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SC Court of Appeals

THE STATE OF SOUTH CAROLINA
In the Court of Appeals

APPEAL FROM BERKELEY COUNTY
Court of Common Pleas

Jennifer B. McCoy, Circuit Court Judge

John Lively and Tracey Lively …… Plaintiffs/Appellants

v.

Charleston Custom Homes and Remodeling, LLC, William E. Danielson, Jr.,
and Steven P. Edmunds ……..…….. Defendants

Of whom

William E. Danielson, Jr. is ……. Respondent.

RECORD ON APPEAL VOLUME II

HALLER LAW FIRM, P.C.

s/ David K. Haller
David K. Haller
604 Savannah Highway
Charleston, SC 29407
(843) 224-7860
dhaller@hallerlawfirm.com
ATTORNEY FOR THE APPELLANT

July 3, 2025

Charleston, South Carolina

OTHER COUNSEL OF RECORD:

David S. Cobb, Esq.
PO Box 22129
40 Calhoun Street, Suite 200

Charleston, SC 29401
843-576-2803
Fax 843-577-1629
dcobb@turnerpadget.com

W. James Flynn, Esq.
4000 S. Faber Place, Suite 205
Charlotte, NC 28277
704-313-6645
jflynn@chartwelllaw.com

ATTORNEYS FOR THE DEFENDANTS

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FORM 4

STATE OF SOUTH CAROLINA
COUNTY OF Berkeley
IN THE COURT OF COMMON PLEAS

JUDGMENT IN A CIVIL CASE

CASE NO. 2024CP0800191

John Lively et al
PLAINTIFF(S)

Charleston Custom Homes And Renovations, Llc et al
DEFENDANT(S)

DISPOSITION TYPE (CHECK ONE)

☐ **JURY VERDICT**. This action came before the court for a trial by jury. The issues have been tried and a verdict rendered.

☑ **DECISION BY THE COURT**. This action came to trial or hearing before the court. The issues have been tried or heard and a decision rendered.

☐ **ACTION DISMISSED** (*CHECK REASON*): ☐ Rule 12(b), SCRCP; ☐ Rule 41(a), SCRCP (Vol. Nonsuit); ☐ Rule 43(k), SCRCP (Settled); ☐ Other

☐ **ACTION STRICKEN** (*CHECK REASON*): ☐ Rule 40(j), SCRCP; ☐ Bankruptcy; ☐ Binding arbitration, subject to right to restore to confirm, vacate or modify arbitration award; ☐ Other

☐ **STAYED DUE TO BANKRUPTCY**

☐ **DISPOSITION OF APPEAL TO THE CIRCUIT COURT** (*CHECK APPLICABLE BOX*): ☐ Affirmed; ☐ Reversed; ☐ Remanded; ☐ Other

NOTE: ATTORNEYS ARE RESPONSIBLE FOR NOTIFYING LOWER COURT, TRIBUNAL, OR ADMINISTRATIVE AGENCY OF THE CIRCUIT COURT RULING IN THIS APPEAL.

IT IS ORDERED AND ADJUDGED: ☐ See attached order (formal order to follow) ☑ Statement of Judgment by the Court:

Plaintiff's Motion for Leave to File an Amended Complaint, filed May 28, 2024, and Plaintiff's Motion for Leave to File an Amended Complaint, filed June 4, 2024, were collectively heard before this Court on September 19, 2024. Present at the hearing was David Haller on behalf of Plaintiff and David Cobb on behalf of Defendants. Leave to amend shall be freely given when justice requires and does not prejudice any other party. See Rule 15, SCRCP. A motion to amend or supplement is at the discretion of the trial judge, and the party opposing the motion has the burden of establishing prejudice. Twelfth RMA Partners, L.P. v. National Safe Corp., 335 S.C. 635, 518 S.E.2d 44, 47 (Ct. App. 1999). Upon careful review of the submissions and arguments, this court hereby GRANTS Plaintiff's motion to add a cause of action for negligence and Palmetto Green Landscaping and Design as a defendant. This court hereby DENIES the remainder of Plaintiff's motions.

ORDER INFORMATION

This order ☐ ends ☑ does not end the case.

☐ See Page 2 for additional information.

For Clerk of Court Office Use Only

This judgment was electronically entered by the Clerk of Court as reflected on the Electronic Time Stamp, and a copy mailed first class to any party not proceeding in the Electronic Filing System on 09/23/2024 .

NAMES OF TRADITIONAL FILERS SERVED BY MAIL

ELECTRONICALLY FILED - 2024 Sep 23 11:48 AM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

Court Reporter:

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ELECTRONICALLY FILED - 2024 Sep 23 11:48 AM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

ELECTRONICALLY FILED - 2024 Sep 23 11:48 AM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

Berkeley Common Pleas

Case Caption: John Lively , plaintiff, et al VS Charleston Custom Homes And Renovations, Llc , defendant, et al

Case Number: 2024CP0800191

Type: Order/Electronic Form 4

So Ordered

s/Jennifer B. McCoy #2764

Electronically signed on 2024-09-23 11:30:57 page 3 of 3

FORM 4

STATE OF SOUTH CAROLINA
COUNTY OF Berkeley
IN THE COURT OF COMMON PLEAS

JUDGMENT IN A CIVIL CASE

CASE NO. 2024CP0800191

John Lively et al
PLAINTIFF(S)

Charleston Custom Homes And Renovations, Llc et al
DEFENDANT(S)

DISPOSITION TYPE (CHECK ONE)

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NOTE: ATTORNEYS ARE RESPONSIBLE FOR NOTIFYING LOWER COURT, TRIBUNAL, OR ADMINISTRATIVE AGENCY OF THE CIRCUIT COURT RULING IN THIS APPEAL.

IT IS ORDERED AND ADJUDGED: ☐ See attached order (formal order to follow) ☑ Statement of Judgment by the Court:

Defendants' Motion to Strike Lis Pendens, filed May 30, 2024, came before the Court for a hearing on September 19, 2024. Present at the hearing was David Haller on behalf of Plaintiff and David Cobb on behalf of Defendants. Upon careful review of the submissions and arguments, this court hereby GRANTS Defendants' motion. Defendant shall file formal proposed order within 10 days.

ORDER INFORMATION

This order ☐ ends ☑ does not end the case.

☐ See Page 2 for additional information.

For Clerk of Court Office Use Only

This judgment was electronically entered by the Clerk of Court as reflected on the Electronic Time Stamp, and a copy mailed first class to any party not proceeding in the Electronic Filing System on 09/24/2024 .

David K. Haller for John Lively,Tracey Lively
David Starr Cobb for Charleston Custom Homes And Renovations, Llc,Steven P. Edmunds,William E. Danielson, Jr.

NAMES OF TRADITIONAL FILERS SERVED BY MAIL

ELECTRONICALLY FILED - 2024 Sep 24 10:28 AM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

Court Reporter:

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ELECTRONICALLY FILED - 2024 Sep 24 10:28 AM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

ELECTRONICALLY FILED - 2024 Sep 24 10:28 AM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

Berkeley Common Pleas

Case Caption: John Lively , plaintiff, et al VS Charleston Custom Homes And Renovations, Llc , defendant, et al

Case Number: 2024CP0800191

Type: Order/Electronic Form 4

So Ordered

s/Jennifer B. McCoy #2764

Electronically signed on 2024-09-24 10:03:12 page 3 of 3

ELECTRONICALLY FILED - 2024 Oct 17 2:06 PM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

STATE OF SOUTH CAROLINA	)	IN THE COURT OF COMMON PLEAS
	)	
COUNTY OF BERKELEY	)	Docket No.: 2024-CP-08-191
JOHN LIVELY AND TRACEY LIVELY,	)	
	)	
Plaintiffs,	)	**ORDER GRANTING DEFENDANTS' MOTION TO STRIKE LIS PENDENS FILED AGAINST DEFENDANT DANIELSON'S RESIDENCE AT 29 WOODFORD STREET, DANIEL ISLAND, SC**
v.	)	
CHARLESTON CUSTOM HOMES AND REMODELING, LLC, WILLIAM E. DANIELSON, JR., AND STEVEN P. EDMUNDS,	)	
	)	
Defendants.	)	

This matter came before the court for a hearing on September 19, 2024. After considering the arguments, the court grants Defendants' motion and orders that the lis pendens filed by Plaintiffs on May 1, 2024 against Defendant Danielson's personal residence at 29 Woodford Street, Daniel Island, SC be stricken and cancelled.

The current lawsuit alleged claims involving the construction of Plaintiffs' residence. S.C. Code Ann. §§ 15-11-10 et al. and relevant case law did not provide the basis for Plaintiffs to have filed a lis pendens against Defendant Danielson's residence. The statute states the action must affect the title to the real property where the lis pendens is filed, and, in this current matter, the real property involved in the lawsuit is Plaintiffs' residence and not Danielson's residence.

As stated in Pond Place Partners v. Poole, 351 S.C. 1, 567 S.E.2d 881 (Ct. App. 2002),

> The lis pendens mechanism is not designed to aid either side in a dispute between private parties. Rather, lis pendens is designed primarily to protect unidentified third parties by alerting prospective purchasers of property as to what is already on public record, i.e., the fact of a suit involving property. Thus, it notifies potential purchasers that there is pending litigation that may affect their title

> to real property and that the purchaser will take subject to the judgment, without any substantive rights.

Id. "Therefore, an action 'affecting the title to real property' clearly allows the filing of a lis pendens by an interested party in order to protect their ownership interest in the property subject to the litigation." Id. The Pond Place Partners opinion cited Atkinson v. Fundaro, 400 So.2d 1324 (Fla.Dist.Ct.App. 1981) for the proposition "finding no privilege for the filing of a lis pendens on property that had absolutely no involvement in the underlying litigation." Id.

Accordingly, the court strikes the lis pendens. Pursuant to S.C. Code Ann. § 15-11-40, the Berkeley County Clerk of Court is hereby ordered to take all steps necessary to cancel the lis pendens.

IT IS SO ORDERED.

_____
Judge Jennifer McCoy

September _____, 2024
Moncks Corner, South Carolina

ELECTRONICALLY FILED - 2024 Oct 17 2:06 PM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

Berkeley Common Pleas

Case Caption: John Lively , plaintiff, et al VS Charleston Custom Homes And Renovations, Llc , defendant, et al

Case Number: 2024CP0800191

Type: Order/Other

So Ordered

s/Jennifer B. McCoy #2764

Electronically signed on 2024-10-17 13:30:04 page 3 of 3

ELECTRONICALLY FILED - 2024 Oct 17 2:06 PM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

FORM 4

STATE OF SOUTH CAROLINA
COUNTY OF Berkeley
IN THE COURT OF COMMON PLEAS

JUDGMENT IN A CIVIL CASE

CASE NO. 2024CP0800191

John Lively et al
PLAINTIFF(S)

Charleston Custom Homes And Renovations, Llc et al
DEFENDANT(S)

DISPOSITION TYPE (CHECK ONE)

☐ **JURY VERDICT**. This action came before the court for a trial by jury. The issues have been tried and a verdict rendered.

☑ **DECISION BY THE COURT**. This action came to trial or hearing before the court. The issues have been tried or heard and a decision rendered.

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☐ **ACTION STRICKEN** (*CHECK REASON*): ☐ Rule 40(j), SCRCP; ☐ Bankruptcy; ☐ Binding arbitration, subject to right to restore to confirm, vacate or modify arbitration award; ☐ Other

☐ **STAYED DUE TO BANKRUPTCY**

☐ **DISPOSITION OF APPEAL TO THE CIRCUIT COURT** (*CHECK APPLICABLE BOX*): ☐ Affirmed; ☐ Reversed; ☐ Remanded; ☐ Other

NOTE: ATTORNEYS ARE RESPONSIBLE FOR NOTIFYING LOWER COURT, TRIBUNAL, OR ADMINISTRATIVE AGENCY OF THE CIRCUIT COURT RULING IN THIS APPEAL.

IT IS ORDERED AND ADJUDGED: ☐ See attached order (formal order to follow) ☑ Statement of Judgment by the Court:

Plaintiffs' Motion to Alter or Amend was filed on September 30, 2024 and noticed on October 4, 2024. "The purpose of Rule 59(e), SCRCP, to alter or amend the judgment is to request the trial judge to reconsider matters properly encompassed in a decision on the merits." Arnold v. State, 309 S.C. 157, 172, 420 S.E.2d 834, 842 (1992). "A party may wish to file such a motion when she believes the court has misunderstood, failed to fully consider, or perhaps failed to rule on an argument or issue, and the party wishes for the court to reconsider or rule on it." Elam v. South Carolina Dept. of Transp., 361 S.C. 9, 24, 602 S.E.2d 772, 780 (2004). This Court hereby DENIES Plaintiffs' motion without the necessity of a hearing and decided on the record and briefs. Rule 59(f), SCRCP; Pollard v. City of Florence, 314 S.C. 397, 401–02, 444 S.E.2d 534, 536 (Ct. App. 1994).

ORDER INFORMATION

This order ☐ ends ☑ does not end the case.

☐ See Page 2 for additional information.

For Clerk of Court Office Use Only

This judgment was electronically entered by the Clerk of Court as reflected on the Electronic Time Stamp, and a copy mailed first class to any party not proceeding in the Electronic Filing System on 11/05/2024 .

NAMES OF TRADITIONAL FILERS SERVED BY MAIL

ELECTRONICALLY FILED - 2024 Nov 05 11:01 AM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

Court Reporter:

E-Filing Note: The date of Entry of Judgment is the same date as reflected on the Electronic File Stamp and the clerk's entering of the date of judgment above is not required in those counties. The clerk will mail a copy of the judgment to parties who are not E-Filers or who are appearing pro se. See Rule 77(d), SCRCP.

ELECTRONICALLY FILED - 2024 Nov 05 11:01 AM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

Berkeley Common Pleas

Case Caption: John Lively , plaintiff, et al VS Charleston Custom Homes And Renovations, Llc , defendant, et al

Case Number: 2024CP0800191

Type: Order/Electronic Form 4

So Ordered

s/Jennifer B. McCoy #2764

Electronically signed on 2024-11-05 10:34:10 page 3 of 3

ELECTRONICALLY FILED - 2024 Nov 05 11:01 AM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

ELECTRONICALLY FILED - 2024 Jan 23 4:11 PM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

STATE OF SOUTH CAROLINA	)	IN THE COURT OF COMMON PLEAS
	)	NINTH JUDICIAL CIRCUIT
COUNTY OF BERKELEY	)	Case No. 2024-CP-08-00191
John Lively and Tracey Lively,	)	
	)	
Plaintiffs,	)	
	)	**AMENDED SUMMONS**
versus	)	
	)	
Charleston Custom Homes and Remodeling, LLC, William E. Danielson, Jr., and Steven P. Edmunds,	)	
	)	
Defendants.	)	
	)	

TO: THE DEFENDANTS ABOVE NAMED

YOU ARE HEREBY SUMMONED and required to answer the complaint herein, and which is hereby served upon you, and for you to serve a copy of your answer to this complaint upon the subscriber, at the address shown below, within thirty (30) days after service hereof, exclusive of the day of such service, and if you fail to answer the complaint, judgment by default will be rendered against you for the relief demanded in the complaint.

s/ David K. Haller
David K. Haller, Esq. (SC Bar No. 13411)
HALLER LAW FIRM
604 Savannah Highway
Charleston, South Carolina 29407
(843) 224-7860
dhaller@hallerlawfirm.com
Attorney for the Plaintiffs

January 23, 2024

Charleston, South Carolina

ELECTRONICALLY FILED - 2024 Jan 23 4:11 PM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

STATE OF SOUTH CAROLINA	)	IN THE COURT OF COMMON PLEAS
	)	NINTH JUDICIAL CIRCUIT
COUNTY OF BERKELEY	)	Case No. 2024-CP-08-00191
John Lively and Tracey Lively,	)	
	)	
Plaintiffs,	)	
	)	**AMENDED COMPLAINT**
versus	)	
	)	
Charleston Custom Homes and Remodeling, LLC, William E. Danielson, Jr., and Steven P. Edmunds,	)	
	)	
Defendants.	)	
	)	

TO: THE DEFENDANTS ABOVE NAMED

Plaintiffs John Lively and Tracey Lively, by and through their undersigned counsel, allege and complain of the Defendants as follows:

1. Plaintiffs John Lively and Tracey Lively are residents and citizens of Berkeley County, South Carolina.
2. Defendant Charleston Custom Homes and Remodeling, LLC is a South Carolina limited liability company with its primary place of business in Charleston County. The torts alleged against it herein were committed in Berkeley County.
3. Defendant William E. Danielson, Jr. is a resident and citizen of Berkeley County.
4. Defendant Steven P. Edmunds is, on information and belief, a resident and citizen of Charleston County.

ELECTRONICALLY FILED - 2024 Jan 23 4:11 PM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

5. This suit arises from the renovation of the Plaintiffs' home in Berkeley County and various torts committed there. This Court has jurisdiction over the parties hereto and the subject matter of the claims made herein. Venue is proper in Berkeley County.
6. In or about June of 2021, Plaintiffs John and Tracey Lively (hereinafter "the Plaintiffs" or "the Livelys") entered into a contract with defendant Charleston Custom Homes and Remodeling, LLC (hereinafter "CCH") for a complete renovation of their home on Daniel Island.
7. Defendant William E. Danielson, Jr. (hereinafter "Danielson") holds himself out as the vice president of CCH and is the licensed residential builder necessary to conduct its work.
8. Defendant Steven P. Edmunds (hereinafter "Edmunds") holds himself out as president of CCH.
9. Attached as Exhibit[1] A is the Standard Form of Agreement Between Owner and Contractor (hereinafter, "the Contract") between the Plaintiffs and CCH.
10. In the Contract, CCH is defined as the "Contractor" and the Plaintiffs as the "Owner."
11. The Contract requires CCH to complete the project in no less than 380 days, unless extended by Change Order. Accordingly, the renovation should have been completed sometime in August of 2022.
12. As of the filing of this complaint, the project still is not complete, nearly 500 days past due. Paragraph 5.1.6 provides for a liquidated damages award of $100 per day the project is incomplete.
13. The Contract is what is commonly referred to in the construction business as a Guaranteed Maximum Price contract. Guarantee Maximum Price is defined in the Contract as:

[1] All exhibits attached to or referenced in this complaint are incorporated by reference herein and made a part and parcel hereof.

§ 5.2.1 **The Contract Sum is *guaranteed* by the Contractor not to exceed** Two Million, Three Hundred Ninety-Four Thousand, Eight Hundred Fifty-Four Dollars (**$2,394,854.00**), **subject to additions and deductions by Change Order** as provided in the Contract Documents. This maximum sum is referred to in the Contract Documents as the Guaranteed Maximum Price. **Costs which would cause the Guaranteed Maximum Price to be exceeded shall be paid by the Contractor without reimbursement by the Owner.** (emphasis added)

14. Accordingly, CCH promised to renovate the Livelys' home for no more than $2,394,854.00, plus any Change Orders signed by the Livelys and CCH.
15. Danielson and CCH have acknowledged there were no executed Change Orders. See Exhibit B, Email dated December 21, 2023.
16. Accordingly, by the terms of the Contract, the most the Livelys were required to pay CCH no more than $2,394,854.00 for their home renovation.
17. In order to ensure that expenses and payments were properly accounted, the Contract further required CCH to maintain an accounting. Article 11 of the Contract, provides, "The Contractor shall keep full and detailed records and accounts related to the Cost of the Work…". However, CCH has admitted on more than one occasion that it kept no accounting. In an email dated November 2, 2023, Danielson admitted, "You are correct. I owe the accounting." Exhibit C.
18. The project was to be primarily funded with a construction loan between the Livelys and TD Bank. Under the terms of the lending agreement, TD Bank would, at the request of CCH and Danielson, send an inspector to the Plaintiffs' home to conduct inspections on

ELECTRONICALLY FILED - 2024 Jan 23 4:11 PM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

the amount of work that had been completed. From this inspection, TD Bank would pay CCH based on the amount the renovation was completed.

19. As of December 1, 2023, TD Bank had paid $2,292,555.41 to CCH for the project, with more than $330,000 left on the note to lend.

20. Approximately six months into the project, Danielson began representing to the Livelys that the bank would no longer approve disbursals because the project was overbudget. These statements were false and fraudulent. From these false representations, Danielson insisted the Livelys make substantial payments directly to CCH, purportedly to keep the project moving. As a result of Danielson's lies, the Livelys paid directly to CCH amounts including:

Date	Amount
August 25, 2022	$50,000.00
December 20, 2022	$81,106.09
January 10, 2023	$206,722.98
March 7, 2023	$120,000.00

21. In addition to the sums paid to CCH by TD Bank, for which the Livelys are responsible, the Livelys also paid directly to CCH $697,549.07, based on the false and fraudulent representations from CCH and Danielson. Exhibit D, Livelys checks to CCH.

22. The Livelys have also paid $188,847.61 directly to vendors that were the responsibility of CCH to pay within the Guaranteed Maximum Price. Exhibit E, Statement of Vendor Payments.

23. In total, CCH has been paid $3,178,952.09 for the project.

ELECTRONICALLY FILED - 2024 Jan 23 4:11 PM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

24. CCH agreed to renovate the home for a maximum sum of $2,394,854.00. It was paid $2,292,555.41 by TD Bank, leaving only $102,298.59 due CCH under the Contract. Since the TD Bank loan still had more than $330,000 to pay out, there was no need at all for the Livelys to come out of pocket for anything.

25. Under the plain language of the contract, CCH has been overpaid $784,098.09, mostly from direct payments from the Livelys to CCH induced by false representations made by Danielson.

26. Danielson presented the Contract with the Guarantee Maximum Price prior to having seen all of the plans for the renovation. On information and belief, Danielson intentionally underbid the renovation project for the purpose of inducing the Livelys into contracting with CCH and with the intent of concocting stories to induce them into paying more than agreed.

27. The failure to maintain an accurate accounting and to produce substantiated change orders was part and parcel of Danielson's fraud. By not having an accurate accounting of the project, or written requests for payment substantiated by actual invoices, Danielson knew that it would be much harder to catch him and his fraud and require the Livelys to rely solely on his lies to complete the renovation project.

28. As allowed by the Contract, the Livelys requested a copy of all invoices for purchases. It took CCH and Danielson almost three months to produce certain invoices, which largely were not clearly identifiable or clearly relatable the renovation project, nor was this production organized in a manner or fashion. Moreover, although the Livelys have paid CCH more than $3 million, the invoices only totaled $1,230,168.71.

ELECTRONICALLY FILED - 2024 Jan 23 4:11 PM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

29. In furtherance of the effort to defraud the Livelys, CCH used substandard or second-hand materials in the construction. For example, after termination of the Contract, it was found that the materials used to encapsulate the crawl space were less than the standard and incomplete. The humidifier which the Livelys paid for a new one was actually used. Numerous other construction defects and substandard quality items have also been found.

30. No invoice for encapsulation was provided to the Livelys.

31. All of the efforts to defraud the Livelys came while Danielson and Edmunds were under great personal financial distress:

    a. According to filings with the Charleston County Clerk of Court, while CCH was under contract with the Livelys to renovate their home, Danielson and Edmunds were involved in another construction project they personally guaranteed and, subsequently, defaulted upon. In February of 2021, Danielson and Edmunds guaranteed a $2,689,000 note and mortgage to renovate a building on Broad Street. They defaulted on the note in May of 2022. A foreclosure action was brought in October of 2022, to which they failed to respond. Judgement was entered against them in May of 2023 for more than $2.5 million.

    b. Also, while under contract with the Livelys, Danielson was building his own home in the same neighborhood as the Livelys. On information and belief, the home is worth more than $3 million dollars. However, until September of 2023, there was only a line of credit of less than $400,000 on the property. Danielson is believed to have used cash paid by the Livelys to CCH for the construction of their home to pay for the construction of his own.

ELECTRONICALLY FILED - 2024 Jan 23 4:11 PM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

c. In August of 2024, Buck Lumber filed a mechanics lien for materials supplied to the Danielson home for more than $50,000.

d. A vendor informed the Livelys that Danielson's two CCH credit cards were dishonored for purchases of materials for their home and that he had to use a personal card to pay for them.

e. In May of 2023, CCH sued another renovation customer for nearly $600,000 for alleged over budget items in the renovation. The customer has counterclaimed with nearly identical assertions of fraudulent billing and failure to account.

f. And, in or about January of 2022, Danielson was slapped with a licensing disciplinary public order and fine for, among other things, undertaking work without a proper license, failure to obtain necessary permits, and aiding and abetting others to violate the law.

32. It was during this same period-- when Danielson and Edmunds found themselves in financial distress-- that Danielson falsely and fraudulently represented to the Livelys that their home was significantly overbudget, that TD Bank would no longer fund the project and that they were required to pay directly to CCH pay more than $700,000 to cover expenses.

33. On information and belief, Danielson and Edmunds used CCH as a vehicle of fraud and took these funds from the Livelys to cover their other financial issues.

FOR A FIRST CAUSE OF ACTION

FRAUD

34. Plaintiffs reallege paragraphs one through 33 as if repeated hereinafter verbatim.

ELECTRONICALLY FILED - 2024 Jan 23 4:11 PM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

35. Defendants make false and fraudulent representations to the Livelys. Among other things, they represented that the home was overbudget and that Livelys needed to pay significant amounts to CCH to continue the renovation of their home. Further, the Defendants represented they used proper equipment and materials in the renovation of the Plaintiffs' home. These representations were false, the Defendants knew the representations were false when made, and they intended the Plaintiffs to act on them by paying CCH more money. It was the Defendants full intention to cause the Plaintiffs to act on the false representations.

36. The representations made by the Defendants were material to the Plaintiffs' making the payments to CCH. Plaintiffs were ignorant of the falsity of the Defendants' representations. Plaintiffs relied on the Defendants' representations and had a right to rely thereon as the Contract between them requires CCH to maintain an accounting.

37. As a direct and proximate result of the Defendants' fraud, Plaintiffs have been injured and suffered damages. Plaintiffs are entitled to a judgment against the Defendants, for actual damages, in an amount to be determined by the trier of fact, and punitive damages in an amount sufficient to deter such similar conduct in the future.

FOR A SECOND CAUSE OF ACTION

NEGILGENT MISREPRESENTATION

38. Plaintiffs reallege paragraphs one through 33 as if repeated hereinafter verbatim.

39. Defendants made false statements as alleged herein. Defendants had a pecuniary interest in making the false statements, specifically, inducing the Plaintiffs to make further payments to CCH for expenses related to their home that, in actuality were not due.

ELECTRONICALLY FILED - 2024 Jan 23 4:11 PM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

40. Defendants owed a duty of care to communicate truthful statements, which the Defendants breached.

41. Plaintiffs justifiably relied on Defendants' representations and had a right to rely on the statements.

42. As a direct and proximate result of the Defendants' negligent misrepresentation, Plaintiffs have been injured and suffered damages. Plaintiffs are entitled to a judgment against the Defendants, for actual damages, in an amount to be determined by the trier of fact, and punitive damages in an amount sufficient to deter such similar conduct in the future.

FOR A THIRD CAUSE OF ACTION

BREACH OF CONTRACT ACCOMPANINIED BY A FRAUDULENT ACT

43. Plaintiffs reallege paragraphs one through 33 as if repeated hereinafter verbatim.

44. Defendants contracted with the Plaintiffs for the renovation of their home.

45. Defendants breached the contract by, among other things, lying about the costs of the project in order to induce unnecessary payments, hiding their fraud with improper accounting and no change orders, and using substandard materials in the construction.

46. As a direct and proximate result of the Defendants' breach of contract accompanied by a fraudulent act, Plaintiffs have been injured and suffered damages. Plaintiffs are entitled to a judgment against the Defendants, for actual damages, in an amount to be determined by the trier of fact, and punitive damages in an amount sufficient to deter such similar conduct in the future.

FOR A FOURTH CAUSE OF ACTION

BREACH OF CONTRACT

47. Plaintiffs reallege paragraphs one through 33 as if repeated hereinafter verbatim.

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48. Defendants contracted with the Plaintiffs for the renovation of their home.

49. Defendants breached the contract by, among other things, lying about the costs of the project in order to induce unnecessary payments, hiding their fraud with improper accounting and no change orders, charging them more than the Guaranteed Maximum Price, failing to complete construction within 380 days, and using substandard materials in the construction.

50. As a direct and proximate result of the Defendants' breach of contract, Plaintiffs have been injured and suffered damages. Plaintiffs are entitled to a judgment against the Defendants, for actual damages, in an amount to be determined by the trier of fact.

FOR AN FIFTH CAUSE OF ACTION

Violation of the South Carolina Unfair Trade Practices

51. Plaintiffs reallege paragraphs one through 33 above as if restated verbatim.

52. This is a cause of action under the SCUTPA, S.C. Code Ann. 39-5-10, et seq.

53. Defendants are "persons" engaging in "trade or commerce" in South Carolina, as those terms as defined by the Act.

54. Defendants have engaged in unfair methods of trade or competition by, among other things, lying about the costs of the project in order to induce unnecessary payments, hiding their fraud with improper accounting and no change orders, charging them more than the Guaranteed Maximum Price, and using substandard materials in the construction.

55. Defendants conduct violates the public policy of South Carolina and/or has been or will be duplicated.

56. Defendants' conduct, as described herein, is willful.

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57. Plaintiff has suffered an ascertainable loss of money as a result of the Defendants' misconduct. Plaintiff is entitled to a judgment against the Defendants for actual damages, in an amount to be determined by the trier of fact, and treble damages, attorneys' fees and court costs for their willful misconduct.

FOR A SIXTH CAUSE OF ACTION

Piercing the Corporate Veil

58. Plaintiffs reallege paragraphs one through 33 above as if restated verbatim.

59. CCH's corporate veil should be pierced such that personal assets of Danielson and Edmunds used to compensate the Plaintiffs. As the dominant members of CCH, Danielson and Edmunds have ensured that CCH is undercapitalized, failed to follow corporate formalities, failed to pay dividends, is insolvent, and siphoned off funds. Because funds from the Livelys that were fraudulently obtained were siphoned off, it would be fundamentally unfair to not regard the acts of CCH as those of Danielson and Edmunds.

60. Plaintiff prays for an order piercing the corporate veil and finding, to the extent necessary, that the acts of CCH are actually the acts of Danielson and Edmunds, individually.

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WHEREFORE Plaintiffs pray for judgment in their favor, for actual damages, in an amount to be determined by the trier of fact, punitive damages, treble damages, attorneys' fees as allowed by law, prejudgment interest, and for such other relief as the court deems just, prudent, and proper.

s/ David K. Haller
David K. Haller, Esq. (SC Bar No. 13411)
HALLER LAW FIRM
604 Savannah Highway
Charleston, South Carolina 29407
(843) 224-7860
dhaller@hallerlawfirm.com
Attorney for the Plaintiffs

January 23, 2024

Charleston, South Carolina

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EXHIBIT A

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AIA® Document A102™ – 2017

Standard Form of Agreement Between Owner and Contractor where the basis of payment is the Cost of the Work Plus a Fee with a Guaranteed Maximum Price

AGREEMENT made as of the Twenty-First day of June in the year 2021
(In words, indicate day, month and year.)

BETWEEN the Owner:
(Name, legal status, address and other information)

Tracey and John Lively
2 Lafar Street
Daniel Island, SC 29492

and the Contractor:
(Name, legal status, address and other information)

Charleston Custom Homes and Remodeling, LLC
2800 Azalea Drive
N. Charleston, SC 29405

for the following Project:
(Name, location and detailed description)

Private Residence – Renovation and Additions
2 Lafar Street
Daniel Island, SC 29492

The Architect:
(Name, legal status, address and other information)

MG Architects, LLC.
255 King Street
Charleston, SC 29401

Patti Wilbourne Designs
107 Pitt Street
Mount Pleasant, SC 29464

The Owner and Contractor agree as follows.

ADDITIONS AND DELETIONS:
The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An *Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

The parties should complete A102™–2017, Exhibit A, Insurance and Bonds, contemporaneously with this Agreement. AIA Document A201™–2017, General Conditions of the Contract for Construction, is adopted in this document by reference. Do not use with other general conditions unless this document is modified.

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ARTICLE 1 THE CONTRACT DOCUMENTS

The Contract Documents consist of this Agreement, Conditions of the Contract (General, Supplementary, and other Conditions), Drawings, Specifications, Addenda issued prior to execution of this Agreement, other documents listed in this Agreement and Modifications issued after execution of this Agreement, all of which form the Contract, and are as fully a part of the Contract as if attached to this Agreement or repeated herein. The Contract represents the entire and integrated agreement between the parties hereto and supersedes prior negotiations, representations, or agreements, either written or oral. If anything in the other Contract Documents, other than a Modification, is inconsistent with this Agreement, this Agreement shall govern. An enumeration of the Contract Documents, other than a Modification, appears in Article 16.

ARTICLE 2 THE WORK OF THIS CONTRACT

The Contractor shall fully execute the Work described in the Contract Documents, except as specifically indicated in the Contract Documents to be the responsibility of others.

ARTICLE 3 RELATIONSHIP OF THE PARTIES

The Contractor accepts the relationship of trust and confidence established by this Agreement and covenants with the Owner to cooperate with the Architect and exercise the Contractor's skill and judgment in furthering the interests of the Owner; to furnish efficient business administration and supervision; to furnish at all times an adequate supply of workers and materials; and to perform the Work in an expeditious and economical manner consistent with the Owner's

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interests. The Owner agrees to furnish and approve, in a timely manner, information required by the Contractor and to make payments to the Contractor in accordance with the requirements of the Contract Documents.

ARTICLE 4 DATE OF COMMENCEMENT AND SUBSTANTIAL COMPLETION

§ 4.1 The date of commencement of the Work shall be:
(Check one of the following boxes.)

[ ] The date of this Agreement.

[X] A date set forth in a notice to proceed issued by the Owner.

[X] Established as follows:
(Insert a date or a means to determine the date of commencement of the Work.)

Receipt of a building permit from the Authority having jurisdiction shall be a component of the Date of Commencement of the Work.

If a date of commencement of the Work is not selected, then the date of commencement shall be the date of this Agreement.

§ 4.2 The Contract Time shall be measured from the date of commencement of the Work.

§ 4.3 Substantial Completion

§ 4.3.1 Subject to adjustments of the Contract Time as provided in the Contract Documents, the Contractor shall achieve Substantial Completion of the entire Work:
(Check one of the following boxes and complete the necessary information.)

[X] Not later than Three Hundred, Seventy-Eight (378) calendar days from the date of commencement of the Work.
The Contractor will begin a procurement period that will commence upon receipt of the written Notice to Proceed, receipt of the project deposit(outlined in the Schedule of Values), and verification of funds.

[ ] By the following date:

§ 4.3.2 Subject to adjustments of the Contract Time as provided in the Contract Documents, if portions of the Work are to be completed prior to Substantial Completion of the entire Work, the Contractor shall achieve Substantial Completion of such portions by the following dates:

Portion of Work	Substantial Completion Date

§ 4.3.3 If the Contractor fails to achieve Substantial Completion as provided in this Section 4.3, liquidated damages, if any, shall be assessed as set forth in Section 5.1.6.

ARTICLE 5 CONTRACT SUM

§ 5.1 The Owner shall pay the Contractor the Contract Sum in current funds for the Contractor's performance of the Contract. The Contract Sum is the Cost of the Work as defined in Article 7 plus the Contractor's Fee.

§ 5.1.1 The Contractor's Fee:
(State a lump sum, percentage of Cost of the Work, or other provision for determining the Contractor's Fee.)

The Contractor's Fee will be $196,099.00. The Contractor's Fee shall be accrued in 12 equal payments.

§ 5.1.2 The method of adjustment of the Contractor's Fee for changes in the Work:

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For additive Change Orders, the Contractor's Fee shall increase by twelve percent (12%) of the cost of the work. For deductive Change Orders, The Contractor's Fee shall remain unchanged. Cost adjustments to Allowance Items are not subject to increases or decrease in the Contractor's Fee.

§ 5.1.3 Limitations, if any, on a Subcontractor's overhead and profit for increases in the cost of its portion of the Work:

Subcontractors will be permitted to add 15% to the cost of Work for Change Orders.

§ 5.1.4 Rental rates for Contractor-owned equipment shall not exceed Eighty percent (80.0 %) of the standard rental rate paid at the place of the Project.

§ 5.1.5 Unit prices, if any:
(Identify the item and state the unit price and quantity limitations, if any, to which the unit price will be applicable.)

Item	Units and Limitations	Price Per Unit ($0.00)

§ 5.1.6 Liquidated damages, if any:
(Insert terms and conditions for liquidated damages, if any.)

It is mutually agreed by and between the parties that time is of the essence and if the Contractor fails to achieve Final Completion within the time allowed within the agreement, the Owner shall be entitled to retain and recover from the Contractor and its Surety as liquidated damages and not as a penalty, $100.00 per day commencing the first day following the specified or adjusted time of performance and continuing until the actual Date of Final Completion. Such liquidated damages are hereby agreed to be a reasonable estimate of damages the Owner will incur as a result of delays in completion of the Work.

§ 5.1.7 Other:
(Insert provisions for bonus, cost savings or other incentives, if any, that might result in a change to the Contract Sum.)

§ 5.2 Guaranteed Maximum Price
§ 5.2.1 The Contract Sum is guaranteed by the Contractor not to exceed Two Million, Three Hundred Ninety-Four Thousand, Eight Hundred Fifty-Four Dollars ($ 2,394,854.00), subject to additions and deductions by Change Order as provided in the Contract Documents. This maximum sum is referred to in the Contract Documents as the Guaranteed Maximum Price. Costs which would cause the Guaranteed Maximum Price to be exceeded shall be paid by the Contractor without reimbursement by the Owner.

§ 5.2.2 Alternates

(Table deleted)
(Paragraph deleted)
§ 5.2.2.2 Subject to the conditions noted below, the following alternates may be accepted by the Owner following execution of this Agreement. Upon acceptance, the Owner shall issue a Modification to this Agreement.
(Insert below each alternate and the conditions that must be met for the Owner to accept the alternate.)

Item	Price	Conditions for Acceptance
SEE ALTERNATE LIST – EXHIBIT 'F'		All Alternates must be accepted within 90 days of the NTP.

§ 5.2.3 Allowances, if any, included in the Guaranteed Maximum Price:
(Identify each allowance.)

Item	Price
SEE ALLOWANCE SCHEDULE - EXHIBIT 'C'	

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§ 5.2.4 Assumptions, if any, upon which the Guaranteed Maximum Price is based:
(Identify each assumption.)

The Contractor makes no assumptions regarding the existing condition/state of the home. An assessment of the existing conditions will be completed within 45 days of Commencement of Work.

§ 5.2.5 To the extent that the Contract Documents are anticipated to require further development, the Guaranteed Maximum Price includes the costs attributable to such further development consistent with the Contract Documents and reasonably inferable therefrom. Such further development does not include changes in scope, systems, kinds and quality of materials, finishes or equipment, all of which, if required, shall be incorporated by Change Order.

§ 5.2.6 The Owner shall authorize preparation of revisions to the Contract Documents that incorporate the agreed-upon assumptions contained in Section 5.2.4. The Owner shall promptly furnish such revised Contract Documents to the Contractor. The Contractor shall notify the Owner and Architect of any inconsistencies between the agreed-upon assumptions contained in Section 5.2.4 and the revised Contract Documents.

ARTICLE 6 CHANGES IN THE WORK

§ 6.1 Adjustments to the Guaranteed Maximum Price on account of changes in the Work may be determined by any of the methods listed in Article 7 of AIA Document A201™–2017, General Conditions of the Contract for Construction.

§ 6.2 Adjustments to subcontracts awarded on the basis of a stipulated sum shall be determined in accordance with Article 7 of A201–2017, as they refer to "cost" and "fee," and not by Articles 5, 7 and 8 of this Agreement. Adjustments to subcontracts awarded with the Owner's prior written consent on the basis of cost plus a fee shall be calculated in accordance with the terms of those subcontracts.

§ 6.3 In calculating adjustments to the Guaranteed Maximum Price, the terms "cost" and "costs" as used in Article 7 of AIA Document A201–2017 shall mean the Cost of the Work as defined in Article 7 of this Agreement and the term "fee" shall mean the Contractor's Fee as defined in Section 5.1.1 of this Agreement.

§ 6.4 If no specific provision is made in Article 5 for adjustment of the Contractor's Fee in the case of changes in the Work, or if the extent of such changes is such, in the aggregate, that application of the adjustment provisions of Article 5 will cause substantial inequity to the Owner or Contractor, the Contractor's Fee shall be equitably adjusted on the same basis that was used to establish the Fee for the original Work, and the Guaranteed Maximum Price shall be adjusted accordingly.

ARTICLE 7 COSTS TO BE REIMBURSED

§ 7.1 Cost of the Work

§ 7.1.1 The term Cost of the Work shall mean costs necessarily incurred by the Contractor in the proper performance of the Work. The Cost of the Work shall include only the items set forth in this Article 7.

§ 7.1.2 Where, pursuant to the Contract Documents, any cost is subject to the Owner's prior approval, the Contractor shall obtain such approval in writing prior to incurring the cost.

§ 7.1.3 Costs shall be at rates not higher than the standard paid at the place of the Project, except with prior approval of the Owner.

§ 7.2 Labor Costs

§ 7.2.1 Wages or salaries of construction workers directly employed by the Contractor to perform the construction of the Work at the site or, with the Owner's prior approval, at off-site workshops.

§ 7.2.2 Wages or salaries of the Contractor's supervisory and administrative personnel when stationed at the site and performing Work, with the Owner's prior approval.

§ 7.2.2.1 Wages or salaries of the Contractor's supervisory and administrative personnel when performing Work and stationed at a location other than the site, but only for that portion of time required for the Work, and limited to the personnel and activities listed below:

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(Identify the personnel, type of activity and, if applicable, any agreed upon percentage of time to be devoted to the Work.)

§ 7.2.3 Wages or salaries of the Contractor's supervisory or administrative personnel engaged at factories, workshops or while traveling, in expediting the production or transportation of materials or equipment required for the Work, but only for that portion of their time required for the Work.

§ 7.2.4 Costs paid or incurred by the Contractor, as required by law or collective bargaining agreements, for taxes, insurance, contributions, assessments, and benefits and, for personnel not covered by collective bargaining agreements, customary benefits such as sick leave, medical and health benefits, holidays, vacations and pensions, provided such costs are based on wages and salaries included in the Cost of the Work under Sections 7.2.1 through 7.2.3.

§ 7.2.5 If agreed rates for labor costs, in lieu of actual costs, are provided in this Agreement, the rates shall remain unchanged throughout the duration of this Agreement, unless the parties execute a Modification.

§ 7.3 Subcontract Costs

Payments made by the Contractor to Subcontractors in accordance with the requirements of the subcontracts and this Agreement.

§ 7.4 Costs of Materials and Equipment Incorporated in the Completed Construction

§ 7.4.1 Costs, including transportation and storage at the site, of materials and equipment incorporated, or to be incorporated, in the completed construction.

§ 7.4.2 Costs of materials described in the preceding Section 7.4.1 in excess of those actually installed to allow for reasonable waste and spoilage. Unused excess materials, if any, shall become the Owner's property at the completion of the Work or, at the Owner's option, shall be sold by the Contractor. Any amounts realized from such sales shall be credited to the Owner as a deduction from the Cost of the Work.

§ 7.5 Costs of Other Materials and Equipment, Temporary Facilities and Related Items

§ 7.5.1 Costs of transportation, storage, installation, dismantling, maintenance, and removal of materials, supplies, temporary facilities, machinery, equipment and hand tools not customarily owned by construction workers that are provided by the Contractor at the site and fully consumed in the performance of the Work. Costs of materials, supplies, temporary facilities, machinery, equipment, and tools, that are not fully consumed, shall be based on the cost or value of the item at the time it is first used on the Project site less the value of the item when it is no longer used at the Project site. Costs for items not fully consumed by the Contractor shall mean fair market value.

§ 7.5.2 Rental charges for temporary facilities, machinery, equipment, and hand tools not customarily owned by construction workers that are provided by the Contractor at the site, and the costs of transportation, installation, dismantling, minor repairs, and removal of such temporary facilities, machinery, equipment, and hand tools. Rates and quantities of equipment owned by the Contractor, or a related party as defined in Section 7.8, shall be subject to the Owner's prior approval. The total rental cost of any such equipment may not exceed the purchase price of any comparable item.

§ 7.5.3 Costs of removal of debris from the site of the Work and its proper and legal disposal.

§ 7.5.4 Costs of the Contractor's site office, including general office equipment and supplies.

§ 7.5.5 Costs of materials and equipment suitably stored off the site at a mutually acceptable location, subject to the Owner's prior approval.

§ 7.6 Miscellaneous Costs

§ 7.6.1 Premiums for that portion of insurance and bonds required by the Contract Documents that can be directly attributed to this Contract.

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§ 7.6.1.1 Costs for self-insurance, for either full or partial amounts of the coverages required by the Contract Documents, with the Owner's prior approval.

§ 7.6.1.2 Costs for insurance through a captive insurer owned or controlled by the Contractor, with the Owner's prior approval.

§ 7.6.2 Sales, use, or similar taxes, imposed by a governmental authority, that are related to the Work and for which the Contractor is liable.

§ 7.6.3 Fees and assessments for the building permit, and for other permits, licenses, and inspections, for which the Contractor is required by the Contract Documents to pay.

§ 7.6.4 Fees of laboratories for tests required by the Contract Documents; except those related to defective or nonconforming Work for which reimbursement is excluded under Article 13 of AIA Document A201–2017 or by other provisions of the Contract Documents, and which do not fall within the scope of Section 7.7.3.

§ 7.6.5 Royalties and license fees paid for the use of a particular design, process, or product, required by the Contract Documents.

§ 7.6.5.1 The cost of defending suits or claims for infringement of patent rights arising from requirements of the Contract Documents, payments made in accordance with legal judgments against the Contractor resulting from such suits or claims, and payments of settlements made with the Owner's consent, unless the Contractor had reason to believe that the required design, process or product was an infringement of a copyright or a patent, and the Contractor failed to promptly furnish such information to the Architect as required by Article 3 of AIA Document A201–2017. The costs of legal defenses, judgments, and settlements, shall not be included in the Cost of the Work used to calculate the Contractor's Fee or subject to the Guaranteed Maximum Price.

§ 7.6.6 Costs for communications services, electronic equipment, and software, directly related to the Work and located at the site, with the Owner's prior approval.

§ 7.6.7 Costs of document reproductions and delivery charges.

§ 7.6.8 Deposits lost for causes other than the Contractor's negligence or failure to fulfill a specific responsibility in the Contract Documents.

§ 7.6.9 Legal, mediation and arbitration costs, including attorneys' fees, other than those arising from disputes between the Owner and Contractor, reasonably incurred by the Contractor after the execution of this Agreement in the performance of the Work and with the Owner's prior approval, which shall not be unreasonably withheld.

§ 7.6.10 Expenses incurred in accordance with the Contractor's standard written personnel policy for relocation and temporary living allowances of the Contractor's personnel required for the Work, with the Owner's prior approval.

§ 7.6.11 That portion of the reasonable expenses of the Contractor's supervisory or administrative personnel incurred while traveling in discharge of duties connected with the Work.

§ 7.7 Other Costs and Emergencies

§ 7.7.1 Other costs incurred in the performance of the Work, with the Owner's prior approval.

§ 7.7.2 Costs incurred in taking action to prevent threatened damage, injury, or loss, in case of an emergency affecting the safety of persons and property, as provided in Article 10 of AIA Document A201–2017.

§ 7.7.3 Costs of repairing or correcting damaged or nonconforming Work executed by the Contractor, Subcontractors, or suppliers, provided that such damaged or nonconforming Work was not caused by the negligence of, or failure to fulfill a specific responsibility by, the Contractor, and only to the extent that the cost of repair or correction is not recovered by the Contractor from insurance, sureties, Subcontractors, suppliers, or others.

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§ 7.8 Related Party Transactions

§ 7.8.1 For purposes of this Section 7.8, the term "related party" shall mean (1) a parent, subsidiary, affiliate, or other entity having common ownership of, or sharing common management with, the Contractor; (2) any entity in which any stockholder in, or management employee of, the Contractor holds an equity interest in excess of ten percent in the aggregate; (3) any entity which has the right to control the business or affairs of the Contractor; or (4) any person, or any member of the immediate family of any person, who has the right to control the business or affairs of the Contractor.

§ 7.8.2 If any of the costs to be reimbursed arise from a transaction between the Contractor and a related party, the Contractor shall notify the Owner of the specific nature of the contemplated transaction, including the identity of the related party and the anticipated cost to be incurred, before any such transaction is consummated or cost incurred. If the Owner, after such notification, authorizes the proposed transaction in writing, then the cost incurred shall be included as a cost to be reimbursed, and the Contractor shall procure the Work, equipment, goods, or service, from the related party, as a Subcontractor, according to the terms of Article 10. If the Owner fails to authorize the transaction in writing, the Contractor shall procure the Work, equipment, goods, or service from some person or entity other than a related party according to the terms of Article 10.

ARTICLE 8 COSTS NOT TO BE REIMBURSED

§ 8.1 The Cost of the Work shall not include the items listed below:

.1 Salaries and other compensation of the Contractor's personnel stationed at the Contractor's principal office or offices other than the site office, except as specifically provided in Section 7.2, or as may be provided in Article 15;

.2 Bonuses, profit sharing, incentive compensation, and any other discretionary payments, paid to anyone hired by the Contractor or paid to any Subcontractor or vendor, unless the Owner has provided prior approval;

.3 Expenses of the Contractor's principal office and offices other than the site office;

.4 Overhead and general expenses, except as may be expressly included in Article 7;

.5 The Contractor's capital expenses, including interest on the Contractor's capital employed for the Work;

.6 Except as provided in Section 7.7.3 of this Agreement, costs due to the negligence of, or failure to fulfill a specific responsibility of the Contract by, the Contractor, Subcontractors, and suppliers, or anyone directly or indirectly employed by any of them or for whose acts any of them may be liable;

.7 Any cost not specifically and expressly described in Article 7; and

.8 Costs, other than costs included in Change Orders approved by the Owner, that would cause the Guaranteed Maximum Price to be exceeded.

ARTICLE 9 DISCOUNTS, REBATES AND REFUNDS

§ 9.1 Cash discounts obtained on payments made by the Contractor shall accrue to the Owner if (1) before making the payment, the Contractor included the amount to be paid, less such discount, in an Application for Payment and received payment from the Owner, or (2) the Owner has deposited funds with the Contractor with which to make payments; otherwise, cash discounts shall accrue to the Contractor. Trade discounts, rebates, refunds, and amounts received from sales of surplus materials and equipment shall accrue to the Owner, and the Contractor shall make provisions so that they can be obtained.

§ 9.2 Amounts that accrue to the Owner in accordance with the provisions of Section 9.1 shall be credited to the Owner as a deduction from the Cost of the Work.

ARTICLE 10 SUBCONTRACTS AND OTHER AGREEMENTS

§ 10.1 Those portions of the Work that the Contractor does not customarily perform with the Contractor's own personnel shall be performed under subcontracts or other appropriate agreements with the Contractor. The Owner may designate specific persons from whom, or entities from which, the Contractor shall obtain bids. The Contractor shall obtain bids from Subcontractors, and from suppliers of materials or equipment fabricated especially for the Work, who are qualified to perform that portion of the Work in accordance with the requirements of the Contract Documents. The Contractor shall deliver such bids to the Architect and Owner with an indication as to which bids the Contractor intends to accept. The Owner then has the right to review the Contractor's list of proposed subcontractors and suppliers in consultation with the Architect and, subject to Section 10.1.1, to object to any subcontractor or supplier. Any advice of the Architect, or approval or objection by the Owner, shall not relieve the Contractor of its

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responsibility to perform the Work in accordance with the Contract Documents. The Contractor shall not be required to contract with anyone to whom the Contractor has reasonable objection.

§ 10.1.1 When a specific subcontractor or supplier (1) is recommended to the Owner by the Contractor; (2) is qualified to perform that portion of the Work; and (3) has submitted a bid that conforms to the requirements of the Contract Documents without reservations or exceptions, but the Owner requires that another bid be accepted, then the Contractor may require that a Change Order be issued to adjust the Guaranteed Maximum Price by the difference between the bid of the person or entity recommended to the Owner by the Contractor and the amount of the subcontract or other agreement actually signed with the person or entity designated by the Owner.

§ 10.2 Subcontracts or other agreements shall conform to the applicable payment provisions of this Agreement, and shall not be awarded on the basis of cost plus a fee without the Owner's prior written approval. If a subcontract is awarded on the basis of cost plus a fee, the Contractor shall provide in the subcontract for the Owner to receive the same audit rights with regard to the Subcontractor as the Owner receives with regard to the Contractor in Article 11.

ARTICLE 11 ACCOUNTING RECORDS

The Contractor shall keep full and detailed records and accounts related to the Cost of the Work, and exercise such controls, as may be necessary for proper financial management under this Contract and to substantiate all costs incurred. The accounting and control systems shall be satisfactory to the Owner. The Owner and the Owner's auditors shall, during regular business hours and upon reasonable notice, be afforded access to, and shall be permitted to audit and copy, the Contractor's records and accounts, including complete documentation supporting accounting entries, books, job cost reports, correspondence, instructions, drawings, receipts, subcontracts, Subcontractor's proposals, Subcontractor's invoices, purchase orders, vouchers, memoranda, and other data relating to this Contract. The Contractor shall preserve these records for a period of three years after final payment, or for such longer period as may be required by law.

ARTICLE 12 PAYMENTS

§ 12.1 Progress Payments

§ 12.1.1 Based upon Applications for Payment submitted to the Architect by the Contractor, and Certificates for Payment issued by the Architect, the Owner shall make progress payments on account of the Contract Sum, to the Contractor, as provided below and elsewhere in the Contract Documents.

§ 12.1.2 The period covered by each Application for Payment shall be one calendar month ending on the last day of the month, or as follows:

The Initial Pay Application shall be a deposit due to the Contractor in the amount of 5% of the Contract Sum. The following Pay Application will follow the above referenced period.

§ 12.1.3 Provided that an Application for Payment is received by the Architect not later than the 1st day of a month, the Owner shall make payment of the amount certified to the Contractor not later than the 15th day of the same month. If an Application for Payment is received by the Architect after the application date fixed above, payment of the amount certified shall be made by the Owner not later than fifteen (15) days after the Architect receives the Application for Payment.
(Federal, state or local laws may require payment within a certain period of time.)

§ 12.1.4 With each Application for Payment, the Contractor shall submit payrolls, petty cash accounts, receipted invoices or invoices with check vouchers attached, and any other evidence required by the Owner or Architect to demonstrate that payments already made by the Contractor on account of the Cost of the Work equal or exceed progress payments already received by the Contractor plus payrolls for the period covered by the present Application for Payment, less that portion of the progress payments attributable to the Contractor's Fee.

§ 12.1.5 Each Application for Payment shall be based on the most recent schedule of values submitted by the Contractor in accordance with the Contract Documents. The schedule of values shall allocate the entire Guaranteed Maximum Price among: (1) the various portions of the Work; (2) any contingency for costs that are included in the Guaranteed Maximum Price but not otherwise allocated to another line item or included in a Change Order; and (3) the Contractor's Fee.

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§ 12.1.5.1 The schedule of values shall be prepared in such form and supported by such data to substantiate its accuracy as the Architect may require. The schedule of values shall be used as a basis for reviewing the Contractor's Applications for Payment.

§ 12.1.5.2 The allocation of the Guaranteed Maximum Price under this Section 12.1.5 shall not constitute a separate guaranteed maximum price for the Cost of the Work of each individual line item in the schedule of values.

§ 12.1.5.3 When the Contractor allocates costs from a contingency to another line item in the schedule of values, the Contractor shall submit supporting documentation to the Architect.

§ 12.1.6 Applications for Payment shall show the percentage of completion of each portion of the Work as of the end of the period covered by the Application for Payment. The percentage of completion shall be the lesser of (1) the percentage of that portion of the Work which has actually been completed; or (2) the percentage obtained by dividing (a) the expense that has actually been incurred by the Contractor on account of that portion of the Work and for which the Contractor has made payment or intends to make payment prior to the next Application for Payment, by (b) the share of the Guaranteed Maximum Price allocated to that portion of the Work in the schedule of values.

§ 12.1.7 In accordance with AIA Document A201–2017 and subject to other provisions of the Contract Documents, the amount of each progress payment shall be computed as follows:

§ 12.1.7.1 The amount of each progress payment shall first include:

.1 That portion of the Guaranteed Maximum Price properly allocable to completed Work as determined by multiplying the percentage of completion of each portion of the Work by the share of the Guaranteed Maximum Price allocated to that portion of the Work in the most recent schedule of values;

.2 That portion of the Guaranteed Maximum Price properly allocable to materials and equipment delivered and suitably stored at the site for subsequent incorporation in the completed construction or, if approved in writing in advance by the Owner, suitably stored off the site at a location agreed upon in writing;

.3 That portion of Construction Change Directives that the Architect determines, in the Architect's professional judgment, to be reasonably justified; and

.4 The Contractor's Fee, computed upon the Cost of the Work described in the preceding Sections 12.1.7.1.1 and 12.1.7.1.2 at the rate stated in Section 5.1.1 or, if the Contractor's Fee is stated as a fixed sum in that Section, an amount that bears the same ratio to that fixed-sum fee as the Cost of the Work included in Sections 12.1.7.1.1 and 12.1.7.1.2 bears to a reasonable estimate of the probable Cost of the Work upon its completion.

§ 12.1.7.2 The amount of each progress payment shall then be reduced by:

.1 The aggregate of any amounts previously paid by the Owner;

.2 The amount, if any, for Work that remains uncorrected and for which the Architect has previously withheld a Certificate for Payment as provided in Article 9 of AIA Document A201–2017;

.3 Any amount for which the Contractor does not intend to pay a Subcontractor or material supplier, unless the Work has been performed by others the Contractor intends to pay;

.4 For Work performed or defects discovered since the last payment application, any amount for which the Architect may withhold payment, or nullify a Certificate of Payment in whole or in part, as provided in Article 9 of AIA Document A201–2017;

.5 The shortfall, if any, indicated by the Contractor in the documentation required by Section 12.1.4 to substantiate prior Applications for Payment, or resulting from errors subsequently discovered by the Owner's auditors in such documentation; and

.6 Retainage withheld pursuant to Section 12.1.8.

§ 12.1.8 Retainage

§ 12.1.8.1 For each progress payment made prior to Substantial Completion of the Work, the Owner may withhold the following amount, as retainage, from the payment otherwise due:

(Insert a percentage or amount to be withheld as retainage from each Application for Payment. The amount of retainage may be limited by governing law.)

The Contractor shall retain five percent (5.0%) from subcontractors for all Work until Final Completion is achieved.

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(Paragraphs deleted)

§ 12.1.9 If final completion of the Work is materially delayed through no fault of the Contractor, the Owner shall pay the Contractor any additional amounts in accordance with Article 9 of AIA Document A201–2017.

§ 12.1.10 Except with the Owner's prior written approval, the Contractor shall not make advance payments to suppliers for materials or equipment which have not been delivered and suitably stored at the site.

§ 12.1.11 The Owner and the Contractor shall agree upon a mutually acceptable procedure for review and approval of payments to Subcontractors, and the percentage of retainage held on Subcontracts, and the Contractor shall execute subcontracts in accordance with those agreements.

§ 12.1.12 In taking action on the Contractor's Applications for Payment the Architect shall be entitled to rely on the accuracy and completeness of the information furnished by the Contractor, and such action shall not be deemed to be a representation that (1) the Architect has made a detailed examination, audit, or arithmetic verification, of the documentation submitted in accordance with Section 12.1.4 or other supporting data; (2) that the Architect has made exhaustive or continuous on-site inspections; or (3) that the Architect has made examinations to ascertain how or for what purposes the Contractor has used amounts previously paid on account of the Contract. Such examinations, audits, and verifications, if required by the Owner, will be performed by the Owner's auditors acting in the sole interest of the Owner.

§ 12.2 Final Payment

§ 12.2.1 Final payment, constituting the entire unpaid balance of the Contract Sum, shall be made by the Owner to the Contractor when

.1 the Contractor has fully performed the Contract, except for the Contractor's responsibility to correct Work as provided in Article 12 of AIA Document A201–2017, and to satisfy other requirements, if any, which extend beyond final payment;

.2 the Contractor has submitted a final accounting for the Cost of the Work and a final Application for Payment; and

.3 a final Certificate for Payment has been issued by the Architect in accordance with Section 12.2.2.

§ 12.2.2 Within 30 days of the Owner's receipt of the Contractor's final accounting for the Cost of the Work, the Owner shall conduct an audit of the Cost of the Work or notify the Architect that it will not conduct an audit.

§ 12.2.2.1 If the Owner conducts an audit of the Cost of the Work, the Owner shall, within 10 days after completion of the audit, submit a written report based upon the auditors' findings to the Architect.

§ 12.2.2.2 Within seven days after receipt of the written report described in Section 12.2.2.1, or receipt of notice that the Owner will not conduct an audit, and provided that the other conditions of Section 12.2.1 have been met, the Architect will either issue to the Owner a final Certificate for Payment with a copy to the Contractor, or notify the Contractor and Owner in writing of the Architect's reasons for withholding a certificate as provided in Article 9 of AIA Document A201–2017. The time periods stated in this Section 12.2.2 supersede those stated in Article 9 of AIA Document A201–2017. The Architect is not responsible for verifying the accuracy of the Contractor's final accounting.

§ 12.2.2.3 If the Owner's auditors' report concludes that the Cost of the Work, as substantiated by the Contractor's final accounting, is less than claimed by the Contractor, the Contractor shall be entitled to request mediation of the disputed amount without seeking an initial decision pursuant to Article 15 of AIA Document A201–2017. A request for mediation shall be made by the Contractor within 30 days after the Contractor's receipt of a copy of the Architect's final Certificate for Payment. Failure to request mediation within this 30-day period shall result in the substantiated amount reported by the Owner's auditors becoming binding on the Contractor. Pending a final resolution of the disputed amount, the Owner shall pay the Contractor the amount certified in the Architect's final Certificate for Payment.

§ 12.2.3 The Owner's final payment to the Contractor shall be made no later than 30 days after the issuance of the Architect's final Certificate for Payment, or as follows:

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§ 12.2.4 If, subsequent to final payment, and at the Owner's request, the Contractor incurs costs, described in Article 7 and not excluded by Article 8, to correct defective or nonconforming Work, the Owner shall reimburse the Contractor for such costs, and the Contractor's Fee applicable thereto, on the same basis as if such costs had been incurred prior to final payment, but not in excess of the Guaranteed Maximum Price. If adjustments to the Contract Sum are provided for in Section 5.1.7, the amount of those adjustments shall be recalculated, taking into account any reimbursements made pursuant to this Section 12.2.4 in determining the net amount to be paid by the Owner to the Contractor.

§ 12.3 Interest

Payments due and unpaid under the Contract shall bear interest from the date payment is due at the rate stated below, or in the absence thereof, at the legal rate prevailing from time to time at the place where the Project is located.
(Insert rate of interest agreed upon, if any.)
Prime plus two % per annum as published by the Wall Street Journal

§ 12.3.1 Payments due and unpaid under the contract shall be subject to a late payment fee of One Hundred Fifty Dollars and Zero Cents ($150.00) should payment be received by the contract Five (5) days or later from the date payment is due.

ARTICLE 13 DISPUTE RESOLUTION

§ 13.1 Initial Decision Maker

The Architect will serve as Initial Decision Maker pursuant to Article 15 of AIA Document A201–2017, unless the parties appoint below another individual, not a party to the Agreement, to serve as Initial Decision Maker.
(If the parties mutually agree, insert the name, address and other contact information of the Initial Decision Maker, if other than the Architect.)

§ 13.2 Binding Dispute Resolution

For any Claim subject to, but not resolved by mediation pursuant to Article 15 of AIA Document A201–2017, the method of binding dispute resolution shall be as follows:
(Check the appropriate box.)

[ ] Arbitration pursuant to Section 15 of AIA Document A201–2017

[ ] Litigation in a court of competent jurisdiction

[X] Other *(Specify)*

The Owner and Contractor shall select a mutually agreeable Mediation or Arbitration method for dispute resolution beyond the decision of the Initial Decision Maker.

If the Owner and Contractor do not select a method of binding dispute resolution, or do not subsequently agree in writing to a binding dispute resolution method other than litigation, Claims will be resolved by litigation in a court of competent jurisdiction.

ARTICLE 14 TERMINATION OR SUSPENSION

§ 14.1 Termination

§ 14.1.1 The Contract may be terminated by the Owner or the Contractor as provided in Article 14 of AIA Document A201–2017.

§ 14.1.2 Termination by the Owner for Cause

§ 14.1.2.1 If the Owner terminates the Contract for cause as provided in Article 14 of AIA Document A201–2017, the amount, if any, to be paid to the Contractor under Article 14 of AIA Document A201–2017 shall not cause the Guaranteed Maximum Price to be exceeded, nor shall it exceed an amount calculated as follows:

.1 Take the Cost of the Work incurred by the Contractor to the date of termination;

.2 Add the Contractor's Fee, computed upon the Cost of the Work to the date of termination at the rate stated in Section 5.1.1 or, if the Contractor's Fee is stated as a fixed sum in that Section, an amount that

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bears the same ratio to that fixed-sum Fee as the Cost of the Work at the time of termination bears to a reasonable estimate of the probable Cost of the Work upon its completion;

.3 Subtract the aggregate of previous payments made by the Owner; and

.4 Subtract the costs and damages incurred, or to be incurred, by the Owner under Article 14 of AIA Document A201–2017.

§ 14.1.2.2 The Owner shall also pay the Contractor fair compensation, either by purchase or rental at the election of the Owner, for any equipment owned by the Contractor that the Owner elects to retain and that is not otherwise included in the Cost of the Work under Section 14.1.2.1.1. To the extent that the Owner elects to take legal assignment of subcontracts and purchase orders (including rental agreements), the Contractor shall, as a condition of receiving the payments referred to in this Article 14, execute and deliver all such papers and take all such steps, including the legal assignment of such subcontracts and other contractual rights of the Contractor, as the Owner may require for the purpose of fully vesting in the Owner the rights and benefits of the Contractor under such subcontracts or purchase orders.

§ 14.1.3 Termination by the Owner for Convenience

If the Owner terminates the Contract for convenience in accordance with Article 14 of AIA Document A201–2017, then the Owner shall pay the Contractor a termination fee as follows:

(Insert the amount of or method for determining the fee, if any, payable to the Contractor following a termination for the Owner's convenience.)

The Contractor shall be paid 100% of the Contractor's Fee should the Owner terminate for convenience.

§ 14.2 Suspension

The Work may be suspended by the Owner as provided in Article 14 of AIA Document A201–2017; in such case, the Guaranteed Maximum Price and Contract Time shall be increased as provided in Article 14 of AIA Document A201–2017, except that the term "profit" shall be understood to mean the Contractor's Fee as described in Article 5 and Section 6.4 of this Agreement.

ARTICLE 15 MISCELLANEOUS PROVISIONS

§ 15.1 Where reference is made in this Agreement to a provision of AIA Document A201–2017 or another Contract Document, the reference refers to that provision as amended or supplemented by other provisions of the Contract Documents.

§ 15.2 The Owner's representative:

(Name, address, email address and other information)

John Lively
2 Lafar Street
Daniel Island, SC 29492

§ 15.3 The Contractor's representative:

(Name, address, email address and other information)

Will Danielson, Vice President
Charleston Custom Homes and Remodeling
2800 Azalea Drive
N. Charleston, SC 29405

§ 15.4 Neither the Owner's nor the Contractor's representative shall be changed without ten days' prior notice to the other party.

§ 15.5 Insurance and Bonds

§ 15.5.1 The Owner and the Contractor shall purchase and maintain insurance as set forth in AIA Document A102™–2017, Standard Form of Agreement Between Owner and Contractor where the basis of payment is the Cost of the Work Plus a Fee with a Guaranteed Maximum Price, Exhibit A, Insurance and Bonds, and elsewhere in the Contract Documents.

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Type of insurance or bond	Limit of liability or bond amount ($0.00)
Builders' Risk Insurance	By Owner
Insurance Limits of Liability	See Exhibit 'E'

§ 15.5.2 The Contractor shall provide bonds as set forth in AIA Document A102™–2017 Exhibit A, and elsewhere in the Contract Documents.

§ 15.6 Notice in electronic format, pursuant to Article 1 of AIA Document A201–2017, may be given in accordance with AIA Document E203™–2013, Building Information Modeling and Digital Data Exhibit, if completed, or as otherwise set forth below:
(If other than in accordance with AIA Document E203–2013, insert requirements for delivering notice in electronic format such as name, title, and email address of the recipient and whether and how the system will be required to generate a read receipt for the transmission.)

§ 15.7 Other provisions:

§ 15.7.1 Owner is to provide water, sewer and electricity from the existing services.

§ 15.7.2 To the fullest extent permitted by law, the General Contractor shall indemnify and hold harmless the Owner and its agents and employees from and against claims, damages, losses and expenses, including but not limited to attorneys' fees, arising out of or resulting from performance of the General Contractor's work on the Project, including work performed by the General Contractor's subcontractors, provided that such claim, damage, loss or expense is attributable to bodily injury, sickness, disease or death, or to injury to or destruction of tangible property, but only to the extent caused by the negligent acts or omissions of the General Contractor's or its subcontractors, or anyone directly or indirectly employed by them or anyone for whose acts they may be liable, regardless of whether or not such claim, damage, loss or expense is caused in part by the Owner. Such obligation shall not be construed to negate, abridge, or reduce other rights or obligations of indemnity which would otherwise exist as to a party or person described in this section

§ 15.7.3 The Contractor shall develop a system of cost control for the Work, including regular monitoring of actual costs for activities in progress and estimates for uncompleted tasks and proposed changes. The Contractor shall identify variances between actual and estimated costs and report the variances to the Owner and Architect at regular intervals and at all periodic meetings required by Section 3.10 of the A201, as amended for this Project.

§ 15.7.4 The Contractor shall create a log to track all project Change Orders and contingency expenditures. This log shall be updated monthly and provided with each Application for Payment. The form of the log shall be acceptable to the Owner and coordinated with the Architect's

§ 15.7.5 The Contract Agreement shall be subject to an appraisal and financing obtained by the Owner. Should said appraisal and financing not be acceptable to the owner, the Contract Agreement shall be void.

ARTICLE 16 ENUMERATION OF CONTRACT DOCUMENTS

§ 16.1 This Agreement is comprised of the following documents:

.1 AIA Document A102™–2017, Standard Form of Agreement Between Owner and Contractor

.2 AIA Document A102™–2017, Exhibit A, Insurance and Bonds

.3 AIA Document A201™–2017, General Conditions of the Contract for Construction

.4 AIA Document E203™–2013, Building Information Modeling and Digital Data Exhibit, dated as indicated below:
(Insert the date of the E203-2013 incorporated into this Agreement.)

.5 Drawings

Number	Title	Date
SEE EXHIBIT 'B'		

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.6 Specifications

Section	Title	Date	Pages
Specification are included with/on drawings			

.7 Addenda, if any:

Number	Date	Pages

Portions of Addenda relating to bidding or proposal requirements are not part of the Contract Documents unless the bidding or proposal requirements are also enumerated in this Article 16.

.8 Other Exhibits:
(Check all boxes that apply.)

[ ] AIA Document E204™–2017, Sustainable Projects Exhibit, dated as indicated below:
(Insert the date of the E204-2017 incorporated into this Agreement.)

[ ] The Sustainability Plan:

Title	Date	Pages

[ ] Supplementary and other Conditions of the Contract:

Document	Title	Date	Pages

.9 Other documents, if any, listed below:
(List here any additional documents that are intended to form part of the Contract Documents. AIA Document A201–2017 provides that the advertisement or invitation to bid, Instructions to Bidders, sample forms, the Contractor's bid or proposal, portions of Addenda relating to bidding or proposal requirements, and other information furnished by the Owner in anticipation of receiving bids or proposals, are not part of the Contract Documents unless enumerated in this Agreement. Any such documents should be listed here only if intended to be part of the Contract Documents.)

Specifications	Exhibit 'A'
Construction Drawings	Exhibit 'B'
Schedule of Project Allowances	Exhibit 'C'
Contractor's GMP Proposal Letter with attached estimate	Exhibit 'D'
CCH Insurance Information	Exhibit 'E'
Alternate List	Exhibit 'F'

This Agreement entered into as of the day and year first written above.

OWNER *(Signature)*	CONTRACTOR *(Signature)*
John Lively, Owner	William E. Danielson, Jr. , Vice President
(Printed name and title)	*(Printed name and title)*
	07/30/2021
Date Executed	***Date Executed***

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Exhibit C

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CCH Charleston Custom Homes

Allowance Summary

	Allowance Summary	
1	Interior Finish Carpentry	$109,337
2	Cabinetry Allowance	$69,893
3	101A - Type C - 6'-10" x 8'-0" Mahogany / Glass	$13,200
4	Exterior Door Hardware (Entry Door)	$500
5	Exterior Doors (Vinyl) Hardware	$2,000
6	Interior Door Hardware	$3,750
7	Cabinet Hardware Sets	$3,500
8	Shower Doors	$8,630
9	Tile Allowance (Material & Labor)	$79,625
10	Kitchen Backsplash	$3,600
11	Wood Flooring	$38,110
12	Carpeting - Recreation Room 301	$2,325
13	Toilet Accessories	$2,050
14	Family Room Fireplace - No plan details	$18,500
15	Residential Appliances	$43,989
16	Stone Counter Tops - Allowance	$17,505
17	Closet Shelving Systems	$14,800
18	Plumbing Fixture Package	$26,375
19	Plumbing - Gas	$3,600
20	Electrical - Light Fixture Package - By Allowance	$36,341
21	Data/Communications, Cable	$2,000
22	Dock(includes OH&P)	$175,000
23	Pool & Spa (includes 2" travertine coping)	$87,500
	Total Allowances Included in Base Bid	$762,130

Exhibit C

ELECTRONICALLY FILED - 2024 Jan 23 12:37 PM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

CCH Charleston Custom Homes

Allowance Summary - Pool House

	Allowance Summary						
1	Balcony Railings					$4,440	
2	Stair Railings with 1 ea. valute					$9,900	
3	Awning Frame					$5,000	
4	HVAC Stand Allowance					$2,000	
5	103A 4080 Vinyl with glass "Type J" Storage					$4,000	
6	103B 3080 Wood "Type E" Storage					$1,100	
7	104A Wood 3080 - Type E Shower					$380	
8	203A 2670 Wood with glass type H - Bath 203					$550	
9	204A 3080 Wood Type E - Bedroom 204					$380	
10	204B 5080 Pair Wood Louvered Type G					$1,400	
11	Exterior Door Hardware (Entry Door)					$981	
12	Interior Door Hardware					$545	
13	Cabinet Hardware Sets					$600	
14	Shower Door					$900	
15	Venetian Plaster in outdoor dining and ktichen					$6,000	
16	Tile Allowance					$11,240	
17	Tile Backsplash Allowance					$1,200	
18	Wood Flooring Allowance					$3,925	
19	Toilet Accessories					$450	
20	Residential Appliances					$11,350	
21	Stone Counter Tops					$4,420	
22	Closet Shelving Systems					$525	
23	Plumbing Fixture Allowance					$5,000	
24	Plumbing - Gas					$2,200	
25	Electrical - Light Fixture Package - By Allowance					$7,423	
26	Data/Communications, Cable					$1,000	
	Total Allowances Included in Base Bid					$86,909	

Exhibit D

ELECTRONICALLY FILED - 2024 Jan 23 12:37 PM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

Charleston Custom Homes

Project Summary

Client: Lively Residence

Date: June 20, 2021

Project: Lively Residence
2 Lafar St
Daniel Island, SC 29492
Project No. :

Owner:

Contact:

Drawing Set MAIN HOUSE Reno - Contractor Pricing 03/05/21

Description	Site		Building		Total	
	Cost	%	Cost	%	Cost	%
House	$0		$1,442,707		$1,442,707	
Landscape, Hardscape, Pool	$424,038		$0		$424,038	
Total GMP - Base Bid	$424,038	22.7%	$1,442,707	77.3%	$1,866,745	
Design Contingency (0% of STCC)	$0	0.0%	$0	0.0%	$0	
Construction Contingency (0% of STCC)	$0	0.0%	$0	0.0%	$0	
TOTAL Cost of Construction	$424,038	22.7%	$1,442,707	77.3%	$1,866,745	100.0%
Construction Duration					**378**	**days**

House Cost P/SF **$226.48**
Site Cost P/SF **$66.57**
Total Cost P/SF **$293.05**

Alternate 1 - Smart Home Design			Add	????	
Alternate 2 - New Concrete Driveway			Add	$13,640	
Alternate 3 - Fire Pit(Allowance)			Add	$2,500	
Alternate 4 - Argentinian Grille			Add	????	
Alternate 5 - Gutters w/leaf Filter(Allowance)			Add	$5,000	
Alternate 6 - Sound-Proof Office Walls(Allowa			Add	$7,500	
Alternate 7 - Additional Fireplaces(Allowance)			Add	$12,000	
Alternate 8 - Crawl Space Encapsulation(Allo			Add	$12,000	
Alternate 9 - New Windows			Add	$90,000	
Alternate 10 - Exterior Wood Rot Repair(Allov			Add	$20,000	

Charleston
Custom Homes

Allowance Summary

	Allowance Summary						
1	Interior Finish Carpentry					$109,337	
2	Cabinetry Allowance					$69,893	
3	101A - Type C - 6'-10" x 8'-0" Mahogany / Glass					$13,200	
4	Exterior Door Hardware (Entry Door)					$500	
5	Exterior Doors (Vinyl) Hardware					$2,000	
6	Interior Door Hardware					$3,750	
7	Cabinet Hardware Sets					$3,500	
8	Shower Doors					$8,630	
9	Tile Allowance (Material & Labor)					$79,625	
10	Kitchen Backsplash					$3,600	
11	Wood Flooring					$38,110	
12	Carpeting - Recreation Room 301					$2,325	
13	Toilet Accessories					$2,050	
14	Family Room Fireplace - No plan details					$18,500	
15	Residential Appliances					$43,989	
16	Stone Counter Tops - Allowance					$17,505	
17	Closet Shelving Systems					$14,800	
18	Plumbing Fixture Package					$26,375	
19	Plumbing - Gas					$3,600	
20	Electrical - Light Fixture Package - By Allowance					$36,341	
21	Data/Communications, Cable					$2,000	
22	Dock					$175,000	
23	Pool & Spa (includes 2" travertine coping)					$87,500	
	Total Allowances Included in Base Bid					$762,130	

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Charleston Custom Homes

Site Summary

Owner: Lively Residence

Contact:

Project: Lively Residence
2 Lafar St.
Daniel Island, SC 29492
Project No. :

Project Info		Building Area	
Type of Work:	New Construction	Site	0 SF
Duration of Project:	0 weeks		
Project Budget:			
		Total Area	**0 SF**

Work Description	*Total*	*Cost/SF*	*Percent*
EARTHWORK	***$2,763.88***	$0.14	0.65%
EXTERIOR IMPROVEMENTS	***$399,310.35***	$20.93	94.17%
UTILITIES	***$0.00***	$0.00	0.00%
GENERAL CONDITIONS	***$0.00***	$0.00	0.00%
EXISTING & JOB CLEAN-UP	***$0.00***	$0.00	0.00%
INSURANCE, LICENSE, & PERMITS	***$3,798.99***	$0.20	0.90%
BONDING	***$0.00***	$0.00	0.00%
CONTRACTOR OVERHEAD	***$0.00***	$0.00	0.00%
CONTRACTOR PROFIT	***$18,165.00***	$0.95	4.28%
TOTAL BASE BID	***$424,038.22***	$22.22	100.00%
TOTAL COST OF CONSTRUCTION	***$424,038.22***		

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Construction Type : New Construction / Site Work

Private Residence
2 Lafar St.
Daniel Island, SC 29492
Site Scope

Section	Work Description	Quantity	Unit	Line Totals	Division Totals	Unit Price	Total	Cost/SF	Percent
Div. 1	GENERAL REQUIREMENTS	1			0	$0.00	$0	$0.00	0.00%
Div. 2	EXISTING CONDITIONS	1.00			0	$0.00	$0	$0.00	0.00%
Div. 31	EARTHWORK	1			2,764	$2,763.88	$2,764	$0.14	0.65%
	Site Clearing / Silt Fence	460	lf	1,454		$3.16	$1,454	$0.08	0.34%
	Tree Protection	3	ea	1,310		$436.67	$1,310	$0.07	0.31%
	Earth Moving	1	ls			$0.00	$0	$0.00	0.00%
	Grading - Allowance	1	ls	0	Allowance	$0.00	$0	$0.00	0.00%
Div. 32	EXTERIOR IMPROVEMENTS	1			399,310	$399,310.35	$399,310	$20.93	94.17%
	Dock	1	ls	175,000	Allowance	$175,000.00	$175,000	$9.17	41.27%
	Pool & Spa (includes 2" travertine coping)	1	ls	87,500	Allowance	$87,500.00	$87,500	$4.59	20.63%
	Installation of aluminum fencing with gates	362	lf	12,600		$34.81	$12,600	$0.66	2.97%
	Raised travertine pool deck	1	ls	44,560		$44,559.50	$44,560	$2.34	10.51%
	Plantation mixed walkways	1	ls	4,822		$4,822.25	$4,822	$0.25	1.14%
	Installation of salt void concrete	1	ls	1,776		$1,775.58	$1,776	$0.09	0.42%
	Ipe walkway between house and pool area	1	ls	17,420		$17,419.92	$17,420	$0.91	4.11%
	Installation of steel edging	1	ls	1,853		$1,853.28	$1,853	$0.10	0.44%
	Installation of conduits under walks for access to areas	1	ls	465		$464.84	$465	$0.02	0.11%
	Landscape - Irrigation - 6 zones	1	ls	6,700		$6,700.00	$6,700	$0.35	1.58%
	Landscape - Bed Preparation	1	ls	3,165		$3,164.91	$3,165	$0.17	0.75%
	Landscape - Planting	1	ls	41,652		$41,651.50	$41,652	$2.18	9.82%
	Taxes	1	ls	1,799		$1,798.57	$1,799	$0.09	0.42%
Div. 33	UTILITIES	1			0	$0.00	$0	$0.00	0.00%
	Water - Domestic	1	ls	0		$0.00	$0	$0.00	0.00%
	Sewer -	1	ls	0		$0.00	$0	$0.00	0.00%
	Gas -	1	ls	0		$0.00	$0	$0.00	0.00%
	Direct Cost Sub-Totals	1		402,074	402,074	$402,074.23	$402,074	$21.07	94.82%
	Office Overhead				0		$0	$0.00	0.00%
	Sub-total				402,074		$402,074	$21.07	94.82%
	Profit				18,165		$18,165	$0.95	4.28%
	Sub-total				420,239		$420,239	$22.03	99.10%
	Builder's Risk Insurance				0		$0	$0.00	0.00%
	Permit/Plan Checking Fee				2,311		$2,311	$0.12	0.55%
	Business License Upgrade				1,488		$1,488	$0.08	0.35%
	Sub-total				424,038		$424,038	$22.22	100.00%
	Payment/Performance Bonds				0		$0	$0.00	0.00%
	GRAND TOTAL	1			424,038	$424,038.22	$424,038	$22.22	100.00%
				Cost Per Square Foo	$22.22				

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Charleston Custom Homes

Building Summary

Owner: Lively Residence

Contact:

Project: Lively Residence
2 Lafar St.
Daniel Island, SC 29492
Project No. :

Project Info		Building Area	
Type of Work:	New Construction	1st Floor	2,735 GSF
Duration of Project:	378 Days	2nd Floor	2,815 GSF
Project Budget:	Unknown	3rd Floor	820 GSF
		Porches	0 GSF
Drawing Set	Main House 03/05/21	**Total Area**	**6,370 GSF**

Work Description	*Total*	*Cost/SF*	*Percent*
EXISTING CONDITIONS	***$22,002.20***	$3.45	1.53%
CONCRETE	***$0.00***	$0.00	0.00%
MASONRY	***$0.00***	$0.00	0.00%
STEEL & IRON	***$4,697.00***	$0.74	0.33%
WOOD & PLASTICS	***$332,103.59***	$52.14	23.02%
THERMAL & MOISTURE PROTECTION	***$97,634.70***	$15.33	6.77%
DOORS & WINDOWS	***$173,913.14***	$27.30	12.05%
FINISHES	***$194,795.00***	$30.58	13.50%
SPECIALTIES	***$25,055.77***	$3.93	1.74%
EQUIPMENT	***$43,989.00***	$6.91	3.05%
FURNISHINGS	***$45,217.22***	$7.10	3.13%
SPECIAL CONSTRUCTION	***$0.00***	$0.00	0.00%
CONVEYING SYSTEMS	***$0.00***	$0.00	0.00%
FIRE PROTECTION	***$0.00***	$0.00	0.00%
PLUMBING	***$77,024.00***	$12.09	5.34%
MECHANICAL SYSTEMS - HVAC	***$31,626.00***	$4.96	2.19%
ELECTRICAL	***$64,698.00***	$10.16	4.48%
DATA & COMMUNICATIONS	***$2,000.00***	$0.31	0.14%
FIRE ALARM	***$0.00***	$0.00	0.00%
SECURITY	***$0.00***	$0.00	0.00%
GENERAL CONDITIONS	***$164,994.43***	$25.90	11.44%
JOB CLEAN-UP	***$23,166.11***	$3.64	1.61%
INSURANCE, LICENSE, & PERMITS	***$9,499.25***	$1.49	0.66%
BONDING	***$0.00***	$0.00	0.00%
CONTRACTOR Fee	***$130,291.62***	$20.45	9.03%
TOTAL BASE BID	***$1,442,707.02***	$226.48	100.00%
TOTAL COST OF CONSTRUCTION	***$1,442,707.02***		

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	Work Description	Quantity	Unit	Line Totals	Division Totals	Unit Price	Total	Cost/SF	Percent
Div. 1	**GENERAL REQUIREMENTS**	1			164,994	**$164,994.43**	**$164,994**	**$25.90**	**11.44%**
	Supervision (Duration 378 Days)	54	wk	104,309		$1,931.64	$104,309	$16.37	7.23%
	Field Personnel	1	wk	35,202		$35,201.52	$35,202	$5.53	2.44%
	Temporary Utilities	1	lot	8,810		$8,810.00	$8,810	$1.38	0.61%
	Office Supplies	1	lot	4,900		$4,900.00	$4,900	$0.77	0.34%
	Field Engineering	1	lot	3,000		$3,000.00	$3,000	$0.47	0.21%
	Rental Equipment	1	lot	6,774		$6,774.35	$6,774	$1.06	0.47%
	Equipment Maintenance	1	lot	1,000		$1,000.00	$1,000	$0.16	0.07%
	Project Scheduling	1	lot	0		$0.00	$0	$0.00	0.00%
	Project Safety	1	lot	1,000		$1,000.00	$1,000	$0.16	0.07%
Div. 2	**EXISTING CONDITIONS**	1.00			45,168	**$0.00**	**$45,168**	**$7.09**	**3.13%**
	Clean-up	1.00				$0.00	$0	$0.00	0.00%
	Daily	378	mhr	6,934		$18.35	$6,934	$1.09	0.48%
	Floor Protection	1	sf	1		$0.74	$1	$0.00	0.00%
	Final (Heated): Main House = 4554 SF	6,370	sf	1,200		$0.19	$1,200	$0.19	0.08%
	Dumpsters	35	ea	15,031		$429.46	$15,031	$2.36	1.04%
	Demolition - (Interior / Exterior)	4,554	sf	22,002		$4.83	$22,002	$3.45	1.53%
Div. 3	**CONCRETE**	1			0	**$0.00**	**$0**	**$0.00**	**0.00%**
	Cast-in-Place Concrete	1	ls	0		$0.00	$0	$0.00	0.00%
Div. 4	**MASONRY**	1			0	**$0.00**	**$0**	**$0.00**	**0.00%**
	CMU	1		0		$0.00	$0	$0.00	0.00%
	New CMU Piers under house	7	ea	0		$0.00	$0	$0.00	0.00%
	Brick	1		0		$0.00	$0	$0.00	0.00%
	Interior Brick Veneer	1		0		$0.00	$0	$0.00	0.00%
	Kitchen 103 Range Wall (South Wall)	243	sf	0		$0.00	$0	$0.00	0.00%
	South Stair Accent Wall (back of kitchen range wall)	162	sf	0		$0.00	$0	$0.00	0.00%
	North Stair Accent Wall (back of family room)	336	sf	0		$0.00	$0	$0.00	0.00%
Div. 5	**IRON & STEEL**	1			4,697	**$4,697.00**	**$4,697**	**$0.74**	**0.33%**
	Lags / Anchors / Strapping	1	ls	4,697		$4,697.00	$4,697	$0.74	0.33%
	Cable Railing	1		0		$0.00	$0	$0.00	0.00%
	"Cable Rail Guard" at wood entry stair @ south elevation"	96	lf	0		$0.00	$0	$0.00	0.00%
	Sleeping porch cable rail system	90	lf	0		$0.00	$0	$0.00	0.00%
	FROG balcony cable rail	54	lf	0		$0.00	$0	$0.00	0.00%

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	Work Description	Quantity	Unit	Line Totals	Division Totals	Unit Price	Total	Cost/SF	Percent
Div. 6	**WOOD & PLASTICS**	1			332,104	**$332,103.59**	**$332,104**	**$52.14**	**23.02%**
	Rough Framing	4,554	sf	111,053		$24.39	$111,053	$17.43	7.70%
	Exterior Finish Carpentry	1.00				$0.00	$0	$0.00	0.00%
	Exterior Trim & Siding Labor Package	1	ls	18,574		$18,574.00	$18,574	$2.92	1.29%
	Exterior Trim & Siding Material Package	1	ls	23,248		$23,247.52	$23,248	$3.65	1.61%
	Interior Finish Carpentry	1				$0.00	$0	$0.00	0.00%
	Base moulding (1x8 bead edge)	680	lf	2,238	Allowance	$3.29	$2,238	$0.35	0.16%
	Casing (legs) 1x6 poplar	1,101	lf	2,424	Allowance	$2.20	$2,424	$0.38	0.17%
	Casing (head) 1x8 poplar	302	lf	918	Allowance	$3.04	$918	$0.14	0.06%
	Pediment (4" crown TBD)	141	lf	270	Allowance	$1.92	$270	$0.04	0.02%
	Custom Wood Beams (8"x8"x20')	6	ea	7,200	Allowance	$1,200.00	$7,200	$1.13	0.50%
	1x6 T&G V-groove ceiling	2,200	lf	5,635	Allowance	$2.56	$5,635	$0.88	0.39%
	Casing (head & legs) 1x4 poplar	546	lf	797	Allowance	$1.46	$797	$0.13	0.06%
	1x6 Ship Lap - poplar	1,158	lf	2,954	Allowance	$2.55	$2,954	$0.46	0.20%
	1/2" 4x8 poplar plywood ceiling	20	ea	1,690	Allowance	$84.48	$1,690	$0.27	0.12%
	Window Stool	52	lf	167	Allowance	$3.22	$167	$0.03	0.01%
	Window & Door Casing (1x4 beaded edge) poplar	1,582	lf	2,552	Allowance	$1.61	$2,552	$0.40	0.18%
	1x4 vertical T&G V-groove - poplar	374	lf	603	Allowance	$1.61	$603	$0.09	0.04%
	Base moulding (3 1/4 bevel base moulding)	334	lf	695	Allowance	$2.08	$695	$0.11	0.05%
	Cornice (3/4 quarter round)	34	lf	25	Allowance	$0.73	$25	$0.00	0.00%
	Cornice (4 1/4" Crown / Cove)	977	lf	1,874	Allowance	$1.92	$1,874	$0.29	0.13%
	Base moulding (5 1/4" poplar base moulding)	644	lf	1,488	Allowance	$2.31	$1,488	$0.23	0.10%
	Door Cap (1x2 square cap)	319	lf	240	Allowance	$0.75	$240	$0.04	0.02%
	Window Sill (9/16" x 1" beaded stop)	145	lf	264	Allowance	$1.82	$264	$0.04	0.02%
	Interior Trim Labor	1	ls	77,300	Allowance	$77,300.00	$77,300	$12.14	5.36%
	Interior Architectural Woodwork	1				$0.00	$0	$0.00	0.00%
	Cabinetry Allowance	1	ls	69,893	Allowance	$69,893.00	$69,893	$10.97	4.84%
Div. 7	**MOISTURE & THERMAL**	1			97,635	**$97,634.70**	**$97,635**	**$15.33**	**6.77%**
	Copper Pan Flashing - Doors	71	lf	2,791		$39.31	$2,791	$0.44	0.19%
	Building Insulation	1				$0.00	$0	$0.00	0.00%
	Building Insulation - Open Cell Foam Roof lines	1	ls	5,401		$5,401.00	$5,401	$0.85	0.37%
	Building Insulation - Fiberglass Batt	1	ls	8,421		$8,421.00	$8,421	$1.32	0.58%
	Air Barrier	1	ls	3,698		$3,698.00	$3,698	$0.58	0.26%
	Flashing & Sheetmetal Trims	1	ls	4,206		$4,206.00	$4,206	$0.66	0.29%
	Metal Roofing Turnkey	1	ls	51,485		$51,485.00	$51,485	$8.08	3.57%
	Balcony Roof (seal-o-flex or similar)	104	sf	2,125		$20.43	$2,125	$0.33	0.15%
	Roof Accessories - Gutters & Downspouts NIC	1	ls	15,000		$15,000.00	$15,000	$2.35	1.04%
	Joint Sealants	1	ls	4,508		$4,508.00	$4,508	$0.71	0.31%

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	Work Description	Quantity	Unit	Line Totals	Division Totals	Unit Price	Total	Cost/SF	Percent
Div. 8	**DOORS & WINDOWS**	1			173,913	$173,913.14	$173,913	$27.30	12.05%
	Windows	1.00				$0.00	$0	$0.00	0.00%
	104A - 4'-4 1/2" x 8'-0" Fixed Vinyl IMPACT	1	ea	3,387		$3,386.58	$3,387	$0.53	0.23%
	104B- 4'-4 1/2" x 8'-0" Fixed Vinyl IMPACT	1	ea	3,387		$3,386.58	$3,387	$0.53	0.23%
	104C - 4'-4 1/2" x 8'-0" Fixed Vinyl IMPACT	1	ea	3,387		$3,386.58	$3,387	$0.53	0.23%
	104D - 6'-3 1/2" x 8'-0" Awning Vinyl IMPACT	1	ea	7,966		$7,966.36	$7,966	$1.25	0.55%
	104E - 4'-4 1/2" x 8'-0" Fixed Vinyl IMPACT	1	ea	3,387		$3,386.58	$3,387	$0.53	0.23%
	104F - 4'-4 1/2" x 8'-0" Fixed Vinyl IMPACT	1	ea	3,387		$3,386.58	$3,387	$0.53	0.23%
	105A - 2'-11" x 4'-0" Fixed Vinyl IMPACT	1	ea	1,468		$1,467.55	$1,468	$0.23	0.10%
	105B - 2'-11" x 4'-0" Fixed Vinyl IMPACT	1	ea	1,468		$1,467.55	$1,468	$0.23	0.10%
	105C - 2'-11" x 4'-0" Fixed Vinyl IMPACT	1	ea	1,468		$1,467.55	$1,468	$0.23	0.10%
	105D - 2'-11" x 4'-0" Fixed Vinyl IMPACT	1	ea	1,468		$1,467.55	$1,468	$0.23	0.10%
	105E - 2'-11" x 4'-0" Fixed Vinyl IMPACT	1	ea	1,468		$1,467.55	$1,468	$0.23	0.10%
	105F - 2'-11" x 4'-0" Fixed Vinyl IMPACT	1	ea	1,468		$1,467.55	$1,468	$0.23	0.10%
	106A - 2'-4" x 2'-11" Awning Vinyl IMPACT	1	ea	1,294		$1,293.91	$1,294	$0.20	0.09%
	114A - 2'-4" x 6'-0" DBL Hung Vinyl IMPACT - match existing	1	ea	1,689		$1,689.22	$1,689	$0.27	0.12%
	114B - 3'-0" x 5'-0" Fixed Vinyl IMPACT - match existing	1	ea	1,644		$1,643.99	$1,644	$0.26	0.11%
	203A - 3'-0" x 5'-0" DBL Hung Vinyl IMPACT - match existing	1	ea	1,644		$1,643.99	$1,644	$0.26	0.11%
	203B - 3'-0" x 5'-0" DBL Hung Vinyl IMPACT - match existing	1	ea	3,121		$3,120.52	$3,121	$0.49	0.22%
	206A - 2'-9" x 2'-10" Awning Vinyl IMPACT	1	ea	1,473		$1,473.46	$1,473	$0.23	0.10%
	206B - 2'-9" x 2'-10" Fixed Vinyl IMPACT	1	ea	1,246		$1,245.78	$1,246	$0.20	0.09%
	206C - 2'-9" x 2'-10" Awning Vinyl IMPACT	1	ea	1,473		$1,473.46	$1,473	$0.23	0.10%
	Exterior Doors	1.00				$0.00	$0	$0.00	0.00%
	101A - Type C - 6'-10" x 8'-0" Mahogany / Glass	1	ea	14,166	Allowance	$14,166.28	$14,166	$2.22	0.98%
	102A - Type C - 5'0" x 8'-0" Vinyl Slider IMPACT	1	ea	6,099		$6,099.18	$6,099	$0.96	0.42%
	102B - Type C - 5'0" x 8'-0" Vinyl Slider IMPACT	1	ea	6,099		$6,099.18	$6,099	$0.96	0.42%
	102C - Type C - 5'0" x 8'-0" Vinyl Slider IMPACT	1	ea	6,099		$6,099.18	$6,099	$0.96	0.42%
	102D - Type C - 5'0" x 8'-0" Vinyl Slider IMPACT	1	ea	6,099		$6,099.18	$6,099	$0.96	0.42%
	102E - Type C - 5'0" x 8'-0" Vinyl Slider IMPACT	1	ea	6,099		$6,099.18	$6,099	$0.96	0.42%
	104A - 2'-6" x 8'-0" Vinyl IMPACT	1	ea	4,905		$4,905.50	$4,905	$0.77	0.34%
	105A - 6'-10" x 8'-0" (Door / Window) Vinyl IMPACT	1	ea	11,300		$11,299.84	$11,300	$1.77	0.78%
	114A - 2'-6" x 8'-0" Vinyl IMPACT	1	ea	4,905		$4,905.50	$4,905	$0.77	0.34%
	216B - 13'-6"x8'-0" Vinyl Slider IMPACT	1	ea	12,875		$12,874.93	$12,875	$2.02	0.89%
	301A - 10'-8" x 6'-6" Vinyl Slider IMPACT	1	ea	11,037		$11,036.66	$11,037	$1.73	0.76%
	Wood Doors - Interior	1.00				$0.00	$0	$0.00	0.00%
	101B 3'-0" x 8'-0" Pocket Pair	1	ea	1,057		$1,056.96	$1,057	$0.17	0.07%
	106A 2'-4"x 7'-0" E	1	ea	458		$458.03	$458	$0.07	0.03%
	106B 2'-6"x 6'-8" E	1	ea	458		$458.03	$458	$0.07	0.03%

	Work Description	Quantity	Unit	Line Totals	Division Totals	Unit Price	Total	Cost/SF	Percent
	2'-6" x 8'-0" E	7	ea	2,384		$340.63	$2,384	$0.37	0.17%
	2'-6" x 7'-0" E	12	ea	5,496		$458.03	$5,496	$0.86	0.38%
	2'-10" x 7'-0" E - Bi-fold pair	2	ea	1,810		$904.85	$1,810	$0.28	0.13%
	4'-0" x 7'-0" E - Bi-fold pair	2	ea	3,169		$1,584.59	$3,169	$0.50	0.22%
	2'-0 x 8'-0" E Pocket	2	ea	667		$333.69	$667	$0.10	0.05%
	2'-0 x 8'-0" E	1	ea	324		$323.98	$324	$0.05	0.02%
	2'-6" x 6'-8" E	1	ea	458		$458.03	$458	$0.07	0.03%
	Hardware	1.00				$0.00	$0	$0.00	0.00%
	Exterior Door Hardware (Entry Door)	1	sets	638	Allowance	$638.04	$638	$0.10	0.04%
	Exterior Doors (Vinyl) Hardware	10	sets	2,690	Allowance	$269.02	$2,690	$0.42	0.19%
	Interior Door Hardware	30	sets	5,199	Allowance	$173.31	$5,199	$0.82	0.36%
	Cabinet Hardware Sets	1	ls	3,500	Allowance	$3,500.00	$3,500	$0.55	0.24%
	Shower Doors	1.00				$0.00	$0	$0.00	0.00%
	Bath 203 (2'-0" door)	1	sets	925	Allowance	$925.00	$925	$0.15	0.06%
	Bath 206 (5'-0" door / panel)	1	sets	1,695	Allowance	$1,695.00	$1,695	$0.27	0.12%
	Bath 207 (5'-0" door / panel)	1	sets	1,695	Allowance	$1,695.00	$1,695	$0.27	0.12%
	Bath 210 (5'-0" door / panel)	1	ls	1,695	Allowance	$1,695.00	$1,695	$0.27	0.12%
	Bath 217 (2'-0" door with corner enclosure)	1	ls	1,695	Allowance	$1,695.00	$1,695	$0.27	0.12%
	Bath 303 (2'-0" door)	1	sets	925	Allowance	$925.00	$925	$0.15	0.06%
Div. 9	**FINISHES**	1			194,795	**$194,795.00**	**$194,795**	**$30.58**	**13.50%**
	Gypsum Board Assemblies	1	ls	33,356		$33,356.00	$33,356	$5.24	2.31%
	Tile Allowance (Material & Labor)	1	ls	79,625	Allowance	$79,625.00	$79,625	$12.50	5.52%
	Kitchen Backsplash	1	ls	3,600	Allowance	$3,600.00	$3,600	$0.57	0.25%
	Wood Flooring	1	ls	38,110	Allowance	$38,110.00	$38,110	$5.98	2.64%
	Carpeting - Recreation Room 301	316	sf	2,325	Allowance	$7.36	$2,325	$0.36	0.16%
	Painting (Interior & Exterior)	4,554	sf	36,995		$8.12	$36,995	$5.81	2.56%
	Paint plywood sub-floor - storage 304	392	sf	784		$2.00	$784	$0.12	0.05%

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	Work Description	Quantity	Unit	Line Totals	Division Totals	Unit Price	Total	Cost/SF	Percent
Div. 10	**SPECIALTIES**	1			25,056	$25,055.77	$25,056	$3.93	1.74%
	Toilet Accessories	1.00				$0.00	$0	$0.00	0.00%
	Powder Room 111	1.00			Allowance	$0.00	$0	$0.00	0.00%
	TP Holder	1	ea	85	Allowance	$84.51	$85	$0.01	0.01%
	Towel Bar	1	ea	135	Allowance	$134.51	$135	$0.02	0.01%
	Towel Ring	2	ea	219	Allowance	$109.51	$219	$0.03	0.02%
	Bathroom 203	1.00			Allowance	$0.00	$0	$0.00	0.00%
	TP Holder	1	ea	85	Allowance	$84.51	$85	$0.01	0.01%
	Towel Bar	1	ea	135	Allowance	$134.51	$135	$0.02	0.01%
	Towel Ring	1	ea	110	Allowance	$109.51	$110	$0.02	0.01%
	Bathroom 206	1.00			Allowance	$0.00	$0	$0.00	0.00%
	TP Holder	1	ea	85	Allowance	$84.51	$85	$0.01	0.01%
	Towel Bar	1	ea	135	Allowance	$134.51	$135	$0.02	0.01%
	Towel Ring	2	ea	219	Allowance	$109.51	$219	$0.03	0.02%
	Bathroom 207	1.00			Allowance	$0.00	$0	$0.00	0.00%
	TP Holder	1	ea	85	Allowance	$84.51	$85	$0.01	0.01%
	Towel Bar	1	ea	135	Allowance	$134.51	$135	$0.02	0.01%
	Towel Ring	2	ea	219	Allowance	$109.51	$219	$0.03	0.02%
	Bathroom 210	1.00			Allowance	$0.00	$0	$0.00	0.00%
	TP Holder	1	ea	85	Allowance	$84.51	$85	$0.01	0.01%
	Towel Bar	1	ea	135	Allowance	$134.51	$135	$0.02	0.01%
	Towel Ring	2	ea	219	Allowance	$109.51	$219	$0.03	0.02%
	Bathroom 217	1.00			Allowance	$0.00	$0	$0.00	0.00%
	TP Holder	1	ea	85	Allowance	$84.51	$85	$0.01	0.01%
	Towel Bar	2	ea	269	Allowance	$134.51	$269	$0.04	0.02%
	Towel Ring	2	ea	219	Allowance	$109.51	$219	$0.03	0.02%
	Bathroom 303	1.00			Allowance	$0.00	$0	$0.00	0.00%
	TP Holder	1	ea	85	Allowance	$84.51	$85	$0.01	0.01%
	Towel Bar	1	ea	135	Allowance	$134.51	$135	$0.02	0.01%
	Towel Ring	1	ea	110	Allowance	$109.51	$110	$0.02	0.01%
	Family Room Fireplace - No plan details	1	ls	18,500	Allowance	$18,500.00	$18,500	$2.90	1.28%
	Shutters (32" x 72")	4	ea	3,574		$893.50	$3,574	$0.56	0.25%
Div. 11	**EQUIPMENT**	1			43,989	$0.00	$43,989	$6.91	3.05%
	Residential Appliances	1.00				$0.00	$0	$0.00	0.00%
	42" Fridge / Freezer	1	ea	11,675	Allowance	$0.00	$11,675	$1.83	0.81%
	5' Oven / Range	1	ea	17,800	Allowance	$0.00	$17,800	$2.79	1.23%
	Range Hood	1	ea	0		$0.00	$0	$0.00	0.00%
	Microwave Drawer	1	ea	1,860	Allowance	$1,860.00	$1,860	$0.29	0.13%
	Beverage Cooler	1	ea	2,348	Allowance	$0.00	$2,348	$0.37	0.16%
	Ice Maker	1	ea	4,180	Allowance	$4,180.00	$4,180	$0.66	0.29%
	Dishwasher	1	ea	579	Allowance	$579.00	$579	$0.09	0.04%

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	Work Description	Quantity	Unit	Line Totals	Division Totals	Unit Price	Total	Cost/SF	Percent
	Disposal	1	ea	300	Allowance	$300.00	$300	$0.05	0.02%
	Washer	1	ea	1,211	Allowance	$1,211.00	$1,211	$0.19	0.08%
	Dryer	1	ea	1,211	Allowance	$1,211.00	$1,211	$0.19	0.08%
	Delivery & Install	1	ea	2,825	Allowance	$0.00	$2,825	$0.44	0.20%
Div. 12	**FURNISHINGS**	**1**			**45,217**	**$45,217.22**	**$45,217**	**$7.10**	**3.13%**
	Stone Counter Tops - Allowance	1	ls	17,505	Allowance	$17,505.00	$17,505	$2.75	55.35%
	Stone Counter Tops	1.00				$0.00	$0	$0.00	0.00%
	Kitchen Island	60	sf	0		$0.00	$0	$0.00	0.00%
	Garden Room "Bar Top"	18	sf	0		$0.00	$0	$0.00	0.00%
	Fridge Wall	20	sf	0		$0.00	$0	$0.00	0.00%
	Range Wall	7	sf	0		$0.00	$0	$0.00	0.00%
	Family Room Built in	8	sf	0		$0.00	$0	$0.00	0.00%
	Pantry 107	27	sf	0		$0.00	$0	$0.00	0.00%
	Laundry 108	16	sf	0		$0.00	$0	$0.00	0.00%
	Powder Room 111	10	sf	0		$0.00	$0	$0.00	0.00%
	Bath 203	7	sf	0		$0.00	$0	$0.00	0.00%
	Bath 206	18	sf	0		$0.00	$0	$0.00	0.00%
	Bath 207	18	sf	0		$0.00	$0	$0.00	0.00%
	Bath 210	14	sf	0		$0.00	$0	$0.00	0.00%
	Bath 217	14	sf	0		$0.00	$0	$0.00	0.00%
	Stair Parts	1				$0.00	$0	$0.00	0.00%
	Entry Stair Hall 105	1				$0.00	$0	$0.00	0.00%
	48" - left hand return stair treads	13	ea	973		$74.87	$973	$0.15	0.07%
	48" - No returns (stringer-stringer)	2	ea	128		$64.04	$128	$0.02	0.01%
	Stair nosing's	32	lf	356		$11.14	$356	$0.06	0.02%
	Handrail	64	lf	766		$11.97	$766	$0.12	0.05%
	Pickets	78	ea	1,042		$13.36	$1,042	$0.16	0.07%
	"Bends" / "Turns"	22	ea	837		$38.04	$837	$0.13	0.06%
	Decorative Newel Post	1	ea	359		$359.43	$359	$0.06	0.02%
	Wall Brackets	17	ea	153		$9.00	$153	$0.02	0.01%
	Risers (1x8)	160	lf	488		$3.05	$488	$0.08	0.03%
	Skirt (1x10)	48	lf	194		$4.04	$194	$0.03	0.01%
	Stair Hall 114	1				$0.00	$0	$0.00	0.00%
	42" - right hand return treads	16	ea	1,053		$65.84	$1,053	$0.17	0.07%
	Stair nosing's	8	lf	89		$11.14	$89	$0.01	0.01%
	Handrail	20	lf	239		$11.97	$239	$0.04	0.02%
	Pickets	60	ea	802		$13.36	$802	$0.13	0.06%
	"Bends" / "Turns"	3	ea	114		$38.04	$114	$0.02	0.01%
	Decorative Newel Post	1	ea	359		$359.43	$359	$0.06	0.02%
	Wall Brackets	2	ea	18		$9.00	$18	$0.00	0.00%
	Risers (1x8)	63	lf	192		$3.05	$192	$0.03	0.01%

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	Work Description	Quantity	Unit	Line Totals	Division Totals	Unit Price	Total	Cost/SF	Percent
	Skirt (1x10)	48	lf	194		$4.04	$194	$0.03	0.01%
	Stair Hall 214	1				$0.00	$0	$0.00	0.00%
	36" Treads (no returns)	14	ea	767		$54.82	$767	$0.12	0.05%
	Stair nosing's	26	lf	290		$11.14	$290	$0.05	0.02%
	Handrail	28	lf	335		$11.97	$335	$0.05	0.02%
	36" Pickets	103	ea	1,376		$13.36	$1,376	$0.22	0.10%
	"Bends" / "Turns"	1	ea	38		$38.04	$38	$0.01	0.00%
	Newel Posts	4	ea	1,438		$359.43	$1,438	$0.23	0.10%
	Risers (1x8)	48	lf	146		$3.05	$146	$0.02	0.01%
	Skirt (1x10)	40	lf	162		$4.04	$162	$0.03	0.01%
	Closet Shelving Systems	1.00				$0.00	$0	$0.00	0.00%
	Entry Hall Closet	8	lf	800	Allowance	$100.00	$800	$0.13	2.53%
	Stair Hall Closet 116	4	lf	400	Allowance	$100.00	$400	$0.06	1.26%
	Hall Closet 215	8	lf	800	Allowance	$100.00	$800	$0.13	2.53%
	Closet 204	8	lf	1,600	Allowance	$200.00	$1,600	$0.25	5.06%
	Closet 205	8	lf	1,600	Allowance	$200.00	$1,600	$0.25	5.06%
	Closet 212	7	lf	1,400	Allowance	$200.00	$1,400	$0.22	4.43%
	Closet 213	7	lf	700	Allowance	$100.00	$700	$0.11	2.21%
	Closet 218	24	lf	7,500	Allowance	$312.50	$7,500	$1.18	23.71%
	Window Blind / Motorized Shades / Shutters	1	ls	0	NIC	$0.00	$0	$0.00	0.00%
Div. 13	**SPECIAL CONSTRUCTION**	**1**			**0**	**$0.00**	**$0**	**$0.00**	**0.00%**
	Pool	1	ls	0		$0.00	$0	$0.00	0.00%
Div. 14	**CONVEYING SYSTEMS**	**1**			**0**	**$0.00**	**$0**	**$0.00**	**0.00%**
	Residential Elevator	1	ls	0	NIC	$0.00	$0	$0.00	0.00%
Div. 21	**FIRE SPRINKLER**	**1**			**0**	**$0.00**	**$0**	**$0.00**	**0.00%**
	Fire Sprinkler System - Residential	1	ls	0		$0.00	$0	$0.00	0.00%
Div. 22	**PLUMBING**	**1**			**77,024**	**$77,024.00**	**$77,024**	**$12.09**	**5.34%**
	Plumbing - General	1	ls	44,760		$44,760.00	$44,760	$7.03	3.10%
	Plumbing Fixture Package	1	ls	26,375	Allowance	$26,375.00	$26,375	$4.14	1.83%
	Plumbing - Gas	1	ls	3,600	Allowance	$3,600.00	$3,600	$0.57	0.25%
	Water Heaters	1	ea	2,289		$2,289.00	$2,289	$0.36	0.16%
Div. 23	**MECHANICAL SYSTEMS**	**1**			**31,626**	**$31,626.00**	**$31,626**	**$4.96**	**2.19%**
	HVAC - General	1	ls	30,350		$30,350.00	$30,350	$4.76	2.10%
	Vent Range Hood	1	ls	820		$0.00	$820	$0.13	0.06%
	Vent Dryer	1	ls	456		$0.00	$456	$0.07	0.03%

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	Work Description	Quantity	Unit	Line Totals	Division Totals	Unit Price	Total	Cost/SF	Percent
Div. 26	**ELECTRICAL SYSTEMS**	1			64,698	**$64,698.00**	**$64,698**	**$10.16**	**4.48%**
	Electrical - General	1	ls	29,600		$29,600.00	$29,600	$4.65	2.05%
	Electrical - Light Fixture Package - By Allowance	1	ls	0		$0.00	$0	$0.00	0.00%
	Can Lights	60	ea	2,616	Allowance	$43.60	$2,616	$0.41	0.18%
	4' Fluorescents	4	ea	436	Allowance	$109.00	$436	$0.07	0.03%
	Ceiling mounted light fixtures	33	ea	12,590	Allowance	$381.50	$12,590	$1.98	0.87%
	Pendant lights	15	ea	8,175	Allowance	$545.00	$8,175	$1.28	0.57%
	Wall Sconce / Vanity Lights	14	ea	3,815	Allowance	$272.50	$3,815	$0.60	0.26%
	Under Cabinet Lights	12	ea	654	Allowance	$54.50	$654	$0.10	0.05%
	Bath Fans	7	ea	1,908	Allowance	$272.50	$1,908	$0.30	0.13%
	Exterior Lighting	9	ea	4,905	Allowance	$545.00	$4,905	$0.77	0.34%
	Electrical - Generator Package - By Allowance	1	sf	0	NIC	$0.00	$0	$0.00	0.00%
	Electrical - Lightning Protection	1	sf	0	NIC	$0.00	$0	$0.00	0.00%
Div. 27	**COMMUNICATIONS**	1			2,000	**$2,000.00**	**$2,000**	**$0.31**	**0.14%**
	Data/Communications, Cable	1	ls	2,000	Allowance	$2,000.00	$2,000	$0.31	0.14%
Div. 28	**SAFETY & SECURITY**	1			0	**$0.00**	**$0**	**$0.00**	**0.00%**
	Fire Alarm	1	ls	0		$0.00	$0	$0.00	0.00%
	Security System	1	ls	0		$0.00	$0	$0.00	0.00%
	Direct Cost Sub-Totals	1		1,302,916	1,302,916	**$1,302,916.16**	**$1,302,916**	**$204.54**	**90.31%**
	Contractor Fee(8.00% of Direct Cost)				130,292		$130,292	$20.45	9.03%
	Sub-total				1,433,208		$1,433,208	$224.99	99.34%
	Builder's Risk Insurance				by Owner		$0	$0.00	0.00%
	Permit/Plan Checking Fee				5,016		$5,016	$0.79	0.35%
	Business License Upgrade				4,483		$4,483	$0.70	0.31%
	Sub-total				1,442,707		$1,442,707	$226.48	100.00%
	Payment/Performance Bonds				0		$0	$0.00	0.00%
	GRAND TOTAL	1			1,442,707	$1,442,707.02	$1,442,707	$226.48	100.00%
				ost Per Square Foot	$226.48				

Charleston Custom Homes

Project Summary

Client: Lively Residence

Date: June 20, 2021

Project: Lively Residence
2 Lafar St
Daniel Island, SC 29492
Project No. :

Owner:

Contact:

Drawing Set Pool House - Contractor Pricing 03/05/21

Description	Site		Building		Total	
	Cost	%	Cost	%	Cost	%
Pool House	$0		$528,109		$528,109	
Total GMP - Base Bid	$0	0.0%	$528,109	100.0%	$528,109	
Design Contingency (0% of STCC)	$0	0.0%	$0	0.0%	$0	
Construction Contingency (0% of STCC)	$0	0.0%	$0	0.0%	$0	
TOTAL Cost of Construction	$0	0.0%	$528,109	100.0%	$528,109	100.0%
Construction Duration					**Base**	**days**

House Cost P/SF **$471.53**

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Charleston Custom Homes

Allowance Summary

	Allowance Summary					
1	Balcony Railings				$4,440	
2	Stair Railings with 1 ea. valute				$9,900	
3	Awning Frame				$5,000	
4	HVAC Stand Allowance				$2,000	
5	103A 4080 Vinyl with glass "Type J" Storage				$4,000	
6	103B 3080 Wood "Type E" Storage				$1,100	
7	104A Wood 3080 - Type E Shower				$380	
8	203A 2670 Wood with glass type H - Bath 203				$550	
9	204A 3080 Wood Type E - Bedroom 204				$380	
10	204B 5080 Pair Wood Louvered Type G				$1,400	
11	Exterior Door Hardware (Entry Door)				$981	
12	Interior Door Hardware				$545	
13	Cabinet Hardware Sets				$600	
14	Shower Door				$900	
15	Venetian Plaster in outdoor dining and ktichen				$6,000	
16	Tile Allowance				$11,240	
17	Tile Backsplash Allowance				$1,200	
18	Wood Flooring Allowance				$3,925	
19	Toilet Accessories				$450	
20	Residential Appliances				$11,350	
21	Stone Counter Tops				$4,420	
22	Closet Shelving Systems				$525	
23	Plumbing Fixture Allowance				$5,000	
24	Plumbing - Gas				$2,200	
25	Electrical - Light Fixture Package - By Allowance				$7,423	
26	Data/Communications, Cable				$1,000	
	Total Allowances Included in Base Bid				$86,909	

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Charleston Custom Homes

Building Summary

Owner: Lively Residence

Contact:

Project: Lively Residence
2 Lafar St.
Daniel Island, SC 29492
Project No. :

Project Info		Building Area		
Type of Work:	New Construction	Ground Floor	594	GSF
Duration of Project:	Base Days	2nd floor	526	GSF
Project Budget:	Unknown	3rd floor	0	GSF
		Porches	0	GSF
Drawing Set	Main House 03/05/21	**Total Area**	**1,120**	**GSF**

Work Description	*Total*	*Cost/SF*	*Percent*
EXISTING CONDITIONS	***$0.00***	$0.00	0.00%
CONCRETE	***$172,305.00***	$153.84	32.63%
MASONRY	***$0.00***	$0.00	0.00%
STEEL & IRON	***$39,602.47***	$35.36	7.50%
WOOD & PLASTICS	***$94,506.11***	$84.38	17.90%
THERMAL & MOISTURE PROTECTION	***$12,591.52***	$11.24	2.38%
DOORS & WINDOWS	***$60,637.34***	$54.14	11.48%
FINISHES	***$28,658.00***	$25.59	5.43%
SPECIALTIES	***$657.06***	$0.59	0.12%
EQUIPMENT	***$11,350.00***	$10.13	2.15%
FURNISHINGS	***$4,945.00***	$4.42	0.94%
SPECIAL CONSTRUCTION	***$0.00***	$0.00	0.00%
CONVEYING SYSTEMS	***$0.00***	$0.00	0.00%
FIRE PROTECTION	***$0.00***	$0.00	0.00%
PLUMBING	***$16,689.00***	$14.90	3.16%
MECHANICAL SYSTEMS - HVAC	***$7,625.00***	$6.81	1.44%
ELECTRICAL	***$16,393.10***	$14.64	3.10%
DATA & COMMUNICATIONS	***$1,000.00***	$0.89	0.19%
FIRE ALARM	***$0.00***	$0.00	0.00%
SECURITY	***$0.00***	$0.00	0.00%
GENERAL CONDITIONS	***$0.00***	$0.00	0.00%
JOB CLEAN-UP	***$9,463.07***	$8.45	1.79%
INSURANCE, LICENSE, & PERMITS	***$4,044.39***	$3.61	0.77%
BONDING	***$0.00***	$0.00	0.00%
CONTRACTOR Fee	***$47,642.27***	$42.54	9.02%
TOTAL BASE BID	***$528,109.32***	$471.53	100.00%
TOTAL COST OF CONSTRUCTION	***$528,109.32***		

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	Work Description	Quantity	Unit	Line Totals	Division Totals	Unit Price	Total	Cost/SF	Percent
Div. 1	**GENERAL REQUIREMENTS**	1			9,463	$9,463.07	$9,463	$8.45	1.79%
	Clean-up	1.00				$0.00	$0	$0.00	0.00%
	Daily	189	mhr	3,467		$18.35	$3,467	$3.10	0.66%
	Floor Protection	1,486	sf	1,101		$0.74	$1,101	$0.98	0.21%
	Final (Heated): Pool House	1,120	sf	600		$0.54	$600	$0.54	0.11%
	Dumpsters	10	ea	4,295		$429.46	$4,295	$3.83	0.81%
Div. 2	**EXISTING CONDITIONS**	1.00			0	$0.00	$0	$0.00	0.00%
Div. 3	**CONCRETE**	1			172,305	$172,305.00	$172,305	$153.84	32.63%
	Cast-in-Place Concrete	1	ls	172,305		$172,305.00	$172,305	$153.84	32.63%
	Foorings (2'x1'x164')	13	cu/yd	0		$0.00	$0	$0.00	0.00%
	4" concrete slab ground floor (585 SF)	8	cu/yd	0		$0.00	$0	$0.00	0.00%
	8"x8" concrete turndowns @ 1st floor slab	3	cu/yd	0		$0.00	$0	$0.00	0.00%
	4" Concrete decks and stairs	105	sf	0		$0.00	$0	$0.00	0.00%
Div. 4		1			0	$0.00	$0	$0.00	0.00%
	CMU	1		0		$0.00	$0	$0.00	0.00%
	8" CMU Block	1,558	ea	w/concrete		$0.00	$0	$0.00	0.00%
	16"x16 CMU Pier (built from 8" CMU Block)	40	ea	0		$0.00	$0	$0.00	0.00%
	10" CMU Block	571	ea	0		$0.00	$0	$0.00	0.00%
	Cast stone edge band & window sills	132	lf	0		$0.00	$0	$0.00	0.00%
	Brick	1		0		$0.00	$0	$0.00	0.00%
	Brick(Material Allowance - $0.45)	9,192	ea	0		$0.00	$0	$0.00	0.00%
	Sand	1	ls	0		$0.00	$0	$0.00	0.00%
	Mortar	1	ls	0		$0.00	$0	$0.00	0.00%
Div. 5	**IRON & STEEL**	1			39,602	$39,602.47	$39,602	$35.36	7.50%
	Structural Steel	1		0		$0.00	$0	$0.00	0.00%
	Steel to support CMU archway (fab & delivery)	1	ls	18,244		$18,243.56	$18,244	$16.29	3.45%
	Decorative Metal	1		0		$0.00	$0	$0.00	0.00%
	Balcony Railings	3	ea	4,440	Allowance	$1,480.00	$4,440	$3.96	0.84%
	Stair Railings with 1 ea. valute	1	ls	9,900	Allowance	$9,900.00	$9,900	$8.84	1.87%
	Awning Frame	1	ls	5,000	Allowance	$5,000.00	$5,000	$4.46	0.95%
	Lags / Anchors / Strapping	1	ls	2,019		$2,018.91	$2,019	$1.80	0.38%

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	Work Description	Quantity	Unit	Line Totals	Division Totals	Unit Price	Total	Cost/SF	Percent
Div. 6	**WOOD & PLASTICS**	1			94,506	**$94,506.11**	**$94,506**	**$84.38**	**17.90%**
	Rough Framing	1		0		$0.00	$0	$0.00	0.00%
	Framing Materials	1	ls	27,372		$27,372.30	$27,372	$24.44	5.18%
	Framing Labor	1,400	sf	12,556		$8.97	$12,556	$11.21	2.38%
	Exterior Finish Carpentry	1.00				$0.00	$0	$0.00	0.00%
	Exterior Trim & Siding Labor Package	1	ls	7,247		$7,247.00	$7,247	$6.47	1.37%
	Exterior Trim & Siding Material Package	1	ls	6,205		$6,204.98	$6,205	$5.54	1.17%
	HVAC Stand Allowance	1	ls	2,000	Allowance	$2,000.00	$2,000	$1.79	0.38%
	Interior Finish Carpentry	1				$0.00	$0	$0.00	0.00%
	Interior Trim Materials	1	ls	3,826		$3,825.83	$3,826	$3.42	0.72%
	Interior Trim Labor	1	lf	14,700		$14,700.00	$14,700	$13.13	2.78%
	Interior Architecutral Woodwork	1				$0.00	$0	$0.00	0.00%
	Kitchenette 202 Cabinetry	10	lf	8,500		$850.00	$8,500	$7.59	1.61%
	Living Room 201 Cabinetry	7	lf	1,400		$200.00	$1,400	$1.25	0.27%
	Outdoor Kitchen 102 Lower Cabinetry	13	lf	7,500		$576.92	$7,500	$6.70	1.42%
	Bathroom 203 Cabinetry	10	lf	3,200		$320.00	$3,200	$2.86	0.61%
Div. 7	**MOISTURE & THERMAL**	1			12,592	**$12,591.52**	**$12,592**	**$11.24**	**2.38%**
	Copper Pan Flashing - Windows & Doors	29	lf	1,033		$35.60	$1,033	$0.92	0.20%
	Building Insulation	1				$0.00	$0	$0.00	0.00%
	Building Insulation - Open Cell Foam Roof lines	1	ls	956		$956.00	$956	$0.85	0.18%
	Building Insulation - Fiberglass Batt	1	ls	1,182		$1,182.00	$1,182	$1.06	0.22%
	Stucco	550	sf	0		$0.00	$0	$0.00	0.00%
	Air Barrier	1,941	sf	7,100		$3.66	$7,100	$6.34	1.34%
	Flashing & Sheetmetal Trims	1	ls	2,321		$2,321.00	$2,321	$2.07	0.44%
	Metal Roofing Turnkey	1	ls	0		$0.00	$0	$0.00	0.00%
	Joint Sealants	1	ls	0		$0.00	$0	$0.00	0.00%

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	Work Description	Quantity	Unit	Line Totals	Division Totals	Unit Price	Total	Cost/SF	Percent
Div. 8	**DOORS & WINDOWS**	1			60,637	**$60,637.34**	**$60,637**	**$54.14**	**11.48%**
	Windows	1.00				$0.00	$0	$0.00	0.00%
	104A 2020 Awning "Door/Window" Type W7 IMPACT	1	ea	1,164		$1,163.54	$1,164	$1.04	0.22%
	201A 3080 Fixed "Door/Window" Type C IMPACT	1	ea	4,033		$4,032.58	$4,033	$3.60	0.76%
	201B 3080 Awning "Door /Window" Type C IMPACT	1	ea	3,096		$3,095.81	$3,096	$2.76	0.59%
	201C 4'-2 1/2" x 8'-0" Fixed W2 IMPACT	1	ea	3,387		$3,386.58	$3,387	$3.02	0.64%
	201D 3080 Awning "Door / Window" Type C IMPACT	1	ea	3,234		$3,233.85	$3,234	$2.89	0.61%
	201E 3080 Fixed "Door / Window" Type C IMPACT	1	ea	4,033		$4,032.58	$4,033	$3.60	0.76%
	202A 7'-6 1/2" x 8'-0" Casement 'Window / Door" Type A IMPACT	1	ea	12,221		$12,221.32	$12,221	$10.91	2.31%
	204A 3080 Fixed "Door / Window"Type C" IMPACT	1	ea	4,033		$4,032.58	$4,033	$3.60	0.76%
	204B 2850 Casement "Type W5" IMPACT	1	ea	1,866		$1,865.82	$1,866	$1.67	0.35%
	204C 2850 Casement "Type W5" IMPACT	1	ea	1,866		$1,865.82	$1,866	$1.67	0.35%
	205A 6250 Casement "Type W6" IMPACT	1	ea	4,296		$4,296.33	$4,296	$3.84	0.81%
	Exterior Doors	1.00				$0.00	$0	$0.00	0.00%
	103A 4080 Vinyl with glass "Type J" Storage	1	ea	4,483	Door Allowance	$4,483.14	$4,483	$4.00	0.85%
	103B 3080 Wood "Type E" Storage	1	ea	1,445	Door Allowance	$1,445.10	$1,445	$1.29	0.27%
	201A 3080 Hinged DoorType C IMPACT	1	ea	5,263		$5,263.14	$5,263	$4.70	1.00%
	Wood Doors - Interior	1.00				$0.00	$0	$0.00	0.00%
	104A Wood 3080 - Type E Shower	1	ea	380	Allowance	$380.00	$380	$0.34	0.07%
	203A 2670 Wood with glass type H - Bath 203	1	ea	550	Allowance	$550.00	$550	$0.49	0.10%
	204A 3080 Wood Type E - Bedroom 204	1	ea	380	Allowance	$380.00	$380	$0.34	0.07%
	204B 5080 Pair Wood Louvered Type G	1	ea	1,400	Allowance	$1,400.00	$1,400	$1.25	0.27%
	Hardware	1.00				$0.00	$0	$0.00	0.00%
	Exterior Door Hardware (Entry Door)	3	sets	1,292	Allowance	$430.53	$1,292	$1.15	0.24%
	Interior Door Hardware	5	sets	718	Allowance	$143.51	$718	$0.64	0.14%
	Cabinet Hardware Sets	1	ls	600	Allowance	$600.00	$600	$0.54	0.11%
	Glass & Glazing	1.00				$0.00	$0	$0.00	0.00%
	Shower Door	1	sets	900	Allowance	$900.00	$900	$0.80	0.17%
Div. 9	**FINISHES**	1			28,658	**$28,658.00**	**$28,658**	**$25.59**	**5.43%**
	Venetian Plaster in outdoor dining and ktichen	290	sf	6,000	Allowance	$20.69	$6,000	$5.36	1.14%
	Gypsum Board Assemblies	1	ls	0		$0.00	$0	$0.00	0.00%
	Tile Allowance	1	ls	11,240	Allowance	$11,240.00	$11,240	$10.04	2.13%
	Tile Backsplash Allowance	1	ls	1,200	Allowance	$1,200.00	$1,200	$1.07	0.23%
	Wood Flooring Allowance	1	ls	3,925	Allowance	$3,925.00	$3,925	$3.50	0.74%
	Interior & Exterior Painting	1,486	ls	6,293		$4.23	$6,293	$5.62	1.19%
	Stucco	1	ls	0		$0.00	$0	$0.00	0.00%
Div. 10	**SPECIALTIES**	1			657	**$657.06**	**$657**	**$0.59**	**0.12%**
	Toilet Accessories	1.00				$0.00	$0	$0.00	0.00%
	Bath 104	1.00				$0.00	$0	$0.00	0.00%
	TP Holder	1	ls	85	Allowance	$84.51	$85	$0.08	0.02%
	Towel Bar	1	ls	135	Allowance	$134.51	$135	$0.12	0.03%
	Towel Ring	1	ls	110	Allowance	$109.51	$110	$0.10	0.02%
	Bath 203	1.00				$0.00	$0	$0.00	0.00%
	TP Holder	1	ls	85	Allowance	$84.51	$85	$0.08	0.02%
	Towel Bar	1	ea	135	Allowance	$0.00	$135	$0.12	0.03%
	Towel Ring	1	ea	110	Allowance	$109.51	$110	$0.10	0.02%

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	Work Description	Quantity	Unit	Line Totals	Division Totals	Unit Price	Total	Cost/SF	Percent
Div. 11	**EQUIPMENT**	1			11,350	$0.00	$11,350	$10.13	2.15%
	Residential Appliances	1.00				$0.00	$0	$0.00	0.00%
	Refridgerator	1	ea	3,500	Allowance	$0.00	$3,500	$3.13	0.66%
	2' Range / Oven	1	ea	1,200	Allowance	$0.00	$1,200	$1.07	0.23%
	Range Hood	1	ea	500	Allowance	$0.00	$500	$0.45	0.09%
	18" Dishwasher	1	ea	350	Allowance	$0.00	$350	$0.31	0.07%
	1st floor grill / outdoor stove???	1	ea	5,000	Allowance	$5,000.00	$5,000	$4.46	0.95%
	Delivery & Install	1	ea	800	Allowance	$800.00	$800	$0.71	0.15%
Div. 12	**FURNISHINGS**	1			4,945	$4,945.00	$4,945	$4.42	0.94%
	Stone Counter Tops	1.00				$0.00	$0	$0.00	0.00%
	Outdoor Kitchen 102	27	sf	1,755	Allowance	$65.00	$1,755	$1.57	23.02%
	Kitchenette 202 & Living Room 201	25	sf	1,625	Allowance	$65.00	$1,625	$1.45	21.31%
	Bathroom 203	16	sf	1,040	Allowance	$65.00	$1,040	$0.93	13.64%
	Closet Shelving Systems	1.00				$0.00	$0	$0.00	0.00%
	Bedroom 204	1	ls	525	Allowance	$525.00	$525	$0.47	6.89%
	Window Blind / Motorized Shades / Shutters - NIC	1	ls	0	NIC	$0.00	$0	$0.00	0.00%
Div. 13	**SPECIAL CONSTRUCTION**	1			0	$0.00	$0	$0.00	0.00%
	Pool	1	ls	0		$0.00	$0	$0.00	0.00%
Div. 14	**CONVEYING SYSTEMS**	1			0	$0.00	$0	$0.00	0.00%
	Residential Elevator	1	ls	0	NIC	$0.00	$0	$0.00	0.00%
Div. 21	**FIRE SPRINKLER**	1			0	$0.00	$0	$0.00	0.00%
	Fire Sprinkler System - Residential	1	ls	0	NIC	$0.00	$0	$0.00	0.00%
Div. 22	**PLUMBING**	1			16,689	$16,689.00	$16,689	$14.90	3.16%
	Plumbing - General	1	ls	7,200		$7,200.00	$7,200	$6.43	1.36%
	Plumbing Fixture Allowance	1	ls	5,000	Allowance	$5,000.00	$5,000	$4.46	0.95%
	Plumbing - Gas	1	ls	2,200	Allowance	$2,200.00	$2,200	$1.96	0.42%
	Water Heaters	1	ea	2,289		$2,289.00	$2,289	$2.04	0.43%
Div. 23	**MECHANICAL SYSTEMS**	1			7,625	$7,625.00	$7,625	$6.81	1.44%
	HVAC - General	1	ls	6,500		$6,500.00	$6,500	$5.80	1.23%
	Vent Range Hood	1	ls	1,125		$0.00	$1,125	$1.00	0.21%

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	Work Description	Quantity	Unit	Line Totals	Division Totals	Unit Price	Total	Cost/SF	Percent
Div. 26	**ELECTRICAL SYSTEMS**	1			16,393	**$16,393.10**	**$16,393**	**$14.64**	**3.10%**
	Electrical - General	1	ls	9,210		$9,210.00	$9,210	$8.22	1.74%
	Electrical - Light Fixture Package - By Allowance	1	ls	0		$0.00	$0	$0.00	0.00%
	Can Lights	11	ea	480	Allowance	$43.60	$480	$0.43	0.09%
	Ceiling mounted light fixtures	4	ea	1,526	Allowance	$381.50	$1,526	$1.36	0.29%
	Pendant lights	2	ea	1,090	Allowance	$545.00	$1,090	$0.97	0.21%
	Wall Sconce / Vanity Lights	5	ea	1,363	Allowance	$272.50	$1,363	$1.22	0.26%
	Under Cabinet Lights	2	ea	109	Allowance	$54.50	$109	$0.10	0.02%
	Bath Fans	2	ea	436	Allowance	$218.00	$436	$0.39	0.08%
	Exterior Lighting	4	ea	2,180	Allowance	$545.00	$2,180	$1.95	0.41%
	Electrical - Generator Package - By Allowance	1	sf	0		$0.00	$0	$0.00	0.00%
	Electrical - Lightning Protection	1	sf	0		$0.00	$0	$0.00	0.00%
Div. 27	**COMMUNICATIONS**	1			1,000	**$1,000.00**	**$1,000**	**$0.89**	**0.19%**
	Data/Communications, Cable	1	ls	1,000	Allowance	$1,000.00	$1,000	$0.89	0.19%
Div. 28	**SAFETY & SECURITY**	1			0	**$0.00**	**$0**	**$0.00**	**0.00%**
	Fire Alarm	1	ls	0		$0.00	$0	$0.00	0.00%
	Security System	1	ls	0		$0.00	$0	$0.00	0.00%
	Direct Cost Sub-Totals	1		476,423	476,423	**$476,422.66**	**$476,423**	**$425.38**	**90.21%**
	Contractor Fee				47,642		$47,642	$42.54	9.02%
	Sub-total				524,065		$524,065	$467.92	99.23%
	Builder's Risk Insurance				by Owner		$0	$0.00	0.00%
	Permit/Plan Checking Fee				1,834		$1,834	$1.64	0.35%
	Business License Upgrade				2,210		$2,210	$1.97	0.42%
	Sub-total				528,109		$528,109	$471.53	100.00%
	Payment/Performance Bonds				0		$0	$0.00	0.00%
	GRAND TOTAL	1			528,109	$528,109.32	$528,109	$471.53	100.00%
				ost Per Square Foot	$471.53				

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Exhibit E

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER
Atlantic Shield Insurance Group LLC
421 Johnnie Dodds Blvd. STE 200
Mount Pleasant SC 29464

CONTACT NAME: Sara Warrick
PHONE (A/C, No, Ext): 843-856-2909 FAX (A/C, No): 888-697-5823
E-MAIL ADDRESS: agencycontact@atlanticshield.com

INSURER(S) AFFORDING COVERAGE	NAIC #
INSURER A : Colony Insurance	39993
INSURER B :	
INSURER C :	
INSURER D :	
INSURER E :	
INSURER F :	

INSURED CHARCUS-01
Charleston Custom Homes & Remodeling, LLC
2800 Azalea Dr
North Charleston SC 29405

COVERAGES **CERTIFICATE NUMBER:** 212020733 **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
A	X COMMERCIAL GENERAL LIABILITY			103GL0017961			EACH OCCURRENCE	$ 1,000,000
	CLAIMS-MADE X OCCUR						DAMAGE TO RENTED PREMISES (Ea occurrence)	$ 100,000
							MED EXP (Any one person)	$ 5,000
							PERSONAL & ADV INJURY	$ 1,000,000
	GEN'L AGGREGATE LIMIT APPLIES PER:						GENERAL AGGREGATE	$ 2,000,000
	X POLICY X PRO-JECT LOC						PRODUCTS - COMP/OP AGG	$ 2,000,000
	OTHER:							$
	AUTOMOBILE LIABILITY						COMBINED SINGLE LIMIT (Ea accident)	$
	ANY AUTO						BODILY INJURY (Per person)	$
	ALL OWNED AUTOS / SCHEDULED AUTOS						BODILY INJURY (Per accident)	$
	HIRED AUTOS / NON-OWNED AUTOS						PROPERTY DAMAGE (Per accident)	$
								$
	UMBRELLA LIAB / OCCUR						EACH OCCURRENCE	$
	EXCESS LIAB / CLAIMS-MADE						AGGREGATE	$
	DED / RETENTION $							$
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY Y / N						PER STATUTE / OTH-ER	
	ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED?	N / A					E.L. EACH ACCIDENT	$
	(Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below						E.L. DISEASE - EA EMPLOYEE	$
							E.L. DISEASE - POLICY LIMIT	$

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

CERTIFICATE HOLDER

** Proof of Insurance **

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

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Charleston
Custom Homes

Alternate Summary

Client: Lively Residence

Date: June 20, 2021

Project: Lively Residence
2 Lafar St
Daniel Island, SC 29492
Project No. :

Owner:

Contact:

Alternate 1 - Smart Home Design			Add	????	
Alternate 2 - New Concrete Driveway			Add	$13,640	
Alternate 3 - Fire Pit(Allowance)			Add	$2,500	
Alternate 4 - Argentinian Grille			Add	????	
Alternate 5 - Gutters w/leaf Filter(Allowance)			Add	$5,000	
Alternate 6 - Sound-Proof Office Walls(Allowa			Add	$7,500	
Alternate 7 - Additional Fireplaces(Allowance)			Add	$12,000	
Alternate 8 - Crawl Space Encapsulation(Allow			Add	$12,000	
Alternate 9 - New Windows			Add	$90,000	
Alternate 10 - Exterior Wood Rot Repair(Allow			Add	$20,000	

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General Conditions of the Contract for Construction

for the following PROJECT:
(Name and location or address)
Private Residence – Renovation and Additions
2 Lafar Street
Daniel Island, SC 29492

THE OWNER:
(Name, legal status and address)
Tracey and John Lively
2 Lafar Street
Daniel Island, SC 29492

THE ARCHITECT:
(Name, legal status and address)

MG Architects, LLC.
255 King Street
Charleston, SC 29401

Patti Wilbourne Designs
107 Pitt Street
Mount Pleasant, SC 29464

ADDITIONS AND DELETIONS:
The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An *Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

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ARTICLE 1 GENERAL PROVISIONS

§ 1.1 BASIC DEFINITIONS

§ 1.1.1 THE CONTRACT DOCUMENTS

The Contract Documents are enumerated in the Agreement between the Owner and Contractor (hereinafter the Agreement) and consist of the Agreement, Conditions of the Contract (General, Supplementary and other Conditions), Drawings, Specifications, Addenda issued prior to execution of the Contract, other documents listed in the Agreement and Modifications issued after execution of the Contract. A Modification is (1) a written amendment to the Contract signed by both parties, (2) a Change Order, (3) a Construction Change Directive or (4) a written order for a minor change in the Work issued by the Architect. Unless specifically enumerated in the Agreement, the Contract Documents do not include the advertisement or invitation to bid, Instructions to Bidders, sample forms, other information furnished by the Owner in anticipation of receiving bids or proposals, the Contractor's bid or proposal, or portions of Addenda relating to bidding requirements.

