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SC Court of Appeals

THE STATE OF SOUTH CAROLINA  
In the Court of Appeals

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APPEAL FROM HORRY COUNTY  
Honorable Alex B. Hyman, Circuit Court Judge

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Appellate Case No. 2024-000599  
Circuit Court Case No.: 2022-CP-26-03314

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John Strasswimmer, David Vreeland King, and Claudia Treyer Miles, Respondents,

v.

Mary Michelle Miles, Appellant.

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**RECORD ON APPEAL**

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**VOLUME 7**

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GUARDIAN AD LITEM FOR CLAUDIA  
TROYER MILES

GAL EXHIBIT B

*I do not approve of your decision to open a new checking account USAA [REDACTED] in your own name and move your mother's money into that account. You did not consult with me about that decision prior to taking action. You must keep your mother's money separate from your own money.*

*I see that you transferred funds the following funds from your mother's accounts to your USAA [REDACTED]:  
from USAA [REDACTED]: \$20K on 1/8 and \$10K on 1/28  
from USAA [REDACTED] \$2K on 1/16  
from USAA [REDACTED] \$5000 on 12/7*

*The most recent statement I have for USAA [REDACTED] ends 2/6/2019 and shows a balance of \$6982.84.*

*Please move all the monies in USAA [REDACTED] back to your mother's USAA 9373 asap. Please confirm when you have moved the monies in USAA [REDACTED] back to your mother's accounts and provide documentation of the same in bank statements.*

As of the date of filing this report, I have not received any response from Michelle about this notice – nor any confirmation that the account [REDACTED] is closed and the money replaced.

Since 1/22/19, I have consistently requested Michelle provide me the documentation to support the financial summary (see pages 31-34 GAL'S DOCUMENTS) she and John provided the night before mediation on 1/22/19.

I am aware John and Michelle have been asking David for financial info they claim he refuses to turn over. But the summary is very similar to a financial summary John brought to my office the morning of 1/8/19 and I believe they both have had access to this information since before January 8 in order to prepare the summaries.

On 2/4/19, I specifically requested Michelle gave me an accounting of her mother's finances since she was appointed as Temporary GU 11/15/18. I did not receive any accounting until I was in Tacoma on 2/28/19 and then I had to spend hours reviewing the information provided. My review caused me to draft 20+ follow up questions and requests for additional documents supporting the financial summary. To date, I still do not have documentation of most of the investment accounts listed in the financial summary and I have no way of knowing if or how Michelle may have altered these accounts.

**Interview with Dr. McGranahan Friday March 1, 2019 12:15 p.m.  
University of Washington, Alvord Brain Tumor Center**

1. Dr. McGranahan first saw Claudia 11/6/2018 at the University of Washington Alvord Brain Tumor Center.
2. I asked Dr. McGranahan if she had any knowledge about the pending Probate Court litigation in SC. She said she was aware there was some conflict between the daughter and the husband. She said Dr. Caccia from MUSC called her on 11/20 to notify her the children planned to take Dr. Miles back to WA. Dr. Caccia notified her that at MUSC there was an ethics board review regarding the family visitation and court order, and MUSC moved Dr. Miles into a private room under an alias. That information caused Dr. McGranahan to understand there was conflict among the family and there was a court order, but she said had no idea the litigation was contentious to the point that the court appointed a GAL for Dr. Miles.
3. I asked Dr. McGranahan about Michelle's statements to me that it was the doctors who drove the decision to keep Dr. Miles under skilled nursing facility care (SNF). Dr. McGranahan said she did not recommend SNF and no such recommendation is documented in Dr. Miles' discharged summary from FTJ. Dr. McGranahan explained, for a patient to be able to go to SNF and have insurance cover the costs, the patient must require a high level of care such as IV meds, or a need for rehab therapy or occupational therapy. Dr. McGranahan reviewed her notes from Dr. Miles' case and told me she had no therapy notes entered. Dr. McGranahan explained the absence of therapy notes indicated Dr. Miles likely refused to be evaluated for physical therapy/occupational therapy and without that evaluation her clinic could not make any determination Dr. Miles must go to FTJ in SNF. She asked me if they paid out of pocket for FTJ and I said yes. She said that made sense because insurance would likely not cover it without a doctor recommendation. I interpreted from her explanation that physical therapy/occupational therapy would have been some of the only reasons she would have recommended Dr. Miles for SNF, because she was not in need of SNF for other typical reasons like IV meds. Dr. McGranahan told me she met with Dr. Miles in her clinic while Dr. Miles was at FTJ in SNF and Dr. Miles did not have SNF needs base on Dr. McGranahan's exam at that time. Dr. McGranahan said she did not

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JUDGE

GAL EXHIBIT C

- understand exactly why Dr. Miles was in SNF at FTJ. This is confirmed by Dr. McGranahan's notes from the March 7, 2019 appointment with Dr. Miles.
4. I asked if Dr. Miles attempted to change her Do Not Resuscitate code status - asking if Dr. Miles expressed a wish to revoke her DNR status. I asked this because I was notified by Julie Forkasdi that Michelle asked medical providers to revoke the DNR and that caused Forkasdi serious concern. Dr. McGranahan reviewed the notes on the case and told me that Michelle asked her clinic to change her mother's DNR status. She said Michelle's request caused Dr. McGranahan's staff to review the DNR and notes on the case and question Michelle because Michelle's request did not comply with the current DNR. Staff tried to discuss the request to revoke DNR directly with Dr. Miles privately but Dr. Miles either refused to communicate about it or did not have the capacity to communicate about it at that time. Therefore, the DNR remained in place without any changes.
  5. I asked if there was any reason why Dr. Miles should not fly on an airplane and provided her a copy of Dr. Morris-Ward's letter on that topic dated 2/14/2019. Dr. McGranahan reviewed the letter and said she did not disagree with the statements in the letter regarding the discomfort flying might cause Dr. Miles. She went on to tell me "there is no medical reason she's unsafe to fly" at this time. Dr. McGranahan said if Dr. Miles does fly, she does not recommend any extra steroid dosage as was prescribed for Dr. Miles' flight from SC to WA around 11/22/2018 - because the high dose steroids do not comport with Dr. Miles' current Avastin treatments. She said there is serious concern for blood clots and if she does fly she must move her legs frequently to confront that issue. She also said keeping Dr. Miles on a normal circadian rhythm was important, so she recommends a flight time during the daylight hours - and not a red-eye flight.
  6. Dr. McGranahan was clear about telling me the bigger question is whether Dr. Miles *wants* to fly anywhere - like SC for example. She told me that Dr. Miles is suffering from a "disgusting" disease (glioblastoma) and caring for these patients is about helping them die how they wish. She said we know this disease is going to kill Dr. Miles, and she tries to ask Dr. Miles if she has an opinion about where or how she wants to die. These are questions her clinic staff try to address with her during each appointment - to get an answer each time and to understand if the patient is changing their mind. Dr. McGranahan told me Dr. Miles is far more open to talking when she is alone.

GAL EXHIBIT C

7. I asked Dr. McGranahan if it was a serious health risk when David and Dr. Miles flew from WA to SC on 11/8/2018 without consulting any doctors first. Dr. McGranahan said no, the flight was not a serious health risk from Dr. McGranahan's perspective. She reviewed the case notes and told me Dr. Miles was not even scheduled to start her 3-week treatment course on 11/8/2018 so it did not interrupt any treatments. This is confirmed by Dr. McGranahan's notes from the March 7, 2019 appointment with Dr. Miles.
8. I asked Dr. McGranahan about John and Michelle asserting that the flight from WA to SC caused a delay in Dr. Miles' treatment and directly prevented Dr. Miles from receiving the recommended 3-week course of radiation – and they assert that is the reason Dr. Miles was only eligible for palliative care options after she flew back to SC. Dr. McGranahan corrected me right away that *all* of the treatment options to Dr. Miles after her surgery 10/18/2018 are palliative care options.
9. I asked Dr. McGranahan to explain what is Dr. Miles' current prognosis. She said the prognosis of 3-6 months is still accurate and that is a prognosis from her surgery date October 18, 2018. She said when the tumor recurs (starts growing again) Dr. Miles will have about 2 months to live. She reviewed research statistics based on Dr. Miles' age and told me:
  - Dr. Miles has 66% chance for 6 month survival rate from 10/18/2018
  - 21% chance for 12 month survival rate from 10/18/2018
  - 10% chance for 24 month survival rate from 10/18/2018

This is confirmed by Dr. McGranahan's notes from the March 7, 2019 appointment with Dr. Miles.
10. I asked if hospice should be involved in Dr. Miles' care at this time. Dr. McGranahan said that hospice care would prevent Dr. Miles from getting the Avastin treatments. Dr. Miles is responding very well to the Avastin at this time and Dr. McGranahan does not recommend stopping the Avastin in order to incorporate hospice. Dr. McGranahan said when the tumor starts to grow again, then yes, she strongly recommend hospice become a part of Dr. Miles' care plan and she stop the Avastin.
11. I asked if Dr. McGranahan had any concerns about Michelle making healthcare decisions on behalf of Dr. Miles. She said she did not. This is confirmed by Dr. McGranahan's notes from the March 7, 2019 appointment with Dr. Miles.

GAL EXHIBIT C

12. I asked if she had any concerns about David King making healthcare decisions on behalf of Dr. Miles. This is confirmed by Dr. McGranahan's notes from the March 7, 2019 appointment with Dr. Miles. Dr. McGranahan said back in November 2018 she gathered that David seemed overwhelmed about blood sugar management which is understandable. She reviewed her notes and told me David thought Dr. Miles could get 6-week treatment at her clinic, but she informed him and Dr. Miles that the 3-week short course of radiation and chemo was the only option for Dr. Miles and is typical for her age group. She told me studies show for her age group, the 3-week course is just as effective treating the tumor as a 6-week course – and the 3-week course would obviously be less radiation and eliminating an extra 3 weeks of radiation with no foreseen benefit would add to her quality of life.
13. I asked if Dr. Miles was scheduled to start chemo on March 7, 2019. Dr. McGranahan reviewed her notes and told me that Michelle called asking about chemo options and Dr. McGranahan offered to schedule an appointment to discuss chemo. Dr. McGranahan told me she was happy to discuss it with Michelle and Dr. Miles, but she highly doubted that she would ever recommend chemo for Dr. Miles. She said there is no evidence of tumor growth right now and so she does not find chemo appropriate. More importantly, Dr. McGranahan told me that Dr. Miles has said something to the effect of "chemo is poison". Therefore, Dr. McGranahan said she is very reluctant to recommend chemo because Dr. Miles does not want to endure it.

GAL EXHIBIT D

**Interview with Dr. Miles on Thursday 2/28 at 9:30 a.m.  
Michelle's home  
Tacoma, WA**

1. I traveled to Washington on Wednesday February 27 until Friday March 1,
2. On Thursday 2/28, I Met Michelle and Dr. Miles at Michelle's home in Tacoma around 9:30 a.m. When I arrived Michelle offered me a seat on the couch next to Dr. Miles recliner, asked her mother to please answer my questions, and then she left the room. I do not know if Michelle spoke to Dr. Miles about my visit before I arrived.
3. I sat with Dr. Miles alone in the living room for about 30 minutes and tried to ask her some questions about how she was doing in Tacoma. She was resistant to my questions. I asked her if she decided not to use the Optune treatment. She said it was "ineffective" and "I never started it." I asked her a follow up question about Optune and she said she never agreed to start the treatment. She did not remember anything about Avastin treatment. She said she voluntarily takes medicine by pills orally every day.
4. She kept making long sighs and rolling her eyes when I asked her questions about medicines, so I asked her if she was at all frustrated with her care. She said to me, that is a very general question and I'm not going to answer it.
5. I said, Dr. Miles one of the main questions to ask you is whether you want to stay here where you are – or do you want to go back to SC? She looked at me and said, why would I want to do that if I'm perfectly content here? I said that is great, thank you for answering, I'm just trying to make sure we understand what you want. She said it doesn't make any sense – so I asked what doesn't make sense. She said I don't understand why a judge would do that. I tried to clarify what she meant but could not. I said something like, the judge is not going to do anything you don't want to do. That's why I'm here. I'm here to understand what it is you want. Then she told me she thought I was biased. I found that very confusing because it was clear she had little to no short term memory, and I was surprised she could draw from memory to compare my statements to the underlying circumstances of her case. So I asked, what am I biased about? She said, I think you're biased about where I want to live. I said, I'm sorry Dr. Miles I don't want you to think I'm biased because I am not. I am trying to understand what you want. I tried to ask her to explain how I was biased and what I said that made her feel like I was biased. Then she said, you're biased based on our

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GAL EXHIBIT D

- conversations. I questioned, based on our conversations today? She said, you're biased for David. Again, I was shocked because I had not mentioned David's name and I did not understand why she felt I was biased based on the questions I was asking. She remained guarded and became agitated with me to the point that she got up and called for Michelle.
6. Michelle came into the living room and I asked Michelle if the 3 of us could talk. Michelle and I talked for about 2 hours while Dr. Miles was present with us. Dr. Miles could not successfully engage in our conversation, but she tried very hard to follow what we were saying and watched us intently.

GAL EXHIBIT E

**Interview with Michelle Miles on Thursday 2/28 around 10:00 a.m.  
Michelle's home  
Tacoma, WA**

1. I asked Michelle why Dr. Miles was at FTJ for so long because when Michelle left SC with Dr. Miles I was told Dr. Miles was going to live at Michelle's house. Dr. Miles ended up at FTJ skilled nursing facility (SNF) for over 2 months. To summarize my notes, Michelle told me to review the medical records and talk to John and I would see that the medical professionals were driving Dr. Miles' stay at FTJ in SNF and the length of her stay. Michelle told me the doctors told her Dr. Miles needed to be in SNF under the care of an RN. Michelle told me her life was in a sort of "freeze frame" due to her mother's condition and she needed some time to get her house in order. She said she did not feel the bathroom her mother would use at her home was safe without some renovations. Michelle stated "we got her out of there as soon as we could" – talking about FTJ. At one point Dr. Miles chimed in asking what is Franke Toby Jones? We explained it to her and she said she had no recollection of FTJ.
2. I asked Michelle the reason for Dr. Miles' decline in January while she was at FTJ – there was a period of 7-10 days when Dr. Miles refused to leave her room and was reported to be lethargic and depressed. Michelle told me the only reason she could think of why her mother experienced this decline was a visit from David in December. Michelle stated that her mother was "incontinent for a week" after the first visit from David. Then she told me that she was not trying to tie David's visit to her incontinence but that's the only thing she could think of to prompt her mother's decline. I asked Michelle if she remembered her mother expressing she was unhappy at FTJ and Michelle said she did.
3. I asked Michelle why was she so upset with David? What was the root of it? She became extremely emotional, crying, and very animated. She said she has tremendous sadness and grief over the relationship with David. Michelle said her mother has a prognosis now that is much shorter than it would have been had David and Dr. Miles not departed from WA in November back to SC. Michelle says she lost trust and faith in her step father she has known she was 14 and it is extremely upsetting to her. I made a note that Dr. Miles got out of her chair to console Michelle while she talked by placing a hand on Michelle's shoulder.

GAL EXHIBIT E

4. At this point I confronted Michelle that the information I gathered in my investigation shows that Dr. Miles wanted to leave WA in November. Michelle told me she cannot believe that her mother would have left WA without discussing it with Michelle. I told her I know that must be hard to understand but that is what the facts show. I went over the calls to Cliff Tall, the notes to the doctors, but Michelle refused to accept those facts and told me she couldn't believe her mother would have left WA without discussing it with her. Then I asked Michelle if she could try to let go of her anger towards David – for her mother's sake? Michelle did not respond favorably to that suggestion. She became almost angry with me and asked me something like, you want me to let go of my emotions over this? I did not continue that line of questions. Michelle then stated that she wants David to have a relationship with her mother, but David must understand that she may not be the same person she was before and he must have a relationship with her to her mother's capacity. At this point, Dr. Miles tried to enter the conversation and she said something like, she hasn't asked me what I want! So I said to Dr. Miles, yes I did Dr. Miles. I asked you what you want. She said very sarcastically, I know you did. Then we had this exchange with Michelle in the room:

BDL: Are you able to make choices each day?

Dr. M: No.

BDL: Do you want that to change?

Dr. M: Yes.

BDL: How can I help you change that?

Dr. M: By being a different person!

BDL: I don't understand

Dr. M: Seriously! By being a different person. I don't trust you! I think you're biased for David!

BDL: I'm not biased for David Dr. Miles.

5. I asked Michelle what happened the last week her mother was at FTJ – the last week of January, when David and her mom were having nice visits together, and David asked her if she wanted to go for a drive. I asked her about the subsequent activity that day at FTJ when Michelle alerted the staff that David was an alleged security threat and Michelle called the police and APS the same day. Michelle denied calling the police about David. She said she called the police to report her mother driver's license and passport were missing and to file an identity theft report. I questioned that was the reason for calling the police that same day David asked to take her mother for an outing – and the same day she

## GAL EXHIBIT E

presented FTJ staff with a homemade mug shot/wanted ad for David King. She continued to deny calling the police for any other reason besides reporting identity theft. Then she went on about how David wasn't following the rules and the court order does not allow him to take her mother off of FTJ grounds, and that she is a stickler for the rules and that's why she was so upset that day.

6. Michelle then became extremely emotional again and while crying she told me that she hoped I understood that she does not make decisions for her mother based on her emotions but she only makes decisions based on facts. I found that particularly puzzling because she was extremely emotional while telling me she does not act on her emotions.

**Other Interviews and Events of Thursday 2/28 in Tacoma, WA**

1. That same day I met with Dr. Miles at Michelle's home, Thursday 2/28, I also met Joyce and Lydia the caregivers with Synergy. I previously talked to Joyce on the phone but this was our first meeting in person. I did not ask them any questions beyond asking basic if Dr. Miles was doing well at Michelle's home. They responded yes, and neither Joyce nor Lydia shared any additional information with me.
2. I met with the RN who comes to the house 3 times per week, Jennifer Gehret. I went outside with nurse Gehret so we could speak without being in earshot of Michelle, Joyce, and Lydia. Gehret had a negative opinion of David King. She said, the husband doesn't really know much, he's not really around much, and from what I hear he isn't very good at taking care of her. I asked if she spent much time with David and she said no. We were pressed for time, but I informed her that there was a pending lawsuit, that's why I was there visiting, and there are 2 sides to the story. I told her I was very much in the middle, that David was actively trying to get more time to visit with his wife, that Michelle and John felt David was a risk to Dr. Miles, and the litigation is a big part of the reason David hasn't been able to visit that often. Nurse Gehret seemed very surprised to hear that David was trying to visit Dr. Miles often and seemed to welcome the information as news to her.
3. Around noon, I went to a short doctor appointment with Dr. Miles, Michelle, Joyce, and Lydia at Dr. Morris-Ward's office not too far from Michelle's home. Dr. MW is the new primary care physician (PCP). He confirmed he first saw Dr. Miles on December 3, 2018 and he specializes in family care and geriatrics over 65 with experience with hospice care. He emphasized that continuity in Dr. Miles' care and caregivers is paramount – so to catch small changes or combinations of different behavior that may be a sign of a decline. I asked why he wrote the letter dated 2/14/2019 not recommending air travel. He said he wrote it at Michelle's request. He praised Michelle and the caregivers in Tacoma for noticing the changes in Dr. Miles and bringing her to his appointment instead of skipping the appointment because she wasn't feeling well after her fall around 2/12. He said that visit with her led to his decision they should take her to the ER where they found she had pneumonia. He said the pneumonia could have been viral or from a contaminant; her fall was likely because she was ill with pneumonia; and it was great she responded so well to the pneumonia treatment. He said you cannot prevent all the falls for someone in Dr. Miles'

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## GAL EXHIBIT F

condition – even with caregivers around all the time. It is just too difficult to actually catch a person once they start falling. He said we can only try to mitigate the outcome of the fall as best we can – by trying to catch her. He said, as is the case for most people Dr. Miles' age, any fall could be catastrophic to her overall health – especially if she were to break a bone.

4. On the way to and from the doctor's office, the 2 CNAs Joyce and Lydia each took one of Dr. Miles' arms and helped her walk down the steps from Michelle's front door. Michelle, Dr. Miles and one CNA drove in Michelle's car, another CNA drove a separate car, and I drove my rental car separately. I was surprised to see how much the CNAs were helping Dr. Miles walk because she got around very quickly on her own at Michelle's house. Michelle walked ahead while the 2 CNAs seemed to be holding Dr. Miles upright and Michelle was calling out "chin up mom, heel-toe, heel-toe." There was some confusion when we were leaving the doctor's office as Dr. Miles tried to walk out the door and they called to her to stop and wait for the CNAs. She made a comment about having 3 bosses.
5. During our conversations at Michelle's house that morning and during the trip to the doctor, there were many instances where Dr. Miles expressed frustration with Michelle, saying things like "I know Michelle" "I've got it Michelle" "Michelle don't do that" in what seemed to be frustration. I must admit that any mother-daughter relationship usually has its challenges and I didn't notice anything that was cause for concern. I made notes that Dr. Miles was generally grumpy or gruff or feisty during the morning and trip to the doctor.
6. After the doctor appointment Michelle helped me to coordinate that David would come visit with Dr. Miles at Michelle's house around 2:00. I took a break for lunch alone. I came back to Michelle's house around 2:30 and sat quietly in the living room while David and Claudia visited. They seemed to be having a nice time together. Dr. Miles was a bit grumpy for the first 20 minutes or so but then she seemed to warm up and engage in small talk with David. I noticed that they were giggling and smiling. I engaged in the conversation here and there but mostly sat quietly and enjoyed the view outside. Dr. Miles asked aloud, if I want to get up and walk around how do we do that? I thought that was interesting because she so quickly jumped out of her recliner earlier that day when talking with me. David responded, there is a CAN nearby who will come help you with that. As he spoke, Joyce appeared from around the corner because she heard Dr. Miles' statement.

## GAL EXHIBIT F

7. As Joyce approached, Dr. Miles looked at David and said, what about you, what good are you? David asked her if she wanted him to help her up and she said yes. She picked on David a little bit when he motioned for her to give him her hands – saying don't do that to me. They both laughed and then she took his hands and he helped her stand up. They walked arm in arm around the fireplace in the middle of the house a couple times. Then she said she was done and he helped her sit back down. She made me laugh out loud when she sat down and said loudly, "well that was boring!" I was still laughing when she looked at me and said, "well it was!" Michelle called out from the other room asking if she wanted to go for a walk outside, but she said no, it was too cold.
8. I sat with them for about an hour or more. Towards the end David asked me a few questions about whether I was doing any sightseeing in the area while I was in town or anything like that. I had some small talk with David about it and noticed that Dr. Miles was very interested in what I was saying and chimed in a few times asking me short, polite questions. She seemed to be warming up to me and maybe even smiling at me which was nice to see. I noticed that she and David really had an easy demeanor together - I could tell they were very comfortable and at ease with each other – and it showed in Dr. Miles' attitude. David was affectionate and kind to her which was touching to see. He told her he loved her and she responded, "well that's nice to hear." But I could tell that she really like hearing that. I finally announced that I needed to leave and David started to rise to see me out. I was surprised to see Dr. Miles get up out of her recliner as well and she walked me to the door with David arm-in-arm. She said goodbye to me as I left and I think she was smiling and waiving as I left. I was very surprised to see how much her mood had changed from when I first arrived.

GAL EXHIBIT G

**Interview with Beth Stone on Friday March 1, 2019 9:00 a.m.  
Elder Assessment & Referral Services, Inc  
Stone & Associates Guardianship  
Tacoma, WA**

PROBATE COURT  
HORRY COUNTY, SC  
2019 MAR 20 PM 2:16  
KATHY G WARD  
PROBATE JUDGE

NOTE: After Julie Forkasdi resigned on 1/30/2019, the GAL recommended all counsel agree to bring on a new independent elder advocate to fill the role. Beth Stone was recommended by attorney Lee Moore, counsel for Dr. John Strasswimmer, after Moore had opportunity to speak with a couple people who were options. Julie Forkasdi recommended another advocate, but the GAL opted to choose Stone based on Moore's recommendation and so as to avoid any arguments that the new advocate was biased.

1. I asked Beth Stone for her professional recommendations on how to handle this case. Beth's impression is that Dr. Miles is not capable of thinking for herself at this time and she sides with whoever is next to her.
2. Beth said one of the biggest concerns is that Dr. Miles staying at Michelle's home makes it impossible for David to be a part of her life. That is a direct result of Michelle managing Dr. Miles' schedule.
3. Beth said she was inclined to send Dr. Miles home to SC because she lived there for 18 years, but she also thought it might be appropriate for Dr. Miles to live in an adult family home – a calm environment run by professionals where David doesn't have to call ahead for permission and Michelle and John could have equal opportunity for access to her.
4. I asked Beth if she approved of Michelle as the guardian. She said in her opinion Michelle is not stable enough to be the permanent guardian. She said Michelle is too emotional and her decision-making is questionable. Beth said the guardian must be some who is calm and collected and who the family can rely on to make grounded decisions. Unfortunately, Michelle is trying as hard as she can to be that person, but she is not measuring up to the demands of the job. Her impression is that Michelle often talks out of both sides of her mouth, one day Dr. Miles is a a genius reading the New York Times and speaking in Spanish, and then 2 hours later Dr. Miles is an invalid who can't decide on her own who she wants to see or not see, David can't be around her for too long or be with her alone because he's dangerous, and she can't walk without 2 CNAs helping her Claudia. Beth's impression is that Michelle changes her story frequently when it comes to her mother. She



GAL EXHIBIT G

finds Michelle is terrified to lose her mom and Michelle wants everyone to see her as this amazing caregiver for her mom. But the problem with that is that it becomes more about Michelle and not about her mother.

5. Beth finds that Michelle did not manage the DNR appropriately and Michelle's attempts to change it is a major problem.
6. She finds that nothing will change so long as Michelle is guardian. Michelle could have had Dr. Miles in the cottages at FTJ or in the assisted living ward so that David had more access, but they decided to keep her in skilled nursing where they had maximum control over her and could limit David's access to her. In Beth's opinion, Michelle and John really did manipulate Dr. Miles to disfavor David and we can all see it now. She said in her professional opinion it is very easy to talk someone into things if they have cognitive ability issues such as Dr. Miles.
7. She went on to add that Dr. Miles really can't be at Michelle's house if David is going to have a chance at having any kind of relationship with Dr. Miles. She finds that Michelle is not open to having David involved with her mother. She finds Michelle cannot relinquish any control when it comes to her mother.
8. Beth said regardless of where Dr. Miles resides, she recommended a professional guardian be appointed together with a geriatric care manager and maybe even a banker fiduciary/trustee to handle the money and pay the bills on behalf of Dr. Miles.
9. I told Beth that I previously asked Michelle and David to look into attending therapy sessions together. Beth said in her professional opinion, family therapy might not be very effective in this situation.
10. Beth stated that she finds it is fine for David to be with Dr. Miles alone. She finds David is trying to take care of his wife.
11. She stated that this case follows a pattern she has seen many time before in her professional experience where the family conflict is about money.
12. She confirmed she advocates that Dr. Miles have the most opportunity for the best quality of life for the last 3-4 months that she has – or if she has longer. She reiterated that we just don't know how long she has.

GAL EXHIBIT G

13. Beth asked me to find out from Dr. McGranahan if Dr. Miles was starting chemo on 3/7/2019. Beth understood from Michelle that she was supposed to start chemo and Beth questioned why that was happening.

**SUMMARY OF BANK ACCOUNTS**

| Account Holder | Acct Number/Bank | Description  |
|----------------|------------------|--|
| Claudia Miles  | USAA Savings     | Savings. Designated for children in estate planning. 0 withdrawals   |
|                | USAA Checking    | Checking. Designated for David King in estate planning.              |
|                | USAA Checking    | New Checking Opened 12/23 moved \$19K from BB&T                      |
|                | USAA Savings     | New Savings Opened 12/23 Moved \$191K from BB&T Savings              |
|                | BB&T Checking    | Checking Closed 12/20  |
|                | BB&T Savings     | Savings. Investors Deposit Acct Closed                               |
|                | First Palmetto   | Savings. Dr. Miles closed.   |
| Michelle Miles | USAA Checking    | Personal Checking w/ debit card                                      |
|                | USAA Checking    | New Checking w/ debit card in Michelle's name opened 12/7            |
|                | USAA Checking    | New Checking w/ debit card first funded by John w/ \$5K opened 11/20 |

JUDGE  
 WARD G. YHIAK  
 PROBATE  
 812 P 02 PM 0107  
 SC  
 PROBATE COURT  
 Horry County



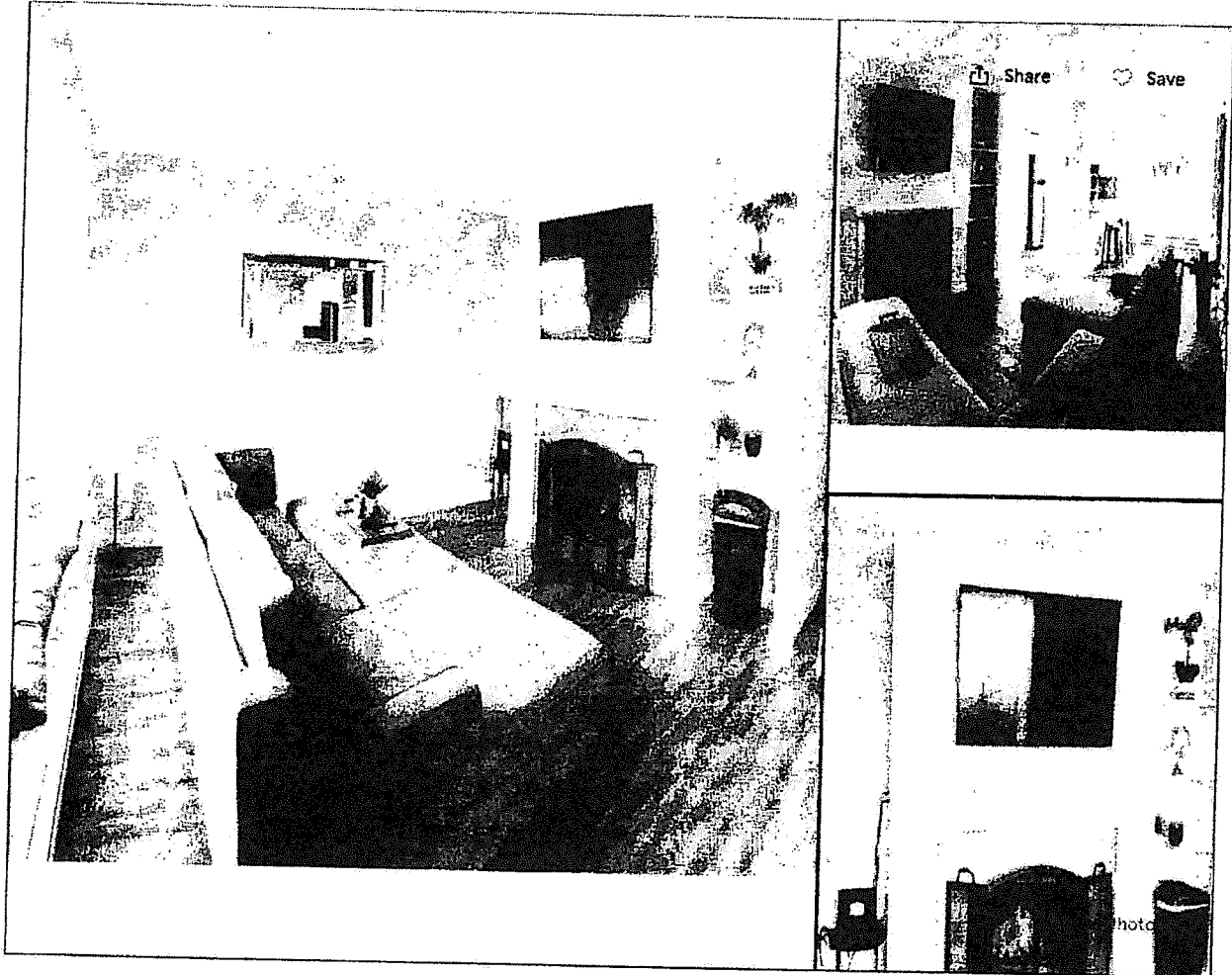
GAL EXHIBIT I

Parties and Players

|                           |   |
|---------------------------|---|
| S. Lewis Cooper, MD       | MUSC Oncology, saw Dr. Miles several times from post surgery in October 2018 through Nov 22 when Dr. Miles returned to WA |
| Huberty, MD               | Dr. Miles' primary care physician in Myrtle Beach, SC   |
| Joyce Bittock, CNA        | CNA with Synergy in Tacoma, WA, been working with Dr. Miles and Michelle Miles since around December 2018                 |
| Bob Beckham               | Executive Director at Franke Toby Jones nursing home in Tacoma, WA  |
| Quenly Watson, RN         | RN at FTJ Skilled Nursing Facility  |
| Margaret (last name?), RN | RN at FTJ Skilled Nursing Facility  |
| Sheila McDunna, RN        | Director Nursing Staff at FTJ   |

GAL'S EXHIBIT

✕



## Cozy Renton Condo

Renton



Bryan & Tara

- ★ Entire condominium  
4 guests · 2 bedrooms · 2 beds · 1.5 baths
- 🔑 Self check-in  
Check yourself in with the lockbox.
- 👤 Bryan & Tara is a Superhost  
Superhosts are experienced, highly rated hosts who are committed to providing great stays for guests.

Just Remodeled. Comfortable & Clean, with decorator touches throughout. New Beds, linens, appliances, well stocked with everything you need. Perfectly situated atop a hill in Renton & quick access to the 405 freeway. Close to Renton landing which boasts

# GAL'S EXHIBIT J


restaurants, shopping, and Theatre. Our condo is 15 minutes from SeaTac airport, and less than 30 minutes from downtown Seattle. Perfect rental for corporate business travelers, travelling nurses, or anyone needing a 30 day stay or more.

## The space


Ground floor condo with private entrance. 2 Bedrooms, living and dining space, full size washer, dryer.

## Contact host

## Amenities

 Free parking on premises

 Pool

 Kitchen

 Wifi

Show all 34 amenities

## Sleeping arrangements



Bedroom 1  
1 king bed



Bedroom 2  
1 queen bed

## Accessibility

Well-lit path to entrance

## Availability

14 night minimum stay · Updated 25 days ago

[View dates](#)

| April 2019 |    |    |    |    |    |    | May 2019 |    |    |    |    |    |    |
|------------|----|----|----|----|----|----|----------|----|----|----|----|----|----|
| Su         | Mo | Tu | We | Th | Fr | Sa | Su       | Mo | Tu | We | Th | Fr | Sa |
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| 14         | 15 | 16 | 17 | 18 | 19 | 20 | 12       | 13 | 14 | 15 | 16 | 17 | 18 |
| 21         | 22 | 23 | 24 | 25 | 26 | 27 | 19       | 20 | 21 | 22 | 23 | 24 | 25 |
| 28         | 29 | 30 |    |    |    |    | 26       | 27 | 28 | 29 | 30 | 31 |    |

## 2 Reviews

## GAL'S EXHIBIT J



Bryan  
February 2013

I can't recommend Bryan and Tara's place more. Really well decorated and stocked, it had everything you would need. Location is super close to getting on the 405 which makes commuting anywhere a lot easier. Quiet area with a lot of stuff close by. We loved it and will. Read more



Tris  
January 2019

This was our home away from home. The space was incredibly clean and cozy and was beyond what we expected from a typical Airbnb. Newly renovated and plenty of parking. Our hosts were thoughtful people who know the small details that would make a living space feel like home. Would...Read more

This host has 10 reviews for other properties.

[View other reviews](#)

### Hosted by Bryan & Tara

Gilbert, AZ · Joined in August 2016

★ 15 Reviews ● Verified

Bryan & Tara is a Superhost · Superhosts are experienced, highly rated hosts who are committed to providing great stays for guests.

Response rate: 100%

Response time: within an hour

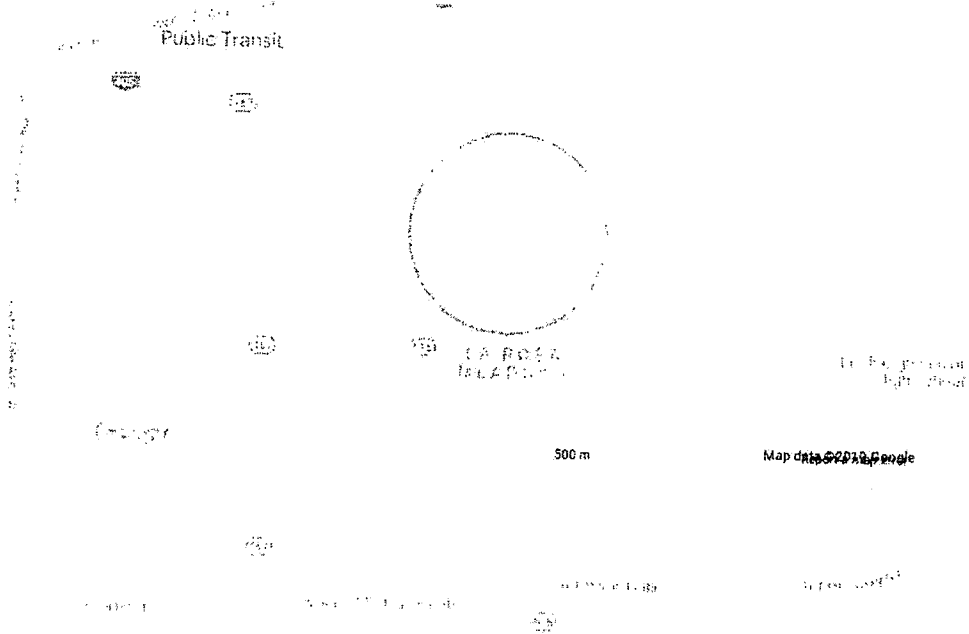
[Contact host](#)

Always communicate through Airbnb · To protect your payment, never transfer money or communicate outside of the Airbnb website or app. [Learn more](#)

### The neighborhood

Bryan & Tara's home is located in Renton, Washington, United States

GAL'S EXHIBIT J



Long Term

Cancel before 3:00PM on Apr 1 and get a full refund, minus the first 30 days

Things to do near this home

|  |   |
|--|---|
| Dates  |   |
| 04/01/2019                                   | → 09/01/2019                              |
| Guests                                       |   |
| 2 guests                                     | ▼   |
| Accommodation                                | \$14,829                                  |
| Cleaning fee                                 | \$85                                      |
| <b>BOAT RIDE</b>                             | <b>GUIDED HIKE</b>                        |
| <b>Sail on a classic restored wood yacht</b> | <b>Day hike exploring the Pacific NW!</b> |
| \$85 per person                              | \$69 per person                           |
| 5.0 ★ (1)                                    | 5.0 ★ (1)                                 |
| <b>Total</b>                                 | <b>\$16,316</b>                           |

Request to Book

Explore other options in and around Renton

More places to stay in Renton: Airbnbs · Houses · Vacation homes · Resorts · Lodges

- Seattle
- Vancouver
- Bellevue
- Burien
- Tacoma
- Renton
- Bellevue
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- Burien
- Renton

GAL'S EXHIBIT J

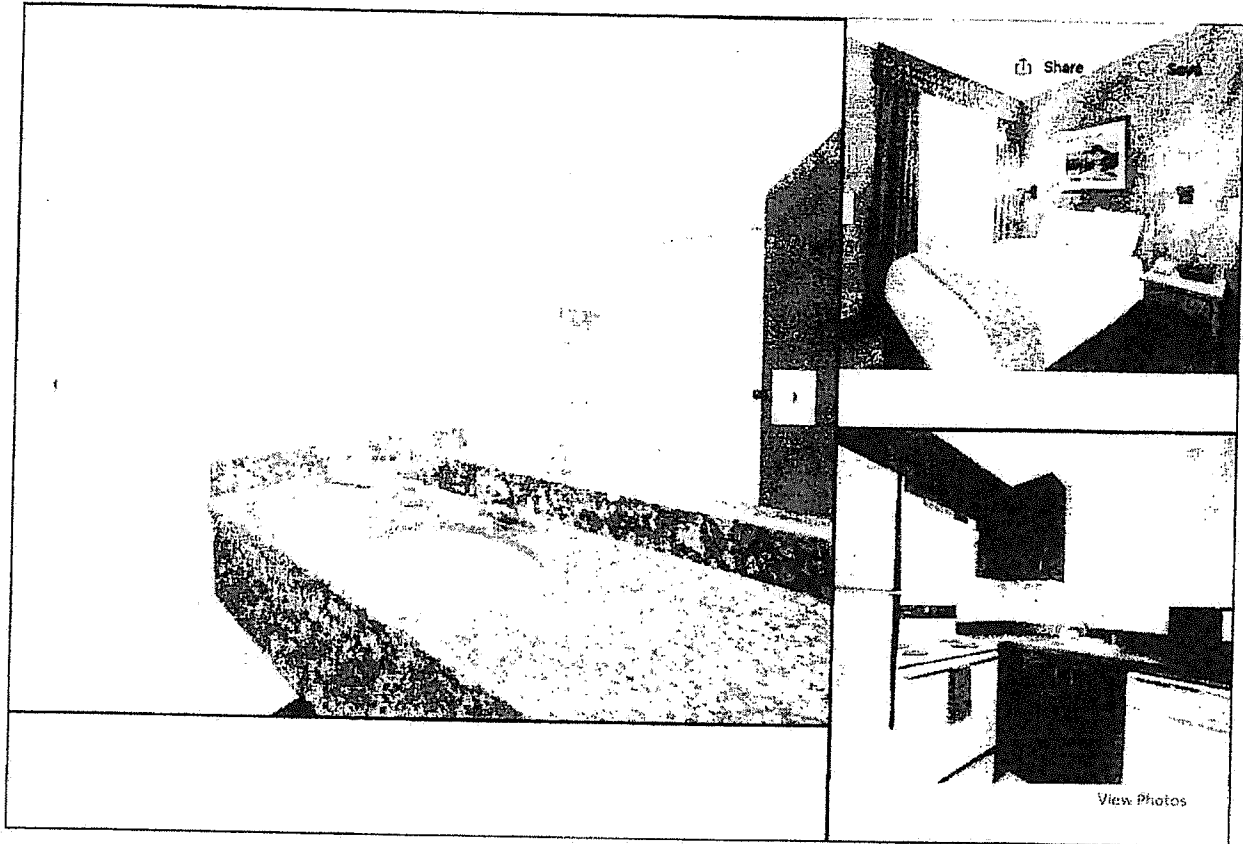
Edward Le Beach  
Co. A.  
Rakal

Monks  
S. J. J. J.  
S. J. J. J.

2

@

\*



### Spacious Townhouse

Rent



Cherloc

- Entire apartment
- 4 guests 2 bedrooms 2 beds 2 baths

Cozy, spacious apartments, located close to popular spaces like Kent Station and Southcenter Mall, and a quick light rail ride to Seattle!

interaction with guests

We have a 24 hour help desk always there to answer any questions, or anything else that you may need!

Contact host

#### Amenities

Free parking on premises

Washer

Furniture

Pet

Show all 45 amenities

Sleeping arrangements

# GAL'S EXHIBIT J

## Availability


1 night minimum stay - updated 5 days ago

Clear dates

| April 2019 |    |    |    |    |    |    | May 2019 |    |    |    |    |    |    |
|------------|----|----|----|----|----|----|----------|----|----|----|----|----|----|
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| 26         | 28 | 30 |    |    |    |    | 26       | 27 | 28 | 29 | 30 | 31 |    |

## No reviews (yet)

Be one of the first guests to review Cherelle's place to help them get started.

 We're here to help your trip go smoothly. Every reservation is covered by Airbnb's Guest Refund Policy.

## Hosted by Cherelle

Joined in March 2019

 Verified

Contact host

Always communicate through Airbnb - To protect your payment, never transfer money or communicate outside of the Airbnb website or app. [Learn more](#)

## The neighborhood

Cherelle's home is located in Kent, Washington, United States

Quick light rail ride to Seattle to see all the tourist attractions.

Google

Map data © OpenStreetMap contributors

# GAL'S EXHIBIT J

## Policies

### House Rules

No smoking, parties or events  
Check in: anytime after 3PM

### Cancellations

#### Long Term

Cancel before 3:00PM on Apr 1 and get a full refund for the first 30 days

## Explore other options in and around Kent

**\$3,641** per month

More places to stay in Kent: Homes, Bed and Breakfasts, Cottages, Villas, Condos/Apartments

|               |            |                 |
|---------------|------------|-----------------|
| Seattle       | Date:      | Victoria        |
| Seattle       | 04/01/2019 | 09/01/2019      |
| 2 guests      |            |                 |
| Accommodation |            | \$18,207        |
| Service fee   |            | \$1,711         |
| <b>Total</b>  |            | <b>\$19,918</b> |

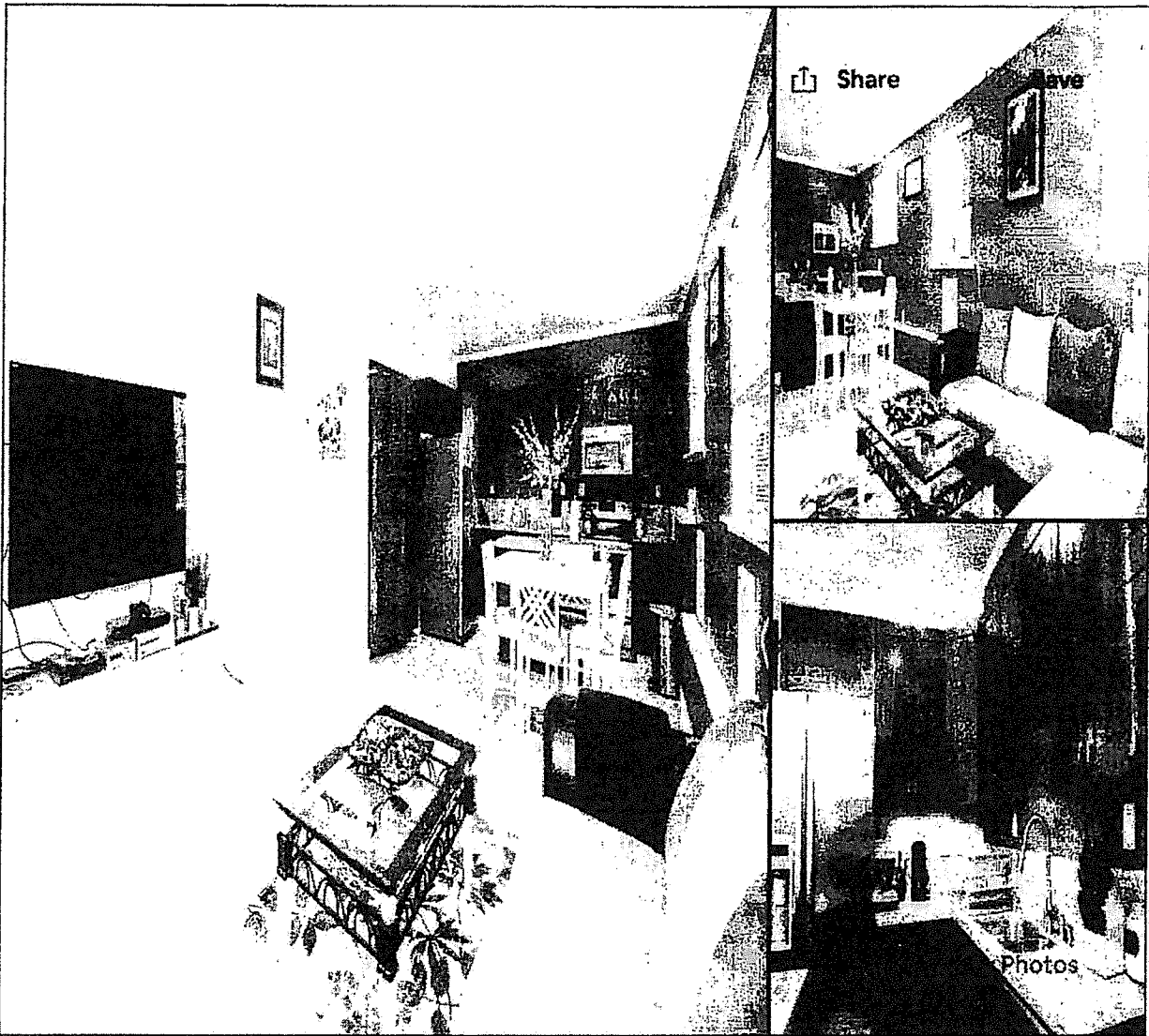
[Request to Book](#)

[You won't be charged yet](#)

[Report this listing](#)

Ⓐ

3



## 2 BD/1 BR Modern Duplex

Seattle



Tracy

🏠 Entire guest suite

5 guests 2 bedrooms 3 beds 1 bath

## GAL'S EXHIBIT J

- 🌟 **Tracy is a Superhost**  
Superhosts are experienced, highly rated hosts who are committed to providing great stays for guests.
- 🔑 **Self check-in**  
Check yourself in with the keypad.
- 👍 **Great check-in experience**  
95% of recent guests gave the check-in process a 5-star rating.

This remodeled duplex is beautiful, comfortable, and spacious. It has a large and open kitchen area, stainless steel appliances, quartz counter top, washer and dryer, and mostly memory beds!

Get \$40 off your first trip with me!  
Click: [www.airbnb.com/c/tle98](http://www.airbnb.com/c/tle98)

Contact host

### Amenities

🅅 Free parking on premises

📶 Wifi

🍴 Kitchen

❄️ Air conditioning

Show all 38 amenities

### Sleeping arrangements



Bedroom 1  
1 queen bed



Bedroom 2  
1 double bed

## GAL'S EXHIBIT J

### Accessibility

Wide doorway to the home's entrance

Flat path to front door

Show all

### Availability

2 night minimum stay · Updated 1 month ago

[Clear dates](#)

| ← April 2019 |    |    |    |    |    |    | May 2019 → |    |    |    |    |    |    |
|--------------|----|----|----|----|----|----|------------|----|----|----|----|----|----|
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| 28           | 29 | 30 |    |    |    |    | 26         | 27 | 28 | 29 | 30 | 31 |    |

108 Reviews ★★★★★

Accuracy



Communication



Cleanliness



Location



Check-in



## GAL'S EXHIBIT J

Value



Q Search reviews

Most relevant



**Delia**

December 2018

Tracy was extremely kind and attentive. She checked in often and answered all of our questions. The house was so cute and all of my friends felt right at home!

**Heather**

December 2018

Located about half way between the Othello and Columbia City Link light rail stations and with easy access to Rainier Ave and I-5, the convenience alone makes it a worthwhile stay. The cozy atmosphere, soft towels, and foam mattress toppers are extra touches that make this a...Read more

**Katherine**

October 2018

If there other tenants upstairs you may expect to hear footsteps. However, the host was quick to respond when we asked they could keep it down. (They Airbnb the second floor too, with a separate entrance) Close to downtown and all the other tourist spots. Highly recommended.

