

THE STATE OF SOUTH CAROLINA

In the Court of Appeals

APPEAL FROM LEXINGTON COUNTY
Court of Common Pleas

Debra R. McCaslin, Circuit Court Judge

Case No. 2024-CP-32-00178

RECEIVED

Oct 25 2024

SC Court of Appeals

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Oct 29 2024

SC Court of Appeals

WCM Global Wealth, LLC.....Appellant

v.

Andrew J. Jaeger and SLP Advisory, LLC.....Respondent

NOTICE OF APPEAL

Appellant WCM Global Wealth, LLC (“WCM”) appeals the Order of the Honorable Debra R. McCaslin, filed on August 22, 2024 which denied Plaintiff’s Motion to Quash Subpoena and the Order filed on September 25, 2024, which denied Plaintiff’s Motion to Alter and Amend. Copies of Judge McCaslin’s Orders are attached hereto as Exhibits A and B.

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October 25, 2024

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WCM Global Wealth, LLC.....Appellant

v.

Andrew J. Jaeger and SLP Advisory, LLC.....Respondent

PROOF OF SERVICE

I, Jordan M. Crapps., of Gallivan White and Boyd, PA, *Attorney for Appellant, WCM Global Wealth, LLC*, hereby certify that the **NOTICE OF APPEAL** was served on all parties to this appeal on October 25, 2024, via email to their following counsel of record:

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October 25, 2024

From: [Lori Seaborn](#)
To: epritchard@pritchardlawgroup.com; [Eric Bland](#)
Cc: [Jordan Crapps](#); [Caitlin Heyward](#); [Clay Mitchell](#); [10569 1 In re WCM Global Wealth Management Email 10569 1](#)
Subject: WCM Global Wealth, LLC v. Andrew J. Jaeger and SLP Advisory, LLC C/A No. 2024-CP-32-00178 [GWB-IMANMAIN.FID1089458]
Date: Friday, October 25, 2024 2:02:31 PM
Attachments: [NOA w Exh and POS.pdf](#)

Please find served upon you, in compliance with the Supreme Court's Methods of Electronic Filing and Service Under Rule 262 of the South Carolina Appellate Court Rules (As Amended April 24, 2024), Appellant WCM Global Wealth LLC's Notice of Appeal in the above-referenced matter, which we will be filing with the Court of Appeals of South Carolina momentarily and to which will include a copy of this email with the POS attached here as well.

Thank you
Lori



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This message is from the law firm Gallivan, White & Boyd, PA and may be a confidential and privileged legal communication to the named recipient(s). If you receive this message in error or are not the named recipient(s), please notify the sender and delete this email. Thank you.

EXHIBIT A

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Oct 25 2024

SC Court of Appeals

STATE OF SOUTH CAROLINA)	IN THE COURT OF COMMON PLEAS
)	ELEVENTH JUDICIAL CIRCUIT
COUNTY OF LEXINGTON)	CIVIL ACTION NO.: 2024-CP-32-00178
WCM Global Wealth, LLC,)	
)	
Plaintiff,)	
)	ORDER GRANTING CLIENTS THE
vs.)	WELLS PARTIES AND BLAND
)	RICHTER LLP'S MOTION TO QUASH
Andrew J. Jaeger and)	SUBPOENA FILED JANUARY 15, 2024
SLP Advisory, LLC,)	
)	
Defendants.)	
)	

THIS MATTER came before the Court on July 29, 2024, for a virtual hearing via the Court’s Virtual Courtrooms through the Webex Meetings platform on motion filed by Bland Richter, LLP (hereinafter referred to as “Bland Richter”), and Kenyon Wells, Cathy Wells and REAL, LLC, (hereinafter collectively referred to as “Clients” and/or “The Wells Parties”) on January 15, 2024, to quash a subpoena served on Bland Richter by Plaintiff, WCM Global Wealth, LLC (hereinafter referred to as “WCM”) on December 15, 2023 (hereinafter referred to as the “Subpoena”) (which motion to quash is hereinafter referred to as the “Motion”)¹.

Present at the hearing were Eric S. Bland, Esq., of the Lexington, South Carolina, of the offices of Bland Richter, LLP, on behalf of Bland Richter and Edward K. Pritchard, III, Esq., of the Pritchard Law Group, LLC, of Charleston, South Carolina, on behalf of the Wells Parties, the respective moving parties, and Jordan M. Crapps, Esq., of the Columbia, South Carolina Office of Gallivan, White & Boyd P.A., on behalf of WCM.

