

THE STATE OF SOUTH CAROLINA
In The Court of Appeals

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Jan 27 2026

APPEAL FROM RICHLAND COUNTY
Court of Common Pleas

SC Court of Appeals

Daniel Coble, Circuit Court Judge

Case No. 2024-CP-40-06968

Linda Plaag and Robert Plaag, Respondents,

v.

Charles Oliver, Leanna Oliver, Davis Oliver, Devin Patel, Foundations Investment Advisors, LLC, Strategic Equity Energy a Series of V360 Holdings LLC, Strategic Equity Path, LP, Strategic Equity Path, GP, Strategic Equity Technology a Series of V360 Holdings LLC, Strategic Equity Technology LLC, Strategic Equity Technology Management LLC, Hidden Wealth Management LLC, Alternative Wealth Solutions, LLC, The Institute of Financial Enrichment, LLC, Strategic Retirement Solutions, LLC, American Equity Investment Advisors, LLC, Innovative Medical Enterprises, LLC, CDO Enterprises, Inc., Event Labels LLC, Oliver Heritage, LLC, KTF, LLC, Strategic Equity Partners, LLC, Moving Future, LLC, Incredible Concepts, LLC, Upside Solutions, LLC, Oliver Avery and Bryant LLC, ERP LLC, GITW, LLC, Legacy of Faith LP, Legacy of Faith Trust, and John Doe Corporate Entities,..... Defendants.

Of which Charles Oliver, Leanna Oliver, Davis Oliver, Strategic Equity Energy a Series of V360 Holdings LLC, Strategic Equity Path, LP, Strategic Equity Path, GP, Strategic Equity Technology a Series of V360 Holdings LLC, Strategic Equity Technology LLC, Strategic Equity Technology Management LLC, Hidden Wealth Management LLC, Alternative Wealth Solutions, LLC, The Institute of Financial Enrichment, LLC, Strategic Retirement Solutions, LLC, American Equity Investment Advisors, LLC, Innovative Medical Enterprises, LLC, CDO Enterprises, Inc., Event Labels LLC, Oliver Heritage, LLC, KTF, LLC, Strategic Equity Partners, LLC, Moving Future, LLC, Incredible Concepts, LLC, Upside Solutions, LLC, Oliver Avery and Bryant LLC, ERP LLC, GITW, LLC, Legacy of Faith LP, and Legacy of Faith Trust are the Appellants.

PROOF OF SERVICE

The undersigned hereby certifies that on January 27, 2026, he has caused to be served a copy of the **DESIGNATION OF MATTER** to be served upon all parties of record via U.S. Mail and E-mail addressed as follows:

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January 27, 2026

Charleston, South Carolina

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January 27, 2026

VIA E-MAIL:

The Honorable Jenny Abbott Kitchings
Clerk of Court
South Carolina Court of Appeals
1220 Senate Street
Columbia, SC 29201
ctappfilings@sccourts.org

Re: *Linda Plaag and Robert Plaag v. Charles Oliver, et al.*
Trial Court Case No.: 2024-CP-40-06968

Dear Mrs. Kitchings:

Enclosed for filing in the above-referenced matter please find Appellants' Initial Brief, Appellants' Designation of Matter to be Included in the Record on Appeal, and a Proof of Service for each. Copies of same are being served upon all counsel of record via e-mail.

Should you have any questions, please do not hesitate to contact me.

Sincerely,

A handwritten signature in blue ink, appearing to read 'Robert C. Osborne III'.

Robert C. Osborne, III

RCO/med
Enclosures
cc: All Counsel of Record on Proof of Service