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SC Court of Appeals

THE STATE OF SOUTH CAROLINA
In The Court of Appeals

APPEAL FROM RICHLAND COUNTY
Probate Court

Amy W. McCullough, Probate Judge

Case No. 2020GC4000072
Appellate Case No. 2022-001328 and 2022-001226

Jane E. Baskin.....Respondent,

v.

William B. Walkup.....Appellant.

RECORD ON APPEAL – VOLUME V

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May 1, 2018 - May 31, 2018
Account Number:
Account Type: TRUST

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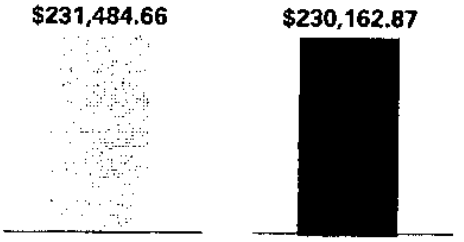
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ELDRIDGE BASKIN TRUST
UAD 09/21/1990
WILLIAM B WALKUP TTEE
WILLIAM B WALKUP
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Account At A Glance



Net Change:	**$-1,321.79**

▲ DETACH HERE

ELDRIDGE BASKIN TRUST
UAD 09/21/1990
WILLIAM B WALKUP TTEE
WILLIAM B WALKUP
142 ATRIUM WAY
COLUMBIA SC 29223-6301

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Mail deposits to:

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Jersey City, NJ 07303-0484

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Dollars	Cents
TOTAL DEPOSIT	

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Statement Period : May 1, 2018 - May 31, 2018

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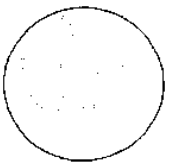
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ACCOUNT OVERVIEW

Last Statement Date:		April 30, 2018
Beginning Account Value (On 04/30/18):	$	231,484.66
Ending Account Value (On 05/31/18):	$	230,162.87
Net Change:	$	-1,321.79

For current rates, please visit etrade.com/rates

ASSET ALLOCATION (AS OF 05/31/18)



100.00% - Stocks, Options & ETF (Long)

ACCOUNT VALUE SUMMARY

	AS OF 05/31/18	AS OF 04/30/18	% CHANGE
Margin Balance	$ -94,873.49	$ -94,915.76	0.04%
Total Cash/Margin Debt	**$ -94,873.49**	**$ -94,915.76**	**0.04%**
Stocks, Options & ETF (Long)	$ 325,036.36	$ 326,400.42	-0.42%
Total Value of Securities	**$ 325,036.36**	**$ 326,400.42**	**-0.42%**
Net Account Value	**$ 230,162.87**	**$ 231,484.66**	**-0.57%**

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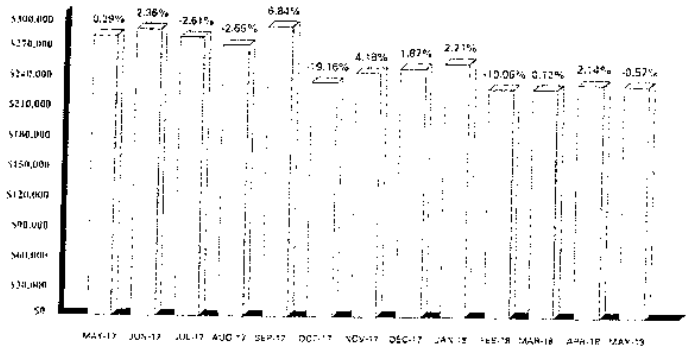
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Account Type: TRUST

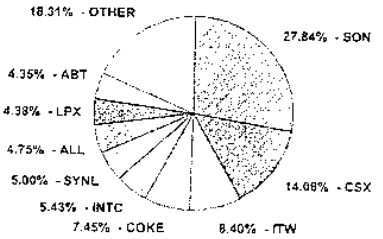
NET ACCOUNT VALUE BY MONTH END



ACCOUNT TRANSACTION SUMMARY

DESCRIPTION	THIS PERIOD	YEAR TO DATE
Dividends Received		
Taxable	$ 259.40	$ 2,404.41
Margin Interest	$ -217.13	$ -1,072.70

TOP 10 ACCOUNT HOLDINGS (AS OF 05/31/18)



Account Number Statement Period : May 1, 2018 - May 31, 2018 Account Type: TRUST

ACCOUNT HOLDINGS

STOCKS, OPTIONS & EXCHANGE-TRADED FUNDS (100.00% of Holdings)

DESCRIPTION	SYMBOL/ CUSIP	ACCT TYPE	QUANTITY	PRICE	TOTAL MKT VALUE	PORTFOLIO (%)	EST. ANNUAL INCOME	EST. ANNUAL YIELD (%)
ABBOTT LABORATORIES	ABT	Margin	230	61.5300	14,151.90	4.35	258.00	1.82%
ALLSTATE CORP	ALL	Margin	165	93.4800	15,424.20	4.75	304.00	1.97%
AT&T INC	T	Margin	295	32.3200	9,534.40	2.93	590.00	6.19%
BANK OF AMERICA CORP	BAC	Margin	208	29.0400	6,040.32	1.86	100.00	1.66%
CHEVRON CORPORATION	CVX	Margin	65	124.3000	8,079.50	2.49	291.00	3.60%
COCA COLA BOTTLING CO CONS	COKE	Margin	190	127.4100	24,207.90	7.45	190.00	0.78%
CSX CORPORATION COM	CSX	Margin	708	64.6500	45,772.20	14.08	623.00	1.36%
DELTA APPAREL INC	DLA	Margin	608	18.8400	11,454.72	3.52		
HELMERICH & PAYNE INC	HP	Margin	130	66.3800	8,629.40	2.65	364.00	4.22%
ILLINOIS TOOL WORKS INC	ITW	Margin	190	143.7000	27,303.00	8.40	593.00	2.17%
INTEL CORP	INTC	Margin	320	55.2000	17,664.00	5.43	384.00	2.17%
LOUISIANA PACIFIC CORP	LPX	Margin	488	29.1800	14,239.84	4.38	254.00	1.78%
SONOCO PRODUCTS CO	SON	Margin	1,770	51.1300	90,500.10	27.84	2,903.00	3.21%
SYNALLOY CORP	SYNL	Margin	865	18.8000	16,262.00	5.00	112.00	0.69%
TUPPERWARE BRANDS CORPORATION	TUP	Margin	118	42.1600	4,974.88	1.53	321.00	6.45%
WELLS FARGO & CO	WFC	Margin	200	53.9900	10,798.00	3.32	312.00	2.89%
TOTAL STOCKS, OPTIONS & ETF					$325,036.36	100.00%	$7,599.00	2.34%

TOTAL PRICED PORTFOLIO HOLDINGS (ON 05/31/18)	$230,162.87
TOTAL ESTIMATED ACCOUNT HOLDINGS ANNUAL INCOME	$7,599.00

Account Number:

Statement Period : May 1, 2018 - May 31, 2018

Account Type: TRUST

TRANSACTION HISTORY

DIVIDENDS & INTEREST ACTIVITY

DATE	TRANSACTION TYPE	DESCRIPTION	SYMBOL/ CUSIP	AMOUNT DEBITED	AMOUNT CREDITED
05/01/18	Dividend	AT&T INC CASH DIV ON 295 SHS REC 04/10/18 PAY 05/01/18	T		147.50
05/11/18	Dividend	COCA COLA BOTTLING CO CONS CASH DIV ON 190 SHS REC 04/27/18 PAY 05/11/18	COKE		47.50
05/15/18	Dividend	ABBOTT LABORATORIES CASH DIV ON 230 SHS REC 04/13/18 PAY 05/15/18	ABT		64.40
05/29/18	Interest	FROM 04/26 THRU 05/25 @ 2 3/4% BAL 94,656 AVBAL 94,745		217.13	
TOTAL DIVIDENDS & INTEREST ACTIVITY				$217.13	$259.40
NET DIVIDENDS & INTEREST ACTIVITY					$42.27

June 1, 2018 - June 30, 2018
Account Number:
Account Type: TRUST

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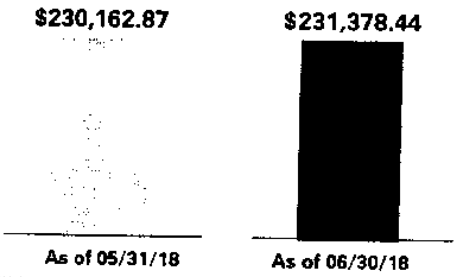
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An added measure of protection.
We now offer you the ability to designate a trusted contact person (TCP). If you elect to designate a TCP, you authorize E*TRADE to contact such person and to disclose information about your account to address possible financial exploitation, to confirm the specifics of your current contact information, health status, or the identity of any legal guardian, executor, trustee or holder of a power of attorney, or as otherwise permitted by applicable law. To designate a TCP, visit *etrade.com/tcp.*

ELDRIDGE BASKIN TRUST
UAD 09/21/1990
WILLIAM B WALKUP TTEE
WILLIAM B WALKUP
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Account At A Glance



Net Change: $1,215.57

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ELDRIDGE BASKIN TRUST
UAD 09/21/1990
WILLIAM B WALKUP TTEE
WILLIAM B WALKUP
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Dollars	Cents

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P.O. Box 484
Jersey City, NJ 07303-0484



E*TRADE Platinum
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1. Tell us your name, account number, and ATM card or Check card number.
2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
3. Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes us to complete our investigation.

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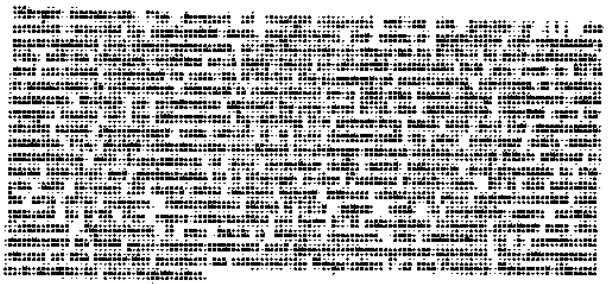
Applicable Rules and Regulations. All transactions in your account shall be subject to the constitution, rules, regulations, customs, and usages of the exchange or market, and its clearing house, where the transactions are executed by ETS or its agents, including ETS affiliates. Also, where applicable, the transactions shall be subject to the provisions of the Securities Act of 1933, as amended, the Securities Exchange Act of 1934, as amended, and the rules and regulations of the Securities and Exchange Commission ("SEC"), the Board of Governors of the Federal Reserve System, and any applicable self-regulatory organization. For information about FINRA's Broker Check Program, including an investor brochure, please contact FINRA at 1-800-289-9999 or www.finra.org.

Securities Pricing. The amounts printed in the total market value column of the Account Holdings section, or any amounts derived therefrom, are based on U.S. month end prices and are provided to us by outside quotation services for the securities currently held by us in your account. Prices of municipal bonds, certain over-the-counter securities, and federal obligations are approximations and are only for guidance purposes. The prices used are based on the last reported transaction known to the quotation services or the yields or values that are calculated on the basis of these prices. The value of brokered CDs reflected on this statement is estimated by a third-party pricing service. Actual value may differ if you elect to sell your CD(s) in the secondary market.

Interest/Dividends. We are required by law to report annually to you and to the Internal Revenue Service on Form 1099 any taxable interest, dividends, and capital gains credited to your account, as well as any taxes withheld. The year-to-date figures shown on your statement reflect these amounts classified to the best of our current knowledge. However, some payments are subject to reclassification, which will be reflected on subsequent statements if we are advised of them prior to the end of the calendar year.

SIPC and other Insurance Coverage. ETS is a member of the Securities Investor Protection Corporation ("SIPC"). SIPC currently protects the assets in each of your securities accounts at ETS up to $500,000 (including $250,000 for claims for cash). Visit www.sipc.org or call (202) 371-8300 for more information including a brochure on SIPC protection. (Please note that money market mutual fund balances are not considered cash; they are considered to be securities.) Additional protection for ETS has been secured through an independent insurer, more information about which can be found at https://us.etrade.com/customer-service/faq. The market risks associated with investing and any resulting losses are not covered by SIPC or the additional protection.

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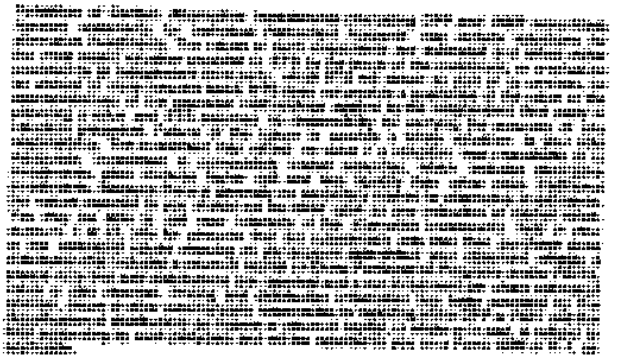
Free Credit Balances. Any cash balances in your securities account, which represent an obligation of ETS, is payable to you upon demand ("free credit balances"). Your cash balances: 1) can be maintained in the securities account and will earn interest through the "Cash Balance Program" as more fully described at: www.etrade.com/cashbalance, and 2) are held unsegregated and may be used by ETS in the conduct of its business, subject to the limitations of Rule 15c3-3 under the Securities Exchange Act of 1934.

Sweep Programs. You may have the option to have free credit balances in your securities account automatically transferred to either: 1) a money market mutual fund product protected by SIPC as described above, or 2) an account at a bank (or banks, collectively, "Program Banks") whose deposits are insured by the FDIC (collectively with the money market mutual fund products, "Sweep Program") but which are not obligations of ETS. For detailed information of the general terms and conditions of the products available through the Sweep Program go to www.etrade.com/sweepoptions. The products available under the Sweep Program may change at any time. Additionally, you may at any time change your selection among the products available in the Sweep Program. You may elect, subject to any limitation set forth in any Sweep Program agreement or, with respect to an account at a bank, under federal banking laws (which includes, without limitation, program banks' potential requirement of seven days' notice before permitting a withdrawal or transfer of funds from such account) that the balance in the bank deposit account be returned, or shares of the money market mutual fund in which you have a beneficial interest be liquidated and the proceeds returned, as applicable, to the securities account or remitted to you. With respect to any such free credit balance in your securities account that you opt to have automatically transferred to an account at a bank, please remember you are responsible for monitoring the cash balance of your bank sweep accounts deposited with the Program Banks to determine whether you have total deposit balances held in the same capacity at any Program Bank in excess of the $250,000 FDIC deposit insurance limit.

Options Trading. If you are approved for options trading, you are responsible for advising ETS of any material changes in your investment objectives or financial situation. Additionally, further information regarding commissions and other charges related to the execution of option transactions has been included in the confirmations of such transactions previously provided to you. Such information will also be made available promptly upon request.

Random Allocation of Options Assignment Notices. Assignment notices for short option contracts are allocated among customer short option positions in accordance with a random allocation method. A detailed description of ETS's random allocation method is available at etrade.com and a hard copy of the allocation procedures is available upon request.

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Definitions:

Activity/Trade Date. Trade date or transaction date of other entries.
Total Portfolio Percent. Percentage of your holding by issue of security.
DIV/CPN% Yield. Annual dividend or bond % yield.
Open Orders. Buy or sell orders for securities that have not yet been executed or canceled.
Symbol/CUSIP. The symbol or identification number for each security.
*** Denotes a security where either the country of issue or country of incorporation of the issuer is outside the U.S.

:count Number:

Statement Period : June 1, 2018 - June 30, 2018

Account Type: TRUST

Direct your service and investment questions to:
RIA Service
Platinum Client Group
800-503-9260

Customer Update:

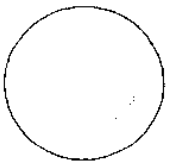
Visit the E*TRADE Security Center at *us.etrade.com/security-center* to learn more about how we work to secure your account.

ACCOUNT OVERVIEW

Last Statement Date:		May 31, 2018
Beginning Account Value (On 05/31/18):	$	230,162.87
Ending Account Value (On 06/30/18):	$	231,378.44
Net Change:	$	1,215.57

For current rates, please visit etrade.com/rates

ASSET ALLOCATION (AS OF 06/30/18)



100.00% - Stocks, Options & ETF (Long)

ACCOUNT VALUE SUMMARY

	AS OF 06/30/18	AS OF 05/31/18	% CHANGE
Margin Balance	$ -93,796.50	$ -94,873.49	1.14%
Total Cash/Margin Debt	$ -93,796.50	$ -94,873.49	1.14%
Stocks, Options & ETF (Long)	$ 325,174.94	$ 325,036.36	0.04%
Total Value of Securities	$ 325,174.94	$ 325,036.36	0.04%
Net Account Value	$ 231,378.44	$ 230,162.87	0.53%

Securities products and services are offered by E*TRADE Securities LLC, Member FINRA/SIPC. Sweep Deposit Account is a bank deposit account with E*TRADE Bank, a Federal savings bank, Member FDIC. Sweep deposit accounts at each bank are FDIC-insured up to a maximum of $250,000. Securities products and cash balances other than Sweep Deposit Account funds are not FDIC-insured, are not guaranteed deposits or obligations of E*TRADE Bank, and are subject to investment risk, including possible loss of the principal invested.

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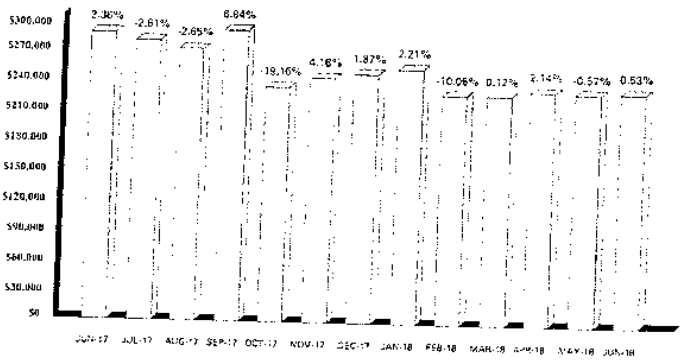
E*TRADE Platinum
Investment Account

Account Number:

Statement Period : June 1, 2018 - June 30, 2018

Account Type: TRUST

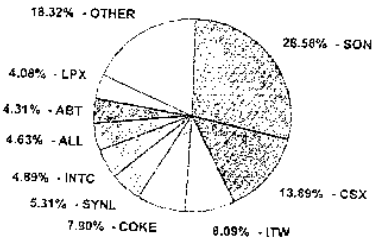
NET ACCOUNT VALUE BY MONTH END



ACCOUNT TRANSACTION SUMMARY

DESCRIPTION	THIS PERIOD	YEAR TO DATE
Dividends Received		
Taxable	$ 1,307.66	$ 3,712.07
Margin Interest	$ -230.67	$ -1,303.37

TOP 10 ACCOUNT HOLDINGS (AS OF 06/30/18)



ccount Number:

Statement Period : June 1, 2018 - June 30, 2018

Account Type: TRUST

ACCOUNT HOLDINGS

STOCKS, OPTIONS & EXCHANGE-TRADED FUNDS (100.00% of Holdings)

DESCRIPTION	SYMBOL/ CUSIP	ACCT TYPE	QUANTITY	PRICE	TOTAL MKT VALUE	PORTFOLIO (%)	EST. ANNUAL INCOME	EST. ANNUAL YIELD (%)
ABBOTT LABORATORIES	ABT	Margin	230	60.9900	14,027.70	4.31	258.00	1.84%
ALLSTATE CORP	ALL	Margin	165	91.2700	15,059.55	4.63	304.00	2.02%
AT&T INC	T	Margin	295	32.1100	9,472.45	2.91	590.00	6.23%
BANK OF AMERICA CORP	BAC	Margin	208	26.1900	5,863.52	1.80	100.00	1.71%
CHEVRON CORPORATION	CVX	Margin	65	126.4300	8,217.95	2.53	291.00	3.54%
COCA COLA BOTTLING CO CONS	COKE	Margin	190	135.1300	25,674.70	7.90	190.00	0.74%
CSX CORPORATION COM	CSX	Margin	708	63.7800	45,158.24	13.89	623.00	1.38%
DELTA APPAREL INC	DLA	Margin	608	19.3500	11,764.80	3.62		
HELMERICH & PAYNE INC	HP	Margin	130	63.7600	8,288.80	2.55	369.00	4.45%
ILLINOIS TOOL WORKS INC	ITW	Margin	190	138.5400	26,322.60	8.09	593.00	2.25%
INTEL CORP	INTC	Margin	320	49.7100	15,907.20	4.89	384.00	2.41%
LOUISIANA PACIFIC CORP	LPX	Margin	488	27.2200	13,283.36	4.08	254.00	1.91%
SONOCO PRODUCTS CO	SON	Margin	1,770	52.5000	92,925.00	28.58	2,903.00	3.12%
SYNALLOY CORP	SYNL	Margin	855	19.9500	17,255.75	5.31	112.00	0.65%
TUPPERWARE BRANDS CORPORATION	TUP	Margin	118	41.2400	4,866.32	1.50	321.00	6.60%
WELLS FARGO & CO	WFC	Margin	200	55.4400	11,088.00	3.41	312.00	2.81%
TOTAL STOCKS, OPTIONS & ETF					$325,174.94	100.00%	$7,604.00	2.34%
TOTAL PRICED PORTFOLIO HOLDINGS (ON 06/30/18)					$231,378.44			
TOTAL ESTIMATED ACCOUNT HOLDINGS ANNUAL INCOME					$7,604.00			

Account Number:

Statement Period : June 1, 2018 - June 30, 2018

Account Type: TRUST

TRANSACTION HISTORY

DIVIDENDS & INTEREST ACTIVITY

DATE	TRANSACTION TYPE	DESCRIPTION	SYMBOL/ CUSIP	AMOUNT DEBITED	AMOUNT CREDITED
06/01/18	Dividend	HELMERICH & PAYNE INC CASH DIV ON 130 SHS REC 05/18/18 PAY 06/01/18	HP		91.00
06/01/18	Dividend	INTEL CORP CASH DIV ON 320 SHS REC 05/07/18 PAY 06/01/18	INTC		96.00
06/01/18	Dividend	LOUISIANA PACIFIC CORP CASH DIV ON 488 SHS REC 05/18/18 PAY 06/01/18	LPX		63.44
06/01/18	Dividend	WELLS FARGO & CO CASH DIV ON 200 SHS REC 05/04/18 PAY 06/01/18	WFC		78.00
06/08/18	Dividend	SONOCO PRODUCTS CO CASH DIV ON 1770 SHS REC 05/11/18 PAY 06/08/18	SON		725.70
06/11/18	Dividend	CHEVRON CORPORATION CASH DIV ON 65 SHS REC 05/18/18 PAY 06/11/18	CVX		72.80
06/15/18	Dividend	CSX CORPORATION COM CASH DIV ON 708 SHS REC 05/31/18 PAY 06/15/18	CSX		155.76
06/26/18	Interest	FROM 05/26 THRU 06/13 @ 2 3/4% BAL 93,746 AVBAL 94,096		136.57	
06/26/18	Interest	FROM 06/14 THRU 06/25 @ 3 % BAL 93,590 AVBAL 94,096		94.10	
06/29/18	Dividend	BANK OF AMERICA CORP CASH DIV ON 208 SHS REC 06/01/18 PAY 06/29/18	BAC		24.96
TOTAL DIVIDENDS & INTEREST ACTIVITY				$230.67	$1,307.66
NET DIVIDENDS & INTEREST ACTIVITY					$1,076.99

July 1, 2018 - July 31, 2018
Account Number:
Account Type: TRUST

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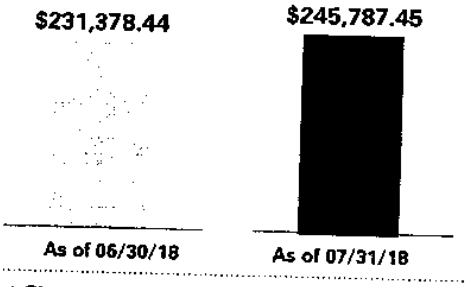
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Account At A Glance



Net Change: **$14,409.01**

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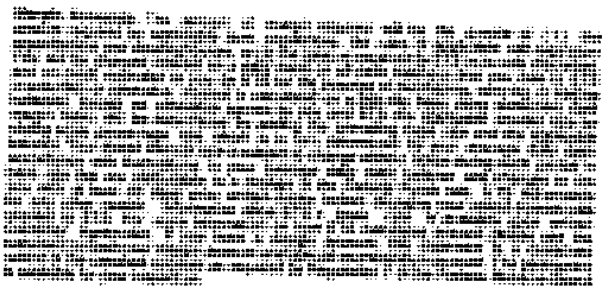
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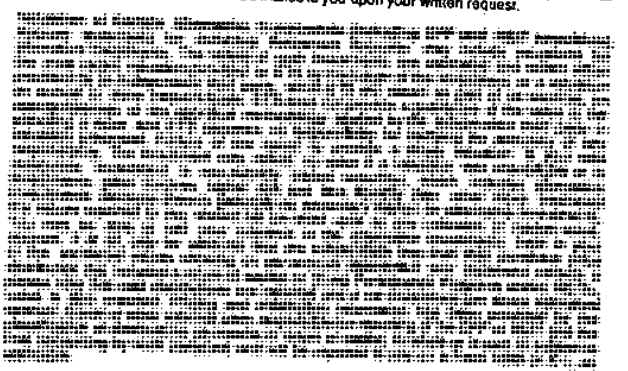
Free Credit Balances. Any cash balances in your securities account, which represent an obligation of ETS, are payable to you upon demand and referred to as free credit balances. Your free credit cash balances: 1) can be maintained in the securities account and will earn interest through the "Cash Balance Program" as more fully described at: *www.etrade.com/cashbalance*, and 2) as such are held unsegregated and may be used by ETS in the conduct of its business, subject to the limitations of Rule 15c3-3 under the Securities Exchange Act of 1934. Your free credit cash balances can alternatively be directed to other cash balance options.

Other Cash Balance Option. In addition to the Cash Balance Program you may have the option to have free credit balances in your securities account automatically transferred to a bank sweep product, which is an account at a bank (or banks, collectively, "Program Banks") whose deposits are insured by the FDIC, but which are not obligations of ETS. Accounts opened prior to May 10, 2019 may also be eligible to have their free credit balances transferred to certain money market mutual funds. For detailed information about the products available for free credit balances go to *www.etrade.com/sweepoptions* ("Sweep Program"). The products available under the Sweep Program may change at any time. Notification of changes will be provided to the extent required by applicable law. Additionally, you may at any time change your selection among the products available in the Sweep Program. You may elect, subject to any limitation set forth in any Sweep Program agreement or, with respect to an account at a bank, under federal banking laws (which includes, without limitation, program banks' potential requirement of seven days' notice before permitting a withdrawal or transfer of funds from such account) that the balance in the bank deposit account be returned, or shares of the money market mutual fund in which you have a beneficial interest be liquidated and the proceeds returned, as applicable, to the securities account or remitted to you. With respect to your decision to participate in a bank sweep product, please remember you are responsible for monitoring the cash balance of your bank sweep accounts deposited with the Program Banks to determine whether you have total deposit balances held in the same capacity at any Program Bank in excess of the $250,000 FDIC deposit insurance limit.

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Definitions:
Activity/Trade Date. Trade date or transaction date of other entries.
Total Portfolio Percent. Percentage of your holding by issue of security.
DIV/CPN% Yield. Annual dividend or bond % yield.
Open Orders. Buy or sell orders for securities that have not yet been executed or canceled.
Symbol/CUSIP. The symbol or identification number for each security.
" Denotes a security where either the country of issue or country of incorporation of the issuer is outside the US

Unsettled Trades. Based on the timing of statement generation, the value of certain unsettled trades may not be reflected in the Account Value Summary. Please e-mail us through *etrade.com* or call 800-ETRADE1 with any questions

E*TRADE

E*TRADE Platinum
Investment Account

:scount Number:

Statement Period : July 1, 2018 - July 31, 2018

Account Type: TRUST

Direct your service and investment questions to:
RIA Service
Platinum Client Group
800-503-9260

Customer Update:

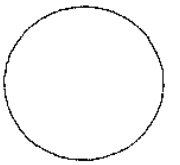
Visit the E*TRADE Security Center at *us.etrade.com/security-center* to learn more about how we work to secure your account.

ACCOUNT OVERVIEW

Last Statement Date:		June 30, 2018
Beginning Account Value (On 06/30/18):	$	231,378.44
Ending Account Value (On 07/31/18):	$	245,787.45
Net Change:	$	14,409.01

For current rates, please visit **etrade.com/rates**

ASSET ALLOCATION (AS OF 07/31/18)



100.00% - Stocks, Options & ETF (Long)

ACCOUNT VALUE SUMMARY

	AS OF 07/31/18	AS OF 06/30/18	% CHANGE
Margin Balance	$ -93,726.19	$ -93,796.50	0.07%
Total Cash/Margin Debt	$ -93,726.19	$ -93,796.50	0.07%
Stocks, Options & ETF (Long)	$ 339,513.64	$ 325,174.94	4.41%
Total Value of Securities	$ 339,513.64	$ 325,174.94	4.41%
Net Account Value	$ 245,787.45	$ 231,378.44	6.23%

Securities products and services are offered by E*TRADE Securities LLC, Member FINRA/SIPC. Sweep Deposit Account is a bank deposit account with E*TRADE Bank, a Federal savings bank, Member FDIC. Sweep deposit accounts at each bank are FDIC-insured up to a maximum of $250,000. Securities products and cash balances other than Sweep Deposit Account funds are not FDIC-insured, are not guaranteed deposits or obligations of E*TRADE Bank, and are subject to investment risk, including possible loss of the principal invested.

E*TRADE

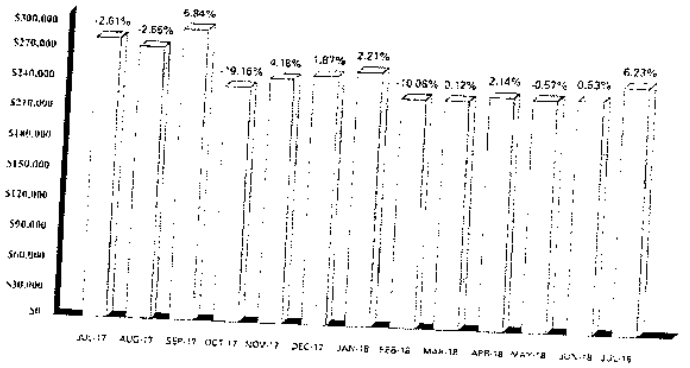
E*TRADE Platinum
Investment Account

Account Number:

Statement Period : July 1, 2018 - July 31, 2018

Account Type: TRUST

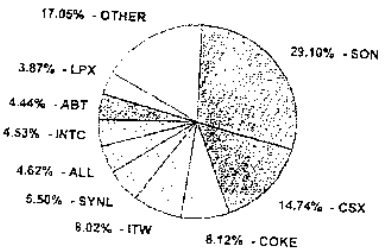
NET ACCOUNT VALUE BY MONTH END



ACCOUNT TRANSACTION SUMMARY

DESCRIPTION	THIS PERIOD	YEAR TO DATE
Dividends Received		
Taxable	$ 304.34	$ 4,016.41
Margin Interest	$ -234.03	$ -1,537.40

TOP 10 ACCOUNT HOLDINGS (AS OF 07/31/18)



E*TRADE

E*TRADE Platinum
Investment Account

Account Number:

Statement Period : July 1, 2018 - July 31, 2018

Account Type: TRUST

ACCOUNT HOLDINGS

STOCKS, OPTIONS & EXCHANGE-TRADED FUNDS (100.00% of Holdings)

DESCRIPTION	SYMBOL/ CUSIP	ACCT TYPE	QUANTITY	PRICE	TOTAL MKT VALUE	PORTFOLIO (%)	EST. ANNUAL INCOME	EST. ANNUAL YIELD (%)
ABBOTT LABORATORIES	ABT	Margin	230	65.5400	15,074.20	4.44	258.00	1.71%
ALLSTATE CORP	ALL	Margin	165	95.1200	15,694.80	4.62	304.00	1.94%
AT&T INC	T	Margin	295	31.9700	9,431.15	2.78	590.00	6.26%
BANK OF AMERICA CORP	BAC	Margin	208	30.8800	6,423.04	1.89	125.00	1.95%
CHEVRON CORPORATION	CVX	Margin	65	126.2700	8,207.55	2.42	291.00	3.55%
COCA COLA BOTTLING CO CONS	COKE	Margin	190	145.1200	27,572.80	8.12	190.00	0.69%
CSX CORPORATION COM	CSX	Margin	708	70.6600	50,041.44	14.74	623.00	1.24%
DELTA APPAREL INC	DLA	Margin	608	16.5400	10,056.32	2.96		
HELMERICH & PAYNE INC	HP	Margin	130	61.3500	7,975.50	2.35	389.00	4.63%
ILLINOIS TOOL WORKS INC	ITW	Margin	190	143.3300	27,232.70	8.02	593.00	2.18%
INTEL CORP	INTC	Margin	320	48.1000	15,392.00	4.53	384.00	2.49%
LOUISIANA PACIFIC CORP	LPX	Margin	488	26.9200	13,135.96	3.87	254.00	1.93%
SONOCO PRODUCTS CO	SON	Margin	1,770	55.8200	98,801.40	29.10	2,903.00	2.94%
SYNALLOY CORP	SYNL	Margin	865	21.6000	18,684.00	5.50	112.00	0.60%
TUPPERWARE BRANDS CORPORATION	TUP	Margin	118	36.7100	4,331.78	1.28	321.00	7.41%
WELLS FARGO & CO	WFC	Margin	200	57.2900	11,458.00	3.37	344.00	3.00%
TOTAL STOCKS, OPTIONS & ETF					$339,513.64	100.00%	$7,661.00	2.26%
TOTAL PRICED PORTFOLIO HOLDINGS (ON 07/31/18)					$245,787.45			
TOTAL ESTIMATED ACCOUNT HOLDINGS ANNUAL INCOME					$7,661.00			

E*TRADE

E*TRADE Platinum
Investment Account



Account Number

Statement Period : July 1, 2018 - July 31, 2018

Account Type: TRUST

TRANSACTION HISTORY

DIVIDENDS & INTEREST ACTIVITY

DATE	TRANSACTION TYPE	DESCRIPTION	SYMBOL/ CUSIP	AMOUNT DEBITED	AMOUNT CREDITED
07/02/18	Dividend	ALLSTATE CORP CASH DIV ON 165 SHS REC 05/31/18 PAY 07/02/18	ALL		75.90
07/06/18	Dividend	TUPPERWARE BRANDS CORPORATION CASH DIV ON 118 SHS REC 06/20/18 PAY 07/06/18	TUP		80.24
07/11/18	Dividend	ILLINOIS TOOL WORKS INC CASH DIV ON 190 SHS REC 06/29/18 PAY 07/11/18	ITW		148.20
07/25/18	Interest	FROM 06/26 THRU 07/25 @ 3 % BAL 93,492 AVBAL 93,610		234.03	
TOTAL DIVIDENDS & INTEREST ACTIVITY				$234.03	$304.34
NET DIVIDENDS & INTEREST ACTIVITY					$70.31

August 1, 2018 - August 31, 2018
Account Number:
Account Type: TRUST

Customer Update:

New! Now deposit checks to eligible retirement accounts directly from your mobile device.

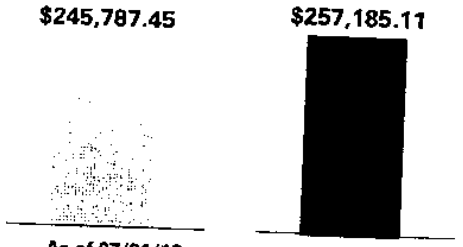
E*TRADE Securities LLC
P.O. Box 484
Jersey City, NJ 07303-0484
1-800-503-9260
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E*TRADE Platinum
Investment Account

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ELDRIDGE BASKIN TRUST
UAD 09/21/1990
WILLIAM B WALKUP TTEE
WILLIAM B WALKUP
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Account At A Glance



Net Change: **$11,397.66**

E*TRADE

▲ DETACH HERE

ELDRIDGE BASKIN TRUST
UAD 09/21/1990
WILLIAM B WALKUP TTEE
WILLIAM B WALKUP
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Make checks payable to E*TRADE Securities LLC

Use This Deposit Slip **Acct:**

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Please do not send cash

Dollars	Cents

TOTAL DEPOSIT

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E*TRADE SECURITIES LLC
P.O. Box 484
Jersey City, NJ 07303-0484

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Please refer to the E*TRADE Securities LLC ("ETS") Customer Agreement (the "Customer Agreement") for a complete discussion of the terms and conditions governing your account. If you have questions regarding the Customer Agreement or your account, please email us through *etrade.com* or call 800-ETRADE1. THE INFORMATION CONTAINED IN YOUR ACCOUNT STATEMENT SHALL BE BINDING UPON YOU IF YOU DO NOT OBJECT, EITHER IN WRITING OR VIA ELECTRONIC MAIL, WITHIN FIVE (5) DAYS AFTER THE ACCOUNT STATEMENT IS FIRST RECEIVED BY YOU. In case of errors or questions about your electronic transfers please telephone us at 800-ETRADE-1 immediately or write us at E*TRADE Securities LLC, PO Box 484, Jersey City, NJ 07303-0484, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the **FIRST** statement on which the error or the problem appeared. When you contact us, you must:

1. Tell us your name, account number, and ATM card or Check card number.
2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
3. Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes us to complete our investigation.

Securities products and services are offered by ETS, Member FINRA/SIPC. Your account is carried by ETS, Member FINRA/SIPC, which maintains your funds and securities deposited with ETS directly by you. Inquiries concerning the positions and balances in your account may be directed to ETS at 800-503-9260. All other inquiries regarding your account or the activity therein should be directed to ETS. Please promptly report any inaccuracy or discrepancy in your account to ETS at 800-503-9260. You should re-confirm any oral communication in writing to further protect your rights, including rights under the Securities Investor Protection Act.

Applicable Rules and Regulations. All transactions in your account shall be subject to the constitution, rules, regulations, customs, and usages of the exchange or market, and its clearing house, where the transactions are executed by ETS or its agents, including ETS affiliates. Also, where applicable, the transactions shall be subject to the provisions of the Securities Act of 1933, as amended, the Securities Exchange Act of 1934, as amended, and the rules and regulations of the Securities and Exchange Commission ("SEC"), the Board of Governors of the Federal Reserve System, and any applicable self-regulatory organization. For information about FINRA's Broker Check Program, including an investor brochure, please contact FINRA at 800-289-9999 or *www.finra.org*.

Securities Pricing. The amounts printed in the total market value column of the Account Holdings section, or any amounts derived therefrom, are based on US month end prices and are provided to us by outside quotation services for the securities currently held by us in your account. Prices of municipal bonds, certain over-the-counter securities, and federal obligations are approximations and are only for guidance purposes. The prices used are based on the last reported transaction known to the quotation services or the yields or values that are calculated on the basis of these prices. The value of brokered CDs reflected on this statement is estimated by a third-party pricing service. Actual value may differ if you elect to sell your CD(s) in the secondary market.

Interest/Dividends. We are required by law to report annually to you and to the Internal Revenue Service on Form 1099 any taxable interest, dividends, and capital gains credited to your account, as well as any taxes withheld. The year-to-date figures shown on your statement reflect these amounts classified to the best of our current knowledge. However, some payments are subject to reclassification, which will be reflected on subsequent statements if we are advised of them prior to the end of the calendar year.

SIPC and other Insurance Coverage. ETS is a member of the Securities Investor Protection Corporation ("SIPC"). SIPC currently protects the assets in each of your securities accounts at ETS up to $500,000 (including $250,000 for claims for cash). Visit *www.sipc.org* or call 202-371-8300 for more information including a brochure on SIPC protection. (Please note that money market mutual fund balances are not considered cash; they are considered to be securities.) Additional protection for ETS has been secured through an independent insurer, more information about which can be found at *https://us.etrade.com/customer-service/faq*. The market risks associated with investing and any resulting losses are not covered by SIPC or the additional protection.

Payment for Order Flow. The SEC (as well as FINRA) requires that all broker-dealers inform their customers when a new account is opened, and on an annual basis thereafter, of payment for order flow practices (compensation received for placing orders through specialists on national securities exchanges, over-the-counter market makers, alternative trading systems, and ECN's (collectively, "market centers")). Consistent with the overriding principle of best execution, ETS routes orders to various market centers. ETS receives remuneration (generally in the form of per share cash payments or through profit sharing arrangements) for routing orders in securities to particular market centers for execution. Such remuneration is considered compensation to ETS, and the source and amount of any compensation received in connection with your transaction will be disclosed to you upon written request. ETS, absent instructions from you to the contrary, takes a number of factors into consideration in determining where to route customers' orders, including the speed of execution, price improvement opportunities (executions at prices superior to the then prevailing inside market), automatic execution guarantees, the availability of efficient and reliable order handling systems, the level of service provided, the cost of executing orders and whether it will receive cash or non-cash payments for routing order flow, and reciprocal business arrangements.

Margin Accounts. The amount of margin required will be the greater of (1) the amount required by applicable laws, regulations, the rules of applicable self-regulatory organizations and clearinghouses, or (2) the amount required by ETS in its sole discretion. You will be charged interest on a daily basis on all debit balances that you owe to ETS and on credit extended to you by ETS for the purpose of purchasing, carrying, or trading in securities or otherwise. Interest is calculated on a 360-day basis using settlement date balances. Except as otherwise agreed by you and ETS, the applicable interest rate for margin loans will be determined by adding the prevailing base rate and the applicable sliding scale percentage rate, which is in turn determined by your average daily debit balance. Your stated interest rate is subject to change without notice during each period in accordance with fluctuations in your average daily debit balance and changes to the base rate that are attributable to a change in the Federal Funds rate. ETS will provide you with at least 30 days' prior written notice before changing your stated interest rate for any other reason. Information about ETS's base rate is available upon written request to ETS. For more information on how ETS calculates interest, please see the Customer Agreement. If you have a margin account, this statement is a combined statement for both your margin account and special memorandum account. The permanent record of the separate account as required by Regulation T of the Federal Reserve Board is available for your inspection.

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Valuation of Certain Alternative Investments (including DPP and REIT securities). Account statements for individual Retirement Accounts may include valuations for alternative investments. The values of such investments are estimated and reflect either the most recent valuation provided to ETS by the issuer of the investment, or a valuation provided by an independent third party, which ETS will obtain as part of its services, on an annual or more frequent basis. ETS does not provide a guarantee of the value or the appropriateness of the appraisal methodology applied by the independent third party in providing a value and ETS assumes no responsibility for verifying the accuracy of any valuation presented. Failure of the issuer to provide a timely valuation is your sole responsibility. The investment may reflect no value if a valuation was unavailable or is inaccurate. Investment in non-publicly traded securities, which includes alternative investments, often involves higher risk and less liquidity than other more traditional investments. Because there is generally no secondary market for alternative investments, the values reported to you should not be relied upon as any indication of market value. You may be able to sell your interests in the alternative investments held in your account, if at all, only for amounts that are substantially less than their purchase price or the estimated values showing on your account statements. If your statement reflects a distribution that included a return of capital on Direct Participation Programs and/or REITs, please note that said distributions are reported and a net investment per share estimated value is also reported. Pricing and distribution information has been provided by the sponsor, issuer or other external party responsible for reporting of the DPP or REIT and the classification of distributions as income or return of capital, in whole or in part, is subject to final accounting by such party(ies) and will be reported to you on a Form 1099 or K-1, as applicable.

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Definitions:
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Total Portfolio Percent. Percentage of your holding by issue of security.
DIV/CPN% Yield. Annual dividend or bond % yield.
Open Orders. Buy or sell orders for securities that have not yet been executed or canceled.
Symbol/CUSIP. The symbol or identification number for each security.
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SIRB240 - 07/18

Account Number:

Statement Period : August 1, 2018 - August 31, 2018

Account Type: TRUST

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Customer Update:

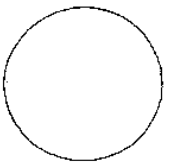
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ACCOUNT OVERVIEW

Last Statement Date:		July 31, 2018
Beginning Account Value (On 07/31/18):	$	245,787.45
Ending Account Value (On 08/31/18):	$	257,185.11
Net Change:	$	11,397.66

For current rates, please visit **etrade.com/rates**

ASSET ALLOCATION (AS OF 08/31/18)



100.00% - Stocks, Options & ETF (Long)

ACCOUNT VALUE SUMMARY

	AS OF 08/31/18	AS OF 07/31/18	% CHANGE
Margin Balance	$ -93,552.75	$ -93,726.19	0.19%
Total Cash/Margin Debt	$ -93,552.75	$ -93,726.19	0.19%
Stocks, Options & ETF (Long)	$ 350,737.86	$ 339,513.64	3.31%
Total Value of Securities	$ 350,737.86	$ 339,513.64	3.31%
Net Account Value	$ 257,185.11	$ 245,787.45	4.64%

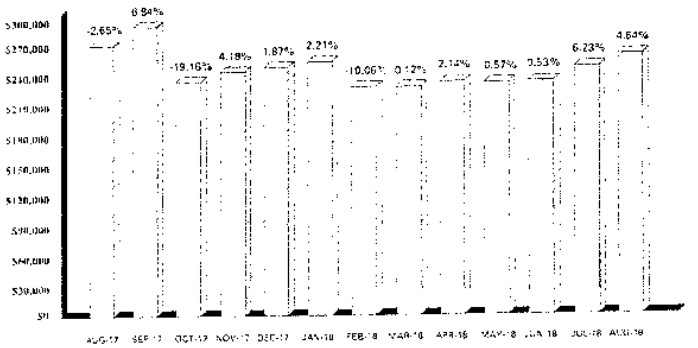
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Account Number:

Statement Period : August 1, 2018 - August 31, 2018

Account Type: TRUST

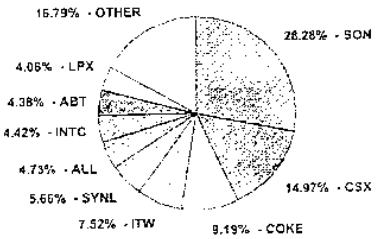
NET ACCOUNT VALUE BY MONTH END



ACCOUNT TRANSACTION SUMMARY

DESCRIPTION	THIS PERIOD	YEAR TO DATE
Dividends Received		
Taxable	$ 415.14	$ 4,431.55
Margin Interest	$ -241.70	$ -1,779.10

TOP 10 ACCOUNT HOLDINGS (AS OF 08/31/18)



Account Number:

Statement Period : August 1, 2018 - August 31, 2018

Account Type: TRUST

ACCOUNT HOLDINGS

STOCKS, OPTIONS & EXCHANGE-TRADED FUNDS (100.00% of Holdings)

DESCRIPTION	SYMBOL/ CUSIP	ACCT TYPE	QUANTITY	PRICE	TOTAL MKT VALUE	PORTFOLIO (%)	EST. ANNUAL INCOME	EST. ANNUAL YIELD (%)
ABBOTT LABORATORIES	ABT	Margin	230	66.8400	15,373.20	4.38	258.00	1.68%
ALLSTATE CORP	ALL	Margin	165	100.5700	16,594.05	4.73	304.00	1.83%
AT&T INC	T	Margin	295	31.9400	9,422.30	2.69	590.00	6.26%
BANK OF AMERICA CORP	BAC	Margin	208	30.9300	6,433.44	1.83	125.00	1.94%
CHEVRON CORPORATION	CVX	Margin	65	118.4600	7,699.90	2.20	291.00	3.78%
COCA COLA BOTTLING CO CONS	COKE	Margin	190	169.5600	32,216.40	9.19	190.00	0.59%
CSX CORPORATION COM	CSX	Margin	708	74.1600	52,505.28	14.97	623.00	1.19%
DELTA APPAREL INC	DLA	Margin	608	18.5500	11,278.40	3.22		
HELMERICH & PAYNE INC	HP	Margin	130	65.5700	8,524.10	2.43	369.00	4.33%
ILLINOIS TOOL WORKS INC	ITW	Margin	190	138.8800	26,387.20	7.52	760.00	2.88%
INTEL CORP	INTC	Margin	320	48.4300	15,497.60	4.42	384.00	2.48%
LOUISIANA PACIFIC CORP	LPX	Margin	488	29.1600	14,230.08	4.06	254.00	1.78%
SONOCO PRODUCTS CO	SON	Margin	1,770	56.0400	99,190.80	28.28	2,903.00	2.93%
SYNALLOY CORP	SYNL	Margin	865	22.9500	19,851.75	5.66	112.00	0.56%
TUPPERWARE BRANDS CORPORATION	TUP	Margin	118	32.5200	3,837.36	1.09	321.00	8.37%
WELLS FARGO & CO	WFC	Margin	200	58.4800	11,696.00	3.33	344.00	2.94%
TOTAL STOCKS, OPTIONS & ETF					$350,737.86	100.00%	$7,828.00	2.23%
TOTAL PRICED PORTFOLIO HOLDINGS (ON 08/31/18)					$257,185.11			
TOTAL ESTIMATED ACCOUNT HOLDINGS ANNUAL INCOME					$7,828.00			

Account Number

Statement Period : August 1, 2018 - August 31, 2018

Account Type: TRUST

TRANSACTION HISTORY

DIVIDENDS & INTEREST ACTIVITY

DATE	TRANSACTION TYPE	DESCRIPTION	SYMBOL/ CUSIP	AMOUNT DEBITED	AMOUNT CREDITED
08/01/18	Dividend	AT&T INC CASH DIV ON 296 SHS REC 07/10/18 PAY 08/01/18	T		147.50
08/10/18	Dividend	COCA COLA BOTTLING CO CONS CASH DIV ON 190 SHS REC 07/27/18 PAY 08/10/18	COKE		47.50
08/15/18	Dividend	ABBOTT LABORATORIES CASH DIV ON 230 SHS REC 07/13/18 PAY 08/15/18	ABT		64.40
08/27/18	Interest	FROM 07/26 THRU 08/25 @ 3 % BAL 93,466 AVBAL 93,559		241.70	
08/31/18	Dividend	HELMERICH & PAYNE INC CASH DIV ON 130 SHS REC 08/17/18 PAY 08/31/18	HP		92.30
08/31/18	Dividend	LOUISIANA PACIFIC CORP CASH DIV ON 488 SHS REC 08/17/18 PAY 08/31/18	LPX		63.44
TOTAL DIVIDENDS & INTEREST ACTIVITY				$241.70	$415.14
NET DIVIDENDS & INTEREST ACTIVITY					$173.44

September 1, 2018 - September 30, 2018
Account Number:
Account Type: TRUST

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Jersey City, NJ 07303-0484
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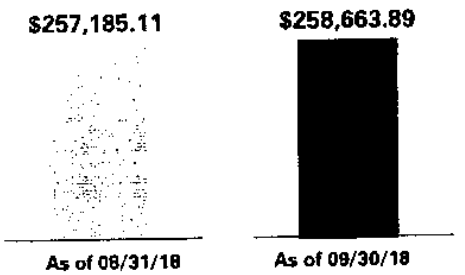
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ELDRIDGE BASKIN TRUST
UAD 09/21/1990
WILLIAM B WALKUP TTEE
WILLIAM B WALKUP
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Account At A Glance



Net Change:	**$1,478.78**

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UAD 09/21/1990
WILLIAM B WALKUP TTEE
WILLIAM B WALKUP
142 ATRIUM WAY
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2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
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Securities Pricing. The amounts printed in the total market value column of the Account Holdings section, or any amounts derived therefrom, are based on US month end prices and are provided to us by outside quotation services for the securities currently held by us in your account. Prices of municipal bonds, certain over-the-counter securities, and federal obligations are approximations and are only for guidance purposes. The prices used are based on the last reported transaction known to the quotation services or the yields or values that are calculated on the basis of these prices. The value of brokered CDs reflected on this statement is estimated by a third-party pricing service. Actual value may differ if you elect to sell your CD(s) in the secondary market.

Interest/Dividends. We are required by law to report annually to you and to the Internal Revenue Service on Form 1099 any taxable interest, dividends, and capital gains credited to your account, as well as any taxes withheld. The year-to-date figures shown on your statement reflect these amounts classified to the best of our current knowledge. However, some payments are subject to reclassification, which will be reflected on subsequent statements if we are advised of them prior to the end of the calendar year.

SIPC and other Insurance Coverage. ETS is a member of the Securities Investor Protection Corporation ("SIPC"). SIPC currently protects the assets in each of your securities accounts at ETS up to $500,000 (including $250,000 for claims for cash). Visit *www.sipc.org* or call 202-371-8300 for more information including a brochure on SIPC protection. (Please note that money market mutual fund balances are not considered cash; they are considered to be securities.) Additional protection for ETS has been secured through an independent insurer, more information about which can be found at *https://us.etrade.com/customer-service/faq*. The market risks associated with investing and any resulting losses are not covered by SIPC or the additional protection.

Payment for Order Flow. The SEC (as well as FINRA) requires that all broker-dealers inform their customers when a new account is opened, and on an annual basis thereafter, of payment for order flow practices (compensation received for placing orders through specialists on national securities exchanges, over-the-counter market makers, alternative trading systems, and ECN's (collectively, "market centers")). Consistent with the overriding principle of best execution, ETS routes orders to various market centers. ETS receives remuneration (generally in the form of per share cash payments or through profit sharing arrangements) for routing orders in securities to particular market centers for execution. Such remuneration is considered compensation to ETS, and the source and amount of any compensation received in connection with your transaction will be disclosed to you upon written request. ETS, absent instructions from you to the contrary, takes a number of factors into consideration in determining where to route customers' orders, including the speed of execution, price improvement opportunities (executions at prices superior to the then prevailing inside market), automatic execution guarantees, the availability of efficient and reliable order handling systems, the level of service provided, the cost of executing orders and whether it will receive cash or non-cash payments for routing order flow, and reciprocal business arrangements.



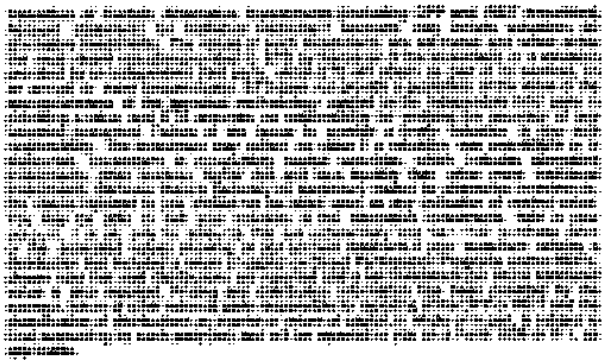
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Other Cash Balance Option. In addition to the Cash Balance Program you may have the option to have free credit balances in your securities account automatically transferred to a bank sweep product, which is an account at a bank (or banks, collectively, "Program Banks") whose deposits are insured by the FDIC, but which are not obligations of ETS. Accounts opened prior to May 10, 2018 may also be eligible to have their free credit balances transferred to certain money market mutual funds. For detailed information about the products available for free credit balances go to *www.etrade.com/sweepoptions* ("Sweep Program"). The products available under the Sweep Program may change at any time. Notification of changes will be provided to the extent required by applicable law. Additionally, you may at any time change your selection among the products available in the Sweep Program. You may elect, subject to any limitation set forth in any Sweep Program agreement or, with respect to an account at a bank, under federal banking laws (which includes, without limitation, program banks' potential requirement of seven days' notice before permitting a withdrawal or transfer of funds from such account) that the balance in the bank deposit account be returned, or shares of the money market mutual fund in which you have a beneficial interest be liquidated and the proceeds returned, as applicable, to the securities account or remitted to you. With respect to your decision to participate in a bank sweep product, please remember you are responsible for monitoring the cash balance of your bank sweep accounts deposited with the Program Banks to determine whether you have total deposit balances held in the same capacity at any Program Bank in excess of the $250,000 FDIC deposit insurance limit.

Options Trading. If you are approved for options trading, you are responsible for advising ETS of any material changes in your investment objectives or financial situation. Additionally, further information regarding commissions and other charges related to the execution of option transactions has been included in the confirmations of such transactions previously provided to you. Such information will also be made available promptly upon request.

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Activity/Trade Date. Trade date or transaction date of other entries.
Total Portfolio Percent. Percentage of your holding by issue of security.
DIV/CPN% Yield. Annual dividend or bond % yield.
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Symbol/CUSIP. The symbol or identification number for each security.
*** Denotes a security where either the country of issue or country of incorporation of the issuer is outside the US

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E*TRADE Platinum
Investment Account

Account Number:

Statement Period : September 1, 2018 - September 30, 2018

Account Type: TRUST

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Customer Update:

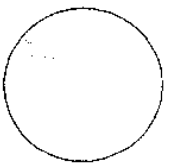
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ACCOUNT OVERVIEW

Last Statement Date:		August 31, 2018
Beginning Account Value (On 08/31/18):	$	257,185.11
Ending Account Value (On 09/30/18):	$	258,663.89
Net Change:	$	1,478.78

For current rates, please visit etrade.com/rates

ASSET ALLOCATION (AS OF 09/30/18)



100.00% - Stocks, Options & ETF (Long)

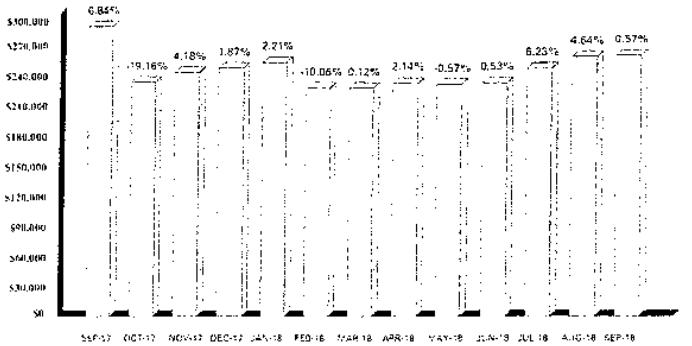
ACCOUNT VALUE SUMMARY

	AS OF 09/30/18	AS OF 08/31/18	% CHANGE
Margin Balance	$ -92,625.48	$ -93,552.75	0.99%
Total Cash/Margin Debt	**$ -92,625.48**	**$ -93,552.75**	**0.99%**
Stocks, Options & ETF (Long)	$ 351,289.37	$ 350,737.86	0.16%
Total Value of Securities	**$ 351,289.37**	**$ 350,737.86**	**0.16%**
Net Account Value	**$ 258,663.89**	**$ 257,185.11**	**0.57%**

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Account Number | Statement Period : September 1, 2018 - September 30, 2018 | Account Type: TRUST

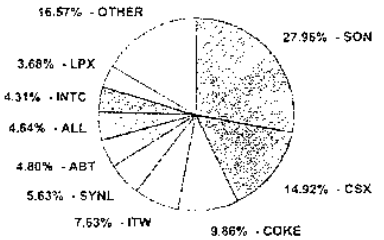
NET ACCOUNT VALUE BY MONTH END



ACCOUNT TRANSACTION SUMMARY

DESCRIPTION	THIS PERIOD	YEAR TO DATE
Dividends Received		
Taxable	$ 1,167.46	$ 5,599.01
Margin Interest	$ -240.19	$ -2,018.29

TOP 10 ACCOUNT HOLDINGS (AS OF 09/30/18)



Account Number: Statement Period : September 1, 2018 - September 30, 2018 Account Type: TRUST

ACCOUNT HOLDINGS

STOCKS, OPTIONS & EXCHANGE-TRADED FUNDS (100.00% of Holdings)

DESCRIPTION	SYMBOL/ CUSIP	ACCT TYPE	QUANTITY	PRICE	TOTAL MKT VALUE	PORTFOLIO (%)	EST. ANNUAL INCOME	EST. ANNUAL YIELD (%)
ABBOTT LABORATORIES	ABT	Margin	230	73.3600	16,872.80	4.80	258.00	1.53%
ALLSTATE CORP	ALL	Margin	165	98.7000	16,285.50	4.64	304.00	1.87%
AT&T INC	T	Margin	295	33.5800	9,906.10	2.82	590.00	5.96%
BANK OF AMERICA CORP	BAC	Margin	208	29.4600	6,127.68	1.74	125.00	2.04%
CHEVRON CORPORATION	CVX	Margin	65	122.2800	7,948.20	2.26	291.00	3.66%
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WELLS FARGO & CO	WFC	Margin	200	52.5600	10,512.00	2.99	344.00	3.27%
TOTAL STOCKS, OPTIONS & ETF					$351,289.37	100.00%	$7,828.00	2.23%

TOTAL PRICED PORTFOLIO HOLDINGS (ON 09/30/18)	$258,663.89
TOTAL ESTIMATED ACCOUNT HOLDINGS ANNUAL INCOME	$7,828.00

Account Number

Statement Period : September 1, 2018 - September 30, 2018

Account Type: TRUST

TRANSACTION HISTORY

DIVIDENDS & INTEREST ACTIVITY

DATE	TRANSACTION TYPE	DESCRIPTION	SYMBOL/ CUSIP	AMOUNT DEBITED	AMOUNT CREDITED
09/04/18	Dividend	INTEL CORP CASH DIV ON 320 SHS REC 08/07/18 PAY 09/01/18	INTC		96.00
09/04/18	Dividend	WELLS FARGO & CO CASH DIV ON 200 SHS REC 08/10/18 PAY 09/01/18	WFC		86.00
09/10/18	Dividend	CHEVRON CORPORATION CASH DIV ON 65 SHS REC 08/17/18 PAY 09/10/18	CVX		72.80
09/10/18	Dividend	SONOCO PRODUCTS CO CASH DIV ON 1770 SHS REC 08/10/18 PAY 09/10/18	SON		725.70
09/14/18	Dividend	CSX CORPORATION COM CASH DIV ON 708 SHS REC 08/31/18 PAY 09/14/18	CSX		155.76
09/26/18	Interest	FROM 08/26 THRU 09/25 @ 3 % BAL 92,416 AVBAL 92,976		240.19	
09/28/18	Dividend	BANK OF AMERICA CORP CASH DIV ON 208 SHS REC 09/07/18 PAY 09/28/18	BAC		31.20
TOTAL DIVIDENDS & INTEREST ACTIVITY				$240.19	$1,167.46
NET DIVIDENDS & INTEREST ACTIVITY					$927.27

October 1, 2018 - October 31, 2018
Account Number:
Account Type: TRUST

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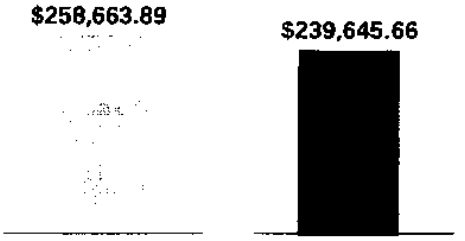
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WILLIAM B WALKUP
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COLUMBIA SC 29223-6301

Account At A Glance



Net Change:	$-19,018.23

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Interest/Dividends. We are required by law to report annually to you and to the Internal Revenue Service on Form 1099 any taxable interest, dividends, and capital gains credited to your account, as well as any taxes withheld. The year-to-date figures shown on your statement reflect these amounts classified to the best of our current knowledge. However, some payments are subject to reclassification, which will be reflected on subsequent statements if we are advised of them prior to the end of the calendar year.

SIPC and other Insurance Coverage. ETS is a member of the Securities Investor Protection Corporation ("SIPC"). SIPC currently protects the assets in each of your securities accounts at ETS up to $500,000 (including $250,000 for claims for cash). Visit *www.sipc.org* or call 202-371-8300 for more information including a brochure on SIPC protection. (Please note that money market mutual fund balances are not considered cash; they are considered to be securities.) Additional protection for ETS has been secured through an independent insurer, more information about which can be found at *https://us.etrade.com/customer-service/faq*. The market risks associated with investing and any resulting losses are not covered by SIPC or the additional protection.

Payment for Order Flow. The SEC (as well as FINRA) requires that all broker-dealers inform their customers when a new account is opened, and on an annual basis thereafter, of payment for order flow practices (compensation received for placing orders through specialists on national securities exchanges, over-the-counter market makers, alternative trading systems, and ECN's (collectively, "market centers")). Consistent with the overriding principle of best execution, ETS routes orders to various market centers. ETS receives remuneration (generally in the form of per share cash payments or through profit sharing arrangements) for routing orders in securities to particular market centers for execution. Such remuneration is considered compensation to ETS, and the source and amount of any compensation received in connection with your transaction will be disclosed to you upon written request. ETS, absent instructions from you to the contrary, takes a number of factors into consideration in determining where to route customers' orders, including the speed of execution, price improvement opportunities (executions at prices superior to the then prevailing inside market), automatic execution guarantees, the availability of efficient and reliable order handling systems, the level of service provided, the cost of executing orders and whether it will receive cash or non-cash payments for routing order flow, and reciprocal business arrangements.

[redacted]

Free Credit Balances. Any cash balances in your securities account, which represent an obligation of ETS, are payable to you upon demand and referred to as free credit balances. Your free credit cash balances: 1) can be maintained in the securities account and will earn interest through the "Cash Balance Program" as more fully described at: *www.etrade.com/cashbalance*, and 2) as such are held unsegregated and may be used by ETS in the conduct of its business, subject to the limitations of Rule 15c3-3 under the Securities Exchange Act of 1934. Your free credit cash balances can alternatively be directed to other cash balance options.

Other Cash Balance Option. In addition to the Cash Balance Program you may have the option to have free credit balances in your securities account automatically transferred to a bank sweep product, which is an account at a bank (or banks, collectively, "Program Banks") whose deposits are insured by the FDIC, but which are not obligations of ETS. Accounts opened prior to May 10, 2018 may also be eligible to have their free credit balances transferred to certain money market mutual funds. For detailed information about the products available for free credit balances go to *www.etrade.com/sweepoptions* ("Sweep Program"). The products available under the Sweep Program may change at any time. Notification of changes will be provided to the extent required by applicable law. Additionally, you may at any time change your selection among the products available in the Sweep Program. You may elect, subject to any limitation set forth in any Sweep Program agreement or, with respect to an account at a bank, under federal banking laws (which includes, without limitation, program banks' potential requirement of seven days' notice before permitting a withdrawal or transfer of funds from such account) that the balance in the bank deposit account be returned, or shares of the money market mutual fund in which you have a beneficial interest be liquidated and the proceeds returned, as applicable, to the securities account or remitted to you. With respect to your decision to participate in a bank sweep product, please remember you are responsible for monitoring the cash balance of your bank sweep accounts deposited with the Program Banks to determine whether you have total deposit balances held in the same capacity at any Program Bank in excess of the $250,000 FDIC deposit insurance limit.

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Definitions:
Activity/Trade Date. Trade date or transaction date of other entries.
Total Portfolio Percent. Percentage of your holding by issue of security
DIV/CPN% Yield. Annual dividend or bond % yield.
Open Orders. Buy or sell orders for securities that have not yet been executed or canceled.
Symbol/CUSIP. The symbol or identification number for each security.
*** Denotes a security where either the country of issue or country of incorporation of the issuer is outside the US

Unsettled Trades. Based on the timing of statement generation, the value of certain unsettled trades may not be reflected in the Account Value Summary. Please e-mail us through *etrade.com* or call 800-ETRADE1 with any questions

SIRB240 - 07/18

E*TRADE

E*TRADE Platinum
Investment Account

ccount Number: | Statement Period : October 1, 2018 - October 31, 2018 | Account Type: TRUST

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Platinum Client Group
800-503-9260

Customer Update:

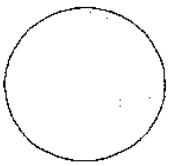
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ACCOUNT OVERVIEW

Last Statement Date:		September 30, 2018
Beginning Account Value (On 09/30/18):	$	258,663.89
Ending Account Value (On 10/31/18):	$	239,645.66
Net Change:	$	-19,018.23

For current rates, please visit etrade.com/rates

ASSET ALLOCATION (AS OF 10/31/18)



100.00% - Stocks, Options & ETF (Long)

ACCOUNT VALUE SUMMARY

	AS OF 10/31/18	AS OF 09/30/18	% CHANGE
Margin Balance	$ -92,528.94	$ -92,625.48	0.10%
Total Cash/Margin Debt	**$ -92,528.94**	**$ -92,625.48**	**0.10%**
Stocks, Options & ETF (Long)	$ 332,174.60	$ 351,289.37	-5.44%
Total Value of Securities	**$ 332,174.60**	**$ 351,289.37**	**-5.44%**
Net Account Value	**$ 239,645.66**	**$ 258,663.89**	**-7.35%**

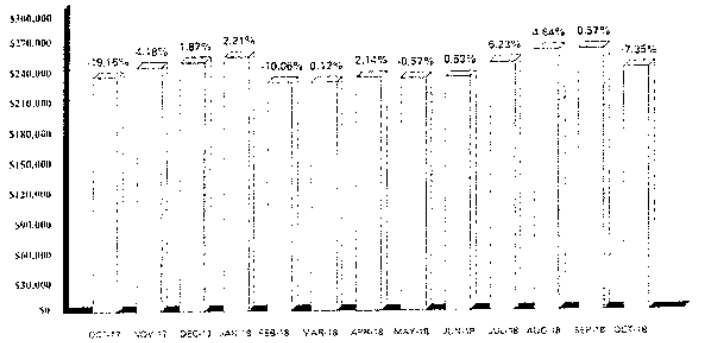
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Account Number

Statement Period : October 1, 2018 - October 31, 2018

Account Type: TRUST

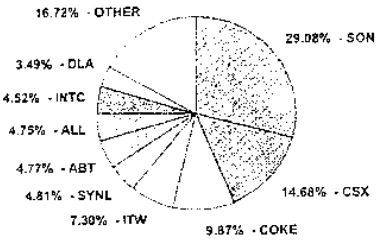
NET ACCOUNT VALUE BY MONTH END



ACCOUNT TRANSACTION SUMMARY

DESCRIPTION	THIS PERIOD	YEAR TO DATE
Dividends Received		
Taxable	$ 346.14	$ 5,945.15
Margin Interest	$ -249.60	$ -2,268.89

TOP 10 ACCOUNT HOLDINGS (AS OF 10/31/18)



Account Number | Statement Period : October 1, 2018 - October 31, 2018 | Account Type: TRUST

ACCOUNT HOLDINGS

STOCKS, OPTIONS & EXCHANGE-TRADED FUNDS (100.00% of Holdings)

DESCRIPTION	SYMBOL/ CUSIP	ACCT TYPE	QUANTITY	PRICE	TOTAL MKT VALUE	PORTFOLIO (%)	EST. ANNUAL INCOME	EST. ANNUAL YIELD (%)
ABBOTT LABORATORIES	ABT	Margin	230	68.9400	15,856.20	4.77	258.00	1.63%
ALLSTATE CORP	ALL	Margin	165	95.7200	15,793.80	4.75	304.00	1.92%
AT&T INC	T	Margin	295	30.6800	9,050.60	2.72	590.00	6.52%
BANK OF AMERICA CORP	BAC	Margin	208	27.5000	5,720.00	1.72	125.00	2.19%
CHEVRON CORPORATION	CVX	Margin	65	111.6500	7,257.25	2.18	291.00	4.01%
COCA COLA BOTTLING CO CONS	COKE	Margin	190	172.6300	32,799.70	9.87	190.00	0.58%
CSX CORPORATION COM	CSX	Margin	708	68.8600	48,752.88	14.68	623.00	1.28%
DELTA APPAREL INC	DLA	Margin	608	19.0700	11,594.56	3.49		
HELMERICH & PAYNE INC	HP	Margin	130	62.2900	8,097.70	2.44	369.00	4.56%
ILLINOIS TOOL WORKS INC	ITW	Margin	190	127.5700	24,238.30	7.30	760.00	3.14%
INTEL CORP	INTC	Margin	320	46.8800	15,001.60	4.52	384.00	2.56%
LOUISIANA PACIFIC CORP	LPX	Margin	488	21.7700	10,623.76	3.20	254.00	2.39%
SONOCO PRODUCTS CO	SON	Margin	1,770	54.5800	96,606.60	29.08	2,903.00	3.00%
SYNALLOY CORP	SYNL	Margin	865	18.4900	15,993.85	4.81		
TUPPERWARE BRANDS CORPORATION	TUP	Margin	118	35.1000	4,141.80	1.25	321.00	7.75%
WELLS FARGO & CO	WFC	Margin	200	53.2300	10,646.00	3.20	344.00	3.23%
TOTAL STOCKS, OPTIONS & ETF					$332,174.60	100.00%	$7,716.00	2.32%

TOTAL PRICED PORTFOLIO HOLDINGS (ON 10/31/18)	$239,645.66
TOTAL ESTIMATED ACCOUNT HOLDINGS ANNUAL INCOME	$7,716.00

Account Number:

Statement Period : October 1, 2018 - October 31, 2018

Account Type: TRUST

TRANSACTION HISTORY

DIVIDENDS & INTEREST ACTIVITY

DATE	TRANSACTION TYPE	DESCRIPTION	SYMBOL/ CUSIP	AMOUNT DEBITED	AMOUNT CREDITED
10/01/18	Dividend	ALLSTATE CORP CASH DIV ON 165 SHS REC 08/31/18 PAY 10/01/18	ALL		75.90
10/04/18	Dividend	TUPPERWARE BRANDS CORPORATION CASH DIV ON 118 SHS REC 09/19/18 PAY 10/04/18	TUP		80.24
10/09/18	Dividend	ILLINOIS TOOL WORKS INC CASH DIV ON 190 SHS REC 09/28/18 PAY 10/09/18	ITW		190.00
10/26/18	Interest	FROM 09/26 THRU 09/26 @ 3 % BAL 92,656 AVBAL 92,397		7.70	
10/26/18	Interest	FROM 09/27 THRU 10/25 @ 3 1/4% BAL 92,279 AVBAL 92,397		241.90	
TOTAL DIVIDENDS & INTEREST ACTIVITY				$249.60	$346.14
NET DIVIDENDS & INTEREST ACTIVITY					$96.54

November 1, 2018 - November 30, 2018
Account Number:
Account Type: TRUST

E*TRADE Securities LLC
P.O. Box 484
Jersey City,NJ 07303-0484
1-800-503-9260
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E*TRADE Platinum Investment Account

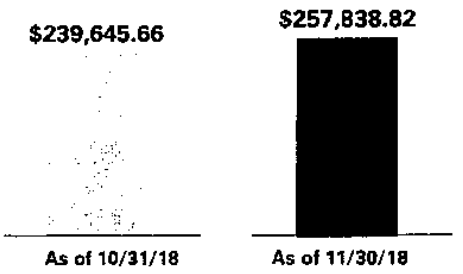
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ELDRIDGE BASKIN TRUST
UAD 09/21/1990
WILLIAM B WALKUP TTEE
WILLIAM B WALKUP
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Account At A Glance



Net Change:	**$18,193.16**

DETACH HERE

ELDRIDGE BASKIN TRUST
UAD 09/21/1990
WILLIAM B WALKUP TTEE
WILLIAM B WALKUP
142 ATRIUM WAY
COLUMBIA SC 29223-6301

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1. Tell us your name, account number, and ATM card or Check card number.
2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
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We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes us to complete our investigation.

Securities products and services are offered by ETS, Member FINRA/SIPC. Your account is carried by ETS, Member FINRA/SIPC, which maintains your funds and securities deposited with ETS directly by you. Inquiries concerning the positions and balances in your account may be directed to ETS at 800-503-9260. All other inquiries regarding your account or the activity therein should be directed to ETS. Please promptly report any inaccuracy or discrepancy in your account to ETS at 800-503-9260. You should re-confirm any oral communication in writing to further protect your rights, including rights under the Securities Investor Protection Act.

Applicable Rules and Regulations. All transactions in your account shall be subject to the constitution, rules, regulations, customs, and usages of the exchange or market, and its clearing house, where the transactions are executed by ETS or its agents, including ETS affiliates. Also, where applicable, the transactions shall be subject to the provisions of the Securities Act of 1933, as amended, the Securities Exchange Act of 1934, as amended, and the rules and regulations of the Securities and Exchange Commission ("SEC"), the Board of Governors of the Federal Reserve System, and any applicable self-regulatory organization. For information about FINRA's Broker Check Program, including an investor brochure, please contact FINRA at 800-289-9999 or *www.finra.org*.

Securities Pricing. The amounts printed in the total market value column of the Account Holdings section, or any amounts derived therefrom, are based on US month end prices and are provided to us by outside quotation services for the securities currently held by us in your account. Prices of municipal bonds, certain over-the-counter securities, and federal obligations are approximations and are only for guidance purposes. The prices used are based on the last reported transaction known to the quotation services or the yields or values that are calculated on the basis of these prices. The value of brokered CDs reflected on this statement is estimated by a third-party pricing service. Actual value may differ if you elect to sell your CD(s) in the secondary market.

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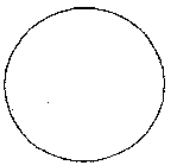
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ACCOUNT OVERVIEW

Last Statement Date:		October 31, 2018
Beginning Account Value (On 10/31/18):	$	239,645.66
Ending Account Value (On 11/30/18):	$	257,838.82
Net Change:	$	18,193.16

For current rates, please visit etrade.com/rates

ASSET ALLOCATION (AS OF 11/30/18)



100.00% - Stocks, Options & ETF (Long)

ACCOUNT VALUE SUMMARY

	AS OF 11/30/18	AS OF 10/31/18	% CHANGE
Margin Balance	$ -92,464.58	$ -92,528.94	0.07%
Total Cash/Margin Debt	$ -92,464.58	$ -92,528.94	0.07%
Stocks, Options & ETF (Long)	$ 350,303.40	$ 332,174.60	5.46%
Total Value of Securities	$ 350,303.40	$ 332,174.60	5.46%
Net Account Value	$ 257,838.82	$ 239,645.66	7.59%

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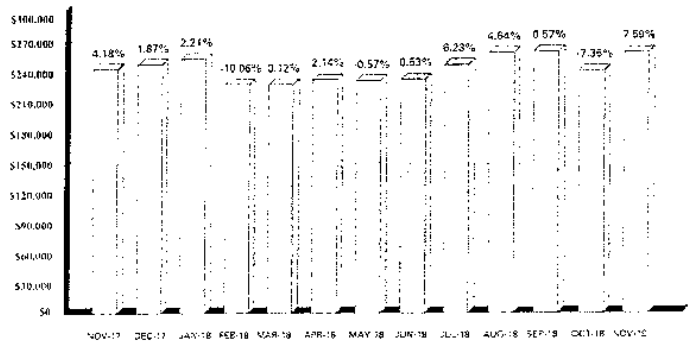
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Investment Account

Account Number

Statement Period : November 1, 2018 - November 30, 2018

Account Type: TRUST

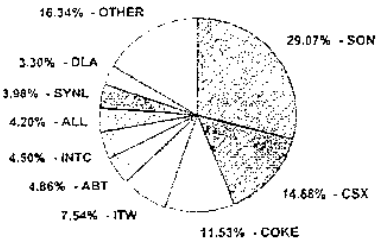
NET ACCOUNT VALUE BY MONTH END



ACCOUNT TRANSACTION SUMMARY

DESCRIPTION	THIS PERIOD	YEAR TO DATE
Dividends Received		
Taxable	$ 322.84	$ 6,267.99
Margin Interest	$ -258.48	$ -2,527.37

TOP 10 ACCOUNT HOLDINGS (AS OF 11/30/18)



Account Number:

Statement Period : November 1, 2018 - November 30, 2018

Account Type: TRUST

ACCOUNT HOLDINGS

STOCKS, OPTIONS & EXCHANGE-TRADED FUNDS (100.00% of Holdings)

DESCRIPTION	SYMBOL/ CUSIP	ACCT TYPE	QUANTITY	PRICE	TOTAL MKT VALUE	PORTFOLIO (%)	EST. ANNUAL INCOME	EST. ANNUAL YIELD (%)
ABBOTT LABORATORIES	ABT	Margin	230	74.0500	17,031.50	4.86	258.00	1.51%
ALLSTATE CORP	ALL	Margin	165	89.1900	14,716.35	4.20	304.00	2.07%
AT&T INC	T	Margin	295	31.2400	9,215.80	2.63	590.00	6.40%
BANK OF AMERICA CORP	BAC	Margin	208	28.4000	5,907.20	1.69	125.00	2.12%
CHEVRON CORPORATION	CVX	Margin	65	118.9400	7,731.10	2.21	291.00	3.76%
COCA COLA BOTTLING CO CONS	COKE	Margin	190	212.5200	40,378.80	11.53	190.00	0.47%
CSX CORPORATION COM	CSX	Margin	708	72.6300	51,422.04	14.68	623.00	1.21%
DELTA APPAREL INC	DLA	Margin	608	19.0000	11,552.00	3.30		
HELMERICH & PAYNE INC	HP	Margin	130	60.6000	7,878.00	2.25	369.00	4.68%
ILLINOIS TOOL WORKS INC	ITW	Margin	190	139.0500	26,419.50	7.54	760.00	2.88%
INTEL CORP	INTC	Margin	320	49.3100	15,779.20	4.50	384.00	2.43%
LOUISIANA PACIFIC CORP	LPX	Margin	496	22.8600	11,155.68	3.18	254.00	2.28%
SONOCO PRODUCTS CO	SON	Margin	1,770	57.5400	101,845.80	29.07	2,903.00	2.85%
SYNALLOY CORP	SYNL	Margin	865	16.1100	13,935.15	3.98	216.00	1.55%
TUPPERWARE BRANDS CORPORATION	TUP	Margin	116	37.9500	4,479.28	1.28	321.00	7.17%
WELLS FARGO & CO	WFC	Margin	200	54.2800	10,856.00	3.10	344.00	3.17%
TOTAL STOCKS, OPTIONS & ETF					$350,303.40	100.00%	$7,932.00	2.26%

TOTAL PRICED PORTFOLIO HOLDINGS (ON 11/30/18)	$257,838.82
TOTAL ESTIMATED ACCOUNT HOLDINGS ANNUAL INCOME	$7,932.00

Account Numbe | Statement Period : November 1, 2018 - November 30, 2018 | Account Type: TRUST

TRANSACTION HISTORY

DIVIDENDS & INTEREST ACTIVITY

DATE	TRANSACTION TYPE	DESCRIPTION	SYMBOL/ CUSIP	AMOUNT DEBITED	AMOUNT CREDITED
11/01/18	Dividend	AT&T INC CASH DIV ON 295 SHS REC 10/10/18 PAY 11/01/18	T		147.50
11/09/18	Dividend	COCA COLA BOTTLING CO CONS CASH DIV ON 190 SHS REC 10/26/18 PAY 11/09/18	COKE		47.50
11/15/18	Dividend	ABBOTT LABORATORIES CASH DIV ON 230 SHS REC 10/15/18 PAY 11/15/18	ABT		64.40
11/26/18	Interest	FROM 10/26 THRU 11/25 @ 3 1/4% BAL 92,269 AVBAL 92,361		258.48	
11/30/18	Dividend	LOUISIANA PACIFIC CORP CASH DIV ON 488 SHS REC 11/16/18 PAY 11/30/18	LPX		63.44
TOTAL DIVIDENDS & INTEREST ACTIVITY				$258.48	$322.84
NET DIVIDENDS & INTEREST ACTIVITY					$64.36

December 1, 2018 - December 31, 2018
Account Number:
Account Type: TRUST

E*TRADE Securities LLC
P.O. Box 484
Jersey City, NJ 07303-0484
1-800-503-9260
etrade.com Member FINRA/SIPC

E*TRADE Platinum
Investment Account

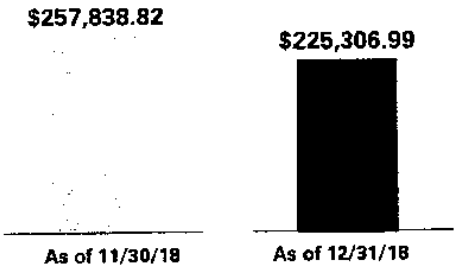
Customer Update:

When to expect your 2018 tax documents
Visit *etrade.com/taxschedule* to see when you'll receive 1099s, 5498s, and other tax documents.

IMPORTANT INFORMATION
Why not get your statements, confirmations, and tax documents online? Enroll for paperless delivery today at *etrade.com/paperless*.

ELDRIDGE BASKIN TRUST
UAD 09/21/1990
WILLIAM B WALKUP TTEE
WILLIAM B WALKUP
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Account At A Glance



Net Change:	$-32,531.83

E*TRADE

DETACH HERE

ELDRIDGE BASKIN TRUST
UAD 09/21/1990
WILLIAM B WALKUP TTEE
WILLIAM B WALKUP
142 ATRIUM WAY
COLUMBIA SC 29223-6301

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Use This Deposit Slip **Acct:**

Please do not send cash

Dollars	Cents

TOTAL DEPOSIT

Mail deposits to:

E*TRADE SECURITIES LLC
P.O. Box 484
Jersey City, NJ 07303-0484



Please refer to the E*TRADE Securities LLC ("ETS") Customer Agreement (the "Customer Agreement") for a complete discussion of the terms and conditions governing your account. If you have questions regarding the Customer Agreement or your account, please email us through *etrade.com* or call 800-ETRADE1. THE INFORMATION CONTAINED IN YOUR ACCOUNT STATEMENT SHALL BE BINDING UPON YOU IF YOU DO NOT OBJECT, EITHER IN WRITING OR VIA ELECTRONIC MAIL, WITHIN FIVE (5) DAYS AFTER THE ACCOUNT STATEMENT IS FIRST RECEIVED BY YOU. In case of errors or questions about your electronic transfers please telephone us at 800-ETRADE-1 immediately or write us at E*TRADE Securities LLC, PO Box 484, Jersey City, NJ 07303-0484, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the **FIRST** statement on which the error or the problem appeared. When you contact us, you must:

1. Tell us your name, account number, and ATM card or Check card number.
2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
3. Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes us to complete our investigation.

Securities products and services are offered by ETS, Member FINRA/SIPC. Your account is carried by ETS, Member FINRA/SIPC, which maintains your funds and securities deposited with ETS directly by you. Inquiries concerning the positions and balances in your account may be directed to ETS at 800-503-9260. All other inquiries regarding your account or the activity therein should be directed to ETS. Please promptly report any inaccuracy or discrepancy in your account to ETS at 800-503-9260. You should re-confirm any oral communication in writing to further protect your rights, including rights under the Securities Investor Protection Act.

E*TRADE Platinum
Investment Account

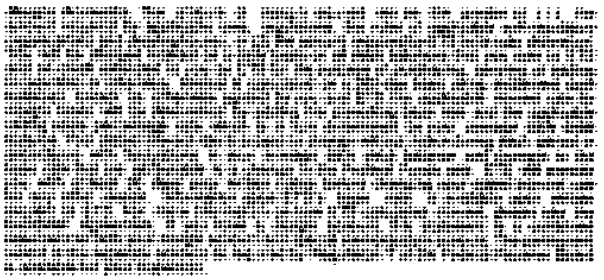
Applicable Rules and Regulations. All transactions in your account shall be subject to the constitution, rules, regulations, customs, and usages of the exchange or market, and its clearing house, where the transactions are executed by ETS or its agents, including ETS affiliates. Also, where applicable, the transactions shall be subject to the provisions of the Securities Act of 1933, as amended, the Securities Exchange Act of 1934, as amended, and the rules and regulations of the Securities and Exchange Commission ("SEC"), the Board of Governors of the Federal Reserve System, and any applicable self-regulatory organization. For information about FINRA's Broker Check Program, including an investor brochure, please contact FINRA at 800-289-9999 or *www.finra.org*.

Securities Pricing. The amounts printed in the total market value column of the Account Holdings section, or any amounts derived therefrom, are based on US month end prices and are provided to us by outside quotation services for the securities currently held by us in your account. Prices of municipal bonds, certain over-the-counter securities, and federal obligations are approximations and are only for guidance purposes. The prices used are based on the last reported transaction known to the quotation services or the yields or values that are calculated on the basis of these prices. The value of brokered CDs reflected on this statement is estimated by a third-party pricing service. Actual value may differ if you elect to sell your CD(s) in the secondary market.

Interest/Dividends. We are required by law to report annually to you and to the Internal Revenue Service on Form 1099 any taxable interest, dividends, and capital gains credited to your account, as well as any taxes withheld. The year-to-date figures shown on your statement reflect these amounts classified to the best of our current knowledge. However, some payments are subject to reclassification, which will be reflected on subsequent statements if we are advised of them prior to the end of the calendar year.

SIPC and other Insurance Coverage. ETS is a member of the Securities Investor Protection Corporation ("SIPC"). SIPC currently protects the assets in each of your securities accounts at ETS up to $500,000 (including $250,000 for claims for cash). Visit *www.sipc.org* or call 202-371-8300 for more information including a brochure on SIPC protection. (Please note that money market mutual fund balances are not considered cash; they are considered to be securities.) Additional protection for ETS has been secured through an independent insurer, more information about which can be found at *https://us.etrade.com/customer-service/faq*. The market risks associated with investing and any resulting losses are not covered by SIPC or the additional protection.

Payment for Order Flow. The SEC (as well as FINRA) requires that all broker-dealers inform their customers when a new account is opened, and on an annual basis thereafter, of payment for order flow practices (compensation received for placing orders through specialists on national securities exchanges, over-the-counter market makers, alternative trading systems, and ECN's (collectively, "market centers")). Consistent with the overriding principle of best execution, ETS routes orders to various market centers. ETS receives remuneration (generally in the form of per share cash payments or through profit sharing arrangements) for routing orders in securities to particular market centers for execution. Such remuneration is considered compensation to ETS, and the source and amount of any compensation received in connection with your transaction will be disclosed to you upon written request. ETS, absent instructions from you to the contrary, takes a number of factors into consideration in determining where to route customers' orders, including the speed of execution, price improvement opportunities (executions at prices superior to the then prevailing inside market), automatic execution guarantees, the availability of efficient and reliable order handling systems, the level of service provided, the cost of executing orders and whether it will receive cash or non-cash payments for routing order flow, and reciprocal business arrangements.



Free Credit Balances. Any cash balances in your securities account, which represent an obligation of ETS, are payable to you upon demand and referred to as free credit balances. Your free credit cash balances: 1) can be maintained in the securities account and will earn interest through the "Cash Balance Program" as more fully described at: *www.etrade.com/cashbalance*, and 2) as such are held unsegregated and may be used by ETS in the conduct of its business, subject to the limitations of Rule 15c3-3 under the Securities Exchange Act of 1934. Your free credit cash balances can alternatively be directed to other cash balance options.

Other Cash Balance Option. In addition to the Cash Balance Program you may have the option to have free credit balances in your securities account automatically transferred to a bank sweep product, which is an account at a bank (or banks, collectively, "Program Banks") whose deposits are insured by the FDIC, but which are not obligations of ETS. Accounts opened prior to May 10, 2018 may also be eligible to have their free credit balances transferred to certain money market mutual funds. For detailed information about the products available for free credit balances go to *www.etrade.com/sweepoptions* ("Sweep Program"). The products available under the Sweep Program may change at any time. Notification of changes will be provided to the extent required by applicable law. Additionally, you may at any time change your selection among the products available in the Sweep Program. You may elect, subject to any limitation set forth in any Sweep Program agreement or, with respect to an account at a bank, under federal banking laws (which includes, without limitation, program banks' potential requirement of seven days' notice before permitting a withdrawal or transfer of funds from such account) that the balance in the bank deposit account be returned, or shares of the money market mutual fund in which you have a beneficial interest be liquidated and the proceeds returned, as applicable, to the securities account or remitted to you. With respect to your decision to participate in a bank sweep product, please remember you are responsible for monitoring the cash balance of your bank sweep accounts deposited with the Program Banks to determine whether you have total deposit balances held in the same capacity at any Program Bank in excess of the $250,000 FDIC deposit insurance limit.

Options Trading. If you are approved for options trading, you are responsible for advising ETS of any material changes in your investment objectives or financial situation. Additionally, further information regarding commissions and other charges related to the execution of option transactions has been included in the confirmations of such transactions previously provided to you. Such information will also be made available promptly upon request.

Random Allocation of Options Assignment Notices. Assignment notices for short option contracts are allocated among customer short option positions in accordance with a random allocation method. A detailed description of ETS's random allocation method is available at *etrade.com* and a hard copy of the allocation procedures is available upon request.

Financial Statement. A financial statement of ETS is available for your inspection at its offices or at *etrade.com* or will be mailed to you upon your written request.

Valuation of Certain Alternative Investments (including DPP and REIT securities). Account statements for individual Retirement Accounts may include valuations for alternative investments. The values of such investments are estimated and reflect either the most recent valuation provided to ETS by the issuer of the investment, or a valuation provided by an independent third party, which ETS will obtain as part of its services, on an annual or more frequent basis. ETS does not provide a guarantee of the value or the appropriateness of the appraisal methodology applied by the independent third party in providing a value and ETS assumes no responsibility for verifying the accuracy of any valuation presented. Failure of the issuer to provide a timely valuation is your sole responsibility. The investment may reflect no value if a valuation was unavailable or is inaccurate. Investment in non-publicly traded securities, which includes alternative investments, often involves higher risk and less liquidity than other more traditional investments. Because there is generally no secondary market for alternative investments, the values reported to you should not be relied upon as any indication of market value. You may be able to sell your interests in the alternative investments held in your account, if at all, only for amounts that are substantially less than their purchase price or the estimated values showing on your account statements. If your statement reflects a distribution that included a return of capital on Direct Participation Programs and/or REITs, please note that said distributions are reported and a net investment per share estimated value is also reported. Pricing and distribution information has been provided by the sponsor, issuer or other external party responsible for reporting of the DPP or REIT and the classification of distributions as income or return of capital, in whole or in part, is subject to final accounting by such party(ies) and will be reported to you on a Form 1099 or K-1, as applicable.

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Definitions:
Activity/Trade Date. Trade date or transaction date of other entries.
Total Portfolio Percent. Percentage of your holding by issue of security.
DIV/CPN% Yield. Annual dividend or bond % yield.
Open Orders. Buy or sell orders for securities that have not yet been executed or canceled.
Symbol/CUSIP. The symbol or identification number for each security.
*** Denotes a security where either the country of issue or country of incorporation of the issuer is outside the US

Unsettled Trades. Based on the timing of statement generation, the value of certain unsettled trades may not be reflected in the Account Value Summary. Please e-mail us through *etrade.com* or call 800-ETRADE1 with any questions.

SIRB240 - 07/18

E*TRADE

E*TRADE Platinum
Investment Account

Account Number:

Statement Period : December 1, 2018 - December 31, 2018

Account Type: TRUST

Direct your service and investment questions to:
RIA Service
Platinum Client Group
800-503-9260

Customer Update:

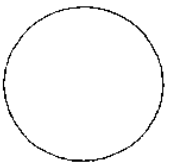
Tax questions? No problem.
Get helpful tips, tools, and key dates in the Tax Center. Visit *etrade.com/tax* today.

ACCOUNT OVERVIEW

Last Statement Date:		November 30, 2018
Beginning Account Value (On 11/30/18):	$	257,838.82
Ending Account Value (On 12/31/18):	$	225,306.99
Net Change:	$	-32,531.83

For current rates, please visit etrade.com/rates

ASSET ALLOCATION (AS OF 12/31/18)



100.00% - Stocks, Options & ETF (Long)

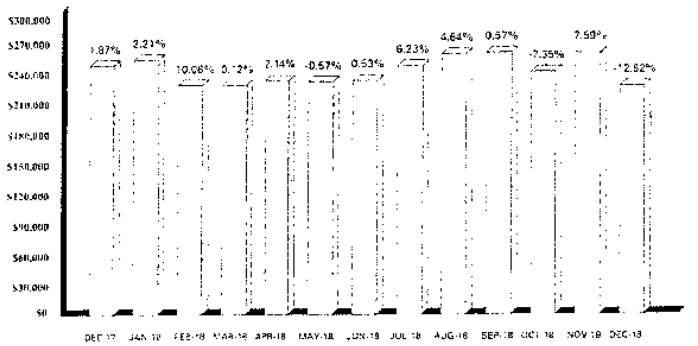
ACCOUNT VALUE SUMMARY

	AS OF 12/31/18	AS OF 11/30/18	% CHANGE
Margin Balance	$ -91,240.68	$ -92,464.58	1.32%
Total Cash/Margin Debt	$ -91,240.68	$ -92,464.58	1.32%
Stocks, Options & ETF (Long)	$ 316,547.67	$ 350,303.40	-9.64%
Total Value of Securities	$ 316,547.67	$ 350,303.40	-9.64%
Net Account Value	$ 225,306.99	$ 257,838.82	-12.62%

Securities products and services are offered by E*TRADE Securities LLC, Member FINRA/SIPC. Sweep Deposit Account is a bank deposit account with E*TRADE Bank, a Federal savings bank, Member FDIC. Sweep deposit accounts at each bank are FDIC-insured up to a maximum of $250,000. Securities products and cash balances other than Sweep Deposit Account funds are not FDIC-insured, are not guaranteed deposits or obligations of E*TRADE Bank, and are subject to investment risk, including possible loss of the principal invested.

Account Number | Statement Period : December 1, 2018 - December 31, 2018 | Account Type: TRUST

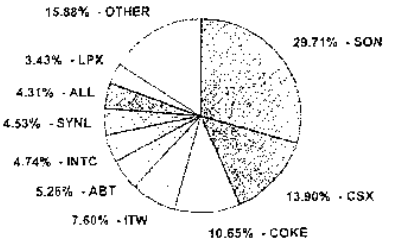
NET ACCOUNT VALUE BY MONTH END



ACCOUNT TRANSACTION SUMMARY

DESCRIPTION	THIS PERIOD	YEAR TO DATE
Dividends Received		
Taxable	$ 1,476.01	$ 7,744.00
Margin Interest	$ -252.11	$ -2,779.48

TOP 10 ACCOUNT HOLDINGS (AS OF 12/31/18)



Account Number

Statement Period : December 1, 2018 - December 31, 2018

Account Type: TRUST

ACCOUNT HOLDINGS

STOCKS, OPTIONS & EXCHANGE-TRADED FUNDS (100.00% of Holdings)

DESCRIPTION	SYMBOL/ CUSIP	ACCT TYPE	QUANTITY	PRICE	TOTAL MKT VALUE	PORTFOLIO (%)	EST. ANNUAL INCOME	EST. ANNUAL YIELD (%)
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AT&T INC	T	Margin	295	28.5400	8,419.30	2.66	602.00	7.15%
BANK OF AMERICA CORP	BAC	Margin	208	24.6400	5,125.12	1.62	125.00	2.44%
CHEVRON CORPORATION	CVX	Margin	65	108.7900	7,071.35	2.23	291.00	4.12%
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CSX CORPORATION COM	CSX	Margin	708	62.1300	43,988.04	13.90	623.00	1.42%
DELTA APPAREL INC	DLA	Margin	608	17.2300	10,475.84	3.31		
HELMERICH & PAYNE INC	HP	Margin	130	47.9400	6,232.20	1.97	369.00	5.92%
ILLINOIS TOOL WORKS INC	ITW	Margin	190	126.6900	24,071.10	7.60	760.00	3.16%
INTEL CORP	INTC	Margin	320	46.9300	15,017.60	4.74	384.00	2.56%
LOUISIANA PACIFIC CORP	LPX	Margin	488	22.2200	10,843.36	3.43	254.00	2.34%
SONOCO PRODUCTS CO	SON	Margin	1,770	53.1300	94,040.10	29.71	2,903.00	3.09%
SYNALLOY CORP	SYNL	Margin	865	16.5900	14,350.35	4.53	216.00	1.51%
TUPPERWARE BRANDS CORPORATION	TUP	Margin	118	31.5700	3,725.26	1.18	321.00	8.62%
WELLS FARGO & CO	WFC	Margin	200	46.0800	9,216.00	2.91	344.00	3.73%
TOTAL STOCKS, OPTIONS & ETF					$316,547.67	100.00%	$7,980.00	2.52%

TOTAL PRICED PORTFOLIO HOLDINGS (ON 12/31/18)	$225,306.99
TOTAL ESTIMATED ACCOUNT HOLDINGS ANNUAL INCOME	$7,980.00

Account Number | Statement Period : December 1, 2018 - December 31, 2018 | Account Type: TRUST

TRANSACTION HISTORY

DIVIDENDS & INTEREST ACTIVITY

DATE	TRANSACTION TYPE	DESCRIPTION	SYMBOL/ CUSIP	AMOUNT DEBITED	AMOUNT CREDITED
12/03/18	Dividend	HELMERICH & PAYNE INC CASH DIV ON 130 SHS REC 11/12/18 PAY 12/03/18	HP		92.30
12/03/18	Dividend	INTEL CORP CASH DIV ON 320 SHS REC 11/07/18 PAY 12/01/18	INTC		96.00
12/03/18	Dividend	WELLS FARGO & CO CASH DIV ON 200 SHS REC 11/09/18 PAY 12/01/18	WFC		88.00
12/10/18	Dividend	CHEVRON CORPORATION CASH DIV ON 65 SHS REC 11/16/18 PAY 12/10/18	CVX		72.80
12/10/18	Dividend	SONOCO PRODUCTS CO CASH DIV ON 1770 SHS REC 11/09/18 PAY 12/10/18	SON		725.70
12/12/18	Dividend	SYNALLOY CORP CASH DIV ON 865 SHS REC 11/30/18 PAY 12/12/18	SYNL		216.25
12/14/18	Dividend	CSX CORPORATION COM CASH DIV ON 708 SHS REC 11/30/18 PAY 12/14/18	CSX		155.76
12/26/18	Interest	FROM 11/26 THRU 12/19 @ 3 1/4% BAL 91,019 AVBAL 91,673		198.63	
12/26/18	Interest	FROM 12/20 THRU 12/25 @ 3 1/2% BAL 91,019 AVBAL 91,673		53.48	
12/28/18	Dividend	BANK OF AMERICA CORP CASH DIV ON 208 SHS REC 12/07/18 PAY 12/28/18	BAC		31.20
TOTAL DIVIDENDS & INTEREST ACTIVITY				$252.11	$1,476.01
NET DIVIDENDS & INTEREST ACTIVITY					$1,223.90

January 1, 2019 - January 31, 2019
Account Number:
Account Type: TRUST

Customer Update:

2018 1099 tax forms will be available by February 15, 2019.