**Tommy**

September 2018

Great place hidden in a central location. While not the best neighborhood in the area, it is very close to plenty of shops and restaurants. Great place to stay at. There are neighbors above you, so it can get a little noisy at times. Parking is kinda tough for bigger vehicles but...Read more

**Jet**

## GAL'S EXHIBIT J

September 2018

We had a good stay at Tracy's place. Tracy is super quick and responsive. She provided pack-n-play for our 2yo which is super nice. We also like the location. There is a nice park nearby with a lake view, and 2yo loved it. One thing to note is that the house is not super...Read more

Tommy

September 2018

The house is clean. Perfect location, close to Seattle. I really like the menu it showed up all the details.

1

2

3


...

18



## Hosted by Tracy

Seattle, WA · Joined in March 2014

★ 114 Reviews # 1 Reference  Verified



Tracy is a Superhost · Superhosts are experienced, highly rated hosts who are committed to providing great stays for guests.



Languages: English

Response rate: 100%

Response time: within an hour

Contact host

Always communicate through Airbnb · To protect your payment, never transfer money or communicate outside of the Airbnb website or app. [Learn more](#)

## The neighborhood

Tracy's home is located in Seattle, Washington, United States.

This townhouse is located at the perimeter of Seward Park and Rainier Valley. It's an urban neighborhood in a densely populated metropolitan section of Seattle. It is experiencing a positive transition, and over the years, this neighborhood has become relatively trendier.

Tracy's Guidebook



## Policies

### House Rules

No smoking, parties, or events

Check-in is anytime after 4PM and check out by 11AM

Self check-in with keypad

### Cancellations

GAL'S EXHIBIT J

Long Term

Cancel before 4:00PM on Apr 1 and get a full refund, minus the first 30 days.

Explore other options in and around Seattle

**\$3,812** per month

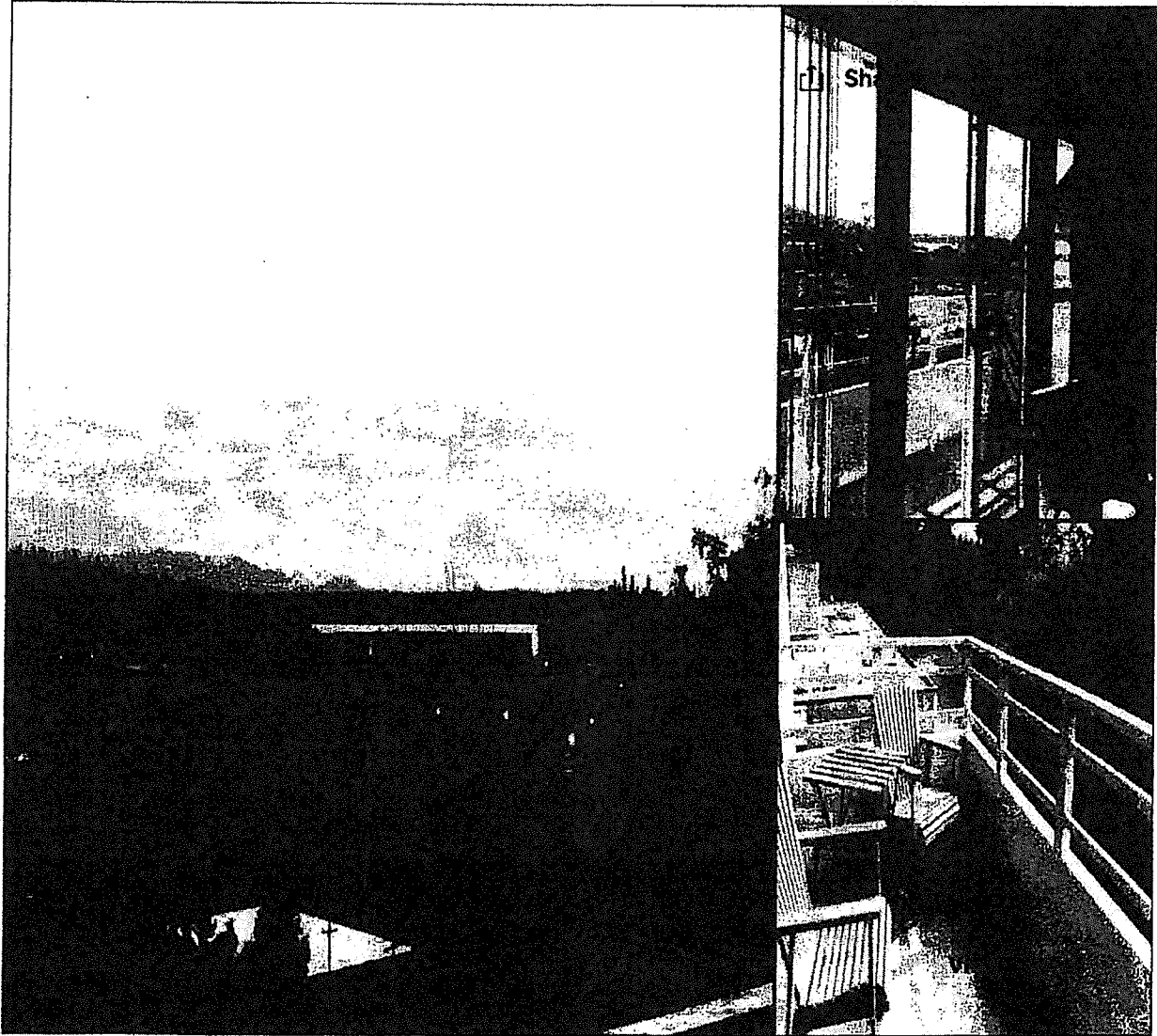
More places to stay in Seattle: Apartments · Houses · Bed and breakfasts · Lofts · Villas

|                    |                              |   |                 |
|--------------------|------------------------------|---|-----------------|
| Seattle            | Dates                        |   |                 |
| Victoria           |                              |   |                 |
| Richmond           | 04/01/2019                   | → | 09/01/2019      |
| Bellingham         |                              |   |                 |
| Burnaby            | Guests                       |   |                 |
| Bellevue           |                              |   |                 |
| Tacoma             | 2 guests                     |   | ∨               |
| Surrey             |                              |   |                 |
| Salt Spring Island |                              |   |                 |
| Erratzu            | Accommodation ⓘ              |   | \$27,067        |
| Martini            |                              |   |                 |
| Botolan            | 30% monthly price discount ⓘ |   | -\$8,120        |
| Sellero            |                              |   |                 |
| Tebet              | One-time cleaning fee ⓘ      |   | \$115           |
| Triengen           |                              |   |                 |
| Gomarioca          | Service fee ⓘ                |   | \$1,411         |
| Armadule           |                              |   |                 |
| Poynings           | <b>Total</b>                 |   | <b>\$20,473</b> |

Request to Book

You won't be charged yet

🚩 Report this listing



## Fully Furnished 2Br/2bth Apt #301

Renton



Sherry

🏠 Entire apartment

5 guests 2 bedrooms 3 beds 2 baths

## GAL'S EXHIBIT J

Greet each day with a gorgeous view & comfort !!


Queen size bed on master bedroom with brand name mattress, second bedroom comes with bunk beds with full/twin beds. 55" smart TV; laundry set in apt.

Ideal for family, or room share for colleagues.


Contact host

### Amenities

 Free parking on premises

 Wifi

 Kitchen

 Cable TV

Show all 13 amenities

### Availability

30 night minimum stay · Updated 1 month ago

[Clear dates](#)

| ← April 2019 |    |    |    |    |    |    | May 2019 → |    |    |    |    |    |    |
|--------------|----|----|----|----|----|----|------------|----|----|----|----|----|----|
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| 28           | 29 | 30 |    |    |    |    | 26         | 27 | 28 | 29 | 30 | 31 |    |

4 Reviews ★★★★★

GAL'S EXHIBIT J

|               |       |
|---------------|-------|
| Accuracy      | ★★★★★ |
| Communication | ★★★★★ |
| Cleanliness   | ★★★★★ |
| Location      | ★★★★★ |
| Check-in      | ★★★★★ |
| Value         | ★★★★★ |

Q Search reviews Most relevant 



**Peter**  
December 2018

I would highly recommend. Great location, clean, and a good alternative to a hotel for a medium term stay.



**Greg**  
August 2017

I rented the apartment for 77 days. My roommate and I were very pleased with our stay. The apartment was clean and very spacious for two people. Checking in and out was a breeze, and communication was always fast. The gated parking lot was also a nice addition. Location was...Read more



**Natalie**  
November 2017

Beautiful view from patio.



**Grant**  
September 2015

## GAL'S EXHIBIT J

The host canceled this reservation 3 days before arrival. This is an automated posting.

### Response from Sherry:

The cancellation had to happen because there was a simultaneous booking on another site. For that reason, we canceled instant booking on all of our listings to avoid similar situations. Sorry for the inconvenience.

September 2015

This host has 86 reviews for other properties.

[View other reviews](#)

## Hosted by Sherry

Joined in September 2008

★ 91 Reviews

Response rate: 87%

Response time: within a few hours

[Contact host](#)

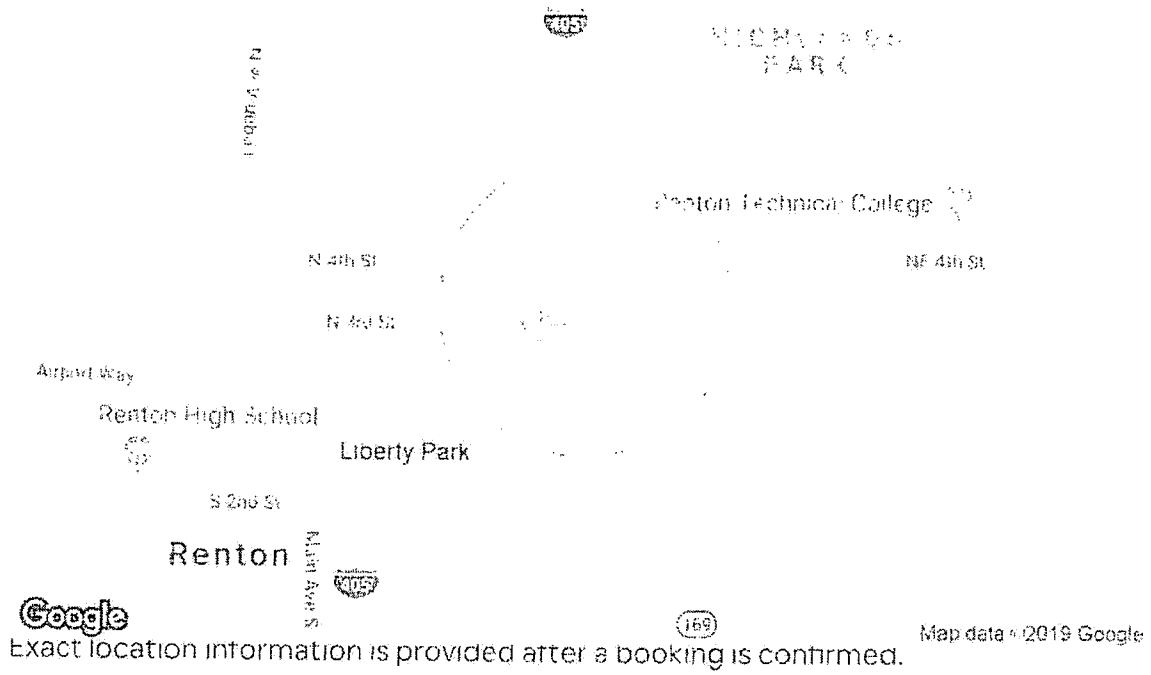


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## The neighborhood

Sherry's home is located in Renton, Washington, United States.

# GAL'S EXHIBIT J



## Policies

### House Rules

Check-in is anytime after 4PM and check out by 11AM.

### Cancellations

#### Long Term

Cancel before 4:00PM on Apr 1 and get a full refund, minus the first 30 days.

## Explore other options in and around Renton

**\$3,549** per month

★★★★★4

More places to stay in Renton: Houses · Bed and breakfasts · Lofts · Villas ·  
Condominiums  
Dates

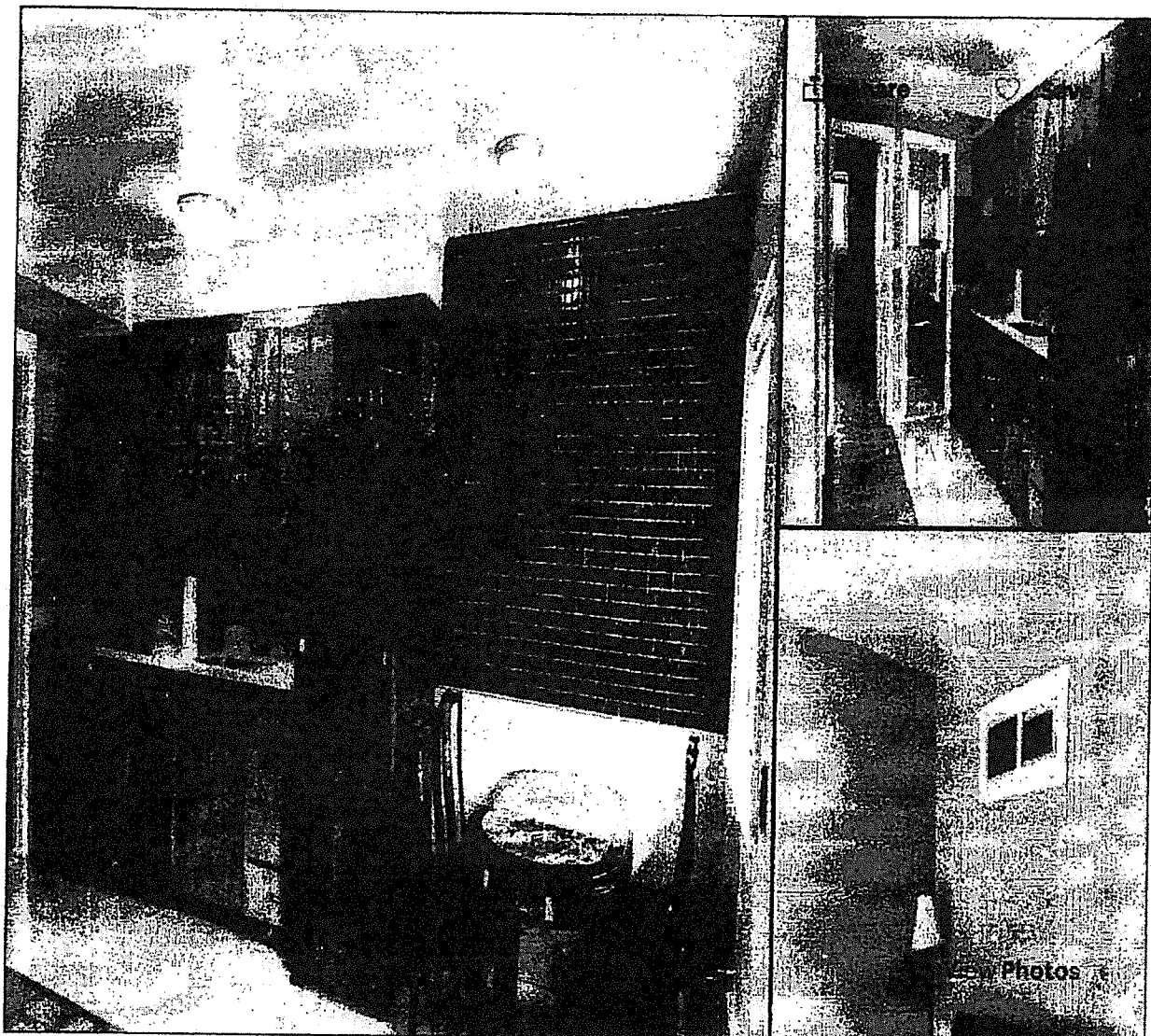


# GAL'S EXHIBIT J

|                    |                 |                 |
|--------------------|-----------------|-----------------|
| Seattle            |                 |                 |
| Victoria           | 04/01/2019      | 09/01/2019      |
| Richmond           |                 |                 |
| Bellingham         | Guests          |                 |
| Bellevue           |                 |                 |
| Tacoma             | 2 guests        | ✓               |
| Surrey             |                 |                 |
| Salt Spring Island |                 |                 |
| Uyuni              | Accommodation ? | \$17,520        |
| Cascadia           | Cleaning fee ?  | \$225           |
| Bloomington        |                 |                 |
| East Dean          | Service fee ?   | \$1,668         |
| Shelburne          |                 |                 |
| Fontaneda          | <b>Total</b>    | <b>\$19,413</b> |
| Calasiao           |                 |                 |
| Agouin             |                 |                 |
| Tambov Oblast      |                 |                 |
| Oliveri            | Request to Book |                 |

You won't be charged yet

[Report this listing](#)



# Two Bedroom Apartment

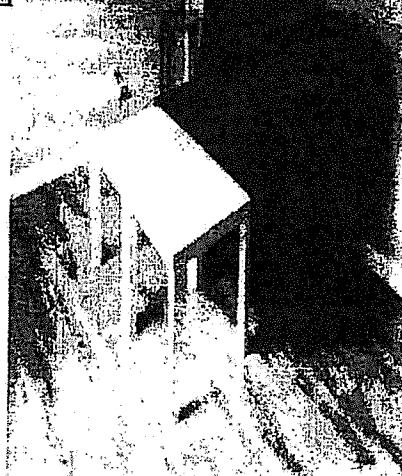
Renton






Randy

🏠 Entire apartment

4 guests 2 bedrooms 2 beds 1 bath



## GAL'S EXHIBIT J


-  **Great location**  
90% of recent guests gave the location a 5-star rating.
-  **Great check-in experience**  
90% of recent guests gave the check-in process a 5-star rating.
-  **Self check-in**  
Check yourself in with the keypad.


Newly renovated two bedroom apartment in Downtown Renton, minutes to Renton Landing, Boeing Field, close to I-405 and I-167.


Contact host

### Amenities

 Kitchen

 TV

 Wifi

 Hangers

Show all 25 amenities

### Sleeping arrangements



**Bedroom 1**  
1 queen bed



**Bedroom 2**  
1 single bed

### Accessibility

Step-free access to the home's entrance

Flat path to front door

# GAL'S EXHIBIT J

Show all

## Availability

2 night minimum stay · Updated 16 days ago

Clear dates

| April 2019 |    |    |    |    |    |    | May 2019 |    |    |    |    |    |    |
|------------|----|----|----|----|----|----|----------|----|----|----|----|----|----|
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| 28         | 29 | 30 |    |    |    |    | 26       | 27 | 28 | 29 | 30 | 31 |    |

## 10 Reviews ★★★★★

|               |       |
|---------------|-------|
| Accuracy      | ★★★★★ |
| Communication | ★★★★★ |
| Cleanliness   | ★★★★★ |
| Location      | ★★★★★ |
| Check-in      | ★★★★★ |
| Value         | ★★★★★ |

Q Search reviews

Most relevant



## GAL'S EXHIBIT J



Aisha  
February 2019

very clean place to stay with a kitchen, but very thin walls and a lot of light comes into main before.



Reli  
January 2019

Great location, comfortable place to stay. I would recommend it and even come back and stay there again.



Scott  
November 2018

Nice apartment, very clean, exactly as represented in the ad.



Malia  
October 2018

Randy's apartment was very clean!! it had everything we needed. also he was great at responding to my questions right away. I will definitely book another place with him if I need it.

Response from Randy:  
Thank you for staying with us.

October 2018

Renee  
September 2018

Nice place to stay. Randy is very prompt with responding to any problems/questions that may arise.

Jhoselinn

## GAL'S EXHIBIT J

September 2018

Super clean and close to things in Renton.

**Response from Randy:**

Thanks for staying with us. Welcome back anytime.

September 2018

1

2



### Hosted by Randy

Renton, WA · Joined in February 2016



★ 169 Reviews   † 1 Reference   ⚙ Verified

Languages: 中文, English

Response rate: 100%

Response time: within an hour

Contact host

Always communicate through Airbnb · To protect your payment, never transfer money or communicate outside of the Airbnb website or app. [Learn more](#)

#### About the home

When you stay in an Airbnb, you're staying in someone's home.

This is Randy's place.



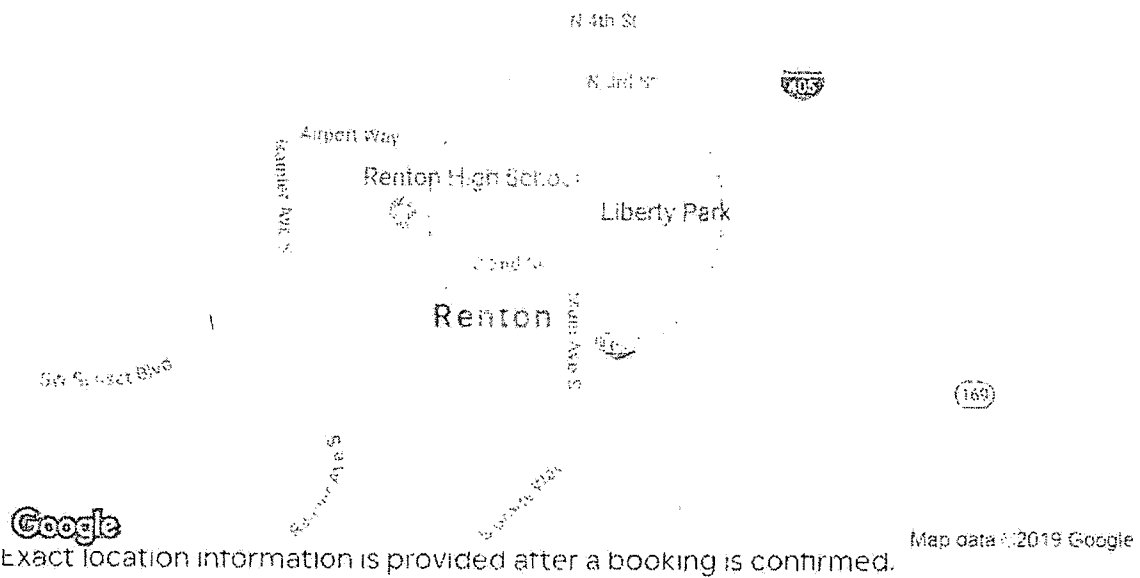
## GAL'S EXHIBIT J

Mandy helps host



## The neighborhood

Randy's home is located in Renton, Washington, United States.



## Policies

### House Rules

No pets

No smoking, parties, or events

Check-in is anytime after 4PM and check out by 11AM

Self check-in with keypad

## GAL'S EXHIBIT J

### Cancellations

#### Long Term

Cancel before 4:00PM on Apr 1 and get a full refund, minus the first 30 days.

## Explore other options in and around Renton

**\$2,770** per month

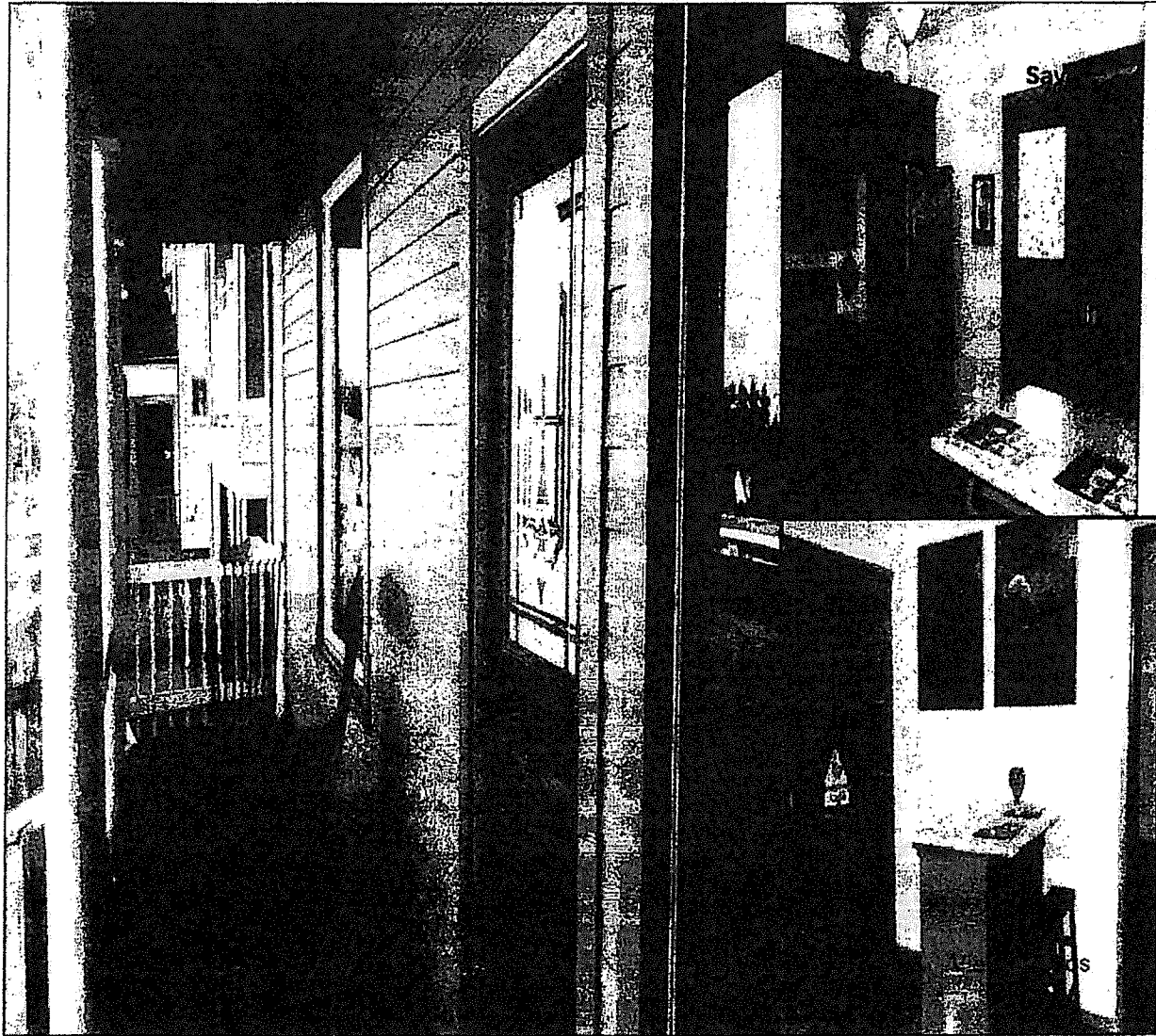
More places to stay in Renton: Houses · Bed and breakfasts · Lofts · Villas · Condominiums

|                     |                             |   |                 |
|---------------------|-----------------------------|---|-----------------|
| Seattle             | Dates                       |   |                 |
| Victoria            |                             |   |                 |
| Richmond            | 04/01/2019                  | → | 09/01/2019      |
| Bellingham          |                             |   |                 |
| Bellevue            | Guests                      |   |                 |
| Tacoma              |                             |   |                 |
| Surrey              | 2 guests                    |   | ∨               |
| Salt Spring Island  |                             |   |                 |
| Trebeurden          |                             |   |                 |
| Piedmont            | Accommodation ⓘ             |   | \$14,652        |
| Waiohiki            |                             |   |                 |
| Loiciana            | 6% monthly price discount ⓘ |   | -\$879          |
| Tabanac             |                             |   |                 |
| Sankt Konstantin    | Cleaning fee ⓘ              |   | \$75            |
| Moutiers sur le-Lay |                             |   |                 |
| Ouilchena           | Service fee ⓘ               |   | \$1,302         |
| Shepherdsweil       |                             |   |                 |
| Mentvalezat         | <b>Total</b>                |   | <b>\$15,150</b> |

[Request to Book](#)

You won't be charged yet

[Report this listing](#)



## Tacoma mtn & city views near museum

Tacoma



Kimberly

Entire townhouse

2 guests 2 bedrooms 2 beds 1 bath




ROA 3047


## GAL'S EXHIBIT J

Walk to UW Tacoma campus, down town restaurants and shopping, or take the light rail to the Stadium Dist. Tacoma Dome and transit near buy, Bus across the street. Easy access off I 5, 45 Min to downtown Seattle, 15 min to JBLM base.


Contact host

### Amenities

 Air conditioning

 Dryer

 Cable TV

 Essentials

Show all 31 amenities

### Sleeping arrangements



Bedroom 1  
1 queen bed



Bedroom 2  
1 queen bed

### Accessibility


Step-free access to the home's entrance

Well-lit path to entrance

Show all

### Availability

Overnight minimum stay • Updated today  
Change

  
Clear dates

GAL'S EXHIBIT J

| April 2019 |    |    |    |    |    |    | May 2019 |    |    |    |    |    |    |
|------------|----|----|----|----|----|----|----------|----|----|----|----|----|----|
| Su         | Mo | Tu | We | Th | Fr | Sa | Su       | Mo | Tu | We | Th | Fr | Sa |
|            | 1  | 2  | 3  | 4  | 5  | 6  |          |    |    | 1  | 2  | 3  | 4  |
| 7          | 8  | 9  | 10 | 11 | 12 | 13 | 5        | 6  | 7  | 8  | 9  | 10 | 11 |
| 14         | 15 | 16 | 17 | 18 | 19 | 20 | 12       | 13 | 14 | 15 | 16 | 17 | 18 |
| 21         | 22 | 23 | 24 | 25 | 26 | 27 | 19       | 20 | 21 | 22 | 23 | 24 | 25 |
| 28         | 29 | 30 |    |    |    |    | 26       | 27 | 28 | 29 | 30 | 31 |    |

5 Reviews ★★★★★

|               |       |
|---------------|-------|
| Accuracy      | ★★★★★ |
| Communication | ★★★★★ |
| Cleanliness   | ★★★★★ |
| Location      | ★★★★★ |
| Check-in      | ★★★★★ |
| Value         | ★★★★★ |

Q Search reviews

Most relevant



Arlana  
May 2018

Older rental. Kim was gracious to allow my sister and I to stay in the upstairs rental when we were originally assigned to lower floor. Kim was always prompt to answer questions or respond to any issues. Musty stale odor was a problem. Always there no change how many windows left...Read more

## GAL'S EXHIBIT J



### Response from Kimberly:

These guests seem to have a problem being in the city. They made comment about people from a nearby complex looking at them. This I can not control that ? it is a commercial residential mix area in an urban city. The unit was not musty as I walked thru it with them at check in...Read more

May 2018

Kylee

July 2017

Very comfortable home! Enjoyed my time here.

Evelyn

June 2015

We arrived before Kimberly was home. She left the back door unlocked for us, which we appreciated. Kimberly provided recommendations on restaurants, locations of the grocery stores.

Marilyn

September 2013

The house is a duplex with the owner, Kim, living upstairs. The original neighborhood was established probably in the 40s and the house is furnished nicely with period pieces. When "the mountain is out" you have a great view of Mt. Rainier from the front window and can really...Read more

Elisabeth

August 2012

This is a great little rental place. Location was fantastic and very convenient to downtown and freeway. Gated parking was a very nice feature. The view from the porch was fantastic. Our hostess was very accommodating. We had a great visit and would definitely rent again...Read more

Saved to Miles.  
Change




## GAL'S EXHIBIT J

This host has 2 reviews for other properties.

[View other reviews](#)

### Hosted by Kimberly

Tacoma, WA · Joined in October 2011

★ 11 Reviews  Verified



Response rate: 100%

Response time: within a few hours

[Contact host](#)

Always communicate through Airbnb · To protect your payment, never transfer money or communicate outside of the Airbnb website or app. [Learn more](#)

### The neighborhood

Kimberly's home is located in Tacoma, Washington, United States.

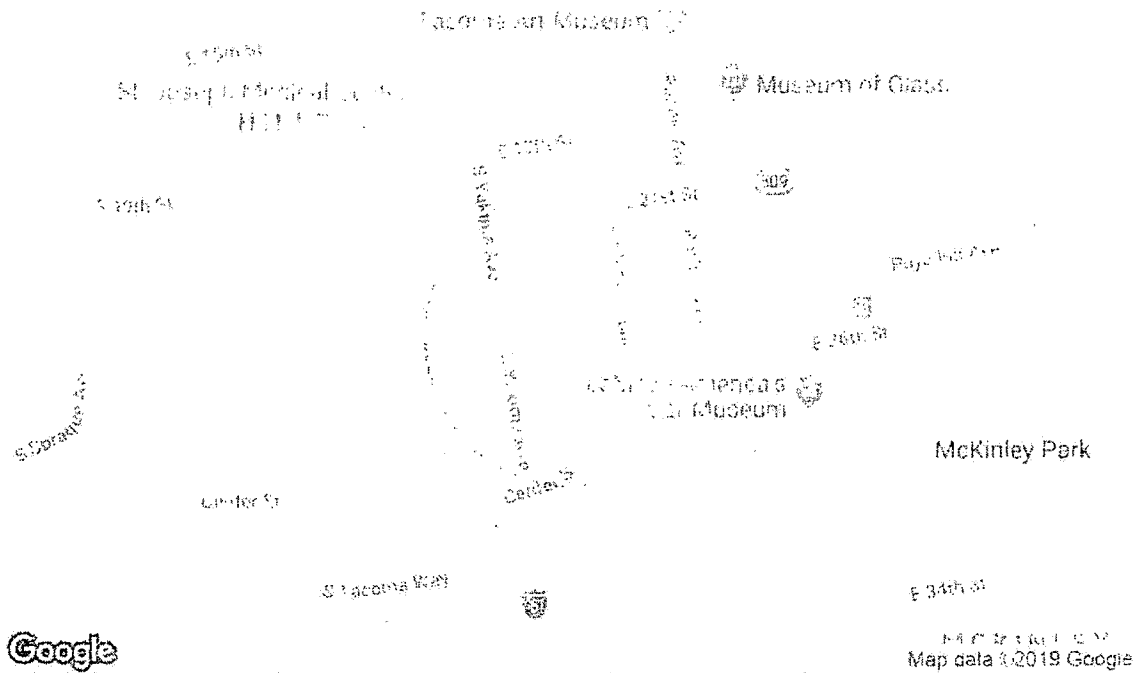
This is a commercial resident mix area. Hilly but if you don't mind walking up on the way home you can walk to museums and shops, or take an Uber or Lyft up the hill for only a few dollars.

Kimberly's Guidebook

Saved to Miles.  
[Change](#)



## GAL'S EXHIBIT J



## Policies

### House Rules

- Not safe or suitable for children (0-12) and pets
- No smoking, parties, or events
- Check-in is anytime after 3PM and check out by 11AM

### Cancellations

#### Long Term

Cancel before 3:00PM on Apr 1 and get a full refund, minus the first 30 days.

## Explore other options in and around Tacoma

**\$2,464** per month

Save to Miles  
More places **\*\*\*** stay in Tacoma: Apartments · Houses · Bed and breakfasts · Lofts · Villas ✕

# GAL'S EXHIBIT J

|                        |                               |   |                 |
|------------------------|-------------------------------|---|-----------------|
| Portland               | Dates                         |   |                 |
| Seattle                |                               |   |                 |
| Victoria               | 04/01/2019                    | → | 09/01/2019      |
| Bellingham             |                               |   |                 |
| Bellevue               | Guests                        |   |                 |
| Tacoma                 |                               |   |                 |
| Hood River             | 2 guests                      |   | ∨               |
| Salt Spring Island     |                               |   |                 |
| Espiet                 |                               |   |                 |
| Isola d'Asti           | Accommodation (?)             |   | \$13,770        |
| Johannesburg South     |                               |   |                 |
| Valdidentro            | 2% monthly price discount (?) |   | -\$1,652        |
| Eilat                  |                               |   |                 |
| Waitoki                | Cleaning fee (?)              |   | \$200           |
| Krapina-Zagorje County |                               |   |                 |
| Rosspert               | Service fee (?)               |   | \$1,158         |
| La Mont Dore           |                               |   |                 |
| Moulton                | <b>Total</b>                  |   | <b>\$13,476</b> |

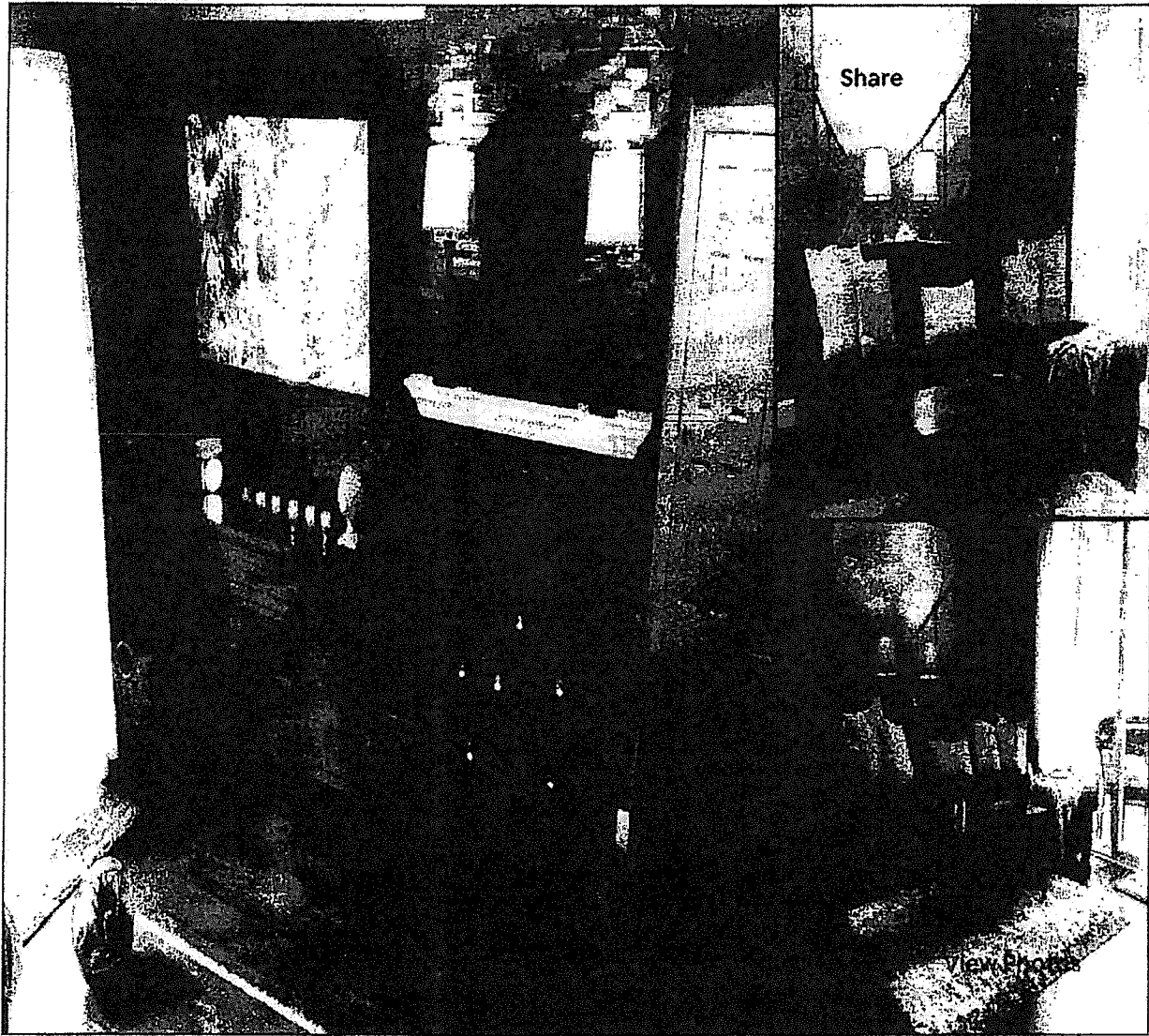
[Request to Book](#)

You won't be charged yet

[Report this listing](#)

Saved to Miles.  
Change





## Cozy Modern Bothell Condo Home Away from Home!!

Bothell



Kyle

## GAL'S EXHIBIT J

### 🏠 Entire townhouse

4 guests 2 bedrooms 2 beds 1.5 baths

### 🔑 Self check-in

Check yourself in with the keypad.

### 🌟 Kyle is a Superhost

Superhosts are experienced, highly rated hosts who are committed to providing great stays for guests.

Free High Speed Internet. Perfect short term housing option for someone in town on Business. Our home is located in a private, safe and friendly neighborhood minutes away from Mill Creek Town Center, Restaurants, Alderwood Mall, Walking trails, ect The accommodation features two private bedrooms- one with a king size bed, the other queen BOTH with memory foam mattresses, your own safe ground level Unit 2 parking spaces right in front of the front door. Great place to call home!

### The space

The home has two parking spots right in front of the front door, porch, kitchen and driveway. The wood fireplace provides a cozy fire for warmth on rainy days. The two private bedrooms with memory foam mattresses will be plenty of space for you to rest after your time adventuring!

The kitchen is all stainless steel new appliances, nice granite countertops, and an open design so you can still see out into the living area, fully stocked with pans, plates, bowls, silverware, wine glasses, coffee mugs, etc

-Brand new Samsung washer & dryer

-Jet Jacuzzi bathtub

-All tile and travertine in flooring in bathrooms

We have an outside patio that you can enjoy a cup of coffee in the morning or a glass of wine at night. This is my favorite spot to relax

We also have a 65" Samsung Tv in the living room area with the local channels + a amazon fire tv with the prime movies, netflix, and hbo go all ready for you.

### Guest access

## GAL'S EXHIBIT J

If you are renting a car for your stay, enjoy convenient from of the house parking! 2 spots are available!

We are dog friendly, but please inquire BEFORE booking!

The entire home is for you to make your own!

Interaction with guests

We are available whenever you need us!

A text or phone call away! You can contact us at any hour!


Other things to note

Our condo is 25 minutes from downtown Seattle but only 15 minutes from the first six wineries. The Bothell/ Mill Creek area is highly coveted for its serenity and quiet country feel. We are a 5 minute car ride from Mill Creek Town Center where you can enjoy dining and shopping! We are also a 5 minute drive to the grocery store!

If you're into Marijuana, we are close to a 21+ medical marijuana dispensary! (It's legal here!)


Contact host

### Amenities

 Free parking on premises

 Wifi

 Kitchen

 Indoor fireplace

Show all 43 amenities

### Sleeping arrangements



Bedroom 1  
1 king bed



Bedroom 2  
1 queen bed

# GAL'S EXHIBIT J

## Availability

30 night minimum stay · Updated 7 days ago

[Clear dates](#)

| April 2019 |    |    |    |    |    |    | May 2019 |    |    |    |    |    |    |
|------------|----|----|----|----|----|----|----------|----|----|----|----|----|----|
| Su         | Mo | Tu | We | Th | Fr | Sa | Su       | Mo | Tu | We | Th | Fr | Sa |
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| 7          | 8  | 9  | 10 | 11 | 12 | 13 | 5        | 6  | 7  | 8  | 9  | 10 | 11 |
| 14         | 15 | 16 | 17 | 18 | 19 | 20 | 12       | 13 | 14 | 15 | 16 | 17 | 18 |
| 21         | 22 | 23 | 24 | 25 | 26 | 27 | 19       | 20 | 21 | 22 | 23 | 24 | 25 |
| 28         | 29 | 30 |    |    |    |    | 26       | 27 | 28 | 29 | 30 | 31 |    |

## 19 Reviews ★★★★★

|               |       |
|---------------|-------|
| Accuracy      | ★★★★★ |
| Communication | ★★★★★ |
| Cleanliness   | ★★★★★ |
| Location      | ★★★★★ |
| Check-in      | ★★★★★ |
| Value         | ★★★★★ |

Most relevant



Adam  
March 2018

## GAL'S EXHIBIT J

Great place. Very spacious. Incredibly clean. Beds were extremely big and comfortable. Kitchen and living area looked like it was from a showroom. Very quiet and peaceful neighborhood. I couldn't recommend this place enough!

Rick

March 2018

This place was perfect. Very close to mill creek and was very easy to get to the east side and downtown Seattle. Nice having the two parking spots right in front of the front door, both beds were extremely comfortable. Nice modern place that feels very spacious. Kyle was easy to...Read more

Stuart

March 2017

Kyle was a wonderful host, he was always available for anything we needed and even brought us some of our mail that was accidentally sent to his home address! We had a great time, great location right by PCC, restaurants and shops but still quiet and peaceful. Would stay here...Read more

Amy

December 2016

Kyle was a great host , really good with communication. Loved his place, my boyfriend and I felt right at home. Highly recommend staying here if your going to be in the area.

Victoria

October 2016

Kyle's condo was great. We stayed there for a whole month. The beds and living area were EXTREMELY comfortable, tv & laundry area was great, neighbors quiet and plenty of places a few minutes drive away. Plus the upgrades were nice. Communication with Kyle is very pleasant as...Read more

## GAL'S EXHIBIT J

Kendra

September 2016

Kyle was amazing! The condo was so clean and smelt so good! He provided everything that was needed and even had extras for you. I will be booking again!

1 2 3 ... 4 >

### Hosted by Kyle

Mill Creek, WA · Joined in March 2015

★ 30 Reviews  Verified



Kyle is a **Superhost** · Superhosts are experienced, highly rated hosts who are committed to providing great stays for guests.



Kyle supports the **Living Wage Pledge**

People who clean this host's listing are paid a living wage. [Learn more](#)

Response rate: 83%

Response time: within a few hours

Contact host

Always communicate through Airbnb · To protect your payment, never transfer money or communicate outside of the Airbnb website or app. [Learn more](#)

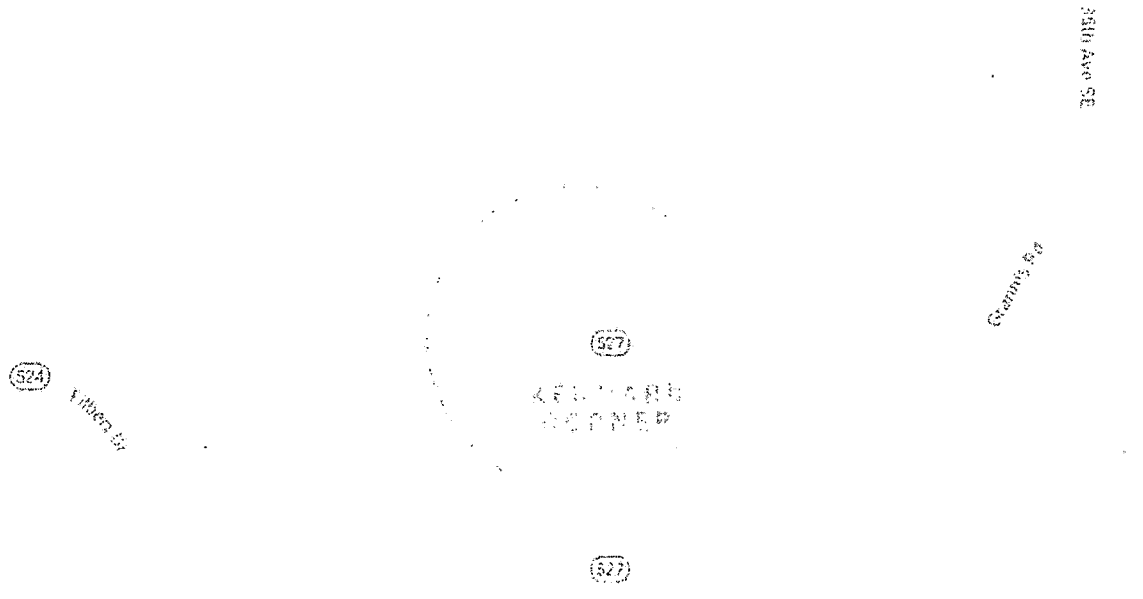
### The neighborhood

Kyle's home is located in Bothell, Washington, United States.

## GAL'S EXHIBIT J

Enjoy a quite, tucked away neighborhood surrounded by trees and the best neighbors around! Safe and secure ... our condo is private and secluded but conveniently close enough to the "downtown" area to explore the wineries, breweries, mill creek town center and the Seattle Metro Area.

Kyle's Guidebook



Google

Exact location information is provided after a booking is confirmed.

Map data © 2019 Google

## Policies

### House Rules

No smoking, parties, or events

Check-in is anytime after 4PM and check out by 10AM

Self check-in with keypad

### Cancellations

#### Long Term

Cancel before 4:00PM on Apr 1 and get a full refund, minus the first 30 days.

## Explore other options in and around Bothell

**\$3,366** per month

More places to stay in Bothell: Apartments · Houses · Bed and breakfasts · Lofts · Villas

Vancouver Dates

Seattle

Victoria 04/01/2019 → 09/01/2019

Richmond

North Vancouver

Bellingham

Burnaby 2 guests



Bellevue

Tacoma

Surrey Accommodation ⓘ

\$16,830

Salt Spring Island

Almussafes Service fee ⓘ

\$1,582

Milanville

Saint-Pierre-de-Bat

**Total**

**\$18,412**

Fairfield Heights

Santa Marta

Orange

[Request to Book](#)

Patrington

You won't be charged yet

[Report this listing](#)



## Lake Union Cottage - Shore and Cityview

Seattle



Kelly

Entire bed and breakfast  
3 guests · 2 bedrooms · 3 beds · 1 bath

This sunny, corner lot is directly across from the historic Floating Homes Community, at the Street End, with views of Lake Union, Space Needle, City Skyline and Queen Anne Hill and Aurora Bridge. Located on a lake-loop trail and bicycle path, with easy access to cafes, restaurants, markets, transportation, and beach parks.

Contact host

### Amenities

Wifi

Breakfast

Wifi

Indoor fireplace

Show all 16 amenities

Sleeping arrangements

# GAL'S EXHIBIT J

## Availability

2 night minimum stay - Updated 2 months ago

Clear dates

| April 2019 |    |    |    |    |    |    | May 2019 |    |    |    |    |    |    |
|------------|----|----|----|----|----|----|----------|----|----|----|----|----|----|
| Su         | Mo | Tu | We | Th | Fr | Sa | Su       | Mo | Tu | We | Th | Fr | Sa |
|            | 1  | 2  | 3  | 4  | 5  | 6  |          |    |    | 1  | 2  | 3  | 4  |
| 7          | 8  | 9  | 10 | 11 | 12 | 13 | 5        | 6  | 7  | 8  | 9  | 10 | 11 |
| 14         | 15 | 16 | 17 | 18 | 19 | 20 | 12       | 13 | 14 | 15 | 16 | 17 | 18 |
| 21         | 22 | 23 | 24 | 25 | 26 | 27 | 19       | 20 | 21 | 22 | 23 | 24 | 25 |
| 28         | 29 | 30 |    |    |    |    | 26       | 27 | 28 | 29 | 30 | 31 |    |

## 59 Reviews ★★★★★

|               |       |          |       |
|---------------|-------|----------|-------|
| Accuracy      | ★★★★★ | Location | ★★★★★ |
| Communication | ★★★★★ | Check-in | ★★★★★ |
| Cleanliness   | ★★★★★ | Value    | ★★★★★ |

Q Search reviews

Most relevant



**Richard**  
July 2018

Kelly provided a lot of good help for me and my girlfriend. She is an excellent host and appreciates it. I hope more guests can enjoy her home and service. I would recommend Kelly's house to my friends if they visit Seattle. Thank you Kelly!

