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SC Court of Appeals

THE STATE OF SOUTH CAROLINA
In the Court of Appeals

APPEAL FROM CHARLESTON COUNTY
Court of Common Pleas

The Honorable Thomas J. Rode, Circuit Court Judge

Appellate Case No. 2026-000229

In re: Estate of James L. Strobel, Deceased,

Daniel Loyd Strobel; James Andrew Strobel; John Anthony Strobel; and Peter Nicholas Strobel...
..... Respondents

-vs.-

Paula M. Strobel, as Personal Representative of the Estate of James L. Strobel and individually;
Dorothy Elizabeth Strobel Bell, as an interested person; and Zoie P. Ogletree, as an interested
person Defendants

Of whom Paul M. Strobel, as Personal Representative of the Estate of James L. Strobel and
individually; and Dorothy Elizabeth Strobel Bell, as an interested person Appellants

APPELLANTS' DESIGNATION OF MATTER

Pursuant to Rule 209, SCACR, Appellants propose the following be included in the Record
on Appeal. Unless otherwise stated, all items designated include exhibits and exclude proof of
service, cover sheets, motion forms and notices. Appellants reserve the right to include additional
designations in connection with their initial brief or otherwise.

ORDERS

1. 8-16-24 Order for Removal entered by Judge David L. Michel
2. 6-16-25 Form 4 Order Deferring Plaintiff's Motion to Strike Defendant's Jury Trial Demand
3. 6-16-25 Form 4 Order Granting Plaintiff's Motion to Dismiss Counterclaims and Plaintiff's Motion to Strike Jury Demand

4. 7-31-25 Order Dismissing Bell's Counterclaim and Jury Trial Demand
5. 8-25-25 Order Denying Motion to Alter or Amend
6. 10-14-25 Form 4 Order Denying Paula Strobel's Motion to Amend & for Jury Trial
7. 11-3-25 Order Denying Motion to Amend & for Jury Trial (Rode)
8. 12-22-25 Order Denying Motions for Summary Judgment
9. 12-23-25 Chief Justice Kittredge's Order Designating Case Complex & Assigning to Judge Addy
10. 12-29-25 Order Designating Complex to Judge Addy
11. 12-31-25 Form 4 Order Denying Paula Strobel's Motion to Reconsider 11-13-25 Order

PLEADINGS

12. 8-6-22 Summons and Petition (2022ES1000235)
13. 9-8-23 Amended Summons and Petition (2022ES1000235)
14. 11-17-23 Answer to Respondents' Amended Petition
15. 12-18-23 Paula Strobel's Amended Answer
16. 1-2-24 Petitioners' Reply to Amended Answer & Counterclaim of Paula Strobel
17. 4-15-24 Summons and Bells Answer, Counterclaim & Crossclaim against Ogletree
18. 4-25-24 Motion Remove Matter from Probate Court to Common Pleas
19. 5-2-24 Petitioners' Motion to Strike Jury Trial Demand of Paula Strobel
20. 5-2-24 Petitioner's Motion to Strike Jury Trial Demand of Dorothy Bell
21. 5-2-24 Petitioner's Response in Opposition to Motion for Removal of Dorothy Bell
22. 5-13-24 Petitioner's Motion to Dismiss Bell's Counterclaim
23. 5-14-24 Paula Strobel's Motion to Amend Answer (2022ES1000235)
24. 6-24-24 Paula Strobel's Motion for Jury Trial (2022ES1000235)
25. 7/5/24 Petitioners' Memorandum in Opposition to Paula Strobel's Motion to Amend Scheduling Order
26. 7/5/24 Petitioners' Memorandum in Opposition to Paula Strobel's Motion for Jury Trial
27. 7-8-24 Paula Strobel's Memorandum in Support of Motion to Amend Answer
28. 7-8-24 Paula Strobel's Memorandum in Opposition to Petitioners' Motion to Strike Jury Trial Demand and In Support of Motion for Jury Trial
29. 1-3-25 Paula Strobel's Motion for Partial Summary Judgment
30. 6/4/25 Paula Strobel's Memorandum in Opposition to Petitioners' Motion for Partial Summary Judgment
31. 6-23-25 Paula Strobel's Motion to Amend (2024CP1004752)
32. 6-27-25 Paula Strobel's Motion for Jury Trial (2024CP1004752)
33. 8-11-25 Strobel and Bell's Motion to Alter or Amend
34. 8-12-25 Paula Strobel's Motion for Complex Case Designation
35. 11-13-25 Paula Strobel's Motion to Reconsider Order Denying M/Amend Counterclaim & Denying Jury Trial
36. 12-3-25 Zoie Ogletree's Motion to Amend Answer
37. 4-27-26 Respondents' Resp. to Mot. to Dismiss Appeal

TRANSCRIPTS

- 38. Transcript of deposition of Paula M. Strobel, dated 2/21/24
- 39. Transcript of deposition of Zoie P. Ogletree, dated 7/24/25
- 40. Transcript of deposition of James Andrew Strobel, dated 8/14/25
- 41. Transcript of deposition of John Anthony Strobel, dated 8/14/25
- 42. Transcript of deposition of Peter Nicholas Strobel, dated 8/14/25
- 43. Transcript of hearing held before Judge Thomas Rode, dated August 27, 2025
- 44. Transcript of deposition of Daniel Lloyd Strobel, dated 10/28/25
- 45. Transcript of hearing held before Judge Doby, dated June 5, 2026
- 46.

EXHIBITS AND OTHER MATERIALS OR DOCUMENTS

- 47. 12-6-22 Statement of Creditor's Claim
- 48. 2/23/24 Acceptance of Service of Bell
- 49. 2/19/25 Case Assignment from Probate Court to Circuit Court
- 50. 1/27/26 Notice of Appeal
- 51. Dorchester County Subpoena Production
- 52. Charleston County Subpoena Production

I certify that the designations above contain no matter which is irrelevant to this appeal.

Respectfully submitted,

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