E*TRADE Securities LLC
P.O. Box 484
Jersey City,NJ 07303-0484
1-800-503-9260
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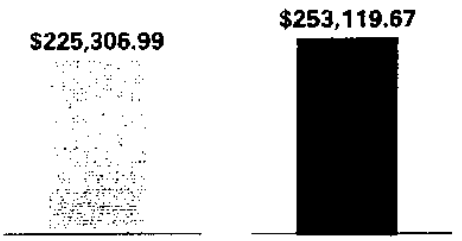
E*TRADE Platinum Investment Account

IMPORTANT INFORMATION

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ELDRIDGE BASKIN TRUST
UAD 09/21/1990
WILLIAM B WALKUP TTEE
WILLIAM B WALKUP
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Account At A Glance



Net Change:	**$27,812.68**

E*TRADE

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ELDRIDGE BASKIN TRUST
UAD 09/21/1990
WILLIAM B WALKUP TTEE
WILLIAM B WALKUP
142 ATRIUM WAY
COLUMBIA SC 29223-6301

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Dollars	Cents

TOTAL DEPOSIT

Mail deposits to:

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P.O. Box 484
Jersey City,NJ 07303-0484



E*TRADE Platinum
Investment Account

Please refer to the E*TRADE Securities LLC ("ETS") Customer Agreement (the "Customer Agreement") for a complete discussion of the terms and conditions governing your account. If you have questions regarding the Customer Agreement or your account, please email us through *etrade.com* or call 800-ETRADE1. THE INFORMATION CONTAINED IN YOUR ACCOUNT STATEMENT SHALL BE BINDING UPON YOU IF YOU DO NOT OBJECT, EITHER IN WRITING OR VIA ELECTRONIC MAIL, WITHIN FIVE (5) DAYS AFTER THE ACCOUNT STATEMENT IS FIRST RECEIVED BY YOU. In case of errors or questions about your electronic transfers please telephone us at 800-ETRADE-1 immediately or write us at E*TRADE Securities LLC, PO Box 484, Jersey City, NJ 07303-0484, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the **FIRST** statement on which the error or the problem appeared. When you contact us, you must:

1. Tell us your name, account number, and ATM card or Check card number.
2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
3. Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes us to complete our investigation.

Securities products and services are offered by ETS, Member FINRA/SIPC. Your account is carried by ETS, Member FINRA/SIPC, which maintains your funds and securities deposited with ETS directly by you. Inquiries concerning the positions and balances in your account may be directed to ETS at 800-503-9260. All other inquiries regarding your account or the activity therein should be directed to ETS. Please promptly report any inaccuracy or discrepancy in your account to ETS at 800-503-9260. You should re-confirm any oral communication in writing to further protect your rights, including rights under the Securities Investor Protection Act.

Applicable Rules and Regulations. All transactions in your account shall be subject to the constitution, rules, regulations, customs, and usages of the exchange or market, and its clearing house, where the transactions are executed by ETS or its agents, including ETS affiliates. Also, where applicable, the transactions shall be subject to the provisions of the Securities Act of 1933, as amended, the Securities Exchange Act of 1934, as amended, and the rules and regulations of the Securities and Exchange Commission ("SEC"), the Board of Governors of the Federal Reserve System, and any applicable self-regulatory organization. For information about FINRA's Broker Check Program, including an investor brochure, please contact FINRA at 800-289-9999 or *www.finra.org*.

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Interest/Dividends. We are required by law to report annually to you and to the Internal Revenue Service on Form 1099 any taxable interest, dividends, and capital gains credited to your account, as well as any taxes withheld. The year-to-date figures shown on your statement reflect these amounts classified to the best of our current knowledge. However, some payments are subject to reclassification, which will be reflected on subsequent statements if we are advised of them prior to the end of the calendar year.

SIPC and other Insurance Coverage. ETS is a member of the Securities Investor Protection Corporation ("SIPC"). SIPC currently protects the assets in each of your securities accounts at ETS up to $500,000 (including $250,000 for claims for cash). Visit *www.sipc.org* or call 202-371-8300 for more information including a brochure on SIPC protection. (Please note that money market mutual fund balances are not considered cash; they are considered to be securities.) Additional protection for ETS has been secured through an independent insurer, more information about which can be found at *https://us.etrade.com/customer-service/faq*. The market risks associated with investing and any resulting losses are not covered by SIPC or the additional protection.

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Margin Accounts. The amount of margin required will be the greater of (1) the amount required by applicable laws, regulations, the rules of applicable self-regulatory organizations and clearinghouses, or (2) the amount required by ETS in its sole discretion. You will be charged interest on a daily basis on all debit balances that you owe to ETS and on credit extended to you by ETS for the purpose of purchasing, carrying, or trading in securities or otherwise. Interest is calculated on a 360-day basis using settlement date balances. Except as otherwise agreed by you and ETS, the applicable interest rate for margin loans will be determined by adding the prevailing base rate and the applicable sliding scale percentage rate, which is in turn determined by your average daily debit balance. Your stated interest rate is subject to change without notice during each period in accordance with fluctuations in your average daily debit balance and changes to the base rate that are attributable to a change in the Federal Funds rate. ETS will provide you with at least 30 days' prior written notice before changing your stated interest rate for any other reason. Information about ETS's base rate is available upon written request to ETS. For more information on how ETS calculates interest, please see the Customer Agreement. If you have a margin account, this statement is a combined statement for both your margin account and special memorandum account. The permanent record of the separate account as required by Regulation T of the Federal Reserve Board is available for your inspection.

Free Credit Balances. Any cash balances in your securities account, which represent an obligation of ETS, are payable to you upon demand and referred to as free credit balances. Your free credit cash balances: 1) can be maintained in the securities account and will earn interest through the "Cash Balance Program" as more fully described at: *www.etrade.com/cashbalance*, and 2) as such are held unsegregated and may be used by ETS in the conduct of its business, subject to the limitations of Rule 15c3-3 under the Securities Exchange Act of 1934. Your free credit cash balances can alternatively be directed to other cash balance options.

Other Cash Balance Option. In addition to the Cash Balance Program you may have the option to have free credit balances in your securities account automatically transferred to a bank sweep product, which is an account at a bank (or banks, collectively, "Program Banks") whose deposits are insured by the FDIC, but which are not obligations of ETS. Accounts opened prior to May 10, 2018 may also be eligible to have their free credit balances transferred to certain money market mutual funds. For detailed information about the products available for free credit balances go to *www.etrade.com/sweepoptions* ("Sweep Program"). The products available under the Sweep Program may change at any time. Notification of changes will be provided to the extent required by applicable law. Additionally, you may at any time change your selection among the products available in the Sweep Program. You may elect, subject to any limitation set forth in any Sweep Program agreement or, with respect to an account at a bank, under federal banking laws (which includes, without limitation, program banks' potential requirement of seven days' notice before permitting a withdrawal or transfer of funds from such account) that the balance in the bank deposit account be returned, or shares of the money market mutual fund in which you have a beneficial interest be liquidated and the proceeds returned, as applicable, to the securities account or remitted to you. With respect to your decision to participate in a bank sweep product, please remember you are responsible for monitoring the cash balance of your bank sweep accounts deposited with the Program Banks to determine whether you have total deposit balances held in the same capacity at any Program Bank in excess of the $250,000 FDIC deposit insurance limit.

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Valuation of Certain Alternative Investments (including DPP and REIT securities). Account statements for Individual Retirement Accounts may include valuations for alternative investments. The values of such investments are estimated and reflect either the most recent valuation provided to ETS by the issuer of the investment, or a valuation provided by an independent third party, which ETS will obtain as part of its services, on an annual or more frequent basis. ETS does not provide a guarantee of the value or the appropriateness of the appraisal methodology applied by the independent third party in providing a value and ETS assumes no responsibility for verifying the accuracy of any valuation presented. Failure of the issuer to provide a timely valuation is your sole responsibility. The investment may reflect no value if a valuation was unavailable or is inaccurate. Investment in non-publicly traded securities, which includes alternative investments, often involves higher risk and less liquidity than other more traditional investments. Because there is generally no secondary market for alternative investments, the values reported to you should not be relied upon as any indication of market value. You may be able to sell your interests in the alternative investments held in your account, if at all, only for amounts that are substantially less than their purchase price or the estimated values showing on your account statements. If your statement reflects a distribution that included a return of capital on Direct Participation Programs and/or REITs, please note that said distributions are reported and a net investment per share estimated value is also reported. Pricing and distribution information has been provided by the sponsor, issuer or other external party responsible for reporting of the DPP or REIT and the classification of distributions as income or return of capital, in whole or in part, is subject to final accounting by such party(ies) and will be reported to you on a Form 1099 or K-1, as applicable.

ETS is an indirect subsidiary of E*TRADE Financial Corporation. If you have a complaint, please call 800-ETRADE1, or write to: E*TRADE Securities LLC, P.O. Box 484, Jersey City, NJ 07303-0484.

Definitions:
Activity/Trade Date. Trade date or transaction date of other entries.
Total Portfolio Percent. Percentage of your holding by issue of security.
DIV/CPN% Yield. Annual dividend or bond % yield.
Open Orders. Buy or sell orders for securities that have not yet been executed or canceled.
Symbol/CUSIP. The symbol or identification number for each security.
*** Denotes a security where either the country of issue or country of incorporation of the issuer is outside the US

Unsettled Trades. Based on the timing of statement generation, the value of certain unsettled trades may not be reflected in the Account Value Summary. Please e-mail us through *etrade.com* or call 800-ETRADE1 with any questions.

S1RB140 - 07/18



E*TRADE

E*TRADE Platinum
Investment Account

Account Number:

Statement Period : January 1, 2019 - January 31, 2019

Account Type: TRUST

Direct your service and investment questions to:
RIA Service
Platinum Client Group
800-503-9260

Customer Update:

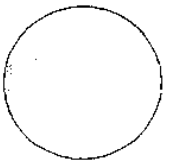
Visit the E*TRADE Tax Center to access tax forms (when available), plus tips and tools to help with your tax preparation. Bookmark *etrade.com/tax* today.

ACCOUNT OVERVIEW

Last Statement Date:	December 31, 2018
Beginning Account Value (On 12/31/18):	$ 225,306.99
Ending Account Value (On 01/31/19):	$ 253,119.67
Net Change:	$ 27,812.68

For current rates, please visit etrade.com/rates

ASSET ALLOCATION (AS OF 01/31/19)



100.00% - Stocks, Options & ETF (Long)

ACCOUNT VALUE SUMMARY

	AS OF 01/31/19	AS OF 12/31/18	% CHANGE
Margin Balance	$ -91,168.89	$ -91,240.68	0.08%
Total Cash/Margin Debt	$ -91,168.89	$ -91,240.68	0.08%
Stocks, Options & ETF (Long)	$ 344,288.56	$ 316,547.67	8.76%
Total Value of Securities	$ 344,288.56	$ 316,547.67	8.76%
Net Account Value	$ 253,119.67	$ 225,306.99	12.34%

Securities products and services are offered by E*TRADE Securities LLC, Member FINRA/SIPC. Sweep Deposit Account is a bank deposit account with E*TRADE Bank, a Federal savings bank, Member FDIC. Sweep deposit accounts at each bank are FDIC-insured up to a maximum of $250,000. Securities products and cash balances other than Sweep Deposit Account funds are not FDIC-insured, are not guaranteed deposits or obligations of E*TRADE Bank, and are subject to investment risk, including possible loss of the principal invested.

E*TRADE

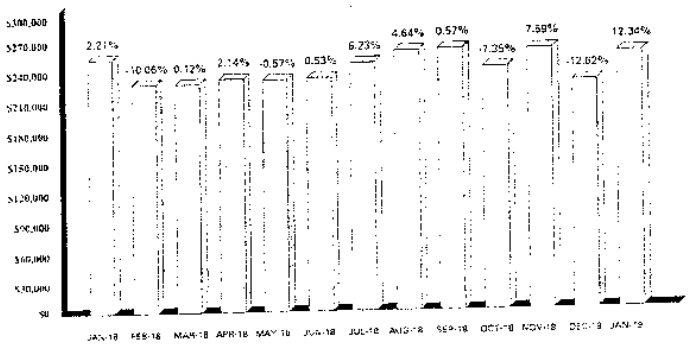
E*TRADE Platinum
Investment Account

Account Numbe

Statement Period : January 1, 2019 - January 31, 2019

Account Type: TRUST

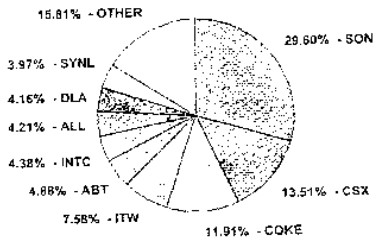
NET ACCOUNT VALUE BY MONTH END



ACCOUNT TRANSACTION SUMMARY

DESCRIPTION	THIS PERIOD	YEAR TO DATE
Dividends Received		
Taxable	$ 346.14	$ 346.14
Margin Interest	$ -274.35	$ -274.35

TOP 10 ACCOUNT HOLDINGS (AS OF 01/31/19)



Account Number:

Statement Period : January 1, 2019 - January 31, 2019

Account Type: TRUST

ACCOUNT HOLDINGS

STOCKS, OPTIONS & EXCHANGE-TRADED FUNDS (100.00% of Holdings)

DESCRIPTION	SYMBOL/ CUSIP	ACCT TYPE	QUANTITY	PRICE	TOTAL MKT VALUE	PORTFOLIO (%)	EST. ANNUAL INCOME	EST. ANNUAL YIELD (%)
ABBOTT LABORATORIES	ABT	Margin	230	72.9800	16,785.40	4.88	294.00	1.75%
ALLSTATE CORP	ALL	Margin	165	87.8700	14,498.55	4.21	304.00	2.10%
AT&T INC	T	Margin	295	30.0600	8,867.70	2.58	602.00	6.79%
BANK OF AMERICA CORP	BAC	Margin	208	28.4700	5,921.76	1.72	125.00	2.11%
CHEVRON CORPORATION	CVX	Margin	65	114.8500	7,452.25	2.16	309.00	4.15%
COCA COLA CONSOLIDATED INC COMMON STOCK	COKE	Margin	190	215.8000	41,002.00	11.91	190.00	0.46%
CSX CORPORATION COM	CSX	Margin	708	65.7000	46,515.60	13.51	623.00	1.34%
DELTA APPAREL INC	DLA	Margin	608	23.5500	14,318.40	4.16	369.00	5.07%
HELMERICH & PAYNE INC	HP	Margin	130	55.9900	7,278.70	2.11	760.00	2.91%
ILLINOIS TOOL WORKS INC	ITW	Margin	190	137.3100	26,088.90	7.58	403.00	2.67%
INTEL CORP	INTC	Margin	320	47.1200	15,078.40	4.38	254.00	2.13%
LOUISIANA PACIFIC CORP	LPX	Margin	488	24.3800	11,897.44	3.46	2,903.00	2.85%
SONOCO PRODUCTS CO	SON	Margin	1,770	57.5800	101,916.60	29.60	216.00	1.58%
SYNALLOY CORP	SYNL	Margin	865	15.8000	13,667.00	3.97	127.00	3.95%
TUPPERWARE BRANDS CORPORATION	TUP	Margin	118	27.2700	3,217.86	0.93	360.00	3.68%
WELLS FARGO & CO	WFC	Margin	200	48.9100	9,782.00	2.84	$7,839.00	2.28%
TOTAL STOCKS, OPTIONS & ETF					$344,288.56	100.00%		
TOTAL PRICED PORTFOLIO HOLDINGS (ON 01/31/19)					$253,119.67			
TOTAL ESTIMATED ACCOUNT HOLDINGS ANNUAL INCOME					$7,839.00			

Account Number:

Statement Period : January 1, 2019 - January 31, 2019

Account Type: TRUST

TRANSACTION HISTORY

DIVIDENDS & INTEREST ACTIVITY

DATE	TRANSACTION TYPE	DESCRIPTION	SYMBOL/ CUSIP	AMOUNT DEBITED	AMOUNT CREDITED
01/02/19	Dividend	ALLSTATE CORP CASH DIV ON 165 SHS REC 11/30/18 PAY 01/02/19	ALL		75.90
01/04/19	Dividend	TUPPERWARE BRANDS CORPORATION CASH DIV ON 118 SHS REC 12/19/18 PAY 01/04/19	TUP		80.24
01/10/19	Dividend	ILLINOIS TOOL WORKS INC CASH DIV ON 190 SHS REC 12/31/18 PAY 01/10/19	ITW		190.00
01/28/19	Interest	FROM 12/26 THRU 01/25 @ 3 1/2% BAL 90,894 AVBAL 91,028		274.35	
TOTAL DIVIDENDS & INTEREST ACTIVITY				$274.35	$346.14
NET DIVIDENDS & INTEREST ACTIVITY					$71.79

February 1, 2019 - February 28, 2019
Account Number:
Account Type: TRUST

E*TRADE Securities LLC
P.O. Box 484
Jersey City,NJ 07303-0484
1-800-503-9260
etrade.com Member FINRA/SIPC

E*TRADE Platinum
Investment Account

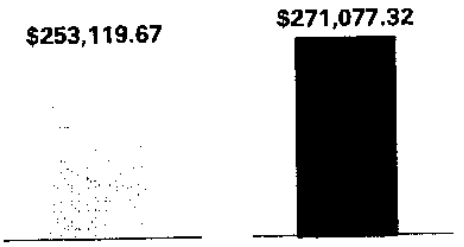
Customer Update:

All your tax info in one place
Forms 1099 for 2018, FAQs, key deadlines, cost basis info, and more—find them all in our Tax Center at *etrade.com/tax.*

IMPORTANT INFORMATION
April 15 is Tax Day, but it's also the last day to make a 2018 contribution to your IRA.

ELDRIDGE BASKIN TRUST
UAD 09/21/1990
WILLIAM B WALKUP TTEE
WILLIAM B WALKUP
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Account At A Glance



Net Change:	$17,957.65

E*TRADE

▲ DETACH HERE

ELDRIDGE BASKIN TRUST
UAD 09/21/1990
WILLIAM B WALKUP TTEE
WILLIAM B WALKUP
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Make checks payable to E*TRADE Securities LLC

DETACH HERE ▲

Use This Deposit Slip **Acct:**

Please do not send cash

Dollars	Cents

TOTAL DEPOSIT

Mail deposits to:

E*TRADE SECURITIES LLC
P.O. Box 484
Jersey City,NJ 07303-0484

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1. Tell us your name, account number, and ATM card or Check card number.
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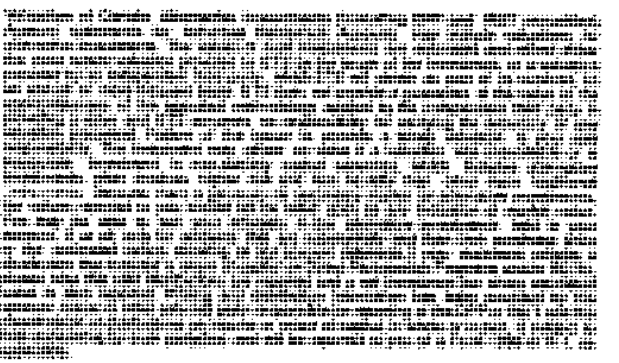
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E*TRADE Platinum
Investment Account

Account Number:

Statement Period : February 1, 2019 - February 28, 2019

Account Type: TRUST

Direct your service and investment questions to:
RIA Service
Platinum Client Group
800-503-9260

Customer Update:

Visit the E*TRADE Tax Center to access tax forms, plus tips and tools to help with your tax preparation. Bookmark *etrade.com/tax* today.

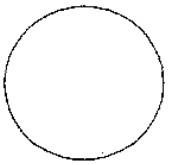
ACCOUNT OVERVIEW

Last Statement Date: January 31, 2019

Beginning Account Value (On 01/31/19):	$	253,119.67
Ending Account Value (On 02/28/19):	$	271,077.32
Net Change:	$	17,957.65

For current rates, please visit etrade.com/rates

ASSET ALLOCATION (AS OF 02/28/19)



100.00% - Stocks, Options & ETF (Long)

ACCOUNT VALUE SUMMARY

	AS OF 02/28/19	AS OF 01/31/19	% CHANGE
Margin Balance	$ -91,171.59	$ -91,168.89	0.00%
Total Cash/Margin Debt	$ -91,171.59	$ -91,168.89	0.00%
Stocks, Options & ETF (Long)	$ 362,248.91	$ 344,288.56	5.22%
Total Value of Securities	$ 362,248.91	$ 344,288.56	5.22%
Net Account Value	$ 271,077.32	$ 253,119.67	7.09%

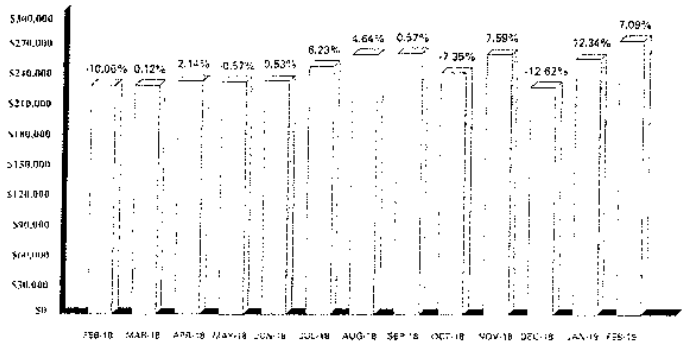
Securities products and services are offered by E*TRADE Securities LLC, Member FINRA/SIPC. Sweep Deposit Account is a bank deposit account with E*TRADE Bank, a Federal savings bank, Member FDIC. Sweep deposit accounts at each bank are FDIC-insured up to a maximum of $250,000. Securities products and cash balances other than Sweep Deposit Account funds are not FDIC-insured, are not guaranteed deposits or obligations of E*TRADE Bank, and are subject to investment risk, including possible loss of the principal invested.

Account Number:

Statement Period : February 1, 2019 - February 28, 2019

Account Type: TRUST

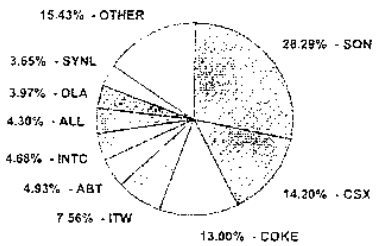
NET ACCOUNT VALUE BY MONTH END



ACCOUNT TRANSACTION SUMMARY

DESCRIPTION	THIS PERIOD	YEAR TO DATE
Dividends Received		
Taxable	$ 271.55	$ 617.69
Margin Interest	$ -274.25	$ -548.50

TOP 10 ACCOUNT HOLDINGS (AS OF 02/28/19)



Account Number: Statement Period : February 1, 2019 - February 28, 2019 Account Type: TRUST

ACCOUNT HOLDINGS

STOCKS, OPTIONS & EXCHANGE-TRADED FUNDS (100.00% of Holdings)

DESCRIPTION	SYMBOL/ CUSIP	ACCT TYPE	QUANTITY	PRICE	TOTAL MKT VALUE	PORTFOLIO (%)	EST. ANNUAL INCOME	EST. ANNUAL YIELD (%)
ABBOTT LABORATORIES	ABT	Margin	230	77.6200	17,852.60	4.93	294.00	1.65%
ALLSTATE CORP	ALL	Margin	165	94.3800	15,572.70	4.30	330.00	2.12%
AT&T INC	T	Margin	295	31.1200	9,180.40	2.53	602.00	6.56%
BANK OF AMERICA CORP	BAC	Margin	208	29.0800	6,048.64	1.67	125.00	2.07%
CHEVRON CORPORATION	CVX	Margin	65	119.5800	7,772.70	2.15	309.00	3.98%
COCA COLA CONSOLIDATED INC COMMON STOCK	COKE	Margin	190	247.8600	47,093.40	13.00	190.00	0.40%
CSX CORPORATION COM	CSX	Margin	708	72.6700	51,450.36	14.20	680.00	1.32%
DELTA APPAREL INC	DLA	Margin	608	23.6400	14,373.12	3.97		
HELMERICH & PAYNE INC	HP	Margin	130	54.2000	7,046.00	1.95	369.00	5.24%
ILLINOIS TOOL WORKS INC	ITW	Margin	190	144.0800	27,375.20	7.56	760.00	2.78%
INTEL CORP	INTC	Margin	320	52.9600	16,947.20	4.68	403.00	2.38%
LOUISIANA PACIFIC CORP	LPX	Margin	488	25.2700	12,331.76	3.40	264.00	2.14%
SONOCO PRODUCTS CO	SON	Margin	1,770	57.8900	102,465.30	28.29	2,903.00	2.83%
SYNALLOY CORP	SYNL	Margin	865	15.2700	13,208.55	3.65	216.00	1.64%
TUPPERWARE BRANDS CORPORATION	TUP	Margin	118	30.1100	3,552.98	0.98	127.00	3.57%
WELLS FARGO & CO	WFC	Margin	200	49.8900	9,978.00	2.75	360.00	3.61%
TOTAL STOCKS, OPTIONS & ETF					**$362,248.91**	**100.00%**	**$7,932.00**	**2.19%**

TOTAL PRICED PORTFOLIO HOLDINGS (ON 02/28/19)	**$271,077.32**
TOTAL ESTIMATED ACCOUNT HOLDINGS ANNUAL INCOME	**$7,932.00**

Account Number | Statement Period : February 1, 2019 - February 28, 2019 | Account Type: TRUST

TRANSACTION HISTORY

DIVIDENDS & INTEREST ACTIVITY

DATE	TRANSACTION TYPE	DESCRIPTION	SYMBOL/ CUSIP	AMOUNT DEBITED	AMOUNT CREDITED
02/01/19	Dividend	AT&T INC CASH DIV ON 295 SHS REC 01/10/19 PAY 02/01/19	T		150.45
02/08/19	Dividend	COCA COLA CONSOLIDATED INC COMMON STOCK CASH DIV ON 100 SHS REC 01/25/19 PAY 02/08/19	COKE		47.50
02/15/19	Dividend	ABBOTT LABORATORIES CASH DIV ON 230 SHS REC 01/15/19 PAY 02/15/19	ABT		73.60
02/26/19	Interest	FROM 01/26 THRU 02/25 @ 3 1/2% BAL 90,897 AVBAL 90,993		274.25	
TOTAL DIVIDENDS & INTEREST ACTIVITY				$274.25	$271.55
NET DIVIDENDS & INTEREST ACTIVITY				$2.70	

March 1, 2019 - March 31, 2019
Account Number:
Account Type: TRUST

E*TRADE Securities LLC
P.O. Box 484
Jersey City, NJ 07303-0484
1-800-503-9260
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E*TRADE Platinum Investment Account

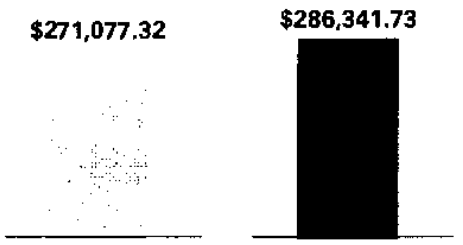
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UAD 09/21/1990
WILLIAM B WALKUP TTEE
WILLIAM B WALKUP
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Account At A Glance



Net Change:	$15,264.41

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ELDRIDGE BASKIN TRUST
UAD 09/21/1990
WILLIAM B WALKUP TTEE
WILLIAM B WALKUP
142 ATRIUM WAY
COLUMBIA SC 29223-6301

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	Dollars	Cents
TOTAL DEPOSIT		



E*TRADE Platinum
Investment Account

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1. Tell us your name, account number, and ATM card or Check card number.
2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
3. Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes us to complete our investigation.

Securities products and services are offered by ETS, Member FINRA/SIPC. Your account is carried by ETS, Member FINRA/SIPC, which maintains your funds and securities deposited with ETS directly by you. Inquiries concerning the positions and balances in your account may be directed to ETS at 800-503-9260. All other inquiries regarding your account or the activity therein should be directed to ETS. Please promptly report any inaccuracy or discrepancy in your account to ETS at 800-503-9260. You should re-confirm any oral communication in writing to further protect your rights, including rights under the Securities Investor Protection Act.

Applicable Rules and Regulations. All transactions in your account shall be subject to the constitution, rules, regulations, customs, and usages of the exchange or market, and its clearing house, where the transactions are executed by ETS or its agents, including ETS affiliates. Also, where applicable, the transactions shall be subject to the provisions of the Securities Act of 1933, as amended, the Securities Exchange Act of 1934, as amended, and the rules and regulations of the Securities and Exchange Commission ("SEC"), the Board of Governors of the Federal Reserve System, and any applicable self-regulatory organization. For information about FINRA's Broker Check Program, including an investor brochure, please contact FINRA at 800-289-9999 or *www.finra.org*.

Securities Pricing. The amounts printed in the total market value column of the Account Holdings section, or any amounts derived therefrom, are based on US month end prices and are provided to us by outside quotation services for the securities currently held by us in your account. Prices of municipal bonds, certain over-the-counter securities, and federal obligations are approximations and are only for guidance purposes. The prices used are based on the last reported transaction known to the quotation services or the yields or values that are calculated on the basis of these prices. The value of brokered CDs reflected on this statement is estimated by a third-party pricing service. Actual value may differ if you elect to sell your CD(s) in the secondary market.

Interest/Dividends. We are required by law to report annually to you and to the Internal Revenue Service on Form 1099 any taxable interest, dividends, and capital gains credited to your account, as well as any taxes withheld. The year-to-date figures shown on your statement reflect these amounts classified to the best of our current knowledge. However, some payments are subject to reclassification, which will be reflected on subsequent statements if we are advised of them prior to the end of the calendar year.

SIPC and other Insurance Coverage. ETS is a member of the Securities Investor Protection Corporation ("SIPC"). SIPC currently protects the assets in each of your securities accounts at ETS up to $500,000 (including $250,000 for claims for cash). Visit *www.sipc.org* or call 202-371-8300 for more information including a brochure on SIPC protection. (Please note that money market mutual fund balances are not considered cash; they are considered to be securities.) Additional protection for ETS has been secured through an independent insurer, more information about which can be found at *https://us.etrade.com/customer-service/faq*. The market risks associated with investing and any resulting losses are not covered by SIPC or the additional protection.

Payment for Order Flow. The SEC (as well as FINRA) requires that all broker-dealers inform their customers when a new account is opened, and on an annual basis thereafter, of payment for order flow practices (compensation received for placing orders through specialists on national securities exchanges, over-the-counter market makers, alternative trading systems, and ECN's (collectively, "market centers")). Consistent with the overriding principle of best execution, ETS routes orders to various market centers. ETS receives remuneration (generally in the form of per share cash payments or through profit sharing arrangements) for routing orders in securities to particular market centers for execution. Such remuneration is considered compensation to ETS, and the source and amount of any compensation received in connection with your transaction will be disclosed to you upon written request. ETS, absent instructions from you to the contrary, takes a number of factors into consideration in determining where to route customers' orders, including the speed of execution, price improvement opportunities (executions at prices superior to the then prevailing inside market), automatic execution guarantees, the availability of efficient and reliable order handling systems, the level of service provided, the cost of executing orders and whether it will receive cash or non-cash payments for routing order flow, and reciprocal business arrangements.

[redacted]

Free Credit Balances. Any cash balances in your securities account, which represent an obligation of ETS, are payable to you upon demand and referred to as free credit balances. Your free credit cash balances: 1) can be maintained in the securities account and will earn interest through the "Cash Balance Program" as more fully described at: *www.etrade.com/cashbalance*, and 2) as such are held unsegregated and may be used by ETS in the conduct of its business, subject to the limitations of Rule 15c3-3 under the Securities Exchange Act of 1934. Your free credit cash balances can alternatively be directed to other cash balance options.

Other Cash Balance Option. In addition to the Cash Balance Program you may have the option to have free credit balances in your securities account automatically transferred to a bank sweep product, which is an account at a bank (or banks, collectively, "Program Banks") whose deposits are insured by the FDIC, but which are not obligations of ETS. Accounts opened prior to May 10, 2018 may also be eligible to have their free credit balances transferred to certain money market mutual funds. For detailed information about the products available for free credit balances go to *www.etrade.com/sweepoptions* ("Sweep Program"). The products available under the Sweep Program may change at any time. Notification of changes will be provided to the extent required by applicable law. Additionally, you may at any time change your selection among the products available in the Sweep Program. You may elect, subject to any limitation set forth in any Sweep Program agreement or, with respect to an account at a bank, under federal banking laws (which includes, without limitation, program banks' potential requirement of seven days' notice before permitting a withdrawal or transfer of funds from such account) that the balance in the bank deposit account be returned, or shares of the money market mutual fund in which you have a beneficial interest be liquidated and the proceeds returned, as applicable, to the securities account or remitted to you. With respect to your decision to participate in a bank sweep product, please remember you are responsible for monitoring the cash balance of your bank sweep accounts deposited with the Program Banks to determine whether you have total deposit balances held in the same capacity at any Program Bank in excess of the $250,000 FDIC deposit insurance limit.

Options Trading. If you are approved for options trading, you are responsible for advising ETS of any material changes in your investment objectives or financial situation. Additionally, further information regarding commissions and other charges related to the execution of option transactions has been included in the confirmations of such transactions previously provided to you. Such information will also be made available promptly upon request.

Random Allocation of Options Assignment Notices. Assignment notices for short option contracts are allocated among customer short option positions in accordance with a random allocation method. A detailed description of ETS's random allocation method is available at *etrade.com* and a hard copy of the allocation procedures is available upon request.

Financial Statement. A financial statement of ETS is available for your inspection at its offices or at *etrade.com* or will be mailed to you upon your written request.

[redacted]

ETS is an indirect subsidiary of E*TRADE Financial Corporation. If you have a complaint, please call 800-ETRADE1, or write to: E*TRADE Securities LLC, P.O. Box 484, Jersey City, NJ 07303-0484.

Definitions:
Activity/Trade Date. Trade date or transaction date of other entries.
Total Portfolio Percent. Percentage of your holding by issue of security
Div/CPN% Yield. Annual dividend or bond % yield.
Open Orders. Buy or sell orders for securities that have not yet been executed or canceled.
Symbol/CUSIP. The symbol or identification number for each security.
"*" Denotes a security where either the country of issue or country of incorporation of the issuer is outside the US

Unsettled Trades. Based on the timing of statement generation, the value of certain unsettled trades may not be reflected in the Account Value Summary. Please e-mail us through *etrade.com* or call 800-ETRADE1 with any questions

SIRB340 - 07/18

E*TRADE

E*TRADE Platinum
Investment Account

Account Number [redacted]

Statement Period : March 1, 2019 - March 31, 2019

Account Type: TRUST

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RIA Service
Platinum Client Group
800-503-9260

Customer Update:

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ACCOUNT OVERVIEW

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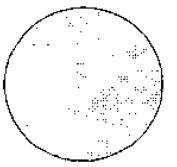
Last Statement Date: February 28, 2019

Beginning Account Value (On 02/28/19):	$	271,077.32
Ending Account Value (On 03/31/19):	$	286,341.73
Net Change:	$	15,264.41

For current rates, please visit etrade.com/rates

ASSET ALLOCATION (AS OF 03/31/19)

[redacted]



100.00% - Stocks, Options & ETF (Long)

ACCOUNT VALUE SUMMARY

	AS OF 03/31/19	AS OF 02/28/19	% CHANGE
Margin Balance	$ -90,064.29	$ -91,171.59	1.21%
Total Cash/Margin Debt	**$ -90,064.29**	**$ -91,171.59**	**1.21%**
Stocks, Options & ETF (Long)	$ 376,406.02	$ 362,248.91	3.91%
Total Value of Securities	**$ 376,406.02**	**$ 362,248.91**	**3.91%**
Net Account Value	**$ 286,341.73**	**$ 271,077.32**	**5.63%**

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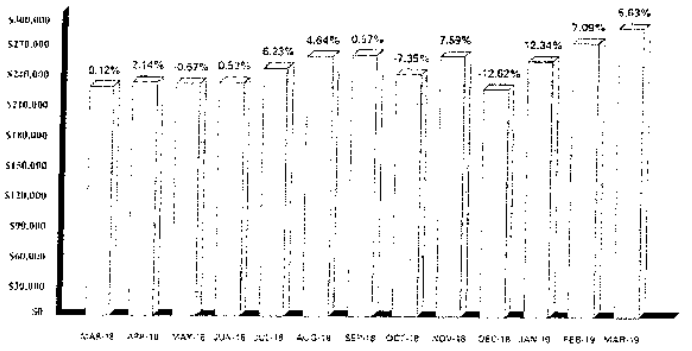
E*TRADE Platinum
Investment Account

Account Number:

Statement Period : March 1, 2019 - March 31, 2019

Account Type: TRUST

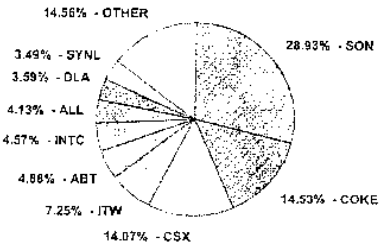
NET ACCOUNT VALUE BY MONTH END



ACCOUNT TRANSACTION SUMMARY

DESCRIPTION	THIS PERIOD	YEAR TO DATE
Dividends Received		
Taxable	$ 1,353.15	$ 1,970.84
Margin Interest	$ -245.85	$ -794.45

TOP 10 ACCOUNT HOLDINGS (AS OF 03/31/19)



Account Number: Statement Period : March 1, 2019 - March 31, 2019 Account Type: TRUST

ACCOUNT HOLDINGS

STOCKS, OPTIONS & EXCHANGE-TRADED FUNDS (100.00% of Holdings)

DESCRIPTION	SYMBOL/ CUSIP	ACCT TYPE	QUANTITY	PRICE	TOTAL MKT VALUE	PORTFOLIO (%)	EST. ANNUAL INCOME	EST. ANNUAL YIELD (%)
ABBOTT LABORATORIES	ABT	Margin	230	79.9400	18,386.20	4.88	294.00	1.60%
ALLSTATE CORP	ALL	Margin	165	94.1800	15,539.70	4.13	330.00	2.12%
AT&T INC	T	Margin	295	31.3600	9,251.20	2.46	602.00	6.51%
BANK OF AMERICA CORP	BAC	Margin	208	27.5900	5,738.72	1.52	125.00	2.18%
CHEVRON CORPORATION	CVX	Margin	65	123.1800	8,006.70	2.13	309.00	3.86%
COCA COLA CONSOLIDATED INC COMMON STOCK	COKE	Margin	190	287.8300	54,687.70	14.53	190.00	0.35%
CSX CORPORATION COM	CSX	Margin	708	74.8200	52,972.56	14.07	680.00	1.28%
DELTA APPAREL INC	DLA	Margin	608	22.2200	13,509.76	3.59		
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ILLINOIS TOOL WORKS INC	ITW	Margin	190	143.5300	27,270.70	7.25	760.00	2.79%
INTEL CORP	INTC	Margin	320	53.7000	17,184.00	4.57	403.00	2.35%
LOUISIANA PACIFIC CORP	LPX	Margin	488	24.3800	11,897.44	3.16	264.00	2.22%
SONOCO PRODUCTS CO	SON	Margin	1,770	61.5300	108,908.10	28.93	2,903.00	2.67%
SYNALLOY CORP	SYNL	Margin	865	15.2000	13,148.00	3.49	216.00	1.64%
TUPPERWARE BRANDS CORPORATION	TUP	Margin	118	25.5800	3,018.44	0.80	127.00	4.21%
WELLS FARGO & CO	WFC	Margin	200	48.3200	9,664.00	2.57	360.00	3.73%
TOTAL STOCKS, OPTIONS & ETF					$376,406.02	100.00%	$7,932.00	2.11%
TOTAL PRICED PORTFOLIO HOLDINGS (ON 03/31/19)					$286,341.73			
TOTAL ESTIMATED ACCOUNT HOLDINGS ANNUAL INCOME					$7,932.00			

Account Number | Statement Period : March 1, 2019 - March 31, 2019 | Account Type: TRUST

TRANSACTION HISTORY

DIVIDENDS & INTEREST ACTIVITY

DATE	TRANSACTION TYPE	DESCRIPTION	SYMBOL/ CUSIP	AMOUNT DEBITED	AMOUNT CREDITED
03/01/19	Dividend	HELMERICH & PAYNE INC CASH DIV ON 130 SHS REC 02/08/19 PAY 03/01/19	HP		92.30
03/01/19	Dividend	INTEL CORP CASH DIV ON 320 SHS REC 02/07/19 PAY 03/01/19	INTC		100.80
03/01/19	Dividend	WELLS FARGO & CO CASH DIV ON 200 SHS REC 02/01/19 PAY 03/01/19	WFC		90.00
03/08/19	Dividend	SONOCO PRODUCTS CO CASH DIV ON 1770 SHS REC 02/27/19 PAY 03/08/19	SON		725.70
03/11/19	Dividend	CHEVRON CORPORATION CASH DIV ON 65 SHS REC 02/15/19 PAY 03/11/19	CVX		77.35
03/13/19	Dividend	LOUISIANA PACIFIC CORP CASH DIV ON 488 SHS REC 02/26/19 PAY 03/13/19	LPX		66.88
03/15/19	Dividend	CSX CORPORATION COM CASH DIV ON 709 SHS REC 02/26/19 PAY 03/15/19	CSX		169.92
03/26/19	Interest	FROM 02/26 THRU 03/25 @ 3 1/2% BAL 89,849 AVBAL 90,313		245.85	
03/29/19	Dividend	BANK OF AMERICA CORP CASH DIV ON 208 SHS REC 03/01/19 PAY 03/29/19	BAC		31.20
TOTAL DIVIDENDS & INTEREST ACTIVITY				$245.85	$1,353.15
NET DIVIDENDS & INTEREST ACTIVITY					$1,107.30

April 1, 2019 - April 30, 2019
Account Number:
Account Type: **TRUST**

E*TRADE Securities LLC
P.O. Box 484
Jersey City,NJ 07303-0484
1-800-503-9260
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Customer Update:

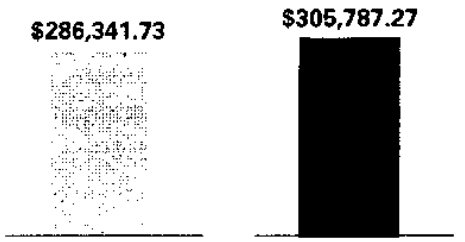
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WILLIAM B WALKUP
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Account At A Glance



Net Change:	$19,445.54

E*TRADE

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WILLIAM B WALKUP
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	Dollars	Cents
TOTAL DEPOSIT		



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1. Tell us your name, account number, and ATM card or Check card number.
2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
3. Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes us to complete our investigation.

Securities products and services are offered by ETS, Member FINRA/SIPC. Your account is carried by ETS, Member FINRA/SIPC, which maintains your funds and securities deposited with ETS directly by you. Inquiries concerning the positions and balances in your account may be directed to ETS at 800-503-9260. All other inquiries regarding your account or the activity therein should be directed to ETS. Please promptly report any inaccuracy or discrepancy in your account to ETS at 800-503-9260. You should re-confirm any oral communication in writing to further protect your rights, including rights under the Securities Investor Protection Act.

E*TRADE Platinum
Investment Account

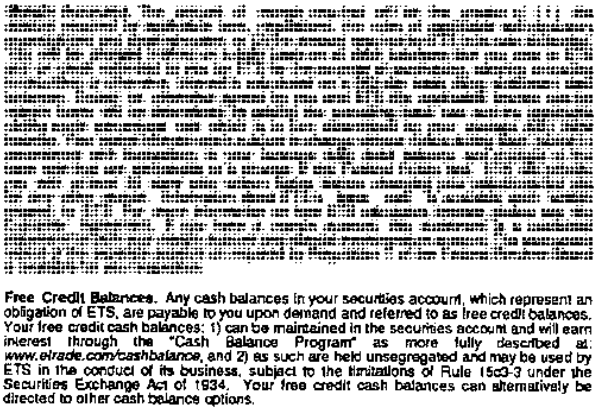
Applicable Rules and Regulations. All transactions in your account shall be subject to the constitution, rules, regulations, customs, and usages of the exchange or market, and its clearing house, where the transactions are executed by ETS or its agents, including ETS affiliates. Also, where applicable, the transactions shall be subject to the provisions of the Securities Act of 1933, as amended, the Securities Exchange Act of 1934, as amended, and the rules and regulations of the Securities and Exchange Commission ("SEC"), the Board of Governors of the Federal Reserve System, and any applicable self-regulatory organization. For information about FINRA's Broker Check Program, including an investor brochure, please contact FINRA at 800-289-9999 or *www.finra.org*.

Securities Pricing. The amounts printed in the total market value column of the Account Holdings section, or any amounts derived therefrom, are based on US month-end prices and are provided to us by outside quotation services for the securities currently held by us in your account. Prices of municipal bonds, certain over-the-counter securities, and federal obligations are approximations and are only for guidance purposes. The prices used are based on the last reported transaction known to the quotation services or the yields or values that are calculated on the basis of these prices. The value of brokered CDs reflected on this statement is estimated by a third-party pricing service. Actual value may differ if you elect to sell your CD(s) in the secondary market.

Interest/Dividends. We are required by law to report annually to you and to the Internal Revenue Service on Form 1099 any taxable interest, dividends, and capital gains credited to your account, as well as any taxes withheld. The year-to-date figures shown on your statement reflect these amounts classified to the best of our current knowledge. However, some payments are subject to reclassification, which will be reflected on subsequent statements if we are advised of them prior to the end of the calendar year.

SIPC and other Insurance Coverage. ETS is a member of the Securities Investor Protection Corporation ("SIPC"). SIPC currently protects the assets in each of your securities accounts at ETS up to $500,000 (including $250,000 for claims for cash). Visit *www.sipc.org* or call 202-371-8300 for more information including a brochure on SIPC protection. (Please note that money market mutual fund balances are not considered cash; they are considered to be securities.) Additional protection for ETS has been secured through an independent insurer, more information about which can be found at *https://us.etrade.com/customer-service/faq*. The market risks associated with investing and any resulting losses are not covered by SIPC or the additional protection.

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Free Credit Balances. Any cash balances in your securities account, which represent an obligation of ETS, are payable to you upon demand and referred to as free credit balances. Your free credit cash balances: 1) can be maintained in the securities account and will earn interest through the "Cash Balance Program" as more fully described at: *www.etrade.com/cashbalance*, and 2) as such are held unsegregated and may be used by ETS in the conduct of its business, subject to the limitations of Rule 15c3-3 under the Securities Exchange Act of 1934. Your free credit cash balances can alternatively be directed to other cash balance options.

Other Cash Balance Option. In addition to the Cash Balance Program you may have the option to have free credit balances in your securities account automatically transferred to a bank sweep product, which is an account at a bank (or banks, collectively, "Program Banks") whose deposits are insured by the FDIC, but which are not obligations of ETS. Accounts opened prior to May 10, 2018 may also be eligible to have their free credit balances transferred to certain money market mutual funds. For detailed information about the products available for free credit balances go to *www.etrade.com/sweepoptions* ("Sweep Program"). The products available under the Sweep Program may change at any time. Notification of changes will be provided to the extent required by applicable law. Additionally, you may at any time change your selection among the products available in the Sweep Program. You may elect, subject to any limitation set forth in any Sweep Program agreement or, with respect to an account at a bank, under federal banking laws (which includes, without limitation, program banks' potential requirement of seven days' notice before permitting a withdrawal or transfer of funds from such account) that the balance in the bank deposit account be returned, or shares of the money market mutual fund in which you have a beneficial interest be liquidated and the proceeds returned, as applicable, to the securities account or remitted to you. With respect to your decision to participate in a bank sweep product, please remember you are responsible for monitoring the cash balance of your bank sweep accounts deposited with the Program Banks to determine whether you have total deposit balances held in the same capacity at any Program Bank in excess of the $250,000 FDIC deposit insurance limit.

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Valuation of Certain Alternative Investments (including DPP and REIT securities). Account statements for Individual Retirement Accounts may include valuations for alternative investments. The values of such investments are estimated and reflect either the most recent valuation provided to ETS by the issuer of the investment, or a valuation provided by an independent third party, which ETS will obtain as part of its services, on an annual or more frequent basis. ETS does not provide a guarantee of the value or the appropriateness of the appraisal methodology applied by the independent third party in providing a value and ETS assumes no responsibility for verifying the accuracy of any valuation presented. Failure of the issuer to provide a timely valuation is your sole responsibility. The investment may reflect no value if a valuation was unavailable or is inaccurate. Investment in non-publicly traded securities, which includes alternative investments often involves higher risk and less liquidity than other more traditional investments. Because there is generally no secondary market for alternative investments, the values reported to you should not be relied upon as any indication of market value. You may be able to sell your interests in the alternative investments held in your account, if at all, only for amounts that are substantially less than their purchase price or the estimated values showing on your account statements. If your statement reflects a distribution that included a return of capital on Direct Participation Programs and/or REITs, please note that said distributions are reported and a net investment per share estimated value is also reported. Pricing and distribution information has been provided by the sponsor, issuer or other external party responsible for reporting of the DPP or REIT and the classification of distributions as income or return of capital, in whole or in part, is subject to final accounting by such party(ies) and will be reported to you on a Form 1099 or K-1, as applicable.

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Definitions:
Activity/Trade Date. Trade date or transaction date of other entries.
Total Portfolio Percent. Percentage of your holding by issue of security.
DIV/CPN% Yield. Annual dividend or bond % yield.
Open Orders. Buy or sell orders for securities that have not yet been executed or canceled.
Symbol/CUSIP. The symbol or identification number for each security.
*** Denotes a security where either the country of issue or country of incorporation of the issuer is outside the US

Unsettled Trades. Based on the timing of statement generation, the value of certain unsettled trades may not be reflected in the Account Value Summary. Please e-mail us through *etrade.com* or call 800-ETRADE1 with any questions.

SIRB140 - 07/18

E*TRADE

E*TRADE

E*TRADE Platinum
Investment Account

\ccount Number

Statement Period : April 1, 2019 - April 30, 2019

Account Type: TRUST

Direct your service and investment questions to:
RIA Service
Platinum Client Group
800-503-9260

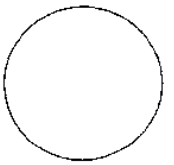
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ACCOUNT OVERVIEW

Last Statement Date:		March 31, 2019
Beginning Account Value (On 03/31/19):	$	286,341.73
Ending Account Value (On 04/30/19):	$	305,787.27
Net Change:	$	19,445.54

For current rates, please visit etrade.com/rates

ASSET ALLOCATION (AS OF 04/30/19)



100.00% - Stocks, Options & ETF (Long)

ACCOUNT VALUE SUMMARY

	AS OF 04/30/19	AS OF 03/31/19	% CHANGE
Margin Balance	$ -90,030.82	$ -90,064.29	0.04%
Total Cash/Margin Debt	**$ -90,030.82**	**$ -90,064.29**	**0.04%**
Stocks, Options & ETF (Long)	$ 395,818.09	$ 376,406.02	5.16%
Total Value of Securities	**$ 395,818.09**	**$ 376,406.02**	**5.16%**
Net Account Value	**$ 305,787.27**	**$ 286,341.73**	**6.79%**

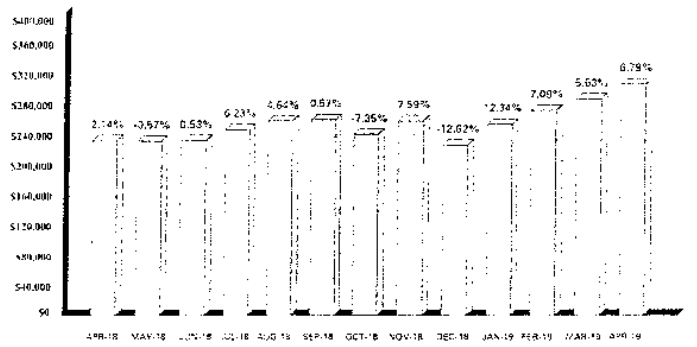
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E*TRADE

E*TRADE Platinum
Investment Account

Account Number: | Statement Period : April 1, 2019 - April 30, 2019 | Account Type: TRUST

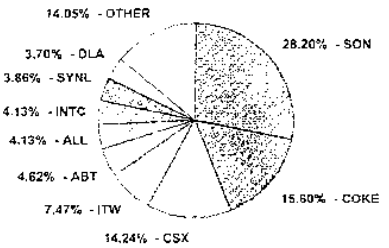
NET ACCOUNT VALUE BY MONTH END



ACCOUNT TRANSACTION SUMMARY

DESCRIPTION	THIS PERIOD	YEAR TO DATE
Dividends Received		
Taxable	$ 304.36	$ 2,275.20
Margin Interest	$ -270.89	$ -1,065.34

TOP 10 ACCOUNT HOLDINGS (AS OF 04/30/19)



Account Number | Statement Period : April 1, 2019 - April 30, 2019 | Account Type: TRUST

ACCOUNT HOLDINGS

STOCKS, OPTIONS & EXCHANGE-TRADED FUNDS (100.00% of Holdings)

DESCRIPTION	SYMBOL/ CUSIP	ACCT TYPE	QUANTITY	PRICE	TOTAL MKT VALUE	PORTFOLIO (%)	EST. ANNUAL INCOME	EST. ANNUAL YIELD (%)
ABBOTT LABORATORIES	ABT	Margin	230	79.5600	18,298.80	4.62	294.00	1.61%
ALLSTATE CORP	ALL	Margin	165	99.0600	16,344.90	4.13	330.00	2.02%
AT&T INC	T	Margin	295	30.9600	9,133.20	2.31	602.00	6.59%
BANK OF AMERICA CORP	BAC	Margin	208	30.5800	6,360.64	1.61	125.00	1.97%
CHEVRON CORPORATION	CVX	Margin	65	120.0600	7,803.90	1.97	309.00	3.96%
COCA COLA CONSOLIDATED INC COMMON STOCK	COKE	Margin	190	325.0300	61,755.70	15.60	190.00	0.31%
CSX CORPORATION COM	CSX	Margin	708	79.6300	56,378.04	14.24	680.00	1.21%
DELTA APPAREL INC	DLA	Margin	608	24.0700	14,634.56	3.70		
HELMERICH & PAYNE INC	HP	Margin	130	58.5200	7,607.60	1.92	369.00	4.85%
ILLINOIS TOOL WORKS INC	ITW	Margin	190	155.6300	29,569.70	7.47	760.00	2.57%
INTEL CORP	INTC	Margin	320	51.0400	16,332.80	4.13	403.00	2.47%
LOUISIANA PACIFIC CORP	LPX	Margin	488	25.0500	12,224.40	3.09	264.00	2.16%
SONOCO PRODUCTS CO	SON	Margin	1,770	63.0600	111,616.20	28.20	3,044.00	2.73%
SYNALLOY CORP	SYNL	Margin	865	17.6500	15,267.25	3.86	216.00	1.41%
TUPPERWARE BRANDS CORPORATION	TUP	Margin	118	23.8000	2,808.40	0.71	127.00	4.52%
WELLS FARGO & CO	WFC	Margin	200	48.4100	9,682.00	2.45	360.00	3.72%
TOTAL STOCKS, OPTIONS & ETF					$395,818.09	100.00%	$8,073.00	2.04%

TOTAL PRICED PORTFOLIO HOLDINGS (ON 04/30/19)	$305,787.27
TOTAL ESTIMATED ACCOUNT HOLDINGS ANNUAL INCOME	$8,073.00

Account Number: Statement Period : April 1, 2019 - April 30, 2019 Account Type: TRUST

TRANSACTION HISTORY

DIVIDENDS & INTEREST ACTIVITY

DATE	TRANSACTION TYPE	DESCRIPTION	SYMBOL/ CUSIP	AMOUNT DEBITED	AMOUNT CREDITED
04/01/19	Dividend	ALLSTATE CORP CASH DIV ON 165 SHS REC 02/28/19 PAY 04/01/19	ALL		82.50
04/05/19	Dividend	TUPPERWARE BRANDS CORPORATION CASH DIV ON 118 SHS REC 03/20/19 PAY 04/05/19	TUP		31.86
04/10/19	Dividend	ILLINOIS TOOL WORKS INC CASH DIV ON 190 SHS REC 03/29/19 PAY 04/10/19	ITW		190.00
04/25/19	Interest	FROM 03/26 THRU 04/25 @ 3 1/2% BAL 89,759 AVBAL 89,881		270.89	
TOTAL DIVIDENDS & INTEREST ACTIVITY				$270.89	$304.36
NET DIVIDENDS & INTEREST ACTIVITY					$33.47

May 1, 2019 - May 31 2019
Account Number:
Account Type: TRUST

E*TRADE Securities LLC
P.O. Box 484
Jersey City,NJ 07303-0484
1-800-503-9260
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Customer Update:

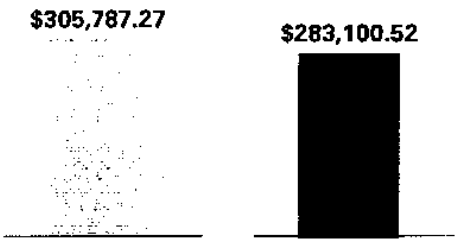
Pay yourself first.
Consider setting up recurring contributions. Spreading out contributions throughout the year may be an easy way to save for retirement. Visit *etrade.com/transfermoney.*

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ELDRIDGE BASKIN TRUST
UAD 09/21/1990
WILLIAM B WALKUP TTEE
WILLIAM B WALKUP
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Account At A Glance



Net Change:	$-22,686.75

E*TRADE

DETACH HERE

ELDRIDGE BASKIN TRUST
UAD 09/21/1990
WILLIAM B WALKUP TTEE
WILLIAM B WALKUP
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Make checks payable to E*TRADE Securities LLC

DETACH HERE

Use This Deposit Slip **Acct:**

Please do not send cash

Dollars	Cents
TOTAL DEPOSIT	

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Margin Accounts. The amount of margin required will be the greater of (1) the amount required by applicable laws, regulations, the rules of applicable self-regulatory organizations and clearinghouses, or (2) the amount required by ETS in its sole discretion. You will be charged interest on a daily basis on all debit balances that you owe to ETS and on credit extended to you by ETS for the purpose of purchasing, carrying, or trading in securities or otherwise. Interest is calculated on a 360-day basis using settlement date balances. Except as otherwise agreed by you and ETS, the applicable interest rate for margin loans will be determined by adding the prevailing base rate and the applicable sliding scale percentage rate, which is in turn determined by your average daily debit balance. Your stated interest rate is subject to change without notice during each period in accordance with fluctuations in your average daily debit balance and changes to the base rate that are attributable to a change in the Federal Funds rate. ETS will provide you with at least 30 days' prior written notice before changing your stated interest rate for any other reason. Information about ETS's base rate is available upon written request to ETS. For more information on how ETS calculates interest, please see the Customer Agreement. If you have a margin account, this statement is a combined statement for both your margin account and special memorandum account. The permanent record of the separate account as required by Regulation T of the Federal Reserve Board is available for your inspection.

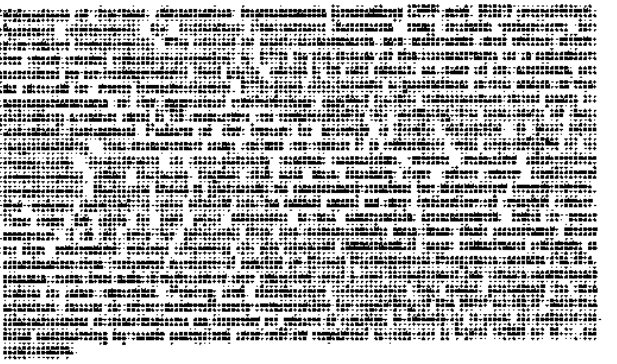
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Definitions:
Activity/Trade Date. Trade date or transaction date of other entries.
Total Portfolio Percent. Percentage of your holding by issue of security
DIV/CPN% Yield. Annual dividend or bond % yield.
Open Orders. Buy or sell orders for securities that have not yet been executed or canceled.
Symbol/CUSIP. The symbol or identification number for each security.
*** Denotes a security where either the country of issue or country of incorporation of the issuer is outside the US

Unsettled Trades. Based on the timing of statement generation, the value of certain unsettled trades may not be reflected in the Account Value Summary. Please e-mail us through *etrade.com* or call 800-ETRADE1 with any questions

S1RB240 - 07/18

E*TRADE

E*TRADE Platinum
Investment Account

Account Number

Statement Period : May 1, 2019 - May 31, 2019

Account Type: TRUST

Direct your service and investment questions to:
RIA Service
Platinum Client Group
800-503-9260

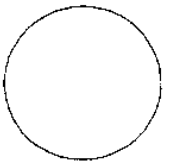
Customer Update:
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Get your statements, confirms, and tax forms online with paperless delivery.
Enroll at *etrade.com/paperless.*

ACCOUNT OVERVIEW

Last Statement Date:		April 30, 2019
Beginning Account Value (On 04/30/19):	$	305,787.27
Ending Account Value (On 05/31/19):	$	283,100.52
Net Change:	$	-22,686.75

For current rates, please visit etrade.com/rates

ASSET ALLOCATION (AS OF 05/31/19)



100.00% - Stocks, Options & ETF (Long)

ACCOUNT VALUE SUMMARY

	AS OF 05/31/19	AS OF 04/30/19	% CHANGE
Margin Balance	$ -90,021.34	$ -90,030.82	0.01%
Total Cash/Margin Debt	$ -90,021.34	$ -90,030.82	0.01%
Stocks, Options & ETF (Long)	$ 373,121.86	$ 395,818.09	-5.73%
Total Value of Securities	$ 373,121.86	$ 395,818.09	-5.73%
Net Account Value	$ 283,100.52	$ 305,787.27	-7.42%

Securities products and services are offered by E*TRADE Securities LLC, Member FINRA/SIPC. Sweep Deposit Account is a bank deposit account with E*TRADE Bank, a Federal savings bank, Member FDIC. Sweep deposit accounts at each bank are FDIC-insured up to a maximum of $250,000. Securities products and cash balances other than Sweep Deposit Account funds are not FDIC-insured, are not guaranteed deposits or obligations of E*TRADE Bank, and are subject to investment risk, including possible loss of the principal invested.

E*TRADE

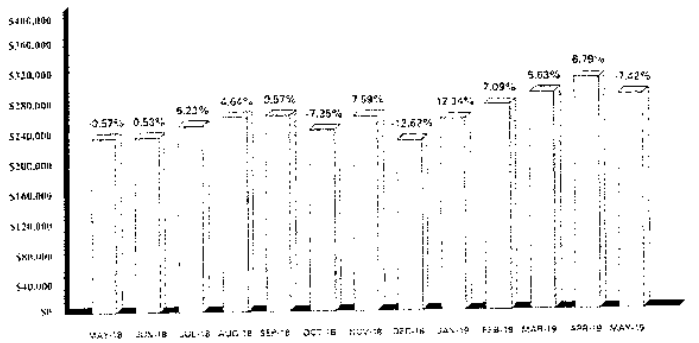
E*TRADE Platinum
Investment Account

Account Number

Statement Period : May 1, 2019 - May 31, 2019

Account Type: TRUST

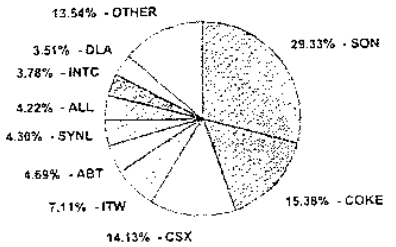
NET ACCOUNT VALUE BY MONTH END



ACCOUNT TRANSACTION SUMMARY

DESCRIPTION	THIS PERIOD	YEAR TO DATE
Dividends Received		
Taxable	$ 271.55	$ 2,546.75
Margin Interest	$ -262.07	$ -1,327.41

TOP 10 ACCOUNT HOLDINGS (AS OF 05/31/19)



Account Number: [redacted]

Statement Period : May 1, 2019 - May 31, 2019

Account Type: TRUST

ACCOUNT HOLDINGS

STOCKS, OPTIONS & EXCHANGE-TRADED FUNDS (100.00% of Holdings)

DESCRIPTION	SYMBOL/ CUSIP	ACCT TYPE	QUANTITY	PRICE	TOTAL MKT VALUE	PORTFOLIO (%)	EST. ANNUAL INCOME	EST. ANNUAL YIELD (%)
ABBOTT LABORATORIES	ABT	Margin	230	76.1300	17,509.90	4.69	294.00	1.68%
ALLSTATE CORP	ALL	Margin	165	95.5100	15,759.15	4.22	330.00	2.09%
AT&T INC	T	Margin	295	30.5800	9,021.10	2.42	602.00	6.67%
BANK OF AMERICA CORP	BAC	Margin	208	26.6000	5,532.80	1.48	125.00	2.26%
CHEVRON CORPORATION	CVX	Margin	65	113.8500	7,400.25	1.98	309.00	4.18%
COCA COLA CONSOLIDATED INC COMMON STOCK	COKE	Margin	190	302.0100	57,381.90	15.38	190.00	0.33%
CSX CORPORATION COM	CSX	Margin	708	74.4700	52,724.76	14.13	680.00	1.29%
DELTA APPAREL INC	DLA	Margin	608	21.5600	13,108.48	3.51	369.00	5.80%
HELMERICH & PAYNE INC	HP	Margin	130	48.9100	6,358.30	1.70	760.00	2.86%
ILLINOIS TOOL WORKS INC	ITW	Margin	190	139.6400	26,531.60	7.11	403.00	2.86%
INTEL CORP	INTC	Margin	320	44.0400	14,092.80	3.78	264.00	2.37%
LOUISIANA PACIFIC CORP	LPX	Margin	488	22.8200	11,136.16	2.98	3,044.00	2.78%
SONOCO PRODUCTS CO	SON	Margin	1,770	61.8300	109,439.10	29.33	216.00	1.35%
SYNALLOY CORP	SYNL	Margin	865	18.5600	16,054.40	4.30	127.00	5.78%
TUPPERWARE BRANDS CORPORATION	TUP	Margin	118	18.6200	2,197.16	0.59	360.00	4.06%
WELLS FARGO & CO	WFC	Margin	200	44.3700	8,874.00	2.38	$8,073.00	2.16%
TOTAL STOCKS, OPTIONS & ETF					$373,121.86	100.00%		

TOTAL PRICED PORTFOLIO HOLDINGS (ON 05/31/19)	$283,100.52
TOTAL ESTIMATED ACCOUNT HOLDINGS ANNUAL INCOME	$8,073.00

Account Type: TRUST

Account Number

Statement Period : May 1, 2019 - May 31, 2019

TRANSACTION HISTORY

DIVIDENDS & INTEREST ACTIVITY

DATE	TRANSACTION TYPE	DESCRIPTION	SYMBOL/ CUSIP	AMOUNT DEBITED	AMOUNT CREDITED
05/01/19	Dividend	AT&T INC CASH DIV ON 295 SHS REC 04/10/19 PAY 05/01/19	T		150.45
05/10/19	Dividend	COCA COLA CONSOLIDATED INC COMMON STOCK CASH DIV ON 190 SHS REC 04/26/19 PAY 05/10/19	COKE		47.50
05/15/19	Dividend	ABBOTT LABORATORIES CASH DIV ON 230 SHS REC 04/15/19 PAY 05/15/19	ABT		73.60
05/28/19	Interest	FROM 04/26 THRU 05/25 @ 3 1/2% BAL 89,759 AVBAL 89,853		262.07	
TOTAL DIVIDENDS & INTEREST ACTIVITY				$262.07	$271.55
NET DIVIDENDS & INTEREST ACTIVITY					$9.48

June 1, 2019 - June 30, 2019
Account Number:
Account Type: TRUST

E*TRADE Securities LLC
P.O. Box 484
Jersey City,NJ 07303-0484
1-800-503-9260
etrade.com Member FINRA/SIPC

E*TRADE Platinum Investment Account

Customer Update:

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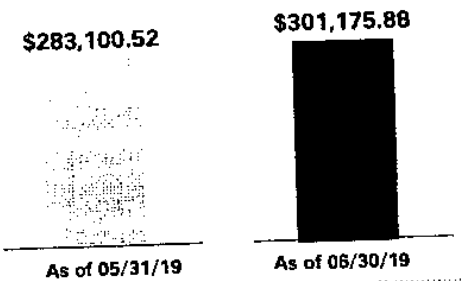
The award-winning E*TRADE Mobile app puts everything you need in the palm of your hand—investing, trading, research, easy-to-use tools, and more. Visit *etrade.com/mobile* or your device's app store to download today!

IMPORTANT INFORMATION:
An added measure of protection.

We now offer you the ability to designate an individual who is at least 18 years old to be your trusted contact person (TCP). If you elect to designate a TCP, you authorize E*TRADE to contact this person and to disclose information about your account to: address possible financial exploitation; confirm the specifics of your current contact information, health status, or the identity of any legal guardian, executor, trustee, or holder of a power of attorney; or as otherwise permitted by applicable law. To designate a new TCP or to update your current TCP election, visit *etrade.com/tcp*.

ELDRIDGE BASKIN TRUST
UAD 09/21/1990
WILLIAM B WALKUP TTEE
WILLIAM B WALKUP
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Account At A Glance



Net Change: $18,075.36

DETACH HERE

E*TRADE

DETACH HERE

ELDRIDGE BASKIN TRUST
UAD 09/21/1990
WILLIAM B WALKUP TTEE
WILLIAM B WALKUP
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Make checks payable to E*TRADE Securities LLC

Use This Deposit Slip **Acct:**

Please do not send cash

Dollars	Cents

TOTAL DEPOSIT

Mail deposits to:

E*TRADE SECURITIES LLC
P.O. Box 484
Jersey City,NJ 07303-0484



E*TRADE Platinum
Investment Account

Please refer to the E*TRADE Securities LLC ("ETS") Customer Agreement (the "Customer Agreement") for a complete discussion of the terms and conditions governing your account. If you have questions regarding the Customer Agreement or your account, please email us through *etrade.com* or call 800-ETRADE1. THE INFORMATION CONTAINED INYOUR ACCOUNT STATEMENT SHALL BE BINDING UPON YOU IFYOU DO NOT OBJECT. EITHER INWRITING OR VIA ELECTRONIC MAIL WITHIN FIVE (5) DAYS AFTER THE ACCOUNT STATEMENT IS FIRST RECEIVED BY YOU. In case of errors or questions about your electronic transfers please telephone us at 800-ETRADE-1 immediately or write us at E*TRADE Securities LLC, PO Box 484, Jersey City, NJ 07303-0484, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or the problem appeared. When you contact us, you must:

1. Tell us your name, account number, and ATM card or Check card number.
2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
3. Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes us to complete our investigation.

Securities products and services are offered by ETS, Member FINRA/SIPC. Your account is carried by ETS, Member FINRA/SIPC, which maintains your funds and securities deposited with ETS directly by you. Inquiries concerning the positions and balances in your account may be directed to ETS at 800-503-9260. All other inquiries regarding your account or the activity therein should be directed to ETS. Please promptly report any inaccuracy or discrepancy in your account to ETS at 800-503-9260. You should re-confirm any oral communication in writing to further protect your rights, including rights under the Securities Investor Protection Act.

Applicable Rules and Regulations. All transactions in your account shall be subject to the constitution, rules, regulations, customs, and usages of the exchange or market, and its clearing house, where the transactions are executed by ETS or its agents, including ETS affiliates. Also, where applicable, the transactions shall be subject to the provisions of the Securities Act of 1933, as amended, the Securities Exchange Act of 1934, as amended, and the rules and regulations of the Securities and Exchange Commission ("SEC"), the Board of Governors of the Federal Reserve System, and any applicable self-regulatory organization. For information about FINRA's Broker Check Program, including an investor brochure, pleasecontact FINRA at 800-289-9999 or *www.finra.org*.

Securities Pricing. The amounts printed in the total market value column of the Account Holdings section, or any amounts derived therefrom, are based on US month end prices and are provided to us by outside quotation services for the securities currently held by us in your account. Prices of municipal bonds, certain over-the-counter securities, and federal obligations are approximations and are only for guidance purposes. The prices used are based on the last reported transaction known to the quotation services or the yields or values that are calculated on the basis of these prices. The value of brokered CDs reflected on this statement is estimated by a third-party pricing service. Actual value may differ if you elect to sell your CD(s) in the secondary market.

Interest/Dividends. We are required by law to report annually to you and to the Internal Revenue Service on Form 1099 any taxable interest, dividends, and capital gains credited to your account, as well as any taxes withheld. The year-to date figures shown on your statement reflects these amounts classified to the best of our current knowledge based on activity. In certain circumstances, payments may be subject to reclassification, such reclassifications will be reflected to the Internal Revenue Service on your Form 1099. Your statement may not reflect all adjustments required for tax purposes, please refer to your tax documents.

SIPC and other Insurance Coverage. ETS is a member of the Securities Investor Protection Corporation ("SIPC"). SIPC currently protects the assets in each of your securities accounts at ETS up to $600,000 (including $250,000 for claims for cash). Visit *www.sipc.org* or call 202-371-8300 for more information including a brochure on SIPC protection. (Please note that money market mutual fund balances are not considered cash; they are considered to be securities.) Additional protection for ETS has been secured through an independent insurer, more information about which can be found at *https://us.etrade.com/customer-service/faq*. The market risks associated with investing and any resulting losses are not covered by SIPC or the additional protection.

Payment for Order Flow. The SEC (as well as FINRA) requires that all broker-dealers inform their customers when a new account is opened, and on an annual basis thereafter, of payment for order flow practices (compensation received for placing orders through specialists on national securities exchanges, over-the-counter market makers, alternative trading systems, and ECN's (collectively, "market centers")). Consistent with the overriding principle of best execution, ETS routes orders to various market centers. ETS receives remuneration (generally in the form of per share cash payments or through profit sharing arrangements) for routing orders in securities to particular market centers for execution. Such remuneration is considered compensation to ETS, and the source and amount of any compensation received in connection with your transaction will be disclosed to you upon written request. ETS, absent instructions from you to the contrary, takes a number of factors into consideration in determining where to route customers' orders, including the speed of execution, price improvement opportunities (executions at prices superior to the then prevailing inside market), automatic execution guarantees, the availability of efficient and reliable order handling systems, the level of service provided, the cost of executing orders and whether it will receive cash or non-cash payments for routing order flow, and reciprocal business arrangements.

[redacted]

Free Credit Balances. Any cash balances in your securities account, which represent an obligation of ETS, are payable to you upon demand and referred to as free credit balances. Your free credit cash balances: 1) can be maintained in the securities account and will earn interest through the "Cash Balance Program" as more fully described at: *www.etrade.com/cashbalance*, and 2) as such are held unsegregated and may be used by ETS in the conduct of its business, subject to the limitations of Rule 15c3-3 under the Securities Exchange Act of 1934. Your free credit cash balances can alternatively be directed to other cash balance options.

Other Cash Balance Option. In addition to the Cash Balance Program you may have the option to have free credit balances in your securities account automatically transferred to a bank sweep product, which is an account at a bank (or banks, collectively, "Program Banks") whose deposits are insured by the FDIC, but which are not obligations of ETS. Accounts opened prior to May 10, 2018 may also be eligible to have their free credit balances transferred to certain money market mutual funds. For detailed information about the products available for free credit balances go to *www.etrade.com/sweepoptions* ("Sweep Program"). The products available under the Sweep Program may change at any time. Notification of changes will be provided to the extent required by applicable law. Additionally, you may at any time change your selection among the products available in the Sweep Program. You may elect, subject to any limitation set forth in any Sweep Program agreement or, with respect to an account at a bank, under federal banking laws (which includes, without limitation, program banks' potential requirement of seven days' notice before permitting a withdrawal or transfer of funds from such account) that the balance in the bank deposit account be returned, or shares of the money market mutual fund in which you have a beneficial interest be liquidated and the proceeds returned, as applicable, to the securities account or remitted to you. With respect to your decision to participate in a bank sweep product, please remember you are responsible for monitoring the cash balance of your bank sweep accounts deposited with the Program Banks to determine whether you have total deposit balances held in the same capacity at any Program Bank in excess of the $250,000 FDIC deposit insurance limit.

Options Trading. If you are approved for options trading, you are responsible for advising ETS of any material changes in your investment objectives or financial situation. Additionally, further information regarding commissions and other charges related to the execution of option transactions has been included in the confirmations of such transactions previously provided to you. Such information will also be made available promptly upon request.

Random Allocation of Options Assignment Notices. Assignment notices for short option contracts are allocated among customer short option positions in accordance with a random allocation method. A detailed description of ETS's random allocation method is available at *etrade.com* and a hard copy of the allocation procedures is available upon request.

Financial Statement. A financial statement of ETS is available for your inspection at its offices or at *etrade.com* or will be mailed to you upon your written request.

[redacted]

ETS is an indirect subsidiary of E*TRADE Financial Corporation. If you have a complaint, please call 800-ETRADE1, or write to: E*TRADE Securities LLC,P.O. Box 484, Jersey City, NJ 07303-0484.

Definitions:
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Total Portfolio Percent. Percentage of your holding by issue of security.
DIV/CPN% Yield. Annual dividend or bond % yield.
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Pending and Unsettled Transactions. Based on the timing of statement generation, the value of certain unsettled trades and/or pending transactions (e.g., transactions that take place following the last business day of the month) may not be reflected on your statement. Please e-mail us through *etrade.com* or call 800-ETRADE1 with any questions.

S1R6240 - 06/19

E*TRADE

E*TRADE Platinum
Investment Account

Account Number:

Statement Period : June 1, 2019 - June 30, 2019

Account Type: TRUST

Direct your service and investment questions to:
RIA Service
Platinum Client Group
800-503-9260

Customer Update:

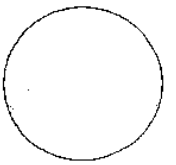
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ACCOUNT OVERVIEW

Last Statement Date:		May 31, 2019
Beginning Account Value (On 05/31/19):	$	283,100.52
Ending Account Value (On 06/30/19):	$	301,175.88
Net Change:	$	18,075.36

For current rates, please visit etrade.com/rates

ASSET ALLOCATION (AS OF 06/30/19)



100.00% - Stocks, Options & ETF (Long)

ACCOUNT VALUE SUMMARY

	AS OF 06/30/19	AS OF 05/31/19	% CHANGE
Margin Balance	$ -88,901.82	$ -90,021.34	1.24%
Total Cash/Margin Debt	**$ -88,901.82**	**$ -90,021.34**	**1.24%**
Stocks, Options & ETF (Long)	$ 390,077.70	$ 373,121.86	4.54%
Total Value of Securities	**$ 390,077.70**	**$ 373,121.86**	**4.54%**
Net Account Value	**$ 301,175.88**	**$ 283,100.52**	**6.38%**

Securities products and services are offered by E*TRADE Securities LLC, Member FINRA/SIPC. Sweep Deposit Account is a bank deposit account with E*TRADE Bank, a Federal savings bank, Member FDIC. Sweep deposit accounts at each bank are FDIC-insured up to a maximum of $250,000. Securities products and cash balances other than Sweep Deposit Account funds are not FDIC-insured, are not guaranteed deposits or obligations of E*TRADE Bank, and are subject to investment risk, including possible loss of the principal invested.

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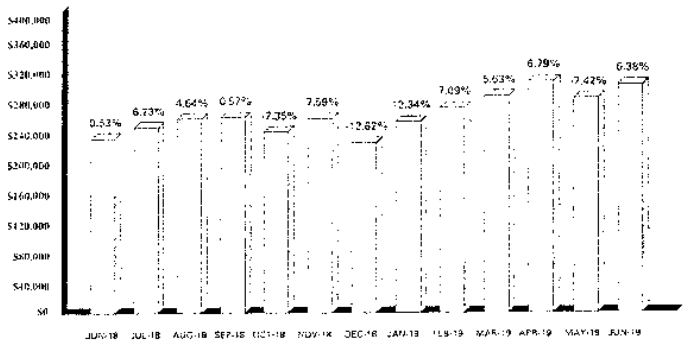
E*TRADE Platinum
Investment Account

Account Number:

Statement Period : June 1, 2019 - June 30, 2019

Account Type: TRUST

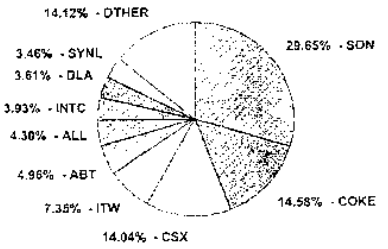
NET ACCOUNT VALUE BY MONTH END



ACCOUNT TRANSACTION SUMMARY

DESCRIPTION	THIS PERIOD	YEAR TO DATE
Dividends Received		
Taxable	$ 1,388.55	$ 3,935.30
Margin Interest	$ -269.03	$ -1,596.44

TOP 10 ACCOUNT HOLDINGS (AS OF 06/30/19)



Account Number

Statement Period : June 1, 2019 - June 30, 2019

Account Type: TRUST

ACCOUNT HOLDINGS

STOCKS, OPTIONS & EXCHANGE-TRADED FUNDS (100.00% of Holdings)

DESCRIPTION	SYMBOL/ CUSIP	ACCT TYPE	QUANTITY	PRICE	TOTAL MKT VALUE	PORTFOLIO (%)	EST. ANNUAL INCOME	EST. ANNUAL YIELD (%)
ABBOTT LABORATORIES	ABT	Margin	230	84.1000	19,343.00	4.96	294.00	1.52%
ALLSTATE CORP	ALL	Margin	165	101.6900	16,778.85	4.30	330.00	1.97%
AT&T INC	T	Margin	295	33.5100	9,885.45	2.53	602.00	6.09%
BANK OF AMERICA CORP	BAC	Margin	208	29.0000	6,032.00	1.55	125.00	2.07%
CHEVRON CORPORATION	CVX	Margin	65	124.4400	8,088.60	2.07	309.00	3.82%
COCA COLA CONSOLIDATED INC COMMON STOCK	COKE	Margin	190	299.2500	56,857.50	14.58	190.00	0.33%
CSX CORPORATION COM	CSX	Margin	708	77.3700	54,777.96	14.04	680.00	1.24%
DELTA APPAREL INC	DLA	Margin	608	23.1800	14,093.44	3.61		
HELMERICH & PAYNE INC	HP	Margin	130	50.6200	6,580.60	1.69	369.00	5.61%
ILLINOIS TOOL WORKS INC	ITW	Margin	190	150.8100	28,653.90	7.35	760.00	2.65%
INTEL CORP	INTC	Margin	320	47.8700	15,318.40	3.93	403.00	2.63%
LOUISIANA PACIFIC CORP	LPX	Margin	488	26.2200	12,795.36	3.28	264.00	2.06%
SONOCO PRODUCTS CO	SON	Margin	1,770	65.3400	115,651.80	29.65	3,044.00	2.63%
SYNALLOY CORP	SYNL	Margin	865	15.6200	13,511.30	3.46	216.00	1.60%
TUPPERWARE BRANDS CORPORATION	TUP	Margin	118	19.0300	2,245.54	0.58	127.00	5.66%
WELLS FARGO & CO	WFC	Margin	200	47.3200	9,464.00	2.43	360.00	3.80%
TOTAL STOCKS, OPTIONS & ETF					$390,077.70	100.00%	$8,073.00	2.07%
TOTAL PRICED PORTFOLIO HOLDINGS (ON 06/30/19)					$301,175.88			
TOTAL ESTIMATED ACCOUNT HOLDINGS ANNUAL INCOME					$8,073.00			

Account Number: Statement Period : June 1, 2019 - June 30, 2019 Account Type: TRUST

TRANSACTION HISTORY

DIVIDENDS & INTEREST ACTIVITY

DATE	TRANSACTION TYPE	DESCRIPTION	SYMBOL/ CUSIP	AMOUNT DEBITED	AMOUNT CREDITED
06/03/19	Dividend	HELMERICH & PAYNE INC CASH DIV ON 130 SHS REC 05/13/19 PAY 06/03/19	HP		92.30
06/03/19	Dividend	INTEL CORP CASH DIV ON 320 SHS REC 05/07/19 PAY 06/01/19	INTC		100.80
06/03/19	Dividend	LOUISIANA PACIFIC CORP CASH DIV ON 488 SHS REC 05/21/19 PAY 06/03/19	LPX		65.88
06/03/19	Dividend	WELLS FARGO & CO CASH DIV ON 200 SHS REC 05/10/19 PAY 06/01/19	WFC		90.00
06/10/19	Dividend	CHEVRON CORPORATION CASH DIV ON 65 SHS REC 05/17/19 PAY 06/10/19	CVX		77.35
06/10/19	Dividend	SONOCO PRODUCTS CO CASH DIV ON 1770 SHS REC 05/10/19 PAY 06/10/19	SON		761.10
06/14/19	Dividend	CSX CORPORATION COM CASH DIV ON 708 SHS REC 05/31/19 PAY 06/14/19	CSX		169.92
06/26/19	Interest	FROM 05/26 THRU 06/25 @ 3 1/2% BAL 88,663 AVBAL 89,263		269.03	
06/28/19	Dividend	BANK OF AMERICA CORP CASH DIV ON 208 SHS REC 05/07/19 PAY 06/28/19	BAC		31.20
TOTAL DIVIDENDS & INTEREST ACTIVITY				$269.03	$1,388.55
NET DIVIDENDS & INTEREST ACTIVITY					$1,119.52

July 1, 2019 - July 31, 2019
Account Number:
Account Type: TRUST

E*TRADE Securities LLC
P.O. Box 484
Jersey City, NJ 07303-0484
1-800-503-9260
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E*TRADE Platinum
Investment Account

Customer Update:

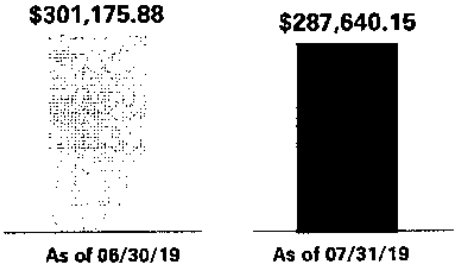
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ELDRIDGE BASKIN TRUST
UAD 09/21/1990
WILLIAM B WALKUP TTEE
WILLIAM B WALKUP
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Account At A Glance



Net Change:	$-13,535.73

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UAD 09/21/1990
WILLIAM B WALKUP TTEE
WILLIAM B WALKUP
142 ATRIUM WAY
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Dollars	Cents

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1. Tell us your name, account number, and ATM card or Check card number.
2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
3. Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes us to complete our investigation.

Securities products and services are offered by ETS, Member FINRA/SIPC. Your account is carried by ETS, Member FINRA/SIPC, which maintains your funds and securities deposited with ETS directly by you. Inquiries concerning the positions and balances in your account may be directed to ETS at 800-503-9260. All other inquiries regarding your account or the activity therein should be directed to ETS. Please promptly report any inaccuracy or discrepancy in your account to ETS at 800-503-9260. You should re-confirm any oral communication in writing to further protect your rights, including rights under the Securities Investor Protection Act.

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Securities Pricing. The amounts printed in the total market value column of the Account Holdings section, or any amounts derived therefrom, are based on US month end prices and are provided to us by outside quotation services for the securities currently held by us in your account. Prices of municipal bonds, certain over-the-counter securities, and federal obligations are approximations and are only for guidance purposes. The prices used are based on the last reported transaction known to the quotation services or the yields or values that are calculated on the basis of these prices. The value of brokered CDs reflected on this statement is estimated by a third-party pricing service. Actual value may differ if you elect to sell your CD(s) in the secondary market.

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SIPC and other Insurance Coverage. ETS is a member of the Securities Investor Protection Corporation ("SIPC"). SIPC currently protects the assets in each of your securities accounts at ETS up to $500,000 (including $250,000 for claims for cash). Visit *www.sipc.org* or call 202-371-8300 for more information including a brochure on SIPC protection. (Please note that money market mutual fund balances are not considered cash; they are considered to be securities.) Additional protection for ETS has been secured through an independent insurer, more information about which can be found at *https://us.etrade.com/customer-service/faq*. The market risks associated with investing and any resulting losses are not covered by SIPC or the additional protection.

[redacted]

[redacted]

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Other Cash Balance Option. In addition to the Cash Balance Program you may have the option to have free credit balances in your securities account automatically transferred to a bank sweep product, which is an account at a bank (or banks, collectively, "Program Banks") whose deposits are insured by the FDIC, but which are not obligations of ETS. Accounts opened prior to May 10, 2018 may also be eligible to have their free credit balances transferred to certain money market mutual funds. For detailed information about the products available for free credit balances go to *www.etrade.com/sweepoptions* ("Sweep Program"). The products available under the Sweep Program may change at any time. Notification of changes will be provided to the extent required by applicable law. Additionally, you may at any time change your selection among the products available in the Sweep Program. You may elect, subject to any limitation set forth in any Sweep Program agreement or, with respect to an account at a bank, under federal banking laws (which includes, without limitation, program banks' potential requirement of seven days' notice before permitting a withdrawal or transfer of funds from such account) that the balance in the bank deposit account be returned, or shares of the money market mutual fund in which you have a beneficial interest be liquidated and the proceeds returned, as applicable, to the securities account or remitted to you. With respect to your decision to participate in a bank sweep product, please remember you are responsible for monitoring the cash balance of your bank sweep accounts deposited with the Program Banks to determine whether you have total deposit balances held in the same capacity at any Program Bank in excess of the $250,000 FDIC deposit insurance limit.

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Activity/Trade Date. Trade date or transaction date of other entries.
Total Portfolio Percent. Percentage of your holding by issue of security.
DIV/CPN% Yield. Annual dividend or bond % yield.
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Symbol/CUSIP. The symbol or identification number for each security.
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S1RB240 - 06/18

E*TRADE

E*TRADE Platinum
Investment Account

Account Number:

Statement Period : July 1, 2019 - July 31, 2019

Account Type: TRUST

Direct your service and investment questions to:
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Platinum Client Group
800-503-9260

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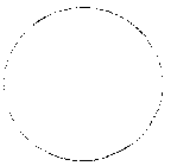
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ACCOUNT OVERVIEW

Last Statement Date:		June 30, 2019
Beginning Account Value (On 06/30/19):	$	301,175.88
Ending Account Value (On 07/31/19):	$	287,640.15
Net Change:	$	-13,535.73

For current rates, please visit etrade.com/rates

ASSET ALLOCATION (AS OF 07/31/19)



100.00% - Stocks, Options & ETF (Long)

ACCOUNT VALUE SUMMARY

	AS OF 07/31/19	AS OF 06/30/19	% CHANGE
Margin Balance	$ -88,856.21	$ -88,901.82	0.05%
Total Cash/Margin Debt	$ -88,856.21	$ -88,901.82	0.05%
Stocks, Options & ETF (Long)	$ 376,496.36	$ 390,077.70	-3.48%
Total Value of Securities	$ 376,496.36	$ 390,077.70	-3.48%
Net Account Value	$ 287,640.15	$ 301,175.88	-4.49%

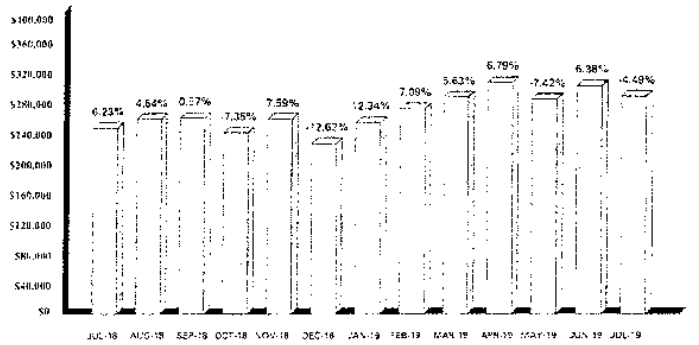
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Account Number | Statement Period : July 1, 2019 - July 31, 2019 | Account Type: TRUST

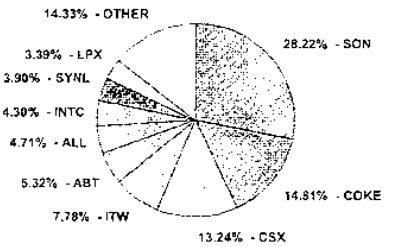
NET ACCOUNT VALUE BY MONTH END



ACCOUNT TRANSACTION SUMMARY

DESCRIPTION	THIS PERIOD	YEAR TO DATE
Dividends,Received		
Taxable	$ 304.36	$ 4,239.66
Margin Interest	$ -258.75	$ -1,855.19

TOP 10 ACCOUNT HOLDINGS (AS OF 07/31/19)



Account Number

Statement Period : July 1, 2019 - July 31, 2019

Account Type: TRUST

ACCOUNT HOLDINGS

STOCKS, OPTIONS & EXCHANGE-TRADED FUNDS (100.00% of Holdings)

DESCRIPTION	SYMBOL/ CUSIP	ACCT TYPE	QUANTITY	PRICE	TOTAL MKT VALUE	PORTFOLIO (%)	EST. ANNUAL INCOME	EST. ANNUAL YIELD (%)
ABBOTT LABORATORIES	ABT	Margin	230	87.1000	20,033.00	5.32	294.00	1.47%
ALLSTATE CORP	ALL	Margin	165	107.4000	17,721.00	4.71	330.00	1.86%
AT&T INC	T	Margin	295	34.0500	10,044.75	2.67	602.00	5.99%
BANK OF AMERICA CORP	BAC	Margin	208	30.6800	6,381.44	1.69	150.00	2.35%
CHEVRON CORPORATION	CVX	Margin	65	123.1100	8,002.15	2.13	309.00	3.86%
COCA COLA CONSOLIDATED INC COMMON STOCK	COKE	Margin	190	293.5300	55,770.70	14.81	190.00	0.34%
CSX CORPORATION COM	CSX	Margin	708	70.4000	49,843.20	13.24	680.00	1.36%
DELTA APPAREL INC	DLA	Margin	608	19.0400	11,576.32	3.07		
HELMERICH & PAYNE INC	HP	Margin	130	49.6800	6,458.40	1.72	369.00	5.71%
ILLINOIS TOOL WORKS INC	ITW	Margin	190	154.2300	29,303.70	7.78	760.00	2.59%
INTEL CORP	INTC	Margin	320	50.5500	16,176.00	4.30	403.00	2.49%
LOUISIANA PACIFIC CORP	LPX	Margin	488	26.1400	12,756.32	3.39	264.00	2.07%
SONOCO PRODUCTS CO	SON	Margin	1,770	60.0300	106,253.10	28.22	3,044.00	2.86%
SYNALLOY CORP	SYNL	Margin	865	16.9800	14,687.70	3.90	216.00	1.47%
TUPPERWARE BRANDS CORPORATION	TUP	Margin	118	15.3100	1,806.58	0.48	127.00	7.03%
WELLS FARGO & CO	WFC	Margin	200	48.4100	9,682.00	2.57	408.00	4.21%
TOTAL STOCKS, OPTIONS & ETF					$376,496.36	100.00%	$8,146.00	2.16%
TOTAL PRICED PORTFOLIO HOLDINGS (ON 07/31/19)					$287,640.15			
TOTAL ESTIMATED ACCOUNT HOLDINGS ANNUAL INCOME					$8,146.00			

Account Number:

Statement Period : July 1, 2019 - July 31, 2019

Account Type: TRUST

TRANSACTION HISTORY

DIVIDENDS & INTEREST ACTIVITY

DATE	TRANSACTION TYPE	DESCRIPTION	SYMBOL/ CUSIP	AMOUNT DEBITED	AMOUNT CREDITED
07/01/19	Dividend	ALLSTATE CORP CASH DIV ON 165 SHS REC 05/31/19 PAY 07/01/19	ALL		82.50
07/08/19	Dividend	TUPPERWARE BRANDS CORPORATION CASH DIV ON 118 SHS REC 06/19/19 PAY 07/08/19	TUP		31.86
07/10/19	Dividend	ILLINOIS TOOL WORKS INC CASH DIV ON 190 SHS REC 06/28/19 PAY 07/10/19	ITW		190.00
07/25/19	Interest	FROM 06/26 THRU 07/25 @ 3 1/2% BAL 88,597 AVBAL 88,714		258.75	
TOTAL DIVIDENDS & INTEREST ACTIVITY				$258.75	$304.36
NET DIVIDENDS & INTEREST ACTIVITY					$45.61

August 1, 2019 - August 31, 2019
Account Number:
Account Type: TRUST

E*TRADE Securities LLC
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Jersey City,NJ 07303-0484
1-800-503-9260
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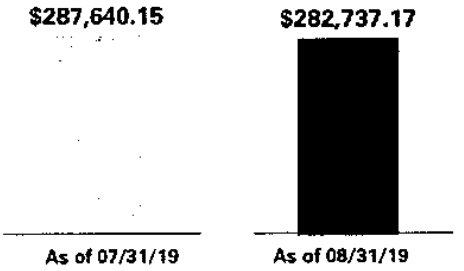
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WILLIAM B WALKUP TTEE
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142 ATRIUM WAY
COLUMBIA SC 29223-6301

Account At A Glance



Net Change:	$-4,902.98

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Payment for Order Flow. The SEC (as well as FINRA) requires that all broker-dealers inform their customers when a new account is opened, and on an annual basis thereafter, of payment for order flow practices (compensation received for placing orders through specialists on national securities exchanges, over-the-counter market makers, alternative trading systems, and ECN's (collectively, "market centers")). Consistent with the overriding principle of best execution, ETS routes orders to various market centers. ETS receives remuneration (generally in the form of per share cash payments or through profit sharing arrangements) for routing orders in securities to particular market centers for execution. Such remuneration is considered compensation to ETS, and the source and amount of any compensation received in connection with your transaction will be disclosed to you upon written request. ETS, absent instructions from you to the contrary, takes a number of factors into consideration in determining where to route customers' orders, including the speed of execution, price improvement opportunities (executions at prices superior to the then prevailing inside market), automatic execution guarantees, the availability of efficient and reliable order handling systems, the level of service provided, the cost of executing orders and whether it will receive cash or non-cash payments for routing order flow, and reciprocal business arrangements.