**John**  
September 2017

What a fantastic place in an ideal location! Kelly was an amazing hostess. We were there to bring my daughter back to school, and Kelly had great suggestions for everything. The home is well appointed with everything you need for a stay, from a hair dryer to books and brochures. Read more

**Brad**  
July 2017

Place just across the street from the water on Lake Union. Would consider coming back again.

**Ariel**  
June 2017

The Foxlake Cottage is really well appointed, feels like you stayed in a cottage by the lake with it. Kelly was a great hostess, enjoyed the food treats provided for us, clean sheets, lots of clean towels and amenities. Only thing for us was the beds were a bit narrow.

**Megan**

# GAL'S EXHIBIT J

Mar 2017

This lake side Cottage was a perfect retreat for us. It is right next to Lake Union in a residential neighborhood with everything from shopping to dining all within walking distance. Downtown Seattle is only a short trolley away. Sledding and houseboats are just across the street. [Read more](#)

Betsy

Apr 1 2017

This is the perfect spot. Close to everything but far enough to be peaceful. I could not have loved it more. Kelly is very sweet and helpful. You can't go wrong here.

1 2 3 10 >

## Hosted by Kelly

Seattle, WA · Joined in April 2010

★ 59 Reviews • Verified

Response rate: 100%

Response time: within an hour

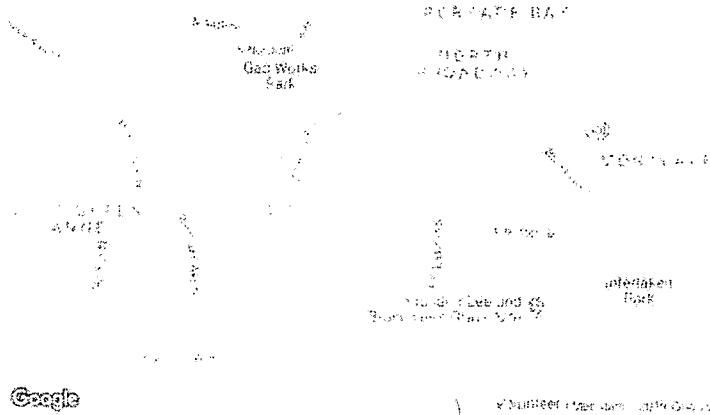
Contact host

Always communicate through Airbnb - To protect your payment, never transfer money or communicate outside of the Airbnb website or app. [Learn more](#)

## The neighborhood

Kelly's home is located in Seattle, Washington, United States

This area of the Eastlake Neighborhood is quiet and residential and is not suitable for events or entertaining.



## Policies

House Rules

No pets

GAL'S EXHIBIT J

No smoking, parties, or events  
 Check-in's anytime after 3PM and check out by 11AM.

Cancellations

Long Term  
 Cancel before 30(PM) on Apr 1 and get a full refund, minus the first 30 days.

Explore other options in and around Seattle

**\$3,892** per month  
 More places to stay in Seattle: Apartments · Houses · Lofts · Villas · Condos

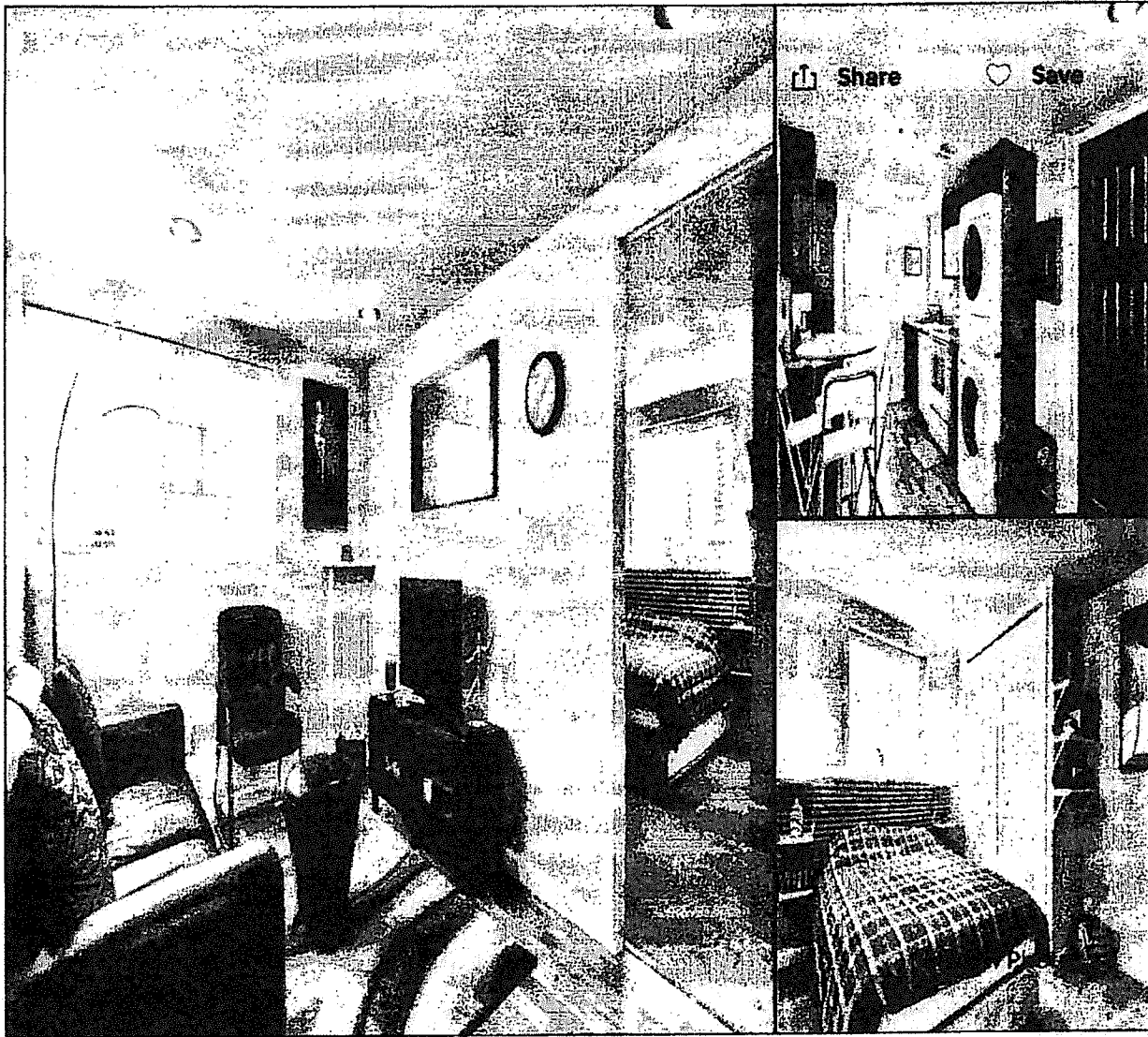
|   |   |   |
|---|---|---|
| Location<br>Address<br>Date<br>Bedrooms<br>Bathrooms<br>Full Kitchen<br>Full Bath<br>Full Laundry<br>Max Guests<br>2 guests | → | Location<br>Address<br>Date<br>Bedrooms<br>Bathrooms<br>Full Kitchen<br>Full Bath<br>Full Laundry<br>Max Guests |
|---|---|---|

|                        |                 |
|------------------------|-----------------|
| Accommodation          | \$38,920        |
| 100 monthly rental fee | \$19,460        |
| Service fee            | \$1,829         |
| <b>Total</b>           | <b>\$21,289</b> |

Request to Book

You won't be charged yet

Report this listing



## 2/1 Plush Modern Hilltop Retreat

Seattle



Jyoti And Tushar

🏠 Entire guest suite

4 guests 2 bedrooms 2 beds 1 bath

## GAL'S EXHIBIT J

### Sparkling clean


8 recent guests said this place was sparkling clean.


Gorgeous hilltop apartment in North Beacon Hill impeccably decorated & cleaned. 2 Queen bedrooms and gleaming bathroom. 5 star reviews!


Contact host

### Amenities

 Kitchen

 Dryer

 Wifi

 Laptop friendly workspace

Show all 19 amenities

### Sleeping arrangements



Bedroom 1  
1 queen bed



Bedroom 2  
1 queen bed

### Availability

126 Reviews ★★★★★

|               |       |
|---------------|-------|
| Accuracy      | ★★★★★ |
| Communication | ★★★★★ |
| Cleanliness   | ★★★★★ |
| Location      | ★★★★★ |
| Check-in      | ★★★★★ |
| Value         | ★★★★★ |

Q Search reviews

Most relevant



Andres

February 2019

Everything was above and beyond. The small details go a long way. Will be coming back.

Paul

March 2019

Great place in a good location close to the light rail.

GAL'S EXHIBIT J

Mark

September 2018

Great space, very clean, and had everything you need. Note that there is a family living above and you can hear every step they take.

Jacob

December 2018

Great stay - accommodating host, close to Link and grocery, has ensuite kitchen washer and dryer. Would stay again!

Cristi

September 2018

Great, quiet neighborhood but easily accessible to public transit. The unit is as advertised, cosy, comfortable, and relaxing. I wouldn't hesitate to say here again!

Jenny

September 2018

The place was a bit cozy for 4 adults, but we were out and about most of the time so it all worked out fine. The space was very comfortable and the location couldn't have been better. The light rail station is a short walk away and there's a grocery store nearby. Also nearby...Read more

**Response from Jyoti And Tushar:**

Jenny, It was great hosting you. Indeed, the Beacon Hill neighborhood has several quaint little shops, brewpubs, and restaurants - all within walking distance! Thank you for the kind review. Truly a pleasure having you stay with us.

September 2018

GAL'S EXHIBIT J

## Hosted by Jyoti And Tushar

Seattle, WA · Joined in March 2011

★ 136 Reviews   † 2 References   ✨ Verified



Response rate: 90%

Response time: within an hour

Contact host

Always communicate through Airbnb · To protect your payment, never transfer money or communicate outside of the Airbnb website or app. [Learn more](#)

### The neighborhood


Jyoti And Tushar's home is located in Seattle, Washington, United States.

Beacon Hill, a beautiful and quiet neighborhood just a stone's throw from the city, is home to a small selection of restaurants, bars, and coffee shops which you can walk to. There is also a bowling alley, multiple supermarkets, and quaint shopping areas a little further. The nearby neighborhoods of Georgetown, Columbia City, and Capitol Hill are some of the best in Seattle - edgier and more diverse than the cookie cutter North side :)

Jyoti And Tushar's Guidebook

# GAL'S EXHIBIT J



 Map data ©2019 Google  
Exact location information is provided after a booking is confirmed.

## Policies

### House Rules

- No pets
- No smoking, parties, or events
- Check-in is anytime after 4PM and check out by 11AM

## Explore other options in and around Seattle

More places to stay in Seattle: Apartments · Houses · Bed and breakfasts · Lofts · Villas

Vancouver Dates  
Seattle  
Victoria 04/01/2019 → 09/01/2019  
Richmond  
Bellingham  
Burnaby Guests

GAL'S EXHIBIT J

Belleve 2 guests



Tacoma  
Surrey  
Salt Spring Island


**Request to Book**

Orieux  
Ilha Grande

You won't be charged yet

Lisors  
Samonac

Lourmais  
Mount Urah

 Report this listing

Trino  
Langhus

**From:** "Ward, Kathy" <WardK@HorryCounty.org>  
**Subject:** **In The Matter Of: Claudia Miles 2018-GC-26-0123 and 0124**  
**Date:** April 23, 2019 10:33:23 PM EDT  
**To:** "Charles R. Rhodes Jr." <crrhodes@sccoast.net>, Angela Harrison <harrison@grandstrandlawyers.com>, "Bess D. Lochocki" <bess@waccamawlawllc.com>, Reese Boyd III <reese@davisboydlaw.com>  
**Cc:** "Johnson, Susan" <johnsons@horrycounty.org>, Cathy Plocinik <cathy@davisboydlaw.com>, Barbara Vane <litigation@grandstrandlawyers.com>, Christie Roberts <christie@waccamawlawllc.com>

---

Dear Counsel:

After careful and due consideration of the testimony and evidence presented during the Five (5) Day Hearing for Dr. Claudia Miles, the Court finds that Michelle Miles has breached her fiduciary duties as Temporary Guardian and shall be removed in this capacity immediately. Michelle Miles shall submit a complete and accurate formal accounting as to all monies spent and all monies received as Temporary Guardian within thirty (30) days of the date of the Order and such accounting shall include any and all monies spent for improvements/renovations made to Michelle Miles' personal residence. Upon the receipt of the complete and accurate formal accounting of the Temporary Guardian, an appropriate recourse will be determined for the return of funds to Dr. Claudia Miles. Michelle Miles shall not be compensated for her services as Temporary Guardian.

Due to the complexity and the time sensitive nature of the Conservatorship and Guardianship of Dr. Claudia Miles, the Court finds it is not appropriate to appoint an individual who is unfamiliar with the aspects of this case. The Court finds that David King is the most duly qualified individual to be appointed as Conservator and Guardian of his wife, Dr. Claudia Miles. However, due to the family dynamics that have come to the attention of the Court during the Hearing, the Court finds it would be extremely difficult for David King to serve in this capacity. Therefore, the Court shall appoint Bess Lochocki as Guardian and Conservator for Dr. Claudia Miles with authority to

retain a duly qualified elder care manager to assist her in the proper placement and management of all decisions related to the health and treatment of Dr. Claudia Miles and to facilitate and manage a visitation schedule for family members and other visitors.

Additionally, it is the Court's finding that Dr. Claudia Miles should return to her home in South Carolina to be with her husband, David King. If a cross country flight is deemed by Dr. Claudia Miles' physician(s) to be detrimental to her health, perhaps a medically supervised transport vehicle could be utilized to allow her to make the trip back to South Carolina more comfortably. If a return trip to South Carolina is not a feasible option, Bess Lochocki shall immediately begin the process of obtaining living arrangements at a neutral location in the Seattle/Tacoma, Washington area for Dr. Claudia Miles.

The Court respectfully requests that Mr. Boyd submit a proposed Order at his earliest convenience.

Should you have any questions or comments, please do not hesitate to contact me.

Sincerely,

*Kathy G. Ward*

Kathy G. Ward | Probate Judge

Horry County Probate Court

P.O. Box 288 Conway, SC 29528

Tel (843) 915-5370 | Fax (843) 915-6370

[wardk@horrycounty.org](mailto:wardk@horrycounty.org)

[www.horrycounty.org](http://www.horrycounty.org)

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STATE OF SOUTH CAROLINA, )  
 )  
COUNTY OF HORRY )

IN THE PROBATE COURT  
CASE NO. 2018-GC-26-123 (Guardian)  
2018-GC-26-124 (Conservator)

IN THE MATTER OF: **CLAUDIA TROYER MILES**  
(Incapacitated Adult)

John Michael Strasswimmer, )  
 )  
 )  
Petitioner, )  
 )  
vs. )  
 )  
Claudia Troyer Miles, David Vreeland King and )  
Mary Michelle Miles, )  
Respondent(s). )

COPY

AFFIDAVIT AS TO ATTORNEY'S FEES  
(Submitted by Angela D. Harrison,  
Attorney For Petitioner)

PROBATE COURT  
HORRY COUNTY, SC  
2019 APR 25 AM 11:45  
KATHY G. WARD  
PROBATE JUDGE

PERSONALLY APPEARED before me, Angela D. Harrison, Esquire who, after first being  
duly sworn, deposes and states as follows:

1. Petitioner, John Michael Strasswimmer retained V. Lee Moore, Esq. and Moore,  
Johnson & Saraniti Law Firm, P.A. to represent Petitioner in the proceedings which are pending  
before the Probate Court concerning the Petition for Finding of Incapacity and Appointment of  
Guardian and Petition for Appointment of Conservator for Claudia Troyer Miles.

2. V. Lee Moore, Esq. is a practicing attorney in Horry County, State of South  
Carolina, and a partner in the law firm of Moore, Johnson & Saraniti Law Firm, P. A., located in  
Surfside Beach, South Carolina. Ms. Moore was admitted to the South Carolina bar in 1987 and  
has devoted a substantial portion of her practice to Probate administration and litigation.

3. I am a practicing attorney in Horry County, State of South Carolina, and a junior  
partner in the law firm of Moore, Johnson & Saraniti Law Firm, P. A., located in Surfside Beach,  
South Carolina. I was admitted to the South Carolina bar in 2009 and since that time I have  
continuously engaged in the practice of law, and have devoted a substantial portion of my practice  
to Probate administration and litigation.

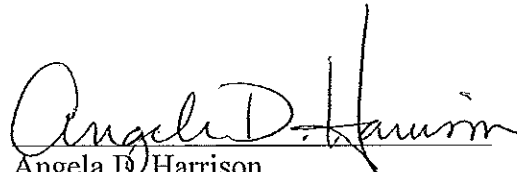
*(Signature)*

4. The Petitioner entered into a contract with our firm and I would request that the court approve the payment of fees on the basis of \$300.00 per hour in-office and \$325.00 per hour out-of-office, for representation in this matter, which is within the range of the traditional fee system for such cases in Horry County for attorneys with the background, experience and skills possessed by persons with similar backgrounds such as Ms. Moore. In addition, the charge for the associate attorney is \$200.00 and for paralegals the charge is \$125.00 per hour.

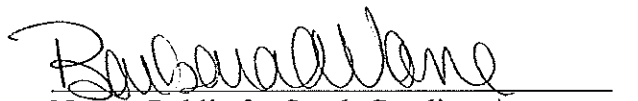
5. Pursuant to representation of Petitioner in this matter, V. Lee Moore, the staff and I have expended a total of approximately 310 hours.

6. Therefore, the total amount of attorney's fees and costs which have been incurred is \$50,007.90. as reflected on the attached spreadsheet.

7. I would estimate an additional 2.5 hours for drafting and transmitting the Order as to Finding Incapacity and Appointment of Guardian and Conservator, as shown, indicating an additional \$500.00.

  
Angela D. Harrison

SWORN TO and subscribed before me  
this 23 day of April, 2019.

  
Notary Public for South Carolina  
My Commission Expires: 11/29/2025

| Miles - Guardian/Conservator              |  | 2018-GC-26-123 & 124 |     |     |     |      |            |
|---|--|----------------------|-----|-----|-----|------|------------|
| Affidavit of Attorneys' Fees - attachment |  |                      |     |     |     |      |            |
| Date                                      | Desc   | Staff                | Hrs | Exp |     | Fees | Costs      |
| 4/23/2019                                 | Review decisions by the Court (estimated)  | ADH                  | 0.5 |     |     | 200  | \$100.00   |
| 4/23/2019                                 | Travel to and from Conway; attend hearing (Day 5)  | ADH                  | 4   |     |     | 200  | \$800.00   |
| 4/23/2019                                 | Mileage: to and from Conway (Day 5)  | ADH                  |     | 45  | 0.6 |      | \$26.10    |
| 4/22/2019                                 | Mileage: to and from Conway (hearing)  | ADH                  |     | 45  | 0.6 |      | \$26.10    |
| 4/22/2019                                 | Travel to and from Conway; attend hearing (Day 4)  | ADH                  | 13  |     |     | 200  | \$2,600.00 |
| 4/18/2019                                 | Review and comment on Memorandum in Opposition to GAL's Emergency Motion submitted by Attorney Rhodes  | ADH                  | 0.5 |     |     | 200  | \$100.00   |
| 4/18/2019                                 | Draft Memorandum in Opposition to GAL's Emergency Motion; Email to court submitting same; review transcript of Michelle Miles' testimony; research statutes and supporting caselaw                                       | ADH                  | 3   |     |     | 200  | \$600.00   |
| 4/18/2019                                 | Review Memorandum in Support of GAL's Emergency Motion submitted by Attorney Boyd (hard-copy received 4/22/19)   | ADH                  | 0.5 |     |     | 200  | \$100.00   |
| 4/18/2019                                 | Review of Proposed Order Denying Motion to Appoint Attorney for Dr. Miles; comments to same; Email to client enclosing Order with proposed revisions   | ADH                  | 0.5 |     |     | 200  | \$100.00   |
| 4/17/2019                                 | Initial draft of Memorandum in Opposition to GAL's emergency Motion  | BV                   | 0.5 |     |     | 125  | \$62.50    |
| 4/17/2019                                 | Receive and Review Letter to Probate Clerk forwarding Emergency Motion by GAL (hard-copy received 4/22/19)   | ADH                  | 0.2 |     |     | 200  | \$40.00    |
| 4/16/2019                                 | Telephone call to client regarding rescheduled hearing   | ADH                  | 0.2 |     |     | 200  | \$40.00    |
| 4/16/2019                                 | Prepare for and participate in Status Phone Conference regarding reconvened hearing  | ADH                  | 1.2 |     |     | 200  | \$240.00   |
| 4/15/2019                                 | Emails regarding scheduling status conference  | BV                   | 0.4 |     |     | 125  | \$40.00    |
| 4/12/2019                                 | Finalize Motion to Appoint Attorney  | BV                   | 0.5 |     |     | 125  | \$62.50    |
| 4/12/2019                                 | Phone conference with client   | ADH                  | 0.2 |     |     | 200  | \$40.00    |
| 4/11/2019                                 | Letter to Opposing Counsel requesting consent to appoint Attorney for Dr. Miles  | ADH                  | 0.2 |     |     | 200  | \$40.00    |
| 4/11/2019                                 | Email to and Telephone call to Cathy at Attorney Boyd's office regarding continuance; Email to and Telephone call to client; Telephone call from Attorney Rhodes; Email From Court as to rescheduling April 12th hearing | BV                   | 2   |     |     | 125  | \$250.00   |
| 4/10/2019                                 | Telephone calls; review and finalize Motion for Appointment of Attorney; Email to Attorney Rhodes regarding same   | ADH                  | 0.4 |     |     | 200  | \$80.00    |
| 4/10/2019                                 | Letter to Judge Ward forwarding Motion for Continuance (email and regular mail)  | ADH                  | 0.2 |     |     | 200  | \$40.00    |

2019 APR 24 10:11:19  
 KASPER S. ROSS  
 PROBATE JUDGE  
 PROBATE COURT  
 HOBBS COUNTY, N.C.

|           |  |     |      |     |     |            |         |
|-----------|--|-----|------|-----|-----|------------|---------|
| 4/10/2019 | Email to and Telephone call from client; Telephone call from Attorney ____; Telephone call to Attorney ____; Conference with Attorney; Initial draft of Motion for Continuance, appointment of Attorney and extend Temp Guardian | BV  | 2    |     | 125 | \$250.00   |         |
| 4/9/2019  | Postage  | LM  |      | 3   | 0.5 |            | \$1.50  |
| 4/9/2019  | Review Email From and Telephone call to Attorney Lochocki; Telephone call from Attorney Rhodes; Email From client  | ADH | 1    |     | 200 | \$200.00   |         |
| 4/9/2019  | Email From client; Telephone call to Attorney ____; conference with Attorney   | BV  | 1    |     | 125 | \$125.00   |         |
| 4/5/2019  | Email to client regarding hearing date; Revisions to email timeline; conference with Attorney  | BV  | 0.5  |     | 125 | \$62.50    |         |
| 4/3/2019  | Mileage (to and from Conway; hearing)  | ADH |      | 45  | 0.6 |            | \$26.10 |
| 4/3/2019  | Travel to and from Conway; attend hearing  | ADH | 12.5 |     | 200 | \$2,500.00 |         |
| 4/2/2019  | Mileage (to and from Conway; hearing)  | ADH |      | 45  | 0.6 |            | \$26.10 |
| 4/2/2019  | Travel to and from Conway; attend hearing  | ADH | 11   |     | 200 | \$2,200.00 |         |
| 4/1/2019  | Mileage (to and from Conway; hearing)  | ADH |      | 45  | 0.6 |            | \$26.10 |
| 4/1/2019  | Travel to and from Conway; attend hearing  | ADH | 11   |     | 200 | \$2,200.00 |         |
| 4/1/2019  | Prepare Affidavit of Attorney's Fees   | BV  | 1    |     | 125 | \$125.00   |         |
| 3/31/2019 | Trial preparation; meet with client  | ADH | 10   |     | 200 | \$2,000.00 |         |
| 3/30/2019 | Trial preparation; review of medical records   | ADH | 8    |     | 200 | \$1,600.00 |         |
| 3/29/2019 | Trial Preparation  | ADH | 6    |     | 200 | \$1,200.00 |         |
| 3/28/2019 | Trial preparation; confirm conferences with client; schedule conference with Joyce (caretaker); Telephone call to Attorney Rhodes; Telephone call to Attorney Boyd regarding receipt of proposed Agreement                       | BV  | 6    |     | 125 | \$0.00     |         |
| 3/27/2019 | Review pleadings; prepare trial outline  | ADH | 2.5  |     | 200 | \$0.00     |         |
| 3/27/2019 | Review and finalize agreement for circulation among parties; Telephone call from client regarding same   | ADH | 0.8  |     | 200 | \$160.00   |         |
| 3/27/2019 | Trial preparation with Attorney; Email to and Telephone call to Attorney Rhodes and Client regarding revisions to Agreement (reduced from 4 hours)   | BV  | 1    |     | 125 | \$125.00   |         |
| 3/25/2019 | Telephone call to client regarding trial preparation; review of draft of proposed agreement (reduced)  | ADH | 1.5  |     | 200 | \$150.00   |         |
| 3/25/2019 | Continued draft of Agreement (reduced)   | BV  | 2    |     | 125 | \$125.00   |         |
| 3/22/2019 | Review proposed Order of Continuance   | ADH | 0    |     | 200 | \$0.00     |         |
| 3/22/2019 | Telephone call from client regarding procedure and conf with Attorney Rhodes regarding medicals  | BV  | 0    |     | 125 | \$0.00     |         |
| 3/22/2019 | Initial draft of proposed Agreement  | BV  | 2    |     | 125 | \$250.00   |         |
| 3/21/2019 | Review GAL Report; Meet with client; Telephone call to court and opposing counsel regarding continuance (reduced from 2.5)   | ADH | 2.5  |     | 200 | \$0.00     |         |
| 3/20/2019 | Copy Cost: Medicals book   | BV  |      | 498 | 0.2 |            | \$74.70 |

|           |   |    |     |     |     |            |         |
|-----------|---|----|-----|-----|-----|------------|---------|
| 3/20/2019 | Copy Cost - CNA notebook  | BV |     | 180 | 0.2 |            | \$27.00 |
| 3/20/2019 | Telephone call to Attorney Boyd; Prepare for trial (no time charged for ADH to take over file and prepare for hearing)  | LM | 5   |     | 300 | \$1,500.00 |         |
| 3/19/2019 | Trial preparation - review and prepare medical notebook, Telephone call to and from client; conference with Attorney (reduced from 4)   | BV | 2   |     | 125 | \$250.00   |         |
| 3/19/2019 | Trial Preparation   | LM | 4   |     | 300 | \$1,200.00 |         |
| 3/18/2019 | Prepare file and spreadsheets; Telephone call to Attorney Lochocki, Attorney Attorney Boyd (Cathy); Telephone call to potential witnesses (reduced)   | BV | 6   |     | 125 | \$375.00   |         |
| 3/18/2019 | Postage   | LM |     | 3   | 0.5 |            | \$1.50  |
| 3/18/2019 | Copy Cost: Drop-box copies of documents submitted by Attorney Lochocki  | BV |     | 100 | 0.2 | \$15.00    |         |
| 3/16/2019 | Spreadsheet - bank statements   | BV | 3   |     | 125 | \$375.00   |         |
| 3/15/2019 | Telephone call from Client; prepare medical records for trial exhibit (redact information and add bates stamp); Email From client; Email From and to Court Reporter; Email From and to Lori at Dr. Morris-Ward's office | BV | 5   |     | 125 | \$625.00   |         |
| 3/14/2019 | Review file; Email to client; Finalize responsive pleadings   | LM | 0.7 |     | 300 | \$210.00   |         |
| 3/14/2019 | Telephone call to Attorneys Boyd and Rhodes; Telephone call to Attorney Rhodes  | LM | 0.7 |     | 300 | \$210.00   |         |
| 3/14/2019 | Letter to Attorney Boyd forwarding Answer to Petition   | LM | 0.2 |     | 300 | \$60.00    |         |
| 3/14/2019 | Receive and Review Authorization form to release protected information from Dr. Morris-Ward and Multicare Tacoma Lutheran Clinic  | LM | 0.1 |     | 300 | \$30.00    |         |
| 3/14/2019 | Receive and Review Authorization form to release protected information from Dr. McGranahan and UW/Alvord Brain Center   | LM | 0.1 |     | 300 | \$30.00    |         |
| 3/14/2019 | Prepare medical records for hearing; Email to and from - Telephone call to Lori Randall at Attorney Dr. Morris-Ward's office  | BV | 3   |     | 125 | \$375.00   |         |
| 3/13/2019 | Telephone call to Joyce (caretaker) (left message for return call)  | BV | 0   |     | 125 | \$0.00     |         |
| 3/12/2019 | Various emails to Attorneys regarding previously scheduled mediation; Email From and to client  | LM | 0.3 |     | 300 | \$90.00    |         |
| 3/8/2019  | Email From and Email to client  | LM | 0.2 |     | 300 | \$60.00    |         |
| 3/8/2019  | Receive and Review Letter to Michelle regarding financial transactions; Review financial informaton in file   | LM | 0.3 |     | 300 | \$90.00    |         |

|           |  |    |     |   |     |          |        |
|-----------|--|----|-----|---|-----|----------|--------|
| 3/8/2019  | Telephone call from and Email to Laurie Randall at Multi-Care Tacoma for Dr. Morris-Ward; prepare medical authorizations and Email to Attorney Rhodes/Michelle; Review drop-box documents  | BV | 1.5 |   | 125 | \$187.50 |        |
| 3/8/2019  | Revise Answer to Petition for Appointment of Successor Guardian  | BV | 0.2 |   | 125 | \$25.00  |        |
| 3/7/2019  | Draft Notice of Taking Deposition; Proof of Delivery, Letter to Witnesses; Email to and Telephone call to Court Reporter (WA), Telephone call to Dr. McGranahan, Telephone call to Dr. Ward  | BV | 1.5 |   | 125 | \$187.50 |        |
| 3/4/2019  | Index of Medical notes since 2/1/19 - Michelle's house; Telephone call to Beth Stone; Telephone call to Bob Beckham at FTJ; modify notes and timeline for hearing; Telephone call from client; conference with Attorney for Hearing prep | BV | 4   |   | 125 | \$500.00 |        |
| 3/1/2019  | Conference with Attorney; review timeline/emails/Motion for Emergency Hearing and update for hearing   | BV | 2   |   | 125 | \$250.00 |        |
| 3/1/2019  | Timeline on emails   | BV | 0.5 |   | 125 | \$62.50  |        |
| 2/28/2019 | Status Conference with Judge via phone; Telephone call to Attorney Rhodes  | LM | 0.3 |   | 300 | \$90.00  |        |
| 2/28/2019 | Review emails; prepare Notes regarding request to discharge Dr. Miles from Facility  | BV | 1.2 |   | 125 | \$150.00 |        |
| 2/28/2019 | Postage  | LM |     | 1 | 0.5 |          | \$0.50 |
| 2/28/2019 | Update notes regarding David/Julie and taking Claudia out for a car-ride based on emails with Bess   | BV | 0.2 |   | 125 | \$25.00  |        |
| 2/26/2019 | Review emails and reply to client  | BV | 0.1 |   | 125 | \$12.50  |        |
| 2/25/2019 | Initial Draft of Answer to Petition for Appointment of Successor Guardian  | BV | 0.3 |   | 125 | \$37.50  |        |
| 2/19/2019 | Conference with legal assistant; Review emails; Email to and Email to Bess; Telephone call to Attorney Rhodes  | LM | 0.7 |   | 300 | \$210.00 |        |
| 2/19/2019 | Telephone call from client regarding status of retaining Beth as Advocate; review of email to and from Bess  | BV | 0.3 |   | 125 | \$37.50  |        |
| 2/18/2019 | Receive and Review Letter from client regarding agreement on outings and new advocate (via email)  | LM | 0.2 |   | 300 | \$60.00  |        |
| 2/18/2019 | Letter to Attorney Boyd forwarding Acceptance of Service   | BV | 0.2 |   | 125 | \$25.00  |        |
| 2/15/2019 | Email From client; update timeline/notes; Email to client  | BV | 0.5 |   | 125 | \$62.50  |        |

|           |   |     |     |   |     |          |        |
|-----------|---|-----|-----|---|-----|----------|--------|
| 2/15/2019 | Email From Attorney Boyd, Receive and Review Letter from Attorney Boyd forwarding Emergency Motion for Hearing; Email From and to Attorney Lochocki regarding retaining advocate; various emails in scheduling conflict of Attorney Boyd's Motion; Email From client forwarding update to visitation/timeline | LM  | 0.8 |   | 300 | \$240.00 |        |
| 2/13/2019 | Email From and Email to client  | LM  | 0.2 |   | 300 | \$60.00  |        |
| 2/11/2019 | Email From client; update to timeline   | BV  | 0.1 |   | 125 | \$12.50  |        |
| 2/8/2019  | Telephone call to Beth (advocate); Various emails to and from client and attorneys  | LM  | 0.7 |   | 300 | \$210.00 |        |
| 2/8/2019  | Receive and Review Letter from Attorney Boyd's office enclosing Notice of Deposition of Julie Forkasi for Feb. 15 at 10:00 am   | LM  | 0.1 |   | 300 | \$30.00  |        |
| 2/8/2019  | Receive and Review Letter from Attorney Boyd regarding update and needed responses to questions   | LM  | 0.2 |   | 300 | \$60.00  |        |
| 2/8/2019  | Telephone call from Beth Stone regarding advocate roll in Tacoma  | LM  | 0.5 |   | 300 | \$150.00 |        |
| 2/7/2019  | Postage   | RP  |     | 1 | 0.5 |          | \$0.47 |
| 2/7/2019  | Telephone call to Laura (referral from Julie) regarding advocate role in Tacoma   | LM  | 0.5 |   | 300 | \$150.00 |        |
| 2/7/2019  | Telephone call to Sound Options regarding retaining Advocate  | BV  | 0.5 |   | 125 | \$62.50  |        |
| 2/6/2019  | Telephone call to Attorney Rhodes   | LM  | 0.4 |   | 300 | \$120.00 |        |
| 2/5/2019  | Receive and Review Letter from Attorney Boyd regarding various issues; Email to Attorney Boyd   | LM  | 0.3 |   | 300 | \$90.00  |        |
| 2/5/2019  | Email From and Email to Bess; Email to Attorney Rhodes  | LM  | 0.3 |   | 300 | \$90.00  |        |
| 2/4/2019  | Letter to Attorneys regarding continuing mediation; Review various email and documents as to last weeks events; Review responses from client to questions from GAL; Email to legal assistant; Revise letter regarding mediation; Telephone call to client   | LM  | 2.2 |   | 300 | \$660.00 |        |
| 2/1/2019  | Email to and from client; conference with Attorney; Email From Attorneys regarding potential Emergency Motion by Attorney Boyd  | BV  | 1   |   | 125 | \$0.00   |        |
| 1/31/2019 | Letter to Attorney Boyd as to his emergency motion; phone conference with client and paralegal  | ADH | 1   |   | 200 | \$200.00 |        |
| 1/31/2019 | Receive and Review Letter from Attorney Boyd regarding Motion to Terminate Temp Order via email   | LM  | 0.2 |   | 300 | \$60.00  |        |
| 1/31/2019 | Receive and Review Letter from Attorney Rhodes regarding revisions to visitation via email  | LM  | 0.2 |   | 300 | \$60.00  |        |

|           |  |    |     |    |     |            |          |
|-----------|--|----|-----|----|-----|------------|----------|
| 1/30/2019 | Telephone call from client; Email From and to Attorney; Email to Julie requesting phone conference today   | BV | 0.3 |    | 125 | \$37.50    |          |
| 1/29/2019 | Telephone call from client regarding David attempting to remove Claudia from facility for visitation; Conf with Attorney Harrison and Telephone call to Attorney Rhodes; Email to client; Email From Judge Ward scheduling hearing | BV | 1   |    | 125 | \$125.00   |          |
| 1/29/2019 | Receive and Review Letter from Attorney Boyd enclosing Summons and Petition for Appointment of Guardian  | LM | 0.2 |    | 300 | \$60.00    |          |
| 1/28/2019 | Letter to Attorney Hedgepath forwarding mediation fees   | BV | 0   |    | 125 | \$0.00     |          |
| 1/25/2019 | Letter to Judge Ward regarding mediation and scheduling hearing  | LM | 0.2 |    | 300 | \$60.00    |          |
| 1/24/2019 | Receive and Review Letter from Attorney Boyd regarding scheduling hearing; Receive and Review Letter from Attorney Boyd regarding cross petitions  | LM | 0.3 |    | 300 | \$90.00    |          |
| 1/24/2019 | Various emails to and from attorneys and to/from client  | LM | 0.3 |    | 300 | \$90.00    |          |
| 1/24/2019 | Receive and Review Letter from Attorney Rhodes to Judge Ward regarding mediation results   | LM | 0.2 |    | 300 | \$60.00    |          |
| 1/24/2019 | Receive and Review various emails and docs; Email to client; Email to Attorney Boyd  | LM | 0.5 |    | 300 | \$150.00   |          |
| 1/23/2019 | Lynette Hedgepath, Mediator - 1/4 Mediation fees   | LM |     | 1  | 577 |            | \$577.00 |
| 1/23/2019 | Receive and Review Letter from Attorney Hedgepath as to mediation fees; Email to client; Email to Attorney Boyd  | LM | 0.4 |    | 300 | \$120.00   |          |
| 1/22/2019 | Mileage (mediation at Attorney Hedgepath's office)   | LM |     | 45 | 0.6 |            | \$26.10  |
| 1/22/2019 | Travel to and from Conway; Conference with Attorney Rhodes and parties; Appearance at mediation (reduced from 11 per LM)   | LM | 7   |    | 300 | \$2,100.00 |          |
| 1/21/2019 | Receive and Review Expenses paid by Michelle as Temp Guardian, Financial Timeline and Summary  | LM | 0.5 |    | 300 | \$150.00   |          |
| 1/21/2019 | Update Timeline; Email to Attorney Hedgepath forwarding pleadings; Telephone call from client; Telephone call from and to Billie at Attorney Hedgepath's office  | BV | 1   |    | 125 | \$125.00   |          |
| 1/21/2019 | Postage  | LM |     | 1  | 0.7 |            | \$0.68   |
| 1/21/2019 | Postage  | LM |     | 1  | 0.5 |            | \$0.47   |
| 1/18/2019 | Conference with legal assistant; Various emails; Telephone call to client  | LM | 0.5 |    | 300 | \$150.00   |          |
| 1/17/2019 | Telephone call with Julie  | BV | 0.8 |    | 125 | \$100.00   |          |

|           |  |     |     |     |     |            |          |
|-----------|--|-----|-----|-----|-----|------------|----------|
| 1/16/2019 | Telephone call from client regarding Order for Visitation and Mediation - review issue with Mother being alone/fall risk; Email to client; confirm phone conference  | BV  | 0.2 |     | 125 | \$25.00    |          |
| 1/15/2019 | Court Reporter: Melissa M. Decker (hearing 1/8/19 - no testimony taken)  | BV  |     | 1   | 165 |            | \$165.00 |
| 1/15/2019 | Receive and Review Invoice from Greer Walker for professional services   | LM  | 0.2 |     | 300 | \$0.00     |          |
| 1/15/2019 | Apply redactions to UW records from client   | BV  | 0.3 |     | 125 | \$0.00     |          |
| 1/14/2019 | Telephone call from client re: communication protocol and scheduling conferences with Lee as to mediation and strategies   | BV  | 0.6 |     | 125 | \$75.00    |          |
| 1/14/2019 | Review and note revisions to proposed Order  | BV  | 0.2 |     | 125 | \$25.00    |          |
| 1/12/2019 | Various emails to and from GAL and to/from client  | LM  | 0.5 |     | 300 | \$150.00   |          |
| 1/12/2019 | Email From and Email to client; Email from and Email to various attorneys regarding Order and prognosis  | LM  | 0.4 |     | 300 | \$120.00   |          |
| 1/11/2019 | Email to client; review with Attorney and reply; schedule conferences to meet prior to mediation; review status of proposed Order from status conference on 1/8/19   | BV  | 0.2 |     | 125 | \$25.00    |          |
| 1/10/2019 | Various emails to and from attorneys and GAL; Receive and Review proposed Order; Email to Attorney Rhodes transmitting draft with comments   | LM  | 1.4 |     | 300 | \$420.00   |          |
| 1/8/2019  | Travel to and from Conway; Conference with Judge Ward, Attorneys and GAL; Discussion regarding mediation, continued efforts as to Husband contacting Wife; hearing continued to allow mediation; Conference with client and Attorney Rhodes (hourly rate reduced to in office) | LM  | 4   |     | 300 | \$1,200.00 |          |
| 1/8/2019  | Mileage  | LM  |     | 45  | 0.6 |            | \$26.10  |
| 1/8/2019  | Receive and review various emails; Review file; Prepare for Hearing  | LM  | 3   |     | 300 | \$900.00   |          |
| 1/7/2019  | Prepare documents for Hearing, draft indexes and update timeline; Email to Attorney Lochocki, Attorney Boyd and Attorney Rhodes; Telephone call to client; Telephone call to Michelle; conference with Attorney  | BV  | 5   |     | 125 | \$625.00   |          |
| 1/7/2019  | Copy Cost  | BV  |     | 236 | 0.2 |            | \$35.40  |
| 1/7/2019  | Copy Cost: Register of Deeds online - copy of deed into Claudia and David  | BV  |     | 1   | 2   |            | \$2.00   |
| 1/6/2019  | Review emails and print attachments  | BV  | 1.5 |     | 125 | \$0.00     |          |
| 1/4/2019  | Research attorney-client privilege in regards to incapacitated individual; draft memo regarding same   | ADH | 3   |     | 200 | \$600.00   |          |

|            |  |    |     |   |     |          |         |
|------------|--|----|-----|---|-----|----------|---------|
| 1/3/2019   | Receive and Review Email From Michelle Miles forwarding First Palmetto Bank account information  | LM | 0.2 |   | 300 | \$60.00  |         |
| 1/3/2019   | Federal Express (to: USAA and General Counsel)   | BV |     | 2 | 25  |          | \$50.00 |
| 1/3/2019   | Review information and documentation received; Email From and Email to client; Draft Motion to Quash; Letter to Judge Ward and Motion to Quash   | LM | 1   |   | 300 | \$300.00 |         |
| 1/3/2019   | Telephone call from client regarding Attorney Boyd's subpoena and timeline   | BV | 0.5 |   | 125 | \$62.50  |         |
| 1/2/2019   | Receive and Review Letter from Attorney Boyd enclosing Subpoena to USAA FSB  | LM | 0.2 |   | 300 | \$60.00  |         |
| 1/2/2019   | Receive and Review Client's documentation for meeting with GAL   | LM | 0.2 |   | 300 | \$60.00  |         |
| 12/31/2018 | Email to Attorney Rhodes re: status of fee agreement; Email to Attorney Lochocki regarding status of David's visit-dates; Telephone call from client   | BV | 0.4 |   | 125 | \$50.00  |         |
| 12/27/2018 | Receive and Review Order as to Visitation; Various emails to and from client; Receive and Review medical records; Email to client; Telephone call to Attorney Rhodes   | LM | 1.4 |   | 300 | \$420.00 |         |
| 12/27/2018 | Receive and Review Evaluation of medical records by client; Notes to client in red   | LM | 0.4 |   | 300 | \$120.00 |         |
| 12/27/2018 | Telephone call from Attorney Carter  | BV | 0.1 |   | 125 | \$12.50  |         |
| 12/26/2018 | Receive and Review Order regarding visitation; Email from and to attorneys; Various emails from client; Email to client  | LM | 0.8 |   | 300 | \$240.00 |         |
| 12/21/2018 | Various emails; Conference with Michelle; Status Conference with Judge; Receive and Review Order from first status conference; Email to client   | LM | 2.3 |   | 300 | \$690.00 |         |
| 12/20/2018 | Email From and Email to attorneys regarding conference call and issues to be addressed   | LM | 0.2 |   | 300 | \$60.00  |         |
| 12/20/2018 | Receive and Review BB&T Bank Statements  | LM | 0.2 |   | 300 | \$60.00  |         |
| 12/20/2018 | Email From and to Michelle regarding bank documents; Email to and Telephone call to Probate Clerk requesting additional Certificates   | BV | 0.2 |   | 125 | \$25.00  |         |
| 12/19/2018 | Review file, update timeline; Email From and to Client regarding status of Temporary Guardian's authority through to rescheduled hearing date; Email to Michelle re: Acceptance of Service; Email to client requesting copies of medical records as received | BV | 1.5 |   | 125 | \$187.50 |         |

|            |   |    |     |   |     |          |         |
|------------|---|----|-----|---|-----|----------|---------|
| 12/17/2018 | Prepare detailed timeline/notes as in incidences and financials; Telephone call from Michelle; Email to and from Tina at BB&T to confirm information provided to Michelle per Order; revisions to Timeline to add notes from Michelle's emails  | BV | 4   |   | 125 | \$500.00 |         |
| 12/17/2018 | Receive and Review Financial Summary; Email to Michelle   | LM | 0.3 |   | 300 | \$90.00  |         |
| 12/17/2018 | Receive and Review Email From client forwarding Financial information of Claudia Miles  | LM | 0.2 |   | 300 | \$60.00  |         |
| 12/17/2018 | Email From Michelle attaching Email From David's daughter   | LM | 0.1 |   | 300 | \$30.00  |         |
| 12/16/2018 | Receive and Review Notes from Michelle; Multiple emails from Michelle and from client   | LM | 0.6 |   | 300 | \$180.00 |         |
| 12/14/2018 | Receive and Review Letter from Attorney Lochocki enclosing Answer to Petition for Finding Incapacity, Appointment of Guardian, Answer and Appointment of Conservator  | LM | 0.2 |   | 300 | \$60.00  |         |
| 12/14/2018 | Email From Dr. Badger forwarding copy of Examiner's Report; Voicemail from client regarding issues at Mother's facility involving David; Telephone call from Michelle Miles regarding Facility contact police services due to David's presence at facility; Telephone call from Michelle regarding status of protective order and facility procedures | BV | 1.5 |   | 125 | \$187.50 |         |
| 12/14/2018 | Receive and Review Examiner's Report from Dr. McGranahan  | LM | 0.2 |   | 300 | \$60.00  |         |
| 12/14/2018 | Receive and Review Examiner's Attachment to Report - Dr. Badger   | LM | 0.2 |   | 300 | \$60.00  |         |
| 12/14/2018 | Federal Express (to:MJS from Tacoma WA - Dr. McGranahan & Dr. Badger)   | BV |     | 2 | 25  |          | \$50.00 |
| 12/13/2018 | Letter to Attorney Inabnit forwarding Amended Petition for Conservator  | LM | 0.2 |   | 300 | \$60.00  |         |
| 12/12/2018 | Receive and Review responsive pleadings from GAL; Email From and Email to advocate regarding meeting; Email From GAL regarding confirmation with medical providers  | LM | 0.5 |   | 300 | \$150.00 |         |
| 12/12/2018 | Telephone call from Tina Munroe at BB&T re: requests by Michelle for funds and information, email forwarding Order  | BV | 0.3 |   | 125 | \$37.50  |         |
| 12/11/2018 | Telephone call from client regarding status of medical records  | BV | 0.1 |   | 125 | \$12.50  |         |
| 12/11/2018 | Email From and Email to client  | LM | 0.2 |   | 300 | \$60.00  |         |
| 12/11/2018 | Receive and Review Visitors Report  | LM | 0.2 |   | 300 | \$60.00  |         |
| 12/10/2018 | Postage   | LM |     | 2 | 0.5 |          | \$0.94  |

|            |   |    |     |   |     |          |         |
|------------|---|----|-----|---|-----|----------|---------|
| 12/10/2018 | Telephone call from client; review Email From Michelle and Julie; Telephone call to Michelle to schedule meeting with David   | BV | 0.3 |   | 125 | \$37.50  |         |
| 12/10/2018 | Telephone call to CPA; Finalize revisions to Order; Letter to Attorney Inabnit; Email From and Email to Julie; Prepare spreadsheet as to assets/liabilities; Email to client              | LM | 1.6 |   | 300 | \$480.00 |         |
| 12/6/2018  | Email From and Email to advocate; Email to and from client  | LM | 0.3 |   | 300 | \$90.00  |         |
| 12/6/2018  | Review and Finalize Letters to Examiners  | LM | 0.2 |   | 300 | \$60.00  |         |
| 12/6/2018  | Revise Order appointing Examiners; Email to Judge Ward and Probate Clerk forwarding Order; prepare initial draft of letters to examiners  | BV | 0.3 |   | 125 | \$37.50  |         |
| 12/5/2018  | Telephone call from Dr. Badger regarding evaluation   | LM | 0.3 |   | 300 | \$90.00  |         |
| 12/5/2018  | Telephone conference with GAL; Review and revise Order; Email From and Email to Attorney Inabnit; Email to Michelle; Letter to Attorney Inabnit; Telephone call from client               | LM | 2.3 |   | 300 | \$690.00 |         |
| 12/5/2018  | Review Email From client forwarding examiners and research online bios; Email to Julie for return call; Telephone call from Attorney Inabnit and email forwarding advocate's information; | BV | 2   |   | 125 | \$250.00 |         |
| 12/4/2018  | Conference with paralegal; Review various emails with attachments; Revise Letter to Attorney Inabnit  | LM | 0.5 |   | 300 | \$150.00 |         |
| 12/4/2018  | Telephone call from Michelle re: David in WA  | BV | 0.6 |   | 125 | \$75.00  |         |
| 12/3/2018  | Email From and to Julie (advocate); Telephone call from Tina at BB&T; Telephone to Michelle   | BV | 0.5 |   | 125 | \$62.50  |         |
| 11/30/2018 | Email From and to client; Email to Michelle re: status of examiners; Telephone call from Julie (advocate) re: visit with Ward   | BV | 0.6 |   | 125 | \$75.00  |         |
| 11/29/2018 | Receive and Review Letter from Attorney Lochocki enclosing Order Appointing Counsel and Acceptance of Service   | LM | 0.1 |   | 300 | \$30.00  |         |
| 11/28/2018 | Telephone call to advocate; Email From and Email to Michelle  | LM | 0.8 |   | 300 | \$240.00 |         |
| 11/28/2018 | Letter to Michelle forwarding Certificates  | BV | 0.2 |   | 125 | \$12.50  |         |
| 11/28/2018 | Federal Express (to: Michelle Miles)  | BV |     | 1 | 25  |          | \$25.00 |
| 11/28/2018 | Detailed Email to Julie Forkasdi (advocate) and Michelle  | BV | 0.6 |   | 125 | \$75.00  |         |
| 11/27/2018 | Letter to Attorney Inabnit regarding compliance with Guardian Order   | LM | 0.2 |   | 300 | \$60.00  |         |
| 11/27/2018 | Telephone Conference with Judge Ward and Attorney Lochocki  | LM | 1.4 |   | 300 | \$420.00 |         |

