

THE STATE OF SOUTH CAROLINA  
In The Court of Appeals

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APPEAL FROM RICHLAND COUNTY  
Court of Common Pleas

Daniel Coble, Circuit Court Judge

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Case No. 2024-CP-40-06968

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Linda Plaag and Robert Plaag, ..... Respondents,

v.

Charles Oliver, Leanna Oliver, Davis Oliver, Devin Patel, Foundations Investment Advisors, LLC, Strategic Equity Energy a Series of V360 Holdings LLC, Strategic Equity Path, LP, Strategic Equity Path, GP, Strategic Equity Technology a Series of V360 Holdings LLC, Strategic Equity Technology LLC, Strategic Equity Technology Management LLC, Hidden Wealth Management LLC, Alternative Wealth Solutions, LLC, The Institute of Financial Enrichment, LLC, Strategic Retirement Solutions, LLC, American Equity Investment Advisors, LLC, Innovative Medical Enterprises, LLC, CDO Enterprises, Inc., Event Labels LLC, Oliver Heritage, LLC, KTF, LLC, Strategic Equity Partners, LLC, Moving Future, LLC, Incredible Concepts, LLC, Upside Solutions, LLC, Oliver Avery and Bryant LLC, ERP LLC, GITW, LLC, Legacy of Faith LP, Legacy of Faith Trust, and John Doe Corporate Entities,..... Defendants.

Of which Charles Oliver, Leanna Oliver, Davis Oliver, Strategic Equity Energy a Series of V360 Holdings LLC, Strategic Equity Path, LP, Strategic Equity Path, GP, Strategic Equity Technology a Series of V360 Holdings LLC, Strategic Equity Technology LLC, Strategic Equity Technology Management LLC, Hidden Wealth Management LLC, Alternative Wealth Solutions, LLC, The Institute of Financial Enrichment, LLC, Strategic Retirement Solutions, LLC, American Equity Investment Advisors, LLC, Innovative Medical Enterprises, LLC, CDO Enterprises, Inc., Event Labels LLC, Oliver Heritage, LLC, KTF, LLC, Strategic Equity Partners, LLC, Moving Future, LLC, Incredible Concepts, LLC, Upside Solutions, LLC, Oliver Avery and Bryant LLC, ERP LLC, GITW, LLC, Legacy of Faith LP, and Legacy of Faith Trust are the Appellants.

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**PROOF OF SERVICE**

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The undersigned hereby certifies that on January 27, 2026, he has caused to be served a copy of the **INITIAL BRIEF OF APPELLANTS** to be served upon all parties of record via U.S.

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January 27, 2026

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January 27, 2026

**VIA E-MAIL:**

The Honorable Jenny Abbott Kitchings  
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**Re: *Linda Plaag and Robert Plaag v. Charles Oliver, et al.***  
**Trial Court Case No.: 2024-CP-40-06968**

Dear Mrs. Kitchings:

Enclosed for filing in the above-referenced matter please find Appellants' Initial Brief, Appellants' Designation of Matter to be Included in the Record on Appeal, and a Proof of Service for each. Copies of same are being served upon all counsel of record via e-mail.

Should you have any questions, please do not hesitate to contact me.

Sincerely,

A handwritten signature in blue ink, appearing to read 'Robert C. Osborne III'.

Robert C. Osborne, III

RCO/med  
Enclosures  
cc: All Counsel of Record on Proof of Service