Margin Accounts. The amount of margin required will be the greater of (1) the amount required by applicable laws, regulations, the rules of applicable self-regulatory organizations and clearinghouses, or (2) the amount required by ETS in its sole discretion. You will be charged interest on a daily basis on all debit balances that you owe to ETS and on credit extended to you by ETS for the purpose of purchasing, carrying, or trading in securities or otherwise. Interest is calculated on a 360-day basis using settlement date balances. Except as otherwise agreed by you and ETS, the applicable interest rate for margin loans will be determined by adding the prevailing base rate and the applicable sliding scale percentage rate, which is in turn determined by your average daily debit balance. Your stated interest rate is subject to change without notice during each period in accordance with fluctuations in your average daily debit balance and changes to the base rate that are attributable to a change in the Federal Funds rate. ETS will provide you with at least 30 days' prior written notice before changing your stated interest rate for any other reason. Information about ETS's base rate is available upon written request to ETS. For more information on how ETS calculates interest, please see the Customer Agreement. If you have a margin account, this statement is a combined statement for both your margin account and special memorandum account. The permanent record of the separate account as required by Regulation T of the Federal Reserve Board is available for your inspection.

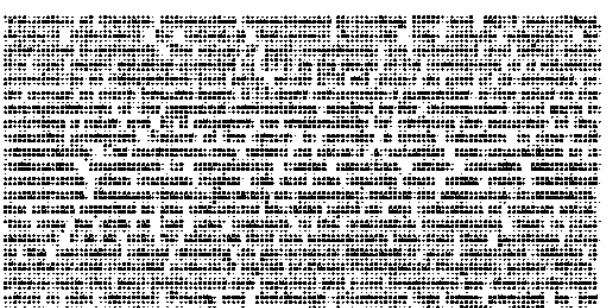
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Investment Account

ccount Number

Statement Period : August 1, 2019 - August 31, 2019

Account Type: TRUST

Direct your service and investment questions to:
RIA Service
Platinum Client Group
800-503-9260

Customer Update:

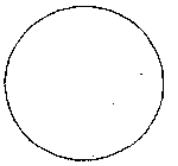
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ACCOUNT OVERVIEW

Last Statement Date:		July 31, 2019
Beginning Account Value (On 07/31/19):	$	287,640.15
Ending Account Value (On 08/31/19):	$	282,737.17
Net Change:	$	-4,902.98

For current rates, please visit etrade.com/rates

ASSET ALLOCATION (AS OF 08/31/19)



100.00% - Stocks, Options & ETF (Long)

ACCOUNT VALUE SUMMARY

	AS OF 08/31/19	AS OF 07/31/19	% CHANGE
Margin Balance	$ -88,836.54	$ -88,856.21	0.02%
Total Cash/Margin Debt	**$ -88,836.54**	**$ -88,856.21**	**0.02%**
Stocks, Options & ETF (Long)	$ 371,573.71	$ 376,496.36	-1.31%
Total Value of Securities	**$ 371,573.71**	**$ 376,496.36**	**-1.31%**
Net Account Value	**$ 282,737.17**	**$ 287,640.15**	**-1.70%**

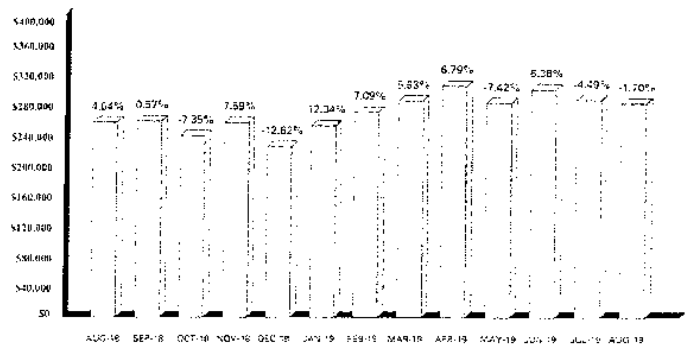
Securities products and services are offered by E*TRADE Securities LLC, Member FINRA/SIPC. Sweep Deposit Account is a bank deposit account with E*TRADE Bank, a Federal savings bank, Member FDIC. Sweep deposit accounts at each bank are FDIC-insured up to a maximum of $250,000. Securities products and cash balances other than Sweep Deposit Account funds are not FDIC-insured, are not guaranteed deposits or obligations of E*TRADE Bank, and are subject to investment risk, including possible loss of the principal invested.

Account Number:

Statement Period August 1, 2019 - August 31, 2019

Account Type: TRUST

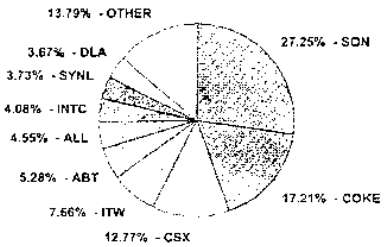
NET ACCOUNT VALUE BY MONTH END



ACCOUNT TRANSACTION SUMMARY

DESCRIPTION	THIS PERIOD	YEAR TO DATE
Dividends Received		
Taxable	$ 271.55	$ 4,511.21
Margin Interest	$ -251.88	$ -2,107.07

TOP 10 ACCOUNT HOLDINGS (AS OF 08/31/19)



Account Number

Statement Period : August 1, 2019 - August 31, 2019

Account Type: TRUST

ACCOUNT HOLDINGS

STOCKS, OPTIONS & EXCHANGE-TRADED FUNDS (100.00% of Holdings)

DESCRIPTION	SYMBOL/ CUSIP	ACCT TYPE	QUANTITY	PRICE	TOTAL MKT VALUE	PORTFOLIO (%)	EST. ANNUAL INCOME	EST. ANNUAL YIELD (%)
ABBOTT LABORATORIES	ABT	Margin	230	85.3200	19,623.60	5.28	294.00	1.50%
ALLSTATE CORP	ALL	Margin	165	102.3900	16,894.35	4.55	330.00	1.95%
AT&T INC	T	Margin	295	35.2600	10,401.70	2.80	602.00	5.79%
BANK OF AMERICA CORP	BAC	Margin	208	27.5100	5,722.08	1.54	150.00	2.62%
CHEVRON CORPORATION	CVX	Margin	65	117.7200	7,651.80	2.06	309.00	4.04%
COCA COLA CONSOLIDATED INC COMMON STOCK	COKE	Margin	190	336.6100	63,955.90	17.21	190.00	0.30%
CSX CORPORATION COM	CSX	Margin	708	67.0200	47,450.16	12.77	680.00	1.43%
DELTA APPAREL INC	DLA	Margin	608	22.4400	13,643.52	3.67		
HELMERICH & PAYNE INC	HP	Margin	130	37.5900	4,886.70	1.32	369.00	7.55%
ILLINOIS TOOL WORKS INC	ITW	Margin	190	149.8600	28,473.40	7.66	813.00	2.86%
INTEL CORP	INTC	Margin	320	47.4100	15,171.20	4.08	403.00	2.66%
LOUISIANA PACIFIC CORP	LPX	Margin	488	24.0400	11,731.52	3.16	264.00	2.25%
SONOCO PRODUCTS CO	SON	Margin	1,770	57.2000	101,244.00	27.25	3,044.00	3.01%
SYNALLOY CORP	SYNL	Margin	865	16.0400	13,874.60	3.73	216.00	1.56%
TUPPERWARE BRANDS CORPORATION	TUP	Margin	118	13.0100	1,535.18	0.41	127.00	8.27%
WELLS FARGO & CO	WFC	Margin	200	46.5700	9,314.00	2.51	406.00	4.36%
TOTAL STOCKS, OPTIONS & ETF					$371,573.71	100.00%	$8,199.00	2.21%

TOTAL PRICED PORTFOLIO HOLDINGS (ON 08/31/19)	$282,737.17
TOTAL ESTIMATED ACCOUNT HOLDINGS ANNUAL INCOME	$8,199.00

Account Number: Statement Period : August 1, 2019 - August 31, 2019 Account Type: TRUST

TRANSACTION HISTORY

DIVIDENDS & INTEREST ACTIVITY

DATE	TRANSACTION TYPE	DESCRIPTION	SYMBOL/ CUSIP	AMOUNT DEBITED	AMOUNT CREDITED
08/01/19	Dividend	AT&T INC CASH DIV ON 295 SHS REC 07/10/19 PAY 08/01/19	T		150.45
08/09/19	Dividend	COCA COLA CONSOLIDATED INC COMMON STOCK CASH DIV ON 190 SHS REC 07/26/19 PAY 08/09/19	COKE		47.50
08/15/19	Dividend	ABBOTT LABORATORIES CASH DIV ON 230 SHS REC 07/15/19 PAY 08/15/19	ABT		73.60
08/26/19	Interest	FROM 07/26 THRU 07/31 @ 3 1/2% BAL 88,856 AVBAL 88,682		51.73	
08/26/19	Interest	FROM 08/01 THRU 08/25 @ 3 1/4% BAL 88,584 AVBAL 88,682		200.15	
TOTAL DIVIDENDS & INTEREST ACTIVITY				$251.88	$271.55
NET DIVIDENDS & INTEREST ACTIVITY					$19.67

September 1, 2019 - September 30, 2019
Account Number:
Account Type: TRUST

E*TRADE Securities LLC
P.O. Box 484
Jersey City, NJ 07303-0484
1-800-503-9260
etrade.com Member FINRA/SIPC

Customer Update:

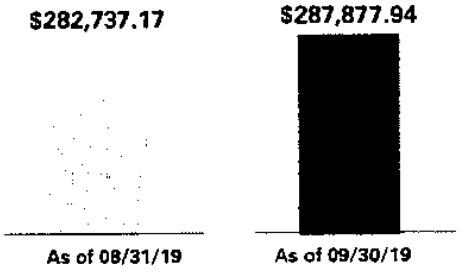
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E*TRADE Platinum Investment Account

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We now offer you the ability to designate an individual who is at least 18 years old to be your trusted contact person (TCP). If you elect to designate a TCP, you authorize E*TRADE to contact this person and to disclose information about your account to: address possible financial exploitation; confirm the specifics of your current contact information, health status, or the identity of any legal guardian, executor, trustee, or holder of a power of attorney; or as otherwise permitted by applicable law. To designate a new TCP or to update your current TCP election, visit *etrade.com/tcp*.

ELDRIDGE BASKIN TRUST
UAD 09/21/1990
WILLIAM B WALKUP TTEE
WILLIAM B WALKUP
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Account At A Glance



Net Change:	**$5,140.77**

E*TRADE

DETACH HERE

ELDRIDGE BASKIN TRUST
UAD 09/21/1990
WILLIAM B WALKUP TTEE
WILLIAM B WALKUP
142 ATRIUM WAY
COLUMBIA SC 29223-6301

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E*TRADE SECURITIES LLC
P.O. Box 484
Jersey City, NJ 07303-0484

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Please do not send cash

Dollars	Cents

TOTAL DEPOSIT



E*TRADE Platinum
Investment Account

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2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
3. Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes us to complete our investigation.

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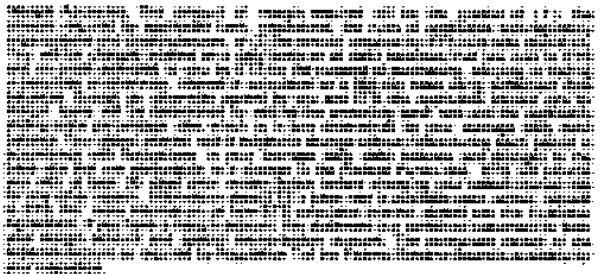
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Interest/Dividends. We are required by law to report annually to you and to the Internal Revenue Service on Form 1099 any taxable interest, dividends, and capital gains credited to your account, as well as any taxes withheld. The year-to date figures shown on your statement reflect these amounts classified to the best of our current knowledge based on activity. In certain circumstances, payments may be subject to reclassification, such reclassifications will be reflected to the Internal Revenue Service on your Form 1099. Your statement may not reflect all adjustments required for tax purposes, please refer to your tax documents.

SIPC and other Insurance Coverage. ETS is a member of the Securities Investor Protection Corporation ("SIPC"). SIPC currently protects the assets in each of your securities accounts at ETS up to $500,000 (including $250,000 for claims for cash). Visit *www.sipc.org* or call 202-371-8300 for more information including a brochure on SIPC protection. (Please note that money market mutual fund balances are not considered cash; they are considered to be securities.) Additional protection for ETS has been secured through an independent insurer, more information about which can be found at *https://us.etrade.com/customer-service/faq*. The market risks associated with investing and any resulting losses are not covered by SIPC or the additional protection.





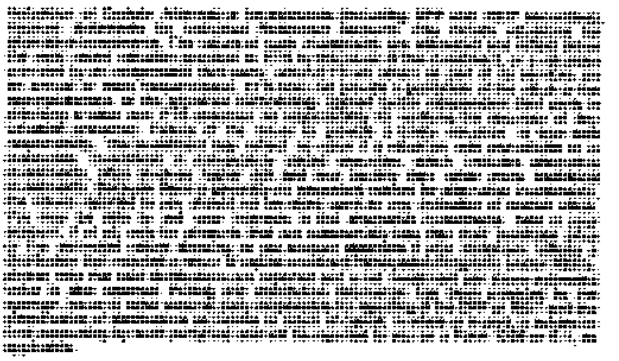
Free Credit Balances. Any cash balances in your securities account, which represent an obligation of ETS, are payable to you upon demand and referred to as free credit balances. Your free credit cash balances: 1) can be maintained in the securities account and will earn interest through the "Cash Balance Program" as more fully described at: *www.etrade.com/cashbalance*, and 2) as such are held unsegregated and may be used by ETS in the conduct of its business, subject to the limitations of Rule 15c3-3 under the Securities Exchange Act of 1934. Your free credit cash balances can alternatively be directed to other cash balance options.

Other Cash Balance Option. In addition to the Cash Balance Program you may have the option to have free credit balances in your securities account automatically transferred to a bank sweep product, which is an account at a bank (or banks, collectively, "Program Banks") whose deposits are insured by the FDIC, but which are not obligations of ETS. Accounts opened prior to May 10, 2018 may also be eligible to have their free credit balances transferred to certain money market mutual funds. For detailed information about the products available for free credit balances go to *www.etrade.com/sweepoptions* ("Sweep Program"). The products available under the Sweep Program may change at any time. Notification of changes will be provided to the extent required by applicable law. Additionally, you may at any time change your selection among the products available in the Sweep Program. You may elect, subject to any limitation set forth in any Sweep Program agreement or, with respect to an account at a bank, under federal banking laws (which includes, without limitation, program banks' potential requirement of seven days' notice before permitting a withdrawal or transfer of funds from such account) that the balance in the bank deposit account be returned, or shares of the money market mutual fund in which you have a beneficial interest be liquidated and the proceeds returned, as applicable, to the securities account or remitted to you. With respect to your decision to participate in a bank sweep product, please remember you are responsible for monitoring the cash balance of your bank sweep accounts deposited with the Program Banks to determine whether you have total deposit balances held in the same capacity at any Program Bank in excess of the $250,000 FDIC deposit insurance limit.

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Div/CPN% Yield. Annual dividend or bond % yield.
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Symbol/CUSIP. The symbol or identification number for each security.
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E*TRADE Platinum
Investment Account

Account Number:

Statement Period : September 1, 2019 - September 30, 2019

Account Type: TRUST

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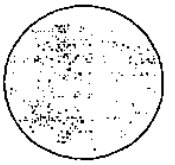
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ACCOUNT OVERVIEW

Last Statement Date:		August 31, 2019
Beginning Account Value (On 08/31/19):	$	282,737.17
Ending Account Value (On 09/30/19):	$	287,877.94
Net Change:	$	5,140.77

For current rates, please visit etrade.com/rates

ASSET ALLOCATION (AS OF 09/30/19)



100.00% - Stocks, Options & ETF (Long)

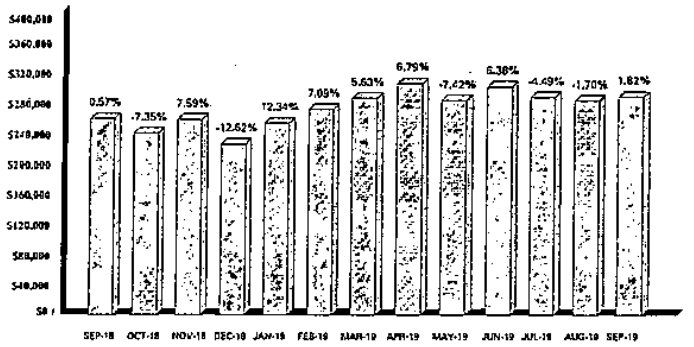
ACCOUNT VALUE SUMMARY

	AS OF 09/30/19	AS OF 08/31/19	% CHANGE
Margin Balance	$ -87,671.93	$ -88,836.54	1.31%
Total Cash/Margin Debt	$ -87,671.93	$ -88,836.54	1.31%
Stocks, Options & ETF (Long)	$ 375,549.87	$ 371,573.71	1.07%
Total Value of Securities	$ 375,549.87	$ 371,573.71	1.07%
Net Account Value	$ 287,877.94	$ 282,737.17	1.82%

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Account Number: Statement Period : September 1, 2019 - September 30, 2019 Account Type: TRUST

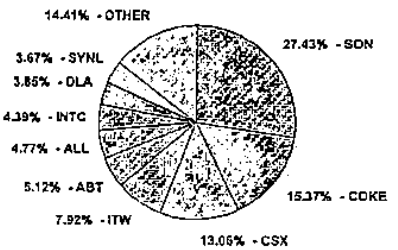
NET ACCOUNT VALUE BY MONTH END



ACCOUNT TRANSACTION SUMMARY

DESCRIPTION		THIS PERIOD		YEAR TO DATE
Dividends Received				
Taxable	$	1,406.79	$	5,918.00
Margin Interest	$	-242.18	$	-2,349.25

TOP 10 ACCOUNT HOLDINGS (AS OF 09/30/19)



ACCOUNT HOLDINGS

STOCKS, OPTIONS & EXCHANGE-TRADED FUNDS (100.00% of Holdings)

DESCRIPTION	SYMBOL/ CUSIP	ACCT TYPE	QUANTITY	PRICE	TOTAL MKT VALUE	PORTFOLIO (%)	EST. ANNUAL INCOME	EST. ANNUAL YIELD (%)
ABBOTT LABORATORIES	ABT	Margin	230	83.6700	19,244.10	5.12	294.00	1.53%
ALLSTATE CORP	ALL	Margin	165	108.6800	17,932.20	4.77	330.00	1.84%
AT&T INC	T	Margin	295	37.8400	11,162.80	2.97	802.00	5.39%
BANK OF AMERICA CORP	BAC	Margin	208	29.1700	6,067.36	1.62	150.00	2.47%
CHEVRON CORPORATION	CVX	Margin	65	118.6000	7,709.00	2.05	309.00	4.01%
COCA COLA CONSOLIDATED INC COMMON STOCK	COKE	Margin	190	303.8700	57,735.30	15.37	190.00	0.33%
CSX CORPORATION COM	CSX	Margin	708	69.2700	49,043.16	13.06	680.00	1.39%
DELTA APPAREL INC	DLA	Margin	608	23.7500	14,440.00	3.85		
HELMERICH & PAYNE INC	HP	Margin	130	40.0700	5,209.10	1.39	369.00	7.08%
ILLINOIS TOOL WORKS INC	ITW	Margin	190	158.4900	29,733.10	7.92	813.00	2.73%
INTEL CORP	INTC	Margin	320	51.5300	16,489.60	4.39	403.60	2.44%
LOUISIANA PACIFIC CORP	LPX	Margin	488	24.5800	11,995.04	3.19	264.00	2.20%
SONOCO PRODUCTS CO	SON	Margin	1,770	58.2100	103,031.70	27.43	3,044.00	2.95%
SYNALLOY CORP	SYNL	Margin	865	15.9500	13,796.75	3.67	216.00	1.57%
TUPPERWARE BRANDS CORPORATION	TUP	Margin	118	15.8700	1,872.66	0.50	127.00	6.78%
WELLS FARGO & CO	WFC	Margin	200	50.4400	10,088.00	2.69	408.00	4.04%
TOTAL STOCKS, OPTIONS & ETF					$375,549.87	100.00%	$8,199.00	2.18%

TOTAL PRICED PORTFOLIO HOLDINGS (ON 09/30/19)	$287,877.94
TOTAL ESTIMATED ACCOUNT HOLDINGS ANNUAL INCOME	$8,199.00

Account Number: Statement Period: September 1, 2019 - September 30, 2019 Account Type: TRUST

TRANSACTION HISTORY

DIVIDENDS & INTEREST ACTIVITY

DATE	TRANSACTION TYPE	DESCRIPTION	SYMBOL/ CUSIP	AMOUNT DEBITED	AMOUNT CREDITED
09/03/19	Dividend	HELMERICH & PAYNE INC CASH DIV ON 130 SHS REC 08/12/19 PAY 09/03/19	HP		92.30
09/03/19	Dividend	INTEL CORP CASH DIV ON 320 SHS REC 08/07/19 PAY 09/01/19	INTC		100.80
09/03/19	Dividend	LOUISIANA PACIFIC CORP CASH DIV ON 488 SHS REC 08/19/19 PAY 09/03/19	LPX		65.88
09/03/19	Dividend	WELLS FARGO & CO CASH DIV ON 200 SHS REC 08/09/19 PAY 09/01/19	WFC		102.00
09/10/19	Dividend	CHEVRON CORPORATION CASH DIV ON 65 SHS REC 08/19/19 PAY 09/10/19	CVX		77.35
09/10/19	Dividend	SONOCO PRODUCTS CO CASH DIV ON 1770 SHS REC 08/09/19 PAY 09/10/19	SON		761.10
09/13/19	Dividend	CSX CORPORATION COM CASH DIV ON 708 SHS REC 08/30/19 PAY 09/13/19	CSX		169.92
09/26/19	Interest	FROM 08/26 THRU 09/18 @ 3 1/4% BAL 87,467 AVBAL 88,084		190.81	
09/26/19	Interest	FROM 09/19 THRU 09/25 @ 3 % BAL 87,467 AVBAL 88,064		51.37	
09/27/19	Dividend	BANK OF AMERICA CORP CASH DIV ON 208 SHS REC 09/06/19 PAY 09/27/19	BAC		37.44
TOTAL DIVIDENDS & INTEREST ACTIVITY				$242.18	$1,406.79
NET DIVIDENDS & INTEREST ACTIVITY					$1,164.61

October 1, 2019 - October 31, 2019
Account Number:
Account Type: TRUST

E*TRADE Securities LLC
P.O. Box 484
Jersey City,NJ 07303-0484
1-800-503-9260
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E*TRADE Platinum
Investment Account

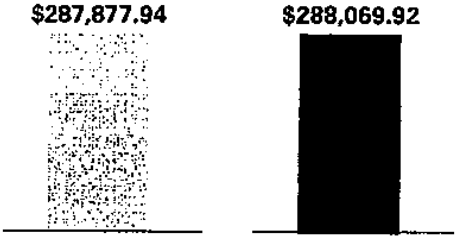
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ELDRIDGE BASKIN TRUST
UAD 09/21/1990
WILLIAM B WALKUP TTEE
WILLIAM B WALKUP
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Account At A Glance



Net Change:	$191.98

E*TRADE

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ELDRIDGE BASKIN TRUST
UAD 09/21/1990
WILLIAM B WALKUP TTEE
WILLIAM B WALKUP
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Make checks payable to E*TRADE Securities LLC

Mail deposits to:

E*TRADE SECURITIES LLC
P.O. Box 484
Jersey City,NJ 07303-0484

DETACH HERE

Use This Deposit Slip **Acct:**

Please do not send cash

Dollars	Cents

TOTAL DEPOSIT



E*TRADE Platinum
Investment Account

Please refer to the E*TRADE Securities LLC ("ETS") Customer Agreement (the "Customer Agreement") for a complete discussion of the terms and conditions governing your account. If you have questions regarding the Customer Agreement or your account, please email us through *etrade.com* or call 800-ETRADE1. THE INFORMATION CONTAINED IN YOUR ACCOUNT STATEMENT SHALL BE BINDING UPON YOU IF YOU DO NOT OBJECT, EITHER IN WRITING OR VIA ELECTRONIC MAIL, WITHIN FIVE (5) DAYS AFTER THE ACCOUNT STATEMENT IS FIRST RECEIVED BY YOU. In case of errors or questions about your electronic transfers please telephone us at 800-ETRADE-1 immediately or write us at E*TRADE Securities LLC, PO Box 484, Jersey City, NJ 07303-0484, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or the problem appeared. When you contact us, you must:

1. Tell us your name, account number, and ATM card or Check card number.
2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
3. Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes us to complete our investigation.

Securities products and services are offered by ETS, Member FINRA/SIPC. Your account is carried by ETS, Member FINRA/SIPC, which maintains your funds and securities deposited with ETS directly by you. Inquiries concerning the positions and balances in your account may be directed to ETS at 800-503-9260. All other inquiries regarding your account or the activity therein should be directed to ETS. Please promptly report any inaccuracy or discrepancy in your account to ETS at 800-503-9260. You should re-confirm any oral communication in writing to further protect your rights, including rights under the Securities Investor Protection Act.

Applicable Rules and Regulations. All transactions in your account shall be subject to the constitution, rules, regulations, customs, and usages of the exchange or market, and its clearing house, where the transactions are executed by ETS or its agents, including ETS affiliates. Also, where applicable, the transactions shall be subject to the provisions of the Securities Act of 1933, as amended, the Securities Exchange Act of 1934, as amended, and the rules and regulations of the Securities and Exchange Commission ("SEC"), the Board of Governors of the Federal Reserve System, and any applicable self-regulatory organization. For information about FINRA's Broker Check Program, including an investor brochure, please contact FINRA at 800-289-9999 or *www.finra.org*.

[redacted]

Interest/Dividends. We are required by law to report annually to you and to the Internal Revenue Service on Form 1099 any taxable interest, dividends, and capital gains credited to your account, as well as any taxes withheld. The year-to-date figures shown on your statement reflects these amounts classified to the best of our current knowledge based on activity. In certain circumstances, payments may be subject to reclassification, such reclassifications will be reflected to the Internal Revenue Service on your Form 1099. Your statement may not reflect all adjustments required for tax purposes, please refer to your tax documents.

[redacted]

[redacted]

[redacted]

[redacted]

[redacted]

Options Trading. If you are approved for options trading, you are responsible for advising ETS of any material changes in your investment objectives or financial situation. Additionally, further information regarding commissions and other charges related to the execution of option transactions has been included in the confirmations of such transactions previously provided to you. Such information will also be made available promptly upon request.

Random Allocation of Options Assignment Notices. Assignment notices for short option contracts are allocated among customer short option positions in accordance with a random allocation method. A detailed description of ETS's random allocation method is available at *etrade.com* and a hard copy of the allocation procedures is available upon request.

Financial Statement. A financial statement of ETS is available for your inspection at its offices or at *etrade.com* or will be mailed to you upon your written request.

[redacted]

ETS is an indirect subsidiary of E*TRADE Financial Corporation. If you have a complaint, please call 800-ETRADE1, or write to: E*TRADE Securities LLC, P.O. Box 484, Jersey City, NJ 07303-0484.

Definitions:
Activity/Trade Date. Trade date or transaction date of other entries.
Total Portfolio Percent. Percentage of your holding by issue of security.
DIV/CPN% Yield. Annual dividend or bond % yield.
Open Orders. Buy or sell orders for securities that have not yet been executed or canceled.
Symbol/CUSIP. The symbol or identification number for each security.
*** Denotes a security where either the country of issue or country of incorporation of the issuer is outside the US.

Pending and Unsettled Transactions. Based on the timing of statement generation, the value of certain unsettled trades and/or pending transactions (e.g., transactions that take place following the last business day of the month) may not be reflected on your statement. Please e-mail us through *etrade.com* or call 800-ETRADE1 with any questions.

51RB240 - 05/19

E*TRADE

E*TRADE Platinum
Investment Account

Account Number:

Statement Period : October 1, 2019 - October 31, 2019

Account Type: TRUST

Direct your service and investment questions to:
RIA Service
Platinum Client Group
800-503-9260

Customer Update:

Making a donation to your favorite charity has never been easier with our new online donation experience. Learn more at *etrade.com/donations.*

ACCOUNT OVERVIEW

Last Statement Date:		September 30, 2019
Beginning Account Value (On 09/30/19):	$	287,877.94
Ending Account Value (On 10/31/19):	$	288,069.92
Net Change:	$	191.98

For current rates, please visit etrade.com/rates

ASSET ALLOCATION (AS OF 10/31/19)



100.00% - Stocks, Options & ETF (Long)

ACCOUNT VALUE SUMMARY

	AS OF 10/31/19	AS OF 09/30/19	% CHANGE
Margin Balance	$ -87,572.93	$ -87,671.93	0.11%
Total Cash/Margin Debt	$ -87,572.93	$ -87,671.93	0.11%
Stocks, Options & ETF (Long)	$ 375,642.85	$ 375,549.87	0.02%
Total Value of Securities	$ 375,642.85	$ 375,549.87	0.02%
Net Account Value	$ 288,069.92	$ 287,877.94	0.07%

Securities products and services are offered by E*TRADE Securities LLC, Member FINRA/SIPC. Sweep Deposit Account is a bank deposit account with E*TRADE Bank, a Federal savings bank, Member FDIC. Sweep deposit accounts at each bank are FDIC-insured up to a maximum of $250,000. Securities products and cash balances other than Sweep Deposit Account funds are not FDIC-insured, are not guaranteed deposits or obligations of E*TRADE Bank, and are subject to investment risk, including possible loss of the principal invested.

E*TRADE

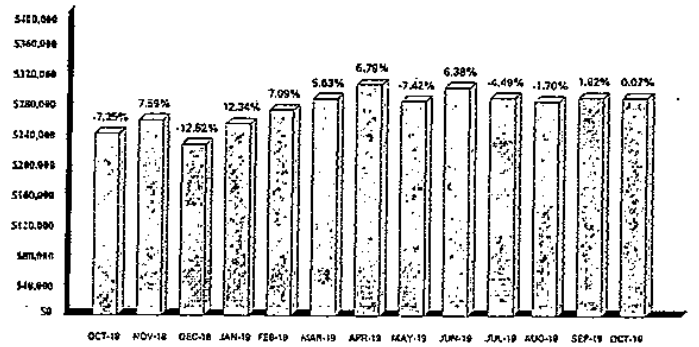
E*TRADE Platinum
Investment Account

Account Numba

Statement Period : October 1, 2019 - October 31, 2019

Account Type: TRUST

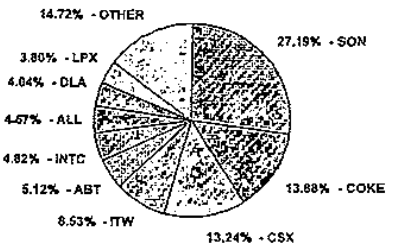
NET ACCOUNT VALUE BY MONTH END



ACCOUNT TRANSACTION SUMMARY

DESCRIPTION	THIS PERIOD	YEAR TO DATE
Dividends Received		
Taxable	$ 317.66	$ 6,235.66
Margin Interest	$ -218.66	$ -2,567.91

TOP 10 ACCOUNT HOLDINGS (AS OF 10/31/19)



Account Number:

Statement Period : October 1, 2019 - October 31, 2019

Account Type: TRUST

ACCOUNT HOLDINGS

STOCKS, OPTIONS & EXCHANGE-TRADED FUNDS (100.00% of Holdings)

DESCRIPTION	SYMBOL/ CUSIP	ACCT TYPE	QUANTITY	PRICE	TOTAL MKT VALUE	PORTFOLIO (%)	EST. ANNUAL INCOME	EST. ANNUAL YIELD (%)
ABBOTT LABORATORIES	ABT	Margin	230	83.6100	19,230.30	5.12	294.00	1.53%
ALLSTATE CORP	ALL	Margin	165	106.4200	17,559.30	4.67	330.00	1.88%
AT&T INC	T	Margin	295	38.4900	11,354.55	3.02	602.00	5.30%
BANK OF AMERICA CORP	BAC	Margin	208	31.2700	6,504.16	1.73	150.00	2.31%
CHEVRON CORPORATION	CVX	Margin	65	116.1400	7,549.10	2.01	309.00	4.09%
COCA COLA CONSOLIDATED INC COMMON STOCK	COKE	Margin	190	274.3500	52,128.40	13.88	190.00	0.36%
CSX CORPORATION COM	CSX	Margin	708	70.2700	49,751.16	13.24	680.00	1.37%
DELTA APPAREL INC	DLA	Margin	608	24.9500	15,169.60	4.04		
HELMERICH & PAYNE INC	HP	Margin	130	37.5000	4,875.00	1.30	369.00	7.57%
ILLINOIS TOOL WORKS INC	ITW	Margin	190	168.5800	32,030.20	8.53	813.00	2.54%
INTEL CORP	INTC	Margin	320	58.5300	18,089.60	4.82	403.00	2.23%
LOUISIANA PACIFIC CORP	LPX	Margin	488	29.2300	14,264.24	3.80	264.00	1.85%
SONOCO PRODUCTS CO	SON	Margin	1,770	57.7000	102,129.00	27.19	3,044.00	2.98%
SYNALLOY CORP	SYNL	Margin	865	15.6600	13,545.90	3.61	216.00	1.59%
TUPPERWARE BRANDS CORPORATION	TUP	Margin	118	9.6300	1,136.34	0.30	127.00	11.18%
WELLS FARGO & CO	WFC	Margin	200	51.6300	10,326.00	2.75	408.00	3.95%
TOTAL STOCKS, OPTIONS & ETF					$375,642.85	100.00%	$8,199.00	2.18%

TOTAL PRICED PORTFOLIO HOLDINGS (ON 10/31/19)	$288,069.92
TOTAL ESTIMATED ACCOUNT HOLDINGS ANNUAL INCOME	$8,199.00

Account Number: Statement Period : October 1, 2019 - October 31, 2019 Account Type: TRUST

TRANSACTION HISTORY

DIVIDENDS & INTEREST ACTIVITY

DATE	TRANSACTION TYPE	DESCRIPTION	SYMBOL/ CUSIP	AMOUNT DEBITED	AMOUNT CREDITED
10/01/19	Dividend	ALLSTATE CORP CASH DIV ON 165 SHS REC 09/30/19 PAY 10/01/19	ALL		82.50
10/04/19	Dividend	TUPPERWARE BRANDS CORPORATION CASH DIV ON 119 SHS REC 09/18/19 PAY 10/04/19	TUP		31.86
10/09/19	Dividend	ILLINOIS TOOL WORKS INC CASH DIV ON 190 SHS REC 09/30/19 PAY 10/09/19	ITW		203.30
10/28/19	Interest	FROM 09/26 THRU 10/25 @ 3 % BAL 87,354 AVBAL 87,465		218.66	
TOTAL DIVIDENDS & INTEREST ACTIVITY				$218.66	$317.66
NET DIVIDENDS & INTEREST ACTIVITY					$99.00

November 1, 2019 - November 30. 2019
Account Number:
Account Type: TRUST

E*TRADE Securities LLC
P.O. Box 484
Jersey City,NJ 07303-0484
1-800-503-9260
etrade.com Member FINRA/SIPC

E*TRADE Platinum Investment Account

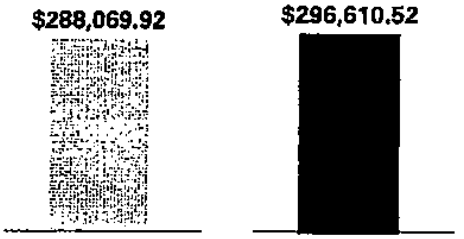
Customer Update:

Year-end tips for tax planning
We've put together a list of key tax ideas to consider as you plan for the upcoming tax season. Check it out today at *etrade.com/yearendchecklist.*

IMPORTANT INFORMATION:
Want to get important documents faster?
Get your statements, confirms, and tax forms online with paperless delivery. Enroll at *etrade.com/peperless.*

ELDRIDGE BASKIN TRUST
UAD 09/21/1990
WILLIAM B WALKUP TTEE
WILLIAM B WALKUP
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Account At A Glance



Net Change:	$8,540.60

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ELDRIDGE BASKIN TRUST
UAD 09/21/1990
WILLIAM B WALKUP TTEE
WILLIAM B WALKUP
142 ATRIUM WAY
COLUMBIA SC 29223-6301

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P.O. Box 484
Jersey City,NJ 07303-0484

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	Dollars	Cents
TOTAL DEPOSIT		

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[redacted]

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[redacted]

Free Credit Balances. Any cash balances in your securities account, which represent an obligation of ETS, are payable to you upon demand and referred to as free credit balances. Your free credit cash balances: 1) can be maintained in the securities account and will earn interest through the "Cash Balance Program" as more fully described at: *www.etrade.com/cashbalance*, and 2) as such are held unsegregated and may be used by ETS in the conduct of its business, subject to the limitations of Rule 15c3-3 under the Securities Exchange Act of 1934. Your free credit cash balances can alternatively be directed to other cash balance options.

[redacted]

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[redacted]

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S1RB240 - 06/19

E*TRADE

E*TRADE Platinum
Investment Account

ccount Number

Statement Period : November 1, 2019 - November 30, 2019

Account Type: TRUST

Direct your servi... ...uestions to:
RIA Service
Platinum Client Group
800-503-9260

Customer Update:

Making a donation to your favorite charity has never been easier with our new online donation experience. Learn more at *etrade.com/donations.*

ACCOUNT OVERVIEW

Last Statement Date:		October 31, 2019
Beginning Account Value (On 10/31/19):	$	288,069.92
Ending Account Value (On 11/30/19):	$	296,610.52
Net Change:	$	8,540.60

For current rates, please visit etrade.com/rates

ASSET ALLOCATION (AS OF 11/30/19)



100.00% - Stocks, Options & ETF (Long)

ACCOUNT VALUE SUMMARY

	AS OF 11/30/19	AS OF 10/31/19	% CHANGE
Margin Balance	$ -87,511.38	$ -87,572.93	0.07%
Total Cash/Margin Debt	$ -87,511.38	$ -87,572.93	0.07%
Stocks, Options & ETF (Long)	$ 384,121.90	$ 375,642.85	2.26%
Total Value of Securities	$ 384,121.90	$ 375,642.85	2.26%
Net Account Value	$ 296,610.52	$ 288,069.92	2.96%

Securities products and services are offered by E*TRADE Securities LLC, Member FINRA/SIPC. Sweep Deposit Account is a bank deposit account with E*TRADE Bank, a Federal savings bank, Member FDIC. Sweep deposit accounts at each bank are FDIC-insured up to a maximum of $250,000. Securities products and cash balances other than Sweep Deposit Account funds are not FDIC-insured, are not guaranteed deposits or obligations of E*TRADE Bank, and are subject to investment risk, including possible loss of the principal invested.

E*TRADE

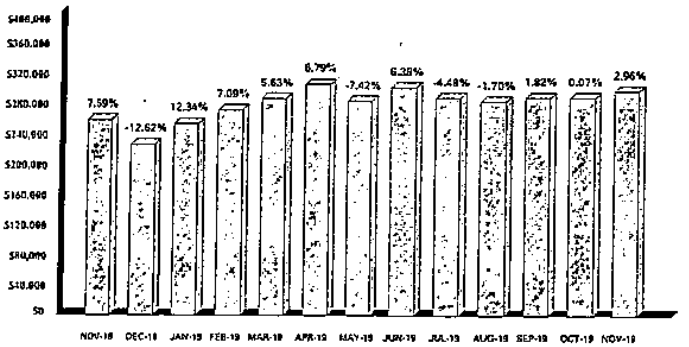
E*TRADE Platinum
Investment Account

Account Number:

Statement Period : November 1, 2019 - November 30, 2019

Account Type: TRUST

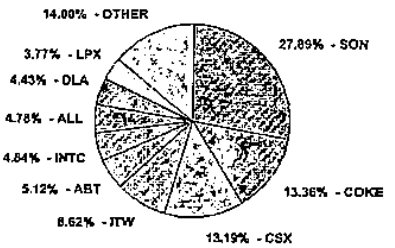
NET ACCOUNT VALUE BY MONTH END



ACCOUNT TRANSACTION SUMMARY

DESCRIPTION	THIS PERIOD	YEAR TO DATE
Dividends Received		
Taxable	$ 271.55	$ 6,507.21
Margin Interest	$ -210.00	$ -2,777.91

TOP 10 ACCOUNT HOLDINGS (AS OF 11/30/19)



Account Number: Statement Period : November 1, 2019 - November 30, 2019 Account Type: TRUST

ACCOUNT HOLDINGS

STOCKS, OPTIONS & EXCHANGE-TRADED FUNDS (100.00% of Holdings)

DESCRIPTION	SYMBOL/ CUSIP	ACCT TYPE	QUANTITY	PRICE	TOTAL MKT VALUE	PORTFOLIO (%)	EST. ANNUAL INCOME	EST. ANNUAL YIELD (%)
ABBOTT LABORATORIES	ABT	Margin	230	85.4500	19,653.50	5.12	294.00	1.50%
ALLSTATE CORP	ALL	Margin	165	111.3500	18,372.75	4.78	330.00	1.80%
AT&T INC	T	Margin	295	37.3800	11,027.10	2.87	602.00	5.46%
BANK OF AMERICA CORP	BAC	Margin	208	33.3200	6,930.56	1.80	150.00	2.16%
CHEVRON CORPORATION	CVX	Margin	65	117.1300	7,613.45	1.98	309.00	4.06%
COCA COLA CONSOLIDATED INC COMMON STOCK	COKE	Margin	190	270.1600	51,330.40	13.36	190.00	0.37%
CSX CORPORATION COM	CSX	Margin	708	71.5400	50,650.32	13.19	680.00	1.34%
DELTA APPAREL INC	DLA	Margin	608	27.9800	17,011.84	4.43		
HELMERICH & PAYNE INC	HP	Margin	130	39.5300	5,139.90	1.34	389.00	7.18%
ILLINOIS TOOL WORKS INC	ITW	Margin	190	174.3300	33,122.70	8.62	813.00	2.45%
INTEL CORP	INTC	Margin	320	58.0500	18,576.00	4.84	403.00	2.17%
LOUISIANA PACIFIC CORP	LPX	Margin	489	29.5500	14,474.08	3.77	284.00	1.82%
SONOCO PRODUCTS CO	SON	Margin	1,770	60.5300	107,138.10	27.89	3,044.00	2.84%
SYNALLOY CORP	SYNL	Margin	865	12.9400	11,193.10	2.91	216.00	1.93%
TUPPERWARE BRANDS CORPORATION	TUP	Margin	118	8.4500	997.10	0.26	127.00	12.74%
WELLS FARGO & CO	WFC	Margin	200	54.4600	10,892.00	2.84	408.00	3.75%
TOTAL STOCKS, OPTIONS & ETF					$384,121.90	100.00%	$8,199.00	2.13%

TOTAL PRICED PORTFOLIO HOLDINGS (ON 11/30/19)	$296,610.52
TOTAL ESTIMATED ACCOUNT HOLDINGS ANNUAL INCOME	$8,199.00

Account Number:

Statement Period : November 1, 2019 - November 30, 2019

Account Type: TRUST

TRANSACTION HISTORY

DIVIDENDS & INTEREST ACTIVITY

DATE	TRANSACTION TYPE	DESCRIPTION	SYMBOL/ CUSIP	AMOUNT DEBITED	AMOUNT CREDITED
11/01/19	Dividend	AT&T INC CASH DIV ON 295 SHS REC 10/10/19 PAY 11/01/19	T		150.45
11/08/19	Dividend	COCA COLA CONSOLIDATED INC COMMON STOCK CASH DIV ON 190 SHS REC 10/25/19 PAY 11/08/19	COKE		47.50
11/15/19	Dividend	ABBOTT LABORATORIES CASH DIV ON 230 SHS REC 10/15/19 PAY 11/15/19	ABT		73.60
11/26/19	Interest	FROM 10/26 THRU 10/30 @ 3 % BAL 87,572 AVBAL 87,397		36.42	
11/26/19	Interest	FROM 10/31 THRU 11/25 @ 2 3/4% BAL 87,301 AVBAL 87,397		173.58	
TOTAL DIVIDENDS & INTEREST ACTIVITY				$210.00	$271.55
NET DIVIDENDS & INTEREST ACTIVITY					$61.55

December 1, 2019 - December 31, 2019
Account Number:
Account Type: TRUST

E*TRADE Securities LLC
P.O. Box 484
Jersey City, NJ 07303-0484
1-800-503-9260
etrade.com Member FINRA/SIPC

E*TRADE Platinum Investment Account

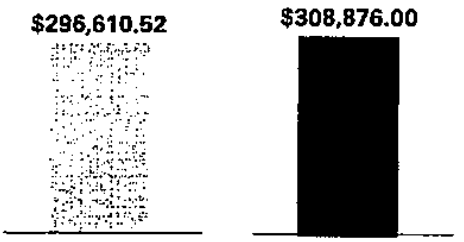
Customer Update:

When to expect your 2019 tax documents
Visit *etrade.com/taxschedule* to see when you'll receive 1099s, 5498s, and other tax documents.

IMPORTANT INFORMATION:
Why not get your statements, confirmations, and tax documents online?
Enroll for paperless delivery today at *etrade.com/paperless.*

ELDRIDGE BASKIN TRUST
UAD 09/21/1990
WILLIAM B WALKUP TTEE
WILLIAM B WALKUP
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Account At A Glance



Net Change:	$12,265.48

E*TRADE

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UAD 09/21/1990
WILLIAM B WALKUP TTEE
WILLIAM B WALKUP
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COLUMBIA SC 29223-6301

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P.O. Box 484
Jersey City, NJ 07303-0484

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Use This Deposit Slip **Acct:**

Please do not send cash

	Dollars	Cents
TOTAL DEPOSIT		



E*TRADE Platinum
Investment Account

Please refer to the E*TRADE Securities LLC ("ETS") Customer Agreement (the "Customer Agreement") for a complete discussion of the terms and conditions governing your account. If you have questions regarding the Customer Agreement or your account, please email us through *etrade.com* or call 800-ETRADE1. THE INFORMATION CONTAINED INYOUR ACCOUNT STATEMENT SHALL BE BINDING UPON YOU IF YOU DO NOT OBJECT. EITHER INWRITING OR VIA ELECTRONIC MAIL, WITHIN FIVE (5) DAYS AFTER THE ACCOUNT STATEMENT IS FIRST RECEIVED BY YOU. In case of errors or questions about your electronic transfers please telephone us at 800-ETRADE-1 immediately or write us at E*TRADE Securities LLC, PO Box 484, Jersey City, NJ 07303-0484, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or the problem appeared. When you contact us, you must:
1. Tell us your name, account number, and ATM card or Check card number.
2. Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
3. Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes us to complete our investigation.

Securities products and services are offered by ETS, Member FINRA/SIPC. Your account is carried by ETS, Member FINRA/SIPC, which maintains your funds and securities deposited with ETS directly by you. Inquiries concerning the positions and balances in your account may be directed to ETS at 800-503-9260. All other inquiries regarding your account or the activity therein should be directed to ETS. Please promptly report any inaccuracy or discrepancy in your account to ETS at 800-503-9260. You should re-confirm any oral communication in writing to further protect your rights, including rights under the Securities Investor Protection Act.

[redacted]

[redacted]

Interest/Dividends. We are required by law to report annually to you and to the Internal Revenue Service on Form 1099 any taxable interest, dividends, and capital gains credited to your account, as well as any taxes withheld. The year-to-date figures shown on your statement reflects these amounts classified to the best of our current knowledge based on activity. In certain circumstances, payments may be subject to reclassification, such reclassifications will be reflected to the Internal Revenue Service on your Form 1099. Your statement may not reflect all adjustments required for tax purposes, please refer to your tax documents.

[redacted]

[redacted]

[redacted]

Free Credit Balances. Any cash balances in your securities account, which represent an obligation of ETS, are payable to you upon demand and referred to as free credit balances. Your free credit cash balances: 1) can be maintained in the securities account and will earn interest through the "Cash Balance Program" as more fully described at: *www.etrade.com/cashbalance*, and 2) as such are held unsegregated and may be used by ETS in the conduct of its business, subject to the limitations of Rule 15c3-3 under the Securities Exchange Act of 1934. Your free credit cash balances can alternatively be directed to other cash balance options.

[redacted]

Options Trading. If you are approved for options trading, you are responsible for advising ETS of any material changes in your investment objectives or financial situation. Additionally, further information regarding commissions and other charges related to the execution of option transactions has been included in the confirmations of such transactions previously provided to you. Such information will also be made available promptly upon request.

Random Allocation of Options Assignment Notices. Assignment notices for short option contracts are allocated among customer short option positions in accordance with a random allocation method. A detailed description of ETS's random allocation method is available at *etrade.com* and a hard copy of the allocation procedures is available upon request.

Financial Statement. A financial statement of ETS is available for your inspection at its offices or at *etrade.com* or will be mailed to you upon your written request.

[redacted]

ETS is an indirect subsidiary of E*TRADE Financial Corporation. If you have a complaint, please call 800-ETRADE1, or write to: E*TRADE Securities LLC,P.O. Box 484, Jersey City, NJ 07303-0484.

Definitions:
Activity/Trade Date. Trade date or transaction date of other entries.
Total Portfolio Percent. Percentage of your holding by issue of security.
Div/CPN% Yield. Annual dividend or bond % yield.
Open Orders. Buy or sell orders for securities that have not yet been executed or canceled.
Symbol/CUSIP. The symbol or identification number for each security.
*** Denotes a security where either the country of issue or country of incorporation of the issuer is outside the US.

Pending and Unsettled Transactions. Based on the timing of statement generation, the value of certain unsettled trades and/or pending transactions (e.g., transactions that take place following the last business day of the month) may not be reflected on your statement. Please e-mail us through *etrade.com* or call 800-ETRADE1 with any questions.

S1RB240 - 06/19

E*TRADE

E*TRADE Platinum
Investment Account

Account Number:

Statement Period : December 1, 2019 - December 31, 2019

Account Type: TRUST

Direct your service and investment questions to:
RIA Service
Platinum Client Group
800-503-9260

Customer Update:

Tax questions? No problem.
Get helpful tips, tools, and key dates in the Tax Center. Visit *etrade.com/tax* today.

ACCOUNT OVERVIEW

Last Statement Date: November 30, 2019

Beginning Account Value (On 11/30/19):	$	296,610.52
Ending Account Value (On 12/31/19):	$	308,876.00
Net Change:	$	12,265.48

For current rates, please visit etrade.com/rates

ASSET ALLOCATION (AS OF 12/31/19)



100.00% - Stocks, Options & ETF (Long)

ACCOUNT VALUE SUMMARY

	AS OF 12/31/19	AS OF 11/30/19	% CHANGE
Margin Balance	$ -86,303.29	$ -87,511.38	1.38%
Total Cash/Margin Debt	$ -86,303.29	$ -87,511.38	1.38%
Stocks, Options & ETF (Long)	$ 395,179.29	$ 384,121.90	2.88%
Total Value of Securities	$ 395,179.29	$ 384,121.90	2.88%
Net Account Value	$ 308,876.00	$ 296,610.52	4.14%

Securities products and services are offered by E*TRADE Securities LLC, Member FINRA/SIPC. Sweep Deposit Account is a bank deposit account with E*TRADE Bank, a Federal savings bank, Member FDIC. Sweep deposit accounts at each bank are FDIC-insured up to a maximum of $250,000. Securities products and cash balances other than Sweep Deposit Account funds are not FDIC-insured, are not guaranteed deposits or obligations of E*TRADE Bank, and are subject to investment risk, including possible loss of the principal invested.

E*TRADE

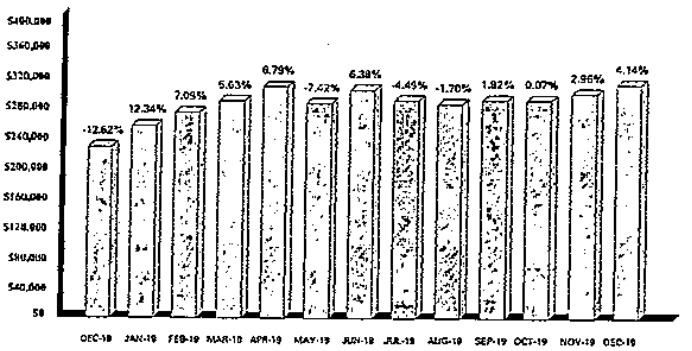
E*TRADE Platinum
Investment Account

Account Number:

Statement Period : December 1, 2019 - December 31, 2019

Account Type: TRUST

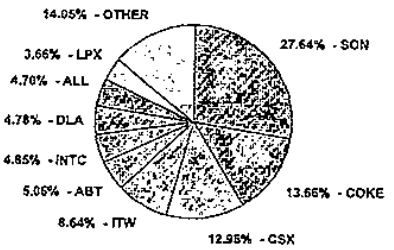
NET ACCOUNT VALUE BY MONTH END



ACCOUNT TRANSACTION SUMMARY

DESCRIPTION	THIS PERIOD	YEAR TO DATE
Dividends Received		
Taxable	$ 1,406.79	$ 7,914.00
Margin Interest	$ -198.70	$ -2,976.61

TOP 10 ACCOUNT HOLDINGS (AS OF 12/31/19)



2020

ACCOUNT HOLDINGS

STOCKS, OPTIONS & EXCHANGE-TRADED FUNDS (100.00% of Holdings)

DESCRIPTION	SYMBOL/ CUSIP	ACCT TYPE	QUANTITY	PRICE	TOTAL MKT VALUE	PORTFOLIO (%)	EST. ANNUAL INCOME	EST. ANNUAL YIELD (%)
ABBOTT LABORATORIES	ABT	Margin	230	86.8500	19,977.80	5.06	331.00	1.66%
ALLSTATE CORP	ALL	Margin	165	112.4500	18,554.25	4.70	330.00	1.78%
AT&T INC	T	Margin	295	39.0800	11,528.60	2.92	614.00	5.33%
BANK OF AMERICA CORP	BAC	Margin	208	35.2200	7,325.76	1.85	150.00	2.05%
CHEVRON CORPORATION	CVX	Margin	65	120.5100	7,833.15	1.98	308.00	3.94%
COCA COLA CONSOLIDATED INC COMMON STOCK	COKE	Margin	190	284.0500	53,969.50	13.66	190.00	0.35%
CSX CORPORATION COM	CSX	Margin	708	72.3600	51,230.88	12.96	680.00	1.33%
DELTA APPAREL INC	DLA	Margin	608	31.1000	18,908.80	4.78		
HELMERICH & PAYNE INC	HP	Margin	130	45.4300	5,905.90	1.49	369.00	6.25%
ILLINOIS TOOL WORKS INC	ITW	Margin	190	179.6300	34,129.70	8.64	813.00	2.38%
INTEL CORP	INTC	Margin	320	59.8500	19,152.00	4.85	403.00	2.10%
LOUISIANA PACIFIC CORP	LPX	Margin	488	29.6700	14,478.96	3.66	264.00	1.82%
SONOCO PRODUCTS CO	SON	Margin	1,770	61.7200	109,244.40	27.64	3,044.00	2.79%
SYNALLOY CORP	SYNL	Margin	865	12.9100	11,167.15	2.83		
TUPPERWARE BRANDS CORPORATION	TUP	Margin	118	8.5800	1,012.44	0.26		
WELLS FARGO & CO	WFC	Margin	200	53.8000	10,760.00	2.72	408.00	3.79%
TOTAL STOCKS, OPTIONS & ETF					$395,179.29	100.00%	$7,905.00	2.00%

TOTAL PRICED PORTFOLIO HOLDINGS (ON 12/31/19)	$308,876.00
TOTAL ESTIMATED ACCOUNT HOLDINGS ANNUAL INCOME	$7,905.00

E*TRADE

E*TRADE Platinum
Investment Account

Account Number

Statement Period : December 1, 2019 - December 31, 2019

Account Type: TRUST

TRANSACTION HISTORY

DIVIDENDS & INTEREST ACTIVITY

DATE	TRANSACTION TYPE	DESCRIPTION	SYMBOL/ CUSIP	AMOUNT DEBITED	AMOUNT CREDITED
12/02/19	Dividend	HELMERICH & PAYNE INC CASH DIV ON 130 SHS REC 11/11/19 PAY 12/02/19	HP		92.30
12/02/19	Dividend	INTEL CORP CASH DIV ON 320 SHS REC 11/07/19 PAY 12/01/19	INTC		100.80
12/02/19	Dividend	WELLS FARGO & CO CASH DIV ON 200 SHS REC 11/08/19 PAY 12/01/19	WFC		102.00
12/04/19	Dividend	LOUISIANA PACIFIC CORP CASH DIV ON 488 SHS REC 11/14/19 PAY 12/04/19	LPX		65.88
12/10/19	Dividend	CHEVRON CORPORATION CASH DIV ON 65 SHS REC 11/18/19 PAY 12/10/19	CVX		77.35
12/10/19	Dividend	SONOCO PRODUCTS CO CASH DIV ON 1770 SHS REC 11/08/19 PAY 12/10/19	SON		761.10
12/13/19	Dividend	CSX CORPORATION COM CASH DIV ON 708 SHS REC 11/29/19 PAY 12/13/19	CSX		169.92
12/26/19	Interest	FROM 11/26 THRU 12/25 @ 2 3/4% BAL 86,142 AVBAL 86,706		198.70	
12/27/19	Dividend	BANK OF AMERICA CORP CASH DIV ON 208 SHS REC 12/06/19 PAY 12/27/19	BAC		37.44
TOTAL DIVIDENDS & INTEREST ACTIVITY				$198.70	$1,406.79
NET DIVIDENDS & INTEREST ACTIVITY					$1,208.09

Eldridge Baskin Trust
Transactions by Account
As of December 31, 2019

Type	Date	Num	Name	Memo	Class	Clr	Split	Debit	Credit	Balance
LNA 687 CCR										127.48
Transfer	01/02/2019			Funds Transfer	Trust	X	Columbia Cas...		10,000.00	10,127.48
Transfer	01/30/2019			Funds Transfer	Trust	X	Columbia Cas...		5,000.00	15,127.48
General Journal	01/31/2019	16			Trust	X	Investment Int...		52.47	15,179.95
General Journal	02/28/2019	16			Trust	X	Investment Int...		71.03	15,250.98
Transfer	03/14/2019			Funds Transfer		X	Columbia Cas...		5,000.00	20,250.98
General Journal	03/31/2019	16			Trust	X	Investment Int...		94.05	20,345.03
Transfer	04/03/2019			Funds Transfer		X	Columbia Cas...		5,000.00	25,345.03
Transfer	04/26/2019			Funds Transfer		X	Columbia Cas...		5,000.00	30,345.03
General Journal	04/30/2019	16			Trust	X	Investment Int...		129.58	30,474.61
General Journal	05/31/2019	16			Trust	X	Investment Int...		157.88	30,632.49
General Journal	06/19/2019	19				X	Columbia Cas...		7,000.00	37,632.49
General Journal	06/30/2019	20				X	Investment Int...		167.62	37,800.11
Transfer	07/02/2019			Funds Transfer		X	Wells Fargo		2,000.00	39,800.11
General Journal	07/31/2019	25				X	Investment Int...		205.87	40,005.98
General Journal	08/31/2019	26				X	Investment Int...		207.26	40,213.24
Transfer	09/04/2019			Funds Transfer	Trust	X	Columbia Cas...		5,000.00	45,213.24
Transfer	09/25/2019			Funds Transfer	Trust	X	Columbia Cas...		3,500.00	48,713.24
General Journal	09/30/2019	26			Trust	X	Investment Int...		227.69	48,940.93
General Journal	10/31/2019	26			Trust	X	Investment Int...		253.55	49,194.48
Transfer	11/03/2019			Funds Transfer	Trust	X	Columbia Cas...		5,000.00	54,194.48
Transfer	11/21/2019			Funds Transfer	Trust	X	Columbia Cas...		3,600.00	57,794.48
General Journal	11/30/2019	26			Trust	X	Investment Int...		276.06	58,070.54
Transfer	12/01/2019			Funds Transfer	Trust	X	Columbia Cas...		4,000.00	62,070.54
General Journal	12/31/2019	26			Trust	X	Investment Int...		321.58	62,392.12
Total LNA 687 CCR								0.00	62,264.64	62,392.12
TOTAL								0.00	62,264.64	62,392.12

Baskin Trust 12/31/2019 Values

	Input	12/31/2019
Equity 95	33,500.00	283,604.01
E*Trade Acct		308,876.00
Rental House	30,874.00	45,000.00
Columbia Cash Reserves Cash mgment Acct Earns 5.5%	various	837.12
Wells Fargo Checking		1,359.25
TOTAL ASSETS		639,676.38
CCR Debt		(62,392.12)
NET TRUST VALUE		577,284.26
Starting Value of Trust Sept, 1990		175,549.00

FILED

STATE OF SOUTH CAROLINA
COUNTY OF RICHLAND

PROBATE COURT
91 MAY -2 PM 3:47
CATHERINE H. KENNEDY
PROBATE JUDGE
RICHLAND COUNTY, S.C.

IN THE MATTER OF Eldridge Baskin

CASE NUMBER 90ES4030893

INVENTORY AND APPRAISEMENT

☒ ORIGINAL
☐ SUPPLEMENTAL #____

Personal Representative(s): W. B. WALKUP

Decedent's Social Security Number: ___
Decedent's Date of Death: ___

Was there a will? ☒ YES ☐ NO
Domicile at death: Columbia, S.C.

The undersigned, being sworn, states: That the following schedules contain a complete and accurate inventory and appraisement of all real and personal property of this estate so far as the undersigned is informed; that he/she has estimated and/or appraised all listed property at its fair market value, according to the best of his/her knowledge and ability.

SWORN to before me this 28th day of March, 1991

Mary B. Lant
Notary Public for South Carolina
My Commission Expires: 3/12/2001

Signature: W.B. Walkup
Name: W. B. WALKUP
Address: 305 Crown Pt. Rd.
Columbia, SC 29209
Telephone (O): 776-6589
(H): 776-8323

Attorney: ___
Address ___
Telephone (O): ___
(H): ___

Signature: ___
Name ___
Address. ___
Telephone (O) ___
(H): ___

For estates of decedents the gross fair market valuation of all assets regardless of situs, should be given as of the date of death. List all out-of-state assets on appropriate schedules. A Supplemental Inventory should be utilized for correcting, adjusting or adding to an original inventory. A qualified and disinterested appraiser may be employed to ascertain the value of any asset, the value of which may be subject to reasonable doubt. If an appraiser is employed, his/her name and address should be indicated with the item or items he/she appraised.

Within sixty (60) days following appointment, a copy of the inventory and appraisement shall be sent to each interested person who requests it, and the original inventory filed with the Probate Court.

$90,000 of this is house NOT in the trust

RECAPITULATION

	Out-of-state	In-state
Schedule A - Real Estate	$	$ 120,874.00
Schedule B - Stocks and Bonds		132,476.68
Schedule C - Mortgages, Notes and Cash		3198.34
Schedule D - Insurance on Decedent's Life: Part 1 - Payable to Estate		0
Part 2 - Payable to Beneficiary		7000.00
Schedule E - Jointly Owned Property (Part 1 - Probatable; Part 2 - Non-probatable)		0
Schedule F - Other Miscellaneous		4000.00
Schedule G - Transfers during Decedent's Life		0
Schedule H - Powers of Appointment		0
Schedule I - Annuities		0
TOTAL GROSS VALUE	$	$ 267,549.02
ENCUMBRANCES		(0)
TOTAL NET WORTH	$	$ 267,549.02

FORM #3800.C (1/91)
62-3-704, 62-3-706, 62-3-707, 62-3-708, 62-3-1101

PAGE 1 OF 6

009 002 1

STATE OF SOUTH CAROLINA
COUNTY OF RICHLAND

PROBATE COURT

IN THE MATTER OF Eldridge Baskin

CASE NUMBER 90E3-693

ACCOUNTING
☒ FINAL
☐ INTERIM #____

The undersigned Personal Representative(s) submits this accounting, which covers the period from September 21 1990 through September 5 1992

The documentation on the reverse side of this form sets forth a complete accounting for the period specified, which is summarized as follows:

Beginning Balance	267,549.02
Plus: Receipts	31,168.57
Subtotal	298,717.59
Less: Disbursements	298,717.59
Ending Balance	-0-

The Personal Representative declares that this account has been examined and that its contents represent a correct statement of all receipts and disbursements and are true to the best knowledge and belief of the Personal Representative(s).

SWORN to before me this 6 day of September 1992

Mary L. Sasse
Notary Public for South Carolina
My Commission Expires: March 12, 2001

Signature: William B. Walker executor
Name: WILLIAM B. WALKER
Address: 305 CROWN POINT RD.
COLUMBIA, SC 29209
Telephone (O): 776-6589
(H) 776-8323

Signature: _____
Name: _____
Address: _____
Telephone (O): _____
(H): _____

FORM #361PC (7/97)
SCPC § 70-1, 5-1001

PAGE 1 OF 2

008-0060

Wells Fargo Business Choice Checking

Account number: ■ January 1, 2018 - January 31, 2018 ■ Page 1 of 3

ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Questions?

Available by phone 24 hours a day, 7 days a week:
Telecommunications Relay Services calls accepted
1-800-CALL-WELLS (1-800-225-5935)
TTY: 1-800-877-4833
En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (367)
P.O. Box 6995
Portland, OR 97228-6995

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Account options

A check mark in the box indicates you have these convenient services with your account(s). Go to wellsfargo.com/biz or call the number above if you have questions or if you would like to add new services.

Business Online Banking	☑
Online Statements	☐
Business Bill Pay	☐
Business Spending Report	☑
Overdraft Protection	☐

Activity summary

Beginning balance on 1/1	$2,842.03
Deposits/Credits	378.36
Withdrawals/Debits	- 0.00
Ending balance on 1/31	$3,220.39
Average ledger balance this period	$3,208.18

Account number

ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN

South Carolina account terms and conditions apply

For Direct Deposit use
Routing Number (RTN):

For Wire Transfers use
Routing Number (RTN):

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo store.

Sheet Seq = 0020573
Sheet 00001 of 00002

Transaction history

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
1/2		Opm1 Treas 310 Xxciv Serv 010218 W B Walkup	378.36		3,220.39
Ending balance on 1/31					3,220.39
Totals			$378.36	$0.00	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Monthly service fee summary

For a complete list of fees and detailed account information, see the Wells Fargo Account Fee and Information Schedule and Account Agreement applicable to your account (EasyPay Card Terms and Conditions for prepaid cards) or talk to a banker. Go to wellsfargo.com/feefaq for a link to these documents, and answers to common monthly service fee questions.

Fee period 01/01/2018 - 01/31/2018	Standard monthly service fee $0.00	You paid $0.00

The bank has waived the fee for this fee period.
WAIVS

Account transaction fees summary

Service charge description	Units used	Units included	Excess units	Service charge per excess units ($)	Total service charge ($)
Cash Deposited ($)	0	7,500	0	0.0030	0.00
Transactions	1	200	0	0.50	0.00
Total service charges					$0.00

IMPORTANT ACCOUNT INFORMATION

Important information about legal process fees.

The fee for legal order processing, which includes handling levies, writs, garnishments, and any other legal documents that require funds to be attached, remains $125. However, effective 2/16/18, the bank will assess no more than two legal process fees per account, per calendar month. Please note, the calendar month may not coincide with your statement cycle.

Wells Fargo Business Choice Checking

Account number: ■ February 1, 2018 - February 28, 2018 ■ Page 1 of 4

ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Questions?

Available by phone 24 hours a day, 7 days a week:
Telecommunications Relay Services calls accepted
1-800-CALL-WELLS (1-800-225-5935)

TTY: 1-800-877-4833
En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (367)
P.O. Box 6995
Portland, OR 97228-6995

Your Business and Wells Fargo

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Account options

A check mark in the box indicates you have these convenient services with your account(s). Go to wellsfargo.com/biz or call the number above if you have questions or if you would like to add new services.

Business Online Banking	☑
Online Statements	☐
Business Bill Pay	☐
Business Spending Report	☑
Overdraft Protection	☐

Activity summary

Beginning balance on 2/1	$3,220.39
Deposits/Credits	362.82
Withdrawals/Debits	- 2,500.00
Ending balance on 2/28	**$1,083.21**
Average ledger balance this period	$1,440.35

Account number:
ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN

South Carolina account terms and conditions apply

For Direct Deposit use
Routing Number (RTN)

For Wire Transfers use
Routing Number (RTN):

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo store.

Sheet Seq = 0029412
Sheet 00001 of 00002

Transaction history

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
2/1		Opm1 Treas 310 Xxciv Serv 020118 W B Walkup	362.82		3,583.21
2/5	1160	Deposited OR Cashed Check		2,500.00	1,083.21
Ending balance on 2/28					**1,083.21**
Totals			**$362.82**	**$2,500.00**	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Summary of checks written *(checks listed are also displayed in the preceding Transaction history)*

Number	Date	Amount
1160	2/5	2,500.00

Monthly service fee summary

For a complete list of fees and detailed account information, see the Wells Fargo Account Fee and Information Schedule and Account Agreement applicable to your account (EasyPay Card Terms and Conditions for prepaid cards) or talk to a banker. Go to wellsfargo.com/feefaq for a link to these documents, and answers to common monthly service fee questions.

Fee period 02/01/2018 - 02/28/2018 Standard monthly service fee $0.00 You paid $0.00

The bank has waived the fee for this fee period.
WXWS

Account transaction fees summary

Service charge description	Units used	Units included	Excess units	Service charge per excess units ($)	Total service charge ($)
Cash Deposited ($)	0	7,500	0	0.0030	0.00
Transactions	2	200	0	0.50	0.00
Total service charges					**$0.00**

IMPORTANT ACCOUNT INFORMATION

Reminder about effect of pending debit card transactions on your account

For each debit card transaction, we place an authorization hold and track the "pending" transaction until the merchant sends the final payment instruction to the bank. We receive final payment instructions for most transactions within one to two business days, but we generally must release the authorization hold after three business days. While pending, these transactions reduce your available balance. If transactions are presented for payment when your account has an insufficient available balance, you may be charged overdraft and/or insufficient fund (NSF) fees on those transactions. The bank will assess no more than eight (8) $35 overdraft and/or NSF fees per day.

Wells Fargo Business Choice Checking

Account number: ■ March 1, 2018 - March 31, 2018 ■ Page 1 of 4

ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Questions?

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TTY: 1-800-877-4833
En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (367)
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Business Online Banking	☑
Online Statements	☑
Business Bill Pay	☐
Business Spending Report	☑
Overdraft Protection	☐

Activity summary

Beginning balance on 3/1	$1,083.21
Deposits/Credits	362.82
Withdrawals/Debits	- 81.51
Ending balance on 3/31	**$1,364.52**
Average ledger balance this period	$1,417.10

Account number:
ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN

South Carolina account terms and conditions apply

For Direct Deposit use
Routing Number (RTN):

For Wire Transfers use
Routing Number (RTN):

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo store.

Transaction history

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
3/1		Opm1 Treas 310 Xxciv Serv 030118 W B Walkup	362.82		1,446.03
3/21	1161	Deposited OR Cashed Check		81.51	1,364.52
Ending balance on 3/31					**1,364.52**
Totals			**$362.82**	**$81.51**	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Summary of checks written *(checks listed are also displayed in the preceding Transaction history)*

Number	Date	Amount
1161	3/21	81.51

Monthly service fee summary

For a complete list of fees and detailed account information, see the Wells Fargo Account Fee and Information Schedule and Account Agreement applicable to your account (EasyPay Card Terms and Conditions for prepaid cards) or talk to a banker. Go to wellsfargo.com/feefaq for a link to these documents, and answers to common monthly service fee questions.

Fee period 03/01/2018 - 03/31/2018 Standard monthly service fee $0.00 You paid $0.00

The bank has waived the fee for this fee period.
WXWS

Account transaction fees summary

Service charge description	Units used	Units included	Excess units	Service charge per excess units ($)	Total service charge ($)
Cash Deposited ($)	0	7,500	0	0.0030	0.00
Transactions	2	200	0	0.50	0.00
Total service charges					**$0.00**

IMPORTANT ACCOUNT INFORMATION

Important information about legal process fees.

The fee for legal order processing, which includes handling levies, writs, garnishments, and any other legal documents that require funds to be attached, remains $125. However, effective 2/16/18, the bank will assess no more than two legal process fees per account, per calendar month. Please note, the calendar month may not coincide with your statement cycle.

Using Combined Balances to Avoid Monthly Service Fees

Wells Fargo Business Choice Checking

Account number: 2003207168973 ■ April 1, 2018 - April 30, 2018 ■ Page 1 of 4



ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Questions?

Available by phone 24 hours a day, 7 days a week:
Telecommunications Relay Services calls accepted
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Business Online Banking	☑
Online Statements	☐
Business Bill Pay	☐
Business Spending Report	☑
Overdraft Protection	☐

Activity summary

Beginning balance on 4/1	$1,364.52
Deposits/Credits	362.82
Withdrawals/Debits	- 649.06
Ending balance on 4/30	$1,078.28
Average ledger balance this period	$1,194.21

Account number:
ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN
South Carolina account terms and conditions apply
For Direct Deposit use
Routing Number (RTN):
For Wire Transfers use
Routing Number (RTN):

Overdraft Protection
This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo store.

Sheet Seq = 0020262
Sheet 00001 of 00002

Transaction history

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
4/2		Opm1 Treas 310 Xxciv Serv 040218 W B Walkup	362.82		1,727.34
4/6	1162	Check		82.00	
4/6	1163	Check		542.24	1,103.10
4/30	1164	Check		24.82	1,078.28
Ending balance on 4/30					**1,078.28**
Totals			**$362.82**	**$649.06**	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Summary of checks written *(checks listed are also displayed in the preceding Transaction history)*

Number	Date	Amount	Number	Date	Amount	Number	Date	Amount
1162	4/6	82.00	1163	4/6	542.24	1164	4/30	24.82

Monthly service fee summary

For a complete list of fees and detailed account information, see the Wells Fargo Account Fee and Information Schedule and Account Agreement applicable to your account (EasyPay Card Terms and Conditions for prepaid cards) or talk to a banker. Go to wellsfargo.com/feefaq for a link to these documents, and answers to common monthly service fee questions.

Fee period 04/01/2018 - 04/30/2018	Standard monthly service fee $0.00	You paid $0.00

The bank has waived the fee for this fee period.
WXWS

Account transaction fees summary

Service charge description	Units used	Units included	Excess units	Service charge per excess units ($)	Total service charge ($)
Cash Deposited ($)	0	7,500	0	0.0030	0.00
Transactions	4	200	0	0.50	0.00
Total service charges					**$0.00**

IMPORTANT ACCOUNT INFORMATION

The following addendum to the "Rights and responsibilities" section of the Business Account Agreement is effective April 30, 2018:

What happens upon the death or incompetence of a business owner?

Sole Proprietors Only:
We may accept and comply with court orders and legal documents, and take direction from affiants or court appointed personal representatives, guardians, or conservators from your state of residence, even if different than where your account was opened except

Wells Fargo Business Choice Checking

Account number: ■ May 1, 2018 - May 31, 2018 ■ Page 1 of 3

ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Questions?

Available by phone 24 hours a day, 7 days a week:
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Account options

A check mark in the box indicates you have those convenient services with your account(s). Go to wellsfargo.com/biz or call the number above if you have questions or if you would like to add new services.

Business Online Banking	☑
Online Statements	☐
Business Bill Pay	☐
Business Spending Report	☑
Overdraft Protection	☐

Activity summary

Beginning balance on 5/1	$1,078.28
Deposits/Credits	362.82
Withdrawals/Debits	- 129.77
Ending balance on 5/31	**$1,311.33**
Average ledger balance this period	$1,378.30

Account number:
ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN
South Carolina account terms and conditions apply

For Direct Deposit use
Routing Number (RTN):

For Wire Transfers use
Routing Number (RTN):

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo store.

Sheet Seq = 0019628
Sheet 00001 of 00002

Transaction history

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
5/1		Opm1 Treas 310 Xxdv Serv 050118 W B Walkup	362.62		1,441.10
5/17	1166	Deposited OR Cashed Check		59.52	
5/17	1165	Check		70.25	1,311.33
Ending balance on 5/31					1,311.33
Totals			$362.62	$129.77	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Summary of checks written *(checks listed are also displayed in the preceding Transaction history)*

Number	Date	Amount	Number	Date	Amount
1165	5/17	70.25	1166	5/17	59.52

Monthly service fee summary

For a complete list of fees and detailed account information, see the Wells Fargo Account Fee and Information Schedule and Account Agreement applicable to your account (EasyPay Card Terms and Conditions for prepaid cards) or talk to a banker. Go to wellsfargo.com/feefaq for a link to these documents, and answers to common monthly service fee questions.

Fee period 05/01/2018 - 05/31/2018 Standard monthly service fee $0.00 You paid $0.00

The bank has waived the fee for this fee period.
WXWS

Account transaction fees summary

Service charge description	Units used	Units included	Excess units	Service charge per excess units ($)	Total service charge ($)
Cash Deposited ($)	0	7,500	0	0.0030	0.00
Transactions	3	200	0	0.50	0.00
Total service charges					$0.00

IMPORTANT ACCOUNT INFORMATION

Important information about legal process fees.

The fee for legal order processing, which includes handling levies, writs, garnishments, and any other legal documents that require funds to be attached, remains $125. The Bank will assess no more than a total of $250 in legal process fees per account, per calendar month. Please note that the calendar month may not coincide with your statement cycle.

Wells Fargo Business Choice Checking

Account number: ■ June 1, 2018 - June 30, 2018 ■ Page 1 of 3

ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Questions?

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Account options

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Business Online Banking	☑
Online Statements	☐
Business Bill Pay	☐
Business Spending Report	☑
Overdraft Protection	☐

Activity summary

Beginning balance on 6/1	$1,311.33
Deposits/Credits	362.82
Withdrawals/Debits	- 78.00
Ending balance on 6/30	**$1,596.15**
Average ledger balance this period	$1,640.35

Account number:
ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN

South Carolina account terms and conditions apply

For Direct Deposit use
Routing Number (RTN):

For Wire Transfers use
Routing Number (RTN)

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo store.

Transaction history

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
6/1		Opmt Treas 310 Xxciv Serv 060118 W B Walkup	362.82		1,674.15
6/18	1168	Check		78.00	1,596.15
Ending balance on 6/30					**1,596.15**
Totals			**$362.82**	**$78.00**	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Summary of checks written *(checks listed are also displayed in the preceding Transaction history)*

Number	Date	Amount
1168	6/18	78.00

Monthly service fee summary

For a complete list of fees and detailed account information, see the Wells Fargo Account Fee and Information Schedule and Account Agreement applicable to your account (EasyPay Card Terms and Conditions for prepaid cards) or talk to a banker. Go to wellsfargo.com/feefaq for a link to these documents, and answers to common monthly service fee questions.

Fee period 06/01/2018 - 06/30/2018	Standard monthly service fee $0.00	You paid $0.00

The bank has waived the fee for this fee period.
WXWS

Account transaction fees summary

Service charge description	Units used	Units included	Excess units	Service charge per excess units ($)	Total service charge ($)
Cash Deposited ($)	0	7,500	0	0.0030	0.00
Transactions	2	200	0	0.50	0.00
Total service charges					**$0.00**

IMPORTANT ACCOUNT INFORMATION

Revised Agreement for Online Access
We're updating our Online Access Agreement effective September 17, 2018.
To see what is changing, please visit wellsfargo.com/onlineupdates.

Your Business Choice Checking account comes with a check benefit of $10 off on your first order of Business Checks/Accessories through Wells Fargo. This discount will expire on August 31, 2018, so please take advantage of it now. Go to wellsfargo.com/checks to place your order.

Wells Fargo Business Choice Checking

Account number: ■ July 1, 2018 - July 31, 2018 ■ Page 1 of 3

ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Questions?

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Business Online Banking	☑
Online Statements	☐
Business Bill Pay	☐
Business Spending Report	☑
Overdraft Protection	☐

Activity summary

Beginning balance on 7/1	$1,596.15
Deposits/Credits	362.82
Withdrawals/Debits	- 559.34
Ending balance on 7/31	**$1,399.63**
Average ledger balance this period	$1,658.57

Account number:
ELDRIDGE BAS[illegible]
FBO JANE E BASKIN
South Carolina account terms and conditions apply
For Direct Deposit use
Routing Number (RTN):
For Wire Transfers use
Routing Number (RTN):

Overdraft Protection
This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo store.

Sheet Seq = 0019743
Sheet 00001 of 00002

Transaction history

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
7/2		Opm1 Treas 310 Xxciv Serv 070218 W B Walkup	362.82		1,958.97
7/16	1169	Check		559.34	1,399.63
Ending balance on 7/31					**1,399.63**
Totals			**$362.82**	**$559.34**	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Summary of checks written *(checks listed are also displayed in the preceding Transaction history)*

Number	Date	Amount
1169	7/16	559.34

Monthly service fee summary

For a complete list of fees and detailed account information, see the Wells Fargo Account Fee and Information Schedule and Account Agreement applicable to your account (EasyPay Card Terms and Conditions for prepaid cards) or talk to a banker. Go to wellsfargo.com/feefaq for a link to these documents, and answers to common monthly service fee questions.

Fee period 07/01/2018 - 07/31/2018 — Standard monthly service fee $0.00 — You paid $0.00

The bank has waived the fee for this fee period.
WKWS

Account transaction fees summary

Service charge description	Units used	Units included	Excess units	Service charge per excess units ($)	Total service charge ($)
Cash Deposited ($)	0	7,500	0	0.0030	0.00
Transactions	2	200	0	0.50	0.00
Total service charges					$0.00

IMPORTANT ACCOUNT INFORMATION

Reminder about effect of pending debit card transactions on your account

For each debit card transaction, we place an authorization hold on the "pending" transaction until the merchant sends the final payment instruction to the bank. We receive final payment instructions for most transactions within one to two business days, but we generally must release the authorization hold after three business days. If a merchant does not send the final payment instruction within that timeframe, we must honor the transaction when the final payment instruction is received. While the authorization hold is in effect, these transactions reduce your available balance. The transaction will be paid when we receive it for payment. If transactions are presented for payment when your account has an insufficient available balance, you may be charged overdraft and/or insufficient fund (NSF) fees on those transactions. The bank will assess no more than eight (8) $35 overdraft and/or NSF fees per day.

Wells Fargo Business Choice Checking

Account number: ■ August 1, 2018 - August 31, 2018 ■ Page 1 of 4

ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Questions?

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Account options

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Business Online Banking	☑
Online Statements	☐
Business Bill Pay	☐
Business Spending Report	☑
Overdraft Protection	☐

☑ IMPORTANT ACCOUNT INFORMATION

In the "Available balance, posting order, and overdrafts" section of the Deposit Account Agreement under the question "How do we process (post) transactions to your account?", we are replacing the paragraph beginning with "Your available balance will be reduced by pending withdrawals" to include a new fee waiver, as follows:

Your available balance will be reduced by pending withdrawals, such as debit card transactions we have authorized and must pay when they are sent to us for payment. If your account has insufficient funds as reflected by your available balance, the bank may assess overdraft and/or non-sufficient funds (NSF) fees on transactions we pay or return during nightly processing. A pending transaction will typically remain pending until we receive it for payment from your account, but we must release the pending transaction hold after three business days for most transactions. These pending transactions may be sent to us for payment after they have dropped from your account, but we must pay them when we receive them for payment.

In some circumstances, previously-authorized transactions may be paid into overdraft if other transections or fees have reduced your balance before the pending transactions are sent to us for payment. To minimize the number of overdraft fees in these circumstances, we track transactions that reduced your available balance while pending and caused overdraft fees on other transactions. If these transactions are presented for payment within 10 business days after they first appeared as pending, we will waive any overdraft fees on those transactions. In rare circumstances, the merchant presents transactions for payment with a different identification code than

was used when the transaction was sent for authorization and we are unable to match them. In those cases, you may be charged an overdraft fee if the transaction is paid into overdraft.

In addition, in the "Available balance, posting order, and overdrafts" section of the Deposit Account Agreement under the heading "IMPORTANT INFORMATION ABOUT FEES," we added the following:

We track transactions that reduced your available balance while pending and caused overdraft fees on other transactions. If these transactions are presented for payment within 10 business days after they first appeared as pending, we will waive any overdraft fees on those transactions. In rare circumstances, the merchant presents transactions for payment with a different identification code than was used when the transaction was sent for authorization and we are unable to match them.

Activity summary

Beginning balance on 8/1	$1,399.63
Deposits/Credits	362.82
Withdrawals/Debits	- 0.00
Ending balance on 8/31	**$1,762.45**
Average ledger balance this period	$1,762.45

Account number:

ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN

South Carolina account terms and conditions apply

For Direct Deposit use
Routing Number (RTN):

For Wire Transfers use
Routing Number (RTN):

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo store.

Transaction history

Date	*Check Number*	*Description*	*Deposits/ Credits*	*Withdrawals/ Debits*	*Ending daily balance*
8/1		Opm1 Treas 310 Xxclv Serv 080118 W B Walkup	362.82		1,762.45
Ending balance on 8/31					**1,762.45**
Totals			**$362.82**	**$0.00**	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Monthly service fee summary

For a complete list of fees and detailed account information, see the Wells Fargo Account Fee and Information Schedule and Account Agreement applicable to your account (EasyPay Card Terms and Conditions for prepaid cards) or talk to a banker. Go to wellsfargo.com/feefaq for a link to these documents, and answers to common monthly service fee questions.

Fee period 08/01/2018 - 08/31/2018	Standard monthly service fee $0.00	You paid $0.00
The bank has waived the fee for this fee period.		

WxAV5

Wells Fargo Business Choice Checking

Account number: ■ September 1, 2018 - September 30, 2018 ■ Page 1 of 4

ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Questions?

Available by phone 24 hours a day, 7 days a week:
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Online: wellsfargo.com/biz

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Portland, OR 97228-6995

Your Business and Wells Fargo

Since August 2003, the Wells Fargo/Gallup Small Business Index has surveyed small business owners on current and future perceptions of their business financial situation. View the latest results at wellsfargoworks.com.

Account options

A check mark in the box indicates you have those convenient services with your account(s). Go to wellsfargo.com/biz or call the number above if you have questions or if you would like to add new services.

Business Online Banking	☑
Online Statements	☐
Business Bill Pay	☐
Business Spending Report	☑
Overdraft Protection	☐

Activity summary

Beginning balance on 9/1	$1,762.45
Deposits/Credits	2,862.82
Withdrawals/Debits	- 1,687.10
Ending balance on 9/30	$2,938.17
Average ledger balance this period	$2,779.70

Account number:
ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN

South Carolina account terms and conditions apply

For Direct Deposit use
Routing Number (RTN):

For Wire Transfers use
Routing Number (RTN):

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo store.

Sheet Seq = 0026452
Sheet 00001 of 00002

Transaction history

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
9/4		Opm1 Treas 310 Xxciv Serv 090418 W 8 Walkup	362.82		2,125.27
9/6	1170	Deposited OR Cashed Check		119.04	2,006.23
9/14		Deposit Made In A Branch/Store	2,500.00		4,506.23
9/18	1171	Check		1,093.11	3,413.12
9/21	1173	Check		422.50	2,990.62
9/24		Checksfortess ACH Trans SEP 24 2672135 Eldridge Baskin Trust		52.45	2,938.17
Ending balance on 9/30					**2,938.17**
Totals			**$2,862.82**	**$1,687.10**	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Summary of checks written *(checks listed are also displayed in the preceding Transaction history)*

Number	Date	Amount	Number	Date	Amount	Number	Date	Amount
1170	9/6	119.04	1171	9/18	1,093.11	1173 *	9/21	422.50

** Gap in check sequence.*

Monthly service fee summary

For a complete list of fees and detailed account information, see the Wells Fargo Account Fee and Information Schedule and Account Agreement applicable to your account (EasyPay Card Terms and Conditions for prepaid cards) or talk to a banker. Go to wellsfargo.com/feefaq for a link to these documents, and answers to common monthly service fee questions.

Fee period 09/01/2018 - 09/30/2018 — Standard monthly service fee $0.00 — You paid $0.00

The bank has waived the fee for this fee period.

WWWS

Account transaction fees summary

Service charge description	Units used	Units included	Excess units	Service charge per excess units ($)	Total service charge ($)
Cash Deposited ($)	0	7,500	0	0.0030	0.00
Transactions	7	200	0	0.50	0.00
Total service charges					**$0.00**

Wells Fargo Business Choice Checking

Account number: ■ October 1, 2018 - October 31, 2018 ■ Page 1 of 4

ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Questions?

Available by phone 24 hours a day, 7 days a week:
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En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (367)
P.O. Box 6995
Portland, OR 97228-6995

Your Business and Wells Fargo

Since August 2003, the Wells Fargo/Gallup Small Business Index has surveyed small business owners on current and future perceptions of their business financial situation. View the latest results at wellsfargoworks.com.

Account options

A check mark in the box indicates you have those convenient services with your account(s). Go to wellsfargo.com/biz or call the number above if you have questions or if you would like to add new services.

Business Online Banking	☑
Online Statements	☑
Business Bill Pay	☑
Business Spending Report	☑
Overdraft Protection	☐

Other Wells Fargo Benefits

Limited time offer - Up to $5,000 discount on commercial real estate financing

As a small business owner or commercial real estate investor, Wells Fargo can help you purchase or refinance commercial real estate, or use your existing equity to grow your business. Apply by December 31, 2018 and we'll waive your origination fee.

Business Real Estate Financing offers competitive rates, low closing costs and a variety of term options on commercial property valued up to $5 million to help you meet your commercial real estate goals.

We can help with up to $1 million in financing on purchase or refinance loans or up to $500,000 in financing on equity loans.

To learn more or apply, call us at 1-866-416-4320, Monday - Friday, 6:00 a.m. to 6:00 p.m. Pacific Time. Or visit us on the web at wellsfargo.com/biz/business-credit/real-estate/

Note: Equity lines of credit are not eligible for this promotion. All financing is subject to credit approval. Some restrictions may apply. Equal housing lender.

Activity summary

Beginning balance on 10/1	$2,938.17
Deposits/Credits	5,462.82
Withdrawals/Debits	- 5,950.76
Ending balance on 10/31	**$2,450.23**
Average ledger balance this period	$2,527.25

Account number:

ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN

South Carolina account terms and conditions apply

For Direct Deposit use
Routing Number (RTN):

For Wire Transfers use
Routing Number (RTN):

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo store.

Transaction history

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
10/1		Opm1 Treas 310 Xxciv Serv 100118 W B Walkup	362.82		
10/1	1177	Check		195.00	3,105.99
10/2	1175	Deposited OR Cashed Check		89.47	
10/2	1174	Check		622.50	2,394.02
10/5	1200	Check		338.00	2,056.02
10/9		Deposit Made In A Branch/Store	600.00		
10/9	1178	Check		65.00	2,591.02
10/11	1201	Check		363.36	2,227.66
10/12	1204	Check		507.00	
10/12	1202	Check		86.36	
10/12	1203	Check		362.82	1,271.48
10/19		Deposit Made In A Branch/Store	4,000.00		5,271.48
10/22		Deposit Made In A Branch/Store	500.00		
10/22	1208	Deposited OR Cashed Check		930.00	
10/22	1205	Check		611.00	
10/22	1207	Check		1,068.75	3,161.73
10/26	1209	Check		591.50	2,570.23
10/29	1211	Check		120.00	2,450.23
Ending balance on 10/31					2,450.23
Totals			$5,462.82	$5,950.76	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Summary of checks written *(checks listed are also displayed in the preceding Transaction history)*

Number	Date	Amount	Number	Date	Amount	Number	Date	Amount
1174	10/2	622.50	1201	10/11	363.36	1207 *	10/22	1,068.75
1175	10/2	89.47	1202	10/12	86.36	1208	10/22	930.00
1177 *	10/1	195.00	1203	10/12	362.82	1209	10/26	591.50
1178	10/9	65.00	1204	10/12	507.00	1211 *	10/29	120.00
1200 *	10/5	338.00	1205	10/22	611.00			

** Gap in check sequence.*

Wells Fargo Business Choice Checking

Account number: ■ November 1, 2018 - November 30, 2018 ■ Page 1 of 4

ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Questions?

Available by phone 24 hours a day, 7 days a week:
Telecommunications Relay Services calls accepted
1-800-CALL-WELLS (1-800-225-5935)
TTY: 1-800-877-4833
En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (367)
P.O. Box 6995
Portland, OR 97228-6995

Your Business and Wells Fargo

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Account options

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Business Online Banking	☑
Online Statements	☑
Business Bill Pay	☑
Business Spending Report	☑
Overdraft Protection	☐

Other Wells Fargo Benefits

Limited time offer - Up to $5,000 discount on commercial real estate financing

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We can help with up to $1 million in financing on purchase or refinance loans or up to $500,000 in financing on equity loans.

To learn more or apply, call us at 1-866-416-4320, Monday - Friday, 6:00 a.m. to 6:00 p.m. Pacific Time. Or visit us on the web at wellsfargo.com/biz/business-credit/real-estate/

Note: Equity lines of credit are not eligible for this promotion. All financing is subject to credit approval. Some restrictions may apply. Equal housing lender.

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Sheet Seq = 0102451
Sheet 00001 of 00002

Activity summary

Beginning balance on 11/1	$2,450.23
Deposits/Credits	6,179.97
Withdrawals/Debits	- 3,887.03
Ending balance on 11/30	$4,743.17
Average ledger balance this period	$5,164.86

Account number

ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN

South Carolina account terms and conditions apply

For Direct Deposit use
Routing Number (RTN):

For Wire Transfers use
Routing Number (RTN): 1

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo store.

Transaction history

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
11/1		Opm1 Treas 310 Xxciv Serv 110118 W B Walkup	362.82		2,813.05
11/5		Deposit Made In A Branch/Store	3,000.00		
11/5	1212	Check		611.00	
11/5	1213	Check		1,009.67	4,192.38
11/9	1210	Check		19.12	
11/9	1206	Check		37.54	
11/9	1214	Check		362.82	3,772.90
11/13		Deposit Made In A Branch/Store	2,817.15		6,590.05
11/26	1215	Check		336.10	
11/26	1216	Check		248.74	
11/26	1218	Check		650.00	5,355.21
11/28	1217	Deposited OR Cashed Check		1.04	5,354.17
11/30	1221	Check		611.00	4,743.17
Ending balance on 11/30					**4,743.17**
Totals			**$6,179.97**	**$3,887.03**	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Summary of checks written *(checks listed are also displayed in the preceding Transaction history)*

Number	Date	Amount	Number	Date	Amount	Number	Date	Amount
1206	11/9	37.54	1214	11/9	362.82	1217	11/28	1.04
1210 *	11/9	19.12	1215	11/26	336.10	1218	11/26	650.00
1212 *	11/5	611.00	1216	11/26	248.74	1221 *	11/30	611.00
1213	11/5	1,009.67						

* *Gap in check sequence.*

Monthly service fee summary

For a complete list of fees and detailed account information, see the Wells Fargo Account Fee and Information Schedule and Account Agreement applicable to your account (EasyPay Card Terms and Conditions for prepaid cards) or talk to a banker. Go to wellsfargo.com/feefaq for a link to these documents, and answers to common monthly service fee questions.

Fee period 11/01/2018 - 11/30/2018	Standard monthly service fee $0.00	You paid $0.00

Wells Fargo Business Choice Checking

Account number: ■ December 1, 2018 - December 31, 2018 ■ Page 1 of 4

ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Questions?

Available by phone 24 hours a day, 7 days a week:
Telecommunications Relay Services calls accepted
1-800-CALL-WELLS (1-800-225-5935)
TTY: 1-800-877-4833
En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (367)
P.O. Box 6995
Portland, OR 97228-6995

Your Business and Wells Fargo

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Account options

A check mark in the box indicates you have these convenient services with your account(s). Go to wellsfargo.com/biz or call the number above if you have questions or if you would like to add new services.

Business Online Banking	☑
Online Statements	☐
Business Bill Pay	☑
Business Spending Report	☑
Overdraft Protection	☐

Activity summary

Beginning balance on 12/1	$4,743.17
Deposits/Credits	1,562.82
Withdrawals/Debits	- 4,430.37
Ending balance on 12/31	$1,875.62
Average ledger balance this period	$3,084.26

Account number:
ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN

South Carolina account terms and conditions apply

For Direct Deposit use
Routing Number (RTN):

For Wire Transfers use
Routing Number (RTN):

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo store.

(367)
Sheet Seq = 0086538
Sheet 00001 of 00002

Transaction history

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
12/3		Opm1 Treas 310 Xxciv Serv 120318 W B Walkup	362.82		
12/3	1219	Check		120.00	4,985.99
12/4	1220	Check		1,000.35	3,985.64
12/6		Deposit Made In A Branch/Store	600.00		4,585.64
12/7	1224	Check		611.00	3,974.64
12/10	1223	Check		87.20	3,887.44
12/14	1229	Check		22.73	
12/14	1226	Check		200.00	
12/14	1222	Check		427.59	3,237.12
12/17	1228	Check		637.00	2,600.12
12/24	1230	Check		604.50	
12/24	1225	Check		35.00	
12/24	1227	Check		87.00	1,873.62
12/28	1231	Check		598.00	1,275.62
12/31		Deposit	600.00		1,875.62
Ending balance on 12/31					1,875.62
Totals			$1,562.82	$4,430.37	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Summary of checks written *(checks listed are also displayed in the preceding Transaction history)*

Number	Date	Amount	Number	Date	Amount	Number	Date	Amount
1219	12/3	120.00	1224	12/7	611.00	1228	12/17	637.00
1220	12/4	1,000.35	1225	12/24	35.00	1229	12/14	22.73
1222 *	12/14	427.59	1226	12/14	200.00	1230	12/24	604.50
1223	12/10	87.20	1227	12/24	87.00	1231	12/28	598.00

* *Gap in check sequence.*

Monthly service fee summary

For a complete list of fees and detailed account information, see the Wells Fargo Account Fee and Information Schedule and Account Agreement applicable to your account (EasyPay Card Terms and Conditions for prepaid cards) or talk to a banker. Go to wellsfargo.com/feefaq for a link to these documents, and answers to common monthly service fee questions.

Fee period 12/01/2018 - 12/31/2018	Standard monthly service fee $0.00	You paid $0.00
The bank has waived the fee for this fee period.		

WXWS

Account transaction fees summary

Service charge description	Units used	Units included	Excess units	Service charge per excess units ($)	Total service charge ($)
Cash Deposited ($)	0	7,500	0	0.0030	0.00
Transactions	17	200	0	0.50	0.00
Total service charges					$0.00

Wells Fargo Business Choice Checking

Account number: ■ January 1, 2019 - January 31, 2019 ■ Page 1 of 4

ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Questions?

Available by phone 24 hours a day, 7 days a week:
Telecommunications Relay Services calls accepted
1-800-CALL-WELLS (1-800-225-5935)
TTY: 1-800-877-4833
En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (367)
P.O. Box 6995
Portland, OR 97228-6995

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Account options

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Business Online Banking	☑
Online Statements	☐
Business Bill Pay	☑
Business Spending Report	☑
Overdraft Protection	☐

Other Wells Fargo Benefits

Apply for a Commercial Equity Line of Credit by March 31, 2019, and enjoy Wells Fargo Prime Rate on your balance for 12 months

Whether you're looking to fund property improvements, business expansion, or the purchase of large equipment or property - we're here to help.

Wells Fargo offers up to $500,000 in secured real estate financing that can help you move your business forward. Enjoy easy access to this Wells Fargo Prime Rate-based equity line of credit for up to 5 years, after which it will convert to an adjustable rate 15-year loan for a total term of 20 years.

Key benefits:
- Low closing costs with competitive rates
- 1% origination fee due at closing
- No application fees
- No appraisal fees

Sheet Seq = 0018060
Sheet 00001 of 00002

To learn more or apply, call us at 1-866-416-4320, Monday - Friday, 6:00 a.m. to 6:00 p.m. Pacific Time, or visit us on the web at wellsfargo.com/biz/business-credit/real-estate/equity-line-of-credit/

Note: All financing is subject to credit approval. Some restrictions may apply.

Activity summary

Beginning balance on 1/1	$1,875.62
Deposits/Credits	7,479.82
Withdrawals/Debits	- 4,215.03
Ending balance on 1/31	**$5,140.41**
Average ledger balance this period	$2,706.80

Account number:

ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN

South Carolina account terms and conditions apply

For Direct Deposit use
Routing Number (RTN):

For Wire Transfers use
Routing Number (RTN):

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo store.