|            |  |    |     |   |     |          |          |
|------------|--|----|-----|---|-----|----------|----------|
| 11/27/2018 | to Donna Clark; Email From Christie at Attorney Lochocki's office; Prepare timeline for conference with Judge Ward; Telephone call from client; Telephone call to Michelle (lm); Conference with Attorney x2; Research online advocates and calls; Telephone call to Julie Forkasdi (advocate in WA); Email to Client and Michelle; Telephone call from Michelle (.2); Email From client re: mother's request to not communicate with David  | BV | 4   |   | 125 | \$500.00 |          |
| 11/27/2018 | Letter to Mr. King forwarding Hearing Notice   | LM | 0.2 |   | 300 | \$60.00  |          |
| 11/26/2018 | Process Service Fee--Falcon Express Services, LLC (paid by CC)   | LM |     | 1 | 155 |          | \$155.00 |
| 11/26/2018 | Receive and Review Invoice from Falcon Service Express for Service on David King with Affidavit  | LM | 0.1 |   | 300 | \$0.00   |          |
| 11/26/2018 | Email From and Email to Court (cc all parties); Email to client and to Attorney McCrackin  | LM | 0.4 |   | 300 | \$120.00 |          |
| 11/26/2018 | Email From client; Email to Probate Clerk regarding revisions to the Order appointing Examiners; Email From and to Probate Clerk Susan regarding pleadings filed by Attorney Inabinit  | BV | 0.3 |   | 125 | \$37.50  |          |
| 11/21/2018 | Mileage: Horry County Courthouse - Certificates/Order  | RC | 45  |   | 0.5 | \$28.04  |          |
| 11/21/2018 | Conference with legal assistant as to status of Orders and Certificates; Telephone call to Attorney McCrackin  | LM | 0.2 |   | 300 | \$60.00  |          |
| 11/21/2018 | coordination of appointments; Telephone call to and from Probate Clerk re: status of Order appointing Examiners and Certificates; Review filing Fiduciary Letter with assistant; Email From Attorney Lochocki; Email From client re: MUSC examiner's report/appointment; Telephone call from Probate Clerk re: Orders; Telephone call to and Email to Probate Clerk re: Opposing Counsel - status of pleadings; conference with Attorney; Telephone call to Attorney Fairbairn at MUSC (lm); | BV | 4   |   | 125 | \$500.00 |          |
| 11/20/2018 | Draft Order Appointing Examiners   | BV | 0.2 |   | 125 | \$25.00  |          |
| 11/20/2018 | Telephone call to Attorney/GAL; Draft limited timeline; Email to Attorney/GAL  | LM | 0.8 |   | 300 | \$240.00 |          |
| 11/20/2018 | Letter to Attorney Lochocki forwarding Order appointing Counsel  | LM | 0.2 |   | 300 | \$60.00  |          |
| 11/20/2018 | Letter to Visitor forwarding Order and pleadings   | LM | 0.2 |   | 300 | \$60.00  |          |

|            |  |    |     |     |          |
|------------|--|----|-----|-----|----------|
| 11/20/2018 | Telephone call to Donna Clark re: visitor appointment; Telephone call to Attorney Lochocki re: Guardian ad Litem appointment; Prepare Order to Send Visitor and Order Appointing GAL/Attorney; Conference with Attorney; Email to and Telephone call to and from client; Telephone call to Reagan Callaghan re: possible appointment as Examiner; Telephone call from client and Email to Dr. Beckert re: examiner's appointment; Email to Probate Clerk re: Certificates/Fiduciary Letter; prepare Acceptances for Guardian ad Litem; Telephone call from MUSC Attorney re: Dr. Beckert's appointment; draft Examiner's Report and Guidelines; Telephone call from client; Email to Michelle; coordinate appointed examiners/visitor/GAL for Wednesday; | BV | 3.5 | 125 | \$437.50 |
| 11/20/2018 | Receive and Review Certificate of Appointments of John Strasswimmer as Temporary Guardian and Fudiciary Letter of Temporary Guardian   | LM | 0.2 | 300 | \$60.00  |
| 11/19/2018 | Order Appointing GAL   | BV | 0.2 | 125 | \$25.00  |
| 11/19/2018 | Email to Attorney Hedgepath; review Email From client with updates of the weekend; Telephone call to and Email to Tina at Charleston County Probate regarding Visitor referral; Telephone call from client regarding Attorney McCrackin; Telephone call to Charleston County Probate Clerk (lm); Telephone call to Donna Clark - re: visitor referral  | BV | 1   | 125 | \$125.00 |
| 11/16/2018 | Telephone conference with client   | LM | 1.2 | 300 | \$360.00 |
| 11/16/2018 | Telephone call from client regarding status of Mom's care, sister's travel plans and use of Order; Email From and to client regarding assignment of authority of sister to client; conference with Attorney; Email to and Telephone call to Process server, prepare documents for Service on Respondents; Telephone call to client   | BV | 1.5 | 125 | \$187.50 |
| 11/15/2018 | Review and revise temporary order appointing Guardian  | LM | 0.3 | 300 | \$90.00  |
| 11/15/2018 | Telephone call to Attorney Hedgepath, Email to Probate Clerk re: GAL appointment; Telephone call from Client re; Order   | BV | 0.3 | 125 | \$37.50  |
| 11/15/2018 | Initial Draft of Order appointing Temporary Guardian; Telephone call from client; Email to and from Probate Clerk - coordinate emergency filing for Judge's approval   | BV | 2.5 | 125 | \$312.50 |
| 11/15/2018 | Review and revise Affidavit of Petitioner In Support of Emergency Guardianship   | LM | 0.2 | 300 | \$60.00  |
| 11/14/2018 | Telephone conference with client; Revise Affidavit and Petitions; Email to client  | LM | 1.6 | 300 | \$480.00 |

|                             |  |     |     |   |     |                    |             |
|-----------------------------|--|-----|-----|---|-----|--------------------|-------------|
| 11/14/2018                  | Telephone call from client with update regarding status of mom's health; conference with Attorney; Email to client forwarding Petition for Michelle's signature, review revisions to Affidavit   | BV  | 0.6 |   | 125 | \$75.00            |             |
| 11/13/2018                  | Receive and Review Letter from UW Medicine   | LM  | 0.2 |   | 300 | \$60.00            |             |
| 11/13/2018                  | Conference with legal Assistant; Review and revise petitions and affidavit   | LM  | 0.7 |   | 300 | \$210.00           |             |
| 11/13/2018                  | Email From and to client re: mother being admitted into ER; complete draft of Affidavit and Petition for Appointment of Guardian/Conservator; Conference with Attorney; Revisions to Petition for emergency Appointment of Guardian and Petition for Appointment of Conservator; Email to client | BV  | 2   |   | 125 | \$250.00           |             |
| 11/12/2018                  | Review and revise petitions; Conference with legal assistant regarding steps for emergency Order   | LM  | 0.5 |   | 300 | \$150.00           |             |
| 11/12/2018                  | Filing Fee: Horry County Probate Court (Petitions for Guardian/Conserv)  | LM  |     | 1 | 300 |                    | \$300.00    |
| 11/12/2018                  | Initial Draft Affidavit of Petitioner in Support of Petition for Emergency Guardianship; Telephone call from client; Conference with Attorney; revisions to Petition for Appointment of Guardian   | BV  | 3   |   | 125 | \$375.00           |             |
| 11/12/2018                  | Receive and Review Letter from client to Dr. Huberty's office requesting evaluation of mom   | LM  | 0.2 |   | 300 | \$60.00            |             |
| 11/12/2018                  | Telephone call re: -; initial draft of Summons, Petitions; Conference with Attorney; meet with client to review Petitions and requirement for filing; Telephone call to Probate Clerk  | BV  | 2   |   | 125 | \$250.00           |             |
| 11/9/2018                   | In depth conference with client regarding action for guardianship and conservatorship  | LM  | 1.8 |   | 0   | \$0.00             |             |
| 11/5/2018                   | Phone Consult  | LM  | 1.7 |   | 250 | \$250.00           |             |
| 10/25/2018                  | Call with potential client regarding new appointment   | MB  | 0.3 |   | 0   | \$0.00             |             |
|                             |  |     |     |   | 310 |                    | \$48,358.04 |
|                             |  |     |     |   |     |                    | \$1,649.86  |
| <b>Total Fees and Costs</b> |  |     |     |   |     | <b>\$50,007.90</b> |             |
| Proposed                    | Draft Order for Finding Incapacity and Appointment of Guardian and Conservator   | ADH | 2.5 |   | 200 | \$500.00           |             |

STATE OF SOUTH CAROLINA  
 COUNTY OF HORRY  
 IN THE MATTER OF: Claudia Troyer Miles

IN THE PROBATE COURT  
 CONSERVATORSHIP INITIAL ACCOUNTING  
 CASE NUMBER: 2018-GC-26-00123  
 (Guardianship) 2018-GC-26-00124 (Conservatorship)

INITIAL ACCOUNTING OF TEMPORARY GUARDIAN  
 CONSERVATORSHIP OF DR. CLAUDIA MILES

FOR THE PERIOD NOVEMBER 12, 2018 THROUGH MAY 14, 2019

SUMMARY

|  | <u>Income</u> | <u>Principal</u> | <u>Totals</u>   |
|--|---------------|------------------|-----------------|
| I. <u>Starting Balance</u><br>Assets on Hand   |               | \$ 1,032,433.08  | \$ 1,032,433.08 |
| II. <u>Receipts</u><br>Schedule A  | 72,982.75     | 625.00           | 73,607.75       |
| III. <u>Disbursements</u><br>Schedule B  |               | 445,913.22       | 445,913.22      |
| IV. <u>Distributions</u><br>Schedule C   | -             | 18,698.89        | 18,698.89       |
| V. <u>Capital Transactions and Adjustments</u><br>Schedule D: Net Gain or (Loss)                       | -             | (7,469.82)       | (7,469.82)      |
| VI. <u>Assets on Hand at Close of</u><br><u>Accounting Period</u><br>Schedule E: Cash and Other Assets | \$ 72,982.75  | \$ 560,976.15    | \$ 633,958.90   |

The Conservator represents that this account contain a correct statement of all receipts and disbursements and that its contents are true to the best knowledge and belief of the Conservator.

SWORN to before me this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_

Notary Public for South Carolina  
 My Commission Expires: \_\_\_\_\_

Signature: \_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone (O): \_\_\_\_\_

(H): \_\_\_\_\_

KATHY S. WARD  
 PROBATE JUDGE  
 2019 JUN 19 PM 4:30  
 PROBATE COURT  
 HORRY COUNTY, SC

**Conservatorship of Dr. Claudia Miles**  
**Schedule A - Receipts During Period**  
(Does not include receipts from sale or other dispositions of principal assets)  
(Such transactions are shown on Schedule D)

From: November 12, 2018 , Through: May 14, 2019

| DATE  | BRIEF DESCRIPTION OF ITEMS | INCOME    | PRINCIPAL |
|---|----------------------------|-----------|-----------|
| <b>Receipts</b>   |                            |           |           |
| <b>BB&amp;T Savings</b>                                       |                            |           |           |
| 12/19/2018  | Interest                   | \$ 164.92 | \$        |
| <b>Fidelity - Cash Reserve - 2BQ-293059</b>                   |                            |           |           |
| 11/30/2018  | Dividend                   | 104.86    |           |
| 12/31/2018  | Dividend                   | 114.32    |           |
| 01/31/2019  | Dividend                   | 120.71    |           |
| 02/28/2019  | Dividend                   | 108.13    |           |
| 03/31/2019  | Dividend                   | 51.11     |           |
| <b>Fidelity - Equity Dividend Income Fund -</b><br>██████████ |                            |           |           |
| 12/31/2018  | Dividend                   | 10,661.36 |           |
| <b>Fidelity - Magellan -</b> ██████████                       |                            |           |           |
| 12/31/2018  | Dividend                   | 5,353.25  |           |
| <b>Mary Michelle Miles USAA #</b> ██████████                  |                            |           |           |
| 12/07/2018  |                            |           | 25.00     |
| <b>Mary Michelle Miles USAA #</b> ██████████                  |                            |           |           |
| 01/02/2019  |                            |           | 600.00    |
| <b>PEBA</b>   |                            |           |           |
| 01/14/2019  | Monthly benefit            | 2,321.03  |           |
| 03/07/2019  | Monthly benefit            | 2,327.22  |           |
| 04/25/2019  | Monthly benefit            | 2,327.22  |           |

PROBATE COURT  
HARRIS COUNTY, SC  
2019 JUN 19 PM 4:30  
KATHY G. WARD  
PROBATE JUDGE

**Schedule A - Receipts During Period (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>   | <b>BRIEF DESCRIPTION OF ITEMS</b> | <b>INCOME</b> | <b>PRINCIPAL</b> |
|---|-----------------------------------|---------------|------------------|
| <b>Receipts</b>   |                                   |               |                  |
| <b>Rollover IRA - Fidelity Cash Reserve - [REDACTED]</b>                  |                                   |               |                  |
| 11/30/2018  | Dividend                          | \$ 1.19       | \$               |
| 12/31/2018  | Dividend                          | 1.10          |                  |
| 01/31/2019  | Dividend                          | 1.16          |                  |
| 02/28/2019  | Dividend                          | 1.04          |                  |
| 03/31/2019  | Dividend                          | 1.17          |                  |
| 04/30/2019  | Dividend                          | 1.13          |                  |
| <b>Rollover IRA - Fidelity Equity Dividend Income Fund<br/>[REDACTED]</b> |                                   |               |                  |
| 11/30/2018  | Dividend                          | 40.10         |                  |
| 12/31/2018  | Dividend                          | 155.87        |                  |
| 01/31/2019  | Dividend                          | 36.88         |                  |
| 02/28/2019  | Dividend                          | 33.66         |                  |
| 03/31/2019  | Dividend                          | 38.08         |                  |
| 04/30/2019  | Dividend                          | 36.47         |                  |
| <b>SC Deferred Comp</b>   |                                   |               |                  |
| 01/14/2019  | Misc Deposit @ Mobile             | 7,040.36      |                  |
| 01/14/2019  | Misc Deposit @ Mobile             | 8,456.88      |                  |
| <b>Social Security Administration</b>                                     |                                   |               |                  |
| 11/13/2018  | Social Security Benefits          | 1,920.00      |                  |
| 12/11/2018  | Social Security Benefits          | 1,920.00      |                  |
| 01/08/2019  | Social Security Benefits          | 1,922.00      |                  |
| 02/12/2019  | Social Security Benefits          | 1,922.00      |                  |
| 03/12/2019  | Social Security Benefits          | 1,922.00      |                  |

**Schedule A - Receipts During Period (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>     | <b>BRIEF DESCRIPTION OF ITEMS</b>  | <b>INCOME</b> | <b>PRINCIPAL</b> |
|-----------------|------------------------------------|---------------|------------------|
| <b>Receipts</b> |                                    |               |                  |
| 04/09/2019      | Social Security Benefits           | \$ 1,922.00   | \$               |
| 05/07/2019      | Social Security Benefits           | 1,922.00      |                  |
|                 | T-C IND & INST Inc.                |               |                  |
| 12/31/2018      | Annuity payment                    | 723.61        |                  |
|                 | USAA Federal Sav Bank - [REDACTED] |               |                  |
| 12/18/2018      | Deposit USAA payable to CTM        | 5,367.30      |                  |
|                 | Refund Charlotte 2088A -           | 159.27        |                  |
| 01/10/2019      | Clothing/Shoes                     |               |                  |
|                 | Refund Seldens Sleep Gallery -     | 8.72          |                  |
| 01/14/2019      | Furniture                          |               |                  |
| 01/18/2019      | Refund Nordstrom                   | 440.17        |                  |
|                 | Refund Fedex -                     | 14.31         |                  |
| 01/22/2019      | Copies/Print/Shipping              |               |                  |
| 03/21/2019      | Refund - Groceries                 | 500.00        |                  |
| 03/21/2019      | Refund - Groceries                 | 194.05        |                  |
| 04/08/2019      | Refund Nordstrom - Clothing/Shoes  | 372.85        |                  |
| 04/22/2019      | Refund American Airlines - Travel  | 1,165.84      |                  |
| 04/24/2019      | Refund American Airlines- Travel   | 424.29        |                  |
|                 | Refund Seattle Times - Dues and    | 87.00         |                  |
| 05/06/2019      | Subscriptions                      |               |                  |
|                 | Dania Tukwila WA - Refund          | 1,208.90      |                  |
| 05/08/2019      | furniture                          |               |                  |
| 05/13/2019      | Costco WHSE - Refund               | 776.25        |                  |
|                 | Mclendons Hard-Tacoma WA -         | 59.44         |                  |
| 05/14/2019      | Reunf home maintenance             |               |                  |
|                 | Westgate Ace Hardware Tacoma       | 102.41        |                  |
| 05/14/2019      | WA - Refund home maintenance       |               |                  |

**Schedule A - Receipts During Period (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>     | <b>BRIEF DESCRIPTION OF ITEMS</b>                      | <b>INCOME</b> | <b>PRINCIPAL</b> |
|-----------------|--|---------------|------------------|
| <b>Receipts</b> |  |               |                  |
|                 | <b>USAA Federal Sav Bank - [REDACTED]</b>              |               |                  |
| 12/31/2018      | Interest   | \$ 3.14       | \$               |
| 01/31/2019      | Interest   | 17.47         |                  |
| 02/28/2019      | Interest   | 9.60          |                  |
| 03/31/2019      | Interest   | 2.38          |                  |
| 04/26/2019      | Cash Rewards Credit                                    | 9.98          |                  |
| 04/30/2019      | Interest   | 5.14          |                  |
|                 | <b>USAA Federal Sav Bank - [REDACTED]</b>              |               |                  |
| 12/19/2018      | Interest   | 0.02          |                  |
| 01/22/2019      | Refund REI   | 75.57         |                  |
| 03/20/2019      | Interest   | 0.02          |                  |
| 04/08/2019      | Refund Nordstrom                                       | 71.57         |                  |
| 04/19/2019      | Interest   | 0.04          |                  |
|                 | <b>USAA Federal Sav Bank - [REDACTED]</b>              |               |                  |
| 11/30/2018      | Interest   | 34.91         |                  |
| 12/10/2018      | Cash Rewards credit from Claudia Miles CD - [REDACTED] | 26.60         |                  |
| 12/12/2018      | ACH Credit USAA IMCO INT Masviaach-[REDACTED]          | 2,349.18      |                  |
| 12/31/2018      | Interest   | 42.58         |                  |
| 01/31/2019      | Interest   | 44.52         |                  |
| 02/14/2019      | ACH Credit USAA Senior P&C                             | 424.60        |                  |
| 02/28/2019      | Interest   | 40.21         |                  |
| 03/31/2019      | Interest   | 44.45         |                  |
| 04/30/2019      | Interest   | 42.97         |                  |

**Schedule A - Receipts During Period (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>           | <b>BRIEF DESCRIPTION OF ITEMS</b>                                   | <b>INCOME</b>       | <b>PRINCIPAL</b> |
|-----------------------|---|---------------------|------------------|
| <b>Receipts</b>       |   |                     |                  |
|                       | <b>USAA Federal Sav Bank - [REDACTED]</b>                           |                     |                  |
| 12/06/2018            | ACH Credit USAA Subsc P&C   | \$ 161.34           | \$               |
| 12/07/2018            | USAA Funds transfer Cr from<br>Claudia T Miles Savings # [REDACTED] | 100.00              |                  |
| 12/10/2018            | Interest  | 0.04                |                  |
| 01/09/2019            | Interest  | 0.03                |                  |
| 01/18/2019            | Misc USAA Auto Ins Refund   | 431.35              |                  |
| 02/08/2019            | Interest  | 0.05                |                  |
| 03/11/2019            | Interest  | 0.07                |                  |
| 04/09/2019            | Interest  | 0.15                |                  |
| 05/09/2019            | Interest  | 0.04                |                  |
|                       | <b>USAA IRA Growth Fund</b>   |                     |                  |
| 12/14/2018            | Dividend on 1,820.505 Shares  | 169.18              |                  |
|                       | <b>Veterans Affairs</b>   |                     |                  |
| 03/01/2019            | VA Benefits   | 1,440.64            |                  |
| 03/07/2019            | VA Benefits   | 1,440.64            |                  |
| 04/25/2019            | VA Benefits   | 1,440.64            |                  |
| <b>Total Receipts</b> |   | <u>\$ 72,982.75</u> | <u>\$ 625.00</u> |
|                       | <b>TOTALS - SCHEDULE A</b>  | <u>\$ 72,982.75</u> | <u>\$ 625.00</u> |

**Conservatorship of Dr. Claudia Miles  
Schedule B - Disbursements**

(Does not include purchases of principal assets. Such transactions are shown on Schedule D.)