§ 1.1.2 THE CONTRACT

The Contract Documents form the Contract for Construction. The Contract represents the entire and integrated agreement between the parties hereto and supersedes prior negotiations, representations or agreements, either written or oral. The Contract may be amended or modified only by a Modification. The Contract Documents shall not be construed to create a contractual relationship of any kind (1) between the Contractor and the Architect or the Architect's consultants, (2) between the Owner and a Subcontractor or a Sub-subcontractor, (3) between the Owner and the Architect or the Architect's consultants or (4) between any persons or entities other than the Owner and the Contractor. The Architect shall, however, be entitled to performance and enforcement of obligations under the Contract intended to facilitate performance of the Architect's duties.

§ 1.1.3 THE WORK

The term "Work" means the construction and services required by the Contract Documents, whether completed or partially completed, and includes all other labor, materials, equipment and services provided or to be provided by the Contractor to fulfill the Contractor's obligations. The Work may constitute the whole or a part of the Project.

§ 1.1.4 THE PROJECT

The Project is the total construction of which the Work performed under the Contract Documents may be the whole or a part and which may include construction by the Owner and by separate contractors.

§ 1.1.5 THE DRAWINGS

The Drawings are the graphic and pictorial portions of the Contract Documents showing the design, location and dimensions of the Work, generally including plans, elevations, sections, details, schedules and diagrams.

§ 1.1.6 THE SPECIFICATIONS

The Specifications are that portion of the Contract Documents consisting of the written requirements for materials, equipment, systems, standards and workmanship for the Work, and performance of related services.

§ 1.1.7 INSTRUMENTS OF SERVICE

Instruments of Service are representations, in any medium of expression now known or later developed, of the tangible and intangible creative work performed by the Architect and the Architect's consultants under their respective professional services agreements. Instruments of Service may include, without limitation, studies, surveys, models, sketches, drawings, specifications, and other similar materials.

§ 1.1.8 INITIAL DECISION MAKER

The Initial Decision Maker is the person identified in the Agreement to render initial decisions on Claims in accordance with Section 15.2 and certify termination of the Agreement under Section 14.2.2.

§ 1.2 CORRELATION AND INTENT OF THE CONTRACT DOCUMENTS

§ 1.2.1 The intent of the Contract Documents is to include all items necessary for the proper execution and completion of the Work by the Contractor. The Contract Documents are complementary, and what is required by one shall be as binding as if required by all; performance by the Contractor shall be required only to the extent consistent with the Contract Documents and reasonably inferable from them as being necessary to produce the indicated results.

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§ 1.2.2 Organization of the Specifications into divisions, sections and articles, and arrangement of Drawings shall not control the Contractor in dividing the Work among Subcontractors or in establishing the extent of Work to be performed by any trade.

§ 1.2.3 Unless otherwise stated in the Contract Documents, words that have well-known technical or construction industry meanings are used in the Contract Documents in accordance with such recognized meanings.

§ 1.3 CAPITALIZATION

Terms capitalized in these General Conditions include those that are (1) specifically defined, (2) the titles of numbered articles or (3) the titles of other documents published by the American Institute of Architects.

§ 1.4 INTERPRETATION

In the interest of brevity the Contract Documents frequently omit modifying words such as "all" and "any" and articles such as "the" and "an," but the fact that a modifier or an article is absent from one statement and appears in another is not intended to affect the interpretation of either statement.

§ 1.5 OWNERSHIP AND USE OF DRAWINGS, SPECIFICATIONS AND OTHER INSTRUMENTS OF SERVICE

§ 1.5.1 The Architect and the Architect's consultants shall be deemed the authors and owners of their respective Instruments of Service, including the Drawings and Specifications, and will retain all common law, statutory and other reserved rights, including copyrights. The Contractor, Subcontractors, Sub-subcontractors, and material or equipment suppliers shall not own or claim a copyright in the Instruments of Service. Submittal or distribution to meet official regulatory requirements or for other purposes in connection with this Project is not to be construed as publication in derogation of the Architect's or Architect's consultants' reserved rights.

§ 1.5.2 The Contractor, Subcontractors, Sub-subcontractors and material or equipment suppliers are authorized to use and reproduce the Instruments of Service provided to them solely and exclusively for execution of the Work. All copies made under this authorization shall bear the copyright notice, if any, shown on the Instruments of Service. The Contractor, Subcontractors, Sub-subcontractors, and material or equipment suppliers may not use the Instruments of Service on other projects or for additions to this Project outside the scope of the Work without the specific written consent of the Owner, Architect and the Architect's consultants.

§ 1.6 TRANSMISSION OF DATA IN DIGITAL FORM

If the parties intend to transmit Instruments of Service or any other information or documentation in digital form, they shall endeavor to establish necessary protocols governing such transmissions, unless otherwise already provided in the Agreement or the Contract Documents.

ARTICLE 2 OWNER

§ 2.1 GENERAL

§ 2.1.1 The Owner is the person or entity identified as such in the Agreement and is referred to throughout the Contract Documents as if singular in number. The Owner shall designate in writing a representative who shall have express authority to bind the Owner with respect to all matters requiring the Owner's approval or authorization. Except as otherwise provided in Section 4.2.1, the Architect does not have such authority. The term "Owner" means the Owner or the Owner's authorized representative.

§ 2.1.2 The Owner shall furnish to the Contractor within fifteen days after receipt of a written request, information necessary and relevant for the Contractor to evaluate, give notice of or enforce mechanic's lien rights. Such information shall include a correct statement of the record legal title to the property on which the Project is located, usually referred to as the site, and the Owner's interest therein.

§ 2.2 INFORMATION AND SERVICES REQUIRED OF THE OWNER

§ 2.2.1 Prior to commencement of the Work, the Contractor may request in writing that the Owner provide reasonable evidence that the Owner has made financial arrangements to fulfill the Owner's obligations under the Contract. Thereafter, the Contractor may only request such evidence if (1) the Owner fails to make payments to the Contractor as the Contract Documents require; (2) a change in the Work materially changes the Contract Sum; or (3) the Contractor identifies in writing a reasonable concern regarding the Owner's ability to make payment when due. The Owner shall furnish such evidence as a condition precedent to commencement or continuation of the Work or the

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portion of the Work affected by a material change. After the Owner furnishes the evidence, the Owner shall not materially vary such financial arrangements without prior notice to the Contractor.

§ 2.2.2 Except for permits and fees that are the responsibility of the Contractor under the Contract Documents, including those required under Section 3.7.1, the Owner shall secure and pay for necessary approvals, easements, assessments and charges required for construction, use or occupancy of permanent structures or for permanent changes in existing facilities.

§ 2.2.3 The Owner shall furnish surveys describing physical characteristics, legal limitations and utility locations for the site of the Project, and a legal description of the site. The Contractor shall be entitled to rely on the accuracy of information furnished by the Owner but shall exercise proper precautions relating to the safe performance of the Work.

§ 2.2.4 The Owner shall furnish information or services required of the Owner by the Contract Documents with reasonable promptness. The Owner shall also furnish any other information or services under the Owner's control and relevant to the Contractor's performance of the Work with reasonable promptness after receiving the Contractor's written request for such information or services.

§ 2.2.5 Unless otherwise provided in the Contract Documents, the Owner shall furnish to the Contractor one copy of the Contract Documents for purposes of making reproductions pursuant to Section 1.5.2.

§ 2.3 OWNER'S RIGHT TO STOP THE WORK

If the Contractor fails to correct Work that is not in accordance with the requirements of the Contract Documents as required by Section 12.2 or repeatedly fails to carry out Work in accordance with the Contract Documents, the Owner may issue a written order to the Contractor to stop the Work, or any portion thereof, until the cause for such order has been eliminated; however, the right of the Owner to stop the Work shall not give rise to a duty on the part of the Owner to exercise this right for the benefit of the Contractor or any other person or entity, except to the extent required by Section 6.1.3.

§ 2.4 OWNER'S RIGHT TO CARRY OUT THE WORK

If the Contractor defaults or neglects to carry out the Work in accordance with the Contract Documents and fails within a ten-day period after receipt of written notice from the Owner to commence and continue correction of such default or neglect with diligence and promptness, the Owner may, without prejudice to other remedies the Owner may have, correct such deficiencies. In such case an appropriate Change Order shall be issued deducting from payments then or thereafter due the Contractor the reasonable cost of correcting such deficiencies, including Owner's expenses and compensation for the Architect's additional services made necessary by such default, neglect or failure. Such action by the Owner and amounts charged to the Contractor are both subject to prior approval of the Architect. If payments then or thereafter due the Contractor are not sufficient to cover such amounts, the Contractor shall pay the difference to the Owner.

ARTICLE 3 CONTRACTOR

§ 3.1 GENERAL

§ 3.1.1 The Contractor is the person or entity identified as such in the Agreement and is referred to throughout the Contract Documents as if singular in number. The Contractor shall be lawfully licensed, if required in the jurisdiction where the Project is located. The Contractor shall designate in writing a representative who shall have express authority to bind the Contractor with respect to all matters under this Contract. The term "Contractor" means the Contractor or the Contractor's authorized representative.

§ 3.1.2 The Contractor shall perform the Work in accordance with the Contract Documents.

§ 3.1.3 The Contractor shall not be relieved of obligations to perform the Work in accordance with the Contract Documents either by activities or duties of the Architect in the Architect's administration of the Contract, or by tests, inspections or approvals required or performed by persons or entities other than the Contractor.

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§ 3.2 REVIEW OF CONTRACT DOCUMENTS AND FIELD CONDITIONS BY CONTRACTOR

§ 3.2.1 Execution of the Contract by the Contractor is a representation that the Contractor has visited the site, become generally familiar with local conditions under which the Work is to be performed and correlated personal observations with requirements of the Contract Documents.

§ 3.2.2 Because the Contract Documents are complementary, the Contractor shall, before starting each portion of the Work, carefully study and compare the various Contract Documents relative to that portion of the Work, as well as the information furnished by the Owner pursuant to Section 2.2.3, shall take field measurements of any existing conditions related to that portion of the Work, and shall observe any conditions at the site affecting it. These obligations are for the purpose of facilitating coordination and construction by the Contractor and are not for the purpose of discovering errors, omissions, or inconsistencies in the Contract Documents; however, the Contractor shall promptly report to the Architect any errors, inconsistencies or omissions discovered by or made known to the Contractor as a request for information in such form as the Architect may require. It is recognized that the Contractor's review is made in the Contractor's capacity as a contractor and not as a licensed design professional, unless otherwise specifically provided in the Contract Documents.

§ 3.2.3 The Contractor is not required to ascertain that the Contract Documents are in accordance with applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of public authorities, but the Contractor shall promptly report to the Architect any nonconformity discovered by or made known to the Contractor as a request for information in such form as the Architect may require.

§ 3.2.4 If the Contractor believes that additional cost or time is involved because of clarifications or instructions the Architect issues in response to the Contractor's notices or requests for information pursuant to Sections 3.2.2 or 3.2.3, the Contractor shall make Claims as provided in Article 15. If the Contractor fails to perform the obligations of Sections 3.2.2 or 3.2.3, the Contractor shall pay such costs and damages to the Owner as would have been avoided if the Contractor had performed such obligations. If the Contractor performs those obligations, the Contractor shall not be liable to the Owner or Architect for damages resulting from errors, inconsistencies or omissions in the Contract Documents, for differences between field measurements or conditions and the Contract Documents, or for nonconformities of the Contract Documents to applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities.

§ 3.3 SUPERVISION AND CONSTRUCTION PROCEDURES

§ 3.3.1 The Contractor shall supervise and direct the Work, using the Contractor's best skill and attention. The Contractor shall be solely responsible for, and have control over, construction means, methods, techniques, sequences and procedures and for coordinating all portions of the Work under the Contract, unless the Contract Documents give other specific instructions concerning these matters. If the Contract Documents give specific instructions concerning construction means, methods, techniques, sequences or procedures, the Contractor shall evaluate the jobsite safety thereof and, except as stated below, shall be fully and solely responsible for the jobsite safety of such means, methods, techniques, sequences or procedures. If the Contractor determines that such means, methods, techniques, sequences or procedures may not be safe, the Contractor shall give timely written notice to the Owner and Architect and shall not proceed with that portion of the Work without further written instructions from the Architect. If the Contractor is then instructed to proceed with the required means, methods, techniques, sequences or procedures without acceptance of changes proposed by the Contractor, the Owner shall be solely responsible for any loss or damage arising solely from those Owner-required means, methods, techniques, sequences or procedures.

§ 3.3.2 The Contractor shall be responsible to the Owner for acts and omissions of the Contractor's employees, Subcontractors and their agents and employees, and other persons or entities performing portions of the Work for, or on behalf of, the Contractor or any of its Subcontractors.

§ 3.3.3 The Contractor shall be responsible for inspection of portions of Work already performed to determine that such portions are in proper condition to receive subsequent Work.

§ 3.4 LABOR AND MATERIALS

§ 3.4.1 Unless otherwise provided in the Contract Documents, the Contractor shall provide and pay for labor, materials, equipment, tools, construction equipment and machinery, water, heat, utilities, transportation, and other facilities and services necessary for proper execution and completion of the Work, whether temporary or permanent and whether or not incorporated or to be incorporated in the Work.

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§ 3.4.2 Except in the case of minor changes in the Work authorized by the Architect in accordance with Sections 3.12.8 or 7.4, the Contractor may make substitutions only with the consent of the Owner, after evaluation by the Architect and in accordance with a Change Order or Construction Change Directive.

§ 3.4.3 The Contractor shall enforce strict discipline and good order among the Contractor's employees and other persons carrying out the Work. The Contractor shall not permit employment of unfit persons or persons not properly skilled in tasks assigned to them.

§ 3.5 WARRANTY

The Contractor warrants to the Owner and Architect that materials and equipment furnished under the Contract will be of good quality and new unless the Contract Documents require or permit otherwise. The Contractor further warrants that the Work will conform to the requirements of the Contract Documents and will be free from defects, except for those inherent in the quality of the Work the Contract Documents require or permit. Work, materials, or equipment not conforming to these requirements may be considered defective. The Contractor's warranty excludes remedy for damage or defect caused by abuse, alterations to the Work not executed by the Contractor, improper or insufficient maintenance, improper operation, or normal wear and tear and normal usage. If required by the Architect, the Contractor shall furnish satisfactory evidence as to the kind and quality of materials and equipment.

§ 3.6 TAXES

The Contractor shall pay sales, consumer, use and similar taxes for the Work provided by the Contractor that are legally enacted when bids are received or negotiations concluded, whether or not yet effective or merely scheduled to go into effect.

§ 3.7 PERMITS, FEES, NOTICES AND COMPLIANCE WITH LAWS

§ 3.7.1 Unless otherwise provided in the Contract Documents, the Contractor shall secure and pay for the building permit as well as for other permits, fees, licenses, and inspections by government agencies necessary for proper execution and completion of the Work that are customarily secured after execution of the Contract and legally required at the time bids are received or negotiations concluded.

§ 3.7.2 The Contractor shall comply with and give notices required by applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities applicable to performance of the Work.

§ 3.7.3 If the Contractor performs Work knowing it to be contrary to applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of public authorities, the Contractor shall assume appropriate responsibility for such Work and shall bear the costs attributable to correction.

§ 3.7.4 Concealed or Unknown Conditions. If the Contractor encounters conditions at the site that are (1) subsurface or otherwise concealed physical conditions that differ materially from those indicated in the Contract Documents or (2) unknown physical conditions of an unusual nature, that differ materially from those ordinarily found to exist and generally recognized as inherent in construction activities of the character provided for in the Contract Documents, the Contractor shall promptly provide notice to the Owner and the Architect before conditions are disturbed and in no event later than 21 days after first observance of the conditions. The Architect will promptly investigate such conditions and, if the Architect determines that they differ materially and cause an increase or decrease in the Contractor's cost of, or time required for, performance of any part of the Work, will recommend an equitable adjustment in the Contract Sum or Contract Time, or both. If the Architect determines that the conditions at the site are not materially different from those indicated in the Contract Documents and that no change in the terms of the Contract is justified, the Architect shall promptly notify the Owner and Contractor in writing, stating the reasons. If either party disputes the Architect's determination or recommendation, that party may proceed as provided in Article 15.

§ 3.7.5 If, in the course of the Work, the Contractor encounters human remains or recognizes the existence of burial markers, archaeological sites or wetlands not indicated in the Contract Documents, the Contractor shall immediately suspend any operations that would affect them and shall notify the Owner and Architect. Upon receipt of such notice, the Owner shall promptly take any action necessary to obtain governmental authorization required to resume the operations. The Contractor shall continue to suspend such operations until otherwise instructed by the Owner but shall

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continue with all other operations that do not affect those remains or features. Requests for adjustments in the Contract Sum and Contract Time arising from the existence of such remains or features may be made as provided in Article 15.

§ 3.8 ALLOWANCES

§ 3.8.1 The Contractor shall include in the Contract Sum all allowances stated in the Contract Documents. Items covered by allowances shall be supplied for such amounts and by such persons or entities as the Owner may direct, but the Contractor shall not be required to employ persons or entities to whom the Contractor has reasonable objection.

§ 3.8.2 Unless otherwise provided in the Contract Documents,

- **.1** Allowances shall cover the cost to the Contractor of materials and equipment delivered at the site and all required taxes, less applicable trade discounts;
- **.2** Contractor's costs for unloading and handling at the site, labor, installation costs, overhead, profit and other expenses contemplated for stated allowance amounts shall be included in the Contract Sum but not in the allowances; and
- **.3** Whenever costs are more than or less than allowances, the Contract Sum shall be adjusted accordingly by Change Order. The amount of the Change Order shall reflect (1) the difference between actual costs and the allowances under Section 3.8.2.1 and (2) changes in Contractor's costs under Section 3.8.2.2.

§ 3.8.3 Materials and equipment under an allowance shall be selected by the Owner with reasonable promptness.

§ 3.9 SUPERINTENDENT

§ 3.9.1 The Contractor shall employ a competent superintendent and necessary assistants who shall be in attendance at the Project site during performance of the Work. The superintendent shall represent the Contractor, and communications given to the superintendent shall be as binding as if given to the Contractor.

§ 3.9.2 The Contractor, as soon as practicable after award of the Contract, shall furnish in writing to the Owner through the Architect the name and qualifications of a proposed superintendent. The Architect may reply within 14 days to the Contractor in writing stating (1) whether the Owner or the Architect has reasonable objection to the proposed superintendent or (2) that the Architect requires additional time to review. Failure of the Architect to reply within the 14 day period shall constitute notice of no reasonable objection.

§ 3.9.3 The Contractor shall not employ a proposed superintendent to whom the Owner or Architect has made reasonable and timely objection. The Contractor shall not change the superintendent without the Owner's consent, which shall not unreasonably be withheld or delayed.

§ 3.10 CONTRACTOR'S CONSTRUCTION SCHEDULES

§ 3.10.1 The Contractor, promptly after being awarded the Contract, shall prepare and submit for the Owner's and Architect's information a Contractor's construction schedule for the Work. The schedule shall not exceed time limits current under the Contract Documents, shall be revised at appropriate intervals as required by the conditions of the Work and Project, shall be related to the entire Project to the extent required by the Contract Documents, and shall provide for expeditious and practicable execution of the Work.

§ 3.10.2 The Contractor shall prepare a submittal schedule, promptly after being awarded the Contract and thereafter as necessary to maintain a current submittal schedule, and shall submit the schedule(s) for the Architect's approval. The Architect's approval shall not unreasonably be delayed or withheld. The submittal schedule shall (1) be coordinated with the Contractor's construction schedule, and (2) allow the Architect reasonable time to review submittals. If the Contractor fails to submit a submittal schedule, the Contractor shall not be entitled to any increase in Contract Sum or extension of Contract Time based on the time required for review of submittals.

§ 3.10.3 The Contractor shall perform the Work in general accordance with the most recent schedules submitted to the Owner and Architect.

§ 3.11 DOCUMENTS AND SAMPLES AT THE SITE

The Contractor shall maintain at the site for the Owner one copy of the Drawings, Specifications, Addenda, Change Orders and other Modifications, in good order and marked currently to indicate field changes and selections made during construction, and one copy of approved Shop Drawings, Product Data, Samples and similar required

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submittals. These shall be available to the Architect and shall be delivered to the Architect for submittal to the Owner upon completion of the Work as a record of the Work as constructed.

§ 3.12 SHOP DRAWINGS, PRODUCT DATA AND SAMPLES

§ 3.12.1 Shop Drawings are drawings, diagrams, schedules and other data specially prepared for the Work by the Contractor or a Subcontractor, Sub-subcontractor, manufacturer, supplier or distributor to illustrate some portion of the Work.

§ 3.12.2 Product Data are illustrations, standard schedules, performance charts, instructions, brochures, diagrams and other information furnished by the Contractor to illustrate materials or equipment for some portion of the Work.

§ 3.12.3 Samples are physical examples that illustrate materials, equipment or workmanship and establish standards by which the Work will be judged.

§ 3.12.4 Shop Drawings, Product Data, Samples and similar submittals are not Contract Documents. Their purpose is to demonstrate the way by which the Contractor proposes to conform to the information given and the design concept expressed in the Contract Documents for those portions of the Work for which the Contract Documents require submittals. Review by the Architect is subject to the limitations of Section 4.2.7. Informational submittals upon which the Architect is not expected to take responsive action may be so identified in the Contract Documents. Submittals that are not required by the Contract Documents may be returned by the Architect without action.

§ 3.12.5 The Contractor shall review for compliance with the Contract Documents, approve and submit to the Architect Shop Drawings, Product Data, Samples and similar submittals required by the Contract Documents in accordance with the submittal schedule approved by the Architect or, in the absence of an approved submittal schedule, with reasonable promptness and in such sequence as to cause no delay in the Work or in the activities of the Owner or of separate contractors.

§ 3.12.6 By submitting Shop Drawings, Product Data, Samples and similar submittals, the Contractor represents to the Owner and Architect that the Contractor has (1) reviewed and approved them, (2) determined and verified materials, field measurements and field construction criteria related thereto, or will do so and (3) checked and coordinated the information contained within such submittals with the requirements of the Work and of the Contract Documents.

§ 3.12.7 The Contractor shall perform no portion of the Work for which the Contract Documents require submittal and review of Shop Drawings, Product Data, Samples or similar submittals until the respective submittal has been approved by the Architect.

§ 3.12.8 The Work shall be in accordance with approved submittals except that the Contractor shall not be relieved of responsibility for deviations from requirements of the Contract Documents by the Architect's approval of Shop Drawings, Product Data, Samples or similar submittals unless the Contractor has specifically informed the Architect in writing of such deviation at the time of submittal and (1) the Architect has given written approval to the specific deviation as a minor change in the Work, or (2) a Change Order or Construction Change Directive has been issued authorizing the deviation. The Contractor shall not be relieved of responsibility for errors or omissions in Shop Drawings, Product Data, Samples or similar submittals by the Architect's approval thereof.

§ 3.12.9 The Contractor shall direct specific attention, in writing or on resubmitted Shop Drawings, Product Data, Samples or similar submittals, to revisions other than those requested by the Architect on previous submittals. In the absence of such written notice, the Architect's approval of a resubmission shall not apply to such revisions.

§ 3.12.10 The Contractor shall not be required to provide professional services that constitute the practice of architecture or engineering unless such services are specifically required by the Contract Documents for a portion of the Work or unless the Contractor needs to provide such services in order to carry out the Contractor's responsibilities for construction means, methods, techniques, sequences and procedures. The Contractor shall not be required to provide professional services in violation of applicable law. If professional design services or certifications by a design professional related to systems, materials or equipment are specifically required of the Contractor by the Contract Documents, the Owner and the Architect will specify all performance and design criteria that such services must satisfy. The Contractor shall cause such services or certifications to be provided by a properly licensed design professional, whose signature and seal shall appear on all drawings, calculations, specifications, certifications, Shop

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Drawings and other submittals prepared by such professional. Shop Drawings and other submittals related to the Work designed or certified by such professional, if prepared by others, shall bear such professional's written approval when submitted to the Architect. The Owner and the Architect shall be entitled to rely upon the adequacy, accuracy and completeness of the services, certifications and approvals performed or provided by such design professionals, provided the Owner and Architect have specified to the Contractor all performance and design criteria that such services must satisfy. Pursuant to this Section 3.12.10, the Architect will review, approve or take other appropriate action on submittals only for the limited purpose of checking for conformance with information given and the design concept expressed in the Contract Documents. The Contractor shall not be responsible for the adequacy of the performance and design criteria specified in the Contract Documents.

§ 3.13 USE OF SITE

The Contractor shall confine operations at the site to areas permitted by applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities and the Contract Documents and shall not unreasonably encumber the site with materials or equipment.

§ 3.14 CUTTING AND PATCHING

§ 3.14.1 The Contractor shall be responsible for cutting, fitting or patching required to complete the Work or to make its parts fit together properly. All areas requiring cutting, fitting and patching shall be restored to the condition existing prior to the cutting, fitting and patching, unless otherwise required by the Contract Documents.

§ 3.14.2 The Contractor shall not damage or endanger a portion of the Work or fully or partially completed construction of the Owner or separate contractors by cutting, patching or otherwise altering such construction, or by excavation. The Contractor shall not cut or otherwise alter such construction by the Owner or a separate contractor except with written consent of the Owner and of such separate contractor; such consent shall not be unreasonably withheld. The Contractor shall not unreasonably withhold from the Owner or a separate contractor the Contractor's consent to cutting or otherwise altering the Work.

§ 3.15 CLEANING UP

§ 3.15.1 The Contractor shall keep the premises and surrounding area free from accumulation of waste materials or rubbish caused by operations under the Contract. At completion of the Work, the Contractor shall remove waste materials, rubbish, the Contractor's tools, construction equipment, machinery and surplus materials from and about the Project.

§ 3.15.2 If the Contractor fails to clean up as provided in the Contract Documents, the Owner may do so and Owner shall be entitled to reimbursement from the Contractor.

§ 3.16 ACCESS TO WORK

The Contractor shall provide the Owner and Architect access to the Work in preparation and progress wherever located.

§ 3.17 ROYALTIES, PATENTS AND COPYRIGHTS

The Contractor shall pay all royalties and license fees. The Contractor shall defend suits or claims for infringement of copyrights and patent rights and shall hold the Owner and Architect harmless from loss on account thereof, but shall not be responsible for such defense or loss when a particular design, process or product of a particular manufacturer or manufacturers is required by the Contract Documents, or where the copyright violations are contained in Drawings, Specifications or other documents prepared by the Owner or Architect. However, if the Contractor has reason to believe that the required design, process or product is an infringement of a copyright or a patent, the Contractor shall be responsible for such loss unless such information is promptly furnished to the Architect.

§ 3.18 INDEMNIFICATION

§ 3.18.1 To the fullest extent permitted by law the Contractor shall indemnify and hold harmless the Owner, Architect, Architect's consultants, and agents and employees of any of them from and against claims, damages, losses and expenses, including but not limited to attorneys' fees, arising out of or resulting from performance of the Work, provided that such claim, damage, loss or expense is attributable to bodily injury, sickness, disease or death, or to injury to or destruction of tangible property (other than the Work itself), but only to the extent caused by the negligent acts or omissions of the Contractor, a Subcontractor, anyone directly or indirectly employed by them or anyone for whose acts they may be liable, regardless of whether or not such claim, damage, loss or expense is caused in part by a

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party indemnified hereunder. Such obligation shall not be construed to negate, abridge, or reduce other rights or obligations of indemnity that would otherwise exist as to a party or person described in this Section 3.18.

§ 3.18.2 In claims against any person or entity indemnified under this Section 3.18 by an employee of the Contractor, a Subcontractor, anyone directly or indirectly employed by them or anyone for whose acts they may be liable, the indemnification obligation under Section 3.18.1 shall not be limited by a limitation on amount or type of damages, compensation or benefits payable by or for the Contractor or a Subcontractor under workers' compensation acts, disability benefit acts or other employee benefit acts.

ARTICLE 4 ARCHITECT

§ 4.1 GENERAL

§ 4.1.1 The Owner shall retain an architect lawfully licensed to practice architecture or an entity lawfully practicing architecture in the jurisdiction where the Project is located. That person or entity is identified as the Architect in the Agreement and is referred to throughout the Contract Documents as if singular in number.

§ 4.1.2 Duties, responsibilities and limitations of authority of the Architect as set forth in the Contract Documents shall not be restricted, modified or extended without written consent of the Owner, Contractor and Architect. Consent shall not be unreasonably withheld.

§ 4.1.3 If the employment of the Architect is terminated, the Owner shall employ a successor architect as to whom the Contractor has no reasonable objection and whose status under the Contract Documents shall be that of the Architect.

§ 4.2 ADMINISTRATION OF THE CONTRACT

§ 4.2.1 The Architect will provide administration of the Contract as described in the Contract Documents and will be an Owner's representative during construction until the date the Architect issues the final Certificate for Payment. The Architect will have authority to act on behalf of the Owner only to the extent provided in the Contract Documents.

§ 4.2.2 The Architect will visit the site at intervals appropriate to the stage of construction, or as otherwise agreed with the Owner, to become generally familiar with the progress and quality of the portion of the Work completed, and to determine in general if the Work observed is being performed in a manner indicating that the Work, when fully completed, will be in accordance with the Contract Documents. However, the Architect will not be required to make exhaustive or continuous on-site inspections to check the quality or quantity of the Work. The Architect will not have control over, charge of, or responsibility for, the construction means, methods, techniques, sequences or procedures, or for the safety precautions and programs in connection with the Work, since these are solely the Contractor's rights and responsibilities under the Contract Documents, except as provided in Section 3.3.1.

§ 4.2.3 On the basis of the site visits, the Architect will keep the Owner reasonably informed about the progress and quality of the portion of the Work completed, and report to the Owner (1) known deviations from the Contract Documents and from the most recent construction schedule submitted by the Contractor, and (2) defects and deficiencies observed in the Work. The Architect will not be responsible for the Contractor's failure to perform the Work in accordance with the requirements of the Contract Documents. The Architect will not have control over or charge of and will not be responsible for acts or omissions of the Contractor, Subcontractors, or their agents or employees, or any other persons or entities performing portions of the Work.

§ 4.2.4 COMMUNICATIONS FACILITATING CONTRACT ADMINISTRATION

Except as otherwise provided in the Contract Documents or when direct communications have been specially authorized, the Owner and Contractor shall endeavor to communicate with each other through the Architect about matters arising out of or relating to the Contract. Communications by and with the Architect's consultants shall be through the Architect. Communications by and with Subcontractors and material suppliers shall be through the Contractor. Communications by and with separate contractors shall be through the Owner.

§ 4.2.5 Based on the Architect's evaluations of the Contractor's Applications for Payment, the Architect will review and certify the amounts due the Contractor and will issue Certificates for Payment in such amounts.

§ 4.2.6 The Architect has authority to reject Work that does not conform to the Contract Documents. Whenever the Architect considers it necessary or advisable, the Architect will have authority to require inspection or testing of the Work in accordance with Sections 13.5.2 and 13.5.3, whether or not such Work is fabricated, installed or completed.

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However, neither this authority of the Architect nor a decision made in good faith either to exercise or not to exercise such authority shall give rise to a duty or responsibility of the Architect to the Contractor, Subcontractors, material and equipment suppliers, their agents or employees, or other persons or entities performing portions of the Work.

§ 4.2.7 The Architect will review and approve, or take other appropriate action upon, the Contractor's submittals such as Shop Drawings, Product Data and Samples, but only for the limited purpose of checking for conformance with information given and the design concept expressed in the Contract Documents. The Architect's action will be taken in accordance with the submittal schedule approved by the Architect or, in the absence of an approved submittal schedule, with reasonable promptness while allowing sufficient time in the Architect's professional judgment to permit adequate review. Review of such submittals is not conducted for the purpose of determining the accuracy and completeness of other details such as dimensions and quantities, or for substantiating instructions for installation or performance of equipment or systems, all of which remain the responsibility of the Contractor as required by the Contract Documents. The Architect's review of the Contractor's submittals shall not relieve the Contractor of the obligations under Sections 3.3, 3.5 and 3.12. The Architect's review shall not constitute approval of safety precautions or, unless otherwise specifically stated by the Architect, of any construction means, methods, techniques, sequences or procedures. The Architect's approval of a specific item shall not indicate approval of an assembly of which the item is a component.

§ 4.2.8 The Architect will prepare Change Orders and Construction Change Directives, and may authorize minor changes in the Work as provided in Section 7.4. The Architect will investigate and make determinations and recommendations regarding concealed and unknown conditions as provided in Section 3.7.4.

§ 4.2.9 The Architect will conduct inspections to determine the date or dates of Substantial Completion and the date of final completion; issue Certificates of Substantial Completion pursuant to Section 9.8; receive and forward to the Owner, for the Owner's review and records, written warranties and related documents required by the Contract and assembled by the Contractor pursuant to Section 9.10; and issue a final Certificate for Payment pursuant to Section 9.10.

§ 4.2.10 If the Owner and Architect agree, the Architect will provide one or more project representatives to assist in carrying out the Architect's responsibilities at the site. The duties, responsibilities and limitations of authority of such project representatives shall be as set forth in an exhibit to be incorporated in the Contract Documents.

§ 4.2.11 The Architect will interpret and decide matters concerning performance under, and requirements of, the Contract Documents on written request of either the Owner or Contractor. The Architect's response to such requests will be made in writing within any time limits agreed upon or otherwise with reasonable promptness.

§ 4.2.12 Interpretations and decisions of the Architect will be consistent with the intent of, and reasonably inferable from, the Contract Documents and will be in writing or in the form of drawings. When making such interpretations and decisions, the Architect will endeavor to secure faithful performance by both Owner and Contractor, will not show partiality to either and will not be liable for results of interpretations or decisions rendered in good faith.

§ 4.2.13 The Architect's decisions on matters relating to aesthetic effect will be final if consistent with the intent expressed in the Contract Documents.

§ 4.2.14 The Architect will review and respond to requests for information about the Contract Documents. The Architect's response to such requests will be made in writing within any time limits agreed upon or otherwise with reasonable promptness. If appropriate, the Architect will prepare and issue supplemental Drawings and Specifications in response to the requests for information.

ARTICLE 5 SUBCONTRACTORS

§ 5.1 DEFINITIONS

§ 5.1.1 A Subcontractor is a person or entity who has a direct contract with the Contractor to perform a portion of the Work at the site. The term "Subcontractor" is referred to throughout the Contract Documents as if singular in number and means a Subcontractor or an authorized representative of the Subcontractor. The term "Subcontractor" does not include a separate contractor or subcontractors of a separate contractor.

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§ 5.1.2 A Sub-subcontractor is a person or entity who has a direct or indirect contract with a Subcontractor to perform a portion of the Work at the site. The term "Sub-subcontractor" is referred to throughout the Contract Documents as if singular in number and means a Sub-subcontractor or an authorized representative of the Sub-subcontractor.

§ 5.2 AWARD OF SUBCONTRACTS AND OTHER CONTRACTS FOR PORTIONS OF THE WORK

§ 5.2.1 Unless otherwise stated in the Contract Documents or the bidding requirements, the Contractor, as soon as practicable after award of the Contract, shall furnish in writing to the Owner through the Architect the names of persons or entities (including those who are to furnish materials or equipment fabricated to a special design) proposed for each principal portion of the Work. The Architect may reply within 14 days to the Contractor in writing stating (1) whether the Owner or the Architect has reasonable objection to any such proposed person or entity or (2) that the Architect requires additional time for review. Failure of the Owner or Architect to reply within the 14-day period shall constitute notice of no reasonable objection.

§ 5.2.2 The Contractor shall not contract with a proposed person or entity to whom the Owner or Architect has made reasonable and timely objection. The Contractor shall not be required to contract with anyone to whom the Contractor has made reasonable objection.

§ 5.2.3 If the Owner or Architect has reasonable objection to a person or entity proposed by the Contractor, the Contractor shall propose another to whom the Owner or Architect has no reasonable objection. If the proposed but rejected Subcontractor was reasonably capable of performing the Work, the Contract Sum and Contract Time shall be increased or decreased by the difference, if any, occasioned by such change, and an appropriate Change Order shall be issued before commencement of the substitute Subcontractor's Work. However, no increase in the Contract Sum or Contract Time shall be allowed for such change unless the Contractor has acted promptly and responsively in submitting names as required.

§ 5.2.4 The Contractor shall not substitute a Subcontractor, person or entity previously selected if the Owner or Architect makes reasonable objection to such substitution.

§ 5.3 SUBCONTRACTUAL RELATIONS

By appropriate agreement, written where legally required for validity, the Contractor shall require each Subcontractor, to the extent of the Work to be performed by the Subcontractor, to be bound to the Contractor by terms of the Contract Documents, and to assume toward the Contractor all the obligations and responsibilities, including the responsibility for safety of the Subcontractor's Work, which the Contractor, by these Documents, assumes toward the Owner and Architect. Each subcontract agreement shall preserve and protect the rights of the Owner and Architect under the Contract Documents with respect to the Work to be performed by the Subcontractor so that subcontracting thereof will not prejudice such rights, and shall allow to the Subcontractor, unless specifically provided otherwise in the subcontract agreement, the benefit of all rights, remedies and redress against the Contractor that the Contractor, by the Contract Documents, has against the Owner. Where appropriate, the Contractor shall require each Subcontractor to enter into similar agreements with Sub-subcontractors. The Contractor shall make available to each proposed Subcontractor, prior to the execution of the subcontract agreement, copies of the Contract Documents to which the Subcontractor will be bound, and, upon written request of the Subcontractor, identify to the Subcontractor terms and conditions of the proposed subcontract agreement that may be at variance with the Contract Documents. Subcontractors will similarly make copies of applicable portions of such documents available to their respective proposed Sub-subcontractors.

§ 5.4 CONTINGENT ASSIGNMENT OF SUBCONTRACTS

§ 5.4.1 Each subcontract agreement for a portion of the Work is assigned by the Contractor to the Owner, provided that

- **.1** assignment is effective only after termination of the Contract by the Owner for cause pursuant to Section 14.2 and only for those subcontract agreements that the Owner accepts by notifying the Subcontractor and Contractor in writing; and
- **.2** assignment is subject to the prior rights of the surety, if any, obligated under bond relating to the Contract.

When the Owner accepts the assignment of a subcontract agreement, the Owner assumes the Contractor's rights and obligations under the subcontract.

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§ 5.4.2 Upon such assignment, if the Work has been suspended for more than 30 days, the Subcontractor's compensation shall be equitably adjusted for increases in cost resulting from the suspension.

§ 5.4.3 Upon such assignment to the Owner under this Section 5.4, the Owner may further assign the subcontract to a successor contractor or other entity. If the Owner assigns the subcontract to a successor contractor or other entity, the Owner shall nevertheless remain legally responsible for all of the successor contractor's obligations under the subcontract.

ARTICLE 6 CONSTRUCTION BY OWNER OR BY SEPARATE CONTRACTORS

§ 6.1 OWNER'S RIGHT TO PERFORM CONSTRUCTION AND TO AWARD SEPARATE CONTRACTS

§ 6.1.1 The Owner reserves the right to perform construction or operations related to the Project with the Owner's own forces, and to award separate contracts in connection with other portions of the Project or other construction or operations on the site under Conditions of the Contract identical or substantially similar to these including those portions related to insurance and waiver of subrogation. If the Contractor claims that delay or additional cost is involved because of such action by the Owner, the Contractor shall make such Claim as provided in Article 15.

§ 6.1.2 When separate contracts are awarded for different portions of the Project or other construction or operations on the site, the term "Contractor" in the Contract Documents in each case shall mean the Contractor who executes each separate Owner-Contractor Agreement.

§ 6.1.3 The Owner shall provide for coordination of the activities of the Owner's own forces and of each separate contractor with the Work of the Contractor, who shall cooperate with them. The Contractor shall participate with other separate contractors and the Owner in reviewing their construction schedules. The Contractor shall make any revisions to the construction schedule deemed necessary after a joint review and mutual agreement. The construction schedules shall then constitute the schedules to be used by the Contractor, separate contractors and the Owner until subsequently revised.

§ 6.1.4 Unless otherwise provided in the Contract Documents, when the Owner performs construction or operations related to the Project with the Owner's own forces, the Owner shall be deemed to be subject to the same obligations and to have the same rights that apply to the Contractor under the Conditions of the Contract, including, without excluding others, those stated in Article 3, this Article 6 and Articles 10, 11 and 12.

§ 6.2 MUTUAL RESPONSIBILITY

§ 6.2.1 The Contractor shall afford the Owner and separate contractors reasonable opportunity for introduction and storage of their materials and equipment and performance of their activities, and shall connect and coordinate the Contractor's construction and operations with theirs as required by the Contract Documents.

§ 6.2.2 If part of the Contractor's Work depends for proper execution or results upon construction or operations by the Owner or a separate contractor, the Contractor shall, prior to proceeding with that portion of the Work, promptly report to the Architect apparent discrepancies or defects in such other construction that would render it unsuitable for such proper execution and results. Failure of the Contractor so to report shall constitute an acknowledgment that the Owner's or separate contractor's completed or partially completed construction is fit and proper to receive the Contractor's Work, except as to defects not then reasonably discoverable.

§ 6.2.3 The Contractor shall reimburse the Owner for costs the Owner incurs that are payable to a separate contractor because of the Contractor's delays, improperly timed activities or defective construction. The Owner shall be responsible to the Contractor for costs the Contractor incurs because of a separate contractor's delays, improperly timed activities, damage to the Work or defective construction.

§ 6.2.4 The Contractor shall promptly remedy damage the Contractor wrongfully causes to completed or partially completed construction or to property of the Owner or separate contractors as provided in Section 10.2.5.

§ 6.2.5 The Owner and each separate contractor shall have the same responsibilities for cutting and patching as are described for the Contractor in Section 3.14.

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§ 6.3 OWNER'S RIGHT TO CLEAN UP

If a dispute arises among the Contractor, separate contractors and the Owner as to the responsibility under their respective contracts for maintaining the premises and surrounding area free from waste materials and rubbish, the Owner may clean up and the Architect will allocate the cost among those responsible.

ARTICLE 7 CHANGES IN THE WORK

§ 7.1 GENERAL

§ 7.1.1 Changes in the Work may be accomplished after execution of the Contract, and without invalidating the Contract, by Change Order, Construction Change Directive or order for a minor change in the Work, subject to the limitations stated in this Article 7 and elsewhere in the Contract Documents.

§ 7.1.2 A Change Order shall be based upon agreement among the Owner, Contractor and Architect; a Construction Change Directive requires agreement by the Owner and Architect and may or may not be agreed to by the Contractor; an order for a minor change in the Work may be issued by the Architect alone.

§ 7.1.3 Changes in the Work shall be performed under applicable provisions of the Contract Documents, and the Contractor shall proceed promptly, unless otherwise provided in the Change Order, Construction Change Directive or order for a minor change in the Work.

§ 7.2 CHANGE ORDERS

§ 7.2.1 A Change Order is a written instrument prepared by the Architect and signed by the Owner, Contractor and Architect stating their agreement upon all of the following:

- **.1** The change in the Work;
- **.2** The amount of the adjustment, if any, in the Contract Sum; and
- **.3** The extent of the adjustment, if any, in the Contract Time.

§ 7.3 CONSTRUCTION CHANGE DIRECTIVES

§ 7.3.1 A Construction Change Directive is a written order prepared by the Architect and signed by the Owner and Architect, directing a change in the Work prior to agreement on adjustment, if any, in the Contract Sum or Contract Time, or both. The Owner may by Construction Change Directive, without invalidating the Contract, order changes in the Work within the general scope of the Contract consisting of additions, deletions or other revisions, the Contract Sum and Contract Time being adjusted accordingly.

§ 7.3.2 A Construction Change Directive shall be used in the absence of total agreement on the terms of a Change Order.

§ 7.3.3 If the Construction Change Directive provides for an adjustment to the Contract Sum, the adjustment shall be based on one of the following methods:

- **.1** Mutual acceptance of a lump sum properly itemized and supported by sufficient substantiating data to permit evaluation;
- **.2** Unit prices stated in the Contract Documents or subsequently agreed upon;
- **.3** Cost to be determined in a manner agreed upon by the parties and a mutually acceptable fixed or percentage fee; or
- **.4** As provided in Section 7.3.7.

§ 7.3.4 If unit prices are stated in the Contract Documents or subsequently agreed upon, and if quantities originally contemplated are materially changed in a proposed Change Order or Construction Change Directive so that application of such unit prices to quantities of Work proposed will cause substantial inequity to the Owner or Contractor, the applicable unit prices shall be equitably adjusted.

§ 7.3.5 Upon receipt of a Construction Change Directive, the Contractor shall promptly proceed with the change in the Work involved and advise the Architect of the Contractor's agreement or disagreement with the method, if any, provided in the Construction Change Directive for determining the proposed adjustment in the Contract Sum or Contract Time.

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§ 7.3.6 A Construction Change Directive signed by the Contractor indicates the Contractor's agreement therewith, including adjustment in Contract Sum and Contract Time or the method for determining them. Such agreement shall be effective immediately and shall be recorded as a Change Order.

§ 7.3.7 If the Contractor does not respond promptly or disagrees with the method for adjustment in the Contract Sum, the Architect shall determine the method and the adjustment on the basis of reasonable expenditures and savings of those performing the Work attributable to the change, including, in case of an increase in the Contract Sum, an amount for overhead and profit as set forth in the Agreement, or if no such amount is set forth in the Agreement, a reasonable amount. In such case, and also under Section 7.3.3.3, the Contractor shall keep and present, in such form as the Architect may prescribe, an itemized accounting together with appropriate supporting data. Unless otherwise provided in the Contract Documents, costs for the purposes of this Section 7.3.7 shall be limited to the following:

.1 Costs of labor, including social security, old age and unemployment insurance, fringe benefits required by agreement or custom, and workers' compensation insurance;

.2 Costs of materials, supplies and equipment, including cost of transportation, whether incorporated or consumed;

.3 Rental costs of machinery and equipment, exclusive of hand tools, whether rented from the Contractor or others;

.4 Costs of premiums for all bonds and insurance, permit fees, and sales, use or similar taxes related to the Work; and

.5 Additional costs of supervision and field office personnel directly attributable to the change.

§ 7.3.8 The amount of credit to be allowed by the Contractor to the Owner for a deletion or change that results in a net decrease in the Contract Sum shall be actual net cost as confirmed by the Architect. When both additions and credits covering related Work or substitutions are involved in a change, the allowance for overhead and profit shall be figured on the basis of net increase, if any, with respect to that change.

§ 7.3.9 Pending final determination of the total cost of a Construction Change Directive to the Owner, the Contractor may request payment for Work completed under the Construction Change Directive in Applications for Payment. The Architect will make an interim determination for purposes of monthly certification for payment for those costs and certify for payment the amount that the Architect determines, in the Architect's professional judgment, to be reasonably justified. The Architect's interim determination of cost shall adjust the Contract Sum on the same basis as a Change Order, subject to the right of either party to disagree and assert a Claim in accordance with Article 15.

§ 7.3.10 When the Owner and Contractor agree with a determination made by the Architect concerning the adjustments in the Contract Sum and Contract Time, or otherwise reach agreement upon the adjustments, such agreement shall be effective immediately and the Architect will prepare a Change Order. Change Orders may be issued for all or any part of a Construction Change Directive.

§ 7.4 MINOR CHANGES IN THE WORK

The Architect has authority to order minor changes in the Work not involving adjustment in the Contract Sum or extension of the Contract Time and not inconsistent with the intent of the Contract Documents. Such changes will be effected by written order signed by the Architect and shall be binding on the Owner and Contractor.

ARTICLE 8 TIME

§ 8.1 DEFINITIONS

§ 8.1.1 Unless otherwise provided, Contract Time is the period of time, including authorized adjustments, allotted in the Contract Documents for Substantial Completion of the Work.

§ 8.1.2 The date of commencement of the Work is the date established in the Agreement.

§ 8.1.3 The date of Substantial Completion is the date certified by the Architect in accordance with Section 9.8.

§ 8.1.4 The term "day" as used in the Contract Documents shall mean calendar day unless otherwise specifically defined.

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§ 8.2 PROGRESS AND COMPLETION

§ 8.2.1 Time limits stated in the Contract Documents are of the essence of the Contract. By executing the Agreement the Contractor confirms that the Contract Time is a reasonable period for performing the Work.

§ 8.2.2 The Contractor shall not knowingly, except by agreement or instruction of the Owner in writing, prematurely commence operations on the site or elsewhere prior to the effective date of insurance required by Article 11 to be furnished by the Contractor and Owner. The date of commencement of the Work shall not be changed by the effective date of such insurance.

§ 8.2.3 The Contractor shall proceed expeditiously with adequate forces and shall achieve Substantial Completion within the Contract Time.

§ 8.3 DELAYS AND EXTENSIONS OF TIME

§ 8.3.1 If the Contractor is delayed at any time in the commencement or progress of the Work by an act or neglect of the Owner or Architect, or of an employee of either, or of a separate contractor employed by the Owner; or by changes ordered in the Work; or by labor disputes, fire, unusual delay in deliveries, unavoidable casualties or other causes beyond the Contractor's control; or by delay authorized by the Owner pending mediation and arbitration; or by other causes that the Architect determines may justify delay, then the Contract Time shall be extended by Change Order for such reasonable time as the Architect may determine.

§ 8.3.2 Claims relating to time shall be made in accordance with applicable provisions of Article 15.

§ 8.3.3 This Section 8.3 does not preclude recovery of damages for delay by either party under other provisions of the Contract Documents.

ARTICLE 9 PAYMENTS AND COMPLETION

§ 9.1 CONTRACT SUM

The Contract Sum is stated in the Agreement and, including authorized adjustments, is the total amount payable by the Owner to the Contractor for performance of the Work under the Contract Documents.

§ 9.2 SCHEDULE OF VALUES

Where the Contract is based on a stipulated sum or Guaranteed Maximum Price, the Contractor shall submit to the Architect, before the first Application for Payment, a schedule of values allocating the entire Contract Sum to the various portions of the Work and prepared in such form and supported by such data to substantiate its accuracy as the Architect may require. This schedule, unless objected to by the Architect, shall be used as a basis for reviewing the Contractor's Applications for Payment.

§ 9.3 APPLICATIONS FOR PAYMENT

§ 9.3.1 At least ten days before the date established for each progress payment, the Contractor shall submit to the Architect an itemized Application for Payment prepared in accordance with the schedule of values, if required under Section 9.2, for completed portions of the Work. Such application shall be notarized, if required, and supported by such data substantiating the Contractor's right to payment as the Owner or Architect may require, such as copies of requisitions from Subcontractors and material suppliers, and shall reflect retainage if provided for in the Contract Documents.

§ 9.3.1.1 As provided in Section 7.3.9, such applications may include requests for payment on account of changes in the Work that have been properly authorized by Construction Change Directives, or by interim determinations of the Architect, but not yet included in Change Orders.

§ 9.3.1.2 Applications for Payment shall not include requests for payment for portions of the Work for which the Contractor does not intend to pay a Subcontractor or material supplier, unless such Work has been performed by others whom the Contractor intends to pay.

§ 9.3.2 Unless otherwise provided in the Contract Documents, payments shall be made on account of materials and equipment delivered and suitably stored at the site for subsequent incorporation in the Work. If approved in advance by the Owner, payment may similarly be made for materials and equipment suitably stored off the site at a location agreed upon in writing. Payment for materials and equipment stored on or off the site shall be conditioned upon

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compliance by the Contractor with procedures satisfactory to the Owner to establish the Owner's title to such materials and equipment or otherwise protect the Owner's interest, and shall include the costs of applicable insurance, storage and transportation to the site for such materials and equipment stored off the site.

§ 9.3.3 The Contractor warrants that title to all Work covered by an Application for Payment will pass to the Owner no later than the time of payment. The Contractor further warrants that upon submittal of an Application for Payment all Work for which Certificates for Payment have been previously issued and payments received from the Owner shall, to the best of the Contractor's knowledge, information and belief, be free and clear of liens, claims, security interests or encumbrances in favor of the Contractor, Subcontractors, material suppliers, or other persons or entities making a claim by reason of having provided labor, materials and equipment relating to the Work.

§ 9.4 CERTIFICATES FOR PAYMENT

§ 9.4.1 The Architect will, within seven days after receipt of the Contractor's Application for Payment, either issue to the Owner a Certificate for Payment, with a copy to the Contractor, for such amount as the Architect determines is properly due, or notify the Contractor and Owner in writing of the Architect's reasons for withholding certification in whole or in part as provided in Section 9.5.1.

§ 9.4.2 The issuance of a Certificate for Payment will constitute a representation by the Architect to the Owner, based on the Architect's evaluation of the Work and the data comprising the Application for Payment, that, to the best of the Architect's knowledge, information and belief, the Work has progressed to the point indicated and that the quality of the Work is in accordance with the Contract Documents. The foregoing representations are subject to an evaluation of the Work for conformance with the Contract Documents upon Substantial Completion, to results of subsequent tests and inspections, to correction of minor deviations from the Contract Documents prior to completion and to specific qualifications expressed by the Architect. The issuance of a Certificate for Payment will further constitute a representation that the Contractor is entitled to payment in the amount certified. However, the issuance of a Certificate for Payment will not be a representation that the Architect has (1) made exhaustive or continuous on-site inspections to check the quality or quantity of the Work, (2) reviewed construction means, methods, techniques, sequences or procedures, (3) reviewed copies of requisitions received from Subcontractors and material suppliers and other data requested by the Owner to substantiate the Contractor's right to payment, or (4) made examination to ascertain how or for what purpose the Contractor has used money previously paid on account of the Contract Sum.

§ 9.5 DECISIONS TO WITHHOLD CERTIFICATION

§ 9.5.1 The Architect may withhold a Certificate for Payment in whole or in part, to the extent reasonably necessary to protect the Owner, if in the Architect's opinion the representations to the Owner required by Section 9.4.2 cannot be made. If the Architect is unable to certify payment in the amount of the Application, the Architect will notify the Contractor and Owner as provided in Section 9.4.1. If the Contractor and Architect cannot agree on a revised amount, the Architect will promptly issue a Certificate for Payment for the amount for which the Architect is able to make such representations to the Owner. The Architect may also withhold a Certificate for Payment or, because of subsequently discovered evidence, may nullify the whole or a part of a Certificate for Payment previously issued, to such extent as may be necessary in the Architect's opinion to protect the Owner from loss for which the Contractor is responsible, including loss resulting from acts and omissions described in Section 3.3.2, because of

- **.1** defective Work not remedied;
- **.2** third party claims filed or reasonable evidence indicating probable filing of such claims unless security acceptable to the Owner is provided by the Contractor;
- **.3** failure of the Contractor to make payments properly to Subcontractors or for labor, materials or equipment;
- **.4** reasonable evidence that the Work cannot be completed for the unpaid balance of the Contract Sum;
- **.5** damage to the Owner or a separate contractor;
- **.6** reasonable evidence that the Work will not be completed within the Contract Time, and that the unpaid balance would not be adequate to cover actual or liquidated damages for the anticipated delay; or
- **.7** repeated failure to carry out the Work in accordance with the Contract Documents.

§ 9.5.2 When the above reasons for withholding certification are removed, certification will be made for amounts previously withheld.

§ 9.5.3 If the Architect withholds certification for payment under Section 9.5.1.3, the Owner may, at its sole option, issue joint checks to the Contractor and to any Subcontractor or material or equipment suppliers to whom the

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Contractor failed to make payment for Work properly performed or material or equipment suitably delivered. If the Owner makes payments by joint check, the Owner shall notify the Architect and the Architect will reflect such payment on the next Certificate for Payment.

§ 9.6 PROGRESS PAYMENTS

§ 9.6.1 After the Architect has issued a Certificate for Payment, the Owner shall make payment in the manner and within the time provided in the Contract Documents, and shall so notify the Architect.

§ 9.6.2 The Contractor shall pay each Subcontractor no later than seven days after receipt of payment from the Owner the amount to which the Subcontractor is entitled, reflecting percentages actually retained from payments to the Contractor on account of the Subcontractor's portion of the Work. The Contractor shall, by appropriate agreement with each Subcontractor, require each Subcontractor to make payments to Sub-subcontractors in a similar manner.

§ 9.6.3 The Architect will, on request, furnish to a Subcontractor, if practicable, information regarding percentages of completion or amounts applied for by the Contractor and action taken thereon by the Architect and Owner on account of portions of the Work done by such Subcontractor.

§ 9.6.4 The Owner has the right to request written evidence from the Contractor that the Contractor has properly paid Subcontractors and material and equipment suppliers amounts paid by the Owner to the Contractor for subcontracted Work. If the Contractor fails to furnish such evidence within seven days, the Owner shall have the right to contact Subcontractors to ascertain whether they have been properly paid. Neither the Owner nor Architect shall have an obligation to pay or to see to the payment of money to a Subcontractor, except as may otherwise be required by law.

§ 9.6.5 Contractor payments to material and equipment suppliers shall be treated in a manner similar to that provided in Sections 9.6.2, 9.6.3 and 9.6.4.

§ 9.6.6 A Certificate for Payment, a progress payment, or partial or entire use or occupancy of the Project by the Owner shall not constitute acceptance of Work not in accordance with the Contract Documents.

§ 9.6.7 Unless the Contractor provides the Owner with a payment bond in the full penal sum of the Contract Sum, payments received by the Contractor for Work properly performed by Subcontractors and suppliers shall be held by the Contractor for those Subcontractors or suppliers who performed Work or furnished materials, or both, under contract with the Contractor for which payment was made by the Owner. Nothing contained herein shall require money to be placed in a separate account and not commingled with money of the Contractor, shall create any fiduciary liability or tort liability on the part of the Contractor for breach of trust or shall entitle any person or entity to an award of punitive damages against the Contractor for breach of the requirements of this provision.

§ 9.7 FAILURE OF PAYMENT

If the Architect does not issue a Certificate for Payment, through no fault of the Contractor, within seven days after receipt of the Contractor's Application for Payment, or if the Owner does not pay the Contractor within seven days after the date established in the Contract Documents the amount certified by the Architect or awarded by binding dispute resolution, then the Contractor may, upon seven additional days' written notice to the Owner and Architect, stop the Work until payment of the amount owing has been received. The Contract Time shall be extended appropriately and the Contract Sum shall be increased by the amount of the Contractor's reasonable costs of shut-down, delay and start-up, plus interest as provided for in the Contract Documents.

§ 9.8 SUBSTANTIAL COMPLETION

§ 9.8.1 Substantial Completion is the stage in the progress of the Work when the Work or designated portion thereof is sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work for its intended use.

§ 9.8.2 When the Contractor considers that the Work, or a portion thereof which the Owner agrees to accept separately, is substantially complete, the Contractor shall prepare and submit to the Architect a comprehensive list of items to be completed or corrected prior to final payment. Failure to include an item on such list does not alter the responsibility of the Contractor to complete all Work in accordance with the Contract Documents.

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§ 9.8.3 Upon receipt of the Contractor's list, the Architect will make an inspection to determine whether the Work or designated portion thereof is substantially complete. If the Architect's inspection discloses any item, whether or not included on the Contractor's list, which is not sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work or designated portion thereof for its intended use, the Contractor shall, before issuance of the Certificate of Substantial Completion, complete or correct such item upon notification by the Architect. In such case, the Contractor shall then submit a request for another inspection by the Architect to determine Substantial Completion.

§ 9.8.4 When the Work or designated portion thereof is substantially complete, the Architect will prepare a Certificate of Substantial Completion that shall establish the date of Substantial Completion, shall establish responsibilities of the Owner and Contractor for security, maintenance, heat, utilities, damage to the Work and insurance, and shall fix the time within which the Contractor shall finish all items on the list accompanying the Certificate. Warranties required by the Contract Documents shall commence on the date of Substantial Completion of the Work or designated portion thereof unless otherwise provided in the Certificate of Substantial Completion.

§ 9.8.5 The Certificate of Substantial Completion shall be submitted to the Owner and Contractor for their written acceptance of responsibilities assigned to them in such Certificate. Upon such acceptance and consent of surety, if any, the Owner shall make payment of retainage applying to such Work or designated portion thereof. Such payment shall be adjusted for Work that is incomplete or not in accordance with the requirements of the Contract Documents.

§ 9.9 PARTIAL OCCUPANCY OR USE

§ 9.9.1 The Owner may occupy or use any completed or partially completed portion of the Work at any stage when such portion is designated by separate agreement with the Contractor, provided such occupancy or use is consented to by the insurer as required under Section 11.3.1.5 and authorized by public authorities having jurisdiction over the Project. Such partial occupancy or use may commence whether or not the portion is substantially complete, provided the Owner and Contractor have accepted in writing the responsibilities assigned to each of them for payments, retainage, if any, security, maintenance, heat, utilities, damage to the Work and insurance, and have agreed in writing concerning the period for correction of the Work and commencement of warranties required by the Contract Documents. When the Contractor considers a portion substantially complete, the Contractor shall prepare and submit a list to the Architect as provided under Section 9.8.2. Consent of the Contractor to partial occupancy or use shall not be unreasonably withheld. The stage of the progress of the Work shall be determined by written agreement between the Owner and Contractor or, if no agreement is reached, by decision of the Architect.

§ 9.9.2 Immediately prior to such partial occupancy or use, the Owner, Contractor and Architect shall jointly inspect the area to be occupied or portion of the Work to be used in order to determine and record the condition of the Work.

§ 9.9.3 Unless otherwise agreed upon, partial occupancy or use of a portion or portions of the Work shall not constitute acceptance of Work not complying with the requirements of the Contract Documents.

§ 9.10 FINAL COMPLETION AND FINAL PAYMENT

§ 9.10.1 Upon receipt of the Contractor's written notice that the Work is ready for final inspection and acceptance and upon receipt of a final Application for Payment, the Architect will promptly make such inspection and, when the Architect finds the Work acceptable under the Contract Documents and the Contract fully performed, the Architect will promptly issue a final Certificate for Payment stating that to the best of the Architect's knowledge, information and belief, and on the basis of the Architect's on-site visits and inspections, the Work has been completed in accordance with terms and conditions of the Contract Documents and that the entire balance found to be due the Contractor and noted in the final Certificate is due and payable. The Architect's final Certificate for Payment will constitute a further representation that conditions listed in Section 9.10.2 as precedent to the Contractor's being entitled to final payment have been fulfilled.

§ 9.10.2 Neither final payment nor any remaining retained percentage shall become due until the Contractor submits to the Architect (1) an affidavit that payrolls, bills for materials and equipment, and other indebtedness connected with the Work for which the Owner or the Owner's property might be responsible or encumbered (less amounts withheld by Owner) have been paid or otherwise satisfied, (2) a certificate evidencing that insurance required by the Contract Documents to remain in force after final payment is currently in effect and will not be canceled or allowed to expire until at least 30 days' prior written notice has been given to the Owner, (3) a written statement that the Contractor knows of no substantial reason that the insurance will not be renewable to cover the period required by the Contract

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Documents, (4) consent of surety, if any, to final payment and (5), if required by the Owner, other data establishing payment or satisfaction of obligations, such as receipts, releases and waivers of liens, claims, security interests or encumbrances arising out of the Contract, to the extent and in such form as may be designated by the Owner. If a Subcontractor refuses to furnish a release or waiver required by the Owner, the Contractor may furnish a bond satisfactory to the Owner to indemnify the Owner against such lien. If such lien remains unsatisfied after payments are made, the Contractor shall refund to the Owner all money that the Owner may be compelled to pay in discharging such lien, including all costs and reasonable attorneys' fees.

§ 9.10.3 If, after Substantial Completion of the Work, final completion thereof is materially delayed through no fault of the Contractor or by issuance of Change Orders affecting final completion, and the Architect so confirms, the Owner shall, upon application by the Contractor and certification by the Architect, and without terminating the Contract, make payment of the balance due for that portion of the Work fully completed and accepted. If the remaining balance for Work not fully completed or corrected is less than retainage stipulated in the Contract Documents, and if bonds have been furnished, the written consent of surety to payment of the balance due for that portion of the Work fully completed and accepted shall be submitted by the Contractor to the Architect prior to certification of such payment. Such payment shall be made under terms and conditions governing final payment, except that it shall not constitute a waiver of claims.

§ 9.10.4 The making of final payment shall constitute a waiver of Claims by the Owner except those arising from

- **.1** liens, Claims, security interests or encumbrances arising out of the Contract and unsettled;
- **.2** failure of the Work to comply with the requirements of the Contract Documents; or
- **.3** terms of special warranties required by the Contract Documents.

§ 9.10.5 Acceptance of final payment by the Contractor, a Subcontractor or material supplier shall constitute a waiver of claims by that payee except those previously made in writing and identified by that payee as unsettled at the time of final Application for Payment.

ARTICLE 10 PROTECTION OF PERSONS AND PROPERTY

§ 10.1 SAFETY PRECAUTIONS AND PROGRAMS

The Contractor shall be responsible for initiating, maintaining and supervising all safety precautions and programs in connection with the performance of the Contract.

§ 10.2 SAFETY OF PERSONS AND PROPERTY

§ 10.2.1 The Contractor shall take reasonable precautions for safety of, and shall provide reasonable protection to prevent damage, injury or loss to

- **.1** employees on the Work and other persons who may be affected thereby;
- **.2** the Work and materials and equipment to be incorporated therein, whether in storage on or off the site, under care, custody or control of the Contractor or the Contractor's Subcontractors or Sub-subcontractors; and
- **.3** other property at the site or adjacent thereto, such as trees, shrubs, lawns, walks, pavements, roadways, structures and utilities not designated for removal, relocation or replacement in the course of construction.

§ 10.2.2 The Contractor shall comply with and give notices required by applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities bearing on safety of persons or property or their protection from damage, injury or loss.

§ 10.2.3 The Contractor shall erect and maintain, as required by existing conditions and performance of the Contract, reasonable safeguards for safety and protection, including posting danger signs and other warnings against hazards, promulgating safety regulations and notifying owners and users of adjacent sites and utilities.

§ 10.2.4 When use or storage of explosives or other hazardous materials or equipment or unusual methods are necessary for execution of the Work, the Contractor shall exercise utmost care and carry on such activities under supervision of properly qualified personnel.

§ 10.2.5 The Contractor shall promptly remedy damage and loss (other than damage or loss insured under property insurance required by the Contract Documents) to property referred to in Sections 10.2.1.2 and 10.2.1.3 caused in

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whole or in part by the Contractor, a Subcontractor, a Sub-subcontractor, or anyone directly or indirectly employed by any of them, or by anyone for whose acts they may be liable and for which the Contractor is responsible under Sections 10.2.1.2 and 10.2.1.3, except damage or loss attributable to acts or omissions of the Owner or Architect or anyone directly or indirectly employed by either of them, or by anyone for whose acts either of them may be liable, and not attributable to the fault or negligence of the Contractor. The foregoing obligations of the Contractor are in addition to the Contractor's obligations under Section 3.18.

§ 10.2.6 The Contractor shall designate a responsible member of the Contractor's organization at the site whose duty shall be the prevention of accidents. This person shall be the Contractor's superintendent unless otherwise designated by the Contractor in writing to the Owner and Architect.

§ 10.2.7 The Contractor shall not permit any part of the construction or site to be loaded so as to cause damage or create an unsafe condition.

§ 10.2.8 INJURY OR DAMAGE TO PERSON OR PROPERTY

If either party suffers injury or damage to person or property because of an act or omission of the other party, or of others for whose acts such party is legally responsible, written notice of such injury or damage, whether or not insured, shall be given to the other party within a reasonable time not exceeding 21 days after discovery. The notice shall provide sufficient detail to enable the other party to investigate the matter.

§ 10.3 HAZARDOUS MATERIALS

§ 10.3.1 The Contractor is responsible for compliance with any requirements included in the Contract Documents regarding hazardous materials. If the Contractor encounters a hazardous material or substance not addressed in the Contract Documents and if reasonable precautions will be inadequate to prevent foreseeable bodily injury or death to persons resulting from a material or substance, including but not limited to asbestos or polychlorinated biphenyl (PCB), encountered on the site by the Contractor, the Contractor shall, upon recognizing the condition, immediately stop Work in the affected area and report the condition to the Owner and Architect in writing.

§ 10.3.2 Upon receipt of the Contractor's written notice, the Owner shall obtain the services of a licensed laboratory to verify the presence or absence of the material or substance reported by the Contractor and, in the event such material or substance is found to be present, to cause it to be rendered harmless. Unless otherwise required by the Contract Documents, the Owner shall furnish in writing to the Contractor and Architect the names and qualifications of persons or entities who are to perform tests verifying the presence or absence of such material or substance or who are to perform the task of removal or safe containment of such material or substance. The Contractor and the Architect will promptly reply to the Owner in writing stating whether or not either has reasonable objection to the persons or entities proposed by the Owner. If either the Contractor or Architect has an objection to a person or entity proposed by the Owner, the Owner shall propose another to whom the Contractor and the Architect have no reasonable objection. When the material or substance has been rendered harmless, Work in the affected area shall resume upon written agreement of the Owner and Contractor. By Change Order, the Contract Time shall be extended appropriately and the Contract Sum shall be increased in the amount of the Contractor's reasonable additional costs of shut-down, delay and start-up.

§ 10.3.3 To the fullest extent permitted by law, the Owner shall indemnify and hold harmless the Contractor, Subcontractors, Architect, Architect's consultants and agents and employees of any of them from and against claims, damages, losses and expenses, including but not limited to attorneys' fees, arising out of or resulting from performance of the Work in the affected area if in fact the material or substance presents the risk of bodily injury or death as described in Section 10.3.1 and has not been rendered harmless, provided that such claim, damage, loss or expense is attributable to bodily injury, sickness, disease or death, or to injury to or destruction of tangible property (other than the Work itself), except to the extent that such damage, loss or expense is due to the fault or negligence of the party seeking indemnity.

§ 10.3.4 The Owner shall not be responsible under this Section 10.3 for materials or substances the Contractor brings to the site unless such materials or substances are required by the Contract Documents. The Owner shall be responsible for materials or substances required by the Contract Documents, except to the extent of the Contractor's fault or negligence in the use and handling of such materials or substances.

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§ 10.3.5 The Contractor shall indemnify the Owner for the cost and expense the Owner incurs (1) for remediation of a material or substance the Contractor brings to the site and negligently handles, or (2) where the Contractor fails to perform its obligations under Section 10.3.1, except to the extent that the cost and expense are due to the Owner's fault or negligence.

§ 10.3.6 If, without negligence on the part of the Contractor, the Contractor is held liable by a government agency for the cost of remediation of a hazardous material or substance solely by reason of performing Work as required by the Contract Documents, the Owner shall indemnify the Contractor for all cost and expense thereby incurred.

§ 10.4 EMERGENCIES

In an emergency affecting safety of persons or property, the Contractor shall act, at the Contractor's discretion, to prevent threatened damage, injury or loss. Additional compensation or extension of time claimed by the Contractor on account of an emergency shall be determined as provided in Article 15 and Article 7.

ARTICLE 11 INSURANCE AND BONDS

§ 11.1 CONTRACTOR'S LIABILITY INSURANCE

§ 11.1.1 The Contractor shall purchase from and maintain in a company or companies lawfully authorized to do business in the jurisdiction in which the Project is located such insurance as will protect the Contractor from claims set forth below which may arise out of or result from the Contractor's operations and completed operations under the Contract and for which the Contractor may be legally liable, whether such operations be by the Contractor or by a Subcontractor or by anyone directly or indirectly employed by any of them, or by anyone for whose acts any of them may be liable:

- **.1** Claims under workers' compensation, disability benefit and other similar employee benefit acts that are applicable to the Work to be performed;
- **.2** Claims for damages because of bodily injury, occupational sickness or disease, or death of the Contractor's employees;
- **.3** Claims for damages because of bodily injury, sickness or disease, or death of any person other than the Contractor's employees;
- **.4** Claims for damages insured by usual personal injury liability coverage;
- **.5** Claims for damages, other than to the Work itself, because of injury to or destruction of tangible property, including loss of use resulting therefrom;
- **.6** Claims for damages because of bodily injury, death of a person or property damage arising out of ownership, maintenance or use of a motor vehicle;
- **.7** Claims for bodily injury or property damage arising out of completed operations; and
- **.8** Claims involving contractual liability insurance applicable to the Contractor's obligations under Section 3.18.

§ 11.1.2 The insurance required by Section 11.1.1 shall be written for not less than limits of liability specified in the Contract Documents or required by law, whichever coverage is greater. Coverages, whether written on an occurrence or claims-made basis, shall be maintained without interruption from the date of commencement of the Work until the date of final payment and termination of any coverage required to be maintained after final payment, and, with respect to the Contractor's completed operations coverage, until the expiration of the period for correction of Work or for such other period for maintenance of completed operations coverage as specified in the Contract Documents.

§ 11.1.3 Certificates of insurance acceptable to the Owner shall be filed with the Owner prior to commencement of the Work and thereafter upon renewal or replacement of each required policy of insurance. These certificates and the insurance policies required by this Section 11.1 shall contain a provision that coverages afforded under the policies will not be canceled or allowed to expire until at least 30 days' prior written notice has been given to the Owner. An additional certificate evidencing continuation of liability coverage, including coverage for completed operations, shall be submitted with the final Application for Payment as required by Section 9.10.2 and thereafter upon renewal or replacement of such coverage until the expiration of the time required by Section 11.1.2. Information concerning reduction of coverage on account of revised limits or claims paid under the General Aggregate, or both, shall be furnished by the Contractor with reasonable promptness.

§ 11.1.4 The Contractor shall cause the commercial liability coverage required by the Contract Documents to include (1) the Owner, the Architect and the Architect's consultants as additional insureds for claims caused in whole or in part by the Contractor's negligent acts or omissions during the Contractor's operations; and (2) the Owner as an additional

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insured for claims caused in whole or in part by the Contractor's negligent acts or omissions during the Contractor's completed operations.

§ 11.2 OWNER'S LIABILITY INSURANCE

The Owner shall be responsible for purchasing and maintaining the Owner's usual liability insurance.

§ 11.3 PROPERTY INSURANCE

§ 11.3.1 Unless otherwise provided, the Contractor shall purchase and maintain, in a company or companies lawfully authorized to do business in the jurisdiction in which the Project is located, property insurance written on a builder's risk "all-risk" or equivalent policy form in the amount of the initial Contract Sum, plus value of subsequent Contract Modifications and cost of materials supplied or installed by others, comprising total value for the entire Project at the site on a replacement cost basis without optional deductibles. Such property insurance shall be maintained, unless otherwise provided in the Contract Documents or otherwise agreed in writing by all persons and entities who are beneficiaries of such insurance, until final payment has been made as provided in Section 9.10 or until no person or entity other than the Owner has an insurable interest in the property required by this Section 11.3 to be covered, whichever is later. This insurance shall include interests of the Owner, the Contractor, Subcontractors and Sub-subcontractors in the Project.

§ 11.3.1.1 Property insurance shall be on an "all-risk" or equivalent policy form and shall include, without limitation, insurance against the perils of fire (with extended coverage) and physical loss or damage including, without duplication of coverage, theft, vandalism, malicious mischief, collapse, earthquake, flood, windstorm, falsework, testing and startup, temporary buildings and debris removal including demolition occasioned by enforcement of any applicable legal requirements, and shall cover reasonable compensation for Architect's and Contractor's services and expenses required as a result of such insured loss.

§ 11.3.1.2 If the Owner does not intend to purchase such property insurance required by the Contract and with all of the coverages in the amount described above, the Owner shall so inform the Contractor in writing prior to commencement of the Work. The Contractor may then effect insurance that will protect the interests of the Contractor, Subcontractors and Sub-subcontractors in the Work, and by appropriate Change Order the cost thereof shall be charged to the Owner. If the Contractor is damaged by the failure or neglect of the Owner to purchase or maintain insurance as described above, without so notifying the Contractor in writing, then the Owner shall bear all reasonable costs properly attributable thereto.

§ 11.3.1.3 If the property insurance requires deductibles, the Owner shall pay costs not covered because of such deductibles.

§ 11.3.1.4 This property insurance shall cover portions of the Work stored off the site, and also portions of the Work in transit.

§ 11.3.1.5 Partial occupancy or use in accordance with Section 9.9 shall not commence until the insurance company or companies providing property insurance have consented to such partial occupancy or use by endorsement or otherwise. The Owner and the Contractor shall take reasonable steps to obtain consent of the insurance company or companies and shall, without mutual written consent, take no action with respect to partial occupancy or use that would cause cancellation, lapse or reduction of insurance.

§ 11.3.2 BOILER AND MACHINERY INSURANCE

The Owner shall purchase and maintain boiler and machinery insurance required by the Contract Documents or by law, which shall specifically cover such insured objects during installation and until final acceptance by the Owner; this insurance shall include interests of the Owner, Contractor, Subcontractors and Sub-subcontractors in the Work, and the Owner and Contractor shall be named insureds.

§ 11.3.3 LOSS OF USE INSURANCE

The Owner, at the Owner's option, may purchase and maintain such insurance as will insure the Owner against loss of use of the Owner's property due to fire or other hazards, however caused. The Owner waives all rights of action against the Contractor for loss of use of the Owner's property, including consequential losses due to fire or other hazards however caused.

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§ 11.3.4 If the Contractor requests in writing that insurance for risks other than those described herein or other special causes of loss be included in the property insurance policy, the Owner shall, if possible, include such insurance, and the cost thereof shall be charged to the Contractor by appropriate Change Order.

§ 11.3.5 If during the Project construction period the Owner insures properties, real or personal or both, at or adjacent to the site by property insurance under policies separate from those insuring the Project, or if after final payment property insurance is to be provided on the completed Project through a policy or policies other than those insuring the Project during the construction period, the Owner shall waive all rights in accordance with the terms of Section 11.3.7 for damages caused by fire or other causes of loss covered by this separate property insurance. All separate policies shall provide this waiver of subrogation by endorsement or otherwise.

§ 11.3.6 Before an exposure to loss may occur, the Owner shall file with the Contractor a copy of each policy that includes insurance coverages required by this Section 11.3. Each policy shall contain all generally applicable conditions, definitions, exclusions and endorsements related to this Project. Each policy shall contain a provision that the policy will not be canceled or allowed to expire, and that its limits will not be reduced, until at least 30 days' prior written notice has been given to the Contractor.

§ 11.3.7 WAIVERS OF SUBROGATION

The Owner and Contractor waive all rights against (1) each other and any of their subcontractors, sub-subcontractors, agents and employees, each of the other, and (2) the Architect, Architect's consultants, separate contractors described in Article 6, if any, and any of their subcontractors, sub-subcontractors, agents and employees, for damages caused by fire or other causes of loss to the extent covered by property insurance obtained pursuant to this Section 11.3 or other property insurance applicable to the Work, except such rights as they have to proceeds of such insurance held by the Owner as fiduciary. The Owner or Contractor, as appropriate, shall require of the Architect, Architect's consultants, separate contractors described in Article 6, if any, and the subcontractors, sub-subcontractors, agents and employees of any of them, by appropriate agreements, written where legally required for validity, similar waivers each in favor of other parties enumerated herein. The policies shall provide such waivers of subrogation by endorsement or otherwise. A waiver of subrogation shall be effective as to a person or entity even though that person or entity would otherwise have a duty of indemnification, contractual or otherwise, did not pay the insurance premium directly or indirectly, and whether or not the person or entity had an insurable interest in the property damaged.

§ 11.3.8 A loss insured under the Owner's property insurance shall be adjusted by the Owner as fiduciary and made payable to the Owner as fiduciary for the insureds, as their interests may appear, subject to requirements of any applicable mortgagee clause and of Section 11.3.10. The Contractor shall pay Subcontractors their just shares of insurance proceeds received by the Contractor, and by appropriate agreements, written where legally required for validity, shall require Subcontractors to make payments to their Sub-subcontractors in similar manner.

§ 11.3.9 If required in writing by a party in interest, the Owner as fiduciary shall, upon occurrence of an insured loss, give bond for proper performance of the Owner's duties. The cost of required bonds shall be charged against proceeds received as fiduciary. The Owner shall deposit in a separate account proceeds so received, which the Owner shall distribute in accordance with such agreement as the parties in interest may reach, or as determined in accordance with the method of binding dispute resolution selected in the Agreement between the Owner and Contractor. If after such loss no other special agreement is made and unless the Owner terminates the Contract for convenience, replacement of damaged property shall be performed by the Contractor after notification of a Change in the Work in accordance with Article 7.

§ 11.3.10 The Owner as fiduciary shall have power to adjust and settle a loss with insurers unless one of the parties in interest shall object in writing within five days after occurrence of loss to the Owner's exercise of this power; if such objection is made, the dispute shall be resolved in the manner selected by the Owner and Contractor as the method of binding dispute resolution in the Agreement. If the Owner and Contractor have selected arbitration as the method of binding dispute resolution, the Owner as fiduciary shall make settlement with insurers or, in the case of a dispute over distribution of insurance proceeds, in accordance with the directions of the arbitrators.

§ 11.4 PERFORMANCE BOND AND PAYMENT BOND

§ 11.4.1 The Owner shall have the right to require the Contractor to furnish bonds covering faithful performance of the Contract and payment of obligations arising thereunder as stipulated in bidding requirements or specifically required in the Contract Documents on the date of execution of the Contract.

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§ 11.4.2 Upon the request of any person or entity appearing to be a potential beneficiary of bonds covering payment of obligations arising under the Contract, the Contractor shall promptly furnish a copy of the bonds or shall authorize a copy to be furnished.

ARTICLE 12 UNCOVERING AND CORRECTION OF WORK

§ 12.1 UNCOVERING OF WORK

§ 12.1.1 If a portion of the Work is covered contrary to the Architect's request or to requirements specifically expressed in the Contract Documents, it must, if requested in writing by the Architect, be uncovered for the Architect's examination and be replaced at the Contractor's expense without change in the Contract Time.

§ 12.1.2 If a portion of the Work has been covered that the Architect has not specifically requested to examine prior to its being covered, the Architect may request to see such Work and it shall be uncovered by the Contractor. If such Work is in accordance with the Contract Documents, costs of uncovering and replacement shall, by appropriate Change Order, be at the Owner's expense. If such Work is not in accordance with the Contract Documents, such costs and the cost of correction shall be at the Contractor's expense unless the condition was caused by the Owner or a separate contractor in which event the Owner shall be responsible for payment of such costs.

§ 12.2 CORRECTION OF WORK

§ 12.2.1 BEFORE OR AFTER SUBSTANTIAL COMPLETION

The Contractor shall promptly correct Work rejected by the Architect or failing to conform to the requirements of the Contract Documents, whether discovered before or after Substantial Completion and whether or not fabricated, installed or completed. Costs of correcting such rejected Work, including additional testing and inspections, the cost of uncovering and replacement, and compensation for the Architect's services and expenses made necessary thereby, shall be at the Contractor's expense.

§ 12.2.2 AFTER SUBSTANTIAL COMPLETION

§ 12.2.2.1 In addition to the Contractor's obligations under Section 3.5, if, within one year after the date of Substantial Completion of the Work or designated portion thereof or after the date for commencement of warranties established under Section 9.9.1, or by terms of an applicable special warranty required by the Contract Documents, any of the Work is found to be not in accordance with the requirements of the Contract Documents, the Contractor shall correct it promptly after receipt of written notice from the Owner to do so unless the Owner has previously given the Contractor a written acceptance of such condition. The Owner shall give such notice promptly after discovery of the condition. During the one-year period for correction of Work, if the Owner fails to notify the Contractor and give the Contractor an opportunity to make the correction, the Owner waives the rights to require correction by the Contractor and to make a claim for breach of warranty. If the Contractor fails to correct nonconforming Work within a reasonable time during that period after receipt of notice from the Owner or Architect, the Owner may correct it in accordance with Section 2.4.

§ 12.2.2.2 The one-year period for correction of Work shall be extended with respect to portions of Work first performed after Substantial Completion by the period of time between Substantial Completion and the actual completion of that portion of the Work.

§ 12.2.2.3 The one-year period for correction of Work shall not be extended by corrective Work performed by the Contractor pursuant to this Section 12.2.

§ 12.2.3 The Contractor shall remove from the site portions of the Work that are not in accordance with the requirements of the Contract Documents and are neither corrected by the Contractor nor accepted by the Owner.

§ 12.2.4 The Contractor shall bear the cost of correcting destroyed or damaged construction, whether completed or partially completed, of the Owner or separate contractors caused by the Contractor's correction or removal of Work that is not in accordance with the requirements of the Contract Documents.

§ 12.2.5 Nothing contained in this Section 12.2 shall be construed to establish a period of limitation with respect to other obligations the Contractor has under the Contract Documents. Establishment of the one-year period for correction of Work as described in Section 12.2.2 relates only to the specific obligation of the Contractor to correct the Work, and has no relationship to the time within which the obligation to comply with the Contract Documents may be

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sought to be enforced, nor to the time within which proceedings may be commenced to establish the Contractor's liability with respect to the Contractor's obligations other than specifically to correct the Work.

§ 12.3 ACCEPTANCE OF NONCONFORMING WORK

If the Owner prefers to accept Work that is not in accordance with the requirements of the Contract Documents, the Owner may do so instead of requiring its removal and correction, in which case the Contract Sum will be reduced as appropriate and equitable. Such adjustment shall be effected whether or not final payment has been made.

ARTICLE 13 MISCELLANEOUS PROVISIONS

§ 13.1 GOVERNING LAW

The Contract shall be governed by the law of the place where the Project is located except that, if the parties have selected arbitration as the method of binding dispute resolution, the Federal Arbitration Act shall govern Section 15.4.

§ 13.2 SUCCESSORS AND ASSIGNS

§ 13.2.1 The Owner and Contractor respectively bind themselves, their partners, successors, assigns and legal representatives to covenants, agreements and obligations contained in the Contract Documents. Except as provided in Section 13.2.2, neither party to the Contract shall assign the Contract as a whole without written consent of the other. If either party attempts to make such an assignment without such consent, that party shall nevertheless remain legally responsible for all obligations under the Contract.

§ 13.2.2 The Owner may, without consent of the Contractor, assign the Contract to a lender providing construction financing for the Project, if the lender assumes the Owner's rights and obligations under the Contract Documents. The Contractor shall execute all consents reasonably required to facilitate such assignment.

§ 13.3 WRITTEN NOTICE

Written notice shall be deemed to have been duly served if delivered in person to the individual, to a member of the firm or entity, or to an officer of the corporation for which it was intended; or if delivered at, or sent by registered or certified mail or by courier service providing proof of delivery to, the last business address known to the party giving notice.

§ 13.4 RIGHTS AND REMEDIES

§ 13.4.1 Duties and obligations imposed by the Contract Documents and rights and remedies available thereunder shall be in addition to and not a limitation of duties, obligations, rights and remedies otherwise imposed or available by law.

§ 13.4.2 No action or failure to act by the Owner, Architect or Contractor shall constitute a waiver of a right or duty afforded them under the Contract, nor shall such action or failure to act constitute approval of or acquiescence in a breach there under, except as may be specifically agreed in writing.

§ 13.5 TESTS AND INSPECTIONS

§ 13.5.1 Tests, inspections and approvals of portions of the Work shall be made as required by the Contract Documents and by applicable laws, statutes, ordinances, codes, rules and regulations or lawful orders of public authorities. Unless otherwise provided, the Contractor shall make arrangements for such tests, inspections and approvals with an independent testing laboratory or entity acceptable to the Owner, or with the appropriate public authority, and shall bear all related costs of tests, inspections and approvals. The Contractor shall give the Architect timely notice of when and where tests and inspections are to be made so that the Architect may be present for such procedures. The Owner shall bear costs of (1) tests, inspections or approvals that do not become requirements until after bids are received or negotiations concluded, and (2) tests, inspections or approvals where building codes or applicable laws or regulations prohibit the Owner from delegating their cost to the Contractor.

§ 13.5.2 If the Architect, Owner or public authorities having jurisdiction determine that portions of the Work require additional testing, inspection or approval not included under Section 13.5.1, the Architect will, upon written authorization from the Owner, instruct the Contractor to make arrangements for such additional testing, inspection or approval by an entity acceptable to the Owner, and the Contractor shall give timely notice to the Architect of when and where tests and inspections are to be made so that the Architect may be present for such procedures. Such costs, except as provided in Section 13.5.3, shall be at the Owner's expense.

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§ 13.5.3 If such procedures for testing, inspection or approval under Sections 13.5.1 and 13.5.2 reveal failure of the portions of the Work to comply with requirements established by the Contract Documents, all costs made necessary by such failure including those of repeated procedures and compensation for the Architect's services and expenses shall be at the Contractor's expense.

§ 13.5.4 Required certificates of testing, inspection or approval shall, unless otherwise required by the Contract Documents, be secured by the Contractor and promptly delivered to the Architect.

§ 13.5.5 If the Architect is to observe tests, inspections or approvals required by the Contract Documents, the Architect will do so promptly and, where practicable, at the normal place of testing.

§ 13.5.6 Tests or inspections conducted pursuant to the Contract Documents shall be made promptly to avoid unreasonable delay in the Work.

§ 13.6 INTEREST

Payments due and unpaid under the Contract Documents shall bear interest from the date payment is due at such rate as the parties may agree upon in writing or, in the absence thereof, at the legal rate prevailing from time to time at the place where the Project is located.

§ 13.7 TIME LIMITS ON CLAIMS

The Owner and Contractor shall commence all claims and causes of action, whether in contract, tort, breach of warranty or otherwise, against the other arising out of or related to the Contract in accordance with the requirements of the final dispute resolution method selected in the Agreement within the time period specified by applicable law, but in any case not more than 10 years after the date of Substantial Completion of the Work. The Owner and Contractor waive all claims and causes of action not commenced in accordance with this Section 13.7.

ARTICLE 14 TERMINATION OR SUSPENSION OF THE CONTRACT

§ 14.1 TERMINATION BY THE CONTRACTOR

§ 14.1.1 The Contractor may terminate the Contract if the Work is stopped for a period of 30 consecutive days through no act or fault of the Contractor or a Subcontractor, Sub-subcontractor or their agents or employees or any other persons or entities performing portions of the Work under direct or indirect contract with the Contractor, for any of the following reasons:

- **.1** Issuance of an order of a court or other public authority having jurisdiction that requires all Work to be stopped;
- **.2** An act of government, such as a declaration of national emergency that requires all Work to be stopped;
- **.3** Because the Architect has not issued a Certificate for Payment and has not notified the Contractor of the reason for withholding certification as provided in Section 9.4.1, or because the Owner has not made payment on a Certificate for Payment within the time stated in the Contract Documents; or
- **.4** The Owner has failed to furnish to the Contractor promptly, upon the Contractor's request, reasonable evidence as required by Section 2.2.1.

§ 14.1.2 The Contractor may terminate the Contract if, through no act or fault of the Contractor or a Subcontractor, Sub-subcontractor or their agents or employees or any other persons or entities performing portions of the Work under direct or indirect contract with the Contractor, repeated suspensions, delays or interruptions of the entire Work by the Owner as described in Section 14.3 constitute in the aggregate more than 100 percent of the total number of days scheduled for completion, or 120 days in any 365-day period, whichever is less.

§ 14.1.3 If one of the reasons described in Section 14.1.1 or 14.1.2 exists, the Contractor may, upon seven days' written notice to the Owner and Architect, terminate the Contract and recover from the Owner payment for Work executed, including reasonable overhead and profit, costs incurred by reason of such termination, and damages.

§ 14.1.4 If the Work is stopped for a period of 60 consecutive days through no act or fault of the Contractor or a Subcontractor or their agents or employees or any other persons performing portions of the Work under contract with the Contractor because the Owner has repeatedly failed to fulfill the Owner's obligations under the Contract Documents with respect to matters important to the progress of the Work, the Contractor may, upon seven additional days' written notice to the Owner and the Architect, terminate the Contract and recover from the Owner as provided in Section 14.1.3.

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§ 14.2 TERMINATION BY THE OWNER FOR CAUSE

§ 14.2.1 The Owner may terminate the Contract if the Contractor

- **.1** repeatedly refuses or fails to supply enough properly skilled workers or proper materials;
- **.2** fails to make payment to Subcontractors for materials or labor in accordance with the respective agreements between the Contractor and the Subcontractors;
- **.3** repeatedly disregards applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of a public authority; or
- **.4** otherwise is guilty of substantial breach of a provision of the Contract Documents.

§ 14.2.2 When any of the above reasons exist, the Owner, upon certification by the Initial Decision Maker that sufficient cause exists to justify such action, may without prejudice to any other rights or remedies of the Owner and after giving the Contractor and the Contractor's surety, if any, seven days' written notice, terminate employment of the Contractor and may, subject to any prior rights of the surety:

- **.1** Exclude the Contractor from the site and take possession of all materials, equipment, tools, and construction equipment and machinery thereon owned by the Contractor;
- **.2** Accept assignment of subcontracts pursuant to Section 5.4; and
- **.3** Finish the Work by whatever reasonable method the Owner may deem expedient. Upon written request of the Contractor, the Owner shall furnish to the Contractor a detailed accounting of the costs incurred by the Owner in finishing the Work.

§ 14.2.3 When the Owner terminates the Contract for one of the reasons stated in Section 14.2.1, the Contractor shall not be entitled to receive further payment until the Work is finished.

§ 14.2.4 If the unpaid balance of the Contract Sum exceeds costs of finishing the Work, including compensation for the Architect's services and expenses made necessary thereby, and other damages incurred by the Owner and not expressly waived, such excess shall be paid to the Contractor. If such costs and damages exceed the unpaid balance, the Contractor shall pay the difference to the Owner. The amount to be paid to the Contractor or Owner, as the case may be, shall be certified by the Initial Decision Maker, upon application, and this obligation for payment shall survive termination of the Contract.

§ 14.3 SUSPENSION BY THE OWNER FOR CONVENIENCE

§ 14.3.1 The Owner may, without cause, order the Contractor in writing to suspend, delay or interrupt the Work in whole or in part for such period of time as the Owner may determine.

§ 14.3.2 The Contract Sum and Contract Time shall be adjusted for increases in the cost and time caused by suspension, delay or interruption as described in Section 14.3.1. Adjustment of the Contract Sum shall include profit. No adjustment shall be made to the extent

- **.1** that performance is, was or would have been so suspended, delayed or interrupted by another cause for which the Contractor is responsible; or
- **.2** that an equitable adjustment is made or denied under another provision of the Contract.

§ 14.4 TERMINATION BY THE OWNER FOR CONVENIENCE

§ 14.4.1 The Owner may, at any time, terminate the Contract for the Owner's convenience and without cause.

§ 14.4.2 Upon receipt of written notice from the Owner of such termination for the Owner's convenience, the Contractor shall

- **.1** cease operations as directed by the Owner in the notice;
- **.2** take actions necessary, or that the Owner may direct, for the protection and preservation of the Work; and
- **.3** except for Work directed to be performed prior to the effective date of termination stated in the notice, terminate all existing subcontracts and purchase orders and enter into no further subcontracts and purchase orders.

§ 14.4.3 In case of such termination for the Owner's convenience, the Contractor shall be entitled to receive payment for Work executed, and costs incurred by reason of such termination, along with reasonable overhead and profit on the Work not executed.

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ARTICLE 15 CLAIMS AND DISPUTES

§ 15.1 CLAIMS

§ 15.1.1 DEFINITION

A Claim is a demand or assertion by one of the parties seeking, as a matter of right, payment of money, or other relief with respect to the terms of the Contract. The term "Claim" also includes other disputes and matters in question between the Owner and Contractor arising out of or relating to the Contract. The responsibility to substantiate Claims shall rest with the party making the Claim.

§ 15.1.2 NOTICE OF CLAIMS

Claims by either the Owner or Contractor must be initiated by written notice to the other party and to the Initial Decision Maker with a copy sent to the Architect, if the Architect is not serving as the Initial Decision Maker. Claims by either party must be initiated within 21 days after occurrence of the event giving rise to such Claim or within 21 days after the claimant first recognizes the condition giving rise to the Claim, whichever is later.

§ 15.1.3 CONTINUING CONTRACT PERFORMANCE

Pending final resolution of a Claim, except as otherwise agreed in writing or as provided in Section 9.7 and Article 14, the Contractor shall proceed diligently with performance of the Contract and the Owner shall continue to make payments in accordance with the Contract Documents. The Architect will prepare Change Orders and issue Certificates for Payment in accordance with the decisions of the Initial Decision Maker.

§ 15.1.4 CLAIMS FOR ADDITIONAL COST

If the Contractor wishes to make a Claim for an increase in the Contract Sum, written notice as provided herein shall be given before proceeding to execute the Work. Prior notice is not required for Claims relating to an emergency endangering life or property arising under Section 10.4.

§ 15.1.5 CLAIMS FOR ADDITIONAL TIME

§ 15.1.5.1 If the Contractor wishes to make a Claim for an increase in the Contract Time, written notice as provided herein shall be given. The Contractor's Claim shall include an estimate of cost and of probable effect of delay on progress of the Work. In the case of a continuing delay, only one Claim is necessary.

§ 15.1.5.2 If adverse weather conditions are the basis for a Claim for additional time, such Claim shall be documented by data substantiating that weather conditions were abnormal for the period of time, could not have been reasonably anticipated and had an adverse effect on the scheduled construction.

§ 15.1.6 CLAIMS FOR CONSEQUENTIAL DAMAGES

The Contractor and Owner waive Claims against each other for consequential damages arising out of or relating to this Contract. This mutual waiver includes

.1 damages incurred by the Owner for rental expenses, for losses of use, income, profit, financing, business and reputation, and for loss of management or employee productivity or of the services of such persons; and

.2 damages incurred by the Contractor for principal office expenses including the compensation of personnel stationed there, for losses of financing, business and reputation, and for loss of profit except anticipated profit arising directly from the Work.

This mutual waiver is applicable, without limitation, to all consequential damages due to either party's termination in accordance with Article 14. Nothing contained in this Section 15.1.6 shall be deemed to preclude an award of liquidated damages, when applicable, in accordance with the requirements of the Contract Documents.

§ 15.2 INITIAL DECISION

§ 15.2.1 Claims, excluding those arising under Sections 10.3, 10.4, 11.3.9, and 11.3.10, shall be referred to the Initial Decision Maker for initial decision. The Architect will serve as the Initial Decision Maker, unless otherwise indicated in the Agreement. Except for those Claims excluded by this Section 15.2.1, an initial decision shall be required as a condition precedent to mediation of any Claim arising prior to the date final payment is due, unless 30 days have passed after the Claim has been referred to the Initial Decision Maker with no decision having been rendered. Unless the Initial Decision Maker and all affected parties agree, the Initial Decision Maker will not decide disputes between the Contractor and persons or entities other than the Owner.

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§ 15.2.2 The Initial Decision Maker will review Claims and within ten days of the receipt of a Claim take one or more of the following actions: (1) request additional supporting data from the claimant or a response with supporting data from the other party, (2) reject the Claim in whole or in part, (3) approve the Claim, (4) suggest a compromise, or (5) advise the parties that the Initial Decision Maker is unable to resolve the Claim if the Initial Decision Maker lacks sufficient information to evaluate the merits of the Claim or if the Initial Decision Maker concludes that, in the Initial Decision Maker's sole discretion, it would be inappropriate for the Initial Decision Maker to resolve the Claim.

§ 15.2.3 In evaluating Claims, the Initial Decision Maker may, but shall not be obligated to, consult with or seek information from either party or from persons with special knowledge or expertise who may assist the Initial Decision Maker in rendering a decision. The Initial Decision Maker may request the Owner to authorize retention of such persons at the Owner's expense.

§ 15.2.4 If the Initial Decision Maker requests a party to provide a response to a Claim or to furnish additional supporting data, such party shall respond, within ten days after receipt of such request, and shall either (1) provide a response on the requested supporting data, (2) advise the Initial Decision Maker when the response or supporting data will be furnished or (3) advise the Initial Decision Maker that no supporting data will be furnished. Upon receipt of the response or supporting data, if any, the Initial Decision Maker will either reject or approve the Claim in whole or in part.

§ 15.2.5 The Initial Decision Maker will render an initial decision approving or rejecting the Claim, or indicating that the Initial Decision Maker is unable to resolve the Claim. This initial decision shall (1) be in writing; (2) state the reasons therefor; and (3) notify the parties and the Architect, if the Architect is not serving as the Initial Decision Maker, of any change in the Contract Sum or Contract Time or both. The initial decision shall be final and binding on the parties but subject to mediation and, if the parties fail to resolve their dispute through mediation, to binding dispute resolution.

§ 15.2.6 Either party may file for mediation of an initial decision at any time, subject to the terms of Section 15.2.6.1.

§ 15.2.6.1 Either party may, within 30 days from the date of an initial decision, demand in writing that the other party file for mediation within 60 days of the initial decision. If such a demand is made and the party receiving the demand fails to file for mediation within the time required, then both parties waive their rights to mediate or pursue binding dispute resolution proceedings with respect to the initial decision.

§ 15.2.7 In the event of a Claim against the Contractor, the Owner may, but is not obligated to, notify the surety, if any, of the nature and amount of the Claim. If the Claim relates to a possibility of a Contractor's default, the Owner may, but is not obligated to, notify the surety and request the surety's assistance in resolving the controversy.

§ 15.2.8 If a Claim relates to or is the subject of a mechanic's lien, the party asserting such Claim may proceed in accordance with applicable law to comply with the lien notice or filing deadlines.

§ 15.3 MEDIATION

§ 15.3.1 Claims, disputes, or other matters in controversy arising out of or related to the Contract except those waived as provided for in Sections 9.10.4, 9.10.5, and 15.1.6 shall be subject to mediation as a condition precedent to binding dispute resolution.

§ 15.3.2 The parties shall endeavor to resolve their Claims by mediation which, unless the parties mutually agree otherwise, shall be administered by the American Arbitration Association in accordance with its Construction Industry Mediation Procedures in effect on the date of the Agreement. A request for mediation shall be made in writing, delivered to the other party to the Contract, and filed with the person or entity administering the mediation. The request may be made concurrently with the filing of binding dispute resolution proceedings but, in such event, mediation shall proceed in advance of binding dispute resolution proceedings, which shall be stayed pending mediation for a period of 60 days from the date of filing, unless stayed for a longer period by agreement of the parties or court order. If an arbitration is stayed pursuant to this Section 15.3.2, the parties may nonetheless proceed to the selection of the arbitrator(s) and agree upon a schedule for later proceedings.

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§ 15.3.3 The parties shall share the mediator's fee and any filing fees equally. The mediation shall be held in the place where the Project is located, unless another location is mutually agreed upon. Agreements reached in mediation shall be enforceable as settlement agreements in any court having jurisdiction thereof.

§ 15.4 ARBITRATION

§ 15.4.1 If the parties have selected arbitration as the method for binding dispute resolution in the Agreement, any Claim subject to, but not resolved by, mediation shall be subject to arbitration which, unless the parties mutually agree otherwise, shall be administered by the Owner and Contractor as mutually agreed upon in accordance with its Construction Industry Arbitration Rules in effect on the date of the Agreement. A demand for arbitration shall be made in writing, delivered to the other party to the Contract, and filed with the person or entity administering the arbitration. The party filing a notice of demand for arbitration must assert in the demand all Claims then known to that party on which arbitration is permitted to be demanded.

§ 15.4.1.1 A demand for arbitration shall be made no earlier than concurrently with the filing of a request for mediation, but in no event shall it be made after the date when the institution of legal or equitable proceedings based on the Claim would be barred by the applicable statute of limitations. For statute of limitations purposes, receipt of a written demand for arbitration by the person or entity administering the arbitration shall constitute the institution of legal or equitable proceedings based on the Claim.

§ 15.4.2 The award rendered by the arbitrator or arbitrators shall be final, and judgment may be entered upon it in accordance with applicable law in any court having jurisdiction thereof.

§ 15.4.3 The foregoing agreement to arbitrate and other agreements to arbitrate with an additional person or entity duly consented to by parties to the Agreement shall be specifically enforceable under applicable law in any court having jurisdiction thereof.

§ 15.4.4 CONSOLIDATION OR JOINDER

§ 15.4.4.1 Either party, at its sole discretion, may consolidate an arbitration conducted under this Agreement with any other arbitration to which it is a party provided that (1) the arbitration agreement governing the other arbitration permits consolidation, (2) the arbitrations to be consolidated substantially involve common questions of law or fact, and (3) the arbitrations employ materially similar procedural rules and methods for selecting arbitrator(s).

§ 15.4.4.2 Either party, at its sole discretion, may include by joinder persons or entities substantially involved in a common question of law or fact whose presence is required if complete relief is to be accorded in arbitration, provided that the party sought to be joined consents in writing to such joinder. Consent to arbitration involving an additional person or entity shall not constitute consent to arbitration of any claim, dispute or other matter in question not described in the written consent.

§ 15.4.4.3 The Owner and Contractor grant to any person or entity made a party to an arbitration conducted under this Section 15.4, whether by joinder or consolidation, the same rights of joinder and consolidation as the Owner and Contractor under this Agreement.

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EXHIBIT B

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From: **Will Danielson** will@cch-sc.com
Subject: Re: Change Orders
Date: December 21, 2023 at 12:30 PM
To: David K. Haller dhaller@hallerlawfirm.com
Cc: John H. Lively john.lively@practus.com

WD

David

The change orders were not executed by the owner. CCH was provided with verbal instructions on all changes. All changes were discussed in advance with the client and completed on T&M.

All original budget adjustments were provided by PWD and approved by the client.

Respectfully,

William E Danielson, Jr

Vice President

CCH Charleston Custom Homes

2800 Azalea Drive

North Charleston, SC 29405

Office: (843) 566-9890

Cell: (843) 367-8329

On Wed, Dec 20, 2023 at 4:33 PM David K. Haller <dhaller@hallerlawfirm.com> wrote:

> Will:
>
> Have you provided all executed Change Orders? If not, please do so.
>
> Best,
>
> David
>
> HALLER LAW FIRM
>
> **David K. Haller**
> 604 Savannah Highway, Charleston, South Carolina 29407
> 843-849-6000
> www.dhallerlawfirm.com

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EXHIBIT C

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From: **Will Danielson** will@cch-sc.com
Subject: Re: 2 Lafar Street
Date: November 9, 2023 at 12:46 PM
To: David K. Haller dhaller@hallerlawfirm.com
Cc: Brent McDonald brent@bundymcdonald.com, Belicka, JB NMLS 226258 JB.Belicka@td.com

WD

David

You are correct. I owe the accounting.
You are not correct that we are overpaid. If I have been substantially overpaid, why did the bank inspector approve the last draw request. There is no basis for that accusation. The fact that i got the Owner reimbursement for his overage that he didnt take time to process should be indication that the accounting issues on this project are not due to CCH.

The fact is the project is substantially over budget because of the design selections and change orders. The bank rep knows this and has made it clear to John that overages and changes were not going to be paid by TD. Perhaps you should have a discussion with JB and he can give you the facts - I copied him.

CCH has continued to work, unpaid, on this project to push past the issues. CCH continues to address a punch list that changes weekly. CCH continues to resolve new issues even though CCH is left out of all communications. Try to run a project like that!

Good day.

Respectfully,

William E Danielson, Jr

Vice President

CCH Charleston Custom Homes

2800 Azalea Drive

North Charleston, SC 29405

Office: (843) 566-9890

Cell: (843) 367-8329

On Thu, Nov 9, 2023 at 12:32 PM David K. Haller <dhaller@hallerlawfirm.com> wrote:

> Will:
>
> This is why we have been literally begging for the invoices for weeks. The information you have provided so far indicates you have been substantially overpaid. Should the subs file liens it will not be a good situation. Once we have the invoices, we can complete our accounting. I note this was your obligation under the contract.
>
> David Haller

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David Haller

David K. Haller
604 Savannah Highway, Charleston, South Carolina 29407
843-849-6000
www.dhallerlawfirm.com

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> On Nov 9, 2023, at 10:36 AM, Will Danielson <will@cch-sc.com> wrote:
>
> David
>
> CCH has paid made payments to all subs and vendors that we have received monies to date.
>
> We have not paid overages or amounts in the SOV that have not been received from TD.

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EXHIBIT C

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Application Code	1	Item Type	Paper Item
IRD		PE Indicator	P
Entry Number	0000003173	BOFD	000000000
Cost Center		Teller Number	
Teller Sequence Number			

RP

JOHN H LIVELY
TRACEY A LIVELY
2 LAFAR ST.
DANIEL ISLAND, SC 294927963

9-32/720 1010

CHASE PRIVATE CLIENT

DATE March 8, 2023

PAY TO THE ORDER OF CCH $ 120,315 00/100

One hundred twenty thousand three hundred fifteen 00/100 DOLLARS

JPMorgan Chase Bank, N.A.

TO BE REIMBURSED
MEMO CCH Mortgage on 2 Lafar

[redacted]

ENDORSE HERE
CHARLESTON CUSTOM HOMES
FOR DEPOSIT ONLY
SOUTH STATE 4112
03/09/23

CHECK HERE FOR MOBILE OR REMOTE DEPOSIT ONLY

NAME OF FINANCIAL INSTITUTION DATE

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[redacted]

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Lively Termination 0030

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IRD		PE Indicator	P
Entry Number	0000034036	BOFD	000000000
Cost Center		Teller Number	
Teller Sequence Number			

JOHN H LIVELY
TRACEY A LIVELY
2 LAFAR ST.
DANIEL ISLAND, SC 294927963

9-32/720

1017

CHASE PRIVATE CLIENT

DATE 4/21/23

PAY TO THE ORDER OF Custom Home Sound $ 40,000 00/100

forty thousand 00/100 DOLLARS

JPMorgan Chase Bank, N.A.

MEMO EQUIP. DEPOSIT CUSTOM HOME Tracey Lively

[redacted]

PAY TO THE ORDER OF
FIRST CITIZENS BANK AND TRUST
FOR DEPOSIT ONLY
CUSTOM HOME SOUND LLC
079504261301

[redacted]

000980031520003 RCM31 04/24/2023
runid: 1d86c966-af62-4354-8c0b-97240cde472b
tranid: ffed461c-2f2d-400e-b704-4596f2d76c41

Lively Termination 0035

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Application Code	1	Item Type	Paper Item
IRD		PE Indicator	P
Entry Number	0000028339	BOFD	000000000
Cost Center		Teller Number	
Teller Sequence Number			

JOHN H LIVELY
TRACEY A LIVELY
2 LAFAR ST.
DANIEL ISLAND, SC 294927963

9-32/720

1018

CHASE PRIVATE CLIENT

DATE 5/29/23

PAY TO THE ORDER OF The Melated Company $35,000 00/100

Thirty five thousand & 00/100 DOLLARS

Security Features Included Details on Back.