After reviewing the Motion and supporting affidavit, the *Plaintiff’s Memorandum in*

¹ While Bland Richter filed its own motion to Quash the Subpoena, it could not waive the attorney-client privilege and produce any documents or provided any information in response to the subpoena, as the privilege belongs to Clients who advised Bland Richter that they were not willing to waive the privilege with Bland Richter and Jaeger.

Opposition to Motion to Quash Subpoena (hereinafter referred to as the “Memorandum”) and supporting documents filed July 25, 2024, by WCM and the Reply Brief and supporting affidavit filed by Clients on July 28, 2024, all on file with the Lexington County Clerk of Court’s Office, hearing arguments of counsel and considering the applicable law, the Motion is granted, and the Subpoena is hereby quashed.

ACCORDINGLY, IT IS HEREBY ORDERED ADJUDGED AND DECREED that the Motion of Bland Richter, LLP, and Kenyon Wells, Cathy Wells and REAL, LLC, filed January 15, 2024, to quash a subpoena served on Bland Richter, LLC, by Plaintiff, WCM Global Wealth, LLC, on December 15, 2023, is hereby **GRANTED!**

AND IT IS SO ORDERED!

[Electronic signature of The Honorable Debra R. McCaslin, Judge, Lexington County Court of Common Pleas, follows]

August 9, 2024
Charleston, South Carolina



Lexington Common Pleas

Case Caption: Kenyon Wells , plaintiff, et al VS Wcm Global Wealth, Llc

Case Number: 2024CP3200178

Type: Order/Quash

So Ordered

Debra R. McCaslin

EXHIBIT B

Kenyon Wells et al
PLAINTIFF(S)

Wcm Global Wealth, Llc
DEFENDANT(S)

DISPOSITION TYPE (CHECK ONE)

- JURY VERDICT.** This action came before the court for a trial by jury. The issues have been tried and a verdict rendered.
- DECISION BY THE COURT.** This action came to trial or hearing before the court. The issues have been tried or heard and a decision rendered.
- ACTION DISMISSED (*CHECK REASON*):** Rule 12(b), SCRPC; Rule 41(a), SCRPC (Vol. Nonsuit); Rule 43(k), SCRPC (Settled);
 Other
- ACTION STRICKEN (*CHECK REASON*):** Rule 40(j), SCRPC; Bankruptcy;
 Binding arbitration, subject to right to restore to confirm, vacate or modify arbitration award;
 Other
- STAYED DUE TO BANKRUPTCY**
- DISPOSITION OF APPEAL TO THE CIRCUIT COURT (*CHECK APPLICABLE BOX*):**
 Affirmed; Reversed; Remanded;
 Other

NOTE: ATTORNEYS ARE RESPONSIBLE FOR NOTIFYING LOWER COURT, TRIBUNAL, OR ADMINISTRATIVE AGENCY OF THE CIRCUIT COURT RULING IN THIS APPEAL.

IT IS ORDERED AND ADJUDGED: See attached order (formal order to follow) Statement of Judgment by the Court:

Plaintiff's Notice of Motion and Motion to Alter and Amend was heard on September 25th via Webex. Present for the Plaintiff was Mr. Crapps. Present for the Defendant was Mr. Pritchard along with Eric Bland who is not a party to the case but the subject of this matter. After hearing arguments of the parties, reviewing their briefs and previous arguments, the plaintiffs motion to alter or amend is DENIED.

ORDER INFORMATION

This order ends does not end the case. See Page 2 for additional information.

For Clerk of Court Office Use Only

This judgment was electronically entered by the Clerk of Court as reflected on the Electronic Time Stamp, and a copy mailed first class to any party not proceeding in the Electronic Filing System on 09/25/2024 .

NAMES OF TRADITIONAL FILERS SERVED BY MAIL

Court Reporter:

E-Filing Note: The date of Entry of Judgment is the same date as reflected on the Electronic File Stamp and the clerk's entering of the date of judgment above is not required in those counties. The clerk will mail a copy of the judgment to parties who are not E-Filers or who are appearing pro se. See Rule 77(d), SCRCP.

FILED ELECTRONICALLY FILED - 2024 SEP 25 10:37 AM - LEXINGTON COUNTY - COMMONWEALTH OF KENTUCKY - CASE # 2024 CP 001788



Lexington Common Pleas

Case Caption: Kenyon Wells , plaintiff, et al VS Wcm Global Wealth, Llc

Case Number: 2024CP3200178

Type: Order/Electronic Form 4

So Ordered

Debra R. McCaslin

Electronically signed on 2024-09-25 10:28:39 page 3 of 3