From: November 12, 2018 , Through: May 14, 2019

| DATE                           | BRIEF DESCRIPTION OF ITEMS | INCOME    | PRINCIPAL          |
|--------------------------------|----------------------------|-----------|--------------------|
| <b>Administration Expenses</b> |                            |           |                    |
| <b>76 (Phillips 66)</b>        |                            |           |                    |
| 12/27/2018                     | Gasoline/Fuel              | \$        | \$ 49.18           |
| 01/10/2019                     | Gasoline/Fuel              |           | 55.48              |
| 02/11/2019                     | Gasoline/Fuel              |           | 40.66              |
| 02/12/2019                     | Gasoline/Fuel              |           | 33.92              |
| 03/08/2019                     | Gasoline/Fuel              |           | 39.83              |
| <b>Total 76 (Phillips 66)</b>  |                            | <u>\$</u> | <u>\$ 219.07</u>   |
| <b>ACE Hardware</b>            |                            |           |                    |
| 01/28/2019                     | General Merchandise        | \$        | \$ 131.76          |
| 03/12/2019                     | General Merchandise        |           | 107.75             |
| <b>Total ACE Hardware</b>      |                            | <u>\$</u> | <u>\$ 239.51</u>   |
| <b>ADT</b>                     |                            |           |                    |
| 02/06/2019                     | Install new system         | \$        | \$ 1,046.97        |
| 02/07/2019                     | Service Charges/Fees       |           | 987.47             |
| <b>Total ADT</b>               |                            | <u>\$</u> | <u>\$ 2,034.44</u> |
| <b>Amazon</b>                  |                            |           |                    |
| 02/19/2019                     | Healthcare/Medical         | \$        | \$ 275.24          |
| 03/12/2019                     | General Merchandise        |           | 14.30              |
| 03/18/2019                     | General Merchandise        |           | 29.69              |
| 03/18/2019                     | General Merchandise        |           | 72.63              |
| 03/18/2019                     | Business Supplies          |           | 130.11             |
| 03/18/2019                     | Healthcare/Medical         |           | 152.98             |
| 03/18/2019                     | General Merchandise        |           | 128.95             |
| 03/18/2019                     | General Merchandise        |           | 19.74              |
| 03/18/2019                     | General Merchandise        |           | 29.70              |
| 03/21/2019                     | General Merchandise        |           | 14.34              |
| <b>Total Amazon</b>            |                            | <u>\$</u> | <u>\$ 867.68</u>   |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                           | <b>BRIEF DESCRIPTION OF ITEMS</b> | <b>INCOME</b> | <b>PRINCIPAL</b>    |
|---------------------------------------|-----------------------------------|---------------|---------------------|
| <b>Administration Expenses</b>        |                                   |               |                     |
| <b>American Airlines</b>              |                                   |               |                     |
| 12/20/2018                            | Travel                            | \$            | \$ 75.00            |
| 01/11/2019                            | Travel                            |               | 1,535.76            |
| 03/13/2019                            | Travel                            |               | 1,531.33            |
| 03/25/2019                            | Travel                            |               | 434.99              |
| 03/25/2019                            | Travel                            |               | 1,979.57            |
| 04/08/2019                            | Travel                            |               | 96.96               |
| 04/08/2019                            | Travel                            |               | 40.00               |
| 04/08/2019                            | Travel                            |               | 1,599.00            |
| 04/15/2019                            | Travel                            |               | 1,579.40            |
| 04/22/2019                            | Travel                            |               | 1,231.00            |
| <b>Total American Airlines</b>        |                                   | <u>\$</u>     | <u>\$ 10,103.01</u> |
| <b>Anthem Coffee &amp; Tea</b>        |                                   |               |                     |
| 12/10/2018                            | Restaurants/Dining                | \$            | \$ 10.91            |
| <b>Total Anthem Coffee &amp; Tea</b>  |                                   | <u>\$</u>     | <u>\$ 10.91</u>     |
| <b>Anthony's at Gig Harbour</b>       |                                   |               |                     |
| 01/28/2019                            | Restaurants/Dining                | \$            | \$ 125.79           |
| <b>Total Anthony's at Gig Harbour</b> |                                   | <u>\$</u>     | <u>\$ 125.79</u>    |
| <b>Antique Sandwich Company</b>       |                                   |               |                     |
| 12/17/2018                            | Restaurants/Dining                | \$            | \$ 3.77             |
| 12/19/2018                            | Restaurants/Dining                |               | 41.00               |
| 01/07/2019                            | Restaurants/Dining                |               | 29.56               |
| 01/17/2019                            | Restaurants/Dining                |               | 11.01               |
| <b>Total Antique Sandwich Company</b> |                                   | <u>\$</u>     | <u>\$ 85.34</u>     |
| <b>Apple Store</b>                    |                                   |               |                     |
| 03/18/2019                            | Business Miscellaneous            | \$            | \$ 164.05           |
| 03/18/2019                            | Business Miscellaneous            |               | 21.96               |
| <b>Total Apple Store</b>              |                                   | <u>\$</u>     | <u>\$ 186.01</u>    |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                        | <b>BRIEF DESCRIPTION OF ITEMS</b>  | <b>INCOME</b> | <b>PRINCIPAL</b>    |
|------------------------------------|--|---------------|---------------------|
| <b>Administration Expenses</b>     |  |               |                     |
| <b>Associated Espresso</b>         |  |               |                     |
| 12/20/2018                         | Restaurants/Dining   | \$            | \$ 9.80             |
| <b>Total Associated Espresso</b>   |  | <u>\$</u>     | <u>\$ 9.80</u>      |
| <b>Bahama Breeze</b>               |  |               |                     |
| 01/28/2019                         | Restaurants/Dining   | \$            | \$ 75.87            |
| <b>Total Bahama Breeze</b>         |  | <u>\$</u>     | <u>\$ 75.87</u>     |
| <b>Bandido Solutions LLC</b>       |  |               |                     |
| 12/11/2018                         | ADA remodel (Mary M. Miles house)  | \$            | \$ 6,000.00         |
| 12/19/2018                         | ADA remodel (Mary M. Miles house)  |               | 23,000.00           |
| 12/26/2018                         | ADA remodel (Mary M. Miles house) for expedited bathroom remodel, extra crew, rush materials - post holidays to prioritize |               | 22,953.24           |
| 03/18/2019                         | ADA remodel (Mary M. Miles house)<br>Check Number [REDACTED]   |               | 12,810.88           |
| <b>Total Bandido Solutions LLC</b> |  | <u>\$</u>     | <u>\$ 64,764.12</u> |
| <b>Belk Inc</b>                    |  |               |                     |
| 03/20/2019                         | Clothing/Shoes   | \$            | \$ 88.29            |
| <b>Total Belk Inc</b>              |  | <u>\$</u>     | <u>\$ 88.29</u>     |
| <b>Bellevue Healthcare</b>         |  |               |                     |
| 02/07/2019                         | Healthcare/Medical   | \$            | \$ 62.70            |
| <b>Total Bellevue Healthcare</b>   |  | <u>\$</u>     | <u>\$ 62.70</u>     |
| <b>Big Lots</b>                    |  |               |                     |
| 03/18/2019                         | General Merchandise  | \$            | \$ 11.56            |
| <b>Total Big Lots</b>              |  | <u>\$</u>     | <u>\$ 11.56</u>     |
| <b>Boathouse 19</b>                |  |               |                     |
| 02/01/2019                         | Restaurants/Dining   | \$            | \$ 84.42            |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                      | <b>BRIEF DESCRIPTION OF ITEMS</b> | <b>INCOME</b> | <b>PRINCIPAL</b> |
|----------------------------------|-----------------------------------|---------------|------------------|
| <b>Administration Expenses</b>   |                                   |               |                  |
| <b>Total Boathouse 19</b>        |                                   | <b>\$</b>     | <b>\$ 84.42</b>  |
| <b>Brownbear Carwash</b>         |                                   |               |                  |
| 12/17/2018                       | Automotive Expenses               | \$            | \$ 8.00          |
| 12/26/2018                       | Automotive Expenses               |               | 8.00             |
| 01/02/2019                       | Automotive Expenses               |               | 8.00             |
| 01/29/2019                       | Automotive Expenses               |               | 9.00             |
| 02/11/2019                       | Automotive Expenses               |               | 9.00             |
| 03/06/2019                       | Automotive Expenses               |               | 9.00             |
| 03/11/2019                       | Automotive Expenses               |               | 9.00             |
| <b>Total Brownbear Carwash</b>   |                                   | <b>\$</b>     | <b>\$ 60.00</b>  |
| <b>Budget Rent-a-Car</b>         |                                   |               |                  |
| 03/25/2019                       | Travel                            | \$            | \$ 104.36        |
| 04/22/2019                       | Travel                            |               | 195.35           |
| 04/24/2019                       | Travel                            |               | 230.14           |
| 04/25/2019                       | Travel                            |               | 19.81            |
| <b>Total Budget Rent-a-Car</b>   |                                   | <b>\$</b>     | <b>\$ 549.66</b> |
| <b>Cabana Shores Hotel</b>       |                                   |               |                  |
| 03/25/2019                       | Travel                            | \$            | \$ 179.67        |
| 04/01/2019                       | Travel                            |               | 594.38           |
| 04/01/2019                       | Travel                            |               | 7.99             |
| 04/04/2019                       | Travel                            |               | 128.82           |
| <b>Total Cabana Shores Hotel</b> |                                   | <b>\$</b>     | <b>\$ 910.86</b> |
| <b>Century Theatres</b>          |                                   |               |                  |
| 12/10/2018                       | Non Meal Entertainment            | \$            | \$ 8.70          |
| 03/06/2019                       | Non Meal Entertainment            |               | 28.35            |
| 03/06/2019                       | Non Meal Entertainment            |               | 17.11            |
| <b>Total Century Theatres</b>    |                                   | <b>\$</b>     | <b>\$ 54.16</b>  |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                                     | <b>BRIEF DESCRIPTION OF ITEMS</b>             | <b>INCOME</b> | <b>PRINCIPAL</b> |
|---|---|---------------|------------------|
| <b>Administration Expenses</b>                  |   |               |                  |
| <b>Charlotte 2088A</b>                          |   |               |                  |
| 01/10/2019                                      | Clothing/Shoes                                | \$            | \$ 347.49        |
| 01/10/2019                                      | Clothing/Shoes                                |               | 110.47           |
| 01/24/2019                                      | Clothing/Shoes                                |               | 375.38           |
| <b>Total Charlotte 2088A</b>                    |   | <u>\$</u>     | <u>\$ 833.34</u> |
| <b>Chevron</b>                                  |   |               |                  |
| 12/17/2018                                      | Gasoline/Fuel                                 | \$            | \$ 51.66         |
| 12/17/2018                                      | Gasoline/Fuel                                 |               | 4.95             |
| <b>Total Chevron</b>                            |   | <u>\$</u>     | <u>\$ 56.61</u>  |
| <b>Cinemark Theaters</b>                        |   |               |                  |
| 12/10/2018                                      | Non Meal Entertainment                        | \$            | \$ 24.16         |
| <b>Total Cinemark Theaters</b>                  |   | <u>\$</u>     | <u>\$ 24.16</u>  |
| <b>Circle K</b>                                 |   |               |                  |
| 03/25/2019                                      | Groceries                                     | \$            | \$ 17.78         |
| 03/25/2019                                      | Groceries                                     |               | 16.16            |
| <b>Total Circle K</b>                           |   | <u>\$</u>     | <u>\$ 33.94</u>  |
| <b>City of Tacoma</b>                           |   |               |                  |
| 04/24/2019                                      | Utilities                                     | \$            | \$ 451.53        |
| <b>Total City of Tacoma</b>                     |   | <u>\$</u>     | <u>\$ 451.53</u> |
| <b>Click Cable</b>                              |   |               |                  |
| 03/15/2019                                      | Utilities<br>Check Number [REDACTED]          | \$            | \$ 458.92        |
| <b>Total Click Cable</b>                        |   | <u>\$</u>     | <u>\$ 458.92</u> |
| <b>Coastal Cosmefic Dental Associates</b>       |   |               |                  |
| 03/27/2019                                      | Healthcare/Medical<br>Check Number [REDACTED] | \$            | \$ 196.80        |
| <b>Total Coastal Cosmefic Dental Associates</b> |   | <u>\$</u>     | <u>\$ 196.80</u> |
| <b>Coastal Podiatry Associates</b>              |   |               |                  |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                              | <b>BRIEF DESCRIPTION OF ITEMS</b>             | <b>INCOME</b> | <b>PRINCIPAL</b>   |
|--|---|---------------|--------------------|
| <b>Administration Expenses</b>           |   |               |                    |
| 03/18/2019                               | Healthcare/Medical<br>Check Number [REDACTED] | \$            | \$ 13.96           |
| <b>Total Coastal Podiatry Associates</b> |   | <u>\$</u>     | <u>\$ 13.96</u>    |
| <b>Conch Cafe</b>                        |   |               |                    |
| 04/22/2019                               | Restaurants/Dining                            | \$            | \$ 34.46           |
| <b>Total Conch Cafe</b>                  |   | <u>\$</u>     | <u>\$ 34.46</u>    |
| <b>Cooks Tavern</b>                      |   |               |                    |
| 12/12/2018                               | Restaurants/Dining                            | \$            | \$ 45.44           |
| 12/17/2018                               | Restaurants/Dining                            |               | 51.77              |
| 01/03/2019                               | Restaurants/Dining                            |               | 48.26              |
| <b>Total Cooks Tavern</b>                |   | <u>\$</u>     | <u>\$ 145.47</u>   |
| <b>Costco Wholesale</b>                  |   |               |                    |
| 02/01/2019                               | Groceries                                     | \$            | \$ 488.99          |
| 02/08/2019                               | Groceries                                     |               | 1,852.56           |
| 02/11/2019                               | Groceries                                     |               | 149.39             |
| 02/11/2019                               | Groceries                                     |               | 27.36              |
| 04/29/2019                               | Groceries                                     |               | 628.35             |
| <b>Total Costco Wholesale</b>            |   | <u>\$</u>     | <u>\$ 3,146.65</u> |
| <b>Dania Bedroom</b>                     |   |               |                    |
| 01/29/2019                               | Furniture                                     | \$            | \$ 4,548.50        |
| <b>Total Dania Bedroom</b>               |   | <u>\$</u>     | <u>\$ 4,548.50</u> |
| <b>Diamond Parking</b>                   |   |               |                    |
| 12/17/2018                               | Automotive Expenses                           | \$            | \$ 9.00            |
| 12/17/2018                               | Automotive Expenses                           |               | 6.00               |
| <b>Total Diamond Parking</b>             |   | <u>\$</u>     | <u>\$ 15.00</u>    |
| <b>Discount Medical Supplies</b>         |   |               |                    |
| 12/04/2018                               | Medical supplies                              | \$            | \$ 235.40          |
| <b>Total Discount Medical Supplies</b>   |   | <u>\$</u>     | <u>\$ 235.40</u>   |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                        | <b>BRIEF DESCRIPTION OF ITEMS</b>             | <b>INCOME</b> | <b>PRINCIPAL</b>   |
|------------------------------------|---|---------------|--------------------|
| <b>Administration Expenses</b>     |   |               |                    |
| <b>Dockside Donuts</b>             |   |               |                    |
| 03/04/2019                         | Restaurants/Dining                            | \$            | \$ 21.47           |
| <b>Total Dockside Donuts</b>       |   | <u>\$</u>     | <u>\$ 21.47</u>    |
| <b>Dolly Moving Services</b>       |   |               |                    |
| 01/28/2019                         | Services/Fees                                 | \$            | \$ 86.00           |
| 01/29/2019                         | Services/Fees                                 |               | 266.00             |
| 02/04/2019                         | Services/Fees                                 |               | 143.00             |
| <b>Total Dolly Moving Services</b> |   | <u>\$</u>     | <u>\$ 495.00</u>   |
| <b>Dominos Pizza</b>               |   |               |                    |
| 03/22/2019                         | Restaurants/Dining                            | \$            | \$ 13.24           |
| 04/11/2019                         | Restaurants/Dining                            |               | 8.91               |
| <b>Total Dominos Pizza</b>         |   | <u>\$</u>     | <u>\$ 22.15</u>    |
| <b>Doubletree Hotels</b>           |   |               |                    |
| 01/07/2019                         | Travel  | \$            | \$ 504.64          |
| 01/10/2019                         | Travel  |               | 422.26             |
| 01/24/2019                         | Travel  |               | 430.75             |
| 03/21/2019                         | Travel  |               | 342.00             |
| 03/25/2019                         | Travel  |               | 148.29             |
| 04/09/2019                         | Travel  |               | 433.44             |
| 04/25/2019                         | Travel  |               | 968.24             |
| <b>Total Doubletree Hotels</b>     |   | <u>\$</u>     | <u>\$ 3,249.62</u> |
| <b>Dr Michael Brdgn</b>            |   |               |                    |
| 03/08/2019                         | Healthcare/Medical<br>Check Number ██████████ | \$            | \$ 1,500.00        |
| <b>Total Dr Michael Brdgn</b>      |   | <u>\$</u>     | <u>\$ 1,500.00</u> |
| <b>Edrei Solutions</b>             |   |               |                    |
| 02/26/2019                         | Healthcare/Medical                            | \$            | \$ 650.00          |
| <b>Total Edrei Solutions</b>       |   | <u>\$</u>     | <u>\$ 650.00</u>   |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                                  | <b>BRIEF DESCRIPTION OF ITEMS</b> | <b>INCOME</b> | <b>PRINCIPAL</b> |
|--|-----------------------------------|---------------|------------------|
| <b>Administration Expenses</b>               |                                   |               |                  |
| <b>El Toro</b>                               |                                   |               |                  |
| 01/15/2019                                   | Restaurants/Dining                | \$            | \$ 44.49         |
| 02/25/2019                                   | Restaurants/Dining                |               | 55.63            |
| <b>Total El Toro</b>                         |                                   | <u>\$</u>     | <u>\$ 100.12</u> |
| <b>Elder Assessment &amp; Referral</b>       |                                   |               |                  |
| 03/18/2019                                   | Service Charges/Fees              | \$            | \$ 991.00        |
| <b>Total Elder Assessment &amp; Referral</b> |                                   | <u>\$</u>     | <u>\$ 991.00</u> |
| <b>Enterprise Rent-a-Car</b>                 |                                   |               |                  |
| 04/29/2019                                   | Travel                            | \$            | \$ 839.56        |
| <b>Total Enterprise Rent-a-Car</b>           |                                   | <u>\$</u>     | <u>\$ 839.56</u> |
| <b>ExxonMobil</b>                            |                                   |               |                  |
| 04/15/2019                                   | Gasoline/Fuel                     | \$            | \$ 26.30         |
| <b>Total ExxonMobil</b>                      |                                   | <u>\$</u>     | <u>\$ 26.30</u>  |
| <b>Ezells Famous Chicken</b>                 |                                   |               |                  |
| 02/22/2019                                   | Restaurants/Dining                | \$            | \$ 50.90         |
| 03/04/2019                                   | Restaurants/Dining                |               | 54.04            |
| 03/04/2019                                   | Restaurants/Dining                |               | 2.41             |
| <b>Total Ezells Famous Chicken</b>           |                                   | <u>\$</u>     | <u>\$ 107.35</u> |
| <b>Farmers Market</b>                        |                                   |               |                  |
| 12/20/2018                                   | Groceries - travel                | \$            | \$ 11.90         |
| <b>Total Farmers Market</b>                  |                                   | <u>\$</u>     | <u>\$ 11.90</u>  |
| <b>Federal Express</b>                       |                                   |               |                  |
| 12/31/2018                                   | Copy/Print/Shipping               | \$            | \$ 164.76        |
| 12/31/2018                                   | Copy/Print/Shipping               |               | 164.76           |
| 12/31/2018                                   | Copy/Print/Shipping               |               | 75.00            |
| 12/31/2018                                   | Copy/Print/Shipping               |               | 75.00            |
| 12/31/2018                                   | Copy/Print/Shipping               |               | 75.00            |
| 12/31/2018                                   | Copy/Print/Shipping               |               | 22.02            |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                            | <b>BRIEF DESCRIPTION OF ITEMS</b>                      | <b>INCOME</b> | <b>PRINCIPAL</b> |
|--|--|---------------|------------------|
| <b>Administration Expenses</b>         |  |               |                  |
| 12/31/2018                             | Copy/Print/Shipping                                    | \$            | \$ 11.31         |
| 12/31/2018                             | Copy/Print/Shipping                                    |               | 1.29             |
| 01/18/2019                             | Copy/Print/Shipping                                    |               | 56.40            |
| 01/18/2019                             | Copy/Print/Shipping                                    |               | 19.80            |
| 01/22/2019                             | Copy/Print/Shipping                                    |               | 62.54            |
| 01/22/2019                             | Copy/Print/Shipping                                    |               | 2.86             |
| 02/14/2019                             | Copy/Print/Shipping                                    |               | 17.61            |
| 02/14/2019                             | Copy/Print/Shipping                                    |               | 7.01             |
| 02/14/2019                             | Copy/Print/Shipping                                    |               | 4.16             |
| 02/14/2019                             | Copy/Print/Shipping                                    |               | 2.19             |
| 02/14/2019                             | Copy/Print/Shipping                                    |               | 1.12             |
| 02/14/2019                             | Copy/Print/Shipping                                    |               | 0.86             |
| 02/14/2019                             | Copy/Print/Shipping                                    |               | 0.57             |
| 02/14/2019                             | Copy/Print/Shipping                                    |               | 0.29             |
| <b>Total Federal Express</b>           |  | <u>\$</u>     | <u>\$ 764.55</u> |
| <b>Fidelity Banking Services</b>       |  |               |                  |
| 02/26/2019                             | Service Charges/Fees                                   | \$            | \$ 25.00         |
| <b>Total Fidelity Banking Services</b> |  | <u>\$</u>     | <u>\$ 25.00</u>  |
| <b>First in Flight</b>                 |  |               |                  |
| 04/22/2019                             | Other Expenses   | \$            | \$ 15.14         |
| <b>Total First in Flight</b>           |  | <u>\$</u>     | <u>\$ 15.14</u>  |
| <b>First Palmetto Bank</b>             |  |               |                  |
| 12/26/2018                             | Check Number [REDACTED]                                | \$            | \$ 25.00         |
| 12/26/2018                             | Check Number [REDACTED]                                |               | 50.00            |
| 01/24/2019                             | Bank Stmt's since inception<br>Check Number [REDACTED] |               | 200.00           |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                      | <b>BRIEF DESCRIPTION OF ITEMS</b> | <b>INCOME</b> | <b>PRINCIPAL</b>    |
|----------------------------------|-----------------------------------|---------------|---------------------|
| <b>Administration Expenses</b>   |                                   |               |                     |
| <b>Total First Palmetto Bank</b> |                                   | <u>\$</u>     | <u>\$ 275.00</u>    |
| <b>Food Lion</b>                 |                                   |               |                     |
| 12/21/2018                       | Groceries - Travel                | \$            | \$ 10.89            |
| 04/24/2019                       | Groceries                         |               | 9.86                |
| <b>Total Food Lion</b>           |                                   | <u>\$</u>     | <u>\$ 20.75</u>     |
| <b>Franke Tobey Jones</b>        |                                   |               |                     |
| 12/17/2018                       | Home health care                  | \$            | \$ 16,335.00        |
|                                  | Home health care                  |               |                     |
| 01/03/2019                       | Check Number [REDACTED]           |               | 30.00               |
| 01/22/2019                       | Home health care                  |               | 16,370.06           |
| 02/21/2019                       | Home health care                  |               | 29.00               |
| 03/05/2019                       | Home health care                  |               | 1,074.73            |
| <b>Total Franke Tobey Jones</b>  |                                   | <u>\$</u>     | <u>\$ 33,838.79</u> |
| <b>Fred Meyer</b>                |                                   |               |                     |
| 12/03/2018                       | Groceries                         | \$            | \$ 114.34           |
| 12/13/2018                       | Groceries                         |               | 47.32               |
| 02/28/2019                       | Groceries                         |               | 183.28              |
| 03/18/2019                       | Groceries                         |               | 13.75               |
| <b>Total Fred Meyer</b>          |                                   | <u>\$</u>     | <u>\$ 358.69</u>    |
| <b>GERAS LLC</b>                 |                                   |               |                     |
| 04/30/2019                       | Unknown Charge                    | \$            | \$ 11,760.00        |
| <b>Total GERAS LLC</b>           |                                   | <u>\$</u>     | <u>\$ 11,760.00</u> |
| <b>GoGo Air.Com</b>              |                                   |               |                     |
| 12/20/2018                       | Travel                            | \$            | \$ 16.00            |
| 12/24/2018                       | Travel                            |               | 16.00               |
| 01/10/2019                       | Travel                            |               | 59.95               |
| 02/11/2019                       | Travel                            |               | 59.95               |
| 03/11/2019                       | Travel                            |               | 59.95               |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                          | <b>BRIEF DESCRIPTION OF ITEMS</b> | <b>INCOME</b> | <b>PRINCIPAL</b> |
|--------------------------------------|-----------------------------------|---------------|------------------|
| <b>Administration Expenses</b>       |                                   |               |                  |
| 04/10/2019                           | Travel                            | \$            | \$ 59.95         |
| 05/10/2019                           | Travel                            |               | 59.95            |
| <b>Total GoGo Air.Com</b>            |                                   | <u>\$</u>     | <u>\$ 331.75</u> |
| <b>Harland Clarke</b>                |                                   |               |                  |
| 12/19/2018                           | Check order                       | \$            | \$ 43.10         |
| 02/27/2019                           | Checks                            |               | 69.52            |
| <b>Total Harland Clarke</b>          |                                   | <u>\$</u>     | <u>\$ 112.62</u> |
| <b>Hotel Murano Restaurant</b>       |                                   |               |                  |
| 01/14/2019                           | Restaurants/Dining                | \$            | \$ 85.02         |
| <b>Total Hotel Murano Restaurant</b> |                                   | <u>\$</u>     | <u>\$ 85.02</u>  |
| <b>Hudson News</b>                   |                                   |               |                  |
| 12/24/2018                           | Travel                            | \$            | \$ 3.70          |
| 01/24/2019                           | Travel                            |               | 3.70             |
| 04/05/2019                           | Travel                            |               | 9.56             |
| 04/25/2019                           | Travel                            |               | 18.53            |
| <b>Total Hudson News</b>             |                                   | <u>\$</u>     | <u>\$ 35.49</u>  |
| <b>Hudson Street</b>                 |                                   |               |                  |
| 01/24/2019                           | Travel                            | \$            | \$ 4.30          |
| 03/20/2019                           | Travel                            |               | 9.97             |
| 04/22/2019                           | Travel                            |               | 11.27            |
| <b>Total Hudson Street</b>           |                                   | <u>\$</u>     | <u>\$ 25.54</u>  |
| <b>India Mahal University</b>        |                                   |               |                  |
| 12/28/2018                           | Restaurants                       | \$            | \$ 48.35         |
| 01/18/2019                           | Restaurants/Dining                |               | 40.98            |
| <b>Total India Mahal University</b>  |                                   | <u>\$</u>     | <u>\$ 89.33</u>  |
| <b>Indochine on Pearl</b>            |                                   |               |                  |
| 12/03/2018                           | Restaurants/Dining                | \$            | \$ 81.46         |
| 12/10/2018                           | Restaurants/Dining                |               | 46.53            |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                         | <b>BRIEF DESCRIPTION OF ITEMS</b>           | <b>INCOME</b> | <b>PRINCIPAL</b> |
|-------------------------------------|---|---------------|------------------|
| <b>Administration Expenses</b>      |   |               |                  |
| 12/18/2018                          | Restaurants/Dining                          | \$            | \$ 54.22         |
| 12/31/2018                          | Restaurants/Dining                          |               | 49.30            |
| 12/31/2018                          | Restaurants/Dining                          |               | 18.36            |
| 01/07/2019                          | Restaurants/Dining                          |               | 41.21            |
| 02/04/2019                          | Restaurants/Dining                          |               | 131.93           |
| 02/19/2019                          | Restaurants/Dining                          |               | 116.96           |
| <b>Total Indochine on Pearl</b>     |   | <u>\$</u>     | <u>\$ 539.97</u> |
| <b>InMotion Entertainment</b>       |   |               |                  |
| 03/21/2019                          | Healthcare/Medical                          | \$            | \$ 319.31        |
| <b>Total InMotion Entertainment</b> |   | <u>\$</u>     | <u>\$ 319.31</u> |
| <b>Joeseppis</b>                    |   |               |                  |
| 12/26/2018                          | Restaurants                                 | \$            | \$ 58.30         |
| <b>Total Joeseppis</b>              |   | <u>\$</u>     | <u>\$ 58.30</u>  |
| <b>Johnny's Dock</b>                |   |               |                  |
| 12/17/2018                          | Restaurants/Dining                          | \$            | \$ 60.65         |
| <b>Total Johnny's Dock</b>          |   | <u>\$</u>     | <u>\$ 60.65</u>  |
| <b>Johnson &amp; Amp</b>            |   |               |                  |
| 01/24/2019                          | Clothing/Shoes                              | \$            | \$ 418.23        |
| <b>Total Johnson &amp; Amp</b>      |   | <u>\$</u>     | <u>\$ 418.23</u> |
| <b>Joyce Bittok</b>                 |   |               |                  |
| 03/04/2019                          | Costco Groceries<br>Check Number [REDACTED] | \$            | \$ 140.64        |
| 03/20/2019                          | Gasoline - reimburse CNA                    |               | 54.67            |
| 03/20/2019                          | Gasoline - reimburse CNA                    |               | 47.06            |
| <b>Total Joyce Bittok</b>           |   | <u>\$</u>     | <u>\$ 242.37</u> |
| <b>Landmark Resort</b>              |   |               |                  |
| 04/22/2019                          | Travel                                      | \$            | \$ 222.61        |
| <b>Total Landmark Resort</b>        |   | <u>\$</u>     | <u>\$ 222.61</u> |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                       | <b>BRIEF DESCRIPTION OF ITEMS</b>        | <b>INCOME</b> | <b>PRINCIPAL</b> |
|-----------------------------------|--|---------------|------------------|
| <b>Administration Expenses</b>    |  |               |                  |
| <b>Lazelles Flower Shop</b>       |  |               |                  |
| 01/24/2019                        | Gifts                                    | \$            | \$ 130.80        |
| <b>Total Lazelles Flower Shop</b> |  | <u>\$</u>     | <u>\$ 130.80</u> |
| <b>Lisa Keating</b>               |  |               |                  |
| 12/22/2018                        | Pet Care<br>Check Number [REDACTED]      | \$            | \$ 400.00        |
| 12/22/2018                        | Pet Care<br>Check Number [REDACTED]      |               | 100.00           |
| 02/04/2019                        | Pet Care<br>Check Number [REDACTED]      |               | 100.00           |
| <b>Total Lisa Keating</b>         |  | <u>\$</u>     | <u>\$ 600.00</u> |
| <b>Lowes Companies Inc</b>        |  |               |                  |
| 01/28/2019                        | Home Improvement - Administration<br>Exp | \$            | \$ 407.22        |
| <b>Total Lowes Companies Inc</b>  |  | <u>\$</u>     | <u>\$ 407.22</u> |
| <b>Lumber Liquidators</b>         |  |               |                  |
| 01/28/2019                        | ADA Remodel - Bedroom Flooring           | \$            | \$ 680.78        |
| <b>Total Lumber Liquidators</b>   |  | <u>\$</u>     | <u>\$ 680.78</u> |
| <b>Macys</b>                      |  |               |                  |
| 12/07/2018                        | Clothing/Shoes                           | \$            | \$ 113.98        |
| 02/04/2019                        | Furniture                                |               | 318.20           |
| 02/04/2019                        | Furniture                                |               | 57.78            |
| <b>Total Macys</b>                |  | <u>\$</u>     | <u>\$ 489.96</u> |
| <b>Mama Mia Pizzeria</b>          |  |               |                  |
| 12/20/2018                        | Restaurants/Dining - Travel              | \$            | \$ 18.95         |
| <b>Total Mama Mia Pizzeria</b>    |  | <u>\$</u>     | <u>\$ 18.95</u>  |
| <b>Mauryne Abuao</b>              |  |               |                  |
| 02/01/2019                        | lyft receipt<br>Check Number [REDACTED]  | \$            | \$ 13.00         |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                     | <b>BRIEF DESCRIPTION OF ITEMS</b>       | <b>INCOME</b> | <b>PRINCIPAL</b> |
|---------------------------------|---|---------------|------------------|
| <b>Administration Expenses</b>  |   |               |                  |
| 02/01/2019                      | lyft receipt<br>Check Number [REDACTED] | \$            | \$ 35.82         |
| <b>Total Mauryne Abuao</b>      |   | <u>\$</u>     | <u>\$ 48.82</u>  |
| <b>McDonald's</b>               |   |               |                  |
| 12/03/2018                      | Restaurants/Dining                      | \$            | \$ 5.70          |
| 12/19/2018                      | Restaurants/Dining                      |               | 7.15             |
| 12/21/2018                      | Restaurants/Dining                      |               | 4.90             |
| 12/27/2018                      | Restaurants/Dining                      |               | 10.33            |
| 02/05/2019                      | Restaurants/Dining                      |               | 10.77            |
| 02/15/2019                      | Restaurants/Dining                      |               | 25.92            |
| 02/22/2019                      | Restaurants/Dining                      |               | 11.65            |
| 03/11/2019                      | Restaurants/Dining                      |               | 5.49             |
| 04/25/2019                      | Restaurants/Dining                      |               | 15.95            |
| <b>Total McDonald's</b>         |   | <u>\$</u>     | <u>\$ 97.86</u>  |
| <b>Mclendons Hardware</b>       |   |               |                  |
| 02/04/2019                      | Healthcare/Medical                      | \$            | \$ 44.03         |
| 03/20/2019                      | Furniture                               |               | 227.80           |
| <b>Total Mclendons Hardware</b> |   | <u>\$</u>     | <u>\$ 271.83</u> |
| <b>Metropolitan Market</b>      |   |               |                  |
| 12/13/2018                      | Groceries                               | \$            | \$ 62.16         |
| 12/28/2018                      | Groceries                               |               | 156.57           |
| 01/07/2019                      | Groceries                               |               | 36.31            |
| 01/07/2019                      | Groceries                               |               | 7.94             |
| 01/11/2019                      | Groceries                               |               | 168.70           |
| 01/18/2019                      | Groceries                               |               | 66.69            |
| 01/28/2019                      | Groceries                               |               | 26.85            |
| 01/31/2019                      | Groceries                               |               | 110.10           |
| 02/06/2019                      | Groceries                               |               | 103.04           |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                      | <b>BRIEF DESCRIPTION OF ITEMS</b>             | <b>INCOME</b> | <b>PRINCIPAL</b>   |
|----------------------------------|---|---------------|--------------------|
| <b>Administration Expenses</b>   |   |               |                    |
| 02/13/2019                       | Groceries                                     | \$            | \$ 264.94          |
| 03/04/2019                       | Groceries                                     |               | 16.44              |
| 03/06/2019                       | Groceries                                     |               | 9.34               |
| <b>Total Metropolitan Market</b> |   | <u>\$</u>     | <u>\$ 1,029.08</u> |
| <b>Microsoft Store</b>           |   |               |                    |
| 03/12/2019                       | Business Miscellaneous                        | \$            | \$ 77.06           |
| <b>Total Microsoft Store</b>     |   | <u>\$</u>     | <u>\$ 77.06</u>    |
| <b>MMC Espresso Bar</b>          |   |               |                    |
| 02/19/2019                       | Restaurants/Dining                            | \$            | \$ 5.49            |
| <b>Total MMC Espresso Bar</b>    |   | <u>\$</u>     | <u>\$ 5.49</u>     |
| <b>Mse Branded Foods</b>         |   |               |                    |
| 01/10/2019                       | Travel  | \$            | \$ 2.51            |
| 01/24/2019                       | Travel  |               | 2.51               |
| 03/25/2019                       | Travel  |               | 19.26              |
| <b>Total Mse Branded Foods</b>   |   | <u>\$</u>     | <u>\$ 24.28</u>    |
| <b>Multicare</b>                 |   |               |                    |
| 03/14/2019                       | Healthcare/Medical<br>Check Number [REDACTED] | \$            | \$ 42.10           |
| <b>Total Multicare</b>           |   | <u>\$</u>     | <u>\$ 42.10</u>    |
| <b>Nordstrom</b>                 |   |               |                    |
| 12/06/2018                       | Clothing/Shoes                                | \$            | \$ 147.88          |
| 12/06/2018                       | Clothing/Shoes                                |               | 315.91             |
| 12/17/2018                       | Clothing/Shoes                                |               | 115.61             |
| 12/26/2018                       | Clothing/Shoes                                |               | 215.80             |
| 12/26/2018                       | Clothing/Shoes                                |               | 49.27              |
| 03/18/2019                       | Clothing/Shoes                                |               | 63.80              |
| 03/20/2019                       | Clothing/Shoes                                |               | 1,078.75           |
| 03/20/2019                       | Clothing/Shoes                                |               | 52.85              |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                      | <b>BRIEF DESCRIPTION OF ITEMS</b> | <b>INCOME</b> | <b>PRINCIPAL</b>   |
|----------------------------------|-----------------------------------|---------------|--------------------|
| <b>Administration Expenses</b>   |                                   |               |                    |
| <b>Total Nordstrom</b>           |                                   | \$ _____      | \$ <b>2,039.87</b> |
| <b>Omnicare of Seattle</b>       |                                   |               |                    |
| 03/18/2019                       | Healthcare/Medical                | \$ _____      | \$ 1,959.88        |
| <b>Total Omnicare of Seattle</b> |                                   | \$ _____      | \$ <b>1,959.88</b> |
| <b>Papa Murphy's</b>             |                                   |               |                    |
| 01/24/2019                       | Restaurants/Dining                | \$ _____      | \$ 15.92           |
| <b>Total Papa Murphy's</b>       |                                   | \$ _____      | \$ <b>15.92</b>    |
| <b>Pet Pros</b>                  |                                   |               |                    |
| 03/29/2019                       | Pets/Pet Care                     | \$ _____      | \$ 82.51           |
| 04/22/2019                       | Pets/Pet Care                     | \$ _____      | 36.25              |
| <b>Total Pet Pros</b>            |                                   | \$ _____      | \$ <b>118.76</b>   |
| <b>Pomodoro Restaurant</b>       |                                   |               |                    |
| 12/12/2018                       | Restaurants/Dining                | \$ _____      | \$ 47.89           |
| <b>Total Pomodoro Restaurant</b> |                                   | \$ _____      | \$ <b>47.89</b>    |
| <b>Popeye's Chicken</b>          |                                   |               |                    |
| 03/21/2019                       | Restaurants/Dining                | \$ _____      | \$ 12.14           |
| <b>Total Popeye's Chicken</b>    |                                   | \$ _____      | \$ <b>12.14</b>    |
| <b>Prime Video</b>               |                                   |               |                    |
| 02/25/2019                       | Non Meal Entertainment            | \$ _____      | \$ 16.50           |
| 03/05/2019                       | Non Meal Entertainment            |               | 12.10              |
| 03/18/2019                       | Non Meal Entertainment            |               | 4.39               |
| 03/21/2019                       | Non Meal Entertainment            |               | 6.59               |
| 03/25/2019                       | Non Meal Entertainment            |               | 16.50              |
| 04/04/2019                       | Non Meal Entertainment            |               | 12.11              |
| 05/01/2019                       | Non Meal Entertainment            |               | 3.29               |
| <b>Total Prime Video</b>         |                                   | \$ _____      | \$ <b>71.48</b>    |
| <b>Public Storage</b>            |                                   |               |                    |
| 02/04/2019                       | General Merchandise               | \$ _____      | \$ 31.47           |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                     | <b>BRIEF DESCRIPTION OF ITEMS</b> | <b>INCOME</b> | <b>PRINCIPAL</b> |
|---------------------------------|-----------------------------------|---------------|------------------|
| <b>Administration Expenses</b>  |                                   |               |                  |
| <b>Total Public Storage</b>     |                                   | \$ _____      | \$ <b>31.47</b>  |
| <b>Puget Sound Energy</b>       |                                   |               |                  |
| 03/21/2019                      | Utilities                         | \$            | \$ 320.16        |
| 03/28/2019                      | Utilities                         |               | 321.00           |
| <b>Total Puget Sound Energy</b> |                                   | \$ _____      | \$ <b>641.16</b> |
| <b>Puget Sound Pizza</b>        |                                   |               |                  |
| 02/26/2019                      | Restaurants/Dining                | \$            | \$ 19.25         |
| <b>Total Puget Sound Pizza</b>  |                                   | \$ _____      | \$ <b>19.25</b>  |
| <b>PZA E CIt</b>                |                                   |               |                  |
| 01/07/2019                      | Travel                            | \$            | \$ 5.94          |
| 01/22/2019                      | Travel                            |               | 18.38            |
| <b>Total PZA E CIt</b>          |                                   | \$ _____      | \$ <b>24.32</b>  |
| <b>Rainier Connect</b>          |                                   |               |                  |
| 05/07/2019                      | Phone/Internet                    | \$            | \$ 156.12        |
| <b>Total Rainier Connect</b>    |                                   | \$ _____      | \$ <b>156.12</b> |
| <b>Redbox DVD Rental</b>        |                                   |               |                  |
| 12/28/2018                      | Non Meal Entertainment            | \$            | \$ 28.90         |
| 12/28/2018                      | Non Meal Entertainment            |               | 38.54            |
| <b>Total Redbox DVD Rental</b>  |                                   | \$ _____      | \$ <b>67.44</b>  |
| <b>REI Outlet</b>               |                                   |               |                  |
| 12/10/2018                      | Clothing/Shoes                    | \$            | \$ 287.90        |
| 12/17/2018                      | Clothing/Shoes                    |               | 701.17           |
| <b>Total REI Outlet</b>         |                                   | \$ _____      | \$ <b>989.07</b> |
| <b>Rite Aid Store</b>           |                                   |               |                  |
| 12/10/2018                      | Healthcare/Medical                | \$            | \$ 22.72         |
| 12/13/2018                      | Healthcare/Medical                |               | 25.20            |
| 02/12/2019                      | Healthcare/Medical                |               | 160.84           |
| 02/12/2019                      | Healthcare/Medical                |               | 15.00            |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                       | <b>BRIEF DESCRIPTION OF ITEMS</b>               | <b>INCOME</b> | <b>PRINCIPAL</b> |
|-----------------------------------|---|---------------|------------------|
| <b>Administration Expenses</b>    |   |               |                  |
| 02/14/2019                        | Healthcare/Medical                              | \$            | \$ 146.61        |
| 02/14/2019                        | Healthcare/Medical                              |               | 10.17            |
| 03/11/2019                        | Healthcare/Medical                              |               | 17.78            |
| 03/11/2019                        | Healthcare/Medical                              |               | 7.91             |
| 03/18/2019                        | Healthcare/Medical                              |               | 29.72            |
| <b>Total Rite Aid Store</b>       |   | <u>\$</u>     | <u>\$ 435.95</u> |
| <b>ROD for Horry County</b>       |   |               |                  |
| 12/20/2018                        | Property Records 241<br>Check Number [REDACTED] | \$            | \$ 15.50         |
| <b>Total ROD for Horry County</b> |   | <u>\$</u>     | <u>\$ 15.50</u>  |
| <b>Safeway Fuel</b>               |   |               |                  |
| 12/11/2018                        | Gasoline/Fuel                                   | \$            | \$ 47.05         |
| 01/04/2019                        | Gasoline/Fuel                                   |               | 63.01            |
| 01/16/2019                        | Gasoline/Fuel                                   |               | 36.14            |
| 02/04/2019                        | Gasoline/Fuel                                   |               | 37.25            |
| 02/25/2019                        | Gasoline/Fuel                                   |               | 25.77            |
| 03/12/2019                        | Gasoline/Fuel                                   |               | 29.46            |
| 03/18/2019                        | Gasoline/Fuel                                   |               | 28.01            |
| 03/27/2019                        | Gasoline/Fuel                                   |               | 33.69            |
| 03/29/2019                        | Gasoline/Fuel                                   |               | 18.71            |
| 04/22/2019                        | Gasoline/Fuel                                   |               | 26.18            |
| <b>Total Safeway Fuel</b>         |   | <u>\$</u>     | <u>\$ 345.27</u> |
| <b>Safeway</b>                    |   |               |                  |
| 12/03/2018                        | Groceries                                       | \$            | \$ 108.26        |
| 12/10/2018                        | Groceries                                       |               | 58.28            |
| 12/10/2018                        | Groceries                                       |               | 22.57            |
| 12/13/2018                        | Groceries                                       |               | 56.14            |
| 12/14/2018                        | Groceries                                       |               | 46.85            |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                    | <b>BRIEF DESCRIPTION OF ITEMS</b> | <b>INCOME</b> | <b>PRINCIPAL</b> |
|--------------------------------|-----------------------------------|---------------|------------------|
| <b>Administration Expenses</b> |                                   |               |                  |
| 12/17/2018                     | Groceries                         | \$            | \$ 67.53         |
| 12/19/2018                     | Groceries                         |               | 445.53           |
| 12/20/2018                     | Gasoline/Fuel                     |               | 10.89            |
| 01/02/2019                     | Groceries                         |               | 16.33            |
| 01/02/2019                     | Groceries                         |               | 14.20            |
| 01/04/2019                     | Groceries                         |               | 200.00           |
| 01/04/2019                     | Groceries                         |               | 94.46            |
| 01/04/2019                     | Groceries                         |               | 50.54            |
| 01/14/2019                     | Groceries                         |               | 38.08            |
| 01/14/2019                     | Groceries                         |               | 30.97            |
| 01/14/2019                     | Groceries                         |               | 104.93           |
| 01/16/2019                     | Groceries                         |               | 177.43           |
| 01/16/2019                     | Groceries                         |               | 76.03            |
| 01/18/2019                     | Groceries                         |               | 8.98             |
| 01/22/2019                     | Groceries                         |               | 540.87           |
| 01/28/2019                     | Groceries                         |               | 65.47            |
| 02/04/2019                     | Groceries                         |               | 130.84           |
| 02/05/2019                     | Groceries                         |               | 17.58            |
| 02/08/2019                     | Groceries                         |               | 15.86            |
| 02/11/2019                     | Groceries                         |               | 195.18           |
| 02/11/2019                     | Groceries                         |               | 505.51           |
| 02/13/2019                     | Groceries                         |               | 24.66            |
| 02/19/2019                     | Groceries                         |               | 605.53           |
| 02/19/2019                     | Groceries                         |               | 30.81            |
| 02/20/2019                     | Groceries                         |               | 30.91            |
| 02/21/2019                     | Groceries                         |               | 26.16            |
| 02/21/2019                     | Groceries                         |               | 11.77            |
| 02/21/2019                     | Groceries                         |               | 50.57            |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                            | <b>BRIEF DESCRIPTION OF ITEMS</b> | <b>INCOME</b> | <b>PRINCIPAL</b>   |
|--|-----------------------------------|---------------|--------------------|
| <b>Administration Expenses</b>         |                                   |               |                    |
| 02/25/2019                             | Groceries                         | \$            | \$ 66.50           |
| 02/25/2019                             | Groceries                         |               | 27.56              |
| 02/25/2019                             | Groceries                         |               | 12.79              |
| 02/27/2019                             | Groceries                         |               | 31.62              |
| 02/28/2019                             | Groceries                         |               | 7.70               |
| 03/01/2019                             | Groceries                         |               | 115.79             |
| 03/04/2019                             | Groceries                         |               | 36.32              |
| 03/05/2019                             | Groceries                         |               | 994.17             |
| 03/11/2019                             | Groceries                         |               | 611.90             |
| 03/18/2019                             | Groceries                         |               | 169.53             |
| 03/27/2019                             | Groceries                         |               | 209.60             |
| 03/27/2019                             | Groceries                         |               | 32.22              |
| 03/27/2019                             | Groceries                         |               | 65.02              |
| 03/29/2019                             | Groceries                         |               | 734.02             |
| 04/09/2019                             | Groceries                         |               | 30.81              |
| 04/19/2019                             | Groceries                         |               | 362.50             |
| 04/22/2019                             | Groceries                         |               | 182.20             |
| <b>Total Safeway</b>                   |                                   | <u>\$</u>     | <u>\$ 7,569.97</u> |
| <b>Sally Beauty</b>                    |                                   |               |                    |
| 01/16/2019                             | Healthcare/Medical                | \$            | \$ 119.23          |
| <b>Total Sally Beauty</b>              |                                   | <u>\$</u>     | <u>\$ 119.23</u>   |
| <b>SEA Jetbox D Ballard Brew</b>       |                                   |               |                    |
| 01/07/2019                             | Travel                            | \$            | \$ 4.72            |
| <b>Total SEA Jetbox D Ballard Brew</b> |                                   | <u>\$</u>     | <u>\$ 4.72</u>     |
| <b>Seattle Times Company</b>           |                                   |               |                    |
| 12/24/2018                             | Dues and Subscriptions            | \$            | \$ 15.00           |
| 01/29/2019                             | Dues and Subscriptions            |               | 43.50              |
| 03/05/2019                             | Dues and Subscriptions            |               | 43.50              |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                              | <b>BRIEF DESCRIPTION OF ITEMS</b> | <b>INCOME</b> | <b>PRINCIPAL</b>    |
|--|-----------------------------------|---------------|---------------------|
| <b>Administration Expenses</b>           |                                   |               |                     |
| 04/09/2019                               | Dues and Subscriptions            | \$            | \$ 43.50            |
| <b>Total Seattle Times Company</b>       |                                   | <u>\$</u>     | <u>\$ 145.50</u>    |
| <b>Seldens Sleep Gallery</b>             |                                   |               |                     |
| 01/14/2019                               | Healthcare/Medical                | \$            | \$ 4,775.08         |
| 01/14/2019                               | Healthcare/Medical                |               | 481.36              |
| 01/16/2019                               | Healthcare/Medical                |               | 3,925.07            |
| 02/19/2019                               | Furniture-Dining Room Set         |               | 3,807.26            |
| 02/19/2019                               | Healthcare/Medical                |               | 3,587.06            |
| <b>Total Seldens Sleep Gallery</b>       |                                   | <u>\$</u>     | <u>\$ 16,575.83</u> |
| <b>Shell Oil Company</b>                 |                                   |               |                     |
| 01/28/2019                               | Gasoline/Fuel                     | \$            | \$ 48.13            |
| 02/19/2019                               | Gasoline/Fuel                     |               | 204.00              |
| 02/19/2019                               | Gasoline/Fuel                     |               | 45.76               |
| 02/19/2019                               | Gasoline/Fuel                     |               | 38.55               |
| <b>Total Shell Oil Company</b>           |                                   | <u>\$</u>     | <u>\$ 336.44</u>    |
| <b>Sheraton Myrtle Beach</b>             |                                   |               |                     |
| 12/24/2018                               | Travel                            | \$            | \$ 76.37            |
| <b>Total Sheraton Myrtle Beach</b>       |                                   | <u>\$</u>     | <u>\$ 76.37</u>     |
| <b>Sound Health Medical Supply</b>       |                                   |               |                     |
| 02/01/2019                               | Healthcare/Medical                | \$            | \$ 245.40           |
| <b>Total Sound Health Medical Supply</b> |                                   | <u>\$</u>     | <u>\$ 245.40</u>    |
| <b>Souper Pho</b>                        |                                   |               |                     |
| 12/31/2018                               | Restaurants/Dining                | \$            | \$ 23.93            |
| 03/07/2019                               | Restaurants/Dining                |               | 46.36               |
| 04/29/2019                               | Restaurants/Dining                |               | 50.32               |
| <b>Total Souper Pho</b>                  |                                   | <u>\$</u>     | <u>\$ 120.61</u>    |
| <b>Southview Veterinary</b>              |                                   |               |                     |
| 03/07/2019                               | Pets/Pet Care                     | \$            | \$ 12.58            |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                       | <b>BRIEF DESCRIPTION OF ITEMS</b> | <b>INCOME</b> | <b>PRINCIPAL</b> |
|-----------------------------------|-----------------------------------|---------------|------------------|
| <b>Administration Expenses</b>    |                                   |               |                  |
| <b>Total Southview Veterinary</b> |                                   | \$ _____      | \$ <b>12.58</b>  |
| <b>SQ E-Cab</b>                   |                                   |               |                  |
| 04/15/2019                        | Travel                            | \$            | \$ 82.50         |
| 04/25/2019                        | Travel                            |               | 75.24            |
| <b>Total SQ E-Cab</b>             |                                   | \$ _____      | \$ <b>157.74</b> |
| <b>Stadium Thriftway</b>          |                                   |               |                  |
| 12/05/2018                        | Groceries                         | \$            | \$ 27.91         |
| 02/07/2019                        | Groceries                         |               | 47.34            |
| 03/07/2019                        | Groceries                         |               | 22.01            |
| <b>Total Stadium Thriftway</b>    |                                   | \$ _____      | \$ <b>97.26</b>  |
| <b>Starbuck's</b>                 |                                   |               |                  |
| 12/03/2018                        | Restaurants/Dining                | \$            | \$ 2.70          |
| 12/03/2018                        | Restaurants/Dining                |               | 10.84            |
| 12/03/2018                        | Restaurants/Dining                |               | 20.59            |
| 12/04/2018                        | Restaurants/Dining                |               | 14.01            |
| 12/07/2018                        | Restaurants/Dining                |               | 10.94            |
| 12/10/2018                        | Restaurants/Dining                |               | 10.37            |
| 12/10/2018                        | Restaurants/Dining                |               | 3.00             |
| 12/17/2018                        | Restaurants/Dining                |               | 15.39            |
| 12/24/2018                        | Restaurants/Dining                |               | 9.06             |
| <b>Total Starbuck's</b>           |                                   | \$ _____      | \$ <b>96.90</b>  |
| <b>STIA Public Parking</b>        |                                   |               |                  |
| 12/24/2018                        | Travel                            | \$            | \$ 90.00         |
| 01/10/2019                        | Travel                            |               | 114.00           |
| 01/24/2019                        | Travel                            |               | 120.00           |
| 03/25/2019                        | Travel                            |               | 90.00            |
| <b>Total STIA Public Parking</b>  |                                   | \$ _____      | \$ <b>414.00</b> |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                    | <b>BRIEF DESCRIPTION OF ITEMS</b> | <b>INCOME</b> | <b>PRINCIPAL</b>     |
|--------------------------------|-----------------------------------|---------------|----------------------|
| <b>Administration Expenses</b> |                                   |               |                      |
| <b>Synergy Homecare</b>        |                                   |               |                      |
| 12/13/2018                     | Home health care                  | \$            | \$ 2,000.00          |
| 01/09/2019                     | Home health care                  |               | 4,480.00             |
| 01/11/2019                     | Home health care                  |               | 10,654.00            |
| 01/18/2019                     | Home health care                  |               | 5,418.00             |
| 01/25/2019                     | Home health care                  |               | 5,208.00             |
| 01/31/2019                     | Home health care                  |               | 5,488.00             |
| 02/19/2019                     | Home health care                  |               | 4,480.00             |
| 03/01/2019                     | Home health care                  |               | 7,080.00             |
| 03/04/2019                     | Home health care                  |               | 8,757.00             |
| 03/08/2019                     | Home health care                  |               | 9,692.00             |
| 03/25/2019                     | Home health care                  |               | 5,997.00             |
| 04/02/2019                     | Home health care                  |               | 18,561.67            |
| 04/08/2019                     | Home health care                  |               | 10,883.33            |
| 04/19/2019                     | Home health care                  |               | 18,323.46            |
| 04/30/2019                     | Home health care                  |               | 20,631.55            |
| 05/07/2019                     | Home health care                  |               | 18,323.46            |
| 05/10/2019                     | Home health care                  |               | 23,994.52            |
| <b>Total Synergy Homecare</b>  |                                   | <u>\$</u>     | <u>\$ 179,971.99</u> |
| <b>T Boys Inc</b>              |                                   |               |                      |
| 12/07/2018                     | Groceries                         | \$            | \$ 44.98             |
| <b>Total T Boys Inc</b>        |                                   | <u>\$</u>     | <u>\$ 44.98</u>      |
| <b>Taco Bell</b>               |                                   |               |                      |
| 12/21/2018                     | Restaurants/Dining - travel       | \$            | \$ 6.70              |
| <b>Total Taco Bell</b>         |                                   | <u>\$</u>     | <u>\$ 6.70</u>       |
| <b>Tacoma Art Museum</b>       |                                   |               |                      |
| 02/06/2019                     | Non Meal Entertainment            | \$            | \$ 250.00            |
| 02/07/2019                     | Non Meal Entertainment            |               | 6.00                 |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                          | <b>BRIEF DESCRIPTION OF ITEMS</b>             | <b>INCOME</b> | <b>PRINCIPAL</b> |
|--------------------------------------|---|---------------|------------------|
| <b>Administration Expenses</b>       |   |               |                  |
| <b>Total Tacoma Art Museum</b>       |   | <u>\$</u>     | <u>\$ 256.00</u> |
| <b>Tacoma Click Network</b>          |   |               |                  |
| 03/28/2019                           | Cable/Satellite Services                      | \$            | \$ 317.62        |
| 04/22/2019                           | Cable/Satellite Services                      |               | 175.39           |
| <b>Total Tacoma Click Network</b>    |   | <u>\$</u>     | <u>\$ 493.01</u> |
| <b>Tacoma General Hospital</b>       |   |               |                  |
| 12/31/2018                           | Hospital visits                               | \$            | \$ 16.00         |
| 12/31/2018                           | Hospital visits                               |               | 15.49            |
| 03/19/2019                           | Hospital visits                               |               | 19.04            |
| <b>Total Tacoma General Hospital</b> |   | <u>\$</u>     | <u>\$ 50.53</u>  |
| <b>Tacoma Solid Waste</b>            |   |               |                  |
| 01/29/2019                           | Utilities                                     | \$            | \$ 20.00         |
| 03/04/2019                           | Utilities                                     |               | 20.00            |
| 03/21/2019                           | Utilities                                     |               | 20.00            |
| <b>Total Tacoma Solid Waste</b>      |   | <u>\$</u>     | <u>\$ 60.00</u>  |
| <b>Tahoma Commercial Fuel</b>        |   |               |                  |
| 01/02/2019                           | Gasoline/Fuel                                 | \$            | \$ 49.02         |
| 01/25/2019                           | Gasoline/Fuel                                 |               | 43.43            |
| <b>Total Tahoma Commercial Fuel</b>  |   | <u>\$</u>     | <u>\$ 92.45</u>  |
| <b>Talbots Catalog</b>               |   |               |                  |
| 12/26/2018                           | Clothing/Shoes                                | \$            | \$ 78.94         |
| <b>Total Talbots Catalog</b>         |   | <u>\$</u>     | <u>\$ 78.94</u>  |
| <b>Taran Randall</b>                 |   |               |                  |
|                                      | Healthcare/Medical + Bedroom<br>Floor Install |               |                  |
| 01/31/2019                           | Check Number [REDACTED]                       | \$            | \$ 400.00        |
| <b>Total Taran Randall</b>           |   | <u>\$</u>     | <u>\$ 400.00</u> |
| <b>Target Corporation</b>            |   |               |                  |
| 12/05/2018                           | Clothing/Shoes                                | \$            | \$ 103.84        |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                     | <b>BRIEF DESCRIPTION OF ITEMS</b>       | <b>INCOME</b> | <b>PRINCIPAL</b>   |
|---------------------------------|---|---------------|--------------------|
| <b>Administration Expenses</b>  |   |               |                    |
| 12/14/2018                      | Clothing/Shoes                          | \$            | \$ 242.19          |
| 01/22/2019                      | Clothing/Shoes                          |               | 109.19             |
| <b>Total Target Corporation</b> |   | <u>\$</u>     | <u>\$ 455.22</u>   |
| <b>TG</b>                       |   |               |                    |
| 01/02/2019                      | Travel - reimburse TG                   | \$            | \$ 1,900.00        |
| 04/25/2019                      | Travel - TG out of pocket reimbursement |               | 690.34             |
| <b>Total TG</b>                 |   | <u>\$</u>     | <u>\$ 2,590.34</u> |
| <b>The Home Depot</b>           |   |               |                    |
| 02/04/2019                      | General Merchandise                     | \$            | \$ 150.04          |
| 03/04/2019                      | Furniture                               |               | 442.99             |
| <b>Total The Home Depot</b>     |   | <u>\$</u>     | <u>\$ 593.03</u>   |
| <b>The Lobster Shop</b>         |   |               |                    |
| 12/07/2018                      | Restaurants/Dining                      | \$            | \$ 66.10           |
| <b>Total The Lobster Shop</b>   |   | <u>\$</u>     | <u>\$ 66.10</u>    |
| <b>The Spar</b>                 |   |               |                    |
| 03/19/2019                      | Restaurants/Dining                      | \$            | \$ 19.66           |
| <b>Total The Spar</b>           |   | <u>\$</u>     | <u>\$ 19.66</u>    |
| <b>The UPS Store</b>            |   |               |                    |
| 12/03/2018                      | Copy/Print/Shipping                     | \$            | \$ 5.29            |
| 12/05/2018                      | Copy/Print/Shipping                     |               | 5.29               |
| 12/24/2018                      | Copy/Print/Shipping                     |               | 61.96              |
| 12/27/2018                      | Copy/Print/Shipping                     |               | 167.33             |
| 12/27/2018                      | Copy/Print/Shipping                     |               | 2.42               |
| 12/27/2018                      | Copy/Print/Shipping                     |               | 2.20               |
| 12/31/2018                      | Copy/Print/Shipping                     |               | 62.36              |
| 02/19/2019                      | Copy/Print/Shipping                     |               | 286.46             |
| 02/20/2019                      | Copy/Print/Shipping                     |               | 13.22              |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                          | <b>BRIEF DESCRIPTION OF ITEMS</b>             | <b>INCOME</b> | <b>PRINCIPAL</b>   |
|--------------------------------------|---|---------------|--------------------|
| <b>Administration Expenses</b>       |   |               |                    |
| 02/25/2019                           | Copy/Print/Shipping                           | \$            | \$ 65.69           |
| 03/12/2019                           | Copy/Print/Shipping                           |               | 170.00             |
| 03/12/2019                           | Copy/Print/Shipping                           |               | 13.34              |
| 03/15/2019                           | Copy/Print/Shipping                           |               | 226.33             |
| <b>Total The UPS Store</b>           |   | <u>\$</u>     | <u>\$ 1,081.89</u> |
| <b>TJMaxx</b>                        |   |               |                    |
| 04/01/2019                           | General Merchandise                           | \$            | \$ 61.02           |
| <b>Total TJMaxx</b>                  |   | <u>\$</u>     | <u>\$ 61.02</u>    |
| <b>TJS Hair Art Beauty</b>           |   |               |                    |
| 02/19/2019                           | Healthcare/Medical                            | \$            | \$ 265.71          |
| <b>Total TJS Hair Art Beauty</b>     |   | <u>\$</u>     | <u>\$ 265.71</u>   |
| <b>Top Pot - Proctor</b>             |   |               |                    |
| 02/04/2019                           | Groceries                                     | \$            | \$ 24.99           |
| <b>Total Top Pot - Proctor</b>       |   | <u>\$</u>     | <u>\$ 24.99</u>    |
| <b>TRA-Minwps</b>                    |   |               |                    |
| 03/15/2019                           | Healthcare/Medical<br>Check Number [REDACTED] | \$            | \$ 8.70            |
| <b>Total TRA-Minwps</b>              |   | <u>\$</u>     | <u>\$ 8.70</u>     |
| <b>Travel Insurance Policy</b>       |   |               |                    |
| 01/10/2019                           | Travel  | \$            | \$ 99.82           |
| 03/12/2019                           | Travel  |               | 103.36             |
| 03/21/2019                           | Travel  |               | 36.00              |
| 03/25/2019                           | Travel  |               | 128.67             |
| 04/08/2019                           | Travel  |               | 114.48             |
| 04/19/2019                           | Travel  |               | 80.02              |
| <b>Total Travel Insurance Policy</b> |   | <u>\$</u>     | <u>\$ 562.35</u>   |
| <b>Tuell Mckee Funeral Home</b>      |   |               |                    |
| 12/28/2018                           | Healthcar/Medical                             | \$            | \$ 1,273.53        |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                           | <b>BRIEF DESCRIPTION OF ITEMS</b> | <b>INCOME</b> | <b>PRINCIPAL</b>   |
|---------------------------------------|-----------------------------------|---------------|--------------------|
| <b>Administration Expenses</b>        |                                   |               |                    |
| <b>Total Tuell Mckee Funeral Home</b> |                                   | \$ _____      | \$ <b>1,273.53</b> |
| <b>U.W. M.C. Cafeteria</b>            |                                   |               |                    |
| 11/28/2018                            | Hospital visits                   | \$            | \$ 13.29           |
| 11/29/2018                            | Hospital visits                   |               | 22.54              |
| 11/29/2018                            | Hospital visits                   |               | 24.10              |
| 12/10/2018                            | Hospital visits                   |               | 3.85               |
| 12/19/2018                            | Hospital visits                   |               | 7.92               |
| 12/19/2018                            | Hospital visits                   |               | 22.44              |
| 12/19/2018                            | Hospital visits                   |               | 7.37               |
| 01/07/2019                            | Hospital visits                   |               | 21.83              |
| 01/07/2019                            | Hospital visits                   |               | 11.48              |
| 01/11/2019                            | Hospital visits                   |               | 27.48              |
| 01/11/2019                            | Hospital visits                   |               | 6.61               |
| 01/28/2019                            | Hospital visits                   |               | 15.62              |
| 02/08/2019                            | Hospital visits                   |               | 1.86               |
| 02/22/2019                            | Hospital visits                   |               | 12.56              |
| 03/08/2019                            | Hospital visits                   |               | 9.77               |
| 03/08/2019                            | Hospital visits                   |               | 6.58               |
| 03/08/2019                            | Hospital visits                   |               | 2.96               |
| 03/15/2019                            | Hospital visits                   |               | 28.71              |
| 04/11/2019                            | Hospital visits                   |               | 40.40              |
| 04/15/2019                            | Hospital visits                   |               | 29.19              |
| <b>Total U.W. M.C. Cafeteria</b>      |                                   | \$ _____      | \$ <b>316.56</b>   |
| <b>U.W.M.C. Gift Shop</b>             |                                   |               |                    |
| 11/28/2018                            | Hospital visits                   | \$            | \$ 125.30          |
| 11/30/2018                            | Hospital visits                   |               | 23.92              |
| 12/11/2018                            | Hospital visits                   |               | 22.02              |
| 12/11/2018                            | Hospital visits                   |               | 4.95               |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                            | <b>BRIEF DESCRIPTION OF ITEMS</b>    | <b>INCOME</b> | <b>PRINCIPAL</b> |
|--|--------------------------------------|---------------|------------------|
| <b>Administration Expenses</b>         |                                      |               |                  |
| 12/20/2018                             | Hospital visits                      | \$            | \$ 19.82         |
| 01/14/2019                             | Hospital visits                      |               | 4.60             |
| 01/28/2019                             | Hospital visits                      |               | 3.19             |
| 02/25/2019                             | Hospital visits                      |               | 1.45             |
| 04/18/2019                             | Hospital visits                      |               | 1.93             |
| <b>Total U.W.M.C. Gift Shop</b>        |                                      | <b>\$</b>     | <b>\$ 207.18</b> |
| <b>U.W.M.C. Surgery Pavilion</b>       |                                      |               |                  |
| 11/30/2018                             | Hospital visits                      | \$            | \$ 10.00         |
| 12/19/2018                             | Hospital visits                      |               | 10.00            |
| 01/07/2019                             | Hospital visits                      |               | 10.00            |
| 03/08/2019                             | Hospital visits                      |               | 10.00            |
| 03/15/2019                             | Hospital visits                      |               | 10.00            |
| 04/17/2019                             | Hospital visits                      |               | 9.00             |
| <b>Total U.W.M.C. Surgery Pavilion</b> |                                      | <b>\$</b>     | <b>\$ 59.00</b>  |
| <b>Union Club</b>                      |                                      |               |                  |
| 03/21/2019                             | Business Misc                        | \$            | \$ 99.00         |
| 03/21/2019                             | Business Misc                        |               | 148.75           |
| 04/02/2019                             | Business Misc                        |               | 99.00            |
| <b>Total Union Club</b>                |                                      | <b>\$</b>     | <b>\$ 346.75</b> |
| <b>USA Canteen Vending</b>             |                                      |               |                  |
| 12/31/2018                             | Groceries                            | \$            | \$ 1.50          |
| <b>Total USA Canteen Vending</b>       |                                      | <b>\$</b>     | <b>\$ 1.50</b>   |
| <b>USA Snack Soda Vending</b>          |                                      |               |                  |
| 12/20/2018                             | Hospital visits                      | \$            | \$ 6.70          |
| <b>Total USA Snack Soda Vending</b>    |                                      | <b>\$</b>     | <b>\$ 6.70</b>   |
| <b>USAA - Bank Fees</b>                |                                      |               |                  |
| 12/12/2018                             | Funds Transfer Return and return fee | \$            | \$ 105.00        |
| 01/02/2019                             | Overdraft Fee                        |               | 25.00            |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                         | <b>BRIEF DESCRIPTION OF ITEMS</b>  | <b>INCOME</b> | <b>PRINCIPAL</b>   |
|-------------------------------------|------------------------------------|---------------|--------------------|
| <b>Administration Expenses</b>      |                                    |               |                    |
| 04/15/2019                          | Overdraft Fee                      | \$            | \$ 29.00           |
| <b>Total USAA - Bank Fees</b>       |                                    | <u>\$</u>     | <u>\$ 159.00</u>   |
| <b>USAA Auto Insurance</b>          |                                    |               |                    |
|                                     | auto insurance for C. Miles and D. |               |                    |
| 04/02/2019                          | King                               | \$            | \$ 457.80          |
| <b>Total USAA Auto Insurance</b>    |                                    | <u>\$</u>     | <u>\$ 457.80</u>   |
| <b>USAA Credit Card</b>             |                                    |               |                    |
| 12/10/2018                          |                                    | \$            | \$ 140.63          |
| 12/18/2018                          | Credit Card payment                |               | 8.00               |
| 02/26/2019                          | Credit Card payment                |               | 8.92               |
| 03/07/2019                          | Credit Card payment                |               | 155.45             |
| 03/27/2019                          | Credit Card payment                |               | 1,084.27           |
| 04/25/2019                          | Credit Card payment                |               | 933.21             |
| <b>Total USAA Credit Card</b>       |                                    | <u>\$</u>     | <u>\$ 2,330.48</u> |
| <b>Valley Upholstery</b>            |                                    |               |                    |
| 03/07/2019                          | Upholstery Shop - Furniture        | \$            | \$ 809.70          |
| <b>Total Valley Upholstery</b>      |                                    | <u>\$</u>     | <u>\$ 809.70</u>   |
| <b>Verizon Wireless</b>             |                                    |               |                    |
| 12/10/2018                          | Telephone Services                 | \$            | \$ 185.69          |
| 04/08/2019                          | Telephone Services                 |               | 480.00             |
| <b>Total Verizon Wireless</b>       |                                    | <u>\$</u>     | <u>\$ 665.69</u>   |
| <b>Viasat in-Flight Wi-Fi</b>       |                                    |               |                    |
| 01/07/2019                          | Travel                             | \$            | \$ 16.00           |
| 03/20/2019                          | Travel                             |               | 12.00              |
| 04/05/2019                          | Travel                             |               | 16.00              |
| <b>Total Viasat in-Flight Wi-Fi</b> |                                    | <u>\$</u>     | <u>\$ 44.00</u>    |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                    | <b>BRIEF DESCRIPTION OF ITEMS</b> | <b>INCOME</b> | <b>PRINCIPAL</b> |
|--------------------------------|-----------------------------------|---------------|------------------|
| <b>Administration Expenses</b> |                                   |               |                  |
| <b>Video Only</b>              |                                   |               |                  |
| 02/05/2019                     | Furniture                         | \$            | \$ 308.27        |
| <b>Total Video Only</b>        |                                   | <u>\$</u>     | <u>\$ 308.27</u> |
| <b>Wal-Mart</b>                |                                   |               |                  |
| 12/21/2018                     | Travel - Business supplies for TG | \$            | \$ 63.66         |
| 01/22/2019                     | Travel                            |               | 146.58           |
| 01/23/2019                     | Travel                            |               | 3.68             |
| 01/23/2019                     | Travel                            |               | 10.00            |
| <b>Total Wal-Mart</b>          |                                   | <u>\$</u>     | <u>\$ 223.92</u> |
| <b>Walgreens</b>               |                                   |               |                  |
| 12/07/2018                     | Healthcare/Medical                | \$            | \$ 31.52         |
| 12/17/2018                     | Healthcare/Medical                |               | 34.65            |
| 12/26/2018                     | Healthcare/Medical                |               | 44.56            |
| 12/31/2018                     | Healthcare/Medical                |               | 34.04            |
| 01/02/2019                     | Healthcare/Medical                |               | 20.87            |
| 01/30/2019                     | Healthcare/Medical                |               | 24.95            |
| 02/01/2019                     | Healthcare/Medical                |               | 52.64            |
| 02/11/2019                     | Healthcare/Medical                |               | 18.00            |
| 02/13/2019                     | Healthcare/Medical                |               | 9.00             |
| 02/15/2019                     | Healthcare/Medical                |               | 53.24            |
| 02/15/2019                     | Healthcare/Medical                |               | 11.44            |
| 03/04/2019                     | Healthcare/Medical                |               | 234.14           |
| 03/04/2019                     | Healthcare/Medical                |               | 211.36           |
| 03/04/2019                     | Healthcare/Medical                |               | 36.51            |
| 03/06/2019                     | Healthcare/Medical                |               | 17.92            |
| 03/11/2019                     | Healthcare/Medical                |               | 103.38           |
| 03/11/2019                     | Healthcare/Medical                |               | 20.71            |
| 03/12/2019                     | Healthcare/Medical                |               | 53.46            |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                            | <b>BRIEF DESCRIPTION OF ITEMS</b> | <b>INCOME</b> | <b>PRINCIPAL</b>   |
|--|-----------------------------------|---------------|--------------------|
| <b>Administration Expenses</b>         |                                   |               |                    |
| 03/12/2019                             | Healthcare/Medical                | \$            | \$ 10.78           |
| 03/18/2019                             | Healthcare/Medical                |               | 51.00              |
| 03/26/2019                             | Healthcare/Medical                |               | 5.76               |
| 04/01/2019                             | Healthcare/Medical                |               | 18.00              |
| 04/05/2019                             | Healthcare/Medical                |               | 18.00              |
| 04/11/2019                             | Healthcare/Medical                |               | 42.00              |
| 04/19/2019                             | Healthcare/Medical                |               | 9.00               |
| 04/19/2019                             | Healthcare/Medical                |               | 9.00               |
| 04/29/2019                             | Healthcare/Medical                |               | 89.89              |
| 05/03/2019                             | Healthcare/Medical                |               | 93.00              |
| 05/06/2019                             | Healthcare/Medical                |               | 9.00               |
| <b>Total Walgreens</b>                 |                                   | <u>\$</u>     | <u>\$ 1,367.82</u> |
| <b>Wells Fargo</b>                     |                                   |               |                    |
| 04/23/2019                             | Rent                              | \$            | \$ 1,464.57        |
| <b>Total Wells Fargo</b>               |                                   | <u>\$</u>     | <u>\$ 1,464.57</u> |
| <b>Westgate Liquor &amp; Amp</b>       |                                   |               |                    |
| 03/06/2019                             | Other Expenses                    | \$            | \$ 24.05           |
| <b>Total Westgate Liquor &amp; Amp</b> |                                   | <u>\$</u>     | <u>\$ 24.05</u>    |
| <b>Wildfin American Grill</b>          |                                   |               |                    |
| 12/14/2018                             | Restaurants/Dining                | \$            | \$ 57.78           |
| 01/30/2019                             | Restaurants/Dining                |               | 63.67              |
| <b>Total Wildfin American Grill</b>    |                                   | <u>\$</u>     | <u>\$ 121.45</u>   |
| <b>Wsdot Good to Go</b>                |                                   |               |                    |
| 12/14/2018                             | Travel                            | \$            | \$ 6.00            |
| 01/28/2019                             | Travel                            |               | 6.00               |
| <b>Total Wsdot Good to Go</b>          |                                   | <u>\$</u>     | <u>\$ 12.00</u>    |
| <b>WSP Collision Records</b>           |                                   |               |                    |
| 04/01/2019                             | Business Misc                     | \$            | \$ 21.00           |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                          | <b>BRIEF DESCRIPTION OF ITEMS</b>        | <b>INCOME</b>  | <b>PRINCIPAL</b>     |
|--------------------------------------|--|----------------|----------------------|
| <b>Administration Expenses</b>       |  |                |                      |
| 04/01/2019                           | Business Misc                            | \$             | \$ 10.50             |
| <b>Total WSP Collision Records</b>   |  | <u>\$</u>      | <u>\$ 31.50</u>      |
| <b>YMCA of Coastal</b>               |  |                |                      |
| 12/04/2018                           | Membership/Dues                          | \$             | \$ 57.60             |
| 01/03/2019                           | Membership/Dues                          |                | 57.60                |
| 02/04/2019                           | Membership/Dues                          |                | 57.60                |
| 03/04/2019                           | Membership/Dues                          |                | 57.60                |
| 04/02/2019                           | Membership/Dues                          |                | 57.60                |
| 05/02/2019                           | Membership/Dues                          |                | 57.60                |
| <b>Total YMCA of Coastal</b>         |  | <u>\$</u>      | <u>\$ 345.60</u>     |
| <b>Total Administration Expenses</b> |  | <u>\$ 0.00</u> | <u>\$ 383,000.47</u> |
| <b>Fees and Commissions</b>          |  |                |                      |
| <b>Bess Lochocki</b>                 |  |                |                      |
| 03/25/2019                           | Legal Fees<br>Check Number [REDACTED]    | \$             | \$ 14,915.06         |
| 04/24/2019                           | Legal Fees<br>Check Number [REDACTED]    |                | 12,785.00            |
| <b>Total Bess Lochocki</b>           |  | <u>\$</u>      | <u>\$ 27,700.06</u>  |
| <b>Hedgepath Law Firm</b>            |  |                |                      |
| 02/22/2019                           | Mediation Fee<br>Check Number [REDACTED] | \$             | \$ 1,154.00          |
| <b>Total Hedgepath Law Firm</b>      |  | <u>\$</u>      | <u>\$ 1,154.00</u>   |
| <b>Julie Forkasdi</b>                |  |                |                      |
| 01/01/2019                           | Fees<br>Check Number [REDACTED]          | \$             | \$ 4,136.04          |
| 01/18/2019                           | Fees<br>Check Number [REDACTED]          |                | 3,030.36             |
| 02/25/2019                           | Final Invoice<br>Check Number [REDACTED] |                | 5,857.79             |
| <b>Total Julie Forkasdi</b>          |  | <u>\$</u>      | <u>\$ 13,024.19</u>  |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                       | <b>BRIEF DESCRIPTION OF ITEMS</b>     | <b>INCOME</b>  | <b>PRINCIPAL</b>     |
|-----------------------------------|---------------------------------------|----------------|----------------------|
| <b>Fees and Commissions</b>       |                                       |                |                      |
| <b>Waccamaw Law</b>               |                                       |                |                      |
| 01/24/2019                        | Legal Fees<br>Check Number [REDACTED] | \$             | \$ 12,169.50         |
| 02/25/2019                        | Legal Fees<br>Check Number [REDACTED] |                | 8,865.00             |
| <b>Total Waccamaw Law</b>         |                                       | <u>\$</u>      | <u>\$ 21,034.50</u>  |
| <b>Total Fees and Commissions</b> |                                       | <u>\$ 0.00</u> | <u>\$ 62,912.75</u>  |
| <b>Total Disbursements</b>        |                                       | <u>\$</u>      | <u>\$ 445,913.22</u> |

**Conservatorship of Dr. Claudia Miles  
Schedule C - Distributions**

From: November 12, 2018 , Through: May 14, 2019

| DATE                 | BRIEF DESCRIPTION OF ITEMS                | INCOME | PRINCIPAL |
|----------------------|---|--------|-----------|
| <b>General</b>       |   |        |           |
| <b>Mary M. Miles</b> |   |        |           |
| 12/18/2018           | Cash<br>TG out of pocket reimbursement    | \$     | 2,970.00  |
| 12/18/2018           | Cash<br>Home Improvement                  |        | 42.92     |
| 12/31/2018           | Cash<br>TG out of pocket reimbursements   |        | 3,219.99  |
| 12/31/2018           | Cash<br>TG out of pocket reimbursements   |        | 5,246.43  |
| 12/31/2018           | Cash                                      |        | 73.00     |
| 01/16/2019           | Cash<br>Home Maintenance                  |        | 33.01     |
| 02/25/2019           | Cash<br>Home Maintenance                  |        | 78.12     |
| 02/26/2019           | Cash<br>Transfer USAA # [REDACTED] - Loan |        | 490.30    |
| 02/26/2019           | Cash<br>Transfer USAA # [REDACTED] - Loan |        | 357.05    |
| 02/27/2019           | Cash<br>Transfer USAA # [REDACTED] - Rent |        | 1,465.00  |
| 02/27/2019           | Cash<br>Transfer USAA # [REDACTED] - Loan |        | 960.87    |
| 02/27/2019           | Cash<br>Transfer USAA # [REDACTED] - Loan |        | 261.26    |
| 02/27/2019           | Cash<br>Transfer USAA # [REDACTED] - Loan |        | 179.00    |
| 02/27/2019           | Cash<br>Transfer USAA # [REDACTED] - Loan |        | 199.11    |
| 02/27/2019           | Cash<br>Transfer USAA # [REDACTED] - Loan |        | 150.00    |
| 02/28/2019           | Cash<br>Transfer USAA # [REDACTED] - Rent |        | 1,465.00  |

