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**May 26 2026**

**SC Court of Appeals**

THE STATE OF SOUTH CAROLINA  
In The Court of Appeals

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APPEAL FROM RICHLAND COUNTY  
Court of Common Pleas

Daniel Coble, Circuit Court Judge

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Appellate Case No. 2025-001658  
Case No. 2024-CP-40-06968

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Linda Plaa and Robert Plaa Respondents,

v.

Charles Oliver, Leanna Oliver, Davis Oliver, Devin Patel, Foundations Investment Advisors, LLC, Strategic Equity Energy, LLC, Strategic Equity Path GP, LLC, Hidden Wealth Management LLC, Alternative Wealth Solutions, LLC, American Equity Advisory Group, LLC d/b/a The Hidden Wealth Solution, The Institute of Financial Enrichment, LLC, Strategic Retirement Solutions, LLC, Strategic Equity Technology, LLC, Strategic Equity Technology Management, LLC, American Equity Investment Advisors LLC, Innovative Medical Enterprises, LLC, CDO Enterprises, Inc., Event Labels LLC, Oliver Heritage, LLC, KTF, LLC, Strategic Equity Partners LLC, Moving Future, LLC, Incredible Concepts, LLC, Upside Solutions, LLC, Oliver Avery & Bryant, LLC, ERP, LLC, GITW, LLC, Legacy of Faith, LP, Legacy of Faith Trust, and John Doe Corporate Entities, Defendants,

of which Charles Oliver, Leanna Oliver, Davis Oliver, Strategic Equity Energy, LLC, Strategic Equity Path GP, LLC, Hidden Wealth Management LLC, Alternative Wealth Solutions, LLC, American Equity Advisory Group, LLC d/b/a The Hidden Wealth Solution, The Institute of Financial Enrichment, LLC, Strategic Retirement Solutions, LLC, Strategic Equity Technology, LLC, Strategic Equity Technology Management, LLC, American Equity Investment Advisors LLC, Innovative Medical Enterprises, LLC, CDO Enterprises, Inc., Event Labels LLC, Oliver Heritage, LLC, KTF, LLC, Strategic Equity Partners LLC, Moving Future, LLC, Incredible Concepts, LLC, Upside Solutions, LLC, Oliver Avery & Bryant, LLC, ERP, LLC, GITW, LLC, Legacy of Faith, LP, Legacy of Faith Trust are the Appellants.

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**PROOF OF SERVICE**

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The undersigned hereby certifies that on May 26, 2026, he has caused to be served a copy of the RECORD ON APPEAL upon all parties of record via E-mail addressed as follows:.

R. Walker Humphrey, II  
[whumphrey@whdlawyers.com](mailto:whumphrey@whdlawyers.com)

James T. Johnson

[jjohnson@whdlawyers.com](mailto:jjohnson@whdlawyers.com)

WILLOUGHBY HUMPHREY & D'ANTONI, P.A.

133 River Landing Drive, Suite 200

Charleston, SC 29492

Telephone: (843) 619-4426

*Attorneys for Respondents*

*s/ Robert C. Osborne, III*

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Robert C. Osborne III (SC Bar No.: 101827)

Caroline E. McCracken (SC Bar No.: 106971)

Parker Poe Adams & Bernstein LLP

850 Morrison Drive, Suite 400

Charleston, SC 29403

Telephone: (843) 727-2650

[robertosborne@parkerpoe.com](mailto:robertosborne@parkerpoe.com)

[carolinemccracken@parkerpoe.com](mailto:carolinemccracken@parkerpoe.com)

May 26, 2026

Charleston, South Carolina

*Attorneys for Appellants*



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**Robert C. Osborne III**

t: 843.727.2662

f: 843.727.2680

robertosborne@parkerpoe.com

May 26, 2026

**VIA EMAIL:**

The Honorable Jenny Abbott Kitchings  
Clerk of Court  
South Carolina Court of Appeals  
1220 Senate Street  
Columbia, SC 29201  
[ctappfilings@sccourts.org](mailto:ctappfilings@sccourts.org)

**Re: *Linda Plaag and Robert Plaag v. Charles Oliver, et al.***  
**Trial Court Case No.: 2024-CP-40-06968**

Dear Mrs. Kitchings:

Enclosed for filing in the above-referenced matter please find an electronic copy of the Record on Appeal. A bound copy of the Record on Appeal will be hand delivered today. Also enclosed is a Proof of Service. Copies of same are being served upon all counsel of record via e-mail.

Should you have any questions, please do not hesitate to contact me.

Sincerely,

A handwritten signature in blue ink, appearing to read 'Robert C. Osborne III'.

Robert C. Osborne, III

RCO/cmm  
Enclosures

cc: All Counsel of Record (Via Email Only)