Transaction history

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
1/2		Opm1 Treas 310 Xxclv Serv 010219 W B Walkup	379.82		
1/2	1232	Check		104.00	2,151.44
1/3		Deposit	3,000.00		
1/3	1235	Deposited OR Cashed Check		89.28	5,062.16
1/4	1238	Check		117.00	
1/4	1237	Check		624.00	4,321.16
1/7	1234	Deposited OR Cashed Check		118.76	4,202.40
1/10	1236	Deposited OR Cashed Check		930.00	3,272.40
1/11	1233	Check		70.17	
1/11	1239	Check		379.82	2,822.41
1/18	1241	Check		169.00	
1/18	1240	Check		705.00	1,948.41
1/25	1245	Check		143.00	
1/25	1244	Check		765.00	1,040.41
1/29		Deposit	600.00		1,640.41
1/31		Deposit	3,500.00		5,140.41
Ending balance on 1/31					5,140.41
Totals			**$7,479.82**	**$4,215.03**	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Summary of checks written *(checks listed are also displayed in the preceding Transaction history)*

Number	Date	Amount
1232	1/2	104.00
1233	1/11	70.17
1234	1/7	118.76
1235	1/3	89.28
1236	1/10	930.00
1237	1/4	624.00
1238	1/4	117.00
1239	1/11	379.82
1240	1/18	705.00
1241	1/18	169.00
1244 *	1/25	765.00
1245	1/25	143.00

* *Gap in check sequence.*

Wells Fargo Business Choice Checking

February 29, 2020 ■ Page 1 of 3

ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Questions?

Available by phone 24 hours a day, 7 days a week:
Telecommunications Relay Services calls accepted
1-800-CALL-WELLS (1-800-225-5935)
TTY: 1-800-877-4833
En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (367)
P.O. Box 6995
Portland, OR 97228-6995

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Account options

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Business Online Banking	☑
Online Statements	☐
Business Bill Pay	☑
Business Spending Report	☑
Overdraft Protection	☐

Activity summary

Beginning balance on 2/1	$4,161.06
Deposits/Credits	5,081.70
Withdrawals/Debits	- 5,646.41
Ending balance on 2/29	$3,596.35
Average ledger balance this period	$3,716.04

Account number:
ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN

South Carolina account terms and conditions apply

For Direct Deposit use
Routing Number (RTN):

For Wire Transfers use
Routing Number (RTN):

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo store.

Sheet Seq = 0025638
Sheet 00001 of 00002

Transaction history

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
2/3		Opmt Treas 310 Xxciv Serv 020320 W B Walkup	381.70		4,542.76
2/6	1377	Check		930.00	3,612.76
2/7	1380	Check		630.00	
2/7	1371	Check		65.20	
2/7	1379	Check		381.83	2,535.73
2/11	1378	Check		144.15	2,391.58
2/13		Deposit	1,200.00		3,591.58
2/14	1381	Check		630.00	2,961.58
2/20		Deposit	3,500.00		6,461.58
2/21	1383	Deposited OR Cashed Check		1,200.00	
2/21	1385	Check		630.00	4,631.58
2/26	1384	Check		80.23	4,551.35
2/28	1389	Deposited OR Cashed Check		325.00	
2/28	1386	Check		630.00	3,596.35
Ending balance on 2/29					3,596.35
Totals			$5,081.70	$5,646.41	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Summary of checks written *(checks listed are also displayed in the preceding Transaction history)*

Number	Date	Amount	Number	Date	Amount	Number	Date	Amount
1371	2/7	65.20	1380	2/7	630.00	1385	2/21	630.00
1377 *	2/6	930.00	1381	2/14	630.00	1386	2/28	630.00
1378	2/11	144.15	1383 *	2/21	1,200.00	1389 *	2/28	325.00
1379	2/7	381.83	1384	2/26	80.23			

* *Gap in check sequence.*

Monthly service fee summary

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Fee period 02/01/2020 - 02/29/2020	Standard monthly service fee $0.00	You paid $0.00
The bank has waived the fee for this fee period.		

WXWS

Account transaction fees summary

Service charge description	Units used	Units included	Excess units	Service charge per excess units ($)	Total service charge ($)
Cash Deposited ($)	0	7,500	0	0.0030	0.00
Transactions	16	200	0	0.50	0.00
Total service charges					$0.00

Wells Fargo Business Choice Checking

Account number:



ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Questions?

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TTY: 1-800-877-4833
En español: 1-877-337-7454

Online: wellsfargo.com/biz

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Account options

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Business Online Banking	☑
Online Statements	☐
Business Bill Pay	☑
Business Spending Report	☑
Overdraft Protection	☐

Activity summary

Beginning balance on 3/1	$4,425.02
Deposits/Credits	4,991.83
Withdrawals/Debits	- 6,105.84
Ending balance on 3/31	**$3,311.01**
Average ledger balance this period	$3,933.55

Account numbe

ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN

South Carolina account terms and conditions apply

For Direct Deposit use
Routing Number (RTN):

For Wire Transfers use
Routing Number (RTN):

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo store.

Transaction history

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
3/1		Opm1 Treas 310 Xxciv Serv 030119 W B Walkup	381.83		
3/1	1259	Check		712.50	
3/1	1261	Check		379.82	3,714.53
3/7	1263	Deposited OR Cashed Check		89.28	3,625.25
3/8		Deposit	610.00		
3/8	1264	Check		70.17	
3/8	1257	Check		77.69	
3/8	1266	Check		195.00	
3/8	1265	Check		652.50	3,239.89
3/11	1258	Deposited OR Cashed Check		983.65	2,256.24
3/13	1262	Check		145.85	2,110.39
3/15		Deposit	4,000.00		
3/15	1267	Check		652.50	5,457.89
3/18	1268	Check		175.50	5,282.39
3/20	1269	Check		56.25	5,226.14
3/22	1271	Check		652.50	4,573.64
3/25	1273	Check		265.63	
3/25	1272	Check		175.50	4,132.51
3/29	1276	Check		169.00	
3/29	1275	Check		652.50	3,311.01
Ending balance on 3/31					3,311.01
Totals			$4,991.83	$6,105.84	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Summary of checks written *(checks listed are also displayed in the preceding Transaction history)*

Number	Date	Amount	Number	Date	Amount	Number	Date	Amount
1257	3/8	77.69	1264	3/8	70.17	1271 *	3/22	652.50
1258	3/11	983.65	1265	3/8	652.50	1272	3/25	175.50
1259	3/1	712.50	1266	3/8	195.00	1273	3/25	265.63
1261 *	3/1	379.82	1267	3/15	652.50	1275 *	3/29	652.50
1262	3/13	145.85	1268	3/18	175.50	1276	3/29	169.00
1263	3/7	89.28	1269	3/20	56.25			

* *Gap in check sequence.*

Monthly service fee summary

For a complete list of fees and detailed account information, see the Wells Fargo Account Fee and Information Schedule and Account Agreement applicable to your account (EasyPay Card Terms and Conditions for prepaid cards) or talk to a banker. Go to wellsfargo.com/feefaq for a link to these documents, and answers to common monthly service fee questions.

Fee period 03/01/2019 - 03/31/2019	Standard monthly service fee $0.00	You paid $0.00
The bank has waived the fee for this fee period.		

WXAYa

Wells Fargo Business Choice Checking

Account number:

ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Questions?

Available by phone 24 hours a day, 7 days a week:
Telecommunications Relay Services calls accepted
1-800-CALL-WELLS (1-800-225-5935)

TTY: 1-800-877-4833
En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (367)
P.O. Box 6995
Portland, OR 97228-6995

Your Business and Wells Fargo

Visit wellsfargoworks.com to explore videos, articles, infographics, interactive tools, and other resources on the topics of business growth, credit, cash flow management, business planning, technology, marketing, and more.

Account options

A check mark in the box indicates you have these convenient services with your account(s). Go to wellsfargo.com/biz or call the number above if you have questions or if you would like to add new services.

Business Online Banking	☑
Online Statements	☐
Business Bill Pay	☑
Business Spending Report	☑
Overdraft Protection	☐

Other Wells Fargo Benefits

Looking for $10,000 to $100,000 in financing for business vehicles or equipment?

Whether you are interested in refinancing an existing vehicle loan,* or purchasing new or used vehicles or equipment, we're here to help.

The Equipment Express® loan provides flexible financing that could help move your business forward.
- Fixed rates
- Set payments
- No annual or prepayment fees

As a small business owner, there are plenty of uncertainties - don't let financing costs be one of them. With Equipment Express, you'll know your costs before you finance.

Plus, when you apply by June 30, 2019, the $150 documentation fee will be waived**

To learn more and apply, visit wellsfargo.com/express or visit your local banker. Or if you have specific questions about our loans, call 1-800-416-0056, Monday-Friday, 7:00 a.m. to 5:00 p.m. Pacific time, to talk to a specialist.

Note: All financing is subject to credit approval.

*Restrictions apply.
**Wells Fargo is offering a $150 documentation fee waiver to qualifying customers who apply for an Equipment Express loan account between 04/01/2019 and 06/30/2019. To qualify, customers must (1) apply for a new Equipment Express loan account during the offer period, and (2) access funds from the account within 60 days of account opening.

Activity summary

Beginning balance on 4/1	$3,311.01
Deposits/Credits	5,081.83
Withdrawals/Debits	- 3,208.57
Ending balance on 4/30	$5,184.27
Average ledger balance this period	$2,336.92

Account number:
ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN
South Carolina account terms and conditions apply
For Direct Deposit use Routing Number (RTN):
For Wire Transfers use Routing Number (RTN):

Overdraft Protection
This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo store.

Transaction history

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
4/1		Opm1 Treas 310 Xxciv Serv 040119 W B Walkup	381.83		3,692.84
4/2	1260	Check		175.50	3,517.34
4/5	1274	Check		930.00	2,587.34
4/8	1277	Check		379.82	2,207.52
4/9	1278	Check		153.25	2,054.27
4/19	1280	Check		169.00	
4/19	1279	Check		652.50	1,232.77
4/22		Deposit	700.00		1,932.77
4/26	1283	Check		156.00	
4/26	1282	Check		592.50	1,184.27
4/29		Deposit	4,000.00		5,184.27
Ending balance on 4/30					5,184.27
Totals			$5,081.83	$3,208.57	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Summary of checks written *(checks listed are also displayed in the preceding Transaction history)*

Number	Date	Amount	Number	Date	Amount	Number	Date	Amount
1260	4/2	175.50	1278	4/9	153.25	1282 *	4/26	592.50
1274 *	4/5	930.00	1279	4/19	652.50	1283	4/26	156.00
1277 *	4/8	379.82	1280	4/19	169.00			

* *Gap in check sequence.*

Wells Fargo Business Choice Checking



ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Questions?

Available by phone 24 hours a day, 7 days a week:
Telecommunications Relay Services calls accepted
1-800-CALL-WELLS (1-800-225-5935)

TTY: 1-800-877-4833
En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (367)
P.O. Box 6995
Portland, OR 97228-6995

Your Business and Wells Fargo

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Account options

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Business Online Banking	☑
Online Statements	☐
Business Bill Pay	☑
Business Spending Report	☑
Overdraft Protection	☐

Other Wells Fargo Benefits

Looking for $10,000 to $100,000 in financing for business vehicles or equipment?

Whether you are interested in refinancing an existing vehicle loan,* or purchasing new or used vehicles or equipment, we're here to help.

The Equipment Express℠ loan provides flexible financing that could help move your business forward.
- Fixed rates
- Set payments
- No annual or prepayment fees

As a small business owner, there are plenty of uncertainties - don't let financing costs be one of them. With Equipment Express, you'll know your costs before you finance.

Plus, when you apply by June 30, 2019, the $150 documentation fee will be waived**

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Note: All financing is subject to credit approval.

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**Wells Fargo is offering a $150 documentation fee waiver to qualifying customers who apply for an Equipment Express loan account between 04/01/2019 and 06/30/2019. To qualify, customers must (1) apply for a new Equipment Express loan account during the offer period, and (2) access funds from the account within 60 days of account opening.

Activity summary

Beginning balance on 5/1	$5,184.27
Deposits/Credits	5,031.83
Withdrawals/Debits	- 5,669.90
Ending balance on 5/31	$4,546.20
Average ledger balance this period	$3,594.40

Account number:

ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN

South Carolina account terms and conditions apply

For Direct Deposit use
Routing Number (RTN):

For Wire Transfers use
Routing Number (RTN):

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo store.

Transaction history

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
5/1		Opn1 Treas 310 Xxcv Serv 050119 W B Walkup	381.83		5,566.10
5/3	1287	Check		175.50	
5/3	1281	Check		77.44	
5/3	1288	Check		381.83	4,931.33
5/6	1286	Check		652.50	4,278.83
5/7	1284	Check		930.00	3,348.83
5/10	1290	Check		175.50	
5/10	1289	Check		615.00	2,558.33
5/13	1291	Deposited OR Cashed Check		65.27	2,493.06
5/15	1285	Deposited OR Cashed Check		145.22	2,347.84
5/17	1292	Check		652.50	1,695.34
5/22	1293	Check		175.50	1,519.84
5/23		Deposit	4,000.00		5,519.84
5/24	1295	Check		652.50	4,867.34
5/29	1294	Check		86.36	4,780.98
5/30	1296	Check		143.00	4,637.98
5/31		Deposit	650.00		
5/31	1298	Deposited OR Cashed Check		89.28	
5/31	1299	Check		652.50	4,546.20
Ending balance on 5/31					4,546.20
Totals			$5,031.83	$5,669.90	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Summary of checks written *(checks listed are also displayed in the preceding Transaction history)*

Number	Date	Amount	Number	Date	Amount	Number	Date	Amount
1281	5/3	77.44	1285	5/15	145.22	1287	5/3	175.50
1284 *	5/7	930.00	1286	5/6	652.50	1288	5/3	381.83

Wells Fargo Business Choice Checking

June 30, 2019 ■ Page 1 of 4

ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Questions?

Available by phone 24 hours a day, 7 days a week:
Telecommunications Relay Services calls accepted
1-800-CALL-WELLS (1-800-225-5935)
TTY: 1-800-877-4833
En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (367)
P.O. Box 6995
Portland, OR 97228-6995

Your Business and Wells Fargo

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Account options

A check mark in the box indicates you have these convenient services with your account(s). Go to wellsfargo.com/biz or call the number above if you have questions or if you would like to add new services.

Business Online Banking	☑
Online Statements	☐
Business Bill Pay	☑
Business Spending Report	☑
Overdraft Protection	☐

Activity summary

Beginning balance on 6/1	$4,546.20
Deposits/Credits	641.83
Withdrawals/Debits	- 3,322.11
Ending balance on 6/30	$1,865.92
Average ledger balance this period	$2,749.25

Account number:
ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN

South Carolina account terms and conditions apply

For Direct Deposit use
Routing Number (RTN)

For Wire Transfers use
Routing Number (RTN):

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo store.

Sheet Seq = 0018524
Sheet 00001 of 00002

Transaction history

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
6/3		Opm1 Treas 310 Xxclv Serv 060319 W B Walkup	381.83		
6/3	1300	Check		175.50	4,752.53
6/5	1297	Check		930.00	3,822.53
6/6	1303	Check		54.97	3,767.56
6/7	1304	Check		637.50	3,130.06
6/14	1301	Check		58.45	
6/14	1302	Check		381.83	
6/14	1305	Check		652.50	2,037.28
6/27		Deposit	260.00		2,297.28
6/28	1306	Check		86.36	
6/28	1307	Check		345.00	1,865.92
Ending balance on 6/30					1,865.92
Totals			$641.83	$3,322.11	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Summary of checks written *(checks listed are also displayed in the preceding Transaction history)*

Number	Date	Amount	Number	Date	Amount	Number	Date	Amount
1297	6/5	930.00	1302	6/14	381.83	1305	6/14	652.50
1300 *	6/3	175.50	1303	6/6	54.97	1306	6/28	86.36
1301	6/14	58.45	1304	6/7	637.50	1307	6/28	345.00

* *Gap in check sequence.*

Monthly service fee summary

For a complete list of fees and detailed account information, see the Wells Fargo Account Fee and Information Schedule and Account Agreement applicable to your account (EasyPay Card Terms and Conditions for prepaid cards) or talk to a banker. Go to wellsfargo.com/feefaq for a link to these documents, and answers to common monthly service fee questions.

Fee period 06/01/2019 - 06/30/2019	Standard monthly service fee $0.00	You paid $0.00
The bank has waived the fee for this fee period. WAIVS		

Account transaction fees summary

Service charge description	Units used	Units included	Excess units	Service charge per excess units ($)	Total service charge ($)
Cash Deposited ($)	200	7,500	0	0.0030	0.00
Transactions	11	200	0	0.50	0.00
Total service charges					$0.00

Wells Fargo Business Choice Checking

July 31, 2019 ■ Page 1 of 4

ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Questions?

Available by phone 24 hours a day, 7 days a week:
Telecommunications Relay Services calls accepted
1-800-CALL-WELLS (1-800-225-5935)
TTY: 1-800-877-4833
En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (367)
P.O. Box 6995
Portland, OR 97228-6995

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Account options

A check mark in the box indicates you have these convenient services with your account(s). Go to wellsfargo.com/biz or call the number above if you have questions or if you would like to add new services.

Business Online Banking	☑
Online Statements	☐
Business Bill Pay	☑
Business Spending Report	☑
Overdraft Protection	☐

Activity summary

Beginning balance on 7/1	$1,865.92
Deposits/Credits	5,381.83
Withdrawals/Debits	- 4,105.84
Ending balance on 7/31	**$3,141.91**
Average ledger balance this period	$2,257.69

Account number: [redacted]
ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN

South Carolina account terms and conditions apply

For Direct Deposit use
Routing Number (RTN):

For Wire Transfers use
Routing Number (RTN):

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo store.

Sheet Seq = 0018586
Sheet 00001 of 00002

Transaction history

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
7/1		Opm1 Treas 310 Xxciv Serv 070119 W B Walkup	381.83		2,247.75
7/2		Deposit	2,000.00		
7/2	1308	Check		930.00	3,317.75
7/8	1311	Check		652.50	2,665.25
7/9	1309	Check		122.48	2,542.77
7/12	1313	Check		61.53	
7/12	1310	Check		381.83	
7/12	1312	Check		652.50	1,446.91
7/19	1314	Check		652.50	794.41
7/25		Deposit	3,000.00		3,794.41
7/26	1315	Check		652.50	3,141.91
Ending balance on 7/31					3,141.91
Totals			$5,381.83	$4,105.84	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Summary of checks written *(checks listed are also displayed in the preceding Transaction history)*

Number	Date	Amount	Number	Date	Amount	Number	Date	Amount
1308	7/2	930.00	1311	7/8	652.50	1314	7/19	652.50
1309	7/9	122.48	1312	7/12	652.50	1315	7/26	652.50
1310	7/12	381.83	1313	7/12	61.53			

Monthly service fee summary

For a complete list of fees and detailed account information, see the Wells Fargo Account Fee and Information Schedule and Account Agreement applicable to your account (EasyPay Card Terms and Conditions for prepaid cards) or talk to a banker. Go to wellsfargo.com/feefaq for a link to these documents, and answers to common monthly service fee questions.

Fee period 07/01/2019 - 07/31/2019	Standard monthly service fee $0.00	You paid $0.00
The bank has waived the fee for this fee period.		

WXAVS

Account transaction fees summary

Service charge description	Units used	Units included	Excess units	Service charge per excess units ($)	Total service charge ($)
Cash Deposited ($)	0	7,500	0	0.0030	0.00
Transactions	13	200	0	0.50	0.00
Total service charges					$0.00

Wells Fargo Business Choice Checking

August 31, 2019 ■ Page 1 of 3

ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Questions?

Available by phone 24 hours a day, 7 days a week:
Telecommunications Relay Services calls accepted
1-800-CALL-WELLS (1-800-225-5935)

TTY: 1-800-877-4833
En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (367)
P.O. Box 6995
Portland, OR 97228-6995

Your Business and Wells Fargo

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Account options

A check mark in the box indicates you have these convenient services with your account(s). Go to wellsfargo.com/biz or call the number above if you have questions or if you would like to add new services.

Business Online Banking	☑
Online Statements	☐
Business Bill Pay	☑
Business Spending Report	☑
Overdraft Protection	☐

Activity summary

Beginning balance on 8/1	$3,141.91
Deposits/Credits	3,881.83
Withdrawals/Debits	- 4,744.98
Ending balance on 8/31	**$2,278.76**
Average ledger balance this period	$3,091.91

Account number

ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN

South Carolina account terms and conditions apply

For Direct Deposit use
Routing Number (RTN)

For Wire Transfers use
Routing Number (RTN):

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo store.

Sheet Seq = 0017892
Sheet 00001 of 00002

Transaction history

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
8/1		Opm1 Treas 310 Xxciv Serv 080119 W B Walkup	381.83		3,523.74
8/2	1316	Check		74.09	
8/2	1317	Check		381.83	
8/2	1318	Check		615.00	2,452.82
8/5	1319	Check		930.00	1,522.82
8/9		Deposit	3,500.00		
8/9	1320	Deposited OR Cashed Check		86.29	
8/9	1321	Check		615.00	4,321.53
8/16	1323	Deposited OR Cashed Check		267.80	
8/16	1324	Check		615.00	3,438.73
8/19	1322	Check		64.97	3,373.76
8/23	1325	Check		480.00	2,893.76
8/30	1327	Check		615.00	2,278.76
Ending balance on 8/31					2,278.76
Totals			$3,881.83	$4,744.98	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Summary of checks written *(checks listed are also displayed in the preceding Transaction history)*

Number	Date	Amount	Number	Date	Amount	Number	Date	Amount
1316	8/2	74.09	1320	8/9	86.29	1324	8/16	615.00
1317	8/2	381.83	1321	8/9	615.00	1325	8/23	480.00
1318	8/2	615.00	1322	8/19	64.97	1327 *	8/30	615.00
1319	8/5	930.00	1323	8/16	267.80			

* *Gap in check sequence.*

Monthly service fee summary

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Fee period 08/01/2019 - 08/31/2019	Standard monthly service fee $0.00	You paid $0.00
The bank has waived the fee for this fee period.		

WZ/WS

Account transaction fees summary

Service charge description	Units used	Units included	Excess units	Service charge per excess units ($)	Total service charge ($)
Cash Deposited ($)	0	7,500	0	0.0030	0.00
Transactions	14	200	0	0.50	0.00
Total service charges					$0.00

Wells Fargo Business Choice Checking



ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Questions?

Available by phone 24 hours a day, 7 days a week:
Telecommunications Relay Services calls accepted
1-800-CALL-WELLS (1-800-225-5935)
TTY: 1-800-877-4833
En español: 1-877-337-7454

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Account options

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Business Online Banking	☑
Online Statements	☐
Business Bill Pay	☑
Business Spending Report	☑
Overdraft Protection	☐

Activity summary

Beginning balance on 9/1	$2,278.76
Deposits/Credits	6,381.83
Withdrawals/Debits	- 3,636.21
Ending balance on 9/30	$5,024.38
Average ledger balance this period	$3,255.49

Account number:
ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN

South Carolina account terms and conditions apply

For Direct Deposit use
Routing Number (RTN):

For Wire Transfers use
Routing Number (RTN):

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo store.

Transaction history

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
9/3		Opm1 Treas 310 Xxciv Serv 090319 W B Walkup	381.83		2,660.59
9/5		Deposit	2,500.00		5,160.59
9/6	1329	Check		615.00	4,545.59
9/9	1332	Deposited OR Cashed Check		89.28	4,456.31
9/11	1328	Deposited OR Cashed Check		930.00	3,526.31
9/12	1330	Check		62.65	
9/12	1326	Check		80.96	
9/12	1331	Check		381.83	3,000.87
9/13	1333	Check		268.99	
9/13	1334	Check		592.50	2,139.38
9/26		Deposit	3,500.00		5,639.38
9/27	1335	Check		615.00	5,024.38
Ending balance on 9/30					5,024.38
Totals			$6,381.83	$3,636.21	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Summary of checks written *(checks listed are also displayed in the preceding Transaction history)*

Number	Date	Amount	Number	Date	Amount	Number	Date	Amount
1326	9/12	80.96	1330	9/12	62.65	1333	9/13	268.99
1328 *	9/11	930.00	1331	9/12	381.83	1334	9/13	592.50
1329	9/6	615.00	1332	9/9	89.28	1335	9/27	615.00

* *Gap in check sequence.*

Monthly service fee summary

For a complete list of fees and detailed account information, see the Wells Fargo Account Fee and Information Schedule and Account Agreement applicable to your account (EasyPay Card Terms and Conditions for prepaid cards) or talk to a banker. Go to wellsfargo.com/feefaq for a link to these documents, and answers to common monthly service fee questions.

Fee period 09/01/2019 - 09/30/2019	Standard monthly service fee $0.00	You paid $0.00
The bank has waived the fee for this fee period. WWWS		

Account transaction fees summary

Service charge description	Units used	Units included	Excess units	Service charge per excess units ($)	Total service charge ($)
Cash Deposited ($)	0	7,500	0	0.0030	0.00
Transactions	14	200	0	0.50	0.00
Total service charges					$0.00

Wells Fargo Business Choice Checking

October 31, 2019 ■ Page 1 of 3

ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Questions?

Available by phone 24 hours a day, 7 days a week:
Telecommunications Relay Services calls accepted
1-800-CALL-WELLS (1-800-225-5935)
TTY: 1-800-877-4833
En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (367)
P.O. Box 6995
Portland, OR 97228-6995

Your Business and Wells Fargo

Visit wellsfargoworks.com to explore videos, articles, infographics, interactive tools, and other resources on the topics of business growth, credit, cash flow management, business planning, technology, marketing, and more.

Account options

A check mark in the box indicates you have these convenient services with your account(s). Go to wellsfargo.com/biz or call the number above if you have questions or if you would like to add new services.

Business Online Banking	☑
Online Statements	☐
Business Bill Pay	☑
Business Spending Report	☑
Overdraft Protection	☐

Activity summary

Beginning balance on 10/1	$5,024.38
Deposits/Credits	1,081.83
Withdrawals/Debits	- 4,286.51
Ending balance on 10/31	$1,819.70
Average ledger balance this period	$3,055.46

Account number:
ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN

South Carolina account terms and conditions apply

For Direct Deposit use
Routing Number (RTN)

For Wire Transfers use
Routing Number (RTN):

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo store.

Sheet Seq = 0017615
Sheet 00001 of 00002

Transaction history

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
10/1		Opn1 Treas 310 Xxclv Serv 100119 W B Walkup	381.83		5,406.21
10/3	1337	Check		1,252.38	4,153.83
10/4	1340	Check		600.00	3,553.83
10/7		Deposit	700.00		4,253.83
10/9	1339	Check		44.82	
10/9	1336	Check		60.45	
10/9	1338	Check		381.83	3,766.73
10/11	1341	Check		600.00	3,166.73
10/18	1343	Check		600.00	2,566.73
10/22	1342	Check		49.97	2,516.76
10/25	1344	Check		615.00	1,901.76
10/29	1345	Deposited OR Cashed Check		82.06	1,819.70
Ending balance on 10/31					1,819.70
Totals			$1,081.83	$4,286.51	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Summary of checks written *(checks listed are also displayed in the preceding Transaction history)*

Number	Date	Amount	Number	Date	Amount	Number	Date	Amount
1336	10/9	60.45	1340	10/4	600.00	1343	10/18	600.00
1337	10/3	1,252.38	1341	10/11	600.00	1344	10/25	615.00
1338	10/9	381.83	1342	10/22	49.97	1345	10/29	82.06
1339	10/9	44.82						

Monthly service fee summary

For a complete list of fees and detailed account information, see the Wells Fargo Account Fee and Information Schedule and Account Agreement applicable to your account (EasyPay Card Terms and Conditions for prepaid cards) or talk to a banker. Go to wellsfargo.com/feefaq for a link to these documents, and answers to common monthly service fee questions.

Fee period 10/01/2019 - 10/31/2019	Standard monthly service fee $0.00	You paid $0.00
The bank has waived the fee for this fee period. WAIVED		

Account transaction fees summary

Service charge description	Units used	Units included	Excess units	Service charge per excess units ($)	Total service charge ($)
Cash Deposited ($)	0	7,500	0	0.0030	0.00
Transactions	14	200	0	0.50	0.00
Total service charges					$0.00

Wells Fargo Business Choice Checking

November 30, 2019 ■ Page 1 of 4



ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Questions?

Available by phone 24 hours a day, 7 days a week:
Telecommunications Relay Services calls accepted
1-800-CALL-WELLS (1-800-225-5935)
TTY: 1-800-877-4833
En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (367)
P.O. Box 6995
Portland, OR 97228-6995

Your Business and Wells Fargo

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Account options

A check mark in the box indicates you have these convenient services with your account(s). Go to wellsfargo.com/biz or call the number above if you have questions or if you would like to add new services.

Business Online Banking	☑
Online Statements	☐
Business Bill Pay	☑
Business Spending Report	☑
Overdraft Protection	☐

Activity summary

Beginning balance on 11/1	$1,819.70
Deposits/Credits	4,461.83
Withdrawals/Debits	- 4,348.05
Ending balance on 11/30	$1,953.48
Average ledger balance this period	$2,776.86

Account number:
ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN
South Carolina account terms and conditions apply
For Direct Deposit use
Routing Number (RTN):
For Wire Transfers use
Routing Number (RTN):

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo store.

Sheet Seq = 0027003
Sheet 00001 of 00002

Transaction history

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
11/1		Opm1 Treas 310 Xxciv Serv 110119 W B Walkup	381.83		
11/1	1346	Check		89.64	
11/1	1348	Check		381.83	
11/1	1347	Check		615.00	1,115.06
11/4		Deposit	3,500.00		4,615.06
11/8	1349	Deposited OR Cashed Check		930.00	
11/8	1351	Check		615.00	3,070.06
11/13	1350	Check		150.48	2,919.58
11/18		Deposit	600.00		
11/18	1353	Check		615.00	2,904.58
11/22	1354	Check		615.00	2,289.58
11/29	1356	Check		336.10	1,953.48
Ending balance on 11/30					1,953.48
Totals			$4,481.83	$4,348.05	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Summary of checks written *(checks listed are also displayed in the preceding Transaction history)*

Number	Date	Amount	Number	Date	Amount	Number	Date	Amount
1346	11/1	89.64	1349	11/8	930.00	1353 *	11/18	615.00
1347	11/1	615.00	1350	11/13	150.48	1354	11/22	615.00
1348	11/1	381.83	1351	11/8	615.00	1356 *	11/29	336.10

* *Gap in check sequence.*

Monthly service fee summary

For a complete list of fees and detailed account information, see the Wells Fargo Account Fee and Information Schedule and Account Agreement applicable to your account (EasyPay Card Terms and Conditions for prepaid cards) or talk to a banker. Go to wellsfargo.com/feefaq for a link to these documents, and answers to common monthly service fee questions.

Fee period 11/01/2019 - 11/30/2019	Standard monthly service fee $0.00	You paid $0.00
The bank has waived the fee for this fee period. WAIVS		

Account transaction fees summary

Service charge description	Units used	Units included	Excess units	Service charge per excess units ($)	Total service charge ($)
Cash Deposited ($)	0	7,500	0	0.0030	0.00
Transactions	14	200	0	0.50	0.00
Total service charges					$0.00

Wells Fargo Business Choice Checking

December 31, 2019 ■ Page 1 of 4

ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Questions?

Available by phone 24 hours a day, 7 days a week:
Telecommunications Relay Services calls accepted
1-800-CALL-WELLS (1-800-225-5935)
TTY: 1-800-877-4833
En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (367)
P.O. Box 6995
Portland, OR 97228-6995

Your Business and Wells Fargo

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Account options

A check mark in the box indicates you have these convenient services with your account(s). Go to wellsfargo.com/biz or call the number above if you have questions or if you would like to add new services.

Business Online Banking	☑
Online Statements	☐
Business Bill Pay	☑
Business Spending Report	☑
Overdraft Protection	☐

IMPORTANT ACCOUNT INFORMATION

We may change the statement period and monthly fee period assigned to your account without advance notification. If your account earns interest, these changes will not affect interest calculations, but they may affect the date we post interest to your account.

For all accounts except business analyzed checking, if the first new fee period created by our change is fewer than 25 days, the bank will automatically waive the monthly service fee for that period.

Activity summary

Beginning balance on 12/1	$1,953.48
Deposits/Credits	3,381.83
Withdrawals/Debits	- 3,697.26
Ending balance on 12/31	$1,638.05
Average ledger balance this period	$3,246.87

Account number:
ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN

South Carolina account terms and conditions apply

For Direct Deposit use
Routing Number (RTN):

For Wire Transfers use
Routing Number (RTN):

Sheet Seq = 0017902
Sheet 00001 of 00002

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo store.

Transaction history

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
12/2		Opm1 Treas 310 Xxciv Serv 120219 W B Walkup	381.83		
12/2		Deposit	3,000.00		5,335.31
12/5	1358	Deposited OR Cashed Check		89.28	5,246.03
12/9	1361	Check		615.00	4,631.03
12/12	1352	Check		65.20	
12/12	1355	Check		80.96	
12/12	1360	Check		200.00	
12/12	1359	Check		381.83	3,903.04
12/16	1357	Check		988.13	2,914.91
12/19	1362	Check		427.60	2,487.31
12/20	1366	Check		630.00	1,857.31
12/26	1363	Check		126.26	
12/26	1364	Check		91.00	1,638.05
Ending balance on 12/31					1,638.05
Totals			$3,381.83	$3,697.26	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Summary of checks written *(checks listed are also displayed in the preceding Transaction history)*

Number	Date	Amount	Number	Date	Amount	Number	Date	Amount
1352	12/12	65.20	1359	12/12	381.83	1363	12/26	126.26
1355 *	12/12	80.96	1360	12/12	200.00	1364	12/26	91.00
1357 *	12/16	988.13	1361	12/9	615.00	1366 *	12/20	630.00
1358	12/5	89.28	1362	12/19	427.60			

* *Gap in check sequence.*

Monthly service fee summary

For a complete list of fees and detailed account information, see the Wells Fargo Account Fee and Information Schedule and Account Agreement applicable to your account (EasyPay Card Terms and Conditions for prepaid cards) or talk to a banker. Go to wellsfargo.com/feefaq for a link to these documents, and answers to common monthly service fee questions.

Fee period 12/01/2019 - 12/31/2019	Standard monthly service fee $0.00	You paid $0.00
The bank has waived the fee for this fee period.		

WAWS

Wells Fargo Business Choice Checking

August 31, 2020 ■ Page 1 of 5

WELLS FARGO

ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Questions?

Available by phone 24 hours a day, 7 days a week:
Telecommunications Relay Services calls accepted
1-800-CALL-WELLS (1-800-225-5935)
TTY: 1-800-877-4833
En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (367)
P.O. Box 6995
Portland, OR 97228-6995

Your Business and Wells Fargo

Visit wellsfargoworks.com to explore videos, articles, infographics, interactive tools, and other resources on the topics of business growth, credit, cash flow management, business planning, technology, marketing, and more.

Account options

A check mark in the box indicates you have these convenient services with your account(s). Go to wellsfargo.com/biz or call the number above if you have questions or if you would like to add new services.

Business Online Banking	☑
Online Statements	☐
Business Bill Pay	☑
Business Spending Report	☑
Overdraft Protection	☐

☑ IMPORTANT ACCOUNT INFORMATION

We're making important changes to the terms and conditions of several of our accounts. If these changes affect you, a detailed message is included below your transaction detail for each impacted account.

Statement period activity summary

Beginning balance on 8/1	$4,930.07
Deposits/Credits	3,981.70
Withdrawals/Debits	- 4,601.69
Ending balance on 8/31	**$4,310.08**
Average ledger balance this period	$3,393.16

Account number:
ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN

South Carolina account terms and conditions apply

For Direct Deposit use
Routing Number (RTN):

For Wire Transfers use
Routing Number (RTN):

Sheet Seq = 0019988
Sheet 00001 of 00003

WELLS FARGO

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo branch.

Transaction history

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
8/3		Opm1 Treas 310 Xxciv Serv 080320 W B Walkup	381.70		
8/3	1443	Check		930.00	4,381.77
8/4		Deposit Made in A Branch/Store	600.00		4,981.77
8/5		Checksforless ACH Trans 200805 3280945 Eldridge Baskin Trust		78.49	4,903.28
8/7	1444	Check		305.63	
8/7	1448	Check		622.50	3,975.15
8/11	1439	Check		83.93	
8/11	1445	Check		83.93	
8/11	1447	Check		381.70	3,425.59
8/12	1449	Check		138.36	3,287.23
8/14	1450	Check		615.00	2,672.23
8/21	1452	Check		615.00	2,057.23
8/27	1454	Check		89.28	1,967.95
8/28		Mobile Deposit : Ref Number :606280427901	3,000.00		
8/28	1453	Check		42.87	
8/28	1455	Check		615.00	4,310.08
Ending balance on 8/31					**4,310.08**
Totals			**$3,981.70**	**$4,601.69**	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Summary of checks written *(checks listed are also displayed in the preceding Transaction history)*

Number	Date	Amount
1439	8/11	83.93
1443 *	8/3	930.00
1444	8/7	305.63
1445	8/11	83.93
1447 *	8/11	381.70
1448	8/7	622.50
1449	8/12	138.36
1450	8/14	615.00
1452 *	8/21	615.00
1453	8/28	42.87
1454	8/27	89.28
1455	8/28	615.00

* *Gap in check sequence.*

Monthly service fee summary

For a complete list of fees and detailed account information, see the disclosures applicable to your account or talk to a banker. Go to wellsfargo.com/feefaq for a link to these documents, and answers to common monthly service fee questions.

Fee period 08/01/2020 - 08/31/2020	Standard monthly service fee $0.00	You paid $0.00
The bank has waived the fee for this fee period.		

wx/ws

WELLS FARGO

Account transaction fees summary

Service charge description	Units used	Units included	Excess units	Service charge per excess units ($)	Total service charge ($)
Cash Deposited ($)	0	7,500	0	0.0030	0.00
Transactions	18	200	0	0.50	0.00
Total service charges					**$0.00**

IMPORTANT ACCOUNT INFORMATION:

Your Wells Fargo Business Choice Checking account is changing.

Effective with the fee period beginning after October 8, 2020, the current options to avoid the $14 monthly service fee, as displayed in the monthly service fee summary section of this statement above, will no longer be available. Once these changes are effective, the monthly service fee can be avoided with ONE of the following new options each fee period:

- Maintain a $500 minimum daily balance
- Maintain a $1,000 average ledger balance

If you do not meet one of the options above, the monthly service fee will be charged for fee periods ending on or after November 9, 2020.

Your monthly service fee is currently waived and will continue to be waived unless we inform you of e change in the future.

In addition, effective with the fee period beginning after October 8, 2020, other features of your account will chenge:

- Your account will continue to include 200 Transections at no cherge eech fee period. The fee for Transactions over 200 each fee period remains at $0.50 each.
- The definition of Transactions is chenging to include ell checks deposited end ell withdrawels or debits posted to your account, including paper and electronic, except debit card purchases and debit card payments.

Fee Period: The fee period is the period used to calculate monthly fees. Your statement includes a monthly service fee summery with the dates of the fee period. The monthly service fee summery is also avellable through Wells Fargo Business Online® or Wells Fargo Mobile®.

What remains the same:
- You can continue to use your debit cerd.
- The Business Fee and Information Schedule end Deposit Account Agreement, as emended, continue to apply.

If you have questions about these changes, please contact your local banker or call the number listed on this statement.

Thank you for banking with Wells Fargo. We appreciate your business.

IMPORTANT ACCOUNT INFORMATION

WELLS FARGO

Effective 05/22/2020, the Night Depository Agreement was amended to include: "Deposits placed into the night depository are considered received by us when the bag is removed from the night depository and is available to us for processing. We will credit the deposit to your account no later than the next business day."

No action is required on your part and there is no impact to the current night depository deposit process.

WELLS FARGO

General statement policies for Wells Fargo Bank

■ **Notice:** Wells Fargo Bank, N.A. may furnish information about accounts belonging to individuals, including sole proprietorships, to consumer reporting agencies. If this applies to you, you have the right to dispute the accuracy of information that we have reported by writing to us at: Overdraft Collections and Recovery, P.O. Box 5058, Portland, OR 97208-5058.

You must describe the specific information that is inaccurate or in dispute and the basis for any dispute with supporting documentation. In the case of information that relates to an identity theft, you will need to provide us with an identity theft report.

Account Balance Calculation Worksheet

1. Use the following worksheet to calculate your overall account balance.
2. Go through your register and mark each check, withdrawal, ATM transaction, payment, deposit or other credit listed on your statement. Be sure that your register shows any interest paid into your account and any service charges, automatic payments or ATM transactions withdrawn from your account during this statement period.
3. Use the chart to the right to list any deposits, transfers to your account, outstanding checks, ATM withdrawals, ATM payments or any other withdrawals (including any from previous months) which are listed in your register but not shown on your statement.

ENTER

A. The ending balance shown on your statement ..... $ _____

ADD

B. Any deposits listed in your register or transfers into your account which are not shown on your statement.
$ _____
$ _____
$ _____
+ $ _____

..... TOTAL $ _____

CALCULATE THE SUBTOTAL

(Add Parts A and B)

..... TOTAL $ _____

SUBTRACT

C. The total outstanding checks and withdrawals from the chart above ..... - $ _____

CALCULATE THE ENDING BALANCE

(Part A + Part B - Part C)
This amount should be the same as the current balance shown in your check register ..... $ _____

Number	Items Outstanding	Amount

Eldridge Baskin Trust
Transactions by Account
As of December 31, 2019

Type	Date	Num	Name	Memo	Class	Clr	Split	Debit	Credit	Balance
Wells Fargo										1,493.41
Deposit	01/02/2019			Deposit		X	Jane - Annuity...	379.82		1,873.23
Check	01/03/2019	1236	Atrium Place Apart...			X	Jane - Rent		930.00	943.23
Check	01/03/2019	1237	Jenny Vega	12/28 thru 1/...		X	Jane-Caregiver		624.00	319.23
Check	01/03/2019	1238	Velma White-Ander...			X	Jane-Caregiver		117.00	202.23
Transfer	01/03/2019			Funds Transfer		X	Columbia Cas...	3,000.00		3,202.23
Check	01/03/2019	1239	Jane Baskin			X	Jane - Distribu...		379.82	2,822.41
Check	01/17/2019	1240	Jenny Vega	1/11/19 thru ...		X	Jane-Caregiver		705.00	2,117.41
Check	01/17/2019	1241	Velma White-Ander...	1/10/19 thru ...		X	Jane-Caregiver		169.00	1,948.41
Check	01/17/2019	1242	Jane Baskin	Reimbursem...		X	Jane - Medica...		6.47	1,941.94
Check	01/24/2019	1243	Atrium Place Apart...	12/11/ thru 1/...		X	Jane - Utilities		83.60	1,858.34
Check	01/24/2019	1244	Jenny Vega	51 hrs @ 15		X	Jane-Caregiver		765.00	1,093.34
Check	01/24/2019	1245	Velma White-Ander...	11 hrs @ 13		X	Jane-Caregiver		143.00	950.34
Deposit	01/28/2019		Brenda Williams	Deposit		X	-SPLIT-	600.00		1,550.34
Check	01/31/2019	1246	Jenny Vega	52 hrs @ 15		X	Jane-Caregiver		780.00	770.34
Check	01/31/2019	1247	Velma White-Ander...	11 hrs @ 13		X	Jane-Caregiver		143.00	627.34
Check	01/31/2019	1248	Jane Baskin			X	-SPLIT-		512.96	114.38
Transfer	01/31/2019			Funds Transfer		X	Columbia Cas...	3,500.00		3,614.38
Deposit	02/01/2019			Deposit		X	Jane - Annuity...	381.83		3,996.21
Check	02/01/2019	1249	Atrium Place Apart...			X	Jane - Rent		930.00	3,066.21
Check	02/07/2019	1250	Jenny Vega	48 hrs@ 15		X	Jane-Caregiver		720.00	2,346.21
Check	02/07/2019	1251	Velma White-Ander...	5.5 hrs @ 13		X	Jane-Caregiver		71.50	2,274.71
Check	02/12/2019	1252	Hawthorne Pharma...			X	Jane - Medica...		121.69	2,153.02
Check	02/14/2019	1253	Jenny Vega	48.5 @15		X	Jane-Caregiver		727.50	1,425.52
Check	02/14/2019	1254	Velma White-Ander...	9 hrs @13		X	Jane-Caregiver		117.00	1,308.52
Check	02/21/2019	1255	Jenny Vega	48.5 hrs @15		X	Jane-Caregiver		727.50	581.02
Check	02/21/2019	1256	Velma White-Ander...			X	Jane-Caregiver		156.00	425.02
Check	02/21/2019	1257	Jane Baskin	Reimbursem...		X	-SPLIT-		77.69	347.33
Transfer	02/21/2019			Funds Transfer		X	Columbia Cas...	4,000.00		4,347.33
Deposit	03/01/2019			Deposit		X	Jane - Annuity...	381.83		4,729.16
Check	03/01/2019	1258	Atrium Aptartments			X	-SPLIT-		983.65	3,745.51
Check	03/01/2019	1259	Jenny Vega			X	Jane-Caregiver		712.50	3,033.01
Check	03/01/2019	1260	Velma White-Ander...	13.5 Hours ...		X	Jane-Caregiver		175.50	2,857.51
Check	03/01/2019	1261	Jane Baskin			X	Jane - Distribu...		379.82	2,477.69
Bill Pmt -Check	03/07/2019	1262	Hawthorne Pharma...			X	Accounts Pay...		145.85	2,331.84
Bill Pmt -Check	03/07/2019	1263	Walkup & Associat...			X	Accounts Pay...		89.28	2,242.56
Check	03/07/2019	1264	Jane Baskin	Reimbursem...		X	Jane - Miscell...		70.17	2,172.39
Check	03/07/2019	1265	Jenny Vega			X	Jane-Caregiver		652.50	1,519.89
Check	03/07/2019	1266	Velma White-Ander...			X	Jane-Caregiver		195.00	1,324.89
Deposit	03/09/2019			Deposit		X	-SPLIT-	610.00		1,934.89
Check	03/14/2019	1267	Jenny Vega			X	Jane-Caregiver		652.50	1,282.39
Check	03/14/2019	1268	Velma White-Ander...			X	Jane-Caregiver		175.50	1,106.89
Bill Pmt -Check	03/14/2019	1269	Bruner Powell Wall...			X	Accounts Pay...		56.25	1,050.64
Transfer	03/15/2019			Deposit		X	Columbia Cas...	4,000.00		5,050.64
Check	03/15/2019	1270		VOID:		X	Jane - Distribu...	0.00		5,050.64
Check	03/21/2019	1271	Jenny Vega	43.5 Hrs @ 15		X	Jane-Caregiver		652.50	4,398.14
Check	03/21/2019	1272	Velma White-Ander...	13.5 hrs @ 13		X	Jane-Caregiver		175.50	4,222.64
Check	03/21/2019	1273	Jane Baskin			X	-SPLIT-		265.63	3,957.01
Bill Pmt -Check	03/28/2019	1274	Atrium Place Apart...			X	Accounts Pay...		930.00	3,027.01

Eldridge Baskin Trust
Transactions by Account
As of December 31, 2019

Type	Date	Num	Name	Memo	Class	Clr	Split	Debit	Credit	Balance
Bill Pmt -Check	03/28/2019	1275	Jenny Vega			X	Accounts Pay...		652.50	2,374.51
Bill Pmt -Check	03/28/2019	1276	Velma White-Ander...			X	Accounts Pay...		169.00	2,205.51
Deposit	04/01/2019			Deposit		X	Jane - Annuity...	381.83		2,587.34
Check	04/01/2019	1277	Jane Baskin			X	Jane - Distribu...		379.82	2,207.52
Check	04/01/2019	1278	Hawthorne Pharma...			X	Jane - Medica...		153.25	2,054.27
Check	04/18/2019	1279	Jenny Vega	43.5 hrs @ 15		X	Jane-Caregiver		652.50	1,401.77
Check	04/18/2019	1280	Velma White-Ander...	13.5 hrs @ 13		X	Jane-Caregiver		169.00	1,232.77
Check	04/18/2019	1281	Jane Baskin	Reimbursem...		X	-SPLIT-		77.44	1,155.33
Deposit	04/22/2019			Deposit		X	-SPLIT-	700.00		1,855.33
Check	04/25/2019	1282	Jenny Vega	39.5 @ 15		X	Jane-Caregiver		592.50	1,262.83
Check	04/25/2019	1283	Velma White-Ander...			X	Jane-Caregiver		156.00	1,106.83
Transfer	04/29/2019			Funds Transfer		X	Columbia Cas...	4,000.00		5,106.83
Bill Pmt -Check	04/30/2019	1284	Atrium Place Apart...			X	Accounts Pay...		930.00	4,176.83
Bill Pmt -Check	04/30/2019	1285	Hawthorne Pharma...			X	Accounts Pay...		145.22	4,031.61
Deposit	05/01/2019			Deposit		X	Jane - Annuity...	381.83		4,413.44
Check	05/01/2019	1286	Jenny Vega	43.5 hrs @ 15		X	Jane-Caregiver		652.50	3,760.94
Check	05/01/2019	1287	Velma White-Ander...	13.5 hrs @ 13		X	Jane-Caregiver		175.50	3,585.44
Check	05/01/2019	1288	Jane Baskin			X	Jane - Distribu...		381.83	3,203.61
Check	05/09/2019	1289	Jenny Vega	41hrs @15		X	Jane-Caregiver		615.00	2,588.61
Check	05/09/2019	1290	Velma White-Ander...			X	Jane-Caregiver		175.50	2,413.11
Check	05/09/2019	1291	Atrium Place Apart...			X	Jane - Utilities		65.27	2,347.84
Check	05/16/2019	1292	Jenny Vega	43.5 @ 15		X	Jane-Caregiver		652.50	1,695.34
Check	05/16/2019	1293	Velma White-Ander...			X	Jane-Caregiver		175.50	1,519.84
Check	05/16/2019	1294	Jane Baskin	Reimbursem...		X	Jane - Miscell...		86.36	1,433.48
Transfer	05/23/2019			Funds Transfer		X	Columbia Cas...	4,000.00		5,433.48
Check	05/23/2019	1295	Jenny Vega			X	Jane-Caregiver		652.50	4,780.98
Check	05/23/2019	1296	Velma White-Ander...			X	Jane-Caregiver		143.00	4,637.98
Bill Pmt -Check	05/30/2019	1297	Atrium Place Apart...	June Rent		X	Accounts Pay...		930.00	3,707.98
Bill Pmt -Check	05/30/2019	1298	Walkup & Associat...			X	Accounts Pay...		89.28	3,618.70
Check	05/30/2019	1299	Jenny Vega		Trust	X	Jane-Caregiver		652.50	2,966.20
Check	05/30/2019	1300	Velma White-Ander...		Trust	X	Jane-Caregiver		175.50	2,790.70
Check	05/30/2019	1301	Jane Baskin	CC purchase...		X	Jane - Miscell...		58.45	2,732.25
Deposit	05/31/2019		Brenda Williams	Deposit		X	-SPLIT-	650.00		3,382.25
Deposit	06/01/2019			Deposit		X	Jane - Annuity...	381.83		3,764.08
Check	06/03/2019	1302	Jane Baskin			X	Jane - Distribu...		381.83	3,382.25
Bill Pmt -Check	06/03/2019	1303	Hawthorne Pharma...			X	Accounts Pay...		54.97	3,327.28
Check	06/06/2019	1304	Jenny Vega	42.5 hrs @ 15		X	Jane-Caregiver		637.50	2,689.78
Check	06/13/2019	1305	Jenny Vega	43.5 @ 15		X	Jane-Caregiver		652.50	2,037.28
Check	06/25/2019	1306	Jane Baskin	Reimbursem...		X	Jane - Miscell...		86.36	1,950.92
Check	06/27/2019	1307	Jenny Vega	23 hrs @ 15		X	Jane-Caregiver		345.00	1,605.92
Deposit	06/27/2019		Brenda Williams	Deposit		X	Ashley Street ...	250.00		1,855.92
Deposit	07/01/2019			Deposit		X	Jane - Annuity...	381.83		2,247.75
Bill Pmt -Check	07/02/2019	1308	Atrium Place Apart...			X	Accounts Pay...		930.00	1,317.75
Bill Pmt -Check	07/02/2019	1309	Hawthorne Pharma...			X	Accounts Pay...		122.48	1,195.27
Check	07/02/2019	1310	Jane Baskin			X	Jane - Distribu...		381.83	813.44
Transfer	07/02/2019			Funds Transfer		X	LNA 687 CCR	2,000.00		2,813.44
Check	07/08/2019	1311	Jenny Vega			X	Jane-Caregiver		652.50	2,160.94
Check	07/11/2019	1312	Jenny Vega			X	Jane-Caregiver		652.50	1,508.44
Check	07/12/2019	1313	Jane Baskin	Reimbursem...		X	Jane - Miscell...		61.53	1,446.91

Eldridge Baskin Trust
Transactions by Account
As of December 31, 2019

Type	Date	Num	Name	Memo	Class	Clr	Split	Debit	Credit	Balance
Check	07/18/2019	1314	Jenny Vega	43.5 hrs @ 15		X	Jane-Caregiver		652.50	794.41
Transfer	07/25/2019			Deposit		X	Columbia Cas...	3,000.00		3,794.41
Check	07/25/2019	1315	Jenny Vega	43.5 @ 15		X	Jane-Caregiver		652.50	3,141.91
Check	07/26/2019	1316	Jane Baskin	Reimbursem...		X	Jane - Miscell...		74.09	3,067.82
Bill Pmt -Check	07/26/2019	1323	Hawthorne Pharma...			X	Accounts Pay...		267.80	2,800.02
Deposit	08/01/2019			Deposit		X	Jane - Annuity...	381.83		3,181.85
Check	08/01/2019	1317	Jane Baskin			X	Jane - Distribu...		381.83	2,800.02
Check	08/01/2019	1318	Jenny Vega			X	Jane-Caregiver		615.00	2,185.02
Bill Pmt -Check	08/01/2019	1319	Atrium Place Apart...			X	Accounts Pay...		930.00	1,255.02
Check	08/02/2019	1320	Atrium Apartments			X	Jane - Utilities		86.29	1,168.73
Check	08/08/2019	1321	Jenny Vega			X	Jane-Caregiver		615.00	553.73
Check	08/08/2019	1322	Jane Baskin	Reimbursem...		X	Jane - Miscell...		64.97	488.76
Transfer	08/09/2019			Deposit		X	Columbia Cas...	3,500.00		3,988.76
Check	08/15/2019	1324	Jenny Vega			X	Jane-Caregiver		615.00	3,373.76
Check	08/22/2019	1325	Jenny Vega			X	Jane-Caregiver		480.00	2,893.76
Check	08/22/2019	1326	Jane Baskin	Reimburse fo...		X	Jane - Miscell...		80.96	2,812.80
Check	08/29/2019	1327	Jenny Vega	41 hrs@15		X	Jane-Caregiver		615.00	2,197.80
Deposit	09/01/2019			Deposit		X	Jane - Annuity...	381.83		2,579.63
Check	09/05/2019	1328	Atrium Apartments			X	Jane - Rent		930.00	1,649.63
Check	09/05/2019	1329	Jenny Vega			X	Jane-Caregiver		615.00	1,034.63
Transfer	09/05/2019			Funds Transfer		X	Columbia Cas...	2,500.00		3,534.63
Check	09/05/2019	1330	Jane Baskin	Reimbursem...		X	Jane - Miscell...		62.65	3,471.98
Bill Pmt -Check	09/09/2019	1331	Jane E. Baskin			X	Accounts Pay...		381.83	3,090.15
Bill Pmt -Check	09/09/2019	1332	Walkup & Associat...			X	Accounts Pay...		89.28	3,000.87
Bill Pmt -Check	09/09/2019	1333	Hawthorne Pharma...			X	Accounts Pay...		268.99	2,731.88
Check	09/12/2019	1334	Jenny Vega	39.5 hrs @ 15		X	Jane-Caregiver		592.50	2,139.38
Check	09/26/2019	1335	Jenny Vega	41 @ 15		X	Jane-Caregiver		615.00	1,524.38
Check	09/26/2019	1336	Jane Baskin	Reimburse fo...		X	Jane - Miscell...		60.45	1,463.93
Transfer	09/26/2019			Funds Transfer		X	Columbia Cas...	3,500.00		4,963.93
Bill Pmt -Check	09/26/2019	1337	Atrium Place Apart...			X	Accounts Pay...		1,252.38	3,711.55
Deposit	10/01/2019			Deposit		X	Jane - Annuity...	381.83		4,093.38
Bill Pmt -Check	10/01/2019	1338	Jane E. Baskin			X	Accounts Pay...		381.83	3,711.55
Check	10/03/2019	1339	Jane E. Baskin	reimburseme...		X	Jane - Miscell...		44.82	3,666.73
Check	10/03/2019	1340	Jenny Vega	40 hrs @ 15		X	Jane-Caregiver		600.00	3,066.73
Deposit	10/07/2019			Deposit		X	-SPLIT-	700.00		3,766.73
Check	10/10/2019	1341	Jenny Vega	40 @ 15		X	Jane-Caregiver		600.00	3,166.73
Bill Pmt -Check	10/14/2019	1342	Hawthorne Pharma...			X	Accounts Pay...		49.97	3,116.76
Check	10/17/2019	1343	Jenny Vega			X	Jane-Caregiver		600.00	2,516.76
Check	10/24/2019	1344	Jenny Vega			X	Jane-Caregiver		615.00	1,901.76
Check	10/24/2019	1345	Atrium Place Apart...	Jane's electri...		X	Jane - Utilities		82.06	1,819.70
Check	10/28/2019	1346	Jane Baskin	Reimburse V...		X	Jane - Miscell...		89.64	1,730.06
Check	10/31/2019	1347	Jenny Vega			X	Jane-Caregiver		615.00	1,115.06
Bill Pmt -Check	11/01/2019	1348	Jane E. Baskin			X	Accounts Pay...		381.83	733.23
Deposit	11/01/2019			Deposit		X	Jane - Annuity...	381.83		1,115.06
Transfer	11/04/2019			Funds Transfer		X	Columbia Cas...	3,500.00		4,615.06
Bill Pmt -Check	11/04/2019	1349	Atrium Place Apart...			X	Accounts Pay...		930.00	3,685.06
Bill Pmt -Check	11/05/2019	1350	Hawthorne Pharma...			X	Accounts Pay...		150.48	3,534.58
Check	11/07/2019	1351	Jenny Vega			X	Jane-Caregiver		615.00	2,919.58
Check	11/07/2019	1352	Jane Baskin	Reimburse V...		X	Jane - Miscell...		65.20	2,854.36

Eldridge Baskin Trust
Transactions by Account
As of December 31, 2019

Type	Date	Num	Name	Memo	Class	Clr	Split	Debit	Credit	Balance
Check	11/14/2019	1353	Jenny Vega			X	Jane-Caregiver		615.00	2,239.38
Deposit	11/18/2019			Deposit		X	-SPLIT-	600.00		2,839.38
Check	11/22/2019	1354	Jenny Vega	41 hrs @ 15		X	Jane-Caregiver		615.00	2,224.38
Check	11/22/2019	1355	Jane Baskin			X	Jane - Medica...		80.96	2,143.42
Bill Pmt -Check	11/22/2019	1356	AllState			X	Accounts Pay...		336.10	1,807.32
Bill Pmt -Check	11/28/2019	1362	Bruner Powell Wall...			X	Accounts Pay...		427.60	1,379.72
Bill Pmt -Check	11/26/2019	1363	Hawthorne Pharma...			X	Accounts Pay...		128.26	1,251.46
Deposit	12/01/2019			Deposit		X	Jane - Annuity...	381.83		1,633.29
Bill Pmt -Check	12/02/2019	1357	Atrium Place Apart...			X	Accounts Pay...		988.13	645.16
Bill Pmt -Check	12/02/2019	1358	Walkup & Associat...			X	Accounts Pay...		89.28	555.88
Check	12/02/2019	1359	Jane Baskin	Annuity Check		X	Jane - Distribu...		381.83	174.05
Transfer	12/02/2019			Funds Transfer		X	Columbia Cas...	3,000.00		3,174.05
Bill Pmt -Check	12/05/2019	1360	Jane E. Baskin			X	Accounts Pay...		200.00	2,974.05
Check	12/05/2019	1361	Jenny Vega			X	Jane-Caregiver		615.00	2,359.05
Check	12/17/2019	1364	Jane Baskin	ReimburseVi...		X	Jane - Medica...		91.00	2,268.05
Bill Pmt -Check	12/19/2019	1365	Richland County Tr...	TMS# 11705...		X	Accounts Pay...		278.80	1,989.25
Check	12/19/2019	1366	Jenny Vega	42*15		X	Jane-Caregiver		630.00	1,359.25
Total Wells Fargo								52,199.95	52,334.11	1,359.25
TOTAL								52,199.95	52,334.11	1,359.25

Wells Fargo Business Choice Checking

WELLS FARGO

ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN
142 ATRIUM WAY
COLUMBIA SC 29223-6301

Questions?

Available by phone 24 hours a day, 7 days a week:
Telecommunications Relay Services calls accepted
1-800-CALL-WELLS (1-800-225-5935)
TTY: 1-800-877-4833
En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (367)
P.O. Box 6995
Portland, OR 97228-6995

Your Business and Wells Fargo

Visit wellsfargoworks.com to explore videos, articles, infographics, interactive tools, and other resources on the topics of business growth, credit, cash flow management, business planning, technology, marketing, and more.

Account options

A check mark in the box indicates you have these convenient services with your account(s). Go to wellsfargo.com/biz or call the number above if you have questions or if you would like to add new services.

Business Online Banking	☑
Online Statements	☐
Business Bill Pay	☑
Business Spending Report	☑
Overdraft Protection	☐

☑ IMPORTANT ACCOUNT INFORMATION

We're making important changes to the terms and conditions of several of our accounts. If these changes affect you, a detailed message is included below your transaction detail for each impacted account.

Statement period activity summary

Beginning balance on 9/1	$4,310.08
Deposits/Credits	3,881.70
Withdrawals/Debits	- 4,108.38
Ending balance on 9/30	**$4,083.40**
Average ledger balance this period	$2,694.67

Account number:
ELDRIDGE BASKIN TRUST
FBO JANE E BASKIN
South Carolina account terms and conditions apply
For Direct Deposit use
Routing Number (RTN):
For Wire Transfers use
Routing Number (RTN):

WELLS FARGO

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo branch.

Transaction history

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
9/1		Opm1 Treas 310 Xxciv Serv 090120 W B Walkup	381.70		4,691.78
9/2	1456	Check		930.00	3,761.78
9/4	1459	Check		615.00	3,146.78
9/9	1457	Check		102.97	3,043.81
9/10	1451	Check		64.77	
9/10	1460	Check		72.32	
9/10	1458	Check		381.70	2,525.02
9/11	1462	Check		615.00	1,910.02
9/18	1463	Check		615.00	1,295.02
9/25		Mobile Deposit : Ref Number :706250150188	3,500.00		
9/25	1466	Check		615.00	4,180.02
9/29	1464	Check		96.62	4,083.40
Ending balance on 9/30					**4,083.40**
Totals			**$3,881.70**	**$4,108.38**	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Summary of checks written *(checks listed are also displayed in the preceding Transaction history)*

Number	Date	Amount	Number	Date	Amount	Number	Date	Amount
1451	9/10	64.77	1459	9/4	615.00	1463	9/18	615.00
1456 *	9/2	930.00	1460	9/10	72.32	1464	9/29	96.62
1457	9/9	102.97	1462 *	9/11	615.00	1466 *	9/25	615.00
1458	9/10	381.70						

* *Gap in check sequence.*

Monthly service fee summary

For a complete list of fees and detailed account information, see the disclosures applicable to your account or talk to a banker. Go to wellsfargo.com/feefaq for a link to these documents, and answers to common monthly service fee questions.

Fee period 09/01/2020 - 09/30/2020	Standard monthly service fee $0.00	You paid $0.00

The bank has waived the fee for this fee period.

WXAW5

Account transaction fees summary

Service charge description	Units used	Units included	Excess units	Service charge per excess units ($)	Total service charge ($)
Cash Deposited ($)	0	7,500	0	0.0030	0.00
Transactions	12	200	0	0.50	0.00
Total service charges					**$0.00**

WELLS FARGO

IMPORTANT ACCOUNT INFORMATION:

Your Wells Fargo Business Choice Checking account is changing.

Effective with the fee period beginning after October 8, 2020, the current options to avoid the $14 monthly service fee, as displayed in the monthly service fee summary section of this statement above, will no longer be available. Once these changes are effective, the monthly service fee can be avoided with ONE of the following new options each fee period:

- Maintain a $500 minimum daily balance
- Maintain a $1,000 average ledger balance

If you do not meet one of the options above, the monthly service fee will be charged for fee periods ending on or after November 9, 2020.

Your monthly service fee is currently waived and will continue to be waived unless we inform you of a change in the future.

In addition, effective with the fee period beginning after October 8, 2020, other features of your account will change:

- Your account will continue to include 200 Transactions at no charge each fee period. The fee for Transactions over 200 each fee period remains at $0.50 each.
- The definition of Transactions is changing to include all checks deposited and all withdrawals or debits posted to your account, including paper and electronic, except debit card purchases and debit card payments.

Fee Period: The fee period is the period used to calculate monthly fees. Your statement includes a monthly service fee summary with the dates of the fee period. The monthly service fee summary is also available through Wells Fargo Business Online® or Wells Fargo Mobile®.

What remains the same:
- You can continue to use your debit card.
- The Business Fee and Information Schedule and Deposit Account Agreement, as amended, continue to apply.

If you have questions about these changes, please contact your local banker or call the number listed on this statement.

Thank you for banking with Wells Fargo. We appreciate your business.

IMPORTANT ACCOUNT INFORMATION

Effective June 1, 2020, the Deposit Account Agreement has been updated.

In the section of the Deposit Account Agreement titled "Available balance, posting order, and overdrafts," the second bullet of the paragraph titled "Then, we sort your transactions into categories before we process them" under the subsection titled "How do we process (post) transactions to your account?" is deleted and replaced with the following: "Then, we process withdrawals/payments we have previously authorized and cannot return unpaid, such as debit card purchases, ATM withdrawals, account transfers, Online Bill Pay transactions, and teller-cashed checks. If we receive more than one of these transactions for payment from your account, we will generally sort and pay them based on the date and time you conducted the transactions. For a debit card transaction, if a merchant does not seek authorization from the Bank at the time of the transaction or you conducted the transaction more than 10 business days before we receive it for payment, we will use the date the transaction is received for payment from your account. For some transactions, such as Online Bill Pay transactions or teller-cashed checks, the time may be assigned by our systems and may vary from the time it was conducted. Multiple transactions that have the same time will be sorted and paid from lowest to highest dollar amount."

WELLS FARGO

For questions, please call the number listed on your statement.

IMPORTANT ACCOUNT INFORMATION

Regulation D and Wells Fargo withdrawal and transfer restrictions on all savings accounts have been discontinued.

The Federal Reserve Board recently removed Regulation D's six transaction limit on certain withdrawals and transfers from savings accounts, and allowed banks to suspend enforcement of that limit at each bank's discretion. Your Deposit Account Agreement states that both Regulation D and Wells Fargo limit certain types of withdrawals and transfers from a savings account to a combined total of six per monthly fee period. This message is to advise you that these limits were removed in May 2020. We have also discontinued charging the related excess activity fees, and have ceased account conversions and account closures related to the six withdrawal or transfer limit.

While it will take a period of time to update our disclosures and other materials, the changes described above apply to your account immediately and allow you to make withdrawals and transfers, including online and mobile, from your savings account without regard to the previous limit of six transections. If you have any questions about your account, please call the phone number at the top of your statement or visit your Wells Fargo branch.

WELLS FARGO

General statement policies for Wells Fargo Bank

■ **Notice:** Wells Fargo Bank, N.A. may furnish information about accounts belonging to individuals, including sole proprietorships, to consumer reporting agencies. If this applies to you, you have the right to dispute the accuracy of information that we have reported by writing to us at: Overdraft Collections and Recovery, P.O. Box 5058, Portland, OR 97208-5058.

You must describe the specific information that is inaccurate or in dispute and the basis for any dispute with supporting documentation. In the case of information that relates to an identity theft, you will need to provide us with an identity theft report.

Account Balance Calculation Worksheet

1. Use the following worksheet to calculate your overall account balance.
2. Go through your register and mark each check, withdrawal, ATM transaction, payment, deposit or other credit listed on your statement. Be sure that your register shows any interest paid into your account and any service charges, automatic payments or ATM transactions withdrawn from your account during this statement period.
3. Use the chart to the right to list any deposits, transfers to your account, outstanding checks, ATM withdrawals, ATM payments or any other withdrawals (including any from previous months) which are listed in your register but not shown on your statement.

ENTER

A. The ending balance shown on your statement . . . . . $ _____

ADD

B. Any deposits listed in your register or transfers into your account which are not shown on your statement.
$ _____
$ _____
$ _____
+ $ _____

. . . . . TOTAL $ _____

CALCULATE THE SUBTOTAL

(Add Parts A and B)

. . . . . TOTAL $ _____

SUBTRACT

C. The total outstanding checks and withdrawals from the chart above . . . . . - $ _____

CALCULATE THE ENDING BALANCE

(Part A + Part B - Part C)
This amount should be the same as the current balance shown in your check register . . . . . $ _____

Number	Items Outstanding	Amount

Financial Statements of

Equity 95 Investment Partnership

(with Independent Auditor's Report thereon)

As of and for the years ended December 31, 2019 and 2018

SCOTT COMPANY

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Independent Auditor's Report

To the Partners
Equity 95 Investment Partnership
Columbia, South Carolina

We have audited the accompanying financial statements of Equity 95 Investment Partnership (the "Partnership"), which comprise the statements of assets, liabilities, and partners' capital as of December 31, 2019 and 2018, and the related statements of operations, changes in partners' capital, and cash flows, and schedules of investments for the years then ended and the related notes to the financial statements.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatements.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Partnership's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Partnership's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

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We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Partnership for the years ended December 31, 2019 and 2018, and its operations, cash flows, and investments for the years then ended in accordance with accounting principles generally accepted in the United States of America.

Scott and Company LLC

Columbia, South Carolina
June 30, 2020

Equity 95 Investment Partnership
Statements of Assets, Liabilities, and Partners' Capital
as of December 31,

	2019	2018
Assets		
Marketable securities, at fair value	$ 2,700,229	$ 2,114,899
Total assets	$ 2,700,229	$ 2,114,899
Liabilities and Partners' Capital		
Margin loan	$ 176,378	$ 201,713
Total liabilities	176,378	201,713
Partners' capital	2,523,851	1,913,186
Total liabilities and partners' capital	$ 2,700,229	$ 2,114,899

The accompanying notes are an integral part of these financial statements.

Equity 95 Investment Partnership
Statements of Operations
for the years ended December 31,

	2019	2018
Investment Income		
Dividends	$ 50,270	$ 44,017
Total investment income	50,270	44,017
Expenses		
Management fees	1,805	19,445
Interest expense	6,143	6,093
Total expenses	7,948	25,538
Realized and unrealized gain (loss) from investments		
Net realized gain from investments	78	-
Net change in unrealized appreciation (depreciation) on investments	585,330	(166,706)
Total realized and unrealized gain (loss) from investments	585,408	(166,706)
Net income (loss)	$ 627,730	$ (148,227)

The accompanying notes are an integral part of these financial statements.

Equity 95 Investment Partnership
Statements of Changes in Partners' Capital
for the years ended December 31,

	2019	2018
Balance January 1,	**$ 1,913,186**	$ 2,062,339
Net income (loss)	**627,730**	(148,227)
Distributions to partners	**(17,065)**	(926)
Balance December 31,	**$ 2,523,851**	$ 1,913,186

The accompanying notes are an integral part of these financial statements.

Equity 95 Investment Partnership
Statements of Cash Flows
for the years ended December 31,

	2019	2018
Cash flows from operating activities		
Net income (loss)	$ 627,730	$ (148,227)
Adjustments to reconcile net income (loss) to net cash provided by operating activities:		
Net change in unrealized appreciation on investments	(585,330)	166,706
Change in margin loan	(25,335)	(17,553)
Net cash provided by operating activities	17,065	926
Cash flows from financing activities		
Distributions	(17,065)	(926)
Net cash used in financing activities	(17,065)	(926)
Net change in cash	-	-
Cash at beginning of year	-	-
Cash at end of year	$ -	$ -
Supplemental disclosure of cash flow information		
Cash paid during the year for interest	$ 6,143	$ 6,093

The accompanying notes are an integral part of these financial statements.

Equity 95 Investment Partnership
Schedule of Investments
for the year ended December 31, 2019

Common Stock	Number of Shares	Share Price	Fair Value	Percentage of Partners' Capital
United States:				
Basic Materials:				
Eastman Chemical	1,000	$ 79.26	$ 79,260	3%
Consumer Goods:				
Lancaster Colony	1,000	160.10	160,100	6%
Consumer Services:				
Home Depot	2,180	218.38	476,068	19%
Walmart	2,100	118.84	249,564	9%
			725,632	28%
Financials:				
Bank of America	5,071	35.22	178,601	8%
Capital One	1,661	102.91	170,933	7%
Cincinnati Financial	1,653	105.15	173,813	7%
Discover Financial	1,200	84.82	101,784	4%
Morgan Stanley	2,400	51.12	122,688	5%
Raymond James	1,800	89.46	161,028	6%
Travelers Companies	209	136.95	28,623	1%
			937,470	38%
Health Care:				
Bio-Rad Labs	850	370.03	314,525	13%
Oil & Gas:				
Conoco Phillips	1,400	65.03	91,042	4%
Phillips 66	700	111.41	77,987	3%
			169,029	7%
Technology:				
Intel Corp.	5,250	59.85	314,213	12%
Marketable securities, at fair value (cost of $837,563)			$ 2,700,229	107%

The accompanying notes are an integral part of these financial statements.

Equity 95 Investment Partnership
Schedule of Investments
for the year ended December 31, 2018

Common Stock	Number of Shares	Share Price	Fair Value	Percentage of Partners' Capital
United States:				
Basic Materials:				
Eastman Chemical	1,000	$ 73.11	$ 73,110	4%
Consumer Goods:				
Lancaster Colony	1,000	176.86	176,860	9%
Consumer Services:				
Home Depot	2,180	171.82	374,568	20%
Walmart	2,100	93.15	195,615	9%
			570,183	29%
Financials:				
Bank of America	5,071	24.64	124,949	7%
Capital One	1,661	75.59	125,555	7%
Cincinnati Financial	1,653	77.42	127,975	7%
Discover Financial	1,200	58.98	70,776	4%
Morgan Stanley	2,400	39.65	95,160	5%
Raymond James	1,800	74.41	133,938	7%
Travelers Companies	209	119.75	25,028	1%
			703,381	38%
Health Care:				
Bio-Rad Labs	850	232.22	197,387	10%
Oil & Gas:				
Conoco Phillips	1,400	62.35	87,290	5%
Phillips 66	700	86.15	60,305	3%
			147,595	8%
Technology:				
Intel Corp.	5,250	46.93	246,383	13%
Marketable securities, at fair value (cost of $837,563)			$ 2,114,899	111%

The accompanying notes are an integral part of these financial statements.

Note 1. Organization

Equity 95 Investment Partnership (the "Partnership") was organized under the laws of the State of South Carolina in 1995 as a general partnership and commenced operations in 1995. The Partnership investment objective is to seek capital growth. William B. Walkup & Associates, Inc. serves as the Partnership's managing partner and investment advisor (the "Advisor"). The Advisor is a registered investment advisor under the state of South Carolina. The Partnership has no fixed termination date and will continue until those partners holding a 75% interest in the capital of the Partnership vote to dissolve the Partnership or until required by law.

Note 2. Significant Accounting Policies

The following significant accounting policies are in conformity with U.S. generally accepted accounting principles applicable to investment companies not registered with the Securities Exchange Commission. Such policies are consistently followed by the Partnership in the preparation of its financial statements.

Marketable Securities - Investments in marketable securities are valued at the closing price as of the date of the financial statements. Because of the inherent uncertainty of valuation, the values of the Partnership's investments may differ significantly from the values that would have been used had a ready market value for the investments held by the Partnership been available.

Investment transactions are recorded on the trade date. Dividend income is recorded when received. The difference created by this method rather than recognizing dividends on the ex-dividend date is not material. In determining the net realized gain or loss on securities sold, the cost of securities is determined on the identified cost basis.

The change in the fair value of investments is included in the net change in unrealized appreciation (depreciation) on investments in the statement of operations.

Income Allocation - Net profits or net losses of the Partnership are allocated among and credited to or charged against the capital accounts of all partners in accordance with the Partners' investment percentages. Net profits or net losses are measured as the net change in the value of the net assets of the Partnership, including any net change in unrealized appreciation or depreciation on investments, income (net of accrued expenses) and realized gains or losses.

Income Taxes - No provision for federal or state income taxes is required in the financial statements. In accordance with the U.S. Internal Revenue Code of 1988, as amended, each of the Partners is to include his respective share of the Partnership's realized profits or losses in his tax returns. Open tax years 2017, 2018 and 2019 are subject to examination by tax authorities. The Partnership has determined that it has not taken any significant uncertain tax positions.

Note 2. Significant Accounting Policies (continued)

Use of Estimates - The preparation of financial statements in accordance with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. The primary estimate is the fair value of marketable securities. Actual results could differ significantly from those estimates.

Margin Loan - The margin loan is collateralized by marketable securities on deposit with the brokerage firm. In the event the market value of the pledged securities drops below a certain level, the loan may be called. The investments of the Partnership are pledged as collateral for this loan. Interest on the loan was 2.75% and 3.5% as of December 31, 2019 and 2018, respectively.

Risks and Uncertainties - Investment securities are exposed to various risks, such as interest rate, market and credit. Due to the level of risk associated with investment securities and the level of uncertainty related to changes in the value of investment securities, it is at least reasonably possible that changes in risks in the near term would materially affect the amounts reported in the statement of assets, liabilities, and partners' capital and the statement of operations.

Note 3. Management Fees

Under the terms of the management agreement, the Advisor receives a management fee for services provided to the Partnership of 0.9% of partners' capital. Fees are subject to change upon 60 days advance notice to the Partners by the managing partner. The Advisor may occasionally waive fees charged to the partnership based on its sole discretion. Additionally, management may opt to take a portion of management fees in the form a distribution – see Note 5 for further information. Management fees during the years ended December 31, 2019 and 2018 were $1,805 and $19,445, respectively.

Note 4. Partner Contributions and Withdrawals

Partners may make contributions to the Partnership in such amounts and at such times as determined by the managing partner to be acceptable. Withdrawals can be made with a written 60-day advance notice prior to the end of the calendar year. A partner may borrow funds from the Partnership as the managing partner may in its sole discretion determine advisable.

Note 5. Related Parties

(A) The Partnership's managing partner owned 1.87% and 1.68% of the Partnership at December 31, 2019 and 2018, respectively. Two trusts, affiliated entities by virtue of being trusts of which the managing partner is trustee, owned 57.24% and 51.12% of the Partnership at December 31, 2019 and 2018, respectively. Activity in these partners' accounts was as follows:

	Managing Partner	Affiliates	Total
Balance, December 31, 2017	$ 34,589	$ 1,054,263	$1,088,852
Net loss	(2,502)	(76,247)	(78,749)
Balance, December 31, 2018	32,087	978,016	1,010,103
Net income	10,242	312,171	322,413
Balance, December 31, 2019	**$ 42,329**	**$ 1,290,187**	**$1,332,516**

(B) As disclosed in Note 4, the Partnership paid management fees during the years ended December 31, in the amounts of:

	2019	2018
Paid to the Advisor and managing partner	$ 1,805	$ 19,445
Managing partner's distributions	17,065	926
Total Management fees	$ 18,870	$ 20,371

Note 6. Investments

At December 31, 2019 and 2018, all marketable securities held by the Partnership are stated at fair value. The cost basis, gross unrealized appreciation, gross unrealized depreciation, and fair values consisted of the following:

December 31, 2019:

	Cost	Gross Unrealized Appreciation	Gross Unrealized Depreciation	Fair Value
Marketable securities	**$ 837,563**	**$ 1,862,666**	**$ -**	**$ 2,700,229**

December 31, 2018:

	Cost	Gross Unrealized Appreciation	Gross Unrealized Depreciation	Fair Value
Marketable securities	$ 837,563	$ 1,277,336	$ -	$ 2,114,899

Note 7. Fair Value of Financial Instruments

Fair value is defined as the exchange price that would be received for an asset or paid to transfer a liability (an exit price) in the principal or most advantageous market for the asset or liability in an orderly transaction between market participants on the measurement date. U.S. GAAP also establishes a fair value hierarchy which requires an entity to maximize the use of observable inputs and minimize the use of unobservable inputs when measuring fair value. The standard describes three levels of inputs that may be used to measure fair value:

Level 1 – Quoted prices in active markets for identical assets or liabilities. Level 1 assets and liabilities include debt and equity securities and derivative contracts that are traded in an active exchange market, as well as U.S. Treasuries, and money market funds.

Level 2 – Observable inputs other than Level 1 prices such as quoted prices for similar assets or liabilities; quoted prices in markets that are not active; or other inputs that are observable or can be corroborated by observable market data for substantially the full term of the assets or liabilities. Level 2 assets and liabilities include debt securities with quoted prices that are traded less frequently than exchange-traded instruments, mortgage-backed securities, municipal bonds, corporate debt securities, and derivative contracts whose value is determined using a pricing model with inputs that are observable in the market or can be derived principally from or corroborated by observable market data. This category generally includes certain derivative contracts and impaired loans.

Level 3 – Unobservable inputs that are supported by little or no market activity and that are significant to the fair value of the assets or liabilities. Level 3 assets and liabilities include financial instruments whose value is determined using pricing models, discounted cash flow methodologies, or similar techniques, as well as instruments for which the determination of fair value requires significant management judgment or estimation.

Following is a description of valuation methodologies used for assets and liabilities recorded at fair value.

Marketable securities – Investments in marketable securities are recorded at fair value on a recurring basis. Fair value measurement is based upon quoted stock prices in an active market (Level 1).

December 31, 2019:

	Quoted market price in active markets (Level 1)	Significant other observable inputs (Level 2)	Significant unobservable inputs (Level 3)
Marketable securities	$ 2,700,229	$ -	$ -

Note 7. Fair Value of Financial Instruments (continued)

December 31, 2018:

	Quoted market price in active markets (Level 1)	Significant other observable inputs (Level 2)	Significant unobservable inputs (Level 3)
Marketable securities	$ 2,114,899	$ -	$ -

Note 8. Financial Highlights

	2019	2018
Average partners' capital	$ 2,218,519	$ 1,987,762
Ratios to average partners' capital:		
Total investment income	2.3%	2.2%
Expenses	(0.4)%	(1.3)%
Realized and unrealized gain (loss)	26.4%	(8.4)%
Net income (loss)	28.3%	(7.5)%

Note 9. Risks

The Partnership's investments expose it to various types of risk that are associated with the investment strategies of these investments.

(a) Market Risk

Market risk represents the potential loss that can be caused by a change in market value of the investments. An investment's exposure to market risk is determined by a number of factors, including interest rates and market volatility.

Price risk is the risk that the value of the investment will fluctuate as a result of changes in market prices, whether caused by factors specific to an individual investment, its issuer or any factor affecting investments traded in the market. As the Partnership's investments are carried at fair value with fair value changes recognized in the statements of operations, all changes in market conditions will directly affect partners' capital.

Price risk is minimized by the Partnership's managing partner by constructing a diversified portfolio of investments traded on various markets.

Note 9. Risks (continued)

(b) Credit Risk

Credit risk represents the potential loss that an investment would incur if its counterparties failed to perform pursuant to the terms of their obligations.

The Partnership's exchange-traded securities are held by its brokers. The investments are subject to the risk that the brokers will be unable to meet their obligations either to return the investments or repay amounts owed that are related to collateral.

(c) Liquidity Risk

Liquidity risk is the risk that the Partnership will encounter difficulty in meeting obligations associated with financial liabilities. The Partnership provides for the redemption of interest or shares, and they are therefore exposed to liquidity risks of meeting redemptions at any time.

i) Substantial redemptions – Substantial redemptions at the Partnership level could require the Investment Advisor to liquidate a certain portion of investments more rapidly than otherwise desirable in order to raise cash for the redemptions and achieve a market position appropriately reflecting a smaller asset base. These factors could adversely affect the value of the shares redeemed and the shares that remain outstanding.

ii) Leverage risk – The use of leverage also increases the risk as it magnifies the effect of any volatility in fair values in the investments. A decline in the market value of an investment may have particular adverse consequences in instances where they have borrowed money on the market value of those assets. A decrease in market value of those assets may result in the lender requiring the Partnership to post additional collateral or otherwise sell assets at a time when it may not be in the Partnership's best interest to do so.

The Partnership monitors liquidity risk on an ongoing basis and has procedures in place that are intended to maintain flexibility to address fund specific and broader industry or market liquidity events.

Note 9. Risks (continued)

(d) Illiquidity of Investments

The Partnership may invest in securities which are subject to legal or other restrictions on transfer or for which no liquid market exists.

The market prices, if any, for such investments tend to be volatile and may not be readily ascertainable, and, for various reasons, the Partnership may not be able to sell them when it desires to do so or to realize what it believes to be their fair value in the event of a sale. Restricted securities are generally valued at a price lower than similar securities that are not subject to restrictions on resale.

Some of the investments may be illiquid, and the Partnership may not be able to vary the portfolio in response to changes in economic and other conditions.

The investments purchased in connection with privately negotiated transactions are not registered under relevant securities laws, resulting in a prohibition against their transfer, sale, pledge, or other disposition except in a transaction that is exempt from the relevant registration requirements.

Some of the structured investments that are purchased and sold are traded in private, unregistered transactions and are therefore subject to restrictions on resale or otherwise have no established trading market. In addition, if the Partnership is required to liquidate all or a portion of its portfolio quickly, the Partnership may realize significantly less than the value at which it previously recorded those investments.

(e) Operational Risk

Operational risk is the potential for loss caused by a deficiency in information, communications, transaction processing and settlement, and accounting systems. The Partnership and its service providers maintain controls and procedures for the purpose of mitigating operational risk.

(f) Legal, Tax and Regulatory Risk

Legal, tax and regulatory changes could occur during the duration of the Partnership or its investments which may adversely affect the Partnership.

Note 9. Risks (continued)

(g) Diversification and Concentration

Since the Partnership's investments are concentrated in a limited number of securities and industries, the Partnership is subject to more risk than if it were more diversified. Such concentrations may subject the investments to additional risks resulting from changes in political, regulatory, or economic conditions in such industry which would cause the investments and their markets to be less liquid and prices more volatile.

(h) Concentration Risk

Certain investments may be concentrated in a single industry, sector or country. Concentrations of investments entails greater risk than an investment in a fund that invests its assets in numerous industries, sectors, or countries. A fund may be vulnerable to financial, economic, political, or other developments in the industry or country in which it invests. As a result, the Partnership's net assets may fluctuate more widely in value than those of a fund invested in a number of different countries, sectors, or industries.

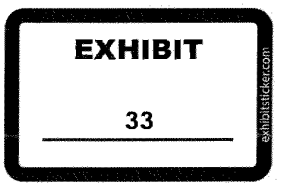
Note 10. Subsequent Events

The Partnership has evaluated events and transactions that occurred between December 31, 2019 and June 30, 2020, which is the date the financial statements were available to be issued, for possible recognition or disclosure in the financial statements. As a result of the spread of the COVID-19 coronavirus, economic uncertainties have arisen which have negatively impacted the fair market value of investments and resulting realized and unrealized gains and losses. The Partnership's investments declined approximately 6% between December 31, 2019 and May 31, 2020. Other financial impact could occur though such potential impact is unknown at this time.

Alex Weatherly

From:	michele <michele@mdmoseley.com>
Sent:	Thursday, October 15, 2020 10:53 PM
To:	Alex Weatherly
Subject:	William issues
Attachments:	William issues.docx

Hey Alex,
Look over this. Thanks! Jane and Michele



Baskin 0247

Things William would not provide

After my father passed away William refused to give me reports on my accounts after I received 2 reports. He said I didn't need to know.

After my father passed William brought me my insurance check for $5,000 and he said he wanted the whole check but gave me $2000 and later I asked for the rest of it and he said I would not be able to handle it and refused.

I also had problems getting my grass cut because the people William hired kept quitting and then I had to get people from the church to do it.

In 2003 I had my neck surgery and I was receiving my annuity check of $369 each month, William told me he was going to start giving it to Louise to help with my care from May until October. After that I never saw it again until October 2018 which he writes a check to me for it.

I had an awning over the front porch and a storm came and it was hanging down on the front steps and William said he would come and take care of it but after 2 months my neighbor helped me take it down.

I had 3 dishwashers within 8 months. He kept bringing old used dishwashers. The same with the dryer – 2 dryers and finally I got a new one. He brought me a used washer that had live bugs in it and told me to just put Clorox it to kill them.

My uncle gave me a new ceiling fan and William would not pay to have it put up. He said it would cost too much.

My window unit in my room died which was the only way I can heat and cool my room. William refused to buy me another one because he wasn't going to pay for it and told me to just use fans. A friend/deacon from church bought one and came and installed it for me as well as hanging my ceiling fan for me.

William informed me that I would have to move out of my house due to the insurance and electrical being too high. I did not want to move but felt I had no choice. He forced me to give up my turtle I had for years and my cat. I refused to give up my dog. He made me give up all my belongings except for the few things I have at the apartment. This was heartbreaking for me.

When I moved into the apartment I did not have a phone or any communication for 2 weeks.

He told me I had to sell my house because he said the insurance was $3000 and I felt I was forced into selling it. He had a contract on it but it fell through. Michele Moseley told me I did not have to sell it because it was my choice not William's.

In December 2016 I hired Alex Weatherly to help me with my problems with William. William took away my monthly $120 which made my budget really tight because I was only getting my Social Security money of $475 a month. I felt if I oppose him he would take my money which he did. He finally started giving it back to me in October 2017.

October 2017 William forced me to start paying for my house expenses (house insurance $72/month, electric, property taxes $500) with my Social Security money $475 and $120 which he just started giving to me again. Michele Moseley has been helping me pay for the house insurance monthly.

I received a $13,600 check for a piece of land that was sold and I asked him to put it in one of the accounts in the trust until I needed it. When I wanted it to do improvements on my house he told me he already spent it on my care which he did not have my permission.

William refused to properly replace my heating and air system and duct work. I wanted to use my $13,600 toward the replacement but he said he spent that money on my care.

I was in need of a lift chair and Michele Moseley brought a used one for me. It lasted about 9 months and it took William 2 weeks to purchase one which was really cheap. For 2 weeks Michele had to come and help me up out of the broken chair to go to the bathroom until he purchased it.

One time when I fell on the floor during the night I called William for help and he told me to get a pillow and sleep on the floor. I had to figure out how to get up or stay on the floor.

He asked me to find someone to help with caregiving and I chose Michele Moseley and he refused to pay her. He also refused to pay to have her help clean my apartment. He says if I want to hire her I have I have to pay for her out of my money.

I do not have money to buy clothes or shoes so Michele has purchased them for me with her money.

He would not let me buy another mattress for my bed unless I agreed to go into a nursing home.

I told William rust from the washing machine was getting on my clothes and he said I could buy a new one as long as it was cheap. I chose the one I wanted to get and he didn't like it.

In 2017 William tried to force me to go into a nursing home and tried to get rid of my dog. I have always worried about William coming in my apartment when I was not home and doing something to the dog because he has a key. He knew he could get me through the dog so I am always afraid. He has always controlled me through my money and my pets.

Money issues with William

My issues with William started before my father passed away. The first will that William gave my father did not have me in it at all. My good friend Pete read over the will and told me I was not in it. He told me to take it to my father immediately. I told my father about it while he was dying in the hospital and my father called William and Ben Boyd up to the hospital and demanded he put his daughter in the will. He was so mad. William and Ben ran out of the hospital and returned an hour later with a revised version with me included. My father passed away 9 days later.

After my father passed William brought me my insurance check for $5,000 and he said he wanted the whole check but gave me $2000 and later I asked for the rest of it and he said I would not be able to handle it and refused.

After my father passed away William refused to give me reports on my accounts after I received 2 reports. He said I didn't need to know.

I also had problems getting my grass cut because the people William hired kept quitting and then I had to get people from the church to do it.

In 2003 I had my neck surgery and I was receiving my annuity check of $369 each month, William told me he was going to start giving it to Louise to help with my care from May until October. After that I never saw my annuity money again until October 2018 which he writes a check to me for it. On the tax form it says I'm getting more money than what I receive so I don't know where the rest is going.

After my neck surgery in 2003 my doctors (2) approved me to drive. William sent a threatening letter to Dr. Henderson saying he was going to sue Dr. Henderson if he let me drive and I ever caused an accident. So shortly after that I did not drive and William forced me to sell my car and of course I did not get the money for it.

I had an awning over the front porch and a storm came and it was hanging down on the front steps and William said he would come and take care of it but after 2 months my neighbor helped me take it down.

I had 3 dishwashers within 8 months. He kept bringing old used dishwashers. The same with the dryer – 2 dryers and finally I got a new one. He brought me a used washer that had live bugs in it and told me to just put Clorox in it to kill them.

My uncle gave me a new ceiling fan and William would not pay to have it put up. He said it would cost too much.

My window unit in my room died which was the only way I can heat and cool my room. William refused to buy me another one because he wasn't going to pay for it and told me to just use fans. A friend/deacon from church bought one and came and installed it for me as well as hanging my ceiling fan for me.

William informed me that I would have to move out of my house due to the insurance and electrical being too high. I did not want to move but felt I had no choice. He forced me to give up my turtle I had for years and my cat. I refused to give up my dog. He made me give up all my belongings except for the few things I have at the apartment. This was heartbreaking for me.

When I moved into the apartment I did not have a phone or any communication for 2 weeks.

He told me I had to sell my house because he said the insurance was $3000 and I felt I was forced into selling it. He had a contract on it but it fell through. Michele Moseley told me I did not have to sell it because it was my choice not William's.

In December 2016 I hired Alex Weatherly to help me with my problems with William. William took away my monthly $120 which made my budget really tight because I was only getting my Social Security money of $475 a month. I felt if I oppose him he would take my money which he did. He finally started giving it back to me in October 2017.

October 2017 William forced me to start paying for my house expenses (house insurance $72/month, electric, property taxes $500) with my Social Security money $475 and $120 which he just started giving to me again. Michele Moseley has been helping me pay for the house insurance monthly.

I received a $13,600 check for a piece of land that was sold and I asked him to put it in one of the accounts in the trust until I needed it. When I wanted it to do improvements on my house he told me he already spent it on my care which he did not have my permission.

William refused to properly replace my heating and air system and duct work at the house. He told me he had already replaced it but did not. I wanted to use my $13,600 toward the ac replacement but he said he spent that money on my care.

I was in need of a lift chair and Michele Moseley brought a used one for me. It lasted about 9 months and it took William 2 weeks to purchase one which was really cheap. For 2 weeks until he finally found one and it was shipped. Michele had to come and help me up out of the broken chair at 5 pm to go to the bathroom.

One time when I fell on the floor during the night I called William for help. He was at the beach and he told me to get a pillow and sleep on the floor. I had to figure out how to get up or stay on the floor.

He asked me to find someone to help with caregiving and I chose Michele Moseley and he refused to pay her. He also refused to pay to have her help clean my apartment. He says if I want to hire her I have I have to pay for her out of my money.

I do not have money to buy clothes or shoes so Michele has purchased them for me with her money.

He would not let me buy another mattress for my bed unless I agreed to go into a nursing home. After he had hired a caregiver to help me get ready for Sunday morning church the caregiver told William I had a bed sore on my bottom which was not true. Jenny told William there was not a bed sore but if there was anything on my bottom it would be from the springs in my mattress that were bad. So he finally agreed to let me get a new mattress. William and Celeste (his secretary) came over to measure for the mattress and I told them I wanted to pick it out. I knew if William did it would be very cheap. So he let me pick out my own mattress.

I told William rust from the washing machine was getting on my clothes and he said I could buy a new one as long as it was cheap. I chose the one I wanted to get and he didn't like it.

Every year I get money for Christmas and money for my birthday. I started out getting $300 for Christmas and $200 for my birthday. Sometimes I have trouble getting it. This year it took 2 weeks of asking to get it. Michele had to finally write a letter for me to get it.

In 2017 William tried to force me to go into a nursing home thru many different ways and tried to get rid of my dog. I have always worried about William coming in my apartment when I was not home and doing something to my dog because he has a key. He knows he can get to me emotionally through my dog so I am always afraid. He has always controlled me through my money and my pets. I'm tired of living like this and would like to have him removed as trustee.

Alex Weatherly

From: michele <michele@mdmoseley.com>
Sent: Friday, October 30, 2020 9:18 AM
To: Alex Weatherly
Subject: Budget for Jane
Attachments: Budget for Jane.docx

Hope this is what you need. Thanks! Michele

Alex,

This is a basic budget for Jane.

Utilities – wifi at apartment, water at the house, and electric at the house $125

ASPCA – she supports this group each month $19

Wild Birds Unlimited - $40

Vet care for Lambchop - $50 which includes heart worm med and now he has diabetes so he gets shots

Boost ($80), food, paper supplies, toiletries, etc. $400+

Eat out - $175

She has other expenses such as her Zoo membership, a little devotional magazine she gets yearly. I always help her with her food expenses and house insurance so she will be able to have a little money to put in her pocketbook for friends birthdays, etc. I help her more with expenses when it gets close to events that she likes to attend such as the Greek Festival, the fair, Craftsmens Christmas Classic and Spring Classic, etc.

Alex Weatherly

From: michele <michele@mdmoseley.com>
Sent: Friday, October 30, 2020 1:25 PM
To: Alex Weatherly
Subject: RE: Budget for Jane

About $150.

Sent from my Verizon, Samsung Galaxy smartphone

-------- Original message --------
From: Alex Weatherly <alexweatherly@callisontighe.com>
Date: 10/30/20 11:14 AM (GMT-05:00)
To: michele <michele@mdmoseley.com>
Subject: RE: Budget for Jane

Please give me an idea of how much you spend on the additional items you listed.