JPMorgan Chase Bank, N.A.

MEMO Real Estate Deposit Tracey Lively

⑆072000326⑆ [redacted]

487315035747 100339 20230501 000000000863759590
TRN_DEBIT KGUTHY2 35000.00
Murrells Inlet 0873 94004 4873 0001 0050

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Lively Termination 0036

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CHASE PRIVATE CLIENT

JOHN H LIVELY
TRACEY A LIVELY
2 LAFAR ST.
DANIEL ISLAND, SC 294927963

9-32/720

1029

DATE 6/10/23

PAY TO THE ORDER OF CCH $50,525 00/100

Fifty thousand five hundred twenty five 300/100 DOLLARS

JPMorgan Chase Bank, N.A.

MEMO INVOICE-CHANGE ORDER

⑆072000326⑆ 8637559580⑈ 1029

ENDORSE HERE
CHARLESTON HOMES
FOR DEPOSIT ONLY
SOUTH STATE 4112 06/12/23
CHECK HERE FOR MOBILE OR REMOTE DEPOSIT ONLY

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IRD		PE Indicator	P
Entry Number	0000007760	BOFD	000000000
Cost Center		Teller Number	
Teller Sequence Number			

JOHN H LIVELY
TRACEY A LIVELY
2 LAFAR ST.
DANIEL ISLAND, SC 294927963

9-32/720

1032

CHASE PRIVATE CLIENT

DATE 6/26/23

PAY TO THE ORDER OF PLUGS $ 23,661.93/100

twenty three thousand six hundred sixty one 93/100 DOLLARS

JPMorgan Chase Bank, N A

MEMO Appliances

[redacted]

>053101121< 06/28/2023 005709152

8043905 0006 00028

FOR DEPOSIT ONLY

CHASE PRIVATE CLIENT MOBILE OR REMOTE DEPOSIT ONLY

DATE

BELOW THIS LINE

Lively Termination 0037

ELECTRONICALLY FILED - 2024 Jan 23 12:37 PM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

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DB/CR	Debit	Routing Transit Number	07200032
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Application Code	1	Item Type	Paper Item
IRD		PE Indicator	P
Entry Number	0000003059	BOFD	000000000
Cost Center		Teller Number	
Teller Sequence Number			

CHASE PRIVATE CLIENT

JOHN H LIVELY
TRACEY A LIVELY
2 LAFAR ST.
DANIEL ISLAND, SC 294927963

9-32/720

1038

DATE July 19, 2023

PAY TO THE ORDER OF CCH $42,650 00/100

forty two thousand six hundred fifty 00/100 DOLLARS

JPMorgan Chase Bank, N.A.

MEMO Change Order

⑈072000326⑈ [redacted] 863759590⑈ 1038

ENDORSE HERE

PAY TO THE ORDER OF
SOUTH STATE BANK
FOR DEPOSIT ONLY
CHARLESTON CUSTOM HOMES

[redacted]

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Lively Termination 0032

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Posting Date	2023-09-08	Account Number	[redacted]
Amount	$31,679.00	Bank Number	21
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DB/CR	Debit	Routing Transit Number	[redacted]
Sequence Number	9670700293	Trancode	001045
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Application Code	1	Item Type	Paper Item
IRD		PE Indicator	P
Entry Number	0000011452	BOFD	000000000
Cost Center		Teller Number	
Teller Sequence Number			

CHASE PRIVATE CLIENT

JOHN H LIVELY
TRACEY A LIVELY
2 LAFAR ST.
DANIEL ISLAND, SC 294927963

B-32/720

1045

DATE 9/7/23

PAY TO THE ORDER OF The Metcalf Company $31,679.00/100

Thirty one thousand six hundred seventy nine 00/100 DOLLARS

JPMorgan Chase Bank, N.A.

MEMO Final Payment

Tracey Cz.

[redacted] 5

[redacted] TD Mobile Deposit
9/7/2023 8:13:22 PM
4360344869

For Deposit Only

CHECK HERE FOR MOBILE OR REMOTE DEPOSIT ONLY

DO NOT WRITE STAPLE

Lively Termination 0038

ELECTRONICALLY FILED - 2024 Jan 23 12:37 PM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

Posting Date	2023-09-18	Account Number	[redacted]
Amount	$78,918.10	Bank Number	21
Capture Source	PV	Check/Serial #	000000001050
DB/CR	Debit	Routing Transit Number	[redacted]
Sequence Number	1080129774	Trancode	001050
UDK	21230918001080129774	Missing Image	05
Application Code	1	Item Type	Paper Item
IRD		PE Indicator	P
Entry Number	0000033495	BOFD	000000000
Cost Center		Teller Number	
Teller Sequence Number			

JOHN H LIVELY
TRACEY A LIVELY
2 LAFAR ST.
DANIEL ISLAND, SC 294927963

9-32/720

1050

CHASE PRIVATE CLIENT

DATE 9/18/23

PAY TO THE ORDER OF Palmetto Green $ 78,918 10/100

Seventy eight thousand & nine hundred & eighteen 10/100 DOLLARS

JPMorgan Chase Bank, N.A.

MEMO Landscape Blue Stone Front

[redacted]

[redacted]

For Deposit Only

THIS DOCUMENT OR REMOTE DEPOSIT ONLY

NSF FUNDS DATE

002220030850001 OOZ43 09/18/2023
runid: b94d12c8-f14f-40bd-b7ab-29fd3adc6a15
tranid: 2e6a9753-0bd8-459a-99ba-93d267a1911b

ELECTRONICALLY FILED - 2024 Jan 23 12:37 PM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

ELECTRONICALLY FILED - 2024 Jan 23 12:37 PM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

JOHN H LIVELY
TRACEY A LIVELY
2 LAFAR ST.
DANIEL ISLAND, SC 294927963

9-32/720

1054

CHASE PRIVATE CLIENT

DATE 8/6/22

PAY TO THE ORDER OF Custom Home Sound $ 40,370 00/100

forty thousand three hundred seventy 00/100 DOLLARS

JPMorgan Chase Bank, N.A.

MEMO AV Deposit

[redacted]

PAY TO THE ORDER OF
FIRST CITIZENS BANK AND TRUST
FOR DEPOSIT ONLY
CUSTOM HOME SOUND LLC

[redacted] FOR DEPOSIT ONLY

DATE

000980031140002 RCM31 08/15/2022

000980031140002 RCM31 08/15/2022
runid: 135c6640-53b4-4592-9c97-ec2a6e244d1e
tranid: ece9c36e-5c1d-44bd-ad4e-ba5353ad99d2

Posting Date	2022-10-12	Account Number	[redacted]
Amount	$78,250.61	Bank Number	21
Capture Source	PV	Check/Serial #	000000001069
DB/CR	Debit	Routing Transit Number	[redacted]
Sequence Number	1790860836	Trancode	001069
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Application Code	1	Item Type	Paper Item
IRD		PE Indicator	P
Entry Number	0000010665	BOFD	000000000
Cost Center		Teller Number	
Teller Sequence Number			

CHASE PRIVATE CLIENT

JOHN H LIVELY
TRACEY A LIVELY
2 LAFAR ST.
DANIEL ISLAND, SC 294927963

9-32/720

1069

DATE Oct 5, 2022

PAY TO THE ORDER OF JCH Cabinets $ 78250 61/100

Seventy eight thousand two hundred fifty 61/100 DOLLARS

Security Features Included. Details on back.

JPMorgan Chase Bank, N.A.

MEMO Cabinet deposit

Tracey Lively

⑆072000326⑆ [redacted] ⑈1069

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Lively Termination 0034

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Posting Date	2022-12-21	Account Number	[redacted]
Amount	$81,106.09	Bank Number	21
Capture Source	PV	Check/Serial #	000000001090
DB/CR	Debit	Routing Transit Number	[redacted]
Sequence Number	3290551729	Trancode	001090
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Application Code	1	Item Type	Paper Item
IRD		PE Indicator	P
Entry Number	0000003000	BOFD	000000000
Cost Center		Teller Number	
Teller Sequence Number			

CHASE PRIVATE CLIENT

JOHN H LIVELY
TRACEY A LIVELY
2 LAFAR ST.
DANIEL ISLAND, SC 294927963

9-32/720

1090

DATE 12/20/22

PAY TO THE ORDER OF CCH

$ 81,106 09/100

Eighty one thousand one hundred six 09/100 DOLLARS

JPMorgan Chase Bank, N.A.

MEMO Baby materials

Tracey Lively

[redacted]

ENDORSE HERE

PAY TO THE ORDER OF
SOUTH STATE BANK
FOR DEPOSIT ONLY
CHARLESTON CUSTOM HOMES

[redacted]

CHECK HERE FOR MOBILE OR REMOTE DEPOSIT ONLY

AT _____ DATE _____
NAME OF FINANCIAL INSTITUTION

DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE
RESERVED FOR FINANCIAL INSTITUTION USE

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Lively Termination 0028

ELECTRONICALLY FILED - 2024 Jan 23 12:37 PM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

ELECTRONICALLY FILED - 2024 Jan 23 12:37 PM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

CHASE PRIVATE CLIENT

JOHN H LIVELY
TRACEY A LIVELY
2 LAFAR ST.
DANIEL ISLAND, SC 294927963

9-32/720

1095

DATE 1/10/23

PAY TO THE ORDER OF CCH $ 208,722 98/100 -

TWO HUNDRED & EIGHT THOUSAND & SEVEN HUNDRED & TWENTY TWO 98/100 DOLLARS

JPMorgan Chase Bank, N.A.

MEMO

⑆072000326⑆ 863759590⑈1095

ENDORSE HERE
PAY TO THE ORDER OF
SOUTH STATE BANK
FOR DEPOSIT ONLY
CHARLESTON CUSTOM HOMES
[redacted]
CHECK HERE FOR MOBILE OR REMOTE DEPOSIT ONLY

NAME OF FINANCIAL INSTITUTION

DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE
FOR USE BY BANK

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-ItemNum=983688318991

Lively Termination 0029

EXHIBIT E

ELECTRONICALLY FILED - 2024 Jan 23 12:37 PM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

DATE	CHEK #	AMT		NOTE
CCH Payments				
9.24.21	1727	$	67,230.00	CCH Deposit
2.18.22	376	$	25,000.00	CCH Deposit
8.18.22	1055	$	52,000.00	CCH Cabinet Payment
9.1.22	1059	$	50,000.00	Will Request
12.21.22	1090	$	81,106.09	CCH Building Materials
1.11.23	1095	$	208,722.98	CCH Payment to Move Forward
3.9.23	1010	$	120,315.00	CCH--To Be Reimbursed
6.13.23	1029	$	50,525.00	CCH Porch Reframe
7.21.23	1038	$	42,650.00	CCH
Vendor Payments				
8.15.22	1054	$	40,370.00	Custom Home Sound
10.12.22	1069	$	78,250.61	JCH Cabinets
4.24.23	1017	$	40,000.00	Custom Home SOund
5.1.23	1018	$	35,000.00	The Metaled Co
6.28.23	1032	$	23,661.93	Plugs
9.8.23	1045	$	31,679.00	The Metaled Co
9.18.23	1050	$	78,918.00	Palmetto Green -- Front Yard Landscape & Bluestone

ELECTRONICALLY FILED - 2024 Jan 23 12:37 PM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

ELECTRONICALLY FILED - 2024 Mar 26 8:21 AM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

STATE OF SOUTH CAROLINA	)	IN THE COURT OF COMMON PLEAS
	)	
COUNTY OF BERKELEY	)	Docket No.: 2024-CP-08-191
JOHN LIVELY AND TRACEY LIVELY,	)	
Plaintiffs,	)	
v.	)	**ANSWER**
	)	**(Jury Trial Demanded)**
CHARLESTON CUSTOM HOMES AND REMODELING, LLC, WILLIAM E. DANIELSON, JR., AND STEVEN P. EDMUNDS,	)	
Defendants.	)	

Defendants answer the Complaint and respectfully show unto the Court:

FOR A FIRST DEFENSE

1. Except as specifically admitted, qualified, or explained, Defendants deny the allegations and demand strict proof of each allegation.

2. Defendants admit the allegations of Paragraph 1.

3. Defendants admit the allegations of Paragraphs 2-4 as allege the residency of Defendants.

4. Paragraph 5 does not require a response.

5. Defendants crave reference to the contract documents, conduct between the parties, reports, and bank records in response to the allegations of Paragraphs 6-26 and deny all allegations not supported by these items. Defendants deny the remaining allegations.

6. Defendants deny the allegations of Paragraph 27.

7. Defendants crave reference to the applicable contract and conduct between the parties in response to the allegations of Paragraph 28 and deny all allegations not supported by these items. Defendants deny the remaining allegations.

8. Defendants deny the allegations of Paragraphs 29-30.

9. Defendants crave reference to the applicable documents and conduct in response to the allegations of Paragraph 31 and deny all allegations not supported by these items. Defendants deny the remaining allegations.

10. Defendants deny the allegations of Paragraphs 32-33.

11. Paragraph 34 does not require a response.

12. Defendants deny the allegations of Paragraphs 35-37.

13. Paragraph 38 does not require a response.

14. Defendants deny the allegations of Paragraphs 38-42.

15. Paragraph 43 does not require a response.

16. Defendants admit the allegations of Paragraph 44.

17. Defendants deny the allegations of Paragraphs 45-46.

18. Paragraph 47 does not require a response.

19. Defendants admit the allegations of Paragraph 48.

20. Defendants deny the allegations of Paragraphs 49-50.

21. Paragraphs 51-52 do not require a response.

22. Defendants deny the allegations of Paragraphs 53-57.

23. Paragraph 58 does not require a response.

24. Defendants deny the allegations of Paragraphs 59-60.

AS AN ADDITIONAL DEFENSE
(Comparative Negligence)

25. FURTHER ANSWERING, any injury and damage sustained by Plaintiff may have been caused by the negligence or willfulness of Plaintiff, combining, concurring, and contributing with the negligence or willfulness, if any, by others. Because Plaintiff's negligence or willfulness may be greater than the alleged negligence or willfulness of one or more adverse parties, Plaintiff may be barred from recovery.

AS AN ADDITIONAL DEFENSE
(Comparative Negligence)

26. FURTHER ANSWERING, any injury and damage sustained by Plaintiff

ELECTRONICALLY FILED - 2024 Mar 26 8:21 AM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

may have been caused by the negligence or willfulness of Plaintiff, combining, concurring, and contributing with the negligence or willfulness, if any, by others. Therefore, the Court should reduce any recovery awarded to Plaintiff for the alleged injuries and damage based upon the percentage of negligence or willfulness attributed to Plaintiff.

AS AN ADDITIONAL DEFENSE
(Reservation of Rights)

27. FURTHER ANSWERING, Defendant has not had an opportunity to conduct a sufficient investigation or engage in adequate discovery about the allegations of this lawsuit. Defendant gives notice of the intent to assert any further affirmative defenses that any investigation supports, including, but not limited to, defenses that the action is barred in whole or in part by any applicable statute, contract, release, covenant, or the doctrine of laches. Thus, Defendant reserves the right to amend this pleading to assert any such defenses.

AS AN ADDITIONAL DEFENSE
(Punitive Damages)

28. FURTHER ANSWERING, any award of punitive damages would violate the constitutional safeguards provided by the Due Process Clause of the Fourteenth Amendment of the United States Constitution and under the Due Process Clause of Article I, Section 3 of the South Carolina Constitution because the determination of punitive damages does not bear any reasonable relationship to the amount of actual damages, if any, suffered by or awarded. Further, this party pleads the recovery limits of S.C. Code Ann. § 15-32-530 and any other limitation on punitive damages allowed by Federal or State law.

AS AN ADDITIONAL DEFENSE
(Failure to State a Claim)

29. FURTHER ANSWERING, the allegations of the Complaint do not state facts sufficient to constitute a cause of action, and this Court should dismiss the lawsuit.

ELECTRONICALLY FILED - 2024 Mar 26 8:21 AM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

WHEREFORE, having answered, Defendants ask this Court to dismiss the Complaint and to grant such other and further relief as this Court deems just and proper.

TURNER PADGET

s/David S. Cobb

David S. Cobb (Bar Number 66569)
Post Office Box 22129
Charleston, South Carolina 29413-2129
Direct: (843) 576-2803
Fax: (843) 577-1629
dcobb@turnerpadget.com

Charleston, South Carolina

March 26, 2024

ATTORNEYS FOR DEFENDANTS

ELECTRONICALLY FILED - 2024 Mar 26 8:21 AM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

ELECTRONICALLY FILED - 2024 May 01 3:29 PM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

STATE OF SOUTH CAROLINA	)	IN THE COURT OF COMMON PLEAS
	)	NINTH JUDICIAL CIRCUIT
COUNTY OF BERKELEY	)	Case No. 2024-CP-08-00191
John Lively and Tracey Lively,	)	
	)	
Plaintiffs,	)	
	)	**LIS PENDENS**
versus	)	
	)	
Charleston Custom Homes and Renovation, LLC, William E. Danielson, Jr., and Steven P. Edmunds,	)	
	)	
Defendants.	)	
	)	

TO: THE DEFENDANTS AND THEIR COUNSEL

YOU WILL PLEASE TAKE NOTICE that claims by the plaintiffs above named has been or will be commenced within the time allowed by law concerning the rights and interests to the property described as Exhibit A, attached hereto.

HALLER LAW FIRM, P.C.

s/ David K. Haller

David K. Haller
604 Savannah Highway
Charleston, SC 29407
(843) 224-7860
dhaller@hallerlawfirm.com
ATTORNEY FOR THE PLAINTIFFS

May 1, 2024

Charleston, South Carolina

ELECTRONICALLY FILED - 2024 May 01 3:29 PM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

EXHIBIT A

All that certain lot, piece and parcel of land, and all improvements thereon, located on Daniel Island, situate, lying and being in the City of Charleston, Berkeley County, South Carolina, known as Lot 1, Block F, Parcel B, Daniel island Park, as shown and designated on a plat by Thomas & Hutton Engineering Co. entitled "Final Subdivision Plat of Parcel B, Block C, Lots 27-29; Block D, Lots 5-8 Daniel Island Park, owned by: Daniel Island Associates, LLC", dated April 25, 2000 and recorded in the ROD Office for Berkeley County in Plat Cabinet 0, Pages 284-A, 284-B and 285-A, said lot having such size, shape, dimensions, buttings and boundings as will by reference to said plat more fully appear.

BEING the same property conveyed to Martha S. Fawcett and John R. Fawcett, III, as Trustees of the Martha S. Fawcett Revocable Trust dated February 10, 2004, by Deed of Dane D. Benko and Victoria L. Benko dated March 29, 2018, and duly recorded in the Berkeley County ROD Office on April 2, 2018, in Book 2710, at Page 549.

SUBJECT to any and all restrictions, covenants, conditions, easements, rights of way and all other matters affecting subject property of record in the Office of the ROD for Berkeley County, South Carolina.

TMS: 271-15-03-014

ELECTRONICALLY FILED - 2024 May 28 4:32 PM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

STATE OF SOUTH CAROLINA	)	IN THE COURT OF COMMON PLEAS
	)	NINTH JUDICIAL CIRCUIT
COUNTY OF BERKELEY	)	Case No. 2024-CP-08-00191
John Lively and Tracey Lively,	)	
	)	
Plaintiffs,	)	
	)	**PLAINTIFFS' MOTION FOR**
versus	)	**LEAVE TO AMEND**
	)	
Charleston Custom Homes and Remodeling, LLC, William E. Danielson, Jr., and Steven P. Edmunds,	)	
	)	
Defendants.	)	
	)	

TO: THE DEFENDANTS ABOVE NAMED

YOU WILL PLEASE TAKE NOTICE that plaintiffs John Lively and Tracey Lively will move, in ten (10) days at the Berkeley County Courthouse, or at such other time and place as the court deems proper, for an order pursuant to SCRCP Rule 15 seeking leave to amend their complaint consistent with Exhibit A hereto. The amendment adds a cause of action for equitable lien.

Plaintiffs' counsel has complied with his Rule 11 obligations.

WHEREFORE the plaintiffs prays for the relief requested herein and such other relief as the court deems just, prudent, and proper.

s/ David K. Haller

David K. Haller, Esq.
HALLER LAW FIRM
604 Savannah Highway
Charleston, South Carolina 29407
(843) 224-7860
dhaller@hallerlawfirm.com
Attorney for the Plaintiffs

Charleston, South Carolina

May 28, 2024

ELECTRONICALLY FILED - 2024 May 28 4:32 PM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

ELECTRONICALLY FILED - 2024 May 28 4:32 PM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

STATE OF SOUTH CAROLINA	)	IN THE COURT OF COMMON PLEAS
	)	NINTH JUDICIAL CIRCUIT
COUNTY OF BERKELEY	)	Case No. 2024-CP-08-00191
John Lively and Tracey Lively,	)	
	)	
Plaintiffs,	)	
	)	**SUMMONS**
versus	)	
	)	
Charleston Custom Homes and Renovation, LLC, William E. Danielson, Jr., and Steven P. Edmunds,	)	
	)	
Defendants.	)	
	)	

TO: THE DEFENDANTS ABOVE NAMED

YOU ARE HEREBY SUMMONED and required to answer the complaint herein, and which is hereby served upon you, and for you to serve a copy of your answer to this complaint upon the subscriber, at the address shown below, within thirty (30) days after service hereof, exclusive of the day of such service, and if you fail to answer the complaint, judgment by default will be rendered against you for the relief demanded in the complaint.

s/ David K. Haller

David K. Haller, Esq. (SC Bar No. 13411)
HALLER LAW FIRM
604 Savannah Highway
Charleston, South Carolina 29407
(843) 224-7860
dhaller@hallerlawfirm.com
Attorney for the Plaintiffs

January 22, 2024

Charleston, South Carolina

ELECTRONICALLY FILED - 2024 May 28 4:32 PM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

STATE OF SOUTH CAROLINA	)	IN THE COURT OF COMMON PLEAS
	)	NINTH JUDICIAL CIRCUIT
COUNTY OF BERKELEY	)	Case No. 2024-CP-08-00191
John Lively and Tracey Lively,	)	
	)	
Plaintiffs,	)	
	)	**SECOND AMENDED COMPLAINT**
versus	)	
	)	
Charleston Custom Homes and Remodeling, LLC, William E. Danielson, Jr., and Steven P. Edmunds,	)	
	)	
Defendants.	)	
	)	

TO: THE DEFENDANTS ABOVE NAMED

Plaintiffs John Lively and Tracey Lively, by and through their undersigned counsel, allege and complain of the defendants as follows:

1. Plaintiffs John Lively and Tracey Lively are residents and citizens of Berkeley County, South Carolina.
2. Defendant Charleston Custom Homes and Remodeling, LLC is a South Carolina limited liability company with its primary place of business in Charleston County. The torts alleged against it herein were committed in Berkeley County.
3. Defendant William E. Danielson, Jr. is a resident and citizen of Berkeley County.
4. Defendant Steven P. Edmunds is, on information and belief, a resident and citizen of Charleston County.
5. This suit arises from the renovation of the Plaintiffs' home in Berkeley County and various torts committed there. This court has jurisdiction over the parties hereto and the subject matter of the claims made herein. Venue is proper in Berkeley County.

ELECTRONICALLY FILED - 2024 May 28 4:32 PM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

6. In or about June of 2021, plaintiffs John and Tracey Lively (hereinafter "the plaintiffs" or "the Livelys") entered into a contract with defendant Charleston Custom Homes and Remodeling, LLC (hereinafter "CCH") for a complete renovation of their home on Daniel Island.
7. Defendant William E. Danielson, Jr. (hereinafter "Danielson") holds himself out as the vice president of CCH and is the licensed residential builder necessary to conduct its work.
8. Defendant Steven P. Edmunds (hereinafter "Edmunds") holds himself out as president of CCH.
9. Attached as Exhibit[1] A is the Standard Form of Agreement Between Owner and Contractor (hereinafter, "the Contract") between the plaintiffs and CCH.
10. In the Contract, CCH is defined as the "Contractor" and the plaintiffs as the "Owner."
11. The Contract requires CCH to complete the project in no less than 380 days, unless extended by Change Order. The agreed upon completion dates should have been sometime in August of 2022.
12. As of the filing of this complaint, the project has not yet been completed, nearly 500 days past due. Paragraph 5.1.6 provides for a liquidated damages award of $100 per day the project is incomplete.
13. The Contract is what is commonly referred to in the construction business as a Guaranteed Maximum Price contract. Guarantee Maximum Price is defined in the Contract as:

    § 5.2.1 The Contract Sum is guaranteed by the Contractor not to exceed Two Million, Three Hundred Ninety-Four Thousand, Eight Hundred Fifty-Four Dollars ($2,394,854.00), **subject to additions and deductions by Change** Order as provided in the Contract Documents. This maximum sum is referred to in the Contract Documents as the Guaranteed Maximum Price. **Costs which would cause the**

[1] All exhibits attached to or referenced in this complaint are incorporated by reference herein and made a part and parcel hereof.

Guaranteed Maximum Price to be exceeded shall be paid by the Contractor without reimbursement by the Owner. (emphasis added)

14. Accordingly, CCH promised to renovate the Livelys' home for no more than $2,394,854.00, plus any Change Orders signed by the Livelys and CCH.

15. Danielson and CCH have acknowledged there were no executed Change Orders. See Exhibit B, Email dated December 21, 2023.

16. Accordingly, by the terms of the Contract, the most the Livelys were required to pay CCH no more than $2,394,854.00 for their home renovation.

17. In order to ensure that expenses and payments were properly accounted, the Contract further required CCH to maintain an accounting. Article 11 of the Contract, provides, "The Contractor shall keep full and detailed records and accounts related to the Cost of the Work…". However, CCH has admitted on more than one occasion that it kept no accounting. In an email dated November 2, 2023, ("You are correct. I owe the accounting.") Exhibit C.

18. The project was to be primarily funded with a construction loan between the Livelys and TD Bank. Under the terms of the lending agreement, TD Bank would, at the request of CCH and Danielson, send an inspector to the plaintiffs' home to conduct inspections on the amount of work that had been completed. From this inspection, TD Bank would pay CCH based on the amount the renovation was completed.

19. As of December 1, 2023, TD Bank had paid to CCH for the project $2,292,555.41.

20. Approximately six months into the project, Danielson began representing to the Livelys that the bank would no longer approve disbursals because the project was overbudget. These statements were false and fraudulent. From these false representations, Danielson insisted the Livelys make substantial payments directly to CCH, purportedly to keep the

ELECTRONICALLY FILED - 2024 May 28 4:32 PM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

project moving. As a result of Danielson's lies, the Livelys paid directly to CCH amounts including:

Date	Amount
August 25, 2022	$50,000.00
December 20, 2022	$81,106.09
January 10, 2023	$206,722.98
March 7, 2023	$120,000.00

21. In total, the Livelys paid directly to CCH $697,549.07, in addition to the sums paid to CCH by TD Bank based on the false and fraudulent representations from CCH and Danielson. Exhibit D, Livelys checks to CCH.
22. The Livelys have also paid $188,847.61 directly to vendors that were the responsibility of CCH to pay within the Guaranteed Maximum Price. Exhibit E, Statement of Vendor Payments.
23. In total, CCH has been paid $3,178,952.09 for the project.
24. Under the plain language of the contract, CCH has been overpaid $784,098.09.
25. The Livelys overpaid CCH substantially based off false representations made by Danielson to induce such payments.
26. Danielson presented the Contract with the Guarantee Maximum Price prior to having seen all of the plans for the renovation. On information and belief, Danielson intentionally underbid the renovation project for the purpose of inducing the Livelys into contracting with CCH and with the intent of concocting stories to induce them into paying more than agreed.

ELECTRONICALLY FILED - 2024 May 28 4:32 PM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

27. The failure to maintain an accurate accounting and to produce substantiated change orders was part and parcel of Danielson's fraud. By not having an accurate accounting of the project, or written requests for payment substantiated by actual invoices, Danielson knew that it would be much harder to catch him and his fraud and require the Livelys to rely solely on his lies to complete the renovation project.

28. As allowed by the Contract, the Livelys requested a copy of all invoices for purchases. It took CCH and Danielson almost three months to produce certain invoices, which largely were not clearly identifiable or clearly relatable the renovation project, nor was this production organized in a manner or fashion. Moreover, although the Livelys have paid CCH more than $3 million, the invoices only totaled $1,230,168.71.

29. In furtherance of the effort to defraud the Livelys, CCH used substandard or second-hand materials in the construction. For example, after termination of the Contract, it was found that the materials used to encapsulate the crawl space were less than the standard and incomplete. The humidifier which the Livelys paid for a new one was actually used. Numerous other construction defects and substandard quality items have also been found.

30. All of the efforts to defraud the Livelys came while Danielson and Edmunds were under great personal financial distress:

    a. According to filings with the Charleston County Clerk of Court, while CCH was under contract with the Livelys to renovate their home, Danielson and Edmunds were involved in another construction project they personally guaranteed and, subsequently, defaulted upon. In February of 2021, Danielson and Edmunds guaranteed a $2,689,000 note and mortgage to be used to renovate a building on Broad Street. They defaulted on the note in May of 2022. A foreclosure action

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was brought in October of 2022, to which they failed to respond. Judgement was entered against them in May of 2023 for more than $2.5 million.

b. Also, while under contract with the Livelys, Danielson was building his own home in the same neighborhood as the Livelys. On information and belief, the home is worth more than $3 million dollars. However, until September of 2023, there was only a line of credit of less than $400,000 on the property. Danielson is believed to have used cash paid by the Livelys to CCH for the construction of their home to pay for the construction of his own.

c. In August of 2024, Buck Lumber filed a mechanics lien for materials supplied to the home for more than $50,000.

d. In May of 2023, CCH sued another renovation customer for nearly $600,000 for alleged over budget items in the renovation. The customer has counterclaims with nearly identical assertions of fraudulent billing and failure to account.

e. And, in or about January of 2022, Danielson was slapped with a licensing disciplinary public order and fine for, among other things, undertaking work without a proper license, failure to obtain necessary permits, and aiding and abetting others to violate the law.

31. It was during this same period when Danielson and Edmunds found themselves in financial distress that Danielson falsely and fraudulently represented to the Livelys that their home was significantly overbudget, that TD Bank would no longer fund the project and that they were required to pay directly to CCH pay more than $450,000 to cover expenses.

32. On information and belief, Danielson and Edmunds used CCH as a vehicle of fraud and took these funds from the Livelys to cover their other financial issues.

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FOR A FIRST CAUSE OF ACTION

FRAUD

33. Plaintiffs reallege paragraphs one through 32 as if repeated hereinafter verbatim.

34. Defendants make false and fraudulent representations to the Livelys. Among other things, they represented that the home was over budget and that Livelys needed to pay significant amounts to CCH to continue the renovation of their home. Further, the defendants represented the proper represented they used proper equipment and materials in the renovation of the plaintiffs' home. These representations were false, the defendants knew the representation was false when made, and they intended the plaintiffs to act on it by paying CCH more money. While it was the Defendants full intention to cause the plaintiffs to act on the false representation, it was never Defendants' intention to abide by their promise.

35. The representations made by the defendants were material to the plaintiffs' making the payments to CCH. Plaintiffs were ignorant of the falsity of the defendants' representations. Plaintiffs relied on the defendants' representations and had a right to rely thereon as the Contract between them requires CCH to maintain an accounting.

36. As a direct and proximate result of the defendants' fraud, plaintiffs have been injured and suffered damages. Plaintiffs are entitled to a judgment against the defendants, for actual damages, in an amount to be determined by the trier of fact, and punitive damages in an amount sufficient to deter such similar conduct in the future.

FOR A SECOND CAUSE OF ACTION

NEGILGENT MISREPRESENTATION

37. Plaintiffs reallege paragraphs one through 32 as if repeated hereinafter verbatim.

38. Defendants made false statements as alleged herein. Defendants had a pecuniary interest in making the false statements, specifically, inducing the plaintiffs to purchase the Home for more than its value.

39. Defendants owed a duty of care to communicate truthful statements, which the defendants breached.

40. Plaintiffs justifiably relied on defendants' representations and had a right to rely on the statements.

41. As a direct and proximate result of the defendants' negligent misrepresentation, plaintiffs have been injured and suffered damages. Plaintiffs are entitled to a judgment against the defendants, for actual damages, in an amount to be determined by the trier of fact, and punitive damages in an amount sufficient to deter such similar conduct in the future.

FOR A THIRD CAUSE OF ACTION

BREACH OF CONTRACT ACCOMPANINIED BY A FRAUDULENT ACT

42. Plaintiffs reallege paragraphs one through 32 as if repeated hereinafter verbatim.

43. Defendants contracted with the plaintiffs for the renovation of their home.

44. Defendants breached the contract by, among other things, lying about the costs of the project in order to induce unnecessary payments, hiding their fraud with improper accounting and no change orders, and using substandard materials in the construction.

45. As a direct and proximate result of the defendants' breach of contract accompanied by a fraudulent act, plaintiffs have been injured and suffered damages. Plaintiffs are entitled to a judgment against the defendants, for actual damages, in an amount to be determined by the trier of fact, and punitive damages in an amount sufficient to deter such similar conduct in the future.

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FOR A FOURTH CAUSE OF ACTION

BREACH OF CONTRACT

46. Plaintiffs reallege paragraphs one through 32 as if repeated hereinafter verbatim.

47. Defendants contracted with the plaintiffs for the renovation of their home.

48. Defendants breached the contract by, among other things, lying about the costs of the project in order to induce unnecessary payments, hiding their fraud with improper accounting and no change orders, charging them more than the Guaranteed Maximum Price, failing to complete construction within 380 days, and using substandard materials in the construction.

49. As a direct and proximate result of the defendants' breach of contract, plaintiffs have been injured and suffered damages. Plaintiffs are entitled to a judgment against the defendants, for actual damages, in an amount to be determined by the trier of fact.

FOR AN FIFTH CAUSE OF ACTION

Violation of the South Carolina Unfair Trade Practices

50. Plaintiffs reallege paragraphs one through 32 above as if restated verbatim.

51. This is a cause of action under the SCUTPA, S.C. Code Ann. 39-5-10, et seq.

52. Defendants are "persons" engaging in "trade or commerce" in South Carolina, as those terms as defined by the Act.

53. Defendants have engaged in unfair methods of trade or competition by, among other things, lying about the costs of the project in order to induce unnecessary payments, hiding their fraud with improper accounting and no change orders, charging them more than the Guaranteed Maximum Price, and using substandard materials in the construction.

54. Defendants conduct violates the public policy of South Carolina and/or has been or will be duplicated.

55. Defendants' conduct, as described herein, is willful.

56. Plaintiff has suffered an ascertainable loss of money as a result of the defendants' misconduct. Plaintiff is entitled to a judgment against the defendants for actual damages, in an amount to be determined by the trier of fact, and treble damages, attorneys' fees and court costs for their willful misconduct.

FOR A SIXTH CAUSE OF ACTION

Piercing the Corporate Veil

57. Plaintiffs reallege paragraphs one through 32 above as if restated verbatim.

58. CCH's corporate veil should be pierced such that personal assets of Danielson and Edmunds used to compensate the plaintiffs. As the dominant members of CCH, Danielson and Edmunds have ensured that CCH is undercapitalized, failed to follow corporate formalities, failed to pay dividends, is insolvent, and siphoned off funds. Because funds from the Livelys that were fraudulently obtained were siphoned off, it would be fundamentally unfair to not regard the acts of CCH as those of Danielson and Edmunds.

59. Plaintiff prays for an order piercing the corporate veil and finding, to the extent necessary, that the acts of CCH are actually the acts of Danielson and Edmunds, individually.

FOR A SEVENTH CAUSE OF ACTION

Equitable Lien Against Danielson

60. Plaintiffs realleges paragraphs one through 59 above as if restated verbatim.

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61. Danielson has taken payments from the Livelys he fraudulently induced them to pay CCH and converted it to his own use in renovating his home on Daniel Island, among other things.

62. The Livelys are entitled to an equitable lien on Danielson home and property.

WHEREFORE plaintiffs pray for judgment in their favor, for actual damages, in an amount to be determined by the trier of fact, punitive damages, treble damages, attorneys' fees where allowed by law, prejudgment interest, and for such other relief as the court deems just, prudent, and proper.

s/ David K. Haller
David K. Haller, Esq. (SC Bar No. 13411)
HALLER LAW FIRM
604 Savannah Highway
Charleston, South Carolina 29407
(843) 224-7860
dhaller@hallerlawfirm.com
Attorney for the Plaintiffs

May 23, 2024

Charleston, South Carolina

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ELECTRONICALLY FILED - 2024 May 30 10:39 AM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

STATE OF SOUTH CAROLINA	)	IN THE COURT OF COMMON PLEAS
	)	
COUNTY OF BERKELEY	)	Docket No.: 2024-CP-08-191
JOHN LIVELY AND TRACEY LIVELY,	)	
Plaintiffs,	)	
v.	)	**DEFENDANTS' NOTICE OF MOTION AND MOTION TO STRIKE LIS PENDENS**
CHARLESTON CUSTOM HOMES AND REMODELING, LLC, WILLIAM E. DANIELSON, JR., AND STEVEN P. EDMUNDS,	)	
Defendants.	)	

TO PLAINTIFFS AND ATTORNEY FOR PLAINTIFFS:

Defendants respectfully move for an Order of this Court striking the lis pendens filed by Plaintiffs on May 1, 2024 against Defendant Danielson's personal residence.

TURNER PADGET

s/David S. Cobb
David S. Cobb (Bar Number 66569)
Post Office Box 22129
Charleston, South Carolina 29413-2129
Direct: (843) 576-2803
Fax: (843) 577-1629
dcobb@turnerpadget.com

ATTORNEYS FOR DEFENDANTS

Charleston, South Carolina

May 30, 2024

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STATE OF SOUTH CAROLINA	)	IN THE COURT OF COMMON PLEAS
	)	NINTH JUDICIAL CIRCUIT
COUNTY OF BERKELEY	)	Case No. 2024-CP-08-00191
John Lively and Tracey Lively,	)	
	)	
Plaintiffs,	)	
	)	**PLAINTIFFS' AMENDED MOTION**
versus	)	**FOR LEAVE TO AMEND**
	)	
Charleston Custom Homes and Renovation, LLC, William E. Danielson, Jr., and Steven P. Edmunds,	)	
	)	
Defendants.	)	
	)	

TO: THE DEFENDANTS ABOVE NAMED

YOU WILL PLEASE TAKE NOTICE that plaintiffs John Lively and Tracey Lively will move, in ten (10) days at the Berkeley County Courthouse, or at such other time and place as the court deems proper, for an order pursuant to SCRCP Rule 15 seeking leave to amend their complaint consistent with Exhibit A hereto. The amendment adds a cause of action for equitable lien, a cause of action for negligence, and Palmetto Green Landscaping and Design as a defendant. Plaintiffs' counsel has complied with his Rule 11 obligations.

WHEREFORE the plaintiffs prays for the relief requested herein and such other relief as the court deems just, prudent, and proper.

s/ David K. Haller
David K. Haller, Esq.
HALLER LAW FIRM
604 Savannah Highway
Charleston, South Carolina 29407
(843) 224-7860
dhaller@hallerlawfirm.com
Attorney for the Plaintiffs

June 4, 2024

Charleston, South Carolina

ELECTRONICALLY FILED - 2024 Jun 04 12:14 PM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

STATE OF SOUTH CAROLINA	)	IN THE COURT OF COMMON PLEAS
	)	NINTH JUDICIAL CIRCUIT
COUNTY OF BERKELEY	)	Case No. 2024-CP-08-00191
John Lively and Tracey Lively,	)	
	)	
Plaintiffs,	)	
	)	**SUMMONS**
versus	)	
	)	
Charleston Custom Homes and Renovation, LLC, William E. Danielson, Jr., and Steven P. Edmunds, and Palmetto Green Landscape and Design, LLC	)	
	)	
Defendants.	)	
	)	

TO: THE DEFENDANTS ABOVE NAMED

YOU ARE HEREBY SUMMONED and required to answer the complaint herein, and which is hereby served upon you, and for you to serve a copy of your answer to this complaint upon the subscriber, at the address shown below, within thirty (30) days after service hereof, exclusive of the day of such service, and if you fail to answer the complaint, judgment by default will be rendered against you for the relief demanded in the complaint.

s/ David K. Haller

David K. Haller, Esq. (SC Bar No. 13411)
HALLER LAW FIRM
604 Savannah Highway
Charleston, South Carolina 29407
(843) 224-7860
dhaller@hallerlawfirm.com
Attorney for the Plaintiffs

_____, 2024

Charleston, South Carolina

ELECTRONICALLY FILED - 2024 Jun 04 12:14 PM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

STATE OF SOUTH CAROLINA	)	IN THE COURT OF COMMON PLEAS
	)	NINTH JUDICIAL CIRCUIT
COUNTY OF BERKELEY	)	Case No. 2024-CP-08-00191
John Lively and Tracey Lively,	)	
	)	
Plaintiffs,	)	
	)	**SECOND AMENDED COMPLAINT**
versus	)	
	)	
Charleston Custom Homes and Remodeling, LLC, William E. Danielson, Jr., and Steven P. Edmunds, and Palmetto Green Landscape and Design, LLC	)	
	)	
Defendants.	)	
	)	

TO: THE DEFENDANTS ABOVE NAMED

Plaintiffs John Lively and Tracey Lively, by and through their undersigned counsel, allege and complain of the defendants as follows:

1. Plaintiffs John Lively and Tracey Lively are residents and citizens of Berkeley County, South Carolina.
2. Defendant Charleston Custom Homes and Remodeling, LLC is a South Carolina limited liability company with its primary place of business in Charleston County. The torts alleged against it herein were committed in Berkeley County.
3. Defendant William E. Danielson, Jr. is a resident and citizen of Berkeley County.
4. Defendant Steven P. Edmunds is, on information and belief, a resident and citizen of Charleston County.
5. Defendant Palmetto Green Landscape and Design, LLC is a South Carolina limited liability company with its primary place of business in Charleston County.

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6. This suit arises from the renovation of the Plaintiffs' home in Berkeley County and various torts committed there. This court has jurisdiction over the parties hereto and the subject matter of the claims made herein. Venue is proper in Berkeley County.
7. In or about June of 2021, plaintiffs John and Tracey Lively (hereinafter "the plaintiffs" or "the Livelys") entered into a contract with defendant Charleston Custom Homes and Remodeling, LLC (hereinafter "CCH") for a complete renovation of their home on Daniel Island.
8. Defendant William E. Danielson, Jr. (hereinafter "Danielson") holds himself out as the vice president of CCH and is the licensed residential builder necessary to conduct its work.
9. Defendant Steven P. Edmunds (hereinafter "Edmunds") holds himself out as president of CCH.
10. Attached as Exhibit[1] A is the Standard Form of Agreement Between Owner and Contractor (hereinafter, "the Contract") between the plaintiffs and CCH.
11. In the Contract, CCH is defined as the "Contractor" and the plaintiffs as the "Owner."
12. The Contract requires CCH to complete the project in no less than 380 days, unless extended by Change Order. The agreed upon completion dates should have been sometime in August of 2022.
13. As of the filing of this complaint, the project has not yet been completed, nearly 500 days past due. Paragraph 5.1.6 provides for a liquidated damages award of $100 per day the project is incomplete.
14. The Contract is what is commonly referred to in the construction business as a Guaranteed Maximum Price contract. Guarantee Maximum Price is defined in the Contract as:

[1] All exhibits attached to or referenced in this complaint are incorporated by reference herein and made a part and parcel hereof.

§ 5.2.1 The Contract Sum is guaranteed by the Contractor not to exceed Two Million, Three Hundred Ninety-Four Thousand, Eight Hundred Fifty-Four Dollars ($2,394,854.00), **subject to additions and deductions by Change** Order as provided in the Contract Documents. This maximum sum is referred to in the Contract Documents as the Guaranteed Maximum Price. **Costs which would cause the Guaranteed Maximum Price to be exceeded shall be paid by the Contractor without reimbursement by the Owner.** (emphasis added)

15. Accordingly, CCH promised to renovate the Livelys' home for no more than $2,394,854.00, plus any Change Orders signed by the Livelys and CCH.

16. Danielson and CCH have acknowledged there were no executed Change Orders. See Exhibit B, Email dated December 21, 2023.

17. Accordingly, by the terms of the Contract, the most the Livelys were required to pay CCH no more than $2,394,854.00 for their home renovation.

18. In order to ensure that expenses and payments were properly accounted, the Contract further required CCH to maintain an accounting. Article 11 of the Contract, provides, "The Contractor shall keep full and detailed records and accounts related to the Cost of the Work…". However, CCH has admitted on more than one occasion that it kept no accounting. In an email dated November 2, 2023, ("You are correct. I owe the accounting.") Exhibit C.

19. The project was to be primarily funded with a construction loan between the Livelys and TD Bank. Under the terms of the lending agreement, TD Bank would, at the request of CCH and Danielson, send an inspector to the plaintiffs' home to conduct inspections on the amount of work that had been completed. From this inspection, TD Bank would pay CCH based on the amount the renovation was completed.

20. As of December 1, 2023, TD Bank had paid to CCH for the project $2,292,555.41.

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21. Approximately six months into the project, Danielson began representing to the Livelys that the bank would no longer approve disbursals because the project was overbudget. These statements were false and fraudulent. From these false representations, Danielson insisted the Livelys make substantial payments directly to CCH, purportedly to keep the project moving. As a result of Danielson's lies, the Livelys paid directly to CCH amounts including:

Date	Amount
August 25, 2022	$50,000.00
December 20, 2022	$81,106.09
January 10, 2023	$206,722.98
March 7, 2023	$120,000.00

22. In total, the Livelys paid directly to CCH $697,549.07, in addition to the sums paid to CCH by TD Bank based on the false and fraudulent representations from CCH and Danielson. Exhibit D, Livelys checks to CCH.

23. The Livelys have also paid $188,847.61 directly to vendors that were the responsibility of CCH to pay within the Guaranteed Maximum Price. Exhibit E, Statement of Vendor Payments.

24. In total, CCH has been paid $3,178,952.09 for the project.

25. Under the plain language of the contract, CCH has been overpaid $784,098.09.

26. The Livelys overpaid CCH substantially based off false representations made by Danielson to induce such payments.

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27. Danielson presented the Contract with the Guarantee Maximum Price prior to having seen all of the plans for the renovation. On information and belief, Danielson intentionally underbid the renovation project for the purpose of inducing the Livelys into contracting with CCH and with the intent of concocting stories to induce them into paying more than agreed.

28. The failure to maintain an accurate accounting and to produce substantiated change orders was part and parcel of Danielson's fraud. By not having an accurate accounting of the project, or written requests for payment substantiated by actual invoices, Danielson knew that it would be much harder to catch him and his fraud and require the Livelys to rely solely on his lies to complete the renovation project.

29. As allowed by the Contract, the Livelys requested a copy of all invoices for purchases. It took CCH and Danielson almost three months to produce certain invoices, which largely were not clearly identifiable or clearly relatable the renovation project, nor was this production organized in a manner or fashion. Moreover, although the Livelys have paid CCH more than $3 million, the invoices only totaled $1,230,168.71.

30. In furtherance of the effort to defraud the Livelys, CCH used substandard or second-hand materials in the construction. For example, after termination of the Contract, it was found that the materials used to encapsulate the crawl space were less than the standard and incomplete. The humidifier which the Livelys paid for a new one was actually used. Numerous other construction defects and substandard quality items have also been found.

31. All of the efforts to defraud the Livelys came while Danielson and Edmunds were under great personal financial distress:

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a. According to filings with the Charleston County Clerk of Court, while CCH was under contract with the Livelys to renovate their home, Danielson and Edmunds were involved in another construction project they personally guaranteed and, subsequently, defaulted upon. In February of 2021, Danielson and Edmunds guaranteed a $2,689,000 note and mortgage to be used to renovate a building on Broad Street. They defaulted on the note in May of 2022. A foreclosure action was brought in October of 2022, to which they failed to respond. Judgement was entered against them in May of 2023 for more than $2.5 million.

b. Also, while under contract with the Livelys, Danielson was building his own home in the same neighborhood as the Livelys. On information and belief, the home is worth more than $3 million dollars. However, until September of 2023, there was only a line of credit of less than $400,000 on the property. Danielson is believed to have used cash paid by the Livelys to CCH for the construction of their home to pay for the construction of his own.

c. In August of 2024, Buck Lumber filed a mechanics lien for materials supplied to the home for more than $50,000.

d. In May of 2023, CCH sued another renovation customer for nearly $600,000 for alleged over budget items in the renovation. The customer has counterclaims with nearly identical assertions of fraudulent billing and failure to account.

e. And, in or about January of 2022, Danielson was slapped with a licensing disciplinary public order and fine for, among other things, undertaking work without a proper license, failure to obtain necessary permits, and aiding and abetting others to violate the law.

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32. It was during this same period when Danielson and Edmunds found themselves in financial distress that Danielson falsely and fraudulently represented to the Livelys that their home was significantly overbudget, that TD Bank would no longer fund the project and that they were required to pay directly to CCH pay more than $450,000 to cover expenses.

33. On information and belief, Danielson and Edmunds used CCH as a vehicle of fraud and took these funds from the Livelys to cover their other financial issues.

34. The project also suffered from numerous workmanship issues by CCH and its subcontractors. Among others, CCH and defendant Palmetto Green Landscape and Design, LLC (hereinafter "Palmetto green") installed porches and steps to the house. The porches and steps were negligently and improperly installed by CCH and Palmetto Green. For example:

- The porches are missing flashing from exterior house wall sheathing to deck waterproof underlayment. (This will create a water trap again the house cause rot to occur over time.)
- Waterproof underlayment beneath the porches are incorrect and insufficient.
- Porches are missing perimeter flashing and drip edge to keep structural framing from rotting over time.
- Improper preparation of subsurface on deck framing. Currently, the Schluter waterproofing is applied directedly to wood sheathing.
- Framing blocking missing for iron railings. Railings are anchored into blue stone which is not sufficient for 250lbs lateral load required for code.
- Deck framing of cantilever space under grill area needs correction. (framing of cantiver must extend into structure 4' further past point load and joists be double to give proper support of grill and weight of waterfall stone.

35. As a result of the negligent installation of the bluestone by CCH and Palmetto Green, plaintiffs are required to replace the entire porch.

FOR A FIRST CAUSE OF ACTION

FRAUD

36. Plaintiffs reallege paragraphs one through 35 as if repeated hereinafter verbatim.

37. Defendants make false and fraudulent representations to the Livelys. Among other things, they represented that the home was over budget and that Livelys needed to pay significant amounts to CCH to continue the renovation of their home. Further, the defendants represented the proper represented they used proper equipment and materials in the renovation of the plaintiffs' home. These representations were false, the defendants knew the representation was false when made, and they intended the plaintiffs to act on it by paying CCH more money. While it was the Defendants full intention to cause the plaintiffs to act on the false representation, it was never Defendants' intention to abide by their promise.

38. The representations made by the defendants were material to the plaintiffs' making the payments to CCH. Plaintiffs were ignorant of the falsity of the defendants' representations. Plaintiffs relied on the defendants' representations and had a right to rely thereon as the Contract between them requires CCH to maintain an accounting.

39. As a direct and proximate result of the defendants' fraud, plaintiffs have been injured and suffered damages. Plaintiffs are entitled to a judgment against the defendants, for actual damages, in an amount to be determined by the trier of fact, and punitive damages in an amount sufficient to deter such similar conduct in the future.

FOR A SECOND CAUSE OF ACTION

NEGILGENT MISREPRESENTATION

40. Plaintiffs reallege paragraphs one through 35 as if repeated hereinafter verbatim.

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41. Defendants made false statements as alleged herein. Defendants had a pecuniary interest in making the false statements, specifically, inducing the plaintiffs to purchase the Home for more than its value.

42. Defendants owed a duty of care to communicate truthful statements, which the defendants breached.

43. Plaintiffs justifiably relied on defendants' representations and had a right to rely on the statements.

44. As a direct and proximate result of the defendants' negligent misrepresentation, plaintiffs have been injured and suffered damages. Plaintiffs are entitled to a judgment against the defendants, for actual damages, in an amount to be determined by the trier of fact, and punitive damages in an amount sufficient to deter such similar conduct in the future.

FOR A THIRD CAUSE OF ACTION

BREACH OF CONTRACT ACCOMPANINIED BY A FRAUDULENT ACT

45. Plaintiffs reallege paragraphs one through 35 as if repeated hereinafter verbatim.

46. Defendants contracted with the plaintiffs for the renovation of their home.

47. Defendants breached the contract by, among other things, lying about the costs of the project in order to induce unnecessary payments, hiding their fraud with improper accounting and no change orders, and using substandard materials in the construction.

48. As a direct and proximate result of the defendants' breach of contract accompanied by a fraudulent act, plaintiffs have been injured and suffered damages. Plaintiffs are entitled to a judgment against the defendants, for actual damages, in an amount to be determined by the trier of fact, and punitive damages in an amount sufficient to deter such similar conduct in the future.

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FOR A FOURTH CAUSE OF ACTION

BREACH OF CONTRACT

49. Plaintiffs reallege paragraphs one through 35 as if repeated hereinafter verbatim.

50. Defendants contracted with the plaintiffs for the renovation of their home.

51. Defendants breached the contract by, among other things, lying about the costs of the project in order to induce unnecessary payments, hiding their fraud with improper accounting and no change orders, charging them more than the Guaranteed Maximum Price, failing to complete construction within 380 days, and using substandard materials in the construction.

52. As a direct and proximate result of the defendants' breach of contract, plaintiffs have been injured and suffered damages. Plaintiffs are entitled to a judgment against the defendants, for actual damages, in an amount to be determined by the trier of fact.

FOR AN FIFTH CAUSE OF ACTION

Violation of the South Carolina Unfair Trade Practices

53. Plaintiffs reallege paragraphs one through 35 above as if restated verbatim.

54. This is a cause of action under the SCUTPA, S.C. Code Ann. 39-5-10, et seq.

55. Defendants are "persons" engaging in "trade or commerce" in South Carolina, as those terms as defined by the Act.

56. Defendants have engaged in unfair methods of trade or competition by, among other things, lying about the costs of the project in order to induce unnecessary payments, hiding their fraud with improper accounting and no change orders, charging them more than the Guaranteed Maximum Price, and using substandard materials in the construction.

57. Defendants conduct violates the public policy of South Carolina and/or has been or will be duplicated.

58. Defendants' conduct, as described herein, is willful.

59. Plaintiff has suffered an ascertainable loss of money as a result of the defendants' misconduct. Plaintiff is entitled to a judgment against the defendants for actual damages, in an amount to be determined by the trier of fact, and treble damages, attorneys' fees and court costs for their willful misconduct.

FOR A SIXTH CAUSE OF ACTION

Piercing the Corporate Veil

60. Plaintiffs reallege paragraphs one through 35 above as if restated verbatim.

61. CCH's corporate veil should be pierced such that personal assets of Danielson and Edmunds used to compensate the plaintiffs. As the dominant members of CCH, Danielson and Edmunds have ensured that CCH is undercapitalized, failed to follow corporate formalities, failed to pay dividends, is insolvent, and siphoned off funds. Because funds from the Livelys that were fraudulently obtained were siphoned off, it would be fundamentally unfair to not regard the acts of CCH as those of Danielson and Edmunds.

62. Plaintiff prays for an order piercing the corporate veil and finding, to the extent necessary, that the acts of CCH are actually the acts of Danielson and Edmunds, individually.

FOR A SEVENTH CAUSE OF ACTION

Equitable Lien Against Danielson

63. Plaintiffs realleges paragraphs one through 35 above as if restated verbatim.

ELECTRONICALLY FILED - 2024 Jun 04 12:14 PM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

64. Danielson has taken payments from the Livelys he fraudulently induced them to pay CCH and converted it to his own use in renovating his home on Daniel Island, among other things.

65. The Livelys are entitled to an equitable lien on Danielson home and property.

FOR AN EIGHTH CAUSE OF ACTION

Negligence/Gross Negligence

66. Plaintiffs realleges paragraphs one through 35 above as if restated verbatim.

67. CCH and Palmetto Green owed the plaintiffs a duty to complete the Lively renovation is a consistent with applicable building standards of care. CCH and Palmetto Green breached that duty in several particulars. Among other things, CCH and Palmetto Green were negligent and grossly negligent n the construction of the porches and stairs and installation of bluestone around the house by:

- The porches are missing flashing from exterior house wall sheathing to deck waterproof underlayment. (This will create a water trap again the house cause rot to occur over time.)
- Waterproof underlayment beneath the porches are incorrect and insufficient.
- Porches are missing perimeter flashing and drip edge to keep structural framing from rotting over time.
- Improper preparation of subsurface on deck framing. Currently, the Schluter waterproofing is applied directedly to wood sheathing.
- Framing blocking missing for iron railings. Railings are anchored into blue stone which is not sufficient for 250lbs lateral load required for code.
- Deck framing of cantilever space under grill area needs correction. (framing of cantiver must extend into structure 4' further past point load and joists be double to give proper support of grill and weight of waterfall stone.

68. CCH has also supervised numerous other issues of improper construction in and around the home that the Lively have been forced to repair on their own.

69. As a result of the negligent installation by CCH and Palmetto Green, plaintiffs have been injured and suffered damages. Plaintiffs are entitled to an award if actual damages, in an

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amount to be determined by the trier of fact and punitive damages in an amount sufficient to deter such similar conduct in the future.

WHEREFORE plaintiffs pray for judgment in their favor, for actual damages, in an amount to be determined by the trier of fact, punitive damages, treble damages, attorneys' fees where allowed by law, prejudgment interest, and for such other relief as the court deems just, prudent, and proper.

s/ David K. Haller
David K. Haller, Esq. (SC Bar No. 13411)
HALLER LAW FIRM
604 Savannah Highway
Charleston, South Carolina 29407
(843) 224-7860
dhaller@hallerlawfirm.com
Attorney for the Plaintiffs

_____, 2024

Charleston, South Carolina

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ELECTRONICALLY FILED - 2024 Sep 19 10:37 AM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

STATE OF SOUTH CAROLINA	)	IN THE COURT OF COMMON PLEAS
	)	
COUNTY OF BERKELEY	)	Docket No.: 2024-CP-08-191
JOHN LIVELY AND TRACEY LIVELY,	)	
Plaintiffs,	)	
v.	)	**DEFENDANTS' MEMORANDUM IN SUPPORT OF MOTION TO STRIKE LIS PENDENS AND AGAINST PLAINTIFFS' MOTION TO AMEND**
CHARLESTON CUSTOM HOMES AND REMODELING, LLC, WILLIAM E. DANIELSON, JR., AND STEVEN P. EDMUNDS,	)	
Defendants.	)	

TO PLAINTIFFS AND ATTORNEY FOR PLAINTIFFS:

Defendants respectfully move for an Order of this Court striking the lis pendens filed by Plaintiffs on May 1, 2024 against Defendant Danielson's personal residence and denying Plaintiffs' motion to amend for the following reasons:

1. Plaintiffs had no legal basis to file the lis pendens against Defendant Danielson's personal residence when Plaintiffs filed the lis pendens on May 1, 2024 and did not have a legal basis to maintain the lis pendens since that date.

The current lawsuit alleges claims involving the construction of Plaintiffs' residence. S.C. Code Ann. §§ 15-11-10 et al. and relevant case law do not provide the basis for Plaintiffs to have filed a lis pendens against Defendant Danielson's residence. S.C. Code Ann. § 15-11-10 provides:

> **SECTION 15-11-10.** Time when notice of lis pendens may be filed.
>
> In an action affecting the title to real property the plaintiff (a) not more than twenty days before filing the complaint or at any time afterwards or (b) whenever a warrant of attachment under Sections 15-19-10 to 15-19-560 shall be issued or at any time afterwards or a defendant when he sets up an affirmative cause of action in his answer and demands substantive relief, at the time of filing his answer or at any time afterwards if such answer be intended to affect real estate, may file with the clerk of each county in which the property is situated a notice of the pendency of the action, containing

> the names of the parties, the object of the action and the description of the property in that county affected thereby. If the action be for the foreclosure of a mortgage such notice must be filed twenty days before judgment and must contain the date of the mortgage, the parties thereto and the time and place of recording such mortgage.

Thus, the statute states the action must affect the title to the real property where the lis pendens is filed, and in this current matter, the real property involved in the lawsuit is Plaintiffs' residence and not Danielson's residence.

As stated in Pond Place Partners v. Poole, 351 S.C. 1, 567 S.E.2d 881 (Ct. App. 2002),

> The lis pendens mechanism is not designed to aid either side in a dispute between private parties. Rather, lis pendens is designed primarily to protect unidentified third parties by alerting prospective purchasers of property as to what is already on public record, i.e., the fact of a suit involving property. Thus, it notifies potential purchasers that there is pending litigation that may affect their title to real property and that the purchaser will take subject to the judgment, without any substantive rights.

Id. "Therefore, an action 'affecting the title to real property' clearly allows the filing of a lis pendens by an interested party in order to protect their ownership interest in the property subject to the litigation." Id. (emphasis added.)

The Pond Place Partners opinion cited Atkinson v. Fundaro, 400 So.2d 1324 (Fla.Dist.Ct.App. 1981) for the proposition "finding no privilege for the filing of a lis pendens on property that had absolutely no involvement in the underlying litigation." Id. (emphasis added.) The Pond Place Partners court also stated that the appropriate action against a maliciously motivated lis pendens would be an abuse of process or malicious prosecution claim.

Accordingly, Plaintiffs improperly filed the lis pendens on May 1, 2024 and have continued to maintain that improper lis pendens for almost five months. During that time, Danielson has not been able to refinance the property and cannot refinance until the lis pendens is withdrawn.

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2. Plaintiffs have the documents that show Defendant Danielson did not use any funds from the construction of Plaintiffs' residence to build his personal residence.

On July 16, 2024, Danielson's counsel provided the following letter and supporting documents to Plaintiffs' counsel:

Turner Padget

DAVID S. COBB
Direct Dial: (843) 576-2803
Direct Fax: (843) 577-1629
dcobb@turnerpadget.com

July 16, 2024

David K. Haller
604 Savannah Highway
Charleston, South Carolina 29407

Re: **John Lively and Tracey Lively v. Charleston Custom Homes and Remodeling, LLC et al.**
Docket No.: 2024-CP-08-191
TP File No.: 20120.101

Dear David:

The attached documents demonstrate that Will Danielson did not use any of the funds from the construction of your client's house to pay for the construction of his personal residence, which you filed the Lis Pendens.

On September 29, 2022, William and Carla Danielson closed on the sale of their prior residence at 442 Channel Creek Court, Mount Pleasant for $1,470,000.00, which netted Danielson $777,820.66. That money was deposited into a checking account at Beacon Community Bank. The Danielsons used that money to pay for certain construction work at their Daniel Island house. They then closed on a construction loan for $1,100,000.00 million with Capital City Loans on September 20, 2023.

This again requests that your clients remove the Lis Pendens on the Danielson personal residence.

TURNER PADGET

David S. Cobb

DSC/hah
enclosures

The attached documents provide the support for the closing of Danielson's prior house and the loan for the current house. Exhibit 1.

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3. Every payment received by CCH for the construction of Plaintiffs' residence came from Plaintiffs or from Plaintiffs' lender after inspection by the bank, and an equitable lien against Defendant Danielson's property is not proper under South Carolina law.

The following chart summarizes the payments received for the construction of Plaintiffs' residence and the pool house and the payments made by Plaintiffs and their lender, TD Bank:

PINK COLOR = payments by Plaintiffs

WHITE COLOR = payments by TD Bank after inspection

Exhibit 2: refund check to Plaintiffs

Exhibit 3: Pay Applications

Exhibit 4: Change Orders Schedule of Values 1-3 (CO SOV)

PAY APP	BANK DRAW NO.	REQUEST DATE	AMOUNT $	DATE PAID	AMOUNT PAID $	LIVELY PAYEE	NOTES
1		Sept. 20, 2021	67,220.00		67,220.00	CCH	DEPOSIT
2	1	Dec. 13, 2021	94,830.50	Dec. 22, 2021	94,830.50		
3	2	Jan. 15, 2022	43,236.00	Jan. 26, 2022	43,236.00		
				Feb. 18, 2022	25,000.00	CCH	DEPOSIT (refunded to Lively) Exhibit 2.
4	3	Feb. 8, 2022	82,058.00	Mar. 1, 2022	82,058.00		
5	4	Mar. 15, 2022	137,312.00	Mar. 24, 2022	132,637.49		
6	5	April 25, 2022	180,284.00	May 11, 2022	180,284.00		$90,000 CHANGE ORDER TO REPLACE ALL WINDOWS
				May 12, 2022	133,813.75		DEPOSIT DRAW FOR DOORS AND ADDITIONAL WINDOWS
7	6	May 27, 2022	109,957.92	June 22, 2022	109,957.92		
				Aug. 6, 2022	40,370.00	CUSTOM SOUND	AV DEPOSIT (ALLOWANCE WAS $2000 AND LIVELY'S INCREASED THIS LINE ITEM TO $102,000)
8	7	Aug. 9, 2022	232,192.12	Aug. 29, 2022	60,767.53		

				Sept. 1, 2022	116,096.06		SECOND BANK PAYMENT FOR PAY APP 8
				Aug. 12, 2022	52,000.00	CCH	CABINET DEPOSIT (CABINET ALLOWANCE WENT FROM $69,893 TO $260,835.36)
				Aug. 25, 2022	50,000.00	CCH	LIVELY DELTA
				Oct. 5, 2022	78,250.61	JCH CABINETS	CABINET DEPOSIT PAID DIRECTLY TO VENDOR BECAUSE OF INCREASE IN COST OF SELECTIONS
9		Dec. 1, 2022	81,106.09	Dec. 20, 2022	81,106.09	CCH: 2 LAFAR MATERIALS	CHANGE ORDERS NOW AT $811,186.05— FIRST PAY APP WITH POOL HOUSE
10		Dec. 31, 2022	208,722.98				NEW GMP $3,206,040.95
							JAN. 4, 2023 EMAIL FROM TD BANK THAT LIVELYS NEED TO PAY MONEY
		Jan. 4, 2023	208,722.98	Jan. 10, 2023	208,722.98		"MOVE FORWARD" PAYMENT ORDERED BY LENDER
	9	Feb. 7, 2023	191,274.00				
11REV	9REV	Feb. 8, 2023	182,027.36	Feb. 13, 2023	182,027.36		CHANGE ORDERS NOW AT $676,186.05 – NEW GMP $3,070,040.05
12				Mar. 8, 2023	120,315.00	CCH	"CCH ADVANCE: DEPOSIT" PAYMENT ORDERED BY LENDER
12	10	Mar. 22, 2023	208,909.84	Mar. 22, 2023	208,909.84		
13	11	Mar. 31, 2023	145,819.68	April 6, 2023	145,819.68		
				April 21, 2023	40,000.00	CUSTOM SOUND	"EQUIP DEPOSIT" NOT IN CONTRACT
14	12	May 4, 2023	217,280.38	May 12, 2023	217,280.38		
				May 29, 2023	35,000.00	METALED CO.	"IRON RAILS DEPOSIT" FOR EXTERIOR RAILS NOT IN CONTRACT
CO SOV 001				June 10, 2023	50,525.00	CCH CHANGE ORDER	PORCH REFRAME TO ADD STONE TO FRONT AND REAR PORCHES NOT IN CONTRACT
15	13	June 3, 2023	92,028.62	June 12, 2023	92,028.62		

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				June 26, 2023	23,661.93	PLUGS	COSTS FOR OVERAGES FOR APPLIANCES
16	14	July 10, 2023	77,028.06	July 14, 2023	77,028.06		CHANGE ORDERS NOW AT $494,786.05
CO SOV 002				July 19, 2023	42,650.00	CCH	CHANGE ORDER SCHEDULE OF VALUES
17	17	Sept. 1, 2023	73,652.29				CHANGE ORDERS NOW AT $394,786.05
				Sept. 7, 2023	31,679.00	METALED CO.	"EXTERIOR RAILINGS" NOT IN CONTRACT
				Sept. 18, 2023	78,918.10	PALMETTO GREEN	BLUESTONE LANDSCAPE NOT IN CONTRACT
CO SOV 003	18	Dec. 7, 2023	120,822.59	Dec. 12, 2023	120,822.59		PAYMENT WENT TO ATTORNEY HALLER

As highlighted above, TD Bank wrote on January 4, 2023 that Plaintiffs needed to pay the December 2022 draw request because Plaintiffs were "$653,920.05 behind" what TD Bank determined Plaintiffs owed towards construction because of change orders.

On Wed, Jan 4, 2023 at 2:22 PM Belicka, JB NMLS 226258 <JB.Belicka@td.com> wrote:
Is he aware we aren't paying this and he needs to?

JB Belicka | Mortgage Loan Officer
TD Bank, America's Most Convenient Bank
Mailstop: SC3-070-000 | 1021 Anna Knapp Boulevard, Mount Pleasant, SC 29464
T: 843-352-3522 I M: 203-249-0994 I F: 843-300-1123
Email: JB.Belicka@td.com

On Wed, Jan 4, 2023 at 2:54 PM Belicka, JB NMLS 226258 <JB.Belicka@td.com> wrote:
Manager of the draws went through all the information and has him $653,920.05 behind.

JB Belicka | Mortgage Loan Officer
TD Bank, America's Most Convenient Bank

CCH responded to Plaintiffs about that December 2022 draw request:

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Will Danielson <will@cch-sc.com> Thu, Jan 5, 2023 at 8:36 AM
To: "John H. Lively" <john.lively@practus.com>
Cc: Holland Sharon <holland@pwdstudio.com>, Patti Wilbourne <patti@pwdstudio.com>, "livelytracey@gmail.com" <livelytracey@gmail.com>

John

I have removed the TD Team from this email to provide you with info/opinion.

TD's position has changed from the start of the project, in my opinion. I understood their position to be that they would still be funding progress work that was in the original scope of work and you would have to fund any difference. The last Pay Application was, in my opinion, a good example. there was 81k in deposits over the original and 70k in progress(rough figures). You paid the 81k and TD should have paid the 70K. Obviously, you paid CCH the 81k, but TD did not pay the balance(70K).

The current TD position, and I do not think this has anything to do with JB, is that until you have paid out the TOTAL change amount - They are not going to fund anything. After that, they will fund everything.

I have come to the conclusion that being honest with TD about the budget changes has created the current situation. They are doing the exact same thing to a friend of Carla's that is building on Captain's Island.

I am working to get TD to commit to a cost to complete figure that will be the threshold for them to reengage their funding.

I also think it would be beneficial to not discuss any new changes with TD and possibly tell them that some of the changes that they are aware of will be delete(but not really - Like the Blue Stone porches). This will lower the threshold/figure that TD has for funding.

In the meantime, enjoy the rest of your trip. Things are moving along well.

Respectfully,

William E Danielson, Jr

Plaintiffs made payments on January 10, 2023 of $206,722.98 and on March 7, 2023 of $120,000.00 in response to their lender's instruction.

Equitable Lien under South Carolina law:

"For an equitable lien to arise, there must be a debt, specific property to which the debt attaches, and an expressed or implied intent that the property serve as security for payment of the debt." Chase Home Finance, LLC v. Risher, 405 S.C. 202, 209, 746 S.E.2d 471, 475 (Ct. App. 2013) (citing Regions Bank v. Wingard Props., Inc., 394 S.C. 241, 250, 715 S.E.2d 348, 353 (Ct. App. 2011). Those factors are not present in this current matter, particularly the element requiring expressed or implied intent that Danielson's personal residence serve as security for payment of debt.

Moreover, the Chase Home Finance court noted that "equity is generally only available when a party is without an adequate remedy at law." Id. (citing Nutt Corp. v. Howell Rd., LLC, 396 S.C. 323, 328, 721 S.E.2d 447, 449 (Ct. App, 2011). Clearly, Plaintiffs would have an adequate remedy at law if somehow they prevailed on the claims presented against Danielson and/or the remaining defendants.

Thus, Plaintiffs' Motion to Amend to assert a cause of action for equitable lien is futile. An amendment is "futile when the proposed amended complaint fails to state a claim." Van Leer v. Deutsche Bank Sec., Inc., 479 F. App'x 475, 479 (4th Cir.

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2012). Leave to amend should be denied when the proposed amendment would be futile. Higgins v. Med. Univ. of S.C., 326 S.C. 592, 486 S.E.2d 269, 275 (Ct. App. 1997). For these reasons, the Court should deny Plaintiffs' motion to amend.

TURNER PADGET

s/David S. Cobb
David S. Cobb (Bar Number 66569)
Post Office Box 22129
Charleston, South Carolina 29413-2129
Direct: (843) 576-2803
Fax: (843) 577-1629
dcobb@turnerpadget.com

ATTORNEYS FOR DEFENDANTS

Charleston, South Carolina

September 19, 2024

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EXHIBIT 1

Turner | Padget

DAVID S. COBB
Direct Dial: (843) 576-2803
Direct Fax: (843) 577-1629
dcobb@turnerpadget.com

July 16, 2024

David K. Haller
604 Savannah Highway
Charleston, South Carolina 29407

Re: **John Lively and Tracey Lively v. Charleston Custom Homes and Remodeling, LLC et al.**
Docket No.: 2024-CP-08-191
TP File No.: 20120.101

Dear David:

The attached documents demonstrate that Will Danielson did not use any of the funds from the construction of your client's house to pay for the construction of his personal residence, which you filed the Lis Pendens.

On September 29, 2022, William and Carla Danielson closed on the sale of their prior residence at 442 Channel Creek Court, Mount Pleasant for $1,470,000.00, which netted Danielson $777,820.66. That money was deposited into a checking account at Beacon Community Bank. The Danielsons used that money to pay for certain construction work at their Daniel Island house. They then closed on a construction loan for $1,100,000.00 million with Capital City Loans on September 20, 2023.

This again requests that your clients remove the Lis Pendens on the Danielson personal residence.

TURNER PADGET

David S. Cobb

DSC/hah
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Settlement Statement

Your Order Summary

FILE #	9676.0001	PROPERTY ADDRESS	442 Channel Creek Court Mount Pleasant, SC 29464	TITLE BY	Clear Title Agency, LLC
PREPARED	09/29/2022			OUR ADDRESS	652 Coleman Boulevard Suite 200 Mount Pleasant, SC 29464
SETTLEMENT	09/29/2022	BUYER	Lisa Roina		
DISBURSEMENT	09/29/2022	SELLER	William Earl Danielson, Jr. and Carla Kmett Danielson	OUR PHONE #	(843) 856-4488
SETTLEMENT LOCATION	652 Coleman Boulevard Suite 200 Mount Pleasant, SC 29464	LENDER	Bank of England	ATTORNEY	Ashley Blum

Charges

SELLER DEBIT	SELLER CREDIT	PRIMARY CHARGES & CREDITS	BUYER DEBIT	BUYER CREDIT
	$1,470,000.00	Sales Price of Property	$1,470,000.00	
		Deposit		$25,000.00
		Loan Amount		$1,323,000.00

SELLER DEBIT	SELLER CREDIT	PRORATIONS/ADJUSTMENTS	BUYER DEBIT	BUYER CREDIT
$2,162.58		County Taxes 01/01/2022 to 09/29/2022		$2,162.58
	$262.92	HOA 09/29/2022 to 01/01/2023	$262.92	

SELLER DEBIT	SELLER CREDIT	LOAN CHARGES	BUYER DEBIT	BUYER CREDIT
		2.424% of Loan Amount (Points)	$32,069.52	
		Processing Fee	$635.00	
		Underwriting Fee	$675.00	
		Appraisal Fee ($595.00 POC by Borrower)		
		Collateral Desk Review	$165.00	
		Credit Report Fee	$168.65	
		Flood Certification Fee	$10.00	
		Technology Fee	$119.00	
		Prepaid Interest ($344.5313 per day from 09/29/2022 to 10/01/2022)	$689.06	

SELLER DEBIT	SELLER CREDIT	IMPOUNDS	BUYER DEBIT	BUYER CREDIT
		Homeowner's insurance $647.42 per month for 3 mo.	$1,942.26	
		Property taxes $467.16 per month for 12 mo.	$5,605.92	
		Aggregate adjustment		$1,942.26

SELLER DEBIT	SELLER CREDIT	PAYOFFS	BUYER DEBIT	BUYER CREDIT
$322,214.79		Payoff to JP Morgan Chase Bank		
		Principal : $320,997.84		
		Interest : $1,206.95		
		Additional Interest : $0.00		
		Release : $10.00		
$302,942.89		Payoff to TD Bank, N.A.		
		Principal : $299,945.07		
		Interest : $2,937.82		
		Release : $10.00		
		Annual Fee: $50.00		

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SELLER DEBIT	SELLER CREDIT	GOVERNMENT RECORDING AND TRANSFER CHARGES	BUYER DEBIT	BUYER CREDIT
$15.00		Recording Fees	$25.00	
		---Deed: $15.00		
		---Mortgage: $25.00		
$1,617.00		Documentary Stamp Tax (County Deed Taxes) to Charleston County Recording Office		
$3,822.00		Documentary Stamp Tax (State Deed Taxes) to Charleston County Recording Office		
SELLER DEBIT	SELLER CREDIT	COMMISSIONS	BUYER DEBIT	BUYER CREDIT
$22,050.00		Listing Agent Commission to Atlantic Properties of the Lowcountry		
$36,750.00		Selling Agent Commission to Robertson Howland Properties		
SELLER DEBIT	SELLER CREDIT	TITLE CHARGES	BUYER DEBIT	BUYER CREDIT
		Title - Courier/Copies to Buist Byars & Taylor, LLC	$50.00	
		Title - CPL (Lender) to Stewart Title Guaranty Company	$25.00	
		Title - Lender's Title Policy to Stewart Title Guaranty Company	$2,651.40	
		Title - Post Closing Fee to Clear Title Agency, LLC	$65.00	
		Title - Title Binder to Clear Title Agency, LLC	$150.00	
		Title - Title Search to Next Abstracting, LLC	$275.00	
		Title - Owner's Title Policy to Stewart Title Guaranty Company	$947.80	
$218.00		Title Fee to McLester & Niemiec, LLC		
SELLER DEBIT	SELLER CREDIT	MISCELLANEOUS CHARGES	BUYER DEBIT	BUYER CREDIT
$650.00		Document Preparation Fee to McLester & Niemiec, LLC		
		HOA Certificate of Assessment to Spartina Association Management LLC	$195.00	
		HOA Service/Delivery Fee to HomeWiseDocs.com	$27.00	
		HOA Working Capital to Hobcaw Creek Plantation Property Owners Association	$3,675.00	
		Homeowner's Insurance Premium to State Farm Insurance	$7,769.00	
SELLER DEBIT	SELLER CREDIT	TOTALS	BUYER DEBIT	BUYER CREDIT
$692,442.26	$1,470,262.92		$1,528,197.53	$1,352,104.84

CASH FROM BUYER $176,092.69

CASH TO SELLER $777,820.66

See signature addendum

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Signature Addendum

Acknowledgement

We/I have carefully reviewed this settlement statement and find it to be a true and accurate statement of all receipts and disbursements made on my account or by me in this transaction and further certify that I have received a copy of this settlement statement.

We/I authorize Buist Byars & Taylor, LLC to cause the funds to be disbursed in accordance with this statement.

Buyer

Lisa Rolna — Date: 9/29/22

Sellers

William Earl Danielson, Jr. — Date: 9-29-22

Carla Kinett Danielson — Date: 9-29-22

Settlement Agency

Settlement Agent — Date: 9/29/2022

File #9676.0001
Printed on 09/29/2022

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BEACON
COMMUNITY BANK

2347 N Highway 17
Mount Pleasant, SC 29466

843-936-5100
www.beacon.bank

797726

William Danielson Jr
Carla Danielson
442 Channel Creek Ct
Mount Pleasant SC 29464

Date 9/30/22
Primary Account [redacted]
Enclosures

Checking Account(s)

Account Title: William Danielson Jr
Carla Danielson

Classic Checking		Number of Enclosures	0
Account Number	[redacted]	Statement Dates	9/01/22 thru 10/02/22
Last Statement Balance	158.00	Days in the statement period	32
5 Deposits/Credits	778,174.23	Average Ledger	97,629.80
1 Checks/Debits	15.00	Average Collected	97,626.27
Service Charge	.00		
Interest Paid	.00		
This Statement Balance	778,317.23		

DEPOSITS AND OTHER CREDITS

Date	Description	Amount
9/09	Transfer from [redacted] to [redacted]	150.00
9/12	Deposit/Credit 1262029657	43.20
9/12	Deposit/Credit 1262029093	47.57
9/12	Deposit/Credit 1262029405	112.80
9/29	Wire Transfer Credit BUIST BYARS TAYLOR LLC 652 COLEMAN BLVD STE 200 MOUNT PLEASANT SC 29464 FIRST RELIANCE BAN 652 COLEMAN BLVD STE 200 MOUNT PLEASANT SC US 294640000 PROCEEDS ON SALE OF 442 CHANNE EK COURT [redacted]	777,820.66

DEBITS AND OTHER WITHDRAWALS

Date	Description	Amount
9/29	Domestic Wire Fee	15.00-

DAILY BALANCE SUMMARY

Date	Balance	Date	Balance	Date	Balance
9/01	158.00	9/09	308.00	9/12	511.57

BEACON
COMMUNITY BANK

Classic Checking 1000012034 (Continued)

DAILY BALANCE SUMMARY

Date	Balance
9/29	778,317.23

*** END OF STATEMENT ***

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Closing Disclosure

This form is a statement of final loan terms and closing costs. Compare this document with your Loan Estimate.

Closing Information

Date Issued	9/20/2023
Closing Date	9/20/2023
Disbursement Date	9/20/2023
Settlement Agent	McLester & Niemiec, LLC
File #	22-448
Property	29 Woodford Street Daniel Island, SC 29492
Appraised Prop. Value	$3,890,000

Transaction Information

Borrower	William Earl Danielson Jr 51 Watroo Point Charleston, SC 29492-8087
Seller	
Lender	Capital City Home Loans, LLC

Loan Information

Loan Term	30 years
Purpose	Refinance
Product	1 Year Interest Only, 8/6 mo. Adjustable Rate
Loan Type	☒ Conventional ☐ FHA ☐ VA ☐ _____
Loan ID #	[redacted]
MIC #	

Loan Terms

		Can this amount increase after closing?
Loan Amount	$1,100,000	NO
Interest Rate	6.5 %	YES • Adjusts every 6 months starting in year 9 • Can go as high as 11.5% in year 9 • See AIR Table on page 4 for details
Monthly Principal & Interest *See Projected Payments below for your Estimated Total Monthly Payment*	$2,979.17	YES • Adjusts every month starting in month 1 • Can go as high as $10,280 in year 9 • Includes only interest and no principal until year 2 • See AP Table on page 4 for details
		Does the loan have these features?
Prepayment Penalty		NO
Balloon Payment		NO

Projected Payments

Payment Calculation	Year 1	Years 2-8	Year 9	Years 10-30
Principal & Interest	$2,979.17 *only interest*	$7,031.34	$7,031 min $10,280 max	$7,031 min $10,280 max
Mortgage Insurance	+ 0	+ 0	+ 0	+ 0
Estimated Escrow *Amount can increase over time*	+ -	+ 3,948.95	+ 3,948.95	+ 3,948.95
Estimated Total Monthly Payment	$2,979.17	$10,980.29	$10,980–$14,229	$10,980–$14,229

Estimated Taxes, Insurance & Assessments	This estimate includes	In escrow?
$4,039.53 Monthly	☒ Property Taxes	YES
	☒ Homeowner's Insurance	YES
	☒ Other: HOA Dues	NO

Amount can increase over time
See page 4 for details

See Escrow Account on page 4 for details. You must pay for other property costs separately.

Costs at Closing

Closing Costs	$20,445.94	Includes $20,003.45 in Loan Costs + $442.49 in Other Costs - $0 in Lender Credits. *See page 2 for details.*
Cash to Close	$4,664.97	Includes Closing Costs. *See Calculating Cash to Close on page 3 for details.*

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Closing Cost Details

Loan Costs		Borrower-Paid At Closing	Borrower-Paid Before Closing	Seller-Paid At Closing	Seller-Paid Before Closing	Paid by Others
A. Origination Charges		$13,177.00				
01 % of Loan Amount (Points)						
02 Appraisal Review Fee			$60.00			
03 Commitment Fee		$659.00				
04 CP Admin		$799.00				
05 Origination Fee		$11,000.00				
06 Underwriting Fees		$659.00				
07						
08						
B. Services Borrower Did Not Shop For		$2,711.45				
01 Appraisal Fee	to Lowcountry Real Estate Appraisals Inc		$500.00			
02 Appraisal Review Fee	to Clear Capital		$165.00			
03 CP Inspections	to Construction Escrow Account	$1,350.00				
04 CP Setup	to Built	$400.00				
05 Credit Report	to LendersOne Credit	$137.50				
06 Flood Certification	to CoreLogic	$22.00				
07 MERS Registration	to MERS	$11.95				
08 Title - Abstract/Title Update	to Construction Escrow Account	$125.00				
09						
10						
C. Services Borrower Did Shop For		$4,115.00				
01 Title - Abstract/Exam	to McLester & Niemiec, LLC	$125.00				
02 Title - Admin/Post-Closing Fee	to McLester & Niemiec, LLC	$75.00				
03 Title - Binder	to McLester & Niemiec, LLC	$200.00				
04 Title - Closing Protection Letter	to First American Title Insurance Co	$20.00				
05 Title - Courier/USPS/Overnight	to McLester & Niemiec, LLC	$50.00				
06 Title - Document Preparation	to McLester & Niemiec, LLC	$150.00				
07 Title - e-Filing	to Simplifile	$10.00				
08 Title - Lender's Title Insurance	to McLester & Niemiec, LLC	$2,700.00				
09 Title - Settlement Fee	to McLester & Niemiec, LLC	$750.00				
10 Title - Wire Fee	to McLester & Niemiec, LLC	$35.00				
D. TOTAL LOAN COSTS (Borrower-Paid)		$20,003.45				
Loan Costs Subtotals (A + B + C)		$19,278.45	$725.00			

Other Costs						
E. Taxes and Other Government Fees		$50.00				
01 Recording Fees	Deed: Mortgage: $50.00	$50.00				
02						
F. Prepaids						
01 Homeowner's Insurance Premium (mo.)						
02 Mortgage Insurance Premium (mo.)						
03 Prepaid Interest (per day from to)		$0.00				
04 Property Taxes (mo.)						
05						
G. Initial Escrow Payment at Closing		$392.49				
01 Homeowner's Insurance	per month for mo.					
02 Mortgage Insurance	per month for mo.					
03 Property Taxes	per month for mo.					
04 Flood Insurance	$130.83 per month for 3 mo.	$392.49				
05						
06						
07						
08 Aggregate Adjustment		$0.00				
H. Other						
01						
02						
03						
04						
05						
06						
I. TOTAL OTHER COSTS (Borrower-Paid)		$442.49				
Other Costs Subtotals (E + F + G + H)		$442.49				

J. TOTAL CLOSING COSTS (Borrower-Paid)	$20,445.94				
Closing Costs Subtotals (D + I)	$19,720.94	$725.00			
Lender Credits					

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Calculating Cash to Close

Use this table to see what has changed from your Loan Estimate.

	Loan Estimate	Final	Did this change?
Total Closing Costs (J)	$28,309.00	$20,445.94	YES · See Total Other Costs (I).
Closing Costs Paid Before Closing	$0	-$725.00	YES · You paid these Closing Costs before closing.
Closing Costs Financed (Paid from your Loan Amount)	-$17,507.00	-$20,445.94	YES · You included these closing costs in the loan amount, which increased the loan amount.
Down Payment/Funds from Borrower	$0	$0	NO
Deposit	$0	$0	NO
Funds for Borrower	$0	-$709,291.03	YES · This amount increased.
Seller Credits	$0	$0	NO
Adjustments and Other Credits	-$1,725.00	$714,681.00	YES · See details in Section K and Section L.
Cash to Close	$9,077.00	$4,664.97	

Summaries of Transactions

Use this table to see a summary of your transaction.

BORROWER'S TRANSACTION

K. Due from Borrower at Closing		$1,102,213.94
01	Sale Price of Property	
02	Sale Price of Any Personal Property Included in Sale	
03	Closing Costs Paid at Closing (J)	$19,720.94
04	REVFCU- lot loan	$367,812.00
Adjustments		
05	LIP($714,681.00 - $75,000)	$639,681.00
06	INITIAL DRAW to Charleston Custom Homes	$75,000.00
07		
Adjustments for Items Paid by Seller in Advance		
08	City/Town Taxes to	
09	County Taxes to	
10	Assessments to	
11		
12		
13		
14		
15		
L. Paid Already by or on Behalf of Borrower at Closing		$1,100,000.00
01	Deposit	
02	Loan Amount	$1,100,000.00
03	Existing Loan(s) Assumed or Taken Subject to	
04		
05	Seller Credit	
Other Credits		
06		
07		
Adjustments		
08		
09		
10		
11		
Adjustments for Items Unpaid by Seller		
12	City/Town Taxes to	
13	County Taxes to	
14	Assessments to	
15		
16		
17		
CALCULATION		
Total Due from Borrower at Closing (K)		$1,102,213.94
Total Paid Already by or on Behalf of Borrower at Closing (L)		-$1,100,000.00
Cash to Close ☒ From ☐ To Borrower		$2,213.94

SELLER'S TRANSACTION

M. Due to Seller at Closing		
01	Sale Price of Property	
02	Sale Price of Any Personal Property Included in Sale	
03		
04		
05		
06		
07		
08		
Adjustments for Items Paid by Seller in Advance		
09	City/Town Taxes to	
10	County Taxes to	
11	Assessments to	
12		
13		
14		
15		
16		
N. Due from Seller at Closing		
01	Excess Deposit	
02	Closing Costs Paid at Closing (J)	
03	Existing Loan(s) Assumed or Taken Subject to	
04	Payoff of First Mortgage Loan	
05	Payoff of Second Mortgage Loan	
06		
07		
08	Seller Credit	
09		
10		
11		
12		
13		
Adjustments for Items Unpaid by Seller		
14	City/Town Taxes to	
15	County Taxes to	
16	Assessments to	
17		
18		
19		
CALCULATION		
Total Due to Seller at Closing (M)		
Total Due from Seller at Closing (N)		
Cash ☐ From ☐ To Seller		

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Additional Information About This Loan

Loan Disclosures

Assumption
If you sell or transfer this property to another person, your lender
☒ will allow, under certain conditions, this person to assume this loan on the original terms.
☐ will not allow assumption of this loan on the original terms.

Demand Feature
Your loan
☐ has a demand feature, which permits your lender to require early repayment of the loan. You should review your note for details.
☒ does not have a demand feature.

Late Payment
If your payment is more than *15* days late, your lender will charge a late fee of *5% of the principal and interest overdue.*

Negative Amortization (Increase in Loan Amount)
Under your loan terms, you
☐ are scheduled to make monthly payments that do not pay all of the interest due that month. As a result, your loan amount will increase (negatively amortize), and your loan amount will likely become larger than your original loan amount. Increases in your loan amount lower the equity you have in this property.
☐ may have monthly payments that do not pay all of the interest due that month. If you do, your loan amount will increase (negatively amortize), and, as a result, your loan amount may become larger than your original loan amount. Increases in your loan amount lower the equity you have in this property.
☒ do not have a negative amortization feature.

Partial Payments
Your lender
☐ may accept payments that are less than the full amount due (partial payments) and apply them to your loan.
☒ may hold them in a separate account until you pay the rest of the payment, and then apply the full payment to your loan.
☐ does not accept any partial payments.
If this loan is sold, your new lender may have a different policy.

Security Interest
You are granting a security interest in
29 Woodford Street, Daniel Island, SC 29492

You may lose this property if you do not make your payments or satisfy other obligations for this loan.

Escrow Account
For now, your loan
☒ will have an escrow account (also called an "impound" or "trust" account) to pay the property costs listed below. Without an escrow account, you would pay them directly, possibly in one or two large payments a year. Your lender may be liable for penalties and interest for failing to make a payment.

Escrow		
Escrowed Property Costs over Year 1		Estimated total amount over year 1 for your escrowed property costs:
Non-Escrowed Property Costs over Year 1	$48,474.36	Estimated total amount over year 1 for your non-escrowed property costs: *HOA Dues* You may have other property costs.
Initial Escrow Payment	$392.49	A cushion for the escrow account you pay at closing. See Section G on page 2.
Monthly Escrow Payment		The amount included in your total monthly payment.

☐ will not have an escrow account because ☐ you declined it ☐ your lender does not offer one. You must directly pay your property costs, such as taxes and homeowner's insurance. Contact your lender to ask if your loan can have an escrow account.

No Escrow		
Estimated Property Costs over Year 1		Estimated total amount over year 1. You must pay these costs directly, possibly in one or two large payments a year.
Escrow Waiver Fee		

In the future,
Your property costs may change and, as a result, your escrow payment may change. You may be able to cancel your escrow account, but if you do, you must pay your property costs directly. If you fail to pay your property taxes, your state or local government may (1) impose fines and penalties or (2) place a tax lien on this property. If you fail to pay any of your property costs, your lender may (1) add the amounts to your loan balance, (2) add an escrow account to your loan, or (3) require you to pay for property insurance that the lender buys on your behalf, which likely would cost more and provide fewer benefits than what you could buy on your own.

Adjustable Payment (AP) Table

Interest Only Payments?	YES For your first 12 payments
Optional Payments?	NO
Step Payments?	NO
Seasonal Payments?	NO
Monthly Principal and Interest Payments	
First Change/Amount	1st Payment
Subsequent Changes	Every Payment
Maximum Payment	$10,280 starting at 97th payment

Adjustable Interest Rate (AIR) Table

Index + Margin	SOFR_30DayAvg + 2.75%
Initial Interest Rate	6.5%
Minimum/Maximum Interest Rate	6.5%/11.5%
Change Frequency	
First Change	Beginning of 97th month
Subsequent Changes	Every 6th month after first change
Limits on Interest Rate Changes	
First Change	5%
Subsequent Changes	1%

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Loan Calculations

Total of Payments. Total you will have paid after you make all payments of principal, interest, mortgage insurance, and loan costs, as scheduled.	$2,745,422.82
Finance Charge. The dollar amount the loan will cost you.	$1,641,635.32
Amount Financed. The loan amount available after paying your upfront finance charge.	$1,083,784.05
Annual Percentage Rate (APR). Your costs over the loan term expressed as a rate. This is not your interest rate.	7.303 %
Total Interest Percentage (TIP). The total amount of interest that you will pay over the loan term as a percentage of your loan amount.	147.765 %

Questions? If you have questions about the loan terms or costs on this form, use the contact information below. To get more information or make a complaint, contact the Consumer Financial Protection Bureau at **www.consumerfinance.gov/mortgage-closing**

Other Disclosures

Appraisal
If the property was appraised for your loan, your lender is required to give you a copy at no additional cost at least 3 days before closing. If you have not yet received it, please contact your lender at the information listed below.

Contract Details
See your note and security instrument for information about
- what happens if you fail to make your payments,
- what is a default on the loan,
- situations in which your lender can require early repayment of loan, and
- the rules for making payments before they are due.

Liability after Foreclosure
If your lender forecloses on this property and the foreclosure does not cover the amount of unpaid balance on this loan,
- [X] state law may protect you from liability for the unpaid balance. If you refinance or take on any additional debt on this property, you may lose this protection and have to pay any debt remaining even after foreclosure. You may want to consult a lawyer for more information.
- [ ] state law does not protect you from liability for the unpaid balance.

Refinance
Refinancing this loan will depend on your future financial situation, the property value, and market conditions. You may not be able to refinance this loan.

Tax Deductions
If you borrow more than this property is worth, the interest on the loan amount above this property's fair market value is not deductible from your federal income taxes. You should consult a tax advisor for more information.

Contact Information

	Lender	Mortgage Broker	Real Estate Broker (B)	Real Estate Broker (S)	Settlement Agent
Name	Capital City Home Loans, LLC				McLester & Niemiec, LLC
Address	621 Oceans Boulevard Saint Simons Island, GA 31522				1150 Queensborogh Boulevard, Suite 201 Mount Pleasant, SC 29464
NMLS ID	[redacted]				
SC License ID	[redacted]				[redacted]
Contact	Tamara Thompson Stephens				Andrew McLESTER
Contact NMLS ID	544419				
Contact SC License ID	[redacted]				[redacted]
Email	[redacted]				[redacted]
Phone	[redacted]				[redacted]

Confirm Receipt

By signing, you are only confirming that you have received this form. You do not have to accept this loan because you have signed or received this form.

William Earl Danielson Jr — Date 09/20/2023

Carla Kmett Danielson — Date 09/20/23

Addendum to Closing Disclosure

This form is a continued statement of final loan terms and closing costs.

Borrower

Carla Kmett Danielson
51 Watroo Point
Charleston, SC 29492-8087

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AIA Document G703®CW – 2021

Continuation Sheet for Cost of the Work Projects

AIA Document G702®CW, Application and Certification for Payment without GMP, or G702®GMP, Application and Certificate for Payment with GMP, containing Contractor's signed certification is attached.
Use Column I on Contracts where variable retainage for line items may apply.

APPLICATION NO:	001
APPLICATION DATE:	June 30, 2023
PERIOD TO:	July 01, 2023
ARCHITECT'S PROJECT NO:	

A	B	C1	C2	C3	C4	D	E	F	G		H	I
		SCHEDULED VALUE				WORK COMPLETED						
ITEM NO.	DESCRIPTION OF WORK	ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD	MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
01-0	GENERAL CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-01	Permits	7,740.00	0.00	0.00	7,740.00	7,740.00	0.00	0.00	7,740.00	100.00%	0.00	0.00
01-02	Contractor Fee	35,000.00	0.00	0.00	35,000.00	14,000.00	0.00	0.00	14,000.00	40.00%	21,000.00	0.00
01-03	Supervision	29,387.00	0.00	0.00	29,387.00	14,000.00	0.00	0.00	14,000.00	47.64%	15,387.00	0.00
01-04	Field Personnel	3,585.00	0.00	0.00	3,585.00	1,400.00	0.00	0.00	1,400.00	39.05%	2,185.00	0.00
01-05	Temporary Utilities	2,580.00	0.00	0.00	2,580.00	1,000.00	0.00	0.00	1,000.00	38.76%	1,580.00	0.00
01-06	Field Office Supplies	2,025.00	0.00	0.00	2,025.00	500.00	0.00	0.00	500.00	24.69%	1,525.00	0.00
01-07	Field Engineering	4,000.00	0.00	0.00	4,000.00	1,800.00	0.00	0.00	1,800.00	45.00%	2,200.00	0.00
01-08	Rental Equipment	1,760.00	0.00	0.00	1,760.00	0.00	0.00	0.00	0.00	0.00%	1,760.00	0.00
01-09	Equipment Maintenance	2,400.00	0.00	0.00	2,400.00	0.00	0.00	0.00	0.00	0.00%	2,400.00	0.00
01-10	Project Scheduling	200.00	0.00	0.00	200.00	0.00	0.00	0.00	0.00	0.00%	200.00	0.00
01-11	Project Safety	200.00	0.00	0.00	200.00	0.00	0.00	0.00	0.00	0.00%	200.00	0.00
02-0	EXISTING CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
02-01	Cleaning	6,800.00	0.00	0.00	6,800.00	0.00	0.00	0.00	0.00	0.00%	6,800.00	0.00
02-03	Dumpsters	10,310.00	0.00	0.00	10,310.00	5,210.00	0.00	0.00	5,210.00	50.53%	5,100.00	0.00
03-0	CONCRETE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
03-01	Concrete Foundations	47,130.00	0.00	0.00	47,130.00	47,130.00	0.00	0.00	47,130.00	100.00%	0.00	0.00
03-02	Concrete Slabs	22,460.00	0.00	0.00	22,460.00	22,460.00	0.00	0.00	22,460.00	100.00%	0.00	0.00
04-0	MASONRY	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
04-01	Brick	68,400.00	0.00	0.00	68,400.00	6,840.00	0.00	0.00	6,840.00	10.00%	61,560.00	0.00
05-0	IRON & STEEL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00

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User Notes:

(3B9ADA95)

A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
05-01	Misc Metal	4,670.00	0.00	0.00	4,670.00	0.00	0.00	0.00	0.00	0.00%	4,670.00	0.00
06-0	WOOD & PLASTIC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-01	Rough Carpentry	178,170.00	0.00	0.00	178,170.00	178,170.00	0.00	0.00	178,170.00	100.00%	0.00	0.00
06-02	Exterior Finish Carpentry	30,490.00	0.00	0.00	30,490.00	0.00	0.00	0.00	0.00	0.00%	30,490.00	0.00
06-03	Interior Finish Carpentry - ALLOWANCE	45,903.00	0.00	0.00	45,903.00	4,500.00	0.00	0.00	4,500.00	9.80%	41,403.00	0.00
06-04	Interior Arch Woodwork - ALLOWANCE	52,850.00	0.00	0.00	52,850.00	0.00	0.00	0.00	0.00	0.00%	52,850.00	0.00
07-0	MOISTURE & THERMAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-01	Window/Door Flashing	3,400.00	0.00	0.00	3,400.00	0.00	0.00	0.00	0.00	0.00%	3,400.00	0.00
07-02	Building Insulation - Open Cell Foam Roof lines	14,929.00	0.00	0.00	14,929.00	0.00	0.00	0.00	0.00	0.00%	14,929.00	0.00
07-03	Building Insulation - Fiberglass Batt	5,000.00	0.00	0.00	5,000.00	0.00	0.00	0.00	0.00	0.00%	5,000.00	0.00
07-04	Air Barrier	12,499.00	0.00	0.00	12,499.00	8,000.00	0.00	0.00	8,000.00	64.01%	4,499.00	0.00
07-05	Flashing & Sheetmetal Trims	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-06	Roofing Turnkey	27,755.00	0.00	0.00	27,755.00	5,400.00	0.00	0.00	5,400.00	19.46%	22,355.00	0.00
07-07	Balcony Roof (seal-o-flex or similar)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-08	Roof Accessories - Gutters & Downspouts NIC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-09	Joint Sealants	2,943.00	0.00	0.00	2,943.00	0.00	0.00	0.00	0.00	0.00%	2,943.00	0.00

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(3B9ADA95)

A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
08-0	DOORS & WINDOWS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-01	Windows/Door Package	152,550.00	0.00	0.00	152,550.00	105,000.00	0.00	0.00	105,000.00	68.83%	47,550.00	0.00
08-02	Entry Door - ALLOWANCE	7,000.00	0.00	0.00	7,000.00	0.00	0.00	0.00	0.00	0.00%	7,000.00	0.00
08-03	Garage Doors	5,800.00	0.00	0.00	5,800.00	3,000.00	0.00	0.00	3,000.00	51.72%	2,800.00	0.00
08-04	Wood Doors, Interior	21,890.00	0.00	0.00	21,890.00	0.00	0.00	0.00	0.00	0.00%	21,890.00	0.00
08-05	Attic Ladder	300.00	0.00	0.00	300.00	0.00	0.00	0.00	0.00	0.00%	300.00	0.00
08-06	HARDWARE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
	Exterior Hardware, ALLOWANCE	2,000.00	0.00	0.00	2,000.00	0.00	0.00	0.00	0.00	0.00%	2,000.00	0.00
	Interior Hardware, ALLOWNACE	3,900.00	0.00	0.00	3,900.00	0.00	0.00	0.00	0.00	0.00%	3,900.00	0.00
	Cabinet Hardware, ALLOWNACE	2,400.00	0.00	0.00	2,400.00	0.00	0.00	0.00	0.00	0.00%	2,400.00	0.00
08-07	Shower Doors, ALLOWANCE	5,800.00	0.00	0.00	5,800.00	0.00	0.00	0.00	0.00	0.00%	5,800.00	0.00
09-0	FINISHES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-01	Gypsum Board Assemblies	24,200.00	0.00	0.00	24,200.00	0.00	0.00	0.00	0.00	0.00%	24,200.00	0.00
09-02	Tile Allowance (Material & Labor), ALLOWANCE	25,380.00	0.00	0.00	25,380.00	0.00	0.00	0.00	0.00	0.00%	25,380.00	0.00
09-03	Kitchen Backsplash, ALLOWANCE	1,925.00	0.00	0.00	1,925.00	0.00	0.00	0.00	0.00	0.00%	1,925.00	0.00
09-04	Wood Flooring, ALLOWANCE	36,410.00	0.00	0.00	36,410.00	0.00	0.00	0.00	0.00	0.00%	36,410.00	0.00
09-05	Carpet, ALLOWANCE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-06	Painting (Interior &	50,000.00	0.00	0.00	50,000.00	0.00	0.00	0.00	0.00	0.00%	50,000.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	Exterior)											
09-07	Floor Paint	2,000.00	0.00	0.00	2,000.00	0.00	0.00	0.00	0.00	0.00%	2,000.00	0.00
10-0	SPECIALTIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
10-01	Toilet Accessories - ALLOWANCE	2,000.00	0.00	0.00	2,000.00	0.00	0.00	0.00	0.00	0.00%	2,000.00	0.00
10-02	Fireplace Units - ALLOWANCE	11,090.00	0.00	0.00	11,090.00	0.00	0.00	0.00	0.00	0.00%	11,090.00	0.00
11-0	EQUIPMENT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
11-01	Residential Applicances - Install	1,200.00	0.00	0.00	1,200.00	0.00	0.00	0.00	0.00	0.00%	1,200.00	0.00
12-0	FURNISHINGS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
12-01	Stone Counter Tops - ALLOWANCE	15,720.00	0.00	0.00	15,720.00	0.00	0.00	0.00	0.00	0.00%	15,720.00	0.00
12-02	Residential Cabinets	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
12-03	Closet Shelving Systems - ALLOWANCE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
22-0	PLUMBING	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
22-01	Plumbing - General	26,350.00	0.00	0.00	26,350.00	18,000.00	0.00	0.00	18,000.00	68.31%	8,350.00	0.00
22-02	Plumbing Fixture Package - ALLOWANCE	12,000.00	0.00	0.00	12,000.00	2,000.00	0.00	0.00	2,000.00	16.67%	10,000.00	0.00
22-03	Plumbing, Gas - ALLOWANCE	2,200.00	0.00	0.00	2,200.00	1,600.00	0.00	0.00	1,600.00	72.73%	600.00	0.00
22-04	Water Heaters	3,200.00	0.00	0.00	3,200.00	0.00	0.00	0.00	0.00	0.00%	3,200.00	0.00
23-0	HVAC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
23-01	HVAC - General	45,990.00	0.00	0.00	45,990.00	35,000.00	0.00	0.00	35,000.00	76.10%	10,990.00	0.00
26-0	ELECTRICAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
26-01	Electrical - General	58,060.00	0.00	0.00	58,060.00	34,000.00	0.00	0.00	34,000.00	58.56%	24,060.00	0.00
26-02	Electrical Fixtures, ALLOWANCE	5,180.00	0.00	0.00	5,180.00	0.00	0.00	0.00	0.00	0.00%	5,180.00	0.00
27-0	COMMUNICATIO	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	NS											
27-01	Home Theater	1,000.00	0.00	0.00	1,000.00	0.00	0.00	0.00	0.00	0.00%	1,000.00	0.00
27-02	Sound	5,000.00	0.00	0.00	5,000.00	0.00	0.00	0.00	0.00	0.00%	5,000.00	0.00
27-03	Data - ALLOWANCE	2,000.00	0.00	0.00	2,000.00	0.00	0.00	0.00	0.00	0.00%	2,000.00	0.00
28-0	SAFETY & SECURITY	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
28-01	Fire Alarm	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
28-02	Security System	2,400.00	0.00	0.00	2,400.00	0.00	0.00	0.00	0.00	0.00%	2,400.00	0.00
31-0	EARTHWORK	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
31-01	Site Clearing / Silt Fence	1,656.00	0.00	0.00	1,656.00	1,656.00	0.00	0.00	1,656.00	100.00%	0.00	0.00
31-02	Earth Moving	5,000.00	0.00	0.00	5,000.00	5,000.00	0.00	0.00	5,000.00	100.00%	0.00	0.00
32-0	EXTERIOR IMPROVEMENTS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-01	Pool & Spa	58,000.00	0.00	0.00	58,000.00	0.00	0.00	0.00	0.00	0.00%	58,000.00	0.00
32-02	Hardscape	29,200.00	0.00	0.00	29,200.00	0.00	0.00	0.00	0.00	0.00%	29,200.00	0.00
32-02	Landscape	25,980.00	0.00	0.00	25,980.00	0.00	0.00	0.00	0.00	0.00%	25,980.00	0.00
33-0	UTILITIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
33-01	Electrical	720.00	0.00	0.00	720.00	0.00	0.00	0.00	0.00	0.00%	720.00	0.00
33-02	Gas	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
33-03	Sewer & Water	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-0	CHANGE ORDERS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-01	COR 001	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
	GRAND TOTAL	**$1,278,087.00**	**$0.00**	**$0.00**	**$1,278,087.00**	**$523,406.00**	**$0.00**	**$0.00**	**$523,406.00**	**40.95%**	**$754,681.00**	**$0.00**

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4:31

EXHIBIT 2

MAR 14 2022

Check #5025
Check

– $25,000.00

Details

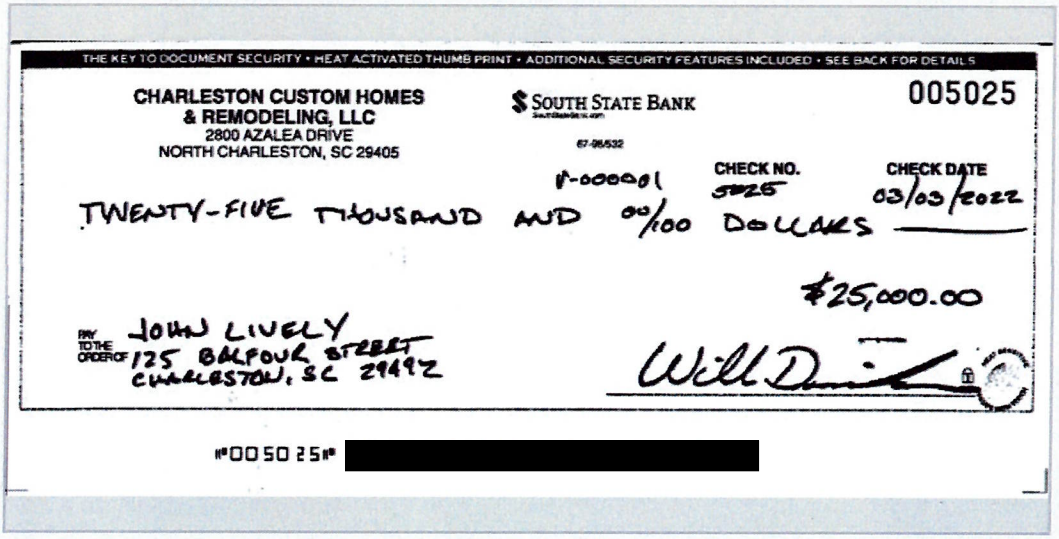
Category:
Check

Online Description:
Check #5025

Statement Description:
Check

Date:
3/14/2022

Type:
Debit - Check 5025



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CHARLESTON CUSTOM HOMES
& REMODELING, LLC
2800 AZALEA DRIVE
NORTH CHARLESTON, SC 29405

SOUTH STATE BANK

005025

67-96/532

1-000001

CHECK NO. 5025

CHECK DATE 03/03/2022

TWENTY-FIVE THOUSAND AND 00/100 DOLLARS

$25,000.00

PAY TO THE ORDER OF JOHN LIVELY
125 BALFOUR STREET
CHARLESTON, SC 29492

Will D

⑈005025⑈ [redacted]

1 of 2

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EXHIBIT 3

AIA® Document G702®GMP – 2021

Application and Certificate for Payment for Cost of the Work Projects with a Guaranteed Maximum Price

TO OWNER: Tracey and John Lively
2 Lafar Street
Daniel Island, SC 29492

PROJECT: Lively Residence - Main House
Daniel Island

APPLICATION NO: MH001
PERIOD TO: September 30, 2021
CONTRACT FOR: General Construction
CONTRACT DATE: June 21, 2021
PROJECT NOS: / Charleston Custom Homes /

Distribution to:
OWNER: ☐
ARCHITECT: ☐
CONTRACTOR: ☐
FIELD: ☐
OTHER: ☐

FROM CONTRACTOR: Charleston Custom Homes

VIA ARCHITECT:

CONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Contract.
AIA Document G703®CW, Continuation Sheet for Cost of the Work Projects, is attached.

1. ORIGINAL GUARANTEED MAXIMUM PRICE		$1,866,745.00
2. NET CHANGE BY CHANGE ORDERS		$ 0.00
3. GUARANTEED MAXIMUM PRICE TO DATE (Line 1 ± 2)		$1,866,745.00
4. TOTAL COMPLETED & STORED TO DATE (Column G on G703CW)		$67,220.00
5. RETAINAGE:		
a. 0.00 % of Completed Work (Column D + E on G703CW)	$ 0.00	
b. 0.00 % of Stored Material (Column F on G703CW)	$ 0.00	
Total Retainage (Lines 5a + 5b or Total in Column I of G703CW)		$ 0.00
6. TOTAL EARNED LESS RETAINAGE (Line 4 Less Line 5 Total)		$67,220.00
7. LESS PREVIOUS CERTIFICATES FOR PAYMENT (Line 6 from prior Certificate)		$ 0.00
8. CURRENT PAYMENT DUE		$67,220.00
9. GUARANTEED MAXIMUM PRICE BALANCE, INCLUDING RETAINAGE (Line 3 less Line 6)	$1,799,525.00	

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner	$ 0.00	$ 0.00
Total approved this Month	$ 0.00	$ 0.00
TOTALS	$ 0.00	$ 0.00
NET CHANGES by Change Order		$ 0.00

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information, and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

CONTRACTOR:
By: _____ Date: September 20, 2021
State of: South Carolina (SC)
County of: Charleston
Subscribed and sworn to before me this day of
Notary Public:
My Commission expires:

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ARCHITECT'S CERTIFICATE FOR PAYMENT

In accordance with the Contract Documents, based on on-site observations and the data comprising this application, the Architect certifies to the Owner that to the best of the Architect's knowledge, information, and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the AMOUNT CERTIFIED.

AMOUNT CERTIFIED $67,220.00
(Attach explanation if amount certified differs from the amount applied. Initial all figures on this Application and on the Continuation Sheet that are changed to conform with the amount certified.)

ARCHITECT:
By: _____ Date: _____

This Certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, payment and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

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Continuation Sheet for Cost of the Work Projects

AIA Document G702®CW, Application and Certification for Payment without GMP, or G702®GMP, Application and Certificate for Payment with GMP, containing Contractor's signed certification is attached. Use Column I on Contracts where variable retainage for line items may apply.

APPLICATION NO:	MH - 001
APPLICATION DATE:	September 20, 2021
PERIOD TO:	September 30, 2021
ARCHITECT'S PROJECT NO:	

A	B	C1	C2	C3	C4	D	E	F	G		H	I
		SCHEDULED VALUE				WORK COMPLETED						
ITEM NO.	DESCRIPTION OF WORK	ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD	MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
01-0	GENERAL CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-01	Mobilization	48,000.00	0.00	0.00	48,000.00	0.00	48,000.00	0.00	48,000.00	100.00%	0.00	0.00
01-02	Permits	13,298.00	0.00	0.00	13,298.00	0.00	0.00	0.00	0.00	0.00%	13,298.00	0.00
01-03	Contractor Fee	100,457.00	0.00	0.00	100,457.00	0.00	5,000.00	0.00	5,000.00	4.98%	95,457.00	0.00
01-04	Supervision	104,308.56	0.00	0.00	104,308.56	0.00	5,200.00	0.00	5,200.00	4.99%	99,108.56	0.00
01-05	Field Personnel	35,201.52	0.00	0.00	35,201.52	0.00	3,520.00	0.00	3,520.00	10.00%	31,681.52	0.00
01-06	Temporary Utilities	8,810.00	0.00	0.00	8,810.00	0.00	0.00	0.00	0.00	0.00%	8,810.00	0.00
01-07	Field Office Supplies	4,900.00	0.00	0.00	4,900.00	0.00	0.00	0.00	0.00	0.00%	4,900.00	0.00
01-08	Field Engineering	3,000.00	0.00	0.00	3,000.00	0.00	0.00	0.00	0.00	0.00%	3,000.00	0.00
01-09	Rental Equipment	6,774.35	0.00	0.00	6,774.35	0.00	0.00	0.00	0.00	0.00%	6,774.35	0.00
01-10	Equipment Maintenance	1,000.00	0.00	0.00	1,000.00	0.00	0.00	0.00	0.00	0.00%	1,000.00	0.00
01-11	Project Scheduling	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-12	Project Safety	1,000.00	0.00	0.00	1,000.00	0.00	0.00	0.00	0.00	0.00%	1,000.00	0.00
02-0	EXISTING CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
02-01	Cleaning	8,135.00	0.00	0.00	8,135.00	0.00	0.00	0.00	0.00	0.00%	8,135.00	0.00
02-02	Demolition	22,002.00	0.00	0.00	22,002.00	0.00	5,500.00	0.00	5,500.00	25.00%	16,502.00	0.00
02-03	Dumpsters	15,031.00	0.00	0.00	15,031.00	0.00	0.00	0.00	0.00	0.00%	15,031.00	0.00
03-0	CONCRETE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
04-0	MASONRY	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
05-0	IRON & STEEL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
05-01	Misc Metal	4,697.00	0.00	0.00	4,697.00	0.00	0.00	0.00	0.00	0.00%	4,697.00	0.00
05-02	Cable Railing Systems	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-0	WOOD & PLASTIC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-01	Rough Carpentry	111,053.00	0.00	0.00	111,053.00	0.00	0.00	0.00	0.00	0.00%	111,053.00	0.00
06-02	Exterior Finish Carpentry	41,822.00	0.00	0.00	41,822.00	0.00	0.00	0.00	0.00	0.00%	41,822.00	0.00
06-03	Interior Finish Carpentry - ALLOWANCE	109,337.00	0.00	0.00	109,337.00	0.00	0.00	0.00	0.00	0.00%	109,337.00	0.00
06-04	Interior Arch Woodwork - ALLOWANCE	69,893.00	0.00	0.00	69,893.00	0.00	0.00	0.00	0.00	0.00%	69,893.00	0.00
07-0	MOISTURE & THERMAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-01	Window/Door Flashing	2,791.00	0.00	0.00	2,791.00	0.00	0.00	0.00	0.00	0.00%	2,791.00	0.00
07-02	Building Insulation - Open Cell Foam Roof lines	5,401.00	0.00	0.00	5,401.00	0.00	0.00	0.00	0.00	0.00%	5,401.00	0.00
07-03	Building Insulation - Fiberglass Batt	8,421.00	0.00	0.00	8,421.00	0.00	0.00	0.00	0.00	0.00%	8,421.00	0.00
07-04	Air Barrier	3,698.00	0.00	0.00	3,698.00	0.00	0.00	0.00	0.00	0.00%	3,698.00	0.00
07-05	Flashing & Sheetmetal Trims	4,206.00	0.00	0.00	4,206.00	0.00	0.00	0.00	0.00	0.00%	4,206.00	0.00
07-06	Metal Roofing Turnkey	51,485.00	0.00	0.00	51,485.00	0.00	0.00	0.00	0.00	0.00%	51,485.00	0.00
07-07	Balcony Roof (seal-o-flex or similar)	2,125.00	0.00	0.00	2,125.00	0.00	0.00	0.00	0.00	0.00%	2,125.00	0.00
07-08	Roof Accessories -	15,000.00	0.00	0.00	15,000.00	0.00	0.00	0.00	0.00	0.00%	15,000.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	Gutters & Downspouts NIC											
07-09	Joint Sealants	4,508.00	0.00	0.00	4,508.00	0.00	0.00	0.00	0.00	0.00%	4,508.00	0.00
08-0	DOORS & WINDOWS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-01	Windows	47,289.00	0.00	0.00	47,289.00	0.00	0.00	0.00	0.00	0.00%	47,289.00	0.00
08-02	Exterior Doors, Entry - ALLOWANCE	14,166.00	0.00	0.00	14,166.00	0.00	0.00	0.00	0.00	0.00%	14,166.00	0.00
08-03	Exteior Doors	75,518.00	0.00	0.00	75,518.00	0.00	0.00	0.00	0.00	0.00%	75,518.00	0.00
08-04	Wood Doors, Interior	16,282.00	0.00	0.00	16,282.00	0.00	0.00	0.00	0.00	0.00%	16,282.00	0.00
08-05	Shutters	3,574.00	0.00	0.00	3,574.00	0.00	0.00	0.00	0.00	0.00%	3,574.00	0.00
08-06	Hardware, ALLOWANCE	12,028.00	0.00	0.00	12,028.00	0.00	0.00	0.00	0.00	0.00%	12,028.00	0.00
08-07	Shower Doors, ALLOWANCE	8,630.00	0.00	0.00	8,630.00	0.00	0.00	0.00	0.00	0.00%	8,630.00	0.00
09-0	FINISHES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-01	Gypsum Board Assemblies	33,356.00	0.00	0.00	33,356.00	0.00	0.00	0.00	0.00	0.00%	33,356.00	0.00
09-02	Tile Allowance (Material & Labor), ALLOWANCE	79,625.00	0.00	0.00	79,625.00	0.00	0.00	0.00	0.00	0.00%	79,625.00	0.00
09-03	Kitchen Backsplash, ALLOWANCE	3,600.00	0.00	0.00	3,600.00	0.00	0.00	0.00	0.00	0.00%	3,600.00	0.00
09-04	Wood Flooring, ALLOWANCE	38,110.00	0.00	0.00	38,110.00	0.00	0.00	0.00	0.00	0.00%	38,110.00	0.00
09-05	Carpet, ALLOWANCE	2,325.00	0.00	0.00	2,325.00	0.00	0.00	0.00	0.00	0.00%	2,325.00	0.00
09-06	Painting (Interior & Exterior)	36,995.00	0.00	0.00	36,995.00	0.00	0.00	0.00	0.00	0.00%	36,995.00	0.00
09-07	Floor Paint	784.00	0.00	0.00	784.00	0.00	0.00	0.00	0.00	0.00%	784.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
10-0	SPECIALTIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
10-01	Toilet Accessories - ALLOWANCE	2,982.00	0.00	0.00	2,982.00	0.00	0.00	0.00	0.00	0.00%	2,982.00	0.00
10-02	Fireplace Unit, Family Room - ALLOWANCE	18,500.00	0.00	0.00	18,500.00	0.00	0.00	0.00	0.00	0.00%	18,500.00	0.00
11-0	EQUIPMENT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
11-01	Residential Applicances	43,989.00	0.00	0.00	43,989.00	0.00	0.00	0.00	0.00	0.00%	43,989.00	0.00
12-0	FURNISHINGS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
12-01	Stone Counter Tops - ALLOWANCE	17,505.00	0.00	0.00	17,505.00	0.00	0.00	0.00	0.00	0.00%	17,505.00	0.00
12-02	Stair Components	12,912.00	0.00	0.00	12,912.00	0.00	0.00	0.00	0.00	0.00%	12,912.00	0.00
12-03	Closet Shelving Systems - ALLOWANCE	14,800.00	0.00	0.00	14,800.00	0.00	0.00	0.00	0.00	0.00%	14,800.00	0.00
22-0	PLUMBING	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
22-01	Plumbing - General	44,760.00	0.00	0.00	44,760.00	0.00	0.00	0.00	0.00	0.00%	44,760.00	0.00
22-02	Plumbing Fixture Package - ALLOWANCE	26,375.00	0.00	0.00	26,375.00	0.00	0.00	0.00	0.00	0.00%	26,375.00	0.00
22-03	Plumbing, Gas - ALLOWANCE	3,600.00	0.00	0.00	3,600.00	0.00	0.00	0.00	0.00	0.00%	3,600.00	0.00
22-04	Water Heaters	2,289.00	0.00	0.00	2,289.00	0.00	0.00	0.00	0.00	0.00%	2,289.00	0.00
23-0	HVAC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
23-01	HVAC - General	30,350.00	0.00	0.00	30,350.00	0.00	0.00	0.00	0.00	0.00%	30,350.00	0.00
23-02	HVAC Venting	1,276.00	0.00	0.00	1,276.00	0.00	0.00	0.00	0.00	0.00%	1,276.00	0.00
26-0	ELECTRICAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
26-01	Electrical - General	29,600.00	0.00	0.00	29,600.00	0.00	0.00	0.00	0.00	0.00%	29,600.00	0.00
26-02	Electrical Fixtures, ALLOWANCE	35,098.00	0.00	0.00	35,098.00	0.00	0.00	0.00	0.00	0.00%	35,098.00	0.00
27-0	COMMUNICATIO	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	NS											
27-01	Data - ALLOWANCE	2,000.00	0.00	0.00	2,000.00	0.00	0.00	0.00	0.00	0.00%	2,000.00	0.00
31-0	EARTHWORK	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
31-01	Site Clearing / Silt Fence	1,454.00	0.00	0.00	1,454.00	0.00	0.00	0.00	0.00	0.00%	1,454.00	0.00
31-02	Tree Protection	1,310.00	0.00	0.00	1,310.00	0.00	0.00	0.00	0.00	0.00%	1,310.00	0.00
31-03	Earth Moving	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-0	EXTERIOR IMPROVEMENTS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-01	Dock	175,000.00	0.00	0.00	175,000.00	0.00	0.00	0.00	0.00	0.00%	175,000.00	0.00
32-02	Pool & Spa (includes 2" travertine coping)	87,500.00	0.00	0.00	87,500.00	0.00	0.00	0.00	0.00	0.00%	87,500.00	0.00
32-03	Installation of aluminum fencing with gates	12,600.00	0.00	0.00	12,600.00	0.00	0.00	0.00	0.00	0.00%	12,600.00	0.00
32-04	Raised travertine pool deck	44,559.50	0.00	0.00	44,559.50	0.00	0.00	0.00	0.00	0.00%	44,559.50	0.00
32-05	Plantation mixed walkways	4,822.25	0.00	0.00	4,822.25	0.00	0.00	0.00	0.00	0.00%	4,822.25	0.00
32-06	Installation of salt void concrete	1,775.58	0.00	0.00	1,775.58	0.00	0.00	0.00	0.00	0.00%	1,775.58	0.00
32-07	Ipe walkway between house and pool area	17,419.15	0.00	0.00	17,419.15	0.00	0.00	0.00	0.00	0.00%	17,419.15	0.00
32-08	Installation of steel edging	1,853.25	0.00	0.00	1,853.25	0.00	0.00	0.00	0.00	0.00%	1,853.25	0.00
32-09	Installation of conduits under walks for access to	464.84	0.00	0.00	464.84	0.00	0.00	0.00	0.00	0.00%	464.84	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	areas											
32-10	Landscape - Irrigation - 6 zones	6,700.00	0.00	0.00	6,700.00	0.00	0.00	0.00	0.00	0.00%	6,700.00	0.00
32-11	Landscape - Bed Preparation	3,164.00	0.00	0.00	3,164.00	0.00	0.00	0.00	0.00	0.00%	3,164.00	0.00
32-12	Landscape - Planting	43,450.00	0.00	0.00	43,450.00	0.00	0.00	0.00	0.00	0.00%	43,450.00	0.00
33-0	UTILITIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
	GRAND TOTAL	**$1,866,745.00**	**$0.00**	**$0.00**	**$1,866,745.00**	**$0.00**	**$67,220.00**	**$0.00**	**$67,220.00**	**3.60%**	**$1,799,525.00**	**$0.00**

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AIA® Document G702®GMP – 2021

Application and Certificate for Payment for Cost of the Work Projects with a Guaranteed Maximum Price

TO OWNER: Tracey and John Lively
2 Lafar Street
Daniel Island, SC 29492

PROJECT: Lively Residence - Main House
Daniel Island, SC 29492

APPLICATION NO: MH - 002
PERIOD TO: December 15, 2021
CONTRACT FOR: General Construction
CONTRACT DATE: June 21, 2021
PROJECT NOS: / Charleston Custom Homes /

Distribution to:
OWNER ☐
ARCHITECT ☐
CONTRACTOR ☐
FIELD ☐
OTHER ☐

FROM CONTRACTOR: Charleston Custom Homes

VIA ARCHITECT:

CONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Contract.
AIA Document G703®CW, Continuation Sheet for Cost of the Work Projects, is attached.