**Schedule C - Distributions (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                                 | <b>BRIEF DESCRIPTION OF ITEMS</b>         | <b>INCOME</b>         | <b>PRINCIPAL</b>           |
|---|---|-----------------------|----------------------------|
| <b>Mary M. Miles</b>                        |   |                       |                            |
| 03/05/2019                                  | Cash<br>Home Improvement                  | \$                    | \$ 7.89                    |
| 03/21/2019                                  | Cash<br>Transfer USAA # [REDACTED] - Rent |                       | 1,465.00                   |
| 03/29/2019                                  | Cash<br>Home Improvement                  |                       | 20.64                      |
| 04/17/2019                                  | Cash<br>Home Improvement                  |                       | 14.30                      |
| <b>Total To Or For Beneficiary</b>          |   | <u>\$ 0.00</u>        | <u>\$ 18,698.89</u>        |
| <b>Total General</b>                        |   | <u>0.00</u>           | <u>18,698.89</u>           |
| <b>Total Distributions to Beneficiaries</b> |   | <u>\$ 0.00</u>        | <u>\$ 18,698.89</u>        |
| <b>TOTALS - SCHEDULE C</b>                  |   | <u><u>\$ 0.00</u></u> | <u><u>\$ 18,698.89</u></u> |

**Conservatorship of Dr. Claudia Miles**  
**Schedule D - Capital Transactions and Adjustments**

**From: November 12, 2018 , Through: May 14, 2019**

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(Does not show distributions. Distributions are shown on schedule C.)

| DATE       | BRIEF DESCRIPTION OF TRANSACTIONS   | NET GAIN         | NET LOSS |
|------------|---|------------------|----------|
| 11/30/2018 | Dividend reinvestment<br>Rollover IRA - Fidelity<br>Equity Dividend Income<br>Fund - [REDACTED]<br>Purchase Price | <u>40.10</u>     |          |
| 12/07/2018 | Purchase of<br>Mary Michelle Miles<br>USAA # [REDACTED]<br>Purchase Price   | <u>5,000.00</u>  |          |
| 12/07/2018 | Collection<br>Mary Michelle Miles<br>USAA # [REDACTED]<br>Net Proceeds  | \$ 5,000.00      |          |
|            | Carried at  | <u>5,000.00</u>  |          |
| 12/14/2018 | Dividend reinvestment<br>USAA IRA Growth Fund<br>Purchase Price   | <u>169.18</u>    |          |
| 12/31/2018 | Dividend reinvestment<br>Fidelity - Equity Dividend<br>Income Fund -<br>[REDACTED]<br>Purchase Price              | <u>10,661.36</u> |          |
| 12/31/2018 | Dividend reinvestment<br>Fidelity - Magellan -<br>[REDACTED]<br>Purchase Price                                    | <u>5,353.25</u>  |          |
| 12/31/2018 | Dividend reinvestment<br>Rollover IRA - Fidelity<br>Equity Dividend Income<br>Fund - [REDACTED]<br>Purchase Price | <u>155.87</u>    |          |

**Schedule D - Capital Transactions and Adjustments (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

**(Does not show distributions. Distributions are shown on schedule C.)**

| DATE       | BRIEF DESCRIPTION OF TRANSACTIONS   | NET GAIN         | NET LOSS    |
|------------|---|------------------|-------------|
| 01/31/2019 | Dividend reinvestment<br>Rollover IRA - Fidelity<br>Equity Dividend Income<br>Fund - ██████████<br>Purchase Price | <u>36.88</u>     |             |
| 02/19/2019 | Sale<br>493.125 Shares<br>Fidelity - Equity Dividend<br>Income Fund -<br>██████████<br>Net Proceeds               | \$ 10,661.36     |             |
|            | Carried at  | <u>10,661.36</u> |             |
| 02/28/2019 | Dividend reinvestment<br>Rollover IRA - Fidelity<br>Equity Dividend Income<br>Fund - ██████████<br>Purchase Price | <u>33.66</u>     |             |
| 03/05/2019 | Sale<br>2,057.613 Shares<br>Fidelity - Equity Dividend<br>Income Fund -<br>██████████<br>Inventoried at           | \$ 54,794.03     |             |
|            | Net Proceeds  | <u>50,000.00</u> | \$ 4,794.03 |
| 03/13/2019 | Sale<br>1,911.62 Shares<br>Fidelity - Equity Dividend<br>Income Fund -<br>██████████<br>Inventoried at            | \$ 50,906.64     |             |
|            | Net Proceeds  | <u>48,230.85</u> | 2,675.79    |
| 03/18/2019 | Purchase of<br>Bandido Solutions LLC<br>Purchase Price  | <u>12,189.12</u> |             |

**Schedule D - Capital Transactions and Adjustments (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

**(Does not show distributions. Distributions are shown on schedule C.)**

| <b>DATE</b> | <b>BRIEF DESCRIPTION OF TRANSACTIONS</b>  | <b>NET GAIN</b> | <b>NET LOSS</b>           |
|-------------|---|-----------------|---------------------------|
| 03/31/2019  | Dividend reinvestment<br>Rollover IRA - Fidelity<br>Equity Dividend Income<br>Fund - ██████████<br>Purchase Price | <u>38.08</u>    |                           |
| 04/30/2019  | Dividend reinvestment<br>Rollover IRA - Fidelity<br>Equity Dividend Income<br>Fund - ██████████<br>Purchase Price | <u>36.47</u>    |                           |
|             | <b>Total Gains and Losses</b>   | <u>\$ 0.00</u>  | <u>\$ 7,469.82</u>        |
|             | <b>Net Loss</b>   |                 | <u><u>\$ 7,469.82</u></u> |

**Conservatorship of Dr. Claudia Miles**  
**Schedule E - Assets on Hand at Close of Accounting Period**  
 (Indicate where held and legal description, certificate numbers or other identification.)  
 From: November 12, 2018 , Through: May 14, 2019

**ASSETS OTHER THAN CASH:**

| No. of<br>Shares | Mutual Funds  | ESTIMATED<br>CURRENT<br>VALUE | CARRYING VALUE       |
|------------------|---|-------------------------------|----------------------|
| 12,087.998       | Fidelity - Magellan - [REDACTED]                                    | \$ 129,220.70                 | \$ 122,894.65        |
| 1,069.331        | Rollover IRA - Fidelity Equity<br>Dividend Income Fund - [REDACTED] | 10,778.86                     | 10,344.22            |
| 6,886.315        | Rollover IRA - Fidelity Magellan -<br>[REDACTED]                    | 73,614.71                     | 66,961.22            |
| 1,826.818        | USAA IRA Growth Fund  | 56,265.99                     | 49,595.89            |
|                  | <b>Total Mutual Funds</b>   | <u>\$ 269,880.26</u>          | <u>\$ 249,795.98</u> |
|                  | <b>Miscellaneous</b>  |                               |                      |
|                  | Bandido Solutions LLC   | \$ 12,189.12                  | \$ 12,189.12         |
|                  | <b>Total Miscellaneous</b>  | <u>\$ 12,189.12</u>           | <u>\$ 12,189.12</u>  |
|                  | <b>OTHER ASSETS TOTAL</b>   | <u>\$ 282,069.38</u>          | <u>\$ 261,985.10</u> |

**CASH:**

|  |  |                      |                      |
|--|--|----------------------|----------------------|
|  | Rollover IRA - Fidelity Cash<br>Reserve - [REDACTED] | \$ 4,285.05          | \$ 4,285.05          |
|  | USAA Federal Sav Bank - [REDACTED]                   | 17,391.36            | 17,391.36            |
|  | USAA Federal Sav Bank - [REDACTED]                   | 274.90               | 274.90               |
|  | USAA Federal Sav Bank - [REDACTED]                   | 5,699.36             | 5,699.36             |
|  | USAA Federal Sav Bank - [REDACTED]                   | 4,408.70             | 4,408.70             |
|  | USAA Federal Sav Bank - [REDACTED]                   | 337,201.56           | 337,201.56           |
|  | USAA Federal Sav Bank - [REDACTED]                   | 2,712.87             | 2,712.87             |
|  | <b>CASH TOTAL</b>                                    | <u>\$ 371,973.80</u> | <u>\$ 371,973.80</u> |
|  | <b>TOTALS - SCHEDULE E</b>                           | <u>\$ 654,043.18</u> | <u>\$ 633,958.90</u> |

**Conservatorship of Dr. Claudia Miles**  
**Starting Assets**

| <b>BRIEF DESCRIPTION OF ITEMS</b>  | <b>INCOME</b>  | <b>PRINCIPAL</b>       |
|--|----------------|------------------------|
| BB&T Checking Acc  |                | \$ 19,120.48           |
| BB&T Savings   |                | 238,414.85             |
| Fidelity - Cash Reserve -<br>[REDACTED]  |                | 67,658.36              |
| 3969.233 Shs.<br>Fidelity - Equity Dividend Income<br>Fund - [REDACTED]              |                | 105,700.67             |
| 11512.38 Shs.<br>Fidelity - Magellan - [REDACTED]                                    |                | 117,541.40             |
| John M Strasswimer acc [REDACTED]  |                | 5,025.00               |
| Rollover IRA - Fidelity Cash<br>Reserve - [REDACTED]                                 |                | 4,278.26               |
| 1033.384 Shs.<br>Rollover IRA - Fidelity Equity<br>Dividend Income Fund - [REDACTED] |                | 10,003.16              |
| 6886.315 Shs.<br>Rollover IRA - Fidelity Magellan -<br>[REDACTED]                    |                | 66,961.22              |
| USAA Federal Sav Bank - [REDACTED]   |                | 283,190.45             |
| USAA Federal Sav Bank - [REDACTED]   |                | 3,881.55               |
| USAA Federal Savings Bank CD<br>[REDACTED]   |                | 61,230.97              |
| 1820.505 Shs.<br>USAA IRA Growth Fund  |                | 49,426.71              |
| <b>TOTALS</b>  | <u>\$ 0.00</u> | <u>\$ 1,032,433.08</u> |

**Charles Rhodes**

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**From:** Unger, Arthur <arthur.unger@eisneramper.com>  
**Sent:** Tuesday, June 18, 2019 6:26 PM  
**To:** Charles Rhodes; 'My Gmail'; 'Charles Rhodes'  
**Cc:** John Strasswimmer  
**Subject:** RE: Request for court deadline extension

Dear Charles

I just got off the phone with Michelle and now understand that what I thought was my final fiduciary accounting is missing amounts that are due to both Michelle and John for items they spent on their personal credit cards or bank accounts for the benefit of their Mother!!! I will need additional time preferably until July 2<sup>nd</sup> because unfortunately I am out of town until June 26

Can you please ask for an additional extension of time so that I may properly give you a full accounting  
Thanks in advance and please confirm by email that you received this request.

Thank you for your help in this matter

Regards

Artie Unger

Arthur Unger | *Managing Director*  
P: 305.371.6200 | F: 786.866.3518 |  
M: 305.934.0477 | F: 305.371.8726 |  
E: [arthur.unger@eisneramper.com](mailto:arthur.unger@eisneramper.com)  
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[www.eisneramper.com](http://www.eisneramper.com) | [www.eisneramper.com](http://www.eisneramper.com) | [www.eisneramper.com](http://www.eisneramper.com)

EISNERAMPER

STATE OF WASHINGTON  
 COUNTY OF HENRY  
 IN THE MATTER OF: Claudia Troyer Miles

IN THE PROBATE COURT  
 TEMPORARY GUARDIANSHIP INITIAL ACCOUNTING  
 CASE NUMBER: 2018-GC-26-00123  
 (Guardianship) 2018-GC-26-00124 (Conservatorship)

PROBATE COURT  
 HENRY COUNTY, WA  
 2019 JUL -3 PM 1:11  
 KATHY S. MARD  
 PROBATE JUDGE

INITIAL ACCOUNTING OF TEMPORARY GUARDIANSHIP  
 OF DR. CLAUDIA MILES

FOR THE PERIOD NOVEMBER 12, 2018 THOUGH MAY 14, 2019

SUMMARY

|  | <u>Income</u> | <u>Principal</u> | <u>Totals</u>   |
|--|---------------|------------------|-----------------|
| I. <u>Starting Balance</u><br>Assets on Hand   |               | \$ 1,032,433.08  | \$ 1,032,433.08 |
| II. <u>Receipts</u><br>Schedule A  | 75,011.95     | 1,639.60         | 76,651.55       |
| III. <u>Disbursements</u><br>Schedule B  | -             | 453,474.82       | 453,474.82      |
| IV. <u>Distributions</u><br>Schedule C   | 1,014.60      | 18,698.89        | 19,713.49       |
| V. <u>Capital Transactions and Adjustments</u><br>Schedule D: Net Gain or (Loss)             | -             | (7,469.82)       | (7,469.82)      |
| VI. <u>Assets on Hand at Close of Accounting Period</u><br>Schedule E: Cash and Other Assets | \$ 72,982.75  | \$ 554,429.15    | \$ 627,411.90   |

The Temporary Guardianship represents that this account contain a correct statement of all receipts and disbursements and that its contents are true to the best knowledge and belief of the Temporary Guardian.

SWORN to before me this 2 day of July, 2019  
Patricia A Young  
 Notary Public for Washington  
 My Commission Expires: 6-8-2023

Signature: [Handwritten Signature]

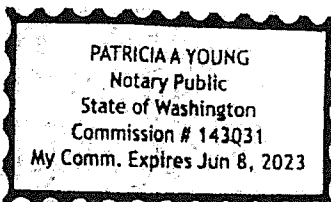
Name: Mary Michelle Miles

Address: 13315 N. Heatherwood East

Tacoma, WA 98406

Telephone (O): \_\_\_\_\_

(H): \_\_\_\_\_



STATE OF SOUTH CAROLINA  
 COUNTY OF HORRY  
 IN THE MATTER OF: Claudia Troyer Miles

IN THE PROBATE COURT  
 TEMPORARY GUARDIANSHIP INITIAL ACCOUNTING  
 CASE NUMBER: 2018-GC-26-00124  
 (Guardianship) 2018-GC-26-00124 (Conservatorship)

2019 JUL -3 PM 1:11  
 KATHY G. WARD  
 PROBATE JUDGE  
 PROBATE COURT  
 HORRY COUNTY, SC

INITIAL ACCOUNTING OF TEMPORARY GUARDIANSHIP  
 OF DR. CLAUDIA MILES

FOR THE PERIOD NOVEMBER 12, 2018 THOUGH MAY 14, 2019

SUMMARY

|  | <u>Income</u> | <u>Principal</u> | <u>Totals</u>   |
|--|---------------|------------------|-----------------|
| I. <u>Starting Balance</u><br>Assets on Hand   |               | \$ 1,032,433.08  | \$ 1,032,433.08 |
| II. <u>Receipts</u><br>Schedule A  | 75,011.95     | 1,639.60         | 76,651.55       |
| III. <u>Disbursements</u><br>Schedule B  | -             | 453,474.82       | 453,474.82      |
| IV. <u>Distributions</u><br>Schedule C   | 1,014.60      | 18,698.89        | 19,713.49       |
| V. <u>Capital Transactions and Adjustments</u><br>Schedule D: Net Gain or (Loss)                       | -             | (7,469.82)       | (7,469.82)      |
| VI. <u>Assets on Hand at Close of</u><br><u>Accounting Period</u><br>Schedule E: Cash and Other Assets | \$ 72,982.75  | \$ 554,429.15    | \$ 627,411.90   |

The Temporary Guardianship represents that this account contain a correct statement of all receipts and disbursements and that its contents are true to the best knowledge and belief of the Temporary Guardian.

SWORN to before me this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_

Notary Public for South Carolina  
 My Commission Expires: \_\_\_\_\_

Signature: \_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone (O): \_\_\_\_\_

(H): \_\_\_\_\_

**Temporary Guardianship of Dr. Claudia Miles**  
**Schedule A - Receipts During Period**  
(Does not include receipts from sale or other dispositions of principal assets)  
(Such transactions are shown on Schedule D)

From: November 12, 2018 , Through: May 14, 2019

| DATE            | BRIEF DESCRIPTION OF ITEMS                                 | INCOME    | PRINCIPAL |
|-----------------|--|-----------|-----------|
| <b>Receipts</b> |  |           |           |
|                 | <b>BB&amp;T Savings</b>                                    |           |           |
| 12/19/2018      | Interest   | \$ 164.92 | \$        |
|                 | <b>Fidelity - Cash Reserve - [REDACTED]</b>                |           |           |
| 11/30/2018      | Dividend   | 104.86    |           |
| 12/31/2018      | Dividend   | 114.32    |           |
| 01/31/2019      | Dividend   | 120.71    |           |
| 02/28/2019      | Dividend   | 108.13    |           |
| 03/31/2019      | Dividend   | 51.11     |           |
|                 | <b>Fidelity - Equity Dividend Income Fund - [REDACTED]</b> |           |           |
| 12/31/2018      | Dividend   | 10,661.36 |           |
|                 | <b>Fidelity - Magellan - [REDACTED]</b>                    |           |           |
| 12/31/2018      | Dividend   | 5,353.25  |           |
|                 | <b>Mary Michelle Miles USAA # [REDACTED]</b>               |           |           |
| 12/07/2018      |  |           | 25.00     |
|                 | <b>Mary Michelle Miles USAA # [REDACTED]</b>               |           |           |
| 01/02/2019      |  |           | 600.00    |
|                 | <b>Pass Thru Account</b>                                   |           |           |
| 11/15/2018      | Refund Target  | 115.34    |           |
| 11/17/2018      | American Airlines - Refund                                 | 584.71    |           |
| 12/04/2018      | McNally Mgmt Refund  | 50.00     |           |
| 12/17/2018      | American Airline - Refund                                  | 200.00    |           |
| 01/24/2019      | American Airlines Refund                                   | 64.55     |           |

PROBATE COURT  
HORRY COUNTY, SC  
2019 JUL -3 PM 1:11  
KATHY G. WARD  
PROBATE JUDGE

**Schedule A - Receipts During Period (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>   | <b>BRIEF DESCRIPTION OF ITEMS</b> | <b>INCOME</b> | <b>PRINCIPAL</b> |
|---|-----------------------------------|---------------|------------------|
| <b>Receipts</b>   |                                   |               |                  |
| <b>PEBA</b>   |                                   |               |                  |
| 01/14/2019  | Monthly benefit                   | \$ 2,321.03   | \$               |
| 03/07/2019  | Monthly benefit                   | 2,327.22      |                  |
| 04/25/2019  | Monthly benefit                   | 2,327.22      |                  |
| <b>Rollover IRA - Fidelity Cash Reserve - [REDACTED]</b>              |                                   |               |                  |
| 11/30/2018  | Dividend                          | 1.19          |                  |
| 12/31/2018  | Dividend                          | 1.10          |                  |
| 01/31/2019  | Dividend                          | 1.16          |                  |
| 02/28/2019  | Dividend                          | 1.04          |                  |
| 03/31/2019  | Dividend                          | 1.17          |                  |
| 04/30/2019  | Dividend                          | 1.13          |                  |
| <b>Rollover IRA - Fidelity Equity Dividend Income Fund [REDACTED]</b> |                                   |               |                  |
| 11/30/2018  | Dividend                          | 40.10         |                  |
| 12/31/2018  | Dividend                          | 155.87        |                  |
| 01/31/2019  | Dividend                          | 36.88         |                  |
| 02/28/2019  | Dividend                          | 33.66         |                  |
| 03/31/2019  | Dividend                          | 38.08         |                  |
| 04/30/2019  | Dividend                          | 36.47         |                  |
| <b>SC Deferred Comp</b>   |                                   |               |                  |
| 01/14/2019  | Misc Deposit @ Mobile             | 7,040.36      |                  |
| 01/14/2019  | Misc Deposit @ Mobile             | 8,456.88      |                  |
| <b>Social Security Administration</b>                                 |                                   |               |                  |
| 11/13/2018  | Social Security Benefits          | 1,920.00      |                  |
| 12/11/2018  | Social Security Benefits          | 1,920.00      |                  |

**Schedule A - Receipts During Period (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>     | <b>BRIEF DESCRIPTION OF ITEMS</b>         | <b>INCOME</b> | <b>PRINCIPAL</b> |
|-----------------|---|---------------|------------------|
| <b>Receipts</b> |   |               |                  |
| 01/08/2019      | Social Security Benefits                  | \$ 1,922.00   | \$               |
| 02/12/2019      | Social Security Benefits                  | 1,922.00      |                  |
| 03/12/2019      | Social Security Benefits                  | 1,922.00      |                  |
| 04/09/2019      | Social Security Benefits                  | 1,922.00      |                  |
| 05/07/2019      | Social Security Benefits                  | 1,922.00      |                  |
|                 | <b>T-C IND &amp; INST Inc.</b>            |               |                  |
| 12/31/2018      | Annuity payment                           | 723.61        |                  |
|                 | <b>USAA Federal Sav Bank - [REDACTED]</b> |               |                  |
| 12/18/2018      | Deposit USAA payable to CTM               | 5,367.30      |                  |
|                 | Refund Charlotte 2088A -                  | 159.27        |                  |
| 01/10/2019      | Clothing/Shoes                            |               |                  |
|                 | Refund Seldens Sleep Gallery -            | 8.72          |                  |
| 01/14/2019      | Furniture                                 |               |                  |
| 01/18/2019      | Refund Nordstrom                          | 440.17        |                  |
|                 | Refund Fedex -                            | 14.31         |                  |
| 01/22/2019      | Copies/Print/Shipping                     |               |                  |
| 03/21/2019      | Refund - Groceries                        | 500.00        |                  |
| 03/21/2019      | Refund - Groceries                        | 194.05        |                  |
| 04/08/2019      | Refund Nordstrom - Clothing/Shoes         | 372.85        |                  |
| 04/22/2019      | Refund American Airlines - Travel         | 1,165.84      |                  |
| 04/24/2019      | Refund American Airlines- Travel          | 424.29        |                  |
|                 | Refund Seattle Times - Dues and           | 87.00         |                  |
| 05/06/2019      | Subscriptions                             |               |                  |
|                 | Dania Tukwila WA - Refund                 | 1,208.90      |                  |
| 05/08/2019      | furniture                                 |               |                  |
| 05/13/2019      | Costco WHSE - Refund                      | 776.25        |                  |

**Schedule A - Receipts During Period (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>     | <b>BRIEF DESCRIPTION OF ITEMS</b>                            | <b>INCOME</b> | <b>PRINCIPAL</b> |
|-----------------|--|---------------|------------------|
| <b>Receipts</b> |  |               |                  |
| 05/14/2019      | Mclendons Hard-Tacoma WA -<br>Reunf home maintenance         | \$ 59.44      | \$               |
| 05/14/2019      | Westgate Ace Hardware Tacoma<br>WA - Refund home maintenance | 102.41        |                  |
| 12/31/2018      | <b>USAA Federal Sav Bank - [REDACTED]</b><br>Interest        | 3.14          |                  |
| 01/31/2019      | Interest   | 17.47         |                  |
| 02/28/2019      | Interest   | 9.60          |                  |
| 03/31/2019      | Interest   | 2.38          |                  |
| 04/26/2019      | Cash Rewards Credit  | 9.98          |                  |
| 04/30/2019      | Interest<br><b>USAA Federal Sav Bank - [REDACTED]</b>        | 5.14          |                  |
| 12/19/2018      | Interest   | 0.02          |                  |
| 01/22/2019      | Refund REI   | 75.57         |                  |
| 03/20/2019      | Interest   | 0.02          |                  |
| 04/08/2019      | Refund Nordstrom   | 71.57         |                  |
| 04/19/2019      | Interest<br><b>USAA Federal Sav Bank - [REDACTED]</b>        | 0.04          |                  |
| 11/30/2018      | Interest   | 34.91         |                  |
| 12/10/2018      | Cash Rewards credit from Claudia<br>Miles CD - [REDACTED]    | 26.60         |                  |
| 12/12/2018      | ACH Credit USAA IMCO INT<br>Masviaach-[REDACTED]             | 2,349.18      |                  |
| 12/31/2018      | Interest   | 42.58         |                  |
| 01/31/2019      | Interest   | 44.52         |                  |
| 02/14/2019      | ACH Credit USAA Senior P&C                                   | 424.60        |                  |

**Schedule A - Receipts During Period (Continued)**

From: November 12, 2018 , Through: May 14, 2019

| <b>DATE</b>                               | <b>BRIEF DESCRIPTION OF ITEMS</b>                                | <b>INCOME</b>       | <b>PRINCIPAL</b>   |
|---|--|---------------------|--------------------|
| <b>Receipts</b>                           |  |                     |                    |
| 02/28/2019                                | Interest   | \$ 40.21            | \$                 |
| 03/31/2019                                | Interest   | 44.45               |                    |
| 04/30/2019                                | Interest   | 42.97               |                    |
| <b>USAA Federal Sav Bank - [REDACTED]</b> |  |                     |                    |
| 12/06/2018                                | ACH Credit USAA Subsc P&C  | 161.34              |                    |
| 12/07/2018                                | USAA Funds transfer Cr from Claudia T Miles Savings # [REDACTED] | 100.00              |                    |
| 12/10/2018                                | Interest   | 0.04                |                    |
| 01/09/2019                                | Interest   | 0.03                |                    |
| 01/18/2019                                | Misc USAA Auto Ins Refund  | 431.35              |                    |
| 02/08/2019                                | Interest   | 0.05                |                    |
| 03/11/2019                                | Interest   | 0.07                |                    |
| 04/09/2019                                | Interest   | 0.15                |                    |
| 05/09/2019                                | Interest   | 0.04                |                    |
| <b>USAA IRA Growth Fund</b>               |  |                     |                    |
| 12/14/2018                                | Dividend on 1,820.505 Shares                                     | 169.18              |                    |
| <b>Veterans Affairs</b>                   |  |                     |                    |
| 03/01/2019                                | VA Benefits  | 1,440.64            |                    |
| 03/07/2019                                | VA Benefits  | 1,440.64            |                    |
| 04/25/2019                                | VA Benefits  | 1,440.64            |                    |
| <b>Total Receipts</b>                     |  | <b>\$ 73,997.35</b> | <b>\$ 625.00</b>   |
| <b>Transfers</b>                          |  |                     |                    |
| <b>Pass Thru Account</b>                  |  |                     |                    |
| 05/09/2019                                | Transfers from Income  |                     | 1,014.60           |
| <b>Total Transfers</b>                    |  | <b>\$ 1,014.60</b>  | <b>\$ 1,014.60</b> |
| <b>TOTALS - SCHEDULE A</b>                |  | <b>\$ 75,011.95</b> | <b>\$ 1,639.60</b> |

**Schedule A - Receipts During Period (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

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**Temporary Guardianship of Dr. Claudia Miles  
Schedule B - Disbursements**

(Does not include purchases of principal assets. Such transactions are shown on Schedule D.)

From: November 12, 2018 , Through: May 14, 2019

| DATE                           | BRIEF DESCRIPTION OF ITEMS | INCOME    | PRINCIPAL          |
|--------------------------------|----------------------------|-----------|--------------------|
| <b>Administration Expenses</b> |                            |           |                    |
| <b>76 (Phillips 66)</b>        |                            |           |                    |
| 12/27/2018                     | Gasoline/Fuel              | \$        | \$ 49.18           |
| 01/10/2019                     | Gasoline/Fuel              |           | 55.48              |
| 02/11/2019                     | Gasoline/Fuel              |           | 40.66              |
| 02/12/2019                     | Gasoline/Fuel              |           | 33.92              |
| 03/08/2019                     | Gasoline/Fuel              |           | 39.83              |
| 04/17/2019                     | Gasoline/Fuel              |           | 33.27              |
| <b>Total 76 (Phillips 66)</b>  |                            | <b>\$</b> | <b>\$ 252.34</b>   |
| <b>ACE Hardware</b>            |                            |           |                    |
| 01/28/2019                     | General Merchandise        | \$        | \$ 131.76          |
| 03/12/2019                     | General Merchandise        |           | 107.75             |
| <b>Total ACE Hardware</b>      |                            | <b>\$</b> | <b>\$ 239.51</b>   |
| <b>ADT</b>                     |                            |           |                    |
| 02/06/2019                     | Install new system         | \$        | \$ 1,046.97        |
| 02/07/2019                     | Service Charges/Fees       |           | 987.47             |
| <b>Total ADT</b>               |                            | <b>\$</b> | <b>\$ 2,034.44</b> |
| <b>Amazon</b>                  |                            |           |                    |
| 11/26/2018                     | Guardianship Book          | \$        | \$ 30.48           |
| 02/19/2019                     | Healthcare/Medical         |           | 275.24             |
| 03/12/2019                     | General Merchandise        |           | 14.30              |
| 03/18/2019                     | General Merchandise        |           | 29.69              |
| 03/18/2019                     | General Merchandise        |           | 72.63              |
| 03/18/2019                     | Business Supplies          |           | 130.11             |
| 03/18/2019                     | Healthcare/Medical         |           | 152.98             |
| 03/18/2019                     | General Merchandise        |           | 128.95             |
| 03/18/2019                     | General Merchandise        |           | 19.74              |
| 03/18/2019                     | General Merchandise        |           | 29.70              |
| 03/21/2019                     | General Merchandise        |           | 14.34              |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                           | <b>BRIEF DESCRIPTION OF ITEMS</b> | <b>INCOME</b> | <b>PRINCIPAL</b>    |
|---------------------------------------|-----------------------------------|---------------|---------------------|
| <b>Administration Expenses</b>        |                                   |               |                     |
| <b>Total Amazon</b>                   |                                   | <b>\$</b>     | <b>\$ 898.16</b>    |
| <b>American Airlines</b>              |                                   |               |                     |
| 12/20/2018                            | Travel                            | \$            | \$ 75.00            |
| 01/11/2019                            | Travel                            |               | 1,535.76            |
| 01/14/2019                            | Travel                            |               | 1,563.75            |
| 03/13/2019                            | Travel                            |               | 1,531.33            |
| 03/25/2019                            | Travel                            |               | 434.99              |
| 03/25/2019                            | Travel                            |               | 1,979.57            |
| 04/06/2019                            | Travel                            |               | 59.00               |
| 04/08/2019                            | Travel                            |               | 96.96               |
| 04/08/2019                            | Travel                            |               | 40.00               |
| 04/08/2019                            | Travel                            |               | 1,599.00            |
| 04/10/2019                            | Travel                            |               | 100.00              |
| 04/11/2019                            | Travel                            |               | 8.99                |
| 04/15/2019                            | Travel                            |               | 1,579.40            |
| 04/22/2019                            | Travel                            |               | 1,231.00            |
| <b>Total American Airlines</b>        |                                   | <b>\$</b>     | <b>\$ 11,834.75</b> |
| <b>Anthem Coffee &amp; Tea</b>        |                                   |               |                     |
| 12/10/2018                            | Restaurants/Dining                | \$            | \$ 10.91            |
| <b>Total Anthem Coffee &amp; Tea</b>  |                                   | <b>\$</b>     | <b>\$ 10.91</b>     |
| <b>Anthony's at Gig Harbour</b>       |                                   |               |                     |
| 01/28/2019                            | Restaurants/Dining                | \$            | \$ 125.79           |
| <b>Total Anthony's at Gig Harbour</b> |                                   | <b>\$</b>     | <b>\$ 125.79</b>    |
| <b>Antique Sandwich Company</b>       |                                   |               |                     |
| 12/15/2018                            | Restaurants/Dining                | \$            | \$ 8.74             |
| 12/17/2018                            | Restaurants/Dining                |               | 3.77                |
| 12/19/2018                            | Restaurants/Dining                |               | 41.00               |
| 01/07/2019                            | Restaurants/Dining                |               | 29.56               |
|                                       | Restaurants/Dining                |               |                     |

Schedule B - Disbursements (Continued)