From: michele <michele@mdmoseley.com>
Sent: Friday, October 30, 2020 9:18 AM
To: Alex Weatherly <alexweatherly@callisontighe.com>
Subject: Budget for Jane

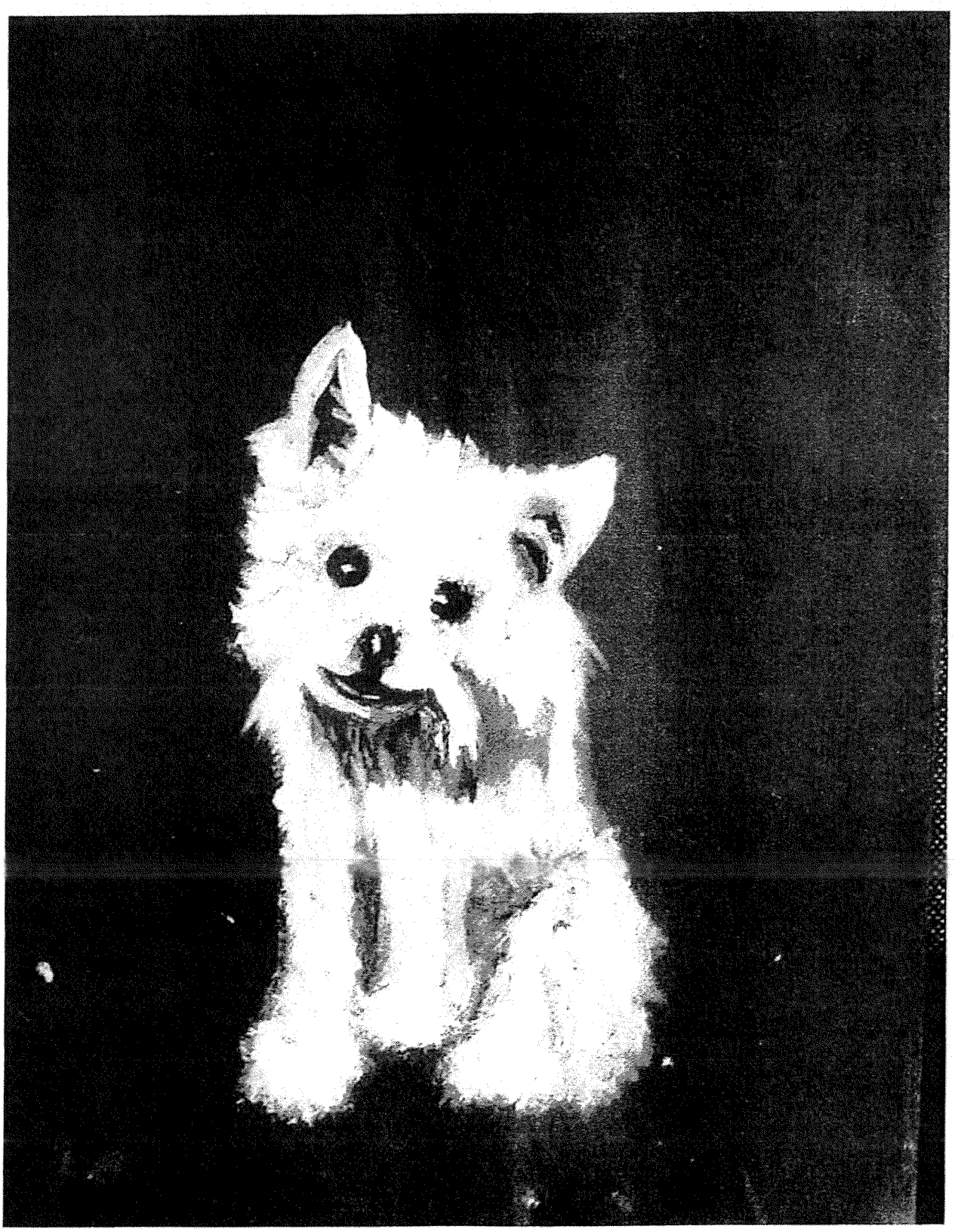
Hope this is what you need. Thanks! Michele

Mary Johnson

From: Alex Weatherly
Sent: Tuesday, November 03, 2020 9:51 AM
To: Mary Johnson
Subject: FW: Jane's art work
Attachments: imagejpeg951.jpg

From: michele <michele@mdmoseley.com>
Sent: Friday, October 16, 2020 11:44 AM
To: Alex Weatherly <alexweatherly@callisontighe.com>
Subject: Jane's art work

Sent from my Verizon, Samsung Galaxy smartphone



Baskin 0254

Mary Johnson

From: Alex Weatherly
Sent: Tuesday, November 03, 2020 9:52 AM
To: Mary Johnson
Subject: FW: Jane's art work
Attachments: Resized_20201016_112755.jpg

From: michele <michele@mdmoseley.com>
Sent: Friday, October 16, 2020 12:14 PM
To: Alex Weatherly <alexweatherly@callisontighe.com>
Subject: Jane's art work

Sent from my Verizon, Samsung Galaxy smartphone



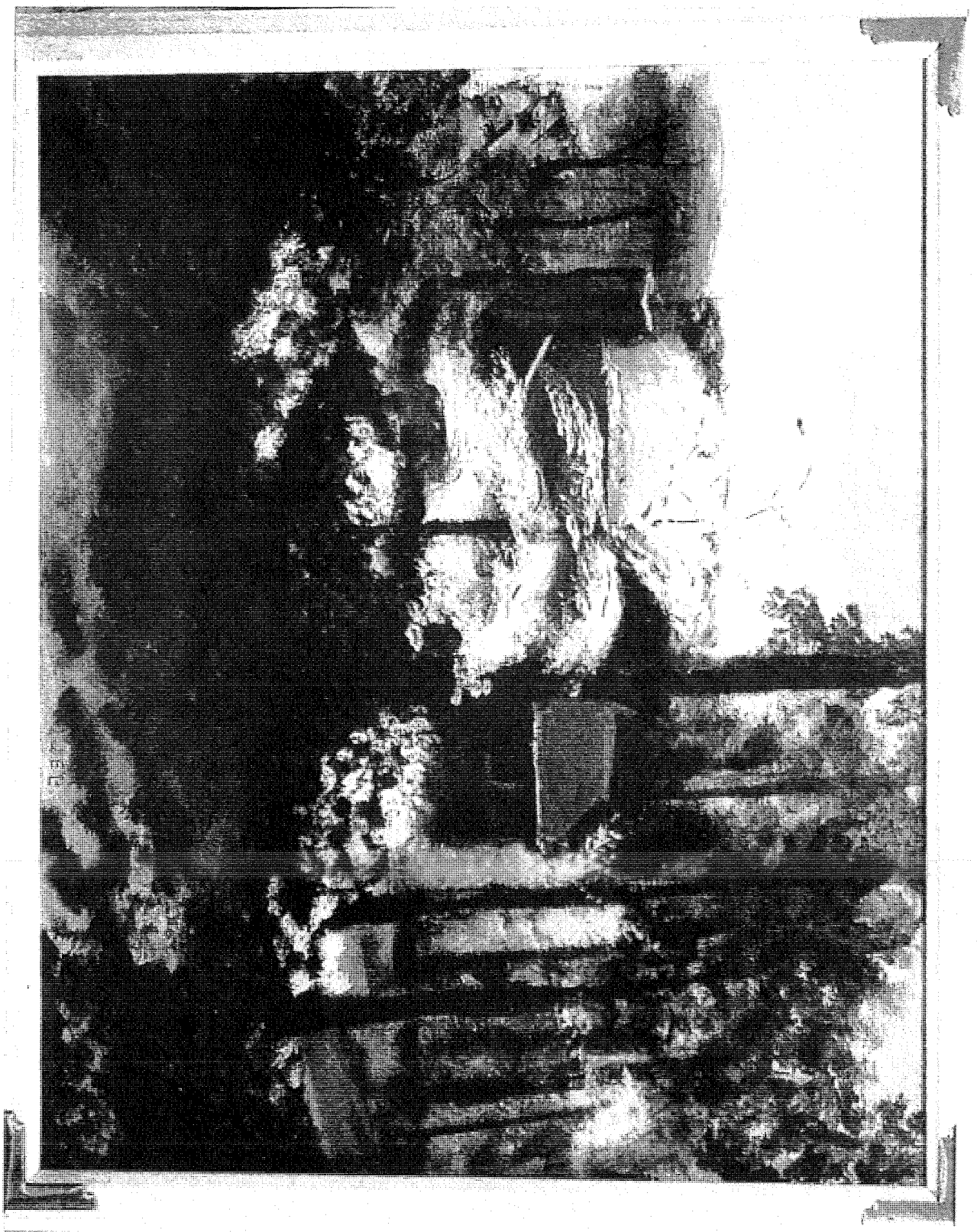
Baskin 0256

Mary Johnson

From:	Alex Weatherly
Sent:	Tuesday, November 03, 2020 9:52 AM
To:	Mary Johnson
Subject:	FW: Poems
Attachments:	Resized_20201016_120649001.jpg

From: michele <michele@mdmoseley.com>
Sent: Friday, October 16, 2020 12:15 PM
To: Alex Weatherly <alexweatherly@callisontighe.com>
Subject: Poems

Sent from my Verizon, Samsung Galaxy smartphone



Baskin 0258

Mary Johnson

From:	Alex Weatherly
Sent:	Tuesday, November 03, 2020 9:52 AM
To:	Mary Johnson
Subject:	FW: Poems
Attachments:	Resized_20201016_120514.jpg

From: michele <michele@mdmoseley.com>
Sent: Friday, October 16, 2020 12:15 PM
To: Alex Weatherly <alexweatherly@callisontighe.com>
Subject: Poems

Sent from my Verizon, Samsung Galaxy smartphone

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International Standard Book Number: 0-88147-013-9

International Standard Serial Number: 0734-5135

Baskin 0260

Mary Johnson

From:	Alex Weatherly
Sent:	Tuesday, November 03, 2020 9:52 AM
To:	Mary Johnson
Subject:	FW: Poems
Attachments:	Resized_20201016_120822.jpg

From: michele <michele@mdmoseley.com>
Sent: Friday, October 16, 2020 12:16 PM
To: Alex Weatherly <alexweatherly@callisontighe.com>
Subject: Poems

Sent from my Verizon, Samsung Galaxy smartphone

Baskin 0262

A DAY TO REMEMBER

It was a wonderful day in so many ~~days~~ ways.
My friend and I went to Sunday school
and said our own little prayers knowing
God would listen and care.

Oh, God, create that day again when I talked
the whole day long without any trouble all
on my own.

His answer came in a time of need. It was as
though we were being freed.

Every word I said came out clear and strong.
Nothing I tried to say came out wrong.

This we will remember till we die — the day
God took the tear from my eye.

We thank you, God, for that wonderful day.
Since I have a speech defect — that you
sent away for a short time that day.

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International Standard Book Number: 0-88147-006-6

International Standard Serial Number: 0734-5135

Baskin 0263

Mary Johnson

From:	Alex Weatherly
Sent:	Tuesday, November 03, 2020 9:52 AM
To:	Mary Johnson
Subject:	FW: Poems
Attachments:	Resized_20201016_120636.jpg

From: michele <michele@mdmoseley.com>
Sent: Friday, October 16, 2020 12:16 PM
To: Alex Weatherly <alexweatherly@callisontighe.com>
Subject: Poems

Sent from my Verizon, Samsung Galaxy smartphone

WHY DON'T PEOPLE CARE?

The poor stray animals roam the street
Longing for rest and food to eat.

They seek shelter in some dark hole,
To protect them from the winter's cold.

Their owners have let them run loose day and night,
'Tis no wonder they often fight.

Soon they, too, end up
With litters of kittens or pups.

It's hard for the little ones to survive.
They need their mothers' milk to stay alive.

But often the mothers are killed by a car
As they roam near and far.

At first the little ones romp and play
And don't worry about each day.

Later they realize their mothers
Have gone and now they are left alone.

Like their mothers before them they roam the street,
Longing for rest and food to eat.

Jane E. Baskin

Baskin 0265

Mary Johnson

From: Alex Weatherly
Sent: Tuesday, November 03, 2020 9:53 AM
To: Mary Johnson
Subject: FW: Poems
Attachments: 20201016_1207551.jpg

From: michele <michele@mdmoseley.com>
Sent: Friday, October 16, 2020 12:16 PM
To: Alex Weatherly <alexweatherly@callisontighe.com>
Subject: Poems

Sent from my Verizon, Samsung Galaxy smartphone

THE LIGHT OF JESUS

There's the light of Jesus in my heart
And I have a promise we'll never part.

He lights up my days and warms my nights
Whether the skies are cold or bright.

He's always in my life.

If I get discouraged, I "switch Him on."
He always shines because He's there in
my heart and on my mind.

Just open up your heart, my friend,
Let the blessed Light of Jesus shine in,
His sacred promise will never end.

Jane E. Baskin

Baskin 0267

Mary Johnson

From:	Alex Weatherly
Sent:	Tuesday, November 03, 2020 9:53 AM
To:	Mary Johnson
Subject:	FW: Poems
Attachments:	Resized_20201016_120545.jpg

From: michele <michele@mdmoseley.com>
Sent: Friday, October 16, 2020 12:18 PM
To: Alex Weatherly <alexweatherly@callisontighe.com>
Subject: Poems

Sent from my Verizon, Samsung Galaxy smartphone

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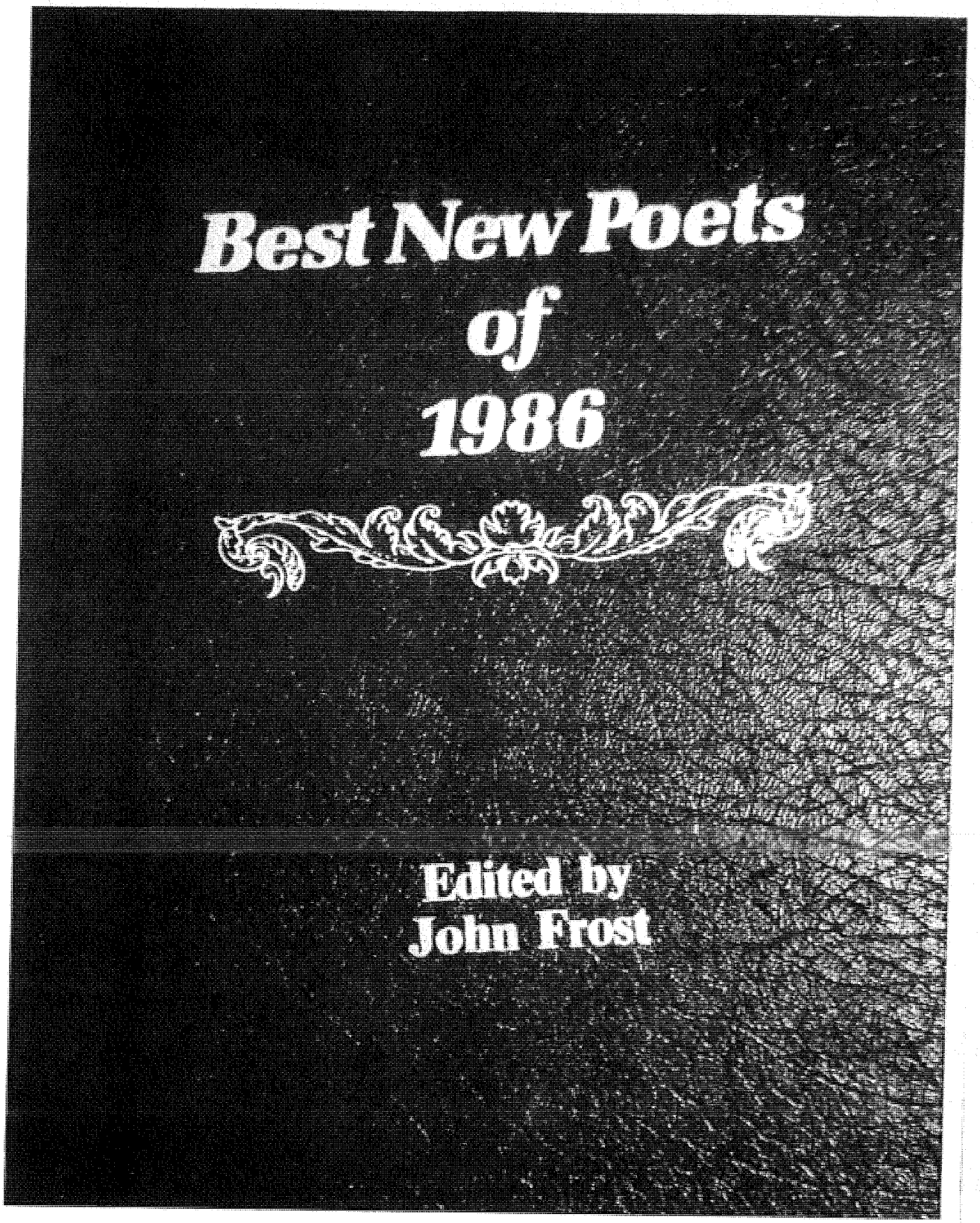
Baskin 0269

Mary Johnson

From:	Alex Weatherly
Sent:	Tuesday, November 03, 2020 9:53 AM
To:	Mary Johnson
Subject:	FW: Poems
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From: michele <michele@mdmoseley.com>
Sent: Friday, October 16, 2020 12:16 PM
To: Alex Weatherly <alexweatherly@callisontighe.com>
Subject: Poems

Sent from my Verizon, Samsung Galaxy smartphone



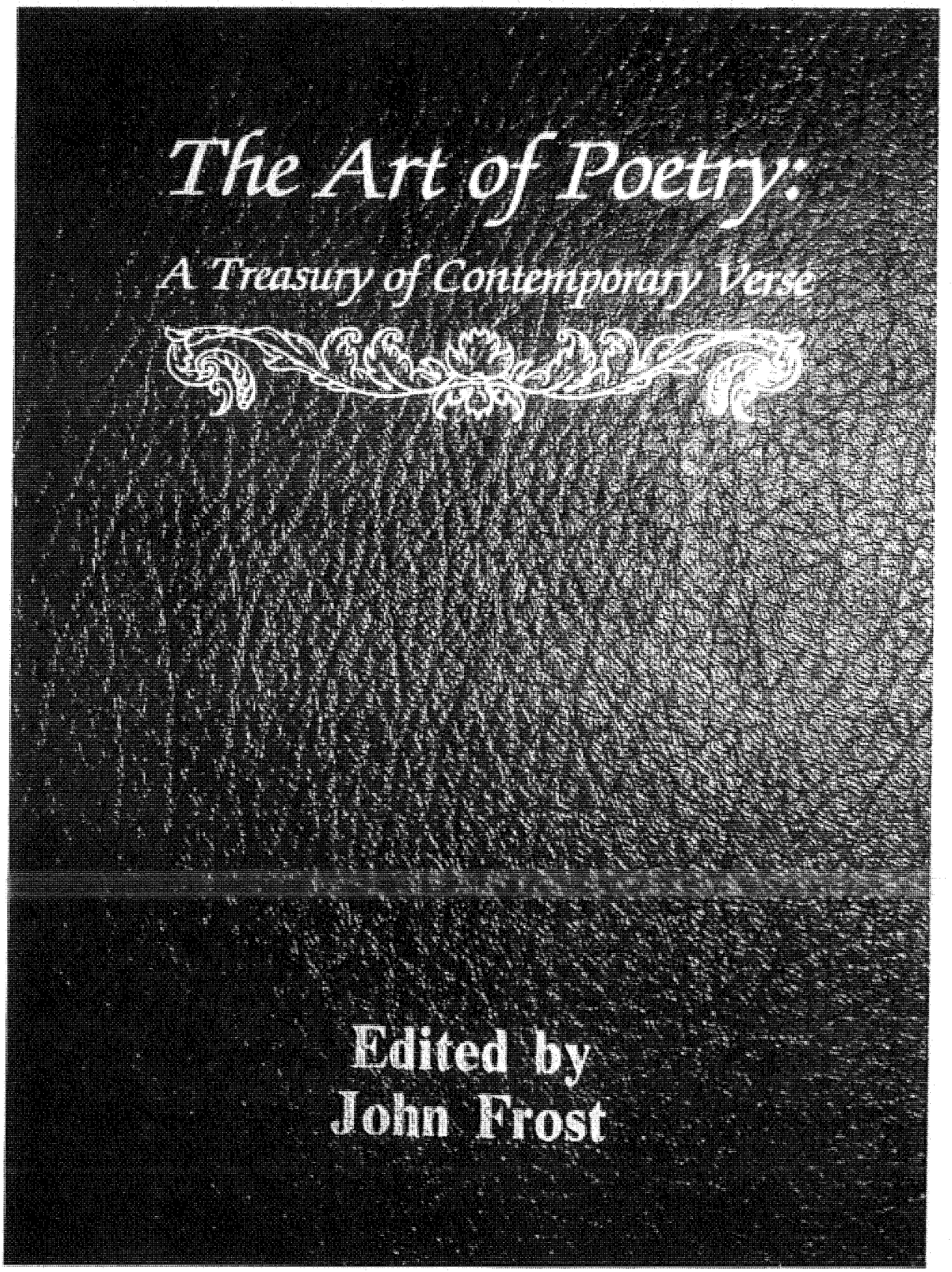
Baskin 0271

Mary Johnson

From:	Alex Weatherly
Sent:	Tuesday, November 03, 2020 9:53 AM
To:	Mary Johnson
Subject:	FW: Poems
Attachments:	Resized_20201016_120702.jpg

From: michele <michele@mdmoseley.com>
Sent: Friday, October 16, 2020 12:19 PM
To: Alex Weatherly <alexweatherly@callisontighe.com>
Subject: Poems

Sent from my Verizon, Samsung Galaxy smartphone


The Art of Poetry:
A Treasury of Contemporary Verse
Edited by
John Frost

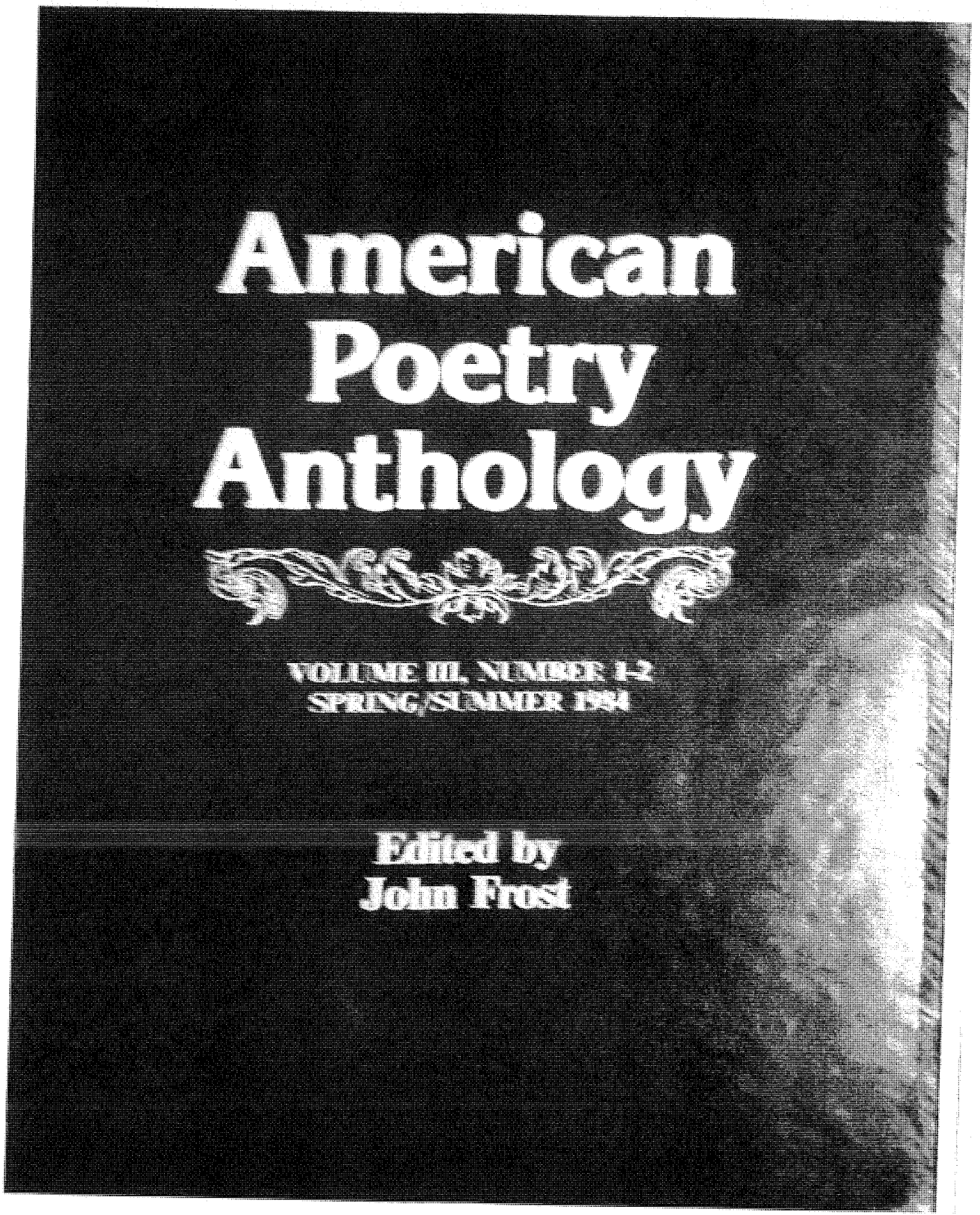
Baskin 0273

Mary Johnson

From:	Alex Weatherly
Sent:	Tuesday, November 03, 2020 9:53 AM
To:	Mary Johnson
Subject:	FW: Poems
Attachments:	Resized_20201016_120111.jpg

From: michele <michele@mdmoseley.com>
Sent: Friday, October 16, 2020 12:19 PM
To: Alex Weatherly <alexweatherly@callisontighe.com>
Subject: Poems

Sent from my Verizon, Samsung Galaxy smartphone


American
Poetry
Anthology
VOLUME III, NUMBER 1-2
SPRING/SUMMER 1984
Edited by
John Frost

Baskin 0275

CALLISON TIGHE

October 16, 2020

EXHIBIT NO. #10
WITNESS: [signature]
DATE 11-4-2020
THOMPSON COURT REPORTING INC.

The Honorable Amy McCulloch
Richland County Probate Judge
Richland County Judicial Center
1701 Main Street
2nd Floor Suite 207
Columbia, South Carolina 29201

Re: Jane E. Baskin Trust vs, William B. Walkup
Our File No. 6660.002

Dear Judge McCulloch:

Per your request during our meeting yesterday, I have met with Ms. Baskin in person to obtain a list of the items which have not been provided by the Trustee which Ms. Baskin would like to have paid for by the Trust.

Enclosed is her letter to the Court outlining all of the things that she needs and wants together with her explanation of the reasons why.

The last item included in the letter refers to a renovation project she would like to have funded by the Trust in order that she may safely live in her home and not pay rent to someone else. She especially resents having to live in and pay rent to an apartment complex owned by Mr. Walkup. I have enclosed an outline of the estimated costs for the project. We have been in discussions with the trustee, through his prior attorney, for over two years to try to get this started but to no avail. While this may seem like a substantial expenditure, the cost can easily be recovered in just under three years through the savings in rent.

Ms. Baskin has even offered to allow the cost of the project to be treated as a loan to her from the trust (rather than a principal distribution) that would be secured by a mortgage on her residence (which is NOT a trust asset) and repaid by her through mortgage payments to the trust rather than rent payments to Mr. Walkup. This way, the trust could be assured that it would recoup the money at some point in the future, and the remainder beneficiaries would lose nothing.

We stand ready to have Ms. Baskin available to appear before the Court to explain the reasons for her requests.

Thank you for your consideration of Ms. Baskin's requests.

Yours sincerely,

W. Alex Weatherly, Jr.

EXHIBIT
34
exhibitsticker.com

WAWjr/mgj
Enclosure

Cost Projections
For Rennovation and Upfitting
316 Summerlea Drive, Columbia, SC

Vendor/ContractorItem	Item /Description	Cost Estimate
Classic Systems	Mold Removal	500.00
Clarks Termite & Pest Control	Termite Treatment & Damage Repair	1,425.00
Herbert Heating & Air	HVAC System Replacement	8,465.00
Callahan Enterprises	Renovation Project to refit house for Handicap Occupancy to include: • Replace and bathroom to include handicap access fixtures (grab bars, etc.) • Replace bedroom, hall, kitchen flooring • Replace windows as needed • Relocate plumbing and wiring to allow for handicap access to switchs, outlets, etc. • Expand and refit doorways and hallways for wheelchair access	20,000.00
	Total Estimated Costs of Rennovation Project	30,390.00

Walkup 00064

October 16, 2020

The Honorable Amy McCulloch
Richland County Probate Judge
Richland County Judicial Center
1701 Main Street
2nd Floor Suite 207
Columbia, South Carolina 29201

Re: Jane E. Baskin Trust vs, William B. Walkup
Our File No. 6660.002

Dear Judge McCulloch:

My attorneys have asked me to write you to explain what I would like to receive from the Trust that I am not getting now.

First, I would like to be able to handle my own expenses. I have my own bank accounts that I keep up with each month. The statements come to me and I review them, including both bank accounts and my Visa account. I do not need William to handle these for me.

I think a budget of $6,500 a month would be enough for me to take care of what I need on a regular basis. Here is the budget we asked William to provide us with over a year ago:

Description	Amount
Caregiving	$4,700.00
Rent	$1,200.00
Electricity	$ 100.00
Water	$ 30.00
Cable	$ 60.00
Cell Phone	$ 50.00
Pharmacy	$ 122.00
Miscellaneous	$ 238.00
Total	$6,500.00

I would like for the trust to pay the $6,500 amount directly to me each month and then let me decide which vendors and caregivers to use.

Specific additional items that I would like to have the trust pay for are:

- A food budget which would allow me to buy decent food, including necessary supplements like "Boost". Until now I have had to buy these with my own money or rely on friends to buy them for me.
- New hand towels that I use as napkins when I eat to cover my clothing.

- Painting supplies (I have enclosed a few examples of my painting and poetry to demonstrate that I actually do paint and write poetry.)
- Veterinary Care for my dog, Lambchop.
- A true wheelchair (not the transport chair I have currently been provided).
- A Keurig coffee maker
- A new blender to make healthy smoothies
- A new set of pots and pans for cooking.
- Modified spoons and other utensils which are designed to make them easier to be held by handicapped persons.
- New Tupperware containers to properly store food.
- A new basket for my walker.
- New shoes, and other clothing items.

I do not want William Walkup to have the ability to tell me how to spend every dime. I would prefer that he not handle my money at all.

My money issues with William started before my father passed away. The first Will that William Walkup had drawn up for my father did not have me in it at all. I found out about this when I asked my father if I could have my good friend, Pete, read over the Will. Pete reviewed the Will and told me I was not in it. He told me to take it to my father immediately. I told my father about it while he was dying in the hospital and my father called William Walkup and Ben Boyd up to the hospital and demanded he put me in the Will. He was so mad. William and Ben ran out of the hospital and returned an hour later with a revised version with me included. My father passed away 9 days later.

After my father passed William brought me my insurance check for $5,000. He said he wanted to keep the whole check, but I told him no. He made me give him the check and only gave me $2000. Later I asked for the rest of it and he said I would not be able to handle it and refused.

After my father passed away, William told me I would receive reports on my accounts 4 times a year. I only received 2 reports from him. When I asked him about the reports, he refused to give me reports on my accounts. He said I didn't need to know.

I also had problems getting my grass cut because the people William hired kept quitting and then I had to get people from the church to do it.

In 2003 I had my neck surgery and I was receiving my annuity check of $369 each month, William told me he was going to start giving it to my caregiver, Louise, instead to help with my care from May until October. After that I never saw my annuity money again until October 2018. He writes a check to me for it instead of actually giving me the annuity check, even though it is my money. On the tax form it says I'm getting more money than what I receive so I don't know where the rest is going.

After my neck surgery in 2003 my doctors (2) approved me to drive. William sent a threatening letter to Dr. Henderson saying he was going to sue Dr. Henderson if he let me drive and I ever caused an accident. So shortly after that I did not drive, and William forced me to sell my car and of course I did not get the money for it.

In December 2016 I hired Alex Weatherly to help me with my problems with William. Not long after that, William took away my monthly $120 which made my budget really tight because I was only getting my Social Security money of $475 a month. I felt that if I opposed him, he would take my money away which is what he did. He finally started giving it back to me in October 2017.

I had an awning over the front porch and a storm came and it was hanging down on the front steps and William said he would come and take care of it but after 2 months my neighbor helped me take it down.

I had 3 dishwashers within 8 months. He kept bringing old used dishwashers. The same with the dryer – 2 dryers and finally I got a new one. He brought me a used washer that had **live bugs** in it and told me to just put Clorox in it to kill them.

I needed a new lift chair after the one my friend, Michele Moseley, brought for me finally gave out. It took William 2 weeks to purchase a replacement. Of course, he bought one which was really cheap. For 2 weeks until it was finally shipped, Michele had to come and help me up out of the broken chair at 5 pm to go to the bathroom.

One time when I fell on the floor during the night, I called William for help. He was at the beach and he told me to get a pillow and sleep on the floor. I had to figure out how to get up or stay on the floor. Thank God I was able to figure out how to get up.

After months of arguing with William over who my caregivers should be, because many of the ones he chose would cancel at the last minute or just not show up, He finally asked me to find someone to help with my caregiving on weekends. I chose Michele Moseley and he refused to pay her. He says if I want to hire her I have to pay for her out of my money.

I do not have money to buy clothes or shoes, so others have purchased them for me with their money.

He would not let me buy another mattress for my bed unless I agreed to go into a nursing home. After he had hired a temporary caregiver, Jada, to help me get ready for Sunday morning church, Jada told William I had a bed sore on my bottom which was not true. Jenny, my regular care giver, told William there was not a bed sore but that if there was anything on my bottom it would be from the springs in my mattress that were bad. So, he finally agreed to let me get a new mattress. William and Celeste (his secretary) came over to measure for the mattress, but I told them I wanted to pick it out. I knew if William did it, it would be very cheap. So, after much arguing with him, he finally let me pick out my own mattress. I still need a new mattress for my other day bed.

I told William rust from the washing machine was getting on my clothes and he said I could buy a new one as long as it was cheap. I chose the one I wanted to get, and he didn't like it.

Every year I get money for Christmas and money for my birthday. I started out getting $300 for Christmas and $200 for my birthday. Now,sometimes I have trouble getting it. This year it took 2 weeks of asking to get it. I finally had to write a letter to get it.

My uncle gave me a new ceiling fan and William would not pay to have it put up. He said it would cost too much.

My window unit in my room died which was the only way I can heat and cool my room. William refused to buy me another one because he wasn't going to pay for it and told me to just use fans. Finally, a

friend/deacon from my church bought one and came and installed it for me as well as hanging my ceiling fan for me.

William informed me that I would have to move out of my house due to the insurance and electrical being too high. I did not want to move but felt I had no choice. He forced me to give up my turtle I had for years and my cat. I refused to give up my dog, Lambchop. He made me give up all my belongings except for the few things I have at the apartment. This was heartbreaking for me.

When I moved into the apartment, I did not have a phone or any communication for 2 weeks.

He told me I had to sell my house because he said the insurance was $3000 and I felt I was forced into selling it. He had a contract on it, but it fell through. Michele Moseley told me I did not have to sell it because it was my choice not William's. I have never agreed to sell the home since then and that is where I want to live.

October 2017 William forced me to start paying for my house expenses (house insurance $72/month, electric, property taxes $500) with my Social Security money $475 and $120 which he just started giving to me again. Michele Moseley has been helping me pay for the house insurance monthly.

About that time, I received a $13,600 check for a piece of land I inherited from another relative (that was not part of the trust) that was sold, and I asked William to put it in one of the accounts in the trust until I needed it. I wanted it to do improvements on my house. When I asked William for it, he told me he already spent it on my care which he did not have my permission to do.

William refused to properly replace my heating and air system and duct work at the house. He told me he had already replaced it, but I found out he did not. I wanted to use my $13,600 toward the HVAC replacement but he said he spent that money on my care. Because these repairs were not properly made when needed, additional damage has now been done to my house. I think William should have to pay for all of this. I want my house fixed up so I can live in it and not pay rent to William or one of his companies.

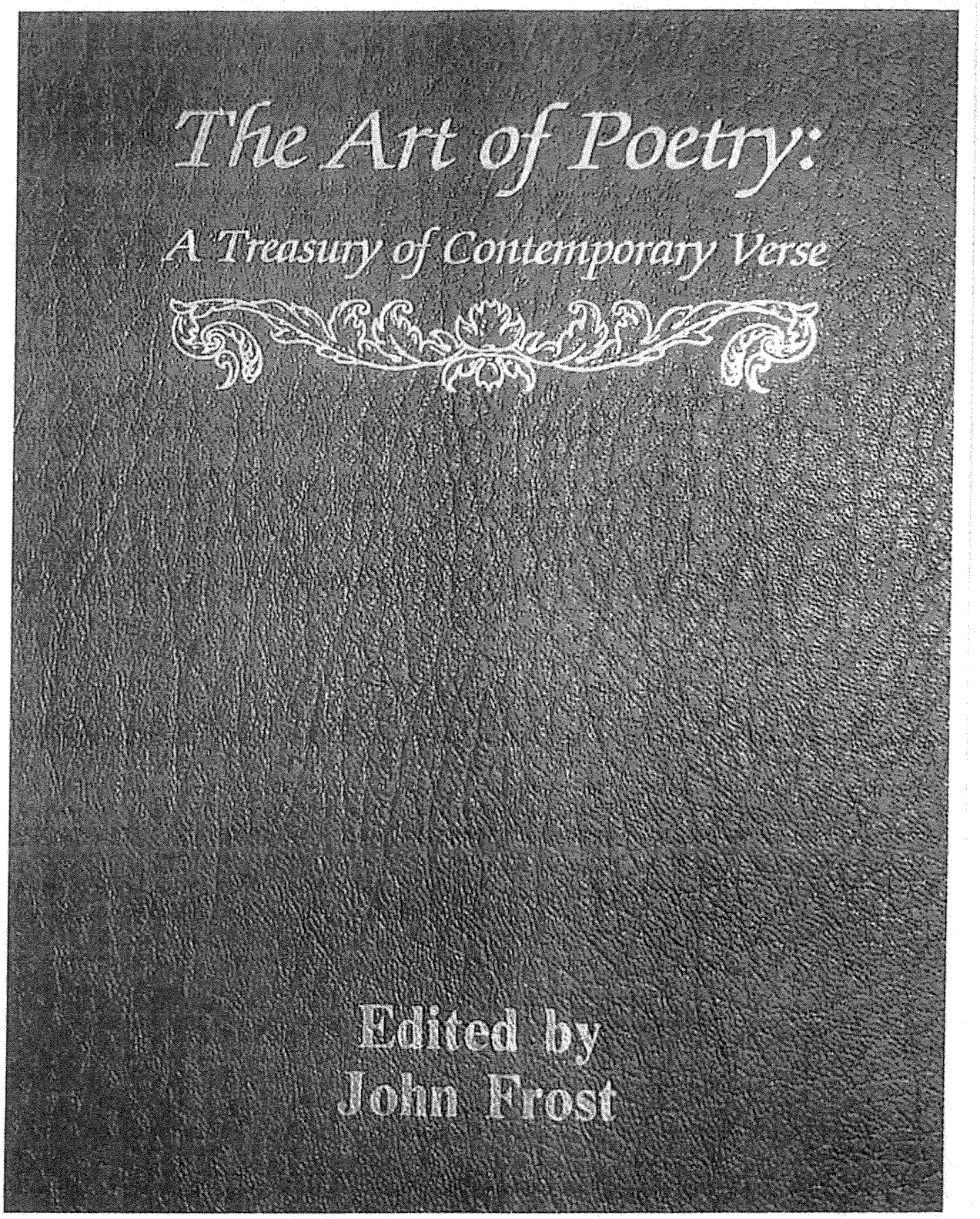
In 2017 William tried to force me to go into a nursing home thru many different ways and tried to get rid of my dog. I have always worried about William coming in my apartment when I was not home and doing something to my dog because he has a key. He knows he can get to me emotionally through my dog, so I am always afraid. He has always controlled me through my money and my pets. I'm tired of living like this and would like to have him removed as trustee.

Sincerely,

Jane E. Baskin

Jane E. Baskin

Walkup 00068



Walkup 00069

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Walkup 00070

WHY DON'T PEOPLE CARE?

The poor stray animals roam the street
Longing for rest and food to eat.

They seek shelter in some dark hole,
To protect them from the winter's cold.

Their owners have let them run loose day and night,
'Tis no wonder they often fight.

Soon they, too, end up
With litters of kittens or pups.

It's hard for the little ones to survive.
They need their mothers' milk to stay alive.

But often the mothers are killed by a car
As they roam near and far.

At first the little ones romp and play
And don't worry about each day.

Later they realize their mothers
Have gone and now they are left alone.

Like their mothers before them they roam the street,
Longing for rest and food to eat.

Jane E. Baskin

Walkup 00071

A DAY TO REMEMBER

It was a wonderful day in so many days.
My friend and I went to Sunday school
and said our own little prayers knowing
God would listen and care.

Oh, God, create that day again when I talked
the whole day long without any trouble all
on my own.

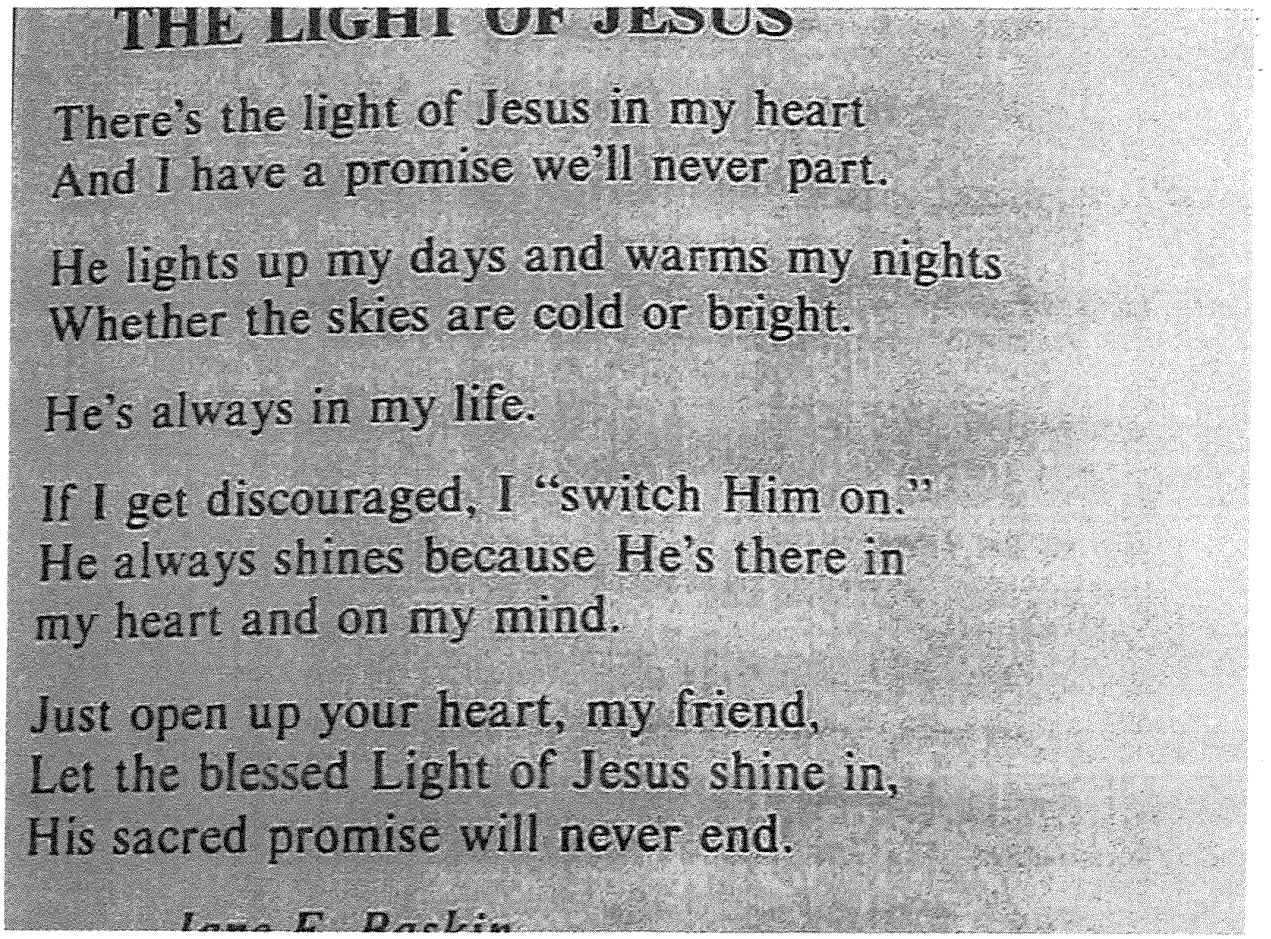
His answer came in a time of need. It was as
though we were being freed.

Every word I said came out clear and strong.
Nothing I tried to say came out wrong.

This we will remember till we die — the day
God took the tear from my eye.

We thank you, God, for that wonderful day.
Since I have a speech defect — that you
sent away for a short time that day.

Walkup 00072



THE LIGHT OF JESUS

There's the light of Jesus in my heart
And I have a promise we'll never part.

He lights up my days and warms my nights
Whether the skies are cold or bright.

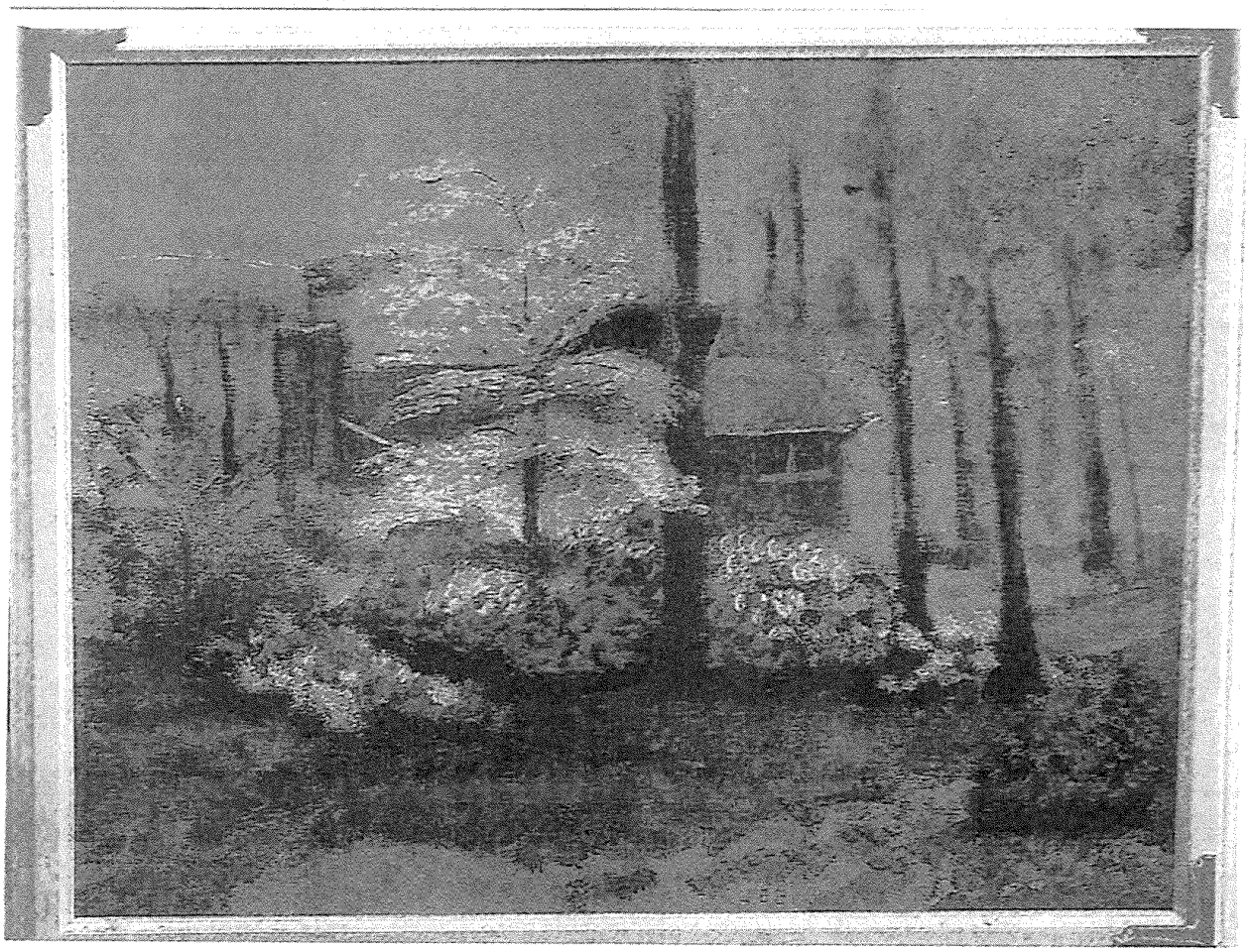
He's always in my life.

If I get discouraged, I "switch Him on."
He always shines because He's there in
my heart and on my mind.

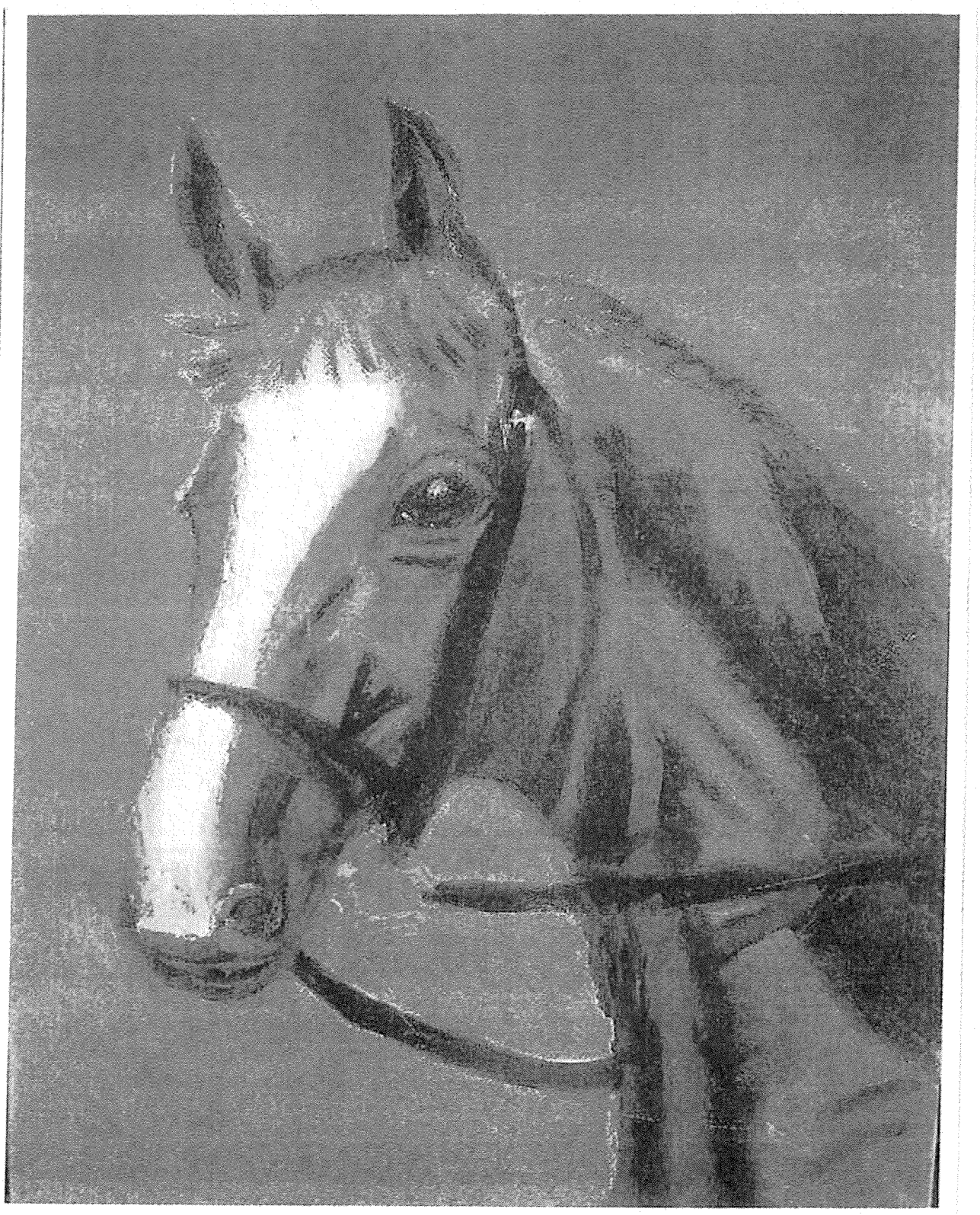
Just open up your heart, my friend,
Let the blessed Light of Jesus shine in,
His sacred promise will never end.

Jane E. Baskin

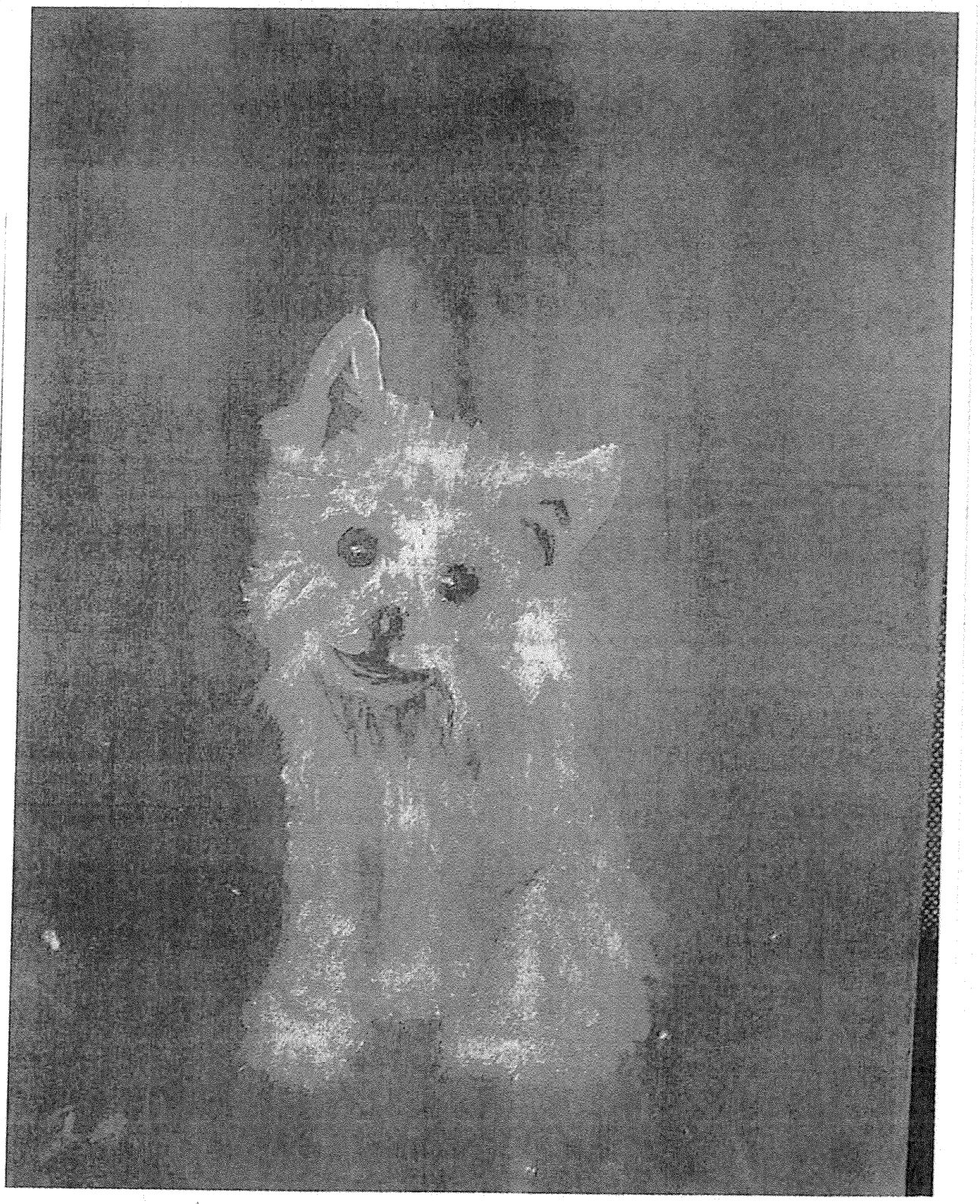
Walkup 00073



Walkup 00074



Walkup 00075



Walkup 00076

CALLISON TIGHE

October 16, 2020

The Honorable Amy McCulloch
Richland County Probate Judge
Richland County Judicial Center
1701 Main Street
2nd Floor Suite 207
Columbia, South Carolina 29201

Re: Jane E. Baskin Trust vs, William B. Walkup
Our File No. 6660.002

Dear Judge McCulloch:

One item that was omitted from Ms. Baskin's letter that she wanted me to make sure the court was aware of is that she would like the Trust to purchase a stationary exercise bicycle for her to ride at home. Please add this to the list included in her letter which we sent on Friday.

Thank you for your consideration of Ms. Baskin's requests.

Yours sincerely,

W. Alex Weatherly, Jr.

WAWjr/tsl

SOWELL + DuRANT

Counselors at Law

October 21, 2020

VIA EMAIL
The Honorable Amy McCulloch
Richland County Probate Judge
Richland County Judicial Center
1701 Main Street
2nd Floor, Suite 207
Columbia, SC 29201
MCCULLOCH.AMY@richlandcountysc.gov

Re: Jane E. Baskin v. William B. Walkup
Probate Case No. 2020-GC-40-72
Our File: 8050/1501

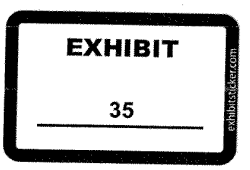
Dear Judge McCulloch,

We have spoken with Mr. Walkup about your two questions. The first question is "why Mr. Walkup moved Ms. Baskin out of her house?" The second question is "what can Mr. Walkup do to get her moved back in?" I will answer for Mr. Walkup, in turn.

First, Bill Walkup believed that Jane Baskin needed assisted living. This belief was based on reports of numerous falls of Ms. Baskin, along with reports from her former neighbor and then POA, Kathy Parr, and Jane's closest friend and cousin, Anne Webster. In addition to then POA and cousin, Mr. Walkup heard from Ms. Baskin's childhood friend and his sister, Dan Horne and Bonnie Page, respectively, who informed Ms. Baskin that she needed to move and have more help.

Mr. Walkup repeatedly heard that Ms. Baskin was hiding her falls from Mr. Walkup because she knew that her family and friends voiced their concern that she needed assisted living. Moreover, the house is on a steep, slanted hill, subjecting Ms. Baskin to numerous falls. The lot is so steeply graded that the top of the roof is below the grade of the street. Moreover, the steps out of the back door are about 10 feet down to the ground. Ms. Baskin fell on the concrete trying to climb up the drive to get to the mailbox. Quite simply, the house is not disabled-friendly. The utility costs at the house ran as high as $400, plus water, while at the apartment, the utilities ran about $85 and included water.

Ms. Baskin moved near Mr. Walkup to an apartment, which is less than 100 yards away from Mr. Walkup's office. In her new apartment, Mr. Walkup, his family, and staff could better keep a watch on her needs. The apartment is certified for the disabled. While she has been living in the apartment, Mr. Walkup and his staff have been able to regularly check on her. For example, Mr. Walkup's daughter has found Ms. Baskin with several bathroom accidents and was then able to help her change clothes and clean soiled clothes. Moreover, her neighbors have given Mr. Walkup similar reports and noted numerous falls.



BESS J. DuRANT
Member

sowelldurant.com
803.722.1100

803-722-1102 (direct)
bdurant@sowelldurant.com

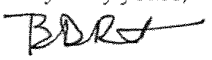
1325 Park Street, Suite 100
Columbia, SC 29201

Second, as for the costs associated with the move, the house would need to be upgraded to accommodate her disabilities. For instance, there are two levels within the house that she has had trouble negotiating and causing her to fall. There is no handicapped toilet or bathroom. Her HVAC was installed 3 years before she moved out and was working perfectly when she left in July 2015. Mr. Walkup believes the fix needed is to connect the gas line to the new furnace. But he's also received quotes secured by Ms. Moseley, Ms. Baskin's current POA, that are approximately $8,500 or $14,000 to replace the entire HVAC.

Finally, we have reviewed the letter that Ms. Baskin sent to the Court on Friday, October 16. Clearly, we disagree and do not want to engage in any yin and yang with opposing counsel, but we believe the Court is not receiving an adequate picture of reality. To that end, we're enclosing (1) an email from Anne Webster to Alex Weatherly and Bill Walkup, dated March 8, 2017, (2) an email from Bill Walkup to Alex Weatherly, dated March 3, 2017, and (3) an email from Katherine Parr, Ms. Baskin's former POA, to Alex Weatherly, dated March 10, 2017. These communications give just a slight flavor of what's really going on.

Thank you to the Court for its consideration.

Very truly yours,



Bess J. DuRant

BJD:mvg

Enclosures

cc: Rick Detwiler

Subject: Fwd: Jane Baskin
From: katherine parr <parrspictureframing@gmail.com>
Date: 4/18/2017 3:59 PM
To: bill@walkup.biz

---------- Forwarded message ----------
From: katherine parr <parrspictureframing@gmail.com>
Date: Fri, 10 Mar 2017 09:38:46 -0800
Subject: Jane Baskin
To: alexweatherly@callisontighe.com

I am writing to say I have the same concerns for Jane's well being as her cousin, Anne Webster.
I understand you have talked with her.
Of course, we all want the best for Jane, but feel she doesn't always want what's best for herself. Or doesn't realize what's best for her...
I understand why she wants to stay at home with her dog, and if possible, that would be great.
We have long felt she requires more assistance than she receives. She has fallen so many times it's a wonder she hasn't been seriously hurt.
As far as the financial aspect, Jane has no real concept and doesn't think long-term.
I don't know her cousin William but understand he took on quite a responsibility when he promised Jane's parents he would take care of her.
I would love to be able to do more for her but there are too many miles between us.
To get a better idea of Jane's situation, go to her home, pick her up and take her out shopping and then maybe to the Lizard's Thicket. She always enjoys that!
Please call and I will be happy to speak with you and answer any questions.
Thank you,
Katherine Parr former POA

336-656-3023

This email has been checked for viruses by AVG.
http://www.avg.com

Jane Baskin To Alex 3/3/17 from Bill W.

Dear Alex, I went to see Jane to confirm the statements you told me she had made about me. She has confirmed to me what you told me she had said. She absolutely lied to you with the three statements she made to you which is her way of discrediting me so that she can avoid the great need to move to an assisted living facility that she so greatly needs. Unfortunately those facilities require you to be able to care for your dog which she can not. The first statement she made was that I had removed things from her apartment. That is total lie. When I asked her what I took she could tell me nothing and had no answer. When I asked further she said some things had been missing but could not name anything. And there are many people who come often to her apartment that could have taken something but she could not mention any item. It was totally a fabrication to try to make her case that I am a bad person. Now think about it Alex and be logical. Why would I want or need to steal anything from her. I have been deeply involved in my church and have held many capacities from chairman of the Board of Trustees, Chairman of the Administrative Committee, Chr. of the finance committee. I also have managed the church Trust funds for 22 years at no cost to the church. During that time our Trust funds have grown from $600,000 to $4,150,000. These things say a lot about the trust that has been placed in me as an honest person who tries to live a Christian life.You can talk to our minister at Shandon United Methodist if you need a character reference.

She also told you that had had made her walk and caused her to hurt her foot. That is totally false. On Feb 19th she fell in her utility room early in the morning and could not get up. she called the care giver who came from Eau Clare to get her up and she has verified that Jane hurt her toe in that fall. Sometime about a week later I went to check on Jane and asked her to show me her mobility by getting up from the sofa and walking with her walker. In a very labored process she did as witnessed by her care giver and I. She took about 8 minutes to get up and move 6 feet. She did not mention the toe at any time.

You told me she said I was mean to her. Totally false and when I asked her to be specific she could say nothing.

Also tell me what she told you about the water leak in her apartment. You asked me about that. Tell me the specific details of what she said about that.

Alex, you are believing what you are told and don't have a way of verifying that the information is false.

Please respond as soon as possible. I am responsible for seeing that she gets the care she needs and she can not continue to fall and be injured. Her other family members and friends agree that she needs to be in assisted living. Of course she has done her best to tell Pat Watson all the bad she can think of about me and Pat has never discussed that with me. My daughter gives her extra care and neighbors have done a lot. One neighbor who has moved did an incredible amount of visiting her 4 or 5 times a day, fixing meals, walking the dog, picking her up from falls. She has given my daughter numerous calls and reports about her

difficulties and falls.

Thanks for your efforts to understand this situation and anything you can do to help me get the care she so greatly needs. Bill Walkup

Teresa S. Laverne

From: Alex Weatherly
Sent: Wednesday, March 08, 2017 8:01 PM
To: Teresa S. Laverne
Subject: FW: proposed email

Please print.

From: Anne Webster [mailto:aweb44etal@triad.rr.com]
Sent: Wednesday, March 08, 2017 6:12 PM
To: Bill@Walkup.biz; Alex Weatherly <AlexWeatherly@callisontighe.com>
Subject: proposed email

I talked with you by phone last week about my great concern that Jane's mobility issues now require that she be in an assisted living facility for her own safety and that her inability to handle money wisely in the past (amassing a $15,000 debt and other smaller ones since then) make having a money manager mandatory. As her cousin who has driven from my home in Winston-Salem to Columbia to get her and then spent two weeks entertaining her at my home twice yearly, I feel I have ample experience to address her physical issues. Since our conversation, I have had a long discussion with Jane about several of the charges she made to you about Bill Walkup's treatment of her and that you communicated to him.

1. That Bill has taken some items from her apartment: When I asked her specifically what was missing, the only thing she could name is a COPY of a check from a land sale that she had turned over to Walkup's assistant Celeste and that is currently represented in his records. Jane "remembered" that she and Pat Watson had made a copy of that check before turning it over and that she had put that copy in a certain drawer. That copy is now missing, and she has jumped to the conclusion that Bill went into her apartment when she wasn't there and took the copy. When I reminded her that she had told me that her cousin Steve took the check to her and then went to Bill's office with her to give him the check, she remembered that this is the way it occurred. It is thoroughly plausible that the copy never existed but certainly ridiculous that a copy of the check would be taken by Bill or any other person. There was NO other item missing from her apartment.

2. That she once had two inches of standing water in her apartment that could lead to mold: Jane laughed at this and said that you, Alex, had got this wrong. She told you about a leak that happened in the apartment above and that resulted in some water that leaked through her kitchen ceiling and down a ceiling light fixture onto her carpet. She told me that she called the apartment manager, who quickly sent maintenance workers to vacuum up the water and set up fans to help dry the area. The 2" of standing water were never in Jane's apartment, nor was there any delay by the maintenance workers in addressing this issue.

3. That Bill hurt her toe while taking her out to the car: Jane originally injured her foot when she fell in her apartment one night, requiring her to call Sheila, who helps her several hours a day, to drive over and get Jane back on her feet. While Jane was immediately aware that she had injured her foot, she did not think it required a medical visit. Several days later she noticed that her toe was hurting and that it was bruised. The first time Jane told me about Bill's hurting her toe, she said that he dragged her out to the car with Sheila watching. Since then I have heard from Bill that both he and Sheila got Jane seated on her walker and rolled her out to the car. She admitted to me that she didn't tell Bill about the fall or the injury that resulted (she never wants him to know she has fallen again, and she obviously had not considered that Sheila would report the incident to Bill) and that he would have no way of knowing about the injury. Bill says that he asked Jane to show him that she could get up from her chair and walk across the floor, and walking may have been painful for her, but that was nothing that she didn't have to do a number of times a day, and it certainly should not support a charge that he injured her.

4. That Bill is mean to her: Over the years Jane has told this tale to everyone she gets to know. She considers it mean that he won't let her have free access to her trust money, but she never tells them about the credit card debt she allowed to grow to $15,000 when she had only $800 per month for discretionary spending or about the other times I have had to bail her out of smaller debt situations. Jane thinks it mean that he stopped her from driving when he felt she was a danger to herself and others. She thinks it mean that told her she needed to clean the clutter from her furniture and floors at a time when "stuff" was piled on all the furniture surfaces and layers of "stuff" covered the floors, leaving only pathways to follow while moving from one room to another. I walked those pathways and even made a special trip to Columbia to try to help her get rid of the mess, only to find that she wouldn't let me get rid of anything but accumulated trash.

Please recognize that when Jane gets terribly upset, she makes charges the way a child does, without realizing that facts will not back her up. Sometimes she has false memories of situations. At other times she lies to support her agenda. That this behavior comes from a person who elicits sympathy because of her physical condition often obfuscates the truth of the issue. People tend to believe her precisely because she is someone they don't suspect of any capability of subterfuge; therefore, she has friends in Columbia and a whole church congregation trying to protect her, this made possible because they know only what she tells them and see no reason to doubt her. Keeping these supporters ignorant of the whole situation has been Jane's m.o. for years. It works well for her, unfortunately.

I have explained to Jane that falsely accusing someone of theft and making unsubstantiated charges seriously damages her own credibility and makes your job as her lawyer more difficult. I want Jane located in a safe environment that will give her the opportunity to pursue her many interests, but I will not support her misrepresenting facts to achieve her goal.

SOWELL + DuRANT

October 29, 2020

VIA EMAIL: MCCULLOCH.AMY@richlandcountysc.gov
The Honorable Amy McCulloch
Richland County Probate Judge
Richland County Judicial Center
1701 Main Street
2nd Floor, Suite 207
Columbia, SC 29201

Re: Jane E. Baskin v. William B. Walkup
Probate Case No. 2020-GC-40-72
Our File: 8050/1501

Dear Judge McCulloch,

On Friday's Zoom meeting, you asked for a budget for Ms. Jane Baskin from our client, William Walkup. Attached is Mr. Walkup's budget.

At the home inspection yesterday, Michelle Nunn asked that we provide her with the budget. Please advise if you have any objection to our sending this document to her (with copy to opposing counsel, of course).

Thank you for your consideration.

Very truly yours,

BDR

Bess J. DuRant

BJD/aak

cc: Rick Detwiler, Esquire

EXHIBIT
36
exhibitsticker.com

BESS J. DuRANT
Member
sowelldurant.com
803.722.1100

803-722-1102 (direct)
bdurant@sowelldurant.com
1325 Park Street, Suite 100
Columbia, SC 29201

10/29/20

Budgets for Jane Baskin.

Jane has an annuity of $385.85 per mo. That I secured for her after her father's death by dealing with the Government Employees Association in Washington for 6 months. He had taken the Maximum annuity for himself at his wife's death just 1 year before his death and so Jane was to get no benefit. But I worked with GEA and got that changed. She also has a social security check that she gets directly for about $400 per mo. So the total of about $786 per mo. is for food and whatever she wants to spend it on. The Trust pays for every other expense. I and her closest family member (Anne Webster), her former POA (Kathy Parr), and her friends have been trying to get her to go to assisted living for years but she refuses. If she would go to assisted living all expenses including food would be covered.

CURRENT BUDGET (based on the records of the Trust expenditures for 2019)

	Per mo.	per year
Care giver Jenny Vega	$3333	$40,000
Medical	$200	$2400
Rent	$850	$10,200
Water	$50	$600
Cable	$30	$360
Electricity	$100	$1200
Phone	$30	$360
Tax on rental house	$25	$300
Insurance for rental house	$33	$400
Birthday and Christmas	$42	$500
Miscellaneous	$400	$4800
Grand total	$5093	$61,120

Jane's condition has deteriorated greatly and she needs to be in assisted living and would get 24/7 care as will be shown in the future budget attached. But to have around the clock care in the apartment would cost an additional $98,280 or more. Therefore, the total cost would be $159,400 or $13,283 per month. If you sold her house for $70,000 and added those funds to the current approximate value of the trust of about $500,000 you would have a total of $570,000. If you invest that amount at 3% per year the funds would run out in 46 months and her life expectancy is almost 12 years.

FUTURE BUDGET (Based on moving to the Presbyterian Home in Columbia)

	Per mo.	per year
Presbyterian Home	$6260	$75,120

Medical	$200	$2400
Phone	$30	$360
Clothes	$50	$600
Grand total	$6540	$78,480

With this assisted living budget the same $570,000 would last 99 months or 8.25 years with her life expectancy of almost 12 years. This comparison shows the great need for the Trustee to follow her father's strong directions to do his best possible to see that the trust assets will be available to care for Jane for life. There is no one to step up and care for Jane when the funds are depleted. Jane has refused to sell her house and it has been sitting there vacant for about 5 ½ years. It should be sold and the funds invested.

Keep in mind that the initial Trust only had about $130,000 plus a rental house. And in spite of spending all the income and substantial amounts of principal from the trust (approximately $50,000 of principal in 2019) the trust has grown to about $500,000. But it is almost an impossible task to grow it enough to provide for her future assisted and skill care if she lives her life expectancy.

W.B. Walkup Trustee

11/12/20

A. REVISED BUDGET AS OF 11/12/20.

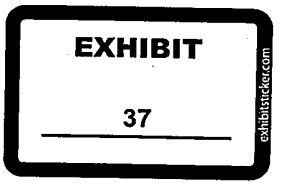
Revised Budgets for Jane Baskin showing newly announced plans by her Attorney in Fact to renovate her house on Summerlea and move her there with the full time care that she so badly needs.

Jane has an annuity of about $600 per mo. and medicare deducts $200 per month so the net is about $400 per month. She also has a social security check that she gets directly for about $400 per mo. So the total of about $786 per mo. is for food and whatever she wants to spend it on. The Trust pays for every other expense listed below. If she would go to assisted living all expenses including food would be covered.

BUDGET (based on the records of the Trust expenditures for 2019 and approximate values of trust net assets as of 11/10/20 and the proposal that has been presented to move her to her house with renovations)

I strongly recommend against this proposal.

	Per mo.	per year
Care giver Jenny Vega and other 24/7 care	$11,523	$138,280
Medical	$200	$2400
Tax and insurance on house	$100	$1200
Maintenance on the house	$100	$1200
Water	$50	$600
Cable	$60	$720
Electricity	$400	$4800
Phone	$30	$360
Tax on rental house	$25	$300
Insurance for rental house	$33	$400
Birthday and Christmas	$42	$500
Miscellaneous	$400	$4800
Grand total	$12,963	$155,560



Therefore the total cost would be $155,560 or $12,963 per month. If you invest the current projected approximate net value of trust assets including the rental house (Less the estimated cost of renovations) of $478,000 at 3% per year **the funds would run out in 39 months and her life expectancy is about 12 years.**

B. FUTURE BUDGET BASED ON MOVING HER TO ASSISTED LIVING AT PRESBYTERIAN HOME IN COLUMBIA.

	Per mo.	per year
Presbyterian Home	$6260	$75,120
Medical	$200	$2400
Phone	$30	$360
Clothes	$50	$600
Grand total	$6540	$78,480

With this assisted living budget and the sale of her home for $70,000 the assets would total about $590,000 and would last 103 months or 8.5 years with her life expectancy of about 12 years. So the trust assets are in great danger of running out many years before her life expectancy. There is no one to step up and care for Jane when the funds are depleted. Jane has refused to sell her house and it has been sitting there vacant for about 5 ½ years. She would not agree to sell the house but if it had been sold and the proceeds invested there would now be much more available for her care. It should be sold and the funds invested.

W.B. Walkup Trustee

Michele Moseley

1805 Forest Trace Drive

Columbia, SC 29204

(803) 351-5422

June 1-30, 2017

June 10 - Pat Watson said Jane needed help getting off the couch and to the bathroom. I assessed the situation and was shocked she didn't have a lift chair to help. I contacted a client of mine and acquired a lift chair and purchased a 3 inch toilet seat to help her get off the toilet. I started coming every night to help her get to the bathroom and bed safely. 2 hours

June 11 - 2 hours

June 12 - 2 hours

June 13 - 2 hours

June 14 - 2 hours

June 15 - 2 hours

June 16 - 2 hours

June 17 - 2 hours

June 18 - 2 hours

June 19 - 2 hours

June 20 - 2 hours

June 21 - 2 hours

June 22 - 2 hours

June 23 - 2 hours

June 24 - 2 hours

June 25 - 2 hours

June 26 - 2 hours

June 27 - 2 hours

June 28 - 2 hours



Michele Moseley

1805 Forest Trace Drive

Columbia, SC 29204

EXHIBIT NO: #23
WITNESS: Moseley
DATE 11-10-2020
THOMPSON COURT REPORTING INC.

July 5, 2018

Re: Invoice for helping Jane

This invoice is for helping Jane on Wednesday July 4, 2018 (holiday hours) for walking the dog and helping her get her washed, and fixing her breakfast due to Jenny being sick.

Total $40.00

Thanks,

Michele Moseley

EXHIBIT NO: #19
WITNESS: Moseley
DATE 11-10-2020
THOMPSON COURT REPORTING INC.

Michele Moseley

1805 Forest Trace Drive

Columbia, SC 29204

(803) 351-5422

January 1-31, 2018

January 1 - 2 hours, 10-12
January 2 - 2 hours, 10-12
January 3 - 2 hours, 10-12
January 4 - 2 hours, 10-12
January 5 - 2 hours, 10-12
January 6 - 5 hours, took Jane to the grocery store, 10-12
January 7 - 2 hours, 10-12
January 8 - 2 hours, 10-12
January 9 - 2 hours, 10-12
January 10 - 2 hours, 10-12
January 11 - 2 hours, 10-12
January 12 - 2 hours, 10-12
January 13 - 2 hours, 10-12
January 14 - 2 hours, 10-12
January 15 - 2 hours, 10-12
January 16 - 2 hours, 10-12
January 17 - 2 hours, 10-12
January 18 - 2 hours, 10-12
January 19 - 2 hours, 10-12
January 20 - 5 hours, took Jane to the grocery store, 10-12

January 21 - 2 hours, 10-12
January 22 - 2 hours, 10-12
January 23 - 2 hours, 10-12
January 24 - 2 hours, 10-12
January 25 - 2 hours, 10-12
January 26 - 2 hours, 10-12
January 27 - 2 hours, 10-12
January 28 - 2 hours, 10-12
January 29 - 2 hours, 10-12
January 30 - 2 hours, 10-12
January 31 - 2 hours, 10-12
Total hours 68 @ $15 per hour = $1,020

Michele Moseley
1805 Forest Trace Drive
Columbia, SC 29204
(803) 351-5422

February 1-28, 2018

February 1 - 2 hours, 10-12
February 2 - 2 hours, 10-12
February 3 - 2 hours, 10-12
February 4 - 2 hours, 10-12
February 5 - 5 hours, took Jane to the grocery store, 10-12
February 6 - 2 hours, 10-12
February 7 - 2 hours, 10-12
February 8 - 2 hours, 10-12
February 9 - 2 hours, 10-12
February 10 - 2 hours, 10-12
February 11 - 2 hours, 10-12
February 12 - 2 hours, 10-12
February 13 - 2 hours, 10-12
February 14 - 2 hours, 10-12
February 15 - 2 hours, 10-12
February 16 - 2 hours, 10-12
February 17 - 2 hours, 10-12
February 18 - 2 hours, 10-12
February 19 - 2 hours, 10-12
February 20 - 2 hours, 10-12

February 21 - 2 hours, 10-12

February 22 - 2 hours, 10-12

February 23 - 2 hours, 10-12

February 24 - 5 hours, took Jane to the grocery store, 10-12

February 25 - 6 hours, took Jane to the zoo, 10-12

February 26 - 2 hours, 10-12

February 27 - 2 hours, 10-12

February 28 - 2 hours, 10-12

Total hours 66 @ $15 per hour = $990

Michele Moseley

1805 Forest Trace Drive

Columbia, SC 29204

(803) 351-5422

March 1-31, 2018

March 1 - 2 hours, 10-12

March 2 - 6 hours, took Jane to the Spring Craftsman Classic, 10-12

March 3 - 2 hours, 10-12

March 4 - 2 hours, 10-12

March 5 - 2 hours, 10-12

March 6 - 2 hours, 10-12

March 7 - 2 hours, 10-12

March 8 - 2 hours, 10-12

March 9 - 5 hours, took Jane to the grocery store, 10-12

March 10 - 2 hours, 10-12

March 11 - 2 hours, 10-12

March 12 - 2 hours, 10-12

March 13 - 2 hours, 10-12

March 14 - 2 hours, 10-12

March 15 - 2 hours, 10-12

March 16 - 4 hours, took Lambchop to the vet, 10-12

March 17 - 5 hours, took Jane to the grocery store, 10-12

March 18 - 2 hours, 10-12

March 19 - 2 hours, 10-12

March 20 - 2 hours, 10-12

March 21 - 2 hours, 10-12

March 22 - 2 hours, 10-12

March 23 - 2 hours, 10-12

March 24 - 2 hours, 10-12

March 25 - 2 hours, 10-12

March 26 - 2 hours, 10-12 Spoke to William about Jane's phone which is broken, about filling in for Jenny when she can't be there (she has planned to take 2 couple days off) and Jane's apartment needing cleaning. William told me Jenny didn't need to take any time off and she can do the cleaning at Jane's apartment.

March 27 - 2 hours, 10-12 Jane's lift chair broke today

March 28 - 4 hours, 5-7 & 10-12 Jane's lift chair is broken and can't get up out of the chair to get to the bathroom so I will come each day until William gets a new chair

March 29 - 4 hours, 5-7 & 10-12

March 30 - 4 hours, 5-7 & 10-12

March 31 - 4 hours, 5-7 & 10-12

Total hours 82 hours @ $15 per hour = $1,230

Michele Moseley

1805 Forest Trace Drive

Columbia, SC 29204

(803) 351-5422

April 1-30, 2018

April 1 - 4 hours, 5-7 took Jane to the bathroom, lift chair is still broken, 10-12

April 2 - 4 hours, 5-7 took Jane to the bathroom, lift chair is still broken, 10-12

April 3 - 4 hours, 5-7 took Jane to the bathroom, lift chair is still broken, 10-12

April 4 - 4 hours, 5-7 took Jane to the bathroom, lift chair is still broken, 10-12

April 5 - 4 hours, 5-7 took Jane to the bathroom, lift chair is still broken, 10-12

April 6 - 7 hours, took Jane to the grocery store, 5-7 took Jane to the bathroom, lift chair is still broken,

April 7 - 4 hours, 5-7 took Jane to the bathroom, lift chair is still broken, 10-12

April 8 - 4 hours, 5-7 took Jane to the bathroom, lift chair is still broken, 10-12

April 9 - 4 hours, 5-7 took Jane to the bathroom, lift chair is still broken, 10-12

April 10 - 4 hours, 5-7 took Jane to the bathroom, lift chair is still broken, 10-12

April 11 - 4 hours, 5-7 took Jane to the bathroom, lift chair is still broken, 10-12

April 12 - 2 hours, 10-12

April 13 - 2 hours, 10-12

April 14 - 2 hours, 10-12

April 15 - 2 hours, 10-12

April 16 - 2 hours, 10-12

April 17 - 2 hours, 10-12

April 18 - 2 hours, 10-12

April 19 - 2 hours, 10-12

April 20 - 2 hours, 10-12

April 21 - 2 hours, 10-12

April 22 - 2 hours, 10-12

April 23 - 2 hours, 10-12

April 24 - 2 hours, 10-12

April 25 - 2 hours, 10-12

April 26 - 2 hours, 10-12

April 27 - 2 hours, 10-12

April 28 - 2 hours, 10-12

April 29 - 2 hours, 10-12

April 30 - 2 hours, 10-12

Total hours 59 hours @ $15 = $885

Michele Moseley
1805 Forest Trace Drive
Columbia, SC 29204
(803) 351-5422

May 1-31, 2018

May 1 - 2 hours, 9-11
May 2 - 2 hours, 9-11
May 3 - 2 hours, 9-11
May 4 - 2 hours, 9-11
May 5 - 5 hours, took Jane to the grocery store, 9-11
May 6 - 2 hours, 9-11
May 7 - 2 hours, 9-11
May 8 - 2 hours, 9-11
May 9 - 2 hours, 9-11
May 10 - 2 hours, 9-11
May 11 - 2 hours, 9-11
May 12 - 2 hours, 9-11
May 13 - 2 hours, 9-11
May 14 - 2 hours, 9-11
May 15 - 2 hours, 9-11
May 16 - 2 hours, 9-11
May 17 - 2 hours, 9-11
May 18 - 2 hours, 9-11
May 19 - 5 hours, took Jane to the grocery store, 9-11
May 20 - 2 hours, 9-11
May 21 - 2 hours, 9-11

May 22 - 2 hours, 9-11
May 23 - 2 hours, 9-11
May 24 - 2 hours, 9-11
May 25 - 2 hours, 9-11
May 26 - 2 hours, 9-11
May 27 - 2 hours, 9-11
May 28 - 2 hours, 9-11
May 29 - 2 hours, 9-11
May 30 - 2 hours, 9-11
May 31 - 2 hours, 9-11
Total hours 68 @ $15 = $1,020

Michele Moseley

1805 Forest Trace Drive

Columbia, SC 29204

EXHIBIT NO: #24
WITNESS: Moseley
DATE: 1-10-2020
THOMPSON COURT REPORTING INC.

May 14, 2018

Re: Invoice for helping Jane

This invoice is for helping Jane on Sunday May 13, 2018 (Mother's day - holiday) for walking the dog and helping her get ready for church for total 2 1/2 hours.

Total $50.00

Thanks,

Michele Moseley

Michele Moseley
1805 Forest Trace Drive
Columbia, SC 29204
(803) 351-5422

June 1-30, 2018

June 1 - 2 hours, 9-11
June 2 - 2 hours, 9-11
June 3 - 3 hours, Jada came, 1 hour church assistance, 9-11
June 4 - 2 hours, 9-11
June 5 - 2 hours, 9-11
June 6 - 2 hours, 9-11
June 7 - 2 hours, 9-11
June 8 - 2 hours, 9-11
June 9 - 2 hours, 9-11
June 10 - 5 hours, took Jane to the grocery store, 9-11
June 11 - 5 hours, 8-10 I got Jane ready for church, 1 hour church assistance, 9-11
June 12 - 2 hours, 9-11
June 13 - 2 hours, 9-11
June 14 - 2 hours, 9-11
June 15 - 2 hours, 9-11
June 16 - 2 hours, 9-11
June 17 - 3 hours, Jada came, 1 hour church assistance, 9-11
June 18 - 2 hours, 9-11
June 19 - 2 hours, 9-11
June 20 - 2 hours, 9-11
June 21 - 2 hours, 9-11

June 22 - 2 hours, 9-11

June 23 - 5 hours, took Jane to the grocery store, 9-11

June 24 - 3 hours, Jada came, 1 hour church assistance, 9-11

June 25 - 2 hours, 9-11

June 26 - 2 hours, 9-11

June 27 - 2 hours, 9-11

June 28 - 2 hours, 9-11

June 29 - 2 hours, 9-11

June 30 - 2 hours, 9-11

Total hours 72 @ $15 per hour = $1,080

Michele Moseley

1805 Forest Trace Drive

Columbia, SC 29204

(803) 351-5422

July 1-31, 2018

July 1 - 4 hours, Jada came to get Jane ready for church, Jane fell at church this morning. Came early to check on her and help her to the bathroom 5-7, 10-12 pm

July 2 - 4 hours, Jane fell again this morning. Jane was feeling nervous about getting up and walking without help so I decided not to let her go to the bathroom by herself anymore. So I started going every day from 5-7 to make sure she gets to the bathroom safely.

July 3 - 4 hours, 5-7 and 10-12

July 4 - 8 hours, Jenny was sick and ask if I could take care of Jane, 8-12, 5-7, 10-12

July 5 - 4 hours, 5-7 and 10-12

July 6 - 4 hours, 5-7 and 10-12

July 7 - 7 hours, 5-7 and 10-12, 3 hours taking Jane to the grocery store

July 8 - 5 hours, 1 hour church assistance (I've decided to start picking Jane up and taking her to church every Sunday since she fell last Sunday), 5-7 and 10-12

July 9 - 4 hours, 5-7 and 10-12

July 10 - 4 hours, 5-7 and 10-12

July 11 - 4 hours, 5-7 and 10-12

July 12 - 4 hours, 5-7 and 10-12

July 13 - 4 hours, 5-7 and 10-12

July 14 - 4 hours, 5-7 and 10-12

July 15 - 9 hours, Jada quit (She told Jane she had a sore on her bottom on July 1st and I checked her and there was no spot whatsoever) I wrote a note to William on the 2nd of July saying that Jenny and I don't think it will work out with Jada. So I started going to Jane's at 8 am to get her ready for church.

8-10, 1 hour church assistance, 12-2, 5-7 and 10-12

July 16 - 4 hours, 5-7 and 10-12

July 17 - 4 hours, 5-7 and 10-12
July 18 - 4 hours, 5-7 and 10-12
July 19 - 4 hours, 5-7 and 10-12
July 20 - 4 hours, 5-7 and 10-12
July 21 - 7 hours, 5-7 and 10-12, 3 hours for grocery store run
July 22 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7 and 10-12
July 23 - 4 hours, 5-7 and 10-12
July 24 - 4 hours, 5-7 and 10-12
July 25 - 4 hours, 5-7 and 10-12
July 26 - 4 hours, 5-7 and 10-12
July 27 - 6 hours, took Lambchop to the vet, 5-7 and 10-12
July 28 - 4 hours, 5-7 and 10-12
July 29 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7 and 10-12
July 30 - 4 hours, 5-7 and 10-12
July 31 - 4 hours, 5-7 and 10-12
Total hours - 152 x $15 = $2,280

Michele Moseley

1805 Forest Trace Drive

Columbia, SC 29204

EXHIBIT NO: #23
WITNESS: Moseley
DATE 11-10-2020
THOMPSON COURT REPORTING INC.

July 5, 2018

Re: Invoice for helping Jane

This invoice is for helping Jane on Wednesday July 4, 2018 (holiday hours) for walking the dog and helping her get her washed, and fixing her breakfast due to Jenny being sick.

Total $40.00

Thanks,

Michele Moseley

EXHIBIT NO. #22
WITNESS: Moseley
DATE 11-10-2020
THOMPSON COURT REPORTING INC.

Michele Moseley

1805 Forest Trace Drive

Columbia, SC 29204

July 16, 2018

Re: Invoice for helping Jane

This invoice is for helping Jane on Sunday July 15, 2018 for walking the dog and helping her get ready for church for total 3 hours due to Jada cancelling on Saturday and Jenny not able to fill in on her day off.

Total $45.00

Thanks,

Michele Moseley

Michele Moseley

1805 Forest Trace Drive

Columbia, SC 29204

(803) 351-5422

August 1-31, 2018

August 1 - 4 hours, 5-7 and 10-12

August 2 - 4 hours, 5-7 and 10-12

August 3 - 4 hours, 5-7 and 10-12

August 4 - 8 hours, took Jane to the pet store, Jeffers-McGill to purchase her new washer, and to the grocery store, 5-7 and 10-12

August 5 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7 and 10-12

August 6 - 4 hours, 5-7 and 10-12

August 7 - 4 hours, 5-7 and 10-12

August 8 - 4 hours, 5-7 and 10-12

August 9 - 4 hours, 5-7 and 10-12

August 10 - 4 hours, 5-7 and 10-12

August 11 - 4 hours, 5-7 and 10-12

August 12 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7 and 10-12

August 13 - 4 hours, 5-7 and 10-12

August 14 - 4 hours, 5-7 and 10-12

August 15 - 4 hours, 5-7 and 10-12

August 16 - 7 hours, took Jane to PAD meeting and 10-12

August 17 - 4 hours, 5-7 and 10-12

August 18 - 4 hours, 5-7 and 10-12

August 19 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7 and 10-12

August 20 - 7 hours, took Jane to the grocery store, 5-7 and 10-12

August 21 - 4 hours, 5-7 and 10-12

August 22 - 4 hours, 5-7 and 10-12

August 23 - 4 hours, 5-7 and 10-12

August 24 - 4 hours, 5-7 and 10-12

August 25 - 4 hours, 5-7 and 10-12

August 26 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7 and 10-12

August 27 - 4 hours, 5-7 and 10-12

August 28 - 4 hours, 5-7 and 10-12

August 29 - 4 hours, 5-7 and 10-12

August 30 - 4 hours, 5-7 and 10-12

August 31 - 4 hours, 5-7 and 10-12

Total hours 154 @ $15 per hour = $2,310

Michele Moseley

1805 Forest Trace Drive

Columbia, SC 29204

(803) 351-5422

September 1-30, 2018

September 1 - 4 hours, 5-7 and 10-12

September 2 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7 and 10-12

September 3 - 4 hours, 5-7 and 10-12

September 4 - 4 hours, 5-7 and 10-12

September 5 - 4 hours, 5-7 and 10-12

September 6 - 4 hours, 5-7 and 10-12

September 7 - 7 hours, took Jane to the grocery store, 5-7 and 10-12

September 8 - 4 hours, 5-7 and 10-12

September 9 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7 and 10-12

September 10 - 4 hours, 5-7 and 10-12

September 11 - 4 hours, 5-7 and 10-12

September 12 - 4 hours, 5-7 and 10-12

September 13 - 4 hours, 5-7 and 10-12

September 14 - 7 hours, 5-12, I spent the night at Jane's due to the hurricane

September 15 - 10 hours, 8-2, 5-7 and 10-12 Jenny did not come at all due to hurricane

September 16 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7 and 10-12

September 17 - 4 hours, 5-7 and 10-12

September 18 - 4 hours, 5-7 and 10-12

September 19 - 4 hours, 5-7 and 10-12

September 20 - 5 hours, took Jane to PAD meeting, 10-12

September 21 - 4 hours, 5-7 and 10-12

September 22 - 4 hours, 5-7 and 10-12

September 23 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7 and 10-12

September 24 - 4 hours, 5-7 and 10-12

September 25 - 4 hours, 5-7 and 10-12

September 26 - 4 hours, 5-7 and 10-12

September 27 - 4 hours, 5-7 and 10-12, Sheila filled in for Jenny

September 28 - 4 hours, 5-7 and 10-12, Sheila filled in for Jenny

September 29 - 4 hours, 5-7 and 10-12, Sheila filled in for Jenny

September 30 - 7 hours, 1 hour church assistance, 12-2, 5-7 and 10-12, $60 for cleaning Jane's carpet

Total hours 156 @ $15 = $2,340 + $60 = $2,400

Baskin 0191

Michele Moseley

1805 Forest Trace Drive

Columbia, SC 29204

(803) 351-5422

October 1-31, 2018

October 1 - 4 hours, 5-7 & 10-12

October 2 - 4 hours, 5-7 & 10-12

October 3 - 4 hours, 5-7 & 10-12

October 4 - 4 hours, 5-7 & 10-12

October 5 - 4 hours, 5-7 & 10-12 (Paid Marilyn to take care of Jane because I went out of town - $60)

October 6 - 4 hours, 5-7 & 10-12 (Paid Marilyn to take care of Jane because I went out of town - $60)

October 7 - 6 hours, 12-2, 5-7 & 10-12 (Sheila came this morning), got back in time for lunch to take care of Jan

October 8 - 4 hours, 5-7 & 10-12

October 9 - 4 hours, 5-7 & 10-12

October 10 - 4 hours, 5-7 & 10-12

October 11 - 4 hours, 5-7 & 10-12

October 12 - 5 hours, took Jane to the bank, 5-7 & 10-12

October 13 - 4 hours, 5-7 & 10-12

October 14 - 11 hours, 8-6, 10-12 Sheila didn't come, took Jane to the fair

October 15 - 4 hours, 5-7 & 10-12

October 16 - 4 hours, 5-7 & 10-12

October 17 - 4 hours, 5-7 & 10-12

October 18 - 4 hours, 5-7 & 10-12

October 19 - 2 hours, 10-12 - I asked Jenny if she could take on some hours (5-7 pm) because I'm having to start helping with basketball season with my children in

the evening. She checked with William and he gave her permission. So she is starting today and doing M-T-W-F and I do the other days.

October 20 - 4 hours, 5-7 & 10-12

October 21 - 10 hours, 8-10, 1 hour church assistance, 12-4, 5-7 & 10-12 (Sheila didn't come) took Jane to the grocery store

October 22 - 2 hours, 10-12

October 23 - 2 hours, 10-12

October 24 - 2 hours, 10-12

October 25 - 4 hours, 5-7 & 10-12

October 26 - 2 hours, 10-12

October 27 - 4 hours, 5-7 & 10-12

October 28 - 7 hours, 1 hour church assistance, 12-2, 5-7 & 10-12

October 29 - 2 hours, 10-12

October 30 - 2 hours

October 31 - 2 hours

Total hours 127 @ $15 per hour = $1,905

Michele Moseley

1805 Forest Trace Drive

Columbia, SC 29204

(803) 351-5422

November 1-30, 2018

November 1 - 4 hours, 5-7 & 10-12

November 2 - 2 hours, 10-12

November 3 - 4 hours, 5-7 & 10-12

November 4 - 7 hours, 1 hour church assistance, 12-2, 5-7 & 10-12

November 5 - 2 hours, 10-12

November 6 - 2 hours, 10-12

November 7 - 2 hours, 10-12

November 8 - 4 hours, 5-7 & 10-12

November 9 - 6 hours, 11-3 (took Jane to the Christmas Craft Bizarre), 10-12

November 10 - 7 hours, 2-5 (Jane to the grocery store), 5-7 & 10-12

November 11 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7 & 10-12 (Sheila did not come)

November 12 - 2 hours, 10-12

November 13 - 2 hours, 10-12

November 14 - 2 hours, 10-12

November 15 - 4 hours, 5-7 & 10-12

November 16 - 2 hours, 10-12

November 17 - 4 hours, 5-7 & 10-12

November 18 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7 & 10-12

November 19 - 2 hours

November 20 - 2 hours

November 21 - 2 hours

November 22 - 4 hours, 5-7 & 10-12
November 23 - 2 hours, 10-12
November 24 - 4 hours, 5-7 & 10-12
November 25 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7 & 10-12
November 26 - 2 hours, 10-12
November 27 - 2 hours, 10-12
November 28 - 2 hours, 10-12
November 29 - 6 hours, 3-5 (took Jane and Lambchop to vet), 5-7 & 10-12
November 30 - 2 hours, 10-12
Total hours 111 @ $15 hour = $1,665

Michele Moseley

1805 Forest Trace Drive

Columbia, SC 29204

(803) 351-5422

December 1-31, 2018

December 1 - 4 hours, 5-7 & 10-12

December 2 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7 & 10-12

December 3 - 2 hours, 10-12

December 4 - 2 hours, 10-12

December 5 - 2 hours, 10-12

December 6 - 7 hours, 3 hours (Jane to the grocery store), 5-7 & 10-12

December 7 - 2 hours, 10-12

December 8 - 4 hours, 5-7 & 10-12

December 9 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7 & 10-12

December 10 - 2 hours, 10-12

December 11 - 2 hours, 10-12

December 12 - 4 hours, 2 hours (Jane to Walgreens), 10-12

December 13 - 4 hours, 5-7 & 10-12

December 14 - 2 hours, 10-12

December 15 - 5 hours, 5-7 & 10-12 (Jenny & I interviewed Velma - We were a little worried how William found her and her age (72), if Jane falls will she be able to pick her up (definitely not).