1. ORIGINAL GUARANTEED MAXIMUM PRICE		$1,866,745.00
2. NET CHANGE BY CHANGE ORDERS		$ 0.00
3. GUARANTEED MAXIMUM PRICE TO DATE (Line 1 ± 2)		$1,866,745.00
4. TOTAL COMPLETED & STORED TO DATE (Column G on G703CW)		$162,050.50
5. RETAINAGE:		
a. 0.00 % of Completed Work (Column D + E on G703CW)	$ 0.00	
b. 0.00 % of Stored Material (Column F on G703CW)	$ 0.00	
Total Retainage (Lines 5a + 5b or Total in Column I of G703CW)		$ 0.00
6. TOTAL EARNED LESS RETAINAGE (Line 4 Less Line 5 Total)		$162,050.50
7. LESS PREVIOUS CERTIFICATES FOR PAYMENT (Line 6 from prior Certificate)		$67,220.00
8. CURRENT PAYMENT DUE		$94,830.50
9. GUARANTEED MAXIMUM PRICE BALANCE, INCLUDING RETAINAGE (Line 3 less Line 6)	$1,704,694.50	

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner	$ 0.00	$ 0.00
Total approved this Month	$ 0.00	$ 0.00
TOTALS	$ 0.00	$ 0.00
NET CHANGES by Change Order		$ 0.00

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information, and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

CONTRACTOR:
By: Will D
Date: December 13, 2021
State of: South Carolina (SC)
County of: Charleston
Subscribed and sworn to before me this day of

Notary Public:
My Commission expires:

ARCHITECT'S CERTIFICATE FOR PAYMENT

In accordance with the Contract Documents, based on on-site observations and the data comprising this application, the Architect certifies to the Owner that to the best of the Architect's knowledge, information, and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the AMOUNT CERTIFIED.

AMOUNT CERTIFIED $94,830.50
(Attach explanation if amount certified differs from the amount applied. Initial all figures on this Application and on the Continuation Sheet that are changed to conform with the amount certified.)

ARCHITECT:
By: _____ Date: _____

This Certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, payment and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

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AIA® Document G703®CW – 2021

Continuation Sheet for Cost of the Work Projects

AIA Document G702®CW, Application and Certification for Payment without GMP, or G702®GMP, Application and Certificate for Payment with GMP, containing Contractor's signed certification is attached. Use Column I on Contracts where variable retainage for line items may apply.

APPLICATION NO:	MH - 002
APPLICATION DATE:	December 13, 2021
PERIOD TO:	December 15, 2021
ARCHITECT'S PROJECT NO:	

A	B	C1	C2	C3	C4	D	E	F	G		H	I
		SCHEDULED VALUE				WORK COMPLETED						
ITEM NO.	DESCRIPTION OF WORK	ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD	MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
01-0	GENERAL CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-01	Mobilization	48,000.00	0.00	0.00	48,000.00	48,000.00	0.00	0.00	48,000.00	100.00%	0.00	0.00
01-02	Permits	13,298.00	0.00	0.00	13,298.00	0.00	5,728.00	0.00	5,728.00	43.07%	7,570.00	0.00
01-03	Contractor Fee	100,457.00	0.00	0.00	100,457.00	5,000.00	10,000.00	0.00	15,000.00	14.93%	85,457.00	0.00
01-04	Supervision	104,308.56	0.00	0.00	104,308.56	5,200.00	5,200.00	0.00	10,400.00	9.97%	93,908.56	0.00
01-05	Field Personnel	35,201.52	0.00	0.00	35,201.52	3,520.00	1,500.00	0.00	5,020.00	14.26%	30,181.52	0.00
01-06	Temporary Utilities	8,810.00	0.00	0.00	8,810.00	0.00	0.00	0.00	0.00	0.00%	8,810.00	0.00
01-07	Field Office Supplies	4,900.00	0.00	0.00	4,900.00	0.00	0.00	0.00	0.00	0.00%	4,900.00	0.00
01-08	Field Engineering	3,000.00	0.00	0.00	3,000.00	0.00	0.00	0.00	0.00	0.00%	3,000.00	0.00
01-09	Rental Equipment	6,774.35	0.00	0.00	6,774.35	0.00	0.00	0.00	0.00	0.00%	6,774.35	0.00
01-10	Equipment Maintenance	1,000.00	0.00	0.00	1,000.00	0.00	0.00	0.00	0.00	0.00%	1,000.00	0.00
01-11	Project Scheduling	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-12	Project Safety	1,000.00	0.00	0.00	1,000.00	0.00	0.00	0.00	0.00	0.00%	1,000.00	0.00
02-0	EXISTING CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
02-01	Cleaning	8,135.00	0.00	0.00	8,135.00	0.00	0.00	0.00	0.00	0.00%	8,135.00	0.00
02-02	Demolition	42,002.00	0.00	0.00	42,002.00	5,500.00	23,800.00	0.00	29,300.00	69.76%	12,702.00	0.00
02-03	Dumpsters	5,031.00	0.00	0.00	5,031.00	0.00	640.00	0.00	640.00	12.72%	4,391.00	0.00
03-0	CONCRETE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
04-0	MASONRY	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
05-0	IRON & STEEL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
05-01	Misc Metal	4,697.00	0.00	0.00	4,697.00	0.00	0.00	0.00	0.00	0.00%	4,697.00	0.00
05-02	Cable Railing Systems	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-0	WOOD & PLASTIC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-01	Rough Carpentry	101,053.00	0.00	0.00	101,053.00	0.00	10,105.00	0.00	10,105.00	10.00%	90,948.00	0.00
06-02	Exterior Finish Carpentry	41,822.00	0.00	0.00	41,822.00	0.00	0.00	0.00	0.00	0.00%	41,822.00	0.00
06-03	Interior Finish Carpentry - ALLOWANCE	109,337.00	0.00	0.00	109,337.00	0.00	0.00	0.00	0.00	0.00%	109,337.00	0.00
06-04	Interior Arch Woodwork - ALLOWANCE	69,893.00	0.00	0.00	69,893.00	0.00	0.00	0.00	0.00	0.00%	69,893.00	0.00
07-0	MOISTURE & THERMAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-01	Window/Door Flashing	2,791.00	0.00	0.00	2,791.00	0.00	0.00	0.00	0.00	0.00%	2,791.00	0.00
07-02	Building Insulation - Open Cell Foam Roof lines	5,401.00	0.00	0.00	5,401.00	0.00	0.00	0.00	0.00	0.00%	5,401.00	0.00
07-03	Building Insulation - Fiberglass Batt	8,421.00	0.00	0.00	8,421.00	0.00	0.00	0.00	0.00	0.00%	8,421.00	0.00
07-04	Air Barrier	3,698.00	0.00	0.00	3,698.00	0.00	0.00	0.00	0.00	0.00%	3,698.00	0.00
07-05	Flashing & Sheetmetal Trims	4,206.00	0.00	0.00	4,206.00	0.00	0.00	0.00	0.00	0.00%	4,206.00	0.00
07-06	Metal Roofing Turnkey	51,485.00	0.00	0.00	51,485.00	0.00	0.00	0.00	0.00	0.00%	51,485.00	0.00
07-07	Balcony Roof (seal-o-flex or similar)	2,125.00	0.00	0.00	2,125.00	0.00	0.00	0.00	0.00	0.00%	2,125.00	0.00
07-08	Roof Accessories -	15,000.00	0.00	0.00	15,000.00	0.00	0.00	0.00	0.00	0.00%	15,000.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	Gutters & Downspouts NIC											
07-09	Joint Sealants	4,508.00	0.00	0.00	4,508.00	0.00	0.00	0.00	0.00	0.00%	4,508.00	0.00
08-0	DOORS & WINDOWS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-01	Windows	47,289.00	0.00	0.00	47,289.00	0.00	0.00	0.00	0.00	0.00%	47,289.00	0.00
08-02	Exterior Doors, Entry - ALLOWANCE	14,166.00	0.00	0.00	14,166.00	0.00	0.00	0.00	0.00	0.00%	14,166.00	0.00
08-03	Exteior Doors	75,518.00	0.00	0.00	75,518.00	0.00	0.00	0.00	0.00	0.00%	75,518.00	0.00
08-04	Wood Doors, Interior	16,282.00	0.00	0.00	16,282.00	0.00	0.00	0.00	0.00	0.00%	16,282.00	0.00
08-05	Shutters	3,574.00	0.00	0.00	3,574.00	0.00	0.00	0.00	0.00	0.00%	3,574.00	0.00
08-06	Hardware, ALLOWANCE	12,028.00	0.00	0.00	12,028.00	0.00	0.00	0.00	0.00	0.00%	12,028.00	0.00
08-07	Shower Doors, ALLOWANCE	8,630.00	0.00	0.00	8,630.00	0.00	0.00	0.00	0.00	0.00%	8,630.00	0.00
09-0	FINISHES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-01	Gypsum Board Assemblies	33,356.00	0.00	0.00	33,356.00	0.00	0.00	0.00	0.00	0.00%	33,356.00	0.00
09-02	Tile Allowance (Material & Labor), ALLOWANCE	79,625.00	0.00	0.00	79,625.00	0.00	0.00	0.00	0.00	0.00%	79,625.00	0.00
09-03	Kitchen Backsplash, ALLOWANCE	3,600.00	0.00	0.00	3,600.00	0.00	0.00	0.00	0.00	0.00%	3,600.00	0.00
09-04	Wood Flooring, ALLOWANCE	38,110.00	0.00	0.00	38,110.00	0.00	0.00	0.00	0.00	0.00%	38,110.00	0.00
09-05	Carpet, ALLOWANCE	2,325.00	0.00	0.00	2,325.00	0.00	0.00	0.00	0.00	0.00%	2,325.00	0.00
09-06	Painting (Interior & Exterior)	36,995.00	0.00	0.00	36,995.00	0.00	0.00	0.00	0.00	0.00%	36,995.00	0.00
09-07	Floor Paint	784.00	0.00	0.00	784.00	0.00	0.00	0.00	0.00	0.00%	784.00	0.00

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ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
10-0	SPECIALTIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
10-01	Toilet Accessories - ALLOWANCE	2,982.00	0.00	0.00	2,982.00	0.00	0.00	0.00	0.00	0.00%	2,982.00	0.00
10-02	Fireplace Unit, Family Room - ALLOWANCE	18,500.00	0.00	0.00	18,500.00	0.00	0.00	0.00	0.00	0.00%	18,500.00	0.00
11-0	EQUIPMENT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
11-01	Residential Applicances	43,989.00	0.00	0.00	43,989.00	0.00	37,857.50	0.00	37,857.50	86.06%	6,131.50	0.00
12-0	FURNISHINGS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
12-01	Stone Counter Tops - ALLOWANCE	17,505.00	0.00	0.00	17,505.00	0.00	0.00	0.00	0.00	0.00%	17,505.00	0.00
12-02	Stair Components	12,912.00	0.00	0.00	12,912.00	0.00	0.00	0.00	0.00	0.00%	12,912.00	0.00
12-03	Closet Shelving Systems - ALLOWANCE	14,800.00	0.00	0.00	14,800.00	0.00	0.00	0.00	0.00	0.00%	14,800.00	0.00
22-0	PLUMBING	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
22-01	Plumbing - General	44,760.00	0.00	0.00	44,760.00	0.00	0.00	0.00	0.00	0.00%	44,760.00	0.00
22-02	Plumbing Fixture Package - ALLOWANCE	26,375.00	0.00	0.00	26,375.00	0.00	0.00	0.00	0.00	0.00%	26,375.00	0.00
22-03	Plumbing, Gas - ALLOWANCE	3,600.00	0.00	0.00	3,600.00	0.00	0.00	0.00	0.00	0.00%	3,600.00	0.00
22-04	Water Heaters	2,289.00	0.00	0.00	2,289.00	0.00	0.00	0.00	0.00	0.00%	2,289.00	0.00
23-0	HVAC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
23-01	HVAC - General	30,350.00	0.00	0.00	30,350.00	0.00	0.00	0.00	0.00	0.00%	30,350.00	0.00
23-02	HVAC Venting	1,276.00	0.00	0.00	1,276.00	0.00	0.00	0.00	0.00	0.00%	1,276.00	0.00
26-0	ELECTRICAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
26-01	Electrical - General	29,600.00	0.00	0.00	29,600.00	0.00	0.00	0.00	0.00	0.00%	29,600.00	0.00
26-02	Electrical Fixtures, ALLOWANCE	35,098.00	0.00	0.00	35,098.00	0.00	0.00	0.00	0.00	0.00%	35,098.00	0.00
27-0	COMMUNICATIO	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	NS											
27-01	Data - ALLOWANCE	2,000.00	0.00	0.00	2,000.00	0.00	0.00	0.00	0.00	0.00%	2,000.00	0.00
31-0	EARTHWORK	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
31-01	Site Clearing / Silt Fence	1,454.00	0.00	0.00	1,454.00	0.00	0.00	0.00	0.00	0.00%	1,454.00	0.00
31-02	Tree Protection	1,310.00	0.00	0.00	1,310.00	0.00	0.00	0.00	0.00	0.00%	1,310.00	0.00
31-03	Earth Moving	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-0	EXTERIOR IMPROVEMENTS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-01	Dock	175,000.00	0.00	0.00	175,000.00	0.00	0.00	0.00	0.00	0.00%	175,000.00	0.00
32-02	Pool & Spa (includes 2" travertine coping)	87,500.00	0.00	0.00	87,500.00	0.00	0.00	0.00	0.00	0.00%	87,500.00	0.00
32-03	Installation of aluminum fencing with gates	12,600.00	0.00	0.00	12,600.00	0.00	0.00	0.00	0.00	0.00%	12,600.00	0.00
32-04	Raised travertine pool deck	44,559.50	0.00	0.00	44,559.50	0.00	0.00	0.00	0.00	0.00%	44,559.50	0.00
32-05	Plantation mixed walkways	4,822.25	0.00	0.00	4,822.25	0.00	0.00	0.00	0.00	0.00%	4,822.25	0.00
32-06	Installation of salt void concrete	1,775.58	0.00	0.00	1,775.58	0.00	0.00	0.00	0.00	0.00%	1,775.58	0.00
32-07	Ipe walkway between house and pool area	17,419.15	0.00	0.00	17,419.15	0.00	0.00	0.00	0.00	0.00%	17,419.15	0.00
32-08	Installation of steel edging	1,853.25	0.00	0.00	1,853.25	0.00	0.00	0.00	0.00	0.00%	1,853.25	0.00
32-09	Installation of conduits under walks for access to	464.84	0.00	0.00	464.84	0.00	0.00	0.00	0.00	0.00%	464.84	0.00

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ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	areas											
32-10	Landscape - Irrigation - 6 zones	6,700.00	0.00	0.00	6,700.00	0.00	0.00	0.00	0.00	0.00%	6,700.00	0.00
32-11	Landscape - Bed Preparation	3,164.00	0.00	0.00	3,164.00	0.00	0.00	0.00	0.00	0.00%	3,164.00	0.00
32-12	Landscape - Planting	43,450.00	0.00	0.00	43,450.00	0.00	0.00	0.00	0.00	0.00%	43,450.00	0.00
33-0	UTILITIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
	GRAND TOTAL	**$1,866,745.00**	**$0.00**	**$0.00**	**$1,866,745.00**	**$67,220.00**	**$94,830.50**	**$0.00**	**$162,050.50**	**8.68%**	**$1,704,694.50**	**$0.00**

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AIA® Document G702®GMP – 2021

Application and Certificate for Payment for Cost of the Work Projects with a Guaranteed Maximum Price

TO OWNER: Tracey and John Lively
2 Lafar Street
Daniel Island, SC 29492

PROJECT: Lively Residence - Main House
Daniel Island, SC 29492

APPLICATION NO: MH - 003
PERIOD TO: January 15, 2022
CONTRACT FOR: General Construction
CONTRACT DATE: June 21, 2021
PROJECT NOS: / Charleston Custom Homes /

Distribution to:
OWNER ☐
ARCHITECT ☐
CONTRACTOR ☐
FIELD ☐
OTHER ☐

FROM CONTRACTOR: Charleston Custom Homes

VIA ARCHITECT: PWD Studio

CONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Contract.
AIA Document G703®CW, Continuation Sheet for Cost of the Work Projects, is attached.

1. ORIGINAL GUARANTEED MAXIMUM PRICE		$1,866,745.00
2. NET CHANGE BY CHANGE ORDERS		$ 0.00
3. GUARANTEED MAXIMUM PRICE TO DATE (Line 1 ± 2)		$1,866,745.00
4. TOTAL COMPLETED & STORED TO DATE (Column G on G703CW)		$205,286.50
5. RETAINAGE:		
a. 0.00 % of Completed Work (Column D + E on G703CW)	$ 0.00	
b. 0.00 % of Stored Material (Column F on G703CW)	$ 0.00	
Total Retainage (Lines 5a + 5b or Total in Column I of G703CW)		$ 0.00
6. TOTAL EARNED LESS RETAINAGE (Line 4 Less Line 5 Total)		$205,286.50
7. LESS PREVIOUS CERTIFICATES FOR PAYMENT (Line 6 from prior Certificate)		$162,050.50
8. CURRENT PAYMENT DUE		$43,236.00
9. GUARANTEED MAXIMUM PRICE BALANCE, INCLUDING RETAINAGE (Line 3 less Line 6)	$1,661,458.50	

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner	$ 0.00	$ 0.00
Total approved this Month	$ 0.00	$ 0.00
TOTALS	$ 0.00	$ 0.00
NET CHANGES by Change Order		$ 0.00

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information, and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

CONTRACTOR:
By: _____ Date: January 13, 2022
State of: South Carolina (SC)
County of: Charleston
Subscribed and sworn to before me this day of
Notary Public:
My Commission expires:

ARCHITECT'S CERTIFICATE FOR PAYMENT

In accordance with the Contract Documents, based on on-site observations and the data comprising this application, the Architect certifies to the Owner that to the best of the Architect's knowledge, information, and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the AMOUNT CERTIFIED.

AMOUNT CERTIFIED $43,236.00
(Attach explanation if amount certified differs from the amount applied. Initial all figures on this Application and on the Continuation Sheet that are changed to conform with the amount certified.)

ARCHITECT:
By: _____ Date: _____

This Certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, payment and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

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Continuation Sheet for Cost of the Work Projects

AIA Document G702®CW, Application and Certification for Payment without GMP, or G702®GMP, Application and Certificate for Payment with GMP, containing Contractor's signed certification is attached. Use Column I on Contracts where variable retainage for line items may apply.

APPLICATION NO:	MH - 003
APPLICATION DATE:	January 13, 2022
PERIOD TO:	January 15, 2022
ARCHITECT'S PROJECT NO:	

A	B	C1	C2	C3	C4	D	E	F	G		H	I
		SCHEDULED VALUE				WORK COMPLETED						
ITEM NO.	DESCRIPTION OF WORK	ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD	MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
01-0	GENERAL CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-01	Mobilization	48,000.00	0.00	0.00	48,000.00	48,000.00	0.00	0.00	48,000.00	100.00%	0.00	0.00
01-02	Permits	13,298.00	0.00	0.00	13,298.00	5,728.00	0.00	0.00	5,728.00	43.07%	7,570.00	0.00
01-03	Contractor Fee	100,457.00	0.00	0.00	100,457.00	15,000.00	5,200.00	0.00	20,200.00	20.11%	80,257.00	0.00
01-04	Supervision	104,308.56	0.00	0.00	104,308.56	10,400.00	5,200.00	0.00	15,600.00	14.96%	88,708.56	0.00
01-05	Field Personnel	35,201.52	0.00	0.00	35,201.52	5,020.00	2,400.00	0.00	7,420.00	21.08%	27,781.52	0.00
01-06	Temporary Utilities	8,810.00	0.00	0.00	8,810.00	0.00	275.00	0.00	275.00	3.12%	8,535.00	0.00
01-07	Field Office Supplies	4,900.00	0.00	0.00	4,900.00	0.00	134.00	0.00	134.00	2.73%	4,766.00	0.00
01-08	Field Engineering	3,000.00	0.00	0.00	3,000.00	0.00	0.00	0.00	0.00	0.00%	3,000.00	0.00
01-09	Rental Equipment	6,774.35	0.00	0.00	6,774.35	0.00	0.00	0.00	0.00	0.00%	6,774.35	0.00
01-10	Equipment Maintenance	1,000.00	0.00	0.00	1,000.00	0.00	0.00	0.00	0.00	0.00%	1,000.00	0.00
01-11	Project Scheduling	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-12	Project Safety	1,000.00	0.00	0.00	1,000.00	0.00	0.00	0.00	0.00	0.00%	1,000.00	0.00
02-0	EXISTING CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
02-01	Cleaning	8,135.00	0.00	0.00	8,135.00	0.00	0.00	0.00	0.00	0.00%	8,135.00	0.00
02-02	Demolition	42,002.00	0.00	0.00	42,002.00	29,300.00	12,702.00	0.00	42,002.00	100.00%	0.00	0.00
02-03	Dumpsters	5,031.00	0.00	0.00	5,031.00	640.00	1,860.00	0.00	2,500.00	49.69%	2,531.00	0.00
03-0	CONCRETE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
04-0	MASONRY	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
05-0	IRON & STEEL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
05-01	Misc Metal	4,697.00	0.00	0.00	4,697.00	0.00	0.00	0.00	0.00	0.00%	4,697.00	0.00
05-02	Cable Railing Systems	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-0	WOOD & PLASTIC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-01	Rough Carpentry	101,053.00	0.00	0.00	101,053.00	10,105.00	10,105.00	0.00	20,210.00	20.00%	80,843.00	0.00
06-02	Exterior Finish Carpentry	41,822.00	0.00	0.00	41,822.00	0.00	0.00	0.00	0.00	0.00%	41,822.00	0.00
06-03	Interior Finish Carpentry - ALLOWANCE	109,337.00	0.00	0.00	109,337.00	0.00	0.00	0.00	0.00	0.00%	109,337.00	0.00
06-04	Interior Arch Woodwork - ALLOWANCE	69,893.00	0.00	0.00	69,893.00	0.00	0.00	0.00	0.00	0.00%	69,893.00	0.00
07-0	MOISTURE & THERMAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-01	Window/Door Flashing	2,791.00	0.00	0.00	2,791.00	0.00	0.00	0.00	0.00	0.00%	2,791.00	0.00
07-02	Building Insulation - Open Cell Foam Roof lines	5,401.00	0.00	0.00	5,401.00	0.00	0.00	0.00	0.00	0.00%	5,401.00	0.00
07-03	Building Insulation - Fiberglass Batt	8,421.00	0.00	0.00	8,421.00	0.00	0.00	0.00	0.00	0.00%	8,421.00	0.00
07-04	Air Barrier	3,698.00	0.00	0.00	3,698.00	0.00	0.00	0.00	0.00	0.00%	3,698.00	0.00
07-05	Flashing & Sheetmetal Trims	4,206.00	0.00	0.00	4,206.00	0.00	0.00	0.00	0.00	0.00%	4,206.00	0.00
07-06	Metal Roofing Turnkey	51,485.00	0.00	0.00	51,485.00	0.00	0.00	0.00	0.00	0.00%	51,485.00	0.00
07-07	Balcony Roof (seal-o-flex or similar)	2,125.00	0.00	0.00	2,125.00	0.00	0.00	0.00	0.00	0.00%	2,125.00	0.00
07-08	Roof Accessories -	15,000.00	0.00	0.00	15,000.00	0.00	0.00	0.00	0.00	0.00%	15,000.00	0.00

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ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	Gutters & Downspouts NIC											
07-09	Joint Sealants	4,508.00	0.00	0.00	4,508.00	0.00	0.00	0.00	0.00	0.00%	4,508.00	0.00
08-0	DOORS & WINDOWS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-01	Windows	47,289.00	0.00	0.00	47,289.00	0.00	0.00	0.00	0.00	0.00%	47,289.00	0.00
08-02	Exterior Doors, Entry - ALLOWANCE	14,166.00	0.00	0.00	14,166.00	0.00	0.00	0.00	0.00	0.00%	14,166.00	0.00
08-03	Exteior Doors	75,518.00	0.00	0.00	75,518.00	0.00	0.00	0.00	0.00	0.00%	75,518.00	0.00
08-04	Wood Doors, Interior	16,282.00	0.00	0.00	16,282.00	0.00	0.00	0.00	0.00	0.00%	16,282.00	0.00
08-05	Shutters	3,574.00	0.00	0.00	3,574.00	0.00	0.00	0.00	0.00	0.00%	3,574.00	0.00
08-06	Hardware, ALLOWANCE	12,028.00	0.00	0.00	12,028.00	0.00	0.00	0.00	0.00	0.00%	12,028.00	0.00
08-07	Shower Doors, ALLOWANCE	8,630.00	0.00	0.00	8,630.00	0.00	0.00	0.00	0.00	0.00%	8,630.00	0.00
09-0	FINISHES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-01	Gypsum Board Assemblies	33,356.00	0.00	0.00	33,356.00	0.00	0.00	0.00	0.00	0.00%	33,356.00	0.00
09-02	Tile Allowance (Material & Labor), ALLOWANCE	79,625.00	0.00	0.00	79,625.00	0.00	0.00	0.00	0.00	0.00%	79,625.00	0.00
09-03	Kitchen Backsplash, ALLOWANCE	3,600.00	0.00	0.00	3,600.00	0.00	0.00	0.00	0.00	0.00%	3,600.00	0.00
09-04	Wood Flooring, ALLOWANCE	38,110.00	0.00	0.00	38,110.00	0.00	0.00	0.00	0.00	0.00%	38,110.00	0.00
09-05	Carpet, ALLOWANCE	2,325.00	0.00	0.00	2,325.00	0.00	0.00	0.00	0.00	0.00%	2,325.00	0.00
09-06	Painting (Interior & Exterior)	36,995.00	0.00	0.00	36,995.00	0.00	0.00	0.00	0.00	0.00%	36,995.00	0.00
09-07	Floor Paint	784.00	0.00	0.00	784.00	0.00	0.00	0.00	0.00	0.00%	784.00	0.00

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ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
10-0	SPECIALTIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
10-01	Toilet Accessories - ALLOWANCE	2,982.00	0.00	0.00	2,982.00	0.00	0.00	0.00	0.00	0.00%	2,982.00	0.00
10-02	Fireplace Unit, Family Room - ALLOWANCE	18,500.00	0.00	0.00	18,500.00	0.00	0.00	0.00	0.00	0.00%	18,500.00	0.00
11-0	EQUIPMENT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
11-01	Residential Applicances	43,989.00	0.00	0.00	43,989.00	37,857.50	0.00	0.00	37,857.50	86.06%	6,131.50	0.00
12-0	FURNISHINGS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
12-01	Stone Counter Tops - ALLOWANCE	17,505.00	0.00	0.00	17,505.00	0.00	0.00	0.00	0.00	0.00%	17,505.00	0.00
12-02	Stair Components	12,912.00	0.00	0.00	12,912.00	0.00	0.00	0.00	0.00	0.00%	12,912.00	0.00
12-03	Closet Shelving Systems - ALLOWANCE	14,800.00	0.00	0.00	14,800.00	0.00	0.00	0.00	0.00	0.00%	14,800.00	0.00
22-0	PLUMBING	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
22-01	Plumbing - General	44,760.00	0.00	0.00	44,760.00	0.00	2,400.00	0.00	2,400.00	5.36%	42,360.00	0.00
22-02	Plumbing Fixture Package - ALLOWANCE	26,375.00	0.00	0.00	26,375.00	0.00	0.00	0.00	0.00	0.00%	26,375.00	0.00
22-03	Plumbing, Gas - ALLOWANCE	3,600.00	0.00	0.00	3,600.00	0.00	0.00	0.00	0.00	0.00%	3,600.00	0.00
22-04	Water Heaters	2,289.00	0.00	0.00	2,289.00	0.00	0.00	0.00	0.00	0.00%	2,289.00	0.00
23-0	HVAC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
23-01	HVAC - General	30,350.00	0.00	0.00	30,350.00	0.00	0.00	0.00	0.00	0.00%	30,350.00	0.00
23-02	HVAC Venting	1,276.00	0.00	0.00	1,276.00	0.00	0.00	0.00	0.00	0.00%	1,276.00	0.00
26-0	ELECTRICAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
26-01	Electrical - General	29,600.00	0.00	0.00	29,600.00	0.00	2,960.00	0.00	2,960.00	10.00%	26,640.00	0.00
26-02	Electrical Fixtures, ALLOWANCE	35,098.00	0.00	0.00	35,098.00	0.00	0.00	0.00	0.00	0.00%	35,098.00	0.00
27-0	COMMUNICATIO	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	NS											
27-01	Data - ALLOWANCE	2,000.00	0.00	0.00	2,000.00	0.00	0.00	0.00	0.00	0.00%	2,000.00	0.00
31-0	EARTHWORK	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
31-01	Site Clearing / Silt Fence	1,454.00	0.00	0.00	1,454.00	0.00	0.00	0.00	0.00	0.00%	1,454.00	0.00
31-02	Tree Protection	1,310.00	0.00	0.00	1,310.00	0.00	0.00	0.00	0.00	0.00%	1,310.00	0.00
31-03	Earth Moving	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-0	EXTERIOR IMPROVEMENTS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-01	Dock	175,000.00	0.00	0.00	175,000.00	0.00	0.00	0.00	0.00	0.00%	175,000.00	0.00
32-02	Pool & Spa (includes 2" travertine coping)	87,500.00	0.00	0.00	87,500.00	0.00	0.00	0.00	0.00	0.00%	87,500.00	0.00
32-03	Installation of aluminum fencing with gates	12,600.00	0.00	0.00	12,600.00	0.00	0.00	0.00	0.00	0.00%	12,600.00	0.00
32-04	Raised travertine pool deck	44,559.50	0.00	0.00	44,559.50	0.00	0.00	0.00	0.00	0.00%	44,559.50	0.00
32-05	Plantation mixed walkways	4,822.25	0.00	0.00	4,822.25	0.00	0.00	0.00	0.00	0.00%	4,822.25	0.00
32-06	Installation of salt void concrete	1,775.58	0.00	0.00	1,775.58	0.00	0.00	0.00	0.00	0.00%	1,775.58	0.00
32-07	Ipe walkway between house and pool area	17,419.15	0.00	0.00	17,419.15	0.00	0.00	0.00	0.00	0.00%	17,419.15	0.00
32-08	Installation of steel edging	1,853.25	0.00	0.00	1,853.25	0.00	0.00	0.00	0.00	0.00%	1,853.25	0.00
32-09	Installation of conduits under walks for access to	464.84	0.00	0.00	464.84	0.00	0.00	0.00	0.00	0.00%	464.84	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	areas											
32-10	Landscape - Irrigation - 6 zones	6,700.00	0.00	0.00	6,700.00	0.00	0.00	0.00	0.00	0.00%	6,700.00	0.00
32-11	Landscape - Bed Preparation	3,164.00	0.00	0.00	3,164.00	0.00	0.00	0.00	0.00	0.00%	3,164.00	0.00
32-12	Landscape - Planting	43,450.00	0.00	0.00	43,450.00	0.00	0.00	0.00	0.00	0.00%	43,450.00	0.00
33-0	UTILITIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
	GRAND TOTAL	**$1,866,745.00**	**$0.00**	**$0.00**	**$1,866,745.00**	**$162,050.50**	**$43,236.00**	**$0.00**	**$205,286.50**	**11.00%**	**$1,661,458.50**	**$0.00**

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AIA® Document G702®GMP – 2021

Application and Certificate for Payment for Cost of the Work Projects with a Guaranteed Maximum Price

TO OWNER: Tracey and John Lively
2 Lafar Street
Daniel Island, SC 29492

PROJECT: Lively Residence - Main House
Daniel Island, SC 29492

APPLICATION NO: MH - 004
PERIOD TO: February 11, 2022
CONTRACT FOR: General Construction
CONTRACT DATE: June 21, 2021
PROJECT NOS: / Charleston Custom Homes /

Distribution to:
OWNER ☒
ARCHITECT ☐
CONTRACTOR ☐
FIELD ☐
OTHER ☒

FROM CONTRACTOR: Charleston Custom Homes

VIA ARCHITECT: PWD Studio

CONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Contract.
AIA Document G703®CW, Continuation Sheet for Cost of the Work Projects, is attached.

1. **ORIGINAL GUARANTEED MAXIMUM PRICE** $1,866,745.00
2. **NET CHANGE BY CHANGE ORDERS** ..... $ 0.00
3. **GUARANTEED MAXIMUM PRICE TO DATE** (Line 1 ± 2) $1,866,745.00
4. **TOTAL COMPLETED & STORED TO DATE** (Column G on G703CW) $287,344.50
5. **RETAINAGE:**
   a. 0.00 % of Completed Work (Column D + E on G703CW) $ 0.00
   b. 0.00 % of Stored Material (Column F on G703CW) $ 0.00
   Total Retainage (Lines 5a + 5b or Total in Column I of G703CW) ..... $ 0.00
6. **TOTAL EARNED LESS RETAINAGE** $287,344.50
   (Line 4 Less Line 5 Total)
7. **LESS PREVIOUS CERTIFICATES FOR PAYMENT** $205,286.50
   (Line 6 from prior Certificate)
8. **CURRENT PAYMENT DUE** $82,058.00
9. **GUARANTEED MAXIMUM PRICE BALANCE, INCLUDING RETAINAGE**
   (Line 3 less Line 6) $1,579,400.50

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner	$ 0.00	$ 0.00
Total approved this Month	$ 0.00	$ 0.00
TOTALS	$ 0.00	$ 0.00
NET CHANGES by Change Order		$ 0.00

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information, and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

CONTRACTOR:
By: _____ Date: February 08, 2022
State of: South Carolina (SC)
County of: Charleston
Subscribed and sworn to before me this day of
Notary Public:
My Commission expires:

ARCHITECT'S CERTIFICATE FOR PAYMENT

In accordance with the Contract Documents, based on on-site observations and the data comprising this application, the Architect certifies to the Owner that to the best of the Architect's knowledge, information, and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the AMOUNT CERTIFIED.

AMOUNT CERTIFIED $82,058.00
(Attach explanation if amount certified differs from the amount applied. Initial all figures on this Application and on the Continuation Sheet that are changed to conform with the amount certified.)

ARCHITECT:
By: _____ Date: _____

This Certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, payment and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

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Continuation Sheet for Cost of the Work Projects

AIA Document G702®CW, Application and Certification for Payment without GMP, or G702®GMP, Application and Certificate for Payment with GMP, containing Contractor's signed certification is attached. Use Column I on Contracts where variable retainage for line items may apply.

APPLICATION NO:	MH - 004
APPLICATION DATE:	February 08, 2022
PERIOD TO:	February 11, 2022
ARCHITECT'S PROJECT NO:	

A	B	C1	C2	C3	C4	D	E	F	G		H	I
		SCHEDULED VALUE				WORK COMPLETED						
ITEM NO.	DESCRIPTION OF WORK	ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD	MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
01-0	GENERAL CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-01	Mobilization	48,000.00	0.00	0.00	48,000.00	48,000.00	0.00	0.00	48,000.00	100.00%	0.00	0.00
01-02	Permits	13,298.00	0.00	0.00	13,298.00	5,728.00	0.00	0.00	5,728.00	43.07%	7,570.00	0.00
01-03	Contractor Fee	100,457.00	0.00	0.00	100,457.00	20,200.00	20,200.00	0.00	40,400.00	40.22%	60,057.00	0.00
01-04	Supervision	104,308.56	0.00	0.00	104,308.56	15,600.00	8,000.00	0.00	23,600.00	22.63%	80,708.56	0.00
01-05	Field Personnel	35,201.52	0.00	0.00	35,201.52	7,420.00	0.00	0.00	7,420.00	21.08%	27,781.52	0.00
01-06	Temporary Utilities	8,810.00	0.00	0.00	8,810.00	275.00	1,580.00	0.00	1,855.00	21.06%	6,955.00	0.00
01-07	Field Office Supplies	4,900.00	0.00	0.00	4,900.00	134.00	58.00	0.00	192.00	3.92%	4,708.00	0.00
01-08	Field Engineering	3,000.00	0.00	0.00	3,000.00	0.00	0.00	0.00	0.00	0.00%	3,000.00	0.00
01-09	Rental Equipment	6,774.35	0.00	0.00	6,774.35	0.00	1,400.00	0.00	1,400.00	20.67%	5,374.35	0.00
01-10	Equipment Maintenance	1,000.00	0.00	0.00	1,000.00	0.00	0.00	0.00	0.00	0.00%	1,000.00	0.00
01-11	Project Scheduling	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-12	Project Safety	1,000.00	0.00	0.00	1,000.00	0.00	100.00	0.00	100.00	10.00%	900.00	0.00
02-0	EXISTING CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
02-01	Cleaning	8,135.00	0.00	0.00	8,135.00	0.00	0.00	0.00	0.00	0.00%	8,135.00	0.00
02-02	Demolition	42,002.00	0.00	0.00	42,002.00	42,002.00	0.00	0.00	42,002.00	100.00%	0.00	0.00
02-03	Dumpsters	5,031.00	0.00	0.00	5,031.00	2,500.00	2,500.00	0.00	5,000.00	99.38%	31.00	0.00
03-0	CONCRETE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
04-0	MASONRY	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
05-0	IRON & STEEL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
05-01	Misc Metal	4,697.00	0.00	0.00	4,697.00	0.00	375.00	0.00	375.00	7.98%	4,322.00	0.00
05-02	Cable Railing Systems	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-0	WOOD & PLASTIC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-01	Rough Carpentry	101,053.00	0.00	0.00	101,053.00	20,210.00	35,490.00	0.00	55,700.00	55.12%	45,353.00	0.00
06-02	Exterior Finish Carpentry	41,822.00	0.00	0.00	41,822.00	0.00	3,495.00	0.00	3,495.00	8.36%	38,327.00	0.00
06-03	Interior Finish Carpentry - ALLOWANCE	109,337.00	0.00	0.00	109,337.00	0.00	0.00	0.00	0.00	0.00%	109,337.00	0.00
06-04	Interior Arch Woodwork - ALLOWANCE	69,893.00	0.00	0.00	69,893.00	0.00	0.00	0.00	0.00	0.00%	69,893.00	0.00
07-0	MOISTURE & THERMAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-01	Window/Door Flashing	2,791.00	0.00	0.00	2,791.00	0.00	0.00	0.00	0.00	0.00%	2,791.00	0.00
07-02	Building Insulation - Open Cell Foam Roof lines	5,401.00	0.00	0.00	5,401.00	0.00	0.00	0.00	0.00	0.00%	5,401.00	0.00
07-03	Building Insulation - Fiberglass Batt	8,421.00	0.00	0.00	8,421.00	0.00	0.00	0.00	0.00	0.00%	8,421.00	0.00
07-04	Air Barrier	3,698.00	0.00	0.00	3,698.00	0.00	0.00	0.00	0.00	0.00%	3,698.00	0.00
07-05	Flashing & Sheetmetal Trims	4,206.00	0.00	0.00	4,206.00	0.00	0.00	0.00	0.00	0.00%	4,206.00	0.00
07-06	Metal Roofing Turnkey	51,485.00	0.00	0.00	51,485.00	0.00	0.00	0.00	0.00	0.00%	51,485.00	0.00
07-07	Balcony Roof (seal-o-flex or similar)	2,125.00	0.00	0.00	2,125.00	0.00	0.00	0.00	0.00	0.00%	2,125.00	0.00
07-08	Roof Accessories -	15,000.00	0.00	0.00	15,000.00	0.00	0.00	0.00	0.00	0.00%	15,000.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	Gutters & Downspouts NIC											
07-09	Joint Sealants	4,508.00	0.00	0.00	4,508.00	0.00	0.00	0.00	0.00	0.00%	4,508.00	0.00
08-0	DOORS & WINDOWS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-01	Windows	47,289.00	0.00	0.00	47,289.00	0.00	0.00	0.00	0.00	0.00%	47,289.00	0.00
08-02	Exterior Doors, Entry - ALLOWANCE	14,166.00	0.00	0.00	14,166.00	0.00	0.00	0.00	0.00	0.00%	14,166.00	0.00
08-03	Exteior Doors	75,518.00	0.00	0.00	75,518.00	0.00	0.00	0.00	0.00	0.00%	75,518.00	0.00
08-04	Wood Doors, Interior	16,282.00	0.00	0.00	16,282.00	0.00	0.00	0.00	0.00	0.00%	16,282.00	0.00
08-05	Shutters	3,574.00	0.00	0.00	3,574.00	0.00	0.00	0.00	0.00	0.00%	3,574.00	0.00
08-06	Hardware, ALLOWANCE	12,028.00	0.00	0.00	12,028.00	0.00	0.00	0.00	0.00	0.00%	12,028.00	0.00
08-07	Shower Doors, ALLOWANCE	8,630.00	0.00	0.00	8,630.00	0.00	0.00	0.00	0.00	0.00%	8,630.00	0.00
09-0	FINISHES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-01	Gypsum Board Assemblies	33,356.00	0.00	0.00	33,356.00	0.00	0.00	0.00	0.00	0.00%	33,356.00	0.00
09-02	Tile Allowance (Material & Labor), ALLOWANCE	79,625.00	0.00	0.00	79,625.00	0.00	0.00	0.00	0.00	0.00%	79,625.00	0.00
09-03	Kitchen Backsplash, ALLOWANCE	3,600.00	0.00	0.00	3,600.00	0.00	0.00	0.00	0.00	0.00%	3,600.00	0.00
09-04	Wood Flooring, ALLOWANCE	38,110.00	0.00	0.00	38,110.00	0.00	0.00	0.00	0.00	0.00%	38,110.00	0.00
09-05	Carpet, ALLOWANCE	2,325.00	0.00	0.00	2,325.00	0.00	0.00	0.00	0.00	0.00%	2,325.00	0.00
09-06	Painting (Interior & Exterior)	36,995.00	0.00	0.00	36,995.00	0.00	0.00	0.00	0.00	0.00%	36,995.00	0.00
09-07	Floor Paint	784.00	0.00	0.00	784.00	0.00	0.00	0.00	0.00	0.00%	784.00	0.00

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ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
10-0	SPECIALTIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
10-01	Toilet Accessories - ALLOWANCE	2,982.00	0.00	0.00	2,982.00	0.00	0.00	0.00	0.00	0.00%	2,982.00	0.00
10-02	Fireplace Unit, Family Room - ALLOWANCE	18,500.00	0.00	0.00	18,500.00	0.00	2,000.00	0.00	2,000.00	10.81%	16,500.00	0.00
11-0	EQUIPMENT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
11-01	Residential Applicances	43,989.00	0.00	0.00	43,989.00	37,857.50	0.00	0.00	37,857.50	86.06%	6,131.50	0.00
12-0	FURNISHINGS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
12-01	Stone Counter Tops - ALLOWANCE	17,505.00	0.00	0.00	17,505.00	0.00	0.00	0.00	0.00	0.00%	17,505.00	0.00
12-02	Stair Components	12,912.00	0.00	0.00	12,912.00	0.00	0.00	0.00	0.00	0.00%	12,912.00	0.00
12-03	Closet Shelving Systems - ALLOWANCE	14,800.00	0.00	0.00	14,800.00	0.00	0.00	0.00	0.00	0.00%	14,800.00	0.00
22-0	PLUMBING	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
22-01	Plumbing - General	44,760.00	0.00	0.00	44,760.00	2,400.00	2,400.00	0.00	4,800.00	10.72%	39,960.00	0.00
22-02	Plumbing Fixture Package - ALLOWANCE	26,375.00	0.00	0.00	26,375.00	0.00	0.00	0.00	0.00	0.00%	26,375.00	0.00
22-03	Plumbing, Gas - ALLOWANCE	3,600.00	0.00	0.00	3,600.00	0.00	0.00	0.00	0.00	0.00%	3,600.00	0.00
22-04	Water Heaters	2,289.00	0.00	0.00	2,289.00	0.00	0.00	0.00	0.00	0.00%	2,289.00	0.00
23-0	HVAC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
23-01	HVAC - General	30,350.00	0.00	0.00	30,350.00	0.00	1,500.00	0.00	1,500.00	4.94%	28,850.00	0.00
23-02	HVAC Venting	1,276.00	0.00	0.00	1,276.00	0.00	0.00	0.00	0.00	0.00%	1,276.00	0.00
26-0	ELECTRICAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
26-01	Electrical - General	29,600.00	0.00	0.00	29,600.00	2,960.00	2,960.00	0.00	5,920.00	20.00%	23,680.00	0.00
26-02	Electrical Fixtures, ALLOWANCE	35,098.00	0.00	0.00	35,098.00	0.00	0.00	0.00	0.00	0.00%	35,098.00	0.00
27-0	COMMUNICATIO	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00

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(3B9ADAA4)

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	NS											
27-01	Data - ALLOWANCE	2,000.00	0.00	0.00	2,000.00	0.00	0.00	0.00	0.00	0.00%	2,000.00	0.00
31-0	EARTHWORK	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
31-01	Site Clearing / Silt Fence	1,454.00	0.00	0.00	1,454.00	0.00	0.00	0.00	0.00	0.00%	1,454.00	0.00
31-02	Tree Protection	1,310.00	0.00	0.00	1,310.00	0.00	0.00	0.00	0.00	0.00%	1,310.00	0.00
31-03	Earth Moving	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-0	EXTERIOR IMPROVEMENTS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-01	Dock	175,000.00	0.00	0.00	175,000.00	0.00	0.00	0.00	0.00	0.00%	175,000.00	0.00
32-02	Pool & Spa (includes 2" travertine coping)	87,500.00	0.00	0.00	87,500.00	0.00	0.00	0.00	0.00	0.00%	87,500.00	0.00
32-03	Installation of aluminum fencing with gates	12,600.00	0.00	0.00	12,600.00	0.00	0.00	0.00	0.00	0.00%	12,600.00	0.00
32-04	Raised travertine pool deck	44,559.50	0.00	0.00	44,559.50	0.00	0.00	0.00	0.00	0.00%	44,559.50	0.00
32-05	Plantation mixed walkways	4,822.25	0.00	0.00	4,822.25	0.00	0.00	0.00	0.00	0.00%	4,822.25	0.00
32-06	Installation of salt void concrete	1,775.58	0.00	0.00	1,775.58	0.00	0.00	0.00	0.00	0.00%	1,775.58	0.00
32-07	Ipe walkway between house and pool area	17,419.15	0.00	0.00	17,419.15	0.00	0.00	0.00	0.00	0.00%	17,419.15	0.00
32-08	Installation of steel edging	1,853.25	0.00	0.00	1,853.25	0.00	0.00	0.00	0.00	0.00%	1,853.25	0.00
32-09	Installation of conduits under walks for access to	464.84	0.00	0.00	464.84	0.00	0.00	0.00	0.00	0.00%	464.84	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	areas											
32-10	Landscape - Irrigation - 6 zones	6,700.00	0.00	0.00	6,700.00	0.00	0.00	0.00	0.00	0.00%	6,700.00	0.00
32-11	Landscape - Bed Preparation	3,164.00	0.00	0.00	3,164.00	0.00	0.00	0.00	0.00	0.00%	3,164.00	0.00
32-12	Landscape - Planting	43,450.00	0.00	0.00	43,450.00	0.00	0.00	0.00	0.00	0.00%	43,450.00	0.00
33-0	UTILITIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
	GRAND TOTAL	**$1,866,745.00**	**$0.00**	**$0.00**	**$1,866,745.00**	**$205,286.50**	**$82,058.00**	**$0.00**	**$287,344.50**	**15.39%**	**$1,579,400.50**	**$0.00**

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AIA® Document G702®GMP – 2021

Application and Certificate for Payment for Cost of the Work Projects with a Guaranteed Maximum Price

TO OWNER: Tracey and John Lively
2 Lafar Street
Daniel Island, SC 29492

PROJECT: Lively Residence - Main House
Daniel Island, SC 29492

APPLICATION NO: MH - 005
PERIOD TO: March 15, 2022
CONTRACT FOR: General Construction
CONTRACT DATE: June 21, 2021
PROJECT NOS: / Charleston Custom Homes /

Distribution to:
OWNER: ☒
ARCHITECT: ☐
CONTRACTOR: ☐
FIELD: ☐
OTHER: ☒

FROM CONTRACTOR: Charleston Custom Homes

VIA ARCHITECT: PWD Studio

CONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Contract.
AIA Document G703®CW, Continuation Sheet for Cost of the Work Projects, is attached.

1. ORIGINAL GUARANTEED MAXIMUM PRICE		$1,866,745.00
2. NET CHANGE BY CHANGE ORDERS		$ 0.00
3. GUARANTEED MAXIMUM PRICE TO DATE (Line 1 ± 2)		$1,866,745.00
4. TOTAL COMPLETED & STORED TO DATE (Column G on G703CW)		$424,656.50
5. RETAINAGE:		
a. 0.00 % of Completed Work (Column D + E on G703CW)	$ 0.00	
b. 0.00 % of Stored Material (Column F on G703CW)	$ 0.00	
Total Retainage (Lines 5a + 5b or Total in Column I of G703CW)		$ 0.00
6. TOTAL EARNED LESS RETAINAGE (Line 4 Less Line 5 Total)		$424,656.50
7. LESS PREVIOUS CERTIFICATES FOR PAYMENT (Line 6 from prior Certificate)		$287,344.50
8. CURRENT PAYMENT DUE		$137,312.00
9. GUARANTEED MAXIMUM PRICE BALANCE, INCLUDING RETAINAGE (Line 3 less Line 6)	$1,442,088.50	

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner	$ 0.00	$ 0.00
Total approved this Month	$ 0.00	$ 0.00
TOTALS	$ 0.00	$ 0.00
NET CHANGES by Change Order		$ 0.00

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information, and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

CONTRACTOR:
By: _____ Date: March 15, 2022
State of: South Carolina(SC)
County of: Charleston
Subscribed and sworn to before me this day of

Notary Public:
My Commission expires:

ARCHITECT'S CERTIFICATE FOR PAYMENT

In accordance with the Contract Documents, based on on-site observations and the data comprising this application, the Architect certifies to the Owner that to the best of the Architect's knowledge, information, and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the AMOUNT CERTIFIED.

AMOUNT CERTIFIED $137,312.00
(Attach explanation if amount certified differs from the amount applied. Initial all figures on the Application and on the Continuation Sheet that are changed to conform with the amount certified.)

ARCHITECT:
By: _____ Date: _____

This Certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, payment and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

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AIA® Document G703®CW – 2021

Continuation Sheet for Cost of the Work Projects

AIA Document G702®CW, Application and Certification for Payment without GMP, or G702®GMP, Application and Certificate for Payment with GMP, containing Contractor's signed certification is attached. Use Column I on Contracts where variable retainage for line items may apply.

APPLICATION NO:	MH - 005
APPLICATION DATE:	March 15, 2022
PERIOD TO:	March 15, 2022
ARCHITECT'S PROJECT NO:	

A	B	C1	C2	C3	C4	D	E	F	G		H	I
		SCHEDULED VALUE				WORK COMPLETED						
ITEM NO.	DESCRIPTION OF WORK	ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD	MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
01-0	GENERAL CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-01	Mobilization	48,000.00	0.00	0.00	48,000.00	48,000.00	0.00	0.00	48,000.00	100.00%	0.00	0.00
01-02	Permits	13,298.00	0.00	0.00	13,298.00	5,728.00	0.00	0.00	5,728.00	43.07%	7,570.00	0.00
01-03	Contractor Fee	100,457.00	0.00	0.00	100,457.00	40,400.00	6,000.00	0.00	46,400.00	46.19%	54,057.00	0.00
01-04	Supervision	104,308.56	0.00	0.00	104,308.56	23,600.00	5,800.00	0.00	29,400.00	28.19%	74,908.56	0.00
01-05	Field Personnel	35,201.52	0.00	0.00	35,201.52	7,420.00	1,580.00	0.00	9,000.00	25.57%	26,201.52	0.00
01-06	Temporary Utilities	8,810.00	0.00	0.00	8,810.00	1,855.00	640.00	0.00	2,495.00	28.32%	6,315.00	0.00
01-07	Field Office Supplies	4,900.00	0.00	0.00	4,900.00	192.00	0.00	0.00	192.00	3.92%	4,708.00	0.00
01-08	Field Engineering	3,000.00	0.00	0.00	3,000.00	0.00	540.00	0.00	540.00	18.00%	2,460.00	0.00
01-09	Rental Equipment	6,774.35	0.00	0.00	6,774.35	1,400.00	740.00	0.00	2,140.00	31.59%	4,634.35	0.00
01-10	Equipment Maintenance	1,000.00	0.00	0.00	1,000.00	0.00	0.00	0.00	0.00	0.00%	1,000.00	0.00
01-11	Project Scheduling	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-12	Project Safety	1,000.00	0.00	0.00	1,000.00	100.00	100.00	0.00	200.00	20.00%	800.00	0.00
02-0	EXISTING CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
02-01	Cleaning	8,135.00	0.00	0.00	8,135.00	0.00	0.00	0.00	0.00	0.00%	8,135.00	0.00
02-02	Demolition	42,002.00	0.00	0.00	42,002.00	42,002.00	0.00	0.00	42,002.00	100.00%	0.00	0.00
02-03	Dumpsters	5,031.00	0.00	0.00	5,031.00	5,000.00	0.00	0.00	5,000.00	99.38%	31.00	0.00
03-0	CONCRETE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
04-0	MASONRY	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
05-0	IRON & STEEL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
05-01	Misc Metal	4,697.00	0.00	0.00	4,697.00	375.00	0.00	0.00	375.00	7.98%	4,322.00	0.00
05-02	Cable Railing Systems	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-0	WOOD & PLASTIC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-01	Rough Carpentry	101,053.00	0.00	0.00	101,053.00	55,700.00	20,400.00	0.00	76,100.00	75.31%	24,953.00	0.00
06-02	Exterior Finish Carpentry	41,822.00	0.00	0.00	41,822.00	3,495.00	0.00	0.00	3,495.00	8.36%	38,327.00	0.00
06-03	Interior Finish Carpentry - ALLOWANCE	109,337.00	0.00	0.00	109,337.00	0.00	0.00	0.00	0.00	0.00%	109,337.00	0.00
06-04	Interior Arch Woodwork - ALLOWANCE	69,893.00	0.00	0.00	69,893.00	0.00	0.00	0.00	0.00	0.00%	69,893.00	0.00
07-0	MOISTURE & THERMAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-01	Window/Door Flashing	2,791.00	0.00	0.00	2,791.00	0.00	0.00	0.00	0.00	0.00%	2,791.00	0.00
07-02	Building Insulation - Open Cell Foam Roof lines	5,401.00	0.00	0.00	5,401.00	0.00	0.00	0.00	0.00	0.00%	5,401.00	0.00
07-03	Building Insulation - Fiberglass Batt	8,421.00	0.00	0.00	8,421.00	0.00	0.00	0.00	0.00	0.00%	8,421.00	0.00
07-04	Air Barrier	3,698.00	0.00	0.00	3,698.00	0.00	0.00	0.00	0.00	0.00%	3,698.00	0.00
07-05	Flashing & Sheetmetal Trims	4,206.00	0.00	0.00	4,206.00	0.00	0.00	0.00	0.00	0.00%	4,206.00	0.00
07-06	Metal Roofing Turnkey	51,485.00	0.00	0.00	51,485.00	0.00	0.00	0.00	0.00	0.00%	51,485.00	0.00
07-07	Balcony Roof (seal-o-flex or similar)	2,125.00	0.00	0.00	2,125.00	0.00	0.00	0.00	0.00	0.00%	2,125.00	0.00
07-08	Roof Accessories -	15,000.00	0.00	0.00	15,000.00	0.00	0.00	0.00	0.00	0.00%	15,000.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	Gutters & Downspouts NIC											
07-09	Joint Sealants	4,508.00	0.00	0.00	4,508.00	0.00	0.00	0.00	0.00	0.00%	4,508.00	0.00
08-0	DOORS & WINDOWS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-01	Windows	47,289.00	0.00	0.00	47,289.00	0.00	23,645.00	0.00	23,645.00	50.00%	23,644.00	0.00
08-02	Exterior Doors, Entry - ALLOWANCE	14,166.00	0.00	0.00	14,166.00	0.00	7,083.00	0.00	7,083.00	50.00%	7,083.00	0.00
08-03	Exteior Doors	75,518.00	0.00	0.00	75,518.00	0.00	37,759.00	0.00	37,759.00	50.00%	37,759.00	0.00
08-04	Wood Doors, Interior	16,282.00	0.00	0.00	16,282.00	0.00	0.00	0.00	0.00	0.00%	16,282.00	0.00
08-05	Shutters	3,574.00	0.00	0.00	3,574.00	0.00	1,750.00	0.00	1,750.00	48.96%	1,824.00	0.00
08-06	Hardware, ALLOWANCE	12,028.00	0.00	0.00	12,028.00	0.00	0.00	0.00	0.00	0.00%	12,028.00	0.00
08-07	Shower Doors, ALLOWANCE	8,630.00	0.00	0.00	8,630.00	0.00	0.00	0.00	0.00	0.00%	8,630.00	0.00
09-0	FINISHES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-01	Gypsum Board Assemblies	33,356.00	0.00	0.00	33,356.00	0.00	0.00	0.00	0.00	0.00%	33,356.00	0.00
09-02	Tile Allowance (Material & Labor), ALLOWANCE	79,625.00	0.00	0.00	79,625.00	0.00	0.00	0.00	0.00	0.00%	79,625.00	0.00
09-03	Kitchen Backsplash, ALLOWANCE	3,600.00	0.00	0.00	3,600.00	0.00	0.00	0.00	0.00	0.00%	3,600.00	0.00
09-04	Wood Flooring, ALLOWANCE	38,110.00	0.00	0.00	38,110.00	0.00	0.00	0.00	0.00	0.00%	38,110.00	0.00
09-05	Carpet, ALLOWANCE	2,325.00	0.00	0.00	2,325.00	0.00	0.00	0.00	0.00	0.00%	2,325.00	0.00
09-06	Painting (Interior & Exterior)	36,995.00	0.00	0.00	36,995.00	0.00	0.00	0.00	0.00	0.00%	36,995.00	0.00
09-07	Floor Paint	784.00	0.00	0.00	784.00	0.00	0.00	0.00	0.00	0.00%	784.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
10-0	SPECIALTIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
10-01	Toilet Accessories - ALLOWANCE	2,982.00	0.00	0.00	2,982.00	0.00	0.00	0.00	0.00	0.00%	2,982.00	0.00
10-02	Fireplace Unit, Family Room - ALLOWANCE	18,500.00	0.00	0.00	18,500.00	2,000.00	1,000.00	0.00	3,000.00	16.22%	15,500.00	0.00
11-0	EQUIPMENT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
11-01	Residential Applicances	43,989.00	0.00	0.00	43,989.00	37,857.50	0.00	0.00	37,857.50	86.06%	6,131.50	0.00
12-0	FURNISHINGS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
12-01	Stone Counter Tops - ALLOWANCE	17,505.00	0.00	0.00	17,505.00	0.00	0.00	0.00	0.00	0.00%	17,505.00	0.00
12-02	Stair Components	12,912.00	0.00	0.00	12,912.00	0.00	2,400.00	0.00	2,400.00	18.59%	10,512.00	0.00
12-03	Closet Shelving Systems - ALLOWANCE	14,800.00	0.00	0.00	14,800.00	0.00	0.00	0.00	0.00	0.00%	14,800.00	0.00
22-0	PLUMBING	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
22-01	Plumbing - General	44,760.00	0.00	0.00	44,760.00	4,800.00	0.00	0.00	4,800.00	10.72%	39,960.00	0.00
22-02	Plumbing Fixture Package - ALLOWANCE	26,375.00	0.00	0.00	26,375.00	0.00	26,375.00	0.00	26,375.00	100.00%	0.00	0.00
22-03	Plumbing, Gas - ALLOWANCE	3,600.00	0.00	0.00	3,600.00	0.00	0.00	0.00	0.00	0.00%	3,600.00	0.00
22-04	Water Heaters	2,289.00	0.00	0.00	2,289.00	0.00	0.00	0.00	0.00	0.00%	2,289.00	0.00
23-0	HVAC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
23-01	HVAC - General	30,350.00	0.00	0.00	30,350.00	1,500.00	1,500.00	0.00	3,000.00	9.88%	27,350.00	0.00
23-02	HVAC Venting	1,276.00	0.00	0.00	1,276.00	0.00	0.00	0.00	0.00	0.00%	1,276.00	0.00
26-0	ELECTRICAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
26-01	Electrical - General	29,600.00	0.00	0.00	29,600.00	5,920.00	0.00	0.00	5,920.00	20.00%	23,680.00	0.00
26-02	Electrical Fixtures, ALLOWANCE	35,098.00	0.00	0.00	35,098.00	0.00	0.00	0.00	0.00	0.00%	35,098.00	0.00
27-0	COMMUNICATIO	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	NS											
27-01	Data - ALLOWANCE	2,000.00	0.00	0.00	2,000.00	0.00	0.00	0.00	0.00	0.00%	2,000.00	0.00
31-0	EARTHWORK	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
31-01	Site Clearing / Silt Fence	1,454.00	0.00	0.00	1,454.00	0.00	0.00	0.00	0.00	0.00%	1,454.00	0.00
31-02	Tree Protection	1,310.00	0.00	0.00	1,310.00	0.00	0.00	0.00	0.00	0.00%	1,310.00	0.00
31-03	Earth Moving	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-0	EXTERIOR IMPROVEMENTS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-01	Dock	175,000.00	0.00	0.00	175,000.00	0.00	0.00	0.00	0.00	0.00%	175,000.00	0.00
32-02	Pool & Spa (includes 2" travertine coping)	87,500.00	0.00	0.00	87,500.00	0.00	0.00	0.00	0.00	0.00%	87,500.00	0.00
32-03	Installation of aluminum fencing with gates	12,600.00	0.00	0.00	12,600.00	0.00	0.00	0.00	0.00	0.00%	12,600.00	0.00
32-04	Raised travertine pool deck	44,559.50	0.00	0.00	44,559.50	0.00	0.00	0.00	0.00	0.00%	44,559.50	0.00
32-05	Plantation mixed walkways	4,822.25	0.00	0.00	4,822.25	0.00	0.00	0.00	0.00	0.00%	4,822.25	0.00
32-06	Installation of salt void concrete	1,775.58	0.00	0.00	1,775.58	0.00	0.00	0.00	0.00	0.00%	1,775.58	0.00
32-07	Ipe walkway between house and pool area	17,419.15	0.00	0.00	17,419.15	0.00	0.00	0.00	0.00	0.00%	17,419.15	0.00
32-08	Installation of steel edging	1,853.25	0.00	0.00	1,853.25	0.00	0.00	0.00	0.00	0.00%	1,853.25	0.00
32-09	Installation of conduits under walks for access to	464.84	0.00	0.00	464.84	0.00	0.00	0.00	0.00	0.00%	464.84	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	areas											
32-10	Landscape - Irrigation - 6 zones	6,700.00	0.00	0.00	6,700.00	0.00	0.00	0.00	0.00	0.00%	6,700.00	0.00
32-11	Landscape - Bed Preparation	3,164.00	0.00	0.00	3,164.00	0.00	0.00	0.00	0.00	0.00%	3,164.00	0.00
32-12	Landscape - Planting	43,450.00	0.00	0.00	43,450.00	0.00	0.00	0.00	0.00	0.00%	43,450.00	0.00
33-0	UTILITIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
	GRAND TOTAL	**$1,866,745.00**	**$0.00**	**$0.00**	**$1,866,745.00**	**$287,344.50**	**$137,312.00**	**$0.00**	**$424,656.50**	**22.75%**	**$1,442,088.50**	**$0.00**

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AIA® Document G702®GMP – 2021

Application and Certificate for Payment for Cost of the Work Projects with a Guaranteed Maximum Price

TO OWNER: Tracey and John Lively
2 Lafar Street
Daniel Island, SC 29492

PROJECT: Lively Residence - Main House
Daniel Island, SC 29492

APPLICATION NO: MH - 006
PERIOD TO: April 15, 2022
CONTRACT FOR: General Construction
CONTRACT DATE: June 21, 2021
PROJECT NOS: / Charleston Custom Homes /

Distribution to:
OWNER ☒
ARCHITECT ☐
CONTRACTOR ☐
FIELD ☐
OTHER ☒

FROM CONTRACTOR: Charleston Custom Homes

VIA ARCHITECT: PWD Studios

CONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Contract.
AIA Document G703®CW, Continuation Sheet for Cost of the Work Projects, is attached.

1. **ORIGINAL GUARANTEED MAXIMUM PRICE** $1,866,745.00
2. **NET CHANGE BY CHANGE ORDERS** $90,000.00
3. **GUARANTEED MAXIMUM PRICE TO DATE** (Line 1 ± 2) $1,956,745.00
4. **TOTAL COMPLETED & STORED TO DATE** (Column G on G703CW) $533,281.50
5. **RETAINAGE:**
   a. 0.00 % of Completed Work (Column D + E on G703CW) ..... $ 0.00
   b. 0.00 % of Stored Material (Column F on G703CW) ..... $ 0.00
   Total Retainage (Lines 5a + 5b or Total in Column I of G703CW) ..... $ 0.00
6. **TOTAL EARNED LESS RETAINAGE** $533,281.50
   (Line 4 Less Line 5 Total)
7. **LESS PREVIOUS CERTIFICATES FOR PAYMENT** $352,997.50
   (Line 6 from prior Certificate)
8. **CURRENT PAYMENT DUE** $180,284.00
9. **GUARANTEED MAXIMUM PRICE BALANCE, INCLUDING RETAINAGE**
   (Line 3 less Line 6) $1,423,463.50

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner	$90,000.00	$ 0.00
Total approved this Month	$ 0.00	$ 0.00
TOTALS	$90,000.00	$ 0.00
NET CHANGES by Change Order		$90,000.00

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information, and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

CONTRACTOR:
By: _____ Date: April 25, 2022
State of: South Carolina (SC)
County of: Charleston
Subscribed and sworn to before me this day of
Notary Public:
My Commission expires:

ARCHITECT'S CERTIFICATE FOR PAYMENT

In accordance with the Contract Documents, based on on-site observations and the data comprising this application, the Architect certifies to the Owner that to the best of the Architect's knowledge, information, and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the AMOUNT CERTIFIED.

AMOUNT CERTIFIED $180,284.00
(Attach explanation if amount certified differs from the amount applied. Initial all figures on this Application and on the Continuation Sheet that are changed to conform with the amount certified.)

ARCHITECT:
By: _____ Date: _____

This Certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, payment and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

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Continuation Sheet for Cost of the Work Projects

AIA Document G702®CW, Application and Certification for Payment without GMP, or G702®GMP, Application and Certificate for Payment with GMP, containing Contractor's signed certification is attached. Use Column I on Contracts where variable retainage for line items may apply.

APPLICATION NO:	MH - 006
APPLICATION DATE:	April 25, 2022
PERIOD TO:	April 15, 2022
ARCHITECT'S PROJECT NO:	

A	B	C1	C2	C3	C4	D	E	F	G		H	I
		SCHEDULED VALUE				WORK COMPLETED						
ITEM NO.	DESCRIPTION OF WORK	ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD	MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
01-0	GENERAL CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-01	Mobilization	48,000.00	0.00	0.00	48,000.00	48,000.00	0.00	0.00	48,000.00	100.00%	0.00	0.00
01-02	Permits	13,298.00	0.00	0.00	13,298.00	5,728.00	0.00	0.00	5,728.00	43.07%	7,570.00	0.00
01-03	Contractor Fee	100,457.00	0.00	0.00	100,457.00	46,400.00	5,400.00	0.00	51,800.00	51.56%	48,657.00	0.00
01-04	Supervision	104,308.56	0.00	0.00	104,308.56	29,400.00	8,000.00	0.00	37,400.00	35.86%	66,908.56	0.00
01-05	Field Personnel	35,201.52	0.00	0.00	35,201.52	9,000.00	9,000.00	0.00	18,000.00	51.13%	17,201.52	0.00
01-06	Temporary Utilities	8,810.00	0.00	0.00	8,810.00	2,495.00	0.00	0.00	2,495.00	28.32%	6,315.00	0.00
01-07	Field Office Supplies	4,900.00	0.00	0.00	4,900.00	192.00	0.00	0.00	192.00	3.92%	4,708.00	0.00
01-08	Field Engineering	3,000.00	0.00	0.00	3,000.00	540.00	0.00	0.00	540.00	18.00%	2,460.00	0.00
01-09	Rental Equipment	6,774.35	0.00	0.00	6,774.35	2,140.00	0.00	0.00	2,140.00	31.59%	4,634.35	0.00
01-10	Equipment Maintenance	1,000.00	0.00	0.00	1,000.00	0.00	0.00	0.00	0.00	0.00%	1,000.00	0.00
01-11	Project Scheduling	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-12	Project Safety	1,000.00	0.00	0.00	1,000.00	200.00	0.00	0.00	200.00	20.00%	800.00	0.00
02-0	EXISTING CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
02-01	Cleaning	8,135.00	0.00	0.00	8,135.00	0.00	945.00	0.00	945.00	11.62%	7,190.00	0.00
02-02	Demolition	42,002.00	0.00	0.00	42,002.00	42,002.00	0.00	0.00	42,002.00	100.00%	0.00	0.00
02-03	Dumpsters	5,031.00	0.00	0.00	5,031.00	5,000.00	1,844.00	0.00	6,844.00	136.04%	-1,813.00	0.00
03-0	CONCRETE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
04-0	MASONRY	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
05-0	IRON & STEEL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00

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(3B9ADA8E)

A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
05-01	Misc Metal	4,697.00	0.00	0.00	4,697.00	375.00	0.00	0.00	375.00	7.98%	4,322.00	0.00
05-02	Cable Railing Systems	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-0	WOOD & PLASTIC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-01	Rough Carpentry	101,053.00	0.00	0.00	101,053.00	101,053.00	18,320.00	0.00	119,373.00	118.13%	-18,320.00	0.00
06-02	Exterior Finish Carpentry	41,822.00	0.00	0.00	41,822.00	3,495.00	0.00	0.00	3,495.00	8.36%	38,327.00	0.00
06-03	Interior Finish Carpentry - ALLOWANCE	109,337.00	0.00	0.00	109,337.00	0.00	0.00	0.00	0.00	0.00%	109,337.00	0.00
06-04	Interior Arch Woodwork - ALLOWANCE	69,893.00	0.00	0.00	69,893.00	0.00	0.00	0.00	0.00	0.00%	69,893.00	0.00
07-0	MOISTURE & THERMAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-01	Window/Door Flashing	2,791.00	0.00	0.00	2,791.00	0.00	0.00	0.00	0.00	0.00%	2,791.00	0.00
07-02	Building Insulation - Open Cell Foam Roof lines	5,401.00	0.00	0.00	5,401.00	0.00	0.00	0.00	0.00	0.00%	5,401.00	0.00
07-03	Building Insulation - Fiberglass Batt	8,421.00	0.00	0.00	8,421.00	0.00	0.00	0.00	0.00	0.00%	8,421.00	0.00
07-04	Air Barrier	3,698.00	0.00	0.00	3,698.00	0.00	0.00	0.00	0.00	0.00%	3,698.00	0.00
07-05	Flashing & Sheetmetal Trims	4,206.00	0.00	0.00	4,206.00	0.00	0.00	0.00	0.00	0.00%	4,206.00	0.00
07-06	Metal Roofing Turnkey	51,485.00	0.00	0.00	51,485.00	0.00	0.00	0.00	0.00	0.00%	51,485.00	0.00
07-07	Balcony Roof (seal-o-flex or similar)	2,125.00	0.00	0.00	2,125.00	0.00	0.00	0.00	0.00	0.00%	2,125.00	0.00
07-08	Roof Accessories -	15,000.00	0.00	0.00	15,000.00	0.00	0.00	0.00	0.00	0.00%	15,000.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	Gutters & Downspouts NIC											
07-09	Joint Sealants	4,508.00	0.00	0.00	4,508.00	0.00	0.00	0.00	0.00	0.00%	4,508.00	0.00
08-0	DOORS & WINDOWS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-01	Windows	47,289.00	0.00	0.00	47,289.00	0.00	23,600.00	0.00	23,600.00	49.91%	23,689.00	0.00
08-02	Exterior Doors, Entry - ALLOWANCE	14,166.00	0.00	0.00	14,166.00	0.00	0.00	0.00	0.00	0.00%	14,166.00	0.00
08-03	Exteior Doors	75,518.00	0.00	0.00	75,518.00	0.00	37,600.00	0.00	37,600.00	49.79%	37,918.00	0.00
08-04	Wood Doors, Interior	16,282.00	0.00	0.00	16,282.00	0.00	0.00	0.00	0.00	0.00%	16,282.00	0.00
08-05	Shutters	3,574.00	0.00	0.00	3,574.00	0.00	3,000.00	0.00	3,000.00	83.94%	574.00	0.00
08-06	Hardware, ALLOWANCE	12,028.00	0.00	0.00	12,028.00	0.00	0.00	0.00	0.00	0.00%	12,028.00	0.00
08-07	Shower Doors, ALLOWANCE	8,630.00	0.00	0.00	8,630.00	0.00	0.00	0.00	0.00	0.00%	8,630.00	0.00
09-0	FINISHES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-01	Gypsum Board Assemblies	33,356.00	0.00	0.00	33,356.00	0.00	0.00	0.00	0.00	0.00%	33,356.00	0.00
09-02	Tile Allowance (Material & Labor), ALLOWANCE	79,625.00	0.00	0.00	79,625.00	0.00	0.00	0.00	0.00	0.00%	79,625.00	0.00
09-03	Kitchen Backsplash, ALLOWANCE	3,600.00	0.00	0.00	3,600.00	0.00	0.00	0.00	0.00	0.00%	3,600.00	0.00
09-04	Wood Flooring, ALLOWANCE	38,110.00	0.00	0.00	38,110.00	0.00	0.00	0.00	0.00	0.00%	38,110.00	0.00
09-05	Carpet, ALLOWANCE	2,325.00	0.00	0.00	2,325.00	0.00	0.00	0.00	0.00	0.00%	2,325.00	0.00
09-06	Painting (Interior & Exterior)	36,995.00	0.00	0.00	36,995.00	0.00	0.00	0.00	0.00	0.00%	36,995.00	0.00
09-07	Floor Paint	784.00	0.00	0.00	784.00	0.00	0.00	0.00	0.00	0.00%	784.00	0.00

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ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
10-0	SPECIALTIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
10-01	Toilet Accessories - ALLOWANCE	2,982.00	0.00	0.00	2,982.00	0.00	0.00	0.00	0.00	0.00%	2,982.00	0.00
10-02	Fireplace Unit, Family Room - ALLOWANCE	18,500.00	0.00	0.00	18,500.00	3,000.00	0.00	0.00	3,000.00	16.22%	15,500.00	0.00
11-0	EQUIPMENT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
11-01	Residential Applicances	43,989.00	0.00	0.00	43,989.00	37,857.50	0.00	0.00	37,857.50	86.06%	6,131.50	0.00
12-0	FURNISHINGS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
12-01	Stone Counter Tops - ALLOWANCE	17,505.00	0.00	0.00	17,505.00	0.00	0.00	0.00	0.00	0.00%	17,505.00	0.00
12-02	Stair Components	12,912.00	0.00	0.00	12,912.00	2,400.00	0.00	0.00	2,400.00	18.59%	10,512.00	0.00
12-03	Closet Shelving Systems - ALLOWANCE	14,800.00	0.00	0.00	14,800.00	0.00	0.00	0.00	0.00	0.00%	14,800.00	0.00
22-0	PLUMBING	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
22-01	Plumbing - General	44,760.00	0.00	0.00	44,760.00	4,800.00	0.00	0.00	4,800.00	10.72%	39,960.00	0.00
22-02	Plumbing Fixture Package - ALLOWANCE	26,375.00	0.00	0.00	26,375.00	0.00	26,375.00	0.00	26,375.00	100.00%	0.00	0.00
22-03	Plumbing, Gas - ALLOWANCE	3,600.00	0.00	0.00	3,600.00	0.00	0.00	0.00	0.00	0.00%	3,600.00	0.00
22-04	Water Heaters	2,289.00	0.00	0.00	2,289.00	0.00	0.00	0.00	0.00	0.00%	2,289.00	0.00
23-0	HVAC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
23-01	HVAC - General	30,350.00	0.00	0.00	30,350.00	3,000.00	0.00	0.00	3,000.00	9.88%	27,350.00	0.00
23-02	HVAC Venting	1,276.00	0.00	0.00	1,276.00	0.00	0.00	0.00	0.00	0.00%	1,276.00	0.00
26-0	ELECTRICAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
26-01	Electrical - General	29,600.00	0.00	0.00	29,600.00	5,920.00	1,200.00	0.00	7,120.00	24.05%	22,480.00	0.00
26-02	Electrical Fixtures, ALLOWANCE	35,098.00	0.00	0.00	35,098.00	0.00	0.00	0.00	0.00	0.00%	35,098.00	0.00
27-0	COMMUNICATIO	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	NS											
27-01	Data - ALLOWANCE	2,000.00	0.00	0.00	2,000.00	0.00	0.00	0.00	0.00	0.00%	2,000.00	0.00
31-0	EARTHWORK	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
31-01	Site Clearing / Silt Fence	1,454.00	0.00	0.00	1,454.00	0.00	0.00	0.00	0.00	0.00%	1,454.00	0.00
31-02	Tree Protection	1,310.00	0.00	0.00	1,310.00	0.00	0.00	0.00	0.00	0.00%	1,310.00	0.00
31-03	Earth Moving	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-0	EXTERIOR IMPROVEMENTS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-01	Dock	175,000.00	0.00	0.00	175,000.00	0.00	0.00	0.00	0.00	0.00%	175,000.00	0.00
32-02	Pool & Spa (includes 2" travertine coping)	87,500.00	0.00	0.00	87,500.00	0.00	0.00	0.00	0.00	0.00%	87,500.00	0.00
32-03	Installation of aluminum fencing with gates	12,600.00	0.00	0.00	12,600.00	0.00	0.00	0.00	0.00	0.00%	12,600.00	0.00
32-04	Raised travertine pool deck	44,559.50	0.00	0.00	44,559.50	0.00	0.00	0.00	0.00	0.00%	44,559.50	0.00
32-05	Plantation mixed walkways	4,822.25	0.00	0.00	4,822.25	0.00	0.00	0.00	0.00	0.00%	4,822.25	0.00
32-06	Installation of salt void concrete	1,775.58	0.00	0.00	1,775.58	0.00	0.00	0.00	0.00	0.00%	1,775.58	0.00
32-07	Ipe walkway between house and pool area	17,419.15	0.00	0.00	17,419.15	0.00	0.00	0.00	0.00	0.00%	17,419.15	0.00
32-08	Installation of steel edging	1,853.25	0.00	0.00	1,853.25	0.00	0.00	0.00	0.00	0.00%	1,853.25	0.00
32-09	Installation of conduits under walks for access to	464.84	0.00	0.00	464.84	0.00	0.00	0.00	0.00	0.00%	464.84	0.00

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ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	areas											
32-10	Landscape - Irrigation - 6 zones	6,700.00	0.00	0.00	6,700.00	0.00	0.00	0.00	0.00	0.00%	6,700.00	0.00
32-11	Landscape - Bed Preparation	3,164.00	0.00	0.00	3,164.00	0.00	0.00	0.00	0.00	0.00%	3,164.00	0.00
32-12	Landscape - Planting	43,450.00	0.00	0.00	43,450.00	0.00	0.00	0.00	0.00	0.00%	43,450.00	0.00
33-0	UTILITIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-0	CHANGE ORDERS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-01	Change Order 001 - Replace Existing Windows	90,000.00	0.00	0.00	90,000.00	0.00	45,000.00	0.00	45,000.00	50.00%	45,000.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
	GRAND TOTAL	**$1,956,745.00**	**$0.00**	**$0.00**	**$1,956,745.00**	**$352,997.50**	**$180,284.00**	**$0.00**	**$533,281.50**	**27.25%**	**$1,423,463.50**	**$0.00**

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TD Bank, N.A.
Requisition Cover Sheet

Job Name: Lively Residence Date: 05/10/2022 Loan #:

Location: 2 Lafar Street, Daniel Island, SC 29492 Req.#: N/A

Issue check(s) for total amounts shown below. Payment is for actual invoice and approved by the undersigned. It is hereby certified that materials and labor furnished and amounts shown are properly payable and correct in quantity and amount. All of the materials and labor furnished to date were furnished only to the job described above. Lien Waivers will be prepared for the following schedule of "Amounts Due."

Subcontractor / Supplier (General Contractor may put their company name only instead of listing each sub):	Amount Due:
Charleston Custom Homes - Main House Window Deposit	$79,109.17
Charleston Custom Homes - Pool House Window Deposit	$18,322.42
Charleston Custom Homes - Main House Appliance Deposit	$36,382.16

Total Due Contractor: $133,813.75

Reimburse mortgagor for payment of the following amounts. Lien waivers and/or receipts are attached.

Total Due Mortgagor: $

Check to Owner☐ or Contractor☒ or Both☐ **Total Draw Request:** $133,813.75

____ Check to be picked up at Bank Branch Location:

____

____

X Check to be deposited / wired to: Wire Instruction submitted under separate file

Construction to date is in compliance with the plans and specifications. Documentation for all changes / extra work has been included. General Liability and Workers Compensation insurances remain in full force and effect.

Owner

Contractor 05/10/2022

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SALES ORDER

Southern Lumber & Millwork Corp.
PO Box 20039
Charleston, SC 29413-0039
Phone: (843) 744-6281
Fax: (843) 747-4154

SOUTHERN LUMBER AND MILLWORK CORP.
Since 1941
2031 KING STREET CHARLESTON, SC
843-744-6281

Ord #: 856898-0
Route: NONE
Page: 1 of 1
Order: 04/01/22
Sched: 04/01/22
Printed
Date: 04/01/22
Time: 01:33 PM

To: COD130
COD - TIM SOSSAMON

Ship To:
2 LAFAR - MARVIN DEPOSIT
2 LAFAR ST
DANIEL ISLAND SC 29492

FOB: DLVD	Entd By: NES	Via: Will Notify Ship Date	Contact:
Type: WHSE	In: 33 / Out: 41	Terms: CASH	Your Order: MARVIN DEPOSIT

Customer Instructions

Line #	Item Number	Description	Quantity	U/M	Net Price	Net Extended
0001.00	Remark:	********** 50% DEPOSIT OF $79,109.17 REQUIRED TO PLACE ORDER. ********** Location:				
0002.00	*856898002.00	MARVIN ORDER FOR 2 LAFAR - EXISTING Location: 00	1.00	EA	72,440.06	72,440.06
0003.00	*856898003.00	MARVIN ORDER FOR 2 LAFAR - NEW Location: 00	1.00	EA	72,714.37	72,714.37

Merchandise...:	145,154.43
Tax.....:	13,063.89
Misc Charges..:	0.00
Order Total...:	158,218.32
Less Deposit..:	0.00
Balance Due...:	158,218.32

Authorized Signature: _____

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2 LAFAR
POOL HOUSE

Quote #: TWBG547

A Proposal for Window and Door Products prepared for:
Job Site:
29405

Shipping Address:
SOUTHERN LUMBER & MILLWORK CORP
4311 DORCHESTER RD
NORTH CHARLESTON, SC 29405-7430

TIM SOSSAMON
SOUTHERN LUMBER & MILLWORK CORP
PO BOX 20039
CHARLESTON, SC 29413-0039
Phone: (843) 901-5132

Email: tim@solumber.com

This report was generated on 4/18/2022 9:56:53 AM using the Marvin Order Management System, version 0003.13.01 (Current). Price in USD. Unit availability and price are subject to change. Dealer terms and conditions may apply.

Featuring products from:

MARVIN

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UNIT SUMMARY

The following is a schedule of the windows and doors for this project. For additional unit details, please see Line Item Quotes.
Additional charges, tax or Terms and Conditions may apply. Detail pricing is per unit.

NUMBER OF LINES: 8 TOTAL UNIT QTY: 13 EXT NET PRICE: USD 33,619.11

LINE	MARK UNIT	PRODUCT LINE	ITEM	NET PRICE	QTY	EXTENDED NET PRICE
1	A	Ultimate	Casement CN 3684 RO 37" X 83 5/8" Entered as CN 3684	2,726.55	2	5,453.10
2	A: Fixed	Ultimate	Casement CN 3684 RO 37" X 83 5/8" Entered as CN 3684	2,601.45	2	5,202.90
3	B	Ultimate	Casement CN 3684 RO 37" X 83 5/8" Entered as CN 3684	2,601.45	2	5,202.90
4	C	Ultimate	Casement CN 3684 RO 37" X 83 5/8" Entered as CN 3684	2,601.45	1	2,601.45
5	D	Ultimate	Casement CN 3648 RO 37" X 47 5/8" Entered as CN 3648	1,453.09	1	1,453.09
6	E	Ultimate	Casement CN 2048 RO 21" X 47 5/8" Entered as CN 2048	895.75	2	1,791.50
7	F	Ultimate	Casement CN 3260 RO 33" X 59 5/8" Entered as CN 3260	1,606.25	2	3,212.50
8	201A	Ultimate	Inswing French Door 2 1/4 Inch G2 CN 6080 RO 73 5/8" X 98 1/2" Entered as CN 6080	8,701.67	1	8,701.67

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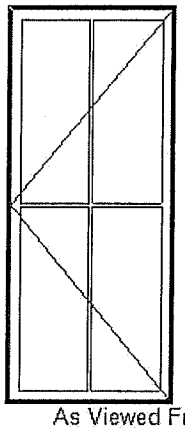
LINE ITEM QUOTES

The following is a schedule of the windows and doors for this project. For additional unit details, please see Line Item Quotes. Additional charges, tax or Terms and Conditions may apply. Detail pricing is per unit.

Line #1 Qty: 2	Mark Unit: A	Net Price: Ext. Net Price:	 USD	2,726.55 5,453.10

MARVIN



As Viewed From The Exterior

Entered As: CN
CN 3684
FS 36" X 83 1/8"
RO 37" X 83 5/8"
Egress Information
Width: 28 57/64" Height: 78 1/64"
Net Clear Opening: 15.65 SqFt
Performance Information
U-Factor: 0.34
Solar Heat Gain Coefficient: 0.26
Visible Light Transmittance: 0.43
Condensation Resistance: 53
CPD Number: MAR-N-342-41349-00001
Performance Grade
Licensee #1025
AAMA/WDMA/CSA/101/I.S.2/A440-11
CW-PG65 914X2111 mm (36X83.13 in)
CW-PG65 DP +65/-65
FL31327

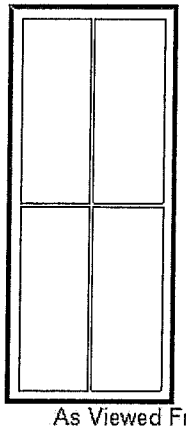
Cadet Gray Clad Exterior
Primed Pine Interior
Ultimate Casement - Left Hand
CN 3684
Rough Opening 37" X 83 5/8"
Frame Size 36" X 83 1/8"
Performance: StormPlus IZ3
Cadet Gray Clad Sash Exterior
Primed Pine Sash Interior
IG - 3/4"
StormPlus Tempered Low E2 w/Argon
Black Perimeter and Spacer Bar
7/8" SDL - With Spacer Bar - Black
Rectangular - Special Cut 2W2H
Cadet Gray Clad Ext - Primed Pine Int
Ogee Interior Glazing Profile
Standard Bottom Rail
Black Weather Strip
White Folding Handle
White Multi - Point Lock
Aluminum Screen
White Surround
Bright View Mesh
***Screen/Combo Ship Loose
4 9/16" Jambs
Nailing Fin with Loose Structural Brackets
***Note: Reference the installation instructions for StormPlus certification requirements.
***Note: Unit Availability and Price is Subject to Change

Line #2 Qty: 2	Mark Unit: A: Fixed	Net Price: Ext. Net Price:	 USD	2,601.45 5,202.90

MARVIN

Cadet Gray Clad Exterior
Primed Pine Interior
Ultimate Casement - Stationary
CN 3684
Rough Opening 37" X 83 5/8"
Frame Size 36" X 83 1/8"
Performance: StormPlus IZ3
Cadet Gray Clad Sash Exterior
Primed Pine Sash Interior
IG - 3/4"
StormPlus Tempered Low E2 w/Argon
Black Perimeter and Spacer Bar
7/8" SDL - With Spacer Bar - Black
Rectangular - Special Cut 2W2H
Cadet Gray Clad Ext - Primed Pine Int

ELECTRONICALLY FILED - 2024 Sep 19 10:37 AM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191



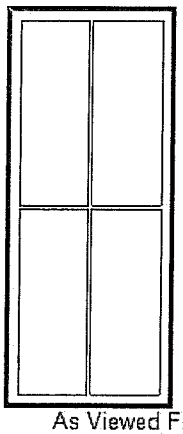
As Viewed From The Exterior

Entered As: CN
CN 3684
FS 36" X 83 1/8"
RO 37" X 83 5/8"
Egress Information
No Egress Information available.
Performance Information
U-Factor: 0.34
Solar Heat Gain Coefficient: 0.26
Visible Light Transmittance: 0.43
Condensation Resistance: 53
CPD Number: MAR-N-342-41349-00001
Performance Grade
Licensee #1024
AAMA/WDMA/CSA/101/I.S.2/A440-11
CW-PG65 914X2111 mm (36X83.13 in)
CW-PG65 DP +65/-65
FL31327

Ogee Interior Glazing Profile
Standard Bottom Rail
Black Weather Strip
Solid Wood Covers
4 9/16" Jambs
Nailing Fin with Loose Structural Brackets
***Note: Reference the installation instructions for StormPlus certification requirements.
***Note: Unit Availability and Price is Subject to Change

Line #3 Qty: 2	Mark Unit: B	Net Price: Ext. Net Price:	USD	2,601.45 5,202.90

MARVIN



As Viewed From The Exterior

Entered As: CN
CN 3684
FS 36" X 83 1/8"
RO 37" X 83 5/8"
Egress Information
No Egress Information available.
Performance Information
U-Factor: 0.34
Solar Heat Gain Coefficient: 0.26
Visible Light Transmittance: 0.43

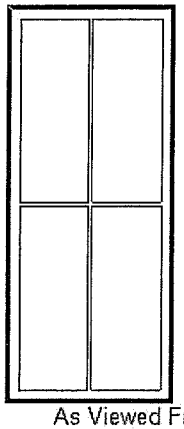
Cadet Gray Clad Exterior
Primed Pine Interior
Ultimate Casement - Stationary
CN 3684
Rough Opening 37" X 83 5/8"
Frame Size 36" X 83 1/8"
Performance: StormPlus IZ3
Cadet Gray Clad Sash Exterior
Primed Pine Sash Interior
IG - 3/4"
StormPlus Tempered Low E2 w/Argon
Black Perimeter and Spacer Bar
7/8" SDL - With Spacer Bar - Black
Rectangular - Special Cut 2W2H
Cadet Gray Clad Ext - Primed Pine Int
Ogee Interior Glazing Profile
Standard Bottom Rail
Black Weather Strip
Solid Wood Covers
4 9/16" Jambs
Nailing Fin with Loose Structural Brackets
***Note: Reference the installation instructions for StormPlus certification requirements.
***Note: Unit Availability and Price is Subject to Change

ELECTRONICALLY FILED - 2024 Sep 19 10:37 AM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

Condensation Resistance: 53
CPD Number: MAR-N-342-41349-00001
Performance Grade
Licensee #1024
AAMA/WDMA/CSA/101/I.S.2/A440-11
CW-PG65 914X2111 mm (36X83.13 in)
CW-PG65 DP +65/-65
FL31327

Line #4 Qty: 1	Mark Unit: C	Net Price: Ext. Net Price:	 USD	2,601.45 2,601.45

MARVIN



As Viewed From The Exterior

Entered As: CN
CN 3684
FS 36" X 83 1/8"
RO 37" X 83 5/8"
Egress Information
No Egress Information available.
Performance Information
U-Factor: 0.34
Solar Heat Gain Coefficient: 0.26
Visible Light Transmittance: 0.43
Condensation Resistance: 53
CPD Number: MAR-N-342-41349-00001
Performance Grade
Licensee #1024
AAMA/WDMA/CSA/101/I.S.2/A440-11
CW-PG65 914X2111 mm (36X83.13 in)
CW-PG65 DP +65/-65
FL31327

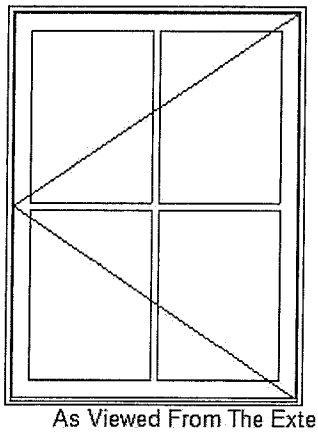
Cadet Gray Clad Exterior
Primed Pine Interior
Ultimate Casement - Stationary
CN 3684
Rough Opening 37" X 83 5/8"
Frame Size 36" X 83 1/8"
Performance: StormPlus IZ3
Cadet Gray Clad Sash Exterior
Primed Pine Sash Interior
IG - 3/4"
StormPlus Tempered Low E2 w/Argon
Black Perimeter and Spacer Bar
7/8" SDL - With Spacer Bar - Black
Rectangular - Special Cut 2W2H
Cadet Gray Clad Ext - Primed Pine Int
Ogee Interior Glazing Profile
Standard Bottom Rail
Black Weather Strip
Solid Wood Covers
4 9/16" Jambs
Nailing Fin with Loose Structural Brackets
***Note: Reference the installation instructions for StormPlus certification requirements.
***Note: Unit Availability and Price is Subject to Change

Line #5 Qty: 1	Mark Unit: D	Net Price: Ext. Net Price:	 USD	1,453.09 1,453.09

MARVIN

Cadet Gray Clad Exterior
Primed Pine Interior
Ultimate Casement - Left Hand
CN 3648
Rough Opening 37" X 47 5/8"
Frame Size 36" X 47 1/8"
Performance: StormPlus IZ3
Cadet Gray Clad Sash Exterior
Primed Pine Sash Interior
IG - 3/4"
StormPlus Low E2 w/Argon
Black Perimeter and Spacer Bar
7/8" SDL - With Spacer Bar - Black
Rectangular - Special Cut 2W2H

ELECTRONICALLY FILED - 2024 Sep 19 10:37 AM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191



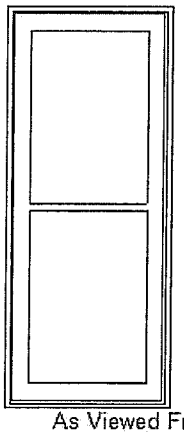
As Viewed From The Exterior

Entered As: CN
CN 3648
FS 36" X 47 1/8"
RO 37" X 47 5/8"
Egress Information
Width: 28 57/64" Height: 42 1/64"
Net Clear Opening: 8.43 SqFt
Performance Information
U-Factor: 0.34
Solar Heat Gain Coefficient: 0.26
Visible Light Transmittance: 0.43
Condensation Resistance: 53
CPD Number: MAR-N-342-41349-00001
Performance Grade
Licensee #1025
AAMA/WDMA/CSA/101/I.S.2/A440-11
CW-PG65 914X2111 mm (36X83.13 in)
CW-PG65 DP +65/-65
FL31327

Cadet Gray Clad Ext - Primed Pine Int
Ogee Interior Glazing Profile
Standard Bottom Rail
Black Weather Strip
White Folding Handle
White Multi - Point Lock
Aluminum Screen
White Surround
Bright View Mesh
***Screen/Combo Ship Loose
4 9/16" Jambs
Nailing Fin with Loose Structural Brackets
***Note: Reference the installation instructions for StormPlus certification requirements.
***Note: Unit Availability and Price is Subject to Change

Line #6 Qty: 2	Mark Unit: E	Net Price: Ext. Net Price:	USD	895.75 1,791.50

MARVIN



As Viewed From The Exterior

Entered As: CN
CN 2048
FS 20" X 47 1/8"
RO 21" X 47 5/8"
Egress Information
No Egress Information available.
Performance Information
U-Factor: 0.32
Solar Heat Gain Coefficient: 0.26

Cadet Gray Clad Exterior
Primed Pine Interior
Ultimate Casement - Stationary
CN 2048
Rough Opening 21" X 47 5/8"
Frame Size 20" X 47 1/8"
Performance: StormPlus IZ3
Cadet Gray Clad Sash Exterior
Primed Pine Sash Interior
IG - 3/4"
StormPlus Low E2 w/Argon
Black Perimeter and Spacer Bar
7/8" SDL - With Spacer Bar - Black
Rectangular - Special Cut 1W2H
Cadet Gray Clad Ext - Primed Pine Int
Ogee Interior Glazing Profile
Standard Bottom Rail
Black Weather Strip
Solid Wood Covers
4 9/16" Jambs
Nailing Fin with Loose Structural Brackets
***Note: Reference the installation instructions for StormPlus certification requirements.
***Note: Unit Availability and Price is Subject to Change

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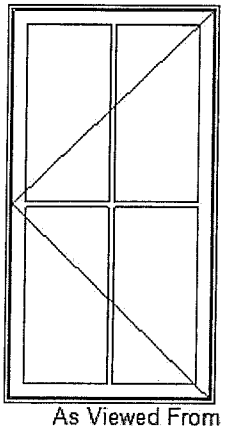
Visible Light Transmittance: 0.43
Condensation Resistance: 54
CPD Number: MAR-N-342-41252-00001
Performance Grade
Licensee #1024
AAMA/WDMA/CSA/101/I.S.2/A440-11
CW-PG65 914X2111 mm (36X83.13 in)
CW-PG65 DP +65/-65
FL31327

Line #7 Qty: 2	Mark Unit: F	Net Price: Ext. Net Price:	 USD	1,606.25 3,212.50

MARVIN



As Viewed From The Exterior

Entered As: CN
CN 3260
FS 32" X 59 1/8"
RO 33" X 59 5/8"
Egress Information
Width: 24 57/64" Height: 54 1/64"
Net Clear Opening: 9.34 SqFt
Performance Information
U-Factor: 0.34
Solar Heat Gain Coefficient: 0.26
Visible Light Transmittance: 0.43
Condensation Resistance: 53
CPD Number: MAR-N-342-41349-00001
Performance Grade
Licensee #1025
AAMA/WDMA/CSA/101/I.S.2/A440-11
CW-PG65 914X2111 mm (36X83.13 in)
CW-PG65 DP +65/-65
FL31327

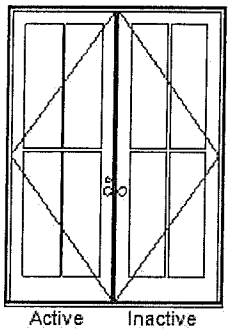
Cadet Gray Clad Exterior
Primed Pine Interior
Ultimate Casement - Left Hand
CN 3260
Rough Opening 33" X 59 5/8"
Frame Size 32" X 59 1/8"
Performance: StormPlus IZ3
Cadet Gray Clad Sash Exterior
Primed Pine Sash Interior
IG - 3/4"
StormPlus Low E2 w/Argon
Black Perimeter and Spacer Bar
7/8" SDL - With Spacer Bar - Black
Rectangular - Special Cut 2W2H
Cadet Gray Clad Ext - Primed Pine Int
Ogee Interior Glazing Profile
Standard Bottom Rail
Black Weather Strip
White Folding Handle
White Multi - Point Lock
Aluminum Screen
White Surround
Bright View Mesh
***Screen/Combo Ship Loose
4 9/16" Jambs
Nailing Fin with Loose Structural Brackets
***Note: Reference the installation instructions for StormPlus certification requirements.
***Note: Unit Availability and Price is Subject to Change

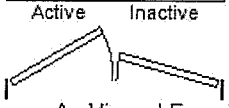
Line #8 Qty: 1	Mark Unit: 201A	Net Price: Ext. Net Price:	 USD	8,701.67 8,701.67

MARVIN

Cadet Gray Clad Exterior
Primed Pine Interior
Ultimate Inswing French Door 2 1/4 Inch G2 6 9/16" - XX Left Hand
CN 6080
Rough Opening 73 5/8" X 98 1/2"
Performance: StormPlus IZ3
Glass Add For All Sash/Panels
Left Panel
Cadet Gray Clad Sash Exterior
Primed Pine Sash Interior
IG
StormPlus Tempered Low E2 w/Argon

ELECTRONICALLY FILED - 2024 Sep 19 10:37 AM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191





As Viewed From The Exterior

Entered As: CN
CN 6080
FS 72 5/8" X 98"
RO 73 5/8" X 98 1/2"
Egress Information
Width: 65 3/16" Height: 94 11/32"
Net Clear Opening: 42.71 SqFt
Performance Information
Product Performance Information is currently unavailable in the OMS for this product and glazing option. To request product performance information not in the OMS, contact your Marvin representative or submit an Assistance Request.
Performance Grade
Licensee #1164
AAMA/WDMA/CSA/101/I.S.2/A440-11
LC-PG65 1845X3099 mm (72.63X122 in)
LC-PG65 DP +65/-65
FL41051

Black Perimeter and Spacer Bar
7/8" SDL - With Spacer Bar - Black
Rectangular - Special Cut 2W2H
Cadet Gray Clad Ext - Primed Pine Int
Ogee Interior Glazing Profile
Right Panel
Cadet Gray Clad Sash Exterior
Primed Pine Sash Interior
IG
StormPlus Tempered Low E2 w/Argon
Black Perimeter and Spacer Bar
7/8" SDL - With Spacer Bar - Black
Rectangular - Special Cut 2W2H
Cadet Gray Clad Ext - Primed Pine Int
Ogee Interior Glazing Profile
Traditional Lever(s)
Multi-Point Lock on Active Panel
Satin Nickel PVD Active Exterior Handle Set on Active Panel Keyed
Satin Nickel PVD Active Interior Handle Set on Active Panel
Multi-Point Lock on Inactive Panel
Satin Nickel PVD Inactive Exterior Handle Set on Inactive Panel
Satin Nickel PVD Inactive Interior Handle Set on Inactive Panel
Satin Nickel PVD Adjustable Hinges 3 Per Panel-
Bronze Ultrex Sill
Black Weather Strip
6 9/16" Jambs
Loose Structural Brackets
***Note: Reference the installation instructions for StormPlus certification requirements.
***Note: Unit Availability and Price is Subject to Change

Project Subtotal Net Price: USD	33,619.11
9.000% Sales Tax: USD	3,025.72
Project Total Net Price: USD	36,644.83

Deposit (50%) - $18,322.42

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TERMS AND CONDITIONS

SOUTHERN LUMBER AND MILLWORK
*** DISCLAIMER ***

ALL DISPUTES OF ANY NATURE SHALL BE RESOLVED BY WAY OF BINDING ARBITRATION PURSUANT TO THE SC ARBITRATION ACT S 15-48-10

* Estimate is based on job site delivery _ within a 30 mile radius from outhern Lumber and Millwork Corp.

* This is an estimate only. Delivery of all materials contained in this estimate are subject to availability from the manufacturer or supplier.

* Quantity, extension , or addition errors are subject to correction.

* Credit terms subject to approval from Southern Lumber and Millwork's credit department.

* Please review this proposal for accuracy to complete your project as we do not guarantee.

* Shipments shall be upon receipt and if any errors or irregularieties exist , they shall be reported to us in writing before using the merchandise within 5 days of receipt of goods, otherwise no claims or adjustments will be recognized.

* We assume no responsibility in the use of the merchandise shipped and when installed or modified constitutes acceptance by the customer. Shortages must be indicated on the drivers " Sign and Return " copy.

* No goods shall be returned to us without our consent. All special orders and special millwork items, including window units , pre hung doors and trusses are not returnable for credit. Returnable stock items are subject to a 15 % restocking charge.

* All items subject to availability from our supplier. We assume no responsibility for delays, back orders, or any other circumstances beyond our control.

NOTE: Inregards to design pressure ratings on windows and doors, unless otherwise noted on this proposal, the included items are " NOT " rated. It is the customers responsibility to check the local building codes to ensure compliance with the Design Pressure Ratings required where the quoted items are being installed.

PROPOSAL VALID FOR 30 DAYS

ELECTRONICALLY FILED - 2024 Sep 19 10:37 AM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

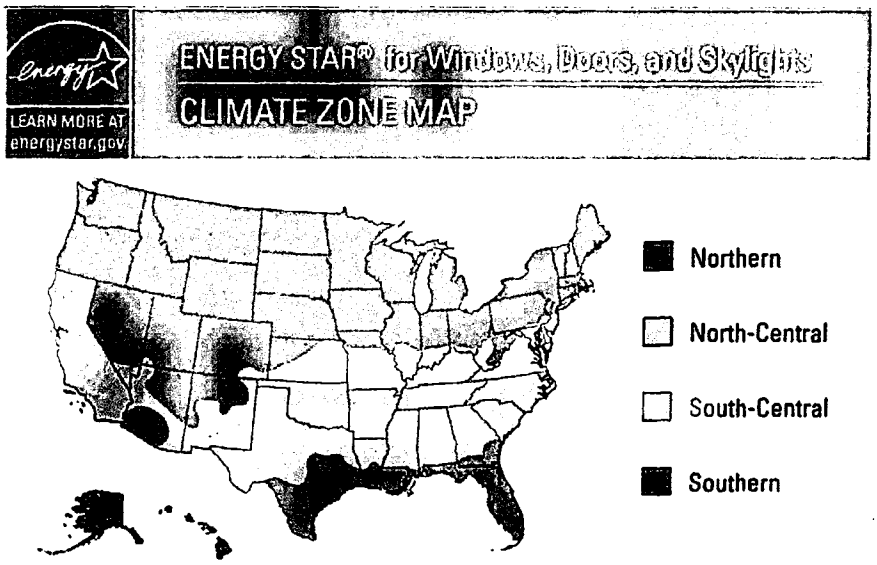
PRODUCT AND PERFORMANCE **INFORMATION**

NFRC energy ratings and values may vary depending on the exact configuration of glass thickness used on the unit. This data may change over time due to ongoing product changes or updated test results or requirements.

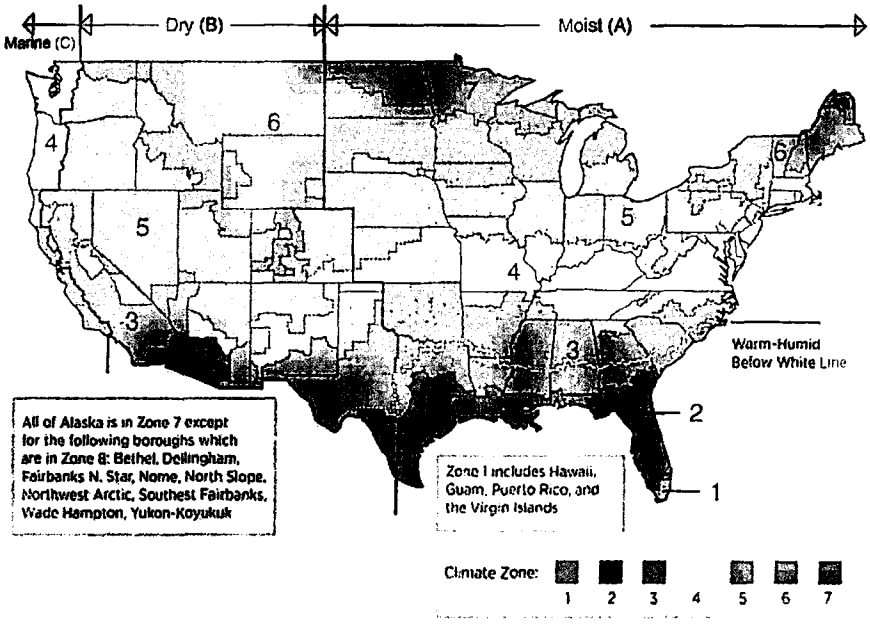
The National Fenestration Rating Council (NFRC) has developed and operates a uniform national rating system for the energy performance of fenestration products, including windows and doors. For additional information regarding this rating system, see www.nfrc.org.

NFRC energy values and ratings may change over time due to ongoing product changes, updated test results or requirements.

Review the map below to determine if your units meet ENERGY STAR for your location.



International Energy Conservation Code (IECC) Climate Regions



PLUGS

www.plugsappliancecenter.com

675 D Johnnie Dodds Blvd
Mount Pleasant, SC 29464
843-531-5147

Remit Payment To:
P.O. Box 41248
N. Charleston, SC 29423

SALES ORDER

ORDER # 97998

PAGE 1 LOC 1

DATE 12/15/21

ESTIMATED SHIPPING DATE ON 11/01/22

ORDERED BY #14885
CHARLESTON CUSTOM HOMES LLC
2800 AZALEA DR
NORTH CHARLESTON, SC 29405

PH1: 843-566-9890 PH2:
EMAIL:cchoffice@cch-sc.com MISC: SB-CCH

SHIP TO:
LIVELY RESIDENCE
2 LAFAR ST
CHARLESTON, SC 29492

DEL1: DEL2:

SPECIAL ORDERS SUBJECT TO A RESTOCKING FEE. COVID 19 DELAYS: SPECIAL ORDERS MOST LIKELY WILL INCUR EXTENSIVE DELAYS.
PURCHASER:_____ DATE:_____

QTY	BRAND	MODEL	SERIAL NUMBER	PRICE	EXTENSION
1	WOL	DF60650CGSP SS RANGE		19179.00	19,179.00
		WOLF 60" DF RANGE NG			
1	CHRGE	A71 SOLID WASTE TAX		2.00	2.00
1	WOL	828440 SS RANGE ACC		0.00	0.00
		WOLF SS KNOBS 48 AND 60 DF			
1	SUB	IC36RIDRH M2 REFRIG.		8919.00	8,919.00
		36" Column All Refrigerator In			
		DELIVERY & INSTALLATION OF THIS ITEM MAY REQUIRE THE USE OF MECHANIZED LIFTING EQUIPMENT. THE COST OF THIS EQUIPMENT IS NOT INCLUDED IN OUR STANDARD DELIVERY & INSTALL CHARGES.			
0	SERV	CUSTOMER DECLINED EXTENDED WTY		0.00	0.00
1	CHRGE	A71 SOLID WASTE TAX		2.00	2.00
1	SUB	IC36FILH FREEZER		8409.00	8,409.00
		SUBZERO 36" FREEZER COLUMN			
		DELIVERY & INSTALLATION OF THIS ITEM MAY REQUIRE THE USE OF MECHANIZED LIFTING EQUIPMENT. THE COST OF THIS EQUIPMENT IS NOT INCLUDED IN OUR STANDARD DELIVERY & INSTALL CHARGES.			
1	CHRGE	A71 SOLID WASTE TAX		2.00	2.00
1	SUB	7023628 REFRIG.AC		255.00	255.00
		DUAL INSTALLATION KIT (Handle/			
1	WOL	CSO30PMSPH OVEN		5299.00	5,299.00
		30" M Series Professional Conv			

*** CONTINUED ON PAGE 2 ***

ELECTRONICALLY FILED - 2024 Sep 19 10:37 AM - BERKELEY - COMMON PLEAS - CASE#2024CP8800191

PLUGS

www.plugsappliancecenter.com

675 D Johnnie Dodds Blvd
Mount Pleasant, SC 29464
843-531-5147

Remit Payment To:
P.O. Box 41248
N. Charleston, SC 29423

SALES ORDER

ORDER # 97998

PAGE 2 LOC 1

DATE 12/15/21

ESTIMATED SHIPPING DATE ON 11/01/22

ORDERED BY #14885	SHIP TO:
CHARLESTON CUSTOM HOMES LLC	LIVELY RESIDENCE
2800 AZALEA DR	2 LAFAR ST
NORTH CHARLESTON, SC 29405	CHARLESTON, SC 29492
PH1: 843-566-9890 PH2:	DEL1: DEL2:
EMAIL:cchoffice@cch-sc.com MISC: SB-CCH	

SPECIAL ORDERS SUBJECT TO A RESTOCKING FEE. COVID 19 DELAYS: SPECIAL ORDERS MOST LIKELY WILL INCUR EXTENSIVE DELAYS.
PURCHASER:_____ DATE:_____

QTY	BRAND	MODEL	SERIAL NUMBER	PRICE	EXTENSION
0	SERV	CUSTOMER DECLINED EXTENDED WTY		0.00	0.00
1	WOL	WWD30 WRM DRAWE		2149.00	2,149.00
		30" Warming Drawer			
0	SERV	CUSTOMER DECLINED EXTENDED WTY		0.00	0.00
1	CHRGE	A71 SOLID WASTE TAX		2.00	2.00
1	WOL	823279 RANGE ACC		485.00	485.00
		(30"M-Series) Pro Style Warmin			
1	BOS	SHV878ZD3N SS DISHWASHE		1199.00	1,199.00
		BOSCH 800 DLX 24" 42 DB 6/5 CY			
1	CHRGE	A71 SOLID WASTE TAX		2.00	2.00
1	SHA	SMD3070ASY SS MICROWAVE		1299.00	1,299.00
		SHARP 30" MICROWAVE DRAWER			
0	SERV	CUSTOMER DECLINED EXTENDED WTY		0.00	0.00
1	CHRGE	A71 SOLID WASTE TAX		2.00	2.00
1	GEN	UNC15NJII ICE MACHN		2999.00	2,999.00
		Panel ready nugget ice maker			
0	SERV	CUSTOMER DECLINED EXTENDED WTY		0.00	0.00
1	CHRGE	A71 SOLID WASTE TAX		2.00	2.00
1	ZEP	AK9352BS SS HOOD		1949.00	1,949.00
		ZEPHYR 54" HOOD INSERT			
1	CHRGE	A71 SOLID WASTE TAX		2.00	2.00
1	SUB	IC24RLH M1 REFRIG.		7599.00	7,599.00
		24" Column Refrigerator			
		DELIVERY & INSTALLATION OF THIS ITEM MAY REQUIRE THE USE OF MECHANIZED LIFTING EQUIPMENT. THE COST OF THIS EQUIPMENT IS NOT			

*** CONTINUED ON PAGE 3 ***

ELECTRONICALLY FILED - 2024 Sep 19 10:37 AM - BERKELEY COMMON PLEAS - CASE#2024CP0800191

PLUGS APPLIANCE CENTER

www.plugsappliancecenter.com

675 D Johnnie Dodds Blvd
Mount Pleasant, SC 29464
843-531-5147

Remit Payment To:
P.O. Box 41248
N. Charleston, SC 29423

SALES ORDER

ORDER # 97998

PAGE 3 LOC 1

DATE 12/15/21

ESTIMATED SHIPPING DATE ON 11/01/22

ORDERED BY #14885
CHARLESTON CUSTOM HOMES LLC
2800 AZALEA DR
NORTH CHARLESTON, SC 29405

PH1: 843-566-9890 PH2:
EMAIL:cchoffice@cch-sc.com MISC: SB-CCH

SHIP TO:
LIVELY RESIDENCE
2 LAFAR ST
CHARLESTON, SC 29492

DEL1: DEL2:

SPECIAL ORDERS SUBJECT TO A RESTOCKING FEE. COVID 19 DELAYS: SPECIAL ORDERS MOST LIKELY WILL INCUR EXTENSIVE DELAYS.
PURCHASER:_____ DATE:_____

QTY	BRAND	MODEL	SERIAL NUMBER	PRICE	EXTENSION
		INCLUDED IN OUR STANDARD DELIVERY & INSTALL CHARGES.			
0	SERV	CUSTOMER DECLINED EXTENDED WTY		0.00	0.00
1	CHRGE	A71 SOLID WASTE TAX		2.00	2.00
1	SUB	IW24RH REFRIG.		6859.00	6,859.00
		24" INTEGRATED WINE STORAGE			
		THIS MODEL HAS A RIGHT HINGED DOOR AND CANNOT BE REVERSED!			
0	SERV	CUSTOMER DECLINED EXTENDED WTY		0.00	0.00
1	CHRGE	A71 SOLID WASTE TAX		2.00	2.00
1	SUB	7023628 REFRIG.AC		255.00	255.00
		DUAL INSTALLATION KIT (Handle/			
1	CHRGE	A41 GAS INSTALL KIT		35.00	35.00
1	CHRGE	A32 RANGE CORD		25.00	25.00
1	CHRGE	A40 DW INSTALL KIT		30.00	30.00
1	CHRGE	A32 3 WATER LINES		60.00	60.00
1	CHRGE	A13 GOLD DELIVERY		350.00	350.00
1	REMRK	DELIVERY WITH 60" RANGE AND BUILT-IN REFRIGERATION			
1	CHRGE	A21 APPL. INSTALL		0.00	0.00
1	REMRK	WOLF / SUB-ZERO CERTIFIED INSTALLATION ESTIMATED AT $2950			
1	CHRGE	A71 SOLID WASTE TAX		2.00	2.00
1	REMRK	SWT ON STEAM OVEN			

SUB TOTAL	67,376.00
SALES TAX ON $67,354.00	5,388.32
TOTAL ORDER	72,764.32

*** CONTINUED ON PAGE 4 ***

ELECTRONICALLY FILED - 2024 Sep 19 10:37 AM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

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SALES ORDER

ORDER # 97998

PAGE 4 LOC 1

DATE 12/15/21

ESTIMATED SHIPPING DATE ON 11/01/22

ORDERED BY #14885	SHIP TO:
CHARLESTON CUSTOM HOMES LLC	LIVELY RESIDENCE
2800 AZALEA DR	2 LAFAR ST
NORTH CHARLESTON, SC 29405	CHARLESTON, SC 29492
PH1: 843-566-9890 PH2:	DEL1: DEL2:
EMAIL:cchoffice@cch-sc.com MISC: SB-CCH	

SPECIAL ORDERS SUBJECT TO A RESTOCKING FEE. COVID 19 DELAYS: SPECIAL ORDERS MOST LIKELY WILL INCUR EXTENSIVE DELAYS.

PURCHASER:_____ DATE:_____

QTY	BRAND	MODEL	SERIAL NUMBER	PRICE	EXTENSION
		TOTAL PAYMENTS & FUTURE ASSIGNMENTS		0.00	
				BALANCE	72,764.3

Deposit (50%) - $36,382.16

COMMENTS:

SALESPERSON: CHARLES DEAN

CUSTOMER SIGNATURE: _____

REV: 1 12:30:10 01/04/22 CDD

ELECTRONICALLY FILED - 2024 Sep 19 10:37 AM - BERKELEY COMMON PLEAS - CASE#2024CP0800191

TD Bank, N.A.
Requisition Cover Sheet

Job Name: Lively Residence **Date:** 05/27/2022 **Loan #:**

Location: 2 Lafar Street, Daniel Island, SC 29492 **Req.#:** N/A

Issue check(s) for total amounts shown below. Payment is for actual invoice and approved by the undersigned. It is hereby certified that materials and labor furnished and amounts shown are properly payable and correct in quantity and amount. All of the materials and labor furnished to date were furnished only to the job described above. Lien Waivers will be prepared for the following schedule of "Amounts Due."

Subcontractor / Supplier (General Contractor may put their company name only instead of listing each sub):	Amount Due:
Charleston Custom Homes - Main Work in Progress	$33,466.00
Charleston Custom Homes - Main House Door Deposit	$41,491.92
Charleston Custom Homes - Plumbing Fixture Deposit	$35,000.00

Total Due Contractor: $109,957.92

Reimburse mortgagor for payment of the following amounts. Lien waivers and/or receipts are attached.

Total Due Mortgagor: $

Check to Owner☐ or Contractor☒ or Both☐ **Total Draw Request:** $109,957.92

____ Check to be picked up at Bank Branch Location:

____

____

X Check to be deposited / wired to: Wire Instruction submitted under separate file

Construction to date is in compliance with the plans and specifications. Documentation for all changes / extra work has been included. General Liability and Workers Compensation insurances remain in full force and effect.

Owner

Contractor 05/10/2022

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QUOTE

Southern Lumber & Millwork Corp.
PO Box 20039
Charleston, SC 29413-0039
Phone: (843) 744-6281
Fax: (843) 747-4154

SOUTHERN LUMBER AND MILLWORK CORP. Since 1941
2031 KING STREET CHARLESTON, SC
843-744-6281

Quo #: 130471
Route: NONE
Page: 3 of 3
Quote: 05/11/22
Sched: 02/10/22
Printed
Date: 05/11/22
Time: 09:52 AM

To: COD130
COD - TIM SOSSAMON

Ship To:
2 LAFAR - EURO-WALL & MARVIN

FOB: DLVD	Entd By: NES	Via: Will Notify Ship Date	Contact:
Type: WHSE	In: 33 / Out: 41	Terms: CASH	Your Order: EURO-WALL & MARVIN

Customer Instructions

Line #	Item Number	Description	Quantity	U/M	List / Discount	Net Extended
0001.00	Remark:	********** 50% DEPOSIT OF $41,491.92 REQUIRED TO PLACE ALL ORDERS. **********				
0002.00	99 WD70	156" X 98", EURO-WALL, OXXO, 4 PANEL MULTI SLIDE, STANDARD RIGHT STACKING, WHITE FRAME AND PANEL, LOW-E IG, IMPACT, FULL EMBED WHITE SILL, BRONZE HARDWARE	2.00	EA	15,124.00	30,248.00
0003.00	99 WD70	64" X 98", EURO-WALL, THERMALLY BROKEN, 1L1R OUTSWING, 2 PANEL BI-FOLD UNIT, LEFT/RIGHT STACKING, WHITE FRAME AND PANEL, CLEAR LOW-E IG, IMPACT, WATER RATED SILL, BRONZE HARDWARE	1.00	EA	6,321.00	6,321.00
0004.00	99 WD70	MARVIN ULTIMATE WINDOWS & DOORS *POOL HOUSE*	1.00	EA	35,530.88	35,530.88
0004.50	99 WD70	MARVIN ULTIMATE WINDOWS *ADDITION TO NEW*	1.00	EA	4,032.08	4,032.08
0005.00	Remark:	** PLEASE REVIEW AND SIGN OFF FOR APPROVAL TO ORDER **				

PURCHASER AGREES: (A) THAT THE SPECS SET FORTH ON THIS WORK ORDER ARE ACCURATE, AND (B) TO PAY THE FULL PURCHASE PRICE AS SHOWN ON THE WORK ORDER WITHIN THIRTY (30) DAYS OF THE DATE ON WHICH SOUTHERN LUMBER AND MILLWORK CORP. NOTIFIES THE PURCHASER THAT THE GOODS ARE READY FOR DELIVERY.