From: November 12, 2018 , Through: May 14, 2019

| DATE                                  | BRIEF DESCRIPTION OF ITEMS   | INCOME    | PRINCIPAL           |
|---------------------------------------|--|-----------|---------------------|
| <b>Administration Expenses</b>        |  |           |                     |
| 01/17/2019                            |  |           | 11.01               |
| <b>Total Antique Sandwich Company</b> |  | <u>\$</u> | <u>\$ 94.08</u>     |
| <b>Apple Store</b>                    |  |           |                     |
| 03/18/2019                            | Business Miscellaneous   | \$        | \$ 164.05           |
| 03/18/2019                            | Business Miscellaneous   |           | 21.96               |
| <b>Total Apple Store</b>              |  | <u>\$</u> | <u>\$ 186.01</u>    |
| <b>Associated Espresso</b>            |  |           |                     |
| 12/20/2018                            | Restaurants/Dining   | \$        | \$ 9.80             |
| <b>Total Associated Espresso</b>      |  | <u>\$</u> | <u>\$ 9.80</u>      |
| <b>Bahama Breeze</b>                  |  |           |                     |
| 01/28/2019                            | Restaurants/Dining   | \$        | \$ 75.87            |
| <b>Total Bahama Breeze</b>            |  | <u>\$</u> | <u>\$ 75.87</u>     |
| <b>Bandido Solutions LLC</b>          |  |           |                     |
| 12/11/2018                            | ADA remodel (Mary M. Miles house)  | \$        | \$ 6,000.00         |
| 12/19/2018                            | ADA remodel (Mary M. Miles house)  |           | 23,000.00           |
| 12/26/2018                            | ADA remodel (Mary M. Miles house) for expedited bathroom remodel, extra crew, rush materials - post holidays to prioritize |           | 22,953.24           |
| 03/18/2019                            | ADA remodel (Mary M. Miles house)<br>Check Number [REDACTED]   |           | 12,810.88           |
| <b>Total Bandido Solutions LLC</b>    |  | <u>\$</u> | <u>\$ 64,764.12</u> |
| <b>Belk Inc</b>                       |  |           |                     |
| 03/20/2019                            | Clothing/Shoes   | \$        | \$ 88.29            |
| <b>Total Belk Inc</b>                 |  | <u>\$</u> | <u>\$ 88.29</u>     |
| <b>Bellevue Healthcare</b>            |  |           |                     |
| 12/03/2018                            | Healthcare/Medical   | \$        | \$ 22.02            |
| 02/07/2019                            | Healthcare/Medical   |           | 62.70               |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                      | <b>BRIEF DESCRIPTION OF ITEMS</b> | <b>INCOME</b> | <b>PRINCIPAL</b>   |
|----------------------------------|-----------------------------------|---------------|--------------------|
| <b>Administration Expenses</b>   |                                   |               |                    |
| <b>Total Bellevue Healthcare</b> |                                   | <u>\$</u>     | <u>\$ 84.72</u>    |
| <b>Big Lots</b>                  |                                   |               |                    |
| 03/18/2019                       | General Merchandise               | \$            | \$ 11.56           |
| <b>Total Big Lots</b>            |                                   | <u>\$</u>     | <u>\$ 11.56</u>    |
| <b>Boathouse 19</b>              |                                   |               |                    |
| 02/01/2019                       | Restaurants/Dining                | \$            | \$ 84.42           |
| <b>Total Boathouse 19</b>        |                                   | <u>\$</u>     | <u>\$ 84.42</u>    |
| <b>Brownbear Carwash</b>         |                                   |               |                    |
| 12/17/2018                       | Automotive Expenses               | \$            | \$ 8.00            |
| 12/26/2018                       | Automotive Expenses               |               | 8.00               |
| 01/02/2019                       | Automotive Expenses               |               | 8.00               |
| 01/29/2019                       | Automotive Expenses               |               | 9.00               |
| 02/11/2019                       | Automotive Expenses               |               | 9.00               |
| 03/06/2019                       | Automotive Expenses               |               | 9.00               |
| 03/11/2019                       | Automotive Expenses               |               | 9.00               |
| <b>Total Brownbear Carwash</b>   |                                   | <u>\$</u>     | <u>\$ 60.00</u>    |
| <b>Budget Rent-a-Car</b>         |                                   |               |                    |
| 03/25/2019                       | Travel                            | \$            | \$ 104.36          |
| 03/29/2019                       | Travel                            |               | 270.95             |
| 04/04/2019                       | Travel                            |               | 31.62              |
| 04/13/2019                       | Travel                            |               | 460.20             |
| 04/22/2019                       | Travel                            |               | 195.35             |
| 04/24/2019                       | Travel                            |               | 230.14             |
| 04/25/2019                       | Travel                            |               | 19.81              |
| <b>Total Budget Rent-a-Car</b>   |                                   | <u>\$</u>     | <u>\$ 1,312.43</u> |
| <b>Cabana Shores Hotel</b>       |                                   |               |                    |
| 03/25/2019                       | Travel                            | \$            | \$ 179.67          |
| 04/01/2019                       | Travel                            |               | 594.38             |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                      | <b>BRIEF DESCRIPTION OF ITEMS</b> | <b>INCOME</b> | <b>PRINCIPAL</b> |
|----------------------------------|-----------------------------------|---------------|------------------|
| <b>Administration Expenses</b>   |                                   |               |                  |
| 04/01/2019                       | Travel                            | \$            | \$ 7.99          |
| 04/04/2019                       | Travel                            |               | 128.82           |
| <b>Total Cabana Shores Hotel</b> |                                   | <b>\$</b>     | <b>\$ 910.86</b> |
| <b>Camdem Foods</b>              |                                   |               |                  |
| 04/10/2019                       | Restaurants/Dining                | \$            | \$ 8.24          |
| <b>Total Camdem Foods</b>        |                                   | <b>\$</b>     | <b>\$ 8.24</b>   |
| <b>Canteen</b>                   |                                   |               |                  |
| 04/11/2019                       | Travel                            | \$            | \$ 4.30          |
| <b>Total Canteen</b>             |                                   | <b>\$</b>     | <b>\$ 4.30</b>   |
| <b>Century Theatres</b>          |                                   |               |                  |
| 12/10/2018                       | Non Meal Entertainment            | \$            | \$ 8.70          |
| 03/06/2019                       | Non Meal Entertainment            |               | 28.35            |
| 03/06/2019                       | Non Meal Entertainment            |               | 17.11            |
| <b>Total Century Theatres</b>    |                                   | <b>\$</b>     | <b>\$ 54.16</b>  |
| <b>Charlotte 2088A</b>           |                                   |               |                  |
| 01/10/2019                       | Clothing/Shoes                    | \$            | \$ 347.49        |
| 01/10/2019                       | Clothing/Shoes                    |               | 110.47           |
| 01/24/2019                       | Clothing/Shoes                    |               | 375.38           |
| <b>Total Charlotte 2088A</b>     |                                   | <b>\$</b>     | <b>\$ 833.34</b> |
| <b>Chevron</b>                   |                                   |               |                  |
| 12/17/2018                       | Gasoline/Fuel                     | \$            | \$ 51.66         |
| 12/17/2018                       | Gasoline/Fuel                     |               | 4.95             |
| <b>Total Chevron</b>             |                                   | <b>\$</b>     | <b>\$ 56.61</b>  |
| <b>Chick Fil A</b>               |                                   |               |                  |
| 11/12/2018                       | Restaurants/Dining                | \$            | \$ 8.08          |
| <b>Total Chick Fil A</b>         |                                   | <b>\$</b>     | <b>\$ 8.08</b>   |
| <b>Ciao Gourmet Market</b>       |                                   |               |                  |
| 04/13/2019                       | Restaurants/Dining                | \$            | \$ 10.27         |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                                     | <b>BRIEF DESCRIPTION OF ITEMS</b>             | <b>INCOME</b> | <b>PRINCIPAL</b> |
|---|---|---------------|------------------|
| <b>Administration Expenses</b>                  |   |               |                  |
| <b>Total Ciao Gourmet Market</b>                |   | \$ _____      | \$ <b>10.27</b>  |
| <b>Cinemark Theaters</b>                        |   |               |                  |
| 12/10/2018                                      | Non Meal Entertainment                        | \$ _____      | \$ 24.16         |
| <b>Total Cinemark Theaters</b>                  |   | \$ _____      | \$ <b>24.16</b>  |
| <b>Circle K</b>                                 |   |               |                  |
| 03/25/2019                                      | Groceries                                     | \$ _____      | \$ 17.78         |
| 03/25/2019                                      | Groceries                                     | \$ _____      | \$ 16.16         |
| <b>Total Circle K</b>                           |   | \$ _____      | \$ <b>33.94</b>  |
| <b>City of Tacoma</b>                           |   |               |                  |
| 04/24/2019                                      | Utilities                                     | \$ _____      | \$ 451.53        |
| <b>Total City of Tacoma</b>                     |   | \$ _____      | \$ <b>451.53</b> |
| <b>Click Cable</b>                              |   |               |                  |
| 03/15/2019                                      | Utilities<br>Check Number [REDACTED]          | \$ _____      | \$ 458.92        |
| <b>Total Click Cable</b>                        |   | \$ _____      | \$ <b>458.92</b> |
| <b>Coastal Cosmetic Dental Associates</b>       |   |               |                  |
| 03/27/2019                                      | Healthcare/Medical<br>Check Number [REDACTED] | \$ _____      | \$ 196.80        |
| <b>Total Coastal Cosmetic Dental Associates</b> |   | \$ _____      | \$ <b>196.80</b> |
| <b>Coastal Podiatry Associates</b>              |   |               |                  |
| 03/18/2019                                      | Healthcare/Medical<br>Check Number [REDACTED] | \$ _____      | \$ 13.96         |
| <b>Total Coastal Podiatry Associates</b>        |   | \$ _____      | \$ <b>13.96</b>  |
| <b>Coinmach</b>                                 |   |               |                  |
| 04/12/2019                                      | Travel  | \$ _____      | \$ 4.75          |
| <b>Total Coinmach</b>                           |   | \$ _____      | \$ <b>4.75</b>   |
| <b>Conch Cafe</b>                               |   |               |                  |
| 04/22/2019                                      | Restaurants/Dining                            | \$ _____      | \$ 34.46         |
| <b>Total Conch Cafe</b>                         |   | \$ _____      | \$ <b>34.46</b>  |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                            | <b>BRIEF DESCRIPTION OF ITEMS</b> | <b>INCOME</b> | <b>PRINCIPAL</b>   |
|--|-----------------------------------|---------------|--------------------|
| <b>Administration Expenses</b>         |                                   |               |                    |
| <b>Cooks Tavern</b>                    |                                   |               |                    |
| 12/12/2018                             | Restaurants/Dining                | \$            | \$ 45.44           |
| 12/17/2018                             | Restaurants/Dining                |               | 51.77              |
| 01/03/2019                             | Restaurants/Dining                |               | 48.26              |
| <b>Total Cooks Tavern</b>              |                                   | <u>\$</u>     | <u>\$ 145.47</u>   |
| <b>Costco Wholesale</b>                |                                   |               |                    |
| 02/01/2019                             | Groceries                         | \$            | \$ 488.99          |
| 02/08/2019                             | Groceries                         |               | 1,852.56           |
| 02/11/2019                             | Groceries                         |               | 149.39             |
| 02/11/2019                             | Groceries                         |               | 27.36              |
| 04/29/2019                             | Groceries                         |               | 628.35             |
| <b>Total Costco Wholesale</b>          |                                   | <u>\$</u>     | <u>\$ 3,146.65</u> |
| <b>Courtyard Marriott</b>              |                                   |               |                    |
| 11/14/2018                             | Travel                            | \$            | \$ 226.34          |
| <b>Total Courtyard Marriott</b>        |                                   | <u>\$</u>     | <u>\$ 226.34</u>   |
| <b>Dania Bedroom</b>                   |                                   |               |                    |
| 01/29/2019                             | Furniture                         | \$            | \$ 4,548.50        |
| <b>Total Dania Bedroom</b>             |                                   | <u>\$</u>     | <u>\$ 4,548.50</u> |
| <b>Diamond Parking</b>                 |                                   |               |                    |
| 12/17/2018                             | Automotive Expenses               | \$            | \$ 9.00            |
| 12/17/2018                             | Automotive Expenses               |               | 6.00               |
| <b>Total Diamond Parking</b>           |                                   | <u>\$</u>     | <u>\$ 15.00</u>    |
| <b>Discount Medical Supplies</b>       |                                   |               |                    |
| 12/04/2018                             | Medical supplies                  | \$            | \$ 235.40          |
| <b>Total Discount Medical Supplies</b> |                                   | <u>\$</u>     | <u>\$ 235.40</u>   |
| <b>Dockside Donuts</b>                 |                                   |               |                    |
| 03/04/2019                             | Restaurants/Dining                | \$            | \$ 21.47           |
| <b>Total Dockside Donuts</b>           |                                   | <u>\$</u>     | <u>\$ 21.47</u>    |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                        | <b>BRIEF DESCRIPTION OF ITEMS</b>             | <b>INCOME</b> | <b>PRINCIPAL</b>   |
|------------------------------------|---|---------------|--------------------|
| <b>Administration Expenses</b>     |   |               |                    |
| <b>Dolly Moving Services</b>       |   |               |                    |
| 01/28/2019                         | Services/Fees                                 | \$            | \$ 86.00           |
| 01/29/2019                         | Services/Fees                                 |               | 266.00             |
| 02/04/2019                         | Services/Fees                                 |               | 143.00             |
| <b>Total Dolly Moving Services</b> |   | <u>\$</u>     | <u>\$ 495.00</u>   |
| <b>Dominos Pizza</b>               |   |               |                    |
| 03/22/2019                         | Restaurants/Dining                            | \$            | \$ 13.24           |
| 04/11/2019                         | Restaurants/Dining                            |               | 8.91               |
| <b>Total Dominos Pizza</b>         |   | <u>\$</u>     | <u>\$ 22.15</u>    |
| <b>Doubletree Hotels</b>           |   |               |                    |
| 01/07/2019                         | Travel  | \$            | \$ 504.64          |
| 01/09/2019                         | Travel  |               | 133.00             |
| 01/10/2019                         | Travel  |               | 422.26             |
| 01/22/2019                         | Travel  |               | 255.00             |
| 01/24/2019                         | Travel  |               | 430.75             |
| 03/21/2019                         | Travel  |               | 342.00             |
| 03/25/2019                         | Travel  |               | 148.29             |
| 04/09/2019                         | Travel  |               | 433.44             |
| 04/13/2019                         | Travel  |               | 194.76             |
| 04/25/2019                         | Travel  |               | 968.24             |
| <b>Total Doubletree Hotels</b>     |   | <u>\$</u>     | <u>\$ 3,832.38</u> |
| <b>Dr Michael Brdgn</b>            |   |               |                    |
| 03/08/2019                         | Healthcare/Medical<br>Check Number [REDACTED] | \$            | \$ 1,500.00        |
| <b>Total Dr Michael Brdgn</b>      |   | <u>\$</u>     | <u>\$ 1,500.00</u> |
| <b>Edrei Solutions</b>             |   |               |                    |
| 02/26/2019                         | Healthcare/Medical                            | \$            | \$ 650.00          |
| <b>Total Edrei Solutions</b>       |   | <u>\$</u>     | <u>\$ 650.00</u>   |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                                  | <b>BRIEF DESCRIPTION OF ITEMS</b> | <b>INCOME</b> | <b>PRINCIPAL</b>   |
|--|-----------------------------------|---------------|--------------------|
| <b>Administration Expenses</b>               |                                   |               |                    |
| <b>Einstein Bagel</b>                        |                                   |               |                    |
| 03/29/2019                                   | Restaurants/Dining                | \$            | \$ 5.89            |
| <b>Total Einstein Bagel</b>                  |                                   | <u>\$</u>     | <u>\$ 5.89</u>     |
| <b>El Toro</b>                               |                                   |               |                    |
| 01/15/2019                                   | Restaurants/Dining                | \$            | \$ 44.49           |
| 02/25/2019                                   | Restaurants/Dining                |               | 55.63              |
| <b>Total El Toro</b>                         |                                   | <u>\$</u>     | <u>\$ 100.12</u>   |
| <b>Elder Assessment &amp; Referral</b>       |                                   |               |                    |
| 03/18/2019                                   | Service Charges/Fees              | \$            | \$ 991.00          |
| <b>Total Elder Assessment &amp; Referral</b> |                                   | <u>\$</u>     | <u>\$ 991.00</u>   |
| <b>Enterprise Rent-a-Car</b>                 |                                   |               |                    |
| 11/23/2018                                   | Travel                            | \$            | \$ 499.00          |
| 12/21/2018                                   | Travel                            |               | 110.49             |
| 01/09/2019                                   | Travel                            |               | 171.50             |
| 04/29/2019                                   | Travel                            |               | 839.56             |
| <b>Total Enterprise Rent-a-Car</b>           |                                   | <u>\$</u>     | <u>\$ 1,620.55</u> |
| <b>ExxonMobil</b>                            |                                   |               |                    |
| 04/15/2019                                   | Gasoline/Fuel                     | \$            | \$ 26.30           |
| <b>Total ExxonMobil</b>                      |                                   | <u>\$</u>     | <u>\$ 26.30</u>    |
| <b>Ezells Famous Chicken</b>                 |                                   |               |                    |
| 02/22/2019                                   | Restaurants/Dining                | \$            | \$ 50.90           |
| 03/04/2019                                   | Restaurants/Dining                |               | 54.04              |
| 03/04/2019                                   | Restaurants/Dining                |               | 2.41               |
| <b>Total Ezells Famous Chicken</b>           |                                   | <u>\$</u>     | <u>\$ 107.35</u>   |
| <b>Farmers Market</b>                        |                                   |               |                    |
| 12/20/2018                                   | Groceries - travel                | \$            | \$ 11.90           |
| <b>Total Farmers Market</b>                  |                                   | <u>\$</u>     | <u>\$ 11.90</u>    |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                            | <b>BRIEF DESCRIPTION OF ITEMS</b> | <b>INCOME</b> | <b>PRINCIPAL</b> |
|--|-----------------------------------|---------------|------------------|
| <b>Administration Expenses</b>         |                                   |               |                  |
| <b>Federal Express</b>                 |                                   |               |                  |
| 12/31/2018                             | Copy/Print/Shipping               | \$            | \$ 164.76        |
| 12/31/2018                             | Copy/Print/Shipping               |               | 164.76           |
| 12/31/2018                             | Copy/Print/Shipping               |               | 75.00            |
| 12/31/2018                             | Copy/Print/Shipping               |               | 75.00            |
| 12/31/2018                             | Copy/Print/Shipping               |               | 75.00            |
| 12/31/2018                             | Copy/Print/Shipping               |               | 22.02            |
| 12/31/2018                             | Copy/Print/Shipping               |               | 11.31            |
| 12/31/2018                             | Copy/Print/Shipping               |               | 1.29             |
| 01/18/2019                             | Copy/Print/Shipping               |               | 56.40            |
| 01/18/2019                             | Copy/Print/Shipping               |               | 19.80            |
| 01/22/2019                             | Copy/Print/Shipping               |               | 62.54            |
| 01/22/2019                             | Copy/Print/Shipping               |               | 2.86             |
| 02/14/2019                             | Copy/Print/Shipping               |               | 17.61            |
| 02/14/2019                             | Copy/Print/Shipping               |               | 7.01             |
| 02/14/2019                             | Copy/Print/Shipping               |               | 4.16             |
| 02/14/2019                             | Copy/Print/Shipping               |               | 2.19             |
| 02/14/2019                             | Copy/Print/Shipping               |               | 1.12             |
| 02/14/2019                             | Copy/Print/Shipping               |               | 0.86             |
| 02/14/2019                             | Copy/Print/Shipping               |               | 0.57             |
| 02/14/2019                             | Copy/Print/Shipping               |               | 0.29             |
| 05/09/2019                             | Copy/Print/Shipping               |               | 11.50            |
| <b>Total Federal Express</b>           |                                   | <u>\$</u>     | <u>\$ 776.05</u> |
| <b>Fidelity Banking Services</b>       |                                   |               |                  |
| 02/26/2019                             | Service Charges/Fees              | \$            | \$ 25.00         |
| <b>Total Fidelity Banking Services</b> |                                   | <u>\$</u>     | <u>\$ 25.00</u>  |
| <b>First in Flight</b>                 |                                   |               |                  |
| 04/10/2019                             | Travel                            | \$            | \$ 11.03         |
| 04/22/2019                             | Travel                            |               | 15.14            |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                      | <b>BRIEF DESCRIPTION OF ITEMS</b>                      | <b>INCOME</b> | <b>PRINCIPAL</b>    |
|----------------------------------|--|---------------|---------------------|
| <b>Administration Expenses</b>   |  |               |                     |
| <b>Total First in Flight</b>     |  | <u>\$</u>     | <u>\$ 26.17</u>     |
| <b>First Palmetto Bank</b>       |  |               |                     |
| 12/26/2018                       | Check Number [REDACTED]                                | \$            | \$ 25.00            |
| 12/26/2018                       | Check Number [REDACTED]                                |               | 50.00               |
| 01/24/2019                       | Bank Stmt's since inception<br>Check Number [REDACTED] |               | 200.00              |
| <b>Total First Palmetto Bank</b> |  | <u>\$</u>     | <u>\$ 275.00</u>    |
| <b>Food Lion</b>                 |  |               |                     |
| 12/21/2018                       | Groceries  | \$            | \$ 10.89            |
| 04/24/2019                       | Groceries  |               | 9.86                |
| <b>Total Food Lion</b>           |  | <u>\$</u>     | <u>\$ 20.75</u>     |
| <b>Franke Tobey Jones</b>        |  |               |                     |
| 12/17/2018                       | Home health care                                       | \$            | \$ 16,335.00        |
| 01/03/2019                       | Home health care<br>Check Number [REDACTED]            |               | 30.00               |
| 01/22/2019                       | Home health care                                       |               | 16,370.06           |
| 02/21/2019                       | Home health care                                       |               | 29.00               |
| 03/05/2019                       | Home health care                                       |               | 1,074.73            |
| <b>Total Franke Tobey Jones</b>  |  | <u>\$</u>     | <u>\$ 33,838.79</u> |
| <b>Fred Meyer</b>                |  |               |                     |
| 12/03/2018                       | Groceries  | \$            | \$ 114.34           |
| 12/13/2018                       | Groceries  |               | 47.32               |
| 02/28/2019                       | Groceries  |               | 183.28              |
| 03/18/2019                       | Groceries  |               | 13.75               |
| <b>Total Fred Meyer</b>          |  | <u>\$</u>     | <u>\$ 358.69</u>    |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                          | <b>BRIEF DESCRIPTION OF ITEMS</b> | <b>INCOME</b> | <b>PRINCIPAL</b>    |
|--------------------------------------|-----------------------------------|---------------|---------------------|
| <b>Administration Expenses</b>       |                                   |               |                     |
| <b>GERAS LLC</b>                     |                                   |               |                     |
| 04/30/2019                           | Unknown Charge                    | \$            | \$ 11,760.00        |
| <b>Total GERAS LLC</b>               |                                   | <u>\$</u>     | <u>\$ 11,760.00</u> |
| <b>GoGo Air.Com</b>                  |                                   |               |                     |
| 12/20/2018                           | Travel                            | \$            | \$ 16.00            |
| 12/24/2018                           | Travel                            |               | 16.00               |
| 01/10/2019                           | Travel                            |               | 59.95               |
| 02/11/2019                           | Travel                            |               | 59.95               |
| 03/11/2019                           | Travel                            |               | 59.95               |
| 04/10/2019                           | Travel                            |               | 59.95               |
| 05/10/2019                           | Travel                            |               | 59.95               |
| <b>Total GoGo Air.Com</b>            |                                   | <u>\$</u>     | <u>\$ 331.75</u>    |
| <b>Grouchos Deli</b>                 |                                   |               |                     |
| 01/08/2019                           | Restaurants/Dining                | \$            | \$ 26.61            |
| <b>Total Grouchos Deli</b>           |                                   | <u>\$</u>     | <u>\$ 26.61</u>     |
| <b>Harland Clarke</b>                |                                   |               |                     |
| 12/19/2018                           | Check order                       | \$            | \$ 43.10            |
| 02/27/2019                           | Checks                            |               | 69.52               |
| <b>Total Harland Clarke</b>          |                                   | <u>\$</u>     | <u>\$ 112.62</u>    |
| <b>Hotel Murano Restaurant</b>       |                                   |               |                     |
| 01/14/2019                           | Restaurants/Dining                | \$            | \$ 85.02            |
| <b>Total Hotel Murano Restaurant</b> |                                   | <u>\$</u>     | <u>\$ 85.02</u>     |
| <b>Hudson News</b>                   |                                   |               |                     |
| 12/24/2018                           | Travel                            | \$            | \$ 3.70             |
| 01/24/2019                           | Travel                            |               | 3.70                |
| 03/28/2019                           | Travel                            |               | 10.99               |
| 04/05/2019                           | Travel                            |               | 9.56                |
| 04/10/2019                           | Travel                            |               | 42.67               |
|                                      | Travel                            |               |                     |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                         | <b>BRIEF DESCRIPTION OF ITEMS</b> | <b>INCOME</b> | <b>PRINCIPAL</b> |
|-------------------------------------|-----------------------------------|---------------|------------------|
| <b>Administration Expenses</b>      |                                   |               |                  |
| 04/25/2019                          |                                   |               | 18.53            |
| <b>Total Hudson News</b>            |                                   | <b>\$</b>     | <b>\$ 89.15</b>  |
| <b>Hudson Street</b>                |                                   |               |                  |
| 01/24/2019                          | Travel                            | \$            | \$ 4.30          |
| 03/20/2019                          | Travel                            |               | 9.97             |
| 04/22/2019                          | Travel                            |               | 11.27            |
| <b>Total Hudson Street</b>          |                                   | <b>\$</b>     | <b>\$ 25.54</b>  |
| <b>India Mahal University</b>       |                                   |               |                  |
| 12/28/2018                          | Restaurants/Dining                | \$            | \$ 48.35         |
| 01/18/2019                          | Restaurants/Dining                |               | 40.98            |
| <b>Total India Mahal University</b> |                                   | <b>\$</b>     | <b>\$ 89.33</b>  |
| <b>Indochine on Pearl</b>           |                                   |               |                  |
| 12/03/2018                          | Restaurants/Dining                | \$            | \$ 81.46         |
| 12/10/2018                          | Restaurants/Dining                |               | 46.53            |
| 12/18/2018                          | Restaurants/Dining                |               | 54.22            |
| 12/31/2018                          | Restaurants/Dining                |               | 49.30            |
| 12/31/2018                          | Restaurants/Dining                |               | 18.36            |
| 01/07/2019                          | Restaurants/Dining                |               | 41.21            |
| 02/04/2019                          | Restaurants/Dining                |               | 131.93           |
| 02/19/2019                          | Restaurants/Dining                |               | 116.96           |
| <b>Total Indochine on Pearl</b>     |                                   | <b>\$</b>     | <b>\$ 539.97</b> |
| <b>InMotion Entertainment</b>       |                                   |               |                  |
| 03/21/2019                          | Healthcare/Medical                | \$            | \$ 319.31        |
| <b>Total InMotion Entertainment</b> |                                   | <b>\$</b>     | <b>\$ 319.31</b> |
| <b>Joeseppis</b>                    |                                   |               |                  |
| 12/26/2018                          | Restaurants/Dining                | \$            | \$ 58.30         |
| <b>Total Joeseppis</b>              |                                   | <b>\$</b>     | <b>\$ 58.30</b>  |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                       | <b>BRIEF DESCRIPTION OF ITEMS</b>           | <b>INCOME</b> | <b>PRINCIPAL</b> |
|-----------------------------------|---|---------------|------------------|
| <b>Administration Expenses</b>    |   |               |                  |
| <b>Johnny's Dock</b>              |   |               |                  |
| 12/17/2018                        | Restaurants/Dining                          | \$            | \$ 60.65         |
| <b>Total Johnny's Dock</b>        |   | <u>\$</u>     | <u>\$ 60.65</u>  |
| <b>Johnson &amp; Amp</b>          |   |               |                  |
| 01/24/2019                        | Clothing/Shoes                              | \$            | \$ 418.23        |
| <b>Total Johnson &amp; Amp</b>    |   | <u>\$</u>     | <u>\$ 418.23</u> |
| <b>Joyce Bittok</b>               |   |               |                  |
| 03/04/2019                        | Costco Groceries<br>Check Number [REDACTED] | \$            | \$ 140.64        |
| 03/20/2019                        | Gasoline - reimburse CNA                    |               | 54.67            |
| 03/20/2019                        | Gasoline - reimburse CNA                    |               | 47.06            |
| <b>Total Joyce Bittok</b>         |   | <u>\$</u>     | <u>\$ 242.37</u> |
| <b>Kroger</b>                     |   |               |                  |
| 04/12/2019                        | Gasoline/Fuel                               | \$            | \$ 13.52         |
| 04/12/2019                        | Groceries                                   |               | 23.00            |
| <b>Total Kroger</b>               |   | <u>\$</u>     | <u>\$ 36.52</u>  |
| <b>Landmark Resort</b>            |   |               |                  |
| 04/22/2019                        | Travel                                      | \$            | \$ 222.61        |
| <b>Total Landmark Resort</b>      |   | <u>\$</u>     | <u>\$ 222.61</u> |
| <b>Lazelles Flower Shop</b>       |   |               |                  |
| 01/24/2019                        | Gifts                                       | \$            | \$ 130.80        |
| 04/12/2019                        | Gifts                                       |               | 38.15            |
| <b>Total Lazelles Flower Shop</b> |   | <u>\$</u>     | <u>\$ 168.95</u> |
| <b>Lisa Keating</b>               |   |               |                  |
| 12/22/2018                        | Pet Care<br>Check Number [REDACTED]         | \$            | \$ 400.00        |
| 12/22/2018                        | Pet Care<br>Check Number [REDACTED]         |               | 100.00           |
| 02/04/2019                        | Pet Care<br>Check Number [REDACTED]         |               | 100.00           |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                      | <b>BRIEF DESCRIPTION OF ITEMS</b>       | <b>INCOME</b> | <b>PRINCIPAL</b> |
|----------------------------------|---|---------------|------------------|
| <b>Administration Expenses</b>   |   |               |                  |
| <b>Total Lisa Keating</b>        |   | <u>\$</u>     | <u>\$ 600.00</u> |
| <b>Lowes Companies Inc</b>       |   |               |                  |
| 01/28/2019                       | Home Improvement - Administration Exp   | \$            | \$ 407.22        |
| <b>Total Lowes Companies Inc</b> |   | <u>\$</u>     | <u>\$ 407.22</u> |
| <b>Luigis Trattoria</b>          |   |               |                  |
| 03/29/2019                       | Restaurants/Dining                      | \$            | \$ 48.75         |
| <b>Total Luigis Trattoria</b>    |   | <u>\$</u>     | <u>\$ 48.75</u>  |
| <b>Lumber Liquidators</b>        |   |               |                  |
| 01/28/2019                       | ADA Remodel - Bedroom Flooring          | \$            | \$ 680.78        |
| <b>Total Lumber Liquidators</b>  |   | <u>\$</u>     | <u>\$ 680.78</u> |
| <b>Macys</b>                     |   |               |                  |
| 12/07/2018                       | Clothing/Shoes                          | \$            | \$ 113.98        |
| 02/04/2019                       | Furniture                               |               | 318.20           |
| 02/04/2019                       | Furniture                               |               | 57.78            |
| <b>Total Macys</b>               |   | <u>\$</u>     | <u>\$ 489.96</u> |
| <b>Mama Mia Pizzeria</b>         |   |               |                  |
| 12/20/2018                       | Restaurants/Dining                      | \$            | \$ 18.95         |
| 01/08/2019                       | Restaurants/Dining                      |               | 27.50            |
| <b>Total Mama Mia Pizzeria</b>   |   | <u>\$</u>     | <u>\$ 46.45</u>  |
| <b>Mammys Kitchen</b>            |   |               |                  |
| 03/30/2019                       | Restaurants/Dining                      | \$            | \$ 16.93         |
| <b>Total Mammys Kitchen</b>      |   | <u>\$</u>     | <u>\$ 16.93</u>  |
| <b>Mauryne Abuao</b>             |   |               |                  |
| 02/01/2019                       | lyft receipt<br>Check Number [REDACTED] | \$            | \$ 13.00         |
| 02/01/2019                       | lyft receipt<br>Check Number [REDACTED] |               | 35.82            |
| <b>Total Mauryne Abuao</b>       |   | <u>\$</u>     | <u>\$ 48.82</u>  |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                     | <b>BRIEF DESCRIPTION OF ITEMS</b> | <b>INCOME</b> | <b>PRINCIPAL</b> |
|---------------------------------|-----------------------------------|---------------|------------------|
| <b>Administration Expenses</b>  |                                   |               |                  |
| <b>McDonald's</b>               |                                   |               |                  |
| 12/03/2018                      | Restaurants/Dining                | \$            | \$ 5.70          |
| 12/19/2018                      | Restaurants/Dining                |               | 7.15             |
| 12/21/2018                      | Restaurants/Dining                |               | 4.90             |
| 12/27/2018                      | Restaurants/Dining                |               | 10.33            |
| 02/05/2019                      | Restaurants/Dining                |               | 10.77            |
| 02/15/2019                      | Restaurants/Dining                |               | 25.92            |
| 02/22/2019                      | Restaurants/Dining                |               | 11.65            |
| 03/11/2019                      | Restaurants/Dining                |               | 5.49             |
| 03/31/2019                      | Restaurants/Dining                |               | 5.85             |
| 04/13/2019                      | Restaurants/Dining                |               | 6.70             |
| 04/25/2019                      | Restaurants/Dining                |               | 15.95            |
| <b>Total McDonald's</b>         |                                   | <u>\$</u>     | <u>\$ 110.41</u> |
| <b>Mclendons Hardware</b>       |                                   |               |                  |
| 02/04/2019                      | Healthcare/Medical                | \$            | \$ 44.03         |
| 03/20/2019                      | Furniture                         |               | 227.80           |
| <b>Total Mclendons Hardware</b> |                                   | <u>\$</u>     | <u>\$ 271.83</u> |
| <b>Metropolitan Market</b>      |                                   |               |                  |
| 12/13/2018                      | Groceries                         | \$            | \$ 62.16         |
| 12/28/2018                      | Groceries                         |               | 156.57           |
| 01/07/2019                      | Groceries                         |               | 36.31            |
| 01/07/2019                      | Groceries                         |               | 7.94             |
| 01/11/2019                      | Groceries                         |               | 168.70           |
| 01/18/2019                      | Groceries                         |               | 66.69            |
| 01/28/2019                      | Groceries                         |               | 26.85            |
| 01/31/2019                      | Groceries                         |               | 110.10           |
| 02/06/2019                      | Groceries                         |               | 103.04           |
| 02/13/2019                      | Groceries                         |               | 264.94           |
| 03/04/2019                      | Groceries                         |               | 16.44            |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                      | <b>BRIEF DESCRIPTION OF ITEMS</b>             | <b>INCOME</b> | <b>PRINCIPAL</b>   |
|----------------------------------|---|---------------|--------------------|
| <b>Administration Expenses</b>   |   |               |                    |
| 03/06/2019                       | Groceries                                     | \$            | \$ 9.34            |
| <b>Total Metropolitan Market</b> |   | <b>\$</b>     | <b>\$ 1,029.08</b> |
| <b>Microsoft Store</b>           |   |               |                    |
| 03/12/2019                       | Business Miscellaneous                        | \$            | \$ 77.06           |
| <b>Total Microsoft Store</b>     |   | <b>\$</b>     | <b>\$ 77.06</b>    |
| <b>MMC Espresso Bar</b>          |   |               |                    |
| 02/19/2019                       | Restaurants/Dining                            | \$            | \$ 5.49            |
| <b>Total MMC Espresso Bar</b>    |   | <b>\$</b>     | <b>\$ 5.49</b>     |
| <b>Mse Branded Foods</b>         |   |               |                    |
| 01/10/2019                       | Travel  | \$            | \$ 2.51            |
| 01/24/2019                       | Travel  |               | 2.51               |
| 03/25/2019                       | Travel  |               | 19.26              |
| <b>Total Mse Branded Foods</b>   |   | <b>\$</b>     | <b>\$ 24.28</b>    |
| <b>Multicare</b>                 |   |               |                    |
| 03/14/2019                       | Healthcare/Medical<br>Check Number [REDACTED] | \$            | \$ 42.10           |
| <b>Total Multicare</b>           |   | <b>\$</b>     | <b>\$ 42.10</b>    |
| <b>MUSC Parking</b>              |   |               |                    |
| 11/12/2018                       | Travel  | \$            | \$ 6.00            |
| 11/12/2018                       | Travel  |               | 6.00               |
| 11/13/2018                       | Travel  |               | 6.00               |
| 11/20/2018                       | Travel  |               | 3.00               |
| <b>Total MUSC Parking</b>        |   | <b>\$</b>     | <b>\$ 21.00</b>    |
| <b>Nordstrom</b>                 |   |               |                    |
| 12/06/2018                       | Clothing/Shoes                                | \$            | \$ 147.88          |
| 12/06/2018                       | Clothing/Shoes                                |               | 315.91             |
| 12/17/2018                       | Clothing/Shoes                                |               | 115.61             |
| 12/24/2018                       | Clothing/Shoes                                |               | 1,377.67           |
| 12/26/2018                       | Clothing/Shoes                                |               | 215.80             |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                      | <b>BRIEF DESCRIPTION OF ITEMS</b> | <b>INCOME</b> | <b>PRINCIPAL</b>   |
|----------------------------------|-----------------------------------|---------------|--------------------|
| <b>Administration Expenses</b>   |                                   |               |                    |
| 12/26/2018                       | Clothing/Shoes                    | \$            | \$ 49.27           |
| 03/18/2019                       | Clothing/Shoes                    |               | 63.80              |
| 03/20/2019                       | Clothing/Shoes                    |               | 1,078.75           |
| 03/20/2019                       | Clothing/Shoes                    |               | 52.85              |
| <b>Total Nordstrom</b>           |                                   | <b>\$</b>     | <b>\$ 3,417.54</b> |
| <b>Office Max</b>                |                                   |               |                    |
| 03/30/2019                       | Business Supplies                 | \$            | \$ 201.94          |
| <b>Total Office Max</b>          |                                   | <b>\$</b>     | <b>\$ 201.94</b>   |
| <b>Omnicare of Seattle</b>       |                                   |               |                    |
| 03/18/2019                       | Healthcare/Medical                | \$            | \$ 1,959.88        |
| <b>Total Omnicare of Seattle</b> |                                   | <b>\$</b>     | <b>\$ 1,959.88</b> |
| <b>Papa Murphy's</b>             |                                   |               |                    |
| 01/24/2019                       | Restaurants/Dining                | \$            | \$ 15.92           |
| <b>Total Papa Murphy's</b>       |                                   | <b>\$</b>     | <b>\$ 15.92</b>    |
| <b>Pet Pros</b>                  |                                   |               |                    |
| 03/09/2019                       | Pets/Pet Care                     | \$            | \$ 108.75          |
| 03/29/2019                       | Pets/Pet Care                     |               | 82.51              |
| 04/22/2019                       | Pets/Pet Care                     |               | 36.25              |
| <b>Total Pet Pros</b>            |                                   | <b>\$</b>     | <b>\$ 227.51</b>   |
| <b>Pizza Joes</b>                |                                   |               |                    |
| 04/11/2019                       | Restaurants/Dining                | \$            | \$ 15.02           |
| <b>Total Pizza Joes</b>          |                                   | <b>\$</b>     | <b>\$ 15.02</b>    |
| <b>Pomodoro Restaurant</b>       |                                   |               |                    |
| 12/12/2018                       | Restaurants/Dining                | \$            | \$ 47.89           |
| <b>Total Pomodoro Restaurant</b> |                                   | <b>\$</b>     | <b>\$ 47.89</b>    |
| <b>Popeye's Chicken</b>          |                                   |               |                    |
| 03/21/2019                       | Restaurants/Dining                | \$            | \$ 12.14           |
| <b>Total Popeye's Chicken</b>    |                                   | <b>\$</b>     | <b>\$ 12.14</b>    |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                     | <b>BRIEF DESCRIPTION OF ITEMS</b> | <b>INCOME</b> | <b>PRINCIPAL</b> |
|---------------------------------|-----------------------------------|---------------|------------------|
| <b>Administration Expenses</b>  |                                   |               |                  |
| <b>Prime Video</b>              |                                   |               |                  |
| 02/25/2019                      | Non Meal Entertainment            | \$            | \$ 16.50         |
| 03/05/2019                      | Non Meal Entertainment            |               | 12.10            |
| 03/18/2019                      | Non Meal Entertainment            |               | 4.39             |
| 03/21/2019                      | Non Meal Entertainment            |               | 6.59             |
| 03/25/2019                      | Non Meal Entertainment            |               | 16.50            |
| 04/04/2019                      | Non Meal Entertainment            |               | 12.11            |
| 05/01/2019                      | Non Meal Entertainment            |               | 3.29             |
| <b>Total Prime Video</b>        |                                   | <b>\$</b>     | <b>\$ 71.48</b>  |
| <b>Public Storage</b>           |                                   |               |                  |
| 02/04/2019                      | General Merchandise               | \$            | \$ 31.47         |
| <b>Total Public Storage</b>     |                                   | <b>\$</b>     | <b>\$ 31.47</b>  |
| <b>Puget Sound Energy</b>       |                                   |               |                  |
| 03/21/2019                      | Utilities                         | \$            | \$ 320.16        |
| 03/28/2019                      | Utilities                         |               | 321.00           |
| <b>Total Puget Sound Energy</b> |                                   | <b>\$</b>     | <b>\$ 641.16</b> |
| <b>Puget Sound Pizza</b>        |                                   |               |                  |
| 02/26/2019                      | Restaurants/Dining                | \$            | \$ 19.25         |
| <b>Total Puget Sound Pizza</b>  |                                   | <b>\$</b>     | <b>\$ 19.25</b>  |
| <b>PZA E Clt</b>                |                                   |               |                  |
| 01/07/2019                      | Travel                            | \$            | \$ 5.94          |
| 01/22/2019                      | Travel                            |               | 18.38            |
| <b>Total PZA E Clt</b>          |                                   | <b>\$</b>     | <b>\$ 24.32</b>  |
| <b>Rainier Connect</b>          |                                   |               |                  |
| 03/05/2019                      | Phone/Internet                    | \$            | \$ 116.29        |
| 04/05/2019                      | Phone/Internet                    |               | 211.40           |
| 05/07/2019                      | Phone/Internet                    |               | 156.12           |
| <b>Total Rainier Connect</b>    |                                   | <b>\$</b>     | <b>\$ 483.81</b> |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                       | <b>BRIEF DESCRIPTION OF ITEMS</b>               | <b>INCOME</b> | <b>PRINCIPAL</b> |
|-----------------------------------|---|---------------|------------------|
| <b>Administration Expenses</b>    |   |               |                  |
| <b>Redbox DVD Rental</b>          |   |               |                  |
| 12/28/2018                        | Non Meal Entertainment                          | \$            | \$ 28.90         |
| 12/28/2018                        | Non Meal Entertainment                          |               | 38.54            |
| <b>Total Redbox DVD Rental</b>    |   | <b>\$</b>     | <b>\$ 67.44</b>  |
| <b>REI Outlet</b>                 |   |               |                  |
| 12/10/2018                        | Clothing/Shoes                                  | \$            | \$ 287.90        |
| 12/17/2018                        | Clothing/Shoes                                  |               | 701.17           |
| <b>Total REI Outlet</b>           |   | <b>\$</b>     | <b>\$ 989.07</b> |
| <b>Rite Aid Store</b>             |   |               |                  |
| 11/12/2018                        | Healthcare/Medical                              | \$            | \$ 29.03         |
| 12/10/2018                        | Healthcare/Medical                              |               | 22.72            |
| 12/13/2018                        | Healthcare/Medical                              |               | 25.20            |
| 02/12/2019                        | Healthcare/Medical                              |               | 160.84           |
| 02/12/2019                        | Healthcare/Medical                              |               | 15.00            |
| 02/14/2019                        | Healthcare/Medical                              |               | 146.61           |
| 02/14/2019                        | Healthcare/Medical                              |               | 10.17            |
| 03/11/2019                        | Healthcare/Medical                              |               | 17.78            |
| 03/11/2019                        | Healthcare/Medical                              |               | 7.91             |
| 03/18/2019                        | Healthcare/Medical                              |               | 29.72            |
| <b>Total Rite Aid Store</b>       |   | <b>\$</b>     | <b>\$ 464.98</b> |
| <b>ROD for Horry County</b>       |   |               |                  |
| 12/20/2018                        | Property Records 241<br>Check Number [REDACTED] | \$            | \$ 15.50         |
| <b>Total ROD for Horry County</b> |   | <b>\$</b>     | <b>\$ 15.50</b>  |
| <b>Safeway Fuel</b>               |   |               |                  |
| 12/11/2018                        | Gasoline/Fuel                                   | \$            | \$ 47.05         |
| 01/04/2019                        | Gasoline/Fuel                                   |               | 63.01            |
| 01/16/2019                        | Gasoline/Fuel                                   |               | 36.14            |
| 02/04/2019                        | Gasoline/Fuel                                   |               | 37.25            |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                    | <b>BRIEF DESCRIPTION OF ITEMS</b> | <b>INCOME</b> | <b>PRINCIPAL</b> |
|--------------------------------|-----------------------------------|---------------|------------------|
| <b>Administration Expenses</b> |                                   |               |                  |
| 02/25/2019                     | Gasoline/Fuel                     | \$            | \$ 25.77         |
| 03/12/2019                     | Gasoline/Fuel                     |               | 29.46            |
| 03/18/2019                     | Gasoline/Fuel                     |               | 28.01            |
| 03/27/2019                     | Gasoline/Fuel                     |               | 33.69            |
| 03/29/2019                     | Gasoline/Fuel                     |               | 18.71            |
| 04/15/2019                     | Gasoline/Fuel                     |               | 43.77            |
| 04/22/2019                     | Gasoline/Fuel                     |               | 26.18            |
| <b>Total Safeway Fuel</b>      |                                   | <u>\$</u>     | <u>\$ 389.04</u> |
| <b>Safeway</b>                 |                                   |               |                  |
| 12/03/2018                     | Groceries                         | \$            | \$ 108.26        |
| 12/10/2018                     | Groceries                         |               | 58.28            |
| 12/10/2018                     | Groceries                         |               | 22.57            |
| 12/13/2018                     | Groceries                         |               | 56.14            |
| 12/14/2018                     | Groceries                         |               | 46.85            |
| 12/17/2018                     | Groceries                         |               | 67.53            |
| 12/19/2018                     | Groceries                         |               | 445.53           |
| 12/20/2018                     | Gasoline/Fuel                     |               | 10.89            |
| 01/02/2019                     | Groceries                         |               | 16.33            |
| 01/02/2019                     | Groceries                         |               | 14.20            |
| 01/04/2019                     | Groceries                         |               | 200.00           |
| 01/04/2019                     | Groceries                         |               | 94.46            |
| 01/04/2019                     | Groceries                         |               | 50.54            |
| 01/14/2019                     | Groceries                         |               | 38.08            |
| 01/14/2019                     | Groceries                         |               | 30.97            |
| 01/14/2019                     | Groceries                         |               | 104.93           |
| 01/16/2019                     | Groceries                         |               | 177.43           |
| 01/16/2019                     | Groceries                         |               | 76.03            |
| 01/18/2019                     | Groceries                         |               | 8.98             |
| 01/22/2019                     | Groceries                         |               | 540.87           |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                    | <b>BRIEF DESCRIPTION OF ITEMS</b> | <b>INCOME</b> | <b>PRINCIPAL</b> |
|--------------------------------|-----------------------------------|---------------|------------------|
| <b>Administration Expenses</b> |                                   |               |                  |
| 01/28/2019                     | Groceries                         | \$            | \$ 65.47         |
| 02/04/2019                     | Groceries                         |               | 130.84           |
| 02/05/2019                     | Groceries                         |               | 17.58            |
| 02/08/2019                     | Groceries                         |               | 15.86            |
| 02/11/2019                     | Groceries                         |               | 195.18           |
| 02/11/2019                     | Groceries                         |               | 505.51           |
| 02/13/2019                     | Groceries                         |               | 24.66            |
| 02/19/2019                     | Groceries                         |               | 605.53           |
| 02/19/2019                     | Groceries                         |               | 30.81            |
| 02/20/2019                     | Groceries                         |               | 30.91            |
| 02/21/2019                     | Groceries                         |               | 26.16            |
| 02/21/2019                     | Groceries                         |               | 11.77            |
| 02/21/2019                     | Groceries                         |               | 50.57            |
| 02/25/2019                     | Groceries                         |               | 66.50            |
| 02/25/2019                     | Groceries                         |               | 27.56            |
| 02/25/2019                     | Groceries                         |               | 12.79            |
| 02/27/2019                     | Groceries                         |               | 31.62            |
| 02/28/2019                     | Groceries                         |               | 7.70             |
| 03/01/2019                     | Groceries                         |               | 115.79           |
| 03/04/2019                     | Groceries                         |               | 36.32            |
| 03/05/2019                     | Groceries                         |               | 994.17           |
| 03/11/2019                     | Groceries                         |               | 611.90           |
| 03/18/2019                     | Groceries                         |               | 169.53           |
| 03/27/2019                     | Groceries                         |               | 209.60           |
| 03/27/2019                     | Groceries                         |               | 32.22            |
| 03/27/2019                     | Groceries                         |               | 65.02            |
| 03/29/2019                     | Groceries                         |               | 734.02           |
| 04/09/2019                     | Groceries                         |               | 30.81            |
| 04/19/2019                     | Groceries                         |               | 362.50           |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                            | <b>BRIEF DESCRIPTION OF ITEMS</b> | <b>INCOME</b> | <b>PRINCIPAL</b>    |
|--|-----------------------------------|---------------|---------------------|
| <b>Administration Expenses</b>         |                                   |               |                     |
| 04/22/2019                             | Groceries                         | \$            | \$ 182.20           |
| <b>Total Safeway</b>                   |                                   | <u>\$</u>     | <u>\$ 7,569.97</u>  |
| <b>Sally Beauty</b>                    |                                   |               |                     |
| 01/16/2019                             | Healthcare/Medical                | \$            | \$ 119.23           |
| <b>Total Sally Beauty</b>              |                                   | <u>\$</u>     | <u>\$ 119.23</u>    |
| <b>SEA Jetbox D Ballard Brew</b>       |                                   |               |                     |
| 01/07/2019                             | Travel                            | \$            | \$ 4.72             |
| <b>Total SEA Jetbox D Ballard Brew</b> |                                   | <u>\$</u>     | <u>\$ 4.72</u>      |
| <b>Seattle Times Company</b>           |                                   |               |                     |
| 12/24/2018                             | Dues and Subscriptions            | \$            | \$ 15.00            |
| 01/29/2019                             | Dues and Subscriptions            |               | 43.50               |
| 03/05/2019                             | Dues and Subscriptions            |               | 43.50               |
| 04/09/2019                             | Dues and Subscriptions            |               | 43.50               |
| <b>Total Seattle Times Company</b>     |                                   | <u>\$</u>     | <u>\$ 145.50</u>    |
| <b>Seldens Sleep Gallery</b>           |                                   |               |                     |
| 01/14/2019                             | Healthcare/Medical                | \$            | \$ 4,775.08         |
| 01/14/2019                             | Healthcare/Medical                |               | 481.36              |
| 01/16/2019                             | Healthcare/Medical                |               | 3,925.07            |
| 02/19/2019                             | Furniture-Dining Room Set         |               | 3,807.26            |
| 02/19/2019                             | Healthcare/Medical                |               | 3,587.06            |
| <b>Total Seldens Sleep Gallery</b>     |                                   | <u>\$</u>     | <u>\$ 16,575.83</u> |
| <b>Shell Oil Company</b>               |                                   |               |                     |
| 01/28/2019                             | Gasoline/Fuel                     | \$            | \$ 48.13            |
| 02/19/2019                             | ATM cash for C.T. Miles           |               | 204.00              |
| 02/19/2019                             | Gasoline/Fuel                     |               | 45.76               |
| 02/19/2019                             | Gasoline/Fuel                     |               | 38.55               |
| <b>Total Shell Oil Company</b>         |                                   | <u>\$</u>     | <u>\$ 336.44</u>    |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                              | <b>BRIEF DESCRIPTION OF ITEMS</b> | <b>INCOME</b> | <b>PRINCIPAL</b> |
|--|-----------------------------------|---------------|------------------|
| <b>Administration Expenses</b>           |                                   |               |                  |
| <b>Sheraton</b>                          |                                   |               |                  |
| 11/13/2018                               | Travel                            | \$            | \$ 108.00        |
| 12/20/2018                               | Travel                            |               | 76.00            |
| 12/24/2018                               | Travel                            |               | 76.37            |
| <b>Total Sheraton</b>                    |                                   | <b>\$</b>     | <b>\$ 260.37</b> |
| <b>Sodexo</b>                            |                                   |               |                  |
| 11/12/2018                               | Hospital Visit                    | \$            | \$ 19.11         |
| 11/12/2018                               | Hospital Visit                    |               | 16.01            |
| 11/12/2018                               | Hospital Visit                    |               | 7.41             |
| 11/13/2018                               | Hospital Visit                    |               | 6.29             |
| 11/13/2018                               | Hospital Visit                    |               | 5.25             |
| <b>Total Sodexo</b>                      |                                   | <b>\$</b>     | <b>\$ 54.07</b>  |
| <b>Sound Health Medical Supply</b>       |                                   |               |                  |
| 02/01/2019                               | Healthcare/Medical                | \$            | \$ 245.40        |
| <b>Total Sound Health Medical Supply</b> |                                   | <b>\$</b>     | <b>\$ 245.40</b> |
| <b>Souper Pho</b>                        |                                   |               |                  |
| 12/31/2018                               | Restaurants/Dining                | \$            | \$ 23.93         |
| 03/07/2019                               | Restaurants/Dining                |               | 46.36            |
| 04/29/2019                               | Restaurants/Dining                |               | 50.32            |
| <b>Total Souper Pho</b>                  |                                   | <b>\$</b>     | <b>\$ 120.61</b> |
| <b>Southview Veterinary</b>              |                                   |               |                  |
| 03/07/2019                               | Pets/Pet Care                     | \$            | \$ 12.58         |
| <b>Total Southview Veterinary</b>        |                                   | <b>\$</b>     | <b>\$ 12.58</b>  |
| <b>SQ E-Cab</b>                          |                                   |               |                  |
| 04/15/2019                               | Travel                            | \$            | \$ 82.50         |
| 04/25/2019                               | Travel                            |               | 75.24            |
| <b>Total SQ E-Cab</b>                    |                                   | <b>\$</b>     | <b>\$ 157.74</b> |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                      | <b>BRIEF DESCRIPTION OF ITEMS</b> | <b>INCOME</b> | <b>PRINCIPAL</b> |
|----------------------------------|-----------------------------------|---------------|------------------|
| <b>Administration Expenses</b>   |                                   |               |                  |
| <b>Stadium Thriftway</b>         |                                   |               |                  |
| 12/05/2018                       | Groceries                         | \$            | \$ 27.91         |
| 02/07/2019                       | Groceries                         |               | 47.34            |
| 03/07/2019                       | Groceries                         |               | 22.01            |
| <b>Total Stadium Thriftway</b>   |                                   | <b>\$</b>     | <b>\$ 97.26</b>  |
| <b>Starbuck's</b>                |                                   |               |                  |
| 12/03/2018                       | Restaurants/Dining                | \$            | \$ 2.70          |
| 12/03/2018                       | Restaurants/Dining                |               | 10.84            |
| 12/03/2018                       | Restaurants/Dining                |               | 20.59            |
| 12/04/2018                       | Restaurants/Dining                |               | 14.01            |
| 12/07/2018                       | Restaurants/Dining                |               | 10.94            |
| 12/10/2018                       | Restaurants/Dining                |               | 10.37            |
| 12/10/2018                       | Restaurants/Dining                |               | 3.00             |
| 12/17/2018                       | Restaurants/Dining                |               | 15.39            |
| 12/24/2018                       | Restaurants/Dining                |               | 9.06             |
| <b>Total Starbuck's</b>          |                                   | <b>\$</b>     | <b>\$ 96.90</b>  |
| <b>STIA Public Parking</b>       |                                   |               |                  |
| 12/24/2018                       | Travel                            | \$            | \$ 90.00         |
| 01/10/2019                       | Travel                            |               | 114.00           |
| 01/24/2019                       | Travel                            |               | 120.00           |
| 03/25/2019                       | Travel                            |               | 90.00            |
| <b>Total STIA Public Parking</b> |                                   | <b>\$</b>     | <b>\$ 414.00</b> |
| <b>Synergy Homecare</b>          |                                   |               |                  |
| 12/13/2018                       | Home health care                  | \$            | \$ 2,000.00      |
| 01/09/2019                       | Home health care                  |               | 4,480.00         |
| 01/11/2019                       | Home health care                  |               | 10,654.00        |
| 01/18/2019                       | Home health care                  |               | 5,418.00         |
| 01/25/2019                       | Home health care                  |               | 5,208.00         |
| 01/31/2019                       | Home health care                  |               | 5,488.00         |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                       | <b>BRIEF DESCRIPTION OF ITEMS</b> | <b>INCOME</b> | <b>PRINCIPAL</b>     |
|-----------------------------------|-----------------------------------|---------------|----------------------|
| <b>Administration Expenses</b>    |                                   |               |                      |
| 02/19/2019                        | Home health care                  | \$            | \$ 4,480.00          |
| 03/01/2019                        | Home health care                  |               | 7,080.00             |
| 03/04/2019                        | Home health care                  |               | 8,757.00             |
| 03/08/2019                        | Home health care                  |               | 9,692.00             |
| 03/25/2019                        | Home health care                  |               | 5,997.00             |
| 04/02/2019                        | Home health care                  |               | 18,561.67            |
| 04/08/2019                        | Home health care                  |               | 10,883.33            |
| 04/19/2019                        | Home health care                  |               | 18,323.46            |
| 04/30/2019                        | Home health care                  |               | 20,631.55            |
| 05/07/2019                        | Home health care                  |               | 18,323.46            |
| 05/10/2019                        | Home health care                  |               | 23,994.52            |
| <b>Total Synergy Homecare</b>     |                                   | <u>\$</u>     | <u>\$ 179,971.99</u> |
| <b>T Boys Inc</b>                 |                                   |               |                      |
| 12/07/2018                        | Groceries                         | \$            | \$ 44.98             |
| <b>Total T Boys Inc</b>           |                                   | <u>\$</u>     | <u>\$ 44.98</u>      |
| <b>Taco Bell</b>                  |                                   |               |                      |
| 12/21/2018                        | Restaurants/Dining                | \$            | \$ 6.70              |
| <b>Total Taco Bell</b>            |                                   | <u>\$</u>     | <u>\$ 6.70</u>       |
| <b>Tacoma Art Museum</b>          |                                   |               |                      |
| 02/06/2019                        | Non Meal Entertainment            | \$            | \$ 250.00            |
| 02/07/2019                        | Non Meal Entertainment            |               | 6.00                 |
| <b>Total Tacoma Art Museum</b>    |                                   | <u>\$</u>     | <u>\$ 256.00</u>     |
| <b>Tacoma Click Network</b>       |                                   |               |                      |
| 02/04/2019                        | Cable/Satellite Services          | \$            | \$ 97.88             |
| 03/28/2019                        | Cable/Satellite Services          |               | 317.62               |
| 04/22/2019                        | Cable/Satellite Services          |               | 175.39               |
| <b>Total Tacoma Click Network</b> |                                   | <u>\$</u>     | <u>\$ 590.89</u>     |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                          | <b>BRIEF DESCRIPTION OF ITEMS</b>             | <b>INCOME</b> | <b>PRINCIPAL</b> |
|--------------------------------------|---|---------------|------------------|
| <b>Administration Expenses</b>       |   |               |                  |
| <b>Tacoma General Hospital</b>       |   |               |                  |
| 12/31/2018                           | Hospital visits                               | \$            | \$ 16.00         |
| 12/31/2018                           | Hospital visits                               |               | 15.49            |
| 03/19/2019                           | Hospital visits                               |               | 19.04            |
| <b>Total Tacoma General Hospital</b> |   | <b>\$</b>     | <b>\$ 50.53</b>  |
| <b>Tacoma Solid Waste</b>            |   |               |                  |
| 01/29/2019                           | Utilities                                     | \$            | \$ 20.00         |
| 03/04/2019                           | Utilities                                     |               | 20.00            |
| 03/21/2019                           | Utilities                                     |               | 20.00            |
| <b>Total Tacoma Solid Waste</b>      |   | <b>\$</b>     | <b>\$ 60.00</b>  |
| <b>Tahoma Commercial Fuel</b>        |   |               |                  |
| 12/22/2018                           | Gasoline/Fuel                                 | \$            | \$ 46.66         |
| 01/02/2019                           | Gasoline/Fuel                                 |               | 49.02            |
| 01/25/2019                           | Gasoline/Fuel                                 |               | 43.43            |
| <b>Total Tahoma Commercial Fuel</b>  |   | <b>\$</b>     | <b>\$ 139.11</b> |
| <b>Talbots Catalog</b>               |   |               |                  |
| 12/26/2018                           | Clothing/Shoes                                | \$            | \$ 78.94         |
| <b>Total Talbots Catalog</b>         |   | <b>\$</b>     | <b>\$ 78.94</b>  |
| <b>Taran Randall</b>                 |   |               |                  |
|                                      | Healthcare/Medical + Bedroom<br>Floor Install |               |                  |
| 01/31/2019                           | Check Number [REDACTED]                       | \$            | \$ 400.00        |
| <b>Total Taran Randall</b>           |   | <b>\$</b>     | <b>\$ 400.00</b> |
| <b>Target Corporation</b>            |   |               |                  |
| 12/05/2018                           | Clothing/Shoes                                | \$            | \$ 103.84        |
| 12/14/2018                           | Clothing/Shoes                                |               | 242.19           |
| 01/22/2019                           | Clothing/Shoes                                |               | 109.19           |
| <b>Total Target Corporation</b>      |   | <b>\$</b>     | <b>\$ 455.22</b> |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                    | <b>BRIEF DESCRIPTION OF ITEMS</b>       | <b>INCOME</b> | <b>PRINCIPAL</b>   |
|--------------------------------|---|---------------|--------------------|
| <b>Administration Expenses</b> |   |               |                    |
| <b>Tequilaria</b>              |   |               |                    |
| 01/23/2019                     | Restaurants/Dining                      | \$            | \$ 26.00           |
| <b>Total Tequilaria</b>        |   | <u>\$</u>     | <u>\$ 26.00</u>    |
| <b>TG</b>                      |   |               |                    |
| 01/02/2019                     | Travel - reimburse TG                   | \$            | \$ 1,900.00        |
| 04/25/2019                     | Travel - TG out of pocket reimbursement |               | 690.34             |
| <b>Total TG</b>                |   | <u>\$</u>     | <u>\$ 2,590.34</u> |
| <b>The Home Depot</b>          |   |               |                    |
| 02/04/2019                     | General Merchandise                     | \$            | \$ 150.04          |
| 03/04/2019                     | Furniture                               |               | 442.99             |
| <b>Total The Home Depot</b>    |   | <u>\$</u>     | <u>\$ 593.03</u>   |
| <b>The Lobster Shop</b>        |   |               |                    |
| 12/07/2018                     | Restaurants/Dining                      | \$            | \$ 66.10           |
| <b>Total The Lobster Shop</b>  |   | <u>\$</u>     | <u>\$ 66.10</u>    |
| <b>The Spar</b>                |   |               |                    |
| 03/19/2019                     | Restaurants/Dining                      | \$            | \$ 19.66           |
| <b>Total The Spar</b>          |   | <u>\$</u>     | <u>\$ 19.66</u>    |
| <b>The UPS Store</b>           |   |               |                    |
| 12/03/2018                     | Copy/Print/Shipping                     | \$            | \$ 5.29            |
| 12/05/2018                     | Copy/Print/Shipping                     |               | 5.29               |
| 12/24/2018                     | Copy/Print/Shipping                     |               | 61.96              |
| 12/27/2018                     | Copy/Print/Shipping                     |               | 167.33             |
| 12/27/2018                     | Copy/Print/Shipping                     |               | 2.42               |
| 12/27/2018                     | Copy/Print/Shipping                     |               | 2.20               |
| 12/31/2018                     | Copy/Print/Shipping                     |               | 62.36              |
| 02/19/2019                     | Copy/Print/Shipping                     |               | 286.46             |
| 02/20/2019                     | Copy/Print/Shipping                     |               | 13.22              |
| 02/25/2019                     | Copy/Print/Shipping                     |               | 65.69              |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                          | <b>BRIEF DESCRIPTION OF ITEMS</b>             | <b>INCOME</b> | <b>PRINCIPAL</b>   |
|--------------------------------------|---|---------------|--------------------|
| <b>Administration Expenses</b>       |   |               |                    |
| 03/12/2019                           | Copy/Print/Shipping                           | \$            | \$ 170.00          |
| 03/12/2019                           | Copy/Print/Shipping                           |               | 13.34              |
| 03/15/2019                           | Copy/Print/Shipping                           |               | 226.33             |
| <b>Total The UPS Store</b>           |   | <u>\$</u>     | <u>\$ 1,081.89</u> |
| <b>TJMaxx</b>                        |   |               |                    |
| 04/01/2019                           | General Merchandise                           | \$            | \$ 61.02           |
| <b>Total TJMaxx</b>                  |   | <u>\$</u>     | <u>\$ 61.02</u>    |
| <b>TJS Hair Art Beauty</b>           |   |               |                    |
| 02/19/2019                           | Healthcare/Medical                            | \$            | \$ 265.71          |
| <b>Total TJS Hair Art Beauty</b>     |   | <u>\$</u>     | <u>\$ 265.71</u>   |
| <b>Top Pot - Proctor</b>             |   |               |                    |
| 02/04/2019                           | Groceries                                     | \$            | \$ 24.99           |
| <b>Total Top Pot - Proctor</b>       |   | <u>\$</u>     | <u>\$ 24.99</u>    |
| <b>TRA-Minwps</b>                    |   |               |                    |
| 03/15/2019                           | Healthcare/Medical<br>Check Number [REDACTED] | \$            | \$ 8.70            |
| <b>Total TRA-Minwps</b>              |   | <u>\$</u>     | <u>\$ 8.70</u>     |
| <b>Travel Insurance Policy</b>       |   |               |                    |
| 12/17/2018                           | Travel  | \$            | \$ 119.63          |
| 01/10/2019                           | Travel  |               | 99.82              |
| 01/15/2019                           | Travel  |               | 101.64             |
| 03/12/2019                           | Travel  |               | 103.36             |
| 03/21/2019                           | Travel  |               | 36.00              |
| 03/25/2019                           | Travel  |               | 128.67             |
| 04/08/2019                           | Travel  |               | 114.48             |
| 04/19/2019                           | Travel  |               | 80.02              |
| <b>Total Travel Insurance Policy</b> |   | <u>\$</u>     | <u>\$ 783.62</u>   |
| <b>Tuell Mckee Funeral Home</b>      |   |               |                    |
| 12/28/2018                           | Healthcar/Medical                             | \$            | \$ 1,273.53        |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                           | <b>BRIEF DESCRIPTION OF ITEMS</b> | <b>INCOME</b> | <b>PRINCIPAL</b>   |
|---------------------------------------|-----------------------------------|---------------|--------------------|
| <b>Administration Expenses</b>        |                                   |               |                    |
| <b>Total Tuell Mckee Funeral Home</b> |                                   | <b>\$</b>     | <b>\$ 1,273.53</b> |
| <b>U.W. M.C. Cafeteria</b>            |                                   |               |                    |
| 11/28/2018                            | Hospital visits                   | \$            | \$ 13.29           |
| 11/29/2018                            | Hospital visits                   |               | 22.54              |
| 11/29/2018                            | Hospital visits                   |               | 24.10              |
| 12/10/2018                            | Hospital visits                   |               | 3.85               |
| 12/19/2018                            | Hospital visits                   |               | 7.92               |
| 12/19/2018                            | Hospital visits                   |               | 22.44              |
| 12/19/2018                            | Hospital visits                   |               | 7.37               |
| 01/07/2019                            | Hospital visits                   |               | 21.83              |
| 01/07/2019                            | Hospital visits                   |               | 11.48              |
| 01/11/2019                            | Hospital visits                   |               | 27.48              |
| 01/11/2019                            | Hospital visits                   |               | 6.61               |
| 01/28/2019                            | Hospital visits                   |               | 15.62              |
| 02/08/2019                            | Hospital visits                   |               | 1.86               |
| 02/22/2019                            | Hospital visits                   |               | 12.56              |
| 03/08/2019                            | Hospital visits                   |               | 9.77               |
| 03/08/2019                            | Hospital visits                   |               | 6.58               |
| 03/08/2019                            | Hospital visits                   |               | 2.96               |
| 03/15/2019                            | Hospital visits                   |               | 28.71              |
| 04/11/2019                            | Hospital visits                   |               | 40.40              |
| 04/15/2019                            | Hospital visits                   |               | 29.19              |
| <b>Total U.W. M.C. Cafeteria</b>      |                                   | <b>\$</b>     | <b>\$ 316.56</b>   |
| <b>U.W.M.C. Gift Shop</b>             |                                   |               |                    |
| 11/28/2018                            | Hospital visits                   | \$            | \$ 125.30          |
| 11/30/2018                            | Hospital visits                   |               | 23.92              |
| 12/11/2018                            | Hospital visits                   |               | 22.02              |
| 12/11/2018                            | Hospital visits                   |               | 4.95               |
| 12/20/2018                            | Hospital visits                   |               | 19.82              |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                            | <b>BRIEF DESCRIPTION OF ITEMS</b> | <b>INCOME</b> | <b>PRINCIPAL</b> |
|--|-----------------------------------|---------------|------------------|
| <b>Administration Expenses</b>         |                                   |               |                  |
| 01/14/2019                             | Hospital visits                   | \$            | \$ 4.60          |
| 01/28/2019                             | Hospital visits                   |               | 3.19             |
| 02/25/2019                             | Hospital visits                   |               | 1.45             |
| 04/16/2019                             | Hospital visits                   |               | 3.19             |
| 04/18/2019                             | Hospital visits                   |               | 1.93             |
| <b>Total U.W.M.C. Gift Shop</b>        |                                   | <u>\$</u>     | <u>\$ 210.37</u> |
| <b>U.W.M.C. Surgery Pavilion</b>       |                                   |               |                  |
| 11/30/2018                             | Hospital visits                   | \$            | \$ 10.00         |
| 12/19/2018                             | Hospital visits                   |               | 10.00            |
| 01/07/2019                             | Hospital visits                   |               | 10.00            |
| 03/08/2019                             | Hospital visits                   |               | 10.00            |
| 03/15/2019                             | Hospital visits                   |               | 10.00            |
| 04/17/2019                             | Hospital visits                   |               | 9.00             |
| <b>Total U.W.M.C. Surgery Pavilion</b> |                                   | <u>\$</u>     | <u>\$ 59.00</u>  |
| <b>Uber</b>                            |                                   |               |                  |
| 11/12/2018                             | Travel                            | \$            | \$ 5.00          |
| 11/12/2018                             | Travel                            |               | 24.12            |
| 11/12/2018                             | Travel                            |               | 81.34            |
| 11/28/2018                             | Travel                            |               | 19.06            |
| 11/29/2018                             | Travel                            |               | 79.86            |
| 11/29/2018                             | Travel                            |               | 28.33            |
| 12/01/2018                             | Travel                            |               | 10.40            |
| 04/05/2019                             | Travel                            |               | 21.71            |
| <b>Total Uber</b>                      |                                   | <u>\$</u>     | <u>\$ 269.82</u> |
| <b>Union Club</b>                      |                                   |               |                  |
| 03/21/2019                             | Business Misc                     | \$            | \$ 99.00         |
| 03/21/2019                             | Business Misc                     |               | 148.75           |
| 04/02/2019                             | Business Misc                     |               | 99.00            |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                         | <b>BRIEF DESCRIPTION OF ITEMS</b>       | <b>INCOME</b> | <b>PRINCIPAL</b>   |
|-------------------------------------|---|---------------|--------------------|
| <b>Administration Expenses</b>      |   |               |                    |
| <b>Total Union Club</b>             |   | \$            | \$ <b>346.75</b>   |
| <b>USA Canteen Vending</b>          |   |               |                    |
| 12/31/2018                          | Groceries                               | \$            | \$ 1.50            |
| <b>Total USA Canteen Vending</b>    |   | \$            | \$ <b>1.50</b>     |
| <b>USA Snack Soda Vending</b>       |   |               |                    |
| 12/20/2018                          | Hospital visits                         | \$            | \$ 6.70            |
| <b>Total USA Snack Soda Vending</b> |   | \$            | \$ <b>6.70</b>     |
| <b>USAA - Bank Fees</b>             |   |               |                    |
| 12/12/2018                          | Funds Transfer Return and return fee    | \$            | \$ 105.00          |
| 01/02/2019                          | Overdraft Fee                           |               | 25.00              |
| 04/15/2019                          | Overdraft Fee                           |               | 29.00              |
| <b>Total USAA - Bank Fees</b>       |   | \$            | \$ <b>159.00</b>   |
| <b>USAA Auto Insurance</b>          |   |               |                    |
| 04/02/2019                          | auto insurance for C. Miles and D. King | \$            | \$ 457.80          |
| <b>Total USAA Auto Insurance</b>    |   | \$            | \$ <b>457.80</b>   |
| <b>USAA Credit Card</b>             |   |               |                    |
| 12/10/2018                          |   | \$            | \$ 140.63          |
| 12/18/2018                          | Credit Card payment                     |               | 8.00               |
| 02/26/2019                          | Credit Card payment                     |               | 8.92               |
| 03/07/2019                          | Credit Card payment                     |               | 155.45             |
| 03/27/2019                          | Credit Card payment                     |               | 1,084.27           |
| 04/25/2019                          | Credit Card payment                     |               | 933.21             |
| <b>Total USAA Credit Card</b>       |   | \$            | \$ <b>2,330.48</b> |
| <b>Valley Upholstery</b>            |   |               |                    |
| 03/07/2019                          | Upholstery Shop - Furniture             | \$            | \$ 809.70          |
| <b>Total Valley Upholstery</b>      |   | \$            | \$ <b>809.70</b>   |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                         | <b>BRIEF DESCRIPTION OF ITEMS</b> | <b>INCOME</b> | <b>PRINCIPAL</b> |
|-------------------------------------|-----------------------------------|---------------|------------------|
| <b>Administration Expenses</b>      |                                   |               |                  |
| <b>Verizon Wireless</b>             |                                   |               |                  |
| 12/10/2018                          | Telephone Services                | \$            | \$ 185.69        |
| 04/08/2019                          | Telephone Services                |               | 480.00           |
| <b>Total Verizon Wireless</b>       |                                   | <b>\$</b>     | <b>\$ 665.69</b> |
| <b>Viasat in-Flight Wi-Fi</b>       |                                   |               |                  |
| 01/07/2019                          | Travel                            | \$            | \$ 16.00         |
| 03/20/2019                          | Travel                            |               | 12.00            |
| 04/05/2019                          | Travel                            |               | 16.00            |
| <b>Total Viasat in-Flight Wi-Fi</b> |                                   | <b>\$</b>     | <b>\$ 44.00</b>  |
| <b>Video Only</b>                   |                                   |               |                  |
| 02/05/2019                          | Furniture                         | \$            | \$ 308.27        |
| <b>Total Video Only</b>             |                                   | <b>\$</b>     | <b>\$ 308.27</b> |
| <b>Wal-Mart</b>                     |                                   |               |                  |
| 12/21/2018                          | Travel - Business supplies for TG | \$            | \$ 63.66         |
| 01/22/2019                          | Travel                            |               | 146.58           |
| 01/23/2019                          | Travel                            |               | 3.68             |
| 01/23/2019                          | Travel                            |               | 10.00            |
| <b>Total Wal-Mart</b>               |                                   | <b>\$</b>     | <b>\$ 223.92</b> |
| <b>Walgreens</b>                    |                                   |               |                  |
| 12/07/2018                          | Healthcare/Medical                | \$            | \$ 31.52         |
| 12/17/2018                          | Healthcare/Medical                |               | 34.65            |
| 12/26/2018                          | Healthcare/Medical                |               | 44.56            |
| 12/31/2018                          | Healthcare/Medical                |               | 34.04            |
| 01/02/2019                          | Healthcare/Medical                |               | 20.87            |
| 01/30/2019                          | Healthcare/Medical                |               | 24.95            |
| 02/01/2019                          | Healthcare/Medical                |               | 52.64            |
| 02/11/2019                          | Healthcare/Medical                |               | 18.00            |
| 02/13/2019                          | Healthcare/Medical                |               | 9.00             |
| 02/15/2019                          | Healthcare/Medical                |               | 53.24            |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                    | <b>BRIEF DESCRIPTION OF ITEMS</b> | <b>INCOME</b> | <b>PRINCIPAL</b>   |
|--------------------------------|-----------------------------------|---------------|--------------------|
| <b>Administration Expenses</b> |                                   |               |                    |
| 02/15/2019                     | Healthcare/Medical                | \$ .          | \$ 11.44           |
| 03/04/2019                     | Healthcare/Medical                |               | 234.14             |
| 03/04/2019                     | Healthcare/Medical                |               | 211.36             |
| 03/04/2019                     | Healthcare/Medical                |               | 36.51              |
| 03/06/2019                     | Healthcare/Medical                |               | 17.92              |
| 03/11/2019                     | Healthcare/Medical                |               | 103.38             |
| 03/11/2019                     | Healthcare/Medical                |               | 20.71              |
| 03/12/2019                     | Healthcare/Medical                |               | 53.46              |
| 03/12/2019                     | Healthcare/Medical                |               | 10.78              |
| 03/18/2019                     | Healthcare/Medical                |               | 51.00              |
| 03/26/2019                     | Healthcare/Medical                |               | 5.76               |
| 04/01/2019                     | Healthcare/Medical                |               | 18.00              |
| 04/05/2019                     | Healthcare/Medical                |               | 18.00              |
| 04/11/2019                     | Healthcare/Medical                |               | 42.00              |
| 04/19/2019                     | Healthcare/Medical                |               | 9.00               |
| 04/19/2019                     | Healthcare/Medical                |               | 9.00               |
| 04/29/2019                     | Healthcare/Medical                |               | 89.89              |
| 05/03/2019                     | Healthcare/Medical                |               | 93.00              |
| 05/06/2019                     | Healthcare/Medical                |               | 9.00               |
| <b>Total Walgreens</b>         |                                   | <u>\$</u>     | <u>\$ 1,367.82</u> |
| <b>Washington Post</b>         |                                   |               |                    |
| 12/03/2018                     | Dues and Subscriptions            | \$            | \$ 10.00           |
| 03/25/2019                     | Dues and Subscriptions            |               | 10.00              |
| 04/22/2019                     | Dues and Subscriptions            |               | 10.00              |
| <b>Total Washington Post</b>   |                                   | <u>\$</u>     | <u>\$ 30.00</u>    |
| <b>Wells Fargo</b>             |                                   |               |                    |
| 04/23/2019                     | Rent                              | \$            | \$ 1,464.57        |
| <b>Total Wells Fargo</b>       |                                   | <u>\$</u>     | <u>\$ 1,464.57</u> |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                            | <b>BRIEF DESCRIPTION OF ITEMS</b>   | <b>INCOME</b>  | <b>PRINCIPAL</b>     |
|--|---|----------------|----------------------|
| <b>Administration Expenses</b>         |   |                |                      |
| <b>Westgate Liquor &amp; Amp</b>       |   |                |                      |
| 03/06/2019                             | Other Expenses  | \$             | \$ 24.05             |
| <b>Total Westgate Liquor &amp; Amp</b> |   | <u>\$</u>      | <u>\$ 24.05</u>      |
| <b>Wildfin American Grill</b>          |   |                |                      |
| 12/14/2018                             | Restaurants/Dining  | \$             | \$ 57.78             |
| 01/30/2019                             | Restaurants/Dining  |                | 63.67                |
| <b>Total Wildfin American Grill</b>    |   | <u>\$</u>      | <u>\$ 121.45</u>     |
| <b>Wsdot Good to Go</b>                |   |                |                      |
| 12/14/2018                             | Travel  | \$             | \$ 6.00              |
| 01/28/2019                             | Travel  |                | 6.00                 |
| <b>Total Wsdot Good to Go</b>          |   | <u>\$</u>      | <u>\$ 12.00</u>      |
| <b>WSP Collision Records</b>           |   |                |                      |
| 04/01/2019                             | Business Misc   | \$             | \$ 21.00             |
| 04/01/2019                             | Business Misc   |                | 10.50                |
| <b>Total WSP Collision Records</b>     |   | <u>\$</u>      | <u>\$ 31.50</u>      |
| <b>YMCA of Coastal</b>                 |   |                |                      |
| 12/04/2018                             | Membership/Dues   | \$             | \$ 57.60             |
| 01/03/2019                             | Membership/Dues   |                | 57.60                |
| 02/04/2019                             | Membership/Dues   |                | 57.60                |
| 03/04/2019                             | Membership/Dues   |                | 57.60                |
| 04/02/2019                             | Membership/Dues   |                | 57.60                |
| 05/02/2019                             | Membership/Dues   |                | 57.60                |
| <b>Total YMCA of Coastal</b>           |   | <u>\$</u>      | <u>\$ 345.60</u>     |
| <b>Total Administration Expenses</b>   |   | <u>\$ 0.00</u> | <u>\$ 390,562.07</u> |
| <b>Fees and Commissions</b>            |   |                |                      |
| <b>Bess Lochocki</b>                   |   |                |                      |
| 03/25/2019                             | Legal Fees<br>Check Number <span style="background-color: black; color: black;">XXXXXXXXXX</span> | \$             | \$ 14,915.06         |