December 16 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7 & 10-12

December 17 - 2 hours, 10-12

December 18 - 2 hours, 10-12

December 19 - 2 hours, 10-12

December 20 - 4 hours, 5-7 & 10-12 (Velma didn't show)

December 21 - 2 hours, 10-12

December 22 - 5 hours, 3 hours (Jane to the grocery store), 10-12 Velma came

December 23 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7 & 10-12

December 24 - 2 hours, 10-12

December 25 - 4 hours, 5-7 & 10-12

December 26 - 2 hours, 10-12

December 27 - 4 hours, 5-7 & 10-12

December 28 - 2 hours, 10-12

December 29 - 2 hours, 10-12

December 30 - 2 hours, 10-12

Total hours 113 @ $15 per hour = $1,695

Michele Moseley

1805 Forest Trace Drive

Columbia, SC 29204

(803) 351-5422

January 1-31, 2019

Jan 1 - 2 hours (10-12 pm)

Jan 2 - 2 hours (10-12 pm)

Jan 3 - 2 hours (10-12 pm)

Jan 4- 2 hours (10-12 pm)

Jan 5 - 5 hours - took Christmas decorations down from 2-5, (10-12 pm)

Jan 6 - 6 hours - 1 hour assistance to church, Jane to grocery store 3 hours (10-12 pm)

Jan 7 - 5 hours, 2-5 pm Jane to dr. appt. (inquire about neck brace) & errands, (10-12 pm)

Jan 8 - 2 hours (10-12 pm)

Jan 9 - 2 hours (10-12 pm)

Jan 10 - 2 hours (10-12 pm)

Jan 11 - 2 hours (10-12 pm)

Jan 12 - 3 hours, Jane didn't feel well in the evening so I took her some medicine and helped her to the bathroom (10-12 pm)

Jan 13 - 3 hours, 1 hour church assistance, (10-12 pm)

Jan 14 - 4 hours, 3-5 pm dr. appt, (10-12 pm)

Jan 15 - 2 hours (10-12 pm)

Jan 16 - 2 hours (10-12 pm)

Jan 17 - 5 hours, 3 hours taking Jane to her PAD meeting, (10-12 pm)

Jan 18 - 2 hours (10-12 pm)

Jan 19 - 2 hours (10-12 pm)

Jan 20 - 3 hours, 1 hour church assistance, (10-12 pm)

Jan 21 - 4 hours, took Jane out to pick up meds at Hawthorne and errands, (10-12 pm)

Jan 22 - 2 hours (10-12 pm)

Jan 23 - 2 hours (10-12 pm)

Jan 24 - 2 hours (10-12 pm)

Jan 25 - 2 hours (10-12 pm)

Jan 26 - 2 hours (10-12 pm)

Jan 27 - 6 hours, 1 hour church assistance, Velma and Jane to grocery store, (10-12 pm)

Jan 28 - 4 hours, Jane to pick up neck brace, (10-12 pm)

Jan 29 - 2 hours (10-12 pm)

Jan 30 - 2 hours (10-12 pm)

Jan 31 - 2 hours (10-12 pm)

Total 88 hours @ $15 per hour = $1,320

Michele Moseley

1805 Forest Trace Drive

Columbia, SC 29204

(803) 351-5422

February 1-28, 2019

Feb 1 - 2 hours, (10-12 pm)

Feb 2 - 2 hours, (10-12 pm)

Feb 3 - 9 hours, 1 hr. church assistance, 8-10, 12-2, 5-7, (10-12 pm)

Feb 4- 2 hours (10-12 pm)

Feb 5 - 2 hours (10-12 pm)

Feb 6 - 2 hours (10-12 pm)

Feb 7 - 2 hours (10-12 pm)

Feb 8 - 2 hours (10-12 pm)

Feb 9 - 2 hours (10-12 pm)

Feb 10 - 3 hours, 1 hour church assistance, (10-12 pm)

Feb 11 - 2 hours (10-12 pm)

Feb 12 - 2 hours, (10-12 pm)

Feb 13 - 4 hours, Jenny could not come at 5 (5-7), (10-12 pm)

Feb 14 - 2 hours, (10-12 pm)

Feb 15 - 2 hours (10-12 pm)

Feb 16 - 2 hours (10-12 pm)

Feb 17 - 3 hours, 1 hour church assistance, (10-12 pm)

Feb 18 - 2 hours (10-12 pm)

Feb 19 - 2 hours (10-12 pm)

Feb 20 - 2 hours (10-12 pm)

Feb 21 - 2 hours (10-12 pm)

Feb 22 - 2 hours (10-12 pm)

Feb 23 - 2 hours (10-12 pm)

Feb 24 - 3 hours, 1 hour church assistance (10-12 pm)

Feb 25 - 2 hours (10-12 pm)

Feb 26 - 2 hours (10-12 pm)

Feb 27 - 2 hours (10-12 pm)

Feb 28 - 2 hours (10-12 pm)

Total 68 hours @ $15 per hour = $1,020

Michele Moseley

1805 Forest Trace Drive

Columbia, SC 29204

(803) 351-5422

March 1-31, 2019

March 1 - 7 hours, Jane to Spring Classic, (10-12 pm)

March 2 - 5 hours, Jenny left at 10:30, got Jane to the bathroom, lunch, washed clothes, etc., (10-12 pm)

March 3 - 3 hours, 1 hour church assistance, (10-12 pm)

March 4 - 2 hours, (10-12 pm)

March 5 - 2 hours, (10-12 pm)

March 6 - 2 hours, (10-12 pm)

March 7 - 2 hours, (10-12 pm)

March 8 - 5 hours, Jane to the bank and grocery store, (10-12 pm)

March 9 - 2 hours, (10-12 pm)

March 10 - 3 hours, 1 hour church assistance, (10-12 pm)

March 11 - 2 hours, (10-12 pm)

March 12 - 2 hours, (10-12 pm)

March 13 - 2 hours, (10-12 pm)

March 14 - 2 hours, (10-12 pm)

March 15 - 2 hours, (10-12 pm)

March 16 - 2 hours, (10-12 pm)

March 17 - 3 hours, 1 hour church assistance, (10-12 pm)

March 18 - 2 hours, (10-12 pm)

March 19 - 2 hours, (10-12 pm)

March 20 - 2 hours, (10-12 pm)

March 21 - 5 hours, Jane to PAD meeting, (10-12 pm)

March 22 - 2 hours, (10-12 pm)

March 23 - 2 hours, (10-12 pm)

March 24 - 4 hours, 1 hour church assistance, gave Lambchop a bath, (10-12 pm)

March 25 - 3 hours, Jane to the bank, (10-12 pm)

March 26 - 2 hours, (10-12 pm)

March 27 - 2 hours, (10-12 pm)

March 28 - 2 hours, (10-12 pm)

March 29 - 2 hours, (10-12 pm)

March 30 - 5 hours, Jane to the grocery store, (10-12 pm)

March 31 - 3 hours, 1 hour church assistance, (10-12 pm)

Total hours 86 hours @ $15 per hour = $1,290

Michele Moseley
1805 Forest Trace Drive
Columbia, SC 29204
(803) 351-5422

April 1-30, 2019

April 1 - 2 hours (10-12 pm)

April 2 - 2 hours (10-12 pm)

April 3 - 2 hours (10-12 pm)

April 4- 4 hours, 1-3 (Jenny had to take her son to the dr.) (10-12 pm)

April 5 - 2 hours (10-12 pm)

April 6 - 2 hours (10-12 pm)

April 7 - 4 hours, 1 hour church assistance & gave Lambchop a bath (10-12 pm)

April 8 - 3 hours, Jane to bank, (10-12 pm)

April 9 - 2 hours (10-12 pm)

April 10 - 2 hours (10-12 pm)

April 11 - 2 hours (10-12 pm)

April 12 - 2 hours, (10-12 pm)

April 13 - 2 hours (10-12 pm)

April 14 - 3 hours, 1 hour church assistance (10-12 pm)

April 15 - 6 hours, took Jane to Jessie's funeral, bathroom, supper, etc., (10-12 pm)

April 16 - 3 hours, 2:30-3:30 waiting on maintenance man after Jenny left, (10-12 pm)

April 17 - 2 hours (10-12 pm)

April 18 - 5 hours, Jane's PAD meeting (10-12 pm)

April 19 - 2 hours (10-12 pm)

April 20 - 2 hours (10-12 pm)

April 21 - 4 hours, 1 hour church assistance, 1 hr. Lambchop a bath, washed clothes, (10-12 pm)

April 22 - 4 hours, 8-10 Jenny had an morning appointment, (10-12 pm)

April 23 - 2 hours (10-12 pm)

April 24 - 2 hours (10-12 pm)

April 25 - 2 hours (10-12 pm)

April 26 - 2 hours (10-12 pm)

April 27 - 2 hours (10-12 pm), cut Jane's yard (very high grass) $150

April 28 - 3 hours, 1 hour church assistance (10-12 pm)

April 29 - 2 hours (10-12 pm)

April 30 - 2 hours (10-12)

Total 78 hours @ $15 per hour = $1,170 + $150 (cutting grass) = $1,320

Michele Moseley

1805 Forest Trace Drive

Columbia, SC 29204

(803) 351-5422

May 1 -31, 2019

May 1 - 2 hours (10-12 pm)

May 2 - 2 hours (10-12 pm)

May 3 - 3 hours, Jane to the bank, (10-12 pm)

May 4 - 2 hours (10-12 pm)

May 5 - 4 hours, 1 hour church assistance, Lambchop bath & laundry, (10-12 pm)

May 6 - 2 hours (10-12 pm)

May 7 - 2 hours (10-12 pm)

May 8 - 3 hours, 1 hour waiting for maintenance person to come to Jane's apartment after Jenny left at 2:30, (10-12 pm)

May 9 - 2 hours (10-12 pm)

May 10 - 2 hours (10-12 pm)

May 11 - 2 hours (10-12 pm)

May 12 - 3 hours, 1 hour church assistance, (10-12 pm)

May 13 - 2 hours (10-12 pm)

May 14 - 2 hours (10-12 pm)

May 15 - 2 hours (10-12 pm)

May 16 - 6 hours, Jane to PAD meeting, (10-12 pm)

May 17 - 2 hours (10-12 pm)

May 18 - 2 hours (10-12 pm)

May 19 - 6 hours, 1 hour church assistance, Jane to grocery store, (10-12 pm)

May 20 - 2 hours (10-12 pm)

May 21 - 2 hours (10-12 pm)

May 22 - 2 hours (10-12 pm)

May 23 - 4 hours, Jane to bathroom & cooked supper, (10-12 pm)

May 24 - 2 hours (10-12 pm)

May 25 - 2 hours (10-12 pm)

May 26 - 3 hours, 1 hour church assistance, (10-12 pm)

May 27 - 2 hours (10-12 pm)

May 28 - 2 hours (10-12 pm)

May 29 - 4 hours, Lambchop to vet, (10-12 pm)

May 30 - 4 hours, Velma quit, 5-7 & 10-12 pm

May 31 - 4 hours, 5-7 & 10-12

Total hours 84 @ $15 per hour = $1,260

Michele Moseley

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June 1-30, 2019

June 1 - 4 hours, 5-7 & 10-12

June 2 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7 & 10-12

June 3 - 2 hours, 10-12

June 4 - 2 hours, 10-12

June 5 - 2 hours, 10-12

June 6 - 4 hours, 5-7 & 10-12

June 7 - 4 hours, 5-7 & 10-12

June 8 - 4 hours, 5-7 & 10-12

June 9 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7, 10-12

June 10 - 2 hours, 10-12

June 11 - 2 hours, 10-12

June 12 - 2 hours, 10-12

June 13 - 4 hours, 5-7 & 10-12

June 14 - 5 hours, Jane to the bank, 5-7 & 10-12

June 15 - 4 hours, 5-7 & 10-12, cleaned carpet $50

June 16 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7 & 10-12

June 17 - 2 hours 10-12

June 18 - 2 hours 10-12

June 19 - 2 hours 10-12

June 20 - 6 hours, Jane to PAD meeting, 10-12

June 21 - 10 hours, Jenny left for Rhode Island, 8-2, 5-7, 10-12

June 22 - 11 hours, 8-3, 5-7, 10-12

June 23 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7, 10-12

June 24 - 10 hours, 8-2, 5-7, 10-12

June 25 - 2 hours, Jenny is back, 10-12

June 26 - 4 hours, took Jane to Farmer's Market to see her cousin Ellen for her birthday, 10-12

June 27 - 4 hours, 5-7 & 10-12

June 28 - 4 hours, 5-7 & 10-12

June 29 - 5 hours, Jenny left at 11:45 and Jane needed to go to the bathroom at 2 so I went over there and took her (1 hour), 5-7, 10-12

Cut Jane's grass - $150 (very high)

June 30 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7, 10-12

Total hours 148 @ $15 per hour = $2,220 + $150 (grass) + $50 (carpet) = $2,420

Michele Moseley

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July 1-31, 2019

July 1 - 2 hours 10-12 pm

July 2 - 4 hours, 3-5 took Lambchop to the vet (Jenny was walking him and something happened to his foot), 10-12 pm

July 3 - 2 hours 10-12 pm

July 4 - 4 hours 5-7, 10-12 pm

July 5 - 4 hours 5-7, 10-12 pm

July 6 - 5 hours, 2:30 - Jenny left early, Jane called and needed to go to the bathroom, 5-7, 10-12 pm

July 7 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7, 10-12

July 8 - 2 hours 10-12 pm

July 9 - 2 hours 10-12 pm

July 10 - 2 hours, 10-12 pm

July 11 - 4 hours, 5-7, 10-12 pm

July 12 - 4 hours, 5-7, 10-12 pm

July 13 - 4 hours, 5-7, 10-12 pm

July 14 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7, 10-12 pm, cleaned Jane's apartment

July 15 - 2 hours, 10-12 pm

July 16 - 2 hours, 10-12 pm

July 17 - 5 hours, meeting at church, 10-12 pm

July 18 - 5 hours, Jane to PAD meeting, 10-12 pm

July 19 - 5 hours, get together for a church member, 10-12 pm

July 20 - 4 hours, 5-7, 10-12 pm

July 21 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7, 10-12 pm
July 22 - 2 hours, 10-12 pm
July 23 - 2 hours, 10-12 pm
July 24 - 5 hours, meeting at church, 10-12 pm
July 25 - 4 hours, 5-7, 10-12 pm
July 26 - 4 hours, 5-7, 10-12 pm
July 27 - 4 hours, 5-7, 10-12 pm
July 28 - 8 hours, 8-10, 12-2, 5-7, 10-12 pm
July 29 - 2 hours, 10-12 pm
July 30 - 2 hours, 10-12 pm
July 31 - 4 hours, 5-7, 10-12 pm
Total hours 126 @ $15 per hours = $1,890 + cleaning fee $75 = $1,965

Michele Moseley

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August 1-31, 2019

August 1 - 4 hours, 5-7, 10-12

August 2 - 4 hours, 5-7, 10-12

August 3 - 4 hours, 5-7, 10-12

August 4 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7, 10-12

August 5 - 2 hours, 10-12

August 6 - 2 hours, 10-12

August 7 - 4 hours, 5-7, 10-12

August 8 - 4 hours, 5-7, 10-12

August 9 - 4 hours, 5-7, 10-12

August 10 - 4 hours, 5-7, 10-12

August 11 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7, 10-12

August 12 - 2 hours, 10-12

August 13 - 2 hours, 10-12

August 14 - 4 hours, 5-7, 10-12

August 15 - 6 hours, 4:30-8:30, 10-12

August 16 - 4 hours, 5-7, 10-12

August 17 - 10 hours, 8-2, 5-7, 10-12 Jenny couldn't come

August 18 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7, 10-12

August 19 - 4 hours, 12-2, 10-12 Jenny left at 10:30 for an appt.

August 20 - 2 hours, 10-12

August 21 - 4 hours, 5-7, 10-12

August 22 - 4 hours, 5-7, 10-12

August 23 - 4 hours, 5-7, 10-12

August 24 - 4 hours, 5-7, 10-12

August 25 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7, 10-12

August 26 - 2 hours, 10-12

August 27 - 2 hours, 10-12

August 28 - 4 hours, 5-7, 10-12

August 29 - 4 hours, 5-7, 10-12

August 30 - 4 hours, 5-7, 10-12

August 31 - 4 hours, 5-7, 10-12

Total hours 138 @ $15 per hour = $2,070

Baskin 0215

Michele Moseley

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September 1-30, 2019

September 1 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7 and 10-12

September 2 - 2 hours, 10-12

September 3 - 2 hours, 10-12

September 4 - 4 hours, 5-7 and 10-12

September 5 - 4 hours, 5-7 and 10-12

September 6 - 4 hours, 5-7 and 10-12

September 7 - 4 hours, 5-7 and 10-12, cleaned Jane's apartment $75

September 8 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7 and 10-12

September 9 - 2 hours, 10-12

September 10 - 2 hours, 10-12

September 11 - 4 hours, 5-7 and 10-12

September 12 - 7 hours, 8-10, Jenny had an appt., 1 hour taking Jane to the bank, 5-7 and 10-12

September 13 - 4 hours, 5-7 and 10-12

September 14 - 4 hours, 5-7 and 10-12

September 15 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7 and 10-12

September 16 - 2 hours, 10-12

September 17 - 2 hours, 10-12

September 18 - 4 hours, 5-7 and 10-12

September 19 - 9 hours, took Jane to the Greek Festival, took Jane to PAD meeting and 10-12

September 20 - 4 hours, 5-7 and 10-12

September 21 - 4 hours, 5-7 and 10-12

September 22 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7 and 10-12

September 23 - 2 hours, 10-12

September 24 - 2 hours, 10-12

September 25 - 4 hours, 5-7 and 10-12

September 26 - 4 hours, 5-7 and 10-12

September 27 - 4 hours, 5-7 and 10-12

September 28 - 4 hours, 5-7 and 10-12

September 29 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7 and 10-12

September 30 - 2 hours, 10-12

Total hours 135 @ $15 = $2,025

Michele Moseley

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October 1-31, 2019

October 1 - 2 hours, 10-12

October 2 - 4 hours, 5-7 & 10-12

October 3 - 4 hours, 5-7 & 10-12

October 4 - 4 hours, 5-7 & 10-12

October 5 - 4 hours, 5-7 & 10-12, $75 cleaned Jane's apartment

October 6 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7 & 10-12

October 7 - 2 hours, 10-12

October 8 - 2 hours, 10-12

October 9 - 5 hours, 5-7 & 10-12, 1 hour took Jane to the bank

October 10 - 4 hours, 5-7 & 10-12

October 11 - 4 hours, 5-7 & 10-12

October 12 - 4 hours, 5-7 & 10-12

October 13 - 9 hours, 1 hour church assistance, 10-12, 5-7 & 10-12

October 14 - 2 hours, 10-12

October 15 - 2 hours, 10-12

October 16 - 4 hours, 5-7 & 10-12

October 17 - 5 hours, took Jane to her PAD meeting 5-8 & 10-12,

October 18 - 4 hours, 5-7 & 10-12

October 19 - 4 hours, 5-7 & 10-12

October 20 - 12 hours, took Jane to the fair 8-6, 10-12

October 21 - 2 hours, 10-12

October 22 - 2 hours, 10-12

October 23 - 4 hours, 5-7 & 10-12

October 24 - 7 hours, 2-5 took Jane to an eye dr. appt., 5-7 & 10-12

October 25 - 4 hours, 5-7 & 10-12

October 26 - 4 hours, 5-7 & 10-12

October 27 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7 & 10-12

October 28 - 4 hours, 12-2 Jenny had an appointment, 10-12

October 29 - 2 hours, 10-12

October 30 - 4 hours, 5-7 & 10-12

October 31 - 4 hours, 5-7 & 10-12

Total hours 136 @ $15 per hour = $2,040

Michele Moseley

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November 1-30, 2019

November 1 - 4 hours, 5-7 & 10-12

November 2 - 4 hours, 5-7 & 10-12

November 3 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7 & 10-12

Cleaned Jane's apartment $75

November 4 - 2 hours, 10-12

November 5 - 2 hours, 10-12

November 6 - 4 hours, 5-7 & 10-12

November 7 - 6 hours, 3-5 (took Jane to the doctor), 5-7 & 10-12

November 8 - 4 hours, 5-7 & 10-12

November 9 - 4 hours, 5-7 & 10-12

November 10 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7 & 10-12

November 11 - 2 hours, 10-12

November 12 - 2 hours, 10-12

November 13 - 4 hours, 5-7 & 10-12

November 14 - 6 hours, 1-3 Jane to the doctor (ended up having a flat tire, had to reschedule), 5-7 & 10-12

November 15 - 10 hours, 9:30-3:30 took Jane to the Christmas Craftmens Classic (Jenny left at 9 to visit her son), 5-7 & 10-12

November 16 - 7 hours, 1:30-4:30 took Jane shopping (Jenny's mom was in town and left to be with her son, she left at noon) 5-7 & 10-12

November 17 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7 & 10-12

November 18 - 2 hours, 10-12

November 19 - 2 hours, 10-12

Baskin 0220

November 20 - 4 hours, 5-7 & 10-12

November 21 - 4 hours, 5-7 & 10-12

November 22 - 4 hours, 5-7 & 10-12

November 23 - 4 hours, 5-7 & 10-12

November 24 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7 & 10-12

November 25 - 2 hours, 10-12

November 26 - 2 hours, 10-12

November 27 - 4 hours, 5-7 & 10-12

November 28 - 6 hours, 11-1 Jenny left to be with her son on Thanksgiving, 5-7 & 10-12

November 29 - 4 hours, 5-7 & 10-12

November 30 - 7 hours, 2-7 went early to put up Jane's Christmas tree, 10-12

Total hours 159 @ $15 = $2,385

Michele Moseley

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December 1-31, 2019

December 1 - 13 hours, 8-10, 1 hour church assistance, 12-8 took Jane shopping and put up Christmas decorations, 10-12

December 2 - 2 hours, 10-12

December 3 - 2 hours, 10-12

December 4 - 4 hours, 5-7 & 10-12

December 5 - 4 hours, 5-7 & 10-12

December 6 - 4 hours, 5-7 & 10-12

December 7 - 8 hours, 2-8 & 10-12

December 8 - 12 hours, 8-6 took Jane to a Christmas program, 10-12

December 9 - 5 hours, 2-5 took Jane to the eye doctor appt., 10-12

December 10 - 2 hours, 10-12

December 11 - 4 hours, 5-7 & 10-12

December 12 - 6 hours, 11-1 Jenny had to leave to be at court, 5-7 & 10-12

December 13 - 4 hours, 5-7 & 10-12

December 14 - 4 hours, 5-7 & 10-12, cleaned Jane's carpet $75

December 15 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7 & 10-12

December 16 - 3 hours, Jane called for an emergency bathroom trip, 10-12

December 17 - 2 hours, 10-12

December 18 - 6 hours, 1-3 took Jane to the eye doctor, 5-7 & 10-12

December 19 - 6 hours, PAD meeting, 10-12

December 20 - 4 hours, 5-7 & 10-12

December 21 - 6 hours, 3-5 took Jane shopping, 5-7 & 10-12

December 22 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7 & 10-12

December 23 - 2 hours, 10-12

December 24 - 7 hours, 11-1 Jenny had to get her son, 4-7 took Jane to the Christmas Eve service, 10-12

December 25 - 5 hours, 3-6 & 10-12

December 26 - 4 hours, 5-7 & 10-12

December 27 - 4 hours, 5-7 & 10-12

December 28 - 4 hours, 5-7 & 10-12

December 29 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7 & 10-12

December 30 - 2 hours, 10-12

December 31 - 2 hours, 10-12

Total hours 158 @ $15 = $2,370

Michele Moseley

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January 1-31, 2020

January 1 - 4 hours, 5-7 & 10-12

January 2 - 4 hours, 5-7 & 10-12

January 3 - 4 hours, 5-7 & 10-12

January 4 - 6 hours, 3-5 (help take down Christmas decorations), 5-7 & 10-12

January 5 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7 & 10-12

January 6 - 2 hours, 10-12

January 7 - 2 hours, 10-12

January 8 - 4 hours, 5-7 & 10-12

January 9 - 4 hours, 5-7 & 10-12

January 10 - 5 hours, took Jane to the bank, 5-7 & 10-12

January 11 - 4 hours, 5-7 & 10-12

January 12 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7 & 10-12

January 13 - 2 hours, 10-12

January 14 - 2 hours, 10-12

January 15 - 4 hours, 5-7 & 10-12

January 16 - 6 hours, took Jane to her PAD meeting, 10-12

January 17 - 4 hours, 5-7 & 10-12

January 18 - 4 hours, 5-7 & 10-12

January 19 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7 & 10-12

January 20 - 2 hours, 10-12

January 21 - 7 hours, Jane had eye surgery, 10-12

January 22 - 6 hours, Jane had eye follow up appt., 10-12

January 23 - 4 hours, 5-7 & 10-12
January 24 - 7 hours, Jane had another follow up appt., 10-12
January 25 - 4 hours, 5-7 & 10-12
January 26 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7 & 10-12
January 27 - 2 hours, 10-12
January 28 - 2 hours 10-12
January 29 - 4 hours, 5-7 & 10-12
January 30 - 4 hours, 5-7 & 10-12
January 31 - 4 hours, 5-7 & 10-12
Total hours 143 @ $15 per hour = $2,145

Michele Moseley

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February 1-29, 2020

February 1 - 4 hours, 5-7 & 9-11

February 2 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7 & 9-11, cleaned Jane's apt. $75

February 3 - 2 hours, 9-11

February 4 - 2 hours, 9-11

February 5 - 4 hours, 5-7 & 9-11

February 6 - 4 hours, 5-7 & 9-11

February 7 - 5 hours, took Jane to the bank, 5-7 & 9-11

February 8 - 4 hours, 5-7 & 9-11

February 9 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7 & 9-11

February 10 - 2 hours, 9-11

February 11 - 6 hours, took Jane to meet lawyer and to the grocery store, 9-11

February 12 - 4 hours, 5-7 & 9-11

February 13 - 7 hours, took Jane to the doctor, 5-7 & 9-11

February 14 - 4 hours, 5-7 & 9-11

February 15 - 4 hours, 5-7 & 9-11

February 16 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7 & 9-11

February 17 - 2 hours, 9-11

February 18 - 2 hours, 9-11

February 19 - 4 hours, 5-7 & 9-11

February 20 - 6 hours, took Jane to her PAD meeting, 4-8 & 9-11

February 21 - 4 hours, 5-7 & 9-11

February 22 - 4 hours, 5-7 & 9-11

February 23 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7 & 9-11
February 24 - 2 hours, 9-11
February 25 - 2 hours, 9-11
February 26 - 4 hours, 5-7 & 9-11
February 27 - 4 hours, 5-7 & 9-11
February 28 - 4 hours, 5-7 & 9-11
February 29 - 4 hours, 5-7 & 9-11
Total hours @ $15 per hour - 130 hours = $1,950 + Cleaning apt. = $2,025

Baskin 0227

Michele Moseley

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March 1-31, 2020

March 1 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7 & 9-11

March 2 - 2 hours, 9-11

March 3 - 2 hours, 9-11

March 4 - 4 hours, 5-7 & 9-11

March 5 - 4 hours, 5-7 & 9-11

March 6 - 8 hours, 9-1 Took Jane to Spring Craftsmen Classic at Fairgrounds, 5-7 & 9-11

March 7 - 4 hours, 5-7 & 9-11

March 8 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7 & 9-11

March 9 - 2 hours, 9-11

March 10 - 2 hours, 9-11

March 11 - 4 hours, 5-7 & 9-11

March 12 - 4 hours, 5-7 & 9-11

March 13 - 4 hours, 5-7 & 9-11

March 14 - 4 hours, 5-7 & 9-11

March 15 - 9 hours 8-10, 1 hour church assistance, 12-2, 5-7 & 9-11

March 16 - 5 hours, 10:30-1:30 Jane to eye doctor to remove stitches, 9-11

March 17 - 2 hours, 9-11

March 18 - 4 hours, 5-7 & 9-11

March 19 - 6 hours, 8:30-10:30, Jane was sick with a cold and Jenny needed my help to get Jane off the toilet. I went to the doctor's office and pharmacy to pick up medicine and delivered to Jane, 5-7 & 9-11

March 20 - 4 hours, 5-7 & 9-11

March 21 - 4 hours, 5-7 & 9-11

March 22 - 9 hours, 8-1, 5-7 & 9-11, cleaned Jane's carpet $60
March 23 - 2 hours, 9-11
March 24 - 2 hours, 9-11
March 25 - 4 hours, 5-7 & 9-11
March 26 - 6 hours, 3-7 took Jane out for her birthday, 9-11
March 27 - 4 hours, 5-7 & 9-11
March 28 - 4 hours, 5-7 & 9-11
March 29 - 9 hours, 8-1, 5-7 & 9-11
March 30 - 2 hours, 9-11
March 31 - 2 hours, 9-11
Total hours 140 @ $15 per hour = $2,100 + $60 carpet cleaning = $2,160

Michele Moseley

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April 1-30, 2020

April 1 - 4 hours, 5-7 & 9-11

April 2 - 4 hours, 5-7 & 9-11

April 3 - 5 hours, took Jane to the bank, 5-7 & 9-11

April 4 - 4 hours, 5-7 & 9-11

April 5 - 9 hours, 8-1, 5-7 & 9-11, cleaned Jane's apartment after caregiving responsibilities $75

April 6 - 2 hours, 9-11

April 7 - 2 hours, 9-11

April 8 - 4 hours, 5-7 & 9-11

April 9 - 7 hours, took Jane to 1st Physical Therapy appt., 5-7 & 9-11

April 10 - 4 hours, 5-7 & 9-11

April 11 - 4 hours, 5-7 & 9-11

April 12 - 9 hours, 8-1, 5-7 & 9-11

April 13 - 4 hours, Jane to PT, 9-11

April 14 - 2 hours, 9-11

April 15 - 6 hours, PT, 5-7 & 9-11

April 16 - 5 hours, went to Jane's and ended up having to spend an hour talking to Ann Dawson about the lawsuit against William, 5-7 & 9-11

April 17 - 6 hours, PT, 5-7 & 9-11

April 18 - 4 hours, 5-7 & 9-11 (My father-in-law passed away am)

April 19 - 9 hours, 8-1, 5-7 & 9-11

April 20 - 4 hours, PT, 9-11

April 21 - 2 hours, 9-11

April 22 - 4 hours, 5-7 & 9-11

April 23 - 4 hours, 5-7 & 9-11

April 24 - 6 hours, PT, 5-7 & 9-11

April 25 - 5 hours, went grocery shopping for Jane, 5-7 & 9-11

April 26 - 9 hours, 8-1, 5-7 & 9-11

April 27 - 4 hours, PT, 9-11

April 28 - 2 hours, 9-11

April 29 - 7 hours, PT, meeting with Alex Weatherly, 5-7 & 9-11

April 30 - 6 hours, Jane to the eye doctor, 5-7 & 9-11

Total hours 147 @ $15 per hour = $2,205 + $75= $2,280

Michele Moseley

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May 1-31, 2020

May 1 - 6 hours, Jane to Physical Therapy (PT) and to the bank, 5-7 & 9-11

May 2 - 4 hours, 5-7 & 9-11

May 3 - 9 hours, 8-1, 5-7 & 9-11 (church service online), cleaned Jane's apt. $75 and cleaned carpet $60

May 4 - 4 hours, PT & 9-11

May 5 - 2 hours, 9-11

May 6 - 6 hours, PT, 5-7 & 9-11

May 7 - 5 hours, picked up Jane's glasses, 5-7 & 9-11

May 8 - 8 hours, picked up Lambchop and took him to the groomers and picked up from the groomers, took Jane to the bank, PT, 5-7 & 9-11

May 9 - 4 hours, 5-7 & 9-11

May 10 - 9 hours, 8-1, 5-7 & 9-11

May 11 - 4 hours, PT, 5-7 & 9-11

May 12 - 4 hours, 5-7 & 9-11

May 13 - 6 hours, PT, 5-7 & 9-11

May 14 - 4 hours, 5-7 & 9-11

May 15 - 6 hours, PT, 5-7 & 9-11

May 16 - 4 hours, 5-7 & 9-11

May 17 - 9 hours, 8-1 (online church service), 5-7 & 9-11

May 18 - 4 hours, PT, 9-11

May 19 - 2 hours, 9-11

May 20 - 6 hours, PT, 5-7 & 9-11

May 21 - 4 hours, 5-7 & 9-11

May 23 - 4 hours, 5-7 & 9-11

May 24 - 9 hours, 8-1, 5-7 & 9-11

May 25 - 2 hours, Memorial Day (no PT), 9-11

May 26 - 2 hours, 9-11

May 27 - 6 hours, PT, 5-7 & 9-11

May 28 - 4 hours, 5-7 & 9-11

May 29 - 6 hours, PT, 5-7 & 9-11

May 30 - 4 hours, 5-7 & 9-11

May 31 - 9 hours, 8-1, 5-7 & 9-11, cleaned Janes apt. $75 and cleaned carpet $60

Total hours 162 hours @ $15 per hour = $2,430 + Carpet cleaning $60 + cleaning Jane's apt. $75 = $2,565

Baskin 0233

Michele Moseley

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June 1-30, 2020

June 1 - 5 hours, Jane has a skin doctor appt., Physical Therapy (PT), 9-11

June 2 - 2 hours, 9-11

June 3 - 6 hours, PT, 5-7& 9-11

June 4 - 4 hours, 5-7 & 9-11 - Marilyn came to take care of Jane because I left for the beach until Sunday

June 5 - 4 hours, 5-7 & 9-11 - Tammy came

June 6 - 4 hours, 5-7 & 9-11 - Marilyn came

June 7 - 8 hours, 8-10 Marilyn came, 1-3, 5-7 & 9-11 I returned by 1 pm

June 8 - 4 hours, PT, 9-11

June 9 - 2 hours, 9-11

June 10 - 6 hours, PT, 5-7 & 9-11

June 11 - 4 hours, 5-7 & 9-11

June 12 - 6 hours, PT, 5-7 & 9-11

June 13 - 4 hours, 5-7 & 9-11

June 14 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7 & 9-11

June 15 - 4 hours, PT, 9-11

June 16 - 2 hours, 9-11

June 17 - 6 hours, PT (last one), 5-7 & 9-11

June 18 - 6 hours, 2-4 Jane has skin cancer surgery, 5-7 & 9-11

June 19 - 4 hours, 5-7 & 9-11

June 20 - 4 hours, 5-7 & 9-11

June 21 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7 & 9-11

June 22 - 2 hours, 9-11

June 23 - 2 hours, 9-11

June 24 - 4 hours, 5-7 & 9-11

June 25 - 8 hours, Jenny went out of town until Monday, 8-10, 12-2, 5-7 & 9-11

June 26 - 8 hours, 8-10, 12-2, 5-7 & 9-11

June 27 - 8 hours, 8-10, 12-2, 5-7 & 9-11, cleaned Janes carpet $60

June 28 - 9 hours, 8-10, 1 hour church assistance, 12-2, 5-7 & 9-11

June 29 - 2 hours, 9-11

June 30 - 2 hours, 9-11

Total hours - 144 @ $15 per hour = $2,160 + carpet cleaning $60 = $2,220

Providence Family Practice
115 Blarney Drive
Suite 212
Columbia, SC 29223
Phone: 803-254-5171 Fax: 803-779-7403

October 28, 2020

Available Demographic Information

PATIENT

JANE E BASKIN (DOB: ID:
200 ATRIUM WAY
COLUMBIA, SC 29223
(803) 354-2560

OTHER

Race: White
Ethnicity: Not Hispanic or Latino
Language Preference: English

INSURANCE INFORMATION

Medicare of South Carolina /Palmetto / Medicare of South Carolina /Palmetto (Primary)
ID #: 6RE3AD2FG17
Group #:
Usual Copay: 0.00
P O Box 100190
Palmetto gba A675
Columbia, SC, 29202-
(888) 414-8592
Notes:

Blue Cross and Blue Shield South Carolina FEP / Blue Cross and Blue Shield South Carolina FEP (Secondary)
ID #:
Group #:
Usual Copay: 0.00
PO Box 600601
Columbia, SC, 29260-
(888) 930-2345
Notes:

EXHIBIT
39
exhibitsticker.com

Printed By: Shawnta Burris, MEDICAL RECORDS 10/28/2020 9:25:30 AM

The information on this page is CONFIDENTIAL. Any release of this information requires the expressed written authorization of the patient listed above.

Providence Family Practice
115 Blarney Drive
Suite 212
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Phone 803-254-5171 Fax 803-779-7403

JANE BASKIN (**Oct 28, 2020 Wed 09:26 AM**

Monday, Aug 24 2020
Full Progress Note signed by Frampton Henderson, MD

Chief Complaint: F/U and wax in both ears

History of Present Illness: 74-year-old lady who comes in today for a six-month recheck. She has a history of severe cerebral palsy with hyper toe necessity.

Review of Systems: Patient has chronic neck pain and has distortion of her neck. She has had surger past but this did not do much for her pain and spasm.
She has had some wax in her ears recently.
She had abdominal pain at the end of last week and then some on Sunday. She had a little bit this m but is less than it was. She said was pre severe when she had the pain. She had no fever chills an dysuria. She has some chronic constipation. This is no worse than usual.
She is nonambulatory. She is in today with her caregiver. The caregiver says she is under lot of s because there is a lawsuit going on about foods to be her custodian.
past medical history and medication reviewed with the patient.

Past Medical History: Cerebral palsy with severe dystonia
Cervical cord compression from spondylolisthesis. myelopathy
Surgery and reconstruction in 2003.
Osteoporosis
anemia
hyperlipidemia
DT immunization 2007.
8. Pneumovax 2007.
Right carotid bruit.

Family History: The patient is adopted

Social History: No tobacco. No alcohol. She lives alone. She is dependent on others for transport [Tobacco: Never smoker]

Allergies: Zocor

Medications: 1) butalbital/acetaminophen/caffeine 50 mg-325 mg-40 mg oral tablet, 1 qid prn
2) cefuroxime 500 mg oral tablet, Take 1 tablet by mouth 2 times a Day
3) cervical collar, pt with seveere cerviacl spine disease and down turining head.needs support
4) clobetasol 0.05% topical cream, ue bid on rash
5) desonide ointment 0.05%, use bid prn
6) Drisdol 50,000 intl units (1.25 mg) oral capsule, 1 caplet every week
7) Fioricet oral tablet, One tablet four times a day prn
8) hydrocodone-homatropine 5 mg-1.5 mg/5 mL oral syrup, 5 ml po q 4H prn cough
9) Tums 500 mg oral tablet, chewable

Physical Examination: BP: 134/80 Pulse: 85 Temp: 97.5F
Patient is alert and pleasant. She has severe torticollis of the neck. She has old surgical scars Extremities with spasticity. There is cerumen impaction in both ears. Heart regular rhythm no murm gallop. Lungs are clear. Abdomen is soft. Exam was done in the chair. There are no masses or organomegaly. Bowel sounds are normal. Legs with no edema. Skin looks good.

Goals:

Health Concerns:

Providence Family Practice
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JANE BASKIN **Oct 28, 2020 Wed 09:26 AM**

Assessment & Plan:
Abdominal pain
Cerumen impaction
Cerebral palsy with dystonia
History of cervical myelopathy
Anemia
Hyperlipidemia

CBC, CMP, amylase and urinalysis pending.
Referred to ENT for removal of the cerumen impaction.
Continue other meds as prescribed. See me back as needed or 6 months.
Instructions:

(Encounter was coded as:)

Thursday, Feb 13 2020
Full Progress Note signed by Frampton Henderson, MD

Chief Complaint: Medicare Wellness

History of Present Illness: The patient is a 73-year-old lady with a lifelong history of cerebral pa severe dystonia. Also a past history of acquired cervical cord compression with myelopathy from spondylolisthesis. She had surgery for this in 2003. She comes in today for her Medicare wellness v is accompanied by her caregiver.

Review of Systems: The annual wellness visit and health risk assessment form is reviewed. The patie denies any acute problems. She did have recent cataract surgery.

Past Medical History: Cerebral palsy with severe dystonia
Cervical cord compression from spondylolisthesis. myelopathy
Surgery and reconstruction in 2003.
Osteoporosis
anemia hyperlipidemia
DT immunization 2007.
8. Pneumovax 2007.
Right carotid bruit.

Family History: The patient is adopted

Social History: No tobacco. No alcohol. She lives alone. She is dependent on others for transport [Tobacco: Never smoker]

Allergies: Zocor

Medications: 1) butalbital/acetaminophen/caffeine 50 mg-325 mg-40 mg oral tablet, 1 qid prn
2) cervical collar, pt with seveere cerviacl spine disease and down turining head.needs support
3) clobetasol 0.05% topical cream, ue bid on rash
4) desonide ointment 0.05%, use bid prn
5) Drisdol 50,000 intl units (1.25 mg) oral capsule, 1 caplet every week
6) Fioricet oral tablet, One tablet four times a day prn
7) Tums 500 mg oral tablet, chewable

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JANE BASKIN (**Oct 28, 2020 Wed 09:26 AM**

Physical Examination: BP: 130/70 Pulse: 92
She is sitting in a wheelchair. She has severe stiffness of the neck and her chin rest almost on he
Extremities with some spasm and some weakness. She is alert and oriented. Heart and lungs are norm
Affect normal.
PHQ-9 depression screen done in her score is 0.

Goals:

Health Concerns:

Assessment & Plan:
Medicare wellness visit

Cervical myelopathy (G95.9):
Cerebral palsy with dystonia
Recent cataract surgery

Patient refuses a colonoscopy. Actually she physically could not go through the prep because of her limitations and spasticity. She does declined a colo guard test. She refuses mammograms. She does want a bone density scan.
She has already done a living will and advanced care directives. She has a durable power of attorne
refuses all immunizations.
I will see her back in 6 months.
Instructions:

(Encounter was coded as:)

Thursday, Nov 7 2019
Full Progress Note signed by Frampton Henderson, MD

Chief Complaint: f/u refills

History of Present Illness: PATIENT IS IN FOR FOLLOW-UP ON HER CEREBRAL PALSY WITH DYSTONIA AND HER SEVERE CERVICAL ARTHRITIS AND DO DEFORMITY. She is in with her caregiver.

Review of Systems: The patient says that her neck is bother her more. She says she wants a neck bra
leg brace.

Past Medical History: 1. Cerebral palsy with severe dystonia.
2. Cervical cord compression from spondylolisthesis. myelopathy
Surgery and reconstruction in 2003.
3. Osteoporosis
4 anemia
5 hyperlipidemia
7. DT immunization 2007.
8. Pneumovax 2007.
Right carotid bruit.

Family History: The patient is adopted

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JANE BASKIN (**Oct 28, 2020 Wed 09:26 AM**

Social History: No tobacco. No alcohol. She lives alone. She is dependent on others for transport
[Tobacco: Never smoker]

Allergies: Zocor

Medications: 1) butalbital/acetaminophen/caffeine 50 mg-325 mg-40 mg oral tablet, 1 qid prn
2) cervical collar, pt with seveere cerviacl spine disease and down turining head.needs support
3) clobetasol 0.05% topical cream, ue bid on rash
4) desonide ointment 0.05%, use bid prn
5) Drisdol 50,000 intl units (1.25 mg) oral capsule, 1 caplet every week
6) Fioricet oral tablet, One tablet four times a day prn
7) Tums 500 mg oral tablet, chewable

Physical Examination: BP: 120/80 Pulse: 86
She has a stiff with distorted neck with her chin almost resting on her chest. She cannot lift it. lift the neck and could not lift it. Far. The patient is alert and oriented. She is sitting in a can move both legs but they appear weak.

Goals:

Health Concerns:

Assessment & Plan:
Cervical myelopathy (G95.9):
Cervical arthritis
Postop neck surgery
INFANTILE CEREBRAL PALSY UNSPECIFIED (G80.9): Now In adulthood
Dystonia and muscle spasms

Carolina PT for PT and OT evaluation. I told the patient that I did know if braces would help and I their assistance with this.
scd medicare wellness visit and do some labs then.

PROVIDED HM: Colorectal Cancer: Screening
Given: Patient has refused this Decision Support. Patient physically unable to perform this

PROVIDED HM: High Blood Pressure in Adults: Screening
Given: Blood pressure was measured and recorded.
PROVIDED HM: Screening for Breast Cancer with Mammography (age 50-74 years)
Given: Patient has refused this Decision Support.

CLINICAL SUMMARY: Declined by Patient (11/8/2019)
Instructions:

(Encounter was coded as: 99213)

Monday, Jan 7 2019
Full Progress Note signed by Frampton Henderson, MD

Chief Complaint: RX for Neck Brace

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JANE BASKIN **Oct 28, 2020 Wed 09:26 AM**

for her. They will talk to the local vendor. Total time spent with patient today was 15 min with g 50% time spent on counseling and coordinating care. PRESCRIBE: Drisdol 50,000 intl units (1.25 mg) capsule, 1 caplet every week, # 4 , RF: 12.
PRESCRIBE: cervical collar, pt with seveere cerviacl spine disease and down turining head.needs supp 1 , RF: 0.
DISCONTINUE: Valium 5 mg oral tablet One tablet four times a day prn spasticity or anxiety, REASON:
DISCONTINUE: PT consult evaluate and treat, REASON:
DISCONTINUE: light weight transport wheel chair , REASON:
DISCONTINUE: traMADol 50 mg oral tablet 1 po q 8H prn pain, REASON:
DISCONTINUE: Toviaz 4 mg oral tablet, extended release One tablet daily for bladder control, REASON:
DISCONTINUE: Lasix 20 mg oral tablet One tablet BID, REASON:
DISCONTINUE: predniSONE 20 mg oral tablet Take 1 tablet by mouth once daily, REASON:

Instructions:

(Encounter was coded as:)

Monday, Nov 13 2017
Full Progress Note signed by Frampton Henderson, MD

Chief Complaint: Rash on both legs

History of Present Illness: Patient has had a rash on both legs for about a week. First started on and then spread to the left leg. It itches a lot. It is not anywhere else other than the legs and normal to the left arm. She is in with a caregiver today. Caregiver states that the patient is now new medicine the patient is on is Xyzal and she started this about 6 weeks ago. She is no longer on

Review of Systems: past medical history and medication reviewed with the patient.

Past Medical History: 1. Cerebral palsy with severe dystonia.
2. Cervical cord compression from spondylolisthesis. myelopathy
Surgery and reconstruction in 2003.
3. Osteoporosis
4 anemia
5 hyperlipidemia
7. DT immunization 2007.
8. Pneumovax 2007.
Right carotid bruit.

Family History: The patient is adopted

Social History: No tobacco. No alcohol. She lives alone. She is dependent on others for transport
[Tobacco: Never smoker]

Allergies: Zocor

Medications: 1) antifungal barrier cream, 1 application to area affected TID PRN
2) baclofen 10 mg oral tablet, 1 bid prn muscle spasms
3) desonide ointment 0.05%, use bid prn
4) Drisdol 50,000 intl units (1.25 mg) oral capsule, 1 caplet every week
5) Fioricet oral tablet, One tablet four times a day prn
6) Lasix 20 mg oral tablet, One tablet BID

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JANE BASKIN **Oct 28, 2020 Wed 09:26 AM**

7) light weight transport wheel chair
8) PT consult, evaluate and treat
9) Toviaz 4 mg oral tablet, extended release, One tablet daily for bladder control
10) traMADol 50 mg oral tablet, 1 po q 8H prn pain
11) Tums 500 mg oral tablet, chewable
12) Valium 5 mg oral tablet, One tablet four times a day prn spasticity or anxiety

Physical Examination: Wt: 145 lb Ht/Ln: 64 in BMI: 24.9 BP: 124/80 Pulse: 72
There is a red papular rash with some confluency both legs. Has severe cerebral palsy and spit spas

Goals:

Health Concerns:

Assessment & Plan:
Dermatitis of undetermined etiology. Possible drug rash from the Xyzal. No other precipitating cau identified. She is not using any new soaps or laundry detergent cetera.

Stop the Xyzal and again clobetasol cream. Referred to Dermatology p.r.n.. Total time spent with t today was 15 minutes with greater than 50 percent of the time spent on counseling coordination of ca
PRESCRIBE: clobetasol 0.05% topical cream, ue bid on rash, # 45, RF: 1. (Transmitted by Frampton Henderson, MD)
PRESCRIBE: predniSONE 20 mg oral tablet, Take 1 tablet by mouth once daily, # 5, RF: 0. (Transmitted Frampton Henderson, MD)

Instructions:

(Encounter was coded as: 99213)

Monday, Feb 27 2017
Full Progress Note signed by Frampton Henderson, MD

Chief Complaint: Fill out assited living form

History of Present Illness: Mrs. Baskin is in to have a form filled out and an examination done to g assisted living. However, she says she is not going to go. She denies any acute problems. She con have episodic falls. She has a past history of severe cerebral palsy with severe dystonia and some cord compression and myelopathy.

Review of Systems: she denies depression. appetite is good. She denies any chest pain or shortness breath. She denies any bowel problems. She does have chronic edema of the legs and her caregiver s that she thinks it is from her sitting down with her legs dependent almost all the time. She is req the patient be given a prescription for a lift chair. Also, she hurt her left foot because there is with the wheels on her walker and she is requesting a new walker with wheels and a seat. The patien complains of urinary frequency. She is on Lasix for the edema and also was on something for overact bladder but quit taking this (Toviaz). Past medical history is reviewed.

Past Medical History: 1. Cerebral palsy with severe dystonia.
2. Cervical cord compression from spondylolisthesis. myelopathy
Surgery and reconstruction in 2003.
3. Osteoporosis

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JANE BASKIN **Oct 28, 2020 Wed 09:26 AM**

4 anemia
5 hyperlipidemia
7. DT immunization 2007.
8. Pneumovax 2007.
Right carotid bruit.

Family History: The patient is adopted

Social History: No tobacco. No alcohol. She lives alone. She is dependent on others for transport [Tobacco: Never smoker]

Allergies: Zocor

Medications: 1) antifungal barrier cream, 1 application to area affected TID PRN
2) baclofen 10 mg oral tablet, 1 bid prn muscle spasms
3) desonide ointment 0.05%, use bid prn
4) Drisdol 50,000 intl units (1.25 mg) oral capsule, 1 caplet every week
5) Fioricet oral tablet, One tablet four times a day prn
6) Lasix 20 mg oral tablet, One tablet BID
7) light weight transport wheel chair
8) PT consult, evaluate and treat
9) Toviaz 4 mg oral tablet, extended release, One tablet daily for bladder control
10) traMADol 50 mg oral tablet, 1 po q 8H prn pain
11) Tums 500 mg oral tablet, chewable
12) Valium 5 mg oral tablet, One tablet four times a day prn spasticity

Physical Examination: BP: 110/80 Pulse: 74
The patient is too unsteady to step on the scale to weigh. She is using a walker with wheels and th rolled her down the hall to the exam room because of her ambulatory difficulties. She is alert and She has the severe arthritic deformities of her neck and spine and she has the dystonia with her cer palsy. EYES: normal. EARS: normal. Carotids: normal. Thyroid: normal. Chest symmetrical. HEART regular rhythm, no murmur or gallop. LUNGS: clear. Legs: 1+ edema. Mental status is normal. She and oriented x 3. Recall is adequate. Examination of her foot reveals bruising of the left 1st and

Goals:

Health Concerns:

Assessment & Plan:
1. Foot injury secondary to contusion.
2. Spastic cerebral palsy.
3. Cervical myelopathy.
4. Frequent falls.
5. Hyperlipidemia.
6. Dependant edema.

Contusion of left foot, initial encounter (S90.32XA):
Spastic cerebral palsy (G80.1):
Cervical myelopathy (G95.9):
Hyperlipidemia (E78.5):
Recurrent falls (R29.6):
Dependent edema (R60.0):

PRESCRIBE: Valium 5 mg oral tablet, One tablet four times a day prn spasticity or anxiety, # 120, RF

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JANE BASKIN **Oct 28, 2020 Wed 09:26 AM**

1. I told her just to use her Lasix and Toviaz if needed. I wrote a prescription for a lift chair a walker with wheels and a seat. I refilled her Valium which she primarily uses for spasticity but al occasionally for anxiety.
2. No other med changes were made today.
3. I filled out the assisted living form. PPD applied. She will come back in 48 hours to read this

Instructions:

(Encounter was coded as: Medium Complexity > 99214)

Tuesday, Jun 28 2016
Full Progress Note signed by James Henderson, MD

Chief Complaint: multiple

History of Present Illness: 1) Low back pain. Off and on for years. Past few days been a little wors with standing. Certain positions woresn. No f.c.s.n.v.c.d. No trauma.
2) Wanted to discuss her edema. Has swelling in legs. Was taking Lasix for her edema and Toviaz for Stopped the Toviaz as to her it did not make sense to do one to make her pee more and another to mak go less. Having some urgency requiring Depeneds undergarment use. Not clear if she needed them prio stopping Toviaz or not.
3) OAB, see above.
4) Rash buttocks. Try to keep area dry but difficult given her mobilityand medical issues.

Review of Systems: As above.

Past Medical History: 1. Cerebral palsy with severe dystonia.
2. Cervical cord compression from spondylolisthesis. myelopathy
Surgery and reconstruction in 2003.
3. Osteoporosis
4 anemia
5 hyperlipidemia
7. DT immunization 2007.
8. Pneumovax 2007.
Right carotid bruit.

Family History: The patient is adopted

Social History: No tobacco. No alcohol. She lives alone. She is dependent on others for transport
[Tobacco: Never smoker]

Allergies: Zocor (Updated by FRAMPTON on 03/13/2012 09:44 AM)

Medications: 1) baclofen 10 mg oral tablet, 1 bid prn muscle spasms
2) desonide ointment 0.05%, use bid prn
3) Drisdol 50,000 intl units (1.25 mg) oral capsule, 1 caplet every week
4) Fioricet oral tablet, One tablet four times a day prn
5) Lasix 20 mg oral tablet, One tablet BID
6) light weight transport wheel chair
7) Toviaz 4 mg oral tablet, extended release, One tablet daily for bladder control
8) traMADol 50 mg oral tablet, 1 po q 8H prn pain

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JANE BASKIN (**Oct 28, 2020 Wed 09:26 AM**

9) Tums 500 mg oral tablet, chewable
10) Valium 5 mg oral tablet, One tablet four times a day prn spasticity

Physical Examination: BP: 110/78 Pulse: 64
GENERAL: WNWD NAD A&Ox3 fixed contractures BUE/BLE.
HEENT: grossly normal.
LUNGS: CTAB s w/r/r
HEART: RRR S1 S2 s m/g/r
ABD s/nt/nd/nabs
CHEST WALL: WNL
EXTREMITIES: NO C/C/E
back s TTP. No CVA tenderness. Some relief of pain palpation
Intergluteal fold c erythema and satelite lesions of skin.

Goals:

Health Concerns:

Assessment & Plan:
Low back pain (M54.5):
Myelopathy in other diseases classified elsewhere (G99.2):
Candida-intertrigo (B37.2):
Overactive bladder (N32.81):

PRESCRIBE: Fioricet oral tablet, One tablet four times a day prn, # 120, RF: 5. (Transmitted by Jame Henderson, MD)
REMOVED from Current Meds: CeleBREX 200 mg oral capsule, One tablet daily, # 30, RF: 1. (Transmitted by James Henderson, MD) Date Prescribed: 04/29/2016
PRESCRIBE: baclofen 10 mg oral tablet, 1 bid prn muscle spasms, # 30, RF: 3. (Transmitted by James Henderson, MD)
PRESCRIBE: antifungal barrier cream, 1 application to area affected TID PRN, # 180, RF: 3. (Transmit James Henderson, MD)

Barrier cream AF for buttocks.
OAB meds and lasix don't counteract but if she did notice decreased total daily UOP then can stay of Recommend she monitor.

Edema: Continue lasix. In of itself edema not a problem till it becomes a problem. Okay to hold dose later in day if has something she really wants to do that is short ie go to church. Just take it af

PROVIDED: Patient Education (6/28/2016)
CLINICAL SUMMARY: Declined by Patient (6/28/2016)
Instructions:

(Encounter was coded as: 99214)

Thursday, Mar 31 2016
Full Progress Note signed by Frampton Henderson, MD

Chief Complaint: Leg swelling and Needing RX for Celebrex

Providence Family Practice
115 Blarney Drive
Suite 212
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Phone 803-254-5171 Fax 803-779-7403

JANE BASKIN (**Oct 28, 2020 Wed 09:26 AM**

History of Present Illness: Mrs. Baskin is a 70-year-old patient with a life long history of cerebra severe dystonia. She comes in today complaining of increased trouble walking and with leg swelling. says both of these problems have been gradual. On further questioning, she states that she sits mos time in a chair with her feet being dependant. She does sleep flat in the bed, except for she props to keep her neck from bothering her. She denies any chest pain or shortness of breath. She says th time in the past, she had trouble with pain and stiffness with walking and Celebrex seemed to help a wants to try this again. The other concern is that she had severe spondylolisthesis and a cervical compression that resulted in some myelopathy back in 2003. She underwent extensive cervical spine surgery by Dr. Scott Boyd at that time. The last note I have from Dr. Boyd was a year ago.
Then she was complaining of pain in her right leg which Dr. Boyd thought was part of her dystonia pa She did get a little better with physical therapy back in December and she wants to try that as well Celebrex.

Review of Systems:

Past Medical History: 1. Cerebral palsy with severe dystonia.
2. Cervical cord compression from spondylolisthesis. myelopathy
Surgery and reconstruction in 2003.
3. Osteoporosis
4 anemia
5 hyperlipidemia
7. DT immunization 2007.
8. Pneumovax 2007.
Right carotid bruit.

Family History: The patient is adopted

Social History: No tobacco. No alcohol. She lives alone. She is dependent on others for transport
[Tobacco: Never smoker]

Allergies: Zocor (Updated by FRAMPTON on 03/13/2012 09:44 AM)

Medications: 1) baclofen 10 mg oral tablet, 1 bid prn muscle spasms
2) desonide ointment 0.05%, use bid prn
3) Drisdol 50,000 intl units (1.25 mg) oral capsule, 1 caplet every week
4) Fioricet oral tablet, One tablet four times a day prn
5) Lasix 20 mg oral tablet, 1 tablet in the late morning for leg swelling
6) light weight transport wheel chair
7) Toviaz 4 mg oral tablet, extended release, One tablet daily for bladder control
8) traMADol 50 mg oral tablet, 1 po q 8H prn pain
9) Tums 500 mg oral tablet, chewable
10) Valium 5 mg oral tablet, One tablet four times a day prn spasticity

Physical Examination: BP: 120/76 Pulse: 72
She is very difficult to understand due to her dystonia affecting her speech. She has an angulated has a large posterior cervical scar. Reflexes are trace bilaterally. She has severe spasticity and adequately evaluate this.

Goals:

Health Concerns:

Assessment & Plan:
1. Increased gait problems, probably multifactorial.

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JANE BASKIN | **Oct 28, 2020 Wed 09:26 AM**

2. Spastic cerebral palsy with severe dystonia.
3. History of cervical cord compression.
Abnormal gait (R26.9):
Spastic cerebral palsy (G80.1):

1. I don't think we have much to lose trying the Celebrex and physical therapy so we will do this. have 3+ edema of both legs. Her heart and lungs were clear. I am going to check a CBC, CMP and a B
2. If the patient does not improve at all then I will at least get Dr. Boyd to take another look at think we have a whole lot to offer at this stage.

PRESCRIBE: CeleBREX 200 mg oral capsule, One tablet daily, # 30, RF: 0. (Transmitted by Frampton Henderson, MD) (DO NOT DELIVER YET)
PRESCRIBE: CeleBREX 200 mg oral capsule, One tablet daily, # 30, RF: 0. (Transmitted by Frampton Henderson, MD)

Instructions:

(Encounter was coded as: Medium Complexity > 99214)

Tuesday, Dec 15 2015
Full Progress Note signed by Frampton Henderson, MD

Chief Complaint: R foot/ankle swelling and abnormal gait

History of Present Illness: Jane is complaining of increased trouble with walking. She has a histor cord compression with some myelopathy and also history of cerebral palsy with severe dystonia and ha lifelong history of walking problems but it seemed to have gotten worse recently. She is accompanie friend who says it looks like her feet just can't get going. Also, she has had some swelling of the and ankle recently. She had some muscle pain in the left posterior leg when somebody was trying to month ago but that is pretty much resolved now. She is complaining of urinary frequency. She has a of OAB and has been prescribed Toviaz but she does not take this regularly. She is concerned that s have a urinary tract infection causing the frequency now.

Review of Systems:

Past Medical History: 1. Cerebral palsy with severe dystonia.
2. Cervical cord compression from spondylolisthesis. myelopathySurgery and reconstruction in 2003.
3. Osteoporosis
4 anemia
5 hyperlipidemia
7. DT immunization 2007.
8. Pneumovax 2007.
Right carotid bruit.

Family History: The patient is adopted

Social History: No tobacco. No alcohol. She lives alone. She is dependent on others for transport [Tobacco: Never smoker]

Allergies: Zocor (Updated by FRAMPTON on 03/13/2012 09:44 AM)

Medications: 1) baclofen 10 mg oral tablet, 1 bid prn muscle spasms

Providence Family Practice
115 Blarney Drive
Suite 212
Columbia, SC 29223
Phone 803-254-5171 Fax 803-779-7403

JANE BASKIN **Oct 28, 2020 Wed 09:26 AM**

History of Present Illness: Patient has not been in here for over a year. She is a 72-year-old lady history of cerebral palsy and severe dystonia. She has had a surgery on her neck because of cord compression back in 2003. The patient is in today with a friend and her power of attorney,Michelle. report that the patient is having increasing problems with her neck in that she keeps it leaning for sharp angle. This increases her pain and also her back problem. They are wanting to know about get cervical collar. Also she has a lift chair that does not seem to be fifteen her properly.

Review of Systems:

Past Medical History: 1. Cerebral palsy with severe dystonia.
2. Cervical cord compression from spondylolisthesis. myelopathy
Surgery and reconstruction in 2003.
3. Osteoporosis
4 anemia
5 hyperlipidemia
7. DT immunization 2007.
8. Pneumovax 2007.
Right carotid bruit.

Family History: The patient is adopted

Social History: No tobacco. No alcohol. She lives alone. She is dependent on others for transport
[Tobacco: Never smoker]

Allergies: Zocor

Medications: 1) clobetasol 0.05% topical cream, ue bid on rash
2) desonide ointment 0.05%, use bid prn
3) Drisdol 50,000 intl units (1.25 mg) oral capsule, 1 caplet every week
4) Fioricet oral tablet, One tablet four times a day prn
5) Lasix 20 mg oral tablet, One tablet BID
6) light weight transport wheel chair
7) predniSONE 20 mg oral tablet, Take 1 tablet by mouth once daily
8) PT consult, evaluate and treat
9) Toviaz 4 mg oral tablet, extended release, One tablet daily for bladder control
10) traMADol 50 mg oral tablet, 1 po q 8H prn pain
11) Tums 500 mg oral tablet, chewable
12) Valium 5 mg oral tablet, One tablet four times a day prn spasticity or anxiety

Physical Examination: BP: 124/70 Pulse: 72
Patient has a prominent protrusion of her cervical spine on the left with a downward torticollis pos She has the dystonic movements of her extremities. Mental status seems normal. She is in a wheelch

Goals:

Health Concerns:

Assessment & Plan:
Cervical palsy with dystonia. Now with a pronounced flexion of the neck in a torticollis position.
History of vitamin-D deficiency

I updated her medication list since told her to restart her Drisdol.
I wrote a prescription for the cervical collar. Also they will research the lift chair to see which

EXHIBIT
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2) desonide ointment 0.05%, use bid prn
3) Drisdol 50,000 intl units (1.25 mg) oral capsule, 1 caplet every week
4) Fioricet oral tablet, One tablet four times a day prn
5) Lasix 20 mg oral tablet, 1 tablet in the late morning for leg swelling
6) light weight transport wheel chair
7) Toviaz 4 mg oral tablet, extended release, One tablet daily for bladder control
8) traMADol 50 mg oral tablet, 1 po q 8H prn pain
9) Tums 500 mg oral tablet, chewable
10) Valium 5 mg oral tablet, One tablet four times a day prn spasticity

Physical Examination: Wt: 138.2 lb Ht/Ln: 64 in BMI: 23.7 BP: 110/80 Pulse: 66
The patient has difficulty getting up out of a chair. She has upper and lower extremity spasticity. contracture of the neck muscles. She has no edema. I am unable to get her to try to walk in the ex

Goals:

Health Concerns:

Assessment & Plan:
Paresthesia of skin (R20.2):
Myelopathy in other diseases classified elsewhere (G99.2):
Cerebral palsy (G80.9):

ua and culture
increase toviaz from 4 to 8 mg if ua neg

Instructions:

(Encounter was coded as: Medium Complexity > 99214)

Tuesday, Mar 17 2015
Full Progress Note signed by Frampton Henderson, MD

Chief Complaint: CPE

History of Present Illness: Mrs. Baskin is a 68-year-old lady with a history of severe cerebral pals dystonia. She is in for a modified physical today and to follow up on the cerebral palsy and osteop

Review of Systems: She has just been seen by Dr. Scott Boyd for her cervical cord compression and myelopathy. She had decompression surgery in 2003 and I recently sent her back to him because of increasing problems with her neck and spasms in both legs. I had placed her on Baclofen but she say makes her feel goofy. Dr. Boyd suggested trying Valium again but wants me to prescribe it. I think appropriate since I am seeing her on an ongoing basis and I don't think he is seeing her too frequen has periodic falls. She denies any significant depression. She has had no recent fractures or inju her falls. She denies chest pain or shortness of breath. No bowel problems. She does have chronic incontinence and just has almost what sounds like a neurogenic bladder. She has no warning that she void etc. She wears a diaper and this takes care of the problem. Remainder of the review of system negative. Past medical history and medication list are updated and reviewed today.

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JANE BASKIN **Oct 28, 2020 Wed 09:26 AM**

Past Medical History: 1. Cerebral palsy with severe dystonia.
2. Cervical cord compression from spondylolisthesis. Surgery and reconstruction in 2003.
3. Osteoporosis
4 anemia
5 hyperlipidemia
7. DT immunization 2007.
8. Pneumovax 2007.
Right carotid bruit.

Family History: The patient is adopted

Social History: No tobacco. No alcohol. She lives alone. She is dependent on others for transport [Tobacco: Never smoker]

Allergies: Zocor (Updated by FRAMPTON on 03/13/2012 09:44 AM)

Medications: 1) baclofen 10 mg oral tablet, 1 bid prn muscle spasms
2) Drisdol 50,000 intl units (1.25 mg) oral capsule, 1 caplet every 2 weeks
3) Fioricet oral tablet, One tablet four times a day prn
4) light weight transport wheel chair
5) Toviaz 8 mg oral tablet, extended release, One tablet at night for bladder
6) traMADol 50 mg oral tablet, 1 po q 8H prn pain

Physical Examination: Wt: 138 lb Ht/Ln: 64 in BMI: 23.7 BP: 126/70 Pulse: 74 RR: 14
The patient is alert and oriented and in no acute distress. She has severe anteflexion of the head neck. She has muscle rigidity and spasms and almost no range of motion of the neck. Bilateral grip decreased. Bilateral leg strength decreased. She is hyperreflexic in the ankles. MOUTH: normal. normal. EARS: normal. Thyroid: normal, the best I can feel, she does have the anteflexion deformit BREASTS: normal. HEART: regular rhythm, no murmur or gallop. Anterior lung exam normal. Breasts without masses. ABDOMEN: soft, bowel sounds normal, no masses or organomegaly. Pelvic and rectal deferred at the patient's request. Legs: no edema. FEET: 1+ pedal pulses. EKG is normal.

Goals:

Health Concerns:

Assessment & Plan:
1. Cerebral palsy with severe dystonia.
2. History of cervical cord compression and myelopathy.
3. Osteoporosis.
4. Anemia.
5. Hyperlipidemia.

Cerebral palsy (343.9):
OSTEOPOROSIS (733.0):
Hyperlipidemia (272.4):
Anemia (285.9):

1. For spasticity, we are going to try Valium. For her bladder, we are trying Toviaz. She says thi seem to help a whole lot. She wants to decrease the dose to 4 mg. If it is neurogenetic, of course going to help.
2. Continue Drisdol for her vitamin D supplementation.
3. She says she can't swallow capsules and tablets, I told her to get chewable Tums.
4. Labs, including a vitamin D level, are pending.

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JANE BASKIN **Oct 28, 2020 Wed 09:26 AM**

PRESCRIBE: desonide ointment 0.05%, use bid prn, # 15, RF: 5.
PRESCRIBE: Valium 5 mg oral tablet, One tablet four times a day prn spasticity, # 120, RF: 5.
PRESCRIBE: Toviaz 4 mg oral tablet, extended release, One tablet daily for bladder control, # 30, RF
PRESCRIBE: Drisdol 50,000 intl units (1.25 mg) oral capsule, 1 caplet every week, # 4, RF: 11.

cbc,cmp,lipids and vitamin d level are pending

Instructions:

(Encounter was coded as: Medium Complexity > 99214)

Monday, Dec 8 2014
Full Progress Note signed by Frampton Henderson, MD

Chief Complaint: Discuss Referal

History of Present Illness: Mrs. Baskin is a 68-year-old lady who comes in today complaining of spas right leg. These spasms are intermittent in nature and last a few minutes at a time. They are unpr She says recently they have been getting more frequent and she is asking that I try to get her back Dr. Scott Boyd because he has told her in the past she has a cervical myelopathy and she thinks this causing the problem with the leg. The patient says that she has not seen Dr. Boyd in quite some tim other than to go by his office and get an occasional hug. She says that she is confident that he wo to see her.

Review of Systems:

Past Medical History: 1. Cerebral palsy with severe dystonia.
2. Cervical cord compression from spondylolisthesis. Surgery and reconstruction in 2003.
3. Osteoporosis
4 anemia
5 hyperlipidemia
7. DT immunization 2007.
8. Pneumovax 2007.
Right carotid bruit.

Family History: The patient is adopted

Social History: No tobacco. No alcohol. She lives alone. She is dependent on others for transport
[Tobacco: Never smoker]

Allergies: Zocor (Updated by FRAMPTON on 03/13/2012 09:44 AM)

Medications: 1) Drisdol 50,000 intl units (1.25 mg) oral capsule, 1 caplet every 2 weeks
2) Fioricet oral tablet, One tablet four times a day prn
3) light weight transport wheel chair
4) Toviaz 8 mg oral tablet, extended release, One tablet at night for bladder
5) traMADol 50 mg oral tablet, 1 po q 8H prn pain

Physical Examination: Wt: 140 lb Ht/Ln: 64 in BMI: 24.0 BP: 120/80 Pulse: 72

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JANE BASKIN **Oct 28, 2020 Wed 09:26 AM**

The patient has severe spasticity. She has dystonia consistent with cerebral palsy. Her gait is un She has altered posture of her neck and she has old surgical scars. Cranial nerves are intact. Leg grossly normal but she has hyperreflexia.

Goals:

Health Concerns:

Assessment & Plan:
1. Leg muscle spasms, questionably from her cerebral palsy but also with a history of myelopathy. T patient is very desirous of getting in to see Dr. Boyd.

Muscle spasm (728.85):

PRESCRIBE: baclofen 10 mg oral tablet, 1 bid prn muscle spasms, # 14, RF: 0. (Transmitted by Frampto Henderson, MD)
see dr boyd mid day andy day

PROVIDED: Patient Education (12/10/2014)
1. I gave her a short term supply of Baclofen to use but from her history, by the time the pill woul the spasm would be gone away. She wants to try something though. We will see if we can't get her i Dr. Boyd.

CLINICAL SUMMARY: Declined by Patient (12/10/2014)

Instructions:

(Encounter was coded as: Medium Complexity > 99214)

Tuesday, Jul 22 2014
Full Progress Note signed by James Henderson, MD

Chief Complaint: FU from fall

History of Present Illness: Patient here s/p fall. She has done it before this time. She was going steps and holding on to the door frame. She reports she just did not move her feet enough and fell floor. She only fell down one step. She has CP with severe dystonia. She notes she fell on to her has a little tenderness in the chest. She in the past had an ace bandage.

Review of Systems: Pain worse with deep resp or standing straight up. Certain movements worsen but otherwise doing ok.

Past Medical History: 1. Cerebral palsy with severe dystonia.
2. Cervical cord compression from spondylolisthesis. Surgery and reconstruction in 2003.
3. Osteoporosis
4 anemia
5 hyperlipidemia
7. DT immunization 2007.
8. Pneumovax 2007.
Right carotid bruit.

Family History: The patient is adopted

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Social History: No tobacco. No alcohol. She lives alone. She is dependent on others for transport
[Tobacco: Never smoker]

Allergies: Zocor (Updated by FRAMPTON on 03/13/2012 09:44 AM)

Medications: 1) Drisdol 50,000 intl units (1.25 mg) oral capsule, 1 caplet every 2 weeks
2) Fioricet oral tablet, One tablet four times a day
3) light weight transport wheel chair
4) Toviaz 8 mg oral tablet, extended release, One tablet at night for bladder

Physical Examination: Wt: 140.4 lb Ht/Ln: 64 in BMI: 24.1 BP: 110/70 Pulse: 80
GENERAL: WNWD NAD A&Ox3
HEENT: grossly normal.
LUNGS: CTAB s w/r/r
HEART: RRR S1 S2 s m/g/r
ABD s/nt/nd/nabs
CHEST WALL: No deformity noted x forward bent posture. No pain on lateral compression. Mild pos pain lateral sternal boarder.
EXTREMITIES: NO C/C/E

Goals:

Health Concerns:

Assessment & Plan:
CHEST WALL PAIN (786.52):

Instructions printed and provided to patient:
PRESCRIBE: traMADol 50 mg oral tablet, 1 po q 8H prn pain, # 20, RF: 0. (Transmitted by James Henderson, MD)
bruise from fall in chest. supportive care.
Try to remember to be intentional about your steps and use walker etc to prevent falls.

PROVIDED: Patient Education (7/23/2014)

Instructions:

(Encounter was coded as: 99203)

Friday, Mar 14 2014
Full Progress Note signed by Frampton Henderson, MD

Chief Complaint: CPE

History of Present Illness: Mrs. Baskin is a 67-year-old lady in for her physical examination and to on cerebral palsy, cervical disease, osteoporosis, anemia, hyperlipidemia and her fractured finger.

Review of Systems: pmh reviewed
She says her finger is healing well. She is just buddy taping it now. She has had no more falls.

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JANE BASKIN **Oct 28, 2020 Wed 09:26 AM**

depression. She denies chest pain or shortness of breath. No bowel or bladder problems. She has c cerebral palsy limitations. No urinary incontinence. No fecal incontinence.

Past Medical History: 1. Cerebral palsy with severe dystonia.
2. Cervical cord compression from spondylolisthesis. Surgery and reconstruction in 2003.
3. Osteoporosis
4 anemia
5 hyperlipidemia
7. DT immunization 2007.
8. Pneumovax 2007.
Right carotid bruit.

Family History: The patient is adopted

Social History: No tobacco. No alcohol. She lives alone. She is dependent on others for transport [Tobacco: Never smoker]

Allergies: Zocor (Updated by FRAMPTON on 03/13/2012 09:44 AM)

Medications: Drisdol 50,000 intl units (1.25 mg) oral capsule, 1 caplet every 2 weeks
Fioricet oral tablet, One tablet four times a day
light weight transport wheel chair
Toviaz 8 mg oral tablet, extended release, One tablet at night for bladder

Physical Examination: Wt: 147 lb Ht/Ln: 64 in BMI: 25.3 BP: 120/80 Pulse: 74 RR: 18
Pleasant, in no acute distress. She is alert and oriented x 3. She has speech difficulties from he and palsy. She has spasticity. EYES: normal. EARS: normal. NOSE: normal. MOUTH: normal. THROAT normal. Carotids: no bruits. Thyroid: no goiter. Chest symmetrical. HEART: regular rhythm, no mu gallop. LUNGS: clear. Breast exam is normal. ABDOMEN: benign, no masse or organomegaly. PELVIC: the speculum exam is difficult due to her spasticity of her thigh muscles and leg muscles. The inte vaginal exam appears normal but I cannot visualize her cervix. Bimanual exam is unremarkable. RECT normal. No stool in the rectal vault.

Goals:

Health Concerns:

Assessment & Plan:
1. Cerebral palsy.
2. Osteoporosis by history.
3. Hyperlipidemia.
4. History of cervical cord compression - postop.
5. History of anemia.
6. History of finger fracture.
INFANTILE CEREBRAL PALSY UNSPECIFIED (343.9):
OSTEOPOROSIS (733.0):
HYPERLIPIDEMIA (272.4):

1. We will continue current medications. Once again, fall precautions emphasized. She had a mammog in January and it was normal. She will do this annually. I will see her back in six months. We wi repeat bone density scan at that time.

Instructions:

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JANE BASKIN **Oct 28, 2020 Wed 09:26 AM**

(Encounter was coded as: 99214)

Tuesday, Feb 18 2014
Full Progress Note signed by Frampton Henderson, MD

Chief Complaint: 10 day f/u

History of Present Illness: Ms. Baskin is in for a ten day follow up on her overactive bladder. I g samples of various things to try and she says that Toviaz does seem to be helping a lot. I also ins on timed voiding and I told her to it every hour while awake but she says that is too much so she is every 2-4 hours. She denies any side effects to the medication. She does have a past history of se cerebral palsy with severe dystonia.

Review of Systems:

Past Medical History: 1. Cerebral palsy with severe dystonia.
2. Cervical cord compression from spondylolisthesis. Surgery and reconstruction in 2003.
3. Osteoporosis
4 anemia
5 hyperlipidemia
7. DT immunization 2007.
8. Pneumovax 2007.
Right carotid bruit.

Family History: The patient is adopted

Social History: No tobacco. No alcohol. She lives alone. She is dependent on others for transport
[Tobacco: Never smoker]

Allergies: Zocor (Updated by FRAMPTON on 03/13/2012 09:44 AM)

Medications: Drisdol 50,000 intl units (1.25 mg) oral capsule, 1 caplet every 2 weeks
Fioricet oral tablet, One tablet four times a day
light weight transport wheel chair
VESIcare 10 mg oral tablet, One tablet daily

Physical Examination: BP: 124/70 Pulse: 68 RR: 16
She is in a wheelchair. The finger she broke from a recent fall is in a splint. Neurological exam unchanged. She just has the spasticity.

Goals:

Health Concerns:

Assessment & Plan:
1. Overactive bladder.
2. Cerebral palsy with dystonia.
HYPERTONICITY OF BLADDER (596.51):
INFANTILE CEREBRAL PALSY UNSPECIFIED (343.9):

1. Continue Toviaz 8 mg a day. Follow up prn.

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JANE BASKIN **Oct 28, 2020 Wed 09:26 AM**

Instructions printed and provided to patient:
PRESCRIBE: Toviaz 8 mg oral tablet, extended release, One tablet at night for bladder, # 30, RF: 11.
(Transmitted by Frampton Henderson, MD)
DISCONTINUE: VESIcare 10 mg oral tablet One tablet daily

Instructions:

(Encounter was coded as: 99214)

Monday, Feb 3 2014
Full Progress Note signed by Frampton Henderson, MD

Chief Complaint: 6 WKS F/U

History of Present Illness: Mrs. Baskin is a 67-year-old lady who had come to our office today to di treatment of her overactive bladder. Unfortunately, she was trying to get to the bathroom in our of she fell and injured her right hand. She also hit her forehead.

Review of Systems: The patient has had an occasional fall at home through the years. She has a past medical history of cerebral palsy with severe dystonia which has been present since birth. She also history of cervical cord compression from spondylolisthesis and had surgery and reconstruction in 20 has done pretty well with this since then. In reference to her overactive bladder, she says that sh responded to Vesicare 5 mg a day. She says she has frequent accidents where she wets herself. On c questioning, some of this seems to be due to urgency but also she has the neurological difficulty wi physically getting to the bathroom in a reasonable amount of time due to her cerebral palsy.

Past Medical History: 1. Cerebral palsy with severe dystonia.
2. Cervical cord compression from spondylolisthesis. Surgery and reconstruction in 2003.
3. Osteoporosis
4 anemia
5 hyperlipidemia
7. DT immunization 2007.
8. Pneumovax 2007.
Right carotid bruit.

Family History: The patient is adopted

Social History: No tobacco. No alcohol. She lives alone. She is dependent on others for transport
[Tobacco: Never smoker]

Allergies: Zocor (Updated by FRAMPTON on 03/13/2012 09:44 AM)

Medications: Drisdol 50,000 intl units (1.25 mg) oral capsule, 1 caplet every 2 weeks
Fioricet oral tablet, One tablet four times a day
light weight transport wheel chair
VESIcare 10 mg oral tablet, One tablet daily

Physical Examination: BP: 140/82 Pulse: 72
The patient has a flap like laceration of the lateral aspect of the right index finger. She has art deformities and some spastic deformities of both hands. She is tender over the distal PIP joint of

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finger. There is a small bruise on her forehead. Her mental status is normal. Cranial nerves are her neurological exam is remarkable mostly for the dystonia and spasticity. I sent the patient for her finger and wrist. The x-ray report showed that she had a slightly displaced fracture of the met the proximal second phalanx.

Goals:

Health Concerns:

Assessment & Plan:
1. Fractured finger.
2. Insignificant contusion of the forehead.
3. Cerebral palsy with spasticity and dystonia.
4. Overactive bladder and physical difficulty in getting to the bathroom in time to prevent urinary incontinence.
CLOSED FRACTURE OF PHALANX OR PHALANGES OF HAND UNSPECIFIED (816.00):

1. For her finger, I am going to refer her to orthopedics.
2. For her overactive bladder, I have instructed her to begin timed voiding of every one hour while will also increase her Vesicare to 10 mg a day to see if this helps with the urges some. I do not t today had anything to do with the Vesicare she is on. She just seemed to have gotten her feet tangl and slipped and fell while trying to get to the bathroom in our office. She will touch base with me of weeks.

Instructions:

(Encounter was coded as: 99214)

Thursday, Dec 12 2013
Full Progress Note signed by Frampton Henderson, MD

Chief Complaint: UTI

History of Present Illness: Mrs. Baskin is a 67-year-old lady who presents with complaints of urinar and incontinence. She says she goes about every 3-4 hours during the day and she gets to the bathro can't get her pants down in time. She does have a past medical history of cerebral palsy with sever and ambulation is difficult but she says she gets there on time but just can't control it once she g bathroom.
She denies any dysuria. No fever or chills. She is not on any diuretics. No new medications.

Review of Systems: See HPI.

Past Medical History: 1. Cerebral palsy with severe dystonia.
2. Cervical cord compression from spondylolisthesis. Surgery and reconstruction in 2003.
3. Osteoporosis
4 anemia
5 hyperlipidemia
7. DT immunization 2007.
8. Pneumovax 2007.
Right carotid bruit.

Family History: The patient is adopted

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JANE BASKIN **Oct 28, 2020 Wed 09:26 AM**

Social History: No tobacco. No alcohol. She lives alone. She is dependent on others for transport
[Tobacco: Never smoker]

Allergies: Zocor (Updated by FRAMPTON on 03/13/2012 09:44 AM)

Medications: Drisdol 50,000 intl units (1.25 mg) oral capsule, 1 caplet every 2 weeks
Fioricet oral tablet, One tablet four times a day
light weight transport wheel chair

Physical Examination: Wt: 146 lb Ht/Ln: 64 in BMI: 25.1 BP: 130/80 Pulse: 86
u/a normal
The patient is in no acute distress. She has dystonia and signs of cerebral palsy. Her gait is imp has severe arthritic changes of the neck. She has some deformity of the hands also and stiffness of hands. HEART: normal. LUNGS: clear. ABDOMEN: unremarkable. Legs: no edema.

Goals:

Health Concerns:

Assessment & Plan:
1. Cerebral palsy.
2. Overactive bladder.
3. Impaired ambulation and impaired use of hands due to the cerebral palsy.

INFANTILE CEREBRAL PALSY UNSPECIFIED (343.9):
HYPERTONICITY OF BLADDER (596.51):

1. I told her to try to get to the bathroom as soon as she thinks she may have to go. I will begin mg a day increasing to 10 if needed. She will call me if this medicine does not work.
2. I refill her Fioricet that she takes for headaches and muscle pains.
3. I want to see her back in six weeks.

urine culture
PRESCRIBE: VESIcare 5 mg oral tablet, One tablet at night for over active bladder, # 30, RF: 11. (Transmitted by Frampton Henderson, MD)
PRESCRIBE: Fioricet oral tablet, One tablet four times a day, # 100, RF: 5. (Transmitted by Frampton Henderson, MD)
follow up in 6 weeks

PROVIDED HM: Screening for Breast Cancer with Mammography (age 50-74 years)
Given: mammogram is past due, will call to scd

PROVIDED HM: Screening for Cervical Cancer
Given: not sexually active

Instructions:

(Encounter was coded as: 99214)

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JANE BASKIN **Oct 28, 2020 Wed 09:26 AM**

Tuesday, Oct 16 2012
Full Progress Note signed by Frampton Henderson, MD

Chief Complaint:

History of Present Illness: Ms. Baskin is in for a six month followup. She is accompanied by a gent says that he takes her to most of her appointments and tries to take care of her.

Review of Systems: Ms. Baskins had a few falls since I saw her. She is in for a face to face evalua Her friend says that she needs a wheelchair. She has trouble getting around inside the house becaus has to hold onto walls etc. However, it is when she tries to get outside that she really has her pr that is when she does most of her falling. Her spasticity remains the same. She continues to have headaches. She denies any bowel changes, melena or hematochezia.

Past Medical History: 1. Cerebral palsy with severe dystonia.
2. Cervical cord compression from spondylolisthesis. Surgery and reconstruction in 2003.
3. Osteoporosis
4 anemia
5 hyperlipidemia
7. DT immunization 2007.
8. Pneumovax 2007.
Right carotid bruit.

Family History: The patient is adopted

Social History: No tobacco. No alcohol. She lives alone. She is dependent on others for transport [Tobacco: Never smoker]

Allergies: Zocor (Updated by FRAMPTON on 03/13/2012 09:44 AM)

Medications: Drisdol 50,000 intl units (1.25 mg) oral capsule, 1 caplet every 2 weeks
Fioricet oral tablet, One tablet four times a day

Physical Examination: Wt: 155 lb Ht/Ln: 64 in BMI: 26.7 BP: 130/80 Pulse: 74
The patient is alert and oriented x 3. She is somewhat difficult to understand due to her dysphonia dystonia and spasticity. She has a very stiff neck (history of spondylolisthesis and cervical cord compression). Her gait is very unsteady. She does use a cane. I don't think she has the upper bod strength for a walker. Legs: no edema.

Goals:

Health Concerns:

Assessment & Plan:
1. Severe cerebral palsy with severe dystonia.
2. Spondylolisthesis of the cervical spine.
3. Osteoporosis.

INFANTILE CEREBRAL PALSY UNSPECIFIED (343.9):
OSTEOPOROSIS (733.0):

1. I do feel the patient would benefit from a wheelchair. Probably the best thing for her is to hav transport wheelchair so that whoever is accompanying her can push her around and put it in and out o car. She might benefit from a wheelchair at her house but I don't think she has the upper body stre

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Phone 803-254-5171 Fax 803-779-7403

JANE BASKIN **Oct 28, 2020 Wed 09:26 AM**

maneuver this. An electric chair may be in order in the future but she and her friend think that sh without this at the present time. I gave her a flu shot. We talked a little bit about risks vs. be colonoscopy but as we have discussed in the past, I don't think the patient is able to get to the to she is doing the prep and she would be very high risk to put to sleep unless she was in the hospital if she had some respiratory embarrassment, she would be next to impossible to intubate. Since she i having symptoms, we will hold off on any work up on this.
2. I refilled her Fioricet. I plan to see her back in six months or sooner prn.
Instructions printed and provided to patient:
PRESCRIBE: light weight transport wheel chair
PRESCRIBE: Fioricet oral tablet, One tablet four times a day, # 100, RF: 5.

Instructions:

(Encounter was coded as: 99214)

Tuesday, Mar 13 2012
Full Progress Note signed by Frampton Henderson, MD

Chief Complaint: CPE

History of Present Illness: Ms. Baskin is a 65-year-old lady who has cerebral palsy with severe dyst presents today for her annual physical examination.

Review of Systems: She has chronic headaches and muscle spasms. She has gait problems and she is prone to frequent falls. She is no longer having to wear her neck brace. She had cervical surgery several years ago. She continues to see Dr. Carnes on an intermittent basis. She denies chest pain shortness of breath. She denies incontinence of bowel or bladder. The remainder of the ten system of systems is negative.

Past Medical History: 1. Cerebral palsy with severe dystonia.
2. Cervical cord compression from spondylolisthesis. Surgery and reconstruction in 2003.
3. Osteoporosis
4 anemia
5 hyperlipidemia
7. DT immunization 2007.
8. Pneumovax 2007.
Right carotid bruit.

Family History: The patient is adopted

Social History: No tobacco. No alcohol. She lives alone. She is dependent on others for transport
[Tobacco: Never smoker]

Allergies: Zocor (Updated by FRAMPTON on 03/13/2012 09:44 AM)

Medications: fioricet, 1 tid prn
Fioricet oral tablet, One tablet Four Times a Day

Physical Examination: Wt: 155 lb Ht/Ln: 65 in BMI: 25.8 BP: 120/90 Pulse: 72 RR: 16 Pain: 0
The patient has speech difficulties due to her dystonia. She has some hyperreflexia. She is dyston movements. Cranial nerves are intact. MOUTH: normal. THROAT: normal. EARS: normal. EYES: normal

Providence Family Practice
115 Blarney Drive
Suite 212
Columbia, SC 29223
Phone 803-254-5171 Fax 803-779-7403

JANE BASKIN **Oct 28, 2020 Wed 09:26 AM**

NECK: no masses, there is a right carotid bruit, none on the left. Chest symmetrical. BREASTS: nor HEART: regular rhythm, no murmur or gallop. LUNGS: clear. ABDOMEN: unremarkable. PELVIC: severe vaginal atrophy is present. This makes her pap smear difficult. Uterus is normal size. No adnexal RECTAL: normal, Heme negative stool.

Goals:

Health Concerns:

Assessment & Plan:
1. Cerebral palsy with severe dystonia.
2. History of cervical cord compression with spondylolisthesis, status post-surgery in 2003.
3. Osteoporosis.
4. History of chronic anemia.
5. Hyperlipidemia.
6. Right carotid bruit, not heard before.

OSTEOPOROSIS (733.0):
HYPERLIPIDEMIA (272.4):
INFANTILE CEREBRAL PALSY UNSPECIFIED (343.9):

1. Carotid ultrasound will be scheduled.
2. EKG was done. Labs are pending.
3. I refilled her Fioricet for her headaches. She will followup in six months. A pap smear was don Mammogram to be scheduled.
Instructions printed and provided to patient:
PRESCRIBE: Fioricet oral tablet, One tablet four times a day, # 100, RF: 5.
DISCONTINUE: fioricet 1 tid prn

PROVIDED HM: Screening for Breast Cancer with Mammography (age 50-74 years)
Given: normal

PROVIDED HM: Screening for Cervical Cancer
Given: normal

PROVIDED: Patient Education (3/17/2012)

Instructions:

(Encounter was coded as: 99214)

Wednesday, Mar 9 2011
Full Progress Note signed by Frampton Henderson, MD

Chief Complaint: CPE

History of Present Illness: Ms. Baskin is a 64-year-old female with severe cerebral palsy and dyston in for a physical examination. She denies any acute problems. She has not had any recent falls.

Review of Systems: Other than recurrent headaches and her spasticity and some neck pain, her ten sys

Providence Family Practice
115 Blarney Drive
Suite 212
Columbia, SC 29223
Phone 803-254-5171 Fax 803-779-7403

JANE BASKIN **Oct 28, 2020 Wed 09:26 AM**

review of systems is negative.

Past Medical History: 1. Cerebral palsy with severe dystonia.
2. Cervical cord compression from spondylolisthesis. Surgery and reconstruction in 2003.
3. Osteoporosis.
4. History of anemia, resolved.
5. History of "burning legs".
6. Mild dyslipidemia.
7. DT immunization 2007.
8. Pneumovax 2007.

Family History: The patient is adopted

Social History: No tobacco. No alcohol. She lives alone. She is dependent on others for transport

Allergies: None. (Updated by ADMIN on 05/31/2010 10:31 AM)

Medications: fioricet, 1 tid prn
Fioricet oral tablet, One tablet Four Times a Day

Physical Examination: Wt: 152 kg Ht/Ln: 65 in BMI: 55.8 BP: 130/70 Pulse: 72 RR: 16 Pain: 0
The patient is alert, oriented and in no acute distress. She has obvious spasticity and some speech from the spasticity. She has torticollis of the neck. EYES: PERL, conjunctiva normal. EARS: norma MOUTH: normal. THROAT: normal. Carotids: no bruits. Thyroid: no goiter. HEART: regular rhythm, n murmur or gallop. LUNGS: clear. BREASTS: normal. ABDOMEN: unremarkable. PELVIC: vaginal atrophy, otherwise normal. RECTAL: normal, Hemoccult negative stool.

Goals:

Health Concerns:

Assessment & Plan:
1. Well exam.
2. Cerebral palsy with secondary headaches.
3. History of osteoporosis.
4. History of cervical cord compression from spondylolisthesis with surgery in 2003.
5. Mild dyslipidemia.
ROUTINE GENERAL MEDICAL EXAMINATION AT A HEALTH CARE FACILITY (V70.0):
INFANTILE CEREBRAL PALSY UNSPECIFIED (343.9):
OSTEOPOROSIS (733.0):
HYPERLIPIDEMIA (272.4):

1. Labs are pending. Continue current meds. DEXA scan is done. Pap was done last year and we will another one next year. Annual mammograms also.

Instructions:

(Encounter was coded as:)

Friday, Feb 5 2010
Full Progress Note signed by Frampton Henderson, MD

PROVIDENCE HOSPITAL NORTHEAST
120 GATEWAY CORPORATE BLVD
COLUMBIA ,S.C. 29203

Name: BASKIN,JANE E
Phys: Henderson,Frampton Jr.
DOB: _____ Age: 65 Sex: F
Acct: _____ Loc: E.RAD
Exam Date: 03/28/2011 Status: REG CLI
Radiology No:
Unit No: Z000039447

Frampton Jr. Henderson
2750 Laurel Street
Suite 103
Columbia, SC 29204

(803) 254-5171 framptonh@aol.com

EXAM#	TYPE/EXAM	RESULT
001288935	RAD/BONE DENSITY (AXIAL)	

BONE DENSITY:

COMPARISON: NO previous.

HISTORY: Osteopenia.

The lumbar spine and proximal femurs were scanned with the Lunar DEXA system. Pertinent readings are as follows:

SITE	BMD (g/cm2)	T-score	Z-score
L-Spine L2-L4	0.940	-2.2	-0.7
Left Femur	0.705	-2.5	-1.4
Right Femur	0.689	-2.6	-1.5

IMPRESSION: ***Osteopenia of the lumbar spine and left hip with osteoporosis of the right hip.***

NOTE: The T-score reflects the standard deviation of this patient's readings from those of normal young adult controls. The World Health Organization definitions are as follows:

CATEGORY	T-SCORE
Normal	Above -1.0

PROVIDENCE HOSPITAL NORTHEAST
120 GATEWAY CORPORATE BLVD
COLUMBIA ,S.C. 29203

Name: BASKIN,JANE E
Phys: Henderson,Frampton Jr.
DOB: Age: 65 Sex: F
Acct: Loc: E.RAD
Exam Date: 03/28/2011 Status: REG CLI
Radiology No:
Unit No: Z000039447

EXAM#	TYPE/EXAM	RESULT
001288935	RAD/BONE DENSITY (AXIAL)	

<Continued>

Osteopenic	-1.0 to -2.5
Osteoporotic	Below -2.5

** REPORT SIGNATURE ON FILE 04/06/2011 (1624) **
Reported By: JASON C. LYNN, M.D.
Signed By: LYNN,JASON C

CC: Frampton Jr. Henderson

Technologist: L.CATHERINE WIMBERLY, R.T.(R)
Transcribed Date/Time: 04/04/2011 (1648)
Transcriptionist: DEPOMASL
Printed Date/Time: 04/06/2011 (1628)

Providence Hospital Northeast

120 Gateway Corporate Blvd.
Columbia, SC 29203

DEXA Bone Densitometry Report: Monday, March 28, 2011

Dear DR HENDERSON FRAMPTON,

Your patient JANE BASKIN completed a BMD test at our facility. The following summarizes the results of our evaluation.

Patient:

Name:	JANE BASKIN	**Height:**	67.0 in.
Patient ID:	39447	**Weight:**	150.0 lbs.
Date of Birth:		**Exam Date:**	03/28/2011
Gender:	Female	**BMD Device:**	GE Medical Systems Lunar Prodigy

Indications:
Fractures:
Treatments: Calcium

Densitometry Results:

Scan Type	Region	Measured	Age	BMD	T-Score	Z-Score
AP Spine	L2-L3	03/28/2011	65.0	0.936 g/cm²	-2.2	-0.7
DualFemur	Total Mean	03/28/2011	65.0	0.697 g/cm²	-2.5	-1.5

Morphometry Results:

Scan Type	Region	Deformity	Measured	Age	Average Height (cm)	Average Height Z-Score	A/P Ratio (%)	A/P Ratio Z-Score
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Assessment:

World Health Organization - Definition of Osteoporosis and Osteopenia for White Women:

Normal:	*T-Score at or above -1 SD*
Osteopenia:	*T-Score between -1 and -2.5 SD*
Osteoporosis:	*T-Score at or below -2.5 SD*
Established Osteoporosis:	*T-Score at or below -2.5 SD plus fragility fracture*

- **BMD as determined from Femur Total Right is 0.689 g/cm² with a T-Score of -2.6. This patient is considered osteoporotic according to World Health Organization (WHO) guidelines. Fracture risk is high. Treatment, if not already being done, should be started. A follow up DEXA is recommended in one-year to monitor response to therapy.**

Recommendations:

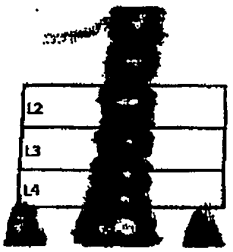
National Osteoporosis Foundation (NOF) guidelines recommend initiating therapy to reduce fracture risk in women with BMD:
T-Score below -2 SD
T-Score below -1.5 with other risk factors present

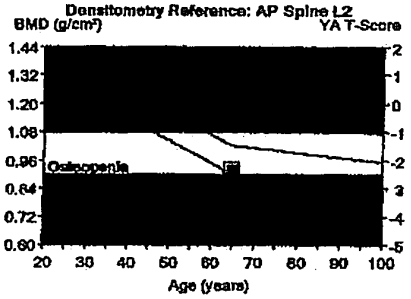
- **Mild to aggressive therapies are available in the form of Hormone replacement therapy (HRT), Bisphosphonates, Calcitonin, and SERMs. Additionally, all patients should ensure an adequate intake of dietary calcium (1200mg/d) and vitamin D (400-800 IU daily).**
- **People with diagnosed cases of osteoporosis or osteopenia should be regularly tested for bone mineral density. For patients eligible for Medicare, routine testing is allowed once every 2 years. Testing frequency can be increased for patients who have rapidly progressing disease, or for those who are receiving medical therapy to restore bone mass.**

Providence Hospital Northeast

120 Gateway Corporate Blvd.
Columbia, SC 29203

Patient:	BASKIN, JANE	**Patient ID:**	
Birth Date:	65.0 years	**Referring Physician:**	DR HENDERSON FRAMPTON
Height / Weight:	67.0 In. 150.0 lbs.	**Measured:**	03/28/2011 1:42:11 PM (11.20)
Sex / Ethnic:	Female White	**Analyzed:**	03/28/2011 1:46:14 PM (11.20)



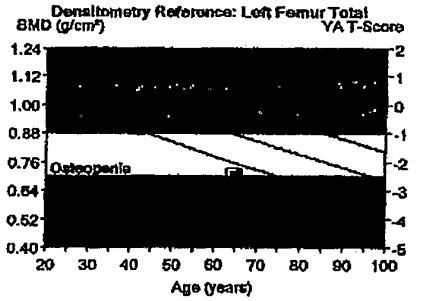


Region	BMD (g/cm²)	Young-Adult T-Score	Age-Matched Z-Score
L2	0.925	-2.3	-0.8
L3	0.946	-2.1	-0.6
L4	0.947	-2.1	-0.6
L2-L3	0.936	-2.2	-0.7
L2-L4	0.940	-2.2	-0.7
L3-L4	0.947	-2.1	-0.6

Matched for Age, Weight (females 25-100 kg), Ethnic
USA (ages 20-40) AP Spine Reference Population (v110)
Statistically 68% of repeat scans fall within 1SD (± 0.030 g/cm² for AP Spine L2)

Image not for diagnosis



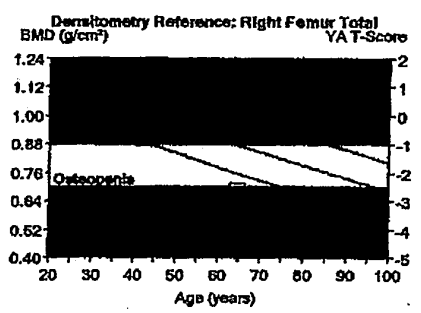


Region	BMD (g/cm²)	Young-Adult T-Score	Age-Matched Z-Score
Neck	0.755	-1.9	-0.5
Upper Neck	0.585	-2.0	-0.6
Wards	0.410	-3.8	-1.9
Troch	0.525	-2.4	-1.8
Shaft	0.811	-	-
Total	0.705	-2.5	-1.4

Matched for Age, Weight (females 25-100 kg), Ethnic
USA (ages 20-40) Femur Reference Population (v110)
Statistically 68% of repeat scans fall within 1SD (± 0.010 g/cm² for Left Femur Total)

Image not for diagnosis





Region	BMD (g/cm²)	Young-Adult T-Score	Age-Matched Z-Score
Neck	0.757	-1.9	-0.5
Upper Neck	0.544	-2.3	-1.0
Wards	0.470	-3.4	-1.5
Troch	0.477	-2.8	-2.2
Shaft	0.838	-	-
Total	0.689	-2.6	-1.5

Matched for Age, Weight (females 25-100 kg), Ethnic
USA (ages 20-40) Femur Reference Population (v110)
Statistically 68% of repeat scans fall within 1SD (± 0.010 g/cm² for Right Femur Total)

Image not for diagnosis

GE Healthcare

Lunar Prodigy
DF+14443

ADVANCED DIAGNOSTICS, INC. Medical Imaging

Carotid Study Report

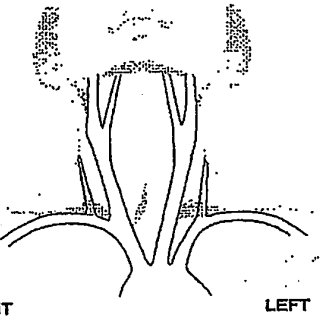
JANE BASKIN
March 14, 2012

Med Rec N		**Indications:**	CPT 93880 Carotid, 785.9
DOB:			
Gender:	F		
Age:	66	**Equip. Used:**	Vivid I #2
Height:		**Location:**	Providence Family Practice
Weight:		**Sonographer:**	T. Starke
Study Time:	9:53 AM	**Referring:**	Frampton Henderson MD
		Reading:	Columbia Heart Clinic

Study Quality: Fair
Complications Body Habitus

ADI QA: No Follow Up
Risk Factors: Carotid Bruit

RIGHT PSV (cm/s)	RIGHT EDV (cm/s)	RIGHT Stenosis		LEFT Stenosis	LEFT PSV (cm/s)	LEFT EDV (cm/s)	
93	10		ECA		70	8	ECA
50	19		ICA-dis		63	14	ICA-dis
45	15		ICA-prox		67	23	ICA-prox
65	17		CCA-dis		62	15	CCA-dis
86	25		CCA-prox		56	9	CCA-prox



RIGHT		LEFT
0.69	ICA/CCA ratio	1.08
Normal	Vessel Geometry	Normal
Antegrade	Vertebral Artery	Antegrade
Normal	Vert. Art. Waveform	Normal
124 cm/s	Subclavian PSV	137 cm/s
77 cm/s	Vertebral PSV	31 cm/s
Normal	Intimal Thickness	Normal

Duplex Imaging of the carotid arteries (extra cranial carotid circulation) reveals:

Right: Peak systolic velocities in the right bulb, internal, and external carotid arteries are within normal limits. Antegrade flow is seen in the right vertebral artery.