Merchandise...:	76,131.96
Tax.....:	6,851.88
Misc Charges..:	0.00
Quote Total...:	82,983.84

ASK FOR MATERIAL SAFETY DATA SHEETS

CUSTOMER SIGNATURE _____

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BIRD
DECORATIVE HARDWARE & BATH

90 Brigade St.
Charleston SC 29403
PH 843-577-5440 FX 843-577-5447
www.birddecorativehardware.com

ACKNOWLEDGEMENT

ORDER NUMBER	
S1171801	
ORDER DATE	PAGE NUMBER
02/15/22	1 of 27

SOLD TO:
PATTI WILBOURNE DESIGNS
107 PITT STREET
MOUNT PLEASANT, SC 29464
843-814-7820

SHIP TO:
PATTI WILBOURNE DESIGNS
107 PITT STREET
MOUNT PLEASANT, SC 29464

CUSTOMER NUMBER	CUSTOMER PURCHASE ORDER NUMBER	CUSTOMER RELEASE / JOB NAME	SALESPERSON
44504	LIVELY - 2 LAFAR		CHRISTOPHER BILLINGS

WRITER	SHIP VIA	TERMS	SHIP DATE	REQUIRED
BILL CROUCH		Cash On Delivery	04/10/22	10/18/22

ORDER QTY	PART NO	DESCRIPTION	Unit Price	Extended Price
		**********		
		** C.O.D. ** C.O.D. ** C.O.D. **		
		**********		
		==========		
		- MAIN HOUSE -		
		==========		
		.		
		==========		
		KITCHEN		
		==========		
1ea	569005	GAL IWS-5S-BA 5' SNGL BWL WORKSTATION - BAMBOO IDEAL 5S INCLUDES: (2) DUAL TIER CUTTING BOARDS (1) DUAL TIER DRYING RACK (2) 11" COLANDERS (2) 11" MIXING BOWLS W LIDS (2) DUAL TIER PLATFORMS NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194792 **>>	5306.000/ea	5306.00
1ea	566555	GAL BG-5S-2-SS BOTTOM GRID SET FOR IWS 5S - STAINLESS STEEL NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194792 **>>	500.000/ea	500.00
1ea	560561	GAL G-DRN-MSS DISPOSAL FLANGE - STAINLESS STEEL NONSTOCK ITEM	110.000/ea	110.00

*** Continued on Next Page ***

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CUSTOMER NUMBER	CUSTOMER PURCHASE ORDER NUMBER	CUSTOMER RELEASE / JOB NAME	SALESPERSON
44504	LIVELY - 2 LAFAR		CHRISTOPHER BILLINGS

WRITER	SHIP VIA	TERMS	SHIP DATE	REQUIRED
BILL CROUCH		Cash On Delivery	04/10/22	10/18/21

ORDER QTY	PART NO	DESCRIPTION	Unit Price	Extended Price
		Procured Item		
		<<** 1 Tagged to P1194792 **>>		
2ea	617458	ROH U.4544HT-PN-2	746.446/ea	1492.89
		PULL-DOWN FAUCET - POLISHED NICKEL		
		P&R ARMSTRONG		
		NONSTOCK ITEM		
		Procured Item		
		<<** 2 Tagged to P1194784 **>>		
1ea	610700	ROH U.4599HT-PN-2	1195.062/ea	1195.06
		PERRIN & ROWE ARMSTRONG POT FILLER		
		W/ LEVER HANDLES		
		POLISHED NICKEL		
		NONSTOCK ITEM		
		Procured Item		
		<<** 1 Tagged to P1194784 **>>		
1ea	607725	MOU MT666-3CFWD3B	278.417/ea	278.42
		3/4 HP DISPOSAL WITH 3 BOLT		
		MOUNTING SYSTEM		
		NONSTOCK ITEM		
		Procured Item		
		<<** 1 Tagged to P1194786 **>>		
1ea	442900	JAC 2834-PN	85.800/ea	85.80
		WASTE DISPOSAL AIR SWITCH		
		POLISHED NICKEL		
		NONSTOCK ITEM		
		Procured Item		
		<<** 1 Tagged to P1194789 **>>		
		==========		
		BUTLER'S PANTRY W/ WINE COOLERS		
		==========		
1ea	610698	ROH U.4543HT-PN-2	746.446/ea	746.45

*** Continued on Next Page ***

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S1171801	
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107 PITT STREET
MOUNT PLEASANT, SC 29464

CUSTOMER NUMBER	CUSTOMER PURCHASE ORDER NUMBER	CUSTOMER RELEASE / JOB NAME	SALESPERSON
44504	LIVELY - 2 LAFAR		CHRISTOPHER BILLINGS

WRITER	SHIP VIA	TERMS	SHIP DATE	REQUIRED
BILL CROUCH		Cash On Delivery	04/10/22	10/18/21

ORDER QTY	PART NO	DESCRIPTION	Unit Price	Extended Price
1ea	18026	PERRIN & ROWE ARMSTRONG PULLDOWN BAR/FOOD PREP FAUCET W/ SIDE LEVER POLISHED NICKEL NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194784 **>> ROH 6347-00	601.892/ea	601.89
1ea	463942	24" SNGL BWL UM FIRECLAY - WHITE ALLIA NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194784 **>> ROH* 743PN	129.600/ea	129.60
1ea	463960	DISPOSAL THROAT ESCTCHN P.NK NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194784 **>> ROH* 744PN	111.375/ea	111.38
1ea	607725	DISPOSAL STOPPER P.NK NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194784 **>> MOU MT666-3CFWD3B	278.417/ea	278.42
1ea	442900	3/4 HP DISPOSAL WITH 3 BOLT MOUNTING SYSTEM NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194786 **>> JAC 2834-PN	85.846/ea	85.85
		WASTE DISPOSAL AIR SWITCH POLISHED NICKEL		

*** Continued on Next Page ***

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CUSTOMER NUMBER	CUSTOMER PURCHASE ORDER NUMBER	CUSTOMER RELEASE / JOB NAME	SALESPERSON
44504	LIVELY - 2 LAFAR		CHRISTOPHER BILLINGS

WRITER	SHIP VIA	TERMS	SHIP DATE	REQUIRED
BILL CROUCH		Cash On Delivery	04/10/22	10/18/21

ORDER QTY	PART NO	DESCRIPTION	Unit Price	Extended Price
		NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194789 **>> ========== LAUNDRY ==========		
1ea	601273	HAN 72800801 TALIS N HIGH ARC KITCHEN FAUCET O-STYLE 2 SPRAY PULL DOWN SIDE LEVER OPTIC STEEL NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194791 **>>	580.500/ea	580.50
1ea	421345	BLA 518171 BLANCO QUATRUS MEDIUM SINGLE 25" X 18" OA 23" X 16" INSIDE NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194795 **>>	408.375/ea	408.38
1ea	219627	BLA 440007 ACCESSORIES: DECORATIVE BASKET STRAINER STAINLESS STEEL NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194795 **>> ========== POWDER ==========	26.325/ea	26.33
1ea	585983	CRW US-UN131WNB_LV	544.458/ea	544.46

*** Continued on Next Page ***

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CUSTOMER NUMBER	CUSTOMER PURCHASE ORDER NUMBER	CUSTOMER RELEASE / JOB NAME	SALESPERSON
44504	LIVELY - 2 LAFAR		CHRISTOPHER BILLINGS

WRITER	SHIP VIA	TERMS	SHIP DATE	REQUIRED
BILL CROUCH		Cash On Delivery	04/10/22	10/18/22

ORDER QTY	PART NO	DESCRIPTION	Unit Price	Extended Price
		UNION COLLECTION WIDESPREAD WALL MOUNT BASIN FAUCET TRIM - LEVERS UNLACQUERED BRASS NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194794 **>>		
1ea	540746	CRS US-130ROUGH WALL MOUNT 3 HOLE ROUGH NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194794 **>>	200.750/ea	200.75
1ea	465351	ICE L-2410.01 18x12" ID UM BASIN - WHITE MUSE **Procured Item** <<** 1 Tagged to P1194790 **>>	93.600/ea	93.60
1ea	602752	CRW US-UNPBSB_LV UNION PRESSURE BALANCE VALVE TRIM W/ LEVER HANDLE UNLACQUERED BRASS NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194794 **>>	301.125/ea	301.13
1ea	565428	CRS PBS-RGH ROUGH VALVE FOR PRESSURE BALANCE SHOWER NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194794 **>>	164.033/ea	164.03
1ea	190378	JAC 8031-E6-ULB	45.920/ea	45.92

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CUSTOMER NUMBER	CUSTOMER PURCHASE ORDER NUMBER	CUSTOMER RELEASE / JOB NAME	SALESPERSON
44504	LIVELY - 2 LAFAR		CHRISTOPHER BILLINGS

WRITER	SHIP VIA	TERMS	SHIP DATE	REQUIRED
BILL CROUCH		Cash On Delivery	04/10/22	10/18/21

ORDER QTY	PART NO	DESCRIPTION	Unit Price	Extended Price
		1/2 X 6 SHOWRARM W/BRASS ESCUT NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194789 **>>		
1ea	558312	NEW 214-03N 5-1/2" SHOWERHEAD - UNLACQUERED BRASS NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194785 **>>	639.225/ea	639.23
1ea	192240	JAC 86564-ULB 2" OR 3" PVC COMPLETE SQUARE SHOWER DRAIN UNLACQUERED BRASS NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194789 **>>	83.077/ea	83.08
1ea	617824	DUR WD1022-00-0090 1.6/.8GPF IN-WALL TANK & CARRIER NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194793 **>>	367.875/ea	367.88
1ea	451627	DUR 2222090092 WALL-HUNG RF TOILET BOWL WHITE (HAPPY D.2) NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194793 **>>	433.038/ea	433.04
1ea	578798	DUR 0050640000 NOISE REDUCTION GASKET NONSTOCK ITEM	45.000/ea	45.00

*** Continued on Next Page ***

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44504	LIVELY - 2 LAFAR		CHRISTOPHER BILLINGS

WRITER	SHIP VIA	TERMS	SHIP DATE	REQUIRED
BILL CROUCH		Cash On Delivery	04/10/22	10/18/22

ORDER QTY	PART NO	DESCRIPTION	Unit Price	Extended Price
		Procured Item		
		<<** 1 Tagged to P1194793 **>>		
1ea	451628	DUR 0064590000	115.269/ea	115.27
		SOFT-CLOSE RF TOILET SEAT WHITE		
		(HAPPY D.2)		
		NONSTOCK ITEM		
		Procured Item		
		<<** 1 Tagged to P1194793 **>>		
1ea	614419	WMR FLP500UPB	903.077/ea	903.08
		FLUSH ACTAUTOR-PBNL		
		NONSTOCK ITEM		
		Procured Item		
		<<** 1 Tagged to P1194784 **>>		
		==========		
		MASTER BATH		
		==========		
2ea	609665	WTW 07-35920-96476	1541.250/ea	3082.50
		RWLS30		
		R.W. ATLAS LOW PROFILE THREE HOLE		
		DECK MOUNTED LAV FAUCET W/ METAL		
		LEVER HANDLES		
		NICKEL		
		NONSTOCK ITEM		
		Procured Item		
		<<** 2 Tagged to P1194783 **>>		
2ea	483257	WTW* 11-48480-15126	303.750/ea	607.50
		20-1/6" RECTANGULAR UM LAV - WHITE		
		CLARA CYLV20		
		NONSTOCK ITEM		
		Procured Item		
		<<** 2 Tagged to P1194783 **>>		

*** Continued on Next Page ***

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44504	LIVELY - 2 LAFAR		CHRISTOPHER BILLINGS

WRITER	SHIP VIA	TERMS	SHIP DATE	REQUIRED
BILL CROUCH		Cash On Delivery	04/10/22	10/18/21

ORDER QTY	PART NO	DESCRIPTION	Unit Price	Extended Price
1ea	490263	WTW* 05-08680-94213 RWTH10 R.W. ATLAS THERMOSTATIC CONTROL VALVE TRIM W METAL LEVER HANDLE NICKEL NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194783 **>>	1327.500/ea	1327.50
1ea	490465	WTW* 26-42456-04860 3/4" THERMOSTATIC VALVE UNIVERSAL GUTH37 NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194783 **>>	866.250/ea	866.25
4ea	490293	WTW* 05-27862-69522 RWVC01 R.W. ATLAS VOLUME CONTROL VALVE TRIM W/ METAL WHEEL HANDLE NICKEL NONSTOCK ITEM **Procured Item** <<** 4 Tagged to P1194783 **>>	450.000/ea	1800.00
4ea	615222	WTW 26-94549-97289 3/4" VOLUME CONTROL VALVE UNIVERSAL GUVC16 NONSTOCK ITEM **Procured Item** <<** 4 Tagged to P1194783 **>>	135.000/ea	540.00
2ea	591843	WTW 05-85606-54563 HNSH10 HENRY 5 1/8" SHOWER HEAD, ARM AND	1132.500/ea	2265.00

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CUSTOMER NUMBER	CUSTOMER PURCHASE ORDER NUMBER	CUSTOMER RELEASE / JOB NAME	SALESPERSON
44504	LIVELY - 2 LAFAR		CHRISTOPHER BILLINGS

WRITER	SHIP VIA	TERMS	SHIP DATE	REQUIRED
BILL CROUCH		Cash On Delivery	04/10/22	10/18/21

ORDER QTY	PART NO	DESCRIPTION	Unit Price	Extended Price
		FLANGE WITH ADJUSTABLE SPRAY NICKEL NONSTOCK ITEM **Procured Item** <<** 2 Tagged to P1194783 **>>		
1ea	426359	JAC S210-PN 10" RAINHEAD - POLISHED NICKEL RAIN MACHINE NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194789 **>>	263.077/ea	263.08
1ea	15436	JAC 801-12-12-PN 12 VERTICAL DROP PIPE 1/2" POLISHED NICKEL NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194789 **>>	52.615/ea	52.62
1ea	183218	JAC 6015-PN CONTEMPO ROUND ESCUTCHEON NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194789 **>>	25.800/ea	25.80
1ea	613156	WTW 05-94221-94914 RWHS01 R.W. ATLAS HANDSHOWER ON HOOK NICKEL NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194783 **>>	1406.250/ea	1406.25
1ea	606728	WTW 09-06119-30278 RWXT70	5906.250/ea	5906.25

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44504	LIVELY - 2 LAFAR		CHRISTOPHER BILLINGS

WRITER	SHIP VIA	TERMS	SHIP DATE	REQUIRED
BILL CROUCH		Cash On Delivery	04/10/22	10/18/21

ORDER QTY	PART NO	DESCRIPTION	Unit Price	Extended Price
		R.W. ATLAS EXPOSED FLOOR MOUNTED TUB FILLER W/ HANDSHOWER & LEVER HANDLES NICKEL NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194783 **>> ========== ***MASTER BATH*** -STEAM -TUB -TOILET ==========		
1ea	39800	STE MS-BUTLER-1SQ-PN SQUARE CTL PACKAGE POLISHED NICKEL NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194788 **>>	1485.000/ea	1485.00
1ea	29641	STE MS-SUPER-3E RESIDENTIAL STEAM GENERATOR NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194788 **>>	2970.000/ea	2970.00
1ea	495478	BAI BESPRFOOT-01 W/ GEYSAIR ESSENCIA 6838 THERMOMASSEUR TUB WHITE-68 X 38 X 26-WHITE DRAIN AND OVERFLOW NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194796 **>>	6064.615/ea	6064.62
1ea	540750	BAI BISLDD	175.500/ea	175.50

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44504	LIVELY - 2 LAFAR		CHRISTOPHER BILLINGS

WRITER	SHIP VIA	TERMS	SHIP DATE	REQUIRED
BILL CROUCH		Cash On Delivery	04/10/22	10/18/21

ORDER QTY	PART NO	DESCRIPTION	Unit Price	Extended Price
		ISLAND TUB DRAIN NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194796 **>>		
1ea	609954	TOT MW6423056CEFGA#01 1PC 1.28GPF TOILET W WASHLET+ - COTTON NEXUS W S550E NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194784 **>>	2245.958/ea	2245.96
1ea	185173	JAC 621-71CT-PN 5/8ODx3/8OD TLT KIT W/SQ LVR-WATER SUPPLY FOR TOILET POLISHED NICKEL NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194789 **>>	95.815/ea	95.82
		========== BATH 1 ==========		
1ea	620121	ROH RU08+PN RIU WIDESPREAD LAV FAUCET C-SPOUT W/ CROSS HANDLES NICKEL NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194784 **>>	403.650/ea	403.65
1ea	465351	ICE L-2410.01 18x12" ID UM BASIN - WHITE MUSE	93.600/ea	93.60

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44504	LIVELY - 2 LAFAR		CHRISTOPHER BILLINGS

WRITER	SHIP VIA	TERMS	SHIP DATE	REQUIRED
BILL CROUCH		Cash On Delivery	04/10/22	10/18/21

ORDER QTY	PART NO	DESCRIPTION	Unit Price	Extended Price
1ea	621337	**Procured Item** <<** 1 Tagged to P1194790 **>>ROH TRUTM23-PN RUI SHARED 1/2" THERM & PRESSURE BALANCE TRIM W/ 3 FUNCTIONS POLISHED NICKEL NONSTOCK ITEM	335.475/ea	335.48
1ea	615596	**Procured Item** <<** 1 Tagged to P1194784 **>>ROH R23 PRESS BAL/THERMO ROUGH IN VALVE NONSTOCK ITEM	118.800/ea	118.80
1ea	620125	**Procured Item** <<** 1 Tagged to P1194784 **>>ROH 366-PN 6" ROUND 2-FUNCTION SHOWERHEAD W/ ARM & FLANGE POL NIC MOMENTI NONSTOCK ITEM	130.950/ea	130.95
1ea	621338	**Procured Item** <<** 1 Tagged to P1194784 **>>ROH 5055-PN HANDSHOWER SET W/ SLIDE BAR & 3 FUNCTION HANDSHOWER POLISHED NICKEL NONSTOCK ITEM	160.650/ea	160.65
1ea	483259	**Procured Item** <<** 1 Tagged to P1194784 **>>WTW* 13-83625-76555 60x32" LH ALCOVE BATHTUB - GLOSSY WHITE	1212.750/ea	1212.75

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44504	LIVELY - 2 LAFAR		CHRISTOPHER BILLINGS

WRITER	SHIP VIA	TERMS	SHIP DATE	REQUIRED
BILL CROUCH		Cash On Delivery	04/10/22	10/18/21

ORDER QTY	PART NO	DESCRIPTION	Unit Price	Extended Price
1ea	483121	DURHAM II DUBT6L NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194783 **>> WTW* 26-23260-40483	521.250/ea	521.25
1ea	620126	UNWO51 UNIVERSAL POP-UP WASTE AND OVERFLOW DRAIN NICKEL NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194783 **>> ROH 867-PN	101.250/ea	101.25
1ea	566902	RIU WALL MOUNTED TUB SPOUT NICKEL NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194784 **>> TOT MS642124CEFG#01	901.708/ea	901.71
1ea	185173	1PC 1.28GPF TOILET W SEAT - WHITE NEXUS NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194784 **>> JAC 621-71CT-PN	95.815/ea	95.82
		5/8ODx3/8OD TLT KIT W/SQ LVR-WATER SUPPLY FOR TOILET POLISHED NICKEL NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194789 **>>		

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WRITER	SHIP VIA	TERMS	SHIP DATE	REQUIRED
BILL CROUCH		Cash On Delivery	04/10/22	10/18/21

ORDER QTY	PART NO	DESCRIPTION	Unit Price	Extended Price
		========== BATH 2 ==========		
1ea	620121	ROH RU08+PN RIU WIDESPREAD LAV FAUCET C-SPOUT W/ CROSS HANDLES NICKEL NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194784 **>>	403.650/ea	403.65
1ea	465351	ICE L-2410.01 18x12" ID UM BASIN - WHITE MUSE **Procured Item** <<** 1 Tagged to P1194790 **>>	93.600/ea	93.60
1ea	620124	ROH TRUTM51-PN RIU 1/2" PRESSURE BALANCE TRIM W/ PLAIN LEVER NICKEL NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194784 **>>	181.575/ea	181.58
1ea	618198	ROH R51 1/2" PRESSURE BALANCE ROUGH IN VALVE NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194784 **>>	95.850/ea	95.85
1ea	620125	ROH 366-PN 6" ROUND 2-FUNCTION SHOWERHEAD W/ ARM & FLANGE POL NIC	130.950/ea	130.95

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44504	LIVELY - 2 LAFAR		CHRISTOPHER BILLINGS

WRITER	SHIP VIA	TERMS	SHIP DATE	REQUIRED
BILL CROUCH		Cash On Delivery	04/10/22	10/18/21

ORDER QTY	PART NO	DESCRIPTION	Unit Price	Extended Price
		MOMENTI NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194784 **>>		
1ea	192235	JAC 86564-PN COMPLETE SQUARE DECORATIVE SHOWER DRAIN POLISHED NICKEL	87.000/ea	87.00
		NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194789 **>>		
1ea	566902	TOT MS642124CEFG#01 1PC 1.28GPF TOILET W SEAT - WHITE NEXUS	965.042/ea	965.04
		NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194784 **>>		
1ea	185173	JAC 621-71CT-PN 5/8ODx3/8OD TLT KIT W/SQ LVR-WATER SUPPLY FOR TOILET POLISHED NICKEL	95.815/ea	95.82
		NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194789 **>>		
		========== BATH 3 ==========		
1ea	620121	ROH RU08+PN RIU WIDESPREAD LAV FAUCET C-SPOUT W/ CROSS HANDLES NICKEL	403.650/ea	403.65

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44504	LIVELY - 2 LAFAR		CHRISTOPHER BILLINGS

WRITER	SHIP VIA	TERMS	SHIP DATE	REQUIRED
BILL CROUCH		Cash On Delivery	04/10/22	10/18/21

ORDER QTY	PART NO	DESCRIPTION	Unit Price	Extended Price
1ea	465351	NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194784 **>> ICE L-2410.01 18x12" ID UM BASIN - WHITE MUSE	93.600/ea	93.60
1ea	621336	**Procured Item** <<** 1 Tagged to P1194790 **>> ROH TRUTM44-PN RUI (NO SHARE) 1/2" THERM & PRESSURE BALANCE TRIM W/ 2 FUNCTIONS POLISHED NICKEL NONSTOCK ITEM	335.475/ea	335.48
1ea	615596	**Procured Item** <<** 1 Tagged to P1194784 **>> ROH R23 PRESS BAL/THERMO ROUGH IN VALVE NONSTOCK ITEM	118.800/ea	118.80
1ea	620125	**Procured Item** <<** 1 Tagged to P1194784 **>> ROH 366-PN 6" ROUND 2-FUNCTION SHOWERHEAD W/ ARM & FLANGE POL NIC MOMENTI NONSTOCK ITEM	130.950/ea	130.95
1ea	189786	**Procured Item** <<** 1 Tagged to P1194784 **>> JAC 801-12.12-PN 1/2 X 12 BRASS NIPPLE NONSTOCK ITEM	55.200/ea	55.20

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44504	LIVELY - 2 LAFAR		CHRISTOPHER BILLINGS

WRITER	SHIP VIA	TERMS	SHIP DATE	REQUIRED
BILL CROUCH		Cash On Delivery	04/10/22	10/18/21

ORDER QTY	PART NO	DESCRIPTION	Unit Price	Extended Price
1ea	183218	**Procured Item** <<** 1 Tagged to P1194789 **>>JAC 6015-PN CONTEMPO ROUND ESCUTCHEON NONSTOCK ITEM	55.000/ea	55.00
1ea	621340	**Procured Item** <<** 1 Tagged to P1194789 **>>JAC S208-1.75-PN 8" ROUND RAIN MACHINE 1.75 GPM POLISHED NICKEL NONSTOCK ITEM	210.000/ea	210.00
1ea	192235	**Procured Item** <<** 1 Tagged to P1194789 **>>JAC 86564-PN COMPLETE SQUARE DECORATIVE SHOWER DRAIN POLISHED NICKEL NONSTOCK ITEM	87.000/ea	87.00
1ea	566902	**Procured Item** <<** 1 Tagged to P1194789 **>>TOT MS642124CEFG#01 1PC 1.28GPF TOILET W SEAT - WHITE NEXUS NONSTOCK ITEM	965.042/ea	965.04
1ea	185173	**Procured Item** <<** 1 Tagged to P1194784 **>>JAC 621-71CT-PN 5/8ODx3/8OD TLT KIT W/SQ LVR-WATER SUPPLY FOR TOILET POLISHED NICKEL NONSTOCK ITEM	95.815/ea	95.82

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BILL CROUCH		Cash On Delivery	04/10/22	10/18/21

ORDER QTY	PART NO	DESCRIPTION	Unit Price	Extended Price
		Procured Item		
		<<** 1 Tagged to P1194789 **>>		
		==========		
		BATH 4		
		==========		
1ea	620121	ROH RU08+PN	403.650/ea	403.65
		RIU WIDESPREAD LAV FAUCET C-SPOUT		
		W/ CROSS HANDLES		
		NICKEL		
		NONSTOCK ITEM		
		Procured Item		
		<<** 1 Tagged to P1194784 **>>		
1ea	465351	ICE L-2410.01	93.600/ea	93.60
		18x12" ID UM BASIN - WHITE		
		MUSE		
		Procured Item		
		<<** 1 Tagged to P1194790 **>>		
1ea	620124	ROH TRUTM51-PN	181.575/ea	181.58
		RIU 1/2" PRESSURE BALANCE TRIM W/		
		PLAIN LEVER		
		NICKEL		
		NONSTOCK ITEM		
		Procured Item		
		<<** 1 Tagged to P1194784 **>>		
1ea	618198	ROH R51	95.850/ea	95.85
		1/2" PRESSURE BALANCE ROUGH IN		
		VALVE		
		NONSTOCK ITEM		
		Procured Item		
		<<** 1 Tagged to P1194784 **>>		
1ea	620125	ROH 366-PN	130.950/ea	130.95

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ORDER QTY	PART NO	DESCRIPTION	Unit Price	Extended Price
		6" ROUND 2-FUNCTION SHOWERHEAD W/ ARM & FLANGE POL NIC MOMENTI NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194784 **>>		
1ea	192235	JAC 86564-PN COMPLETE SQUARE DECORATIVE SHOWER DRAIN POLISHED NICKEL NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194789 **>>	87.000/ea	87.00
1ea	566902	TOT MS642124CEFG#01 1PC 1.28GPF TOILET W SEAT - WHITE NEXUS NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194784 **>>	965.042/ea	965.04
1ea	185173	JAC 621-71CT-PN 5/8ODx3/8OD TLT KIT W/SQ LVR-WATER SUPPLY FOR TOILET POLISHED NICKEL NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194789 **>>	95.815/ea	95.82
		========== BATH 5 ==========		
1ea	620121	ROH RU08+PN RIU WIDESPREAD LAV FAUCET C-SPOUT	403.650/ea	403.65

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44504	LIVELY - 2 LAFAR		CHRISTOPHER BILLINGS

WRITER	SHIP VIA	TERMS	SHIP DATE	REQUIRED
BILL CROUCH		Cash On Delivery	04/10/22	10/18/21

ORDER QTY	PART NO	DESCRIPTION	UNIT PRICE	EXTENDED PRICE
		W/ CROSS HANDLES NICKEL NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194784 **>>		
1ea	465351	ICE L-2410.01 18x12" ID UM BASIN - WHITE MUSE **Procured Item** <<** 1 Tagged to P1194790 **>>	93.600/ea	93.60
1ea	620124	ROH TRUTM51-PN RIU 1/2" PRESSURE BALANCE TRIM W/ PLAIN LEVER NICKEL NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194784 **>>	181.575/ea	181.58
1ea	618198	ROH R51 1/2" PRESSURE BALANCE ROUGH IN VALVE NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194784 **>>	95.850/ea	95.85
1ea	620125	ROH 366-PN 6" ROUND 2-FUNCTION SHOWERHEAD W/ ARM & FLANGE POL NIC MOMENTI NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194784 **>>	130.950/ea	130.95
1ea	192235	JAC 86564-PN	87.000/ea	87.00

*** Continued on Next Page ***

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DECORATIVE HARDWARE & BATH

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PH 843-577-5440 FX 843-577-5447
www.birddecorativehardware.com

ACKNOWLEDGEMENT

ORDER NUMBER	
S1171801	
ORDER DATE	PAGE NUMBER
02/15/22	21 of 27

SOLD TO:
PATTI WILBOURNE DESIGNS
107 PITT STREET
MOUNT PLEASANT, SC 29464
843-814-7820

SHIP TO:
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107 PITT STREET
MOUNT PLEASANT, SC 29464

CUSTOMER NUMBER	CUSTOMER PURCHASE ORDER NUMBER	CUSTOMER RELEASE / JOB NAME	SALESPERSON
44504	LIVELY - 2 LAFAR		CHRISTOPHER BILLINGS

WRITER	SHIP VIA	TERMS	SHIP DATE	REQUIRED
BILL CROUCH		Cash On Delivery	04/10/22	10/18/21

ORDER QTY	PART NO	DESCRIPTION	Unit Price	Extended Price
		COMPLETE SQUARE DECORATIVE SHOWER DRAIN POLISHED NICKEL NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194789 **>>		
1ea	566902	TOT MS642124CEFG#01	965.042/ea	965.04
		1PC 1.28GPF TOILET W SEAT - WHITE NEXUS NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194784 **>>		
1ea	185173	JAC 621-71CT-PN	95.815/ea	95.82
		5/8ODx3/8OD TLT KIT W/SQ LVR-WATER SUPPLY FOR TOILET POLISHED NICKEL NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194789 **>>		
		========== - POOL HOUSE - ========== ========== OUTDOOR KITCHEN ==========		
1ea	601273	HAN 72800801	580.500/ea	580.50
		TALIS N HIGH ARC KITCHEN FAUCET O-STYLE 2 SPRAY PULL DOWN SIDE LEVER OPTIC STEEL NONSTOCK ITEM		

*** Continued on Next Page ***

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CUSTOMER NUMBER	CUSTOMER PURCHASE ORDER NUMBER	CUSTOMER RELEASE / JOB NAME	SALESPERSON
44504	LIVELY - 2 LAFAR		CHRISTOPHER BILLINGS

WRITER	SHIP VIA	TERMS	SHIP DATE	REQUIRED
BILL CROUCH		Cash On Delivery	04/10/22	10/18/21

ORDER QTY	PART NO	DESCRIPTION	Unit Price	Extended Price
1ea	421345	**Procured Item** <<** 1 Tagged to P1194791 **>>>>BLA 518171 BLANCO QUATRUS MEDIUM SINGLE 25" X 18" OA 23" X 16" INSIDE NONSTOCK ITEM	376.962/ea	376.96
1ea	219961	**Procured Item** <<** 1 Tagged to P1194795 **>>>>BLA 441093 BASKET STRAINER - STAINLESS STEEL NONSTOCK ITEM	52.338/ea	52.34
		Procured Item <<** 1 Tagged to P1194795 **>>>>========== POOL POWDER BATH ==========		
1ea	617510	WTW 07-77939-48632 LDLSSE LUDLOW SHINOLA LAV FAUCET W/ TWO-TONE LEVER HANDLES NICKEL / SHINOLA STEEL NONSTOCK ITEM	817.500/ea	817.50
1ea	566902	**Procured Item** <<** 1 Tagged to P1194783 **>>>>TOT MS642124CEFG#01 1PC 1.28GPF TOILET W SEAT - WHITE NEXUS NONSTOCK ITEM	965.042/ea	965.04
1ea	185173	**Procured Item** <<** 1 Tagged to P1194784 **>>>>JAC 621-71CT-PN	95.815/ea	95.82

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CUSTOMER NUMBER	CUSTOMER PURCHASE ORDER NUMBER	CUSTOMER RELEASE / JOB NAME	SALESPERSON
44504	LIVELY - 2 LAFAR		CHRISTOPHER BILLINGS

WRITER	SHIP VIA	TERMS	SHIP DATE	REQUIRED
BILL CROUCH		Cash On Delivery	04/10/22	10/18/21

ORDER QTY	PART NO	DESCRIPTION	Unit Price	Extended Price
		5/8ODx3/8OD TLT KIT W/SQ LVR-WATER SUPPLY FOR TOILET POLISHED NICKEL NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194789 **>> ========== OUTDOOR SHOWER ==========		
1ea	545126	HAN 04530000 CROMA EXPOSED SHOWERPIPE 160 1-JET PRESSURE BALANCE, 2.0 GPM INCLUDES RAINHEAD & ADJUSTABLE HANDSHOWER CHROME NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194791 **>>	586.575/ea	586.58
1ea	192231	JAC 86564-PCH COMPLETE SQUARE SHOWER DRAIN CHROME NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194789 **>> ========== UPSTAIRS BATH ==========	67.200/ea	67.20
1ea	615812	WTW 07-53270-12499 WDSPRD LAV W LEVERS - BRASS LUDLOW LDLS10 NONSTOCK ITEM **Procured Item**	727.500/ea	727.50

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CUSTOMER NUMBER	CUSTOMER PURCHASE ORDER NUMBER	CUSTOMER RELEASE / JOB NAME	SALESPERSON
44504	LIVELY - 2 LAFAR		CHRISTOPHER BILLINGS

WRITER	SHIP VIA	TERMS	SHIP DATE	REQUIRED
BILL CROUCH		Cash On Delivery	04/10/22	10/18/21

ORDER QTY	PART NO	DESCRIPTION	Unit Price	Extended Price
		<<** 1 Tagged to P1194783 **>>		
1ea	465351	ICE L-2410.01 18x12" ID UM BASIN - WHITE MUSE **Procured Item**	93.600/ea	93.60
		<<** 1 Tagged to P1194790 **>>		
1ea	551614	WTW* 05-07398-45176 LDPB10 LUDLOW PRESSURE BALANCE CONTROL VALVE TRIM W/ METAL LEVER HANDLE BRASS NONSTOCK ITEM **Procured Item**	577.500/ea	577.50
		<<** 1 Tagged to P1194783 **>>		
1ea	498249	WTW 26-14896-55828 GUPB81 UNIVERSAL PRESSURE BALANCE VALVE NONSTOCK ITEM **Procured Item**	251.250/ea	251.25
		<<** 1 Tagged to P1194783 **>>		
1ea	551615	WTW* 05-11544-63324 LDSH01 LUDLOW WALL MOUNTED SHOWER ARM AND FLANGE BRASS NONSTOCK ITEM **Procured Item**	101.250/ea	101.25
		<<** 1 Tagged to P1194783 **>>		
1ea	490815	WTW* 05-47973-95197 UNSH29 UNIVERSAL 6" RAIN SHOWER HEAD	168.750/ea	168.75

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CUSTOMER NUMBER	CUSTOMER PURCHASE ORDER NUMBER	CUSTOMER RELEASE / JOB NAME	SALESPERSON
44504	LIVELY - 2 LAFAR		CHRISTOPHER BILLINGS

WRITER	SHIP VIA	TERMS	SHIP DATE	REQUIRED
BILL CROUCH		Cash On Delivery	04/10/22	10/18/21

ORDER QTY	PART NO	DESCRIPTION	Unit Price	Extended Price
		BRASS NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194783 **>>		
1ea	192240	JAC 86564-ULB 2" OR 3" PVC COMPLETE SQUARE SHOWER DRAIN UNLACQUERED BRASS NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194789 **>>	90.000/ea	90.00
1ea	566902	TOT MS642124CEFG#01 1PC 1.28GPF TOILET W SEAT - WHITE NEXUS NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194784 **>>	965.042/ea	965.04
1ea	185178	JAC 621-71CT-ULB 5/8ODx3/8OD TLT KIT W/CROSS-TOILET SUPPLY KIT UNLACQUERED BRASS NONSTOCK ITEM **Procured Item** <<** 1 Tagged to P1194789 **>>	113.538/ea	113.54
		========== UPSTAIRS KITCHEN ==========		
1ea	552460	NEW 2940-5103-03N TAFT PULL DOWN ONE HOLE KITCHEN FAUCET W SIDE LEVER UNLACQUERED BRASS NONSTOCK ITEM	808.754/ea	808.75

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ORDER NUMBER	
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CUSTOMER NUMBER	CUSTOMER PURCHASE ORDER NUMBER	CUSTOMER RELEASE / JOB NAME	SALESPERSON
44504	LIVELY - 2 LAFAR		CHRISTOPHER BILLINGS

WRITER	SHIP VIA	TERMS	SHIP DATE	REQUIRED
BILL CROUCH		Cash On Delivery	04/10/22	10/18/21

ORDER QTY	PART NO	DESCRIPTION	Unit Price	Extended Price
1ea	609997	**Procured Item** <<** 1 Tagged to P1194785 **>>>>ROH MS3018-WH SHAKER SINGLE BOWL FARMHOUSE APRON FRONT FIRECLAY KITCHEN SINK WHITE NONSTOCK ITEM	1176.369/ea	1176.37
1ea	419769	**Procured Item** <<** 1 Tagged to P1194784 **>>>>ROH WSGMS3018SS WIRE SINK GRID MS3018 SS NONSTOCK ITEM	157.638/ea	157.64
1ea	560023	**Procured Item** <<** 1 Tagged to P1194784 **>>>>ROH ISE10082-ULB EXTENDED DISPOSAL FLANGE - UNLACQUERED BRASS SHAWS NONSTOCK ITEM	229.923/ea	229.92
1ea	436304	**Procured Item** <<** 1 Tagged to P1194784 **>>>>JAC 2834-ULB WASTE DISPOSAL AIR SWITCH ULACQUERED BRASS NONSTOCK ITEM	93.600/ea	93.60
1ea	607725	**Procured Item** <<** 1 Tagged to P1194789 **>>>>MOU MT666-3CFWD3B 3/4 HP DISPOSAL WITH 3 BOLT MOUNTING SYSTEM NONSTOCK ITEM	278.417/ea	278.42

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CUSTOMER NUMBER	CUSTOMER PURCHASE ORDER NUMBER	CUSTOMER RELEASE / JOB NAME	SALESPERSON
44504	LIVELY - 2 LAFAR		CHRISTOPHER BILLINGS

WRITER	SHIP VIA	TERMS	SHIP DATE	REQUIRED
BILL CROUCH		Cash On Delivery	04/10/22	10/18/21

ORDER QTY	PART NO	DESCRIPTION	Unit Price	Extended Price
		Procured Item		
		<<** 1 Tagged to P1194787 **>>		
1ea	18267	SC IN/OUT FREIGHT	900.000/ea	900.00
		********** ORDER SUMMARY **********		
		Total Sales for Order 70115.08		
		Payments to Date -35000.00		

		Balance 35115.08		
		**********		
		04/08/22 35000.00 Credit Card ENC		

Conditions of Sale:Any guarantee or warranty by a manufacturer shall be solely that of the manufacturer and not the seller.All returned product is subject to the manufacturer's restocking fees plus return freight.All returned product must be returned in original packaging and in resellable condition within 60 days from the date of invoice.Bird will not be liable for any Labor charges regarding the removal or reinstallation of products.

Subtotal	70115.08
S&H CHGS	0.00
Sales Tax	0.00
SAmt Paid	-35000.00
Amount Due	35115.08

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BIRD SALES INC.
90 BRIGADE ST.
CHARLESTON, SC 29403

Merchant ID: 5916
Term #: 0004 Store #: 0001
Ref #: 0008

Phone Order

[redacted]

VISA Entry Method: Manual

Total: $ 35,000.00

04/08/22 14:56:39
Inv #: 000008 Appr Code: 09175D
Transaction ID: 302098681996476
Apprvd: Online Batch#: 000091
AVS Code: EXACT MATCH Y
CVV2 Code: MATCH M

Lively

I agree to pay above total amount according to card issuer agreement (Merchant agreement if credit voucher)

X Tracey

Merchant Copy

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AIA® Document G702®GMP – 2021

Application and Certificate for Payment for Cost of the Work Projects with a Guaranteed Maximum Price

TO OWNER: Tracey and John Lively
2 Lafar Street
Daniel Island, SC 29492

PROJECT: Lively Residence - Main House
Daniel Island, SC 29492

APPLICATION NO: MH - 007
PERIOD TO: May 31, 2022
CONTRACT FOR: General Construction
CONTRACT DATE: June 21, 2021
PROJECT NOS: / Charleston Custom Homes /

Distribution to:
OWNER ☒
ARCHITECT ☐
CONTRACTOR ☐
FIELD ☐
OTHER ☒

FROM CONTRACTOR: Charleston Custom Homes

VIA ARCHITECT: PWD Studios

CONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Contract.
AIA Document G703®CW, Continuation Sheet for Cost of the Work Projects, is attached.

1. ORIGINAL GUARANTEED MAXIMUM PRICE		$1,866,745.00
2. NET CHANGE BY CHANGE ORDERS		$90,000.00
3. GUARANTEED MAXIMUM PRICE TO DATE (Line 1 ± 2)		$1,956,745.00
4. TOTAL COMPLETED & STORED TO DATE (Column G on G703CW)		$566,747.50
5. RETAINAGE:		
a. 0.00 % of Completed Work (Column D + E on G703CW)	$ 0.00	
b. 0.00 % of Stored Material (Column F on G703CW)	$ 0.00	
Total Retainage (Lines 5a + 5b or Total in Column I of G703CW)		$ 0.00
6. TOTAL EARNED LESS RETAINAGE (Line 4 Less Line 5 Total)		$566,747.50
7. LESS PREVIOUS CERTIFICATES FOR PAYMENT (Line 6 from prior Certificate)		$533,281.50
8. CURRENT PAYMENT DUE		$33,466.00
9. GUARANTEED MAXIMUM PRICE BALANCE, INCLUDING RETAINAGE (Line 3 less Line 6)	$1,389,997.50	

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner	$90,000.00	$ 0.00
Total approved this Month	$ 0.00	$ 0.00
TOTALS	$90,000.00	$ 0.00
NET CHANGES by Change Order		$90,000.00

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information, and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

CONTRACTOR:
By: _____ Date: May 27, 2022
State of: South Carolina (SC)
County of: Charleston
Subscribed and sworn to before me this day of
Notary Public:
My Commission expires:

ARCHITECT'S CERTIFICATE FOR PAYMENT

In accordance with the Contract Documents, based on on-site observations and the data comprising this application, the Architect certifies to the Owner that to the best of the Architect's knowledge, information, and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the AMOUNT CERTIFIED.

AMOUNT CERTIFIED $33,466.00
(Attach explanation if amount certified differs from the amount applied. Initial all figures on this Application and on the Continuation Sheet that are changed to conform with the amount certified.)

ARCHITECT:
By: _____ Date: _____

This Certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, payment and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

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User Notes:

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AIA® Document G703®CW – 2021

Continuation Sheet for Cost of the Work Projects

AIA Document G702®CW, Application and Certification for Payment without GMP, or G702®GMP, Application and Certificate for Payment with GMP, containing Contractor's signed certification is attached. Use Column I on Contracts where variable retainage for line items may apply.

APPLICATION NO: MH - 007
APPLICATION DATE: May 27, 2022
PERIOD TO: May 31, 2022
ARCHITECT'S PROJECT NO:

A	B	C1	C2	C3	C4	D	E	F	G		H	I
		SCHEDULED VALUE				WORK COMPLETED						
ITEM NO.	DESCRIPTION OF WORK	ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD	MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
01-0	GENERAL CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-01	Mobilization	48,000.00	0.00	0.00	48,000.00	48,000.00	0.00	0.00	48,000.00	100.00%	0.00	0.00
01-02	Permits	13,298.00	0.00	0.00	13,298.00	5,728.00	0.00	0.00	5,728.00	43.07%	7,570.00	0.00
01-03	Contractor Fee	100,457.00	0.00	0.00	100,457.00	51,800.00	5,400.00	0.00	57,200.00	56.94%	43,257.00	0.00
01-04	Supervision	104,308.56	0.00	0.00	104,308.56	37,400.00	4,000.00	0.00	41,400.00	39.69%	62,908.56	0.00
01-05	Field Personnel	35,201.52	0.00	0.00	35,201.52	18,000.00	6,000.00	0.00	24,000.00	68.18%	11,201.52	0.00
01-06	Temporary Utilities	8,810.00	0.00	0.00	8,810.00	2,495.00	0.00	0.00	2,495.00	28.32%	6,315.00	0.00
01-07	Field Office Supplies	4,900.00	0.00	0.00	4,900.00	192.00	0.00	0.00	192.00	3.92%	4,708.00	0.00
01-08	Field Engineering	3,000.00	0.00	0.00	3,000.00	540.00	0.00	0.00	540.00	18.00%	2,460.00	0.00
01-09	Rental Equipment	6,774.35	0.00	0.00	6,774.35	2,140.00	0.00	0.00	2,140.00	31.59%	4,634.35	0.00
01-10	Equipment Maintenance	1,000.00	0.00	0.00	1,000.00	0.00	0.00	0.00	0.00	0.00%	1,000.00	0.00
01-11	Project Scheduling	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-12	Project Safety	1,000.00	0.00	0.00	1,000.00	200.00	0.00	0.00	200.00	20.00%	800.00	0.00
02-0	EXISTING CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
02-01	Cleaning	8,135.00	0.00	0.00	8,135.00	945.00	2,463.00	0.00	3,408.00	41.89%	4,727.00	0.00
02-02	Demolition	42,002.00	0.00	0.00	42,002.00	42,002.00	3,120.00	0.00	45,122.00	107.43%	-3,120.00	0.00
02-03	Dumpsters	5,031.00	0.00	0.00	5,031.00	6,844.00	1,841.00	0.00	8,685.00	172.63%	-3,654.00	0.00
03-0	CONCRETE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
04-0	MASONRY	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
05-0	IRON & STEEL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
05-01	Misc Metal	4,697.00	0.00	0.00	4,697.00	375.00	0.00	0.00	375.00	7.98%	4,322.00	0.00
05-02	Cable Railing Systems	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-0	WOOD & PLASTIC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-01	Rough Carpentry	101,053.00	0.00	0.00	101,053.00	119,373.00	0.00	0.00	119,373.00	118.13%	-18,320.00	0.00
06-02	Exterior Finish Carpentry	41,822.00	0.00	0.00	41,822.00	3,495.00	4,920.00	0.00	8,415.00	20.12%	33,407.00	0.00
06-03	Interior Finish Carpentry - ALLOWANCE	109,337.00	0.00	0.00	109,337.00	0.00	0.00	0.00	0.00	0.00%	109,337.00	0.00
06-04	Interior Arch Woodwork - ALLOWANCE	69,893.00	0.00	0.00	69,893.00	0.00	0.00	0.00	0.00	0.00%	69,893.00	0.00
07-0	MOISTURE & THERMAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-01	Window/Door Flashing	2,791.00	0.00	0.00	2,791.00	0.00	0.00	0.00	0.00	0.00%	2,791.00	0.00
07-02	Building Insulation - Open Cell Foam Roof lines	5,401.00	0.00	0.00	5,401.00	0.00	0.00	0.00	0.00	0.00%	5,401.00	0.00
07-03	Building Insulation - Fiberglass Batt	8,421.00	0.00	0.00	8,421.00	0.00	0.00	0.00	0.00	0.00%	8,421.00	0.00
07-04	Air Barrier	3,698.00	0.00	0.00	3,698.00	0.00	0.00	0.00	0.00	0.00%	3,698.00	0.00
07-05	Flashing & Sheetmetal Trims	4,206.00	0.00	0.00	4,206.00	0.00	0.00	0.00	0.00	0.00%	4,206.00	0.00
07-06	Metal Roofing Turnkey	51,485.00	0.00	0.00	51,485.00	0.00	5,148.00	0.00	5,148.00	10.00%	46,337.00	0.00
07-07	Balcony Roof (seal-o-flex or similar)	2,125.00	0.00	0.00	2,125.00	0.00	0.00	0.00	0.00	0.00%	2,125.00	0.00
07-08	Roof Accessories -	15,000.00	0.00	0.00	15,000.00	0.00	0.00	0.00	0.00	0.00%	15,000.00	0.00

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ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	Gutters & Downspouts NIC											
07-09	Joint Sealants	4,508.00	0.00	0.00	4,508.00	0.00	0.00	0.00	0.00	0.00%	4,508.00	0.00
08-0	DOORS & WINDOWS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-01	Windows	47,289.00	0.00	0.00	47,289.00	23,600.00	0.00	0.00	23,600.00	49.91%	23,689.00	0.00
08-02	Exterior Doors, Entry - ALLOWANCE	14,166.00	0.00	0.00	14,166.00	0.00	0.00	0.00	0.00	0.00%	14,166.00	0.00
08-03	Exteior Doors	75,518.00	0.00	0.00	75,518.00	37,600.00	0.00	0.00	37,600.00	49.79%	37,918.00	0.00
08-04	Wood Doors, Interior	16,282.00	0.00	0.00	16,282.00	0.00	0.00	0.00	0.00	0.00%	16,282.00	0.00
08-05	Shutters	3,574.00	0.00	0.00	3,574.00	3,000.00	574.00	0.00	3,574.00	100.00%	0.00	0.00
08-06	Hardware, ALLOWANCE	12,028.00	0.00	0.00	12,028.00	0.00	0.00	0.00	0.00	0.00%	12,028.00	0.00
08-07	Shower Doors, ALLOWANCE	8,630.00	0.00	0.00	8,630.00	0.00	0.00	0.00	0.00	0.00%	8,630.00	0.00
09-0	FINISHES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-01	Gypsum Board Assemblies	33,356.00	0.00	0.00	33,356.00	0.00	0.00	0.00	0.00	0.00%	33,356.00	0.00
09-02	Tile Allowance (Material & Labor), ALLOWANCE	79,625.00	0.00	0.00	79,625.00	0.00	0.00	0.00	0.00	0.00%	79,625.00	0.00
09-03	Kitchen Backsplash, ALLOWANCE	3,600.00	0.00	0.00	3,600.00	0.00	0.00	0.00	0.00	0.00%	3,600.00	0.00
09-04	Wood Flooring, ALLOWANCE	38,110.00	0.00	0.00	38,110.00	0.00	0.00	0.00	0.00	0.00%	38,110.00	0.00
09-05	Carpet, ALLOWANCE	2,325.00	0.00	0.00	2,325.00	0.00	0.00	0.00	0.00	0.00%	2,325.00	0.00
09-06	Painting (Interior & Exterior)	36,995.00	0.00	0.00	36,995.00	0.00	0.00	0.00	0.00	0.00%	36,995.00	0.00
09-07	Floor Paint	784.00	0.00	0.00	784.00	0.00	0.00	0.00	0.00	0.00%	784.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
		SCHEDULED VALUE				WORK COMPLETED						
ITEM NO.	DESCRIPTION OF WORK	ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD	MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
10-0	SPECIALTIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
10-01	Toilet Accessories - ALLOWANCE	2,982.00	0.00	0.00	2,982.00	0.00	0.00	0.00	0.00	0.00%	2,982.00	0.00
10-02	Fireplace Unit, Family Room - ALLOWANCE	18,500.00	0.00	0.00	18,500.00	3,000.00	0.00	0.00	3,000.00	16.22%	15,500.00	0.00
11-0	EQUIPMENT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
11-01	Residential Applicances	43,989.00	0.00	0.00	43,989.00	37,857.50	0.00	0.00	37,857.50	86.06%	6,131.50	0.00
12-0	FURNISHINGS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
12-01	Stone Counter Tops - ALLOWANCE	17,505.00	0.00	0.00	17,505.00	0.00	0.00	0.00	0.00	0.00%	17,505.00	0.00
12-02	Stair Components	12,912.00	0.00	0.00	12,912.00	2,400.00	0.00	0.00	2,400.00	18.59%	10,512.00	0.00
12-03	Closet Shelving Systems - ALLOWANCE	14,800.00	0.00	0.00	14,800.00	0.00	0.00	0.00	0.00	0.00%	14,800.00	0.00
22-0	PLUMBING	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
22-01	Plumbing - General	44,760.00	0.00	0.00	44,760.00	4,800.00	0.00	0.00	4,800.00	10.72%	39,960.00	0.00
22-02	Plumbing Fixture Package - ALLOWANCE	26,375.00	0.00	0.00	26,375.00	26,375.00	0.00	0.00	26,375.00	100.00%	0.00	0.00
22-03	Plumbing, Gas - ALLOWANCE	3,600.00	0.00	0.00	3,600.00	0.00	0.00	0.00	0.00	0.00%	3,600.00	0.00
22-04	Water Heaters	2,289.00	0.00	0.00	2,289.00	0.00	0.00	0.00	0.00	0.00%	2,289.00	0.00
23-0	HVAC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
23-01	HVAC - General	30,350.00	0.00	0.00	30,350.00	3,000.00	0.00	0.00	3,000.00	9.88%	27,350.00	0.00
23-02	HVAC Venting	1,276.00	0.00	0.00	1,276.00	0.00	0.00	0.00	0.00	0.00%	1,276.00	0.00
26-0	ELECTRICAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
26-01	Electrical - General	29,600.00	0.00	0.00	29,600.00	7,120.00	0.00	0.00	7,120.00	24.05%	22,480.00	0.00
26-02	Electrical Fixtures, ALLOWANCE	35,098.00	0.00	0.00	35,098.00	0.00	0.00	0.00	0.00	0.00%	35,098.00	0.00
27-0	COMMUNICATIO	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	NS											
27-01	Data - ALLOWANCE	2,000.00	0.00	0.00	2,000.00	0.00	0.00	0.00	0.00	0.00%	2,000.00	0.00
31-0	EARTHWORK	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
31-01	Site Clearing / Silt Fence	1,454.00	0.00	0.00	1,454.00	0.00	0.00	0.00	0.00	0.00%	1,454.00	0.00
31-02	Tree Protection	1,310.00	0.00	0.00	1,310.00	0.00	0.00	0.00	0.00	0.00%	1,310.00	0.00
31-03	Earth Moving	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-0	EXTERIOR IMPROVEMENTS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-01	Dock	175,000.00	0.00	0.00	175,000.00	0.00	0.00	0.00	0.00	0.00%	175,000.00	0.00
32-02	Pool & Spa (includes 2" travertine coping)	87,500.00	0.00	0.00	87,500.00	0.00	0.00	0.00	0.00	0.00%	87,500.00	0.00
32-03	Installation of aluminum fencing with gates	12,600.00	0.00	0.00	12,600.00	0.00	0.00	0.00	0.00	0.00%	12,600.00	0.00
32-04	Raised travertine pool deck	44,559.50	0.00	0.00	44,559.50	0.00	0.00	0.00	0.00	0.00%	44,559.50	0.00
32-05	Plantation mixed walkways	4,822.25	0.00	0.00	4,822.25	0.00	0.00	0.00	0.00	0.00%	4,822.25	0.00
32-06	Installation of salt void concrete	1,775.58	0.00	0.00	1,775.58	0.00	0.00	0.00	0.00	0.00%	1,775.58	0.00
32-07	Ipe walkway between house and pool area	17,419.15	0.00	0.00	17,419.15	0.00	0.00	0.00	0.00	0.00%	17,419.15	0.00
32-08	Installation of steel edging	1,853.25	0.00	0.00	1,853.25	0.00	0.00	0.00	0.00	0.00%	1,853.25	0.00
32-09	Installation of conduits under walks for access to	464.84	0.00	0.00	464.84	0.00	0.00	0.00	0.00	0.00%	464.84	0.00

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ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	areas											
32-10	Landscape - Irrigation - 6 zones	6,700.00	0.00	0.00	6,700.00	0.00	0.00	0.00	0.00	0.00%	6,700.00	0.00
32-11	Landscape - Bed Preparation	3,164.00	0.00	0.00	3,164.00	0.00	0.00	0.00	0.00	0.00%	3,164.00	0.00
32-12	Landscape - Planting	43,450.00	0.00	0.00	43,450.00	0.00	0.00	0.00	0.00	0.00%	43,450.00	0.00
33-0	UTILITIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-0	CHANGE ORDERS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-01	Change Order 001 - Replace Existing Windows	90,000.00	0.00	0.00	90,000.00	45,000.00	0.00	0.00	45,000.00	50.00%	45,000.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
	GRAND TOTAL	**$1,956,745.00**	**$0.00**	**$0.00**	**$1,956,745.00**	**$533,281.50**	**$33,466.00**	**$0.00**	**$566,747.50**	**28.96%**	**$1,389,997.50**	**$0.00**

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AIA® Document G702®GMP – 2021

Application and Certificate for Payment for Cost of the Work Projects with a Guaranteed Maximum Price

TO OWNER: Tracey and John Lively
2 Lafar Street
Daniel Island, SC

PROJECT: Lively Residence - Main House
Daniel Island, SC 29492

APPLICATION NO: MH - 008
PERIOD TO: August 12, 2022
CONTRACT FOR: General Construction
CONTRACT DATE: June 21, 2021
PROJECT NOS: / Charleston Custom Homes /

Distribution to:
OWNER: ☒
ARCHITECT: ☐
CONTRACTOR: ☐
FIELD: ☐
OTHER: ☒

FROM CONTRACTOR: Charleston Custom Homes

VIA ARCHITECT: PWD Studios
107 Pitt Street
Mount Pleasant, SC 29464

CONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Contract.
AIA Document G703®CW, Continuation Sheet for Cost of the Work Projects, is attached.

1. ORIGINAL GUARANTEED MAXIMUM PRICE		$1,866,745.00
2. NET CHANGE BY CHANGE ORDERS		$90,000.00
3. GUARANTEED MAXIMUM PRICE TO DATE (Line 1 ± 2)		$1,956,745.00
4. TOTAL COMPLETED & STORED TO DATE (Column G on G703CW)		$798,939.62
5. RETAINAGE:		
a. 0.00 % of Completed Work (Column D + E on G703CW)	$ 0.00	
b. 0.00 % of Stored Material (Column F on G703CW)	$ 0.00	
Total Retainage (Lines 5a + 5b or Total in Column I of G703CW)		$ 0.00
6. TOTAL EARNED LESS RETAINAGE (Line 4 Less Line 5 Total)		$798,939.62
7. LESS PREVIOUS CERTIFICATES FOR PAYMENT (Line 6 from prior Certificate)		$566,747.50
8. CURRENT PAYMENT DUE		$232,192.12
9. GUARANTEED MAXIMUM PRICE BALANCE, INCLUDING RETAINAGE (Line 3 less Line 6)	$1,157,805.38	

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner	$90,000.00	$ 0.00
Total approved this Month	$ 0.00	$ 0.00
TOTALS	$90,000.00	$ 0.00
NET CHANGES by Change Order		$90,000.00

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information, and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

CONTRACTOR:
By: Will D. Date: August 09, 2022
State of: South Carolina(SC)
County of: Charleston
Subscribed and sworn to before me this day of

Notary Public:
My Commission expires:

ARCHITECT'S CERTIFICATE FOR PAYMENT

In accordance with the Contract Documents, based on on-site observations and the data comprising this application, the Architect certifies to the Owner that to the best of the Architect's knowledge, information, and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the AMOUNT CERTIFIED.

AMOUNT CERTIFIED $232,192.12
(Attach explanation if amount certified differs from the amount applied. Initial all figures on this Application and on the Continuation Sheet that are changed to conform with the amount certified.)

ARCHITECT:
By: Date:

This Certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, payment and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

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Continuation Sheet for Cost of the Work Projects

AIA Document G702®CW, Application and Certification for Payment without GMP, or G702®GMP, Application and Certificate for Payment with GMP, containing Contractor's signed certification is attached.
Use Column I on Contracts where variable retainage for line items may apply.

APPLICATION NO:	MH-008
APPLICATION DATE:	August 09, 2022
PERIOD TO:	August 12, 2022
ARCHITECT'S PROJECT NO:	

A	B	C1	C2	C3	C4	D	E	F	G		H	I
		SCHEDULED VALUE				WORK COMPLETED						
ITEM NO.	DESCRIPTION OF WORK	ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD	MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
01-0	GENERAL CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-01	Mobilization	48,000.00	0.00	0.00	48,000.00	48,000.00	0.00	0.00	48,000.00	100.00%	0.00	0.00
01-02	Permits	13,298.00	0.00	0.00	13,298.00	5,728.00	0.00	0.00	5,728.00	43.07%	7,570.00	0.00
01-03	Contractor Fee	100,457.00	0.00	0.00	100,457.00	57,200.00	10,000.00	0.00	67,200.00	66.89%	33,257.00	0.00
01-04	Supervision	104,308.56	0.00	0.00	104,308.56	41,400.00	18,200.00	0.00	59,600.00	57.14%	44,708.56	0.00
01-05	Field Personnel	35,201.52	0.00	0.00	35,201.52	24,000.00	0.00	0.00	24,000.00	68.18%	11,201.52	0.00
01-06	Temporary Utilities	8,810.00	0.00	0.00	8,810.00	2,495.00	0.00	0.00	2,495.00	28.32%	6,315.00	0.00
01-07	Field Office Supplies	4,900.00	0.00	0.00	4,900.00	192.00	0.00	0.00	192.00	3.92%	4,708.00	0.00
01-08	Field Engineering	3,000.00	0.00	0.00	3,000.00	540.00	1,100.00	0.00	1,640.00	54.67%	1,360.00	0.00
01-09	Rental Equipment	6,774.35	0.00	0.00	6,774.35	2,140.00	0.00	0.00	2,140.00	31.59%	4,634.35	0.00
01-10	Equipment Maintenance	1,000.00	0.00	0.00	1,000.00	0.00	0.00	0.00	0.00	0.00%	1,000.00	0.00
01-11	Project Scheduling	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-12	Project Safety	1,000.00	0.00	0.00	1,000.00	200.00	0.00	0.00	200.00	20.00%	800.00	0.00
02-0	EXISTING CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
02-01	Cleaning	8,135.00	0.00	0.00	8,135.00	3,408.00	0.00	0.00	3,408.00	41.89%	4,727.00	0.00
02-02	Demolition	42,002.00	0.00	0.00	42,002.00	45,122.00	0.00	0.00	45,122.00	107.43%	-3,120.00	0.00
02-03	Dumpsters	5,031.00	0.00	0.00	5,031.00	8,685.00	2,105.00	0.00	10,790.00	214.47%	-5,759.00	0.00
03-0	CONCRETE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
04-0	MASONRY	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
05-0	IRON & STEEL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
05-01	Misc Metal	4,697.00	0.00	0.00	4,697.00	375.00	0.00	0.00	375.00	7.98%	4,322.00	0.00
05-02	Cable Railing Systems	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-0	WOOD & PLASTIC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-01	Rough Carpentry	101,053.00	0.00	0.00	101,053.00	119,373.00	7,820.00	0.00	127,193.00	125.87%	-26,140.00	0.00
06-02	Exterior Finish Carpentry	41,822.00	0.00	0.00	41,822.00	8,415.00	0.00	0.00	8,415.00	20.12%	33,407.00	0.00
06-03	Interior Finish Carpentry - ALLOWANCE	109,337.00	0.00	0.00	109,337.00	0.00	0.00	0.00	0.00	0.00%	109,337.00	0.00
06-04	Interior Arch Woodwork - ALLOWANCE	69,893.00	0.00	0.00	69,893.00	0.00	0.00	0.00	0.00	0.00%	69,893.00	0.00
07-0	MOISTURE & THERMAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-01	Window/Door Flashing	2,791.00	0.00	0.00	2,791.00	0.00	0.00	0.00	0.00	0.00%	2,791.00	0.00
07-02	Building Insulation - Open Cell Foam Roof lines	5,401.00	0.00	0.00	5,401.00	0.00	18,900.00	0.00	18,900.00	349.94%	-13,499.00	0.00
07-03	Building Insulation - Fiberglass Batt	8,421.00	0.00	0.00	8,421.00	0.00	0.00	0.00	0.00	0.00%	8,421.00	0.00
07-04	Air Barrier	3,698.00	0.00	0.00	3,698.00	0.00	690.00	0.00	690.00	18.66%	3,008.00	0.00
07-05	Flashing & Sheetmetal Trims	4,206.00	0.00	0.00	4,206.00	0.00	0.00	0.00	0.00	0.00%	4,206.00	0.00
07-06	Metal Roofing Turnkey	51,485.00	0.00	0.00	51,485.00	5,148.00	0.00	0.00	5,148.00	10.00%	46,337.00	0.00
07-07	Balcony Roof (seal-o-flex or similar)	2,125.00	0.00	0.00	2,125.00	0.00	0.00	0.00	0.00	0.00%	2,125.00	0.00
07-08	Roof Accessories -	15,000.00	0.00	0.00	15,000.00	0.00	0.00	0.00	0.00	0.00%	15,000.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	Gutters & Downspouts NIC											
07-09	Joint Sealants	4,508.00	0.00	0.00	4,508.00	0.00	0.00	0.00	0.00	0.00%	4,508.00	0.00
08-0	DOORS & WINDOWS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-01	Windows	47,289.00	0.00	0.00	47,289.00	23,600.00	23,689.00	0.00	47,289.00	100.00%	0.00	0.00
08-02	Exterior Doors, Entry - ALLOWANCE	14,166.00	0.00	0.00	14,166.00	0.00	14,740.65	0.00	14,740.65	104.06%	-574.65	0.00
08-03	Exteior Doors	75,518.00	0.00	0.00	75,518.00	37,600.00	46,296.88	0.00	83,896.88	111.10%	-8,378.88	0.00
08-04	Wood Doors, Interior	16,282.00	0.00	0.00	16,282.00	0.00	0.00	0.00	0.00	0.00%	16,282.00	0.00
08-05	Shutters	3,574.00	0.00	0.00	3,574.00	3,574.00	0.00	0.00	3,574.00	100.00%	0.00	0.00
08-06	Hardware, ALLOWANCE	12,028.00	0.00	0.00	12,028.00	0.00	0.00	0.00	0.00	0.00%	12,028.00	0.00
08-07	Shower Doors, ALLOWANCE	8,630.00	0.00	0.00	8,630.00	0.00	0.00	0.00	0.00	0.00%	8,630.00	0.00
09-0	FINISHES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-01	Gypsum Board Assemblies	33,356.00	0.00	0.00	33,356.00	0.00	0.00	0.00	0.00	0.00%	33,356.00	0.00
09-02	Tile Allowance (Material & Labor), ALLOWANCE	79,625.00	0.00	0.00	79,625.00	0.00	31,309.59	0.00	31,309.59	39.32%	48,315.41	0.00
09-03	Kitchen Backsplash, ALLOWANCE	3,600.00	0.00	0.00	3,600.00	0.00	0.00	0.00	0.00	0.00%	3,600.00	0.00
09-04	Wood Flooring, ALLOWANCE	38,110.00	0.00	0.00	38,110.00	0.00	0.00	0.00	0.00	0.00%	38,110.00	0.00
09-05	Carpet, ALLOWANCE	2,325.00	0.00	0.00	2,325.00	0.00	0.00	0.00	0.00	0.00%	2,325.00	0.00
09-06	Painting (Interior & Exterior)	36,995.00	0.00	0.00	36,995.00	0.00	0.00	0.00	0.00	0.00%	36,995.00	0.00
09-07	Floor Paint	784.00	0.00	0.00	784.00	0.00	0.00	0.00	0.00	0.00%	784.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
		SCHEDULED VALUE				WORK COMPLETED						
ITEM NO.	DESCRIPTION OF WORK	ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD	MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
10-0	SPECIALTIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
10-01	Toilet Accessories - ALLOWANCE	2,982.00	0.00	0.00	2,982.00	0.00	0.00	0.00	0.00	0.00%	2,982.00	0.00
10-02	Fireplace Unit, Family Room - ALLOWANCE	18,500.00	0.00	0.00	18,500.00	3,000.00	0.00	0.00	3,000.00	16.22%	15,500.00	0.00
11-0	EQUIPMENT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
11-01	Residential Applicances	43,989.00	0.00	0.00	43,989.00	37,857.50	0.00	0.00	37,857.50	86.06%	6,131.50	0.00
12-0	FURNISHINGS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
12-01	Stone Counter Tops - ALLOWANCE	17,505.00	0.00	0.00	17,505.00	0.00	0.00	0.00	0.00	0.00%	17,505.00	0.00
12-02	Stair Components	12,912.00	0.00	0.00	12,912.00	2,400.00	0.00	0.00	2,400.00	18.59%	10,512.00	0.00
12-03	Closet Shelving Systems - ALLOWANCE	14,800.00	0.00	0.00	14,800.00	0.00	0.00	0.00	0.00	0.00%	14,800.00	0.00
22-0	PLUMBING	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
22-01	Plumbing - General	44,760.00	0.00	0.00	44,760.00	4,800.00	21,000.00	0.00	25,800.00	57.64%	18,960.00	0.00
22-02	Plumbing Fixture Package - ALLOWANCE	26,375.00	0.00	0.00	26,375.00	26,375.00	0.00	0.00	26,375.00	100.00%	0.00	0.00
22-03	Plumbing, Gas - ALLOWANCE	3,600.00	0.00	0.00	3,600.00	0.00	0.00	0.00	0.00	0.00%	3,600.00	0.00
22-04	Water Heaters	2,289.00	0.00	0.00	2,289.00	0.00	0.00	0.00	0.00	0.00%	2,289.00	0.00
23-0	HVAC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
23-01	HVAC - General	30,350.00	0.00	0.00	30,350.00	3,000.00	0.00	0.00	3,000.00	9.88%	27,350.00	0.00
23-02	HVAC Venting	1,276.00	0.00	0.00	1,276.00	0.00	0.00	0.00	0.00	0.00%	1,276.00	0.00
26-0	ELECTRICAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
26-01	Electrical - General	29,600.00	0.00	0.00	29,600.00	7,120.00	0.00	0.00	7,120.00	24.05%	22,480.00	0.00
26-02	Electrical Fixtures, ALLOWANCE	35,098.00	0.00	0.00	35,098.00	0.00	36,341.00	0.00	36,341.00	103.54%	-1,243.00	0.00
27-0	COMMUNICATIO	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	NS											
27-01	Data - ALLOWANCE	2,000.00	0.00	0.00	2,000.00	0.00	0.00	0.00	0.00	0.00%	2,000.00	0.00
31-0	EARTHWORK	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
31-01	Site Clearing / Silt Fence	1,454.00	0.00	0.00	1,454.00	0.00	0.00	0.00	0.00	0.00%	1,454.00	0.00
31-02	Tree Protection	1,310.00	0.00	0.00	1,310.00	0.00	0.00	0.00	0.00	0.00%	1,310.00	0.00
31-03	Earth Moving	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-0	EXTERIOR IMPROVEMENTS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-01	Dock	175,000.00	0.00	0.00	175,000.00	0.00	0.00	0.00	0.00	0.00%	175,000.00	0.00
32-02	Pool & Spa (includes 2" travertine coping)	87,500.00	0.00	0.00	87,500.00	0.00	0.00	0.00	0.00	0.00%	87,500.00	0.00
32-03	Installation of aluminum fencing with gates	12,600.00	0.00	0.00	12,600.00	0.00	0.00	0.00	0.00	0.00%	12,600.00	0.00
32-04	Raised travertine pool deck	44,559.50	0.00	0.00	44,559.50	0.00	0.00	0.00	0.00	0.00%	44,559.50	0.00
32-05	Plantation mixed walkways	4,822.25	0.00	0.00	4,822.25	0.00	0.00	0.00	0.00	0.00%	4,822.25	0.00
32-06	Installation of salt void concrete	1,775.58	0.00	0.00	1,775.58	0.00	0.00	0.00	0.00	0.00%	1,775.58	0.00
32-07	Ipe walkway between house and pool area	17,419.15	0.00	0.00	17,419.15	0.00	0.00	0.00	0.00	0.00%	17,419.15	0.00
32-08	Installation of steel edging	1,853.25	0.00	0.00	1,853.25	0.00	0.00	0.00	0.00	0.00%	1,853.25	0.00
32-09	Installation of conduits under walks for access to	464.84	0.00	0.00	464.84	0.00	0.00	0.00	0.00	0.00%	464.84	0.00

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ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	areas											
32-10	Landscape - Irrigation - 6 zones	6,700.00	0.00	0.00	6,700.00	0.00	0.00	0.00	0.00	0.00%	6,700.00	0.00
32-11	Landscape - Bed Preparation	3,164.00	0.00	0.00	3,164.00	0.00	0.00	0.00	0.00	0.00%	3,164.00	0.00
32-12	Landscape - Planting	43,450.00	0.00	0.00	43,450.00	0.00	0.00	0.00	0.00	0.00%	43,450.00	0.00
33-0	UTILITIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-0	CHANGE ORDERS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-01	Change Order 001 - Replace Existing Windows	90,000.00	0.00	0.00	90,000.00	45,000.00	0.00	0.00	45,000.00	50.00%	45,000.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
	GRAND TOTAL	**$1,956,745.00**	**$0.00**	**$0.00**	**$1,956,745.00**	**$566,747.50**	**$232,192.12**	**$0.00**	**$798,939.62**	**40.83%**	**$1,157,805.38**	**$0.00**

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User Notes:

TD Bank, N.A.
Requisition Cover Sheet

Job Name: Lively Residence **Date:** 08/09/2022 **Loan #:**

Location: 2 Lafar Street, Daniel Island, SC 29492 **Req.#:** N/A

Issue check(s) for total amounts shown below. Payment is for actual invoice and approved by the undersigned. It is hereby certified that materials and labor furnished and amounts shown are properly payable and correct in quantity and amount. All of the materials and labor furnished to date were furnished only to the job described above. Lien Waivers will be prepared for the following schedule of "Amounts Due."

Subcontractor / Supplier (General Contractor may put their company name only instead of listing each sub):	Amount Due:
Charleston Custom Homes - Main Work in Progress	$232,192.12
Charleston Custom Homes - Eurowall Door Deposit	$46,296.88
Charleston Custom Homes - FireRock Entry Door Deposit	$14,740.65
Charleston Custom Homes - Lighting Fixture Deposit	$36,341.00
Charleston Custom Homes - Tile, Materials Deposit	$31,309.59

Total Due Contractor: $360,880.24

Reimburse mortgagor for payment of the following amounts. Lien waivers and/or receipts are attached.

Total Due Mortgagor: $

Check to Owner☐ or Contractor☒ or Both☐ **Total Draw Request:** $360,880.24

____ Check to be picked up at Bank Branch Location:

X Check to be deposited / wired to: Wire Instruction submitted under separate file

Construction to date is in compliance with the plans and specifications. Documentation for all changes / extra work has been included. General Liability and Workers Compensation insurances remain in full force and effect.

Owner

Contractor 08/09/2022

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QUOTE

Southern Lumber & Millwork Corp.
PO Box 20039
Charleston, SC 29413-0039
Phone: (843) 744-6281
Fax: (843) 747-4154

SOUTHERN LUMBER AND MILLWORK CORP.
Since 1941
2031 KING STREET CHARLESTON, SC
843-744-6281

Quo #: 130471

Route: NONE
Page: 3 of 4

Quote: 08/02/22
Sched: 02/10/22

Printed
Date: 08/02/22
Time: 07:34 AM

To: COD130
COD - TIM SOSSAMON

Ship To:
2 LAFAR - EURO-WALL & MARVIN

FOB: DLVD	Entd By: NES	Via: Will Notify Ship Date	Contact:
Type: WHSE	In: 33 / Out: 41	Terms: CASH	Your Order: EURO-WALL & MARVIN

Customer Instructions

Line #	Item Number	Description	Quantity	U/M	List / Discount	Net Extended
0001.00	Remark:	********** 50% DEPOSIT OF $46,296.88 REQUIRED TO PLACE ALL ORDERS. **********				
0002.00	99 WD70	156" X 98", EURO-WALL, OXXO, 4 PANEL MULTI SLIDE, STANDARD RIGHT STACKING, WHITE FRAME AND PANEL, LOW-E IG, IMPACT, FULL EMBED WHITE SILL, BRONZE HARDWARE	2.00	EA	15,124.00	30,248.00
0003.00	99 WD70	64" X 98", EURO-WALL, THERMALLY BROKEN, 1L1R OUTSWING, 2 PANEL BI-FOLD UNIT, LEFT/RIGHT STACKING, WHITE FRAME AND PANEL, CLEAR LOW-E IG, IMPACT, WATER RATED SILL, BRONZE HARDWARE	1.00	EA	6,321.00	6,321.00
0004.00	99 WD70	MARVIN ULTIMATE WINDOWS & DOORS *POOL HOUSE*	1.00	EA	35,530.88	35,530.88
0004.50	99 WD70	MARVIN ULTIMATE WINDOWS *ADDITION TO NEW*	1.00	EA	4,032.08	4,032.08
0004.75	99 WD70	PRICE INCREASE AND FUEL SURCHARGE SINCE INITIAL QUOTE	1.00	EA	8,816.45	8,816.45

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QUOTE

Southern Lumber & Millwork Corp.
PO Box 20039
Charleston, SC 29413-0039
Phone: (843) 744-6281
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SOUTHERN LUMBER AND MILLWORK CORP.
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Quo #: 130471

Route: NONE
Page: 4 of 4

Quote: 08/02/22
Sched: 02/10/22

Printed
Date: 08/02/22
Time: 07:34 AM

To: COD130
COD - TIM SOSSAMON

Ship To:
2 LAFAR - EURO-WALL & MARVIN

FOB: DLVD	Entd By: NES	Via: Will Notify Ship Date	Contact:
Type: WHSE	In: 33 / Out: 41	Terms: CASH	Your Order: EURO-WALL & MARVIN

Line #	Item Number	Description	Quantity	U/M	List / Discount	Net Extender
0005.00	Remark:	** PLEASE REVIEW AND SIGN OFF FOR APPROVAL TO ORDER **				

PURCHASER AGREES: (A) THAT THE SPECS SET FORTH ON THIS WORK ORDER ARE ACCURATE, AND (B) TO PAY THE FULL PURCHASE PRICE AS SHOWN ON THE WORK ORDER WITHIN THIRTY (30) DAYS OF THE DATE ON WHICH SOUTHERN LUMBER AND MILLWORK CORP. NOTIFIES THE PURCHASER THAT THE GOODS ARE READY FOR DELIVERY.

ASK FOR MATERIAL SAFETY DATA SHEETS

Merchandise...:	84,948.41
Tax.....:	7,645.34
Misc Charges..:	0.00
Quote Total...:	92,593.75

CUSTOMER SIGNATURE _____

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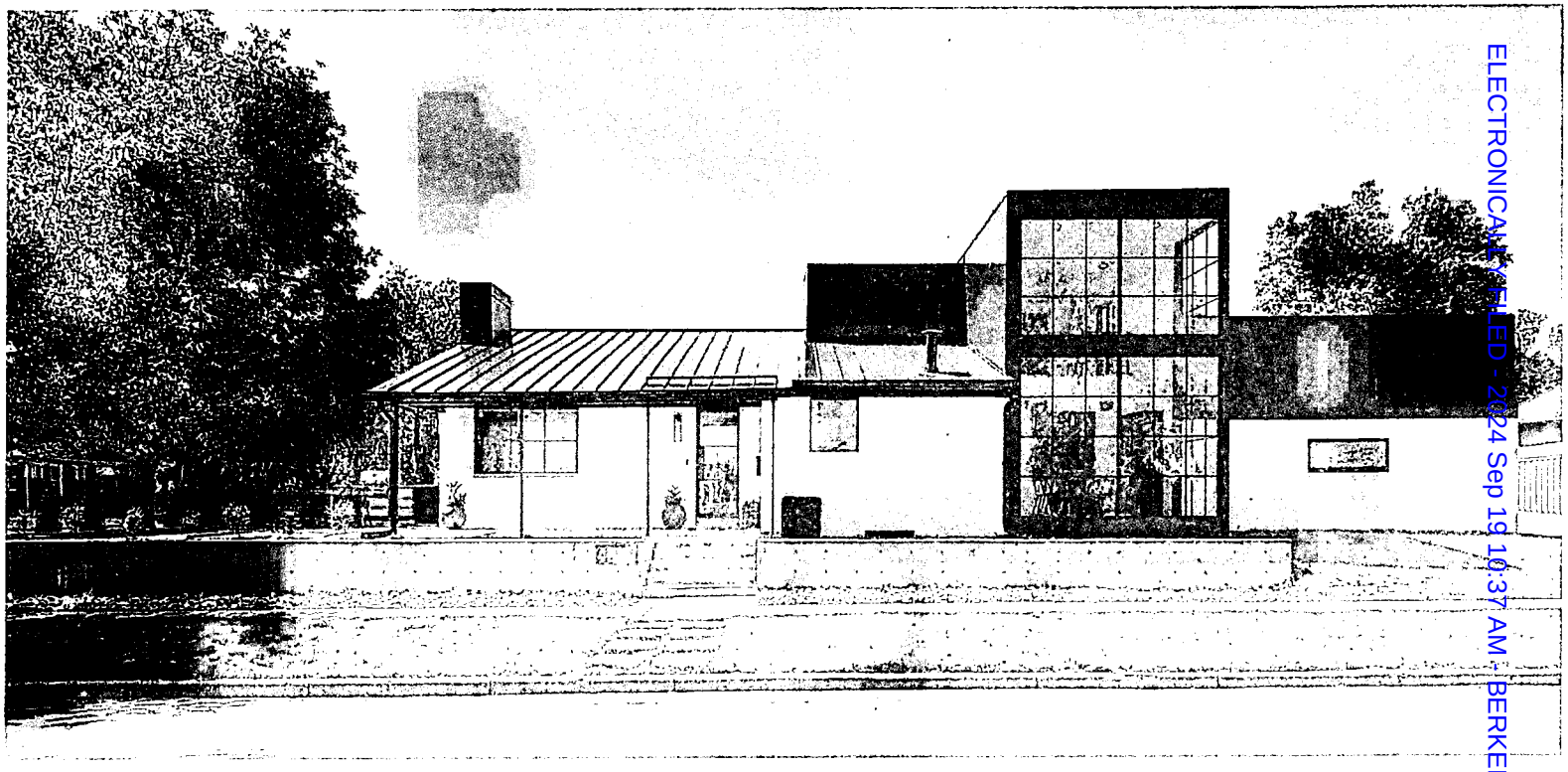
FIREROCK
BUILDING MATERIALS

STEEL WINDOWS & DOORS

PRECISION. STRENGTH. TIMELESS BEAUTY.



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WHEN YOU'RE WORKING WITH FIREROCK, YOU'RE NOT WORKING WITH A MERE SUPPLIER OR MANUFACTURER. WE PRIDE OURSELVES ON BEING PARTNERS THROUGHOUT THE PROCESS FROM START TO FINISH.

DESIGN ASSISTANCE

Not sure if what you want is possible in your home? Our product experts are standing by to review your plans and discuss.

ONE CALL FOR ALL

Our product offerings and expertise spans from fireplaces to flooring to windows, doors and roofing

SUPPORTIVE SELL THROUGH

With FireRock you'll have a single point of contact from start to finish – where other companies stop with the sale that's where our relationship begins

PROVEN PERFORMANCE

We demand the highest quality in everything we do – from our products to customer service to our certified distributor and installer network.

"From start to finish they handle everything to do with their product. They estimate in a timely manner, they deliver it. And after they've deliver the product they have the technical support for us, and any questions we have they show back up and help us with installation."

MARBURY MCCULLOUGH, TCC GENERAL CONTRACTORS

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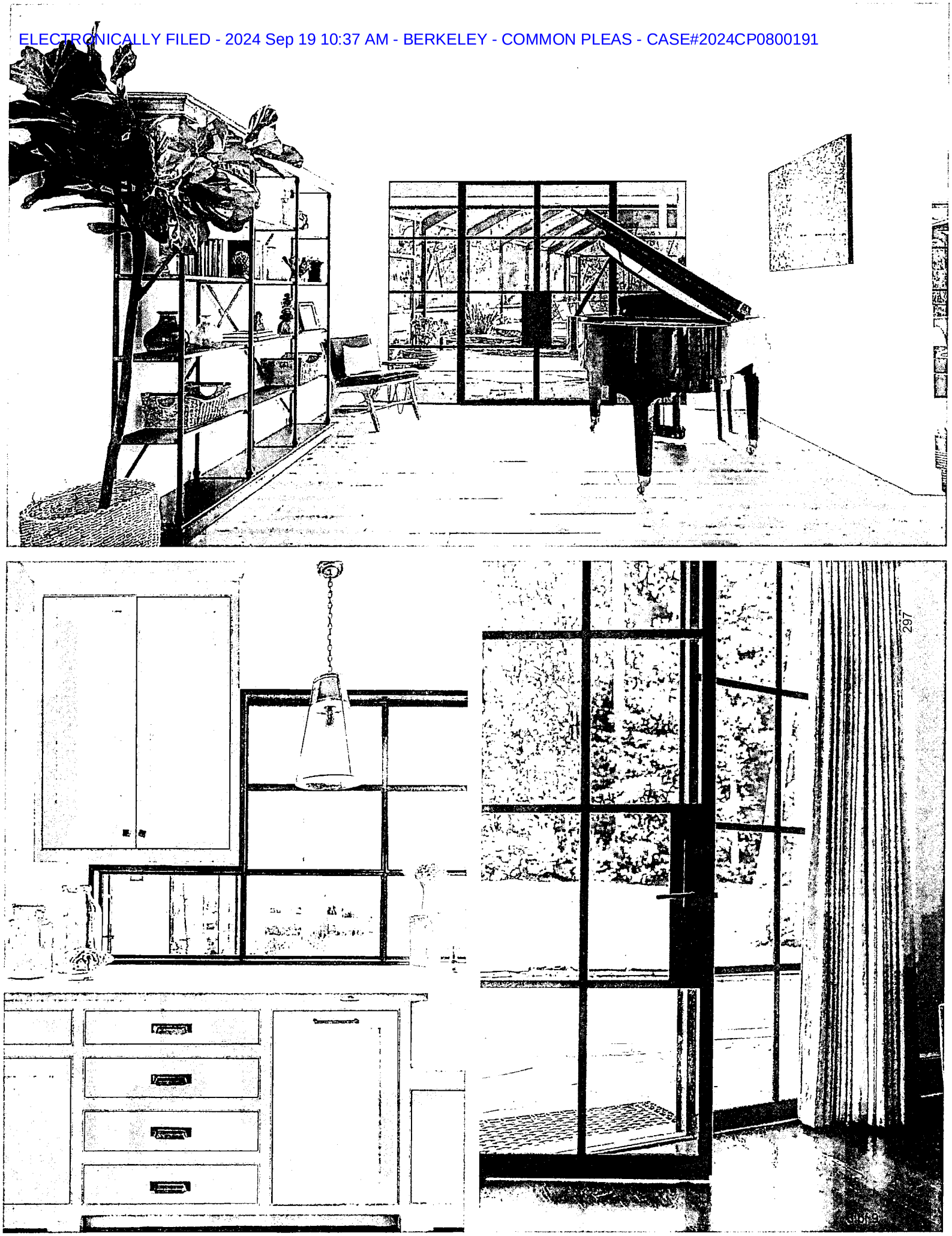

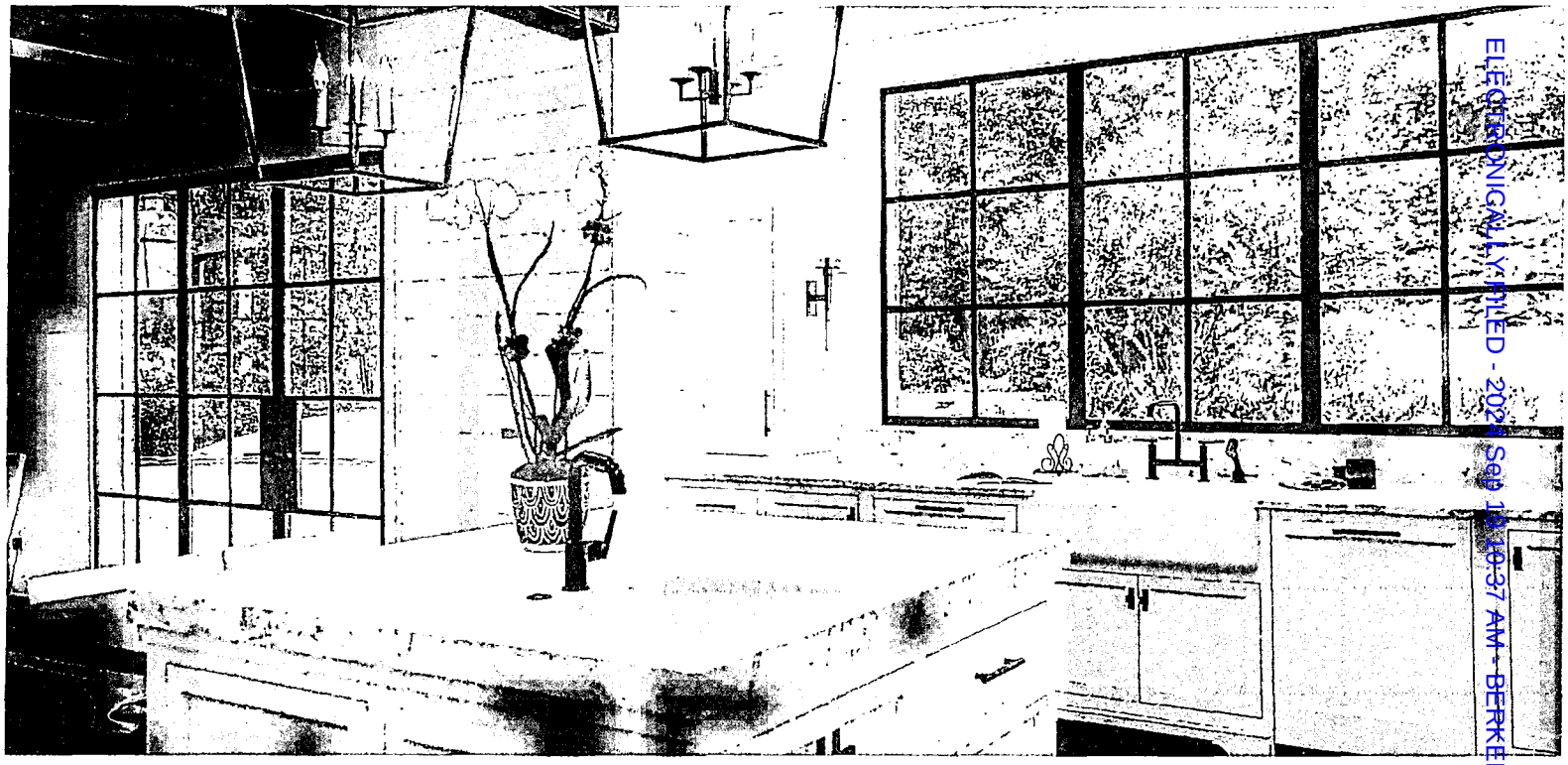

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FIREROCK IS PROUD TO PARTNER WITH SOME OF THE NATION'S TOP STEEL SUPPLIERS, BRINGING YOU HIGH QUALITY STEEL WINDOWS AND DOORS AT A COMPETITIVE PRICE POINT. OUR PRODUCTS ARE DESIGNED FOR MAXIMUM LONGEVITY AND SUPERB OPERABILITY OVER TIME, WITHOUT SACRIFICING ON STYLE.

WHY FIREROCK STEEL?

- Classic narrow sightlines allow more natural light into your home
- Four profile systems allow us to work with you to hand-select the right choice for your project to fit any configuration or design, including thermally-broken options
- Precision-engineered Swiss-made profiles with laser welding eliminate weak spots giving you operability that will last a lifetime
- Combination of hot-dipped galvanized steel plus heat cured carbon-resin paint gives you the most advanced rust protection on the market
- Limitless combinations of customizable options - paint, finish, hardware, glass - ensures your vision becomes your reality
- Turnkey installation gives you peace of mind throughout the process

"FireRock and Metro Steel were flexible and accommodating throughout our project. Their standards for what a high-quality installation means were even higher than mine, which is almost unheard of in this industry."

MITCH KALOGRIDIS, BUILDER

"They worked hard to deliver on time and were flexible when we needed to make adjustments in the field. Their installers know what they're doing and the product looks great."

BRANDON BREAUX, ARCHITECT

BILLING & PAYMENT TERMS

The following outlines the billing and payment terms for all FireRock customers. If for any reason such payment terms are not covered below, payment for the Goods and Work are due immediately upon receipt.

CREDIT APPROVED CUSTOMERS

Payment for the Goods and Work are due 30 days from the invoice date for all customers with established credit with FireRock based on the schedule below.

FIREPLACE & STANDARD PAVER ORDERS

- No deposit required
- Full balance invoiced upon shipment
- Cancellation policy: All canceled orders subject to a 20% restocking fee

ALL OTHER PRODUCTS

- Non-refundable 50% deposit due at order approval
- Remaining balance due in full prior to shipping
- Cancellation policy: All canceled orders subject to a 50% restocking fee

NON-CREDIT APPROVED CUSTOMERS

For all other customers, payment for the Goods and Work are due upon receipt based on the schedule below.

FIREPLACES

- 100% payment due at order approval
- Cancellation policy: All canceled orders subject to a 20% restocking fee

ALL OTHER PRODUCTS

- 50% down payments due at order approval
- Remaining balance due in full prior to shipping
- Cancellation Policy: All canceled orders subject to a 50% restocking fee

INSTALLATION

The following installation invoice schedule will apply to all customers:

- 75% due at start of installation
- 25% holdback for punch

LATE PAYMENTS

If any invoiced amount is not received by FireRock by the stated due date then, without limiting FireRock's rights, the following will be applicable:

- After 15 days past due, FireRock will not receive/fulfill any future orders
- After 30 days past due, your account will be turned over to Collections
- At any time, FireRock may revoke any pre-established credit terms

INITIAL: _____

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FIREROCK
BUILDING MATERIALS

QUOTE

1500 1st Avenue N., Suite 75, Birmingham, AL 35203
t. 205-639-5000 f. 888.886.3473 orders@firerock.us
Pickup Address: 3620 Avenue C, Fairfield, AL 35064

Number: FRKQ129914-0
Preparer: Joy D. Palmer
Date: Mar 22, 2022

Sold To	Ship To
Patti Wilbourne Designs Liz Drake 107 Pitt Street Mount Pleasant, SC 29464 Phone: (843) 814-7820	**Patti Wilbourne Designs** Liz Drake 2 Lafar Charleston, SC 29492 Phone: (843) 814-7820

Firerock accepts VISA, MasterCard, Discover, and AMERICAN EXPRESS. A 3.5% processing fee applies to all credit card transactions.

Job Name	Sales Rep	Ship Via	Terms
Steel Doors and Windows_Lively Reno	Patrick Gordon		

Qty	Item ID	Product Item	Unit Price	Total Price
1 ea	SP-MS-MT50	Steel Door & Window, MT50 Thermally Broken 101A Entry Hall 82"w x 96"t Single Door w/ Sidelights		
1 UNITS	STEEL WINDOW	Glass		
1 ea	SP-HS-HW	Steel Door Baldwin Hardware		
		SubTotal		$20,489.21
1 ea	SP-MS-FREIGHT	Freight Only - Receiver responsible for off-loading and installation.	$7,352.94	$7,352.94

SubTotal	$27,842.15
Tax	$1,639.14
Grand Total	$29,481.29
Deposit	**$14,740.65**

If you have been provided a freight quote, please note that all freight quotes are ESTIMATES, based on shipping rates at time of quote. Amounts are subject to change, based on actual

Total Product Weight (may not include pallet weight): 0.00

Your order is subject to a non-refundable deposit. Please see Firerock's Billing & Payment Terms at https://www.firerock.us/resources/terms-conditions for more information.

You may accept this quote electronically though QuoteValet (if tendered to you in this manner) or by signing below and emailing to orders@firerock.us. Your payment for these goods and services signifies your acceptance of Firerock's Terms & Conditions.

Please note that this quote will expire on Jan 15, 2022 .

Signature: _____ ***Date:*** _____

Printed Name: _____

Additional Notes

INCLUDED:
Hot-dip galvanized steel
Laser-welded, extruded steel profiles
Reduced maintenance with triple-cured carbon resin paint system
Factory glazing
Dual-pane low-E insulated glass
Hardware prep
Custom tab or flange system for easy installation

NOTE: In certain circumstances, FireRock provides estimated materials take-offs as a courtesy to our clients. Please note that all quotes based on FireRock take-offs are ESTIMATES ONLY and SHOULD ALWAYS BE VERIFIED IN THE FIELD by the client prior to placing an order. FireRock is not responsible for any material shortages and overages.

All quotes are valid for the period specified above; not to exceed 45 days from creation date. Changes to this quote will be considered a counter offer, at which time this quote becomes void at the discretion of Firerock. This quote is subject to Firerock Products LLC terms and conditions of sale, which are listed on our website at https://www.firerock.us/resources/terms-conditions. The Customer agrees to abide by Firerock's terms and conditions and further agrees that any other terms and conditions - including those noted specifically on any Customer purchase orders, Customer requests for information, or other Customer documents issued to Firerock relating to this quote - are null and void.

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Latch included on operable windows
Handle included on sliding doors
Steel threshold
Full shop drawings

Production lead time: Approximately 22-24 weeks from shop drawing approval
Jobsite to be accessible by tractor/trailer, skylift may be necessary

All sales are subject to FireRock Terms & Conditions, available at https://www.firerock.us/resources/terms-conditions. If you prefer a hard copy, please request and one will be provided.

Steel Door and Window sales are subject to the steel product warranty. If you would like a copy, please request and one will be provided.

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1. Installation

Where FireRock supplies installation, the **scope of work supplied by the Installation Team** includes:

- Transporting and unloading all units at the job site
- Mounting units into properly-prepared openings
- Fastening units solidly into openings
- Testing operable units for proper function
- Installing and testing hardware
- Glazing (where necessary; most units will be factory glazed)
- Touching up finish and glazing where necessary

The **scope of work supplied by the Buyer,** prior to the installers' arrival, includes:

Opening and Jobsite Prep:

- Rough Openings
  - Properly sized, with ½" tolerance on all four sides of the steel unit
  - Free of drywall or other cladding material; at least 3" of framing materials accessible around the opening on the side where the units will be installed (either interior or exterior)
- Pans/Sills and Waterproofing
  - Must be in place before installers arrive
  - Waterproofing of the opening itself must be completed before installers arrive
- Trim work and finishing
  - Any sealing, finishing, or trim work following rough installation
- Clear path
  - Ensure a clear foot path from loading area to each opening; may include both exterior and interior routes depending on installation requirements
- Necessary equipment
  - Contractor is responsible for sourcing skylift, scaffolding, crane, or other equipment required to access openings

Finishing:

- Contractor is responsible for all finishing work post-installation. This includes addressing air gaps, caulking around openings, waterproofing, and installing trim work around the unit.

Protection:

- Contractor is responsible for protecting units from jobsite debris and wear-and-tear post-installation.
- Most common protection methods include:
  - Covering the units with plastic to protect surface and prevent use
  - Covering units with cardboard sheeting to protect surface and prevent use
- Any razorblades used on glass must be new from the box. A blade that has fallen to the ground even once will chip and can scratch glass.

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2. Installation Sign-off
   - **The Buyer or authorized agent must be on-site to sign his or her approval of the installation, once complete**. Any concerns related to installation must be addressed prior to approval, before the installers leave the site.
   - The Buyer's approval indicates acknowledgement that the installation is complete, and that the contractor is responsible for the treatment and condition of the units from that point forward.

3. Delivery-only, no installation

   Where FireRock does not install, the **Buyer's responsibility** includes:

   - Unloading the truck – manpower and/or equipment may be required
   - Inspecting all units off the truck – all units receive a thorough quality check to ensure they are "installation ready" prior to packing and crating, however damage can occur in transit. It is the purchaser's responsibility to process a claim against the carrier for any loss or damage in transit. Claims must typically be made within 72 hours; the driver will have details available.

4. Engineering Reports for Impact Rating

   In lieu of formal impact ratings, FireRock works with a structural engineering firm in Florida to perform site-specific comparative analysis on proposed steel units.

   - For units that are deemed to be in compliance, the engineering firm will provide a site-specific report stating that the unit would be considered impact rated with the use of impact rated glass.
   - The engineering report does not guarantee that the code official will accept the units as rated, and FireRock does not represent it as such.

The buyer will incur additional charges if the job site is not properly prepared upon the Installation team's arrival, if the Installation team incurs downtime while waiting for others, or if the Installation team is asked to perform work as a result of Buyer's failure to properly prepare or protect the units.

The undersigned acknowledges receipt of this document and agrees to the terms contained herein.

_____ _____

Buyer or Authorized Agent *Date*

_____

Project Address

PWD Studio
107 Pitt Street
Mount Pleasant, SC 29464 US
+1 8438147820
pwdaccounting@pattiwilbournedesigns.com

INVOICE

BILL TO
Tracey and John Lively
2 Lafar Street
Daniel Island, SC 29464

SHIP TO
Tracey and John Lively
2 Lafar Street
Daniel Island, SC 29464

INVOICE # Proposal 100100
DATE 08/05/2022

DATE	ACTIVITY	QTY	RATE	AMOUNT
	Lighting Category:Lighting Lighting Allowance for Main House - 2 Lafar Street	1	36,341.00	36,341.00

Total Lighting Proposal 100100 $80,508.55
Amt paid by Client $44,167.50
Amt due Construction Loan $36,341.00

SUBTOTAL	36,341.00
TAX	0.00
TOTAL	36,341.00
BALANCE DUE	**$36,341.00**

A late fee of 1.5% will be added to any balance remaining 30 days after billing date.
Invoices not paid in 90 days will be turned over for collection.

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107 Pitt Street
Mount Pleasant, SC 29464

Proposal

Tracy Lively
2 Lafar Street
Charleston, SC 29492
United States

Proposal #: 100100
Proposal Date: 5/23/2022
Printed Date: 8/8/2022

Main House Lighting

Quantity	Unit	Description	Unit Price	Total Price	
		1.1 Entry			
1.00	Each	Needles Hang Regular Size: Hang Regular Install Location: Interior Primary Finish: Blackened Pewter Accent Finish: Heirloom Glass: Seeded Wiring: Domestic Wiring 110V-120V Mounting: Welded Chain (Overall Height: 36")	9,044.10	9,044.10	T

Room Total: 9,044.10

		1.2 Office Vestibule			
1.00	Each	Lucien Flush Mount Size: Hang Regular Primary Finish: Vintage Accent Finish: Polished Brass Lacquered Glass: Etched Wiring: Domestic Wiring 110V-120V	2,896.40	2,896.40	T

Room Total: 2,896.40

Email: accounting@pwdstudio.com Website: pwdstudio.com

1.3 Powder Room

2.00	Each	Hyde Sconce Size: Wall Regular Primary Finish: Hewn Brass Lacquered Shade Color: White Linen Shade Wiring: Domestic Wiring 110V-120V Mounting: Backplate (Single J-Box)	1,229.80	2,459.60	T

Room Total: 2,459.60

1.4 Office

1.00	Each	Huntsman Pendant H: 17.75" Dia: 24.5" Finish: Satin Black/Antique Brass/White Materials: Brass/Glass Overall: 17.75"h x 24.5"dia. Weight: 25 lb Lights: 3 Watts per Socket/Item: 40/120 Voltage: 120v Socket: E12 Suggested Bulb: B Torpedo Tip Light Direction: Downward	1,490.40	1,490.40	T

3.00	Each	Lightbulb (x3) E12 Candelabra Bulbs	10.80	32.40	T

Room Total: 1,522.80

1.5 Gameroom

1.00	Each	Disc Hang Size: Hang Regular Primary Finish: Antique Brass Accent Finish: Heirloom Diffuser: Pot White Wiring: Domestic Wiring 110V-120V Mounting: Angled Chain	8,529.30	8,529.30	T

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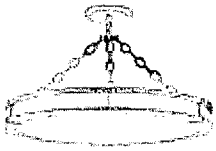
Email: accounting@pwdstudio.com Website: pwdstudio.com

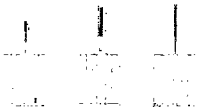
Angled Chain Length: 36" OAH



Room Total: 8,529.30

1.8 Dining Room

1.00	Each	Daze Trio Pendant Set of Three H: 10.25" W: 35" D: 8" inish: Antique Brass/White Materials: Brass/Iron/Hand-Painted Glass Overall: 10.25"h x 35"w x 8"d Adjustable Height: 18" to 145" Weight: 20 lb Lights: 3 Watts per Socket/Item: 40/120 Voltage: 120v Socket: E26 Suggested Bulb: A Standard	1,555.20	1,555.20	T



3.00	Each	Lightbulb (x3) E26 Bulbs	10.80	32.40	T

Room Total: 1,587.60

1.9 Kitchen

2.00	Each	Yves Hang Size: Hang Regular Primary Finish: Blackened Pewter Accent Finish: Hewn Brass Lacquered Glass: Clear Mounting: Downrod OAH: 44" Wiring: Domestic Wiring 110V-120 V	5,343.00	10,686.00	T

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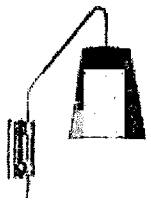
Email: accounting@pwdstudio.com Website: pwdstudio.com

Room Total: 10,686.00

2.4 Master Bedroom

2.00	Each	Audley Wall Sconce Size / Type: Hard-Wired with Switch Primary Finish: Heirloom Accent Finish: To Be Determined - Paint Shade Color: To Be Determined - Paint Wiring: Domestic Wiring 110V-120V Mounting: Backplate (Single J-Box) Orientation: Right Facing (x1) Left Facing (x1)	2,198.30	4,396.60	T



1.00	Each	Maverick 52" Ceiling Fan SPECIFICATIONS Diameter: 52" Weight: 10.4 lbs Reverse Switch: Remote Controlled Rev. Switch Location: Remote Transmitter Motor Size: 85 X 28mm Diameter of Housing: 7" ENERGY STAR COMPLIANT	738.05	738.05	T

Room Total: 5,134.65

2.5 Master Bathroom

4.00	Each	Calliope Tall Bath Light SPECIFICATIONS Height: 20.5" Width: 4" Extension: 4" Backplate: 3.5" x 19" Rectangle Socket: 2 - E26 Keyless Wattage: 2 - 40 T10 Requires Smaller Outlet Box Weight: 7 lbs. Polished Nickel	802.62	3,210.48	T

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1.00	Each	Go Lightly Small Chandelier SPECIFICATIONS Height: 14" Width: 19.75" Canopy: 4.5" Round Socket: 4 - E12 Candelabra Wattage: 4 - 40 B11 Shade Details: 5.5" x 6" x 7" Chain Length: 6' Weight: 6 lbs.	724.22	724.22	T

4.00	Each	Lightbulb 5.5W C11 Frosted LED Dimmable E12 2700K 500lm 120V Candelabra base T20	15.12	60.48	T

8.00	Each	Lightbulb 8W T9 LED Clear Dimmable E26 800lms 2700K 120V	20.79	166.32	T

Room Total: 4,161.50

2.6 Second Floor Hallway

3.00	Each	Covet Medium Flush Mount SPECIFICATIONS Height: 2.75" Width: 14.25" Canopy: 13.25" Square Socket: Dedicated LED Wattage: 54w (4300lm) Weight: 20lbs.	1,243.62	3,730.86	T

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Room Total: 3,730.86

2.7 Back Stairwell

3.00	Each	Melange 20" Elongated Sconce SPECIFICATIONS Height: 20" Width: 4.25" Extension: 3.5" Backplate: 4.25" x 20" Oval Socket: Dedicated LED Wattage: 20w (1650lm) UL Only	899.90	2,699.70	T

1.00	Each	Tetra Size: Hang Regular Install Location: Interior Primary Finish: Hewn Brass Unlacquered Accent Finish: Hewn Brass Unlacquered Glass: Clear Wiring: Domestic Wiring 110V-120V Mounting: Chain (Standard 3ft - Additional chain may be purchased) Chain Length: 7 ft / 2.13 m Estimated Lead Time: 16-18 Weeks	4,718.40	4,718.40	T

Room Total: 7,418.10

2.8 Bedroom 1

1.00	Each	White 56" Fan Matte White with Wall Control 56" Span	471.15	471.15	T

Room Total: 471.15

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2.9 Bath 1

2.00	Each	Barton Medium Bath Sconce SPECIFICATIONS Height: 16" Width: 2.75" Extension: 4" Backplate: 2.5" x 13.25" Rectangle Socket: Dedicated LED Wattage: 18w (2000lm) Requires Smaller Outlet Box Weight: 11 lbs.	1,095.26	2,190.51	T

Room Total: 2,190.51

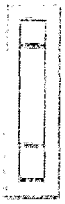
3.1 Bedroom 2

1.00	Each	White 56" Fan Matte White with Wall Control 56" Span	471.15	471.15	T

Room Total: 471.15

3.2 Bath 2

2.00	Each	Bruneau Bronze Wall Sconce H: 17" W: 5" D: 4.5" Lights: 1 Watts per Socket/Item: 25/25 Voltage: 120v Socket: E12 Suggested Bulb: T Tubular	713.40	1,426.80	T



1.00	Each	Lightbulb Bulbmaster 25 Watts T10 Tubular Clear Incandescent Light Bulb, Antique Vintage Style Showcase Bulb 6 Pack	16.19	16.19	T

Room Total: 1,442.99

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3.3 Bedroom 3

1.00	Each	White 56" Fan Matte White with Wall Control 56" Span	471.15	471.15	T

Room Total: 471.15

3.4 Bath 3

2.00	Each	Blaine Small Pendant SPECIFICATIONS Width: 8" Overall Height: 87.375" Height: 22.75" Canopy: D:5.5" H:0.875" Round Socket: 1 - Medium - T10 Shade Details: Glass Clear Chain Length: 60" Aged Iron	311.85	623.70	T

2.00	Each	Lightbulb 5.5W C11 Frosted LED Dimmable E12 2700K 500lm 120V Candelabra base T20	20.79	41.58	T

Room Total: 665.28

3.5 Bedroom 4

1.00	Each	White 56" Fan Matte White with Wall Control 56" Span	471.15	471.15	T

Room Total: 471.15

3.6 Bath 4

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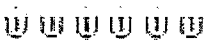
2.00	Each	Bruckner Sconce SPECS Width/Diameter 6.00" Height 19.25" Extension 7.50" Backplate/Canopy/Base 4.50"W x 12.00"H Top To Center 6.75" Shade Material Glass Shade Color Clear Crystal Acid Inside Number of Lamps 1 Wattage 60w ea. Socket Type E26 Medium Base - T10 Bulb Plug In No Polished Nickel	232.20	464.40	T

Room Total: 464.40

3.7 Bath 5

1.00	Each	Lightbulb Sunlite 41071 LED Filament T8 Tubular Light Bulb, 5 Watts (40W Equivalent), 430 Lumens, Medium E26 Base, Dimmable, 214 mm, UL Listed, 2700K Warm White, 6 Count	44.96	44.96	T



1.00	Each	Carlin Sconce SPECS Old Bronze Width/Diameter 4.50" Height 27.00" Extension 3.75" Backplate/Canopy/Base 4.50"W x 5.00"H Top To Center 13.50" Shade Material Glass Shade Color Opal Glossy Number of Lamps 2 Wattage 7w ea. Socket Type E26 Medium Base - T8 Bulb Plug In No 1702- OB	317.25	317.25	T

Room Total: 362.21

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Main Stairwell

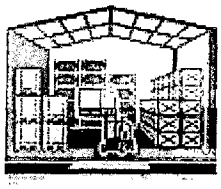
3.00	Each	Colton Black Wall Sconce SPECS Width/Diameter 4.50" Height 17.00" Extension 6.75" Backplate/Canopy/Base 2.75"W x 11.00"H Top To Center 11.50" Shade Material Linen Shade Color Off White Number of Lamps 1 Wattage 60w ea. Socket Type E12 Candelabra Base Plug In No	234.05	702.15	T

4.00	Each	Lightbulb (x4) E12 Candelabra Bulbs	10.80	43.20	T

Room Total: 745.35

Other Costs

1.00		Freight Includes shipping, fuel surcharges, handling & warehouse fees Does not include delivery and installation	0.00	0.00	T



Freight: 9,738.99

Room Total: 0.00

Sub Total:	64,926.25
Freight:	9,738.99
Sales Tax:	5,843.36
Total:	80,508.60
Deposit Requested:	44,167.55
Payment Applied:	44,167.55

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Email: accounting@pwdstudio.com Website: pwdstudio.com

Deposit Balance: 0.00

Accepted and Approved

Tracy Lively Date

Proposal must be paid in full to initiate orders. The prices listed above are valid for 10 days from the proposal date. Products ordered from trade-only vendors & labor and services for custom fabrication and product are non-refundable and not returnable

If you would like to pay this proposal electronically, please follow the instructions below
1.Click the red PAY NOW button to the right bottom just above
2.Scroll down and click the red ACH button across the bottom of the page (DO NOT click "Sign In")
3.Click the black "Continue" button
4.Select your Bank
5.Enter your Credentials
6.Plaid may prompt you for an additional security code depending on your bank's requirements. It may be sent to your mobile device. Follow additional prompts.
7.Please contact Karen Rowe (accounting@PWDstudio.com) if you need assistance

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Email: accounting@pwdstudio.com Website: pwdstudio.com

AIA® Document G702®GMP – 2021

Application and Certificate for Payment for Cost of the Work Projects with a Guaranteed Maximum Price

TO OWNER:

PROJECT: Lively Residence
Daniel Island

APPLICATION NO: MH-009 DEPOSITS
PERIOD TO: November 30, 2022
CONTRACT FOR: General Construction
CONTRACT DATE: June 21, 2021
PROJECT NOS: / Charleston Custom Homes /

Distribution to:
OWNER ☒
ARCHITECT ☐
CONTRACTOR ☐
FIELD ☐
OTHER ☒

FROM CONTRACTOR:

VIA ARCHITECT:

CONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Contract.
AIA Document G703®CW, Continuation Sheet for Cost of the Work Projects, is attached.

1. ORIGINAL GUARANTEED MAXIMUM PRICE		$2,394,854.00
2. NET CHANGE BY CHANGE ORDERS		$811,186.05
3. GUARANTEED MAXIMUM PRICE TO DATE (Line 1 ± 2)		$3,206,040.05
4. TOTAL COMPLETED & STORED TO DATE (Column G on G703CW)		$1,152,007.34
5. RETAINAGE:		
a. 0.00 % of Completed Work (Column D + E on G703CW)	$ 0.00	
b. 0.00 % of Stored Material (Column F on G703CW)	$ 0.00	
Total Retainage (Lines 5a + 5b or Total in Column I of G703CW)		$ 0.00
6. TOTAL EARNED LESS RETAINAGE (Line 4 Less Line 5 Total)		$1,152,007.34
7. LESS PREVIOUS CERTIFICATES FOR PAYMENT (Line 6 from prior Certificate)		$1,070,901.25
8. CURRENT PAYMENT DUE		$81,106.09
9. GUARANTEED MAXIMUM PRICE BALANCE, INCLUDING RETAINAGE (Line 3 less Line 6)	$2,054,032.71	

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner	$90,000.00	$ 0.00
Total approved this Month	$721,186.05	$ 0.00
TOTALS	$811,186.05	$ 0.00
NET CHANGES by Change Order		$811,186.05

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information, and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

CONTRACTOR:

By: _____ Date: _____

State of:

County of:

Subscribed and sworn to before me this day of

Notary Public:
My Commission expires:

ARCHITECT'S CERTIFICATE FOR PAYMENT

In accordance with the Contract Documents, based on on-site observations and the data comprising this application, the Architect certifies to the Owner that to the best of the Architect's knowledge, information, and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the AMOUNT CERTIFIED.

AMOUNT CERTIFIED $81,106.09

(Attach explanation if amount certified differs from the amount applied. Initial all figures on this Application and on the Continuation Sheet that are changed to conform with the amount certified.)

ARCHITECT:

By: _____ Date: _____

This Certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, payment and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

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AIA® Document G703®CW – 2021

Continuation Sheet for Cost of the Work Projects

AIA Document G702®CW, Application and Certification for Payment without GMP, or G702®GMP, Application and Certificate for Payment with GMP, containing Contractor's signed certification is attached.
Use Column I on Contracts where variable retainage for line items may apply.

APPLICATION NO:	MH009/PH001
APPLICATION DATE:	November 30, 2022
PERIOD TO:	November 30, 2022
ARCHITECT'S PROJECT NO:	

A	B	C1	C2	C3	C4	D	E	F	G		H	I
		SCHEDULED VALUE				WORK COMPLETED						
ITEM NO.	DESCRIPTION OF WORK	ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD	MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
	MAIN HOUSE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-00	GENERAL CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-01	Mobilization	48,000.00	0.00	0.00	48,000.00	48,000.00	0.00	0.00	48,000.00	100.00%	0.00	0.00
01-02	Permits	13,298.00	0.00	0.00	13,298.00	13,298.00	0.00	0.00	13,298.00	100.00%	0.00	0.00
01-03	Contractor Fee	100,457.00	0.00	0.00	100,457.00	77,200.00	0.00	0.00	77,200.00	76.85%	23,257.00	0.00
01-04	Supervision	104,308.56	0.00	0.00	104,308.56	79,600.00	0.00	0.00	79,600.00	76.31%	24,708.56	0.00
01-05	Field Personnel	35,201.52	0.00	0.00	35,201.52	28,000.00	0.00	0.00	28,000.00	79.54%	7,201.52	0.00
01-06	Temporary Utilities	8,810.00	0.00	0.00	8,810.00	4,495.00	0.00	0.00	4,495.00	51.02%	4,315.00	0.00
01-07	Field Office Supplies	4,900.00	0.00	0.00	4,900.00	2,564.25	0.00	0.00	2,564.25	52.33%	2,335.75	0.00
01-08	Field Engineering	3,000.00	0.00	0.00	3,000.00	1,640.00	0.00	0.00	1,640.00	54.67%	1,360.00	0.00
01-09	Rental Equipment	6,774.35	0.00	0.00	6,774.35	4,840.00	0.00	0.00	4,840.00	71.45%	1,934.35	0.00
01-10	Equipment Maintenance	1,000.00	0.00	0.00	1,000.00	600.00	0.00	0.00	600.00	60.00%	400.00	0.00
01-11	Project Scheduling	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-12	Project Safety	1,000.00	0.00	0.00	1,000.00	600.00	0.00	0.00	600.00	60.00%	400.00	0.00
02-0	EXISTING CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
02-01	Cleaning	8,135.00	0.00	0.00	8,135.00	3,408.00	0.00	0.00	3,408.00	41.89%	4,727.00	0.00
02-02	Demolition	42,002.00	0.00	0.00	42,002.00	63,790.00	0.00	0.00	63,790.00	151.87%	-21,788.00	0.00
02-03	Dumpsters	5,031.00	0.00	0.00	5,031.00	12,790.00	0.00	0.00	12,790.00	254.22%	-7,759.00	0.00
03-0	CONCRETE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
04-0	MASONRY	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
05-0	IRON & STEEL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
05-01	Misc Metal	4,697.00	0.00	0.00	4,697.00	3,890.00	0.00	0.00	3,890.00	82.82%	807.00	0.00
05-02	Cable Railing Systems	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-0	WOOD & PLASTIC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-01	Rough Carpentry	101,053.00	0.00	0.00	101,053.00	160,913.00	0.00	0.00	160,913.00	159.24%	-59,860.00	0.00
06-02	Exterior Finish Carpentry	41,822.00	0.00	0.00	41,822.00	12,415.00	0.00	0.00	12,415.00	29.69%	29,407.00	0.00
06-03	Interior Finish Carpentry - ALLOWANCE	109,337.00	0.00	0.00	109,337.00	0.00	0.00	2,401.25	2,401.25	2.20%	106,935.75	0.00
06-04	Interior Arch Woodwork - ALLOWANCE	69,893.00	190,942.36	0.00	260,835.36	52,167.07	0.00	0.00	52,167.07	20.00%	208,668.29	0.00
07-0	MOISTURE & THERMAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-01	Window/Door Flashing	2,791.00	0.00	0.00	2,791.00	0.00	0.00	0.00	0.00	0.00%	2,791.00	0.00
07-02	Building Insulation - Open Cell Foam Roof lines	5,401.00	0.00	0.00	5,401.00	18,900.00	0.00	0.00	18,900.00	349.94%	-13,499.00	0.00
07-03	Building Insulation - Fiberglass Batt	8,421.00	0.00	0.00	8,421.00	0.00	0.00	0.00	0.00	0.00%	8,421.00	0.00
07-04	Air Barrier	3,698.00	0.00	0.00	3,698.00	3,015.00	0.00	0.00	3,015.00	81.53%	683.00	0.00
07-05	Flashing & Sheetmetal Trims	4,206.00	0.00	0.00	4,206.00	0.00	0.00	0.00	0.00	0.00%	4,206.00	0.00
07-06	Metal Roofing Turnkey	61,485.00	0.00	0.00	61,485.00	5,148.00	0.00	0.00	5,148.00	8.37%	56,337.00	0.00
07-07	Balcony Roof (seal-o-flex or similar)	2,125.00	0.00	0.00	2,125.00	0.00	0.00	0.00	0.00	0.00%	2,125.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
07-08	Roof Accessories - Gutters & Downspouts NIC	5,000.00	0.00	0.00	5,000.00	0.00	0.00	0.00	0.00	0.00%	5,000.00	0.00
07-09	Joint Sealants	4,508.00	0.00	0.00	4,508.00	0.00	0.00	0.00	0.00	0.00%	4,508.00	0.00
08-0	DOORS & WINDOWS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-01	Windows	47,289.00	38,886.00	0.00	86,175.00	83,896.88	0.00	39,629.32	123,526.20	143.34%	-37,351.20	0.00
08-02	Exterior Doors, Entry - ALLOWANCE	14,166.00	16,281.29	0.00	30,447.29	14,740.65	0.00	0.00	14,740.65	48.41%	15,706.64	0.00
08-03	Exteior Doors	75,518.00	0.00	0.00	75,518.00	42,695.89	0.00	7,505.35	50,201.24	66.48%	25,316.76	0.00
08-04	Wood Doors, Interior	16,282.00	14,320.00	0.00	30,602.00	0.00	0.00	0.00	0.00	0.00%	30,602.00	0.00
08-05	Shutters	3,574.00	0.00	0.00	3,574.00	3,574.00	0.00	0.00	3,574.00	100.00%	0.00	0.00
08-06	Hardware, Installation	2,278.00	0.00	0.00	2,278.00	0.00	0.00	0.00	0.00	0.00%	2,278.00	0.00
	Exterior Hardware, ALLOWANCE	2,500.00	0.00	0.00	2,500.00	0.00	0.00	0.00	0.00	0.00%	2,500.00	0.00
	Interior Hardware, ALLOWNACE	3,750.00	10,000.00	0.00	13,750.00	0.00	0.00	0.00	0.00	0.00%	13,750.00	0.00
	Cabinet Hardware, ALLOWNACE	3,500.00	11,500.00	0.00	15,000.00	0.00	0.00	0.00	0.00	0.00%	15,000.00	0.00
08-07	Shower Doors, ALLOWANCE	8,630.00	4,000.00	0.00	12,630.00	0.00	0.00	0.00	0.00	0.00%	12,630.00	0.00
09-0	FINISHES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-01	Gypsum Board Assemblies	33,356.00	0.00	0.00	33,356.00	0.00	0.00	0.00	0.00	0.00%	33,356.00	0.00
09-02	Tile Allowance (Material & Labor), ALLOWANCE	79,625.00	20,000.00	0.00	99,625.00	31,309.59	0.00	0.00	31,309.59	31.43%	68,315.41	0.00
09-03	Kitchen Backsplash, ALLOWANCE	3,600.00	0.00	0.00	3,600.00	0.00	0.00	0.00	0.00	0.00%	3,600.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
09-04	Wood Flooring, ALLOWANCE	40,435.00	6,890.00	0.00	47,325.00	0.00	0.00	15,570.17	15,570.17	32.90%	31,754.83	0.00
09-05	Carpet, ALLOWANCE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-06	Painting (Interior & Exterior)	36,995.00	0.00	0.00	36,995.00	0.00	0.00	0.00	0.00	0.00%	36,995.00	0.00
09-07	Floor Paint	784.00	0.00	0.00	784.00	0.00	0.00	0.00	0.00	0.00%	784.00	0.00
10-0	SPECIALTIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
10-01	Toilet Accessories - ALLOWANCE	2,982.00	0.00	0.00	2,982.00	0.00	0.00	0.00	0.00	0.00%	2,982.00	0.00
10-02	Fireplace Unit, Family Room - ALLOWANCE	18,500.00	61,500.00	0.00	80,000.00	3,000.00	0.00	16,000.00	19,000.00	23.75%	61,000.00	0.00
11-0	EQUIPMENT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
11-01	Residential Applicances	43,989.00	28,775.32	0.00	72,764.32	37,857.50	0.00	0.00	37,857.50	52.03%	34,906.82	0.00
12-0	FURNISHINGS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
12-01	Stone Counter Tops - ALLOWANCE	17,505.00	32,495.00	0.00	50,000.00	0.00	0.00	0.00	0.00	0.00%	50,000.00	0.00
12-02	Stair Components	12,912.00	0.00	0.00	12,912.00	2,400.00	0.00	0.00	2,400.00	18.59%	10,512.00	0.00
12-03	Closet Shelving Systems - ALLOWANCE	14,800.00	15,200.00	0.00	30,000.00	0.00	0.00	0.00	0.00	0.00%	30,000.00	0.00
22-0	PLUMBING	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
22-01	Plumbing - General	44,760.00	0.00	0.00	44,760.00	27,800.00	0.00	0.00	27,800.00	62.11%	16,960.00	0.00
22-02	Plumbing Fixture Package - ALLOWANCE	26,375.00	42,429.08	0.00	68,804.08	35,000.00	0.00	0.00	35,000.00	50.87%	33,804.08	0.00
22-03	Plumbing, Gas - ALLOWANCE	3,600.00	0.00	0.00	3,600.00	0.00	0.00	0.00	0.00	0.00%	3,600.00	0.00
22-04	Water Heaters	2,289.00	0.00	0.00	2,289.00	0.00	0.00	0.00	0.00	0.00%	2,289.00	0.00
23-0	HVAC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
23-01	HVAC - General	30,350.00	0.00	0.00	30,350.00	4,500.00	0.00	0.00	4,500.00	14.83%	25,850.00	0.00
23-02	HVAC Venting	1,276.00	0.00	0.00	1,276.00	0.00	0.00	0.00	0.00	0.00%	1,276.00	0.00
26-0	ELECTRICAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
26-01	Electrical - General	29,600.00	0.00	0.00	29,600.00	10,520.00	0.00	0.00	10,520.00	35.54%	19,080.00	0.00
26-02	Electrical Fixtures, ALLOWANCE	35,098.00	51,567.00	0.00	86,665.00	36,341.00	0.00	0.00	36,341.00	41.93%	50,324.00	0.00
27-0	COMMUNICATIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
27-01	Data - ALLOWANCE	2,000.00	100,000.00	0.00	102,000.00	0.00	0.00	0.00	0.00	0.00%	102,000.00	0.00
31-0	EARTHWORK	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
31-01	Site Clearing / Silt Fence	1,454.00	0.00	0.00	1,454.00	0.00	0.00	0.00	0.00	0.00%	1,454.00	0.00
31-02	Tree Protection	1,310.00	0.00	0.00	1,310.00	0.00	0.00	0.00	0.00	0.00%	1,310.00	0.00
31-03	Earth Moving	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-0	EXTERIOR IMPROVEMENTS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-01	Dock	175,000.00	0.00	0.00	175,000.00	0.00	0.00	0.00	0.00	0.00%	175,000.00	0.00
32-02	Pool & Spa (includes 2" travertine coping)	87,500.00	0.00	0.00	87,500.00	0.00	0.00	0.00	0.00	0.00%	87,500.00	0.00
32-03	Installation of aluminum fencing with gates	12,600.00	0.00	0.00	12,600.00	0.00	0.00	0.00	0.00	0.00%	12,600.00	0.00
32-04	Raised travertine pool deck	44,559.50	0.00	0.00	44,559.50	0.00	0.00	0.00	0.00	0.00%	44,559.50	0.00
32-05	Plantation mixed walkways	4,822.25	0.00	0.00	4,822.25	0.00	0.00	0.00	0.00	0.00%	4,822.25	0.00
32-06	Installation of salt void concrete	1,775.58	0.00	0.00	1,775.58	0.00	0.00	0.00	0.00	0.00%	1,775.58	0.00
32-07	Ipe walkway	17,419.15	0.00	0.00	17,419.15	0.00	0.00	0.00	0.00	0.00%	17,419.15	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	between house and pool area											
32-08	Installation of steel edging	1,853.25	0.00	0.00	1,853.25	0.00	0.00	0.00	0.00	0.00%	1,853.25	0.00
32-09	Installation of conduits under walks for access to areas	464.84	0.00	0.00	464.84	0.00	0.00	0.00	0.00	0.00%	464.84	0.00
32-10	Landscape - Irrigation - 6 zones	6,700.00	0.00	0.00	6,700.00	0.00	0.00	0.00	0.00	0.00%	6,700.00	0.00
32-11	Landscape - Bed Preparation	3,164.00	0.00	0.00	3,164.00	0.00	0.00	0.00	0.00	0.00%	3,164.00	0.00
32-12	Landscape - Planting	43,450.00	0.00	0.00	43,450.00	0.00	0.00	0.00	0.00	0.00%	43,450.00	0.00
33-0	UTILITIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
	POOL HOUSE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-0	GENERAL CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-01	Permits	4,044.00	0.00	0.00	4,044.00	0.00	0.00	0.00	0.00	0.00%	4,044.00	0.00
02-02	Contractor Fee	47,642.00	0.00	0.00	47,642.00	0.00	0.00	0.00	0.00	0.00%	47,642.00	0.00
02-0	EXISTING CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
02-01	Cleaning	5,168.00	0.00	0.00	5,168.00	0.00	0.00	0.00	0.00	0.00%	5,168.00	0.00
02-02	Dumpsters	4,295.00	0.00	0.00	4,295.00	0.00	0.00	0.00	0.00	0.00%	4,295.00	0.00
03-0	CONCRETE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
03-01	Cast-in-Place	172,305.00	0.00	0.00	172,305.00	0.00	0.00	0.00	0.00	0.00%	172,305.00	0.00
04-0	MASONRY(w/concrete)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
05-0	IRON & STEEL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
05-01	Structural Steel	18,244.00	0.00	0.00	18,244.00	0.00	0.00	0.00	0.00	0.00%	18,244.00	0.00

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		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
05-02	Decorative Metal Railing - Balcony	4,440.00	0.00	0.00	4,440.00	0.00	0.00	0.00	0.00	0.00%	4,440.00	0.00
05-03	Decorative Metal Railing - Stairs	9,900.00	0.00	0.00	9,900.00	0.00	0.00	0.00	0.00	0.00%	9,900.00	0.00
05-04	Decorative Metal Railing - Awning	5,000.00	0.00	0.00	5,000.00	0.00	0.00	0.00	0.00	0.00%	5,000.00	0.00
05-05	Misc Metal	2,019.00	0.00	0.00	2,019.00	0.00	0.00	0.00	0.00	0.00%	2,019.00	0.00
06-0	WOOD & PLASTIC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-01	Rough Carpentry	39,928.00	0.00	0.00	39,928.00	0.00	0.00	0.00	0.00	0.00%	39,928.00	0.00
06-02	Exterior Finish Carpentry	13,452.00	0.00	0.00	13,452.00	0.00	0.00	0.00	0.00	0.00%	13,452.00	0.00
06-03	Exterior Finish Carpentry - HVAC	2,000.00	0.00	0.00	2,000.00	0.00	0.00	0.00	0.00	0.00%	2,000.00	0.00
06-03	Interior Finish Carpentry - ALLOWANCE	18,526.00	0.00	0.00	18,526.00	0.00	0.00	0.00	0.00	0.00%	18,526.00	0.00
06-04	Interior Arch Woodwork - ALLOWANCE	20,600.00	0.00	0.00	20,600.00	0.00	0.00	0.00	0.00	0.00%	20,600.00	0.00
07-0	MOISTURE & THERMAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-01	Window/Door Flashing	1,033.00	0.00	0.00	1,033.00	0.00	0.00	0.00	0.00	0.00%	1,033.00	0.00
07-02	Building Insulation - Open Cell Foam Roof lines	956.00	0.00	0.00	956.00	0.00	0.00	0.00	0.00	0.00%	956.00	0.00
07-03	Building Insulation - Fiberglass Batt	1,182.00	0.00	0.00	1,182.00	0.00	0.00	0.00	0.00	0.00%	1,182.00	0.00
07-04	Stucco	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-05	Air Barrier	7,100.00	0.00	0.00	7,100.00	0.00	0.00	0.00	0.00	0.00%	7,100.00	0.00
07-06	Flashing &	2,321.00	0.00	0.00	2,321.00	0.00	0.00	0.00	0.00	0.00%	2,321.00	0.00

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		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	Sheetmetal Trims											
07-07	Joint Sealants	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-0	DOORS & WINDOWS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-01	Windows	43,227.00	0.00	0.00	43,227.00	18,322.42	0.00	0.00	18,322.42	42.39%	24,904.58	0.00
08-02	Exterior Doors	11,191.00	0.00	0.00	11,191.00	0.00	0.00	0.00	0.00	0.00%	11,191.00	0.00
08-03	Wood Doors, Interior	2,710.00	0.00	0.00	2,710.00	0.00	0.00	0.00	0.00	0.00%	2,710.00	0.00
08-04	Hardware, ALLOWANCE	2,609.00	0.00	0.00	2,609.00	0.00	0.00	0.00	0.00	0.00%	2,609.00	0.00
08-05	Shower Doors, ALLOWANCE	900.00	0.00	0.00	900.00	0.00	0.00	0.00	0.00	0.00%	900.00	0.00
09-0	FINISHES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-01	Plaster, ALLOWANCE	6,000.00	0.00	0.00	6,000.00	0.00	0.00	0.00	0.00	0.00%	6,000.00	0.00
09-01	Gypsum Board Assemblies	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-02	Tile Allowance (Material & Labor), ALLOWANCE	11,240.00	0.00	0.00	11,240.00	0.00	0.00	0.00	0.00	0.00%	11,240.00	0.00
09-03	Kitchen Backsplash, ALLOWANCE	1,200.00	0.00	0.00	1,200.00	0.00	0.00	0.00	0.00	0.00%	1,200.00	0.00
09-04	Wood Flooring, ALLOWANCE	3,925.00	0.00	0.00	3,925.00	0.00	0.00	0.00	0.00	0.00%	3,925.00	0.00
09-05	Painting (Interior & Exterior)	6,293.00	0.00	0.00	6,293.00	0.00	0.00	0.00	0.00	0.00%	6,293.00	0.00
10-0	SPECIALTIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
10-01	Toilet Accessories - ALLOWANCE	657.00	0.00	0.00	657.00	0.00	0.00	0.00	0.00	0.00%	657.00	0.00
11-0	EQUIPMENT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
11-01	Residential Applicances	11,350.00	0.00	0.00	11,350.00	11,350.00	0.00	0.00	11,350.00	100.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
12-0	FURNISHINGS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
12-01	Stone Counter Tops - ALLOWANCE	4,420.00	0.00	0.00	4,420.00	0.00	0.00	0.00	0.00	0.00%	4,420.00	0.00
12-02	Closet Shelving Systems - ALLOWANCE	525.00	0.00	0.00	525.00	0.00	0.00	0.00	0.00	0.00%	525.00	0.00
22-0	PLUMBING	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
22-01	Plumbing - General	7,200.00	0.00	0.00	7,200.00	0.00	0.00	0.00	0.00	0.00%	7,200.00	0.00
22-02	Plumbing Fixture Package - ALLOWANCE	5,000.00	0.00	0.00	5,000.00	0.00	0.00	0.00	0.00	0.00%	5,000.00	0.00
22-03	Plumbing, Gas - ALLOWANCE	2,200.00	0.00	0.00	2,200.00	0.00	0.00	0.00	0.00	0.00%	2,200.00	0.00
22-04	Water Heaters	2,289.00	0.00	0.00	2,289.00	0.00	0.00	0.00	0.00	0.00%	2,289.00	0.00
23-0	HVAC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
23-01	HVAC - General	6,500.00	0.00	0.00	6,500.00	0.00	0.00	0.00	0.00	0.00%	6,500.00	0.00
23-02	HVAC Venting	1,125.00	0.00	0.00	1,125.00	0.00	0.00	0.00	0.00	0.00%	1,125.00	0.00
26-0	ELECTRICAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
26-01	Electrical - General	9,210.00	0.00	0.00	9,210.00	0.00	0.00	0.00	0.00	0.00%	9,210.00	0.00
26-02	Electrical Fixtures, ALLOWANCE	7,183.00	0.00	0.00	7,183.00	0.00	0.00	0.00	0.00	0.00%	7,183.00	0.00
27-0	COMMUNICATIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
27-01	Data - ALLOWANCE	1,000.00	0.00	0.00	1,000.00	0.00	0.00	0.00	0.00	0.00%	1,000.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-0	CHANGE ORDERS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-0001	Replace Existing Windows	90,000.00	0.00	0.00	90,000.00	90,000.00	0.00	0.00	90,000.00	100.00%	0.00	0.00
99-01	COR 001 - Floor Joist Rot	2,710.00	0.00	0.00	2,710.00	0.00	0.00	0.00	0.00	0.00%	2,710.00	0.00
99-02	COR 002 -	1,460.00	0.00	0.00	1,460.00	1,460.00	0.00	0.00	1,460.00	100.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	Crawlspace Clearing											
99-03	COR 003 - Framing Modifications	4,925.00	0.00	0.00	4,925.00	4,925.00	0.00	0.00	4,925.00	100.00%	0.00	0.00
99-04	COR 004 - Bedroom Framing Expansion	5,325.00	0.00	0.00	5,325.00	5,325.00	0.00	0.00	5,325.00	100.00%	0.00	0.00
99-05	COR 005 - Master Bedroom Reframing	5,880.00	0.00	0.00	5,880.00	5,880.00	0.00	0.00	5,880.00	100.00%	0.00	0.00
99-06	COR 006 - Garage Framing	2,845.00	0.00	0.00	2,845.00	0.00	0.00	0.00	0.00	0.00%	2,845.00	0.00
99-07	COR 007 - Stone Porches	36,000.00	0.00	0.00	36,000.00	0.00	0.00	0.00	0.00	0.00%	36,000.00	0.00
99-08	COR 008 - Rear Porch Column Replacement	6,400.00	0.00	0.00	6,400.00	0.00	0.00	0.00	0.00	0.00%	6,400.00	0.00
99-09	COR 008 - Garden Room Ceiling Framing	7,125.00	0.00	0.00	7,125.00	0.00	0.00	0.00	0.00	0.00%	7,125.00	0.00
99-10	COR 009 - Décor Light Switch	1,000.00	0.00	0.00	1,000.00	0.00	0.00	0.00	0.00	0.00%	1,000.00	0.00
99-11	COR 010 - Reframe 3rd Bathroom	2,730.00	0.00	0.00	2,730.00	2,730.00	0.00	0.00	2,730.00	100.00%	0.00	0.00
99-12	COR 011 - Reframe Office	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-13	COR 012 - Reframe Office Ceiling Hip	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-14	COR 012 - Reframe Office Ceiling Hip	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
	GRAND TOTAL	**$2,561,254.00**	**$644,786.05**	**$0.00**	**$3,206,040.05**	**$1,070,901.25**	**$0.00**	**$81,106.09**	**$1,152,007.34**	**35.93%**	**$2,054,032.71**	**$0.00**

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AIA® Document G702®GMP – 2021

Application and Certificate for Payment for Cost of the Work Projects with a Guaranteed Maximum Price

TO OWNER: Tracey and John Lively
2 Lafar Street
Daniel Island, SC 29492

PROJECT: Lively Residence - Main / Pool House
Daniel Island, SC 29492

APPLICATION NO: 010
PERIOD TO: December 31, 2022
CONTRACT FOR: General Construction
CONTRACT DATE: June 21, 2021
PROJECT NOS: / Charleston Custom Homes /

Distribution to:
OWNER ☒
ARCHITECT ☐
CONTRACTOR ☐
FIELD ☐
OTHER ☒

FROM CONTRACTOR: Charleston Custom Homes

VIA ARCHITECT: PWD Studios
107 Pitt Street
Mount Pleasant, SC 29464

CONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Contract.
AIA Document G703®CW, Continuation Sheet for Cost of the Work Projects, is attached.