**Schedule B - Disbursements (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                       | <b>BRIEF DESCRIPTION OF ITEMS</b>        | <b>INCOME</b>  | <b>PRINCIPAL</b>     |
|-----------------------------------|--|----------------|----------------------|
| <b>Fees and Commissions</b>       |  |                |                      |
| 04/24/2019                        | Legal Fees<br>Check Number [REDACTED]    | \$             | \$ 12,785.00         |
| <b>Total Bess Lochocki</b>        |  | <u>\$</u>      | <u>\$ 27,700.06</u>  |
| <b>Hedgepath Law Firm</b>         |  |                |                      |
| 02/22/2019                        | Mediation Fee<br>Check Number [REDACTED] | \$             | \$ 1,154.00          |
| <b>Total Hedgepath Law Firm</b>   |  | <u>\$</u>      | <u>\$ 1,154.00</u>   |
| <b>Julie Forkasdi</b>             |  |                |                      |
| 01/01/2019                        | Fees<br>Check Number [REDACTED]          | \$             | \$ 4,136.04          |
| 01/18/2019                        | Fees<br>Check Number [REDACTED]          |                | 3,030.36             |
| 02/25/2019                        | Final Invoice<br>Check Number [REDACTED] |                | 5,857.79             |
| <b>Total Julie Forkasdi</b>       |  | <u>\$</u>      | <u>\$ 13,024.19</u>  |
| <b>Waccamaw Law</b>               |  |                |                      |
| 01/24/2019                        | Legal Fees<br>Check Number [REDACTED]    | \$             | \$ 12,169.50         |
| 02/25/2019                        | Legal Fees<br>Check Number [REDACTED]    |                | 8,865.00             |
| <b>Total Waccamaw Law</b>         |  | <u>\$</u>      | <u>\$ 21,034.50</u>  |
| <b>Total Fees and Commissions</b> |  | <u>\$ 0.00</u> | <u>\$ 62,912.75</u>  |
| <b>Total Disbursements</b>        |  | <u>\$</u>      | <u>\$ 453,474.82</u> |

**Temporary Guardianship of Dr. Claudia Miles  
Schedule C - Distributions**

From: November 12, 2018 , Through: May 14, 2019

| DATE                 | BRIEF DESCRIPTION OF ITEMS              | INCOME | PRINCIPAL |
|----------------------|---|--------|-----------|
| <b>General</b>       |   |        |           |
| <b>Mary M. Miles</b> |   |        |           |
| 12/18/2018           | Cash<br>TG out of pocket reimbursement  | \$     | 2,970.00  |
| 12/18/2018           | Cash<br>Home Improvement                |        | 42.92     |
| 12/31/2018           | Cash<br>TG out of pocket reimbursements |        | 3,219.99  |
| 12/31/2018           | Cash<br>TG out of pocket reimbursements |        | 5,246.43  |
| 12/31/2018           | Cash                                    |        | 73.00     |
| 01/16/2019           | Cash<br>Home Maintenance                |        | 33.01     |
| 02/25/2019           | Cash<br>Home Maintenance                |        | 78.12     |
| 02/26/2019           | Cash<br>TG out of pocket reimbursement  |        | 490.30    |
| 02/26/2019           | Cash<br>TG out of pocket reimbursement  |        | 357.05    |
| 02/27/2019           | Cash<br>TG out of pocket reimbursement  |        | 1,465.00  |
| 02/27/2019           | Cash<br>TG out of pocket reimbursement  |        | 960.87    |
| 02/27/2019           | Cash<br>TG out of pocket reimbursement  |        | 261.26    |
| 02/27/2019           | Cash<br>TG out of pocket reimbursement  |        | 179.00    |
| 02/27/2019           | Cash<br>TG out of pocket reimbursement  |        | 199.11    |
| 02/27/2019           | Cash<br>TG out of pocket reimbursement  |        | 150.00    |
| 02/28/2019           | Cash<br>TG out of pocket reimbursement  |        | 1,465.00  |

**Schedule C - Distributions (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

| <b>DATE</b>                                 | <b>BRIEF DESCRIPTION OF ITEMS</b>                               | <b>INCOME</b>      | <b>PRINCIPAL</b>    |
|---|---|--------------------|---------------------|
| <b>Mary M. Miles</b>                        |   |                    |                     |
| 03/05/2019                                  | Cash<br>Home Improvement  | \$                 | \$ 7.89             |
| 03/21/2019                                  | Cash<br>TG out of pocket reimbursement                          |                    | 1,465.00            |
| 03/29/2019                                  | Cash<br>Home Improvement  |                    | 20.64               |
| 04/17/2019                                  | Cash<br>Home Improvement  |                    | 14.30               |
| <b>Total To Or For Beneficiary</b>          |   | <u>\$ 0.00</u>     | <u>\$ 18,698.89</u> |
| <b>Total Distributions to Beneficiaries</b> |   | <u>\$ 0.00</u>     | <u>\$ 18,698.89</u> |
| <b>Transfers</b>                            |   |                    |                     |
| 05/09/2019                                  | Transfer From:<br>Pass Thru Account<br>To:<br>Pass Thru Account | \$ 1,014.60        | \$                  |
| <b>Total Transfers</b>                      |   | <u>\$ 1,014.60</u> | <u>\$ 0.00</u>      |
| <b>TOTALS - SCHEDULE C</b>                  |   | <u>\$ 1,014.60</u> | <u>\$ 18,698.89</u> |

**Temporary Guardianship of Dr. Claudia Miles  
Schedule D - Capital Transactions and Adjustments**

**From: November 12, 2018 , Through: May 14, 2019**

(Does not show distributions. Distributions are shown on schedule C.)

| DATE       | BRIEF DESCRIPTION OF TRANSACTIONS   | NET GAIN          | NET LOSS |
|------------|---|-------------------|----------|
| 11/30/2018 | Dividend reinvestment<br>Rollover IRA - Fidelity<br>Equity Dividend Income<br>Fund - [REDACTED] |                   |          |
|            | Purchase Price  | <u>40.10</u>      |          |
| 12/07/2018 | Purchase of<br>Mary Michelle Miles<br>USAA # [REDACTED]   |                   |          |
|            | Purchase Price  | <u>5,000.00</u>   |          |
| 12/07/2018 | Collection<br>Mary Michelle Miles<br>USAA # [REDACTED]  |                   |          |
|            | Net Proceeds  | \$ 5,000.00       |          |
|            | Carried at  | <u>5,000.00</u>   |          |
| 12/14/2018 | Amount Borrowed<br>Due to Mary Miles  |                   |          |
|            | Purchase Price  | <u>(6,547.00)</u> |          |
| 12/14/2018 | Dividend reinvestment<br>USAA IRA Growth Fund   |                   |          |
|            | Purchase Price  | <u>169.18</u>     |          |
| 12/31/2018 | Dividend reinvestment<br>Fidelity - Equity<br>Dividend Income Fund -<br>[REDACTED]              |                   |          |
|            | Purchase Price  | <u>10,661.36</u>  |          |
| 12/31/2018 | Dividend reinvestment<br>Fidelity - Magellan -<br>[REDACTED]                                    |                   |          |
|            | Purchase Price  | <u>5,353.25</u>   |          |
| 12/31/2018 | Dividend reinvestment<br>Rollover IRA - Fidelity<br>Equity Dividend Income<br>Fund - [REDACTED] |                   |          |
|            | Purchase Price  | <u>155.87</u>     |          |

**Schedule D - Capital Transactions and Adjustments (Continued)**

From: November 12, 2018 , Through: May 14, 2019

(Does not show distributions. Distributions are shown on schedule C.)

| DATE       | BRIEF DESCRIPTION OF TRANSACTIONS   | NET GAIN         | NET LOSS    |
|------------|---|------------------|-------------|
| 01/31/2019 | Dividend reinvestment<br>Rollover IRA - Fidelity<br>Equity Dividend Income<br>Fund - ██████████<br>Purchase Price | <u>36.88</u>     |             |
| 02/19/2019 | Sale<br>493.125 Shares<br>Fidelity - Equity<br>Dividend Income Fund -<br>██████████<br>Net Proceeds               | \$ 10,661.36     |             |
|            | Carried at  | <u>10,661.36</u> |             |
| 02/28/2019 | Dividend reinvestment<br>Rollover IRA - Fidelity<br>Equity Dividend Income<br>Fund - ██████████<br>Purchase Price | <u>33.66</u>     |             |
| 03/05/2019 | Sale<br>2,057.613 Shares<br>Fidelity - Equity<br>Dividend Income Fund -<br>██████████<br>Inventoried at           | \$ 54,794.03     |             |
|            | Net Proceeds  | <u>50,000.00</u> | \$ 4,794.03 |
| 03/13/2019 | Sale<br>1,911.62 Shares<br>Fidelity - Equity<br>Dividend Income Fund -<br>██████████<br>Inventoried at            | \$ 50,906.64     |             |
|            | Net Proceeds  | <u>48,230.85</u> | 2,675.79    |
| 03/18/2019 | Purchase of<br>Bandido Solutions LLC<br>Purchase Price  | <u>12,189.12</u> |             |

**Schedule D - Capital Transactions and Adjustments (Continued)**

**From: November 12, 2018 , Through: May 14, 2019**

(Does not show distributions. Distributions are shown on schedule C.)

| <b>DATE</b> | <b>BRIEF DESCRIPTION OF TRANSACTIONS</b>  | <b>NET GAIN</b> | <b>NET LOSS</b>    |
|-------------|---|-----------------|--------------------|
| 03/31/2019  | Dividend reinvestment<br>Rollover IRA - Fidelity<br>Equity Dividend Income<br>Fund - ██████████<br>Purchase Price | <u>38.08</u>    |                    |
| 04/30/2019  | Dividend reinvestment<br>Rollover IRA - Fidelity<br>Equity Dividend Income<br>Fund - ██████████<br>Purchase Price | <u>36.47</u>    |                    |
|             | <b>Total Gains and Losses</b>   | <u>\$ 0.00</u>  | <u>\$ 7,469.82</u> |
|             | <b>Net Loss</b>   |                 | <u>\$ 7,469.82</u> |

**Temporary Guardianship of Dr. Claudia Miles**  
**Schedule E - Assets on Hand at Close of Accounting Period**  
(Indicate where held and legal description, certificate numbers or other identification.)  
**From: November 12, 2018 , Through: May 14, 2019**

**ASSETS OTHER THAN CASH:**

| No. of<br>Shares | Mutual Funds  | ESTIMATED<br>CURRENT<br>VALUE | CARRYING VALUE       |
|------------------|---|-------------------------------|----------------------|
| 12,087.998       | Fidelity - Magellan - [REDACTED]                                    | \$ 129,220.70                 | \$ 122,894.65        |
| 1,069.331        | Rollover IRA - Fidelity Equity<br>Dividend Income Fund - [REDACTED] | 10,778.86                     | 10,344.22            |
| 6,886.315        | Rollover IRA - Fidelity Magellan -<br>[REDACTED]                    | 73,614.71                     | 66,961.22            |
| 1,826.818        | USAA IRA Growth Fund  | 56,265.99                     | 49,595.89            |
|                  | <b>Total Mutual Funds</b>   | <b>\$ 269,880.26</b>          | <b>\$ 249,795.98</b> |
|                  | <b>Miscellaneous</b>  |                               |                      |
|                  | Bandido Solutions LLC   | \$ 12,189.12                  | \$ 12,189.12         |
|                  | <b>Total Miscellaneous</b>  | <b>\$ 12,189.12</b>           | <b>\$ 12,189.12</b>  |
|                  | <b>Liabilities</b>  |                               |                      |
|                  | Due to Mary Miles   | \$ (6,547.00)                 | \$ (6,547.00)        |
|                  | <b>Total Liabilities</b>  | <b>\$ (6,547.00)</b>          | <b>\$ (6,547.00)</b> |
|                  | <b>OTHER ASSETS TOTAL</b>   | <b>\$ 275,522.38</b>          | <b>\$ 255,438.10</b> |

**CASH:**

|  |             |             |
|--|-------------|-------------|
| Rollover IRA - Fidelity Cash<br>Reserve - [REDACTED] | \$ 4,285.05 | \$ 4,285.05 |
| USAA Federal Sav Bank - [REDACTED]                   | 17,391.36   | 17,391.36   |
| USAA Federal Sav Bank - [REDACTED]                   | 274.90      | 274.90      |
| USAA Federal Sav Bank - [REDACTED]                   | 5,699.36    | 5,699.36    |
| USAA Federal Sav Bank - [REDACTED]                   | 4,408.70    | 4,408.70    |
| USAA Federal Sav Bank - [REDACTED]                   | 337,201.56  | 337,201.56  |

**Schedule E - Assets on Hand at Close of Accounting Period (Continued)**  
**(Indicate where held and legal description, certificate numbers or other identification.)**  
**From: November 12, 2018 , Through: May 14, 2019**

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**CASH:**

|                                    |                      |                      |
|------------------------------------|----------------------|----------------------|
| USAA Federal Sav Bank - [REDACTED] | \$ 2,712.87          | \$ 2,712.87          |
|                                    | <hr/>                | <hr/>                |
| <b>CASH TOTAL</b>                  | <b>\$ 371,973.80</b> | <b>\$ 371,973.80</b> |
|                                    | <hr/>                | <hr/>                |
| <b>TOTALS - SCHEDULE E</b>         | <b>\$ 647,496.18</b> | <b>\$ 627,411.90</b> |

Temporary Guardianship of Dr. Claudia Miles  
Starting Assets

| BRIEF DESCRIPTION OF ITEMS   | INCOME         | PRINCIPAL              |
|--|----------------|------------------------|
| BB&T Checking Acc  |                | \$ 19,120.48           |
| BB&T Savings   |                | 238,414.85             |
| Fidelity - Cash Reserve -<br>██████████  |                | 67,658.36              |
| 3969.233 Shs.<br>Fidelity - Equity Dividend Income<br>Fund - ██████████              |                | 105,700.67             |
| 11512.38 Shs.<br>Fidelity - Magellan - ██████████                                    |                | 117,541.40             |
| John M Strasswimer acc ██████████  |                | 5,025.00               |
| Rollover IRA - Fidelity Cash<br>Reserve - ██████████                                 |                | 4,278.26               |
| 1033.384 Shs.<br>Rollover IRA - Fidelity Equity<br>Dividend Income Fund - ██████████ |                | 10,003.16              |
| 6886.315 Shs.<br>Rollover IRA - Fidelity Magellan -<br>██████████                    |                | 66,961.22              |
| USAA Federal Sav Bank - ██████████   |                | 283,190.45             |
| USAA Federal Sav Bank - ██████████   |                | 3,881.55               |
| USAA Federal Savings Bank CD<br>██████████   |                | 61,230.97              |
| 1820.505 Shs.<br>USAA IRA Growth Fund  |                | 49,426.71              |
| <b>TOTALS</b>  | <u>\$ 0.00</u> | <u>\$ 1,032,433.08</u> |

PROBATE COURT  
 HORRY COUNTY, SC  
 2019 JUL -3 PM 1:12  
 KATHY G. WARD  
 PROBATE JUDGE

STATE OF SOUTH CAROLINA

COUNTY OF Horry

IN THE MATTER OF: Claudia Troyer Miles  
(Incapacitated Adult)

John Michael Strasswimmer,  
Petitioner,  
vs.

Claudia Troyer Miles, David Vreeland King and  
Mary Michelle Miles,  
Respondents.

IN THE PROBATE COURT

ORIGINAL SIGNATURE PAGE  
TO  
ACCOUNTING OF  
TEMPORARY GUARDIAN

CASE NO.: 2018-GC-26-123 & 124

PROBATE COURT  
HORRY COUNTY, SC  
2019 JUL 22 PM 4:14  
KATHY G. WARD  
PROBATE JUDGE

STATE OF SOUTH CAROLINA  
 COUNTY OF HORRY  
 IN THE MATTER OF: Claudia Troyer Miles

IN THE PROBATE COURT  
 TEMPORARY GUARDIANSHIP INITIAL ACCOUNTING  
 CASE NUMBER: 2018-GC-26-00123  
 (Guardianship) 2018-GC-26-00124 (Conservatorship)

PROBATE COURT  
 HORRY COUNTY, SC  
 2019 JUL 22 PM 4:14  
 KATHY E. WARD  
 PROBATE JUDGE

INITIAL ACCOUNTING OF TEMPORARY GUARDIANSHIP  
 OF DR. CLAUDIA MILES

FOR THE PERIOD NOVEMBER 12, 2018 THOUGH MAY 14, 2019

SUMMARY

|  | <u>Income</u> | <u>Principal</u> | <u>Totals</u>   |
|--|---------------|------------------|-----------------|
| I. <u>Starting Balance</u><br>Assets on Hand   |               | \$ 1,032,433.08  | \$ 1,032,433.08 |
| II. <u>Receipts</u><br>Schedule A  | 75,011.95     | 1,639.60         | 76,651.55       |
| III. <u>Disbursements</u><br>Schedule B  | -             | 453,474.82       | 453,474.82      |
| IV. <u>Distributions</u><br>Schedule C   | 1,014.60      | 18,698.89        | 19,713.49       |
| V. <u>Capital Transactions and Adjustments</u><br>Schedule D: Net Gain or (Loss)                       | -             | (7,469.82)       | (7,469.82)      |
| VI. <u>Assets on Hand at Close of</u><br><u>Accounting Period</u><br>Schedule E: Cash and Other Assets | \$ 72,982.75  | \$ 554,429.15    | \$ 627,411.90   |

The Temporary Guardianship represents that this account contain a correct statement of all receipts and disbursements and that its contents are true to the best knowledge and belief of the Temporary Guardian.

SWORN to before me this 3rd day of July, 2019

Tina Marie Taylor  
 Notary Public for Washington  
 My Commission Expires: 5/19/2020

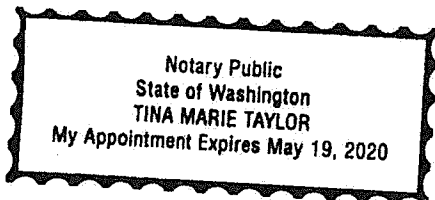
Signature: [Signature]

Name: M. Michele Miles

Address: 1335 N. Heatherwood East  
Tacoma, WA 98406

Telephone (O): \_\_\_\_\_

(H): \_\_\_\_\_



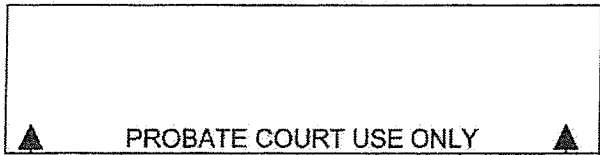
STATE OF SOUTH CAROLINA

COUNTY OF Horry

IN THE MATTER OF:

CLAUDIA T. MILES,

a protected person.



CASE NUMBER: 2018-GC-26-00124

INVENTORY AND APPRAISEMENT

Original and Supplemental checkboxes

Conservator: BESS DARGAN LOCHOCKI, ESQ.

The undersigned, being sworn, states: That the following schedules contain a complete and accurate inventory and appraisal of all real and personal property of this estate to the best of the Conservator's knowledge, information, and belief. The Conservator has estimated and/or appraised all listed property at its fair market value, according to the best of his/her knowledge, information and belief.

Copies of this inventory have been sent to the following persons: \* All counsel of record

SWORN to before me this 22nd day of August 2019. Conservator's Signature: [Signature] Print Name: BESS D LOCHOCKI Address: PO BOX 2307 PAWLEYS ISLAND, SC 29585 Preferred Telephone: 843-237-5299 Secondary Telephone: [Blank] Email: BESS@WACCAMAWLAWLLC.COM Notary Public for: Christie Roberts South Carolina (State) My Commission Expires: 5/16/2027 (Date) Notary Public, State of South Carolina My Commission Expires May 16, 2027

PROBATE COURT Horry County, SC 2019 AUG 23 A 9:01 KATHLEEN G. WARR PROBATE JUDGE

SWORN to before me this 20 day of Co-Conservator's Signature: N/A Print Name: Address: Preferred Telephone: Secondary Telephone: Email: Print Name: Notary Public for: (State) My Commission Expires: (Date)

The gross fair market valuation of all assets, regardless of situs, should be given as of the date of appointment. List all out-of-state assets on appropriate schedules. A Supplemental Inventory should be utilized for correcting, adjusting, or adding to an original inventory. The type and amount of any encumbrances that may exist with reference to any item should be disclosed.

Table with 2 columns: Schedule (A-H, TOTAL GROSS VALUE, ENCUMBRANCES, TOTAL NET WORTH) and Description (See Attached Exhibit A, NOT INCLUDED, [Blank])

\*Within thirty (30) days following appointment, the original inventory shall be filed with the Probate Court. A copy must be provided to the protected person's guardian, if any, and to any other persons the Court may direct.

NOTE: WHEN COMPLETING THE FOLLOWING SCHEDULES, PLEASE REMEMBER TO LIST ALL ASSETS, REGARDLESS OF SITUS; ALL OUT-OF-STATE ASSETS MUST BE DISCLOSED.

**SCHEDULE A - Real Estate** (If none, so state.) List interest in real property except those held with right of survivorship. (See Schedule E). If real property is income producing, report income on Schedule C.

| Item No. | Description - Include location, tax map number and use made of property (e.g., rental, owner-occupied) | Property, insurance carrier & Amount of Insurance | Type of ownership and Percentage Interest (e.g., fee simple, tenants in common) | Fair Market value of Protected Person's Interest |
|----------|--|---|---|--|
|          | TMS# 156-09-01-003<br>241 Center Dr. Myrtle Beach, SC  | USAA  | Half interest in Living Trust   | 100,000  |

**TOTAL SCHEDULE A**

(also enter under recapitulation, page 1)

\$100,000

**SCHEDULE B - Accounts and Investments** (If none, so state) List stocks, bonds, notes, receivables, checking and savings accounts, certificates of deposit, mutual funds, retirement accounts, etc. If investments produce income, report income on Schedule C. List investments held with right of survivorship on Schedule E.

| Item No.               | Description of Shares | Include kind of investment, location and number | Type of ownership and percentage interest | Fair Market Value |
|------------------------|-----------------------|---|---|-------------------|
| See Attached Exhibit A |                       |   |   |                   |

**TOTAL SCHEDULE B**

(also enter under recapitulation, page 1)

\$

**SCHEDULE C - Anticipated Annual Receipts** (If none, so state.) List all income, including social security, workers compensation benefits, annuities, retirement interest income, rental income, alimony, disability benefits, dividends, royalties, etc. **THIS SECTION NOT INCLUDED IN RECAPITULATION.**

| Item No.               | Description | When received (monthly, quarterly, annually, etc.) | Annual Amount |
|------------------------|-------------|--|---------------|
| See Attached Exhibit A |             |  |               |

**TOTAL SCHEDULE C**

(also enter under recapitulation, page 1)

\$

(If more space is required, insert tax schedules or additional sheets of same size.)

**SCHEDULE D - Life Insurance owned by the Protected Person. (If none, so state.) Specify type of insurance, e.g., "whole life," "universal life," or "term." If there are loans against the policy, so indicate.**

| Item No. | Description - type, company, name, policy number, premium amount   | Insured              | Beneficiary | Face Value | Cash Value |
|----------|--|----------------------|-------------|------------|------------|
|          | John Hancock policy; may not be active<br>This may have been with PEBA, but ended upon her retirement if she did not take out the survivorship option with her pension.<br>No life insurance payments came out of her PEBA pension checks, so it seems this likely lapsed. | Claudia Strasswimmer | not clear   | \$10,000   | not clear  |

**TOTAL CASH VALUE**

(also enter under recapitulation, page 1)

\$not clear

**Other Insurance - Health, Disability, Supplement, Long Term Care**

| Item No. | Description - type provided | Company Name | Policy Number | Coverage | Premium Amount | When Payable |
|----------|-----------------------------|--------------|---------------|----------|----------------|--------------|
|----------|-----------------------------|--------------|---------------|----------|----------------|--------------|

**SCHEDULE E - Property owned jointly with right of survivorship (if none, so state.)**

| Item No. | Description - include kind, location and co-owner(s) | Appraised Value(s) | Percentage Ownership | Value of Protected Person's Interest |
|----------|--|--------------------|----------------------|--------------------------------------|
|          | BB&T Joint Checking Account w/ David King            |                    | TOD to David King    | 3,000-8,000                          |

**TOTAL SCHEDULE E**

(also enter under recapitulation, page 1)

\$5,000

(If more space is required, insert tax schedules or additional sheets of same size.)

**SCHEDULE F - Miscellaneous Personal Property - (If none, so state.) List tangible personal property items, title assets, employment bonus or award, interest in a partnership or unincorporated business, articles or collections having either artistic or intrinsic value, etc.)**

| Item No. | Description                                | Location                    | Is it Insured? If so, by who? | Value of Protected Person's Interest |
|----------|--|-----------------------------|-------------------------------|--------------------------------------|
|          | gold bracelet                              | was wearing it              | unknown                       | unknown                              |
|          | wedding band                               | was wearing it              | unknown                       | unknown                              |
|          | gold diamond anniversary band              | was wearing it              | unknown                       | unknown                              |
|          | gold watch                                 | was wearing it              | unknown                       | unknown                              |
|          | diamond earrings                           | was wearing them            | unknown                       | unknown                              |
|          | diamond pendant from first engagement ring | BB&T safe deposit box       | unknown                       | unknown                              |
|          | Austin Healy (antique car)                 | 241 Center Dr, Myrtle Beach | yes; Hagerly                  | unknown                              |
|          | Honda Accord                               | 241 Center Dr. Myrtle Beach | yes; USAA                     | 3000                                 |
|          | Marital property in the home               | 241 Center Dr. Myrtle Beach | yes; USAA                     | unknown                              |

**TOTAL SCHEDULE F**

(also enter under recapitulation, page 1)

\$estimated 15,000-50,000

(If more space is required, insert tax schedules or additional sheets of same size.)

**SCHEDULE G -Transfers Within Three Years of Incapacity -Transfers intended to take effect at death. United States Government Bonds "Payable on Death". Trust created by Incapacitated Person prior to incapacity in which income for life was retained. Power to revoke or other incidents of ownership retained, life insurance transfers. Lifetime transfers of real property in which Incapacitated Person retains a life estate or other incidents of ownership. (If none, so state.)**

| Item No. | Description | Value |
|----------|-------------|-------|
|          | none known  |       |

**TOTAL SCHEDULE G**

(also enter under recapitulation, page 1)

\$ \_\_\_\_\_

(If more space is required, insert tax schedules or additional sheets of same size.)

**SCHEDULE H - Powers of Appointment - Property, both real and personal, over which Incapacitated Person possesses a Power of Appointment whether Testamentary or otherwise. (If none, so state.)**

| Item No. | Description | Value |
|----------|-------------|-------|
|          | none known  |       |

**TOTAL SCHEDULE H**  
*(also enter under recapitulation, page 1)*

\$ \_\_\_\_\_

**SCHEDULE I - Annuities (If none, so state.) (IRA's, Keogh's, etc.)**

| Item No. | Description & Name of Beneficiary | Value |
|----------|-----------------------------------|-------|
|          | See Attached Exhibit A            |       |

**TOTAL SCHEDULE I**  
*(also enter under recapitulation, page 1)*

\$ \_\_\_\_\_

(If more space is required, insert tax schedules or additional sheets of same size.)

**ENCUMBRANCES** - (e.g., mortgages, liens, judgments, etc., but not general debts of the estate) - List specific assets encumbered

| Item No. | Schedule & Item Number of the Encumbered Item (ex. Schedule A, Item 1) | Description & Amount |
|----------|--|----------------------|
|----------|--|----------------------|

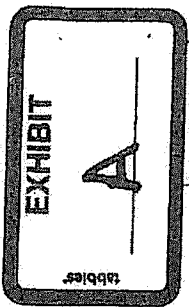
none (241 Center Dr mortgage is paid off as of Aug 2019)

**TOTAL ENCUMBRANCES**

*(also enter under recapitulation, page 1)*

0

(If more space is required, insert tax schedules or additional sheets of same size.)



| A  | B                              | C  | D                              | E                        | F            | G   | H           |  |              |
|--|--------------------------------|--|--------------------------------|--------------------------|--------------|---|-------------|--|--------------|
| ACCOUNT NAME/BANK                              | ACCOUNT NO.                    | TG STARTING BALANCE  | CON STARTING BALANCE 4/26/2019 | FINAL BALANCE            | AS OF (DATE) | NOTES   | BENEFICIARY | ADDRESS                                      | Phone No.    |
| GROUP A: CASH CHECKING/SAVINGS/CREDIT ACCOUNTS | (NOT included in Living Trust) |  |                                |                          |              |   |             |  |              |
| BB&T Joint Checking (w/ David King)            |                                | n/a  | n/a                            | n/a                      |              | managed by David King   | David King  |  |              |
| BB&T Checking                                  | Michelle closed Dec 2018       | \$19,120.00  | \$0.00                         | \$0.00                   | 08/20/2019   | Michelle Miles closed this account and deposited \$19,120 into USAA 5177 12/26/2018 2018  | none        | 76th Ave. North Myrtle Beach, SC 29572       | 843-692-0505 |
| BB&T Savings                                   | Michelle closed Dec 2018       | \$239,414.00   | \$0.00                         | \$0.00                   | 08/20/2019   | Michelle Miles closed this account and deposited \$191,244 into USAA 5169 12/26/2018  | none        | 76th Ave. North Myrtle Beach, SC 29572       | 843-692-0505 |
| USAA Cashback Rewards Checking                 |                                | \$19,120.00  | \$274.90                       | \$0.00                   | 07/23/2019   | Formerly BBT checking account. Michelle deposited 19,120 12/26/2018. CON transferred 274.90 to USAA 9373 on 7/19/19   | not clear   | San Antonio, TX 78288 9801 Frederickburg Rd. | 210-531-8727 |
| USAA Federal Sav Bank                          |                                | \$191,244.00   | \$68,643.75                    | \$0.28                   | 07/31/2019   | Formerly BBT savings account. Michelle deposited 191,244 12/26/2018. Synergy healthcare auto payments 4/30; 5/7; 5/10 20K+ each. Left balance of 5701.25 5/31. CON transferred 5701.72 to USAA 9373 on 7/19/19; 0.28 interest deposited after 7/19  | not clear   | San Antonio, TX 78288 9800 Frederickburg Rd. | 210-531-8723 |
| USAA Federal Sav Bank (Michelle Miles)         |                                | not clear about the total deposits here. Requires reviewing all statements | \$15,304.31                    | unknown (should be 0.00) | 08/20/2019   | Michelle Miles is only signatory; account funded with funds from Dr. Miles' cash savings and possibly some funds from the Living Trust. Starting balance is as of 5/7/2019. At least one debit after 4/26/19 on 5/10 59.95 in flight wifi purchase. Michelle paid the CON over \$17K representing the balance in this account | not clear   | San Antonio, TX 78288                        | 210-531-8722 |
| USAA Signature Visa                            |                                | \$0.00   | \$32.55                        | \$0.00                   | 08/20/2019   | Walgreens Rx autopay went to this account. CON paid balance (approx \$1400) 7/29; 8/5   | none        |  |              |
| USAA Federal Sav Bank                          |                                |  |                                | unknown                  |              | GU/CON is not familiar with this account; but it is listed in Michelle Miles' accounting  | not clear   | 9801 Frederickburg Rd.                       | 210-531-8724 |
| First Faimetto                                 |                                | \$0.00   | \$0.00                         | \$0.00                   | 08/20/2019   |   |             |  |              |

KATHY G. WARD  
 PROBATE JUDGE  
 2019 AUG 23 A 9:01

PROBATE COURT  
 HORRY COUNTY, SC

|    | A   | B           | C                   | D                              | E                                   | F            | G  | H   | I  | J              |
|----|---|-------------|---------------------|--------------------------------|-------------------------------------|--------------|--|---|--|----------------|
|    | ACCOUNT NAME/BANK   | ACCOUNT NO. | TG-STARTING BALANCE | CON-STARTING BALANCE 4/26/2019 | FINAL BALANCE                       | AS OF (DATE) | NOTES  | BENEFICIARY   | ADDRESS  | Phone No.      |
| 1  | GROUP B: RETIREMENT / MONEY MARKET / CDS / MANAGED ACCOUNTS |             |                     |                                |                                     |              |  |   |  |                |
| 12 | PEBA  |             |                     |                                |                                     |              | \$2321 went to BB74306 10/31; 11/30. CON dep'd checks dated 4/30; 6/28; 7/31. CON requested PEBA, release 2 checks | David King primary, John Strasswimmer/Michelle Miles, secondary               | SC Peba<br>202 Arbor Lake Dr.<br>Columbia, SC 29223  | 1-888-260-9430 |
| 13 | SC Deferred Comp (Part of PEBA)                             |             |                     |                                | not clear, balance available online |              | 2 retirement accounts: 457, 401k. Both produce a Required Minimum Distribution annually, 2018: 7040.36, 8456.86    | David King primary, John Strasswimmer/Michelle Miles, secondary               | 202 Arbor Lake Dr.<br>Columbia, SC 29223   | 1-877-457-6263 |
| 14 | Social Security Administration                              |             |                     |                                |                                     |              | \$1920.00 auto deposits went to USAA 9373  | not clear   | Social Security Office<br>611 Burroughs and<br>Chapin Blvd, Myrtle<br>Beach, SC 29577  | 1-888-577-6601 |
| 15 | Veterans Affairs, Dependent Indemnity Compensation          |             |                     |                                |                                     |              | auto deposits went to BB7? CON dep'd checks dated 5/1; 5/31; 7/1; 8/1 Missing 2-3 VA checks                        | not clear   | Dept. of Veteran Affairs<br>Claims Intake Center<br>Attn: Philadelphia<br>Pension Center P.O.<br>Box 5206<br>Janesville, WI 53547-5206 | 844-655-1604   |
| 16 | Fidelity Funds Account (TOD) Cash Reserve                   |             | \$67,763.00         | \$0.00                         | \$0.00                              | 08/20/2019   | Michelle liquidated this account around 3/15/2019 and deposited funds into USAA 1888                               | not clear. CON was not granted full clearance to access Fidelity account info | Fidelity Investments<br>PO Box 770001<br>Cincinnati, OH 45277-0039   | 1-800-343-3548 |
| 17 | Fidelity Funds Account (TOD) Equity Dividend Income Fund    |             | \$107,893.00        | \$0.00                         | \$0.00                              | 08/20/2019   | Michelle liquidated this account around 3/7 \$50K and 3/15/2019 \$56K and deposited funds into USAA 1888           | not clear. CON was not granted full clearance to access Fidelity account info | Fidelity Investments<br>PO Box 770001<br>Cincinnati, OH 45277-0041   | 1-800-343-3550 |
| 18 | Fidelity Funds Account (TOD) Magellan                       |             | \$119,383.00        | \$123,052.00                   | unknown                             | 08/20/2019   | CON was not granted full clearance to access Fidelity account info   | not clear. CON was not granted full clearance to access Fidelity account info | Fidelity Investments<br>PO Box 770001<br>Cincinnati, OH 45277-0043   | 1-800-343-3552 |
| 19 | Fidelity Rollover IRA Cash Reserve                          |             | \$650.00            | \$656.00                       | \$659.00                            | 07/31/2019   | CON only has 7/31/2019 statement for Rollover IRA, not the TOD account   | not clear. CON was not granted full clearance to access Fidelity account info | Fidelity Investments<br>PO Box 770001<br>Cincinnati, OH 45277-0040   | 1-800-343-3549 |
| 20 | Fidelity Rollover IRA Capital and Income                    |             | \$68,000.00         | \$84,393.00                    | \$87,253.00                         | 07/31/2019   | CON only has 7/31/2019 statement for Rollover IRA, not the TOD account   | not clear. CON was not granted full clearance to access Fidelity account info | Fidelity Investments<br>PO Box 770001<br>Cincinnati, OH 45277-0042   | 1-800-343-3551 |
| 21 | Fidelity Rollover IRA Magellan                              |             | \$77,000.00         | \$73,614.00                    | \$75,666.00                         | 07/31/2019   | CON only has 7/31/2019 statement for Rollover IRA, not the TOD account   | not clear. CON was not granted full clearance to access Fidelity account info | Fidelity Investments<br>PO Box 770001<br>Cincinnati, OH 45277-0042   | 1-800-343-3551 |
| 22 | USAA IRA Growth Fund  |             | \$47,168.00         | 47,000 approx.                 | 47,000 approx.                      | 08/20/2019   | CON only has one annual statement for 2018; not available online w/ other USAA accounts                            | Michelle Miles primary, John Strasswimmer secondary                           | 9804 Fredenckburg Rd.<br>San Antonio, TX 78288   | 210-531-8729   |
| 23 | Invesco Roth IRA  |             | \$17,812.00         | \$19,738.00                    | \$20,609.00                         | 08/30/2019   | CON has quarterly statements for 2018-2019   | David King  | Invesco Investments<br>Services, Inc. P.O. Box<br>219078<br>Kansas City, Missouri<br>64121-9078  | 1-800-959-4246 |

| A   | B           | C                   | D                    | E             | F            | G   | H   | I   | J             |
|---|-------------|---------------------|----------------------|---------------|--------------|---|---|---|---------------|
| ACCOUNT NAME/BANK                         | ACCOUNT NO. | IG STARTING BALANCE | CON STARTING BALANCE | FINAL BALANCE | AS OF [DATE] | NOTES   | BENEFICIARY   | ADDRESS   | Phone No.     |
| 25 Manulife (AST)                         | [REDACTED]  | not clear           | not clear            | \$5,545.51    | 06/19/2019   | CON has one statement 6/19/2019<br>CON is not familiar with this account but it is listed in Michelle Miles' accounting. It could be related to the Manulife account                    | none. This may be an annuity; seems it is not structured w/ survivorship for spouse; not clear on other structure terms | Manulife Financial Corp.<br>Operations Center<br>6201 15th Ave.<br>Brooklyn, NY 11219<br>3703 S. Route 31 | 1800-249-7702 |
| 26 T-C Ind & Inst Inc.                    |             |                     |                      | unknown       |              |   |   | Crystal Lake, IL 60012  | 815-333-8216  |
| 27 TIAA 403b                              |             |                     |                      | unknown       |              | info re: this account came to light on 8/22/2019 but CON does not have documentation yet. It is believed to be part of Dr. Miles' UNMASS retirement account (she did a residency there) | Living Trust  |   |               |
| 28 GROUP C: CLAUDIA T. MILES LIVING TRUST |             |                     |                      |               |              |   |   |   |               |
| 29 USAA Savings                           | [REDACTED]  | \$283,225.36        | \$348,918.59         | \$27,324.34   | 08/20/2019   | CON transferred monies from this account to USAA Checking 9/3/3 incrementally to cover expenses. Michelle deposited 61,230 12/7/16 from USAA CD in Trust                                | pursuant to the Living Trust  | 9801 Frederickburg Rd.<br>San Antonio, TX 78288   | 210-531-8725  |
| 30 USAA Federal Sav Bank Classic Checking | [REDACTED]  | \$5,801.55          | \$848.43             | \$76,173.90   | 08/20/2019   | CON paid all expenses from this account. All payments are reflected in the account statements   | pursuant to the Living Trust  | San Antonio, TX 78288<br>9803 Frederickburg Rd.   | 210-531-8726  |
| 31 USAA Federal Savings Bank CD           | [REDACTED]  | \$61,316.28         | \$0.00               | \$0.00        | 08/20/2019   | Michelle Miles withdrew all funds and closed the CD 12/7/2019. She deposited the monies in the USAA Savings 9/3/5 (also in the Trust) on 12/7.  | pursuant to the Living Trust  | San Antonio, TX 78288   | 210-531-8728  |