Left: Peak systolic velocities in the left bulb, internal, and external carotid arteries are within normal limits. Antegrade flow is seen in the left vertebral artery.

Conclusion:
No evidence of hemodynamically significant stenosis in the bilateral carotid bifurcation vessels.

March 15, 2012 04.16 PM Robert E Delphia, MD Electronically Signed on CoreWeb

Palmetto Imaging
www.SCDiag.com

Palmetto Imaging ~ Downtown
1331 Lady Street, Columbia, SC 29201
p: 803.256.7646 f: 803.256.8046

PATIENT NAME: Baskin, Jane
DOB: [redacted]1946
MRN:
PHONE:
PHYSICIAN: Frampton Henderson, MD
EXAM DATE: 09/03/2020

EXAM: CT-Abdomen and Pelvis with contrast

REASON FOR EXAM: abdominal pain

ADDITIONAL HISTORY: Elevated liver enzymes

TECHNIQUE: Helical images through the abdomen and pelvis were obtained. The patient was administered 100 mL of Isovue-370 contrast intravenously.Creatinine 0.5 calculated GFR of 121 CTDI volume 7.4 mGy. Total exam DLP 346.5 mGy-cm

COMPARISON: None.

FINDINGS: There is minimal scarring posteriorly in the lung bases. There is no pericardial or pleural effusion. The liver is of normal size and density. There is no biliary dilatation. Small sub centimeter renal cysts are seen bilaterally as well as a large left renal parapelvic cyst. No calcified gallstones are seen. There is no biliary dilatation. The pancreas appears normal. There is no ascitic fluid. There are no adrenal lesions.

The uterine size is unremarkable. There is a large hypodense mass within the uterus, incompletely imaged. No adnexal masses seen.

CONCLUSION:

Radiology

PATIENT NAME: Baskin, Jane
DOB:
EXAM: CT-Abdomen and Pelvis with contrast
EXAM DATE: 09/03/2020

1. Uterine nodule
2. Renal cysts

Robin Daum Kowalski, MD
(877) 527-9375

*** THIS IS AN ELECTRONICALLY VERIFIED REPORT ***
9/3/2020 4:30 PM: Robin Daum Kowalski, MD

RD/rdk
DD: 09/03/2020 04:26 pm
DT: 09/03/2020 04:30 pm
Accession #: 08-4046929

InMed
Diagnostic Services of S.C., LLC

1/27/2014

Dr. F. W. HENDERSON
2750 LAUREL ST - PROVIDENCE FAMILY PRACTICE
SUITE 103
COLUMBIA, SC 29204

RE: **BASKIN, JANE**
Date of Birth:
Patient ID: 1655641
Requesting Physician: Dr. F. W. HENDERSON 2750 LAUREL ST - PROVIDENCE FAMILY PRACTICE
SUITE 103 COLUMBIA SC 29204 United States

Reason for Study: **SCREENING**
Date of Study: 01/10/2014
EXAMINATION: **mammo-screening**

TECHNIQUE: Bilateral digital screening mammogram with ICAD.

COMPARISON: No prior studies currently available. We could not locate films at Providence Hospital.

FINDINGS: The patient is quite kyphotic making positioning difficult. On the MLO projections, the patient's chin actually cover some of the superior tissues.

Given the above limitations, the background tissue parenchymal pattern shows somewhat of a dense pattern. There are no suspicious masses or calcifications. No focal asymmetries are seen.

IMPRESSION: Somewhat limited study due to positioning difficulties. Please see above. Otherwise, no suspicious screening mammogram findings. Screening mammogram in one year would be the recommendation.

BI-RADS CATEGORY: 2 - Benign Finding(s)

Signed,

Dr. D. M. Bull

BASKIN, JANE ed63934e-7586-49cd-a22d-e72d3c496d38 - 1

PROVIDENCE HOSPITAL NORTHEAST
120 GATEWAY CORPORATE BLVD
COLUMBIA ,S.C. 29203

Name: BASKIN,JANE E
Phys: Henderson,Frampton Jr.
DOB: Age: 65 Sex: F
Acct: Loc: E.RAD
Exam Date: 03/28/2011 Status: REG CLI
Radiology No:
Unit No: Z000039447

EXAM#	TYPE/EXAM	RESULT
001288934	MAMMO/SCREEN MAMMOGRAM BILAT W/ BENIGN FINDINGS - NE	

SCREENING MAMMORAM, 03/28/11:

COMPARISON: 12/15/08.

ICAD was used for Second Look computer-assisted diagnosis.

There is heterogeneously dense breast parenchyma bilaterally. No masses, areas of architectural distortion, or suspicious clustered microcalcifications are seen. There are benign appearing calcifications noted.

IMPRESSION: No mammographic evidence of malignancy. Routine followup is recommended.

ACR Category 2: Benign findings.

** REPORT SIGNATURE ON FILE 03/30/2011 (1733) **
Reported By: SHEILA B. JONES, M.D.
Signed By: JONES,SHEILA B

CC: Frampton Jr. Henderson

Technologist: APRIL P BYRD, R.T. (R) (M)
Transcribed Date/Time: 03/30/2011 (1102)
Transcriptionist: NELSONRV
Printed Date/Time: 03/30/2011 (1733)

PROVIDENCE HOSPITAL DOWNTOWN
2435 FOREST DRIVE
COLUMBIA, S.C. 29204

Name: BASKIN,JANE E
Phys: Henderson,Frampton Wyman Jr. MD
DOB: _____ Age: 67 Sex: F
Acct: _____ Loc: D.RAD
Exam Date: 02/03/2014 Status: REG CLI
Radiology No:
Unit No: M000097135

EXAM#	TYPE/EXAM	RESULT
001599545	RAD/HAND (3 VIEWS) RIGHT	

HAND, DATED 2/3/14

INDICATION: Contusion, arm pain.

FINDINGS: AP, lateral, and oblique views of the right hand demonstrates there is a transverse metaphyseal fracture at the distal aspect of the proximal phalanx second digit with dorsal displacement of the distal fracture fragment. Adjacent soft tissue swelling. There is some mild joint deformity identified in the PIP joints of the digits but no erosive changes are present. There is joint space narrowing identified involving the base of the thumb and first metacarpophalangeal joint. No opaque foreign body is seen.

IMPRESSION:
There is a moderately displaced metaphyseal fracture of the distal aspect of the proximal phalanx second digit involving the metaphyseal region.

** REPORT ELECTRONICALLY SIGNED 02/03/2014 (1641) **
Reported By: H. COOPER BLACK, III, M.D.
Signed By: BLACK,H COOPER III

CC: Frampton Wyman Jr. Henderson MD

Technologist: STUDENT 1
Dictated Date/Time: 02/03/2014 (1400)
Transcribed Date/Time: 02/03/2014 (1420)
Transcriptionist: WALDRORS
Printed Date/Time: 02/03/2014 (1641)

PROVIDENCE HOSPITAL DOWNTOWN
2435 FOREST DRIVE
COLUMBIA, S.C. 29204

Name: BASKIN,JANE E
Phys: Henderson,Frampton Wyman Jr. MD
DOB: _____ Age: 67 Sex: F
Acct: Loc: D.RAD
Exam Date: 02/03/2014 Status: REG CLI
Radiology No:
Unit No: M000097135

EXAM#	TYPE/EXAM	RESULT
001599556	RAD/WRIST,RT 3 OR 4-INC/NAVICUL	

WRIST, DATED 2/3/14

INDICATION: Contusion.

FINDINGS: AP, lateral, and oblique views of the right wrist demonstrates mild degenerative type changes. There are areas of minor joint space narrowing. No acute fracture, dislocation, or opaque foreign body is evident.

IMPRESSION:
Mild degenerative findings. No acute wrist trauma noted.

** REPORT ELECTRONICALLY SIGNED 02/03/2014 (1641) **
Reported By: H. COOPER BLACK, III, M.D.
Signed By: BLACK,H COOPER III

CC: Frampton Wyman Jr. Henderson MD

Technologist: STUDENT 1
Dictated Date/Time: 02/03/2014 (1400)
Transcribed Date/Time: 02/03/2014 (1429)
Transcriptionist: WALDRORS
Printed Date/Time: 02/03/2014 (1641)

Carolina Physical Therapy and Sports Medicine, Inc.

Discharge Summary

Date of Visit:	06-17-20	**Therapist:**	Benjamen Ashton, PT
Patient Name:	Baskin, Jane	**Referring Provider:**	FRAMPTON HENDERSON JR, MD
Patient #:		**Date of Birth:**	[redacted]
Date of Onset:	04-09-19	**Age:**	74
Visits:	27	**Insurance:**	Medicare South Carolina Part B

Date of Initial Evaluation: 04-09-20

Diagnosis:

R53.1	Weakness
R26.9	Unspecified abnormalities of gait and mobility
G80.2	Spastic hemiplegic cerebral palsy
M50.00	Cervical disc disorder with myelopathy, unspecified cervical region

SUBJECTIVE

Jane Baskin has attended a total of 27 treatment sessions following referral to therapy for treatment of the above diagnosis. Treatment has focused on client's chief complaints: 1. Weakness 2. Difficulty walking. Pt is sad therapy is ending but is ready to do hep at home.

Functional Status	Prior	Current
Activities of daily living	Minimal	Severe
Car transfers	Minimal	Severe
Walking for household distances/mod community	Minimal	Severe

Contraindications and Precautions

1. Medical Conditions - Metal Implants 2. Medical Conditions - Risk for Falls

OBJECTIVE

PT NEUROLOGICAL EVALUATION

Range of Motion Comments: Severe hip tightness bilaterally, severe heelcord tightness left, severe limitations of above shoulder height mobility bilaterally

MANUAL MUSCLE TEST:

Upper Extremity	Initial	Goal	Last	Current	Comments
Right MMT	**04-09-20**		**06-10-20**	**06-17-20**	
Shoulder Flexion	3+	4+	3+	3+	
Shoulder Abduction	3+	4+	3+	3+	
Elbow Flexion	3+	4+	4	4+	
Upper Extremity	**Initial**	**Goal**	**Last**	**Current**	**Comments**
Left MMT	**04-09-20**		**06-10-20**	**06-17-20**	

Shoulder Flexion	3-	4	3+	3+	
Shoulder Abduction	3-	4	3+	3+	
Elbow Flexion	3	4	4	4	
Lower Extremity	**Initial**	**Goal**	**Last**	**Current**	**Comments**
Right MMT	**04-09-20**		**06-10-20**	**06-17-20**	
Hip Flexion	3+	4+	3+	3+	
Hip Abduction	3	4	3	3	
Knee Extension	3+	4+	4-	4-	
Ankle Dorsiflexion	3+	4+	3+	3+	
Ankle Plantarflexion			3-	3-	
Lower Extremity	**Initial**	**Goal**	**Last**	**Current**	**Comments**
Left MMT	**04-09-20**		**06-10-20**	**06-17-20**	
Hip Flexion	2+	3+	3	3	
Hip Abduction	2+	3+	3-	3-	
Knee Extension	3-	3+	3+	3+	
Ankle Dorsiflexion	2	3	3-	3-	

GAIT:
Pt amb short distances with RW and +2 assist. Severe cervical/thoracic deformity. Pt fixed at approx 90 deg cerv flex with head literally resting on chest with left rotation. Severe compression of the thorax. Pt wears soft ankle brace right for support. Pt has difficulty initiating steps and then uses momentum to move forward.

Function/ADLs	Rating	Comments
Grooming	Maximum assist	
Upper Body Dressing	Maximum assist	
Lower Body Dressing	Maximum assist	
Car Transfer	Maximum assist	
Walking	Maximum assist	RW, short distances
Light Cleaning	Unable	
Functional Mobility	Maximum assist	

Function	Initial	Goal	Last	Current	Comment
Walking household/mod distances	Poor	Fair+/Good-	poor ++	poor ++	improved weight shifting strategies for transfers/ambulation
ADL's	Poor	Fair+/Good-	poor ++	poor ++	improved weight shifting strategies for transfers/ambulation
Car transfers	Poor	Fair+/Good-	poor ++	poor ++	improved weight shifting strategies for transfers/ambulation

Motor	Rating	Comments
Standing Tolerance	Poor	needs bar or walker to hold on too
Activity Tolerance	Poor	

Objective Tests:

ACTIVITY LOG

Time Based Activities	Comment	Sets	Reps	Weight	Time	Special	CPT	Provider
Gait training	+2 mod and with RW with verbal and physical assist for initiation of step, stride length, walker placement, posture (core engagement). 60' x 2 and 45' x 1		5		5		Gait Train 97116 -[C005]	A6070 (PT) Benjamen Ashton
transfers	chair and pivot transfers		5		5		Ther Act 97530 -[C001]	A6070 (PT) Benjamen Ashton
LAQ		3	5		4		Ther Exercise 97110 -[C003]	A6070 (PT) Benjamen Ashton
Seated ball squeeze		4	5		4		Ther Exercise 97110 -[C003]	A6070 (PT) Benjamen Ashton
Seated hip abduct with Tband		4	5		4		Ther Exercise 97110 -[C003]	A6070 (PT) Benjamen Ashton
pull to stand	handrail at the mirror, marches/ weightshifts/ sideways walking, turning in a circle, fwd/back walking				20		Ther Act 97530 -[C001]	A6070 (PT) Benjamen Ashton
nu step	L2 disassociated UE/LE reciprocal motion				5		Ther Act 97530 -[C001]	A6070 (PT) Benjamen Ashton
walker scoots	push/pull with legs to improve strength				10		Ther Exercise 97110 -[C003]	A6070 (PT) Benjamen Ashton

Time Based Time	Service Based Time	Other Time	Total Time
57			57

ASSESSMENT

The patient appears motivated. The patient's tolerance to treatment is good. Patient consents to treatment plan and goals and gives verbal informed consent. The patient's discharge prognosis is good. Pt gets fatigued quickly with standing exercises. Pt is ready to d/c and perform hep for maintenance.

Goals	Short-Long	Time Frame	Result	Comment
Pt/caregiver will demonstrate independence with home program	Short Term	2 weeks	Met	practicing transfers/ standing exercises at home.
Pt's strength, flexibility and active muscle function will improve to allow patient to amb short/mod distances with RW and +1 mod assist	Long Term	12 weeks	Partially met	depends on fatigue that day
Pt's strength, flexibility and active muscle function will improve to allow patient to perform ADL's with +1 min/mod assist	Long Term	12 weeks	Partially met	depends on fatigue that day

Goals	Short-Long	Time Frame	Result	Comment
Pt's strength, flexibility and active muscle function will improve to allow patient to perform car transfers with +1 min/mod assist	Long Term	12 weeks	Not met	

PLAN
Reason For Discharge:
Other - See Discharge Details

Discharge Comments: Pt has reached max medical potential and is ready to perform hep for maintenance.

Benjamen Ashton, PT

This document was electronically signed on 06-18-20 at 08:27a
By: Benjamen Ashton, PT
License Number: PT9874

COLUMBIA NEUROSURGICAL ASSOCIATES, P.A.

www.columbianeurosurgical.com

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W. Columbia, SC 29169
(803) 794-3700 - (F) 794-0322

Pain Medicine
Eva J. Rawl, MD, Steven B. Storick, MD

OFFICE CONSULTATION

Patient: Jane E. Baskin
Chart:
DOB:
Date: 03/16/2015
CNAWT: 4041

CHIEF COMPLAINT: Neck flexion.

HISTORY OF PRESENT ILLNESS: Ms. Jane Baskin is a 68-year-old female known to us for many years for anterior and posterior cervical fusion from C3-6 for stenosis. She also has cerebral palsy. She is at baseline neurologically with her arm and leg tingling and gait disturbance. She walks with a rolling seated walker. She says for a few months now she has developed this head-down position with her neck and cannot lift it up. She is not having a tremendous amount of pain in her neck. She has not had any recent therapy.

HISTORIES: Please see patient history form for medications/allergies, past medical history, social history, family history, and review of systems which are well documented in the intake sheet and have been reviewed and signed. The information contained is noncontributory except for that in the HPI.

PHYSICAL EXAMINATION: VITALS: HT 5'8", WT 137, R 18. GENERAL: The patient is well-developed, well-nourished appearing and in no acute distress. HEENT: Normocephalic, atraumatic. Sclera is nonicteric. PERRL. EOMI. NECK: Prominent protrusion at the lower left cervical spine along the posterior cervical incisions. Neck is in a flexed, torticollis position down and to the right. Negative Lhermitte's or Spurling's sign. RESPIRATIONS: Even and unlabored. LUNGS: Clear bilaterally. CV: S1, S2, RRR. ABDOMEN: Soft, nontender, nondistended. EXTREMITIES: No edema. Some contractures to a few of the fingers on both hands. SKIN: Warm, dry and intact. NEUROLOGICAL: Awake, alert, and conversant. GCS 15. Cranial nerves III-XII are intact. Speech is slow and dysarthric. Motor strength in the upper and lower extremity is 5/5 throughout except for 4-/5 hand intrinsics and grips. She has slow deliberant movements. Sensory exam is normal throughout the upper and lower extremities. SLR is negative. She is hyperreflexic throughout the upper and lower extremities. There is evidence for stable upper motor neuron signs. Gait is slow and spastic and needs the aid of a rolling walker.

RADIOGRAPHIC STUDIES: There are no imaging studies to review, but looking at her 2006 films it shows extensive anterior posterior instrumentation and fusion with anterior C4-5 corpectomy with strut graft and plate and posterior C3-7 lateral mass screws. It is not clear where the C7 lateral mass screws are in firm bone.

IMPRESSION/PLAN: Ms. Jane Baskin has some persistent neck pain, but it has not progressed and she is certainly in better shape than she was before her surgery 10 years ago. Today, she states that her greatest problem is pain and stiffness in her right leg. This is not a radicular pattern and it seems like her quadriceps are mostly involved. This has been a longstanding problem for her. Dr. Henderson has her on baclofen, which she is not sure is helping. I suspect this is part of her dystonia. I wonder if Valium may make this better, but I will defer that to Dr. Henderson. I do not know that this would be anything surgical, and at this point would elect not to do a lumbar MRI. We will see what Dr. Henderson has to say, but I think our surgical options are extremely limited here.

The patient was seen and examined by me as well as Russell McMurry, NP.

Electronically signed by Scott B. Boyd, MD at 03/17/2015 14:13

Scott B. Boyd, MD

SBB/cb
DOC#: 00026287/JOB#: 26699

CC: Frampton Henderson, Jr., MD [51097]

THE SOUTH CAROLINA NEUROLOGICAL CLINIC, P.A.
PO BOX 1488
COLUMBIA, SOUTH CAROLINA 29202

TELEPHONE: (803) 254-6391 FAX: (803) 799-0682

J. E. Carnes, MD Theodore T. Faber, MD Mark K. Lencke, MD
Alan R. Morgan, MD Michael C. Mareska, MD

J. E. Carnes, M.D.
Patient ID:
Patient Name: Jane Baskin
DOB:
Date of Service: 12/05/2011

F. W. Henderson, M.D.
2750 Laurel St. Suite 103
Columbia, S.C. 29204

CONSULTATION

Dear Frampton:

I saw Jane Baskin today. This patient is a very pleasant 65 year old female with a history of cerebral palsy, as well as a previous cervical laminectomy with myelopathy. She states she has been having a little more trouble walking of late, even though it is very difficult to ascertain exactly what the difference is in her walking. I did see her in 2002 for nerve conduction studies. She was seen in consultation by Dr. Adams. She did not have any evidence of lumbar spine disease or peripheral neuropathy at that time. She states, however, that subsequently, she had extensive surgery, with a fusion of her neck. A titanium rod, she states, was placed in her neck and she has multiple screws up and down her spine. Lately she has gained some weight and feels this is contributing to her increased difficulty walking. She is walking with a walker.

NEUROLOGICAL EXAMINATION: Her examination clearly shows a dystonia consistent with cerebral palsy with dystonia. She also has some hyperreflexia compatible with her previous neck surgery. She has no nystagmus and I do not see any other cranial nerve findings, other than dysarthria.

IMPRESSION: Frampton, this is a particularly difficult issues because of the patient's previous problems affecting her gait. It is difficult to say what is new and what is not in this difficult situation. It is also a difficult situation because the patient has had extensive surgery, with metal in her neck by her history, which would of course severely affect scans of her neck. I did discuss, however, that scans of neck and head are sometimes used to help evaluate walking difficulties and they exclude disease that might require surgery. The patient makes it very clear that she does not wish to have any of these studies, as she plans to have no further surgery. I did order B12, thyroid, and some other studies to consider other causes of gait disturbance, but I am

not optimistic that this will help. The patient was interested in some physical therapy, even though she has no car, and will have marked difficulties getting to any place for physical therapy. I am going to get one of my secretaries to check to see if she might qualify for some type of homebound situation for physical therapy. She is to call for the results of her blood studies and I plan to see her on an as needed basis, depending on her responses.

Frampton, this is a particularly difficult situation. Please call if you have questions about this patient, either now or in the future, in terms of her walking problems.

Sincerely,

J. E. Carnes, M.D.

JEC/mgs

CONSULTANTS IN GASTROENTEROLOGY

WEST COLUMBIA	NORTHEAST	ST. ANDREWS	LEXINGTON
131 Summerplace Drive	11 Gateway Corners Pk	7033 St. Andrews Rd. #304	811 W. Main St #208
W. Columbia, SC 29169	Columbia, SC 29203	Columbia, SC 29212	Lexington, SC 29072
803.794.4585 (p)	803.462.2300 (p)	803.794.4585 (p)	803.794.4585 (p)
803.796.8924 (f)	803.462.0375 (f)	803.796.8924 (f)	803.796.8924 (f)

S.G. Saleeby MD · M.E. Seabrook MD · J.W. Schaberg MD · E.W. Stuart MD · R. Vasudeva MD · J.A. Richter MD · M.N. Thoma MD · E.R. Singh MD · J.L. Wilson MD
M. Anderson APRN · A. Charlton APRN · S. Catterton APRN · S. Millhouse APRN · L. Beckett-Lowe APRN · A. Tharin APRN

Frampton W. Henderson, MD
2750 Laurel Street Suite 103
Columbia, SC 29204
(803) 254-5171 (phone)
(803) 779-7403 (fax)

Date: 9/10/2020 3:40 PM
Patient Name: **Jane Baskin**
DOB (age):
Provider: Gene W. Stuart, MD

Dear Dr. Henderson,

The patient was seen today and below is a summary of the encounter.

Reason for Consultation: abdominal pain, elevated liver enzymes

History of Present Illness:

Jane Baskin is seen for an initial visit today. She is referred for elevated liver enzymes but I have no labs available. Apparently having abdominal pains off and on in the lower abdomen for a few weeks, also noted to have a UTI, elevated lfts. No further pain (this was 2 weeks ago). CT was notable for a large hypodense mass within the uterus, small renal cysts (liver and bile ducts normal, no calcified gallstones). She has cerebral palsy. No heart or lung issues. No prior liver issues.

Assessment: Nonspecific abnormal results of function study of liver

Plan: Request lab tests from referring provider/PCP

Thank you for allowing me to participate in the care of this patient.

Sincerely,

Gene W. Stuart, MD
Electronically signed on 9/10/2020 4:23:43 PM by Gene W. Stuart, MD

FOX REHABILITATION

Recertification Plan of Care

Patient: Jane Baskin
PN / CASE: 00230414 / OT001
Referral source: (35052) - Frampton Henderson MD

Date: 09-19-18
DOB: _____
Age: 72

Frampton Henderson MD
2750 Laurel St # 403

Columbia SC 29204-0802

NPI:
Fax: (803) 779-7403

HISTORY

History of Present Illness: Patient was referred to Occupational Therapy secondary to:
• Functional decline -
No report of hospitalization in past 4 months.

Past Medical History:
Cerebral palsy, mylopathy affecting RLE

Medications:
Butalb-acetemin-caff 50-325-40 mg (Esquic) 4x daily

Precautions - Contraindications:
Fall risk

Environmental Factors
Patient lives in private house. Residence is a single level building.
Bathroom Setup: bath tub.
Patient lives alone. Professional caregiver assistance is provided. Family/friends/community assistance is provided.

Equipment Present:
tub transfer bench, rollator, transport w/c, raised toilet seat with arms, lift chair

Previous Level of Function:
• Transfer Ability - set up. about 1 mth ago • Bed Mobility - independent. about 1 mth ago • Functional Mobility - set up. about 4 years ago • Bathing - set up. about 1 mth • Dressing - stand by assistance. about 1 mth • Grooming - set up. about 1 mth • Toileting - set up. about 1 mth • Self Feeding - set up. about 1 mth

OBJECTIVE

Body Functions and Structures

Upper Extremity
Activities

Toileting
• Patient performed toileting with toilet with built up arm support, with stand by assistance. Patient has difficulty with maintaining position, clothing adjustment and cleaning body. Patient performed this activity for 1 trials. CLient continues to require CGA-SBA with adjusting clothing due to standing toleranceand difficulty reaching to L side to pull up brief & pants. Client is able to self clean h/e does require increase time.

FOX REHABILITATION

Transfers
- Patient performed sit to stand transfer from a toilet using a wheeled walker, independently. Patient performed this activity for 2 trials. Takes increase time to initiate motion to stand h/e once moving client is able to perform the sit to stand f'ly

Functional Mobility
- Patient's primary means of mobility is functional ambulation. Patient traveled 20.00 feet with wheeled walker on even surface, carpet and tile surface, requiring set up , Patient performed this activity for 2 trials. Once s/u client requires increase time to t/f from living room to her toilet. If on a lower surface or client is fatigued requires CGA-SBA to stand to rollator.

Education

Topic	Audience	Delivery of Education	Assist	Return of Knowledge	Trials	Total Time	Response to Education	Comments
Transfers	Caregiver	Physical, Visual and Verbal		Physical, Visual and Verbal		30	Additional Training due to technique	client with day caregiver to show proper t/f technique and safety prec

Functional Outcome Measures and Standardized Tests

Arm Curl Test: Right: 15 in 30 seconds Left: 15 in 30 seconds
Result Interpretation: Age % rank normative values for women 70-74: 15th% = 10; 35% = 13; 55% = 15; 75% = 17; 95% = 22
Comments: Increase overall towards the 55% percentile of UE use

ASSESSMENT

Clinical Impression: , Client with good progress & meeting goals. Client to reassess x4 more visits today to carryover HEP & safety with ADL performance with client caregivers.
Gains are Increase overall UE strength & mobility to perform ADL's & increase stand balance and tolerance.
Hindrances to Rate of Recovery Chronic changes due to her diagnoses & neurological deficits.
Hindrances are being addressed with EDU for strengthening & carryover with safety and HEP.
Skilled care is required To carryover with caregivers and provide HEP
Justification for Missing Status Update N/A

Diagnoses:

G80.9	Cerebral palsy, unspecified
M62.50	Muscle wasting and atrophy, not elsewhere classified, unspecified site
R27.9	Unspecified lack of coordination

Clinically Complex Situations:
1. Patient does not have access to outpatient hospital services and is debilitated such that transport is a physical hardship
2. Patient has other musculoskeletal condition that directly impacts rate of recovery

Rehab Potential: Good

PLAN

Frequency and Duration: Patient will be seen 2 times per week for a total of 15 days.

Interventions:
ADL Training. balance training. bed mobility. fine/gross MTR COORD. training. neuromuscular re-education.

FOX REHABILITATION

patient/caregiver instructions. physical reconditioning. safety training. therapeutic activities. therapeutic exercises.

This document was electronically signed on 09-20-18 at 09:06a by Lisa Rigazio OT. License # 5288.

Referral Source Certification - According to Federal Regulation, it is necessary for the Referral Source to review and certify all of the Occupational Therapy plans of care which may extend up to 90 days per certification under the Medicare B program. **Please review the OT Plan of Care, and upon your approval, sign and date below.**

I certify that I have reviewed and approve the OT Plan of Care:

Certification Period: From 09-20-18 to 10-04-18

Referral Source Signature: _____ **Date:** 9/21/18

Certifying Referral Source: Frampton Henderson MD

Please Return Signed Copy To Fox Rehabilitation at: 1.866.741.3458

Palmetto Ear Nose and Throat

2801 DEVINE STREET

SUITE 101

COLUMBIA, SC 29205-2024

Frampton Henderson

115 BLARNEY DR

SUITE 212

COLUMBIA, SC 29223-

Dear Dr. Henderson ,

Thank you for your referral of Jane Baskin, DOB:

CERUMEN IMPACTION:

Ms. Jane Baskn is a 74yF accompanied by her friend and caregiver presenting today, noting mildly decreased hearing bilaterally. She has CP and is confined to a w/c and is unable to hold her neck upright. Physical examination confirmed bilateral cerumen impactions, which were removed with curette and irrigation. The tympanic membranes were noted to be normal and the patient's hearing subjectively improved immediately.

The patient should return in 6 months for an ear check (due to the significant amount of cerumen buildup).

With kindest personal regards,

Linda Lauren Bradley FNP

LINDA BRADLEY, FNP-C

Patient:
HR: 74 BPM
Axis:
SINUS RHYTHM
NORMAL ECG
Intervals:
RR 807 ms
PR 172 ms
QRS 94 ms
QT 384 ms
QTc 431 ms
P 68 •
QRS 63 •
T 76 •
P (I) 0.16 mV
S (V1) -1.55 mV
R (V5) 1.63 mV
S+R 3.18 mV
Sokolow
UNCONFIRMED REPORT
I
II
III
aVR
aVL
aVF
V1
V2
V3
V4
V5
V6
10 mm/mV
25 mm/s
60
SCHILLER AG

Providence Family Practice
115 Blarney Drive
Suite 212
Columbia, SC 29223
Phone 803-254-5171 Fax 803-779-7403

LABORATORY REPORT

ID #	SEX	PATIENT DEMOGRAPHICS	RESULTS PROVIDED BY
1251	F	JANE BASKIN 200 ATRIUM WAY COLUMBIA, SC 29223 (803) 354-2560	Prisma Health
DOB			
AGE		ACCESSION #	ORDERING PROVIDER
74		FT00011796	Frampton Henderson, MD
LAB ID		SPECIMEN INFORMATION:	RECEIVED ON / REPORTED ON
109885		Specimen ID: FT00011796 Type: Source: Condition:	09/04/2020 02:17:34 / 09/03/2020 21:14:00 COLLECTION DATE / TIME / FASTING 09/03/2020 12:00:00 / NOT SPECIFIED

NAME	VALUE	NORMAL	UNITS	Flag	Status	Performed By
HEPATITIS A IGM					F	
-Hepatitis A IgM Ab	Non-Reactive	Non-Reactive	--		F	Prisma Health

NOTES on 'Hepatitis A IgM Ab':
Non-Reactive: IgM anti-HAV not detected. Does not exclude the possibility of exposure to or infection with HAV. Levels of IgM anti-HAV may be below the cut-off in early infection.
-
TESTING PERFORMED AT:

Prisma Health Midlands Central Laboratory
14 Medical Park Drive
Columbia, SC 29203
(803)434-7770

HEPATITIS B CORE IGM					F	
-Hepatitis B Core IgM	Non-Reactive	Non-Reactive	--		F	Prisma Health

NOTES on 'Hepatitis B Core IgM':
Non-Reactive: IgM anti-HBc not detected. Does not exclude the possibility of exposure to or infection with HBV.
-
TESTING PERFORMED AT:

Prisma Health Midlands Central Laboratory
14 Medical Park Drive
Columbia, SC 29203
(803)434-7770

HEPATITIS B SURFACE ANTIGEN W/CONFIRMATION					F	
-Hepatitis B Surface Ag	Non-Reactive	Non-Reactive	--		F	Prisma Health

NOTES on 'Hepatitis B Surface Ag':
Non-Reactive: Considered negative for HBsAg.
-
TESTING PERFORMED AT:

Prisma Health Midlands Central Laboratory
14 Medical Park Drive
Columbia, SC 29203
(803)434-7770

HEPATITIS C AB W/RFLX RNA PCR					F	
-Hep C Ab	Non-Reactive	Non-Reactive	--		F	Prisma Health

NOTES on 'Hep C Ab':

Providence Family Practice
115 Blarney Drive
Suite 212
Columbia, SC 29223
Phone 803-254-5171 Fax 803-779-7403

LABORATORY REPORT

ID #	SEX	PATIENT DEMOGRAPHICS	RESULTS PROVIDED BY
1251	F	JANE BASKIN 200 ATRIUM WAY COLUMBIA, SC 29223 (803) 354-2560	Prisma Health
DOB			
AGE		ACCESSION #	ORDERING PROVIDER
74		FT00011796	Frampton Henderson, MD
LAB ID		SPECIMEN INFORMATION:	RECEIVED ON / REPORTED ON
109885		Specimen ID: FT00011796 Type: Source: Condition:	09/04/2020 02:17:34 / 09/03/2020 21:14:00 COLLECTION DATE / TIME / FASTING 09/03/2020 12:00:00 / NOT SPECIFIED

NAME	VALUE	NORMAL	UNITS	Flag	Status	Performed By
Non-Reactive: Antibodies to HCV not detected; does not exclude the possibility of exposure to HCV.						

TESTING PERFORMED AT:

Prisma Health Midlands Central Laboratory
14 Medical Park Drive
Columbia, SC 29203
(803) 434-7770

**Signed Off by F. Henderson, MD on 9/4/2020 3:11:57 PM.

Providence Family Practice
115 Blarney Drive
Suite 212
Columbia, SC 29223
Phone 803-254-5171 Fax 803-779-7403

LABORATORY REPORT

ID #	SEX	PATIENT DEMOGRAPHICS	RESULTS PROVIDED BY
1251	F	JANE BASKIN 200 ATRIUM WAY COLUMBIA, SC 29223 (803) 354-2560	Prisma Health
DOB			
AGE		ACCESSION #	ORDERING PROVIDER
74		FT00011615	Frampton Henderson, MD
LAB ID		SPECIMEN INFORMATION:	RECEIVED ON / REPORTED ON
109703		Specimen ID: FT00011615 Type: Source: Condition:	08/25/2020 02:15:27 / 08/24/2020 19:20:00 COLLECTION DATE / TIME / FASTING 08/24/2020 14:37:00 / NOT SPECIFIED

NAME	VALUE	NORMAL	UNITS	Flag	Status	Performed By
URINALYSIS W/MICROSCOPY **Reported On: 08/24/2020 19:20:00**					F	
-Color	Amber	–	–		F	Prisma Health
-Clarity	Hazy	–	–		F	Prisma Health
-Specific Gravity, Urine	1.025	1.001-1.035	–		F	Prisma Health
-Urine pH	5.0	5.0-9.0	–		F	Prisma Health
-Urine Glucose	Negative	Negative	–		F	Prisma Health
-Urine Protein	30	Negative	mg/dL	A	F	Prisma Health
-Urine Ketone	Trace	Negative	–	A	F	Prisma Health
-Urine Bilirubin	Negative	Negative	–		F	Prisma Health
-Urine Blood	Small	Negative	–	A	F	Prisma Health
-Urine Nitrite	Positive	Negative	–	A	F	Prisma Health
-Urine Urobilinogen	0.2	0.1-1.9	mg/dL		F	Prisma Health

NOTES on 'Urine Urobilinogen':
Verified by alternate method

-Leukocyte Esterase	Moderate	Negative	–	A	F	Prisma Health
-UA Chem Scr Com	See Comment	–	–		F	Prisma Health

NOTES on 'UA Chem Scr Com':
This is a screening test, limitations and interfering substances may result in false negative or false positive results. All Abnormal chemical screen results should be further investigated.
–
TESTING PERFORMED AT:

Prisma Health Midlands Central Laboratory
14 Medical Park Drive
Columbia, SC 29203
(803)434-7770

CBC W/DIFF F

Providence Family Practice
115 Blarney Drive
Suite 212
Columbia, SC 29223
Phone 803-254-5171 Fax 803-779-7403

LABORATORY REPORT

ID #	SEX	PATIENT DEMOGRAPHICS
1251	F	JANE BASKIN
DOB		200 ATRIUM WAY
		COLUMBIA, SC 29223
		(803) 354-2560

RESULTS PROVIDED BY
Prisma Health

AGE	ACCESSION #
74	FT00011615
LAB ID	SPECIMEN INFORMATION:
109703	Specimen ID: FT00011615
	Type:
	Source:
	Condition:

ORDERING PROVIDER
Frampton Henderson, MD

RECEIVED ON	REPORTED ON
08/25/2020 02:15:27	08/24/2020 19:20:00
COLLECTION DATE / TIME	FASTING
08/24/2020 14:37:00	NOT SPECIFIED

NAME	VALUE	NORMAL	UNITS	Flag	Status	Performed By
Reported On: 08/24/2020 19:01:00						
-WBC Count	8.4	3.7-11.0	K/uL		F	Prisma Health
-RBC Count	4.18	3.74-4.94	M/UL		F	Prisma Health
-Hemoglobin	13.0	11.2-15.7	g/dL		F	Prisma Health
-Hematocrit	39.6	34.1-44.9	%		F	Prisma Health
-MCV	94.7	79.4-95.3	fL		F	Prisma Health
-MCH	31.1	25.6-32.2	pg		F	Prisma Health
-MCHC	32.8	32.2-35.3	g/dL		F	Prisma Health
-RDW-SD	52.9	36.4-46.3	fL	H	F	Prisma Health
-RDW-CV	15.2	11.6-14.4	%	H	F	Prisma Health
-Platelet Count	333	150-400	K/uL		F	Prisma Health
-MPV	10.9	9.4-12.3	fL		F	Prisma Health
-Auto Nucleated RBC's	0.0	0.0-0.0	/100WBC		F	Prisma Health

NOTES on 'Auto Nucleated RBC's':
-
TESTING PERFORMED AT:

Prisma Health Midlands Central Laboratory
14 Medical Park Drive
Columbia, SC 29203
(803)434-7770

AUTO DIFF					F	
Reported On: 08/24/2020 19:01:00						
-Auto Neutrophil	71.4	37.0-78.0	%		F	Prisma Health
-Auto Lymph	12.6	15.0-45.0	%	L	F	Prisma Health
-Auto Monocyte	6.6	4.0-13.0	%		F	Prisma Health

Providence Family Practice
115 Blarney Drive
Suite 212
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LABORATORY REPORT

ID #	SEX	PATIENT DEMOGRAPHICS
1251	F	JANE BASKIN
DOB		200 ATRIUM WAY
		COLUMBIA, SC 29223
		(803) 354-2560

RESULTS PROVIDED BY
Prisma Health

AGE	ACCESSION #
74	FT00011615
LAB ID	SPECIMEN INFORMATION:
109703	Specimen ID: FT00011615
	Type:
	Source:
	Condition:

ORDERING PROVIDER
Frampton Henderson, MD

RECEIVED ON	REPORTED ON
08/25/2020 02:15:27	08/24/2020 19:20:00
COLLECTION DATE / TIME	FASTING
08/24/2020 14:37:00	NOT SPECIFIED

NAME	VALUE	NORMAL	UNITS	Flag	Status	Performed By
-Auto Eos	8.3	0.0-7.0	%	H	F	Prisma Health
-Auto Basophil	0.5	0.0-2.0	%		F	Prisma Health
-Auto Immature Grans	0.6	0.0-0.5	%	H	F	Prisma Health
-Absolute Neutrophil	5.99	1.56-6.13	K/uL		F	Prisma Health
-Absolute Lymph	1.06	1.18-3.74	K/uL	L	F	Prisma Health
-Absolute Monocytes	0.55	0.24-0.36	K/uL	H	F	Prisma Health
-Absolute Eosinophils	0.70	0.04-0.36	K/uL	H	F	Prisma Health
-Absolute Baso	0.04	0.01-0.08	K/uL		F	Prisma Health
-Absolute Immature Grans	0.05	0.00-0.03	K/uL	H	F	Prisma Health

NOTES on 'Absolute Immature Grans':
-
TESTING PERFORMED AT:

Prisma Health Midlands Central Laboratory
14 Medical Park Drive
Columbia, SC 29203
(803)434-7770

AMYLASE LEVEL F
Reported On: 08/24/2020 19:10:00

-Amylase Total	34	20-160	U/L		F	Prisma Health

NOTES on 'Amylase Total':
-
TESTING PERFORMED AT:

Prisma Health Midlands Central Laboratory
14 Medical Park Drive
Columbia, SC 29203
(803)434-7770

COMPREHENSIVE METABOLIC PROFILE F
Reported On: 08/24/2020 19:10:00

-Sodium	143	136-145	mmol/L		F	Prisma Health
-Potassium	3.6	3.5-5.1	mmol/L		F	Prisma Health

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LABORATORY REPORT

ID #	SEX	PATIENT DEMOGRAPHICS
1251	F	JANE BASKIN
DOB		200 ATRIUM WAY
		COLUMBIA, SC 29223
		(803) 354-2560

RESULTS PROVIDED BY
Prisma Health

AGE	ACCESSION #
74	FT00011615
LAB ID	SPECIMEN INFORMATION:
109703	Specimen ID: FT00011615
	Type:
	Source:
	Condition:

ORDERING PROVIDER
Frampton Henderson, MD

RECEIVED ON	REPORTED ON
08/25/2020 02:15:27	08/24/2020 19:20:00
COLLECTION DATE / TIME	FASTING
08/24/2020 14:37:00	NOT SPECIFIED

NAME	VALUE	NORMAL	UNITS	Flag	Status	Performed By
-Chloride	109	98-107	mmol/L	H	F	Prisma Health
-CO2	24	23-31	mmol/L		F	Prisma Health
-Anion Gap	10	5-15	mmol/L		F	Prisma Health
-Glucose Level	99	70-99	mg/dL		F	Prisma Health

NOTES on 'Glucose Level':
Fasting: 70-99
Impaired Fasting: 100-125
Random: 70-139

-BUN	14	10-20	mg/dL		F	Prisma Health
-Creatinine	0.68	0.60-1.10	mg/dL		F	Prisma Health
-Calcium	9.1	8.6-10.6	mg/dL		F	Prisma Health
-Albumin	3.9	3.4-4.8	g/dL		F	Prisma Health
-AST (SGOT)	484	5-34	U/L	H	F	Prisma Health
-ALT (SGPT)	688	0-54	U/L	H	F	Prisma Health
-Bilirubin, Total	0.8	0.2-1.2	mg/dL		F	Prisma Health
-Protein, Total	7.1	6.2-8.1	g/dL		F	Prisma Health
-Alkaline Phos	302	40-150	U/L	H	F	Prisma Health

NOTES on 'Alkaline Phos':
-
TESTING PERFORMED AT:

Prisma Health Midlands Central Laboratory
14 Medical Park Drive
Columbia, SC 29203
(803)434-7770

GFR NON-AFRICAN AMERICAN F
Reported On: 08/24/2020 19:10:00

-GFR African American	100	>=60	mL/min/1.73 sq		F	Prisma Health

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LABORATORY REPORT

ID #	SEX	PATIENT DEMOGRAPHICS	RESULTS PROVIDED BY
1251	F	JANE BASKIN 200 ATRIUM WAY COLUMBIA, SC 29223 (803) 354-2560	Prisma Health
DOB			
AGE		ACCESSION #	ORDERING PROVIDER
74		FT00011615	Frampton Henderson, MD
LAB ID		SPECIMEN INFORMATION:	RECEIVED ON / REPORTED ON
109703		Specimen ID: FT00011615 Type: Source: Condition:	08/25/2020 02:15:27 / 08/24/2020 19:20:00 COLLECTION DATE / TIME / FASTING 08/24/2020 14:37:00 / NOT SPECIFIED

NAME	VALUE	NORMAL	UNITS	Flag	Status	Performed By
-GFR Non-African American	86	>=60	mL/min/1.73 sq		F	Prisma Health

NOTES on 'GFR Non-African American':
Interpret with caution, quantification of eGFR values below 60 mL/min/1.73 sq meter has more clinical implications for classification of kidney function than values above this level. GFR and GFRA are calculated using the CKD-EPI equation.
-
TESTING PERFORMED AT:

Prisma Health Midlands Central Laboratory
14 Medical Park Drive
Columbia, SC 29203
(803)434-7770

URINALYSIS MICROSCOPIC EXAM ONLY F
Reported On: 08/24/2020 19:13:00

-Urine RBC's	0	0-3	/HPF		F	Prisma Health
-Urine WBC's	19	0-5	/HPF	H	F	Prisma Health
-Urine EPI	Few	Few	/HPF		F	Prisma Health
-Urine Bacteria	Few	None	/HPF		F	Prisma Health
-Mucus Strands	Occasional	--	/LPF		F	Prisma Health

NOTES on 'Mucus Strands':
-
TESTING PERFORMED AT:

Prisma Health Midlands Central Laboratory
14 Medical Park Drive
Columbia, SC 29203
(803)434-7770

**Signed Off by F. Henderson, MD on 8/30/2020 9:24:52 AM.

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LABORATORY REPORT

ID #	SEX	PATIENT DEMOGRAPHICS
1251	F	JANE BASKIN
DOB		200 ATRIUM WAY
		COLUMBIA, SC 29223
		(803) 354-2560

RESULTS PROVIDED BY
LabCorp Burlington
1447 York Court
Burlington, NC 272153361
800-762-4344 Director: William F Hancock MD

AGE	ACCESSION #
74	00707856000
LAB ID	SPECIMEN INFORMATION:
97156	Specimen ID: 007078560002019
	Type:
	Source:
	Condition:
	Total Volume:

ORDERING PROVIDER
Frampton Henderson, MD

RECEIVED ON	REPORTED ON
01/08/2019 09:13:29	01/08/2019 08:12:00
COLLECTION DATE / TIME	FASTING
01/07/2019 16:01:00	NOT SPECIFIED

NAME	VALUE	NORMAL	UNITS	Flag	Status	Performed By
CBC WITH DIFFERENTIAL/PLATELET					F	
-WBC	6.5	3.4-10.8	x10E3/uL		F	01
-RBC	4.21	3.77-5.28	x10E6/uL		F	01
-Hemoglobin	12.9	11.1-15.9	g/dL		F	01
-Hematocrit	39.1	34.0-46.6	%		F	01
-MCV	93	79-97	fL		F	01
-MCH	30.6	26.6-33.0	pg		F	01
-MCHC	33.0	31.5-35.7	g/dL		F	01
-RDW	14.4	12.3-15.4	%		F	01
-Platelets	342	150-379	x10E3/uL		F	01
-Neutrophils	71	Not Estab.	%		F	01
-Lymphs	16	Not Estab.	%		F	01
-Monocytes	8	Not Estab.	%		F	01
-Eos	4	Not Estab.	%		F	01
-Basos	0	Not Estab.	%		F	01
-Immature Cells	--	--	--		X	01
-Neutrophils (Absolute)	4.7	1.4-7.0	x10E3/uL		F	01
-Lymphs (Absolute)	1.0	0.7-3.1	x10E3/uL		F	01
-Monocytes(Absolute)	0.5	0.1-0.9	x10E3/uL		F	01
-Eos (Absolute)	0.3	0.0-0.4	x10E3/uL		F	01

Amazing Charts

Providence Family Practice
115 Blarney Drive
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LABORATORY REPORT

ID #	SEX	PATIENT DEMOGRAPHICS
1251	F	JANE BASKIN
DOB		200 ATRIUM WAY COLUMBIA, SC 29223 (803) 354-2560

RESULTS PROVIDED BY
LabCorp Burlington
1447 York Court
Burlington, NC 272153361
800-762-4344 Director: William F Hancock MD

AGE	ACCESSION #
74	00707856000
LAB ID	SPECIMEN INFORMATION:
97156	Specimen ID: 007078560002019 Type: Source: Condition: Total Volume:

ORDERING PROVIDER
Frampton Henderson, MD

RECEIVED ON	REPORTED ON
01/08/2019 09:13:29	01/08/2019 08:12:00
COLLECTION DATE / TIME	FASTING
01/07/2019 16:01:00	NOT SPECIFIED

NAME	VALUE	NORMAL	UNITS	Flag	Status	Performed By
-Baso (Absolute)	0.0	0.0-0.2	x10E3/uL		F	01
-Immature Granulocytes	1	Not Estab.	%		F	01
-Immature Grans (Abs)	0.0	0.0-0.1	x10E3/uL		F	01
-NRBC	--	--	--		X	01
-Hematology Comments:	--	--	--		X	01

GENERAL NOTES:

'Clinical Information: mb

COMP. METABOLIC PANEL (14)					F	
-Glucose	93	65-99	mg/dL		F	01
-BUN	12	8-27	mg/dL		F	01
-Creatinine	0.51	0.57-1.00	mg/dL	Below Low Normal	F	01
-eGFR If NonAfricn Am	96	>59	mL/min/1.73		F	01
-eGFR If Africn Am	111	>59	mL/min/1.73		F	01
-BUN/Creatinine Ratio	24	12-28	--		F	01
-Sodium	143	134-144	mmol/L		F	01
-Potassium	4.1	3.5-5.2	mmol/L		F	01
-Chloride	108	96-106	mmol/L	Above High Normal	F	01
-Carbon Dioxide, Total	20	20-29	mmol/L		F	01
-Calcium	9.3	8.7-10.3	mg/dL		F	01
-Protein, Total	7.1	6.0-8.5	g/dL		F	01

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LABORATORY REPORT

ID #	SEX	PATIENT DEMOGRAPHICS
1251	F	JANE BASKIN
DOB		200 ATRIUM WAY
		COLUMBIA, SC 29223
		(803) 354-2560
AGE		ACCESSION #
74		00707856000
LAB ID		SPECIMEN INFORMATION:
97156		Specimen ID: 007078560002019
		Type:
		Source:
		Condition:
		Total Volume:

RESULTS PROVIDED BY
LabCorp Burlington
1447 York Court
Burlington, NC 272153361
800-762-4344 Director: William F Hancock MD

ORDERING PROVIDER
Frampton Henderson, MD

RECEIVED ON	REPORTED ON
01/08/2019 09:13:29	01/08/2019 08:12:00
COLLECTION DATE / TIME	FASTING
01/07/2019 16:01:00	NOT SPECIFIED

NAME	VALUE	NORMAL	UNITS	Flag	Status	Performed By
-Albumin	4.5	3.5-4.8	g/dL		F	01
-Globulin, Total	2.6	1.5-4.5	g/dL		F	01
-A/G Ratio	1.7	1.2-2.2	--		F	01
-Bilirubin, Total	<0.2	0.0-1.2	mg/dL		F	01
-Alkaline Phosphatase	92	39-117	IU/L		F	01
-AST (SGOT)	23	0-40	IU/L		F	01
-ALT (SGPT)	23	0-32	IU/L		F	01

Specimen 007078560002019 facilities:

01:
LABCORP BURLINGTON
1447 YORK COURT
BURLINGTON, NC 272153361
800-762-4344 Director: SANJAI NAGENDRA MD

**Signed Off by F. Henderson, MD on 1/8/2019 5:24:39 PM.

Providence Family Practice
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Suite 212
Columbia, SC 29223
Phone 803-254-5171 Fax 803-779-7403

LABORATORY REPORT

ID #	SEX	PATIENT DEMOGRAPHICS
1251	F	JANE BASKIN
DOB		200 ATRIUM WAY
		COLUMBIA, SC 29223
		(803) 354-2560

RESULTS PROVIDED BY
LabCorp Burlington
1447 York Court
Burlington, NC 272153361
800-762-4344 Director: William F Hancock MD

AGE	ACCESSION #
74	05807855010
LAB ID	SPECIMEN INFORMATION:
70816	Specimen ID: 058078550102017
	Type:
	Source:
	Condition:
	Total Volume:

ORDERING PROVIDER
Frampton Henderson, MD

RECEIVED ON	REPORTED ON
02/28/2017 17:18:41	02/28/2017 06:35:00
COLLECTION DATE / TIME	FASTING
02/27/2017 11:13:00	NOT SPECIFIED

NAME	VALUE	NORMAL	UNITS	Flag	Status	Performed By
CBC WITH DIFFERENTIAL/PLATELET					F	
-WBC	5.6	3.4-10.8	x10E3/uL		F	01
-RBC	4.15	3.77-5.28	x10E6/uL		F	01
-Hemoglobin	12.7	11.1-15.9	g/dL		F	01
-Hematocrit	39.7	34.0-46.6	%		F	01
-MCV	96	79-97	fL		F	01
-MCH	30.6	26.6-33.0	pg		F	01
-MCHC	32.0	31.5-35.7	g/dL		F	01
-RDW	13.8	12.3-15.4	%		F	01
-Platelets	325	150-379	x10E3/uL		F	01
-Neutrophils	71	--	%		F	01
-Lymphs	17	--	%		F	01
-Monocytes	7	--	%		F	01
-Eos	4	--	%		F	01
-Basos	1	--	%		F	01
-Immature Cells	--	--	--		X	01
-Neutrophils (Absolute)	4.0	1.4-7.0	x10E3/uL		F	01
-Lymphs (Absolute)	1.0	0.7-3.1	x10E3/uL		F	01
-Monocytes(Absolute)	0.4	0.1-0.9	x10E3/uL		F	01
-Eos (Absolute)	0.2	0.0-0.4	x10E3/uL		F	01

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LABORATORY REPORT

ID #	SEX	PATIENT DEMOGRAPHICS
1251	F	JANE BASKIN
DOB		200 ATRIUM WAY COLUMBIA, SC 29223 (803) 354-2560

RESULTS PROVIDED BY
LabCorp Burlington
1447 York Court
Burlington, NC 272153361
800-762-4344 Director: William F Hancock MD

AGE	ACCESSION #
74	05807855010
LAB ID	SPECIMEN INFORMATION:
70816	Specimen ID: 058078550102017 Type: Source: Condition: Total Volume:

ORDERING PROVIDER
Frampton Henderson, MD

RECEIVED ON	REPORTED ON
02/28/2017 17:18:41	02/28/2017 06:35:00
COLLECTION DATE / TIME	FASTING
02/27/2017 11:13:00	NOT SPECIFIED

NAME	VALUE	NORMAL	UNITS	Flag	Status	Performed By
-Baso (Absolute)	0.0	0.0-0.2	x10E3/uL		F	01
-Immature Granulocytes	0	--	%		F	01
-Immature Grans (Abs)	0.0	0.0-0.1	x10E3/uL		F	01
-NRBC	--	--	--		X	01
-Hematology Comments:	--	--	--		X	01

GENERAL NOTES:

'Clinical Information: ab

COMP. METABOLIC PANEL (14)					F	
-Glucose	98	65-99	mg/dL		F	01
-BUN	10	8-27	mg/dL		F	01
-Creatinine	0.58	0.57-1.00	mg/dL	Below Low Normal	F	01
-eGFR If NonAfricn Am	95	>59	mL/min/1.73		F	01
-eGFR If Africn Am	109	>59	mL/min/1.73		F	01
-BUN/Creatinine Ratio	18	11-26	--		F	01
-Sodium	145	134-144	mmol/L	Above High Normal	F	01
-Potassium	4.0	3.5-5.2	mmol/L		F	01
-Chloride	105	96-106	mmol/L		F	01
-Carbon Dioxide, Total	18	18-29	mmol/L		F	01
-Calcium	9.2	8.7-10.3	mg/dL		F	01
-Protein, Total	7.3	6.0-8.5	g/dL		F	01

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LABORATORY REPORT

ID #	SEX	PATIENT DEMOGRAPHICS
1251	F	JANE BASKIN
DOB		200 ATRIUM WAY COLUMBIA, SC 29223 (803) 354-2560

RESULTS PROVIDED BY
LabCorp Burlington
1447 York Court
Burlington, NC 272153361
800-762-4344 Director: William F Hancock MD

AGE	ACCESSION #
74	05807855010
LAB ID	SPECIMEN INFORMATION:
70816	Specimen ID: 058078550102017 Type: Source: Condition: Total Volume:

ORDERING PROVIDER
Frampton Henderson, MD

RECEIVED ON	REPORTED ON
02/28/2017 17:18:41	02/28/2017 06:35:00
COLLECTION DATE / TIME	FASTING
02/27/2017 11:13:00	NOT SPECIFIED

NAME	VALUE	NORMAL	UNITS	Flag	Status	Performed By
-Albumin	4.5	3.5-4.8	g/dL		F	01
-Globulin, Total	2.8	1.5-4.5	g/dL		F	01
-A/G Ratio	1.6	1.1-2.5	--		F	01

NOTES on 'A/G Ratio':
Effective March 13, 2017 the reference interval
for A/G Ratio will be changing to:

Age	Male	Female
0 - 7 days	1.1 - 2.3	1.1 - 2.3
8 - 30 days	1.2 - 2.8	1.2 - 2.8
1 - 6 months	1.3 - 3.6	1.3 - 3.6
7 months - 5 years	1.5 - 2.6	1.5 - 2.6
> 5 years	1.2 - 2.2	1.2 - 2.2

-Bilirubin, Total	<0.2	0.0-1.2	mg/dL		F	01
-Alkaline Phosphatase	88	39-117	IU/L		F	01
-AST (SGOT)	16	0-40	IU/L		F	01
-ALT (SGPT)	20	0-32	IU/L		F	01

Specimen 058078550102017 facilities:

01:
LABCORP BURLINGTON
1447 YORK COURT
BURLINGTON, NC 272153361
800-762-4344 Director: WILLIAM F HANCOCK MD

**Signed Off by F. Henderson, MD on 3/1/2017 2:20:16 PM.

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LABORATORY REPORT

ID #	SEX	PATIENT DEMOGRAPHICS
1251	F	JANE BASKIN
DOB		200 ATRIUM WAY
		COLUMBIA, SC 29223
		(803) 354-2560

AGE	ACCESSION #
74	09107852860
LAB ID	SPECIMEN INFORMATION:
56315	Specimen ID: 091078528602016
	Type:
	Source:
	Condition:
	Total Volume:

RESULTS PROVIDED BY
LabCorp Burlington
1447 York Court
Burlington, NC 272153361
800-762-4344 Director: William F Hancock MD

ORDERING PROVIDER
Frampton Henderson, MD

RECEIVED ON	REPORTED ON
04/02/2016 08:04:39	04/01/2016 15:36:00
COLLECTION DATE / TIME	FASTING
03/31/2016 15:39:00	NO

NAME	VALUE	NORMAL	UNITS	Flag	Status	Performed By
COMP. METABOLIC PANEL (14)					F	
-Glucose	92	65-99	mg/dL		F	01
-BUN	12	8-27	mg/dL		F	01
-Creatinine	0.75	0.57-1.00	mg/dL		F	01
-eGFR If NonAfricn Am	81	>59	mL/min/1.73		F	01
-eGFR If Africn Am	93	>59	mL/min/1.73		F	01
-BUN/Creatinine Ratio	16	11-26	--		F	01
-Sodium	145	134-144	mmol/L	Above High Normal	F	01
-Potassium	3.9	3.5-5.2	mmol/L		F	01
-Chloride	106	97-108	mmol/L		F	01
-Carbon Dioxide, Total	26	18-29	mmol/L		F	01
-Calcium	9.1	8.7-10.3	mg/dL		F	01
-Protein, Total	6.9	6.0-8.5	g/dL		F	01
-Albumin	4.2	3.5-4.8	g/dL		F	01
-Globulin, Total	2.7	1.5-4.5	g/dL		F	01
-A/G Ratio	1.6	1.1-2.5	--		F	01
-Bilirubin, Total	<0.2	0.0-1.2	mg/dL		F	01
-Alkaline Phosphatase	112	39-117	IU/L		F	01
-AST (SGOT)	21	0-40	IU/L		F	01
-ALT (SGPT)	17	0-32	IU/L		F	01

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LABORATORY REPORT

ID #	SEX	PATIENT DEMOGRAPHICS
1251	F	JANE BASKIN
DOB		200 ATRIUM WAY COLUMBIA, SC 29223 (803) 354-2560
AGE		ACCESSION #
74		09107852860
LAB ID		SPECIMEN INFORMATION:
56315		Specimen ID: 091078528602016 Type: Source: Condition: Total Volume:

RESULTS PROVIDED BY
LabCorp Burlington
1447 York Court
Burlington, NC 272153361
800-762-4344 Director: William F Hancock MD

ORDERING PROVIDER
Frampton Henderson, MD

RECEIVED ON	REPORTED ON
04/02/2016 08:04:39	04/01/2016 15:36:00
COLLECTION DATE / TIME	FASTING
03/31/2016 15:39:00	NO

NAME	VALUE	NORMAL	UNITS	Flag	Status	Performed By
GENERAL NOTES:						
'Clinical Information: TL						
B-TYPE NATRIURETIC PEPTIDE					F	
-B-Type Natriuretic Peptide	24.0	0.0-100.0	pg/mL		F	01

Specimen 091078528602016 facilities:

01:
LABCORP BURLINGTON
1447 YORK COURT
BURLINGTON, NC 272153361
800-762-4344 Director: WILLIAM F HANCOCK MD

**Signed Off by F. Henderson, MD on 4/2/2016 10:39:13 AM.
**Comments: [Added by F. Henderson, MD]

Providence Family Practice
115 Blarney Drive
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LABORATORY REPORT

ID #	SEX	PATIENT DEMOGRAPHICS
1251	F	JANE BASKIN
DOB		200 ATRIUM WAY
		COLUMBIA, SC 29223
		(803) 354-2560

RESULTS PROVIDED BY
LabCorp Burlington
1447 York Court
Burlington, NC 272153361
800-762-4344 Director: William F Hancock MD

AGE	ACCESSION #
74	34907850030
LAB ID	SPECIMEN INFORMATION:
52949	Specimen ID: 349078500302015
	Type:
	Source:
	Condition:
	Total Volume:

ORDERING PROVIDER
Frampton Henderson, MD

RECEIVED ON	REPORTED ON
12/17/2015 07:35:03	12/17/2015 06:36:00
COLLECTION DATE / TIME	FASTING
12/15/2015 12:41:00	NOT SPECIFIED

NAME	VALUE	NORMAL	UNITS	Flag	Status	Performed By
CBC WITH DIFFERENTIAL/PLATELET					F	
-WBC	5.5	3.4-10.8	x10E3/uL		F	01
-RBC	4.17	3.77-5.28	x10E6/uL		F	01
-Hemoglobin	12.7	11.1-15.9	g/dL		F	01
-Hematocrit	38.9	34.0-46.6	%		F	01
-MCV	93	79-97	fL		F	01
-MCH	30.5	26.6-33.0	pg		F	01
-MCHC	32.6	31.5-35.7	g/dL		F	01
-RDW	14.2	12.3-15.4	%		F	01
-Platelets	361	150-379	x10E3/uL		F	01
-Neutrophils	71	--	%		F	01
-Lymphs	20	--	%		F	01
-Monocytes	6	--	%		F	01
-Eos	3	--	%		F	01
-Basos	0	--	%		F	01
-Immature Cells	--	--	--		X	01
-Neutrophils (Absolute)	3.9	1.4-7.0	x10E3/uL		F	01
-Lymphs (Absolute)	1.1	0.7-3.1	x10E3/uL		F	01
-Monocytes(Absolute)	0.3	0.1-0.9	x10E3/uL		F	01
-Eos (Absolute)	0.2	0.0-0.4	x10E3/uL		F	01

Providence Family Practice
115 Blarney Drive
Suite 212
Columbia, SC 29223
Phone 803-254-5171 Fax 803-779-7403

LABORATORY REPORT

ID #	SEX	PATIENT DEMOGRAPHICS
1251	F	JANE BASKIN
DOB		200 ATRIUM WAY
		COLUMBIA, SC 29223
		(803) 354-2560

RESULTS PROVIDED BY
LabCorp Burlington
1447 York Court
Burlington, NC 272153361
800-762-4344 Director: William F Hancock MD

AGE	ACCESSION #
74	34907850030
LAB ID	SPECIMEN INFORMATION:
52949	Specimen ID: 349078500302015
	Type:
	Source:
	Condition:
	Total Volume:

ORDERING PROVIDER
Frampton Henderson, MD

RECEIVED ON	REPORTED ON
12/17/2015 07:35:03	12/17/2015 06:36:00
COLLECTION DATE / TIME	FASTING
12/15/2015 12:41:00	NOT SPECIFIED

NAME	VALUE	NORMAL	UNITS	Flag	Status	Performed By
-Baso (Absolute)	0.0	0.0-0.2	x10E3/uL		F	01
-Immature Granulocytes	0	--	%		F	01
-Immature Grans (Abs)	0.0	0.0-0.1	x10E3/uL		F	01
-NRBC	--	--	--		X	01
-Hematology Comments:	--	--	--		X	01

GENERAL NOTES:

'Clinical Information: SRC:UR Urine ab

BASIC METABOLIC PANEL (8)					F	
-Glucose	92	65-99	mg/dL		F	01
-BUN	12	8-27	mg/dL		F	01
-Creatinine	0.71	0.57-1.00	mg/dL		F	01
-eGFR If NonAfricn Am	87	>59	mL/min/1.73		F	01
-eGFR If Africn Am	100	>59	mL/min/1.73		F	01
-BUN/Creatinine Ratio	17	11-26	--		F	01
-Sodium	146	134-144	mmol/L	Above High Normal	F	01
-Potassium	4.1	3.5-5.2	mmol/L		F	01
-Chloride	107	97-108	mmol/L		F	01
-Carbon Dioxide, Total	23	18-29	mmol/L		F	01
-Calcium	9.4	8.7-10.3	mg/dL		F	01
VITAMIN B12					F	

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LABORATORY REPORT

ID #	SEX	PATIENT DEMOGRAPHICS
1251	F	JANE BASKIN
DOB		200 ATRIUM WAY COLUMBIA, SC 29223 (803) 354-2560
AGE		ACCESSION #
74		34907850030
LAB ID		SPECIMEN INFORMATION:
52949		Specimen ID: 349078500302015 Type: Source: Condition: Total Volume:

RESULTS PROVIDED BY
LabCorp Burlington
1447 York Court
Burlington, NC 272153361
800-762-4344 Director: William F Hancock MD

ORDERING PROVIDER
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12/17/2015 07:35:03	12/17/2015 06:36:00
COLLECTION DATE / TIME	FASTING
12/15/2015 12:41:00	NOT SPECIFIED

NAME	VALUE	NORMAL	UNITS	Flag	Status	Performed By
-Vitamin B12	347	211-946	pg/mL		F	01
URINE CULTURE, ROUTINE					F	
-Urine Culture, Routine	Final report	--	--		F	01
RESULT					F	
-Result 1	No growth	--	--		F	01

Specimen 349078500302015 facilities:

01:
LABCORP BURLINGTON
1447 YORK COURT
BURLINGTON, NC 272153361
800-762-4344 Director: WILLIAM F HANCOCK MD

**Signed Off by F. Henderson, MD on 12/17/2015 4:55:12 PM.
**Comments: [Added by F. Henderson, MD] / [Added by F. Henderson, MD]

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LABORATORY REPORT

ID #	SEX	PATIENT DEMOGRAPHICS
1251	F	JANE BASKIN
DOB		200 ATRIUM WAY
		COLUMBIA, SC 29223
		(803) 354-2560

AGE	ACCESSION #
74	07607850570
LAB ID	SPECIMEN INFORMATION:
39726	Specimen ID: 076078505702015
	Type:
	Source:
	Condition:
	Total Volume:

RESULTS PROVIDED BY
LabCorp Burlington
1447 York Court
Burlington, NC 272153361
800-762-4344 Director: William F Hancock MD

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Frampton Henderson, MD

RECEIVED ON	REPORTED ON
03/18/2015 09:53:19	03/18/2015 08:19:00
COLLECTION DATE / TIME	FASTING
03/17/2015 11:45:00	NO

NAME	VALUE	NORMAL	UNITS	Flag	Status	Performed By
CBC WITH DIFFERENTIAL/PLATELET					F	
-WBC	3.8	3.4-10.8	x10E3/uL		F	01
-RBC	3.89	3.77-5.28	x10E6/uL		F	01
-Hemoglobin	11.9	11.1-15.9	g/dL		F	01
-Hematocrit	35.1	34.0-46.6	%		F	01
-MCV	90	79-97	fL		F	01
-MCH	30.6	26.6-33.0	pg		F	01
-MCHC	33.9	31.5-35.7	g/dL		F	01
-RDW	14.6	12.3-15.4	%		F	01
-Platelets	323	150-379	x10E3/uL		F	01
-Neutrophils	64	--	%		F	01
-Lymphs	22	--	%		F	01
-Monocytes	10	--	%		F	01
-Eos	3	--	%		F	01
-Basos	1	--	%		F	01
-Immature Cells	--	--	--		X	01
-Neutrophils (Absolute)	2.4	1.4-7.0	x10E3/uL		F	01
-Lymphs (Absolute)	0.9	0.7-3.1	x10E3/uL		F	01
-Monocytes(Absolute)	0.4	0.1-0.9	x10E3/uL		F	01
-Eos (Absolute)	0.1	0.0-0.4	x10E3/uL		F	01

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LABORATORY REPORT

ID #	SEX	PATIENT DEMOGRAPHICS
1251	F	JANE BASKIN
DOB		200 ATRIUM WAY
		COLUMBIA, SC 29223
		(803) 354-2560

RESULTS PROVIDED BY
LabCorp Burlington
1447 York Court
Burlington, NC 272153361
800-762-4344 Director: William F Hancock MD

AGE	ACCESSION #
74	07607850570
LAB ID	SPECIMEN INFORMATION:
39726	Specimen ID: 076078505702015
	Type:
	Source:
	Condition:
	Total Volume:

ORDERING PROVIDER
Frampton Henderson, MD

RECEIVED ON	REPORTED ON
03/18/2015 09:53:19	03/18/2015 08:19:00
COLLECTION DATE / TIME	FASTING
03/17/2015 11:45:00	NO

NAME	VALUE	NORMAL	UNITS	Flag	Status	Performed By
-Baso (Absolute)	0.0	0.0-0.2	x10E3/uL		F	01
-Immature Granulocytes	0	--	%		F	01
-Immature Grans (Abs)	0.0	0.0-0.1	x10E3/uL		F	01
-NRBC	--	--	--		X	01
-Hematology Comments:	--	--	--		X	01
COMP. METABOLIC PANEL (14)					F	
-Glucose	92	65-99	mg/dL		F	01
NOTES on 'Glucose': 'Specimen received in contact with cells. No visible hemolysis 'present. However GLUC may be decreased and K increased. Clinical 'correlation indicated. '						
-BUN	12	8-27	mg/dL		F	01
-Creatinine	0.61	0.57-1.00	mg/dL		F	01
-eGFR If NonAfricn Am	93	>59	mL/min/1.73		F	01
-eGFR If Africn Am	108	>59	mL/min/1.73		F	01
-BUN/Creatinine Ratio	20	11-26	--		F	01
-Sodium	147	134-144	mmol/L	Above High Normal	F	01
-Potassium	4.2	3.5-5.2	mmol/L		F	01
-Chloride	106	97-108	mmol/L		F	01
-Carbon Dioxide, Total	21	18-29	mmol/L		F	01
-Calcium	9.5	8.7-10.3	mg/dL		F	01
-Protein, Total	6.7	6.0-8.5	g/dL		F	01

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1251	F	JANE BASKIN
DOB		200 ATRIUM WAY COLUMBIA, SC 29223 (803) 354-2560

RESULTS PROVIDED BY
LabCorp Burlington
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Burlington, NC 272153361
800-762-4344 Director: William F Hancock MD

AGE	ACCESSION #
74	07607850570
LAB ID	SPECIMEN INFORMATION:
39726	Specimen ID: 076078505702015 Type: Source: Condition: Total Volume:

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RECEIVED ON	REPORTED ON
03/18/2015 09:53:19	03/18/2015 08:19:00
COLLECTION DATE / TIME	FASTING
03/17/2015 11:45:00	NO

NAME	VALUE	NORMAL	UNITS	Flag	Status	Performed By
-Albumin	4.4	3.6-4.8	g/dL		F	01
-Globulin, Total	2.3	1.5-4.5	g/dL		F	01
-A/G Ratio	1.9	1.1-2.5	--		F	01
-Bilirubin, Total	<0.2	0.0-1.2	mg/dL		F	01
-Alkaline Phosphatase	82	39-117	IU/L		F	01
-AST (SGOT)	16	0-40	IU/L		F	01
-ALT (SGPT)	15	0-32	IU/L		F	01
LIPID PANEL					F	
-Cholesterol, Total	229	100-199	mg/dL	Above High Normal	F	01
-Triglycerides	73	0-149	mg/dL		F	01
-HDL Cholesterol	67	>39	mg/dL		F	01
NOTES on 'HDL Cholesterol': 'According to ATP-III Guidelines, HDL-C >59 mg/dL is considered a 'negative risk factor for CHD. '						
-VLDL Cholesterol Cal	15	5-40	mg/dL		F	01
-LDL Cholesterol Calc	147	0-99	mg/dL	Above High Normal	F	01
-Comment:	--	--	--		X	01
VITAMIN D, 25-HYDROXY					F	
-Vitamin D, 25-Hydroxy	34.8	30.0-100.0	ng/mL		F	01
NOTES on 'Vitamin D, 25-Hydroxy': 'Vitamin D deficiency has been defined by the Institute of 'Medicine and an Endocrine Society practice guideline as a 'level of serum 25-OH vitamin D less than 20 ng/mL (1,2). 'The Endocrine Society went on to further define vitamin D 'insufficiency as a level between 21 and 29 ng/mL (2). '1. IOM (Institute of Medicine). 2010. Dietary reference ' intakes for calcium and D. Washington DC: The						

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LABORATORY REPORT

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1251	F	JANE BASKIN
DOB		200 ATRIUM WAY
		COLUMBIA, SC 29223
		(803) 354-2560

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LabCorp Burlington
1447 York Court
Burlington, NC 272153361
800-762-4344 Director: William F Hancock MD

AGE	ACCESSION #
74	07607850570
LAB ID	SPECIMEN INFORMATION:
39726	Specimen ID: 076078505702015 Type: Source: Condition: Total Volume:

ORDERING PROVIDER
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RECEIVED ON	REPORTED ON
03/18/2015 09:53:19	03/18/2015 08:19:00
COLLECTION DATE / TIME	FASTING
03/17/2015 11:45:00	NO

NAME	VALUE	NORMAL	UNITS	Flag	Status	Performed By

```
'    National Academies Press.
'2. Holick MF, Binkley NC, Bischoff-Ferrari HA, et al.
'    Evaluation, treatment, and prevention of vitamin D
'    deficiency: an Endocrine Society clinical practice
'    guideline. JCEM. 2011 Jul; 96(7):1911-30.
'
```

Specimen 076078505702015 facilities:

01:
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1447 YORK COURT
BURLINGTON, NC 272153361
800-762-4344 Director: WILLIAM F HANCOCK MD

**Signed Off by F. Henderson, MD on 3/18/2015 8:19:37 PM.
**Comments: [Added by F. Henderson, MD]

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LABORATORY REPORT

ID #	SEX	PATIENT DEMOGRAPHICS
1251	F	JANE BASKIN
DOB		200 ATRIUM WAY
		COLUMBIA, SC 29223
		(803) 354-2560

RESULTS PROVIDED BY
LabCorp Burlington
1447 York Court
Burlington, NC 272153361
800-762-4344 Director: William F Hancock MD

AGE	ACCESSION #
74	07307850300
LAB ID	SPECIMEN INFORMATION:
25830	Specimen ID: 07307850300
	Type:
	Source:
	Condition:
	Total Volume:

ORDERING PROVIDER
Frampton Henderson, MD

RECEIVED ON	REPORTED ON
03/15/2014 10:14:26	03/15/2014 06:37:00
COLLECTION DATE / TIME	FASTING
03/14/2014 12:01:00	NO

NAME	VALUE	NORMAL	UNITS	Flag	Status	Performed By
LIPID PANEL					F	
-Cholesterol, Total	213	100-199	mg/dL	Above High Normal	F	BN
-Triglycerides	62	0-149	mg/dL		F	BN
-HDL Cholesterol	64	>39	mg/dL		F	BN
NOTES on 'HDL Cholesterol': 'According to ATP-III Guidelines, HDL-C >59 mg/dL is considered a 'negative risk factor for CHD. '						
-VLDL Cholesterol Cal	12	5-40	mg/dL		F	BN
-LDL Cholesterol Calc	137	0-99	mg/dL	Above High Normal	F	BN
-Comment:	--	--	--		X	BN
VITAMIN D, 25-HYDROXY					F	
-Vitamin D, 25-Hydroxy	26.5	30.0-100.0	ng/mL	Below Low Normal	F	BN
NOTES on 'Vitamin D, 25-Hydroxy': 'Vitamin D deficiency has been defined by the Institute of 'Medicine and an Endocrine Society practice guideline as a 'level of serum 25-OH vitamin D less than 20 ng/mL (1,2). 'The Endocrine Society went on to further define vitamin D 'insufficiency as a level between 21 and 29 ng/mL (2). '1. IOM (Institute of Medicine). 2010. Dietary reference ' intakes for calcium and D. Washington DC: The ' National Academies Press. '2. Holick MF, Binkley NC, Bischoff-Ferrari HA, et al. ' Evaluation, treatment, and prevention of vitamin D ' deficiency: an Endocrine Society clinical practice ' guideline. JCEM. 2011 Jul; 96(7):1911-30. '						
CBC WITH DIFFERENTIAL/PLATELET					F	
-WBC	4.5	3.4-10.8	x10E3/uL		F	BN
-RBC	4.13	3.77-5.28	x10E6/uL		F	BN
-Hemoglobin	12.4	11.1-15.9	g/dL		F	BN

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LABORATORY REPORT

ID #	SEX	PATIENT DEMOGRAPHICS
1251	F	JANE BASKIN
DOB		200 ATRIUM WAY
		COLUMBIA, SC 29223
		(803) 354-2560

AGE	ACCESSION #
74	07307850300
LAB ID	SPECIMEN INFORMATION:
25830	Specimen ID: 07307850300
	Type:
	Source:
	Condition:
	Total Volume:

RESULTS PROVIDED BY
LabCorp Burlington
1447 York Court
Burlington, NC 272153361
800-762-4344 Director: William F Hancock MD

ORDERING PROVIDER
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RECEIVED ON	REPORTED ON
03/15/2014 10:14:26	03/15/2014 06:37:00
COLLECTION DATE / TIME	FASTING
03/14/2014 12:01:00	NO

NAME	VALUE	NORMAL	UNITS	Flag	Status	Performed By
-Hematocrit	37.4	34.0-46.6	%		F	BN
-MCV	91	79-97	fL		F	BN
-MCH	30.0	26.6-33.0	pg		F	BN
-MCHC	33.2	31.5-35.7	g/dL		F	BN
-RDW	14.3	12.3-15.4	%		F	BN
-Platelets	311	155-379	x10E3/uL		F	BN
-Neutrophils	70	40-74	%		F	BN
-Lymphs	19	14-46	%		F	BN
-Monocytes	7	4-12	%		F	BN
-Eos	4	0-5	%		F	BN
-Basos	0	0-3	%		F	BN
-Immature Cells	--	--	--		X	BN
-Neutrophils (Absolute)	3.1	1.4-7.0	x10E3/uL		F	BN
-Lymphs (Absolute)	0.8	0.7-3.1	x10E3/uL		F	BN
-Monocytes(Absolute)	0.3	0.1-0.9	x10E3/uL		F	BN
-Eos (Absolute)	0.2	0.0-0.4	x10E3/uL		F	BN
-Baso (Absolute)	0.0	0.0-0.2	x10E3/uL		F	BN
-Immature Granulocytes	0	0-2	%		F	BN
-Immature Grans (Abs)	0.0	0.0-0.1	x10E3/uL		F	BN
-NRBC	--	--	--		X	BN

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LABORATORY REPORT

ID #	SEX	PATIENT DEMOGRAPHICS
1251	F	JANE BASKIN
DOB		200 ATRIUM WAY COLUMBIA, SC 29223 (803) 354-2560
AGE		ACCESSION #
74		07307850300
LAB ID		SPECIMEN INFORMATION:
25830		Specimen ID: 07307850300 Type: Source: Condition: Total Volume:

RESULTS PROVIDED BY
LabCorp Burlington
1447 York Court
Burlington, NC 272153361
800-762-4344 Director: William F Hancock MD

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03/15/2014 10:14:26	03/15/2014 06:37:00
COLLECTION DATE / TIME	FASTING
03/14/2014 12:01:00	NO

NAME	VALUE	NORMAL	UNITS	Flag	Status	Performed By
-Hematology Comments:	--	--	--		X	BN
BASIC METABOLIC PANEL (8)					F	
-Glucose	94	65-99	mg/dL		F	BN
-BUN	14	8-27	mg/dL		F	BN
-Creatinine	0.56	0.57-1.00	mg/dL	Below Low Normal	F	BN
-eGFR If NonAfricn Am	97	>59	mL/min/1.73		F	BN
-eGFR If Africn Am	112	>59	mL/min/1.73		F	BN
-BUN/Creatinine Ratio	25	11-26	--		F	BN
-Sodium	142	134-144	mmol/L		F	BN
-Potassium	4.0	3.5-5.2	mmol/L		F	BN
-Chloride	106	97-108	mmol/L		F	BN
-Carbon Dioxide, Total	22	19-28	mmol/L		F	BN
-Calcium	9.4	8.6-10.2	mg/dL		F	BN

Specimen 07307850300 facilities:

BN:
LabCorp Burlington
1447 York Court
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800-762-4344 Director: William F Hancock MD

**Signed Off by F. Henderson, MD on 3/16/2014 8:51:43 AM.
**Comments: [Added by F. Henderson, MD]

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LABORATORY REPORT

ID #	SEX	PATIENT DEMOGRAPHICS
1251	F	JANE BASKIN
DOB		200 ATRIUM WAY COLUMBIA, SC 29223 (803) 354-2560
AGE		ACCESSION #
74		34607855320
LAB ID		SPECIMEN INFORMATION:
23951		Specimen ID: 34607855320 Type: Source: UR Condition: Total Volume:

RESULTS PROVIDED BY
LabCorp Burlington
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ORDERING PROVIDER
Frampton Henderson, MD

RECEIVED ON	REPORTED ON
12/14/2013 09:58:25	12/14/2013 06:36:00
COLLECTION DATE / TIME	FASTING
12/12/2013 12:11:00	NO

NAME	VALUE	NORMAL	UNITS	Flag	Status	Performed By
URINE CULTURE, ROUTINE					F	
-Urine Culture, Routine	Final report	–	–		F	BN

GENERAL NOTES:

'Clinical Information: SRC:UR

Specimen 34607855320 facilities:

BN:
LabCorp Burlington
1447 York Court
Burlington, NC 272153361
800-762-4344 Director: William F Hancock MD

**Signed Off by F. Henderson, MD on 12/15/2013 5:48:26 PM.
**Comments: [Added by F. Henderson, MD]

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LABORATORY REPORT

ID #	SEX	PATIENT DEMOGRAPHICS
1251	F	JANE BASKIN
DOB		200 ATRIUM WAY COLUMBIA, SC 29223 (803) 354-2560
AGE		ACCESSION #
74		07307835950
LAB ID		SPECIMEN INFORMATION:
9709		Specimen ID: 07307835950 Type: Source: Condition: Total Volume:

RESULTS PROVIDED BY
LabCorp Burlington
1447 York Court
Burlington, NC 272153361
800-762-4344 Director: William F Hancock MD

ORDERING PROVIDER
Frampton Henderson, MD

RECEIVED ON	REPORTED ON
03/14/2012 09:15:19	03/14/2012 06:38:00
COLLECTION DATE / TIME	FASTING
03/13/2012 09:39:00	NOT SPECIFIED

NAME	VALUE	NORMAL	UNITS	Flag	Status	Performed By
VITAMIN D, 25-HYDROXY					F	
-Vitamin D, 25-Hydroxy	13.1	30.0-100.0	ng/mL	Below Low Normal	F	BN

```
NOTES on 'Vitamin D, 25-Hydroxy':
'Vitamin D deficiency has been defined by the Institute of
'Medicine and an Endocrine Society practice guideline as a
'level of serum 25-OH vitamin D less than 20 ng/mL (1,2).
'The Endocrine Society went on to further define vitamin D
'insufficiency as a level between 21 and 29 ng/mL (2).
'1. IOM (Institute of Medicine). 2010. Dietary reference
'   intakes for calcium and D. Washington DC: The
'   National Academies Press.
'2. Holick MF, Binkley NC, Bischoff-Ferrari HA, et al.
'   Evaluation, treatment, and prevention of vitamin D
'   deficiency: an Endocrine Society clinical practice
'   guideline. JCEM. 2011 Jul; 96(7):1911-30.
'
'**Effective March 5, 2012, Vitamin D, 25 Hydroxy specimen**
'  requirements will change to serum only.
'
```

GENERAL NOTES:

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'Clinical Information:
```

Specimen 07307835950 facilities:

BN:
LabCorp Burlington
1447 York Court
Burlington, NC 272153361
800-762-4344 Director: William F Hancock MD

**Signed Off by F. Henderson, MD on 3/15/2012 12:24:32 PM.
**Comments: [Added by F. Henderson, MD]

AUTHORIZATION FOR THE RELEASE OF MEDICAL INFORMATION

Patient Name: Michele C. Moseley as Personal Representative for Jane E. Baskin
SSN:
DOB:

The following health provider is authorized to provide medical records and disclose patient identifiable health information:

Name: Frampton Henderson, MD
Address: 115 Blarney Drive, Suite 212
Columbia, SC 29223

Phone:
Fax:

The above named health provider is authorized to discuss my medical treatment and health information with my attorney, Richard C. Detwiler of Callison Tighe & Robinson, LLC.

The scope of the health information to be provided or disclosed is as follows:
All medical records for all dates of service for all medical conditions and treatment from the above named health care provider, including but not limited to doctor's notes, nurses notes, admission summaries, discharge summaries, emergency room records, physical therapy records, correspondence, test results, radiology reports, consultation reports, MRI reports, CT scan reports, out-patient records, operative notes, mental health treatment records, and any other documents in your possession or control. All billing records regarding the referenced incident. All medical release authorizations, notes, memoranda, correspondence, claim forms, reports and insurance documents regarding the referenced incident.

The health information is authorized to be provided to:

Thornwell F. Sowell, Esq.
Sowell & Durant
1325 Park Street, Suite 100
Columbia, SC 29201

Phone: (803) 772-1100
Fax: (803)

My attorney is authorized to act on my behalf regarding all insurance and legal matters. The patient identifiable health information received pursuant to this release authorization is to be used for the following purpose:

No-fault (PIP) insurance claims, liability claims, underinsured motorist claims, workers' compensation claims and all other insurance or legal matters related to my injuries or health condition.

Treatment, payment, enrollment or eligibility for benefits will not be conditioned on signing this authorization.

RIGHT OF REVOCATION: I have the right to revoke this release authorization at any time. The revocation must be in writing and be delivered to Richard C. Detwiler. The revocation will not apply to records and information that have already been provided.

EXPIRATION: Unless earlier revoked, this authorization will expire upon the termination of the representation by Richard C. Detwiler.

PATIENT RIGHTS: I have the right to inspect or copy the information to be disclosed, to inspect and amend my medical records, and to an accounting of the use and disclosure of my health information to any third party, as provided in CFR 164.528.

RE-DISCLOSURE: I understand that there is a potential for unauthorized re-disclosure of the information and that the re-disclosed information may not be protected by federal confidentiality rules.

PHOTOCOPIES OF THIS RELEASE ARE VALID AND MAY BE USED IN LIEU OF THE ORIGINAL.

DATE: 12/08/2020

SIGNATURE: Michele C Moseley
Michele C. Moseley as Personal Representative for Jane E. Baskin

RICHARD C. DETWILER - Managing Partner
803-404-6964
RickDetwiler@CallisonTighe.com

CALLISON TIGHE

November 11, 2020

VIA EMAIL
Bess J. DuRant, Esquire
Thornwell F. Sowell, Esquire
Sowell & DuRant, LLC
1325 Park Street, Suite 100
Columbia, South Carolina 29201

Re: Jane E. Baskin vs. William B. Walkup
Probate Case No. 2020-GC-40-72
Our File No. 6660.003

Dear Bess and Biff:

Enclosed please find a copy of the Richland County Real Property 2020 Tax Notice for the property taxes on Ms. Baskin's residence at 316 Summerlea Drive in Columbia. Please have Mr. Walkup cut a check either to Ms. Baskin or to the Richland County Treasurer for $513.84 and return it to me so that I can see that the property tax is paid right away. If you have any questions or concerns, please do not hesitate to call.

Sincerely yours,

Rik

Richard C. Detwiler

RCD/dmh
Enclosures
cc: W. Alex Weatherly, Jr., Esquire (w/enclosures)
Jane E. Baskin (w/enclosures)
Michele Moseley (POA) (w/enclosures)

EXHIBIT
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exhibitsticker.com

58327

2020 TAX NOTICE

RICHLAND COUNTY REAL PROPERTY

RICHLAND COUNTY REAL PROPERTY
PAUL BRAWLEY, AUDITOR - 2020 Hampton St.
PO Box 192 | Columbia SC 29202-0192

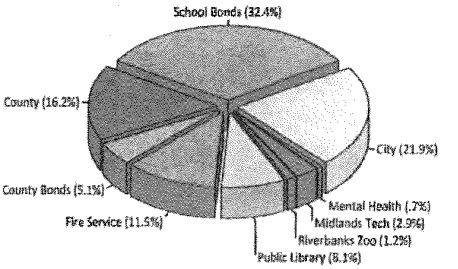
LEGAL RESIDENCE	NOTICE NUMBER	TAX DIST.
Yes		1CC

PROPERTY LOCATION
316 SUMMERLEA DR
LOT 21 THRU 24 BLK W
80X200

25303 1 AV 0.386 P:25303 / T:104 / S:

BASKIN JANE E
% MICHELLE MOSELEY
1805 FOREST TRACE DR
COLUMBIA SC 29204-4445

TAX DISTRIBUTION



TAX MAP NUMBER	PROPERTY DESCRIPTION	PRIOR TAX YEAR
	316 SUMMERLEA DR	517.48

ACREAGE	APPRAISED TAXABLE VALUE		RATIO		ASSESSED VALUE
	114,900	X	.04	=	4,600

ENTITY	TOTAL ASSESSED VALUE		MILLS		TAX
COUNTY	4,600	X	456.40	=	2,099.44
COLUMBIA	4,600	X	93.80	=	431.48

* COUNTY INCLUDES - OPERATIONS, LANDFILL, CAPITAL REPLACEMENT, CONSERVATION COMMISSION AND NEIGHBORHOOD REDEVELOPMENT.

† LOCAL OPTION SALES TAX CREDIT HAS BEEN APPLIED TO YOUR COUNTY AND CITY TAX DISTRIBUTION.

HOMESTEAD EXEMPTION	567.40-
SCHOOL TAX CREDIT	1,225.90-
LOCAL OPTION SALES TAX CREDIT	223.78-
PAY THIS AMOUNT BY JANUARY 15, 2021	513.84

2019	ALLOCATION	DOLLAR AMOUNT
.00	SCHOOL TAXES	.00
166.40	SCHOOL BONDS	166.40
84.12	COUNTY *†	83.60
26.00	COUNTY BONDS	26.00
59.02	FIRE SERVICE	59.02
44.72	PUBLIC LIBRARY	41.60
.00	RECREATION	.00
6.24	RIVERBANKS ZOO	6.24
14.82	MIDLANDS TECH	14.82
3.38	MENTAL HEALTH	3.38
.00	EAST RICHLAND PSD	.00
112.78	CITY †	112.78

PAY THIS AMOUNT BY JANUARY 15, 2021	513.84
AFTER JANUARY 15, 2021	529.26
AFTER FEBRUARY 1, 2021	565.22
AFTER MARCH 16, 2021	590.92

MESSAGES

Please review the back of this tax notice for additional information

▼ DETACH AND RETAIN THIS PORTION FOR INCOME TAX PURPOSES ▼

AVOID STANDING IN LINE. PLEASE RETURN THIS PORTION WITH YOUR PAYMENT.
MAKE CHECK PAYABLE TO:
RICHLAND COUNTY TREASURER

RETURN THIS PORTION WITH YOUR PAYMENT
YOU CAN DROP OFF YOUR PAYMENT AT ANY MIDLANDS SYNOVUS BANK BRANCH

CREDIT CARD PAYMENT AT:
WWW.RCGOV.US/TREASURER

2020 TAX NOTICE
RICHLAND COUNTY REAL PROPERTY

NOTICE NUMBER					
TAX MAP NUMBER	PAY THIS AMOUNT BY JANUARY 15, 2021	AFTER JANUARY 15, 2021	AFTER FEBRUARY 1, 2021	AFTER MARCH 16, 2021	INDICATE AMOUNT PAID
	513.84	529.26	565.22	590.92	

PLEASE PAY ONE OF THE AMOUNTS ACCORDING TO DATE PAYMENT IS POSTMARKED.

PLEASE PUT ANY DIFFERENT RETURN ADDRESS ON BACK OF THIS FORM.

BASKIN JANE E
% MICHELLE MOSELEY
1805 FOREST TRACE DR
COLUMBIA SC 29204-4445

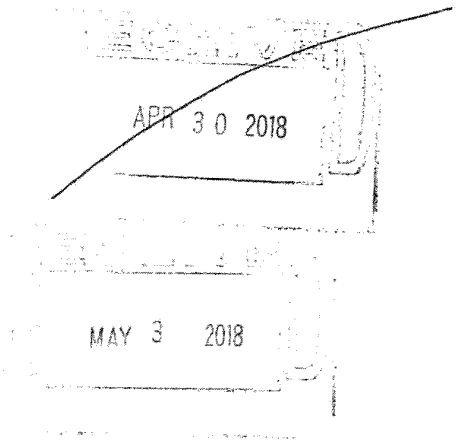
Scan code to pay online.

MAKE CHECK PAYABLE & REMIT TO:

RICHLAND COUNTY TREASURER
PO BOX 8028
COLUMBIA SC 29202-8028

R

CALLISON TIGHE



May 1, 2018

VIA TELEFAX (803) 254-5719
VIA EMAIL: Bbruner@brunerpowell.com
VIA U.S. FIRST CLASS MAIL
Benjamin C. Bruner, Esquire
Bruner Powell Wall & Mullins, LLC
Post Office Box 61110
Columbia, South Carolina 29260-1110

Re: Jane Elizabeth Baskin vs. William B. Walkup

Dear Mr. Bruner:

It has recently been brought to my attention that Jenny Vega, the woman who Mr. Walkup now has assisting Jane Baskin, is not available to assist Ms. Baskin at certain times on weekends and at other times such as certain holidays, etc. Ms. Baskin's prior aid worker, Sheila, was available pretty much anytime Ms. Baskin needed her. I am writing to insist that if Jenny cannot be available at the same times that Sheila was, then Mr. Walkup, in his capacity as Trustee for Jane Baskin, needs to be prepared to pay for an alternate assistant to aid Ms. Baskin when Jenny takes a holiday or vacation.

It has also been brought to our attention that Mr. Walkup refuses to have the installation of the HVAC unit completed at Ms. Baskin's house. Mr. Walkup purchased the unit quite some time ago and it was delivered, but despite repeated requests, the installation has still not been completed. It is impossible for Ms. Baskin to either rent or sell the property without a properly installed HVAC system.

Finally, I once again reiterate our request to schedule a meeting with you, Mr. Walkup, Ms. Baskin and Ms. Baskin's Agent to try to come to some agreement about the level of care to be provided to Ms. Baskin through the Trust established for her under her father's Will.

Please give me a call so we can discuss these matters.

Yours sincerely,

W. Alex Weatherly, Jr.

WAWjr/tsl

EXHIBIT
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RICHARD C. DETWILER - Partner
803-404-6964
RickDetwiler@CallisonTighe.com

CALLISON TIGHE

February 12, 2020

VIA EMAIL AND U.S. MAIL
Benjamin C. Bruner, Esquire
Bruner, Powell, Wall & Mullins, P.C.
P.O. Box 61110
Columbia, SC 29260

Re: Eldridge Baskin Trust f/b/o Jane E. Baskin
Our File No. 6660.002

Dear Ben:

I hope you are well. Alex Weatherly has turned this matter over to me for resolution. I have reviewed your correspondence with Alex over the last couple of years and I am not persuaded in the least that Bill Walkup has been acting in the best interest of Ms. Baskin, for whom her father established this trust. I will not rehash our position again and I believe you have stated your client's position in your previous letters. This letter is written to ask, one more time, that Mr. Walkup resign as trustee of the trust. I need to have a response immediately or we will take action accordingly.

Sincerely yours,

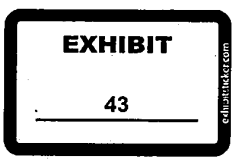
Richard C. Detwiler

RCD/dmh
cc: W. Alex Weatherly, Jr., Esquire
Jane E. Baskin

EXHIBIT
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exhibitsticker.com

Eldridge Baskin Trust
Profit & Loss
January 2010 through December 2020

	Jan - Dec 10	Jan - Dec 11	Jan - Dec 12
Ordinary Income/Expense			
Income			
Ashley Street Interest Income			
Interest Income on Inst Sale	0.00	0.00	0.00
Late Fees on Inst sale	0.00	0.00	0.00
Ashley Street Interest Income - Other	4,750.00	5,460.00	4,680.00
Total Ashley Street Interest Income	4,750.00	5,460.00	4,680.00
Capital Gains (Losses)			
Capital Gain - Ashley St Sale	0.00	0.00	0.00
Capital Gain (Loss) - E*Trade	0.00	-1,715.94	3,536.26
Total Capital Gains (Losses)	0.00	-1,715.94	3,536.26
Substitute Dividends	0.00	0.00	0.00
Tax Exempt Interest	145.03	62.70	11.11
Taxable Interest	1,431.73	1,214.95	1,192.92
Total Dividends			
Dividends - E*Trade	4,389.11	4,008.60	4,410.20
Dividends - E95	1,617.77	1,849.38	3,054.58
Total Dividends - Other	19.52	64.60	0.00
Total Total Dividends	6,026.40	5,922.58	7,464.78
Total Income	12,353.16	10,944.29	16,885.07
Expense			
Fees	6,900.00	24.00	4,606.00
Income Taxes paid - prior year			
Income Taxes paid - prior year	0.00	0.00	0.00
Income Taxes paid - prior year - Other	0.00	0.00	0.00
Total Income Taxes paid - prior year	0.00	0.00	0.00
Investment Fees	686.49	780.68	815.44
Investment Interest Expense	480.43	470.15	335.18
Legal Fee	0.00	0.00	0.00
Office expense	0.00	0.00	0.00
Reconciliation Discrepancies	0.00	0.00	0.00
Rental Expenses			
Ashley Insurance	713.00	1,157.10	910.10
Depreciation Ashley Street	0.00	0.00	1,625.00
Property Taxes	1,650.26	1,630.20	1,652.12
Rental Expense	406.10	477.15	449.96
Rental Expenses - Other	0.00	0.00	0.00
Total Rental Expenses	2,769.36	3,264.45	4,637.18
Tax Prep fees	0.00	0.00	0.00
Total Expense	10,836.28	4,539.28	10,393.80
Net Ordinary Income	1,516.88	6,405.01	6,491.27
Other Income/Expense			
Other Income			
Jane - Annuity Check	4,534.06	4,377.94	4,613.20
Total Other Income	4,534.06	4,377.94	4,613.20
Other Expense			
Jane-Caregiver	0.00	0.00	0.00
Jane - Distributions	2,066.00	2,678.00	2,425.00
Jane - Income Taxes	0.00	0.00	0.00
Jane - Medical Expenses	1,320.54	1,125.94	1,884.43



Walkup 00612

Eldridge Baskin Trust
Profit & Loss
January 2010 through December 2020

	Jan - Dec 10	Jan - Dec 11	Jan - Dec 12
Jane - Miscellaneous	0.00	0.00	0.00
Jane - Phone	0.00	0.00	0.00
Jane - Rent	0.00	0.00	0.00
Jane - Summerlea House	1,067.72	1,048.98	2,987.47
Jane - Utilities	3,484.83	3,199.92	2,703.06
Janes - Property Taxes	0.00	0.00	0.00
Summerlea Renovations	0.00	0.00	0.00
Total Other Expense	7,939.09	8,052.84	9,999.96
Net Other Income	-3,405.03	-3,674.90	-5,386.76
Net Income	-1,888.15	2,730.11	1,104.51

Walkup 00613

Eldridge Baskin Trust
Profit & Loss
January 2010 through December 2020

	Jan - Dec 13	Jan - Dec 14	Jan - Dec 15
Ordinary Income/Expense			
Income			
Ashley Street Interest Income			
Interest income on Inst Sale	0.00	0.00	0.00
Late Fees on Inst sale	0.00	0.00	0.00
Ashley Street Interest Income - Other	0.00	0.00	0.00
Total Ashley Street Interest Income	0.00	0.00	0.00
Capital Gains (Losses)			
Capital Gain - Ashley St Sale	0.00	0.00	953.00
Capital Gain (Loss) - E*Trade	2,798.50	4,019.43	2,668.00
Total Capital Gains (Losses)	2,798.50	4,019.43	3,621.00
Substitute Dividends	120.47	30.57	75.00
Tax Exempt Interest	0.00	0.00	0.00
Taxable Interest	948.25	277.96	234.79
Total Dividends			
Dividends - E*Trade	4,509.29	6,080.72	6,443.79
Dividends - E95	2,846.06	3,459.90	4,413.00
Total Dividends - Other	0.00	0.00	0.00
Total Total Dividends	7,355.35	9,540.62	10,856.79
Total Income	11,222.57	13,868.58	14,787.58
Expense			
Fees	68.00	9,200.00	0.00
Income Taxes paid - prior year			
Income Taxes paid - prior year	0.00	0.00	53.00
Income Taxes paid - prior year - Other	6.00	7.00	0.00
Total Income Taxes paid - prior year	6.00	7.00	53.00
Investment Fees	1,881.07	3,228.50	3,694.59
Investment Interest Expense	264.03	259.10	332.15
Legal Fee	0.00	0.00	0.00
Office expense	0.00	0.00	0.00
Reconciliation Discrepancies	0.00	0.00	0.00
Rental Expenses			
Ashley Insurance	1,012.10	331.10	351.10
Depreciation Ashley Street	1,521.00	1,414.00	1,190.94
Property Taxes	47.68	498.32	294.26
Rental Expense	425.25	464.38	60.00
Rental Expenses - Other	0.00	184.50	0.00
Total Rental Expenses	3,006.03	2,892.30	1,896.30
Tax Prep fees	0.00	0.00	0.00
Total Expense	5,225.13	15,586.90	5,976.04
Net Ordinary Income	5,997.44	-1,718.32	8,811.54
Other Income/Expense			
Other Income			
Jane - Annuity Check	4,715.04	4,764.78	4,792.19
Total Other Income	4,715.04	4,764.78	4,792.19
Other Expense			
Jane-Caregiver	0.00	0.00	0.00
Jane - Distributions	1,700.00	0.00	0.00
Jane - Income Taxes	0.00	0.00	0.00
Jane - Medical Expenses	1,571.87	1,834.11	1,168.96

Walkup 00614

Eldridge Baskin Trust
Profit & Loss
January 2010 through December 2020

	Jan - Dec 13	Jan - Dec 14	Jan - Dec 15
Jane - Miscellaneous	850.00	3,869.50	6,787.28
Jane - Phone	0.00	0.00	170.80
Jane - Rent	0.00	0.00	5,130.00
Jane - Summerlea House	1,766.36	2,706.22	1,897.43
Jane - Utilities	2,599.80	2,725.98	2,010.13
Janes - Property Taxes	433.12	395.28	395.70
Summerlea Renovations	0.00	0.00	2,754.84
Total Other Expense	8,921.15	11,531.09	20,315.14
Net Other Income	-4,206.11	-6,766.31	-15,522.95
Net Income	1,791.33	-8,484.63	-6,711.41

Walkup 00615

Eldridge Baskin Trust
Profit & Loss
January 2010 through December 2020

	Jan - Dec 16	Jan - Dec 17	Jan - Dec 18
Ordinary Income/Expense			
Income			
Ashley Street Interest Income			
Interest Income on Inst Sale	2,765.92	2,163.39	0.00
Late Fees on Inst sale	216.00	240.00	288.00
Ashley Street Interest Income - Other	0.00	0.00	0.00
Total Ashley Street Interest Income	2,981.92	2,403.39	288.00
Capital Gains (Losses)			
Capital Gain - Ashley St Sale	896.00	1,025.00	2,002.00
Capital Gain (Loss) - E*Trade	11,456.47	2,627.05	3,459.57
Total Capital Gains (Losses)	12,352.47	3,652.05	5,461.57
Substitute Dividends	12.21	0.00	0.00
Tax Exempt Interest	0.00	0.00	0.00
Taxable Interest	266.02	586.88	3,450.11
Total Dividends			
Dividends - E*Trade	6,200.47	6,685.09	7,744.00
Dividends - E95	3,407.54	4,494.58	4,946.39
Total Dividends - Other	0.00	0.00	0.00
Total Total Dividends	9,608.01	11,179.67	12,690.39
Total Income	25,220.63	17,821.99	21,890.07
Expense			
Fees	9,200.00	0.00	9,200.00
Income Taxes paid - prior year			
Income Taxes paid - prior year	65.00	0.00	0.00
Income Taxes paid - prior year - Other	0.00	1,307.00	242.00
Total Income Taxes paid - prior year	65.00	1,307.00	242.00
Investment Fees	3,679.53	4,168.10	4,744.47
Investment Interest Expense	570.41	1,651.86	3,472.01
Legal Fee	0.00	2,603.54	4,795.01
Office expense	0.00	0.00	52.45
Reconciliation Discrepancies	0.00	0.00	0.00
Rental Expenses			
Ashley Insurance	-7.00	0.00	0.00
Depreciation Ashley Street	0.00	0.00	0.00
Property Taxes	587.80	0.00	0.00
Rental Expense	499.00	0.00	0.00
Rental Expenses - Other	0.00	0.00	0.00
Total Rental Expenses	1,079.80	0.00	0.00
Tax Prep fees	265.00	290.00	325.00
Total Expense	14,859.74	10,020.50	22,830.94
Net Ordinary Income	10,360.89	7,801.49	-940.87
Other Income/Expense			
Other Income			
Jane - Annuity Check	4,567.11	4,420.90	4,369.38
Total Other Income	4,567.11	4,420.90	4,369.38
Other Expense			
Jane-Caregiver	0.00	15,553.74	27,539.23
Jane - Distributions	269.34	0.00	1,528.46
Jane - Income Taxes	225.00	0.00	0.00
Jane - Medical Expenses	2,259.70	1,293.20	1,713.39

Walkup 00616

Eldridge Baskin Trust
Profit & Loss
January 2010 through December 2020

	Jan - Dec 16	Jan - Dec 17	Jan - Dec 18
Jane - Miscellaneous	10,064.41	2,146.65	3,394.70
Jane - Phone	81.46	570.57	431.35
Jane - Rent	10,365.00	7,830.00	10,800.00
Jane - Summerlea House	1,275.66	1,588.03	0.00
Jane - Utilities	739.83	508.54	776.69
Janes - Property Taxes	0.00	0.00	0.00
Summerlea Renovations	0.00	0.00	0.00
Total Other Expense	25,280.40	29,490.73	46,183.82
Net Other Income	-20,713.29	-25,069.83	-41,814.44
Net Income	-10,352.40	-17,268.34	-42,755.31

Walkup 00617

Eldridge Baskin Trust
Profit & Loss
January 2010 through December 2020

	Jan - Dec 19	Jan - Dec 20	TOTAL
Ordinary Income/Expense			
Income			
Ashley Street Interest Income			
Interest Income on Inst Sale	1,460.60	0.00	6,389.91
Late Fees on Inst sale	264.00	0.00	1,008.00
Ashley Street Interest Income - Other	0.00	0.00	14,890.00
Total Ashley Street Interest Income	1,724.60	0.00	22,287.91
Capital Gains (Losses)			
Capital Gain - Ashley St Sale	637.00	0.00	5,513.00
Capital Gain (Loss) - E*Trade	8.72	42,716.71	71,574.77
Total Capital Gains (Losses)	645.72	42,716.71	77,087.77
Substitute Dividends	0.00	0.00	238.25
Tax Exempt Interest	0.00	0.00	218.84
Taxable Interest	145.63	32.80	9,782.04
Total Dividends			
Dividends - E*Trade	7,914.00	4,485.26	62,870.53
Dividends - E95	3,731.33	0.00	33,820.53
Total Dividends - Other	0.00	0.00	84.12
Total Total Dividends	11,645.33	4,485.26	96,775.18
Total Income	14,161.28	47,234.77	206,389.99
Expense			
Fees	4,600.00	1,295.45	45,093.45
Income Taxes paid - prior year			
Income Taxes paid - prior year	0.00	0.00	118.00
Income Taxes paid - prior year - Other	178.00	34.00	1,774.00
Total Income Taxes paid - prior year	178.00	34.00	1,892.00
Investment Fees	2,662.13	0.00	26,341.00
Investment Interest Expense	5,831.58	3,038.85	16,705.75
Legal Fee	483.85	1,561.25	9,443.65
Office expense	0.00	115.16	167.61
Reconciliation Discrepancies	0.00	0.00	0.00
Rental Expenses			
Ashley Insurance	0.00	0.00	4,467.50
Depreciation Ashley Street	0.00	0.00	5,750.94
Property Taxes	0.00	0.00	6,360.64
Rental Expense	0.00	0.00	2,781.84
Rental Expenses - Other	0.00	0.00	184.50
Total Rental Expenses	0.00	0.00	19,545.42
Tax Prep fees	325.00	325.00	1,530.00
Total Expense	14,080.56	6,369.71	120,718.88
Net Ordinary Income	80.72	40,865.06	85,671.11
Other Income/Expense			
Other Income			
Jane - Annuity Check	4,579.95	3,827.13	49,561.68
Total Other Income	4,579.95	3,827.13	49,561.68
Other Expense			
Jane-Caregiver	36,460.50	25,770.00	105,323.47
Jane - Distributions	5,793.92	4,017.26	20,477.98
Jane - Income Taxes	0.00	0.00	225.00
Jane - Medical Expenses	1,931.31	1,743.98	17,847.43

Walkup 00618

Eldridge Baskin Trust
Profit & Loss
January 2010 through December 2020

	Jan - Dec 19	Jan - Dec 20	TOTAL
Jane - Miscellaneous	1,421.43	1,813.39	30,347.36
Jane - Phone	357.12	297.60	1,908.90
Jane - Rent	11,160.00	9,300.00	54,585.00
Jane - Summerlea House	0.00	0.00	14,337.87
Jane - Utilities	751.38	808.83	20,308.99
Janes - Property Taxes	0.00	0.00	1,224.10
Summerlea Renovations	0.00	0.00	2,754.84
Total Other Expense	57,875.66	43,751.06	269,340.94
Net Other Income	-53,295.71	-39,923.93	-219,779.26
Net Income	-53,214.99	941.13	-134,108.15

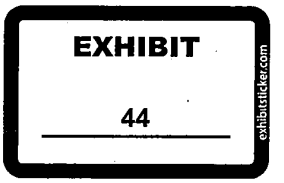
Walkup 00619

MANAGEMENT FEES

Management fees were taken from the E*Trade account of the Eldridge Baskin Trust, today, October 22, 2015.

Eldridge Baskin Trust	Account #
FYE 2016 (1st half)	$ 1,075.24

This fee was paid via a journal entry within Columbia Cash Reserves.



Walkup 00570

MANAGEMENT FEES

Management fees were taken from the E*Trade account of the Baskin Trust today, April 7, 2015.

Baskin Trust	Account #
FYE 2015 (2Half)	$ 1,026.35

Fees taken by Columbia Cash Reserves Journal Entry

Walkup 00666

MANAGEMENT FEES ✓

Management fees were taken today, October 16, 2014, for the Baskin Trust.

These fees were taken by Journal Entry within Columbia Cash Reserves.

Baskin Trust	Account #
FYE 2015 (1st half)	$ 1,026.35

Walkup 00667

MANAGEMENT FEES

Management fees were taken from the E*Trade account of the Eldridge Baskin Trust today, April 4, 2018.

Baskin Trust	Account #
FYE 2018 (2nd half)	$ 1,291.63

Walkup 00686

MANAGEMENT FEES

Management fees were taken from the E*Trade account of the Eldridge Baskin Trust today, October 18, 2017.

Eldridge Baskin Trust Acct	Account #
FYE 2018 (1st half)	$ 1,291.63

Walkup 00687

MANAGEMENT FEES ✓

Management fees were taken from the E*Trade account of the E. Baskin Trust today, April 3, 2017.

E. Basking Trust	Account #
FYE 2017 (2nd half)	$ 1,036.47

This fee was taken by journal entry within C.C.R.

Walkup 00688

MANAGEMENT FEES

Management fees were taken from the E*Trade account of the Eldridge Baskin today, October 17, 2016.

Baskin Trust Acct	Account #
FYE 2017 (1st half)	$ 1,036.47

[These fees were taken from CCR account using a journal entry.]

Walkup 00689

MANAGEMENT FEES

Management fees were taken from the Baskin Trust today, April 2, 2019.

Baskin Trust Acct.	Account #
FYE 2019 (2nd half)	$ 1,163.85

These fees were taken via journal entry within Columbia Cash Reserves.

Walkup 00717

MANAGEMENT FEES

Management fees were taken from the E*Trade account of the Eldridge Basking Trust today, October 11, 2018.

Eldridge Baskin Trust	Account #
FYE 2019 (1st half)	$ 1,163.84

This fee was taken by journal entry within Columbia Cash Reserves.

Walkup 00718

MANAGEMENT FEES ✓

Management fees were taken from the Eldridge Baskin Trust on April 6, 2020.

Baskin Trust Acct.	Account #
FYE 2020 (2nd half)	$ 1,295.45

These fees were taken via journal entry within CCR.

Walkup 00719

MANAGEMENT FEES ✓

Management fees were taken from the E*Trade account of the Baskin Trust on October 8, 2019.

Baskin Trust Acct.	Account #
FYE 2020 (1st half)	$ 1,295.45

This fee was taken via journal entry within Columbia Cash Reserves.

Walkup 00720

Jada

7/2/18

July 2, 2018

EXHIBIT NO: #21
WITNESS: Moseley
DATE 11-10-2020
THOMPSON COURT REPORTING INC.

William,

Jane, Jenny and I have had some discussions about the incident that Jada reported to you about the spot on Jane's bottom which was totally false. I personally checked Jane on Sunday myself and after Jenny got the call from you on Monday, she personally checked Jane and there was nothing to be found. We feel that reporting false incidents is very serious and doing this makes Jenny look like she's not doing her job which she's doing a great job taking care of Jane. We have determined that she should not return in 2 weeks. Jenny said she can fill in until another person is found. It's not worth the risk of falsely being accused of something that didn't happen. She seemed very nice and the dog got use to her being there but it's just not going to work out. Jane did not want her in the beginning but I told her to give her a chance. The next person needs to be someone who can walk the dog and can work with Jenny if there's any complaints.

Michele Moseley (POA)

In correct information:
Bed makes her sore:
Not bed sores!
/ New Mattress approved /
7/3/18

EXHIBIT
45

Walkup 00685

WILLIAM B. WALKUP
142 ATRIUM WAY
COLUMBIA, SOUTH CAROLINA 29223

PHONE (803) 462-9395
FAX (803) 462-9396

August 24, 2017

Jane Baskin
200 Atrium Way Apt 503
Columbia, SC 29223

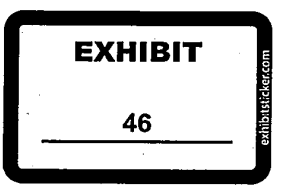
Re: Summerlea House

Jane as stated in the letter of August 10, 2017 the electric bill for the house is being paid by the trust but you will need to take over all the future bills starting in October. You will need to contact SCE&G to arrange a change in the billing address no later than September 15th. We will be contacting SCE&G informing them that the Trust will no longer be paying these bills and stopping the draft. Enclosed is a copy of the last bill that the Trust will pay.

You are to confirm in writing that you will be taking over all of the expenses associated with the house.

Best Regards,

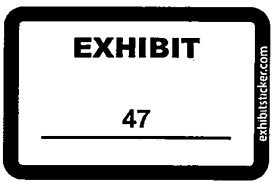
Bill Walkup, Trustee
Eldridge Baskin Trust



JANE'S BUDGET REQUEST*
(Per Month)

Caregivers	$4,700.00
Electricity	250.00
Water	30.00
Cable	60.00
Cell Phone	50.00
Pharmacy	125.00
Miscellaneous	250.00
Total Budget (per month)	$5,465.00

*Assumes Jane is living at Summerlea House and is not paying rent or mortgage.



Baskin 000443

Book 2541-1001
10/20/2020 00:23:06:270 Mortgage
Fee: $25.00 County Tax: $0.00 State Tax: $0.00
2020055848 John T. Hopkins II Richland County R.O.D.

STATE OF SOUTH CAROLINA)
)
)
COUNTY OF RICHLAND)

MORTGAGE
AND SECURITY AGREEMENT

THIS MORTGAGE AND SECURITY AGREEMENT (herein "Mortgage") is made this 2nd day of October, 2020, between the Mortgagor, Jane E. Baskin (herein "Borrower" or "Mortgagor") and Patricia S. Watson, or any duly appointed successor Trustee, as Trustee of the John C. Watson Irrevocable Trust U/T/A December 30, 1999 (herein "Lender" or "Mortgagee").

WHEREAS, Borrower is indebted to Lender in the principal sum of THIRTY THOUSAND AND 00/100 DOLLARS ($30,000) or so much thereof as may be advanced, which indebtedness is evidenced by Borrower's promissory note dated October 2, 2020, (herein "Note"), which indebtedness, if not sooner paid, will be due and payable as set forth in said Note; and

NOW THEREFORE,

TO SECURE to Lender (a) the repayment of the indebtedness evidenced by the Note, with interest thereon, the payment of all other sums, with interest thereon, advanced in accordance herewith to protect the security of this Mortgage and the performance of the covenants and agreements of Borrower herein contained, (b) the repayment of any future advances, with interest thereon, pursuant to Section 29-3-50,a s amended, South Carolina Code of Laws, 1976, made to Borrower by Lender pursuant to paragraph 17 hereof (herein "Future Advances"), Borrower does hereby mortgage, grant and convey to Lender and Lender's successors and assigns all of Borrower's right, title and interest in and to the following described property:

SEE EXHIBIT A ATTACHED HERETO AND INCORPORATED HEREIN BY REFERENCE

TMS No.

TO HAVE AND TO HOLD unto Lender and Lender's successors and assigns, forever, together with all the improvements now or hereafter erected on the property, and all easements, rights, appurtenances, rents, royalties, mineral, oil and gas rights and profits, water, water rights, and water stock, and all fixtures now or hereafter attached to the property, and all appliances, equipment, and other personal property placed in or upon the property, all of which, including replacements and additions thereto, shall be deemed to be and remain a part of the property covered by this Mortgage; and all of the foregoing, together with the real property, are herein referred to as the "Property".

Borrower covenants that the Borrower is lawfully seized of the estate hereby conveyed and has the right to mortgage, grant and convey the Property, that the Property is unencumbered, and that

EXHIBIT
49

Borrower will warrant and defend generally the title to the Property against all claims and demands, subject to any encumbrances of record.

Borrower and Lender covenant and agree as follows:

1. Payment of Principal and Interest. Borrower shall promptly pay when due the principal of and interest on the indebtedness evidenced by the Note, prepayment and late charges as provided in the Note, and the principal of and interest on any Future Advances secured by this Mortgage.

2. Charges; Liens, Prepayment and Late Charges. Borrower shall promptly pay all taxes, assessments and other charges, fines and impositions attributable to the Property which may attain a priority over this Mortgage, or any indebtedness secured hereby, by making payment, when due, directly to the payee thereof, before interest and/or penalties shall accrue thereon. Borrower shall promptly furnish to Lender all notices of amounts due under this paragraph, and Borrower shall promptly furnish to Lender receipts evidencing such payments. Borrower shall promptly discharge any lien which has priority over this Mortgage; provided, that Borrower shall not be required to discharge any such lien so long as Borrower shall agree in writing to the payment of the obligation secured by such lien in a manner acceptable to Lender, or shall, in good faith, with the written consent of Lender, contest such lien by, or defend enforcement of such lien in, legal proceedings which operate to prevent the enforcement of the lien or forfeiture of the Property or any part thereof.

3. Hazard Insurance. Borrower shall keep the improvements now existing or hereafter erected on the Property insured against loss by fire, hazards included within the term "extended coverage", and such other hazards as Lender may require and in such amounts and for such periods as Lender may require; provided, that Lender shall not require that the amount of such coverage exceed One Hundred (100%) Percent of the replacement cost of all improvements now or hereafter located on the Property.

The insurance carrier providing the insurance shall be chosen by Borrower subject to approval by Lender; provided, that such approval shall not be unreasonably withheld. All premiums on insurance policies shall be paid by Borrower making payment, when due, directly to the insurance carrier.

All insurance policies and renewals thereof shall be in form acceptable to Lender. Borrower shall promptly furnish to Lender any and all evidence of such insurance and shall cause such insurer to name Lender as an "additional insured/loss payee" on a certificate of insurance with an affirmative obligation to give Lender not less than 30 days prior written notice of the expiration or cancellation of such insurance coverage. Lender shall have the right to hold the policies and renewals thereof, and Borrower shall within ten (10) days furnish to Lender all notices given or received in connection with the policies and all receipts of paid premiums. In the event of loss, Borrower shall give prompt notice to the insurance carrier and Lender. Lender may make proof of loss if not made promptly by Borrower.

Unless Lender and Borrower otherwise agree in writing, insurance proceeds shall be applied

to restoration or repair of the Property damaged, provided such restoration or repair is economically feasible, in Lender's sole judgment, and the security of this Mortgage is not thereby impaired. If such restoration or repair is not economically feasible, in Lender's sole judgment, or if the security of this Mortgage would be impaired, in Lender's sole judgment, the insurance proceeds shall be applied to the sums secured by this Mortgage, with the excess, if any, paid to Borrower. If the Property is abandoned by Borrower, or if Borrower fails to respond to Lender within ten (10) days from the date notice is mailed by Lender to Borrower that the insurance carrier offers to settle a claim for insurance benefits, Lender is authorized to collect and apply the insurance proceeds at Lender's option either to restoration or repair of the Property or to the sums secured by this Mortgage.

Unless Lender and Borrower otherwise agree in writing, any such application of proceeds to principal shall not extend or postpone the due date of the principal or the monthly installments of interest referred to in paragraph one (1) hereof. If under paragraph fifteen (15) hereof the Property is acquired by Lender, all right, title and interest of Borrower in and to any insurance policies and in and to the proceeds thereof resulting from damage to the Property prior to the sale or acquisition shall pass to Lender to the extent of the sums secured by this Mortgage immediately prior to such sale or acquisition.

4. Preservation and Maintenance of Property. Borrower shall keep the Property in good repair and shall not commit waste or permit impairment or deterioration of the Property. Borrower shall comply with, or cause to be complied with, all restrictive covenants, statutes, ordinances and requirements of any governmental authority relating to the property and the use thereof or any part thereof. The Borrower shall promptly repair, restore, replace or rebuild any part of the property, now or hereafter encumbered by this Mortgage, which may be affected by any proceeding of the character referred to in Article 7 herein. No part of the Property, including, but not limited to, any building, structure, driveway, landscape scheme or other ground improvement, equipment or other property, now or hereafter conveyed as security by or pursuant to this Mortgage, shall be removed, demolished or materially altered without the prior written consent of the Lender. The Borrower shall not initiate, join in or consent to any change in any private restrictive covenant, zoning ordinance or other public or private restrictions limiting or defining the uses which may be made of the Property or any part thereof, without the prior written consent of the Lender.

5. Protection of Lender's Security. If Borrower fails to perform covenants and agreements contained in this Mortgage, or if any action or proceeding is commenced which materially affects Lender's interest in the Property, including, but not limited to, eminent domain, insolvency, code enforcement, or arrangements or proceedings involving a bankrupt or decedent, then Lender at Lender's option, upon five (5) days notice to Borrower, may make such appearances, disburse such sums and take such action as is necessary to protect Lender's interest, including, but not limited to, disbursement of reasonable attorney's fees and entry upon the Property to make repairs; provided that no such prior notice shall be required in the event of Borrower's failure to maintain the insurance required by Paragraph 3 above.

Any amounts disbursed by Lender pursuant to this paragraph five (5), with interest thereon, shall become additional indebtedness of Borrower secured by this Mortgage. Unless Borrower and Lender agree to other terms of payment, such amounts shall be payable upon ten (10) days notice

from Lender to Borrower requesting payment thereof, and shall bear interest from the date of disbursement at the rate payable from time to time on outstanding principal under the Note unless payment of interest at such rate would be contrary to applicable law, in which event such amounts shall bear interest at the highest rate permissible under applicable law. Nothing contained in this paragraph five (5) shall require Lender to incur any expense or take any action hereunder.

6. Inspection. Lender may make or cause to be made reasonable entries upon and inspections of the Property, provided that Lender shall give Borrower reasonable notice prior to any such inspection specifying reasonable cause therefor related to Lender's interest in the Property.

7. Condemnation. The proceeds of any award or claim for damages, direct or consequential, in connection with any condemnation or other taking of the Property, or part thereof, or for conveyance in lieu of condemnation, are hereby assigned and shall be paid to Lender.

In the event of a total taking of the Property, the proceeds shall be applied to the sums secured by this Mortgage, with the excess, if any, paid to Borrower. In the event of a partial taking of the Property, unless Borrower and Lender otherwise agree in writing, there shall be applied to the sums secured by this Mortgage such proportion of the proceeds as is equal to that proportion which the amount of the sums secured by this Mortgage immediately prior to the date of taking bears to the fair market value of the Property immediately prior to the date of taking, with the balance of proceeds paid to Borrower.

If the Property is abandoned by Borrower, or if, after notice by Lender to Borrower that the condemnor offers to make an award or settle claim for damages, Borrower fails to respond to Lender within thirty (30) days after the date such notice is mailed, Lender is authorized to collect and apply the proceeds, at Lender's option, either to restoration or repair of the Property or to the sums secured by this Mortgage.

Unless Lender and Borrower otherwise agree in writing, any such application of proceeds to principal shall not extend or postpone the due date of the principal or the monthly installments of interest referred to in paragraph one (1) hereof or change the amount of such installments.

8. Borrower Not Released. Extension of the time for payment or modification of amortization of the sum secured by this Mortgage granted by Lender to any successor in interest of Borrower shall not operate to release, in any manner, the liability of the original Borrower and Borrower's successors in interest. Lender shall not be required to commence proceedings against such successor or refuse to extend time for payment or otherwise modify amortization of the sums secured by this Mortgage by reason of any demand made by the original Borrower and Borrower's successors in interest.

9. Forbearance by Lender Not a Waiver. Any forbearance by Lender in exercising any right or remedy hereunder, or otherwise afforded by applicable law shall not be a waiver of or preclude the exercise of any such right or remedy. The procurement of insurance or the payment of taxes or other liens or charges by lender shall not be a waiver of Lender's right to accelerate the maturity of the indebtedness secured by this Mortgage.

10. Remedies Cumulative. All remedies provided in this Mortgage are distinct and cumulative to any other right or remedy under this Mortgage or afforded by law or equity, and may be exercised concurrently, independently or successively.

11. Successors and Assigns Bound; Joint and Several Liability; Captions. The covenants and agreements herein contained shall bind, and the rights hereunder shall inure to, the respective successors and assigns of Lender and Borrower, subject to the provisions of paragraph fourteen (14) hereof. All covenants and agreements of Borrower shall be joint and several. The captions and headings of the paragraphs of this Mortgage are for convenience only and are not to be used to interpret or define the provisions hereof.

12. Notice. Except for any notice required under applicable law to be given in another manner, (a) any notice to Borrower provided for in this Mortgage shall be given by mailing such notice by certified mail addressed to Borrower at Borrower's last address shown by Lender's file, and (b) any notice to Lender shall be given by certified mail, return receipt requested, to Lender's address stated herein or to such other address as Lender may designate by notice to Borrower as provided herein. Any notice provided for in this Mortgage shall be deemed to have been received by Borrower or Lender within three (3) days after placement in the U.S. Mail, postage prepaid.

13. Governing Law; Severability. This Mortgage shall be governed by the law of the jurisdiction in which the Property is located. In the event that any provision or clause of this Mortgage or the Note conflicts with applicable law, such conflict shall not affect other provisions of this Mortgage or the Note which can be given effect without the conflicting provision, and to this end the provisions of the Mortgage and the Note are declared to be severable.

14. Transfer of the Property or a Beneficial Interest in Borrower. If all or any part of the Property or any interest in it is sold or transferred (or if a beneficial interest in Borrower is sold or transferred and Borrower is not a natural person) without Lender's prior written consent, Lender may, at its option, require immediate payment in full of all sums secured by this Mortgage. However, this option shall not be exercised by Lender if exercise is prohibited by federal law as of the date of this Mortgage.

If Lender exercises such option to accelerate, Lender shall mail Borrower notice of acceleration in accordance with paragraph twelve (12) hereof. Such notice shall provide a period of not less than thirty (30) days from the date the notice is mailed within which Borrower may pay the sums declared due. If Borrower fails to pay sums prior to the expiration of such period, Lender may, without further notice or demand on Borrower, invoke any remedies permitted by paragraph fifteen (15) hereof.

15. Acceleration; Remedies. Upon Borrower's breach of any covenant or agreement of Borrower in this Mortgage, including the covenants to pay when due any sums secured by this Mortgage, Lender at Lender's option may declare all of the sums secured by this Mortgage to be immediately due and payable without further demand and may foreclose this Mortgage by judicial proceeding. Lender shall be entitled to collect in such proceeding all expenses of foreclosure, including, but not

limited to, reasonable attorney's fees, costs of documentary evidence, abstracts, and title reports, all of which shall be additional sums secured by this Mortgage. Upon any such foreclosure sale Lender may bid for and purchase the Property and upon compliance with terms of sale, may hold, retain and possess and dispose of such property in its own absolute right without further accountability.

16. Assignment of Rents; Appointment of Receiver. As additional security hereunder, Borrower hereby assigns to Lender the rents, proceeds, and profits of the Property, provided that Borrower shall, prior to acceleration under paragraph fifteen (15) hereof or abandonment of the Property, have the right to collect and retain such rents, proceeds, and profits as they become due and payable.

Upon acceleration under paragraph fifteen (15) hereof or abandonment of the Property, Lender shall be entitled to have a receiver appointed by a court to enter upon, take possession of and manage the Property and to collect the rents, proceeds and profits of the Property, including those past due. All rents, proceeds, and profits collected by the receiver shall be applied first to payment of the costs of management of the Property and collection of rents, including, but not limited to, receiver's fees, premiums on receiver's bonds, and reasonable attorney's fees and then to the sums secured by this Mortgage. The receiver shall be liable to account only for those rents, proceeds, and profits actually received.

17. Future Advances. Upon request of Borrower, Lender, at Lender's option prior to release of this Mortgage, may make Future Advances to Borrower. Such Future Advances, with interest thereon, shall be secured by this Mortgage. At no time shall the principal amount of the indebtedness secured by this Mortgage, not including sums advanced in accordance herewith to protect the security of this Mortgage, exceed the original amount of the Note plus US $-0-.

18. Release. Upon payment of all sums secured by this Mortgage, this Mortgage shall become null and void, and Lender shall release this Mortgage without charge to Borrower. Borrower shall pay all costs of recordation of such release, if any.

19. Waiver of Homestead. Borrower hereby waives all right of homestead exemption in the Property.

20. Exemption from Personal Liability; Extensions, Etc., Not to Release Interest in Property. If any person executes this Mortgage who did not execute the Note, then nothing contained in this Mortgage or in the Note setting out the obligations secured hereby shall obligate such person further than to bind such person's right, title, and interest in the mortgaged Property, and on default hereunder no deficiency or other personal judgment shall be demanded or entered against such person; but, extension of the time for payment, at any time, and from time to time, modification of amortization of the sums secured by this Mortgage, at any time, and from time to time, or other accommodations granted by Lender to any maker of the note, at any time, and from time to time, without the consent of such person, shall not operate to release, in any manner, the liability of such person or such person's successors in interest insofar as such person's interest in the Property is concerned. Lender shall not be required, at any time, to commence proceedings against anyone who executed the Note or refuse to extend time for payment or otherwise modify amortization of the sums secured by this Mortgage by reason of any demand made by such person or such person's

successors in interest. The provisions of paragraph ten (10) above also apply to any person who executes this Mortgage, whether or not such person executed the Note. The word "person" as used in this paragraph shall mean an individual, partnership, association, corporation and all other legal and commercial entities.

21. Security Interest in Fixtures and Other Personal Property. Borrower (Debtor) hereby grants to Lender (Secured Party) a security interest in all fixtures, rights in action and personal property described herein. This Mortgage is and is intended to be a self-operative security agreement under the Uniform Commercial Code with respect to such property, but Borrower agrees to execute and deliver on demand such other security agreements, financing statements and other instruments as Lender may reasonably request in order to perfect its security interest or to impose the lien hereof more specifically upon any of such property. Borrower agrees to pay Lender's charge, to the maximum amount permitted by law, for any statement by Lender regarding the obligations secured by this Mortgage requested by Borrower, or on behalf of Borrower. On demand, Borrower will promptly pay all costs and expenses of filing statements, continuation statements, partial releases, and termination statements deemed necessary or appropriate by Lender to establish and maintain the validity and priority of the security interest of Lender, or any modification thereof, and all costs and expenses of any searches reasonably required by Lender. Lender may exercise any or all of the remedies of a secured party available to it under the Uniform Commercial Code (South Carolina). Ten (10) days' notice by Lender to Borrower shall be deemed to be reasonable notice under any provision of the Uniform Commercial Code (South Carolina) requiring such notice; provided, however, that Lender may at its option dispose of the collateral in accordance with Mortgagee's rights and remedies in respect to the real property pursuant to the provisions of this Mortgage, in lieu of proceeding under the Uniform Commercial Code (South Carolina).

Some of the items of property described herein are goods that are or are to become fixtures related to the real estate described herein, and it is intended that, as to those goods, this Mortgage shall be effective as a financing statement filed as a fixture filing from the date of its filing for record in the real estate records of the county in which the Property is located. Information concerning the security interest created by this instrument may be obtained from the Lender, as Secured Party, or the Borrower, as Debtor, at the address first shown above.

22. After-Acquired Property. The lien of this Mortgage will automatically attach, without further act, to all after acquired property located in or on, or attached to, or used or intended to be used in connection with or with the operation of, the Mortgaged Property or any part thereof.

23. Waiver of Appraisal Rights. **Mortgagor understands that upon default hereunder, among other remedies set out herein and in the Note, the Mortgagee may foreclose upon the mortgaged premises and ask for a deficiency judgment pursuant to Section 29-3-660, South Carolina Code of Laws (1976). The laws of South Carolina provide that in any real estate foreclosure proceeding a defendant against whom a personal judgment is taken or asked may within thirty days after the sale of the mortgaged property apply to the court for an order of appraisal. The statutory appraisal value as approved by the court would be substituted for the high bid and may decrease the amount of any deficiency owing in connection with the transaction. THE MORTGAGOR HEREBY WAIVES AND RELINQUISHES THE STATUTORY APPRAISAL RIGHTS WHICH MEANS THE HIGH BID AT**

ATTHE JUDICIAL FORECLOSURE SALE WILL BE APPLIED TO THE DEBT REGARDLESS OF ANY APPRAISED VALUE OF THE MORTGAGED PROPERTY.

IN WITNESS WHEREOF, Borrower has executed this Mortgage the date first set forth above.

Signed, sealed and delivered
in the presence of:

W. ALLEN WEATHERLY, JR.

Mary G. Johnson

Jane E. Baskin (SEAL)

STATE OF SOUTH CAROLINA)
) PROBATE
COUNTY OF RICHLAND)

PERSONALLY, appeared the undersigned witness and made oath that she saw Jane E. Baskin, sign, seal and, as his act and deed, deliver the within mortgage and that he with the other witness subscribed above, witnessed the execution thereof.

W. ALLEN WEATHERLY, JR.

Sworn to before me this
2nd day of October 2020

Mary G. Johnson (L.S.)
Notary Public for South Carolina
Print Name: Mary G. Johnson
My Commission Expires: 6/19/2030

EXHIBIT A
Property Description

All that certain piece, parcel, house and lot of land, known as lots #21, 22, 23, & 24 Block W, on plat of section 3 of Keenan Terrace, together with improvements thereon located at 316 Summerlea Drive.

DERIVATION: This being the same property devised to Mortgagor by Eldridge Baskin whose Will is of record in the Probate Court of Richland County South Carolina in Case Number 90 ES 4030893, and is further evidenced by that deed of distribution dated September 21, 1990, recorded on April 11, 1991 in the office of the Register of Deeds for Richland county South Carolina at book D 1027 page 434.

MORTGAGE NOTE

$30,000.00

Columbia, South Carolina
October 2, 2020

FOR VALUE RECEIVED, the undersigned, Jane E. Baskin (the "Maker"), does hereby promise to pay to the order of Patricia S. Watson as Trustee of the John C. Watson Irrevocable Trust U/T/A December 30, 1999 (the "Lender") the principal sum of Thirty Thousand and no/100 ($30,000.00) Dollars, or so much thereof as may be advanced from time to time, with interest at the rate of five percent (5.0 %) per annum from date hereof until paid in full as set out herein. Payment shall be made as follows: Interest only shall be due on the first day of each quarter (January 1, April 1, July 1, and September 1) until January 1, 2022. The remaining balance of this Note shall be paid as though the Note were to be amortized and paid over one hundred and twenty (120) equal monthly installments of interest and principal, the first of which shall be due and payable February 1, 2022 with each succeeding payment being due and payable on the first day of each succeeding month thereafter, provided, however, that anything herein to the contrary notwithstanding, the entire remaining balance due hereunder, if not sooner paid, shall be due and payable on January 1, 2026, provided, further, however, that upon the earlier of either (a) the death of the Maker, or (b) the sale of the property subject to the mortgage securing the Note, as described below, the entire remaining principal balance of this Note, together with any accrued but unpaid interest, shall be due and payable to the Lender within five (5) days of such event.

Lender reserves the right to change the address at which such payments are made upon ten (10) days written notice to Maker.

It is further agreed that if any installment of interest or principal is not paid when due or if any of the conditions or requirements in the mortgage hereinafter referred to are not complied with, then the whole principal sum and accrued interest, at the option of the legal holder hereof, shall become immediately due and payable but only after the holder hereof has given written notice of such failure or breach and the same has not been cured within ten (10) days after such notice, at which time the holder may declare the entire balance due and payable and thereafter the balance shall bear interest at the default rate of 10% per annum. Forbearance to exercise this right with respect to any failure or breach of the Maker shall not constitute a waiver of the right as to any subsequent failure or breach.

The Maker of this Note further contracts and agrees to pay a reasonable attorney's fee in case of suit or collection by an attorney or litigation involving this Note or any security therefor reasonably requiring employment of counsel to protect or enforce any right or remedy of the Holder.

The Maker hereby reserves the right and privilege to prepay this Note in full or in part at any time without penalty.

The indebtedness evidenced by this Note is secured by a real estate mortgage of even date herewith on real property located at 316 Summerlea Drive. Columbia, SC 29203 and reference is made to such mortgage for rights as to acceleration of the indebtedness evidenced by this Note.

Except as otherwise hereinabove expressly provided, the Maker of this Note hereby waives presentment, demand, protest and notice of dishonor. It is expressly agreed and understood that this Note is made and executed under and in all respects to be construed by the laws of the State of South Carolina.

Jane E. Baskin

EXHIBIT

50

Amy Kelly

[redacted]

EXHIBIT

51

-------- Forwarded Message --------
Subject:letter
Date: Mon, 22 Jun 2020 11:40:13 -0400
From: Bill Walkup <Bill@Walkup.biz>
To: Anne Webster <aweb44etal@triad.rr.com>

Anne, I have so many Ann and Anne's in my life that I fail to keep them straight. Below see a slight revision of your letter with a paragraph added after the 3rd. Pls approve before I send it to my lawyer for his comments.

When I called Bill Walkup to find out if the trial date has been set, he told me that the statute of limitations has run out on the charge of false imprisonment, leaving only the charge of assault and battery. It is certainly time to drop this one too.

Three years ago when your lawyer, Mr. Weatherly, wrote a letter to Bill in which he stated that you accused Bill of dragging you out to his car and injuring your toe in the process, I involved myself because you had earlier told me about sustaining that toe injury in a fall in your laundry room. Also you had told me about Bill and Sheila moving you to your transport (?) chair and rolling you to the car, as well as other versions of charges that were now appearing in the lawyer's letter reported falsely. When I called you about this confusion and you verified that what you had told me was correct, I wrote a lengthy email to Mr. Weatherly (copy to Bill) to clear up what I hoped was just a misunderstanding. My only part in this was in writing the email, Jane. The power behind it was that you told me the truth and the lawyer's version was untrue.

I'm asking you to tell the truth again. I was not there to witness this so-called attack any more than Michelle was, but I don't believe that you really think Bill was trying to hurt you when he took your arm to help you out of the recliner or that his action fits any just definition of assault and battery. Instead it sounds suspiciously like a desperate attempt to substitute a bruise on an arm for an injured toe when time is ticking away on assault possibilities. After all, you and I know you bruise easily, and I've never known you before this to charge any of us when we unwitting hurt you when trying to help. Also, I find it incomprehensible that when you were telling me about all the other things going on in your life, you would not have told me that Bill attacked you as you sat in your chair. But the illogic of the charge aside, you will be swearing in the name of God in a court of law that Bill physically assaulted you, and if you know that this is not actually true, you have lost your moral compass and are committing a far greater wrong than any you have falsely accused him of doing.

When a letter came to Bill from Weatherly stating a number of false statements about Jenny being unwilling to work extra hours and a number of other totally false accusations, Bill came to your apartment and asked you each of 5 questions about the false statements. You confirmed to Bill that all the statements in Weatherly's letter were false. It was at that point that Michelle called you on the phone and had been listening on a camera

she had installed. She was irate that Bill had revealed the truth. The next day Michelle composed a letter and delivered it to Bill telling him to have no further contact with you. What in the world is wrong with her and why did you also sign that letter? What is her agenda? Apologize to Bill immediately.

Last, I'm begging you not to put me in the position of being called as a character witness for Bill because of my intimate knowledge of your history, your limitations, and your regrettable habit of currying sympathy and support for yourself by misleading those who know only what you tell them with false tales of Bill's mistreatment of you and your trust. Although I have warned you over the years against this injustice to him and the unfairness to the people you mislead, it will give me no pleasure to have to speak against you in court because I love you and I have no wish to embarrass you.

Bill and his staff have done an amazing job of caring for you for 30 years. Managing all your house, car, and rental property needs has been a huge job. Paying all your bills for medical, utilities, rents and so many other expenses has been a tremendous task. Not to mention finding caregivers for you.

Surely there can be no honor in trying to wrest control of your trust money from Bill by branding him with a lie. Your lawyer has already studied Bill's records of your trust and found no mismanagement—none of those cruises you claimed he was taking on your money. One lie down. I think those nice church people would be dismayed to learn that they have been taken in by what they thought was just a sweet little old disabled lady. There's a way out: Drop the suit, now! And don't tell any more falsehoods about Bill or anybody else ever again. You don't need to. Take it from me. You are loveable enough as you are and will get all the attention you desire without using the dishonesty.

It is just terrible that you not only 1. Tell folks stories, 2. Fail to be grateful for your dad's wisdom in selecting Bill 3. Trying to put Bill in jail, with totally false accusations. You can be certain that in the court very strong witnesses will testify on Bill's behalf, including me. You will be terribly embarrassed.

The biggest question of all is "who is behind all of these false accusation"? Do the just and smart thing and save yourself embarrassment, pain, suffering and the high legal expenses for you and the Trust.

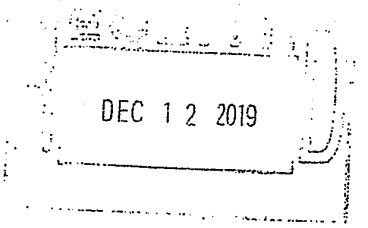
DROP THIS SUIT THIS VERY MINUTE.

THE ONLY REASON BILL HAS CONTINUED TO PUT UP WITH THIS IS BECAUSE HE LOVES YOU.

YOUR COUSIN THAT LOVES YOU VERY MUCH,

Anne Webster

CALLISON TIGHE



December 6, 2019

Benjamin C. Bruner, Esquire
Bruner Powell Wall & Mullins, LLC
Post Office Box 61110
Columbia, South Carolina 29260-1110

Re: Jane Baskin

Dear Ben:

It was a pleasure meeting with you at your office last week. This is the letter I promised to send you outlining my understanding of where we are at the present time concerning the review and possible modification of the logistical arrangements for the administration of Jane Baskin's Trust. We discussed the following points regarding this matter:

- Jane is to have a pre-op eye examination on December 9, 2019. At the conclusion of that examination, I will obtain and notify you of the anticipated out of pocket costs she might expect in connection with the surgery. You will confirm whether the trustee agrees to make funds available to cover these costs.

- You now have the three (3) estimates that have been rendered regarding the completion of the installation of the HVAC unit at Jane's residence. I have asked Jane and her contractors to give me an estimate of any remaining repairs that have now become necessary given the fact that the heating and air has taken so long to accomplish. It is our hope that the trustee will be willing to fund these amounts in order to turn the house into an income producing asset which will, of course, provide relief to the demands on the trust assets and income to support Ms. Baskin.

- Ms. Baskin also wants the rent on her other rental home paid directly to her and not the Trust.

- You are going to inquire of the trustee about the difference between the annual annuity amount Ms. Baskin is receiving per the 1099 versus the total of the annual payments actually received by Ms. Baskin from the Trustee. Ms. Baskin would prefer that the annuity payments be sent directly to her rather than being paid through the Trustee.

1812 Lincoln Street, Suite 200, Columbia SC 29201
PO Box 1390 Columbia South Carolina 29202
PHONE 803.404.6900 FACSIMILE 803.404.6902

Walkup 00191

- You have fully accounted for the payment of the $13,000 check about which Ms. Baskin inquired. I have supplied the list of disbursements you gave me during our meeting to Ms. Baskin for review by her and her agent pointing out that this information has been previously supplied. If they have any further comments about the manner in which the funds were disbursed, rather than being held for Ms Baskin as she had requested, I will follow up with you after I hear back from them.

- As previously requested, (and as you indicated during our meeting that you thought had already taken place), Ms. Baskin would prefer that the trustee not be involved in decisions regarding the expenditure of regular monthly support for such things as rent, caregivers, food, clothing and other regular support. Ms. Baskin has proposed a budget which would require that the trustee simply distribute a lump sum payment of $6500 to her each month that she would then spend for these items as they come due.. She is open to a trial period whereby she confirms that her regular living expenses are being made. You were going to inquire of the trustee as to whether or not such arrangement is acceptable and when it might start.

- We are each going to work with our respective clients toward reaching an agreement regarding any other open issues pertaining to the administration of the trust for Ms. Baskin, including procedures for requesting and making non-periodic encroachments on the Trust principal (for example, the major medical need she has regarding her eye surgery), etc.

As we discussed, I hope that we can aggressively pursue our discussions regarding the above matter hoping to reach a resolution regarding all of the same no later than the first of the year.

Again, it was a pleasure meeting with you and I look forward to hearing from you once you have had a chance to confer with your client.

Yours sincerely,

W. Alex Weatherly, Jr.

WAWjr/tsl

SOWELL + DuRANT

May 26, 2022

VIA FACSIMILE- (803) 779-7403

Frampton Henderson, M.D.
Providence Family Practice
15 Blarney Drive, Suite 212
Columbia, SC 29223

Re: Jane E. Baskin vs. William B. Walkup
Probate Case No.: 2020-GC-40-72

Dear Dr. Henderson:

Our firm represents William B. Walkup in a lawsuit brought by Jane E. Baskin. We have enclosed a HIPPA release. Please provide us with any and all medical records, notes or other records regarding Jane Baskin, DOB: 3/26/1946 from November 1, 2020 to the present. If you require prepayment for these records, please contact my paralegal, Amy Kelly, at (803) 722-1100.

Please contact me should you have any questions.

Very truly yours,

Thornwell F. Sowell, III

TFS:aak

Enclosure

cc: Rick Detwiler (via Email)

EXHIBIT
53

THORNWELL F SOWELL
Member
sowelldurant.com
803.722.1100

803-722-1101 (direct)
bsowell@sowelldurant.com
1325 Park Street, Suite 100
Columbia SC 29201

a South Carolina Limited Liability Company

Henderson 000080

AUTHORIZATION FOR THE RELEASE OF MEDICAL INFORMATION

Patient Name: Michele C. Moseley as Personal Representative for Jane E. Baskin
SSN:
DOB:

The following health provider is authorized to provide medical records and disclose patient identifiable health information:

Name: Frampton Henderson, MD
Address: 115 Blarney Drive, Suite 212
Columbia, SC 29223

Phone:
Fax:

The above named health provider is authorized to discuss my medical treatment and health information with my attorney, Richard C. Detwiler of Callison Tighe & Robinson, LLC.

The scope of the health information to be provided or disclosed is as follows:
All medical records for all dates of service for all medical conditions and treatment from the above named health care provider, including but not limited to doctor's notes, nurses notes, admission summaries, discharge summaries, emergency room records, physical therapy records, correspondence, test results, radiology reports, consultation reports, MRI reports, CT scan reports, out-patient records, operative notes, mental health treatment records, and any other documents in your possession or control. All billing records regarding the referenced incident. All medical release authorizations, notes, memoranda, correspondence, claim forms, reports and insurance documents regarding the referenced incident.

The health information is authorized to be provided to:

Thornwell F. Sowell, Esq.
Sowell & Durant
1325 Park Street, Suite 100
Columbia, SC 29201

Phone: (803) 772-1100
Fax: (803)

My attorney is authorized to act on my behalf regarding all insurance and legal matters. The patient identifiable health information received pursuant to this release authorization is to be used for the following purpose:

No-fault (PIP) insurance claims, liability claims, underinsured motorist claims, workers' compensation claims and all other insurance or legal matters related to my injuries or health condition.

Treatment, payment, enrollment or eligibility for benefits will not be conditioned on signing this authorization.

RIGHT OF REVOCATION: I have the right to revoke this release authorization at any time. The revocation must be in writing and be delivered to Richard C. Detwiler. The revocation will not apply to records and information that have already been provided.

EXPIRATION: Unless earlier revoked, this authorization will expire upon the termination of the representation by Richard C. Detwiler.

PATIENT RIGHTS: I have the right to inspect or copy the information to be disclosed, to inspect and amend my medical records, and to an accounting of the use and disclosure of my health information to any third party, as provided in CFR 164.528.

RE-DISCLOSURE: I understand that there is a potential for unauthorized re-disclosure of the information and that the re-disclosed information may not be protected by federal confidentiality rules.

PHOTOCOPIES OF THIS RELEASE ARE VALID AND MAY BE USED IN LIEU OF THE ORIGINAL.

DATE: 12/08/2020

SIGNATURE: Michele C Moseley
Michele C. Moseley as Personal Representative for Jane E. Baskin

Henderson 000081

Providence Family Practice
115 Blarney Drive
Suite 212
Columbia, SC 29223
Phone: 803-254-5171 Fax: 803-779-7403

June 02, 2022

Available Demographic Information

PATIENT

JANE E BASKIN (DOB: [redacted], F) SS #: [redacted] ID:
316 SUMMERHER DRIVE
COLUMBIA, SC 29203
(803) 351-5422
Cell: (803) 351-5422

OTHER

Race: White
Ethnicity: Not Hispanic or Latino
Language Preference: English

INSURANCE INFORMATION

Medicare of South Carolina /Palmetto / Medicare of South Carolina /Palmetto (Primary)
ID #: [redacted]
Group #:
Usual Copay: 0.00
P O Box 100190
Palmetto gba A675
Columbia, SC, 29202-
(888) 414-8592
Notes:

Blue Cross and Blue Shield South Carolina FEP / Blue Cross and Blue Shield South Carolina FEP (Secondary)
ID #: [redacted]
Group #: 104
Usual Copay: 0.00
PO Box 600601
Columbia, SC, 29260-
(888) 930-2345
Notes:

Printed By: Shawnta Burris, MEDICAL RECORDS 6/2/2022 8:53:33 AM

The information on this page is CONFIDENTIAL. Any release of this information requires the expressed written authorization of the patient listed above.

Providence Family Practice
115 Blarney Drive
Suite 212
Columbia, SC 29223
Phone 803-254-5171 Fax 803-779-7403

JANE BASKIN ([redacted] **Jun 02, 2022 Thu 08:54 AM**

Monday, Feb 1 2021
Full Progress Note signed by Frampton Henderson, MD

Chief Complaint: 6 Mths F/U

History of Present Illness: The patient was originally scheduled today for a six-month follow-up on cerebral palsy and hyperlipidemia. However I saw her about 2 weeks ago because she started having hallucinations. Labs were done and a brain CT scan scheduled. A few days later she started having UTI symptoms and went to an urgent care center. They diagnosed her with a urinary tract infection and placed her on Macrodantin. Her caregiver reported this to me and said that the hallucinations seem to get a little bit better while on the antibiotic but came back when she got off of him. I called in Bactrim at that time She was found to have a urinary tract infection at an urgent care center and was placed on Macrodantin.

Review of Systems: Unfortunately the hallucinations have continue. She has had no other behavioral abnormality and no acute neurological problems. She she does not have any UTI symptoms now. She has her chronic neck pain from her cerebral palsy and dystonia and as well as spondylolisthesis.

Past Medical History: Cerebral palsy with severe dystonia
Cervical cord compression from spondylolisthesis. myelopathy
Surgery and reconstruction in 2003.
Osteoporosis
anemia
hyperlipidemia
DT immunization 2007.
8. Pneumovax 2007.
Right carotid bruit.

Family History: The patient is adopted

Social History: No tobacco. No alcohol. She lives alone. She is dependent on others for transportation, etc
[Tobacco: Never smoker]

Allergies: Zocor

Medications: 1) butalbital/acetaminophen/caffeine 50 mg-325 mg-40 mg oral tablet, 1 qid prn
2) cervical collar, pt with seveere cerviacl spine disease and down turining head.needs support
3) clobetasol 0.05% topical cream, ue bid on rash
4) Drisdol 50,000 intl units (1.25 mg) oral capsule, 1 caplet every week
5) Fioricet oral tablet, One tablet four times a day prn
6) Melatonin 5 mg oral capsule, Take 1 her to add bed for sleep
7) Tums 500 mg oral tablet, chewable

Physical Examination: BP: 110/70 Pulse: 68 Temp: 96.8F
The patient is sitting in a wheelchair. She cannot stand safe to be will weighed. She has a significant torticollis neck deformity with her chin resting on the right side of her chest. She cannot lift her head much at all to look at me. She mostly just looks up with her eyes. Her extremities also have some spasticity. Patient is alert and is not actively hallucinating at the present time. She is oriented to place and person. She seems to follow the conversation. Heart is normal and lungs are clear. TSH was on the high normal range.

Goals:

Health Concerns:

Assessment & Plan:

Providence Family Practice
115 Blarney Drive
Suite 212
Columbia, SC 29223
Phone 803-254-5171 Fax 803-779-7403

JANE BASKIN [redacted] **Jun 02, 2022 Thu 08:54 AM**

Auditory hallucinations (R44.0):
Cervical myelopathy (G95.9):
Cerebral palsy (G80.9):
Dystonia (G24.9):
Cervical spine deformity with history of myelopathy
Recent UTI but no improvement with hallucinations after treatment. Need to rule out persistent UTI.
Borderline elevated TSH

T4, T3. Urinalysis and urine culture. If these are negative for referred to Neurology. Continue other meds as prescribed. See me back in 3 months or sooner depending on what labs show.
Instructions:

(Encounter was coded as: 99213)

Tuesday, Jan 19 2021
Full Progress Note signed by Frampton Henderson, MD

Chief Complaint: Hallucinations for 4 weeks

History of Present Illness: Patient is brought in by her caregiver. She is in because she has been having visual hallucinations for 4 weeks. Initially they thought it might be a urinary tract infection and patient was taken to an urgent care center over week in and was treated with an antibiotic. Doctors cares repeated a urine culture because initially the patient improved but then worsened again. Initially the hallucinations were mild but they getting worse. Patient is not on any new medications except the antibiotic. The only medication she does take is melatonin vitamin-D and Fioricet. She has been on the same dose Fioricet quite a while.

Review of Systems: This been no fever or chills. No nausea or vomiting. No headaches.

Past Medical History: Cerebral palsy with severe dystonia
Cervical cord compression from spondylolisthesis. myelopathy
Surgery and reconstruction in 2003.
Osteoporosis
anemia
hyperlipidemia
DT immunization 2007.
8. Pneumovax 2007.
Right carotid bruit.

Family History: The patient is adopted

Social History: No tobacco. No alcohol. She lives alone. She is dependent on others for transportation, etc
[Tobacco: Never smoker]

Allergies: Zocor

Medications: 1) butalbital/acetaminophen/caffeine 50 mg-325 mg-40 mg oral tablet, 1 qid prn
2) cervical collar, pt with seveere cerviacl spine disease and down turining head.needs support
3) clobetasol 0.05% topical cream, ue bid on rash
4) Drisdol 50,000 intl units (1.25 mg) oral capsule, 1 caplet every week
5) Fioricet oral tablet, One tablet four times a day prn
6) Melatonin 5 mg oral capsule, Take 1 her to add bed for sleep

Providence Family Practice
115 Blarney Drive
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JANE BASKIN [redacted] **Jun 02, 2022 Thu 08:54 AM**

7) Tums 500 mg oral tablet, chewable

Physical Examination: BP: 120/70 Pulse: 88 Temp: 96.9F
Patient has severe contractions of extremities and neck. She has a lot of spasticity due to her cerebral palsy with dystonia. She is alert. Heart regular rhythm no murmur or gallop. Lungs are clear. Legs no edema. She is sitting in a wheelchair.

Goals:

Health Concerns:

Assessment & Plan:
New onset visual hallucinations of undetermined etiology.
Possibilities could be an occult infection, stroke, brain tumor. I do not think it is due to any kind of dementia process because of the sudden onset of symptoms. Also considered is that she could developed problem with the Fioricet.

CT scan of the brain is pending. Labs are pending. Instructed the caregiver to decrease the Fioricet is 3 a day. Eventual add like to taper down to even less than that. However this has to be done slowly due to her being on this for years.

REMOVED from Current Meds: Bactrim DS 800 mg-160 mg oral tablet, Take 1 tablet by mouth 2 times a Day, # 14, RF: 0. (Transmitted by Frampton Henderson, MD) Date Prescribed: 01/11/2021

Instructions:

(Encounter was coded as: 99214)

Monday, Aug 24 2020
Full Progress Note signed by Frampton Henderson, MD

Chief Complaint: F/U and wax in both ears

History of Present Illness: 74-year-old lady who comes in today for a six-month recheck. She has a past history of severe cerebral palsy with hyper toe necessity.

Review of Systems: Patient has chronic neck pain and has distortion of her neck. She has had surgery in the past but this did not do much for her pain and spasm.
She has had some wax in her ears recently.
She had abdominal pain at the end of last week and then some on Sunday. She had a little bit this morning but is less than it was. She said was pre severe when she had the pain. She had no fever chills and no dysuria. She has some chronic constipation. This is no worse than usual.
She is nonambulatory. She is in today with her caregiver. The caregiver says she is under lot of stress because there is a lawsuit going on about foods to be her custodian.
past medical history and medication reviewed with the patient.

Past Medical History: Cerebral palsy with severe dystonia
Cervical cord compression from spondylolisthesis. myelopathy
Surgery and reconstruction in 2003.
Osteoporosis
anemia

Palmetto Imaging
www.SCDiag.com

Palmetto Imaging – Downtown
1331 Lady Street
Columbia, SC 29201
p: 803.256.7646

PATIENT NAME: Baskin, Jane
DOB: [redacted]
MRN: [redacted]
PHONE:803-351-5422
PHYSICIAN: Frampton Henderson, MD
EXAM DATE: 01/20/2021

EXAM: CT-Head or Brain without contrast

REASON FOR EXAM: R44.3 - Hallucinations, unspecified

ADDITIONAL HISTORY: None.

TECHNIQUE: Helical images were obtained without contrast enhancement.

COMPARISONS: NONE

FINDINGS: The study is somewhat compromised due to the patient's immobility and inability to straighten her head and neck. Considering this limitation, the intracranial structures and ventricles and subarachnoid spaces are unremarkable for age. The paranasal sinuses and temporal bones of the skull are clear.

IMPRESSION:
1. Unremarkable unenhanced CT scan of the head as described above.
2. The exam was compromised secondary to the patient's inability to position head and neck.

Martin P Dommers, MD
(803) 256-7646

*** THIS IS AN ELECTRONICALLY VERIFIED REPORT ***
1/21/2021 9:53 AM: Martin P Dommers, MD

MPD/mpd
DD: 01/21/2021 09:49 am
DT: 01/21/2021 09:53 am
Accession #: 08-4154639

Providence Family Practice
115 Blarney Drive
Suite 212
Columbia, SC 29223
Phone 803-254-5171 Fax 803-779-7403

LABORATORY REPORT

ID #	SEX	PATIENT DEMOGRAPHICS	RESULTS PROVIDED BY
1251	F	JANE BASKIN 316 SUMMERHER DRIVE COLUMBIA, SC 29203 (803) 351-5422	Prisma Health
DOB			
[redacted]			

AGE	ACCESSION #	ORDERING PROVIDER	
76	FT00014987	Frampton Henderson, MD	
LAB ID	SPECIMEN INFORMATION:	RECEIVED ON	REPORTED ON
116889	Specimen ID: FT00014987 Type: Source: Condition:	02/02/2021 10:22:51	02/01/2021 22:19:00
		COLLECTION DATE / TIME	FASTING
		02/01/2021 14:54:00	NOT SPECIFIED

NAME	VALUE	NORMAL	UNITS	Flag	Status	Performed By
FREE T4 **Reported On: 02/01/2021 22:19:00**					F	
-T4, Free	1.08	0.70-1.50	ng/dL		F	Prisma Health

NOTES on 'T4, Free':
If TSH is low with a Normal FT4 consider ordering FT3.
-
TESTING PERFORMED AT:

Prisma Health Midlands Central Laboratory
14 Medical Park Drive
Columbia, SC 29203
(803)434-7770

TOTAL T3 **Reported On: 02/01/2021 22:23:00**					F	
-T3, Total	126	58-159	ng/dL		F	Prisma Health

NOTES on 'T3, Total':
Performance of this assay has not been established with neonatal specimens.
-
TESTING PERFORMED AT:

Prisma Health Midlands Central Laboratory
14 Medical Park Drive
Columbia, SC 29203
(803)434-7770

**Signed Off by F. Henderson, MD on 2/2/2021 12:45:23 PM.

Providence Family Practice
115 Blarney Drive
Suite 212
Columbia, SC 29223
Phone 803-254-5171 Fax 803-779-7403

LABORATORY REPORT

ID #	SEX	PATIENT DEMOGRAPHICS	RESULTS PROVIDED BY
1251	F	JANE BASKIN 316 SUMMERHER DRIVE COLUMBIA, SC 29203 (803) 351-5422	Prisma Health

DOB	ACCESSION #	ORDERING PROVIDER	
[redacted]	FT00014729	Frampton Henderson, MD	
AGE	**SPECIMEN INFORMATION:**	**RECEIVED ON**	**REPORTED ON**
76	Specimen ID: FT00014729	01/19/2021 22:20:30	01/19/2021 17:39:00
LAB ID	Type:	**COLLECTION DATE / TIME**	**FASTING**
116630	Source:	01/19/2021 12:05:00	NOT SPECIFIED
	Condition:		

NAME	VALUE	NORMAL	UNITS	Flag	Status	Performed By
COMPREHENSIVE METABOLIC PANEL (CMP) **Reported On: 01/19/2021 17:39:00**					F	
-Sodium	143	136-145	mmol/L		F	Prisma Health
-Potassium	4.0	3.5-5.1	mmol/L		F	Prisma Health
-Chloride	111	98-107	mmol/L	H	F	Prisma Health
-CO2	24	23-31	mmol/L		F	Prisma Health
-Anion Gap	8	5-15	mmol/L		F	Prisma Health
-Glucose	82	70-99	mg/dL		F	Prisma Health
NOTES on 'Glucose': Fasting: 70-99 Impaired Fasting: 100-125 Random: 70-139						
-BUN	16	10-20	mg/dL		F	Prisma Health
-Creatinine	0.63	0.60-1.10	mg/dL		F	Prisma Health
-Calcium	8.9	8.6-10.6	mg/dL		F	Prisma Health
-Albumin	3.4	3.4-4.8	g/dL		F	Prisma Health
-AST	26	5-34	U/L		F	Prisma Health
-ALT	38	0-54	U/L		F	Prisma Health
-Bilirubin, Total	0.2	0.2-1.2	mg/dL		F	Prisma Health
-Protein, Total	6.2	6.2-8.1	g/dL		F	Prisma Health
-Alkaline Phos	114	40-150	U/L		F	Prisma Health
NOTES on 'Alkaline Phos': - TESTING PERFORMED AT: Prisma Health Midlands Central Laboratory 14 Medical Park Drive						

Providence Family Practice
115 Blarney Drive
Suite 212
Columbia, SC 29223
Phone 803-254-5171 Fax 803-779-7403

LABORATORY REPORT

ID #	SEX	PATIENT DEMOGRAPHICS	RESULTS PROVIDED BY
1251	F	JANE BASKIN 316 SUMMERHER DRIVE COLUMBIA, SC 29203 (803) 351-5422	Prisma Health
DOB			
[redacted]			

AGE	ACCESSION #	ORDERING PROVIDER	
76	FT00014729	Frampton Henderson, MD	
LAB ID	SPECIMEN INFORMATION:	RECEIVED ON	REPORTED ON
116630	Specimen ID: FT00014729 Type: Source: Condition:	01/19/2021 22:20:30	01/19/2021 17:39:00
		COLLECTION DATE / TIME	FASTING
		01/19/2021 12:05:00	NOT SPECIFIED

NAME	VALUE	NORMAL	UNITS	Flag	Status	Performed By
Columbia, SC 29203 (803)434-7770						
GFR NON-AFRICAN AMERICAN **Reported On: 01/19/2021 17:39:00**					F	
-GFR Non-African American	88	>=60	mL/min/1.73 sq		F	Prisma Health
NOTES on 'GFR Non-African American': Interpret with caution, quantification of eGFR values below 60 mL/min/1.73 sq meter has more clinical implications for classification of kidney function than values above this level. GFR and GFRA are calculated using the CKD-EPI equation.						
-GFR African American	102	>=60	mL/min/1.73 sq		F	Prisma Health
NOTES on 'GFR African American': - TESTING PERFORMED AT: Prisma Health Midlands Central Laboratory 14 Medical Park Drive Columbia, SC 29203 (803)434-7770						
CBC W/DIFFERENTIAL **Reported On: 01/19/2021 16:53:00**					F	
-WBC Count	5.6	3.7-11.0	K/uL		F	Prisma Health
-RBC Count	4.04	3.74-4.94	M/UL		F	Prisma Health
-Hemoglobin	12.5	11.2-15.7	g/dL		F	Prisma Health
-Hematocrit	38.8	34.1-44.9	%		F	Prisma Health
-MCV	96.0	79.4-95.3	fL	H	F	Prisma Health
-MCH	30.9	25.6-32.2	pg		F	Prisma Health
-MCHC	32.2	32.2-35.3	g/dL		F	Prisma Health
-RDW-SD	54.8	36.4-46.3	fL	H	F	Prisma Health
-RDW-CV	15.6	11.6-14.4	%	H	F	Prisma Health

Providence Family Practice
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Phone 803-254-5171 Fax 803-779-7403

LABORATORY REPORT

ID #	SEX	PATIENT DEMOGRAPHICS	RESULTS PROVIDED BY
1251	F	JANE BASKIN 316 SUMMERHER DRIVE COLUMBIA, SC 29203 (803) 351-5422	Prisma Health
DOB			
[redacted]			

AGE	ACCESSION #	ORDERING PROVIDER	
76	FT00014729	Frampton Henderson, MD	
LAB ID	SPECIMEN INFORMATION:	RECEIVED ON	REPORTED ON
116630	Specimen ID: FT00014729 Type: Source: Condition:	01/19/2021 22:20:30	01/19/2021 17:39:00
		COLLECTION DATE / TIME	FASTING
		01/19/2021 12:05:00	NOT SPECIFIED

NAME	VALUE	NORMAL	UNITS	Flag	Status	Performed By
-Platelet Count	361	150-400	K/uL		F	Prisma Health
-MPV	10.9	9.4-12.3	fL		F	Prisma Health
-Auto Nucleated RBC's	0.0	0.0-0.0	/100WBC		F	Prisma Health

NOTES on 'Auto Nucleated RBC's':
-
TESTING PERFORMED AT:

Prisma Health Midlands Central Laboratory
14 Medical Park Drive
Columbia, SC 29203
(803)434-7770

AUTO DIFF F
Reported On: 01/19/2021 16:53:00

-Auto Neutrophil	69.9	37.0-78.0	%		F	Prisma Health
-Auto Lymph	16.0	15.0-45.0	%		F	Prisma Health
-Auto Monocyte	9.0	4.0-13.0	%		F	Prisma Health
-Auto Eos	4.0	0.0-7.0	%		F	Prisma Health
-Auto Basophil	0.7	0.0-2.0	%		F	Prisma Health
-Immature Granulocytes, %	0.4	0.0-0.5	%		F	Prisma Health
-Absolute Neutrophil	3.88	1.56-6.13	K/uL		F	Prisma Health
-Absolute Lymph	0.89	1.18-3.74	K/uL	L	F	Prisma Health
-Absolute Monocytes	0.50	0.24-0.36	K/uL	H	F	Prisma Health
-Absolute Eosinophils	0.22	0.04-0.36	K/uL		F	Prisma Health
-Absolute Baso	0.04	0.01-0.08	K/uL		F	Prisma Health
-Immature Granulocytes, Abs	0.02	0.00-0.03	K/uL		F	Prisma Health

NOTES on 'Immature Granulocytes, Abs':
-
TESTING PERFORMED AT:

Providence Family Practice
115 Blarney Drive
Suite 212
Columbia, SC 29223
Phone 803-254-5171 Fax 803-779-7403

LABORATORY REPORT

ID #	SEX	PATIENT DEMOGRAPHICS	RESULTS PROVIDED BY
1251	F	JANE BASKIN 316 SUMMERHER DRIVE COLUMBIA, SC 29203 (803) 351-5422	Prisma Health
DOB			
[redacted]			

AGE	ACCESSION #	ORDERING PROVIDER	
76	FT00014729	Frampton Henderson, MD	
LAB ID	SPECIMEN INFORMATION:	RECEIVED ON	REPORTED ON
116630	Specimen ID: FT00014729 Type: Source: Condition:	01/19/2021 22:20:30	01/19/2021 17:39:00
		COLLECTION DATE / TIME	FASTING
		01/19/2021 12:05:00	NOT SPECIFIED

NAME	VALUE	NORMAL	UNITS	Flag	Status	Performed By
Prisma Health Midlands Central Laboratory 14 Medical Park Drive Columbia, SC 29203 (803)434-7770						
TSH (THYROID STIMULATING HORMONE) **Reported On: 01/19/2021 17:54:00**					F	
-TSH	4.8863	0.3500-4.9400	uIU/mL		F	Prisma Health
NOTES on 'TSH': - TESTING PERFORMED AT: Prisma Health Midlands Central Laboratory 14 Medical Park Drive Columbia, SC 29203 (803)434-7770						
VITAMIN B12 **Reported On: 01/19/2021 17:54:00**					F	
-Vitamin B12	551	213-816	pg/mL		F	Prisma Health
NOTES on 'Vitamin B12': - TESTING PERFORMED AT: Prisma Health Midlands Central Laboratory 14 Medical Park Drive Columbia, SC 29203 (803)434-7770						

**Signed Off by F. Henderson, MD on 1/26/2021 5:37:42 PM.

2022

Month	Caregiver Name	Hours per Month	Amount Paid per Month
January	Michele Moseley	85.5	$ 1,282.50
January	Sheila Wolfe	8	$ 120.00
January	Lovinia Spell	50	$ 750.00
January	Jannie Glymph	133.5	$ 2,002.50
January	Lauren Kelly	27	$ 405.00
February	Michele Moseley	84	$ 1,260.00
February	Jannie Glymph	25	$ 375.00
February	Lovinia Spell	45	$ 675.00
February	Lauren Kelly	93	$ 1,395.00
February	Jessie Spires	57	$ 855.00
March	Michele Moseley	104	$ 1,560.00
March	Lauren Kelly	128.5	$ 1,927.50
March	Lovinia Spell	37	$ 555.00
March	Jessie Spires	97	$ 1,455.00
April	Michele Moseley	59	$ 885.00
April	Lauren Kelly	151.5	$ 2,272.50
April	Jessie Spires	213.5	$ 3,202.50
April	Lovinia Spell	37	$ 555.00
Totals		1435.5	$ 21,532.50

Caregiver Name	Total Hours	Total Amount Paid
Michele Moseley	332.5	$ 4,987.50
Sheila Wolfe	8	$ 120.00
Lovinia Spell	169	$ 2,535.00
Jannie Glymph	158.5	$ 2,377.50
Lauren Kelly	400	$ 6,000.00
Jessie Spires	367.5	$ 5,512.50
Total	1435.5	$ 21,532.50

Month	Total Hours per Month	Total Amount Paid per Month
January	304	$ 4,560.00
February	304	$ 4,560.00
March	366.5	$ 5,497.50
April	461	$ 6,915.00

EXHIBIT

54

January 7, 2022

1.1

Michele Moseley
1805 Forest Trace Drive
Columbia, SC 29204
(803) 351-5422

Baskin Caregiver payroll for the week of December 31, 2021 - January 6, 2022

Michele Moseley

December 31 - 9 hours, 7-11 am, 5-8 pm & 10-12 pm
January 1 - 4 hours, 8:30 - 10:30 am & 10 pm - 12 am
January 2 - 3 hours, 9-12 pm
January 3 - 2 hours, 10-12 pm
January 4 - 2 hours, 7-9 pm
January 5 - 5 hours, 3-6 pm & 7-9 pm
January 6 - 2 hours, 7-9 pm
Total - 27 hours = $405

Jannie Glymph

January 2 - 6.5 hours, 7-10 am, 12-1:30 pm & 4:30-6:30 pm
January 3 - 7 hours, 6:30 - 8:30 am, 10 am - 2 pm & 4-5 pm
January 4 - 3 hours, 8-11 am
January 5 - 6 hours, 6:30-9:30 am & 11 am - 2 pm
January 6 - 7.5 hours, 6:30 - 9:30 am, 11 am - 2 pm & 4-5:30 p
Total - 30 hours = $450

Sheila Wolfe

December 31 - 3 hours, 12-3 pm
January 1 - 5 hours, 12-5 pm
Total - 8 hours = $120
(Sheila quit at 5 pm on January 1, 2022)

Lovinia Spell

January 4 - 8 hours, 9 am - 5 pm
Total - 8 hours = $120

Total: $ 1,095.00

January 14, 2022

1.2

Michele Moseley
1805 Forest Trace Drive
Columbia, SC 29204

Baskin Caregiver Payroll for the Week of January 7-13, 2022

Michele Moseley

January 7 - 2 hours, 9-11 pm
January 8 - 2 hours, 7-9 pm
January 9 - 2 hours, 9-11 pm
January 10 - 4 hours, 5-9 pm
January 11 - 4 hours, 5-9 pm
January 12 - 4 hours, 2:30-4:30 pm (PT) & 7-9 pm
January 13 - 2 hours, 7-9 pm
Total - 20 hours = $300

Jannie Glymph

January 7 - 3 hours, 7:30-10:30 am
January 8 - 2 hours, 7-9 am
January 10 - 6 hours, 6-9 am & 11 am - 2 pm
January 11 - 6 hours, 6-9 am & 11 am - 2 pm
January 12 - 7 hours, 6-9 am, 11 am - 2 pm & 5-6 pm
January 13 - 10 hours, 6-11 am & 12-5 pm
Total - 34 hours = $510

75.5 hours

Lovinia Spell

January 7 - 8 hours, 9 am - 5 pm
January 8 - 7 hours, 10 am - 5 pm
Total - 15 hours = $225

Lauren Kelly

January 9 - 6.5 hours, 8:30 - 1 pm & 6-8 pi
Total - 6.5 hours = $97.50

Total: $1,132.50

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January 20, 2022

1.3

Michele Moseley

1805 Forest Trace Drive
Columbia, SC 29204
(803) 351-5422

Caregiver Payroll for the week of January 14-20, 2022

Michele Moseley

January 14 - 2 hours, 7-9 pm
January 15 - 2 hours, 5-7 pm
January 16 - 2 hours, 8-10 pm
January 17 - 2 hours, 9-11 pm
January 18 - 4 hours, 5-9 pm
January 19 - 3 hours, 6-9 pm
January 20 - 3 hours, 6-9 pm
Total - 18 hours = $270

Lauren Kelly

January 15 - 2 hours, 9:30-11:30 pm
January 16 - 7 hours, 8:30 am - 1:30 pm & 4:30-6:30 pm
Total - 9 hours = $135

Jannie Glymph

January 14 - 3 hours, 6-9 am
January 15 - 6.5 hours, 6:30-10 am & 11 am - 2 pm
January 17 - 3 hours, 6-9 am
January 18 - 7.5 hours, 6-9 am & 10 am - 2:30 pm
January 19 - 8.5 hours, 6:30-9 am, 10 am - 4 pm
January 20 - 8.5 hours, 6:30-9 am, 10 am - 4 pm
Total - 37 hours = $555

Lovinia Spell

January 14 - 8 hours, 9 am - 5 pm
January 17 - 6 hours, 11 am - 5 pm
Total - 14 hours = $210

January 28, 2022

1.4

Michele Moseley
1805 Forest Trace Drive
Columbia, SC 29204
(803) 351-5422

Caregiver Payroll for the week of January 21-27, 2022

Michele Moseley
January 21 - 3 hours, 6-9 pm
January 22 - 2 hours, 9-11 pm
January 23 - 2 hours, 7-9 pm
January 24 - 1.5 hours, 2-3:30 pm
January 25 - 3 hours, 6-9 pm
January 26 - 6 hours, 2:30-8:30 pm
January 27 - 3 hours, 6-9 pm
Total - 20.5 hours = $307.50

Lauren Kelly
January 22 - 2 hours, 9:45 - 11:45 pm
January 23 - 7.5 hours, 8:30 am - 1:30 pm & 5 - 6:
January 24 - 2 hours, 9:45-11:45 pm
Total - 11.5 = $172.50

Jannie Glymph
January 21 - 3 hours, 6:30-9:30 am
January 24 - 8 hours, 6:30-9:30, 11 am - 2 pm & 4-6 pm
January 25 - 8 hours, 6:30-9:30 am & 11 am - 2 pm, 4-6 pm
January 26 - 6 hours, 6:30-9:30 am & 11 am - 2 pm
January 27 - 7.5 hours, 6:30-9 am, 11 am - 4 pm
Total - 32.5 hours = $487.50

Lovinia Spell
January 21 - 7 hours, 9 am - 4 pm
January 22 - 6 hours, 11 am - 5 pm
Total - 13 hours = $195

77.50 hours

Total $ 1,162.50

February 4, 2022

2.1

Michele Moseley

1805 Forest Trace Drive

Columbia, SC 29204

(803) 351-5422

Caregiver payroll for the week of January 28-February 3, 2022

Michele Moseley

January 28 - 5 hours, 2:30-5:30 pm & 7-9 pm

January 30 - 2 hours, 9-11 pm

January 31 - 7 hours, 7-10 am, 11 am - 1 pm & 8-10 pm

February 1 - 3 hours, 6-9 pm

February 2 - 5 hours, 2:30-5:30 & 7-9 pm

February 3 - 3 hours, 5:30-8:30 pm

Total - 25 hours = $375

Jannie Glymph

January 28 - 3 hours, 6-9 am

January 29 - 2 hours, 7:30-9:30 am

February 1 - 8 hours, 6:30-9:30 am & 11 am - 4 pm

February 2 - 6 hours, 7-10 am & 11 am - 2 pm

February 3 - 6 hours, 6:30-9:30 am, 11 am - 2 pm

Total - 25 hours = $375

Lovinia Spell

January 28 - 5 hours, 9 am - 2 pm

January 29 - 7 hours, 10 am - 5 pm

Total - 12 hours = $180

Lauren Kelly

January 29 - 2 hours, 9:30 - 11:30 pm

January 30 - 7.5 hours, 8:30 am - 1:30 pm & 4:15 - 6:45 pm

January 31 - 2 hours, 5-7 pm

Total - 11.5 = $172.50

TOTAL: $1,102.50

February 11, 2022

2.2

Michele Moseley
1805 Forest Trace Drive
Columbia, SC 29204
(803) 351-5422

Caregiving hours for the week of February 4-10, 2022

Michele Moseley
February 4 - 7 hours, 6:30-9:30 am, 2-4 pm & 7-9 pm
February 5 - 4 hours, 7:30-9:30 am & 6-8 pm
February 6 - 3 hours, 6-9 pm
February 8 - 2 hours, 3-5 pm
February 9 - 6 hours, 2-6 & 7-9 pm
February 10 - 4 hours, 4-6 & 7-9 pm
Total - 26 hours = $390

Jessie Spires
February 6 - 3 hours, 6-9 pm
February 7 - 4.5 hours, 6-10:30 pm
February 8 - 3 hours, 7-10 pm
Total - 10.5 hours = 157.50

Lovinia Spell
February 4 - 4 hours, 10 am - 2 pm
February 5 - 7 hours, 10 am - 5 pm
Total - 11 hours = $165

Lauren Kelly
February 5 - 2.5 hours, 9 - 11:30 pm
February 6 - 7.5 hours, 8:15 am - 1:15 pm & 4:15 - 6:45 pm
February 7 - 5 hours, 8:30-11 am & 12:30-3 pm
February 8 - 5 hours, 8:15-10:45 am & 12:30 - 3 pm
February 9 - 5 hours, 8-10:30 am & 12:30 - 3 pm
February 10 - 5 hours, 8-11:30 am & 1 - 2:30 pm
Total - 30 hours = $450

Total hours 77.5

Total: $1,162.50

Michele Moseley
1805 Forest Trace Drive
Columbia, SC 29204
(803) 351-5422

Caregiver Payroll for the week of February 11-17, 2022

Michele Moseley
February 11 - 2 hours, 7:30-9:30 am
February 12 - 2 hours, 7:30-9:30 am
February 13 - 4 hours, 5-9 pm
February 17 - 3 hours, 9 am - 12 pm
Total - 11 hours = $165

Lovinia Spell
February 11 - 4 hours, 10 am - 2 pm
February 12 - 7 hours, 10 am - 5 pm
Total - 11 hours = $165

Lauren Kelly
February 13 - 6 hours, 8 am - 2 pm
February 14 - 6.5 hours, 8-11 am & 2-3:30 pm
February 15 - 5.5 hours, 8:30 am - 12:30 pm & 2-3:30 pm
February 16 - 6 hours, 8-11 am & 12-2 pm & 9:30-10:30 pm
February 17 - 5 hours, 8-10 am & 12-3 pm
Total - 29 hours = $435

Jessie Spires
February 11 - 5 hours, 5:30-10:30 pm
February 14 - 5 hours, 6-11 pm
February 15 - 4.5 hours, 6-10:30 pm
February 16 - 4 hours, 6-7:30 pm & 8-10:30 pm
February 17 - 4 hours, 6-10 pm
Total - 22.5 hours = 337.50

Total Hours 73.5

Total: $1102.50

February 25, 2022

2.4

Michele Moseley

1805 Forest Trace Drive
Columbia, SC 29204
(803) 351-5422

Baskin Caregiver payroll for the week of February 18-24, 2022

Michele Moseley
February 18 - 3 hours, 2:30-5:30 pm
February 19 - 2 hours, 7:30-9:30 am
February 20 - 4 hours, 5-9 pm
February 21 - 2 hours, 8-9 am & 3:30-4:30 pm
February 23 - 8 hours, 7:30 am - 12:30 pm & 2-5 pm
February 24 - 3 hours, 7:30-8:30 am & 3-5 pm
Total - 22 hours = $330

Lovinia Spell
February 18 - 4 hours, 10 am - 2 pm
February 19 - 7 hours, 10 am - 5 pm
Total - 11 hours = $165

Lauren Kelly
February 18 - 2 hours, 8-10 am
February 20 - 6.5 hours, 8 am - 2:30 pm
February 21 - 5 hours, 4:30-8:30 pm & 9-10 pm
February 22 - 3 hours, 4:30-8:30 pm & 9-10 pm
February 24 - 6 hours, 8:30 am - 2:30 pm
Total - 22.5 hours = $337.50

Jessie Spires
February 18 - 2 hours, 6:30-8:30 am
February 19 - 4 hours, 6:30-10:30 pm
February 21 - 5.5 hours, 10 am - 3:30 pm
February 22 - 6 hours, 9:30 am - 3:30 pm
February 23 - 5 hours, 6-11 pm
February 24 - 3.5 hours, 6:30-10 pm
Total - 24 hours = $360

Total hours: 79.5

TOTAL: $1,192.50

March 4, 2022

3.1

Michele Moseley
1805 Forest Trace Drive
Columbia, SC 29204
(803) 351-5422

Caregiver Payroll for the week of February 25 - March 3, 2022

Michele Moseley
February 25 - 7 hours, 2-6 pm & 7-10 pm
February 26 - 2 hours, 7:30-9:30 pm
February 28 - 2 hours, 3:30-5:30 pm
March 1 - 3 hours, 7:30-8:30 am & 4-6 pm
March 2 - 8 hours, 7-11 am & 2:30-6:30 pm
March 3 - 7 hours, 3-10 pm
Total - 29 hours = $435

Jessie Spires
February 26 - 4 hours, 6-10 pm
February 28 - 6.5 hours, 9 am - 3:30 pm
March 1 - 6 hours, 9:30 am - 3:30 pm
March 2 - 3 hours, 7:30-10:30 pm
Total - 19.5 hours = $292.50

Lauren Kelly
February 25 - 2 hours, 8-10 am
February 27 - 11 hours, 10 am - 3 pm & 4-10 pm
February 28 - 6 hours, 8-9 am & 5:30-10:30 pm
March 1 - 4.5 hours, 6 - 10:30 pm
March 2 - 2 hours, 12 - 2 pm
March 3 - 6.5 hours, 8-2:30 pm
Total - 32 hours = $480

Lovinia Spell
February 25 - 5 hours, 9 am - 2 pm
February 26 - 7 hours, 10 am - 5 pm
Total - 12 hours = $180

Total hours 92.5

Total:$1,387.50

March 11, 2022

3.2

Michele Moseley

1805 Forest Trace Drive

Columbia, SC 29204

Caregiver Payroll for the week of March 4-10, 2022

Michele Moseley

March 4 - 13 hours, 7-11 am, 1-6 pm & 7-10 pm

March 5 - 11 hours, 7-11 am, 12:30-6:30 pm & 9:30-10:30 pm

March 6 - 3 hours, 8-11 pm

March 8 - 2 hours, 3-5 pm

March 9 - 4 hours, 8-10 am & 3-5 pm

March 10 - 3 hours, 3-6 pm

Total - 36 hours = $540

Lauren Kelly

March 5 - 1 hours, 7:30-8:30 pm

March 6 - 10 hours, 8 am - 6 pm

March 7 - 6 hours, 8-11 am & 1-3 pm

March 8 - 6.5 hours, 8 am - 2:30 pm

March 9 - 5 hours, 10 am - 3 pm

March 10 - 6 hours, 8:30 am - 2:30 pm

Total - 34.5 hours = $517.50

Jessie Spires

March 7 - 5 hours, 5-10 pm

March 8 - 5.5 hours, 5:30 pm - 11 pm

March 9 - 5 hours, 5-10 pm

March 10 - 4 hours, 6-10 pm

Total - 19.5 hours = $292.50

Total Hours: 90

TOTAL: $1,350

March 18, 2022

3.3

Michele Moseley

1805 Forest Trace Drive

Columbia, SC 29204

Baskin Caregiver payroll for the week of March 11-17, 2022

Michele Moseley

March 11 - 3 hours, 2:30-5:30 pm

March 12 - 6 hours, 7-10 am & 7-10 pm

March 13 - 2 hours, 3-5 pm

March 14 - 5 hours, 5-10 pm

March 15 - 4 hours, 1-5 pm

March 16 - 3 hours, 2-5 pm

March 17 - 7 hours, 4-8 pm & 9:30-11:30 pm

Total - 30 hours = $450

Jessie Spires

March 11 - 4 hours, 6-10 pm

March 13 - 4 hours, 6:30 pm - 10:30 pm

March 14 - 5 hours, 10 am - 3 pm

March 15 - 5.5 hours, 5:30-11 pm

Total - 18.5 hours = $277.50

Lauren Kelly

March 11 - 2 hours, 8-10 am

March 13 - 7 hours, 8 am - 3 pm

March 14 - 2 hours, 9-11 am

March 15 - 4 hours, 8 am - 12 pm

March 16 - 9 hours, 8 am - 1:30 pm & 5:30-10 pm

March 17 - 7 hours, 8 am - 3 pm

Total - 31 hours = $465

Lovinia Spell

March 11 - 4 hours, 10 am - 2 pm

March 12 - 7 hours, 10 am - 5 pm

Total - 11 hours = $165

Total Hours: 90.5

Total: $1,357.50

3.4

March 25, 2022

Michele Moseley

1805 Forest Trace Drive

Columbia, SC 29204

Caregiver Payroll for the week of March 18-24, 2022

Michele Moseley

March 19 - 2 hours, 9-11 pm

March 20 - 4 hours, 8-10 am & 3-5 pm

March 21 - 3 hours, 3-6 pm

Total - 9 hours = $135

Lovinia Spell

March 18 - 7 hours, 10 am - 5 pm

March 19 - 7 hours, 10 am - 5 pm

Total - 14 hours = $210

Lauren Kelly

March 18 - 2.5 hours, 7:30-10 am

March 20 - 6 hours, 10 am - 3 pm & 5-6 pm

March 21 - 4.5 hours, 8:30-11:30 am & 1-2:30 pm

March 22 - 4.5 hours, 8:30-10 am & 12-3 pm

March 23 - 6.5 hours, 8 am - 2:30 pm

March 24 - 7 hours, 8 am - 3 pm

Total - 31 hours = $465

Jessie Spires

March 18 - 5 hours, 6:30-11:30 pm

March 19 - 4 hours, 8-10:30 am & 6:30-8 pm

March 20 - 3 hours, 7:30-10:30 pm

March 21 - 5 hours, 7 pm - 12 am

March 22 - 8.5 hours, 10 am - 12 pm & 5:30 pm - 12 am

March 23 - 7 hours, 2:30-4 pm & 6:30 pm - 12 am

March 24 - 7 hours, 8-8:30 am & 5-11:30 pm

Total - 39.5 hours = $592.50

TOTAL: $1,402.50

Weatherly 000012

4.1

April 1, 2022

Michele Moseley
1805 Forest Trace Drive
Columbia, SC 29204

Baskin Caregiver hours for the week of March 25-31, 2022

Michele Moseley
March 25 - 8 hours, 3-11 pm
March 27 - 3 hours, 2-5 pm
March 28 - 5 hours, 5-7 pm & 8-11 pm
March 29 - 7 hours, 7-10 am, 3:30-4:30 & 9 pm - 12 am
March 30 - 4 hours, 7-11 pm
Total - 27 hours = $405

Lovinia Spell
March 25 - 4 hours, 10 am - 2 pm
Total - 4 hours = $60

Lauren Kelly
March 25 - 2 hours, 8-10 am
March 26 - 2 hours, 12 - 2 pm
March 30 - 8.5 hours, 8 am - 2:30 pm
March 31 - 6.5 hours, 8 am - 2:30 pm
Total - 19 hours = $285

Jessie Spires
March 26 - 11.5 hours, 8 am-12 pm, 3-6 pm & 7:30 pm - 12 am
March 27 - 11 hours, 8 am - 1:30 pm & 6-11:30 pm
March 28 - 8.5 hours, 8 am - 4:30 pm
March 29 - 8 hours, 10:30 am - 3 pm & 5:30-8:30 pm
March 30 - 2 hours, 3-5 pm
March 31 - 6.5 hours, 5 pm - 11:30 pm
Total - 47.5 hours = $712.50

Total hours: 97.5

Total: $1,462.50

4.2
April 8, 2022

Michele Moseley
1805 Forest Trace Drive
Columbia, SC 29204

Baskin Caregiver hours for the week of April 1-7, 2022

Michele Moseley
April 1 - 2 hours, 3-5 pm
April 2 - 6 hours, 8-10 am & 6-10 pm
Total - 8 hours = $120

Lauren Kelly
April 1 - 2 hours, 8-10 am
April 3 - 10 hours, 8 am - 6 pm
April 4 - 5 hours, 7:30 am - 12:30 pm
April 5 - 3 hours, 8 am - 11 am
April 6 - 7 hours, 8 am - 3 pm
April 7 - 8 hours, 8 am - 4 pm
Total - 35 hours = $525

Jessie Spires
April 1 - 5.5 hours, 5:45-8:15 pm & 9 pm - 12 am
April 3 - 5 hours, 7 pm - 12 am
April 4 - 9 hours, 12:30 pm - 9:30 pm
April 5 - 11 hours, 12 pm - 11 pm
April 6 - 7 hours, 4-11 pm
April 7 - 6 hours, 4-10 pm
Total - 43.5 hours = $652.50

Lovinia Spell
April 1 - 4 hours, 10 am - 2 pm
April 2 - 7 hours, 10 am - 5 pm
Total - 11 hours = $165

Total hours: 97.5

TOTAL: $ 1,462.50

April 14, 2022

Michele Moseley
1805 Forest Trace Drive
Columbia, SC 29204

Baskin Caregiver payroll for the week of April 8-13, 2022

Michele Moseley

April 9 - 4 hours, 6-10 pm

Total - 4 hours = $60

Lauren Kelly

April 8 - 2 hours, 8-10 am

April 10 - 11 hours, 7 am - 6 pm

April 11 - 7 hours, 8 am - 3 pm

April 12 - 9 hours, 7:30 am - 3 pm & 5:30-7 pm

April 13 - 6 hours, 8:30 - 11:30 am & 12:30-3:30 pm

Total - 35 hours = $525

Jessie Spires

April 8 - 8 hours, 3-11 pm

April 9 - 2.5 hours, 7:30-10 am

April 10 - 3 hours, 7-10 pm

April 11 - 6 hours, 6 pm - 12 am

April 12 - 4 hours, 8 pm - 12 am

April 13 - 8 hours, 7:30-9:30 am, 11:30 am - 12:30 pm & 6-11 pm

Total - 31.5 hours = $472.50

Lovinia Spell

April 8 - 4 hours, 10 am - 2 pm

April 9 - 7 hours, 10 am - 5 pm

Total - 11 hours = $165

TOTAL: $1,222.50

4.4

April 21, 2022

Michele Moseley

1805 Forest Trace Drive

Columbia, SC 29204

Baskin Caregiver payroll for the week of April 14-20, 2022

Michele Moseley

April 17 - 4 hours, 6-10 pm

April 19 - 2 hours, 3-5 pm

Total - 6 hours = $90

Lovinia Spell

April 15 - 4 hours, 10 am - 2 pm

April 16 - 7 hours, 10 am - 5 pm

Total - 11 hours = $165

Lauren Kelly

April 14 - 4.5 hours, 8-10:30 am & 11:30 am - 1:30 pm

April 15 - 2.5 hours, 7:30-10 am

April 17 - 8.5 hours, 8:30 am - 5 pm

April 18 - 5.5 hours, 8-10:30 am & 11:30 am - 2:30 pm

April 19 - 6 hours, 8-11 am & 12-2 pm

April 20 - 7 hours, 8 am - 3 pm

Total - 34 hours = $510

Jessie Spires

April 14 - 7.5 hours, 2:30-4 pm & 6 pm - 12 am

April 15 - 6 hours, 6:30 pm - 12:30 am

April 16 - 7.5 hours, 7-10 am & 6:30-11 pm

April 18 - 7.5 hours, 10:30-11:30 am & 5:30 pm - 12 am

April 19 - 6 hours, 6 pm - 12 am

April 20 - 7 hours, 3:30-10:30 pm

Total - 41.5 hours = $622.50

Total hours: 92.5

Total: $1,387.50

Weatherly 000016

4.5

April 28, 2022

Michele Moseley
1805 Forest Trace Drive
Columbia, SC 29204
(803) 351-5422

Baskin Caregiver hours for the week of April 21-27, 2022

Michele Moseley
April 21 - 2 hours, 5-7 pm
April 22 - 4 hours, 10 am - 2 pm
April 23 - 5 hours, 5-10 pm
April 24 - 3 hours, 7-10 pm
Total - 14 hours = $210

Lauren Kelly
April 24 - 10 hours, 8 am - 6 pm
April 25 - 8 hours, 8 am - 4 pm
April 26 - 5 hours, 8-11 am & 12-2 pm
April 27 - 5.5 hours, 8-11 am & 12-2:30 pm
Total - 28.5 hours = $427.50

Jessie Spires
April 21 - 12 hours, 8:30 am - 5 pm & 8:30 pm - 12 am
April 22 - 8 hours, 8-10 am & 6 pm - 12 am
April 23 - 8 hours, 8 am - 4 pm
April 25 - 6 hours, 5:30-11:30 pm
April 26 - 7.5 hours, 5:30 pm - 1 am
April 27 - 8 hours, 4:30 pm - 12:30 am
Total - 49.5 hours = $742.50

92 hours

Total: $1,380.00