1. ORIGINAL GUARANTEED MAXIMUM PRICE		$2,394,854.00
2. NET CHANGE BY CHANGE ORDERS		$811,186.05
3. GUARANTEED MAXIMUM PRICE TO DATE (Line 1 ± 2)		$3,206,040.05
4. TOTAL COMPLETED & STORED TO DATE (Column G on G703CW)		$1,360,730.32
5. RETAINAGE:		
a. 0.00 % of Completed Work (Column D + E on G703CW)	$ 0.00	
b. 0.00 % of Stored Material (Column F on G703CW)	$ 0.00	
Total Retainage (Lines 5a + 5b or Total in Column I of G703CW)		$ 0.00
6. TOTAL EARNED LESS RETAINAGE (Line 4 Less Line 5 Total)		$1,360,730.32
7. LESS PREVIOUS CERTIFICATES FOR PAYMENT (Line 6 from prior Certificate)		$1,152,007.34
8. CURRENT PAYMENT DUE		$208,722.98
9. GUARANTEED MAXIMUM PRICE BALANCE, INCLUDING RETAINAGE (Line 3 less Line 6)	$1,845,309.73	

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner	$811,186.05	$ 0.00
Total approved this Month	$ 0.00	$ 0.00
TOTALS	$811,186.05	$ 0.00
NET CHANGES by Change Order		$811,186.05

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information, and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

CONTRACTOR:

By: _____ Date: January 04, 2023

State of: South Carolina

County of: Charleston

Subscribed and sworn to before me this day of

Notary Public:
My Commission expires:

ARCHITECT'S CERTIFICATE FOR PAYMENT

In accordance with the Contract Documents, based on on-site observations and the data comprising this application, the Architect certifies to the Owner that to the best of the Architect's knowledge, information, and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the AMOUNT CERTIFIED.

AMOUNT CERTIFIED $208,722.98

(Attach explanation if amount certified differs from the amount applied. Initial all figures on the Application and on the Continuation Sheet that are changed to conform with the amount certified.)

ARCHITECT:

By: _____ Date: _____

This Certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, payment and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

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AIA® Document G703®CW – 2021

Continuation Sheet for Cost of the Work Projects

AIA Document G702®CW, Application and Certification for Payment without GMP, or G702®GMP, Application and Certificate for Payment with GMP, containing Contractor's signed certification is attached.
Use Column I on Contracts where variable retainage for line items may apply.

APPLICATION NO:	010
APPLICATION DATE:	January 04, 2023
PERIOD TO:	December 31, 2022
ARCHITECT'S PROJECT NO:	

A	B	C1	C2	C3	C4	D	E	F	G		H	I
		SCHEDULED VALUE				WORK COMPLETED						
ITEM NO.	DESCRIPTION OF WORK	ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD	MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
	MAIN HOUSE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-00	GENERAL CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-01	Mobilization	48,000.00	0.00	0.00	48,000.00	48,000.00	0.00	0.00	48,000.00	100.00%	0.00	0.00
01-02	Permits	13,298.00	0.00	0.00	13,298.00	13,298.00	0.00	0.00	13,298.00	100.00%	0.00	0.00
01-03	Contractor Fee	100,457.00	0.00	0.00	100,457.00	77,200.00	0.00	0.00	77,200.00	76.85%	23,257.00	0.00
01-04	Supervision	104,308.56	0.00	0.00	104,308.56	79,600.00	0.00	0.00	79,600.00	76.31%	24,708.56	0.00
01-05	Field Personnel	35,201.52	0.00	0.00	35,201.52	28,000.00	0.00	0.00	28,000.00	79.54%	7,201.52	0.00
01-06	Temporary Utilities	8,810.00	0.00	0.00	8,810.00	4,495.00	0.00	0.00	4,495.00	51.02%	4,315.00	0.00
01-07	Field Office Supplies	4,900.00	0.00	0.00	4,900.00	2,564.25	0.00	0.00	2,564.25	52.33%	2,335.75	0.00
01-08	Field Engineering	3,000.00	0.00	0.00	3,000.00	1,640.00	1,360.00	0.00	3,000.00	100.00%	0.00	0.00
01-09	Rental Equipment	6,774.35	0.00	0.00	6,774.35	4,840.00	0.00	0.00	4,840.00	71.45%	1,934.35	0.00
01-10	Equipment Maintenance	1,000.00	0.00	0.00	1,000.00	600.00	0.00	0.00	600.00	60.00%	400.00	0.00
01-11	Project Scheduling	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-12	Project Safety	1,000.00	0.00	0.00	1,000.00	600.00	0.00	0.00	600.00	60.00%	400.00	0.00
02-0	EXISTING CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
02-01	Cleaning	8,135.00	0.00	0.00	8,135.00	3,408.00	902.00	0.00	4,310.00	52.98%	3,825.00	0.00
02-02	Demolition	42,002.00	0.00	0.00	42,002.00	63,790.00	4,030.00	0.00	67,820.00	161.47%	-25,818.00	0.00
02-03	Dumpsters	5,031.00	0.00	0.00	5,031.00	12,790.00	684.20	0.00	13,474.20	267.82%	-8,443.20	0.00
03-0	CONCRETE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
04-0	MASONRY	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
05-0	IRON & STEEL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
05-01	Misc Metal	4,697.00	0.00	0.00	4,697.00	3,890.00	0.00	0.00	3,890.00	82.82%	807.00	0.00
05-02	Cable Railing Systems	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-0	WOOD & PLASTIC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-01	Rough Carpentry	101,053.00	0.00	0.00	101,053.00	160,913.00	9,644.00	0.00	170,557.00	168.78%	-69,504.00	0.00
06-02	Exterior Finish Carpentry	41,822.00	0.00	0.00	41,822.00	12,415.00	0.00	0.00	12,415.00	29.69%	29,407.00	0.00
06-03	Interior Finish Carpentry - ALLOWANCE	109,337.00	0.00	0.00	109,337.00	2,401.25	0.00	0.00	2,401.25	2.20%	106,935.75	0.00
06-04	Interior Arch Woodwork - ALLOWANCE	69,893.00	190,942.36	0.00	260,835.36	52,167.07	0.00	0.00	52,167.07	20.00%	208,668.29	0.00
07-0	MOISTURE & THERMAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-01	Window/Door Flashing	2,791.00	0.00	0.00	2,791.00	0.00	1,600.00	0.00	1,600.00	57.33%	1,191.00	0.00
07-02	Building Insulation - Open Cell Foam Roof lines	5,401.00	0.00	0.00	5,401.00	18,900.00	0.00	0.00	18,900.00	349.94%	-13,499.00	0.00
07-03	Building Insulation - Fiberglass Batt	8,421.00	0.00	0.00	8,421.00	0.00	0.00	0.00	0.00	0.00%	8,421.00	0.00
07-04	Air Barrier	3,698.00	0.00	0.00	3,698.00	3,015.00	0.00	0.00	3,015.00	81.53%	683.00	0.00
07-05	Flashing & Sheetmetal Trims	4,206.00	0.00	0.00	4,206.00	0.00	0.00	0.00	0.00	0.00%	4,206.00	0.00
07-06	Metal Roofing Turnkey	61,485.00	0.00	0.00	61,485.00	5,148.00	10,000.00	25,000.00	40,148.00	65.30%	21,337.00	0.00
07-07	Balcony Roof (seal-o-flex or similar)	2,125.00	0.00	0.00	2,125.00	0.00	630.00	0.00	630.00	29.65%	1,495.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
07-08	Roof Accessories - Gutters & Downspouts NIC	5,000.00	0.00	0.00	5,000.00	0.00	1,000.00	0.00	1,000.00	20.00%	4,000.00	0.00
07-09	Joint Sealants	4,508.00	0.00	0.00	4,508.00	0.00	0.00	0.00	0.00	0.00%	4,508.00	0.00
08-0	DOORS & WINDOWS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-01	Windows	47,289.00	38,886.00	0.00	86,175.00	123,526.20	5,278.00	0.00	128,804.20	149.47%	-42,629.20	0.00
08-02	Exterior Doors, Entry - ALLOWANCE	14,166.00	16,281.29	0.00	30,447.29	14,740.65	0.00	11,258.03	25,998.68	85.39%	4,448.61	0.00
08-03	Exteior Doors	75,518.00	0.00	0.00	75,518.00	50,201.24	0.00	0.00	50,201.24	66.48%	25,316.76	0.00
08-04	Wood Doors, Interior	16,282.00	14,320.00	0.00	30,602.00	0.00	0.00	17,956.25	17,956.25	58.68%	12,645.75	0.00
08-05	Shutters	3,574.00	0.00	0.00	3,574.00	3,574.00	0.00	0.00	3,574.00	100.00%	0.00	0.00
08-06	Hardware, Installation	2,278.00	0.00	0.00	2,278.00	0.00	0.00	0.00	0.00	0.00%	2,278.00	0.00
	Exterior Hardware, ALLOWANCE	2,500.00	0.00	0.00	2,500.00	0.00	0.00	0.00	0.00	0.00%	2,500.00	0.00
	Interior Hardware, ALLOWNACE	3,750.00	10,000.00	0.00	13,750.00	0.00	0.00	0.00	0.00	0.00%	13,750.00	0.00
	Cabinet Hardware, ALLOWNACE	3,500.00	11,500.00	0.00	15,000.00	0.00	0.00	0.00	0.00	0.00%	15,000.00	0.00
08-07	Shower Doors, ALLOWANCE	8,630.00	4,000.00	0.00	12,630.00	0.00	0.00	0.00	0.00	0.00%	12,630.00	0.00
09-0	FINISHES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-01	Gypsum Board Assemblies	33,356.00	0.00	0.00	33,356.00	0.00	5,000.00	12,076.32	17,076.32	51.19%	16,279.68	0.00
09-02	Tile Allowance (Material & Labor), ALLOWANCE	79,625.00	20,000.00	0.00	99,625.00	31,309.59	15,000.00	0.00	46,309.59	46.48%	53,315.41	0.00
09-03	Kitchen Backsplash,	3,600.00	0.00	0.00	3,600.00	0.00	0.00	0.00	0.00	0.00%	3,600.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	ALLOWANCE											
09-04	Wood Flooring, ALLOWANCE	40,435.00	6,890.00	0.00	47,325.00	15,570.17	0.00	15,570.18	31,140.35	65.80%	16,184.65	0.00
09-05	Carpet, ALLOWANCE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-06	Painting (Interior & Exterior)	36,995.00	0.00	0.00	36,995.00	0.00	0.00	0.00	0.00	0.00%	36,995.00	0.00
09-07	Floor Paint	784.00	0.00	0.00	784.00	0.00	0.00	0.00	0.00	0.00%	784.00	0.00
10-0	SPECIALTIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
10-01	Toilet Accessories - ALLOWANCE	2,982.00	0.00	0.00	2,982.00	0.00	0.00	0.00	0.00	0.00%	2,982.00	0.00
10-02	Fireplace Unit, Family Room - ALLOWANCE	18,500.00	61,500.00	0.00	80,000.00	19,000.00	0.00	0.00	19,000.00	23.75%	61,000.00	0.00
11-0	EQUIPMENT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
11-01	Residential Applicances	43,989.00	28,775.32	0.00	72,764.32	37,857.50	0.00	0.00	37,857.50	52.03%	34,906.82	0.00
12-0	FURNISHINGS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
12-01	Stone Counter Tops - ALLOWANCE	17,505.00	32,495.00	0.00	50,000.00	0.00	0.00	0.00	0.00	0.00%	50,000.00	0.00
12-02	Stair Components	12,912.00	0.00	0.00	12,912.00	2,400.00	0.00	0.00	2,400.00	18.59%	10,512.00	0.00
12-03	Closet Shelving Systems - ALLOWANCE	14,800.00	15,200.00	0.00	30,000.00	0.00	0.00	0.00	0.00	0.00%	30,000.00	0.00
22-0	PLUMBING	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
22-01	Plumbing - General	44,760.00	0.00	0.00	44,760.00	27,800.00	10,000.00	0.00	37,800.00	84.45%	6,960.00	0.00
22-02	Plumbing Fixture Package - ALLOWANCE	26,375.00	42,429.08	0.00	68,804.08	35,000.00	0.00	0.00	35,000.00	50.87%	33,804.08	0.00
22-03	Plumbing, Gas - ALLOWANCE	3,600.00	0.00	0.00	3,600.00	0.00	3,600.00	0.00	3,600.00	100.00%	0.00	0.00
22-04	Water Heaters	2,289.00	0.00	0.00	2,289.00	0.00	0.00	0.00	0.00	0.00%	2,289.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
		SCHEDULED VALUE				WORK COMPLETED						
ITEM NO.	DESCRIPTION OF WORK	ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD	MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
23-0	HVAC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
23-01	HVAC - General	30,350.00	0.00	0.00	30,350.00	4,500.00	25,000.00	0.00	29,500.00	97.20%	850.00	0.00
23-02	HVAC Venting	1,276.00	0.00	0.00	1,276.00	0.00	0.00	0.00	0.00	0.00%	1,276.00	0.00
26-0	ELECTRICAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
26-01	Electrical - General	29,600.00	0.00	0.00	29,600.00	10,520.00	0.00	0.00	10,520.00	35.54%	19,080.00	0.00
26-02	Electrical Fixtures, ALLOWANCE	35,098.00	51,567.00	0.00	86,665.00	36,341.00	0.00	0.00	36,341.00	41.93%	50,324.00	0.00
27-0	COMMUNICATIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
27-01	Data - ALLOWANCE	2,000.00	100,000.00	0.00	102,000.00	0.00	0.00	0.00	0.00	0.00%	102,000.00	0.00
31-0	EARTHWORK	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
31-01	Site Clearing / Silt Fence	1,454.00	0.00	0.00	1,454.00	0.00	1,454.00	0.00	1,454.00	100.00%	0.00	0.00
31-02	Tree Protection	1,310.00	0.00	0.00	1,310.00	0.00	0.00	0.00	0.00	0.00%	1,310.00	0.00
31-03	Earth Moving	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-0	EXTERIOR IMPROVEMENTS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-01	Dock	175,000.00	0.00	0.00	175,000.00	0.00	0.00	0.00	0.00	0.00%	175,000.00	0.00
32-02	Pool & Spa (includes 2" travertine coping)	87,500.00	0.00	0.00	87,500.00	0.00	0.00	0.00	0.00	0.00%	87,500.00	0.00
32-03	Installation of aluminum fencing with gates	12,600.00	0.00	0.00	12,600.00	0.00	0.00	0.00	0.00	0.00%	12,600.00	0.00
32-04	Raised travertine pool deck	44,559.50	0.00	0.00	44,559.50	0.00	0.00	0.00	0.00	0.00%	44,559.50	0.00
32-05	Plantation mixed walkways	4,822.25	0.00	0.00	4,822.25	0.00	0.00	0.00	0.00	0.00%	4,822.25	0.00
32-06	Installation of salt void concrete	1,775.58	0.00	0.00	1,775.58	0.00	0.00	0.00	0.00	0.00%	1,775.58	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
32-07	Ipe walkway between house and pool area	17,419.15	0.00	0.00	17,419.15	0.00	0.00	0.00	0.00	0.00%	17,419.15	0.00
32-08	Installation of steel edging	1,853.25	0.00	0.00	1,853.25	0.00	0.00	0.00	0.00	0.00%	1,853.25	0.00
32-09	Installation of conduits under walks for access to areas	464.84	0.00	0.00	464.84	0.00	0.00	0.00	0.00	0.00%	464.84	0.00
32-10	Landscape - Irrigation - 6 zones	6,700.00	0.00	0.00	6,700.00	0.00	0.00	0.00	0.00	0.00%	6,700.00	0.00
32-11	Landscape - Bed Preparation	3,164.00	0.00	0.00	3,164.00	0.00	0.00	0.00	0.00	0.00%	3,164.00	0.00
32-12	Landscape - Planting	43,450.00	0.00	0.00	43,450.00	0.00	0.00	0.00	0.00	0.00%	43,450.00	0.00
33-0	UTILITIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
	POOL HOUSE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-0	GENERAL CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-01	Permits	4,044.00	0.00	0.00	4,044.00	0.00	4,044.00	0.00	4,044.00	100.00%	0.00	0.00
02-02	Contractor Fee	47,642.00	0.00	0.00	47,642.00	0.00	9,400.00	0.00	9,400.00	19.73%	38,242.00	0.00
02-0	EXISTING CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
02-01	Cleaning	5,168.00	0.00	0.00	5,168.00	0.00	0.00	0.00	0.00	0.00%	5,168.00	0.00
02-02	Dumpsters	4,295.00	0.00	0.00	4,295.00	0.00	0.00	0.00	0.00	0.00%	4,295.00	0.00
03-0	CONCRETE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
03-01	Cast-in-Place	172,305.00	0.00	0.00	172,305.00	0.00	18,236.00	0.00	18,236.00	10.58%	154,069.00	0.00
04-0	MASONRY(w/concrete)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
05-0	IRON & STEEL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
05-01	Structural Steel	18,244.00	0.00	0.00	18,244.00	0.00	0.00	0.00	0.00	0.00%	18,244.00	0.00
05-02	Decorative Metal Railing - Balcony	4,440.00	0.00	0.00	4,440.00	0.00	0.00	0.00	0.00	0.00%	4,440.00	0.00
05-03	Decorative Metal Railing - Stairs	9,900.00	0.00	0.00	9,900.00	0.00	0.00	0.00	0.00	0.00%	9,900.00	0.00
05-04	Decorative Metal Railing - Awning	5,000.00	0.00	0.00	5,000.00	0.00	0.00	0.00	0.00	0.00%	5,000.00	0.00
05-05	Misc Metal	2,019.00	0.00	0.00	2,019.00	0.00	0.00	0.00	0.00	0.00%	2,019.00	0.00
06-0	WOOD & PLASTIC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-01	Rough Carpentry	39,928.00	0.00	0.00	39,928.00	0.00	0.00	0.00	0.00	0.00%	39,928.00	0.00
06-02	Exterior Finish Carpentry	13,452.00	0.00	0.00	13,452.00	0.00	0.00	0.00	0.00	0.00%	13,452.00	0.00
06-03	Exterior Finish Carpentry - HVAC	2,000.00	0.00	0.00	2,000.00	0.00	0.00	0.00	0.00	0.00%	2,000.00	0.00
06-03	Interior Finish Carpentry - ALLOWANCE	18,526.00	0.00	0.00	18,526.00	0.00	0.00	0.00	0.00	0.00%	18,526.00	0.00
06-04	Interior Arch Woodwork - ALLOWANCE	20,600.00	0.00	0.00	20,600.00	0.00	0.00	0.00	0.00	0.00%	20,600.00	0.00
07-0	MOISTURE & THERMAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-01	Window/Door Flashing	1,033.00	0.00	0.00	1,033.00	0.00	0.00	0.00	0.00	0.00%	1,033.00	0.00
07-02	Building Insulation - Open Cell Foam Roof lines	956.00	0.00	0.00	956.00	0.00	0.00	0.00	0.00	0.00%	956.00	0.00
07-03	Building Insulation - Fiberglass Batt	1,182.00	0.00	0.00	1,182.00	0.00	0.00	0.00	0.00	0.00%	1,182.00	0.00
07-04	Stucco	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-05	Air Barrier	7,100.00	0.00	0.00	7,100.00	0.00	0.00	0.00	0.00	0.00%	7,100.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
07-06	Flashing & Sheetmetal Trims	2,321.00	0.00	0.00	2,321.00	0.00	0.00	0.00	0.00	0.00%	2,321.00	0.00
07-07	Joint Sealants	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-0	DOORS & WINDOWS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-01	Windows	43,227.00	0.00	0.00	43,227.00	18,322.42	0.00	0.00	18,322.42	42.39%	24,904.58	0.00
08-02	Exterior Doors	11,191.00	0.00	0.00	11,191.00	0.00	0.00	0.00	0.00	0.00%	11,191.00	0.00
08-03	Wood Doors, Interior	2,710.00	0.00	0.00	2,710.00	0.00	0.00	0.00	0.00	0.00%	2,710.00	0.00
08-04	Hardware, ALLOWANCE	2,609.00	0.00	0.00	2,609.00	0.00	0.00	0.00	0.00	0.00%	2,609.00	0.00
08-05	Shower Doors, ALLOWANCE	900.00	0.00	0.00	900.00	0.00	0.00	0.00	0.00	0.00%	900.00	0.00
09-0	FINISHES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-01	Plaster, ALLOWANCE	6,000.00	0.00	0.00	6,000.00	0.00	0.00	0.00	0.00	0.00%	6,000.00	0.00
09-01	Gypsum Board Assemblies	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-02	Tile Allowance (Material & Labor), ALLOWANCE	11,240.00	0.00	0.00	11,240.00	0.00	0.00	0.00	0.00	0.00%	11,240.00	0.00
09-03	Kitchen Backsplash, ALLOWANCE	1,200.00	0.00	0.00	1,200.00	0.00	0.00	0.00	0.00	0.00%	1,200.00	0.00
09-04	Wood Flooring, ALLOWANCE	3,925.00	0.00	0.00	3,925.00	0.00	0.00	0.00	0.00	0.00%	3,925.00	0.00
09-05	Painting (Interior & Exterior)	6,293.00	0.00	0.00	6,293.00	0.00	0.00	0.00	0.00	0.00%	6,293.00	0.00
10-0	SPECIALTIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
10-01	Toilet Accessories - ALLOWANCE	657.00	0.00	0.00	657.00	0.00	0.00	0.00	0.00	0.00%	657.00	0.00
11-0	EQUIPMENT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
11-01	Residential	11,350.00	0.00	0.00	11,350.00	11,350.00	0.00	0.00	11,350.00	100.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	Applicances											
12-0	FURNISHINGS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
12-01	Stone Counter Tops - ALLOWANCE	4,420.00	0.00	0.00	4,420.00	0.00	0.00	0.00	0.00	0.00%	4,420.00	0.00
12-02	Closet Shelving Systems - ALLOWANCE	525.00	0.00	0.00	525.00	0.00	0.00	0.00	0.00	0.00%	525.00	0.00
22-0	PLUMBING	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
22-01	Plumbing - General	7,200.00	0.00	0.00	7,200.00	0.00	0.00	0.00	0.00	0.00%	7,200.00	0.00
22-02	Plumbing Fixture Package - ALLOWANCE	5,000.00	0.00	0.00	5,000.00	0.00	0.00	0.00	0.00	0.00%	5,000.00	0.00
22-03	Plumbing, Gas - ALLOWANCE	2,200.00	0.00	0.00	2,200.00	0.00	0.00	0.00	0.00	0.00%	2,200.00	0.00
22-04	Water Heaters	2,289.00	0.00	0.00	2,289.00	0.00	0.00	0.00	0.00	0.00%	2,289.00	0.00
23-0	HVAC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
23-01	HVAC - General	6,500.00	0.00	0.00	6,500.00	0.00	0.00	0.00	0.00	0.00%	6,500.00	0.00
23-02	HVAC Venting	1,125.00	0.00	0.00	1,125.00	0.00	0.00	0.00	0.00	0.00%	1,125.00	0.00
26-0	ELECTRICAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
26-01	Electrical - General	9,210.00	0.00	0.00	9,210.00	0.00	0.00	0.00	0.00	0.00%	9,210.00	0.00
26-02	Electrical Fixtures, ALLOWANCE	7,183.00	0.00	0.00	7,183.00	0.00	0.00	0.00	0.00	0.00%	7,183.00	0.00
27-0	COMMUNICATIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
27-01	Data - ALLOWANCE	1,000.00	0.00	0.00	1,000.00	0.00	0.00	0.00	0.00	0.00%	1,000.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-0	CHANGE ORDERS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-0001	Replace Existing Windows	90,000.00	0.00	0.00	90,000.00	90,000.00	0.00	0.00	90,000.00	100.00%	0.00	0.00
99-01	COR 001 - Floor Joist Rot	2,710.00	0.00	0.00	2,710.00	0.00	0.00	0.00	0.00	0.00%	2,710.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
99-02	COR 002 - Crawlspace Clearing	1,460.00	0.00	0.00	1,460.00	1,460.00	0.00	0.00	1,460.00	100.00%	0.00	0.00
99-03	COR 003 - Framing Modifications	4,925.00	0.00	0.00	4,925.00	4,925.00	0.00	0.00	4,925.00	100.00%	0.00	0.00
99-04	COR 004 - Bedroom Framing Expansion	5,325.00	0.00	0.00	5,325.00	5,325.00	0.00	0.00	5,325.00	100.00%	0.00	0.00
99-05	COR 005 - Master Bedroom Reframing	5,880.00	0.00	0.00	5,880.00	5,880.00	0.00	0.00	5,880.00	100.00%	0.00	0.00
99-06	COR 006 - Garage Framing	2,845.00	0.00	0.00	2,845.00	0.00	0.00	0.00	0.00	0.00%	2,845.00	0.00
99-07	COR 007 - Stone Porches	36,000.00	0.00	0.00	36,000.00	0.00	0.00	0.00	0.00	0.00%	36,000.00	0.00
99-08	COR 008 - Rear Porch Column Replacement	6,400.00	0.00	0.00	6,400.00	0.00	0.00	0.00	0.00	0.00%	6,400.00	0.00
99-09	COR 008 - Garden Room Ceiling Framing	7,125.00	0.00	0.00	7,125.00	0.00	0.00	0.00	0.00	0.00%	7,125.00	0.00
99-10	COR 009 - Décor Light Switch	1,000.00	0.00	0.00	1,000.00	0.00	0.00	0.00	0.00	0.00%	1,000.00	0.00
99-11	COR 010 - Reframe 3rd Bathroom	2,730.00	0.00	0.00	2,730.00	2,730.00	0.00	0.00	2,730.00	100.00%	0.00	0.00
99-12	COR 011 - Reframe Office	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-13	COR 012 - Reframe Office Ceiling Hip	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-14	COR 012 - Reframe Office Ceiling Hip	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
	GRAND TOTAL	**$2,561,254.00**	**$644,786.05**	**$0.00**	**$3,206,040.05**	**$1,152,007.34**	**$126,862.20**	**$81,860.78**	**$1,360,730.32**	**42.44%**	**$1,845,309.73**	**$0.00**

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AIA® Document G702®GMP – 2021

Application and Certificate for Payment for Cost of the Work Projects with a Guaranteed Maximum Price

TO OWNER: Tracey and John Lively
2 Lafar Street
Daniel Island, SC 29492

PROJECT: Lively Residence - Main / Pool House
Daniel Island, SC 29492

APPLICATION NO: 011R
PERIOD TO: January 31, 2023
CONTRACT FOR: General Construction
CONTRACT DATE: June 21, 2021
PROJECT NOS: / Charleston Custom Homes /

Distribution to:
OWNER ☒
ARCHITECT ☐
CONTRACTOR ☐
FIELD ☐
OTHER ☒

FROM CONTRACTOR: Charleston Custom Homes

VIA ARCHITECT: PWD Studios

CONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Contract.
AIA Document G703®CW, Continuation Sheet for Cost of the Work Projects, is attached.

1. ORIGINAL GUARANTEED MAXIMUM PRICE		$2,394,854.00
2. NET CHANGE BY CHANGE ORDERS		$675,186.05
3. GUARANTEED MAXIMUM PRICE TO DATE (Line 1 ± 2)		$3,070,040.05
4. TOTAL COMPLETED & STORED TO DATE (Column G on G703CW)		$1,542,757.68
5. RETAINAGE:		
a. 0.00 % of Completed Work (Column D + E on G703CW)	$ 0.00	
b. 0.00 % of Stored Material (Column F on G703CW)	$ 0.00	
Total Retainage (Lines 5a + 5b or Total in Column I of G703CW)		$ 0.00
6. TOTAL EARNED LESS RETAINAGE (Line 4 Less Line 5 Total)		$1,542,757.68
7. LESS PREVIOUS CERTIFICATES FOR PAYMENT (Line 6 from prior Certificate)		$1,360,730.32
8. CURRENT PAYMENT DUE		$182,027.36
9. GUARANTEED MAXIMUM PRICE BALANCE, INCLUDING RETAINAGE (Line 3 less Line 6)	$1,527,282.37	

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner	$811,186.05	$ 0.00
Total approved this Month	$ 0.00	$136,000.00
TOTALS	$811,186.05	$136,000.00
NET CHANGES by Change Order		$675,186.05

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information, and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

CONTRACTOR:
By: _____ Date: February 09, 2023
State of: South Carolina(SC)
County of: Charleston
Subscribed and sworn to before me this day of

Notary Public:
My Commission expires:

ARCHITECT'S CERTIFICATE FOR PAYMENT

In accordance with the Contract Documents, based on on-site observations and the data comprising this application, the Architect certifies to the Owner that to the best of the Architect's knowledge, information, and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the AMOUNT CERTIFIED.

AMOUNT CERTIFIED $182,027.36
(Attach explanation if amount certified differs from the amount applied. Initial all figures on the Application and on the Continuation Sheet that are changed to conform with the amount certified.)

ARCHITECT:
By: _____ Date: _____

This Certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, payment and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

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Continuation Sheet for Cost of the Work Projects

AIA Document G702®CW, Application and Certification for Payment without GMP, or G702®GMP, Application and Certificate for Payment with GMP, containing Contractor's signed certification is attached.
Use Column I on Contracts where variable retainage for line items may apply.

APPLICATION NO:	011R
APPLICATION DATE:	February 07, 2023
PERIOD TO:	January 31, 2023
ARCHITECT'S PROJECT NO:	

A	B	C1	C2	C3	C4	D	E	F	G		H	I
		SCHEDULED VALUE				WORK COMPLETED						
ITEM NO.	DESCRIPTION OF WORK	ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD	MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
	MAIN HOUSE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-00	GENERAL CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-01	Mobilization	48,000.00	0.00	0.00	48,000.00	48,000.00	0.00	0.00	48,000.00	100.00%	0.00	0.00
01-02	Permits	13,298.00	0.00	0.00	13,298.00	13,298.00	0.00	0.00	13,298.00	100.00%	0.00	0.00
01-03	Contractor Fee	100,457.00	0.00	0.00	100,457.00	77,200.00	753.36	0.00	77,953.36	77.60%	22,503.64	0.00
01-04	Supervision	104,308.56	0.00	0.00	104,308.56	79,600.00	10,000.00	0.00	89,600.00	85.90%	14,708.56	0.00
01-05	Field Personnel	35,201.52	0.00	0.00	35,201.52	28,000.00	0.00	0.00	28,000.00	79.54%	7,201.52	0.00
01-06	Temporary Utilities	8,810.00	0.00	0.00	8,810.00	4,495.00	2,000.00	0.00	6,495.00	73.72%	2,315.00	0.00
01-07	Field Office Supplies	4,900.00	0.00	0.00	4,900.00	2,564.25	1,300.00	0.00	3,864.25	78.86%	1,035.75	0.00
01-08	Field Engineering	3,000.00	0.00	0.00	3,000.00	3,000.00	0.00	0.00	3,000.00	100.00%	0.00	0.00
01-09	Rental Equipment	6,774.35	0.00	0.00	6,774.35	4,840.00	0.00	0.00	4,840.00	71.45%	1,934.35	0.00
01-10	Equipment Maintenance	1,000.00	0.00	0.00	1,000.00	600.00	200.00	0.00	800.00	80.00%	200.00	0.00
01-11	Project Scheduling	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-12	Project Safety	1,000.00	0.00	0.00	1,000.00	600.00	200.00	0.00	800.00	80.00%	200.00	0.00
02-0	EXISTING CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
02-01	Cleaning	8,135.00	0.00	0.00	8,135.00	4,310.00	0.00	0.00	4,310.00	52.98%	3,825.00	0.00
02-02	Demolition	42,002.00	0.00	0.00	42,002.00	67,820.00	0.00	0.00	67,820.00	161.47%	-25,818.00	0.00
02-03	Dumpsters	5,031.00	0.00	0.00	5,031.00	13,474.20	0.00	0.00	13,474.20	267.82%	-8,443.20	0.00
03-0	CONCRETE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
04-0	MASONRY	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
05-0	IRON & STEEL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
05-01	Misc Metal	4,697.00	0.00	0.00	4,697.00	3,890.00	807.00	0.00	4,697.00	100.00%	0.00	0.00
05-02	Cable Railing Systems	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-0	WOOD & PLASTIC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-01	Rough Carpentry	101,053.00	0.00	0.00	101,053.00	170,557.00	0.00	0.00	170,557.00	168.78%	-69,504.00	0.00
06-02	Exterior Finish Carpentry	41,822.00	0.00	0.00	41,822.00	12,415.00	12,400.00	0.00	24,815.00	59.33%	17,007.00	0.00
06-03	Interior Finish Carpentry - ALLOWANCE	109,337.00	0.00	0.00	109,337.00	2,401.25	0.00	0.00	2,401.25	2.20%	106,935.75	0.00
06-04	Interior Arch Woodwork - ALLOWANCE	69,893.00	190,942.36	0.00	260,835.36	52,167.07	0.00	0.00	52,167.07	20.00%	208,668.29	0.00
07-0	MOISTURE & THERMAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-01	Window/Door Flashing	2,791.00	0.00	0.00	2,791.00	1,600.00	0.00	0.00	1,600.00	57.33%	1,191.00	0.00
07-02	Building Insulation - Open Cell Foam Roof lines	5,401.00	0.00	0.00	5,401.00	18,900.00	0.00	0.00	18,900.00	349.94%	-13,499.00	0.00
07-03	Building Insulation - Fiberglass Batt	8,421.00	0.00	0.00	8,421.00	0.00	8,421.00	0.00	8,421.00	100.00%	0.00	0.00
07-04	Air Barrier	3,698.00	0.00	0.00	3,698.00	3,015.00	0.00	0.00	3,015.00	81.53%	683.00	0.00
07-05	Flashing & Sheetmetal Trims	4,206.00	0.00	0.00	4,206.00	0.00	4,000.00	0.00	4,000.00	95.10%	206.00	0.00
07-06	Metal Roofing Turnkey	61,485.00	0.00	0.00	61,485.00	40,148.00	20,000.00	0.00	60,148.00	97.83%	1,337.00	0.00
07-07	Balcony Roof (seal-o-flex or similar)	2,125.00	0.00	0.00	2,125.00	630.00	0.00	0.00	630.00	29.65%	1,495.00	0.00

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ELECTRONICALLY FILED - 2024 Sep 19 10:32 AM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
07-08	Roof Accessories - Gutters & Downspouts NIC	5,000.00	0.00	0.00	5,000.00	1,000.00	2,000.00	0.00	3,000.00	60.00%	2,000.00	0.00
07-09	Joint Sealants	4,508.00	0.00	0.00	4,508.00	0.00	1,620.00	0.00	1,620.00	35.94%	2,888.00	0.00
08-0	DOORS & WINDOWS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-01	Windows	47,289.00	38,886.00	0.00	86,175.00	128,804.20	0.00	0.00	128,804.20	149.47%	-42,629.20	0.00
08-02	Exterior Doors, Entry - ALLOWANCE	14,166.00	16,281.29	0.00	30,447.29	25,998.68	0.00	0.00	25,998.68	85.39%	4,448.61	0.00
08-03	Exteior Doors	75,518.00	0.00	0.00	75,518.00	50,201.24	0.00	0.00	50,201.24	66.48%	25,316.76	0.00
08-04	Wood Doors, Interior	16,282.00	14,320.00	0.00	30,602.00	17,956.25	6,000.00	0.00	23,956.25	78.28%	6,645.75	0.00
08-05	Shutters	3,574.00	0.00	0.00	3,574.00	3,574.00	0.00	0.00	3,574.00	100.00%	0.00	0.00
08-06	Hardware, Installation	2,278.00	0.00	0.00	2,278.00	0.00	0.00	0.00	0.00	0.00%	2,278.00	0.00
	Exterior Hardware, ALLOWANCE	2,500.00	0.00	0.00	2,500.00	0.00	0.00	0.00	0.00	0.00%	2,500.00	0.00
	Interior Hardware, ALLOWNACE	3,750.00	10,000.00	0.00	13,750.00	0.00	0.00	0.00	0.00	0.00%	13,750.00	0.00
	Cabinet Hardware, ALLOWNACE	3,500.00	11,500.00	0.00	15,000.00	0.00	0.00	0.00	0.00	0.00%	15,000.00	0.00
08-07	Shower Doors, ALLOWANCE	8,630.00	4,000.00	0.00	12,630.00	0.00	0.00	0.00	0.00	0.00%	12,630.00	0.00
09-0	FINISHES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-01	Gypsum Board Assemblies	33,356.00	0.00	0.00	33,356.00	17,076.32	9,400.00	0.00	26,476.32	79.37%	6,879.68	0.00
09-02	Tile Allowance (Material & Labor), ALLOWANCE	79,625.00	20,000.00	0.00	99,625.00	46,309.59	25,000.00	0.00	71,309.59	71.58%	28,315.41	0.00
09-03	Kitchen Backsplash,	3,600.00	0.00	0.00	3,600.00	0.00	0.00	0.00	0.00	0.00%	3,600.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	ALLOWANCE											
09-04	Wood Flooring, ALLOWANCE	40,435.00	6,890.00	0.00	47,325.00	31,140.35	0.00	0.00	31,140.35	65.80%	16,184.65	0.00
09-05	Carpet, ALLOWANCE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-06	Painting (Interior & Exterior)	36,995.00	0.00	0.00	36,995.00	0.00	0.00	0.00	0.00	0.00%	36,995.00	0.00
09-07	Floor Paint	784.00	0.00	0.00	784.00	0.00	0.00	0.00	0.00	0.00%	784.00	0.00
10-0	SPECIALTIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
10-01	Toilet Accessories - ALLOWANCE	2,982.00	0.00	0.00	2,982.00	0.00	0.00	0.00	0.00	0.00%	2,982.00	0.00
10-02	Fireplace Unit, Family Room - ALLOWANCE	18,500.00	61,500.00	0.00	80,000.00	19,000.00	18,400.00	0.00	37,400.00	46.75%	42,600.00	0.00
11-0	EQUIPMENT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
11-01	Residential Applicances	43,989.00	28,775.32	0.00	72,764.32	37,857.50	0.00	0.00	37,857.50	52.03%	34,906.82	0.00
12-0	FURNISHINGS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
12-01	Stone Counter Tops - ALLOWANCE	17,505.00	32,495.00	0.00	50,000.00	0.00	0.00	0.00	0.00	0.00%	50,000.00	0.00
12-02	Stair Components	12,912.00	0.00	0.00	12,912.00	2,400.00	2,460.00	0.00	4,860.00	37.64%	8,052.00	0.00
12-03	Closet Shelving Systems - ALLOWANCE	14,800.00	15,200.00	0.00	30,000.00	0.00	0.00	0.00	0.00	0.00%	30,000.00	0.00
22-0	PLUMBING	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
22-01	Plumbing - General	44,760.00	0.00	0.00	44,760.00	37,800.00	0.00	0.00	37,800.00	84.45%	6,960.00	0.00
22-02	Plumbing Fixture Package - ALLOWANCE	26,375.00	42,429.08	0.00	68,804.08	35,000.00	0.00	0.00	35,000.00	50.87%	33,804.08	0.00
22-03	Plumbing, Gas - ALLOWANCE	3,600.00	0.00	0.00	3,600.00	3,600.00	0.00	0.00	3,600.00	100.00%	0.00	0.00
22-04	Water Heaters	2,289.00	0.00	0.00	2,289.00	0.00	0.00	0.00	0.00	0.00%	2,289.00	0.00

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ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
23-0	HVAC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
23-01	HVAC - General	30,350.00	0.00	0.00	30,350.00	29,500.00	0.00	0.00	29,500.00	97.20%	850.00	0.00
23-02	HVAC Venting	1,276.00	0.00	0.00	1,276.00	0.00	1,276.00	0.00	1,276.00	100.00%	0.00	0.00
26-0	ELECTRICAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
26-01	Electrical - General	29,600.00	0.00	0.00	29,600.00	10,520.00	16,800.00	0.00	27,320.00	92.30%	2,280.00	0.00
26-02	Electrical Fixtures, ALLOWANCE	35,098.00	51,567.00	0.00	86,665.00	36,341.00	0.00	0.00	36,341.00	41.93%	50,324.00	0.00
27-0	COMMUNICATIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
27-01	Data - ALLOWANCE	2,000.00	0.00	0.00	2,000.00	0.00	0.00	0.00	0.00	0.00%	2,000.00	0.00
31-0	EARTHWORK	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
31-01	Site Clearing / Silt Fence	1,454.00	0.00	0.00	1,454.00	1,454.00	0.00	0.00	1,454.00	100.00%	0.00	0.00
31-02	Tree Protection	1,310.00	0.00	0.00	1,310.00	0.00	1,310.00	0.00	1,310.00	100.00%	0.00	0.00
31-03	Earth Moving	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-0	EXTERIOR IMPROVEMENTS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-01	Dock	175,000.00	0.00	0.00	175,000.00	0.00	0.00	0.00	0.00	0.00%	175,000.00	0.00
32-02	Pool & Spa (includes 2" travertine coping)	87,500.00	0.00	0.00	87,500.00	0.00	0.00	0.00	0.00	0.00%	87,500.00	0.00
32-03	Installation of aluminum fencing with gates	12,600.00	0.00	0.00	12,600.00	0.00	0.00	0.00	0.00	0.00%	12,600.00	0.00
32-04	Raised travertine pool deck	44,559.50	0.00	0.00	44,559.50	0.00	0.00	0.00	0.00	0.00%	44,559.50	0.00
32-05	Plantation mixed walkways	4,822.25	0.00	0.00	4,822.25	0.00	0.00	0.00	0.00	0.00%	4,822.25	0.00
32-06	Installation of salt void concrete	1,775.58	0.00	0.00	1,775.58	0.00	0.00	0.00	0.00	0.00%	1,775.58	0.00

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ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
32-07	Ipe walkway between house and pool area	17,419.15	0.00	0.00	17,419.15	0.00	0.00	0.00	0.00	0.00%	17,419.15	0.00
32-08	Installation of steel edging	1,853.25	0.00	0.00	1,853.25	0.00	0.00	0.00	0.00	0.00%	1,853.25	0.00
32-09	Installation of conduits under walks for access to areas	464.84	0.00	0.00	464.84	0.00	0.00	0.00	0.00	0.00%	464.84	0.00
32-10	Landscape - Irrigation - 6 zones	6,700.00	0.00	0.00	6,700.00	0.00	0.00	0.00	0.00	0.00%	6,700.00	0.00
32-11	Landscape - Bed Preparation	3,164.00	0.00	0.00	3,164.00	0.00	0.00	0.00	0.00	0.00%	3,164.00	0.00
32-12	Landscape - Planting	43,450.00	0.00	0.00	43,450.00	0.00	0.00	0.00	0.00	0.00%	43,450.00	0.00
33-0	UTILITIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
	POOL HOUSE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-0	GENERAL CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-01	Permits	4,044.00	0.00	0.00	4,044.00	4,044.00	0.00	0.00	4,044.00	100.00%	0.00	0.00
02-02	Contractor Fee	47,642.00	0.00	0.00	47,642.00	9,400.00	0.00	0.00	9,400.00	19.73%	38,242.00	0.00
02-0	EXISTING CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
02-01	Cleaning	5,168.00	0.00	0.00	5,168.00	0.00	0.00	0.00	0.00	0.00%	5,168.00	0.00
02-02	Dumpsters	4,295.00	0.00	0.00	4,295.00	0.00	0.00	0.00	0.00	0.00%	4,295.00	0.00
03-0	CONCRETE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
03-01	Cast-in-Place	172,305.00	0.00	0.00	172,305.00	18,236.00	25,000.00	0.00	43,236.00	25.09%	129,069.00	0.00
04-0	MASONRY(w/concrete)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
05-0	IRON & STEEL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00

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		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
05-01	Structural Steel	18,244.00	0.00	0.00	18,244.00	0.00	0.00	0.00	0.00	0.00%	18,244.00	0.00
05-02	Decorative Metal Railing - Balcony	4,440.00	0.00	0.00	4,440.00	0.00	0.00	0.00	0.00	0.00%	4,440.00	0.00
05-03	Decorative Metal Railing - Stairs	9,900.00	0.00	0.00	9,900.00	0.00	0.00	0.00	0.00	0.00%	9,900.00	0.00
05-04	Decorative Metal Railing - Awning	5,000.00	0.00	0.00	5,000.00	0.00	0.00	0.00	0.00	0.00%	5,000.00	0.00
05-05	Misc Metal	2,019.00	0.00	0.00	2,019.00	0.00	0.00	0.00	0.00	0.00%	2,019.00	0.00
06-0	WOOD & PLASTIC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-01	Rough Carpentry	39,928.00	0.00	0.00	39,928.00	0.00	0.00	0.00	0.00	0.00%	39,928.00	0.00
06-02	Exterior Finish Carpentry	13,452.00	0.00	0.00	13,452.00	0.00	0.00	0.00	0.00	0.00%	13,452.00	0.00
06-03	Exterior Finish Carpentry - HVAC	2,000.00	0.00	0.00	2,000.00	0.00	0.00	0.00	0.00	0.00%	2,000.00	0.00
06-03	Interior Finish Carpentry - ALLOWANCE	18,526.00	0.00	0.00	18,526.00	0.00	0.00	0.00	0.00	0.00%	18,526.00	0.00
06-04	Interior Arch Woodwork - ALLOWANCE	20,600.00	0.00	0.00	20,600.00	0.00	0.00	0.00	0.00	0.00%	20,600.00	0.00
07-0	MOISTURE & THERMAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-01	Window/Door Flashing	1,033.00	0.00	0.00	1,033.00	0.00	0.00	0.00	0.00	0.00%	1,033.00	0.00
07-02	Building Insulation - Open Cell Foam Roof lines	956.00	0.00	0.00	956.00	0.00	0.00	0.00	0.00	0.00%	956.00	0.00
07-03	Building Insulation - Fiberglass Batt	1,182.00	0.00	0.00	1,182.00	0.00	0.00	0.00	0.00	0.00%	1,182.00	0.00
07-04	Stucco	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-05	Air Barrier	7,100.00	0.00	0.00	7,100.00	0.00	0.00	0.00	0.00	0.00%	7,100.00	0.00

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		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
07-06	Flashing & Sheetmetal Trims	2,321.00	0.00	0.00	2,321.00	0.00	0.00	0.00	0.00	0.00%	2,321.00	0.00
07-07	Joint Sealants	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-0	DOORS & WINDOWS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-01	Windows	43,227.00	0.00	0.00	43,227.00	18,322.42	0.00	0.00	18,322.42	42.39%	24,904.58	0.00
08-02	Exterior Doors	11,191.00	0.00	0.00	11,191.00	0.00	0.00	0.00	0.00	0.00%	11,191.00	0.00
08-03	Wood Doors, Interior	2,710.00	0.00	0.00	2,710.00	0.00	0.00	0.00	0.00	0.00%	2,710.00	0.00
08-04	Hardware, ALLOWANCE	2,609.00	0.00	0.00	2,609.00	0.00	0.00	0.00	0.00	0.00%	2,609.00	0.00
08-05	Shower Doors, ALLOWANCE	900.00	0.00	0.00	900.00	0.00	0.00	0.00	0.00	0.00%	900.00	0.00
09-0	FINISHES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-01	Plaster, ALLOWANCE	6,000.00	0.00	0.00	6,000.00	0.00	0.00	0.00	0.00	0.00%	6,000.00	0.00
09-01	Gypsum Board Assemblies	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-02	Tile Allowance (Material & Labor), ALLOWANCE	11,240.00	0.00	0.00	11,240.00	0.00	0.00	0.00	0.00	0.00%	11,240.00	0.00
09-03	Kitchen Backsplash, ALLOWANCE	1,200.00	0.00	0.00	1,200.00	0.00	0.00	0.00	0.00	0.00%	1,200.00	0.00
09-04	Wood Flooring, ALLOWANCE	3,925.00	0.00	0.00	3,925.00	0.00	0.00	0.00	0.00	0.00%	3,925.00	0.00
09-05	Painting (Interior & Exterior)	6,293.00	0.00	0.00	6,293.00	0.00	0.00	0.00	0.00	0.00%	6,293.00	0.00
10-0	SPECIALTIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
10-01	Toilet Accessories - ALLOWANCE	657.00	0.00	0.00	657.00	0.00	0.00	0.00	0.00	0.00%	657.00	0.00
11-0	EQUIPMENT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
11-01	Residential	11,350.00	0.00	0.00	11,350.00	11,350.00	0.00	0.00	11,350.00	100.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	Applicances											
12-0	FURNISHINGS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
12-01	Stone Counter Tops - ALLOWANCE	4,420.00	0.00	0.00	4,420.00	0.00	0.00	0.00	0.00	0.00%	4,420.00	0.00
12-02	Closet Shelving Systems - ALLOWANCE	525.00	0.00	0.00	525.00	0.00	0.00	0.00	0.00	0.00%	525.00	0.00
22-0	PLUMBING	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
22-01	Plumbing - General	7,200.00	0.00	0.00	7,200.00	0.00	0.00	0.00	0.00	0.00%	7,200.00	0.00
22-02	Plumbing Fixture Package - ALLOWANCE	5,000.00	0.00	0.00	5,000.00	0.00	0.00	0.00	0.00	0.00%	5,000.00	0.00
22-03	Plumbing, Gas - ALLOWANCE	2,200.00	0.00	0.00	2,200.00	0.00	0.00	0.00	0.00	0.00%	2,200.00	0.00
22-04	Water Heaters	2,289.00	0.00	0.00	2,289.00	0.00	0.00	0.00	0.00	0.00%	2,289.00	0.00
23-0	HVAC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
23-01	HVAC - General	6,500.00	0.00	0.00	6,500.00	0.00	0.00	0.00	0.00	0.00%	6,500.00	0.00
23-02	HVAC Venting	1,125.00	0.00	0.00	1,125.00	0.00	0.00	0.00	0.00	0.00%	1,125.00	0.00
26-0	ELECTRICAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
26-01	Electrical - General	9,210.00	0.00	0.00	9,210.00	0.00	0.00	0.00	0.00	0.00%	9,210.00	0.00
26-02	Electrical Fixtures, ALLOWANCE	7,183.00	0.00	0.00	7,183.00	0.00	0.00	0.00	0.00	0.00%	7,183.00	0.00
27-0	COMMUNICATIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
27-01	Data - ALLOWANCE	1,000.00	0.00	0.00	1,000.00	0.00	0.00	0.00	0.00	0.00%	1,000.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-0	CHANGE ORDERS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-0001	Replace Existing Windows	90,000.00	0.00	0.00	90,000.00	90,000.00	0.00	0.00	90,000.00	100.00%	0.00	0.00
99-01	COR 001 - Floor Joist Rot	2,710.00	0.00	0.00	2,710.00	0.00	2,710.00	0.00	2,710.00	100.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
99-02	COR 002 - Crawlspace Clearing	1,460.00	0.00	0.00	1,460.00	1,460.00	0.00	0.00	1,460.00	100.00%	0.00	0.00
99-03	COR 003 - Framing Modifications	4,925.00	0.00	0.00	4,925.00	4,925.00	0.00	0.00	4,925.00	100.00%	0.00	0.00
99-04	COR 004 - Bedroom Framing Expansion	5,325.00	0.00	0.00	5,325.00	5,325.00	0.00	0.00	5,325.00	100.00%	0.00	0.00
99-05	COR 005 - Master Bedroom Reframing	5,880.00	0.00	0.00	5,880.00	5,880.00	0.00	0.00	5,880.00	100.00%	0.00	0.00
99-06	COR 006 - Garage Framing	2,845.00	0.00	0.00	2,845.00	0.00	2,845.00	0.00	2,845.00	100.00%	0.00	0.00
99-07	COR 007 - Stone Porches	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-08	COR 008 - Rear Porch Column Replacement	6,400.00	0.00	0.00	6,400.00	0.00	0.00	0.00	0.00	0.00%	6,400.00	0.00
99-09	COR 008 - Garden Room Ceiling Framing	7,125.00	0.00	0.00	7,125.00	0.00	7,125.00	0.00	7,125.00	100.00%	0.00	0.00
99-10	COR 009 - Décor Light Switch	1,000.00	0.00	0.00	1,000.00	0.00	0.00	0.00	0.00	0.00%	1,000.00	0.00
99-11	COR 010 - Reframe 3rd Bathroom	2,730.00	0.00	0.00	2,730.00	2,730.00	0.00	0.00	2,730.00	100.00%	0.00	0.00
99-12	COR 011 - Reframe Office	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-13	COR 012 - Reframe Office Ceiling Hip	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-14	COR 012 - Reframe Office Ceiling Hip	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
	GRAND TOTAL	**$2,525,254.00**	**$544,786.05**	**$0.00**	**$3,070,040.05**	**$1,360,730.32**	**$182,027.36**	**$0.00**	**$1,542,757.68**	**50.25%**	**$1,527,282.37**	**$0.00**

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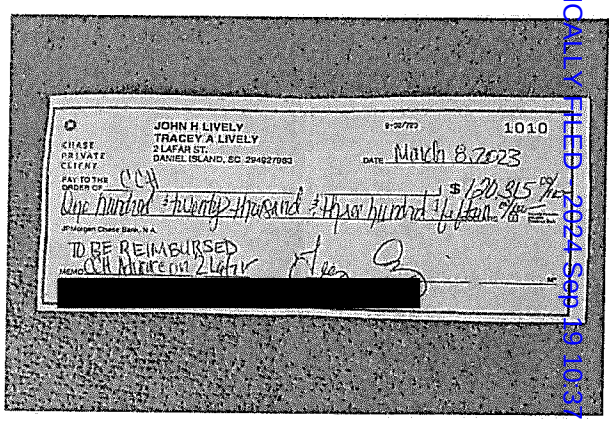
Charleston Custom Homes

2800 Azalea Drive
Charleston, SC 29405
(843) 566-9890 Office

INVOICE NO.
CCH21011-012D


JOHN H LIVELY
TRACEY A LIVELY
2 LAFAR ST.
DANIEL ISLAND, SC 29492
1010
DATE March 8, 2023
PAY TO THE ORDER OF CCH $ 120,315.00
One hundred twenty thousand three hundred fifteen
TO BE REIMBURSED
MEMO CCH Invoice on 2 Lafar
[redacted]

Re: Tracey and John Lively
2 Lafar Street
Daniel Island, SC 29492

INVOICE DATE	INVOICE NO.	CUSTOMER NO.	PAYMENT TERMS	CONTRACT NO.
3/7/2023	CCH21011-012D		Upon Receipt	CCH21011

Lively Residence
New Deposit Requests

Section	Description	Unit
06-03	Interior Finish Carpentry - Allowance, Deposit	$30,000.00
12-03	Closet Shelving Systems - Allowance, Deposit	$15,000.00
32-02	Pool & Spa - Allowance, Deposit	$50,000.00
08-03	Exterior Doors - Allowance, Balance	$25,315.00

Direct Cost to Date		*$120,315.00*
Contractor's Fee	$	-
TOTAL Cost to Date	$	*120,315.00*
Less: Previously Invoiced	$	-
TOTAL AMOUNT DUE	**$**	**120,315.00**

CC: CCH21011-012D
A/R

AMOUNT DUE THIS INVOICE $ 120,315.00

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AIA® Document G702®GMP – 2021

Application and Certificate for Payment for Cost of the Work Projects with a Guaranteed Maximum Price

TO OWNER: Tracey and John Lively
2 Lafar Street
Daniel Island, SC 29492

PROJECT: Lively Residence - Main/Pool House
Daniel Island, SC 29492

APPLICATION NO: 012
PERIOD TO: February 28, 2023
CONTRACT FOR: General Construction
CONTRACT DATE: June 21, 2021
PROJECT NOS: / Charleston Custom Homes /

Distribution to:
OWNER ☒
ARCHITECT ☐
CONTRACTOR ☐
FIELD ☐
OTHER ☒

FROM CONTRACTOR: Charleston Custom Homes

VIA ARCHITECT: PWD Studio

CONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Contract.
AIA Document G703®CW, Continuation Sheet for Cost of the Work Projects, is attached.

1. ORIGINAL GUARANTEED MAXIMUM PRICE		$2,394,854.00
2. NET CHANGE BY CHANGE ORDERS		$675,186.05
3. GUARANTEED MAXIMUM PRICE TO DATE (Line 1 ± 2)		$3,070,040.05
4. TOTAL COMPLETED & STORED TO DATE (Column G on G703CW)		$1,751,667.52
5. RETAINAGE:		
a. 0.00 % of Completed Work (Column D + E on G703CW)	$ 0.00	
b. 0.00 % of Stored Material (Column F on G703CW)	$ 0.00	
Total Retainage (Lines 5a + 5b or Total in Column I of G703CW)		$ 0.00
6. TOTAL EARNED LESS RETAINAGE (Line 4 Less Line 5 Total)		$1,751,667.52
7. LESS PREVIOUS CERTIFICATES FOR PAYMENT (Line 6 from prior Certificate)		$1,542,757.68
8. CURRENT PAYMENT DUE		$208,909.84
9. GUARANTEED MAXIMUM PRICE BALANCE, INCLUDING RETAINAGE (Line 3 less Line 6)	$1,318,372.53	

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner	$811,186.05	$136,000.00
Total approved this Month	$ 0.00	$ 0.00
TOTALS	$811,186.05	$136,000.00
NET CHANGES by Change Order		$675,186.05

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information, and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

CONTRACTOR:
By: _____ Date: February 24, 2023
State of: South Carolina(SC)
County of: Charleston
Subscribed and sworn to before me this day of

Notary Public:
My Commission expires:

ARCHITECT'S CERTIFICATE FOR PAYMENT

In accordance with the Contract Documents, based on on-site observations and the data comprising this application, the Architect certifies to the Owner that to the best of the Architect's knowledge, information, and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the AMOUNT CERTIFIED.

AMOUNT CERTIFIED $208,909.84
(Attach explanation if amount certified differs from the amount applied. Initial all figures on this Application and on the Continuation Sheet that are changed to conform with the amount certified.)

ARCHITECT:
By: _____ Date: _____

This Certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, payment and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

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AIA® Document G703®CW – 2021

Continuation Sheet for Cost of the Work Projects

AIA Document G702®CW, Application and Certification for Payment without GMP, or G702®GMP, Application and Certificate for Payment with GMP, containing Contractor's signed certification is attached.
Use Column I on Contracts where variable retainage for line items may apply.

APPLICATION NO:	012
APPLICATION DATE:	February 24, 2023
PERIOD TO:	February 28, 2023
ARCHITECT'S PROJECT NO:	

A	B	C1	C2	C3	C4	D	E	F	G		H	I
		SCHEDULED VALUE				WORK COMPLETED						
ITEM NO.	DESCRIPTION OF WORK	ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD	MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
	MAIN HOUSE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-00	GENERAL CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-01	Mobilization	48,000.00	0.00	0.00	48,000.00	48,000.00	0.00	0.00	48,000.00	100.00%	0.00	0.00
01-02	Permits	13,298.00	0.00	0.00	13,298.00	13,298.00	0.00	0.00	13,298.00	100.00%	0.00	0.00
01-03	Contractor Fee	100,457.00	0.00	0.00	100,457.00	77,953.36	0.00	0.00	77,953.36	77.60%	22,503.64	0.00
01-04	Supervision	104,308.56	0.00	0.00	104,308.56	89,600.00	5,000.00	0.00	94,600.00	90.69%	9,708.56	0.00
01-05	Field Personnel	35,201.52	0.00	0.00	35,201.52	28,000.00	0.00	0.00	28,000.00	79.54%	7,201.52	0.00
01-06	Temporary Utilities	8,810.00	0.00	0.00	8,810.00	6,495.00	0.00	0.00	6,495.00	73.72%	2,315.00	0.00
01-07	Field Office Supplies	4,900.00	0.00	0.00	4,900.00	3,864.25	0.00	0.00	3,864.25	78.86%	1,035.75	0.00
01-08	Field Engineering	3,000.00	0.00	0.00	3,000.00	3,000.00	0.00	0.00	3,000.00	100.00%	0.00	0.00
01-09	Rental Equipment	6,774.35	0.00	0.00	6,774.35	4,840.00	0.00	0.00	4,840.00	71.45%	1,934.35	0.00
01-10	Equipment Maintenance	1,000.00	0.00	0.00	1,000.00	800.00	0.00	0.00	800.00	80.00%	200.00	0.00
01-11	Project Scheduling	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-12	Project Safety	1,000.00	0.00	0.00	1,000.00	800.00	0.00	0.00	800.00	80.00%	200.00	0.00
02-0	EXISTING CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
02-01	Cleaning	8,135.00	0.00	0.00	8,135.00	4,310.00	0.00	0.00	4,310.00	52.98%	3,825.00	0.00
02-02	Demolition	42,002.00	0.00	0.00	42,002.00	67,820.00	0.00	0.00	67,820.00	161.47%	-25,818.00	0.00
02-03	Dumpsters	5,031.00	0.00	0.00	5,031.00	13,474.20	0.00	0.00	13,474.20	267.82%	-8,443.20	0.00
03-0	CONCRETE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
04-0	MASONRY	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
05-0	IRON & STEEL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
05-01	Misc Metal	4,697.00	0.00	0.00	4,697.00	4,697.00	0.00	0.00	4,697.00	100.00%	0.00	0.00
05-02	Cable Railing Systems	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-0	WOOD & PLASTIC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-01	Rough Carpentry	101,053.00	0.00	0.00	101,053.00	170,557.00	0.00	0.00	170,557.00	168.78%	-69,504.00	0.00
06-02	Exterior Finish Carpentry	41,822.00	0.00	0.00	41,822.00	24,815.00	5,400.00	0.00	30,215.00	72.25%	11,607.00	0.00
06-03	Interior Finish Carpentry - ALLOWANCE	109,337.00	0.00	0.00	109,337.00	2,401.25	30,000.00	0.00	32,401.25	29.63%	76,935.75	0.00
06-04	Interior Arch Woodwork - ALLOWANCE	69,893.00	190,942.36	0.00	260,835.36	52,167.07	0.00	0.00	52,167.07	20.00%	208,668.29	0.00
07-0	MOISTURE & THERMAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-01	Window/Door Flashing	2,791.00	0.00	0.00	2,791.00	1,600.00	0.00	0.00	1,600.00	57.33%	1,191.00	0.00
07-02	Building Insulation - Open Cell Foam Roof lines	5,401.00	0.00	0.00	5,401.00	18,900.00	0.00	0.00	18,900.00	349.94%	-13,499.00	0.00
07-03	Building Insulation - Fiberglass Batt	8,421.00	0.00	0.00	8,421.00	8,421.00	0.00	0.00	8,421.00	100.00%	0.00	0.00
07-04	Air Barrier	3,698.00	0.00	0.00	3,698.00	3,015.00	0.00	0.00	3,015.00	81.53%	683.00	0.00
07-05	Flashing & Sheetmetal Trims	4,206.00	0.00	0.00	4,206.00	4,000.00	0.00	0.00	4,000.00	95.10%	206.00	0.00
07-06	Metal Roofing Turnkey	61,485.00	0.00	0.00	61,485.00	60,148.00	0.00	0.00	60,148.00	97.83%	1,337.00	0.00
07-07	Balcony Roof (seal-o-flex or similar)	2,125.00	0.00	0.00	2,125.00	630.00	0.00	0.00	630.00	29.65%	1,495.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
07-08	Roof Accessories - Gutters & Downspouts NIC	5,000.00	0.00	0.00	5,000.00	3,000.00	0.00	0.00	3,000.00	60.00%	2,000.00	0.00
07-09	Joint Sealants	4,508.00	0.00	0.00	4,508.00	1,620.00	0.00	0.00	1,620.00	35.94%	2,888.00	0.00
08-0	DOORS & WINDOWS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-01	Windows	47,289.00	38,886.00	0.00	86,175.00	128,804.20	0.00	0.00	128,804.20	149.47%	-42,629.20	0.00
08-02	Exterior Doors, Entry - ALLOWANCE	14,166.00	16,281.29	0.00	30,447.29	25,998.68	0.00	0.00	25,998.68	85.39%	4,448.61	0.00
08-03	Exteior Doors	75,518.00	0.00	0.00	75,518.00	50,201.24	25,316.76	0.00	75,518.00	100.00%	0.00	0.00
08-04	Wood Doors, Interior	16,282.00	14,320.00	0.00	30,602.00	23,956.25	1,500.00	0.00	25,456.25	83.18%	5,145.75	0.00
08-05	Shutters	3,574.00	0.00	0.00	3,574.00	3,574.00	0.00	0.00	3,574.00	100.00%	0.00	0.00
08-06	Hardware, Installation	2,278.00	0.00	0.00	2,278.00	0.00	0.00	0.00	0.00	0.00%	2,278.00	0.00
	Exterior Hardware, ALLOWANCE	2,500.00	0.00	0.00	2,500.00	0.00	0.00	0.00	0.00	0.00%	2,500.00	0.00
	Interior Hardware, ALLOWNACE	3,750.00	10,000.00	0.00	13,750.00	0.00	0.00	0.00	0.00	0.00%	13,750.00	0.00
	Cabinet Hardware, ALLOWNACE	3,500.00	11,500.00	0.00	15,000.00	0.00	0.00	0.00	0.00	0.00%	15,000.00	0.00
08-07	Shower Doors, ALLOWANCE	8,630.00	4,000.00	0.00	12,630.00	0.00	0.00	0.00	0.00	0.00%	12,630.00	0.00
09-0	FINISHES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-01	Gypsum Board Assemblies	33,356.00	0.00	0.00	33,356.00	26,476.32	0.00	0.00	26,476.32	79.37%	6,879.68	0.00
09-02	Tile Allowance (Material & Labor), ALLOWANCE	79,625.00	20,000.00	0.00	99,625.00	71,309.59	11,000.00	0.00	82,309.59	82.62%	17,315.41	0.00
09-03	Kitchen Backsplash,	3,600.00	0.00	0.00	3,600.00	0.00	0.00	0.00	0.00	0.00%	3,600.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	ALLOWANCE											
09-04	Wood Flooring, ALLOWANCE	40,435.00	6,890.00	0.00	47,325.00	31,140.35	15,000.00	0.00	46,140.35	97.50%	1,184.65	0.00
09-05	Carpet, ALLOWANCE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-06	Painting (Interior & Exterior)	36,995.00	0.00	0.00	36,995.00	0.00	0.00	0.00	0.00	0.00%	36,995.00	0.00
09-07	Floor Paint	784.00	0.00	0.00	784.00	0.00	0.00	0.00	0.00	0.00%	784.00	0.00
10-0	SPECIALTIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
10-01	Toilet Accessories - ALLOWANCE	2,982.00	0.00	0.00	2,982.00	0.00	0.00	0.00	0.00	0.00%	2,982.00	0.00
10-02	Fireplace Unit, Family Room - ALLOWANCE	18,500.00	61,500.00	0.00	80,000.00	37,400.00	9,600.00	0.00	47,000.00	58.75%	33,000.00	0.00
11-0	EQUIPMENT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
11-01	Residential Applicances	43,989.00	28,775.32	0.00	72,764.32	37,857.50	0.00	0.00	37,857.50	52.03%	34,906.82	0.00
12-0	FURNISHINGS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
12-01	Stone Counter Tops - ALLOWANCE	17,505.00	32,495.00	0.00	50,000.00	0.00	0.00	0.00	0.00	0.00%	50,000.00	0.00
12-02	Stair Components	12,912.00	0.00	0.00	12,912.00	4,860.00	0.00	0.00	4,860.00	37.64%	8,052.00	0.00
12-03	Closet Shelving Systems - ALLOWANCE	14,800.00	15,200.00	0.00	30,000.00	0.00	0.00	15,000.00	15,000.00	50.00%	15,000.00	0.00
22-0	PLUMBING	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
22-01	Plumbing - General	44,760.00	0.00	0.00	44,760.00	37,800.00	5,000.00	0.00	42,800.00	95.62%	1,960.00	0.00
22-02	Plumbing Fixture Package - ALLOWANCE	26,375.00	42,429.08	0.00	68,804.08	35,000.00	0.00	33,804.08	68,804.08	100.00%	0.00	0.00
22-03	Plumbing, Gas - ALLOWANCE	3,600.00	0.00	0.00	3,600.00	3,600.00	0.00	0.00	3,600.00	100.00%	0.00	0.00
22-04	Water Heaters	2,289.00	0.00	0.00	2,289.00	0.00	2,289.00	0.00	2,289.00	100.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
23-0	HVAC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
23-01	HVAC - General	30,350.00	0.00	0.00	30,350.00	29,500.00	0.00	0.00	29,500.00	97.20%	850.00	0.00
23-02	HVAC Venting	1,276.00	0.00	0.00	1,276.00	1,276.00	0.00	0.00	1,276.00	100.00%	0.00	0.00
26-0	ELECTRICAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
26-01	Electrical - General	29,600.00	0.00	0.00	29,600.00	27,320.00	0.00	0.00	27,320.00	92.30%	2,280.00	0.00
26-02	Electrical Fixtures, ALLOWANCE	35,098.00	51,567.00	0.00	86,665.00	36,341.00	0.00	0.00	36,341.00	41.93%	50,324.00	0.00
27-0	COMMUNICATIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
27-01	Data - ALLOWANCE	2,000.00	0.00	0.00	2,000.00	0.00	0.00	0.00	0.00	0.00%	2,000.00	0.00
31-0	EARTHWORK	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
31-01	Site Clearing / Silt Fence	1,454.00	0.00	0.00	1,454.00	1,454.00	0.00	0.00	1,454.00	100.00%	0.00	0.00
31-02	Tree Protection	1,310.00	0.00	0.00	1,310.00	1,310.00	0.00	0.00	1,310.00	100.00%	0.00	0.00
31-03	Earth Moving	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-0	EXTERIOR IMPROVEMENTS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-01	Dock	175,000.00	0.00	0.00	175,000.00	0.00	0.00	0.00	0.00	0.00%	175,000.00	0.00
32-02	Pool & Spa (includes 2" travertine coping)	87,500.00	0.00	0.00	87,500.00	0.00	0.00	50,000.00	50,000.00	57.14%	37,500.00	0.00
32-03	Installation of aluminum fencing with gates	12,600.00	0.00	0.00	12,600.00	0.00	0.00	0.00	0.00	0.00%	12,600.00	0.00
32-04	Raised travertine pool deck	44,559.50	0.00	0.00	44,559.50	0.00	0.00	0.00	0.00	0.00%	44,559.50	0.00
32-05	Plantation mixed walkways	4,822.25	0.00	0.00	4,822.25	0.00	0.00	0.00	0.00	0.00%	4,822.25	0.00
32-06	Installation of salt void concrete	1,775.58	0.00	0.00	1,775.58	0.00	0.00	0.00	0.00	0.00%	1,775.58	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
32-07	Ipe walkway between house and pool area	17,419.15	0.00	0.00	17,419.15	0.00	0.00	0.00	0.00	0.00%	17,419.15	0.00
32-08	Installation of steel edging	1,853.25	0.00	0.00	1,853.25	0.00	0.00	0.00	0.00	0.00%	1,853.25	0.00
32-09	Installation of conduits under walks for access to areas	464.84	0.00	0.00	464.84	0.00	0.00	0.00	0.00	0.00%	464.84	0.00
32-10	Landscape - Irrigation - 6 zones	6,700.00	0.00	0.00	6,700.00	0.00	0.00	0.00	0.00	0.00%	6,700.00	0.00
32-11	Landscape - Bed Preparation	3,164.00	0.00	0.00	3,164.00	0.00	0.00	0.00	0.00	0.00%	3,164.00	0.00
32-12	Landscape - Planting	43,450.00	0.00	0.00	43,450.00	0.00	0.00	0.00	0.00	0.00%	43,450.00	0.00
33-0	UTILITIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
	POOL HOUSE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-0	GENERAL CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-01	Permits	4,044.00	0.00	0.00	4,044.00	4,044.00	0.00	0.00	4,044.00	100.00%	0.00	0.00
02-02	Contractor Fee	47,642.00	0.00	0.00	47,642.00	9,400.00	0.00	0.00	9,400.00	19.73%	38,242.00	0.00
02-0	EXISTING CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
02-01	Cleaning	5,168.00	0.00	0.00	5,168.00	0.00	0.00	0.00	0.00	0.00%	5,168.00	0.00
02-02	Dumpsters	4,295.00	0.00	0.00	4,295.00	0.00	0.00	0.00	0.00	0.00%	4,295.00	0.00
03-0	CONCRETE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
03-01	Cast-in-Place	172,305.00	0.00	0.00	172,305.00	43,236.00	0.00	0.00	43,236.00	25.09%	129,069.00	0.00
04-0	MASONRY(w/concrete)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
05-0	IRON & STEEL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
05-01	Structural Steel	18,244.00	0.00	0.00	18,244.00	0.00	0.00	0.00	0.00	0.00%	18,244.00	0.00
05-02	Decorative Metal Railing - Balcony	4,440.00	0.00	0.00	4,440.00	0.00	0.00	0.00	0.00	0.00%	4,440.00	0.00
05-03	Decorative Metal Railing - Stairs	9,900.00	0.00	0.00	9,900.00	0.00	0.00	0.00	0.00	0.00%	9,900.00	0.00
05-04	Decorative Metal Railing - Awning	5,000.00	0.00	0.00	5,000.00	0.00	0.00	0.00	0.00	0.00%	5,000.00	0.00
05-05	Misc Metal	2,019.00	0.00	0.00	2,019.00	0.00	0.00	0.00	0.00	0.00%	2,019.00	0.00
06-0	WOOD & PLASTIC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-01	Rough Carpentry	39,928.00	0.00	0.00	39,928.00	0.00	0.00	0.00	0.00	0.00%	39,928.00	0.00
06-02	Exterior Finish Carpentry	13,452.00	0.00	0.00	13,452.00	0.00	0.00	0.00	0.00	0.00%	13,452.00	0.00
06-03	Exterior Finish Carpentry - HVAC	2,000.00	0.00	0.00	2,000.00	0.00	0.00	0.00	0.00	0.00%	2,000.00	0.00
06-03	Interior Finish Carpentry - ALLOWANCE	18,526.00	0.00	0.00	18,526.00	0.00	0.00	0.00	0.00	0.00%	18,526.00	0.00
06-04	Interior Arch Woodwork - ALLOWANCE	20,600.00	0.00	0.00	20,600.00	0.00	0.00	0.00	0.00	0.00%	20,600.00	0.00
07-0	MOISTURE & THERMAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-01	Window/Door Flashing	1,033.00	0.00	0.00	1,033.00	0.00	0.00	0.00	0.00	0.00%	1,033.00	0.00
07-02	Building Insulation - Open Cell Foam Roof lines	956.00	0.00	0.00	956.00	0.00	0.00	0.00	0.00	0.00%	956.00	0.00
07-03	Building Insulation - Fiberglass Batt	1,182.00	0.00	0.00	1,182.00	0.00	0.00	0.00	0.00	0.00%	1,182.00	0.00
07-04	Stucco	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-05	Air Barrier	7,100.00	0.00	0.00	7,100.00	0.00	0.00	0.00	0.00	0.00%	7,100.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
07-06	Flashing & Sheetmetal Trims	2,321.00	0.00	0.00	2,321.00	0.00	0.00	0.00	0.00	0.00%	2,321.00	0.00
07-07	Joint Sealants	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-0	DOORS & WINDOWS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-01	Windows	43,227.00	0.00	0.00	43,227.00	18,322.42	0.00	0.00	18,322.42	42.39%	24,904.58	0.00
08-02	Exterior Doors	11,191.00	0.00	0.00	11,191.00	0.00	0.00	0.00	0.00	0.00%	11,191.00	0.00
08-03	Wood Doors, Interior	2,710.00	0.00	0.00	2,710.00	0.00	0.00	0.00	0.00	0.00%	2,710.00	0.00
08-04	Hardware, ALLOWANCE	2,609.00	0.00	0.00	2,609.00	0.00	0.00	0.00	0.00	0.00%	2,609.00	0.00
08-05	Shower Doors, ALLOWANCE	900.00	0.00	0.00	900.00	0.00	0.00	0.00	0.00	0.00%	900.00	0.00
09-0	FINISHES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-01	Plaster, ALLOWANCE	6,000.00	0.00	0.00	6,000.00	0.00	0.00	0.00	0.00	0.00%	6,000.00	0.00
09-01	Gypsum Board Assemblies	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-02	Tile Allowance (Material & Labor), ALLOWANCE	11,240.00	0.00	0.00	11,240.00	0.00	0.00	0.00	0.00	0.00%	11,240.00	0.00
09-03	Kitchen Backsplash, ALLOWANCE	1,200.00	0.00	0.00	1,200.00	0.00	0.00	0.00	0.00	0.00%	1,200.00	0.00
09-04	Wood Flooring, ALLOWANCE	3,925.00	0.00	0.00	3,925.00	0.00	0.00	0.00	0.00	0.00%	3,925.00	0.00
09-05	Painting (Interior & Exterior)	6,293.00	0.00	0.00	6,293.00	0.00	0.00	0.00	0.00	0.00%	6,293.00	0.00
10-0	SPECIALTIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
10-01	Toilet Accessories - ALLOWANCE	657.00	0.00	0.00	657.00	0.00	0.00	0.00	0.00	0.00%	657.00	0.00
11-0	EQUIPMENT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
11-01	Residential	11,350.00	0.00	0.00	11,350.00	11,350.00	0.00	0.00	11,350.00	100.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	Applicances											
12-0	FURNISHINGS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
12-01	Stone Counter Tops - ALLOWANCE	4,420.00	0.00	0.00	4,420.00	0.00	0.00	0.00	0.00	0.00%	4,420.00	0.00
12-02	Closet Shelving Systems - ALLOWANCE	525.00	0.00	0.00	525.00	0.00	0.00	0.00	0.00	0.00%	525.00	0.00
22-0	PLUMBING	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
22-01	Plumbing - General	7,200.00	0.00	0.00	7,200.00	0.00	0.00	0.00	0.00	0.00%	7,200.00	0.00
22-02	Plumbing Fixture Package - ALLOWANCE	5,000.00	0.00	0.00	5,000.00	0.00	0.00	0.00	0.00	0.00%	5,000.00	0.00
22-03	Plumbing, Gas - ALLOWANCE	2,200.00	0.00	0.00	2,200.00	0.00	0.00	0.00	0.00	0.00%	2,200.00	0.00
22-04	Water Heaters	2,289.00	0.00	0.00	2,289.00	0.00	0.00	0.00	0.00	0.00%	2,289.00	0.00
23-0	HVAC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
23-01	HVAC - General	6,500.00	0.00	0.00	6,500.00	0.00	0.00	0.00	0.00	0.00%	6,500.00	0.00
23-02	HVAC Venting	1,125.00	0.00	0.00	1,125.00	0.00	0.00	0.00	0.00	0.00%	1,125.00	0.00
26-0	ELECTRICAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
26-01	Electrical - General	9,210.00	0.00	0.00	9,210.00	0.00	0.00	0.00	0.00	0.00%	9,210.00	0.00
26-02	Electrical Fixtures, ALLOWANCE	7,183.00	0.00	0.00	7,183.00	0.00	0.00	0.00	0.00	0.00%	7,183.00	0.00
27-0	COMMUNICATIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
27-01	Data - ALLOWANCE	1,000.00	0.00	0.00	1,000.00	0.00	0.00	0.00	0.00	0.00%	1,000.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-0	CHANGE ORDERS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-0001	Replace Existing Windows	90,000.00	0.00	0.00	90,000.00	90,000.00	0.00	0.00	90,000.00	100.00%	0.00	0.00
99-01	COR 001 - Floor Joist Rot	2,710.00	0.00	0.00	2,710.00	2,710.00	0.00	0.00	2,710.00	100.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
99-02	COR 002 - Crawlspace Clearing	1,460.00	0.00	0.00	1,460.00	1,460.00	0.00	0.00	1,460.00	100.00%	0.00	0.00
99-03	COR 003 - Framing Modifications	4,925.00	0.00	0.00	4,925.00	4,925.00	0.00	0.00	4,925.00	100.00%	0.00	0.00
99-04	COR 004 - Bedroom Framing Expansion	5,325.00	0.00	0.00	5,325.00	5,325.00	0.00	0.00	5,325.00	100.00%	0.00	0.00
99-05	COR 005 - Master Bedroom Reframing	5,880.00	0.00	0.00	5,880.00	5,880.00	0.00	0.00	5,880.00	100.00%	0.00	0.00
99-06	COR 006 - Garage Framing	2,845.00	0.00	0.00	2,845.00	2,845.00	0.00	0.00	2,845.00	100.00%	0.00	0.00
99-07	COR 007 - Stone Porches	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-08	COR 008 - Rear Porch Column Replacement	6,400.00	0.00	0.00	6,400.00	0.00	0.00	0.00	0.00	0.00%	6,400.00	0.00
99-09	COR 008 - Garden Room Ceiling Framing	7,125.00	0.00	0.00	7,125.00	7,125.00	0.00	0.00	7,125.00	100.00%	0.00	0.00
99-10	COR 009 - Décor Light Switch	1,000.00	0.00	0.00	1,000.00	0.00	0.00	0.00	0.00	0.00%	1,000.00	0.00
99-11	COR 010 - Reframe 3rd Bathroom	2,730.00	0.00	0.00	2,730.00	2,730.00	0.00	0.00	2,730.00	100.00%	0.00	0.00
99-12	COR 011 - Reframe Office	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-13	COR 012 - Reframe Office Ceiling Hip	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-14	COR 012 - Reframe Office Ceiling Hip	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
	GRAND TOTAL	**$2,525,254.00**	**$544,786.05**	**$0.00**	**$3,070,040.05**	**$1,542,757.68**	**$110,105.76**	**$98,804.08**	**$1,751,667.52**	**57.06%**	**$1,318,372.53**	**$0.00**

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AIA® Document G702®GMP – 2021

Application and Certificate for Payment for Cost of the Work Projects with a Guaranteed Maximum Price

TO OWNER: Tracey and John Lively
2 Lafar Street
Daniel Island, SC 29492

PROJECT: Lively Residence - Main/Pool House
Daniel Island, SC 29492

APPLICATION NO: 013
PERIOD TO: March 31, 2023
CONTRACT FOR: General Construction
CONTRACT DATE: June 21, 2021
PROJECT NOS: / Charleston Custom Homes /

Distribution to:
OWNER: ☒
ARCHITECT: ☐
CONTRACTOR: ☐
FIELD: ☐
OTHER: ☒

FROM CONTRACTOR: Charleston Custom Homes

VIA ARCHITECT: PWD Studios

CONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Contract.
AIA Document G703®CW, Continuation Sheet for Cost of the Work Projects, is attached.

1. ORIGINAL GUARANTEED MAXIMUM PRICE		$2,394,854.00
2. NET CHANGE BY CHANGE ORDERS		$675,186.05
3. GUARANTEED MAXIMUM PRICE TO DATE (Line 1 ± 2)		$3,070,040.05
4. TOTAL COMPLETED & STORED TO DATE (Column G on G703CW)		$1,873,874.20
5. RETAINAGE:		
a. 0.00 % of Completed Work (Column D + E on G703CW)	$ 0.00	
b. 0.00 % of Stored Material (Column F on G703CW)	$ 0.00	
Total Retainage (Lines 5a + 5b or Total in Column I of G703CW)		$ 0.00
6. TOTAL EARNED LESS RETAINAGE (Line 4 Less Line 5 Total)		$1,873,874.20
7. LESS PREVIOUS CERTIFICATES FOR PAYMENT (Line 6 from prior Certificate)		$1,728,054.52
8. CURRENT PAYMENT DUE		$145,819.68
9. GUARANTEED MAXIMUM PRICE BALANCE, INCLUDING RETAINAGE (Line 3 less Line 6)	$1,196,165.85	

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner	$811,186.05	$136,000.00
Total approved this Month	$ 0.00	$ 0.00
TOTALS	$811,186.05	$136,000.00
NET CHANGES by Change Order		$675,186.05

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information, and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

CONTRACTOR:
By: _____ Date: March 31, 2023
State of: South Carolina(SC)
County of: Charleston
Subscribed and sworn to before me this day of

Notary Public:
My Commission expires:

ARCHITECT'S CERTIFICATE FOR PAYMENT

In accordance with the Contract Documents, based on on-site observations and the data comprising this application, the Architect certifies to the Owner that to the best of the Architect's knowledge, information, and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the AMOUNT CERTIFIED.

AMOUNT CERTIFIED $145,819.68
(Attach explanation if amount certified differs from the amount applied. Initial all figures on this Application and on the Continuation Sheet that are changed to conform with the amount certified.)

ARCHITECT:
By: _____ Date: _____

This Certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, payment and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

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AIA® Document G703®CW – 2021

Continuation Sheet for Cost of the Work Projects

AIA Document G702®CW, Application and Certification for Payment without GMP, or G702®GMP, Application and Certificate for Payment with GMP, containing Contractor's signed certification is attached. Use Column I on Contracts where variable retainage for line items may apply.

APPLICATION NO:	013
APPLICATION DATE:	March 31, 2023
PERIOD TO:	March 31, 2023
ARCHITECT'S PROJECT NO:	

A	B	C1	C2	C3	C4	D	E	F	G		H	I
		SCHEDULED VALUE				WORK COMPLETED						
ITEM NO.	DESCRIPTION OF WORK	ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD	MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
	MAIN HOUSE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-00	GENERAL CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-01	Mobilization	48,000.00	0.00	0.00	48,000.00	48,000.00	0.00	0.00	48,000.00	100.00%	0.00	0.00
01-02	Permits	13,298.00	0.00	0.00	13,298.00	13,298.00	0.00	0.00	13,298.00	100.00%	0.00	0.00
01-03	Contractor Fee	100,457.00	0.00	0.00	100,457.00	77,953.36	11,000.00	0.00	88,953.36	88.55%	11,503.64	0.00
01-04	Supervision	104,308.56	0.00	0.00	104,308.56	94,600.00	5,400.00	0.00	100,000.00	95.87%	4,308.56	0.00
01-05	Field Personnel	35,201.52	0.00	0.00	35,201.52	28,000.00	3,500.00	0.00	31,500.00	89.48%	3,701.52	0.00
01-06	Temporary Utilities	8,810.00	0.00	0.00	8,810.00	6,495.00	1,000.00	0.00	7,495.00	85.07%	1,315.00	0.00
01-07	Field Office Supplies	4,900.00	0.00	0.00	4,900.00	3,864.25	0.00	0.00	3,864.25	78.86%	1,035.75	0.00
01-08	Field Engineering	3,000.00	0.00	0.00	3,000.00	3,000.00	0.00	0.00	3,000.00	100.00%	0.00	0.00
01-09	Rental Equipment	6,774.35	0.00	0.00	6,774.35	4,840.00	0.00	0.00	4,840.00	71.45%	1,934.35	0.00
01-10	Equipment Maintenance	1,000.00	0.00	0.00	1,000.00	800.00	0.00	0.00	800.00	80.00%	200.00	0.00
01-11	Project Scheduling	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-12	Project Safety	1,000.00	0.00	0.00	1,000.00	800.00	0.00	0.00	800.00	80.00%	200.00	0.00
02-0	EXISTING CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
02-01	Cleaning	8,135.00	0.00	0.00	8,135.00	4,310.00	1,200.00	0.00	5,510.00	67.73%	2,625.00	0.00
02-02	Demolition	42,002.00	0.00	0.00	42,002.00	67,820.00	0.00	0.00	67,820.00	161.47%	-25,818.00	0.00
02-03	Dumpsters	5,031.00	0.00	0.00	5,031.00	13,474.20	0.00	0.00	13,474.20	267.82%	-8,443.20	0.00
03-0	CONCRETE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
04-0	MASONRY	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
05-0	IRON & STEEL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
05-01	Misc Metal	4,697.00	0.00	0.00	4,697.00	4,697.00	0.00	0.00	4,697.00	100.00%	0.00	0.00
05-02	Cable Railing Systems	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-0	WOOD & PLASTIC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-01	Rough Carpentry	101,053.00	0.00	0.00	101,053.00	170,557.00	0.00	0.00	170,557.00	168.78%	-69,504.00	0.00
06-02	Exterior Finish Carpentry	41,822.00	0.00	0.00	41,822.00	30,215.00	0.00	0.00	30,215.00	72.25%	11,607.00	0.00
06-03	Interior Finish Carpentry - ALLOWANCE	109,337.00	0.00	0.00	109,337.00	32,401.25	35,000.00	0.00	67,401.25	61.65%	41,935.75	0.00
06-04	Interior Arch Woodwork - ALLOWANCE	69,893.00	190,942.36	0.00	260,835.36	52,167.07	0.00	0.00	52,167.07	20.00%	208,668.29	0.00
07-0	MOISTURE & THERMAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-01	Window/Door Flashing	2,791.00	0.00	0.00	2,791.00	1,600.00	0.00	0.00	1,600.00	57.33%	1,191.00	0.00
07-02	Building Insulation - Open Cell Foam Roof lines	5,401.00	0.00	0.00	5,401.00	18,900.00	0.00	0.00	18,900.00	349.94%	-13,499.00	0.00
07-03	Building Insulation - Fiberglass Batt	8,421.00	0.00	0.00	8,421.00	8,421.00	0.00	0.00	8,421.00	100.00%	0.00	0.00
07-04	Air Barrier	3,698.00	0.00	0.00	3,698.00	3,015.00	0.00	0.00	3,015.00	81.53%	683.00	0.00
07-05	Flashing & Sheetmetal Trims	4,206.00	0.00	0.00	4,206.00	4,000.00	0.00	0.00	4,000.00	95.10%	206.00	0.00
07-06	Metal Roofing Turnkey	61,485.00	0.00	0.00	61,485.00	60,148.00	0.00	0.00	60,148.00	97.83%	1,337.00	0.00
07-07	Balcony Roof (seal-o-flex or similar)	2,125.00	0.00	0.00	2,125.00	630.00	0.00	0.00	630.00	29.65%	1,495.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
07-08	Roof Accessories - Gutters & Downspouts NIC	5,000.00	0.00	0.00	5,000.00	3,000.00	0.00	0.00	3,000.00	60.00%	2,000.00	0.00
07-09	Joint Sealants	4,508.00	0.00	0.00	4,508.00	1,620.00	0.00	0.00	1,620.00	35.94%	2,888.00	0.00
08-0	DOORS & WINDOWS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-01	Windows	47,289.00	38,886.00	0.00	86,175.00	128,804.20	0.00	0.00	128,804.20	149.47%	-42,629.20	0.00
08-02	Exterior Doors, Entry - ALLOWANCE	14,166.00	16,281.29	0.00	30,447.29	25,998.68	0.00	0.00	25,998.68	85.39%	4,448.61	0.00
08-03	Exteior Doors	75,518.00	0.00	0.00	75,518.00	75,518.00	0.00	0.00	75,518.00	100.00%	0.00	0.00
08-04	Wood Doors, Interior	16,282.00	14,320.00	0.00	30,602.00	25,456.25	0.00	0.00	25,456.25	83.18%	5,145.75	0.00
08-05	Shutters	3,574.00	0.00	0.00	3,574.00	3,574.00	0.00	0.00	3,574.00	100.00%	0.00	0.00
08-06	Hardware, Installation	2,278.00	0.00	0.00	2,278.00	0.00	0.00	0.00	0.00	0.00%	2,278.00	0.00
	Exterior Hardware, ALLOWANCE	2,500.00	0.00	0.00	2,500.00	0.00	0.00	0.00	0.00	0.00%	2,500.00	0.00
	Interior Hardware, ALLOWNACE	3,750.00	10,000.00	0.00	13,750.00	0.00	0.00	0.00	0.00	0.00%	13,750.00	0.00
	Cabinet Hardware, ALLOWNACE	3,500.00	11,500.00	0.00	15,000.00	0.00	0.00	0.00	0.00	0.00%	15,000.00	0.00
08-07	Shower Doors, ALLOWANCE	8,630.00	4,000.00	0.00	12,630.00	0.00	0.00	0.00	0.00	0.00%	12,630.00	0.00
09-0	FINISHES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-01	Gypsum Board Assemblies	33,356.00	0.00	0.00	33,356.00	26,476.32	6,879.68	0.00	33,356.00	100.00%	0.00	0.00
09-02	Tile Allowance (Material & Labor), ALLOWANCE	79,625.00	20,000.00	0.00	99,625.00	82,309.59	0.00	0.00	82,309.59	82.62%	17,315.41	0.00
09-03	Kitchen Backsplash,	3,600.00	0.00	0.00	3,600.00	0.00	0.00	0.00	0.00	0.00%	3,600.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	ALLOWANCE											
09-04	Wood Flooring, ALLOWANCE	40,435.00	6,890.00	0.00	47,325.00	46,140.35	0.00	0.00	46,140.35	97.50%	1,184.65	0.00
09-05	Carpet, ALLOWANCE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-06	Painting (Interior & Exterior)	36,995.00	0.00	0.00	36,995.00	0.00	12,000.00	0.00	12,000.00	32.44%	24,995.00	0.00
09-07	Floor Paint	784.00	0.00	0.00	784.00	0.00	0.00	0.00	0.00	0.00%	784.00	0.00
10-0	SPECIALTIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
10-01	Toilet Accessories - ALLOWANCE	2,982.00	0.00	0.00	2,982.00	0.00	0.00	0.00	0.00	0.00%	2,982.00	0.00
10-02	Fireplace Unit, Family Room - ALLOWANCE	18,500.00	61,500.00	0.00	80,000.00	47,000.00	0.00	0.00	47,000.00	58.75%	33,000.00	0.00
11-0	EQUIPMENT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
11-01	Residential Applicances	43,989.00	28,775.32	0.00	72,764.32	37,857.50	0.00	0.00	37,857.50	52.03%	34,906.82	0.00
12-0	FURNISHINGS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
12-01	Stone Counter Tops - ALLOWANCE	17,505.00	32,495.00	0.00	50,000.00	0.00	0.00	25,000.00	25,000.00	50.00%	25,000.00	0.00
12-02	Stair Components	12,912.00	0.00	0.00	12,912.00	4,860.00	0.00	0.00	4,860.00	37.64%	8,052.00	0.00
12-03	Closet Shelving Systems - ALLOWANCE	14,800.00	15,200.00	0.00	30,000.00	15,000.00	7,500.00	0.00	22,500.00	75.00%	7,500.00	0.00
22-0	PLUMBING	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
22-01	Plumbing - General	44,760.00	0.00	0.00	44,760.00	42,800.00	0.00	0.00	42,800.00	95.62%	1,960.00	0.00
22-02	Plumbing Fixture Package - ALLOWANCE	26,375.00	42,429.08	0.00	68,804.08	68,804.08	0.00	0.00	68,804.08	100.00%	0.00	0.00
22-03	Plumbing, Gas - ALLOWANCE	3,600.00	0.00	0.00	3,600.00	3,600.00	0.00	0.00	3,600.00	100.00%	0.00	0.00
22-04	Water Heaters	2,289.00	0.00	0.00	2,289.00	2,289.00	0.00	0.00	2,289.00	100.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
23-0	HVAC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
23-01	HVAC - General	30,350.00	0.00	0.00	30,350.00	29,500.00	0.00	0.00	29,500.00	97.20%	850.00	0.00
23-02	HVAC Venting	1,276.00	0.00	0.00	1,276.00	1,276.00	0.00	0.00	1,276.00	100.00%	0.00	0.00
26-0	ELECTRICAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
26-01	Electrical - General	29,600.00	0.00	0.00	29,600.00	27,320.00	0.00	0.00	27,320.00	92.30%	2,280.00	0.00
26-02	Electrical Fixtures, ALLOWANCE	35,098.00	51,567.00	0.00	86,665.00	36,341.00	0.00	0.00	36,341.00	41.93%	50,324.00	0.00
27-0	COMMUNICATIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
27-01	Data - ALLOWANCE	2,000.00	0.00	0.00	2,000.00	0.00	0.00	0.00	0.00	0.00%	2,000.00	0.00
31-0	EARTHWORK	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
31-01	Site Clearing / Silt Fence	1,454.00	0.00	0.00	1,454.00	1,454.00	0.00	0.00	1,454.00	100.00%	0.00	0.00
31-02	Tree Protection	1,310.00	0.00	0.00	1,310.00	1,310.00	0.00	0.00	1,310.00	100.00%	0.00	0.00
31-03	Earth Moving	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-0	EXTERIOR IMPROVEMENTS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-01	Dock	175,000.00	0.00	0.00	175,000.00	0.00	0.00	0.00	0.00	0.00%	175,000.00	0.00
32-02	Pool & Spa (includes 2" travertine coping)	87,500.00	0.00	0.00	87,500.00	50,000.00	0.00	1,000.00	51,000.00	58.29%	36,500.00	0.00
32-03	Installation of aluminum fencing with gates	12,600.00	0.00	0.00	12,600.00	0.00	0.00	0.00	0.00	0.00%	12,600.00	0.00
32-04	Raised travertine pool deck	44,559.50	0.00	0.00	44,559.50	0.00	0.00	0.00	0.00	0.00%	44,559.50	0.00
32-05	Plantation mixed walkways	4,822.25	0.00	0.00	4,822.25	0.00	0.00	0.00	0.00	0.00%	4,822.25	0.00
32-06	Installation of salt void concrete	1,775.58	0.00	0.00	1,775.58	0.00	0.00	0.00	0.00	0.00%	1,775.58	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
32-07	Ipe walkway between house and pool area	17,419.15	0.00	0.00	17,419.15	0.00	0.00	0.00	0.00	0.00%	17,419.15	0.00
32-08	Installation of steel edging	1,853.25	0.00	0.00	1,853.25	0.00	0.00	0.00	0.00	0.00%	1,853.25	0.00
32-09	Installation of conduits under walks for access to areas	464.84	0.00	0.00	464.84	0.00	0.00	0.00	0.00	0.00%	464.84	0.00
32-10	Landscape - Irrigation - 6 zones	6,700.00	0.00	0.00	6,700.00	0.00	0.00	0.00	0.00	0.00%	6,700.00	0.00
32-11	Landscape - Bed Preparation	3,164.00	0.00	0.00	3,164.00	0.00	0.00	0.00	0.00	0.00%	3,164.00	0.00
32-12	Landscape - Planting	43,450.00	0.00	0.00	43,450.00	0.00	0.00	0.00	0.00	0.00%	43,450.00	0.00
33-0	UTILITIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
	POOL HOUSE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-0	GENERAL CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-01	Permits	4,044.00	0.00	0.00	4,044.00	4,044.00	0.00	0.00	4,044.00	100.00%	0.00	0.00
02-02	Contractor Fee	47,642.00	0.00	0.00	47,642.00	9,400.00	4,000.00	0.00	13,400.00	28.13%	34,242.00	0.00
02-0	EXISTING CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
02-01	Cleaning	5,168.00	0.00	0.00	5,168.00	0.00	0.00	0.00	0.00	0.00%	5,168.00	0.00
02-02	Dumpsters	4,295.00	0.00	0.00	4,295.00	0.00	840.00	0.00	840.00	19.56%	3,455.00	0.00
03-0	CONCRETE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
03-01	Cast-in-Place	172,305.00	0.00	0.00	172,305.00	19,623.00	25,000.00	0.00	44,623.00	25.90%	127,682.00	0.00
04-0	MASONRY(w/concrete)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
05-0	IRON & STEEL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
05-01	Structural Steel	18,244.00	0.00	0.00	18,244.00	0.00	0.00	0.00	0.00	0.00%	18,244.00	0.00
05-02	Decorative Metal Railing - Balcony	4,440.00	0.00	0.00	4,440.00	0.00	0.00	0.00	0.00	0.00%	4,440.00	0.00
05-03	Decorative Metal Railing - Stairs	9,900.00	0.00	0.00	9,900.00	0.00	0.00	0.00	0.00	0.00%	9,900.00	0.00
05-04	Decorative Metal Railing - Awning	5,000.00	0.00	0.00	5,000.00	0.00	0.00	0.00	0.00	0.00%	5,000.00	0.00
05-05	Misc Metal	2,019.00	0.00	0.00	2,019.00	0.00	0.00	0.00	0.00	0.00%	2,019.00	0.00
06-0	WOOD & PLASTIC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-01	Rough Carpentry	39,928.00	0.00	0.00	39,928.00	0.00	0.00	0.00	0.00	0.00%	39,928.00	0.00
06-02	Exterior Finish Carpentry	13,452.00	0.00	0.00	13,452.00	0.00	0.00	0.00	0.00	0.00%	13,452.00	0.00
06-03	Exterior Finish Carpentry - HVAC	2,000.00	0.00	0.00	2,000.00	0.00	0.00	0.00	0.00	0.00%	2,000.00	0.00
06-03	Interior Finish Carpentry - ALLOWANCE	18,526.00	0.00	0.00	18,526.00	0.00	0.00	0.00	0.00	0.00%	18,526.00	0.00
06-04	Interior Arch Woodwork - ALLOWANCE	20,600.00	0.00	0.00	20,600.00	0.00	0.00	0.00	0.00	0.00%	20,600.00	0.00
07-0	MOISTURE & THERMAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-01	Window/Door Flashing	1,033.00	0.00	0.00	1,033.00	0.00	0.00	0.00	0.00	0.00%	1,033.00	0.00
07-02	Building Insulation - Open Cell Foam Roof lines	956.00	0.00	0.00	956.00	0.00	0.00	0.00	0.00	0.00%	956.00	0.00
07-03	Building Insulation - Fiberglass Batt	1,182.00	0.00	0.00	1,182.00	0.00	0.00	0.00	0.00	0.00%	1,182.00	0.00
07-04	Stucco	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-05	Air Barrier	7,100.00	0.00	0.00	7,100.00	0.00	0.00	0.00	0.00	0.00%	7,100.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
07-06	Flashing & Sheetmetal Trims	2,321.00	0.00	0.00	2,321.00	0.00	0.00	0.00	0.00	0.00%	2,321.00	0.00
07-07	Joint Sealants	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-0	DOORS & WINDOWS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-01	Windows	43,227.00	0.00	0.00	43,227.00	18,322.42	0.00	0.00	18,322.42	42.39%	24,904.58	0.00
08-02	Exterior Doors	11,191.00	0.00	0.00	11,191.00	0.00	0.00	5,500.00	5,500.00	49.15%	5,691.00	0.00
08-03	Wood Doors, Interior	2,710.00	0.00	0.00	2,710.00	0.00	0.00	0.00	0.00	0.00%	2,710.00	0.00
08-04	Hardware, ALLOWANCE	2,609.00	0.00	0.00	2,609.00	0.00	0.00	0.00	0.00	0.00%	2,609.00	0.00
08-05	Shower Doors, ALLOWANCE	900.00	0.00	0.00	900.00	0.00	0.00	0.00	0.00	0.00%	900.00	0.00
09-0	FINISHES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-01	Plaster, ALLOWANCE	6,000.00	0.00	0.00	6,000.00	0.00	0.00	0.00	0.00	0.00%	6,000.00	0.00
09-01	Gypsum Board Assemblies	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-02	Tile Allowance (Material & Labor), ALLOWANCE	11,240.00	0.00	0.00	11,240.00	0.00	0.00	0.00	0.00	0.00%	11,240.00	0.00
09-03	Kitchen Backsplash, ALLOWANCE	1,200.00	0.00	0.00	1,200.00	0.00	0.00	0.00	0.00	0.00%	1,200.00	0.00
09-04	Wood Flooring, ALLOWANCE	3,925.00	0.00	0.00	3,925.00	0.00	0.00	0.00	0.00	0.00%	3,925.00	0.00
09-05	Painting (Interior & Exterior)	6,293.00	0.00	0.00	6,293.00	0.00	0.00	0.00	0.00	0.00%	6,293.00	0.00
10-0	SPECIALTIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
10-01	Toilet Accessories - ALLOWANCE	657.00	0.00	0.00	657.00	0.00	0.00	0.00	0.00	0.00%	657.00	0.00
11-0	EQUIPMENT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
11-01	Residential	11,350.00	0.00	0.00	11,350.00	11,350.00	0.00	0.00	11,350.00	100.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	Applicances											
12-0	FURNISHINGS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
12-01	Stone Counter Tops - ALLOWANCE	4,420.00	0.00	0.00	4,420.00	0.00	0.00	0.00	0.00	0.00%	4,420.00	0.00
12-02	Closet Shelving Systems - ALLOWANCE	525.00	0.00	0.00	525.00	0.00	0.00	0.00	0.00	0.00%	525.00	0.00
22-0	PLUMBING	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
22-01	Plumbing - General	7,200.00	0.00	0.00	7,200.00	0.00	0.00	0.00	0.00	0.00%	7,200.00	0.00
22-02	Plumbing Fixture Package - ALLOWANCE	5,000.00	0.00	0.00	5,000.00	0.00	0.00	0.00	0.00	0.00%	5,000.00	0.00
22-03	Plumbing, Gas - ALLOWANCE	2,200.00	0.00	0.00	2,200.00	0.00	0.00	0.00	0.00	0.00%	2,200.00	0.00
22-04	Water Heaters	2,289.00	0.00	0.00	2,289.00	0.00	0.00	0.00	0.00	0.00%	2,289.00	0.00
23-0	HVAC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
23-01	HVAC - General	6,500.00	0.00	0.00	6,500.00	0.00	0.00	0.00	0.00	0.00%	6,500.00	0.00
23-02	HVAC Venting	1,125.00	0.00	0.00	1,125.00	0.00	0.00	0.00	0.00	0.00%	1,125.00	0.00
26-0	ELECTRICAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
26-01	Electrical - General	9,210.00	0.00	0.00	9,210.00	0.00	0.00	0.00	0.00	0.00%	9,210.00	0.00
26-02	Electrical Fixtures, ALLOWANCE	7,183.00	0.00	0.00	7,183.00	0.00	0.00	0.00	0.00	0.00%	7,183.00	0.00
27-0	COMMUNICATIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
27-01	Data - ALLOWANCE	1,000.00	0.00	0.00	1,000.00	0.00	0.00	0.00	0.00	0.00%	1,000.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-0	CHANGE ORDERS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-0001	Replace Existing Windows	90,000.00	0.00	0.00	90,000.00	90,000.00	0.00	0.00	90,000.00	100.00%	0.00	0.00
99-01	COR 001 - Floor Joist Rot	2,710.00	0.00	0.00	2,710.00	2,710.00	0.00	0.00	2,710.00	100.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
99-02	COR 002 - Crawlspace Clearing	1,460.00	0.00	0.00	1,460.00	1,460.00	0.00	0.00	1,460.00	100.00%	0.00	0.00
99-03	COR 003 - Framing Modifications	4,925.00	0.00	0.00	4,925.00	4,925.00	0.00	0.00	4,925.00	100.00%	0.00	0.00
99-04	COR 004 - Bedroom Framing Expansion	5,325.00	0.00	0.00	5,325.00	5,325.00	0.00	0.00	5,325.00	100.00%	0.00	0.00
99-05	COR 005 - Master Bedroom Reframing	5,880.00	0.00	0.00	5,880.00	5,880.00	0.00	0.00	5,880.00	100.00%	0.00	0.00
99-06	COR 006 - Garage Framing	2,845.00	0.00	0.00	2,845.00	2,845.00	0.00	0.00	2,845.00	100.00%	0.00	0.00
99-07	COR 007 - Stone Porches	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-08	COR 008 - Rear Porch Column Replacement	6,400.00	0.00	0.00	6,400.00	0.00	0.00	0.00	0.00	0.00%	6,400.00	0.00
99-09	COR 008 - Garden Room Ceiling Framing	7,125.00	0.00	0.00	7,125.00	7,125.00	0.00	0.00	7,125.00	100.00%	0.00	0.00
99-10	COR 009 - Décor Light Switch	1,000.00	0.00	0.00	1,000.00	0.00	1,000.00	0.00	1,000.00	100.00%	0.00	0.00
99-11	COR 010 - Reframe 3rd Bathroom	2,730.00	0.00	0.00	2,730.00	2,730.00	0.00	0.00	2,730.00	100.00%	0.00	0.00
99-12	COR 011 - Reframe Office	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-13	COR 012 - Reframe Office Ceiling Hip	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-14	COR 012 - Reframe Office Ceiling Hip	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
	GRAND TOTAL	**$2,525,254.00**	**$544,786.05**	**$0.00**	**$3,070,040.05**	**$1,728,054.52**	**$114,319.68**	**$31,500.00**	**$1,873,874.20**	**61.04%**	**$1,196,165.85**	**$0.00**

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AIA® Document G702®GMP – 2021

Application and Certificate for Payment for Cost of the Work Projects with a Guaranteed Maximum Price

TO OWNER: Tracey and John Lively
2 Lafar Street
Daniel Island, SC 29492

PROJECT: Lively Residence - Main/Pool House
Daniel Island, SC 29492

APPLICATION NO: 014
PERIOD TO: April 30, 2023
CONTRACT FOR: General Construction
CONTRACT DATE: June 21, 2021
PROJECT NOS: / Charleston Custom Homes /

Distribution to:
OWNER ☒
ARCHITECT ☐
CONTRACTOR ☐
FIELD ☐
OTHER ☒

FROM CONTRACTOR: Charleston Custom Homes

VIA ARCHITECT: PWD Studios

CONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Contract.
AIA Document G703®CW, Continuation Sheet for Cost of the Work Projects, is attached.

1. ORIGINAL GUARANTEED MAXIMUM PRICE		$2,394,854.00
2. NET CHANGE BY CHANGE ORDERS		$675,186.05
3. GUARANTEED MAXIMUM PRICE TO DATE (Line 1 ± 2)		$3,070,040.05
4. TOTAL COMPLETED & STORED TO DATE (Column G on G703CW)		$2,091,154.58
5. RETAINAGE:		
a. 0.00 % of Completed Work (Column D + E on G703CW)	$ 0.00	
b. 0.00 % of Stored Material (Column F on G703CW)	$ 0.00	
Total Retainage (Lines 5a + 5b or Total in Column I of G703CW)		$ 0.00
6. TOTAL EARNED LESS RETAINAGE (Line 4 Less Line 5 Total)		$2,091,154.58
7. LESS PREVIOUS CERTIFICATES FOR PAYMENT (Line 6 from prior Certificate)		$1,873,874.20
8. CURRENT PAYMENT DUE		$217,280.38
9. GUARANTEED MAXIMUM PRICE BALANCE, INCLUDING RETAINAGE (Line 3 less Line 6)	$978,885.47	

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner	$811,186.05	$136,000.00
Total approved this Month	$ 0.00	$ 0.00
TOTALS	$811,186.05	$136,000.00
NET CHANGES by Change Order		$675,186.05

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information, and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

CONTRACTOR:
By: _____ Date: May 04, 2023
State of: South Carolina (SC)
County of: Charleston
Subscribed and sworn to before me this day of

Notary Public:
My Commission expires:

ARCHITECT'S CERTIFICATE FOR PAYMENT

In accordance with the Contract Documents, based on on-site observations and the data comprising this application, the Architect certifies to the Owner that to the best of the Architect's knowledge, information, and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the AMOUNT CERTIFIED.

AMOUNT CERTIFIED $217,280.38
(Attach explanation if amount certified differs from the amount applied. Initial all figures on this Application and on the Continuation Sheet that are changed to conform with the amount certified.)

ARCHITECT:
By: _____ Date: _____

This Certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, payment and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

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AIA® Document G703®CW – 2021

Continuation Sheet for Cost of the Work Projects

AIA Document G702®CW, Application and Certification for Payment without GMP, or G702®GMP, Application and Certificate for Payment with GMP, containing Contractor's signed certification is attached.
Use Column I on Contracts where variable retainage for line items may apply.

APPLICATION NO:	014
APPLICATION DATE:	May 04, 2023
PERIOD TO:	April 30, 2023
ARCHITECT'S PROJECT NO:	

A	B	C1	C2	C3	C4	D	E	F	G		H	I
		SCHEDULED VALUE				WORK COMPLETED						
ITEM NO.	DESCRIPTION OF WORK	ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD	MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
	MAIN HOUSE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-00	GENERAL CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-01	Mobilization	48,000.00	0.00	0.00	48,000.00	48,000.00	0.00	0.00	48,000.00	100.00%	0.00	0.00
01-02	Permits	13,298.00	0.00	0.00	13,298.00	13,298.00	0.00	0.00	13,298.00	100.00%	0.00	0.00
01-03	Contractor Fee	100,457.00	0.00	0.00	100,457.00	88,953.36	11,503.64	0.00	100,457.00	100.00%	0.00	0.00
01-04	Supervision	104,308.56	0.00	0.00	104,308.56	100,000.00	4,308.56	0.00	104,308.56	100.00%	0.00	0.00
01-05	Field Personnel	35,201.52	0.00	0.00	35,201.52	31,500.00	0.00	0.00	31,500.00	89.48%	3,701.52	0.00
01-06	Temporary Utilities	8,810.00	0.00	0.00	8,810.00	7,495.00	0.00	0.00	7,495.00	85.07%	1,315.00	0.00
01-07	Field Office Supplies	4,900.00	0.00	0.00	4,900.00	3,864.25	0.00	0.00	3,864.25	78.86%	1,035.75	0.00
01-08	Field Engineering	3,000.00	0.00	0.00	3,000.00	3,000.00	0.00	0.00	3,000.00	100.00%	0.00	0.00
01-09	Rental Equipment	6,774.35	0.00	0.00	6,774.35	4,840.00	300.00	0.00	5,140.00	75.87%	1,634.35	0.00
01-10	Equipment Maintenance	1,000.00	0.00	0.00	1,000.00	800.00	100.00	0.00	900.00	90.00%	100.00	0.00
01-11	Project Scheduling	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-12	Project Safety	1,000.00	0.00	0.00	1,000.00	800.00	100.00	0.00	900.00	90.00%	100.00	0.00
02-0	EXISTING CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
02-01	Cleaning	8,135.00	0.00	0.00	8,135.00	5,510.00	1,500.00	0.00	7,010.00	86.17%	1,125.00	0.00
02-02	Demolition	42,002.00	0.00	0.00	42,002.00	67,820.00	0.00	0.00	67,820.00	161.47%	-25,818.00	0.00
02-03	Dumpsters	5,031.00	0.00	0.00	5,031.00	13,474.20	0.00	0.00	13,474.20	267.82%	-8,443.20	0.00
03-0	CONCRETE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
04-0	MASONRY	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
05-0	IRON & STEEL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
05-01	Misc Metal	4,697.00	0.00	0.00	4,697.00	4,697.00	0.00	0.00	4,697.00	100.00%	0.00	0.00
05-02	Cable Railing Systems	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-0	WOOD & PLASTIC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-01	Rough Carpentry	101,053.00	0.00	0.00	101,053.00	170,557.00	0.00	0.00	170,557.00	168.78%	-69,504.00	0.00
06-02	Exterior Finish Carpentry	41,822.00	0.00	0.00	41,822.00	30,215.00	11,607.00	0.00	41,822.00	100.00%	0.00	0.00
06-03	Interior Finish Carpentry - ALLOWANCE	109,337.00	0.00	0.00	109,337.00	67,401.25	34,000.00	12,000.00	113,401.25	103.72%	-4,064.25	0.00
06-04	Interior Arch Woodwork - ALLOWANCE	69,893.00	190,942.36	0.00	260,835.36	52,167.07	0.00	0.00	52,167.07	20.00%	208,668.29	0.00
07-0	MOISTURE & THERMAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-01	Window/Door Flashing	2,791.00	0.00	0.00	2,791.00	1,600.00	1,191.00	0.00	2,791.00	100.00%	0.00	0.00
07-02	Building Insulation - Open Cell Foam Roof lines	5,401.00	0.00	0.00	5,401.00	18,900.00	0.00	0.00	18,900.00	349.94%	-13,499.00	0.00
07-03	Building Insulation - Fiberglass Batt	8,421.00	0.00	0.00	8,421.00	8,421.00	0.00	0.00	8,421.00	100.00%	0.00	0.00
07-04	Air Barrier	3,698.00	0.00	0.00	3,698.00	3,015.00	683.00	0.00	3,698.00	100.00%	0.00	0.00
07-05	Flashing & Sheetmetal Trims	4,206.00	0.00	0.00	4,206.00	4,000.00	206.00	0.00	4,206.00	100.00%	0.00	0.00
07-06	Metal Roofing Turnkey	61,485.00	0.00	0.00	61,485.00	60,148.00	1,337.00	0.00	61,485.00	100.00%	0.00	0.00
07-07	Balcony Roof (seal-o-flex or similar)	2,125.00	0.00	0.00	2,125.00	630.00	1,495.00	0.00	2,125.00	100.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
07-08	Roof Accessories - Gutters & Downspouts NIC	5,000.00	0.00	0.00	5,000.00	3,000.00	2,000.00	0.00	5,000.00	100.00%	0.00	0.00
07-09	Joint Sealants	4,508.00	0.00	0.00	4,508.00	1,620.00	2,888.00	0.00	4,508.00	100.00%	0.00	0.00
08-0	DOORS & WINDOWS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-01	Windows	47,289.00	38,886.00	0.00	86,175.00	128,804.20	0.00	0.00	128,804.20	149.47%	-42,629.20	0.00
08-02	Exterior Doors, Entry - ALLOWANCE	14,166.00	16,281.29	0.00	30,447.29	25,998.68	4,448.61	0.00	30,447.29	100.00%	0.00	0.00
08-03	Exteior Doors	75,518.00	0.00	0.00	75,518.00	75,518.00	0.00	0.00	75,518.00	100.00%	0.00	0.00
08-04	Wood Doors, Interior	16,282.00	14,320.00	0.00	30,602.00	25,456.25	5,145.75	0.00	30,602.00	100.00%	0.00	0.00
08-05	Shutters	3,574.00	0.00	0.00	3,574.00	3,574.00	0.00	0.00	3,574.00	100.00%	0.00	0.00
08-06	Hardware, Installation	2,278.00	0.00	0.00	2,278.00	0.00	1,000.00	0.00	1,000.00	43.90%	1,278.00	0.00
	Exterior Hardware, ALLOWANCE	2,500.00	0.00	0.00	2,500.00	0.00	0.00	0.00	0.00	0.00%	2,500.00	0.00
	Interior Hardware, ALLOWNACE	3,750.00	10,000.00	0.00	13,750.00	0.00	0.00	0.00	0.00	0.00%	13,750.00	0.00
	Cabinet Hardware, ALLOWNACE	3,500.00	11,500.00	0.00	15,000.00	0.00	0.00	0.00	0.00	0.00%	15,000.00	0.00
08-07	Shower Doors, ALLOWANCE	8,630.00	4,000.00	0.00	12,630.00	0.00	0.00	4,400.00	4,400.00	34.84%	8,230.00	0.00
09-0	FINISHES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-01	Gypsum Board Assemblies	33,356.00	0.00	0.00	33,356.00	33,356.00	0.00	0.00	33,356.00	100.00%	0.00	0.00
09-02	Tile Allowance (Material & Labor), ALLOWANCE	79,625.00	20,000.00	0.00	99,625.00	82,309.59	9,000.00	0.00	91,309.59	91.65%	8,315.41	0.00
09-03	Kitchen Backsplash,	3,600.00	0.00	0.00	3,600.00	0.00	0.00	0.00	0.00	0.00%	3,600.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	ALLOWANCE											
09-04	Wood Flooring, ALLOWANCE	40,435.00	6,890.00	0.00	47,325.00	46,140.35	0.00	0.00	46,140.35	97.50%	1,184.65	0.00
09-05	Carpet, ALLOWANCE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-06	Painting (Interior & Exterior)	36,995.00	0.00	0.00	36,995.00	12,000.00	10,000.00	0.00	22,000.00	59.47%	14,995.00	0.00
09-07	Floor Paint	784.00	0.00	0.00	784.00	0.00	0.00	0.00	0.00	0.00%	784.00	0.00
10-0	SPECIALTIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
10-01	Toilet Accessories - ALLOWANCE	2,982.00	0.00	0.00	2,982.00	0.00	0.00	0.00	0.00	0.00%	2,982.00	0.00
10-02	Fireplace Unit, Family Room - ALLOWANCE	18,500.00	61,500.00	0.00	80,000.00	47,000.00	15,000.00	0.00	62,000.00	77.50%	18,000.00	0.00
11-0	EQUIPMENT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
11-01	Residential Applicances	43,989.00	28,775.32	0.00	72,764.32	37,857.50	0.00	34,906.82	72,764.32	100.00%	0.00	0.00
12-0	FURNISHINGS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
12-01	Stone Counter Tops - ALLOWANCE	17,505.00	32,495.00	0.00	50,000.00	25,000.00	0.00	0.00	25,000.00	50.00%	25,000.00	0.00
12-02	Stair Components	12,912.00	0.00	0.00	12,912.00	4,860.00	7,500.00	0.00	12,360.00	95.72%	552.00	0.00
12-03	Closet Shelving Systems - ALLOWANCE	14,800.00	15,200.00	0.00	30,000.00	22,500.00	5,000.00	0.00	27,500.00	91.67%	2,500.00	0.00
22-0	PLUMBING	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
22-01	Plumbing - General	44,760.00	0.00	0.00	44,760.00	42,800.00	0.00	0.00	42,800.00	95.62%	1,960.00	0.00
22-02	Plumbing Fixture Package - ALLOWANCE	26,375.00	42,429.08	0.00	68,804.08	68,804.08	0.00	0.00	68,804.08	100.00%	0.00	0.00
22-03	Plumbing, Gas - ALLOWANCE	3,600.00	0.00	0.00	3,600.00	3,600.00	0.00	0.00	3,600.00	100.00%	0.00	0.00
22-04	Water Heaters	2,289.00	0.00	0.00	2,289.00	2,289.00	0.00	0.00	2,289.00	100.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
23-0	HVAC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
23-01	HVAC - General	30,350.00	0.00	0.00	30,350.00	29,500.00	0.00	0.00	29,500.00	97.20%	850.00	0.00
23-02	HVAC Venting	1,276.00	0.00	0.00	1,276.00	1,276.00	0.00	0.00	1,276.00	100.00%	0.00	0.00
26-0	ELECTRICAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
26-01	Electrical - General	29,600.00	0.00	0.00	29,600.00	27,320.00	0.00	0.00	27,320.00	92.30%	2,280.00	0.00
26-02	Electrical Fixtures, ALLOWANCE	35,098.00	51,567.00	0.00	86,665.00	36,341.00	0.00	0.00	36,341.00	41.93%	50,324.00	0.00
27-0	COMMUNICATIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
27-01	Data - ALLOWANCE	2,000.00	0.00	0.00	2,000.00	0.00	0.00	0.00	0.00	0.00%	2,000.00	0.00
31-0	EARTHWORK	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
31-01	Site Clearing / Silt Fence	1,454.00	0.00	0.00	1,454.00	1,454.00	0.00	0.00	1,454.00	100.00%	0.00	0.00
31-02	Tree Protection	1,310.00	0.00	0.00	1,310.00	1,310.00	0.00	0.00	1,310.00	100.00%	0.00	0.00
31-03	Earth Moving	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-0	EXTERIOR IMPROVEMENTS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-01	Dock	175,000.00	0.00	0.00	175,000.00	0.00	0.00	0.00	0.00	0.00%	175,000.00	0.00
32-02	Pool & Spa (includes 2" travertine coping)	87,500.00	0.00	0.00	87,500.00	51,000.00	0.00	0.00	51,000.00	58.29%	36,500.00	0.00
32-03	Installation of aluminum fencing with gates	12,600.00	0.00	0.00	12,600.00	0.00	0.00	0.00	0.00	0.00%	12,600.00	0.00
32-04	Raised travertine pool deck	44,559.50	0.00	0.00	44,559.50	0.00	0.00	0.00	0.00	0.00%	44,559.50	0.00
32-05	Plantation mixed walkways	4,822.25	0.00	0.00	4,822.25	0.00	0.00	0.00	0.00	0.00%	4,822.25	0.00
32-06	Installation of salt void concrete	1,775.58	0.00	0.00	1,775.58	0.00	0.00	0.00	0.00	0.00%	1,775.58	0.00

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ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
32-07	Ipe walkway between house and pool area	17,419.15	0.00	0.00	17,419.15	0.00	0.00	0.00	0.00	0.00%	17,419.15	0.00
32-08	Installation of steel edging	1,853.25	0.00	0.00	1,853.25	0.00	0.00	0.00	0.00	0.00%	1,853.25	0.00
32-09	Installation of conduits under walks for access to areas	464.84	0.00	0.00	464.84	0.00	0.00	0.00	0.00	0.00%	464.84	0.00
32-10	Landscape - Irrigation - 6 zones	6,700.00	0.00	0.00	6,700.00	0.00	0.00	0.00	0.00	0.00%	6,700.00	0.00
32-11	Landscape - Bed Preparation	3,164.00	0.00	0.00	3,164.00	0.00	0.00	0.00	0.00	0.00%	3,164.00	0.00
32-12	Landscape - Planting	43,450.00	0.00	0.00	43,450.00	0.00	0.00	0.00	0.00	0.00%	43,450.00	0.00
33-0	UTILITIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
	POOL HOUSE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-0	GENERAL CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-01	Permits	4,044.00	0.00	0.00	4,044.00	4,044.00	0.00	0.00	4,044.00	100.00%	0.00	0.00
02-02	Contractor Fee	47,642.00	0.00	0.00	47,642.00	13,400.00	10,000.00	0.00	23,400.00	49.12%	24,242.00	0.00
02-0	EXISTING CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
02-01	Cleaning	5,168.00	0.00	0.00	5,168.00	0.00	0.00	0.00	0.00	0.00%	5,168.00	0.00
02-02	Dumpsters	4,295.00	0.00	0.00	4,295.00	840.00	1,660.00	0.00	2,500.00	58.21%	1,795.00	0.00
03-0	CONCRETE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
03-01	Cast-in-Place	172,305.00	0.00	0.00	172,305.00	44,623.00	20,000.00	0.00	64,623.00	37.51%	107,682.00	0.00
04-0	MASONRY(w/concrete)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
05-0	IRON & STEEL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00

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ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
05-01	Structural Steel	18,244.00	0.00	0.00	18,244.00	0.00	0.00	0.00	0.00	0.00%	18,244.00	0.00
05-02	Decorative Metal Railing - Balcony	4,440.00	0.00	0.00	4,440.00	0.00	0.00	0.00	0.00	0.00%	4,440.00	0.00
05-03	Decorative Metal Railing - Stairs	9,900.00	0.00	0.00	9,900.00	0.00	0.00	0.00	0.00	0.00%	9,900.00	0.00
05-04	Decorative Metal Railing - Awning	5,000.00	0.00	0.00	5,000.00	0.00	0.00	0.00	0.00	0.00%	5,000.00	0.00
05-05	Misc Metal	2,019.00	0.00	0.00	2,019.00	0.00	0.00	0.00	0.00	0.00%	2,019.00	0.00
06-0	WOOD & PLASTIC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-01	Rough Carpentry	39,928.00	0.00	0.00	39,928.00	0.00	0.00	0.00	0.00	0.00%	39,928.00	0.00
06-02	Exterior Finish Carpentry	13,452.00	0.00	0.00	13,452.00	0.00	0.00	0.00	0.00	0.00%	13,452.00	0.00
06-03	Exterior Finish Carpentry - HVAC	2,000.00	0.00	0.00	2,000.00	0.00	0.00	0.00	0.00	0.00%	2,000.00	0.00
06-03	Interior Finish Carpentry - ALLOWANCE	18,526.00	0.00	0.00	18,526.00	0.00	0.00	0.00	0.00	0.00%	18,526.00	0.00
06-04	Interior Arch Woodwork - ALLOWANCE	20,600.00	0.00	0.00	20,600.00	0.00	0.00	0.00	0.00	0.00%	20,600.00	0.00
07-0	MOISTURE & THERMAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-01	Window/Door Flashing	1,033.00	0.00	0.00	1,033.00	0.00	0.00	0.00	0.00	0.00%	1,033.00	0.00
07-02	Building Insulation - Open Cell Foam Roof lines	956.00	0.00	0.00	956.00	0.00	0.00	0.00	0.00	0.00%	956.00	0.00
07-03	Building Insulation - Fiberglass Batt	1,182.00	0.00	0.00	1,182.00	0.00	0.00	0.00	0.00	0.00%	1,182.00	0.00
07-04	Stucco	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-05	Air Barrier	7,100.00	0.00	0.00	7,100.00	0.00	0.00	0.00	0.00	0.00%	7,100.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
07-06	Flashing & Sheetmetal Trims	2,321.00	0.00	0.00	2,321.00	0.00	0.00	0.00	0.00	0.00%	2,321.00	0.00
07-07	Joint Sealants	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-0	DOORS & WINDOWS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-01	Windows	43,227.00	0.00	0.00	43,227.00	18,322.42	0.00	0.00	18,322.42	42.39%	24,904.58	0.00
08-02	Exterior Doors	11,191.00	0.00	0.00	11,191.00	5,500.00	0.00	0.00	5,500.00	49.15%	5,691.00	0.00
08-03	Wood Doors, Interior	2,710.00	0.00	0.00	2,710.00	0.00	0.00	0.00	0.00	0.00%	2,710.00	0.00
08-04	Hardware, ALLOWANCE	2,609.00	0.00	0.00	2,609.00	0.00	0.00	0.00	0.00	0.00%	2,609.00	0.00
08-05	Shower Doors, ALLOWANCE	900.00	0.00	0.00	900.00	0.00	0.00	0.00	0.00	0.00%	900.00	0.00
09-0	FINISHES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-01	Plaster, ALLOWANCE	6,000.00	0.00	0.00	6,000.00	0.00	0.00	0.00	0.00	0.00%	6,000.00	0.00
09-01	Gypsum Board Assemblies	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-02	Tile Allowance (Material & Labor), ALLOWANCE	11,240.00	0.00	0.00	11,240.00	0.00	0.00	0.00	0.00	0.00%	11,240.00	0.00
09-03	Kitchen Backsplash, ALLOWANCE	1,200.00	0.00	0.00	1,200.00	0.00	0.00	0.00	0.00	0.00%	1,200.00	0.00
09-04	Wood Flooring, ALLOWANCE	3,925.00	0.00	0.00	3,925.00	0.00	0.00	0.00	0.00	0.00%	3,925.00	0.00
09-05	Painting (Interior & Exterior)	6,293.00	0.00	0.00	6,293.00	0.00	0.00	0.00	0.00	0.00%	6,293.00	0.00
10-0	SPECIALTIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
10-01	Toilet Accessories - ALLOWANCE	657.00	0.00	0.00	657.00	0.00	0.00	0.00	0.00	0.00%	657.00	0.00
11-0	EQUIPMENT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
11-01	Residential	11,350.00	0.00	0.00	11,350.00	11,350.00	0.00	0.00	11,350.00	100.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	Applicances											
12-0	FURNISHINGS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
12-01	Stone Counter Tops - ALLOWANCE	4,420.00	0.00	0.00	4,420.00	0.00	0.00	0.00	0.00	0.00%	4,420.00	0.00
12-02	Closet Shelving Systems - ALLOWANCE	525.00	0.00	0.00	525.00	0.00	0.00	0.00	0.00	0.00%	525.00	0.00
22-0	PLUMBING	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
22-01	Plumbing - General	7,200.00	0.00	0.00	7,200.00	0.00	0.00	0.00	0.00	0.00%	7,200.00	0.00
22-02	Plumbing Fixture Package - ALLOWANCE	5,000.00	0.00	0.00	5,000.00	0.00	0.00	0.00	0.00	0.00%	5,000.00	0.00
22-03	Plumbing, Gas - ALLOWANCE	2,200.00	0.00	0.00	2,200.00	0.00	0.00	0.00	0.00	0.00%	2,200.00	0.00
22-04	Water Heaters	2,289.00	0.00	0.00	2,289.00	0.00	0.00	0.00	0.00	0.00%	2,289.00	0.00
23-0	HVAC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
23-01	HVAC - General	6,500.00	0.00	0.00	6,500.00	0.00	0.00	0.00	0.00	0.00%	6,500.00	0.00
23-02	HVAC Venting	1,125.00	0.00	0.00	1,125.00	0.00	0.00	0.00	0.00	0.00%	1,125.00	0.00
26-0	ELECTRICAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
26-01	Electrical - General	9,210.00	0.00	0.00	9,210.00	0.00	0.00	0.00	0.00	0.00%	9,210.00	0.00
26-02	Electrical Fixtures, ALLOWANCE	7,183.00	0.00	0.00	7,183.00	0.00	0.00	0.00	0.00	0.00%	7,183.00	0.00
27-0	COMMUNICATIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
27-01	Data - ALLOWANCE	1,000.00	0.00	0.00	1,000.00	0.00	0.00	0.00	0.00	0.00%	1,000.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-0	CHANGE ORDERS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-0001	Replace Existing Windows	90,000.00	0.00	0.00	90,000.00	90,000.00	0.00	0.00	90,000.00	100.00%	0.00	0.00
99-01	COR 001 - Floor Joist Rot	2,710.00	0.00	0.00	2,710.00	2,710.00	0.00	0.00	2,710.00	100.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
99-02	COR 002 - Crawlspace Clearing	1,460.00	0.00	0.00	1,460.00	1,460.00	0.00	0.00	1,460.00	100.00%	0.00	0.00
99-03	COR 003 - Framing Modifications	4,925.00	0.00	0.00	4,925.00	4,925.00	0.00	0.00	4,925.00	100.00%	0.00	0.00
99-04	COR 004 - Bedroom Framing Expansion	5,325.00	0.00	0.00	5,325.00	5,325.00	0.00	0.00	5,325.00	100.00%	0.00	0.00
99-05	COR 005 - Master Bedroom Reframing	5,880.00	0.00	0.00	5,880.00	5,880.00	0.00	0.00	5,880.00	100.00%	0.00	0.00
99-06	COR 006 - Garage Framing	2,845.00	0.00	0.00	2,845.00	2,845.00	0.00	0.00	2,845.00	100.00%	0.00	0.00
99-07	COR 007 - Stone Porches	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-08	COR 008 - Rear Porch Column Replacement	6,400.00	0.00	0.00	6,400.00	0.00	4,000.00	0.00	4,000.00	62.50%	2,400.00	0.00
99-09	COR 008 - Garden Room Ceiling Framing	7,125.00	0.00	0.00	7,125.00	7,125.00	0.00	0.00	7,125.00	100.00%	0.00	0.00
99-10	COR 009 - Décor Light Switch	1,000.00	0.00	0.00	1,000.00	1,000.00	0.00	0.00	1,000.00	100.00%	0.00	0.00
99-11	COR 010 - Reframe 3rd Bathroom	2,730.00	0.00	0.00	2,730.00	2,730.00	0.00	0.00	2,730.00	100.00%	0.00	0.00
99-12	COR 011 - Reframe Office	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-13	COR 012 - Reframe Office Ceiling Hip	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-14	COR 012 - Reframe Office Ceiling Hip	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
	GRAND TOTAL	**$2,525,254.00**	**$544,786.05**	**$0.00**	**$3,070,040.05**	**$1,873,874.20**	**$165,973.56**	**$51,306.82**	**$2,091,154.58**	**68.11%**	**$978,885.47**	**$0.00**

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AIA® Document G702®GMP – 2021

Application and Certificate for Payment for Cost of the Work Projects with a Guaranteed Maximum Price

TO OWNER: Tracey and John Lively
2 Lafar Street
Daniel Island, SC 29492

PROJECT: Lively Residence - Main/Pool House
Daniel Island, SC 29492

APPLICATION NO: 015
PERIOD TO: June 02, 2023
CONTRACT FOR: General Construction
CONTRACT DATE: June 21, 2021
PROJECT NOS: / Charleston Custom Homes /

Distribution to:
OWNER ☒
ARCHITECT ☐
CONTRACTOR ☐
FIELD ☐
OTHER ☒

FROM CONTRACTOR: Charleston Custom Homes

VIA ARCHITECT: PWD Studios

CONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Contract.
AIA Document G703®CW, Continuation Sheet for Cost of the Work Projects, is attached.

1. ORIGINAL GUARANTEED MAXIMUM PRICE		$2,394,854.00
2. NET CHANGE BY CHANGE ORDERS		$676,186.05
3. GUARANTEED MAXIMUM PRICE TO DATE (Line 1 ± 2)		$3,071,040.05
4. TOTAL COMPLETED & STORED TO DATE (Column G on G703CW)		$2,183,183.20
5. RETAINAGE:		
a. 0.00 % of Completed Work (Column D + E on G703CW)	$ 0.00	
b. 0.00 % of Stored Material (Column F on G703CW)	$ 0.00	
Total Retainage (Lines 5a + 5b or Total in Column I of G703CW)		$ 0.00
6. TOTAL EARNED LESS RETAINAGE (Line 4 Less Line 5 Total)		$2,183,183.20
7. LESS PREVIOUS CERTIFICATES FOR PAYMENT (Line 6 from prior Certificate)		$2,091,154.58
8. CURRENT PAYMENT DUE		$92,028.62
9. GUARANTEED MAXIMUM PRICE BALANCE, INCLUDING RETAINAGE (Line 3 less Line 6)	$887,856.85	

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner	$812,186.05	$136,000.00
Total approved this Month	$ 0.00	$ 0.00
TOTALS	$812,186.05	$136,000.00
NET CHANGES by Change Order		$676,186.05

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information, and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

CONTRACTOR:
By: _____ Date: June 03, 2023
State of: South Carolina (SC)
County of: Charleston
Subscribed and sworn to before me this day of
Notary Public:
My Commission expires:

ARCHITECT'S CERTIFICATE FOR PAYMENT

In accordance with the Contract Documents, based on on-site observations and the data comprising this application, the Architect certifies to the Owner that to the best of the Architect's knowledge, information, and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the AMOUNT CERTIFIED.

AMOUNT CERTIFIED $92,028.62
(Attach explanation if amount certified differs from the amount applied. Initial all figures on this Application and on the Continuation Sheet that are changed to conform with the amount certified.)

ARCHITECT:
By: _____ Date: _____

This Certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, payment and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

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AIA® Document G703®CW – 2021

Continuation Sheet for Cost of the Work Projects

AIA Document G702®CW, Application and Certification for Payment without GMP, or G702®GMP, Application and Certificate for Payment with GMP, containing Contractor's signed certification is attached.
Use Column I on Contracts where variable retainage for line items may apply.

APPLICATION NO:	015
APPLICATION DATE:	June 03, 2023
PERIOD TO:	June 02, 2023
ARCHITECT'S PROJECT NO:	

A	B	C1	C2	C3	C4	D	E	F	G		H	I
		SCHEDULED VALUE				WORK COMPLETED						
ITEM NO.	DESCRIPTION OF WORK	ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD	MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
	MAIN HOUSE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-00	GENERAL CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-01	Mobilization	48,000.00	0.00	0.00	48,000.00	48,000.00	0.00	0.00	48,000.00	100.00%	0.00	0.00
01-02	Permits	13,298.00	0.00	0.00	13,298.00	13,298.00	0.00	0.00	13,298.00	100.00%	0.00	0.00
01-03	Contractor Fee	100,457.00	0.00	0.00	100,457.00	100,457.00	0.00	0.00	100,457.00	100.00%	0.00	0.00
01-04	Supervision	104,308.56	0.00	0.00	104,308.56	104,308.56	0.00	0.00	104,308.56	100.00%	0.00	0.00
01-05	Field Personnel	35,201.52	0.00	0.00	35,201.52	31,500.00	3,701.52	0.00	35,201.52	100.00%	0.00	0.00
01-06	Temporary Utilities	8,810.00	0.00	0.00	8,810.00	7,495.00	1,315.00	0.00	8,810.00	100.00%	0.00	0.00
01-07	Field Office Supplies	4,900.00	0.00	0.00	4,900.00	3,864.25	1,035.75	0.00	4,900.00	100.00%	0.00	0.00
01-08	Field Engineering	3,000.00	0.00	0.00	3,000.00	3,000.00	0.00	0.00	3,000.00	100.00%	0.00	0.00
01-09	Rental Equipment	6,774.35	0.00	0.00	6,774.35	5,140.00	1,634.35	0.00	6,774.35	100.00%	0.00	0.00
01-10	Equipment Maintenance	1,000.00	0.00	0.00	1,000.00	900.00	0.00	0.00	900.00	90.00%	100.00	0.00
01-11	Project Scheduling	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-12	Project Safety	1,000.00	0.00	0.00	1,000.00	900.00	0.00	0.00	900.00	90.00%	100.00	0.00
02-0	EXISTING CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
02-01	Cleaning	8,135.00	0.00	0.00	8,135.00	7,010.00	0.00	0.00	7,010.00	86.17%	1,125.00	0.00
02-02	Demolition	42,002.00	0.00	0.00	42,002.00	67,820.00	0.00	0.00	67,820.00	161.47%	-25,818.00	0.00
02-03	Dumpsters	5,031.00	0.00	0.00	5,031.00	13,474.20	0.00	0.00	13,474.20	267.82%	-8,443.20	0.00
03-0	CONCRETE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
04-0	MASONRY	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
05-0	IRON & STEEL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
05-01	Misc Metal	4,697.00	0.00	0.00	4,697.00	4,697.00	0.00	0.00	4,697.00	100.00%	0.00	0.00
05-02	Cable Railing Systems	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-0	WOOD & PLASTIC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-01	Rough Carpentry	101,053.00	0.00	0.00	101,053.00	170,557.00	0.00	0.00	170,557.00	168.78%	-69,504.00	0.00
06-02	Exterior Finish Carpentry	41,822.00	0.00	0.00	41,822.00	41,822.00	0.00	0.00	41,822.00	100.00%	0.00	0.00
06-03	Interior Finish Carpentry - ALLOWANCE	109,337.00	0.00	0.00	109,337.00	113,401.25	0.00	0.00	113,401.25	103.72%	-4,064.25	0.00
06-04	Interior Arch Woodwork - ALLOWANCE	69,893.00	190,942.36	0.00	260,835.36	52,167.07	0.00	0.00	52,167.07	20.00%	208,668.29	0.00
07-0	MOISTURE & THERMAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-01	Window/Door Flashing	2,791.00	0.00	0.00	2,791.00	2,791.00	0.00	0.00	2,791.00	100.00%	0.00	0.00
07-02	Building Insulation - Open Cell Foam Roof lines	5,401.00	0.00	0.00	5,401.00	18,900.00	0.00	0.00	18,900.00	349.94%	-13,499.00	0.00
07-03	Building Insulation - Fiberglass Batt	8,421.00	0.00	0.00	8,421.00	8,421.00	0.00	0.00	8,421.00	100.00%	0.00	0.00
07-04	Air Barrier	3,698.00	0.00	0.00	3,698.00	3,698.00	0.00	0.00	3,698.00	100.00%	0.00	0.00
07-05	Flashing & Sheetmetal Trims	4,206.00	0.00	0.00	4,206.00	4,206.00	0.00	0.00	4,206.00	100.00%	0.00	0.00
07-06	Metal Roofing Turnkey	61,485.00	0.00	0.00	61,485.00	61,485.00	0.00	0.00	61,485.00	100.00%	0.00	0.00
07-07	Balcony Roof (seal-o-flex or similar)	2,125.00	0.00	0.00	2,125.00	2,125.00	0.00	0.00	2,125.00	100.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
07-08	Roof Accessories - Gutters & Downspouts NIC	5,000.00	0.00	0.00	5,000.00	5,000.00	0.00	0.00	5,000.00	100.00%	0.00	0.00
07-09	Joint Sealants	4,508.00	0.00	0.00	4,508.00	4,508.00	0.00	0.00	4,508.00	100.00%	0.00	0.00
08-0	DOORS & WINDOWS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-01	Windows	47,289.00	38,886.00	0.00	86,175.00	128,804.20	0.00	0.00	128,804.20	149.47%	-42,629.20	0.00
08-02	Exterior Doors, Entry - ALLOWANCE	14,166.00	16,281.29	0.00	30,447.29	30,447.29	0.00	0.00	30,447.29	100.00%	0.00	0.00
08-03	Exteior Doors	75,518.00	0.00	0.00	75,518.00	75,518.00	0.00	0.00	75,518.00	100.00%	0.00	0.00
08-04	Wood Doors, Interior	16,282.00	14,320.00	0.00	30,602.00	30,602.00	0.00	0.00	30,602.00	100.00%	0.00	0.00
08-05	Shutters	3,574.00	0.00	0.00	3,574.00	3,574.00	0.00	0.00	3,574.00	100.00%	0.00	0.00
08-06	Hardware, Installation	2,278.00	0.00	0.00	2,278.00	1,000.00	0.00	0.00	1,000.00	43.90%	1,278.00	0.00
	Exterior Hardware, ALLOWANCE	2,500.00	0.00	0.00	2,500.00	0.00	0.00	0.00	0.00	0.00%	2,500.00	0.00
	Interior Hardware, ALLOWNACE	3,750.00	10,000.00	0.00	13,750.00	0.00	0.00	0.00	0.00	0.00%	13,750.00	0.00
	Cabinet Hardware, ALLOWNACE	3,500.00	11,500.00	0.00	15,000.00	0.00	0.00	0.00	0.00	0.00%	15,000.00	0.00
08-07	Shower Doors, ALLOWANCE	8,630.00	4,000.00	0.00	12,630.00	4,400.00	8,230.00	0.00	12,630.00	100.00%	0.00	0.00
09-0	FINISHES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-01	Gypsum Board Assemblies	33,356.00	0.00	0.00	33,356.00	33,356.00	0.00	0.00	33,356.00	100.00%	0.00	0.00
09-02	Tile Allowance (Material & Labor), ALLOWANCE	79,625.00	20,000.00	0.00	99,625.00	91,309.59	0.00	0.00	91,309.59	91.65%	8,315.41	0.00
09-03	Kitchen Backsplash,	3,600.00	0.00	0.00	3,600.00	0.00	3,600.00	0.00	3,600.00	100.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	ALLOWANCE											
09-04	Wood Flooring, ALLOWANCE	40,435.00	6,890.00	0.00	47,325.00	46,140.35	0.00	0.00	46,140.35	97.50%	1,184.65	0.00
09-05	Carpet, ALLOWANCE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-06	Painting (Interior & Exterior)	36,995.00	0.00	0.00	36,995.00	22,000.00	10,000.00	0.00	32,000.00	86.50%	4,995.00	0.00
09-07	Floor Paint	784.00	0.00	0.00	784.00	0.00	0.00	0.00	0.00	0.00%	784.00	0.00
10-0	SPECIALTIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
10-01	Toilet Accessories - ALLOWANCE	2,982.00	0.00	0.00	2,982.00	0.00	0.00	0.00	0.00	0.00%	2,982.00	0.00
10-02	Fireplace Unit, Family Room - ALLOWANCE	18,500.00	61,500.00	0.00	80,000.00	62,000.00	0.00	0.00	62,000.00	77.50%	18,000.00	0.00
11-0	EQUIPMENT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
11-01	Residential Applicances	43,989.00	28,775.32	0.00	72,764.32	72,764.32	0.00	0.00	72,764.32	100.00%	0.00	0.00
12-0	FURNISHINGS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
12-01	Stone Counter Tops - ALLOWANCE	17,505.00	32,495.00	0.00	50,000.00	25,000.00	25,000.00	0.00	50,000.00	100.00%	0.00	0.00
12-02	Stair Components	12,912.00	0.00	0.00	12,912.00	12,360.00	552.00	0.00	12,912.00	100.00%	0.00	0.00
12-03	Closet Shelving Systems - ALLOWANCE	14,800.00	15,200.00	0.00	30,000.00	27,500.00	2,500.00	0.00	30,000.00	100.00%	0.00	0.00
22-0	PLUMBING	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
22-01	Plumbing - General	44,760.00	0.00	0.00	44,760.00	42,800.00	1,960.00	0.00	44,760.00	100.00%	0.00	0.00
22-02	Plumbing Fixture Package - ALLOWANCE	26,375.00	42,429.08	0.00	68,804.08	68,804.08	0.00	0.00	68,804.08	100.00%	0.00	0.00
22-03	Plumbing, Gas - ALLOWANCE	3,600.00	0.00	0.00	3,600.00	3,600.00	0.00	0.00	3,600.00	100.00%	0.00	0.00
22-04	Water Heaters	2,289.00	0.00	0.00	2,289.00	2,289.00	0.00	0.00	2,289.00	100.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
23-0	HVAC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
23-01	HVAC - General	30,350.00	0.00	0.00	30,350.00	29,500.00	0.00	0.00	29,500.00	97.20%	850.00	0.00
23-02	HVAC Venting	1,276.00	0.00	0.00	1,276.00	1,276.00	0.00	0.00	1,276.00	100.00%	0.00	0.00
26-0	ELECTRICAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
26-01	Electrical - General	29,600.00	0.00	0.00	29,600.00	27,320.00	0.00	0.00	27,320.00	92.30%	2,280.00	0.00
26-02	Electrical Fixtures, ALLOWANCE	35,098.00	51,567.00	0.00	86,665.00	36,341.00	0.00	0.00	36,341.00	41.93%	50,324.00	0.00
27-0	COMMUNICATIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
27-01	Data - ALLOWANCE	2,000.00	0.00	0.00	2,000.00	0.00	0.00	0.00	0.00	0.00%	2,000.00	0.00
31-0	EARTHWORK	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
31-01	Site Clearing / Silt Fence	1,454.00	0.00	0.00	1,454.00	1,454.00	0.00	0.00	1,454.00	100.00%	0.00	0.00
31-02	Tree Protection	1,310.00	0.00	0.00	1,310.00	1,310.00	0.00	0.00	1,310.00	100.00%	0.00	0.00
31-03	Earth Moving	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-0	EXTERIOR IMPROVEMENTS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-01	Dock	175,000.00	0.00	0.00	175,000.00	0.00	0.00	0.00	0.00	0.00%	175,000.00	0.00
32-02	Pool & Spa (includes 2" travertine coping)	101,100.00	0.00	0.00	101,100.00	51,000.00	36,500.00	0.00	87,500.00	86.55%	13,600.00	0.00
32-03		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-04	Raised travertine pool deck	44,559.50	0.00	0.00	44,559.50	0.00	0.00	0.00	0.00	0.00%	44,559.50	0.00
32-05	Plantation mixed walkways	4,822.25	0.00	0.00	4,822.25	0.00	0.00	0.00	0.00	0.00%	4,822.25	0.00
32-06	Installation of salt void concrete	1,775.58	0.00	0.00	1,775.58	0.00	0.00	0.00	0.00	0.00%	1,775.58	0.00
32-07	Ipe walkway between house and	17,419.15	0.00	0.00	17,419.15	0.00	0.00	0.00	0.00	0.00%	17,419.15	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	pool area											
32-08	Installation of steel edging	1,853.25	0.00	0.00	1,853.25	0.00	0.00	0.00	0.00	0.00%	1,853.25	0.00
32-09	Installation of conduits under walks for access to areas	464.84	0.00	0.00	464.84	0.00	0.00	0.00	0.00	0.00%	464.84	0.00
32-10	Landscape - Irrigation - 6 zones	6,700.00	0.00	0.00	6,700.00	0.00	0.00	0.00	0.00	0.00%	6,700.00	0.00
32-11	Landscape - Bed Preparation	3,164.00	0.00	0.00	3,164.00	0.00	0.00	0.00	0.00	0.00%	3,164.00	0.00
32-12	Landscape - Planting	43,450.00	0.00	0.00	43,450.00	0.00	0.00	0.00	0.00	0.00%	43,450.00	0.00
33-0	UTILITIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
	POOL HOUSE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-0	GENERAL CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-01	Permits	4,044.00	0.00	0.00	4,044.00	4,044.00	0.00	0.00	4,044.00	100.00%	0.00	0.00
02-02	Contractor Fee	47,642.00	0.00	0.00	47,642.00	23,400.00	0.00	0.00	23,400.00	49.12%	24,242.00	0.00
02-0	EXISTING CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
02-01	Cleaning	5,168.00	0.00	0.00	5,168.00	0.00	0.00	0.00	0.00	0.00%	5,168.00	0.00
02-02	Dumpsters	4,295.00	0.00	0.00	4,295.00	2,500.00	0.00	0.00	2,500.00	58.21%	1,795.00	0.00
03-0	CONCRETE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
03-01	Cast-in-Place	172,305.00	0.00	0.00	172,305.00	64,623.00	0.00	0.00	64,623.00	37.51%	107,682.00	0.00
04-0	MASONRY(w/concrete)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
05-0	IRON & STEEL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
05-01	Structural Steel	18,244.00	0.00	0.00	18,244.00	0.00	0.00	0.00	0.00	0.00%	18,244.00	0.00
05-02	Decorative Metal	4,440.00	0.00	0.00	4,440.00	0.00	0.00	0.00	0.00	0.00%	4,440.00	0.00

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		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	Railing - Balcony											
05-03	Decorative Metal Railing - Stairs	9,900.00	0.00	0.00	9,900.00	0.00	0.00	0.00	0.00	0.00%	9,900.00	0.00
05-04	Decorative Metal Railing - Awning	5,000.00	0.00	0.00	5,000.00	0.00	0.00	0.00	0.00	0.00%	5,000.00	0.00
05-05	Misc Metal	2,019.00	0.00	0.00	2,019.00	0.00	0.00	0.00	0.00	0.00%	2,019.00	0.00
06-0	WOOD & PLASTIC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-01	Rough Carpentry	39,928.00	0.00	0.00	39,928.00	0.00	0.00	0.00	0.00	0.00%	39,928.00	0.00
06-02	Exterior Finish Carpentry	13,452.00	0.00	0.00	13,452.00	0.00	0.00	0.00	0.00	0.00%	13,452.00	0.00
06-03	Exterior Finish Carpentry - HVAC	2,000.00	0.00	0.00	2,000.00	0.00	0.00	0.00	0.00	0.00%	2,000.00	0.00
06-03	Interior Finish Carpentry - ALLOWANCE	18,526.00	0.00	0.00	18,526.00	0.00	0.00	0.00	0.00	0.00%	18,526.00	0.00
06-04	Interior Arch Woodwork - ALLOWANCE	20,600.00	0.00	0.00	20,600.00	0.00	0.00	0.00	0.00	0.00%	20,600.00	0.00
07-0	MOISTURE & THERMAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-01	Window/Door Flashing	1,033.00	0.00	0.00	1,033.00	0.00	0.00	0.00	0.00	0.00%	1,033.00	0.00
07-02	Building Insulation - Open Cell Foam Roof lines	956.00	0.00	0.00	956.00	0.00	0.00	0.00	0.00	0.00%	956.00	0.00
07-03	Building Insulation - Fiberglass Batt	1,182.00	0.00	0.00	1,182.00	0.00	0.00	0.00	0.00	0.00%	1,182.00	0.00
07-04	Stucco	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-05	Air Barrier	7,100.00	0.00	0.00	7,100.00	0.00	0.00	0.00	0.00	0.00%	7,100.00	0.00
07-06	Flashing & Sheetmetal Trims	2,321.00	0.00	0.00	2,321.00	0.00	0.00	0.00	0.00	0.00%	2,321.00	0.00

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User Notes:

A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
07-07	Joint Sealants	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-0	DOORS & WINDOWS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-01	Windows	43,227.00	0.00	0.00	43,227.00	18,322.42	0.00	0.00	18,322.42	42.39%	24,904.58	0.00
08-02	Exterior Doors	11,191.00	0.00	0.00	11,191.00	5,500.00	0.00	0.00	5,500.00	49.15%	5,691.00	0.00
08-03	Wood Doors, Interior	2,710.00	0.00	0.00	2,710.00	0.00	0.00	0.00	0.00	0.00%	2,710.00	0.00
08-04	Hardware, ALLOWANCE	2,609.00	0.00	0.00	2,609.00	0.00	0.00	0.00	0.00	0.00%	2,609.00	0.00
08-05	Shower Doors, ALLOWANCE	900.00	0.00	0.00	900.00	0.00	0.00	0.00	0.00	0.00%	900.00	0.00
09-0	FINISHES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-01	Plaster, ALLOWANCE	6,000.00	0.00	0.00	6,000.00	0.00	0.00	0.00	0.00	0.00%	6,000.00	0.00
09-01	Gypsum Board Assemblies	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-02	Tile Allowance (Material & Labor), ALLOWANCE	11,240.00	0.00	0.00	11,240.00	0.00	0.00	0.00	0.00	0.00%	11,240.00	0.00
09-03	Kitchen Backsplash, ALLOWANCE	1,200.00	0.00	0.00	1,200.00	0.00	0.00	0.00	0.00	0.00%	1,200.00	0.00
09-04	Wood Flooring, ALLOWANCE	3,925.00	0.00	0.00	3,925.00	0.00	0.00	0.00	0.00	0.00%	3,925.00	0.00
09-05	Painting (Interior & Exterior)	6,293.00	0.00	0.00	6,293.00	0.00	0.00	0.00	0.00	0.00%	6,293.00	0.00
10-0	SPECIALTIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
10-01	Toilet Accessories - ALLOWANCE	657.00	0.00	0.00	657.00	0.00	0.00	0.00	0.00	0.00%	657.00	0.00
11-0	EQUIPMENT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
11-01	Residential Applicances	11,350.00	0.00	0.00	11,350.00	11,350.00	0.00	0.00	11,350.00	100.00%	0.00	0.00
12-0	FURNISHINGS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
12-01	Stone Counter Tops - ALLOWANCE	4,420.00	0.00	0.00	4,420.00	0.00	0.00	0.00	0.00	0.00%	4,420.00	0.00
12-02	Closet Shelving Systems - ALLOWANCE	525.00	0.00	0.00	525.00	0.00	0.00	0.00	0.00	0.00%	525.00	0.00
22-0	PLUMBING	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
22-01	Plumbing - General	7,200.00	0.00	0.00	7,200.00	0.00	0.00	0.00	0.00	0.00%	7,200.00	0.00
22-02	Plumbing Fixture Package - ALLOWANCE	5,000.00	0.00	0.00	5,000.00	0.00	0.00	0.00	0.00	0.00%	5,000.00	0.00
22-03	Plumbing, Gas - ALLOWANCE	2,200.00	0.00	0.00	2,200.00	0.00	0.00	0.00	0.00	0.00%	2,200.00	0.00
22-04	Water Heaters	2,289.00	0.00	0.00	2,289.00	0.00	0.00	0.00	0.00	0.00%	2,289.00	0.00
23-0	HVAC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
23-01	HVAC - General	6,500.00	0.00	0.00	6,500.00	0.00	0.00	0.00	0.00	0.00%	6,500.00	0.00
23-02	HVAC Venting	1,125.00	0.00	0.00	1,125.00	0.00	0.00	0.00	0.00	0.00%	1,125.00	0.00
26-0	ELECTRICAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
26-01	Electrical - General	9,210.00	0.00	0.00	9,210.00	0.00	0.00	0.00	0.00	0.00%	9,210.00	0.00
26-02	Electrical Fixtures, ALLOWANCE	7,183.00	0.00	0.00	7,183.00	0.00	0.00	0.00	0.00	0.00%	7,183.00	0.00
27-0	COMMUNICATIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
27-01	Data - ALLOWANCE	1,000.00	0.00	0.00	1,000.00	0.00	0.00	0.00	0.00	0.00%	1,000.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-0	CHANGE ORDERS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-0001	Replace Existing Windows	90,000.00	0.00	0.00	90,000.00	90,000.00	0.00	0.00	90,000.00	100.00%	0.00	0.00
99-01	COR 001 - Floor Joist Rot	2,710.00	0.00	0.00	2,710.00	2,710.00	0.00	0.00	2,710.00	100.00%	0.00	0.00
99-02	COR 002 - Crawlspace Clearing	1,460.00	0.00	0.00	1,460.00	1,460.00	0.00	0.00	1,460.00	100.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
99-03	COR 003 - Framing Modifications	4,925.00	0.00	0.00	4,925.00	4,925.00	0.00	0.00	4,925.00	100.00%	0.00	0.00
99-04	COR 004 - Bedroom Framing Expansion	5,325.00	0.00	0.00	5,325.00	5,325.00	0.00	0.00	5,325.00	100.00%	0.00	0.00
99-05	COR 005 - Master Bedroom Reframing	5,880.00	0.00	0.00	5,880.00	5,880.00	0.00	0.00	5,880.00	100.00%	0.00	0.00
99-06	COR 006 - Garage Framing	2,845.00	0.00	0.00	2,845.00	2,845.00	0.00	0.00	2,845.00	100.00%	0.00	0.00
99-08	COR 008 - Rear Porch Column Replacement	6,400.00	0.00	0.00	6,400.00	4,000.00	-4,000.00	0.00	0.00	0.00%	6,400.00	0.00
99-09	COR 008 - Garden Room Ceiling Framing	7,125.00	0.00	0.00	7,125.00	7,125.00	0.00	0.00	7,125.00	100.00%	0.00	0.00
99-10	COR 009 - Décor Light Switch	1,000.00	0.00	0.00	1,000.00	1,000.00	0.00	0.00	1,000.00	100.00%	0.00	0.00
99-11	COR 010 - Reframe 3rd Bathroom	2,730.00	0.00	0.00	2,730.00	2,730.00	0.00	0.00	2,730.00	100.00%	0.00	0.00
	COR 000 - Reframe 3rd Floor Porch	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
	GRAND TOTAL	**$2,526,254.00**	**$544,786.05**	**$0.00**	**$3,071,040.05**	**$2,091,154.58**	**$92,028.62**	**$0.00**	**$2,183,183.20**	**71.09%**	**$887,856.85**	**$0.00**

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AIA® Document G702®GMP – 2021

Application and Certificate for Payment for Cost of the Work Projects with a Guaranteed Maximum Price

TO OWNER: Tracey and John Lively
2 Lafar Street
Daniel Island, SC 29492

PROJECT: Lively Residence - Main/Pool House
Daniel Island, SC 29492

APPLICATION NO: 016
PERIOD TO: June 30, 2023
CONTRACT FOR: General Construction
CONTRACT DATE: June 21, 2021
PROJECT NOS: / Charleston Custom Homes /

Distribution to:
OWNER: ☒
ARCHITECT: ☐
CONTRACTOR: ☐
FIELD: ☐
OTHER: ☒

FROM CONTRACTOR: Charleston Custom Homes

VIA ARCHITECT: PWD Studios

CONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Contract.
AIA Document G703®CW, Continuation Sheet for Cost of the Work Projects, is attached.

1. ORIGINAL GUARANTEED MAXIMUM PRICE		$2,394,854.00
2. NET CHANGE BY CHANGE ORDERS		$494,786.05
3. GUARANTEED MAXIMUM PRICE TO DATE (Line 1 ± 2)		$2,889,640.05
4. TOTAL COMPLETED & STORED TO DATE (Column G on G703CW)		$2,260,211.26
5. RETAINAGE:		
a. 0.00 % of Completed Work (Column D + E on G703CW)	$ 0.00	
b. 0.00 % of Stored Material (Column F on G703CW)	$ 0.00	
Total Retainage (Lines 5a + 5b or Total in Column I of G703CW)		$ 0.00
6. TOTAL EARNED LESS RETAINAGE (Line 4 Less Line 5 Total)		$2,260,211.26
7. LESS PREVIOUS CERTIFICATES FOR PAYMENT (Line 6 from prior Certificate)		$2,183,183.20
8. CURRENT PAYMENT DUE		$77,028.06
9. GUARANTEED MAXIMUM PRICE BALANCE, INCLUDING RETAINAGE (Line 3 less Line 6)	$629,428.79	

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner	$812,186.05	$136,000.00
Total approved this Month	$ 0.00	$181,400.00
TOTALS	$812,186.05	$317,400.00
NET CHANGES by Change Order		$494,786.05

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information, and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

CONTRACTOR:
By: _____ Date: July 10, 2023
State of: South Carolina(SC)
County of: Charleston
Subscribed and sworn to before me this day of

Notary Public:
My Commission expires:

ARCHITECT'S CERTIFICATE FOR PAYMENT

In accordance with the Contract Documents, based on on-site observations and the data comprising this application, the Architect certifies to the Owner that to the best of the Architect's knowledge, information, and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the AMOUNT CERTIFIED.

AMOUNT CERTIFIED $77,028.06
(Attach explanation if amount certified differs from the amount applied. Initial all figures on this Application and on the Continuation Sheet that are changed to conform with the amount certified.)

ARCHITECT:
By: _____ Date: _____

This Certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, payment and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

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AIA® Document G703®CW – 2021

Continuation Sheet for Cost of the Work Projects

AIA Document G702®CW, Application and Certification for Payment without GMP, or G702®GMP, Application and Certificate for Payment with GMP, containing Contractor's signed certification is attached.
Use Column I on Contracts where variable retainage for line items may apply.

APPLICATION NO:	016
APPLICATION DATE:	July 10, 2023
PERIOD TO:	June 30, 2023
ARCHITECT'S PROJECT NO:	

A	B	C1	C2	C3	C4	D	E	F	G		H	I
		SCHEDULED VALUE				WORK COMPLETED						
ITEM NO.	DESCRIPTION OF WORK	ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD	MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
	MAIN HOUSE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-00	GENERAL CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-01	Mobilization	48,000.00	0.00	0.00	48,000.00	48,000.00	0.00	0.00	48,000.00	100.00%	0.00	0.00
01-02	Permits	13,298.00	0.00	0.00	13,298.00	13,298.00	0.00	0.00	13,298.00	100.00%	0.00	0.00
01-03	Contractor Fee	100,457.00	0.00	0.00	100,457.00	100,457.00	0.00	0.00	100,457.00	100.00%	0.00	0.00
01-04	Supervision	104,308.56	0.00	0.00	104,308.56	104,308.56	0.00	0.00	104,308.56	100.00%	0.00	0.00
01-05	Field Personnel	35,201.52	0.00	0.00	35,201.52	35,201.52	0.00	0.00	35,201.52	100.00%	0.00	0.00
01-06	Temporary Utilities	8,810.00	0.00	0.00	8,810.00	8,810.00	0.00	0.00	8,810.00	100.00%	0.00	0.00
01-07	Field Office Supplies	4,900.00	0.00	0.00	4,900.00	4,900.00	0.00	0.00	4,900.00	100.00%	0.00	0.00
01-08	Field Engineering	3,000.00	0.00	0.00	3,000.00	3,000.00	0.00	0.00	3,000.00	100.00%	0.00	0.00
01-09	Rental Equipment	6,774.35	0.00	0.00	6,774.35	6,774.35	0.00	0.00	6,774.35	100.00%	0.00	0.00
01-10	Equipment Maintenance	1,000.00	0.00	0.00	1,000.00	900.00	100.00	0.00	1,000.00	100.00%	0.00	0.00
01-11	Project Scheduling	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-12	Project Safety	1,000.00	0.00	0.00	1,000.00	900.00	0.00	0.00	900.00	90.00%	100.00	0.00
02-0	EXISTING CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
02-01	Cleaning	8,135.00	0.00	0.00	8,135.00	7,010.00	1,125.00	0.00	8,135.00	100.00%	0.00	0.00
02-02	Demolition	42,002.00	0.00	0.00	42,002.00	67,820.00	0.00	0.00	67,820.00	161.47%	-25,818.00	0.00
02-03	Dumpsters	5,031.00	0.00	0.00	5,031.00	13,474.20	0.00	0.00	13,474.20	267.82%	-8,443.20	0.00
03-0	CONCRETE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
04-0	MASONRY	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
05-0	IRON & STEEL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
05-01	Misc Metal	4,697.00	0.00	0.00	4,697.00	4,697.00	0.00	0.00	4,697.00	100.00%	0.00	0.00
05-02	Cable Railing Systems	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-0	WOOD & PLASTIC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-01	Rough Carpentry	101,053.00	0.00	0.00	101,053.00	170,557.00	0.00	0.00	170,557.00	168.78%	-69,504.00	0.00
06-02	Exterior Finish Carpentry	41,822.00	0.00	0.00	41,822.00	41,822.00	0.00	0.00	41,822.00	100.00%	0.00	0.00
06-03	Interior Finish Carpentry - ALLOWANCE	109,337.00	0.00	0.00	109,337.00	113,401.25	0.00	0.00	113,401.25	103.72%	-4,064.25	0.00
06-04	Interior Arch Woodwork - ALLOWANCE	69,893.00	190,942.36	0.00	260,835.36	52,167.07	0.00	0.00	52,167.07	20.00%	208,668.29	0.00
07-0	MOISTURE & THERMAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-01	Window/Door Flashing	2,791.00	0.00	0.00	2,791.00	2,791.00	0.00	0.00	2,791.00	100.00%	0.00	0.00
07-02	Building Insulation - Open Cell Foam Roof lines	5,401.00	0.00	0.00	5,401.00	18,900.00	0.00	0.00	18,900.00	349.94%	-13,499.00	0.00
07-03	Building Insulation - Fiberglass Batt	8,421.00	0.00	0.00	8,421.00	8,421.00	0.00	0.00	8,421.00	100.00%	0.00	0.00
07-04	Air Barrier	3,698.00	0.00	0.00	3,698.00	3,698.00	0.00	0.00	3,698.00	100.00%	0.00	0.00
07-05	Flashing & Sheetmetal Trims	4,206.00	0.00	0.00	4,206.00	4,206.00	0.00	0.00	4,206.00	100.00%	0.00	0.00
07-06	Metal Roofing Turnkey	61,485.00	0.00	0.00	61,485.00	61,485.00	0.00	0.00	61,485.00	100.00%	0.00	0.00
07-07	Balcony Roof (seal-o-flex or similar)	2,125.00	0.00	0.00	2,125.00	2,125.00	0.00	0.00	2,125.00	100.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
07-08	Roof Accessories - Gutters & Downspouts NIC	5,000.00	0.00	0.00	5,000.00	5,000.00	0.00	0.00	5,000.00	100.00%	0.00	0.00
07-09	Joint Sealants	4,508.00	0.00	0.00	4,508.00	4,508.00	0.00	0.00	4,508.00	100.00%	0.00	0.00
08-0	DOORS & WINDOWS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-01	Windows	47,289.00	38,886.00	0.00	86,175.00	128,804.20	0.00	0.00	128,804.20	149.47%	-42,629.20	0.00
08-02	Exterior Doors, Entry - ALLOWANCE	14,166.00	16,281.29	0.00	30,447.29	30,447.29	0.00	0.00	30,447.29	100.00%	0.00	0.00
08-03	Exteior Doors	75,518.00	0.00	0.00	75,518.00	75,518.00	0.00	0.00	75,518.00	100.00%	0.00	0.00
08-04	Wood Doors, Interior	16,282.00	14,320.00	0.00	30,602.00	30,602.00	0.00	0.00	30,602.00	100.00%	0.00	0.00
08-05	Shutters	3,574.00	0.00	0.00	3,574.00	3,574.00	0.00	0.00	3,574.00	100.00%	0.00	0.00
08-06	Hardware, Installation	2,278.00	0.00	0.00	2,278.00	1,000.00	1,278.00	0.00	2,278.00	100.00%	0.00	0.00
	Exterior Hardware, ALLOWANCE	2,500.00	0.00	0.00	2,500.00	0.00	2,500.00	0.00	2,500.00	100.00%	0.00	0.00
	Interior Hardware, ALLOWNACE	3,750.00	10,000.00	0.00	13,750.00	0.00	0.00	0.00	0.00	0.00%	13,750.00	0.00
	Cabinet Hardware, ALLOWNACE	3,500.00	11,500.00	0.00	15,000.00	0.00	0.00	0.00	0.00	0.00%	15,000.00	0.00
08-07	Shower Doors, ALLOWANCE	8,630.00	4,000.00	0.00	12,630.00	12,630.00	0.00	0.00	12,630.00	100.00%	0.00	0.00
09-0	FINISHES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-01	Gypsum Board Assemblies	33,356.00	0.00	0.00	33,356.00	33,356.00	0.00	0.00	33,356.00	100.00%	0.00	0.00
09-02	Tile Allowance (Material & Labor), ALLOWANCE	79,625.00	20,000.00	0.00	99,625.00	91,309.59	8,315.41	0.00	99,625.00	100.00%	0.00	0.00
09-03	Kitchen Backsplash,	3,600.00	0.00	0.00	3,600.00	3,600.00	0.00	0.00	3,600.00	100.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	ALLOWANCE											
09-04	Wood Flooring, ALLOWANCE	40,435.00	6,890.00	0.00	47,325.00	46,140.35	1,184.65	0.00	47,325.00	100.00%	0.00	0.00
09-05	Carpet, ALLOWANCE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-06	Painting (Interior & Exterior)	36,995.00	0.00	0.00	36,995.00	32,000.00	4,995.00	0.00	36,995.00	100.00%	0.00	0.00
09-07	Floor Paint	784.00	0.00	0.00	784.00	0.00	0.00	0.00	0.00	0.00%	784.00	0.00
10-0	SPECIALTIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
10-01	Toilet Accessories - ALLOWANCE	2,982.00	0.00	0.00	2,982.00	0.00	1,000.00	0.00	1,000.00	33.53%	1,982.00	0.00
10-02	Fireplace Unit, Family Room - ALLOWANCE	18,500.00	61,500.00	0.00	80,000.00	62,000.00	9,000.00	0.00	71,000.00	88.75%	9,000.00	0.00
11-0	EQUIPMENT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
11-01	Residential Applicances	43,989.00	28,775.32	0.00	72,764.32	72,764.32	0.00	0.00	72,764.32	100.00%	0.00	0.00
12-0	FURNISHINGS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
12-01	Stone Counter Tops - ALLOWANCE	17,505.00	32,495.00	0.00	50,000.00	50,000.00	0.00	0.00	50,000.00	100.00%	0.00	0.00
12-02	Stair Components	12,912.00	0.00	0.00	12,912.00	12,912.00	0.00	0.00	12,912.00	100.00%	0.00	0.00
12-03	Closet Shelving Systems - ALLOWANCE	14,800.00	15,200.00	0.00	30,000.00	30,000.00	0.00	0.00	30,000.00	100.00%	0.00	0.00
22-0	PLUMBING	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
22-01	Plumbing - General	44,760.00	0.00	0.00	44,760.00	44,760.00	0.00	0.00	44,760.00	100.00%	0.00	0.00
22-02	Plumbing Fixture Package - ALLOWANCE	26,375.00	42,429.08	0.00	68,804.08	68,804.08	0.00	0.00	68,804.08	100.00%	0.00	0.00
22-03	Plumbing, Gas - ALLOWANCE	3,600.00	0.00	0.00	3,600.00	3,600.00	0.00	0.00	3,600.00	100.00%	0.00	0.00
22-04	Water Heaters	2,289.00	0.00	0.00	2,289.00	2,289.00	0.00	0.00	2,289.00	100.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
23-0	HVAC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
23-01	HVAC - General	30,350.00	0.00	0.00	30,350.00	29,500.00	850.00	0.00	30,350.00	100.00%	0.00	0.00
23-02	HVAC Venting	1,276.00	0.00	0.00	1,276.00	1,276.00	0.00	0.00	1,276.00	100.00%	0.00	0.00
26-0	ELECTRICAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
26-01	Electrical - General	29,600.00	0.00	0.00	29,600.00	27,320.00	2,280.00	0.00	29,600.00	100.00%	0.00	0.00
26-02	Electrical Fixtures, ALLOWANCE	35,098.00	51,567.00	0.00	86,665.00	36,341.00	0.00	0.00	36,341.00	41.93%	50,324.00	0.00
27-0	COMMUNICATIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
27-01	Data - ALLOWANCE	2,000.00	0.00	0.00	2,000.00	0.00	0.00	0.00	0.00	0.00%	2,000.00	0.00
31-0	EARTHWORK	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
31-01	Site Clearing / Silt Fence	1,454.00	0.00	0.00	1,454.00	1,454.00	0.00	0.00	1,454.00	100.00%	0.00	0.00
31-02	Tree Protection	1,310.00	0.00	0.00	1,310.00	1,310.00	0.00	0.00	1,310.00	100.00%	0.00	0.00
31-03	Earth Moving	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-0	EXTERIOR IMPROVEMENTS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-01	Dock	175,000.00	0.00	0.00	175,000.00	0.00	175,000.00	0.00	175,000.00	100.00%	0.00	0.00
32-02	Pool & Spa (includes 2" travertine coping)	101,100.00	0.00	0.00	101,100.00	87,500.00	0.00	0.00	87,500.00	86.55%	13,600.00	0.00
32-03		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-04	Raised travertine pool deck	44,559.50	0.00	0.00	44,559.50	0.00	22,000.00	0.00	22,000.00	49.37%	22,559.50	0.00
32-05	Plantation mixed walkways	4,822.25	0.00	0.00	4,822.25	0.00	0.00	0.00	0.00	0.00%	4,822.25	0.00
32-06	Installation of salt void concrete	1,775.58	0.00	0.00	1,775.58	0.00	0.00	0.00	0.00	0.00%	1,775.58	0.00
32-07	Ipe walkway between house and	17,419.15	0.00	0.00	17,419.15	0.00	0.00	0.00	0.00	0.00%	17,419.15	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	pool area											
32-08	Installation of steel edging	1,853.25	0.00	0.00	1,853.25	0.00	0.00	0.00	0.00	0.00%	1,853.25	0.00
32-09	Installation of conduits under walks for access to areas	464.84	0.00	0.00	464.84	0.00	0.00	0.00	0.00	0.00%	464.84	0.00
32-10	Landscape - Irrigation - 6 zones	6,700.00	0.00	0.00	6,700.00	0.00	0.00	0.00	0.00	0.00%	6,700.00	0.00
32-11	Landscape - Bed Preparation	3,164.00	0.00	0.00	3,164.00	0.00	0.00	0.00	0.00	0.00%	3,164.00	0.00
32-12	Landscape - Planting	43,450.00	0.00	0.00	43,450.00	0.00	0.00	0.00	0.00	0.00%	43,450.00	0.00
33-0	UTILITIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
	POOL HOUSE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-0	GENERAL CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-01	Permits	4,044.00	0.00	0.00	4,044.00	4,044.00	0.00	0.00	4,044.00	100.00%	0.00	0.00
02-02	Contractor Fee	47,642.00	0.00	0.00	47,642.00	23,400.00	0.00	0.00	23,400.00	49.12%	24,242.00	0.00
02-0	EXISTING CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
02-01	Cleaning	5,168.00	0.00	0.00	5,168.00	0.00	0.00	0.00	0.00	0.00%	5,168.00	0.00
02-02	Dumpsters	4,295.00	0.00	0.00	4,295.00	2,500.00	0.00	0.00	2,500.00	58.21%	1,795.00	0.00
03-0	CONCRETE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
03-01	Cast-in-Place	172,305.00	0.00	0.00	172,305.00	64,623.00	0.00	0.00	64,623.00	37.51%	107,682.00	0.00
04-0	MASONRY(w/concrete)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
05-0	IRON & STEEL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
05-01	Structural Steel	18,244.00	0.00	0.00	18,244.00	0.00	0.00	0.00	0.00	0.00%	18,244.00	0.00
05-02	Decorative Metal	4,440.00	0.00	0.00	4,440.00	0.00	0.00	0.00	0.00	0.00%	4,440.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	Railing - Balcony											
05-03	Decorative Metal Railing - Stairs	9,900.00	0.00	0.00	9,900.00	0.00	0.00	0.00	0.00	0.00%	9,900.00	0.00
05-04	Decorative Metal Railing - Awning	5,000.00	0.00	0.00	5,000.00	0.00	0.00	0.00	0.00	0.00%	5,000.00	0.00
05-05	Misc Metal	2,019.00	0.00	0.00	2,019.00	0.00	0.00	0.00	0.00	0.00%	2,019.00	0.00
06-0	WOOD & PLASTIC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-01	Rough Carpentry	39,928.00	0.00	0.00	39,928.00	0.00	0.00	0.00	0.00	0.00%	39,928.00	0.00
06-02	Exterior Finish Carpentry	13,452.00	0.00	0.00	13,452.00	0.00	0.00	0.00	0.00	0.00%	13,452.00	0.00
06-03	Exterior Finish Carpentry - HVAC	2,000.00	0.00	0.00	2,000.00	0.00	0.00	0.00	0.00	0.00%	2,000.00	0.00
06-03	Interior Finish Carpentry - ALLOWANCE	18,526.00	0.00	0.00	18,526.00	0.00	0.00	0.00	0.00	0.00%	18,526.00	0.00
06-04	Interior Arch Woodwork - ALLOWANCE	20,600.00	0.00	0.00	20,600.00	0.00	0.00	0.00	0.00	0.00%	20,600.00	0.00
07-0	MOISTURE & THERMAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-01	Window/Door Flashing	1,033.00	0.00	0.00	1,033.00	0.00	0.00	0.00	0.00	0.00%	1,033.00	0.00
07-02	Building Insulation - Open Cell Foam Roof lines	956.00	0.00	0.00	956.00	0.00	0.00	0.00	0.00	0.00%	956.00	0.00
07-03	Building Insulation - Fiberglass Batt	1,182.00	0.00	0.00	1,182.00	0.00	0.00	0.00	0.00	0.00%	1,182.00	0.00
07-04	Stucco	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-05	Air Barrier	7,100.00	0.00	0.00	7,100.00	0.00	0.00	0.00	0.00	0.00%	7,100.00	0.00
07-06	Flashing & Sheetmetal Trims	2,321.00	0.00	0.00	2,321.00	0.00	0.00	0.00	0.00	0.00%	2,321.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
07-07	Joint Sealants	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-0	DOORS & WINDOWS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-01	Windows	43,227.00	0.00	0.00	43,227.00	18,322.42	22,400.00	0.00	40,722.42	94.21%	2,504.58	0.00
08-02	Exterior Doors	11,191.00	0.00	0.00	11,191.00	5,500.00	0.00	0.00	5,500.00	49.15%	5,691.00	0.00
08-03	Wood Doors, Interior	2,710.00	0.00	0.00	2,710.00	0.00	0.00	0.00	0.00	0.00%	2,710.00	0.00
08-04	Hardware, ALLOWANCE	2,609.00	0.00	0.00	2,609.00	0.00	0.00	0.00	0.00	0.00%	2,609.00	0.00
08-05	Shower Doors, ALLOWANCE	900.00	0.00	0.00	900.00	0.00	0.00	0.00	0.00	0.00%	900.00	0.00
09-0	FINISHES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-01	Plaster, ALLOWANCE	6,000.00	0.00	0.00	6,000.00	0.00	0.00	0.00	0.00	0.00%	6,000.00	0.00
09-01	Gypsum Board Assemblies	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-02	Tile Allowance (Material & Labor), ALLOWANCE	11,240.00	0.00	0.00	11,240.00	0.00	0.00	0.00	0.00	0.00%	11,240.00	0.00
09-03	Kitchen Backsplash, ALLOWANCE	1,200.00	0.00	0.00	1,200.00	0.00	0.00	0.00	0.00	0.00%	1,200.00	0.00
09-04	Wood Flooring, ALLOWANCE	3,925.00	0.00	0.00	3,925.00	0.00	0.00	0.00	0.00	0.00%	3,925.00	0.00
09-05	Painting (Interior & Exterior)	6,293.00	0.00	0.00	6,293.00	0.00	0.00	0.00	0.00	0.00%	6,293.00	0.00
10-0	SPECIALTIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
10-01	Toilet Accessories - ALLOWANCE	657.00	0.00	0.00	657.00	0.00	0.00	0.00	0.00	0.00%	657.00	0.00
11-0	EQUIPMENT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
11-01	Residential Applicances	11,350.00	0.00	0.00	11,350.00	11,350.00	0.00	0.00	11,350.00	100.00%	0.00	0.00
12-0	FURNISHINGS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
12-01	Stone Counter Tops - ALLOWANCE	4,420.00	0.00	0.00	4,420.00	0.00	0.00	0.00	0.00	0.00%	4,420.00	0.00
12-02	Closet Shelving Systems - ALLOWANCE	525.00	0.00	0.00	525.00	0.00	0.00	0.00	0.00	0.00%	525.00	0.00
22-0	PLUMBING	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
22-01	Plumbing - General	7,200.00	0.00	0.00	7,200.00	0.00	0.00	0.00	0.00	0.00%	7,200.00	0.00
22-02	Plumbing Fixture Package - ALLOWANCE	5,000.00	0.00	0.00	5,000.00	0.00	0.00	0.00	0.00	0.00%	5,000.00	0.00
22-03	Plumbing, Gas - ALLOWANCE	2,200.00	0.00	0.00	2,200.00	0.00	0.00	0.00	0.00	0.00%	2,200.00	0.00
22-04	Water Heaters	2,289.00	0.00	0.00	2,289.00	0.00	0.00	0.00	0.00	0.00%	2,289.00	0.00
23-0	HVAC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
23-01	HVAC - General	6,500.00	0.00	0.00	6,500.00	0.00	0.00	0.00	0.00	0.00%	6,500.00	0.00
23-02	HVAC Venting	1,125.00	0.00	0.00	1,125.00	0.00	0.00	0.00	0.00	0.00%	1,125.00	0.00
26-0	ELECTRICAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
26-01	Electrical - General	9,210.00	0.00	0.00	9,210.00	0.00	0.00	0.00	0.00	0.00%	9,210.00	0.00
26-02	Electrical Fixtures, ALLOWANCE	7,183.00	0.00	0.00	7,183.00	0.00	0.00	0.00	0.00	0.00%	7,183.00	0.00
27-0	COMMUNICATIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
27-01	Data - ALLOWANCE	1,000.00	0.00	0.00	1,000.00	0.00	0.00	0.00	0.00	0.00%	1,000.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-0	CHANGE ORDERS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-0001	Replace Existing Windows	90,000.00	0.00	0.00	90,000.00	90,000.00	0.00	0.00	90,000.00	100.00%	0.00	0.00
99-0002	Delete Dock	-175,000.00	0.00	0.00	-175,000.00	0.00	-175,000.00	0.00	-175,000.00	100.00%	0.00	0.00
99-01	COR 001 - Floor	2,710.00	0.00	0.00	2,710.00	2,710.00	0.00	0.00	2,710.00	100.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	Joist Rot											
99-02	COR 002 - Crawlspace Clearing	1,460.00	0.00	0.00	1,460.00	1,460.00	0.00	0.00	1,460.00	100.00%	0.00	0.00
99-03	COR 003 - Framing Modifications	4,925.00	0.00	0.00	4,925.00	4,925.00	0.00	0.00	4,925.00	100.00%	0.00	0.00
99-04	COR 004 - Bedroom Framing Expansion	5,325.00	0.00	0.00	5,325.00	5,325.00	0.00	0.00	5,325.00	100.00%	0.00	0.00
99-05	COR 005 - Master Bedroom Reframing	5,880.00	0.00	0.00	5,880.00	5,880.00	0.00	0.00	5,880.00	100.00%	0.00	0.00
99-06	COR 006 - Garage Framing	2,845.00	0.00	0.00	2,845.00	2,845.00	0.00	0.00	2,845.00	100.00%	0.00	0.00
99-09	COR 009 - Garden Room Ceiling Framing	7,125.00	0.00	0.00	7,125.00	7,125.00	0.00	0.00	7,125.00	100.00%	0.00	0.00
99-10	COR 010 - Décor Light Switch	1,000.00	0.00	0.00	1,000.00	1,000.00	0.00	0.00	1,000.00	100.00%	0.00	0.00
99-11	COR 011 - Reframe 3rd Bathroom	2,730.00	0.00	0.00	2,730.00	2,730.00	0.00	0.00	2,730.00	100.00%	0.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
	GRAND TOTAL	**$2,344,854.00**	**$544,786.05**	**$0.00**	**$2,889,640.05**	**$2,183,183.20**	**$77,028.06**	**$0.00**	**$2,260,211.26**	**78.22%**	**$629,428.79**	**$0.00**

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AIA® Document G702®GMP – 2021

Application and Certificate for Payment for Cost of the Work Projects with a Guaranteed Maximum Price

TO OWNER: Tracey and John Lively
2 Lafar Street
Daniel Island, SC 29492

PROJECT: Lively Residence - Main/Pool House
Daniel Island, SC 29492

APPLICATION NO: 017
PERIOD TO: August 31, 2023
CONTRACT FOR: General Construction
CONTRACT DATE: June 21, 2021
PROJECT NOS: / Charleston Custom Homes /

Distribution to:
OWNER ☒
ARCHITECT ☐
CONTRACTOR ☐
FIELD ☐
OTHER ☒

FROM CONTRACTOR: Charleston Custom Homes

VIA ARCHITECT: PWD Studios

CONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Contract.
AIA Document G703®CW, Continuation Sheet for Cost of the Work Projects, is attached.

1. ORIGINAL GUARANTEED MAXIMUM PRICE		$2,394,854.00
2. NET CHANGE BY CHANGE ORDERS		$394,786.05
3. GUARANTEED MAXIMUM PRICE TO DATE (Line 1 ± 2)		$2,789,640.05
4. TOTAL COMPLETED & STORED TO DATE (Column G on G703CW)		$2,412,937.55
5. RETAINAGE:		
a. 0.00 % of Completed Work (Column D + E on G703CW)	$ 0.00	
b. 0.00 % of Stored Material (Column F on G703CW)	$ 0.00	
Total Retainage (Lines 5a + 5b or Total in Column I of G703CW)		$ 0.00
6. TOTAL EARNED LESS RETAINAGE (Line 4 Less Line 5 Total)		$2,365,613.55
7. LESS PREVIOUS CERTIFICATES FOR PAYMENT (Line 6 from prior Certificate)		$2,288,961.26
8. CURRENT PAYMENT DUE		$73,652.29
9. GUARANTEED MAXIMUM PRICE BALANCE, INCLUDING RETAINAGE (Line 3 less Line 6)	$376,702.50	

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner	$812,186.05	$317,400.00
Total approved this Month	$ 0.00	$100,000.00
TOTALS	$812,186.05	$417,400.00
NET CHANGES by Change Order		$394,786.05

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information, and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

CONTRACTOR:
By: _____ Date: ~~September 01, 2023~~ December 11, 2023
State of: South Carolina(SC)
County of: Charleston
Subscribed and sworn to before me this day of

Notary Public:
My Commission expires:

ARCHITECT'S CERTIFICATE FOR PAYMENT

In accordance with the Contract Documents, based on on-site observations and the data comprising this application, the Architect certifies to the Owner that to the best of the Architect's knowledge, information, and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the AMOUNT CERTIFIED.

AMOUNT CERTIFIED $73,652.29

(Attach explanation if amount certified differs from the amount applied. Initial all figures on the Application and on the Continuation Sheet that are changed to conform with the amount certified.)

ARCHITECT:
By: _____ Date: September 01, 2023

This Certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, payment and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

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AIA® Document G703®CW – 2021

Continuation Sheet for Cost of the Work Projects

AIA Document G702®CW, Application and Certification for Payment without GMP, or G702®GMP, Application and Certificate for Payment with GMP, containing Contractor's signed certification is attached. Use Column I on Contracts where variable retainage for line items may apply.

APPLICATION NO:	017
APPLICATION DATE:	September 01, 2023
PERIOD TO:	August 31, 2023
ARCHITECT'S PROJECT NO:	

A	B	C1	C2	C3	C4	D	E	F	G		H	I
		SCHEDULED VALUE				WORK COMPLETED						
ITEM NO.	DESCRIPTION OF WORK	ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD	MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
	MAIN HOUSE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-00	GENERAL CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-01	Mobilization	48,000.00	0.00	0.00	48,000.00	48,000.00	0.00	0.00	48,000.00	100.00%	0.00	0.00
01-02	Permits	13,298.00	0.00	0.00	13,298.00	13,298.00	0.00	0.00	13,298.00	100.00%	0.00	0.00
01-03	Contractor Fee	100,457.00	0.00	0.00	100,457.00	100,457.00	0.00	0.00	100,457.00	100.00%	0.00	0.00
01-04	Supervision	104,308.56	0.00	0.00	104,308.56	104,308.56	0.00	0.00	104,308.56	100.00%	0.00	0.00
01-05	Field Personnel	35,201.52	0.00	0.00	35,201.52	35,201.52	0.00	0.00	35,201.52	100.00%	0.00	0.00
01-06	Temporary Utilities	8,810.00	0.00	0.00	8,810.00	8,810.00	0.00	0.00	8,810.00	100.00%	0.00	0.00
01-07	Field Office Supplies	4,900.00	0.00	0.00	4,900.00	4,900.00	0.00	0.00	4,900.00	100.00%	0.00	0.00
01-08	Field Engineering	3,000.00	0.00	0.00	3,000.00	3,000.00	0.00	0.00	3,000.00	100.00%	0.00	0.00
01-09	Rental Equipment	6,774.35	0.00	0.00	6,774.35	6,774.35	0.00	0.00	6,774.35	100.00%	0.00	0.00
01-10	Equipment Maintenance	1,000.00	0.00	0.00	1,000.00	1,000.00	0.00	0.00	1,000.00	100.00%	0.00	0.00
01-11	Project Scheduling	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-12	Project Safety	1,000.00	0.00	0.00	1,000.00	900.00	100.00	0.00	1,000.00	100.00%	0.00	0.00
02-0	EXISTING CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
02-01	Cleaning	8,135.00	0.00	0.00	8,135.00	8,135.00	0.00	0.00	8,135.00	100.00%	0.00	0.00
02-02	Demolition	42,002.00	0.00	0.00	42,002.00	67,820.00	0.00	0.00	67,820.00	161.47%	-25,818.00	0.00
02-03	Dumpsters	5,031.00	0.00	0.00	5,031.00	13,474.20	0.00	0.00	13,474.20	267.82%	-8,443.20	0.00
03-0	CONCRETE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
04-0	MASONRY	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
05-0	IRON & STEEL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
05-01	Misc Metal	4,697.00	0.00	0.00	4,697.00	4,697.00	0.00	0.00	4,697.00	100.00%	0.00	0.00
05-02	Cable Railing Systems	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-0	WOOD & PLASTIC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-01	Rough Carpentry	101,053.00	0.00	0.00	101,053.00	170,557.00	0.00	0.00	170,557.00	168.78%	-69,504.00	0.00
06-02	Exterior Finish Carpentry	41,822.00	0.00	0.00	41,822.00	41,822.00	0.00	0.00	41,822.00	100.00%	0.00	0.00
06-03	Interior Finish Carpentry - ALLOWANCE	109,337.00	0.00	0.00	109,337.00	113,401.25	0.00	0.00	113,401.25	103.72%	-4,064.25	0.00
06-04	Interior Arch Woodwork - ALLOWANCE	69,893.00	190,942.36	0.00	260,835.36	52,167.07	108,668.29	0.00	160,835.36	61.66%	100,000.00	0.00
07-0	MOISTURE & THERMAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-01	Window/Door Flashing	2,791.00	0.00	0.00	2,791.00	2,791.00	0.00	0.00	2,791.00	100.00%	0.00	0.00
07-02	Building Insulation - Open Cell Foam Roof lines	5,401.00	0.00	0.00	5,401.00	18,900.00	0.00	0.00	18,900.00	349.94%	-13,499.00	0.00
07-03	Building Insulation - Fiberglass Batt	8,421.00	0.00	0.00	8,421.00	8,421.00	0.00	0.00	8,421.00	100.00%	0.00	0.00
07-04	Air Barrier	3,698.00	0.00	0.00	3,698.00	3,698.00	0.00	0.00	3,698.00	100.00%	0.00	0.00
07-05	Flashing & Sheetmetal Trims	4,206.00	0.00	0.00	4,206.00	4,206.00	0.00	0.00	4,206.00	100.00%	0.00	0.00
07-06	Metal Roofing Turnkey	61,485.00	0.00	0.00	61,485.00	61,485.00	0.00	0.00	61,485.00	100.00%	0.00	0.00
07-07	Balcony Roof (seal-o-flex or similar)	2,125.00	0.00	0.00	2,125.00	2,125.00	0.00	0.00	2,125.00	100.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
07-08	Roof Accessories - Gutters & Downspouts NIC	5,000.00	0.00	0.00	5,000.00	5,000.00	0.00	0.00	5,000.00	100.00%	0.00	0.00
07-09	Joint Sealants	4,508.00	0.00	0.00	4,508.00	4,508.00	0.00	0.00	4,508.00	100.00%	0.00	0.00
08-0	DOORS & WINDOWS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-01	Windows	47,289.00	38,886.00	0.00	86,175.00	128,804.20	0.00	0.00	128,804.20	149.47%	-42,629.20	0.00
08-02	Exterior Doors, Entry - ALLOWANCE	14,166.00	16,281.29	0.00	30,447.29	30,447.29	0.00	0.00	30,447.29	100.00%	0.00	0.00
08-03	Exteior Doors	75,518.00	0.00	0.00	75,518.00	75,518.00	0.00	0.00	75,518.00	100.00%	0.00	0.00
08-04	Wood Doors, Interior	16,282.00	14,320.00	0.00	30,602.00	30,602.00	0.00	0.00	30,602.00	100.00%	0.00	0.00
08-05	Shutters	3,574.00	0.00	0.00	3,574.00	3,574.00	0.00	0.00	3,574.00	100.00%	0.00	0.00
08-06	Hardware, Installation	2,278.00	0.00	0.00	2,278.00	2,278.00	0.00	0.00	2,278.00	100.00%	0.00	0.00
	Exterior Hardware, ALLOWANCE	2,500.00	0.00	0.00	2,500.00	2,500.00	0.00	0.00	2,500.00	100.00%	0.00	0.00
	Interior Hardware, ALLOWNACE	3,750.00	10,000.00	0.00	13,750.00	13,750.00	0.00	0.00	13,750.00	100.00%	0.00	0.00
	Cabinet Hardware, ALLOWNACE	3,500.00	11,500.00	0.00	15,000.00	15,000.00	0.00	0.00	15,000.00	100.00%	0.00	0.00
08-07	Shower Doors, ALLOWANCE	8,630.00	4,000.00	0.00	12,630.00	12,630.00	0.00	0.00	12,630.00	100.00%	0.00	0.00
09-0	FINISHES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-01	Gypsum Board Assemblies	33,356.00	0.00	0.00	33,356.00	33,356.00	0.00	0.00	33,356.00	100.00%	0.00	0.00
09-02	Tile Allowance (Material & Labor), ALLOWANCE	79,625.00	20,000.00	0.00	99,625.00	99,625.00	0.00	0.00	99,625.00	100.00%	0.00	0.00
09-03	Kitchen Backsplash,	3,600.00	0.00	0.00	3,600.00	3,600.00	0.00	0.00	3,600.00	100.00%	0.00	0.00

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ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	ALLOWANCE											
09-04	Wood Flooring, ALLOWANCE	40,435.00	6,890.00	0.00	47,325.00	47,325.00	0.00	0.00	47,325.00	100.00%	0.00	0.00
09-05	Carpet, ALLOWANCE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-06	Painting (Interior & Exterior)	36,995.00	0.00	0.00	36,995.00	36,995.00	0.00	0.00	36,995.00	100.00%	0.00	0.00
09-07	Floor Paint	784.00	0.00	0.00	784.00	0.00	784.00	0.00	784.00	100.00%	0.00	0.00
10-0	SPECIALTIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
10-01	Toilet Accessories - ALLOWANCE	2,982.00	0.00	0.00	2,982.00	1,000.00	0.00	0.00	1,000.00	33.53%	1,982.00	0.00
10-02	Fireplace Unit, Family Room - ALLOWANCE	18,500.00	61,500.00	0.00	80,000.00	71,000.00	9,000.00	0.00	80,000.00	100.00%	0.00	0.00
11-0	EQUIPMENT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
11-01	Residential Applicances	43,989.00	28,775.32	0.00	72,764.32	72,764.32	0.00	0.00	72,764.32	100.00%	0.00	0.00
12-0	FURNISHINGS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
12-01	Stone Counter Tops - ALLOWANCE	17,505.00	32,495.00	0.00	50,000.00	50,000.00	0.00	0.00	50,000.00	100.00%	0.00	0.00
12-02	Stair Components	12,912.00	0.00	0.00	12,912.00	12,912.00	0.00	0.00	12,912.00	100.00%	0.00	0.00
12-03	Closet Shelving Systems - ALLOWANCE	14,800.00	15,200.00	0.00	30,000.00	30,000.00	0.00	0.00	30,000.00	100.00%	0.00	0.00
22-0	PLUMBING	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
22-01	Plumbing - General	44,760.00	0.00	0.00	44,760.00	44,760.00	0.00	0.00	44,760.00	100.00%	0.00	0.00
22-02	Plumbing Fixture Package - ALLOWANCE	26,375.00	42,429.08	0.00	68,804.08	68,804.08	0.00	0.00	68,804.08	100.00%	0.00	0.00
22-03	Plumbing, Gas - ALLOWANCE	3,600.00	0.00	0.00	3,600.00	3,600.00	0.00	0.00	3,600.00	100.00%	0.00	0.00
22-04	Water Heaters	2,289.00	0.00	0.00	2,289.00	2,289.00	0.00	0.00	2,289.00	100.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
23-0	HVAC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
23-01	HVAC - General	30,350.00	0.00	0.00	30,350.00	30,350.00	0.00	0.00	30,350.00	100.00%	0.00	0.00
23-02	HVAC Venting	1,276.00	0.00	0.00	1,276.00	1,276.00	0.00	0.00	1,276.00	100.00%	0.00	0.00
26-0	ELECTRICAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
26-01	Electrical - General	29,600.00	0.00	0.00	29,600.00	29,600.00	0.00	0.00	29,600.00	100.00%	0.00	0.00
26-02	Electrical Fixtures, ALLOWANCE	35,098.00	51,567.00	0.00	86,665.00	"FROM PREVIOUS" PAYMENT MADE TO PWD 36,341.00	0.00	50,324.00	86,665.00	100.00%	0.00	0.00
27-0	COMMUNICATIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
27-01	Data - ALLOWANCE	2,000.00	0.00	0.00	2,000.00	0.00	0.00	0.00	0.00	0.00%	2,000.00	0.00
31-0	EARTHWORK	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
31-01	Site Clearing / Silt Fence	1,454.00	0.00	0.00	1,454.00	1,454.00	0.00	0.00	1,454.00	100.00%	0.00	0.00
31-02	Tree Protection	1,310.00	0.00	0.00	1,310.00	1,310.00	0.00	0.00	1,310.00	100.00%	0.00	0.00
31-03	Earth Moving	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-0	EXTERIOR IMPROVEMENTS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-01	Dock	175,000.00	0.00	0.00	175,000.00	175,000.00	0.00	0.00	175,000.00	100.00%	0.00	0.00
32-02	Pool & Spa (includes 2" travertine coping)	101,100.00	0.00	0.00	101,100.00	87,500.00	0.00	0.00	87,500.00	86.55%	13,600.00	0.00
32-03		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-04	Pool Deck	49,381.75	0.00	0.00	49,381.75	22,000.00	0.00	0.00	22,000.00	44.55%	27,381.75	0.00
32-05		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-06	Installation of salt void concrete	1,775.58	0.00	0.00	1,775.58	0.00	0.00	0.00	0.00	0.00%	1,775.58	0.00
32-07	Ipe walkway between house and pool area	17,419.15	0.00	0.00	17,419.15	0.00	0.00	0.00	0.00	0.00%	17,419.15	0.00
32-08	Installation of steel	1,853.25	0.00	0.00	1,853.25	0.00	0.00	0.00	0.00	0.00%	1,853.25	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	edging											
32-09	Installation of conduits under walks for access to areas	464.84	0.00	0.00	464.84	0.00	0.00	0.00	0.00	0.00%	464.84	0.00
32-10	Landscape - Irrigation - 6 zones	6,700.00	0.00	0.00	6,700.00	0.00	0.00	0.00	0.00	0.00%	6,700.00	0.00
32-11	Landscape - Bed Preparation	3,164.00	0.00	0.00	3,164.00	0.00	0.00	0.00	0.00	0.00%	3,164.00	0.00
32-12	Landscape - Planting	43,450.00	0.00	0.00	43,450.00	0.00	0.00	0.00	0.00	0.00%	43,450.00	0.00
33-0	UTILITIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
	POOL HOUSE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-0	GENERAL CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-01	Permits	4,044.00	0.00	0.00	4,044.00	4,044.00	0.00	0.00	4,044.00	100.00%	0.00	0.00
02-02	Contractor Fee	47,642.00	0.00	0.00	47,642.00	23,400.00	0.00	0.00	23,400.00	49.12%	24,242.00	0.00
02-0	EXISTING CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
02-01	Cleaning	5,168.00	0.00	0.00	5,168.00	0.00	0.00	0.00	0.00	0.00%	5,168.00	0.00
02-02	Dumpsters	4,295.00	0.00	0.00	4,295.00	2,500.00	0.00	0.00	2,500.00	58.21%	1,795.00	0.00
03-0	CONCRETE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
03-01	Cast-in-Place	172,305.00	0.00	0.00	172,305.00	64,623.00	24,000.00	0.00	88,623.00	51.43%	83,682.00	0.00
04-0	MASONRY(w/concrete)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
05-0	IRON & STEEL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
05-01	Structural Steel	18,244.00	0.00	0.00	18,244.00	0.00	9,100.00	0.00	9,100.00	49.88%	9,144.00	0.00
05-02	Decorative Metal Railing - Balcony	4,440.00	0.00	0.00	4,440.00	0.00	0.00	0.00	0.00	0.00%	4,440.00	0.00
05-03	Decorative Metal	9,900.00	0.00	0.00	9,900.00	0.00	0.00	0.00	0.00	0.00%	9,900.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	Railing - Stairs											
05-04	Decorative Metal Railing - Awning	5,000.00	0.00	0.00	5,000.00	0.00	0.00	0.00	0.00	0.00%	5,000.00	0.00
05-05	Misc Metal	2,019.00	0.00	0.00	2,019.00	0.00	0.00	0.00	0.00	0.00%	2,019.00	0.00
06-0	WOOD & PLASTIC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-01	Rough Carpentry	39,928.00	0.00	0.00	39,928.00	0.00	22,000.00	0.00	22,000.00	55.10%	17,928.00	0.00
06-02	Exterior Finish Carpentry	13,452.00	0.00	0.00	13,452.00	0.00	0.00	0.00	0.00	0.00%	13,452.00	0.00
06-03	Exterior Finish Carpentry - HVAC	2,000.00	0.00	0.00	2,000.00	0.00	0.00	0.00	0.00	0.00%	2,000.00	0.00
06-03	Interior Finish Carpentry - ALLOWANCE	18,526.00	0.00	0.00	18,526.00	0.00	0.00	0.00	0.00	0.00%	18,526.00	0.00
06-04	Interior Arch Woodwork - ALLOWANCE	20,600.00	0.00	0.00	20,600.00	0.00	0.00	0.00	0.00	0.00%	20,600.00	0.00
07-0	MOISTURE & THERMAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-01	Window/Door Flashing	1,033.00	0.00	0.00	1,033.00	0.00	0.00	0.00	0.00	0.00%	1,033.00	0.00
07-02	Building Insulation - Open Cell Foam Roof lines	956.00	0.00	0.00	956.00	0.00	0.00	0.00	0.00	0.00%	956.00	0.00
07-03	Building Insulation - Fiberglass Batt	1,182.00	0.00	0.00	1,182.00	0.00	0.00	0.00	0.00	0.00%	1,182.00	0.00
07-04	Stucco	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-05	Air Barrier	7,100.00	0.00	0.00	7,100.00	0.00	0.00	0.00	0.00	0.00%	7,100.00	0.00
07-06	Flashing & Sheetmetal Trims	2,321.00	0.00	0.00	2,321.00	0.00	0.00	0.00	0.00	0.00%	2,321.00	0.00
07-07	Joint Sealants	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-0	DOORS &	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	WINDOWS											
08-01	Windows	43,227.00	0.00	0.00	43,227.00	40,722.42	0.00	0.00	40,722.42	94.21%	2,504.58	0.00
08-02	Exterior Doors	11,191.00	0.00	0.00	11,191.00	5,500.00	0.00	0.00	5,500.00	49.15%	5,691.00	0.00
08-03	Wood Doors, Interior	2,710.00	0.00	0.00	2,710.00	0.00	0.00	0.00	0.00	0.00%	2,710.00	0.00
08-04	Hardware, ALLOWANCE	2,609.00	0.00	0.00	2,609.00	0.00	0.00	0.00	0.00	0.00%	2,609.00	0.00
08-05	Shower Doors, ALLOWANCE	900.00	0.00	0.00	900.00	0.00	0.00	0.00	0.00	0.00%	900.00	0.00
09-0	FINISHES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-01	Plaster, ALLOWANCE	6,000.00	0.00	0.00	6,000.00	0.00	0.00	0.00	0.00	0.00%	6,000.00	0.00
09-01	Gypsum Board Assemblies	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-02	Tile Allowance (Material & Labor), ALLOWANCE	11,240.00	0.00	0.00	11,240.00	0.00	0.00	0.00	0.00	0.00%	11,240.00	0.00
09-03	Kitchen Backsplash, ALLOWANCE	1,200.00	0.00	0.00	1,200.00	0.00	0.00	0.00	0.00	0.00%	1,200.00	0.00
09-04	Wood Flooring, ALLOWANCE	3,925.00	0.00	0.00	3,925.00	0.00	0.00	0.00	0.00	0.00%	3,925.00	0.00
09-05	Painting (Interior & Exterior)	6,293.00	0.00	0.00	6,293.00	0.00	0.00	0.00	0.00	0.00%	6,293.00	0.00
10-0	SPECIALTIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
10-01	Toilet Accessories - ALLOWANCE	657.00	0.00	0.00	657.00	0.00	0.00	0.00	0.00	0.00%	657.00	0.00
11-0	EQUIPMENT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
11-01	Residential Applicances	11,350.00	0.00	0.00	11,350.00	11,350.00	0.00	0.00	11,350.00	100.00%	0.00	0.00
12-0	FURNISHINGS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
12-01	Stone Counter Tops - ALLOWANCE	4,420.00	0.00	0.00	4,420.00	0.00	0.00	0.00	0.00	0.00%	4,420.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
12-02	Closet Shelving Systems - ALLOWANCE	525.00	0.00	0.00	525.00	0.00	0.00	0.00	0.00	0.00%	525.00	0.00
22-0	PLUMBING	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
22-01	Plumbing - General	7,200.00	0.00	0.00	7,200.00	0.00	0.00	0.00	0.00	0.00%	7,200.00	0.00
22-02	Plumbing Fixture Package - ALLOWANCE	5,000.00	0.00	0.00	5,000.00	0.00	0.00	0.00	0.00	0.00%	5,000.00	0.00
22-03	Plumbing, Gas - ALLOWANCE	2,200.00	0.00	0.00	2,200.00	0.00	0.00	0.00	0.00	0.00%	2,200.00	0.00
22-04	Water Heaters	2,289.00	0.00	0.00	2,289.00	0.00	0.00	0.00	0.00	0.00%	2,289.00	0.00
23-0	HVAC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
23-01	HVAC - General	6,500.00	0.00	0.00	6,500.00	0.00	0.00	0.00	0.00	0.00%	6,500.00	0.00
23-02	HVAC Venting	1,125.00	0.00	0.00	1,125.00	0.00	0.00	0.00	0.00	0.00%	1,125.00	0.00
26-0	ELECTRICAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
26-01	Electrical - General	9,210.00	0.00	0.00	9,210.00	0.00	0.00	0.00	0.00	0.00%	9,210.00	0.00
26-02	Electrical Fixtures, ALLOWANCE	7,183.00	0.00	0.00	7,183.00	0.00	0.00	0.00	0.00	0.00%	7,183.00	0.00
27-0	COMMUNICATIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
27-01	Data - ALLOWANCE	1,000.00	0.00	0.00	1,000.00	0.00	0.00	0.00	0.00	0.00%	1,000.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-0	CHANGE ORDERS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-0001	Replace Existing Windows	90,000.00	0.00	0.00	90,000.00	90,000.00	0.00	0.00	90,000.00	100.00%	0.00	0.00
99-0002	Delete Dock	-175,000.00	0.00	0.00	-175,000.00	-175,000.00	0.00	0.00	-175,000.00	100.00%	0.00	0.00
99-01	COR 001 - Floor Joist Rot	2,710.00	0.00	0.00	2,710.00	2,710.00	0.00	0.00	2,710.00	100.00%	0.00	0.00
99-02	COR 002 -	1,460.00	0.00	0.00	1,460.00	1,460.00	0.00	0.00	1,460.00	100.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	Crawlspace Clearing											
99-03	COR 003 - Framing Modifications	4,925.00	0.00	0.00	4,925.00	4,925.00	0.00	0.00	4,925.00	100.00%	0.00	0.00
99-04	COR 004 - Bedroom Framing Expansion	5,325.00	0.00	0.00	5,325.00	5,325.00	0.00	0.00	5,325.00	100.00%	0.00	0.00
99-05	COR 005 - Master Bedroom Reframing	5,880.00	0.00	0.00	5,880.00	5,880.00	0.00	0.00	5,880.00	100.00%	0.00	0.00
99-06	COR 006 - Garage Framing	2,845.00	0.00	0.00	2,845.00	2,845.00	0.00	0.00	2,845.00	100.00%	0.00	0.00
99-09	COR 009 - Garden Room Ceiling Framing	7,125.00	0.00	0.00	7,125.00	7,125.00	0.00	0.00	7,125.00	100.00%	0.00	0.00
99-10	COR 010 - Décor Light Switch	1,000.00	0.00	0.00	1,000.00	1,000.00	0.00	0.00	1,000.00	100.00%	0.00	0.00
99-11	COR 011 - Reframe 3rd Bathroom	2,730.00	0.00	0.00	2,730.00	2,730.00	0.00	0.00	2,730.00	100.00%	0.00	0.00
99-99	COR 099 - Cabinet Payment	-100,000.00	0.00	0.00	-100,000.00	0.00	-100,000.00	0.00	-100,000.00	100.00%	0.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
	GRAND TOTAL	**$2,244,854.00**	**$544,786.05**	**$0.00**	**$2,789,640.05**	**$2,288,961.26**	**$73,652.29**	**~~$50,324.00~~**	**~~$2,412,937.55~~**	**86.50%**	**$376,702.50**	**$0.00**

$2,365,613.55

Owner Reimbursement for Overages on Lighting (Item 26-02)

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107 Pitt Street
Mount Pleasant, SC 29464

Proposal

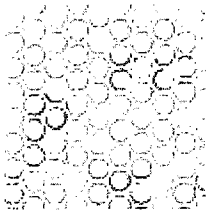
Tracy Lively
2 Lafar Street
Charleston, SC 29492
United States

Proposal #: 100197
Proposal Date: 5/19/2022
Printed Date: 7/27/2022

Tile

Quantity	Unit	Description	Unit Price	Total Price	
		1.3 Powder Room			
42.00	Each	Kavim 3 White & Gray Backsplash 8" x 6" White & Gray Cement tile with Brass Inlay Vanity Backsplash	62.57	2,628.05	T
46.00	Each	Hexagon Porcelain Tile 6"X6.8" (15x17cm) Gray Bathroom Floor Tile	11.46	527.23	T
22.00	Each	Subway Wall Tile 3" x 6" Polished Subway Tile Shower Wall Tile	61.42	1,351.35	T

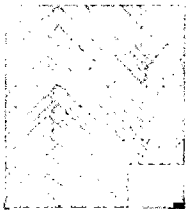
15.00	Each	Winter White Penny Tile Porcelain Mosaic, Winter White Shower Floor Tile	12.31	184.62	T



Room Total: 4,691.31

1.7 Wine Hallway

3.00	Each	Sky Blue Tile 2" x 20" Sky Blue Tile Cabinetry Backsplash	61.43	184.28	T

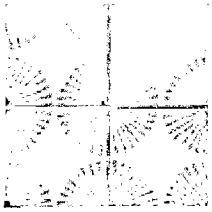


Room Total: 184.28

2.1 Laundry

120.00	Each	Grey Slate Tile 12" x 24 Slate Tile Laundry Room Floor Tile	6.06	727.38	T

22.00	Each	Tabarka Tile Rue des Rosiers 15 6" Sg. Mezz with Robins Egg on Lavan Laundry Backsplash	91.04	2,002.97	T



Room Total: 2,730.35

2.5 Master Bathroom

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187.00	Each	Carrara Venato 12" x 24" Honed Floor Tile 12" x 24" Honed Large Format Tile	17.48	3,269.23	T
35.00	Each	Grey Polished Penny Round Polished Porcelain Mosaic Eden 2.0 Modern Gray Rimmed Penny Round Polished Porcelain Mosaic Price Per Sheet	13.43	470.14	T
			Room Total:	3,739.37	
		2.9 Bath 1			
143.00	Each	2.75" x 11" Matte Porcelain Tile in White Matte White Shower Wall Tile	11.06	1,581.08	T
9.00	Each	Natural Hex Tile Natural 8" Matte Porcelain Tile Bathroom Floor Tile Price is per box	82.47	742.24	T
			Room Total:	2,323.32	
		3.2 Bath 2			
6.00	Each	Horizontal White Tile 2" x 20" Run on a horizontal Price is per box	61.42	368.55	T

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118.00	Each	Grey Ceramic Tile 2.5" x 8 Ceramic Tile in Grey	12.81	1,511.71	T
19.00	Each	White Penny Tile Round Matte Porcelain White Tile Price per sheet	8.94	169.86	T
9.00	Each	Natural Hex Tile Natural 8" Matte Porcelain Tile Bathroom Floor Tile	82.47	742.24	T
			Room Total:	2,792.35	
		3.4 Bath 3			
37.00	Each	Grey Ceramic 2" x 10" Tile 2" x 10" Grey Tile Shower Wall Tile price per box	55.26	2,044.45	T
13.00	Each	Matte Grey Hexagon Tile 9" Hex Ceramic Bathroom Floor Tile Price per Box	173.08	2,250.09	T

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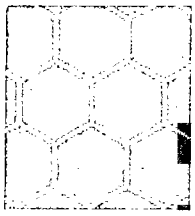

31.00	Each	White Penny Tile Round Matte Porcelain White Tile	8.94	277.0[illegible]	T
			Room Total:	4,571.59	
		3.6 Bath 4			
11.00	Each	Gray Porcelain Tile 4" x 19" Texstone Gris Bathroom and Shower Floor Tile Price Per Box	62.61	688.74	T
118.00	Each	Cloe 2.5" x 8" Ceramic Tile in White 2.5" x 8" rectangle, White Shower Wall Tile Vertically Stacked	12.81	1,511.76	T
			Room Total:	2,200.50	
		3.7 Bath 5			
14.00	Each	White 4" x 12" Subway Tile 4" x 12" Ceramic Wall Tile Shower Wall Tile	89.52	1,253.26	T
62.00	Each	Blue Sky Penny Tile .75" Rounds, Cloudy Sky Rimmed Bathroom and Shower Floor Tile	12.31	763.34	T

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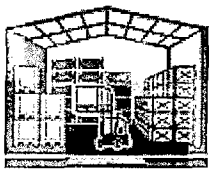
		Room Total:	2,016.60
	Z- Freight		
1.00	Freight Includes shipping, fuel surcharges, handling & warehouse fees Does not include delivery and installation	0.00	0.00 T



Room Total:	0.00
Sub Total:	25,249.67
Freight:	3,787.46
Sales Tax:	2,272.46
Total:	31,309.59
Deposit Requested:	31,309.59
Payment Applied:	0.00
Deposit Balance:	31,309.59

Pay Now

Accepted and Approved

Tracy Lively Date

Proposal must be paid in full to initiate orders. The prices listed above are valid for 10 days from the proposal date. Products ordered from trade-only vendors & labor and services for custom fabrication and product are non-refundable and not returnable

If you would like to pay this proposal electronically, please follow the instructions below
1.Click the red PAY NOW button to the right bottom just above
2.Scroll down and click the red ACH button across the bottom of the page (DO NOT click "Sign In")
3.Click the black "Continue" button
4.Select your Bank
5.Enter your Credentials
6.Plaid may prompt you for an additional security code depending on your bank's requirements. It may be sent to your mobile device. Follow additional prompts.
7.Please contact Karen Rowe (accounting@PWDstudio.com) if you need assistance

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PWD Studio
107 Pitt Street
Mount Pleasant, SC 29464 US
+1 8438147820
pwdaccounting@pattiwilbournedesigns.com

INVOICE

BILL TO
Tracey and John Lively
2 Lafar Street
Daniel Island, SC 29464

SHIP TO
Tracey and John Lively
2 Lafar Street
Daniel Island, SC 29464

INVOICE # Proposal 100100
DATE 08/05/2022

DATE	ACTIVITY	QTY	RATE	AMOUNT
	Lighting Category:Lighting Lighting Allowance for Main House - 2 Lafar Street	1	36,341.00	36,341.00

Total Lighting Proposal 100100 $80,508.55
Amt paid by Client $44,167.50
Amt due Construction Loan $36,341.00

SUBTOTAL	36,341.00
TAX	0.00
TOTAL	36,341.00
BALANCE DUE	**$36,341.00**

A late fee of 1.5% will be added to any balance remaining 30 days after billing date.
Invoices not paid in 90 days will be turned over for collection.

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107 Pitt Street
Mount Pleasant, SC 29464

Proposal

Tracy Lively
2 Lafar Street
Charleston, SC 29492
United States

Proposal #: 100100
Proposal Date: 5/23/2022
Printed Date: 8/8/2022

Main House Lighting

Quantity	Unit	Description	Unit Price	Total Price	
		1.1 Entry			
1.00	Each	Needles Hang Regular Size: Hang Regular Install Location: Interior Primary Finish: Blackened Pewter Accent Finish: Heirloom Glass: Seeded Wiring: Domestic Wiring 110V-120V Mounting: Welded Chain (Overall Height: 36")	9,044.10	9,044.10	T

Room Total: 9,044.10

		1.2 Office Vestibule			
1.00	Each	Lucien Flush Mount Size: Hang Regular Primary Finish: Vintage Accent Finish: Polished Brass Lacquered Glass: Etched Wiring: Domestic Wiring 110V-120V	2,896.40	2,896.40	T

Room Total: 2,896.40

Email: accounting@pwdstudio.com Website: pwdstudio.com

1.3 Powder Room

2.00	Each	Hyde Sconce Size: Wall Regular Primary Finish: Hewn Brass Lacquered Shade Color: White Linen Shade Wiring: Domestic Wiring 110V-120V Mounting: Backplate (Single J-Box)	1,229.80	2,459.60	T

Room Total: 2,459.60

1.4 Office

1.00	Each	Huntsman Pendant H: 17.75" Dia: 24.5" Finish: Satin Black/Antique Brass/White Materials: Brass/Glass Overall: 17.75"h x 24.5"dia. Weight: 25 lb Lights: 3 Watts per Socket/Item: 40/120 Voltage: 120v Socket: E12 Suggested Bulb: B Torpedo Tip Light Direction: Downward	1,490.40	1,490.40	T

3.00	Each	Lightbulb (x3) E12 Candelabra Bulbs	10.80	32.40	T

Room Total: 1,522.80

1.5 Gameroom

1.00	Each	Disc Hang Size: Hang Regular Primary Finish: Antique Brass Accent Finish: Heirloom Diffuser: Pot White Wiring: Domestic Wiring 110V-120V Mounting: Angled Chain	8,529.30	8,529.30	T

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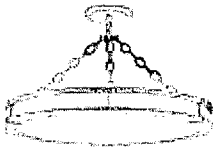
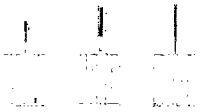
Angled Chain Length: 36" OAH



Room Total: 8,529.30

1.8 Dining Room

1.00	Each	Daze Trio Pendant Set of Three H: 10.25" W: 35" D: 8" inish: Antique Brass/White Materials: Brass/Iron/Hand-Painted Glass Overall: 10.25"h x 35"w x 8"d Adjustable Height: 18" to 145" Weight: 20 lb Lights: 3 Watts per Socket/Item: 40/120 Voltage: 120v Socket: E26 Suggested Bulb: A Standard	1,555.20	1,555.20	T



3.00	Each	Lightbulb (x3) E26 Bulbs	10.80	32.40	T

Room Total: 1,587.60

1.9 Kitchen

2.00	Each	Yves Hang Size: Hang Regular Primary Finish: Blackened Pewter Accent Finish: Hewn Brass Lacquered Glass: Clear Mounting: Downrod OAH: 44" Wiring: Domestic Wiring 110V-120 V	5,343.00	10,686.00	T

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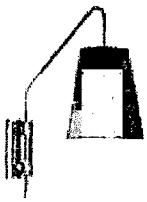
Email: accounting@pwdstudio.com Website: pwdstudio.com

Room Total: 10,686.00

2.4 Master Bedroom

2.00	Each	Audley Wall Sconce Size / Type: Hard-Wired with Switch Primary Finish: Heirloom Accent Finish: To Be Determined - Paint Shade Color: To Be Determined - Paint Wiring: Domestic Wiring 110V-120V Mounting: Backplate (Single J-Box) Orientation: Right Facing (x1) Left Facing (x1)	2,198.30	4,396.60	T



1.00	Each	Maverick 52" Ceiling Fan SPECIFICATIONS Diameter: 52" Weight: 10.4 lbs Reverse Switch: Remote Controlled Rev. Switch Location: Remote Transmitter Motor Size: 85 X 28mm Diameter of Housing: 7" ENERGY STAR COMPLIANT	738.05	738.05	T

Room Total: 5,134.65

2.5 Master Bathroom

4.00	Each	Calliope Tall Bath Light SPECIFICATIONS Height: 20.5" Width: 4" Extension: 4" Backplate: 3.5" x 19" Rectangle Socket: 2 - E26 Keyless Wattage: 2 - 40 T10 Requires Smaller Outlet Box Weight: 7 lbs. Polished Nickel	802.62	3,210.48	T

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1.00	Each	Go Lightly Small Chandelier SPECIFICATIONS Height: 14" Width: 19.75" Canopy: 4.5" Round Socket: 4 - E12 Candelabra Wattage: 4 - 40 B11 Shade Details: 5.5" x 6" x 7" Chain Length: 6' Weight: 6 lbs.	724.22	724.22	T

4.00	Each	Lightbulb 5.5W C11 Frosted LED Dimmable E12 2700K 500lm 120V Candelabra base T20	15.12	60.48	T

8.00	Each	Lightbulb 8W T9 LED Clear Dimmable E26 800lms 2700K 120V	20.79	166.32	T

Room Total: 4,161.50

2.6 Second Floor Hallway

3.00	Each	Covet Medium Flush Mount SPECIFICATIONS Height: 2.75" Width: 14.25" Canopy: 13.25" Square Socket: Dedicated LED Wattage: 54w (4300lm) Weight: 20lbs.	1,243.62	3,730.86	T

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Room Total: 3,730.86

2.7 Back Stairwell

3.00	Each	Melange 20" Elongated Sconce SPECIFICATIONS Height: 20" Width: 4.25" Extension: 3.5" Backplate: 4.25" x 20" Oval Socket: Dedicated LED Wattage: 20w (1650lm) UL Only	899.90	2,699.70	T

1.00	Each	Tetra Size: Hang Regular Install Location: Interior Primary Finish: Hewn Brass Unlacquered Accent Finish: Hewn Brass Unlacquered Glass: Clear Wiring: Domestic Wiring 110V-120V Mounting: Chain (Standard 3ft - Additional chain may be purchased) Chain Length: 7 ft / 2.13 m Estimated Lead Time: 16-18 Weeks	4,718.40	4,718.40	T

Room Total: 7,418.10

2.8 Bedroom 1

1.00	Each	White 56" Fan Matte White with Wall Control 56" Span	471.15	471.15	T

Room Total: 471.15

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2.9 Bath 1

2.00	Each	Barton Medium Bath Sconce SPECIFICATIONS Height: 16" Width: 2.75" Extension: 4" Backplate: 2.5" x 13.25" Rectangle Socket: Dedicated LED Wattage: 18w (2000lm) Requires Smaller Outlet Box Weight: 11 lbs.	1,095.26	2,190.51	T

Room Total: 2,190.51

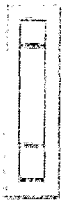
3.1 Bedroom 2

1.00	Each	White 56" Fan Matte White with Wall Control 56" Span	471.15	471.15	T

Room Total: 471.15

3.2 Bath 2

2.00	Each	Bruneau Bronze Wall Sconce H: 17" W: 5" D: 4.5" Lights: 1 Watts per Socket/Item: 25/25 Voltage: 120v Socket: E12 Suggested Bulb: T Tubular	713.40	1,426.80	T



1.00	Each	Lightbulb Bulbmaster 25 Watts T10 Tubular Clear Incandescent Light Bulb, Antique Vintage Style Showcase Bulb 6 Pack	16.19	16.19	T

Room Total: 1,442.99

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3.3 Bedroom 3

1.00	Each	White 56" Fan Matte White with Wall Control 56" Span	471.15	471.15	T

Room Total: 471.15

3.4 Bath 3

2.00	Each	Blaine Small Pendant SPECIFICATIONS Width: 8" Overall Height: 87.375" Height: 22.75" Canopy: D:5.5" H:0.875" Round Socket: 1 - Medium - T10 Shade Details: Glass Clear Chain Length: 60" Aged Iron	311.85	623.70	T

2.00	Each	Lightbulb 5.5W C11 Frosted LED Dimmable E12 2700K 500lm 120V Candelabra base T20	20.79	41.58	T

Room Total: 665.28

3.5 Bedroom 4

1.00	Each	White 56" Fan Matte White with Wall Control 56" Span	471.15	471.15	T

Room Total: 471.15

3.6 Bath 4

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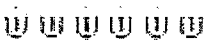
2.00	Each	Bruckner Sconce SPECS Width/Diameter 6.00" Height 19.25" Extension 7.50" Backplate/Canopy/Base 4.50"W x 12.00"H Top To Center 6.75" Shade Material Glass Shade Color Clear Crystal Acid Inside Number of Lamps 1 Wattage 60w ea. Socket Type E26 Medium Base - T10 Bulb Plug In No Polished Nickel	232.20	464.40	T

Room Total: 464.40

3.7 Bath 5

1.00	Each	Lightbulb Sunlite 41071 LED Filament T8 Tubular Light Bulb, 5 Watts (40W Equivalent), 430 Lumens, Medium E26 Base, Dimmable, 214 mm, UL Listed, 2700K Warm White, 6 Count	44.96	44.96	T



1.00	Each	Carlin Sconce SPECS Old Bronze Width/Diameter 4.50" Height 27.00" Extension 3.75" Backplate/Canopy/Base 4.50"W x 5.00"H Top To Center 13.50" Shade Material Glass Shade Color Opal Glossy Number of Lamps 2 Wattage 7w ea. Socket Type E26 Medium Base - T8 Bulb Plug In No 1702- OB	317.25	317.25	T

Room Total: 362.21

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Main Stairwell

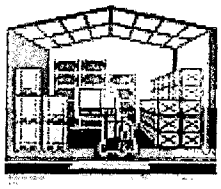
3.00	Each	Colton Black Wall Sconce SPECS Width/Diameter 4.50" Height 17.00" Extension 6.75" Backplate/Canopy/Base 2.75"W x 11.00"H Top To Center 11.50" Shade Material Linen Shade Color Off White Number of Lamps 1 Wattage 60w ea. Socket Type E12 Candelabra Base Plug In No	234.05	702.15	T

4.00	Each	Lightbulb (x4) E12 Candelabra Bulbs	10.80	43.20	T

Room Total: 745.35

Other Costs

1.00		Freight Includes shipping, fuel surcharges, handling & warehouse fees Does not include delivery and installation	0.00	0.00	T



Freight: 9,738.99

Room Total: 0.00

Sub Total:	64,926.25
Freight:	9,738.99
Sales Tax:	5,843.36
Total:	80,508.60
Deposit Requested:	44,167.55
Payment Applied:	44,167.55

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Email: accounting@pwdstudio.com Website: pwdstudio.com

Deposit Balance: 0.00

Accepted and Approved

Tracy Lively Date

Proposal must be paid in full to initiate orders. The prices listed above are valid for 10 days from the proposal date. Products ordered from trade-only vendors & labor and services for custom fabrication and product are non-refundable and not returnable

If you would like to pay this proposal electronically, please follow the instructions below
1.Click the red PAY NOW button to the right bottom just above
2.Scroll down and click the red ACH button across the bottom of the page (DO NOT click "Sign In")
3.Click the black "Continue" button
4.Select your Bank
5.Enter your Credentials
6.Plaid may prompt you for an additional security code depending on your bank's requirements. It may be sent to your mobile device. Follow additional prompts.
7.Please contact Karen Rowe (accounting@PWDstudio.com) if you need assistance

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Email: accounting@pwdstudio.com Website: pwdstudio.com

AIA® Document G702®GMP – 2021

Application and Certificate for Payment for Cost of the Work Projects with a Guaranteed Maximum Price

TO OWNER:

PROJECT: Lively Residence
Daniel Island

APPLICATION NO: MH-009 DEPOSITS
PERIOD TO: November 30, 2022
CONTRACT FOR: General Construction
CONTRACT DATE: June 21, 2021
PROJECT NOS: / Charleston Custom Homes /

Distribution to:
OWNER ☒
ARCHITECT ☐
CONTRACTOR ☐
FIELD ☐
OTHER ☒

FROM CONTRACTOR:

VIA ARCHITECT:

CONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Contract.
AIA Document G703®CW, Continuation Sheet for Cost of the Work Projects, is attached.

1. ORIGINAL GUARANTEED MAXIMUM PRICE		$2,394,854.00
2. NET CHANGE BY CHANGE ORDERS		$811,186.05
3. GUARANTEED MAXIMUM PRICE TO DATE (Line 1 ± 2)		$3,206,040.05
4. TOTAL COMPLETED & STORED TO DATE (Column G on G703CW)		$1,152,007.34
5. RETAINAGE:		
a. 0.00 % of Completed Work (Column D + E on G703CW)	$ 0.00	
b. 0.00 % of Stored Material (Column F on G703CW)	$ 0.00	
Total Retainage (Lines 5a + 5b or Total in Column I of G703CW)		$ 0.00
6. TOTAL EARNED LESS RETAINAGE (Line 4 Less Line 5 Total)		$1,152,007.34
7. LESS PREVIOUS CERTIFICATES FOR PAYMENT (Line 6 from prior Certificate)		$1,070,901.25
8. CURRENT PAYMENT DUE		$81,106.09
9. GUARANTEED MAXIMUM PRICE BALANCE, INCLUDING RETAINAGE (Line 3 less Line 6)	$2,054,032.71	

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner	$90,000.00	$ 0.00
Total approved this Month	$721,186.05	$ 0.00
TOTALS	$811,186.05	$ 0.00
NET CHANGES by Change Order		$811,186.05

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information, and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

CONTRACTOR:

By: _____ Date: _____

State of:

County of:

Subscribed and sworn to before me this day of

Notary Public:
My Commission expires:

ARCHITECT'S CERTIFICATE FOR PAYMENT

In accordance with the Contract Documents, based on on-site observations and the data comprising this application, the Architect certifies to the Owner that to the best of the Architect's knowledge, information, and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the AMOUNT CERTIFIED.

AMOUNT CERTIFIED $81,106.09

(Attach explanation if amount certified differs from the amount applied. Initial all figures on this Application and on the Continuation Sheet that are changed to conform with the amount certified.)

ARCHITECT:

By: _____ Date: _____

This Certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, payment and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

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AIA® Document G703®CW – 2021

Continuation Sheet for Cost of the Work Projects

AIA Document G702®CW, Application and Certification for Payment without GMP, or G702®GMP, Application and Certificate for Payment with GMP, containing Contractor's signed certification is attached.
Use Column I on Contracts where variable retainage for line items may apply.

APPLICATION NO:	MH009/PH001
APPLICATION DATE:	November 30, 2022
PERIOD TO:	November 30, 2022
ARCHITECT'S PROJECT NO:	

A	B	C1	C2	C3	C4	D	E	F	G		H	I
		SCHEDULED VALUE				WORK COMPLETED						
ITEM NO.	DESCRIPTION OF WORK	ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD	MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
	MAIN HOUSE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-00	GENERAL CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-01	Mobilization	48,000.00	0.00	0.00	48,000.00	48,000.00	0.00	0.00	48,000.00	100.00%	0.00	0.00
01-02	Permits	13,298.00	0.00	0.00	13,298.00	13,298.00	0.00	0.00	13,298.00	100.00%	0.00	0.00
01-03	Contractor Fee	100,457.00	0.00	0.00	100,457.00	77,200.00	0.00	0.00	77,200.00	76.85%	23,257.00	0.00
01-04	Supervision	104,308.56	0.00	0.00	104,308.56	79,600.00	0.00	0.00	79,600.00	76.31%	24,708.56	0.00
01-05	Field Personnel	35,201.52	0.00	0.00	35,201.52	28,000.00	0.00	0.00	28,000.00	79.54%	7,201.52	0.00
01-06	Temporary Utilities	8,810.00	0.00	0.00	8,810.00	4,495.00	0.00	0.00	4,495.00	51.02%	4,315.00	0.00
01-07	Field Office Supplies	4,900.00	0.00	0.00	4,900.00	2,564.25	0.00	0.00	2,564.25	52.33%	2,335.75	0.00
01-08	Field Engineering	3,000.00	0.00	0.00	3,000.00	1,640.00	0.00	0.00	1,640.00	54.67%	1,360.00	0.00
01-09	Rental Equipment	6,774.35	0.00	0.00	6,774.35	4,840.00	0.00	0.00	4,840.00	71.45%	1,934.35	0.00
01-10	Equipment Maintenance	1,000.00	0.00	0.00	1,000.00	600.00	0.00	0.00	600.00	60.00%	400.00	0.00
01-11	Project Scheduling	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-12	Project Safety	1,000.00	0.00	0.00	1,000.00	600.00	0.00	0.00	600.00	60.00%	400.00	0.00
02-0	EXISTING CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
02-01	Cleaning	8,135.00	0.00	0.00	8,135.00	3,408.00	0.00	0.00	3,408.00	41.89%	4,727.00	0.00
02-02	Demolition	42,002.00	0.00	0.00	42,002.00	63,790.00	0.00	0.00	63,790.00	151.87%	-21,788.00	0.00
02-03	Dumpsters	5,031.00	0.00	0.00	5,031.00	12,790.00	0.00	0.00	12,790.00	254.22%	-7,759.00	0.00
03-0	CONCRETE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
04-0	MASONRY	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
05-0	IRON & STEEL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
05-01	Misc Metal	4,697.00	0.00	0.00	4,697.00	3,890.00	0.00	0.00	3,890.00	82.82%	807.00	0.00
05-02	Cable Railing Systems	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-0	WOOD & PLASTIC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-01	Rough Carpentry	101,053.00	0.00	0.00	101,053.00	160,913.00	0.00	0.00	160,913.00	159.24%	-59,860.00	0.00
06-02	Exterior Finish Carpentry	41,822.00	0.00	0.00	41,822.00	12,415.00	0.00	0.00	12,415.00	29.69%	29,407.00	0.00
06-03	Interior Finish Carpentry - ALLOWANCE	109,337.00	0.00	0.00	109,337.00	0.00	0.00	2,401.25	2,401.25	2.20%	106,935.75	0.00
06-04	Interior Arch Woodwork - ALLOWANCE	69,893.00	190,942.36	0.00	260,835.36	52,167.07	0.00	0.00	52,167.07	20.00%	208,668.29	0.00
07-0	MOISTURE & THERMAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-01	Window/Door Flashing	2,791.00	0.00	0.00	2,791.00	0.00	0.00	0.00	0.00	0.00%	2,791.00	0.00
07-02	Building Insulation - Open Cell Foam Roof lines	5,401.00	0.00	0.00	5,401.00	18,900.00	0.00	0.00	18,900.00	349.94%	-13,499.00	0.00
07-03	Building Insulation - Fiberglass Batt	8,421.00	0.00	0.00	8,421.00	0.00	0.00	0.00	0.00	0.00%	8,421.00	0.00
07-04	Air Barrier	3,698.00	0.00	0.00	3,698.00	3,015.00	0.00	0.00	3,015.00	81.53%	683.00	0.00
07-05	Flashing & Sheetmetal Trims	4,206.00	0.00	0.00	4,206.00	0.00	0.00	0.00	0.00	0.00%	4,206.00	0.00
07-06	Metal Roofing Turnkey	61,485.00	0.00	0.00	61,485.00	5,148.00	0.00	0.00	5,148.00	8.37%	56,337.00	0.00
07-07	Balcony Roof (seal-o-flex or similar)	2,125.00	0.00	0.00	2,125.00	0.00	0.00	0.00	0.00	0.00%	2,125.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
07-08	Roof Accessories - Gutters & Downspouts NIC	5,000.00	0.00	0.00	5,000.00	0.00	0.00	0.00	0.00	0.00%	5,000.00	0.00
07-09	Joint Sealants	4,508.00	0.00	0.00	4,508.00	0.00	0.00	0.00	0.00	0.00%	4,508.00	0.00
08-0	DOORS & WINDOWS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-01	Windows	47,289.00	38,886.00	0.00	86,175.00	83,896.88	0.00	39,629.32	123,526.20	143.34%	-37,351.20	0.00
08-02	Exterior Doors, Entry - ALLOWANCE	14,166.00	16,281.29	0.00	30,447.29	14,740.65	0.00	0.00	14,740.65	48.41%	15,706.64	0.00
08-03	Exteior Doors	75,518.00	0.00	0.00	75,518.00	42,695.89	0.00	7,505.35	50,201.24	66.48%	25,316.76	0.00
08-04	Wood Doors, Interior	16,282.00	14,320.00	0.00	30,602.00	0.00	0.00	0.00	0.00	0.00%	30,602.00	0.00
08-05	Shutters	3,574.00	0.00	0.00	3,574.00	3,574.00	0.00	0.00	3,574.00	100.00%	0.00	0.00
08-06	Hardware, Installation	2,278.00	0.00	0.00	2,278.00	0.00	0.00	0.00	0.00	0.00%	2,278.00	0.00
	Exterior Hardware, ALLOWANCE	2,500.00	0.00	0.00	2,500.00	0.00	0.00	0.00	0.00	0.00%	2,500.00	0.00
	Interior Hardware, ALLOWNACE	3,750.00	10,000.00	0.00	13,750.00	0.00	0.00	0.00	0.00	0.00%	13,750.00	0.00
	Cabinet Hardware, ALLOWNACE	3,500.00	11,500.00	0.00	15,000.00	0.00	0.00	0.00	0.00	0.00%	15,000.00	0.00
08-07	Shower Doors, ALLOWANCE	8,630.00	4,000.00	0.00	12,630.00	0.00	0.00	0.00	0.00	0.00%	12,630.00	0.00
09-0	FINISHES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-01	Gypsum Board Assemblies	33,356.00	0.00	0.00	33,356.00	0.00	0.00	0.00	0.00	0.00%	33,356.00	0.00
09-02	Tile Allowance (Material & Labor), ALLOWANCE	79,625.00	20,000.00	0.00	99,625.00	31,309.59	0.00	0.00	31,309.59	31.43%	68,315.41	0.00
09-03	Kitchen Backsplash, ALLOWANCE	3,600.00	0.00	0.00	3,600.00	0.00	0.00	0.00	0.00	0.00%	3,600.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
09-04	Wood Flooring, ALLOWANCE	40,435.00	6,890.00	0.00	47,325.00	0.00	0.00	15,570.17	15,570.17	32.90%	31,754.83	0.00
09-05	Carpet, ALLOWANCE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-06	Painting (Interior & Exterior)	36,995.00	0.00	0.00	36,995.00	0.00	0.00	0.00	0.00	0.00%	36,995.00	0.00
09-07	Floor Paint	784.00	0.00	0.00	784.00	0.00	0.00	0.00	0.00	0.00%	784.00	0.00
10-0	SPECIALTIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
10-01	Toilet Accessories - ALLOWANCE	2,982.00	0.00	0.00	2,982.00	0.00	0.00	0.00	0.00	0.00%	2,982.00	0.00
10-02	Fireplace Unit, Family Room - ALLOWANCE	18,500.00	61,500.00	0.00	80,000.00	3,000.00	0.00	16,000.00	19,000.00	23.75%	61,000.00	0.00
11-0	EQUIPMENT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
11-01	Residential Applicances	43,989.00	28,775.32	0.00	72,764.32	37,857.50	0.00	0.00	37,857.50	52.03%	34,906.82	0.00
12-0	FURNISHINGS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
12-01	Stone Counter Tops - ALLOWANCE	17,505.00	32,495.00	0.00	50,000.00	0.00	0.00	0.00	0.00	0.00%	50,000.00	0.00
12-02	Stair Components	12,912.00	0.00	0.00	12,912.00	2,400.00	0.00	0.00	2,400.00	18.59%	10,512.00	0.00
12-03	Closet Shelving Systems - ALLOWANCE	14,800.00	15,200.00	0.00	30,000.00	0.00	0.00	0.00	0.00	0.00%	30,000.00	0.00
22-0	PLUMBING	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
22-01	Plumbing - General	44,760.00	0.00	0.00	44,760.00	27,800.00	0.00	0.00	27,800.00	62.11%	16,960.00	0.00
22-02	Plumbing Fixture Package - ALLOWANCE	26,375.00	42,429.08	0.00	68,804.08	35,000.00	0.00	0.00	35,000.00	50.87%	33,804.08	0.00
22-03	Plumbing, Gas - ALLOWANCE	3,600.00	0.00	0.00	3,600.00	0.00	0.00	0.00	0.00	0.00%	3,600.00	0.00
22-04	Water Heaters	2,289.00	0.00	0.00	2,289.00	0.00	0.00	0.00	0.00	0.00%	2,289.00	0.00
23-0	HVAC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
23-01	HVAC - General	30,350.00	0.00	0.00	30,350.00	4,500.00	0.00	0.00	4,500.00	14.83%	25,850.00	0.00
23-02	HVAC Venting	1,276.00	0.00	0.00	1,276.00	0.00	0.00	0.00	0.00	0.00%	1,276.00	0.00
26-0	ELECTRICAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
26-01	Electrical - General	29,600.00	0.00	0.00	29,600.00	10,520.00	0.00	0.00	10,520.00	35.54%	19,080.00	0.00
26-02	Electrical Fixtures, ALLOWANCE	35,098.00	51,567.00	0.00	86,665.00	36,341.00	0.00	0.00	36,341.00	41.93%	50,324.00	0.00
27-0	COMMUNICATIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
27-01	Data - ALLOWANCE	2,000.00	100,000.00	0.00	102,000.00	0.00	0.00	0.00	0.00	0.00%	102,000.00	0.00
31-0	EARTHWORK	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
31-01	Site Clearing / Silt Fence	1,454.00	0.00	0.00	1,454.00	0.00	0.00	0.00	0.00	0.00%	1,454.00	0.00
31-02	Tree Protection	1,310.00	0.00	0.00	1,310.00	0.00	0.00	0.00	0.00	0.00%	1,310.00	0.00
31-03	Earth Moving	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-0	EXTERIOR IMPROVEMENTS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-01	Dock	175,000.00	0.00	0.00	175,000.00	0.00	0.00	0.00	0.00	0.00%	175,000.00	0.00
32-02	Pool & Spa (includes 2" travertine coping)	87,500.00	0.00	0.00	87,500.00	0.00	0.00	0.00	0.00	0.00%	87,500.00	0.00
32-03	Installation of aluminum fencing with gates	12,600.00	0.00	0.00	12,600.00	0.00	0.00	0.00	0.00	0.00%	12,600.00	0.00
32-04	Raised travertine pool deck	44,559.50	0.00	0.00	44,559.50	0.00	0.00	0.00	0.00	0.00%	44,559.50	0.00
32-05	Plantation mixed walkways	4,822.25	0.00	0.00	4,822.25	0.00	0.00	0.00	0.00	0.00%	4,822.25	0.00
32-06	Installation of salt void concrete	1,775.58	0.00	0.00	1,775.58	0.00	0.00	0.00	0.00	0.00%	1,775.58	0.00
32-07	Ipe walkway	17,419.15	0.00	0.00	17,419.15	0.00	0.00	0.00	0.00	0.00%	17,419.15	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	between house and pool area											
32-08	Installation of steel edging	1,853.25	0.00	0.00	1,853.25	0.00	0.00	0.00	0.00	0.00%	1,853.25	0.00
32-09	Installation of conduits under walks for access to areas	464.84	0.00	0.00	464.84	0.00	0.00	0.00	0.00	0.00%	464.84	0.00
32-10	Landscape - Irrigation - 6 zones	6,700.00	0.00	0.00	6,700.00	0.00	0.00	0.00	0.00	0.00%	6,700.00	0.00
32-11	Landscape - Bed Preparation	3,164.00	0.00	0.00	3,164.00	0.00	0.00	0.00	0.00	0.00%	3,164.00	0.00
32-12	Landscape - Planting	43,450.00	0.00	0.00	43,450.00	0.00	0.00	0.00	0.00	0.00%	43,450.00	0.00
33-0	UTILITIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
	POOL HOUSE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-0	GENERAL CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-01	Permits	4,044.00	0.00	0.00	4,044.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
02-02	Contractor Fee	47,642.00	0.00	0.00	47,642.00	0.00	0.00	0.00	0.00	0.00%	4,044.00	0.00
02-0	EXISTING CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	47,642.00	0.00
02-01	Cleaning	5,168.00	0.00	0.00	5,168.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
02-02	Dumpsters	4,295.00	0.00	0.00	4,295.00	0.00	0.00	0.00	0.00	0.00%	5,168.00	0.00
03-0	CONCRETE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	4,295.00	0.00
03-01	Cast-in-Place	172,305.00	0.00	0.00	172,305.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
04-0	MASONRY(w/concrete)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	172,305.00	0.00
05-0	IRON & STEEL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
05-01	Structural Steel	18,244.00	0.00	0.00	18,244.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
											18,244.00	0.00

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ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
05-02	Decorative Metal Railing - Balcony	4,440.00	0.00	0.00	4,440.00	0.00	0.00	0.00	0.00	0.00%	4,440.00	0.00
05-03	Decorative Metal Railing - Stairs	9,900.00	0.00	0.00	9,900.00	0.00	0.00	0.00	0.00	0.00%	9,900.00	0.00
05-04	Decorative Metal Railing - Awning	5,000.00	0.00	0.00	5,000.00	0.00	0.00	0.00	0.00	0.00%	5,000.00	0.00
05-05	Misc Metal	2,019.00	0.00	0.00	2,019.00	0.00	0.00	0.00	0.00	0.00%	2,019.00	0.00
06-0	WOOD & PLASTIC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-01	Rough Carpentry	39,928.00	0.00	0.00	39,928.00	0.00	0.00	0.00	0.00	0.00%	39,928.00	0.00
06-02	Exterior Finish Carpentry	13,452.00	0.00	0.00	13,452.00	0.00	0.00	0.00	0.00	0.00%	13,452.00	0.00
06-03	Exterior Finish Carpentry - HVAC	2,000.00	0.00	0.00	2,000.00	0.00	0.00	0.00	0.00	0.00%	2,000.00	0.00
06-03	Interior Finish Carpentry - ALLOWANCE	18,526.00	0.00	0.00	18,526.00	0.00	0.00	0.00	0.00	0.00%	18,526.00	0.00
06-04	Interior Arch Woodwork - ALLOWANCE	20,600.00	0.00	0.00	20,600.00	0.00	0.00	0.00	0.00	0.00%	20,600.00	0.00
07-0	MOISTURE & THERMAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-01	Window/Door Flashing	1,033.00	0.00	0.00	1,033.00	0.00	0.00	0.00	0.00	0.00%	1,033.00	0.00
07-02	Building Insulation - Open Cell Foam Roof lines	956.00	0.00	0.00	956.00	0.00	0.00	0.00	0.00	0.00%	956.00	0.00
07-03	Building Insulation - Fiberglass Batt	1,182.00	0.00	0.00	1,182.00	0.00	0.00	0.00	0.00	0.00%	1,182.00	0.00
07-04	Stucco	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-05	Air Barrier	7,100.00	0.00	0.00	7,100.00	0.00	0.00	0.00	0.00	0.00%	7,100.00	0.00
07-06	Flashing &	2,321.00	0.00	0.00	2,321.00	0.00	0.00	0.00	0.00	0.00%	2,321.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	Sheetmetal Trims											
07-07	Joint Sealants	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-0	DOORS & WINDOWS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-01	Windows	43,227.00	0.00	0.00	43,227.00	18,322.42	0.00	0.00	18,322.42	42.39%	24,904.58	0.00
08-02	Exterior Doors	11,191.00	0.00	0.00	11,191.00	0.00	0.00	0.00	0.00	0.00%	11,191.00	0.00
08-03	Wood Doors, Interior	2,710.00	0.00	0.00	2,710.00	0.00	0.00	0.00	0.00	0.00%	2,710.00	0.00
08-04	Hardware, ALLOWANCE	2,609.00	0.00	0.00	2,609.00	0.00	0.00	0.00	0.00	0.00%	2,609.00	0.00
08-05	Shower Doors, ALLOWANCE	900.00	0.00	0.00	900.00	0.00	0.00	0.00	0.00	0.00%	900.00	0.00
09-0	FINISHES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-01	Plaster, ALLOWANCE	6,000.00	0.00	0.00	6,000.00	0.00	0.00	0.00	0.00	0.00%	6,000.00	0.00
09-01	Gypsum Board Assemblies	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-02	Tile Allowance (Material & Labor), ALLOWANCE	11,240.00	0.00	0.00	11,240.00	0.00	0.00	0.00	0.00	0.00%	11,240.00	0.00
09-03	Kitchen Backsplash, ALLOWANCE	1,200.00	0.00	0.00	1,200.00	0.00	0.00	0.00	0.00	0.00%	1,200.00	0.00
09-04	Wood Flooring, ALLOWANCE	3,925.00	0.00	0.00	3,925.00	0.00	0.00	0.00	0.00	0.00%	3,925.00	0.00
09-05	Painting (Interior & Exterior)	6,293.00	0.00	0.00	6,293.00	0.00	0.00	0.00	0.00	0.00%	6,293.00	0.00
10-0	SPECIALTIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
10-01	Toilet Accessories - ALLOWANCE	657.00	0.00	0.00	657.00	0.00	0.00	0.00	0.00	0.00%	657.00	0.00
11-0	EQUIPMENT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
11-01	Residential Applicances	11,350.00	0.00	0.00	11,350.00	11,350.00	0.00	0.00	11,350.00	100.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
12-0	FURNISHINGS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
12-01	Stone Counter Tops - ALLOWANCE	4,420.00	0.00	0.00	4,420.00	0.00	0.00	0.00	0.00	0.00%	4,420.00	0.00
12-02	Closet Shelving Systems - ALLOWANCE	525.00	0.00	0.00	525.00	0.00	0.00	0.00	0.00	0.00%	525.00	0.00
22-0	PLUMBING	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
22-01	Plumbing - General	7,200.00	0.00	0.00	7,200.00	0.00	0.00	0.00	0.00	0.00%	7,200.00	0.00
22-02	Plumbing Fixture Package - ALLOWANCE	5,000.00	0.00	0.00	5,000.00	0.00	0.00	0.00	0.00	0.00%	5,000.00	0.00
22-03	Plumbing, Gas - ALLOWANCE	2,200.00	0.00	0.00	2,200.00	0.00	0.00	0.00	0.00	0.00%	2,200.00	0.00
22-04	Water Heaters	2,289.00	0.00	0.00	2,289.00	0.00	0.00	0.00	0.00	0.00%	2,289.00	0.00
23-0	HVAC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
23-01	HVAC - General	6,500.00	0.00	0.00	6,500.00	0.00	0.00	0.00	0.00	0.00%	6,500.00	0.00
23-02	HVAC Venting	1,125.00	0.00	0.00	1,125.00	0.00	0.00	0.00	0.00	0.00%	1,125.00	0.00
26-0	ELECTRICAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
26-01	Electrical - General	9,210.00	0.00	0.00	9,210.00	0.00	0.00	0.00	0.00	0.00%	9,210.00	0.00
26-02	Electrical Fixtures, ALLOWANCE	7,183.00	0.00	0.00	7,183.00	0.00	0.00	0.00	0.00	0.00%	7,183.00	0.00
27-0	COMMUNICATIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
27-01	Data - ALLOWANCE	1,000.00	0.00	0.00	1,000.00	0.00	0.00	0.00	0.00	0.00%	1,000.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-0	CHANGE ORDERS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-0001	Replace Existing Windows	90,000.00	0.00	0.00	90,000.00	90,000.00	0.00	0.00	90,000.00	100.00%	0.00	0.00
99-01	COR 001 - Floor Joist Rot	2,710.00	0.00	0.00	2,710.00	0.00	0.00	0.00	0.00	0.00%	2,710.00	0.00
99-02	COR 002 -	1,460.00	0.00	0.00	1,460.00	1,460.00	0.00	0.00	1,460.00	100.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	Crawlspace Clearing											
99-03	COR 003 - Framing Modifications	4,925.00	0.00	0.00	4,925.00	4,925.00	0.00	0.00	4,925.00	100.00%	0.00	0.00
99-04	COR 004 - Bedroom Framing Expansion	5,325.00	0.00	0.00	5,325.00	5,325.00	0.00	0.00	5,325.00	100.00%	0.00	0.00
99-05	COR 005 - Master Bedroom Reframing	5,880.00	0.00	0.00	5,880.00	5,880.00	0.00	0.00	5,880.00	100.00%	0.00	0.00
99-06	COR 006 - Garage Framing	2,845.00	0.00	0.00	2,845.00	0.00	0.00	0.00	0.00	0.00%	2,845.00	0.00
99-07	COR 007 - Stone Porches	36,000.00	0.00	0.00	36,000.00	0.00	0.00	0.00	0.00	0.00%	36,000.00	0.00
99-08	COR 008 - Rear Porch Column Replacement	6,400.00	0.00	0.00	6,400.00	0.00	0.00	0.00	0.00	0.00%	6,400.00	0.00
99-09	COR 008 - Garden Room Ceiling Framing	7,125.00	0.00	0.00	7,125.00	0.00	0.00	0.00	0.00	0.00%	7,125.00	0.00
99-10	COR 009 - Décor Light Switch	1,000.00	0.00	0.00	1,000.00	0.00	0.00	0.00	0.00	0.00%	1,000.00	0.00
99-11	COR 010 - Reframe 3rd Bathroom	2,730.00	0.00	0.00	2,730.00	2,730.00	0.00	0.00	2,730.00	100.00%	0.00	0.00
99-12	COR 011 - Reframe Office	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-13	COR 012 - Reframe Office Ceiling Hip	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-14	COR 012 - Reframe Office Ceiling Hip	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
	GRAND TOTAL	**$2,561,254.00**	**$644,786.05**	**$0.00**	**$3,206,040.05**	**$1,070,901.25**	**$0.00**	**$81,106.09**	**$1,152,007.34**	**35.93%**	**$2,054,032.71**	**$0.00**

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AIA® Document G702®GMP – 2021

Application and Certificate for Payment for Cost of the Work Projects with a Guaranteed Maximum Price

TO OWNER: Tracey and John Lively
2 Lafar Street
Daniel Island, SC 29492

PROJECT: Lively Residence - Main / Pool House
Daniel Island, SC 29492

APPLICATION NO: 010
PERIOD TO: December 31, 2022
CONTRACT FOR: General Construction
CONTRACT DATE: June 21, 2021
PROJECT NOS: / Charleston Custom Homes /

Distribution to:
OWNER ☒
ARCHITECT ☐
CONTRACTOR ☐
FIELD ☐
OTHER ☒

FROM CONTRACTOR: Charleston Custom Homes

VIA ARCHITECT: PWD Studios
107 Pitt Street
Mount Pleasant, SC 29464

CONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Contract.
AIA Document G703®CW, Continuation Sheet for Cost of the Work Projects, is attached.

1. ORIGINAL GUARANTEED MAXIMUM PRICE		$2,394,854.00
2. NET CHANGE BY CHANGE ORDERS		$811,186.05
3. GUARANTEED MAXIMUM PRICE TO DATE (Line 1 ± 2)		$3,206,040.05
4. TOTAL COMPLETED & STORED TO DATE (Column G on G703CW)		$1,360,730.32
5. RETAINAGE:		
a. 0.00 % of Completed Work (Column D + E on G703CW)	$ 0.00	
b. 0.00 % of Stored Material (Column F on G703CW)	$ 0.00	
Total Retainage (Lines 5a + 5b or Total in Column I of G703CW)		$ 0.00
6. TOTAL EARNED LESS RETAINAGE (Line 4 Less Line 5 Total)		$1,360,730.32
7. LESS PREVIOUS CERTIFICATES FOR PAYMENT (Line 6 from prior Certificate)		$1,152,007.34
8. CURRENT PAYMENT DUE		$208,722.98
9. GUARANTEED MAXIMUM PRICE BALANCE, INCLUDING RETAINAGE (Line 3 less Line 6)	$1,845,309.73	

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner	$811,186.05	$ 0.00
Total approved this Month	$ 0.00	$ 0.00
TOTALS	$811,186.05	$ 0.00
NET CHANGES by Change Order		$811,186.05

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information, and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

CONTRACTOR:

By: _____ Date: January 04, 2023

State of: South Carolina

County of: Charleston

Subscribed and sworn to before me this day of

Notary Public:
My Commission expires:

ARCHITECT'S CERTIFICATE FOR PAYMENT

In accordance with the Contract Documents, based on on-site observations and the data comprising this application, the Architect certifies to the Owner that to the best of the Architect's knowledge, information, and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the AMOUNT CERTIFIED.

AMOUNT CERTIFIED $208,722.98

(Attach explanation if amount certified differs from the amount applied. Initial all figures on this Application and on the Continuation Sheet that are changed to conform with the amount certified.)

ARCHITECT:

By: _____ Date: _____

This Certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, payment and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

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AIA® Document G703®CW – 2021

Continuation Sheet for Cost of the Work Projects

AIA Document G702®CW, Application and Certification for Payment without GMP, or G702®GMP, Application and Certificate for Payment with GMP, containing Contractor's signed certification is attached.
Use Column I on Contracts where variable retainage for line items may apply.

APPLICATION NO:	010
APPLICATION DATE:	January 04, 2023
PERIOD TO:	December 31, 2022
ARCHITECT'S PROJECT NO:	

A	B	C1	C2	C3	C4	D	E	F	G		H	I
		SCHEDULED VALUE				WORK COMPLETED						
ITEM NO.	DESCRIPTION OF WORK	ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD	MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
	MAIN HOUSE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-00	GENERAL CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-01	Mobilization	48,000.00	0.00	0.00	48,000.00	48,000.00	0.00	0.00	48,000.00	100.00%	0.00	0.00
01-02	Permits	13,298.00	0.00	0.00	13,298.00	13,298.00	0.00	0.00	13,298.00	100.00%	0.00	0.00
01-03	Contractor Fee	100,457.00	0.00	0.00	100,457.00	77,200.00	0.00	0.00	77,200.00	76.85%	23,257.00	0.00
01-04	Supervision	104,308.56	0.00	0.00	104,308.56	79,600.00	0.00	0.00	79,600.00	76.31%	24,708.56	0.00
01-05	Field Personnel	35,201.52	0.00	0.00	35,201.52	28,000.00	0.00	0.00	28,000.00	79.54%	7,201.52	0.00
01-06	Temporary Utilities	8,810.00	0.00	0.00	8,810.00	4,495.00	0.00	0.00	4,495.00	51.02%	4,315.00	0.00
01-07	Field Office Supplies	4,900.00	0.00	0.00	4,900.00	2,564.25	0.00	0.00	2,564.25	52.33%	2,335.75	0.00
01-08	Field Engineering	3,000.00	0.00	0.00	3,000.00	1,640.00	1,360.00	0.00	3,000.00	100.00%	0.00	0.00
01-09	Rental Equipment	6,774.35	0.00	0.00	6,774.35	4,840.00	0.00	0.00	4,840.00	71.45%	1,934.35	0.00
01-10	Equipment Maintenance	1,000.00	0.00	0.00	1,000.00	600.00	0.00	0.00	600.00	60.00%	400.00	0.00
01-11	Project Scheduling	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-12	Project Safety	1,000.00	0.00	0.00	1,000.00	600.00	0.00	0.00	600.00	60.00%	400.00	0.00
02-0	EXISTING CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
02-01	Cleaning	8,135.00	0.00	0.00	8,135.00	3,408.00	902.00	0.00	4,310.00	52.98%	3,825.00	0.00
02-02	Demolition	42,002.00	0.00	0.00	42,002.00	63,790.00	4,030.00	0.00	67,820.00	161.47%	-25,818.00	0.00
02-03	Dumpsters	5,031.00	0.00	0.00	5,031.00	12,790.00	684.20	0.00	13,474.20	267.82%	-8,443.20	0.00
03-0	CONCRETE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
04-0	MASONRY	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00

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ELECTRONICALLY FILED - 2024 Sep 19 10:37 AM - BERKELEY - COMMON PLEAS - CASE#2024CP0800191

A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
05-0	IRON & STEEL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
05-01	Misc Metal	4,697.00	0.00	0.00	4,697.00	3,890.00	0.00	0.00	3,890.00	82.82%	807.00	0.00
05-02	Cable Railing Systems	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-0	WOOD & PLASTIC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-01	Rough Carpentry	101,053.00	0.00	0.00	101,053.00	160,913.00	9,644.00	0.00	170,557.00	168.78%	-69,504.00	0.00
06-02	Exterior Finish Carpentry	41,822.00	0.00	0.00	41,822.00	12,415.00	0.00	0.00	12,415.00	29.69%	29,407.00	0.00
06-03	Interior Finish Carpentry - ALLOWANCE	109,337.00	0.00	0.00	109,337.00	2,401.25	0.00	0.00	2,401.25	2.20%	106,935.75	0.00
06-04	Interior Arch Woodwork - ALLOWANCE	69,893.00	190,942.36	0.00	260,835.36	52,167.07	0.00	0.00	52,167.07	20.00%	208,668.29	0.00
07-0	MOISTURE & THERMAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-01	Window/Door Flashing	2,791.00	0.00	0.00	2,791.00	0.00	1,600.00	0.00	1,600.00	57.33%	1,191.00	0.00
07-02	Building Insulation - Open Cell Foam Roof lines	5,401.00	0.00	0.00	5,401.00	18,900.00	0.00	0.00	18,900.00	349.94%	-13,499.00	0.00
07-03	Building Insulation - Fiberglass Batt	8,421.00	0.00	0.00	8,421.00	0.00	0.00	0.00	0.00	0.00%	8,421.00	0.00
07-04	Air Barrier	3,698.00	0.00	0.00	3,698.00	3,015.00	0.00	0.00	3,015.00	81.53%	683.00	0.00
07-05	Flashing & Sheetmetal Trims	4,206.00	0.00	0.00	4,206.00	0.00	0.00	0.00	0.00	0.00%	4,206.00	0.00
07-06	Metal Roofing Turnkey	61,485.00	0.00	0.00	61,485.00	5,148.00	10,000.00	25,000.00	40,148.00	65.30%	21,337.00	0.00
07-07	Balcony Roof (seal-o-flex or similar)	2,125.00	0.00	0.00	2,125.00	0.00	630.00	0.00	630.00	29.65%	1,495.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
07-08	Roof Accessories - Gutters & Downspouts NIC	5,000.00	0.00	0.00	5,000.00	0.00	1,000.00	0.00	1,000.00	20.00%	4,000.00	0.00
07-09	Joint Sealants	4,508.00	0.00	0.00	4,508.00	0.00	0.00	0.00	0.00	0.00%	4,508.00	0.00
08-0	DOORS & WINDOWS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-01	Windows	47,289.00	38,886.00	0.00	86,175.00	123,526.20	5,278.00	0.00	128,804.20	149.47%	-42,629.20	0.00
08-02	Exterior Doors, Entry - ALLOWANCE	14,166.00	16,281.29	0.00	30,447.29	14,740.65	0.00	11,258.03	25,998.68	85.39%	4,448.61	0.00
08-03	Exteior Doors	75,518.00	0.00	0.00	75,518.00	50,201.24	0.00	0.00	50,201.24	66.48%	25,316.76	0.00
08-04	Wood Doors, Interior	16,282.00	14,320.00	0.00	30,602.00	0.00	0.00	17,956.25	17,956.25	58.68%	12,645.75	0.00
08-05	Shutters	3,574.00	0.00	0.00	3,574.00	3,574.00	0.00	0.00	3,574.00	100.00%	0.00	0.00
08-06	Hardware, Installation	2,278.00	0.00	0.00	2,278.00	0.00	0.00	0.00	0.00	0.00%	2,278.00	0.00
	Exterior Hardware, ALLOWANCE	2,500.00	0.00	0.00	2,500.00	0.00	0.00	0.00	0.00	0.00%	2,500.00	0.00
	Interior Hardware, ALLOWNACE	3,750.00	10,000.00	0.00	13,750.00	0.00	0.00	0.00	0.00	0.00%	13,750.00	0.00
	Cabinet Hardware, ALLOWNACE	3,500.00	11,500.00	0.00	15,000.00	0.00	0.00	0.00	0.00	0.00%	15,000.00	0.00
08-07	Shower Doors, ALLOWANCE	8,630.00	4,000.00	0.00	12,630.00	0.00	0.00	0.00	0.00	0.00%	12,630.00	0.00
09-0	FINISHES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-01	Gypsum Board Assemblies	33,356.00	0.00	0.00	33,356.00	0.00	5,000.00	12,076.32	17,076.32	51.19%	16,279.68	0.00
09-02	Tile Allowance (Material & Labor), ALLOWANCE	79,625.00	20,000.00	0.00	99,625.00	31,309.59	15,000.00	0.00	46,309.59	46.48%	53,315.41	0.00
09-03	Kitchen Backsplash,	3,600.00	0.00	0.00	3,600.00	0.00	0.00	0.00	0.00	0.00%	3,600.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	ALLOWANCE											
09-04	Wood Flooring, ALLOWANCE	40,435.00	6,890.00	0.00	47,325.00	15,570.17	0.00	15,570.18	31,140.35	65.80%	16,184.65	0.00
09-05	Carpet, ALLOWANCE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-06	Painting (Interior & Exterior)	36,995.00	0.00	0.00	36,995.00	0.00	0.00	0.00	0.00	0.00%	36,995.00	0.00
09-07	Floor Paint	784.00	0.00	0.00	784.00	0.00	0.00	0.00	0.00	0.00%	784.00	0.00
10-0	SPECIALTIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
10-01	Toilet Accessories - ALLOWANCE	2,982.00	0.00	0.00	2,982.00	0.00	0.00	0.00	0.00	0.00%	2,982.00	0.00
10-02	Fireplace Unit, Family Room - ALLOWANCE	18,500.00	61,500.00	0.00	80,000.00	19,000.00	0.00	0.00	19,000.00	23.75%	61,000.00	0.00
11-0	EQUIPMENT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
11-01	Residential Applicances	43,989.00	28,775.32	0.00	72,764.32	37,857.50	0.00	0.00	37,857.50	52.03%	34,906.82	0.00
12-0	FURNISHINGS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
12-01	Stone Counter Tops - ALLOWANCE	17,505.00	32,495.00	0.00	50,000.00	0.00	0.00	0.00	0.00	0.00%	50,000.00	0.00
12-02	Stair Components	12,912.00	0.00	0.00	12,912.00	2,400.00	0.00	0.00	2,400.00	18.59%	10,512.00	0.00
12-03	Closet Shelving Systems - ALLOWANCE	14,800.00	15,200.00	0.00	30,000.00	0.00	0.00	0.00	0.00	0.00%	30,000.00	0.00
22-0	PLUMBING	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
22-01	Plumbing - General	44,760.00	0.00	0.00	44,760.00	27,800.00	10,000.00	0.00	37,800.00	84.45%	6,960.00	0.00
22-02	Plumbing Fixture Package - ALLOWANCE	26,375.00	42,429.08	0.00	68,804.08	35,000.00	0.00	0.00	35,000.00	50.87%	33,804.08	0.00
22-03	Plumbing, Gas - ALLOWANCE	3,600.00	0.00	0.00	3,600.00	0.00	3,600.00	0.00	3,600.00	100.00%	0.00	0.00
22-04	Water Heaters	2,289.00	0.00	0.00	2,289.00	0.00	0.00	0.00	0.00	0.00%	2,289.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
		SCHEDULED VALUE				WORK COMPLETED						
ITEM NO.	DESCRIPTION OF WORK	ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD	MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
23-0	HVAC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
23-01	HVAC - General	30,350.00	0.00	0.00	30,350.00	4,500.00	25,000.00	0.00	29,500.00	97.20%	850.00	0.00
23-02	HVAC Venting	1,276.00	0.00	0.00	1,276.00	0.00	0.00	0.00	0.00	0.00%	1,276.00	0.00
26-0	ELECTRICAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
26-01	Electrical - General	29,600.00	0.00	0.00	29,600.00	10,520.00	0.00	0.00	10,520.00	35.54%	19,080.00	0.00
26-02	Electrical Fixtures, ALLOWANCE	35,098.00	51,567.00	0.00	86,665.00	36,341.00	0.00	0.00	36,341.00	41.93%	50,324.00	0.00
27-0	COMMUNICATIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
27-01	Data - ALLOWANCE	2,000.00	100,000.00	0.00	102,000.00	0.00	0.00	0.00	0.00	0.00%	102,000.00	0.00
31-0	EARTHWORK	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
31-01	Site Clearing / Silt Fence	1,454.00	0.00	0.00	1,454.00	0.00	1,454.00	0.00	1,454.00	100.00%	0.00	0.00
31-02	Tree Protection	1,310.00	0.00	0.00	1,310.00	0.00	0.00	0.00	0.00	0.00%	1,310.00	0.00
31-03	Earth Moving	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-0	EXTERIOR IMPROVEMENTS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-01	Dock	175,000.00	0.00	0.00	175,000.00	0.00	0.00	0.00	0.00	0.00%	175,000.00	0.00
32-02	Pool & Spa (includes 2" travertine coping)	87,500.00	0.00	0.00	87,500.00	0.00	0.00	0.00	0.00	0.00%	87,500.00	0.00
32-03	Installation of aluminum fencing with gates	12,600.00	0.00	0.00	12,600.00	0.00	0.00	0.00	0.00	0.00%	12,600.00	0.00
32-04	Raised travertine pool deck	44,559.50	0.00	0.00	44,559.50	0.00	0.00	0.00	0.00	0.00%	44,559.50	0.00
32-05	Plantation mixed walkways	4,822.25	0.00	0.00	4,822.25	0.00	0.00	0.00	0.00	0.00%	4,822.25	0.00
32-06	Installation of salt void concrete	1,775.58	0.00	0.00	1,775.58	0.00	0.00	0.00	0.00	0.00%	1,775.58	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
32-07	Ipe walkway between house and pool area	17,419.15	0.00	0.00	17,419.15	0.00	0.00	0.00	0.00	0.00%	17,419.15	0.00
32-08	Installation of steel edging	1,853.25	0.00	0.00	1,853.25	0.00	0.00	0.00	0.00	0.00%	1,853.25	0.00
32-09	Installation of conduits under walks for access to areas	464.84	0.00	0.00	464.84	0.00	0.00	0.00	0.00	0.00%	464.84	0.00
32-10	Landscape - Irrigation - 6 zones	6,700.00	0.00	0.00	6,700.00	0.00	0.00	0.00	0.00	0.00%	6,700.00	0.00
32-11	Landscape - Bed Preparation	3,164.00	0.00	0.00	3,164.00	0.00	0.00	0.00	0.00	0.00%	3,164.00	0.00
32-12	Landscape - Planting	43,450.00	0.00	0.00	43,450.00	0.00	0.00	0.00	0.00	0.00%	43,450.00	0.00
33-0	UTILITIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
	POOL HOUSE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-0	GENERAL CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-01	Permits	4,044.00	0.00	0.00	4,044.00	0.00	4,044.00	0.00	4,044.00	100.00%	0.00	0.00
02-02	Contractor Fee	47,642.00	0.00	0.00	47,642.00	0.00	9,400.00	0.00	9,400.00	19.73%	38,242.00	0.00
02-0	EXISTING CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
02-01	Cleaning	5,168.00	0.00	0.00	5,168.00	0.00	0.00	0.00	0.00	0.00%	5,168.00	0.00
02-02	Dumpsters	4,295.00	0.00	0.00	4,295.00	0.00	0.00	0.00	0.00	0.00%	4,295.00	0.00
03-0	CONCRETE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
03-01	Cast-in-Place	172,305.00	0.00	0.00	172,305.00	0.00	18,236.00	0.00	18,236.00	10.58%	154,069.00	0.00
04-0	MASONRY(w/concrete)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
05-0	IRON & STEEL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
05-01	Structural Steel	18,244.00	0.00	0.00	18,244.00	0.00	0.00	0.00	0.00	0.00%	18,244.00	0.00
05-02	Decorative Metal Railing - Balcony	4,440.00	0.00	0.00	4,440.00	0.00	0.00	0.00	0.00	0.00%	4,440.00	0.00
05-03	Decorative Metal Railing - Stairs	9,900.00	0.00	0.00	9,900.00	0.00	0.00	0.00	0.00	0.00%	9,900.00	0.00
05-04	Decorative Metal Railing - Awning	5,000.00	0.00	0.00	5,000.00	0.00	0.00	0.00	0.00	0.00%	5,000.00	0.00
05-05	Misc Metal	2,019.00	0.00	0.00	2,019.00	0.00	0.00	0.00	0.00	0.00%	2,019.00	0.00
06-0	WOOD & PLASTIC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-01	Rough Carpentry	39,928.00	0.00	0.00	39,928.00	0.00	0.00	0.00	0.00	0.00%	39,928.00	0.00
06-02	Exterior Finish Carpentry	13,452.00	0.00	0.00	13,452.00	0.00	0.00	0.00	0.00	0.00%	13,452.00	0.00
06-03	Exterior Finish Carpentry - HVAC	2,000.00	0.00	0.00	2,000.00	0.00	0.00	0.00	0.00	0.00%	2,000.00	0.00
06-03	Interior Finish Carpentry - ALLOWANCE	18,526.00	0.00	0.00	18,526.00	0.00	0.00	0.00	0.00	0.00%	18,526.00	0.00
06-04	Interior Arch Woodwork - ALLOWANCE	20,600.00	0.00	0.00	20,600.00	0.00	0.00	0.00	0.00	0.00%	20,600.00	0.00
07-0	MOISTURE & THERMAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-01	Window/Door Flashing	1,033.00	0.00	0.00	1,033.00	0.00	0.00	0.00	0.00	0.00%	1,033.00	0.00
07-02	Building Insulation - Open Cell Foam Roof lines	956.00	0.00	0.00	956.00	0.00	0.00	0.00	0.00	0.00%	956.00	0.00
07-03	Building Insulation - Fiberglass Batt	1,182.00	0.00	0.00	1,182.00	0.00	0.00	0.00	0.00	0.00%	1,182.00	0.00
07-04	Stucco	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-05	Air Barrier	7,100.00	0.00	0.00	7,100.00	0.00	0.00	0.00	0.00	0.00%	7,100.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
07-06	Flashing & Sheetmetal Trims	2,321.00	0.00	0.00	2,321.00	0.00	0.00	0.00	0.00	0.00%	2,321.00	0.00
07-07	Joint Sealants	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-0	DOORS & WINDOWS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-01	Windows	43,227.00	0.00	0.00	43,227.00	18,322.42	0.00	0.00	18,322.42	42.39%	24,904.58	0.00
08-02	Exterior Doors	11,191.00	0.00	0.00	11,191.00	0.00	0.00	0.00	0.00	0.00%	11,191.00	0.00
08-03	Wood Doors, Interior	2,710.00	0.00	0.00	2,710.00	0.00	0.00	0.00	0.00	0.00%	2,710.00	0.00
08-04	Hardware, ALLOWANCE	2,609.00	0.00	0.00	2,609.00	0.00	0.00	0.00	0.00	0.00%	2,609.00	0.00
08-05	Shower Doors, ALLOWANCE	900.00	0.00	0.00	900.00	0.00	0.00	0.00	0.00	0.00%	900.00	0.00
09-0	FINISHES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-01	Plaster, ALLOWANCE	6,000.00	0.00	0.00	6,000.00	0.00	0.00	0.00	0.00	0.00%	6,000.00	0.00
09-01	Gypsum Board Assemblies	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-02	Tile Allowance (Material & Labor), ALLOWANCE	11,240.00	0.00	0.00	11,240.00	0.00	0.00	0.00	0.00	0.00%	11,240.00	0.00
09-03	Kitchen Backsplash, ALLOWANCE	1,200.00	0.00	0.00	1,200.00	0.00	0.00	0.00	0.00	0.00%	1,200.00	0.00
09-04	Wood Flooring, ALLOWANCE	3,925.00	0.00	0.00	3,925.00	0.00	0.00	0.00	0.00	0.00%	3,925.00	0.00
09-05	Painting (Interior & Exterior)	6,293.00	0.00	0.00	6,293.00	0.00	0.00	0.00	0.00	0.00%	6,293.00	0.00
10-0	SPECIALTIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
10-01	Toilet Accessories - ALLOWANCE	657.00	0.00	0.00	657.00	0.00	0.00	0.00	0.00	0.00%	657.00	0.00
11-0	EQUIPMENT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
11-01	Residential	11,350.00	0.00	0.00	11,350.00	11,350.00	0.00	0.00	11,350.00	100.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	Applicances											
12-0	FURNISHINGS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
12-01	Stone Counter Tops - ALLOWANCE	4,420.00	0.00	0.00	4,420.00	0.00	0.00	0.00	0.00	0.00%	4,420.00	0.00
12-02	Closet Shelving Systems - ALLOWANCE	525.00	0.00	0.00	525.00	0.00	0.00	0.00	0.00	0.00%	525.00	0.00
22-0	PLUMBING	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
22-01	Plumbing - General	7,200.00	0.00	0.00	7,200.00	0.00	0.00	0.00	0.00	0.00%	7,200.00	0.00
22-02	Plumbing Fixture Package - ALLOWANCE	5,000.00	0.00	0.00	5,000.00	0.00	0.00	0.00	0.00	0.00%	5,000.00	0.00
22-03	Plumbing, Gas - ALLOWANCE	2,200.00	0.00	0.00	2,200.00	0.00	0.00	0.00	0.00	0.00%	2,200.00	0.00
22-04	Water Heaters	2,289.00	0.00	0.00	2,289.00	0.00	0.00	0.00	0.00	0.00%	2,289.00	0.00
23-0	HVAC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
23-01	HVAC - General	6,500.00	0.00	0.00	6,500.00	0.00	0.00	0.00	0.00	0.00%	6,500.00	0.00
23-02	HVAC Venting	1,125.00	0.00	0.00	1,125.00	0.00	0.00	0.00	0.00	0.00%	1,125.00	0.00
26-0	ELECTRICAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
26-01	Electrical - General	9,210.00	0.00	0.00	9,210.00	0.00	0.00	0.00	0.00	0.00%	9,210.00	0.00
26-02	Electrical Fixtures, ALLOWANCE	7,183.00	0.00	0.00	7,183.00	0.00	0.00	0.00	0.00	0.00%	7,183.00	0.00
27-0	COMMUNICATIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
27-01	Data - ALLOWANCE	1,000.00	0.00	0.00	1,000.00	0.00	0.00	0.00	0.00	0.00%	1,000.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-0	CHANGE ORDERS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-0001	Replace Existing Windows	90,000.00	0.00	0.00	90,000.00	90,000.00	0.00	0.00	90,000.00	100.00%	0.00	0.00
99-01	COR 001 - Floor Joist Rot	2,710.00	0.00	0.00	2,710.00	0.00	0.00	0.00	0.00	0.00%	2,710.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
99-02	COR 002 - Crawlspace Clearing	1,460.00	0.00	0.00	1,460.00	1,460.00	0.00	0.00	1,460.00	100.00%	0.00	0.00
99-03	COR 003 - Framing Modifications	4,925.00	0.00	0.00	4,925.00	4,925.00	0.00	0.00	4,925.00	100.00%	0.00	0.00
99-04	COR 004 - Bedroom Framing Expansion	5,325.00	0.00	0.00	5,325.00	5,325.00	0.00	0.00	5,325.00	100.00%	0.00	0.00
99-05	COR 005 - Master Bedroom Reframing	5,880.00	0.00	0.00	5,880.00	5,880.00	0.00	0.00	5,880.00	100.00%	0.00	0.00
99-06	COR 006 - Garage Framing	2,845.00	0.00	0.00	2,845.00	0.00	0.00	0.00	0.00	0.00%	2,845.00	0.00
99-07	COR 007 - Stone Porches	36,000.00	0.00	0.00	36,000.00	0.00	0.00	0.00	0.00	0.00%	36,000.00	0.00
99-08	COR 008 - Rear Porch Column Replacement	6,400.00	0.00	0.00	6,400.00	0.00	0.00	0.00	0.00	0.00%	6,400.00	0.00
99-09	COR 008 - Garden Room Ceiling Framing	7,125.00	0.00	0.00	7,125.00	0.00	0.00	0.00	0.00	0.00%	7,125.00	0.00
99-10	COR 009 - Décor Light Switch	1,000.00	0.00	0.00	1,000.00	0.00	0.00	0.00	0.00	0.00%	1,000.00	0.00
99-11	COR 010 - Reframe 3rd Bathroom	2,730.00	0.00	0.00	2,730.00	2,730.00	0.00	0.00	2,730.00	100.00%	0.00	0.00
99-12	COR 011 - Reframe Office	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-13	COR 012 - Reframe Office Ceiling Hip	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-14	COR 012 - Reframe Office Ceiling Hip	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
	GRAND TOTAL	**$2,561,254.00**	**$644,786.05**	**$0.00**	**$3,206,040.05**	**$1,152,007.34**	**$126,862.20**	**$81,860.78**	**$1,360,730.32**	**42.44%**	**$1,845,309.73**	**$0.00**

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AIA® Document G702®GMP – 2021

Application and Certificate for Payment for Cost of the Work Projects with a Guaranteed Maximum Price

TO OWNER: Tracey and John Lively
2 Lafar Street
Daniel Island, SC 29492

PROJECT: Lively Residence - Main / Pool House
Daniel Island, SC 29492

APPLICATION NO: 011R
PERIOD TO: January 31, 2023
CONTRACT FOR: General Construction
CONTRACT DATE: June 21, 2021
PROJECT NOS: / Charleston Custom Homes /

Distribution to:
OWNER ☒
ARCHITECT ☐
CONTRACTOR ☐
FIELD ☐
OTHER ☒

FROM CONTRACTOR: Charleston Custom Homes

VIA ARCHITECT: PWD Studios

CONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Contract.
AIA Document G703®CW, Continuation Sheet for Cost of the Work Projects, is attached.

1. ORIGINAL GUARANTEED MAXIMUM PRICE		$2,394,854.00
2. NET CHANGE BY CHANGE ORDERS		$675,186.05
3. GUARANTEED MAXIMUM PRICE TO DATE (Line 1 ± 2)		$3,070,040.05
4. TOTAL COMPLETED & STORED TO DATE (Column G on G703CW)		$1,542,757.68
5. RETAINAGE:		
a. 0.00 % of Completed Work (Column D + E on G703CW)	$ 0.00	
b. 0.00 % of Stored Material (Column F on G703CW)	$ 0.00	
Total Retainage (Lines 5a + 5b or Total in Column I of G703CW)		$ 0.00
6. TOTAL EARNED LESS RETAINAGE (Line 4 Less Line 5 Total)		$1,542,757.68
7. LESS PREVIOUS CERTIFICATES FOR PAYMENT (Line 6 from prior Certificate)		$1,360,730.32
8. CURRENT PAYMENT DUE		$182,027.36
9. GUARANTEED MAXIMUM PRICE BALANCE, INCLUDING RETAINAGE (Line 3 less Line 6)	$1,527,282.37	

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner	$811,186.05	$ 0.00
Total approved this Month	$ 0.00	$136,000.00
TOTALS	$811,186.05	$136,000.00
NET CHANGES by Change Order		$675,186.05

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information, and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

CONTRACTOR:
By: _____ Date: February 09, 2023
State of: South Carolina(SC)
County of: Charleston
Subscribed and sworn to before me this day of

Notary Public:
My Commission expires:

ARCHITECT'S CERTIFICATE FOR PAYMENT

In accordance with the Contract Documents, based on on-site observations and the data comprising this application, the Architect certifies to the Owner that to the best of the Architect's knowledge, information, and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the AMOUNT CERTIFIED.

AMOUNT CERTIFIED $182,027.36
(Attach explanation if amount certified differs from the amount applied. Initial all figures on the Application and on the Continuation Sheet that are changed to conform with the amount certified.)

ARCHITECT:
By: _____ Date: _____

This Certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, payment and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

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AIA® Document G703®CW – 2021

Continuation Sheet for Cost of the Work Projects

AIA Document G702®CW, Application and Certification for Payment without GMP, or G702®GMP, Application and Certificate for Payment with GMP, containing Contractor's signed certification is attached.
Use Column I on Contracts where variable retainage for line items may apply.

APPLICATION NO:	011R
APPLICATION DATE:	February 07, 2023
PERIOD TO:	January 31, 2023
ARCHITECT'S PROJECT NO:	

A	B	C1	C2	C3	C4	D	E	F	G		H	I
		SCHEDULED VALUE				WORK COMPLETED						
ITEM NO.	DESCRIPTION OF WORK	ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD	MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
	MAIN HOUSE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-00	GENERAL CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-01	Mobilization	48,000.00	0.00	0.00	48,000.00	48,000.00	0.00	0.00	48,000.00	100.00%	0.00	0.00
01-02	Permits	13,298.00	0.00	0.00	13,298.00	13,298.00	0.00	0.00	13,298.00	100.00%	0.00	0.00
01-03	Contractor Fee	100,457.00	0.00	0.00	100,457.00	77,200.00	753.36	0.00	77,953.36	77.60%	22,503.64	0.00
01-04	Supervision	104,308.56	0.00	0.00	104,308.56	79,600.00	10,000.00	0.00	89,600.00	85.90%	14,708.56	0.00
01-05	Field Personnel	35,201.52	0.00	0.00	35,201.52	28,000.00	0.00	0.00	28,000.00	79.54%	7,201.52	0.00
01-06	Temporary Utilities	8,810.00	0.00	0.00	8,810.00	4,495.00	2,000.00	0.00	6,495.00	73.72%	2,315.00	0.00
01-07	Field Office Supplies	4,900.00	0.00	0.00	4,900.00	2,564.25	1,300.00	0.00	3,864.25	78.86%	1,035.75	0.00
01-08	Field Engineering	3,000.00	0.00	0.00	3,000.00	3,000.00	0.00	0.00	3,000.00	100.00%	0.00	0.00
01-09	Rental Equipment	6,774.35	0.00	0.00	6,774.35	4,840.00	0.00	0.00	4,840.00	71.45%	1,934.35	0.00
01-10	Equipment Maintenance	1,000.00	0.00	0.00	1,000.00	600.00	200.00	0.00	800.00	80.00%	200.00	0.00
01-11	Project Scheduling	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-12	Project Safety	1,000.00	0.00	0.00	1,000.00	600.00	200.00	0.00	800.00	80.00%	200.00	0.00
02-0	EXISTING CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
02-01	Cleaning	8,135.00	0.00	0.00	8,135.00	4,310.00	0.00	0.00	4,310.00	52.98%	3,825.00	0.00
02-02	Demolition	42,002.00	0.00	0.00	42,002.00	67,820.00	0.00	0.00	67,820.00	161.47%	-25,818.00	0.00
02-03	Dumpsters	5,031.00	0.00	0.00	5,031.00	13,474.20	0.00	0.00	13,474.20	267.82%	-8,443.20	0.00
03-0	CONCRETE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
04-0	MASONRY	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
05-0	IRON & STEEL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
05-01	Misc Metal	4,697.00	0.00	0.00	4,697.00	3,890.00	807.00	0.00	4,697.00	100.00%	0.00	0.00
05-02	Cable Railing Systems	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-0	WOOD & PLASTIC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-01	Rough Carpentry	101,053.00	0.00	0.00	101,053.00	170,557.00	0.00	0.00	170,557.00	168.78%	-69,504.00	0.00
06-02	Exterior Finish Carpentry	41,822.00	0.00	0.00	41,822.00	12,415.00	12,400.00	0.00	24,815.00	59.33%	17,007.00	0.00
06-03	Interior Finish Carpentry - ALLOWANCE	109,337.00	0.00	0.00	109,337.00	2,401.25	0.00	0.00	2,401.25	2.20%	106,935.75	0.00
06-04	Interior Arch Woodwork - ALLOWANCE	69,893.00	190,942.36	0.00	260,835.36	52,167.07	0.00	0.00	52,167.07	20.00%	208,668.29	0.00
07-0	MOISTURE & THERMAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-01	Window/Door Flashing	2,791.00	0.00	0.00	2,791.00	1,600.00	0.00	0.00	1,600.00	57.33%	1,191.00	0.00
07-02	Building Insulation - Open Cell Foam Roof lines	5,401.00	0.00	0.00	5,401.00	18,900.00	0.00	0.00	18,900.00	349.94%	-13,499.00	0.00
07-03	Building Insulation - Fiberglass Batt	8,421.00	0.00	0.00	8,421.00	0.00	8,421.00	0.00	8,421.00	100.00%	0.00	0.00
07-04	Air Barrier	3,698.00	0.00	0.00	3,698.00	3,015.00	0.00	0.00	3,015.00	81.53%	683.00	0.00
07-05	Flashing & Sheetmetal Trims	4,206.00	0.00	0.00	4,206.00	0.00	4,000.00	0.00	4,000.00	95.10%	206.00	0.00
07-06	Metal Roofing Turnkey	61,485.00	0.00	0.00	61,485.00	40,148.00	20,000.00	0.00	60,148.00	97.83%	1,337.00	0.00
07-07	Balcony Roof (seal-o-flex or similar)	2,125.00	0.00	0.00	2,125.00	630.00	0.00	0.00	630.00	29.65%	1,495.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
07-08	Roof Accessories - Gutters & Downspouts NIC	5,000.00	0.00	0.00	5,000.00	1,000.00	2,000.00	0.00	3,000.00	60.00%	2,000.00	0.00
07-09	Joint Sealants	4,508.00	0.00	0.00	4,508.00	0.00	1,620.00	0.00	1,620.00	35.94%	2,888.00	0.00
08-0	DOORS & WINDOWS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-01	Windows	47,289.00	38,886.00	0.00	86,175.00	128,804.20	0.00	0.00	128,804.20	149.47%	-42,629.20	0.00
08-02	Exterior Doors, Entry - ALLOWANCE	14,166.00	16,281.29	0.00	30,447.29	25,998.68	0.00	0.00	25,998.68	85.39%	4,448.61	0.00
08-03	Exteior Doors	75,518.00	0.00	0.00	75,518.00	50,201.24	0.00	0.00	50,201.24	66.48%	25,316.76	0.00
08-04	Wood Doors, Interior	16,282.00	14,320.00	0.00	30,602.00	17,956.25	6,000.00	0.00	23,956.25	78.28%	6,645.75	0.00
08-05	Shutters	3,574.00	0.00	0.00	3,574.00	3,574.00	0.00	0.00	3,574.00	100.00%	0.00	0.00
08-06	Hardware, Installation	2,278.00	0.00	0.00	2,278.00	0.00	0.00	0.00	0.00	0.00%	2,278.00	0.00
	Exterior Hardware, ALLOWANCE	2,500.00	0.00	0.00	2,500.00	0.00	0.00	0.00	0.00	0.00%	2,500.00	0.00
	Interior Hardware, ALLOWNACE	3,750.00	10,000.00	0.00	13,750.00	0.00	0.00	0.00	0.00	0.00%	13,750.00	0.00
	Cabinet Hardware, ALLOWNACE	3,500.00	11,500.00	0.00	15,000.00	0.00	0.00	0.00	0.00	0.00%	15,000.00	0.00
08-07	Shower Doors, ALLOWANCE	8,630.00	4,000.00	0.00	12,630.00	0.00	0.00	0.00	0.00	0.00%	12,630.00	0.00
09-0	FINISHES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-01	Gypsum Board Assemblies	33,356.00	0.00	0.00	33,356.00	17,076.32	9,400.00	0.00	26,476.32	79.37%	6,879.68	0.00
09-02	Tile Allowance (Material & Labor), ALLOWANCE	79,625.00	20,000.00	0.00	99,625.00	46,309.59	25,000.00	0.00	71,309.59	71.58%	28,315.41	0.00
09-03	Kitchen Backsplash,	3,600.00	0.00	0.00	3,600.00	0.00	0.00	0.00	0.00	0.00%	3,600.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	ALLOWANCE											
09-04	Wood Flooring, ALLOWANCE	40,435.00	6,890.00	0.00	47,325.00	31,140.35	0.00	0.00	31,140.35	65.80%	16,184.65	0.00
09-05	Carpet, ALLOWANCE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-06	Painting (Interior & Exterior)	36,995.00	0.00	0.00	36,995.00	0.00	0.00	0.00	0.00	0.00%	36,995.00	0.00
09-07	Floor Paint	784.00	0.00	0.00	784.00	0.00	0.00	0.00	0.00	0.00%	784.00	0.00
10-0	SPECIALTIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
10-01	Toilet Accessories - ALLOWANCE	2,982.00	0.00	0.00	2,982.00	0.00	0.00	0.00	0.00	0.00%	2,982.00	0.00
10-02	Fireplace Unit, Family Room - ALLOWANCE	18,500.00	61,500.00	0.00	80,000.00	19,000.00	18,400.00	0.00	37,400.00	46.75%	42,600.00	0.00
11-0	EQUIPMENT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
11-01	Residential Applicances	43,989.00	28,775.32	0.00	72,764.32	37,857.50	0.00	0.00	37,857.50	52.03%	34,906.82	0.00
12-0	FURNISHINGS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
12-01	Stone Counter Tops - ALLOWANCE	17,505.00	32,495.00	0.00	50,000.00	0.00	0.00	0.00	0.00	0.00%	50,000.00	0.00
12-02	Stair Components	12,912.00	0.00	0.00	12,912.00	2,400.00	2,460.00	0.00	4,860.00	37.64%	8,052.00	0.00
12-03	Closet Shelving Systems - ALLOWANCE	14,800.00	15,200.00	0.00	30,000.00	0.00	0.00	0.00	0.00	0.00%	30,000.00	0.00
22-0	PLUMBING	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
22-01	Plumbing - General	44,760.00	0.00	0.00	44,760.00	37,800.00	0.00	0.00	37,800.00	84.45%	6,960.00	0.00
22-02	Plumbing Fixture Package - ALLOWANCE	26,375.00	42,429.08	0.00	68,804.08	35,000.00	0.00	0.00	35,000.00	50.87%	33,804.08	0.00
22-03	Plumbing, Gas - ALLOWANCE	3,600.00	0.00	0.00	3,600.00	3,600.00	0.00	0.00	3,600.00	100.00%	0.00	0.00
22-04	Water Heaters	2,289.00	0.00	0.00	2,289.00	0.00	0.00	0.00	0.00	0.00%	2,289.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
23-0	HVAC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
23-01	HVAC - General	30,350.00	0.00	0.00	30,350.00	29,500.00	0.00	0.00	29,500.00	97.20%	850.00	0.00
23-02	HVAC Venting	1,276.00	0.00	0.00	1,276.00	0.00	1,276.00	0.00	1,276.00	100.00%	0.00	0.00
26-0	ELECTRICAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
26-01	Electrical - General	29,600.00	0.00	0.00	29,600.00	10,520.00	16,800.00	0.00	27,320.00	92.30%	2,280.00	0.00
26-02	Electrical Fixtures, ALLOWANCE	35,098.00	51,567.00	0.00	86,665.00	36,341.00	0.00	0.00	36,341.00	41.93%	50,324.00	0.00
27-0	COMMUNICATIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
27-01	Data - ALLOWANCE	2,000.00	0.00	0.00	2,000.00	0.00	0.00	0.00	0.00	0.00%	2,000.00	0.00
31-0	EARTHWORK	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
31-01	Site Clearing / Silt Fence	1,454.00	0.00	0.00	1,454.00	1,454.00	0.00	0.00	1,454.00	100.00%	0.00	0.00
31-02	Tree Protection	1,310.00	0.00	0.00	1,310.00	0.00	1,310.00	0.00	1,310.00	100.00%	0.00	0.00
31-03	Earth Moving	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-0	EXTERIOR IMPROVEMENTS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-01	Dock	175,000.00	0.00	0.00	175,000.00	0.00	0.00	0.00	0.00	0.00%	175,000.00	0.00
32-02	Pool & Spa (includes 2" travertine coping)	87,500.00	0.00	0.00	87,500.00	0.00	0.00	0.00	0.00	0.00%	87,500.00	0.00
32-03	Installation of aluminum fencing with gates	12,600.00	0.00	0.00	12,600.00	0.00	0.00	0.00	0.00	0.00%	12,600.00	0.00
32-04	Raised travertine pool deck	44,559.50	0.00	0.00	44,559.50	0.00	0.00	0.00	0.00	0.00%	44,559.50	0.00
32-05	Plantation mixed walkways	4,822.25	0.00	0.00	4,822.25	0.00	0.00	0.00	0.00	0.00%	4,822.25	0.00
32-06	Installation of salt void concrete	1,775.58	0.00	0.00	1,775.58	0.00	0.00	0.00	0.00	0.00%	1,775.58	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
32-07	Ipe walkway between house and pool area	17,419.15	0.00	0.00	17,419.15	0.00	0.00	0.00	0.00	0.00%	17,419.15	0.00
32-08	Installation of steel edging	1,853.25	0.00	0.00	1,853.25	0.00	0.00	0.00	0.00	0.00%	1,853.25	0.00
32-09	Installation of conduits under walks for access to areas	464.84	0.00	0.00	464.84	0.00	0.00	0.00	0.00	0.00%	464.84	0.00
32-10	Landscape - Irrigation - 6 zones	6,700.00	0.00	0.00	6,700.00	0.00	0.00	0.00	0.00	0.00%	6,700.00	0.00
32-11	Landscape - Bed Preparation	3,164.00	0.00	0.00	3,164.00	0.00	0.00	0.00	0.00	0.00%	3,164.00	0.00
32-12	Landscape - Planting	43,450.00	0.00	0.00	43,450.00	0.00	0.00	0.00	0.00	0.00%	43,450.00	0.00
33-0	UTILITIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
	POOL HOUSE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-0	GENERAL CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-01	Permits	4,044.00	0.00	0.00	4,044.00	4,044.00	0.00	0.00	4,044.00	100.00%	0.00	0.00
02-02	Contractor Fee	47,642.00	0.00	0.00	47,642.00	9,400.00	0.00	0.00	9,400.00	19.73%	38,242.00	0.00
02-0	EXISTING CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
02-01	Cleaning	5,168.00	0.00	0.00	5,168.00	0.00	0.00	0.00	0.00	0.00%	5,168.00	0.00
02-02	Dumpsters	4,295.00	0.00	0.00	4,295.00	0.00	0.00	0.00	0.00	0.00%	4,295.00	0.00
03-0	CONCRETE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
03-01	Cast-in-Place	172,305.00	0.00	0.00	172,305.00	18,236.00	25,000.00	0.00	43,236.00	25.09%	129,069.00	0.00
04-0	MASONRY(w/concrete)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
05-0	IRON & STEEL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
05-01	Structural Steel	18,244.00	0.00	0.00	18,244.00	0.00	0.00	0.00	0.00	0.00%	18,244.00	0.00
05-02	Decorative Metal Railing - Balcony	4,440.00	0.00	0.00	4,440.00	0.00	0.00	0.00	0.00	0.00%	4,440.00	0.00
05-03	Decorative Metal Railing - Stairs	9,900.00	0.00	0.00	9,900.00	0.00	0.00	0.00	0.00	0.00%	9,900.00	0.00
05-04	Decorative Metal Railing - Awning	5,000.00	0.00	0.00	5,000.00	0.00	0.00	0.00	0.00	0.00%	5,000.00	0.00
05-05	Misc Metal	2,019.00	0.00	0.00	2,019.00	0.00	0.00	0.00	0.00	0.00%	2,019.00	0.00
06-0	WOOD & PLASTIC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-01	Rough Carpentry	39,928.00	0.00	0.00	39,928.00	0.00	0.00	0.00	0.00	0.00%	39,928.00	0.00
06-02	Exterior Finish Carpentry	13,452.00	0.00	0.00	13,452.00	0.00	0.00	0.00	0.00	0.00%	13,452.00	0.00
06-03	Exterior Finish Carpentry - HVAC	2,000.00	0.00	0.00	2,000.00	0.00	0.00	0.00	0.00	0.00%	2,000.00	0.00
06-03	Interior Finish Carpentry - ALLOWANCE	18,526.00	0.00	0.00	18,526.00	0.00	0.00	0.00	0.00	0.00%	18,526.00	0.00
06-04	Interior Arch Woodwork - ALLOWANCE	20,600.00	0.00	0.00	20,600.00	0.00	0.00	0.00	0.00	0.00%	20,600.00	0.00
07-0	MOISTURE & THERMAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-01	Window/Door Flashing	1,033.00	0.00	0.00	1,033.00	0.00	0.00	0.00	0.00	0.00%	1,033.00	0.00
07-02	Building Insulation - Open Cell Foam Roof lines	956.00	0.00	0.00	956.00	0.00	0.00	0.00	0.00	0.00%	956.00	0.00
07-03	Building Insulation - Fiberglass Batt	1,182.00	0.00	0.00	1,182.00	0.00	0.00	0.00	0.00	0.00%	1,182.00	0.00
07-04	Stucco	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-05	Air Barrier	7,100.00	0.00	0.00	7,100.00	0.00	0.00	0.00	0.00	0.00%	7,100.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
07-06	Flashing & Sheetmetal Trims	2,321.00	0.00	0.00	2,321.00	0.00	0.00	0.00	0.00	0.00%	2,321.00	0.00
07-07	Joint Sealants	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-0	DOORS & WINDOWS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-01	Windows	43,227.00	0.00	0.00	43,227.00	18,322.42	0.00	0.00	18,322.42	42.39%	24,904.58	0.00
08-02	Exterior Doors	11,191.00	0.00	0.00	11,191.00	0.00	0.00	0.00	0.00	0.00%	11,191.00	0.00
08-03	Wood Doors, Interior	2,710.00	0.00	0.00	2,710.00	0.00	0.00	0.00	0.00	0.00%	2,710.00	0.00
08-04	Hardware, ALLOWANCE	2,609.00	0.00	0.00	2,609.00	0.00	0.00	0.00	0.00	0.00%	2,609.00	0.00
08-05	Shower Doors, ALLOWANCE	900.00	0.00	0.00	900.00	0.00	0.00	0.00	0.00	0.00%	900.00	0.00
09-0	FINISHES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-01	Plaster, ALLOWANCE	6,000.00	0.00	0.00	6,000.00	0.00	0.00	0.00	0.00	0.00%	6,000.00	0.00
09-01	Gypsum Board Assemblies	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-02	Tile Allowance (Material & Labor), ALLOWANCE	11,240.00	0.00	0.00	11,240.00	0.00	0.00	0.00	0.00	0.00%	11,240.00	0.00
09-03	Kitchen Backsplash, ALLOWANCE	1,200.00	0.00	0.00	1,200.00	0.00	0.00	0.00	0.00	0.00%	1,200.00	0.00
09-04	Wood Flooring, ALLOWANCE	3,925.00	0.00	0.00	3,925.00	0.00	0.00	0.00	0.00	0.00%	3,925.00	0.00
09-05	Painting (Interior & Exterior)	6,293.00	0.00	0.00	6,293.00	0.00	0.00	0.00	0.00	0.00%	6,293.00	0.00
10-0	SPECIALTIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
10-01	Toilet Accessories - ALLOWANCE	657.00	0.00	0.00	657.00	0.00	0.00	0.00	0.00	0.00%	657.00	0.00
11-0	EQUIPMENT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
11-01	Residential	11,350.00	0.00	0.00	11,350.00	11,350.00	0.00	0.00	11,350.00	100.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	Applicances											
12-0	FURNISHINGS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
12-01	Stone Counter Tops - ALLOWANCE	4,420.00	0.00	0.00	4,420.00	0.00	0.00	0.00	0.00	0.00%	4,420.00	0.00
12-02	Closet Shelving Systems - ALLOWANCE	525.00	0.00	0.00	525.00	0.00	0.00	0.00	0.00	0.00%	525.00	0.00
22-0	PLUMBING	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
22-01	Plumbing - General	7,200.00	0.00	0.00	7,200.00	0.00	0.00	0.00	0.00	0.00%	7,200.00	0.00
22-02	Plumbing Fixture Package - ALLOWANCE	5,000.00	0.00	0.00	5,000.00	0.00	0.00	0.00	0.00	0.00%	5,000.00	0.00
22-03	Plumbing, Gas - ALLOWANCE	2,200.00	0.00	0.00	2,200.00	0.00	0.00	0.00	0.00	0.00%	2,200.00	0.00
22-04	Water Heaters	2,289.00	0.00	0.00	2,289.00	0.00	0.00	0.00	0.00	0.00%	2,289.00	0.00
23-0	HVAC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
23-01	HVAC - General	6,500.00	0.00	0.00	6,500.00	0.00	0.00	0.00	0.00	0.00%	6,500.00	0.00
23-02	HVAC Venting	1,125.00	0.00	0.00	1,125.00	0.00	0.00	0.00	0.00	0.00%	1,125.00	0.00
26-0	ELECTRICAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
26-01	Electrical - General	9,210.00	0.00	0.00	9,210.00	0.00	0.00	0.00	0.00	0.00%	9,210.00	0.00
26-02	Electrical Fixtures, ALLOWANCE	7,183.00	0.00	0.00	7,183.00	0.00	0.00	0.00	0.00	0.00%	7,183.00	0.00
27-0	COMMUNICATIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
27-01	Data - ALLOWANCE	1,000.00	0.00	0.00	1,000.00	0.00	0.00	0.00	0.00	0.00%	1,000.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-0	CHANGE ORDERS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-0001	Replace Existing Windows	90,000.00	0.00	0.00	90,000.00	90,000.00	0.00	0.00	90,000.00	100.00%	0.00	0.00
99-01	COR 001 - Floor Joist Rot	2,710.00	0.00	0.00	2,710.00	0.00	2,710.00	0.00	2,710.00	100.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
99-02	COR 002 - Crawlspace Clearing	1,460.00	0.00	0.00	1,460.00	1,460.00	0.00	0.00	1,460.00	100.00%	0.00	0.00
99-03	COR 003 - Framing Modifications	4,925.00	0.00	0.00	4,925.00	4,925.00	0.00	0.00	4,925.00	100.00%	0.00	0.00
99-04	COR 004 - Bedroom Framing Expansion	5,325.00	0.00	0.00	5,325.00	5,325.00	0.00	0.00	5,325.00	100.00%	0.00	0.00
99-05	COR 005 - Master Bedroom Reframing	5,880.00	0.00	0.00	5,880.00	5,880.00	0.00	0.00	5,880.00	100.00%	0.00	0.00
99-06	COR 006 - Garage Framing	2,845.00	0.00	0.00	2,845.00	0.00	2,845.00	0.00	2,845.00	100.00%	0.00	0.00
99-07	COR 007 - Stone Porches	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-08	COR 008 - Rear Porch Column Replacement	6,400.00	0.00	0.00	6,400.00	0.00	0.00	0.00	0.00	0.00%	6,400.00	0.00
99-09	COR 008 - Garden Room Ceiling Framing	7,125.00	0.00	0.00	7,125.00	0.00	7,125.00	0.00	7,125.00	100.00%	0.00	0.00
99-10	COR 009 - Décor Light Switch	1,000.00	0.00	0.00	1,000.00	0.00	0.00	0.00	0.00	0.00%	1,000.00	0.00
99-11	COR 010 - Reframe 3rd Bathroom	2,730.00	0.00	0.00	2,730.00	2,730.00	0.00	0.00	2,730.00	100.00%	0.00	0.00
99-12	COR 011 - Reframe Office	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-13	COR 012 - Reframe Office Ceiling Hip	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-14	COR 012 - Reframe Office Ceiling Hip	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
	GRAND TOTAL	**$2,525,254.00**	**$544,786.05**	**$0.00**	**$3,070,040.05**	**$1,360,730.32**	**$182,027.36**	**$0.00**	**$1,542,757.68**	**50.25%**	**$1,527,282.37**	**$0.00**

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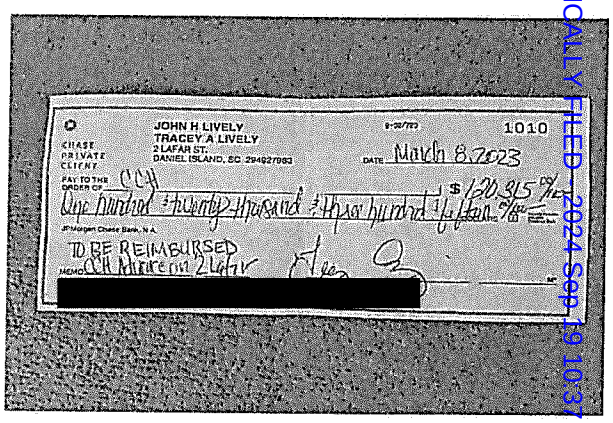
Charleston Custom Homes

2800 Azalea Drive
Charleston, SC 29405
(843) 566-9890 Office

INVOICE NO.
CCH21011-012D


JOHN H LIVELY
TRACEY A LIVELY
2 LAFAR ST.
DANIEL ISLAND, SC 29492
1010
DATE March 8, 2023
PAY TO THE ORDER OF CCH $ 120,315.00
One hundred twenty thousand three hundred fifteen
TO BE REIMBURSED
MEMO CCH Invoice on 2 Lafar
[redacted]

Re: Tracey and John Lively
2 Lafar Street
Daniel Island, SC 29492

INVOICE DATE	INVOICE NO.	CUSTOMER NO.	PAYMENT TERMS	CONTRACT NO.
3/7/2023	CCH21011-012D		Upon Receipt	CCH21011

Lively Residence
New Deposit Requests

Section	Description	Unit
06-03	Interior Finish Carpentry - Allowance, Deposit	$30,000.00
12-03	Closet Shelving Systems - Allowance, Deposit	$15,000.00
32-02	Pool & Spa - Allowance, Deposit	$50,000.00
08-03	Exterior Doors - Allowance, Balance	$25,315.00

Direct Cost to Date		*$120,315.00*
Contractor's Fee	$	-
TOTAL Cost to Date	$	*120,315.00*
Less: Previously Invoiced	$	-
TOTAL AMOUNT DUE	**$**	**120,315.00**

CC: CCH21011-012D
A/R

AMOUNT DUE THIS INVOICE $ 120,315.00

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AIA® Document G702®GMP – 2021

Application and Certificate for Payment for Cost of the Work Projects with a Guaranteed Maximum Price

TO OWNER: Tracey and John Lively
2 Lafar Street
Daniel Island, SC 29492

PROJECT: Lively Residence - Main/Pool House
Daniel Island, SC 29492

APPLICATION NO: 012
PERIOD TO: February 28, 2023
CONTRACT FOR: General Construction
CONTRACT DATE: June 21, 2021
PROJECT NOS: / Charleston Custom Homes /

Distribution to:
OWNER ☒
ARCHITECT ☐
CONTRACTOR ☐
FIELD ☐
OTHER ☒

FROM CONTRACTOR: Charleston Custom Homes

VIA ARCHITECT: PWD Studio

CONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Contract.
AIA Document G703®CW, Continuation Sheet for Cost of the Work Projects, is attached.

1. ORIGINAL GUARANTEED MAXIMUM PRICE		$2,394,854.00
2. NET CHANGE BY CHANGE ORDERS		$675,186.05
3. GUARANTEED MAXIMUM PRICE TO DATE (Line 1 ± 2)		$3,070,040.05
4. TOTAL COMPLETED & STORED TO DATE (Column G on G703CW)		$1,751,667.52
5. RETAINAGE:		
a. 0.00 % of Completed Work (Column D + E on G703CW)	$ 0.00	
b. 0.00 % of Stored Material (Column F on G703CW)	$ 0.00	
Total Retainage (Lines 5a + 5b or Total in Column I of G703CW)		$ 0.00
6. TOTAL EARNED LESS RETAINAGE (Line 4 Less Line 5 Total)		$1,751,667.52
7. LESS PREVIOUS CERTIFICATES FOR PAYMENT (Line 6 from prior Certificate)		$1,542,757.68
8. CURRENT PAYMENT DUE		$208,909.84
9. GUARANTEED MAXIMUM PRICE BALANCE, INCLUDING RETAINAGE (Line 3 less Line 6)	$1,318,372.53	

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner	$811,186.05	$136,000.00
Total approved this Month	$ 0.00	$ 0.00
TOTALS	$811,186.05	$136,000.00
NET CHANGES by Change Order		$675,186.05

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information, and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

CONTRACTOR:
By: _____ Date: February 24, 2023
State of: South Carolina(SC)
County of: Charleston
Subscribed and sworn to before me this day of

Notary Public:
My Commission expires:

ARCHITECT'S CERTIFICATE FOR PAYMENT

In accordance with the Contract Documents, based on on-site observations and the data comprising this application, the Architect certifies to the Owner that to the best of the Architect's knowledge, information, and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the AMOUNT CERTIFIED.

AMOUNT CERTIFIED $208,909.84
(Attach explanation if amount certified differs from the amount applied. Initial all figures on this Application and on the Continuation Sheet that are changed to conform with the amount certified.)

ARCHITECT:
By: _____ Date: _____

This Certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, payment and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

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AIA® Document G703®CW – 2021

Continuation Sheet for Cost of the Work Projects

AIA Document G702®CW, Application and Certification for Payment without GMP, or G702®GMP, Application and Certificate for Payment with GMP, containing Contractor's signed certification is attached.
Use Column I on Contracts where variable retainage for line items may apply.

APPLICATION NO:	012
APPLICATION DATE:	February 24, 2023
PERIOD TO:	February 28, 2023
ARCHITECT'S PROJECT NO:	

A	B	C1	C2	C3	C4	D	E	F	G		H	I
		SCHEDULED VALUE				WORK COMPLETED						
ITEM NO.	DESCRIPTION OF WORK	ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD	MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
	MAIN HOUSE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-00	GENERAL CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-01	Mobilization	48,000.00	0.00	0.00	48,000.00	48,000.00	0.00	0.00	48,000.00	100.00%	0.00	0.00
01-02	Permits	13,298.00	0.00	0.00	13,298.00	13,298.00	0.00	0.00	13,298.00	100.00%	0.00	0.00
01-03	Contractor Fee	100,457.00	0.00	0.00	100,457.00	77,953.36	0.00	0.00	77,953.36	77.60%	22,503.64	0.00
01-04	Supervision	104,308.56	0.00	0.00	104,308.56	89,600.00	5,000.00	0.00	94,600.00	90.69%	9,708.56	0.00
01-05	Field Personnel	35,201.52	0.00	0.00	35,201.52	28,000.00	0.00	0.00	28,000.00	79.54%	7,201.52	0.00
01-06	Temporary Utilities	8,810.00	0.00	0.00	8,810.00	6,495.00	0.00	0.00	6,495.00	73.72%	2,315.00	0.00
01-07	Field Office Supplies	4,900.00	0.00	0.00	4,900.00	3,864.25	0.00	0.00	3,864.25	78.86%	1,035.75	0.00
01-08	Field Engineering	3,000.00	0.00	0.00	3,000.00	3,000.00	0.00	0.00	3,000.00	100.00%	0.00	0.00
01-09	Rental Equipment	6,774.35	0.00	0.00	6,774.35	4,840.00	0.00	0.00	4,840.00	71.45%	1,934.35	0.00
01-10	Equipment Maintenance	1,000.00	0.00	0.00	1,000.00	800.00	0.00	0.00	800.00	80.00%	200.00	0.00
01-11	Project Scheduling	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-12	Project Safety	1,000.00	0.00	0.00	1,000.00	800.00	0.00	0.00	800.00	80.00%	200.00	0.00
02-0	EXISTING CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
02-01	Cleaning	8,135.00	0.00	0.00	8,135.00	4,310.00	0.00	0.00	4,310.00	52.98%	3,825.00	0.00
02-02	Demolition	42,002.00	0.00	0.00	42,002.00	67,820.00	0.00	0.00	67,820.00	161.47%	-25,818.00	0.00
02-03	Dumpsters	5,031.00	0.00	0.00	5,031.00	13,474.20	0.00	0.00	13,474.20	267.82%	-8,443.20	0.00
03-0	CONCRETE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
04-0	MASONRY	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00

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ELECTRONICALLY FILED - 2024 Sep 19 10:37 AM - BERKELEY COMMON PLEAS - CASE#2024CP0800191

A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
05-0	IRON & STEEL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
05-01	Misc Metal	4,697.00	0.00	0.00	4,697.00	4,697.00	0.00	0.00	4,697.00	100.00%	0.00	0.00
05-02	Cable Railing Systems	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-0	WOOD & PLASTIC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-01	Rough Carpentry	101,053.00	0.00	0.00	101,053.00	170,557.00	0.00	0.00	170,557.00	168.78%	-69,504.00	0.00
06-02	Exterior Finish Carpentry	41,822.00	0.00	0.00	41,822.00	24,815.00	5,400.00	0.00	30,215.00	72.25%	11,607.00	0.00
06-03	Interior Finish Carpentry - ALLOWANCE	109,337.00	0.00	0.00	109,337.00	2,401.25	30,000.00	0.00	32,401.25	29.63%	76,935.75	0.00
06-04	Interior Arch Woodwork - ALLOWANCE	69,893.00	190,942.36	0.00	260,835.36	52,167.07	0.00	0.00	52,167.07	20.00%	208,668.29	0.00
07-0	MOISTURE & THERMAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-01	Window/Door Flashing	2,791.00	0.00	0.00	2,791.00	1,600.00	0.00	0.00	1,600.00	57.33%	1,191.00	0.00
07-02	Building Insulation - Open Cell Foam Roof lines	5,401.00	0.00	0.00	5,401.00	18,900.00	0.00	0.00	18,900.00	349.94%	-13,499.00	0.00
07-03	Building Insulation - Fiberglass Batt	8,421.00	0.00	0.00	8,421.00	8,421.00	0.00	0.00	8,421.00	100.00%	0.00	0.00
07-04	Air Barrier	3,698.00	0.00	0.00	3,698.00	3,015.00	0.00	0.00	3,015.00	81.53%	683.00	0.00
07-05	Flashing & Sheetmetal Trims	4,206.00	0.00	0.00	4,206.00	4,000.00	0.00	0.00	4,000.00	95.10%	206.00	0.00
07-06	Metal Roofing Turnkey	61,485.00	0.00	0.00	61,485.00	60,148.00	0.00	0.00	60,148.00	97.83%	1,337.00	0.00
07-07	Balcony Roof (seal-o-flex or similar)	2,125.00	0.00	0.00	2,125.00	630.00	0.00	0.00	630.00	29.65%	1,495.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
07-08	Roof Accessories - Gutters & Downspouts NIC	5,000.00	0.00	0.00	5,000.00	3,000.00	0.00	0.00	3,000.00	60.00%	2,000.00	0.00
07-09	Joint Sealants	4,508.00	0.00	0.00	4,508.00	1,620.00	0.00	0.00	1,620.00	35.94%	2,888.00	0.00
08-0	DOORS & WINDOWS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-01	Windows	47,289.00	38,886.00	0.00	86,175.00	128,804.20	0.00	0.00	128,804.20	149.47%	-42,629.20	0.00
08-02	Exterior Doors, Entry - ALLOWANCE	14,166.00	16,281.29	0.00	30,447.29	25,998.68	0.00	0.00	25,998.68	85.39%	4,448.61	0.00
08-03	Exteior Doors	75,518.00	0.00	0.00	75,518.00	50,201.24	25,316.76	0.00	75,518.00	100.00%	0.00	0.00
08-04	Wood Doors, Interior	16,282.00	14,320.00	0.00	30,602.00	23,956.25	1,500.00	0.00	25,456.25	83.18%	5,145.75	0.00
08-05	Shutters	3,574.00	0.00	0.00	3,574.00	3,574.00	0.00	0.00	3,574.00	100.00%	0.00	0.00
08-06	Hardware, Installation	2,278.00	0.00	0.00	2,278.00	0.00	0.00	0.00	0.00	0.00%	2,278.00	0.00
	Exterior Hardware, ALLOWANCE	2,500.00	0.00	0.00	2,500.00	0.00	0.00	0.00	0.00	0.00%	2,500.00	0.00
	Interior Hardware, ALLOWNACE	3,750.00	10,000.00	0.00	13,750.00	0.00	0.00	0.00	0.00	0.00%	13,750.00	0.00
	Cabinet Hardware, ALLOWNACE	3,500.00	11,500.00	0.00	15,000.00	0.00	0.00	0.00	0.00	0.00%	15,000.00	0.00
08-07	Shower Doors, ALLOWANCE	8,630.00	4,000.00	0.00	12,630.00	0.00	0.00	0.00	0.00	0.00%	12,630.00	0.00
09-0	FINISHES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-01	Gypsum Board Assemblies	33,356.00	0.00	0.00	33,356.00	26,476.32	0.00	0.00	26,476.32	79.37%	6,879.68	0.00
09-02	Tile Allowance (Material & Labor), ALLOWANCE	79,625.00	20,000.00	0.00	99,625.00	71,309.59	11,000.00	0.00	82,309.59	82.62%	17,315.41	0.00
09-03	Kitchen Backsplash,	3,600.00	0.00	0.00	3,600.00	0.00	0.00	0.00	0.00	0.00%	3,600.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	ALLOWANCE											
09-04	Wood Flooring, ALLOWANCE	40,435.00	6,890.00	0.00	47,325.00	31,140.35	15,000.00	0.00	46,140.35	97.50%	1,184.65	0.00
09-05	Carpet, ALLOWANCE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-06	Painting (Interior & Exterior)	36,995.00	0.00	0.00	36,995.00	0.00	0.00	0.00	0.00	0.00%	36,995.00	0.00
09-07	Floor Paint	784.00	0.00	0.00	784.00	0.00	0.00	0.00	0.00	0.00%	784.00	0.00
10-0	SPECIALTIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
10-01	Toilet Accessories - ALLOWANCE	2,982.00	0.00	0.00	2,982.00	0.00	0.00	0.00	0.00	0.00%	2,982.00	0.00
10-02	Fireplace Unit, Family Room - ALLOWANCE	18,500.00	61,500.00	0.00	80,000.00	37,400.00	9,600.00	0.00	47,000.00	58.75%	33,000.00	0.00
11-0	EQUIPMENT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
11-01	Residential Applicances	43,989.00	28,775.32	0.00	72,764.32	37,857.50	0.00	0.00	37,857.50	52.03%	34,906.82	0.00
12-0	FURNISHINGS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
12-01	Stone Counter Tops - ALLOWANCE	17,505.00	32,495.00	0.00	50,000.00	0.00	0.00	0.00	0.00	0.00%	50,000.00	0.00
12-02	Stair Components	12,912.00	0.00	0.00	12,912.00	4,860.00	0.00	0.00	4,860.00	37.64%	8,052.00	0.00
12-03	Closet Shelving Systems - ALLOWANCE	14,800.00	15,200.00	0.00	30,000.00	0.00	0.00	15,000.00	15,000.00	50.00%	15,000.00	0.00
22-0	PLUMBING	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
22-01	Plumbing - General	44,760.00	0.00	0.00	44,760.00	37,800.00	5,000.00	0.00	42,800.00	95.62%	1,960.00	0.00
22-02	Plumbing Fixture Package - ALLOWANCE	26,375.00	42,429.08	0.00	68,804.08	35,000.00	0.00	33,804.08	68,804.08	100.00%	0.00	0.00
22-03	Plumbing, Gas - ALLOWANCE	3,600.00	0.00	0.00	3,600.00	3,600.00	0.00	0.00	3,600.00	100.00%	0.00	0.00
22-04	Water Heaters	2,289.00	0.00	0.00	2,289.00	0.00	2,289.00	0.00	2,289.00	100.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
23-0	HVAC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
23-01	HVAC - General	30,350.00	0.00	0.00	30,350.00	29,500.00	0.00	0.00	29,500.00	97.20%	850.00	0.00
23-02	HVAC Venting	1,276.00	0.00	0.00	1,276.00	1,276.00	0.00	0.00	1,276.00	100.00%	0.00	0.00
26-0	ELECTRICAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
26-01	Electrical - General	29,600.00	0.00	0.00	29,600.00	27,320.00	0.00	0.00	27,320.00	92.30%	2,280.00	0.00
26-02	Electrical Fixtures, ALLOWANCE	35,098.00	51,567.00	0.00	86,665.00	36,341.00	0.00	0.00	36,341.00	41.93%	50,324.00	0.00
27-0	COMMUNICATIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
27-01	Data - ALLOWANCE	2,000.00	0.00	0.00	2,000.00	0.00	0.00	0.00	0.00	0.00%	2,000.00	0.00
31-0	EARTHWORK	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
31-01	Site Clearing / Silt Fence	1,454.00	0.00	0.00	1,454.00	1,454.00	0.00	0.00	1,454.00	100.00%	0.00	0.00
31-02	Tree Protection	1,310.00	0.00	0.00	1,310.00	1,310.00	0.00	0.00	1,310.00	100.00%	0.00	0.00
31-03	Earth Moving	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-0	EXTERIOR IMPROVEMENTS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-01	Dock	175,000.00	0.00	0.00	175,000.00	0.00	0.00	0.00	0.00	0.00%	175,000.00	0.00
32-02	Pool & Spa (includes 2" travertine coping)	87,500.00	0.00	0.00	87,500.00	0.00	0.00	50,000.00	50,000.00	57.14%	37,500.00	0.00
32-03	Installation of aluminum fencing with gates	12,600.00	0.00	0.00	12,600.00	0.00	0.00	0.00	0.00	0.00%	12,600.00	0.00
32-04	Raised travertine pool deck	44,559.50	0.00	0.00	44,559.50	0.00	0.00	0.00	0.00	0.00%	44,559.50	0.00
32-05	Plantation mixed walkways	4,822.25	0.00	0.00	4,822.25	0.00	0.00	0.00	0.00	0.00%	4,822.25	0.00
32-06	Installation of salt void concrete	1,775.58	0.00	0.00	1,775.58	0.00	0.00	0.00	0.00	0.00%	1,775.58	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
32-07	Ipe walkway between house and pool area	17,419.15	0.00	0.00	17,419.15	0.00	0.00	0.00	0.00	0.00%	17,419.15	0.00
32-08	Installation of steel edging	1,853.25	0.00	0.00	1,853.25	0.00	0.00	0.00	0.00	0.00%	1,853.25	0.00
32-09	Installation of conduits under walks for access to areas	464.84	0.00	0.00	464.84	0.00	0.00	0.00	0.00	0.00%	464.84	0.00
32-10	Landscape - Irrigation - 6 zones	6,700.00	0.00	0.00	6,700.00	0.00	0.00	0.00	0.00	0.00%	6,700.00	0.00
32-11	Landscape - Bed Preparation	3,164.00	0.00	0.00	3,164.00	0.00	0.00	0.00	0.00	0.00%	3,164.00	0.00
32-12	Landscape - Planting	43,450.00	0.00	0.00	43,450.00	0.00	0.00	0.00	0.00	0.00%	43,450.00	0.00
33-0	UTILITIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
	POOL HOUSE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-0	GENERAL CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-01	Permits	4,044.00	0.00	0.00	4,044.00	4,044.00	0.00	0.00	4,044.00	100.00%	0.00	0.00
02-02	Contractor Fee	47,642.00	0.00	0.00	47,642.00	9,400.00	0.00	0.00	9,400.00	19.73%	38,242.00	0.00
02-0	EXISTING CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
02-01	Cleaning	5,168.00	0.00	0.00	5,168.00	0.00	0.00	0.00	0.00	0.00%	5,168.00	0.00
02-02	Dumpsters	4,295.00	0.00	0.00	4,295.00	0.00	0.00	0.00	0.00	0.00%	4,295.00	0.00
03-0	CONCRETE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
03-01	Cast-in-Place	172,305.00	0.00	0.00	172,305.00	43,236.00	0.00	0.00	43,236.00	25.09%	129,069.00	0.00
04-0	MASONRY(w/concrete)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
05-0	IRON & STEEL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
05-01	Structural Steel	18,244.00	0.00	0.00	18,244.00	0.00	0.00	0.00	0.00	0.00%	18,244.00	0.00
05-02	Decorative Metal Railing - Balcony	4,440.00	0.00	0.00	4,440.00	0.00	0.00	0.00	0.00	0.00%	4,440.00	0.00
05-03	Decorative Metal Railing - Stairs	9,900.00	0.00	0.00	9,900.00	0.00	0.00	0.00	0.00	0.00%	9,900.00	0.00
05-04	Decorative Metal Railing - Awning	5,000.00	0.00	0.00	5,000.00	0.00	0.00	0.00	0.00	0.00%	5,000.00	0.00
05-05	Misc Metal	2,019.00	0.00	0.00	2,019.00	0.00	0.00	0.00	0.00	0.00%	2,019.00	0.00
06-0	WOOD & PLASTIC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-01	Rough Carpentry	39,928.00	0.00	0.00	39,928.00	0.00	0.00	0.00	0.00	0.00%	39,928.00	0.00
06-02	Exterior Finish Carpentry	13,452.00	0.00	0.00	13,452.00	0.00	0.00	0.00	0.00	0.00%	13,452.00	0.00
06-03	Exterior Finish Carpentry - HVAC	2,000.00	0.00	0.00	2,000.00	0.00	0.00	0.00	0.00	0.00%	2,000.00	0.00
06-03	Interior Finish Carpentry - ALLOWANCE	18,526.00	0.00	0.00	18,526.00	0.00	0.00	0.00	0.00	0.00%	18,526.00	0.00
06-04	Interior Arch Woodwork - ALLOWANCE	20,600.00	0.00	0.00	20,600.00	0.00	0.00	0.00	0.00	0.00%	20,600.00	0.00
07-0	MOISTURE & THERMAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-01	Window/Door Flashing	1,033.00	0.00	0.00	1,033.00	0.00	0.00	0.00	0.00	0.00%	1,033.00	0.00
07-02	Building Insulation - Open Cell Foam Roof lines	956.00	0.00	0.00	956.00	0.00	0.00	0.00	0.00	0.00%	956.00	0.00
07-03	Building Insulation - Fiberglass Batt	1,182.00	0.00	0.00	1,182.00	0.00	0.00	0.00	0.00	0.00%	1,182.00	0.00
07-04	Stucco	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-05	Air Barrier	7,100.00	0.00	0.00	7,100.00	0.00	0.00	0.00	0.00	0.00%	7,100.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
07-06	Flashing & Sheetmetal Trims	2,321.00	0.00	0.00	2,321.00	0.00	0.00	0.00	0.00	0.00%	2,321.00	0.00
07-07	Joint Sealants	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-0	DOORS & WINDOWS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-01	Windows	43,227.00	0.00	0.00	43,227.00	18,322.42	0.00	0.00	18,322.42	42.39%	24,904.58	0.00
08-02	Exterior Doors	11,191.00	0.00	0.00	11,191.00	0.00	0.00	0.00	0.00	0.00%	11,191.00	0.00
08-03	Wood Doors, Interior	2,710.00	0.00	0.00	2,710.00	0.00	0.00	0.00	0.00	0.00%	2,710.00	0.00
08-04	Hardware, ALLOWANCE	2,609.00	0.00	0.00	2,609.00	0.00	0.00	0.00	0.00	0.00%	2,609.00	0.00
08-05	Shower Doors, ALLOWANCE	900.00	0.00	0.00	900.00	0.00	0.00	0.00	0.00	0.00%	900.00	0.00
09-0	FINISHES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-01	Plaster, ALLOWANCE	6,000.00	0.00	0.00	6,000.00	0.00	0.00	0.00	0.00	0.00%	6,000.00	0.00
09-01	Gypsum Board Assemblies	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-02	Tile Allowance (Material & Labor), ALLOWANCE	11,240.00	0.00	0.00	11,240.00	0.00	0.00	0.00	0.00	0.00%	11,240.00	0.00
09-03	Kitchen Backsplash, ALLOWANCE	1,200.00	0.00	0.00	1,200.00	0.00	0.00	0.00	0.00	0.00%	1,200.00	0.00
09-04	Wood Flooring, ALLOWANCE	3,925.00	0.00	0.00	3,925.00	0.00	0.00	0.00	0.00	0.00%	3,925.00	0.00
09-05	Painting (Interior & Exterior)	6,293.00	0.00	0.00	6,293.00	0.00	0.00	0.00	0.00	0.00%	6,293.00	0.00
10-0	SPECIALTIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
10-01	Toilet Accessories - ALLOWANCE	657.00	0.00	0.00	657.00	0.00	0.00	0.00	0.00	0.00%	657.00	0.00
11-0	EQUIPMENT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
11-01	Residential	11,350.00	0.00	0.00	11,350.00	11,350.00	0.00	0.00	11,350.00	100.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	Applicances											
12-0	FURNISHINGS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
12-01	Stone Counter Tops - ALLOWANCE	4,420.00	0.00	0.00	4,420.00	0.00	0.00	0.00	0.00	0.00%	4,420.00	0.00
12-02	Closet Shelving Systems - ALLOWANCE	525.00	0.00	0.00	525.00	0.00	0.00	0.00	0.00	0.00%	525.00	0.00
22-0	PLUMBING	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
22-01	Plumbing - General	7,200.00	0.00	0.00	7,200.00	0.00	0.00	0.00	0.00	0.00%	7,200.00	0.00
22-02	Plumbing Fixture Package - ALLOWANCE	5,000.00	0.00	0.00	5,000.00	0.00	0.00	0.00	0.00	0.00%	5,000.00	0.00
22-03	Plumbing, Gas - ALLOWANCE	2,200.00	0.00	0.00	2,200.00	0.00	0.00	0.00	0.00	0.00%	2,200.00	0.00
22-04	Water Heaters	2,289.00	0.00	0.00	2,289.00	0.00	0.00	0.00	0.00	0.00%	2,289.00	0.00
23-0	HVAC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
23-01	HVAC - General	6,500.00	0.00	0.00	6,500.00	0.00	0.00	0.00	0.00	0.00%	6,500.00	0.00
23-02	HVAC Venting	1,125.00	0.00	0.00	1,125.00	0.00	0.00	0.00	0.00	0.00%	1,125.00	0.00
26-0	ELECTRICAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
26-01	Electrical - General	9,210.00	0.00	0.00	9,210.00	0.00	0.00	0.00	0.00	0.00%	9,210.00	0.00
26-02	Electrical Fixtures, ALLOWANCE	7,183.00	0.00	0.00	7,183.00	0.00	0.00	0.00	0.00	0.00%	7,183.00	0.00
27-0	COMMUNICATIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
27-01	Data - ALLOWANCE	1,000.00	0.00	0.00	1,000.00	0.00	0.00	0.00	0.00	0.00%	1,000.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-0	CHANGE ORDERS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-0001	Replace Existing Windows	90,000.00	0.00	0.00	90,000.00	90,000.00	0.00	0.00	90,000.00	100.00%	0.00	0.00
99-01	COR 001 - Floor Joist Rot	2,710.00	0.00	0.00	2,710.00	2,710.00	0.00	0.00	2,710.00	100.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
99-02	COR 002 - Crawlspace Clearing	1,460.00	0.00	0.00	1,460.00	1,460.00	0.00	0.00	1,460.00	100.00%	0.00	0.00
99-03	COR 003 - Framing Modifications	4,925.00	0.00	0.00	4,925.00	4,925.00	0.00	0.00	4,925.00	100.00%	0.00	0.00
99-04	COR 004 - Bedroom Framing Expansion	5,325.00	0.00	0.00	5,325.00	5,325.00	0.00	0.00	5,325.00	100.00%	0.00	0.00
99-05	COR 005 - Master Bedroom Reframing	5,880.00	0.00	0.00	5,880.00	5,880.00	0.00	0.00	5,880.00	100.00%	0.00	0.00
99-06	COR 006 - Garage Framing	2,845.00	0.00	0.00	2,845.00	2,845.00	0.00	0.00	2,845.00	100.00%	0.00	0.00
99-07	COR 007 - Stone Porches	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-08	COR 008 - Rear Porch Column Replacement	6,400.00	0.00	0.00	6,400.00	0.00	0.00	0.00	0.00	0.00%	6,400.00	0.00
99-09	COR 008 - Garden Room Ceiling Framing	7,125.00	0.00	0.00	7,125.00	7,125.00	0.00	0.00	7,125.00	100.00%	0.00	0.00
99-10	COR 009 - Décor Light Switch	1,000.00	0.00	0.00	1,000.00	0.00	0.00	0.00	0.00	0.00%	1,000.00	0.00
99-11	COR 010 - Reframe 3rd Bathroom	2,730.00	0.00	0.00	2,730.00	2,730.00	0.00	0.00	2,730.00	100.00%	0.00	0.00
99-12	COR 011 - Reframe Office	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-13	COR 012 - Reframe Office Ceiling Hip	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-14	COR 012 - Reframe Office Ceiling Hip	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
	GRAND TOTAL	**$2,525,254.00**	**$544,786.05**	**$0.00**	**$3,070,040.05**	**$1,542,757.68**	**$110,105.76**	**$98,804.08**	**$1,751,667.52**	**57.06%**	**$1,318,372.53**	**$0.00**

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AIA® Document G702®GMP – 2021

Application and Certificate for Payment for Cost of the Work Projects with a Guaranteed Maximum Price

TO OWNER: Tracey and John Lively
2 Lafar Street
Daniel Island, SC 29492

PROJECT: Lively Residence - Main/Pool House
Daniel Island, SC 29492

APPLICATION NO: 013
PERIOD TO: March 31, 2023
CONTRACT FOR: General Construction
CONTRACT DATE: June 21, 2021
PROJECT NOS: / Charleston Custom Homes /

Distribution to:
OWNER: ☒
ARCHITECT: ☐
CONTRACTOR: ☐
FIELD: ☐
OTHER: ☒

FROM CONTRACTOR: Charleston Custom Homes

VIA ARCHITECT: PWD Studios

CONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Contract.
AIA Document G703®CW, Continuation Sheet for Cost of the Work Projects, is attached.

1. ORIGINAL GUARANTEED MAXIMUM PRICE		$2,394,854.00
2. NET CHANGE BY CHANGE ORDERS		$675,186.05
3. GUARANTEED MAXIMUM PRICE TO DATE (Line 1 ± 2)		$3,070,040.05
4. TOTAL COMPLETED & STORED TO DATE (Column G on G703CW)		$1,873,874.20
5. RETAINAGE:		
a. 0.00 % of Completed Work (Column D + E on G703CW)	$ 0.00	
b. 0.00 % of Stored Material (Column F on G703CW)	$ 0.00	
Total Retainage (Lines 5a + 5b or Total in Column I of G703CW)		$ 0.00
6. TOTAL EARNED LESS RETAINAGE (Line 4 Less Line 5 Total)		$1,873,874.20
7. LESS PREVIOUS CERTIFICATES FOR PAYMENT (Line 6 from prior Certificate)		$1,728,054.52
8. CURRENT PAYMENT DUE		$145,819.68
9. GUARANTEED MAXIMUM PRICE BALANCE, INCLUDING RETAINAGE (Line 3 less Line 6)	$1,196,165.85	

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total changes approved in previous months by Owner	$811,186.05	$136,000.00
Total approved this Month	$ 0.00	$ 0.00
TOTALS	$811,186.05	$136,000.00
NET CHANGES by Change Order		$675,186.05

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information, and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

CONTRACTOR:
By: Willis E D[illegible] Date: March 31, 2023
State of: South Carolina(SC)
County of: Charleston
Subscribed and sworn to before me this day of

Notary Public:
My Commission expires:

ARCHITECT'S CERTIFICATE FOR PAYMENT

In accordance with the Contract Documents, based on on-site observations and the data comprising this application, the Architect certifies to the Owner that to the best of the Architect's knowledge, information, and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the AMOUNT CERTIFIED.

AMOUNT CERTIFIED $145,819.68
(Attach explanation if amount certified differs from the amount applied. Initial all figures on this Application and on the Continuation Sheet that are changed to conform with the amount certified.)

ARCHITECT:
By: _____ Date: _____

This Certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, payment and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

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AIA® Document G703®CW – 2021

Continuation Sheet for Cost of the Work Projects

AIA Document G702®CW, Application and Certification for Payment without GMP, or G702®GMP, Application and Certificate for Payment with GMP, containing Contractor's signed certification is attached. Use Column I on Contracts where variable retainage for line items may apply.

APPLICATION NO:	013
APPLICATION DATE:	March 31, 2023
PERIOD TO:	March 31, 2023
ARCHITECT'S PROJECT NO:	

A	B	C1	C2	C3	C4	D	E	F	G		H	I
		SCHEDULED VALUE				WORK COMPLETED						
ITEM NO.	DESCRIPTION OF WORK	ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD	MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
	MAIN HOUSE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-00	GENERAL CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-01	Mobilization	48,000.00	0.00	0.00	48,000.00	48,000.00	0.00	0.00	48,000.00	100.00%	0.00	0.00
01-02	Permits	13,298.00	0.00	0.00	13,298.00	13,298.00	0.00	0.00	13,298.00	100.00%	0.00	0.00
01-03	Contractor Fee	100,457.00	0.00	0.00	100,457.00	77,953.36	11,000.00	0.00	88,953.36	88.55%	11,503.64	0.00
01-04	Supervision	104,308.56	0.00	0.00	104,308.56	94,600.00	5,400.00	0.00	100,000.00	95.87%	4,308.56	0.00
01-05	Field Personnel	35,201.52	0.00	0.00	35,201.52	28,000.00	3,500.00	0.00	31,500.00	89.48%	3,701.52	0.00
01-06	Temporary Utilities	8,810.00	0.00	0.00	8,810.00	6,495.00	1,000.00	0.00	7,495.00	85.07%	1,315.00	0.00
01-07	Field Office Supplies	4,900.00	0.00	0.00	4,900.00	3,864.25	0.00	0.00	3,864.25	78.86%	1,035.75	0.00
01-08	Field Engineering	3,000.00	0.00	0.00	3,000.00	3,000.00	0.00	0.00	3,000.00	100.00%	0.00	0.00
01-09	Rental Equipment	6,774.35	0.00	0.00	6,774.35	4,840.00	0.00	0.00	4,840.00	71.45%	1,934.35	0.00
01-10	Equipment Maintenance	1,000.00	0.00	0.00	1,000.00	800.00	0.00	0.00	800.00	80.00%	200.00	0.00
01-11	Project Scheduling	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-12	Project Safety	1,000.00	0.00	0.00	1,000.00	800.00	0.00	0.00	800.00	80.00%	200.00	0.00
02-0	EXISTING CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
02-01	Cleaning	8,135.00	0.00	0.00	8,135.00	4,310.00	1,200.00	0.00	5,510.00	67.73%	2,625.00	0.00
02-02	Demolition	42,002.00	0.00	0.00	42,002.00	67,820.00	0.00	0.00	67,820.00	161.47%	-25,818.00	0.00
02-03	Dumpsters	5,031.00	0.00	0.00	5,031.00	13,474.20	0.00	0.00	13,474.20	267.82%	-8,443.20	0.00
03-0	CONCRETE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
04-0	MASONRY	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00

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ELECTRONICALLY FILED - 2024 Sep 19 10:37 AM - BERKELEY COUNTY COMMON PLEAS - CASE#2024CP0800391

A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
05-0	IRON & STEEL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
05-01	Misc Metal	4,697.00	0.00	0.00	4,697.00	4,697.00	0.00	0.00	4,697.00	100.00%	0.00	0.00
05-02	Cable Railing Systems	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-0	WOOD & PLASTIC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-01	Rough Carpentry	101,053.00	0.00	0.00	101,053.00	170,557.00	0.00	0.00	170,557.00	168.78%	-69,504.00	0.00
06-02	Exterior Finish Carpentry	41,822.00	0.00	0.00	41,822.00	30,215.00	0.00	0.00	30,215.00	72.25%	11,607.00	0.00
06-03	Interior Finish Carpentry - ALLOWANCE	109,337.00	0.00	0.00	109,337.00	32,401.25	35,000.00	0.00	67,401.25	61.65%	41,935.75	0.00
06-04	Interior Arch Woodwork - ALLOWANCE	69,893.00	190,942.36	0.00	260,835.36	52,167.07	0.00	0.00	52,167.07	20.00%	208,668.29	0.00
07-0	MOISTURE & THERMAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-01	Window/Door Flashing	2,791.00	0.00	0.00	2,791.00	1,600.00	0.00	0.00	1,600.00	57.33%	1,191.00	0.00
07-02	Building Insulation - Open Cell Foam Roof lines	5,401.00	0.00	0.00	5,401.00	18,900.00	0.00	0.00	18,900.00	349.94%	-13,499.00	0.00
07-03	Building Insulation - Fiberglass Batt	8,421.00	0.00	0.00	8,421.00	8,421.00	0.00	0.00	8,421.00	100.00%	0.00	0.00
07-04	Air Barrier	3,698.00	0.00	0.00	3,698.00	3,015.00	0.00	0.00	3,015.00	81.53%	683.00	0.00
07-05	Flashing & Sheetmetal Trims	4,206.00	0.00	0.00	4,206.00	4,000.00	0.00	0.00	4,000.00	95.10%	206.00	0.00
07-06	Metal Roofing Turnkey	61,485.00	0.00	0.00	61,485.00	60,148.00	0.00	0.00	60,148.00	97.83%	1,337.00	0.00
07-07	Balcony Roof (seal-o-flex or similar)	2,125.00	0.00	0.00	2,125.00	630.00	0.00	0.00	630.00	29.65%	1,495.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
07-08	Roof Accessories - Gutters & Downspouts NIC	5,000.00	0.00	0.00	5,000.00	3,000.00	0.00	0.00	3,000.00	60.00%	2,000.00	0.00
07-09	Joint Sealants	4,508.00	0.00	0.00	4,508.00	1,620.00	0.00	0.00	1,620.00	35.94%	2,888.00	0.00
08-0	DOORS & WINDOWS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-01	Windows	47,289.00	38,886.00	0.00	86,175.00	128,804.20	0.00	0.00	128,804.20	149.47%	-42,629.20	0.00
08-02	Exterior Doors, Entry - ALLOWANCE	14,166.00	16,281.29	0.00	30,447.29	25,998.68	0.00	0.00	25,998.68	85.39%	4,448.61	0.00
08-03	Exteior Doors	75,518.00	0.00	0.00	75,518.00	75,518.00	0.00	0.00	75,518.00	100.00%	0.00	0.00
08-04	Wood Doors, Interior	16,282.00	14,320.00	0.00	30,602.00	25,456.25	0.00	0.00	25,456.25	83.18%	5,145.75	0.00
08-05	Shutters	3,574.00	0.00	0.00	3,574.00	3,574.00	0.00	0.00	3,574.00	100.00%	0.00	0.00
08-06	Hardware, Installation	2,278.00	0.00	0.00	2,278.00	0.00	0.00	0.00	0.00	0.00%	2,278.00	0.00
	Exterior Hardware, ALLOWANCE	2,500.00	0.00	0.00	2,500.00	0.00	0.00	0.00	0.00	0.00%	2,500.00	0.00
	Interior Hardware, ALLOWNACE	3,750.00	10,000.00	0.00	13,750.00	0.00	0.00	0.00	0.00	0.00%	13,750.00	0.00
	Cabinet Hardware, ALLOWNACE	3,500.00	11,500.00	0.00	15,000.00	0.00	0.00	0.00	0.00	0.00%	15,000.00	0.00
08-07	Shower Doors, ALLOWANCE	8,630.00	4,000.00	0.00	12,630.00	0.00	0.00	0.00	0.00	0.00%	12,630.00	0.00
09-0	FINISHES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-01	Gypsum Board Assemblies	33,356.00	0.00	0.00	33,356.00	26,476.32	6,879.68	0.00	33,356.00	100.00%	0.00	0.00
09-02	Tile Allowance (Material & Labor), ALLOWANCE	79,625.00	20,000.00	0.00	99,625.00	82,309.59	0.00	0.00	82,309.59	82.62%	17,315.41	0.00
09-03	Kitchen Backsplash,	3,600.00	0.00	0.00	3,600.00	0.00	0.00	0.00	0.00	0.00%	3,600.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	ALLOWANCE											
09-04	Wood Flooring, ALLOWANCE	40,435.00	6,890.00	0.00	47,325.00	46,140.35	0.00	0.00	46,140.35	97.50%	1,184.65	0.00
09-05	Carpet, ALLOWANCE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-06	Painting (Interior & Exterior)	36,995.00	0.00	0.00	36,995.00	0.00	12,000.00	0.00	12,000.00	32.44%	24,995.00	0.00
09-07	Floor Paint	784.00	0.00	0.00	784.00	0.00	0.00	0.00	0.00	0.00%	784.00	0.00
10-0	SPECIALTIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
10-01	Toilet Accessories - ALLOWANCE	2,982.00	0.00	0.00	2,982.00	0.00	0.00	0.00	0.00	0.00%	2,982.00	0.00
10-02	Fireplace Unit, Family Room - ALLOWANCE	18,500.00	61,500.00	0.00	80,000.00	47,000.00	0.00	0.00	47,000.00	58.75%	33,000.00	0.00
11-0	EQUIPMENT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
11-01	Residential Applicances	43,989.00	28,775.32	0.00	72,764.32	37,857.50	0.00	0.00	37,857.50	52.03%	34,906.82	0.00
12-0	FURNISHINGS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
12-01	Stone Counter Tops - ALLOWANCE	17,505.00	32,495.00	0.00	50,000.00	0.00	0.00	25,000.00	25,000.00	50.00%	25,000.00	0.00
12-02	Stair Components	12,912.00	0.00	0.00	12,912.00	4,860.00	0.00	0.00	4,860.00	37.64%	8,052.00	0.00
12-03	Closet Shelving Systems - ALLOWANCE	14,800.00	15,200.00	0.00	30,000.00	15,000.00	7,500.00	0.00	22,500.00	75.00%	7,500.00	0.00
22-0	PLUMBING	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
22-01	Plumbing - General	44,760.00	0.00	0.00	44,760.00	42,800.00	0.00	0.00	42,800.00	95.62%	1,960.00	0.00
22-02	Plumbing Fixture Package - ALLOWANCE	26,375.00	42,429.08	0.00	68,804.08	68,804.08	0.00	0.00	68,804.08	100.00%	0.00	0.00
22-03	Plumbing, Gas - ALLOWANCE	3,600.00	0.00	0.00	3,600.00	3,600.00	0.00	0.00	3,600.00	100.00%	0.00	0.00
22-04	Water Heaters	2,289.00	0.00	0.00	2,289.00	2,289.00	0.00	0.00	2,289.00	100.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
23-0	HVAC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
23-01	HVAC - General	30,350.00	0.00	0.00	30,350.00	29,500.00	0.00	0.00	29,500.00	97.20%	850.00	0.00
23-02	HVAC Venting	1,276.00	0.00	0.00	1,276.00	1,276.00	0.00	0.00	1,276.00	100.00%	0.00	0.00
26-0	ELECTRICAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
26-01	Electrical - General	29,600.00	0.00	0.00	29,600.00	27,320.00	0.00	0.00	27,320.00	92.30%	2,280.00	0.00
26-02	Electrical Fixtures, ALLOWANCE	35,098.00	51,567.00	0.00	86,665.00	36,341.00	0.00	0.00	36,341.00	41.93%	50,324.00	0.00
27-0	COMMUNICATIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
27-01	Data - ALLOWANCE	2,000.00	0.00	0.00	2,000.00	0.00	0.00	0.00	0.00	0.00%	2,000.00	0.00
31-0	EARTHWORK	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
31-01	Site Clearing / Silt Fence	1,454.00	0.00	0.00	1,454.00	1,454.00	0.00	0.00	1,454.00	100.00%	0.00	0.00
31-02	Tree Protection	1,310.00	0.00	0.00	1,310.00	1,310.00	0.00	0.00	1,310.00	100.00%	0.00	0.00
31-03	Earth Moving	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-0	EXTERIOR IMPROVEMENTS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
32-01	Dock	175,000.00	0.00	0.00	175,000.00	0.00	0.00	0.00	0.00	0.00%	175,000.00	0.00
32-02	Pool & Spa (includes 2" travertine coping)	87,500.00	0.00	0.00	87,500.00	50,000.00	0.00	1,000.00	51,000.00	58.29%	36,500.00	0.00
32-03	Installation of aluminum fencing with gates	12,600.00	0.00	0.00	12,600.00	0.00	0.00	0.00	0.00	0.00%	12,600.00	0.00
32-04	Raised travertine pool deck	44,559.50	0.00	0.00	44,559.50	0.00	0.00	0.00	0.00	0.00%	44,559.50	0.00
32-05	Plantation mixed walkways	4,822.25	0.00	0.00	4,822.25	0.00	0.00	0.00	0.00	0.00%	4,822.25	0.00
32-06	Installation of salt void concrete	1,775.58	0.00	0.00	1,775.58	0.00	0.00	0.00	0.00	0.00%	1,775.58	0.00

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ELECTRONICALLY FILED - 2024 Sep 19 10:37 AM - BERKELEY - COMMON PLEAS - CASE#2024CP0800181

A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
32-07	Ipe walkway between house and pool area	17,419.15	0.00	0.00	17,419.15	0.00	0.00	0.00	0.00	0.00%	17,419.15	0.00
32-08	Installation of steel edging	1,853.25	0.00	0.00	1,853.25	0.00	0.00	0.00	0.00	0.00%	1,853.25	0.00
32-09	Installation of conduits under walks for access to areas	464.84	0.00	0.00	464.84	0.00	0.00	0.00	0.00	0.00%	464.84	0.00
32-10	Landscape - Irrigation - 6 zones	6,700.00	0.00	0.00	6,700.00	0.00	0.00	0.00	0.00	0.00%	6,700.00	0.00
32-11	Landscape - Bed Preparation	3,164.00	0.00	0.00	3,164.00	0.00	0.00	0.00	0.00	0.00%	3,164.00	0.00
32-12	Landscape - Planting	43,450.00	0.00	0.00	43,450.00	0.00	0.00	0.00	0.00	0.00%	43,450.00	0.00
33-0	UTILITIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
	POOL HOUSE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-0	GENERAL CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
01-01	Permits	4,044.00	0.00	0.00	4,044.00	4,044.00	0.00	0.00	4,044.00	100.00%	0.00	0.00
02-02	Contractor Fee	47,642.00	0.00	0.00	47,642.00	9,400.00	4,000.00	0.00	13,400.00	28.13%	34,242.00	0.00
02-0	EXISTING CONDITIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
02-01	Cleaning	5,168.00	0.00	0.00	5,168.00	0.00	0.00	0.00	0.00	0.00%	5,168.00	0.00
02-02	Dumpsters	4,295.00	0.00	0.00	4,295.00	0.00	840.00	0.00	840.00	19.56%	3,455.00	0.00
03-0	CONCRETE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
03-01	Cast-in-Place	172,305.00	0.00	0.00	172,305.00	19,623.00	25,000.00	0.00	44,623.00	25.90%	127,682.00	0.00
04-0	MASONRY(w/concrete)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
05-0	IRON & STEEL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
05-01	Structural Steel	18,244.00	0.00	0.00	18,244.00	0.00	0.00	0.00	0.00	0.00%	18,244.00	0.00
05-02	Decorative Metal Railing - Balcony	4,440.00	0.00	0.00	4,440.00	0.00	0.00	0.00	0.00	0.00%	4,440.00	0.00
05-03	Decorative Metal Railing - Stairs	9,900.00	0.00	0.00	9,900.00	0.00	0.00	0.00	0.00	0.00%	9,900.00	0.00
05-04	Decorative Metal Railing - Awning	5,000.00	0.00	0.00	5,000.00	0.00	0.00	0.00	0.00	0.00%	5,000.00	0.00
05-05	Misc Metal	2,019.00	0.00	0.00	2,019.00	0.00	0.00	0.00	0.00	0.00%	2,019.00	0.00
06-0	WOOD & PLASTIC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
06-01	Rough Carpentry	39,928.00	0.00	0.00	39,928.00	0.00	0.00	0.00	0.00	0.00%	39,928.00	0.00
06-02	Exterior Finish Carpentry	13,452.00	0.00	0.00	13,452.00	0.00	0.00	0.00	0.00	0.00%	13,452.00	0.00
06-03	Exterior Finish Carpentry - HVAC	2,000.00	0.00	0.00	2,000.00	0.00	0.00	0.00	0.00	0.00%	2,000.00	0.00
06-03	Interior Finish Carpentry - ALLOWANCE	18,526.00	0.00	0.00	18,526.00	0.00	0.00	0.00	0.00	0.00%	18,526.00	0.00
06-04	Interior Arch Woodwork - ALLOWANCE	20,600.00	0.00	0.00	20,600.00	0.00	0.00	0.00	0.00	0.00%	20,600.00	0.00
07-0	MOISTURE & THERMAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-01	Window/Door Flashing	1,033.00	0.00	0.00	1,033.00	0.00	0.00	0.00	0.00	0.00%	1,033.00	0.00
07-02	Building Insulation - Open Cell Foam Roof lines	956.00	0.00	0.00	956.00	0.00	0.00	0.00	0.00	0.00%	956.00	0.00
07-03	Building Insulation - Fiberglass Batt	1,182.00	0.00	0.00	1,182.00	0.00	0.00	0.00	0.00	0.00%	1,182.00	0.00
07-04	Stucco	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
07-05	Air Barrier	7,100.00	0.00	0.00	7,100.00	0.00	0.00	0.00	0.00	0.00%	7,100.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
07-06	Flashing & Sheetmetal Trims	2,321.00	0.00	0.00	2,321.00	0.00	0.00	0.00	0.00	0.00%	2,321.00	0.00
07-07	Joint Sealants	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-0	DOORS & WINDOWS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
08-01	Windows	43,227.00	0.00	0.00	43,227.00	18,322.42	0.00	0.00	18,322.42	42.39%	24,904.58	0.00
08-02	Exterior Doors	11,191.00	0.00	0.00	11,191.00	0.00	0.00	5,500.00	5,500.00	49.15%	5,691.00	0.00
08-03	Wood Doors, Interior	2,710.00	0.00	0.00	2,710.00	0.00	0.00	0.00	0.00	0.00%	2,710.00	0.00
08-04	Hardware, ALLOWANCE	2,609.00	0.00	0.00	2,609.00	0.00	0.00	0.00	0.00	0.00%	2,609.00	0.00
08-05	Shower Doors, ALLOWANCE	900.00	0.00	0.00	900.00	0.00	0.00	0.00	0.00	0.00%	900.00	0.00
09-0	FINISHES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-01	Plaster, ALLOWANCE	6,000.00	0.00	0.00	6,000.00	0.00	0.00	0.00	0.00	0.00%	6,000.00	0.00
09-01	Gypsum Board Assemblies	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
09-02	Tile Allowance (Material & Labor), ALLOWANCE	11,240.00	0.00	0.00	11,240.00	0.00	0.00	0.00	0.00	0.00%	11,240.00	0.00
09-03	Kitchen Backsplash, ALLOWANCE	1,200.00	0.00	0.00	1,200.00	0.00	0.00	0.00	0.00	0.00%	1,200.00	0.00
09-04	Wood Flooring, ALLOWANCE	3,925.00	0.00	0.00	3,925.00	0.00	0.00	0.00	0.00	0.00%	3,925.00	0.00
09-05	Painting (Interior & Exterior)	6,293.00	0.00	0.00	6,293.00	0.00	0.00	0.00	0.00	0.00%	6,293.00	0.00
10-0	SPECIALTIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
10-01	Toilet Accessories - ALLOWANCE	657.00	0.00	0.00	657.00	0.00	0.00	0.00	0.00	0.00%	657.00	0.00
11-0	EQUIPMENT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
11-01	Residential	11,350.00	0.00	0.00	11,350.00	11,350.00	0.00	0.00	11,350.00	100.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
	Applicances											
12-0	FURNISHINGS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
12-01	Stone Counter Tops - ALLOWANCE	4,420.00	0.00	0.00	4,420.00	0.00	0.00	0.00	0.00	0.00%	4,420.00	0.00
12-02	Closet Shelving Systems - ALLOWANCE	525.00	0.00	0.00	525.00	0.00	0.00	0.00	0.00	0.00%	525.00	0.00
22-0	PLUMBING	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
22-01	Plumbing - General	7,200.00	0.00	0.00	7,200.00	0.00	0.00	0.00	0.00	0.00%	7,200.00	0.00
22-02	Plumbing Fixture Package - ALLOWANCE	5,000.00	0.00	0.00	5,000.00	0.00	0.00	0.00	0.00	0.00%	5,000.00	0.00
22-03	Plumbing, Gas - ALLOWANCE	2,200.00	0.00	0.00	2,200.00	0.00	0.00	0.00	0.00	0.00%	2,200.00	0.00
22-04	Water Heaters	2,289.00	0.00	0.00	2,289.00	0.00	0.00	0.00	0.00	0.00%	2,289.00	0.00
23-0	HVAC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
23-01	HVAC - General	6,500.00	0.00	0.00	6,500.00	0.00	0.00	0.00	0.00	0.00%	6,500.00	0.00
23-02	HVAC Venting	1,125.00	0.00	0.00	1,125.00	0.00	0.00	0.00	0.00	0.00%	1,125.00	0.00
26-0	ELECTRICAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
26-01	Electrical - General	9,210.00	0.00	0.00	9,210.00	0.00	0.00	0.00	0.00	0.00%	9,210.00	0.00
26-02	Electrical Fixtures, ALLOWANCE	7,183.00	0.00	0.00	7,183.00	0.00	0.00	0.00	0.00	0.00%	7,183.00	0.00
27-0	COMMUNICATIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
27-01	Data - ALLOWANCE	1,000.00	0.00	0.00	1,000.00	0.00	0.00	0.00	0.00	0.00%	1,000.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-0	CHANGE ORDERS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-0001	Replace Existing Windows	90,000.00	0.00	0.00	90,000.00	90,000.00	0.00	0.00	90,000.00	100.00%	0.00	0.00
99-01	COR 001 - Floor Joist Rot	2,710.00	0.00	0.00	2,710.00	2,710.00	0.00	0.00	2,710.00	100.00%	0.00	0.00

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A	B	C1	C2	C3	C4	D	E	F	G		H	I
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE				WORK COMPLETED		MATERIALS PRESENTLY STORED (NOT IN D OR E)	TOTAL COMPLETED AND STORED TO DATE (D + E + F)	% (G÷C4)	BALANCE TO FINISH (C4 - G)	RETAINAGE (IF VARIABLE RATE)
		ORIGINAL	CHANGE FROM PREVIOUS APPLICATIONS	CHANGE THIS PERIOD	CURRENT (C1+C2+C3)	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD					
99-02	COR 002 - Crawlspace Clearing	1,460.00	0.00	0.00	1,460.00	1,460.00	0.00	0.00	1,460.00	100.00%	0.00	0.00
99-03	COR 003 - Framing Modifications	4,925.00	0.00	0.00	4,925.00	4,925.00	0.00	0.00	4,925.00	100.00%	0.00	0.00
99-04	COR 004 - Bedroom Framing Expansion	5,325.00	0.00	0.00	5,325.00	5,325.00	0.00	0.00	5,325.00	100.00%	0.00	0.00
99-05	COR 005 - Master Bedroom Reframing	5,880.00	0.00	0.00	5,880.00	5,880.00	0.00	0.00	5,880.00	100.00%	0.00	0.00
99-06	COR 006 - Garage Framing	2,845.00	0.00	0.00	2,845.00	2,845.00	0.00	0.00	2,845.00	100.00%	0.00	0.00
99-07	COR 007 - Stone Porches	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-08	COR 008 - Rear Porch Column Replacement	6,400.00	0.00	0.00	6,400.00	0.00	0.00	0.00	0.00	0.00%	6,400.00	0.00
99-09	COR 008 - Garden Room Ceiling Framing	7,125.00	0.00	0.00	7,125.00	7,125.00	0.00	0.00	7,125.00	100.00%	0.00	0.00
99-10	COR 009 - Décor Light Switch	1,000.00	0.00	0.00	1,000.00	0.00	1,000.00	0.00	1,000.00	100.00%	0.00	0.00
99-11	COR 010 - Reframe 3rd Bathroom	2,730.00	0.00	0.00	2,730.00	2,730.00	0.00	0.00	2,730.00	100.00%	0.00	0.00
99-12	COR 011 - Reframe Office	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-13	COR 012 - Reframe Office Ceiling Hip	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
99-14	COR 012 - Reframe Office Ceiling Hip	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
	GRAND TOTAL	**$2,525,254.00**	**$544,786.05**	**$0.00**	**$3,070,040.05**	**$1,728,054.52**	**$114,319.68**	**$31,500.00**	**$1,873,874.20**	**61.04%**	**$1,196,165.85**	**$0.00**

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