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THE STATE OF SOUTH CAROLINA  
In the Court of Appeals

APPEAL FROM BERKELEY COUNTY  
Kristi L. Harrington, Circuit Court Judge

Case No. 2013-000457

Nancy Schaffer Turner, as Personal Representative of the Estate of Martha L. Schaffer,  
Appellant

v.

Susan Linda Schaffer Sawadske, ..... Respondent

SUPPLEMENTAL RECORD ON APPEAL

Nancy S. Turner, Pro Se  
311 Claude Phillips Road  
Bennett, N.C. 27208  
(336)581-4009

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SC Court of Appeals

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Certified True and Correct Copy  
of Original Record  
*Kath W. Kornahrens*  
Kath W. Kornahrens, Judge of Probate  
Berkeley County, SC

FILED

IN THE PROBATE COURT  
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2011 AUG 24 AM 9:50

STATE OF SOUTH CAROLINA  
COUNTY OF BERKELEY

IN THE MATTER OF THE ESTATE  
OF MARTHA L. SCHAFFER

NANCY ELIZABETH SCHAFFER  
TURNER,  
Petitioner,  
Vs.  
SUSAN LINDA SCHAFFER  
SAWADSKA,  
Respondent.

CLERK OF COURT  
BERKELEY COUNTY, SC

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BERKELEY COUNTY  
S.C.

Petitioner filed an action in this matter on January 7, 2011. The Respondent did not answer or appear.

Petitioner seeks among other relief an Order of this Court setting aside a deed conveying property owned by decedent on Folly Beach which was conveyed to Susan Schaffer Sawadske and Mark Schaffer by deed of decedent dated March 13, 1997. Plaintiff also seeks the return of personal property which she had stored at decedent's residence and her share of the profits from the sale and assets of the estate.

Petitioner contends that the Folly Beach deed was forged by her brother, Mark Schaffer or the respondent herein. Petitioner further contends that this Court addressed this issue at a hearing on October 25, 2001. She alleges that the Court issued an order requiring actions to be taken regarding the title.

After receiving testimony, reviewing the file and the taped recording of the October 25, 2001 hearing, I make the following findings and conclusions.

I find that the alleged fraud and the issue of the validity of the deed was not before the Court on October 25, 2001 and no ruling was made regarding the same.

Based upon the uncontroverted testimony of the Petitioner, I find that she is entitled to her personal property that was stored in her mother's house and she should retrieve the same if she can locate it.

*Mark*  
1

Based upon the uncontroverted testimony of the Petitioner, I find that she did not receive her share of the estate of her mother and she is entitled to one third of any assets that she can locate and she should be appointed Personal Representative so that she can make a diligent search for said assets.

Based upon the entire record, I find that Petitioner was informed and believed that her mother's real property had been fraudulently conveyed at the time of the October 25, 2001 hearing. I find that she took no legal action to have the deed set aside until she filed the Petition herein in January, 2011. I find that she has not only failed to establish a reason the statute of limitations should not bar her action but by her own testimony it is obvious that she knew an "alleged fraud took place" and she failed to timely bring an action against the alleged perpetrators of the fraud.

Therefore, it is

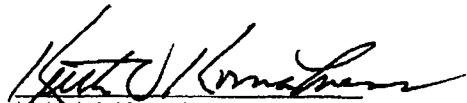
ORDERED, the Petitioner shall be entitled to her personal property which she stored at her mother's house if the same can be located and retrieved by her.

ORDERED, the Petitioner shall be appointed Personal Representative to afford her an opportunity to search for assets of decedent and if she locates and retrieves the same she shall be entitled to her share as a devisee under the will.

ORDERED, the Petitioner's cause of action to have the Folly Beach deed set aside is barred by the Statute of Limitations and same is hereby dismissed.

IT IS SO ORDERED.

July 13, 2011  
Moncks Corner, SC

  
Keith W. Kornahrens  
Judge of Probate

State of South Carolina	)	
	)	Court of Common Pleas
County of Berkeley	)	
	)	
Nancy S. Turner,	)	
	)	
Plaintiff,	)	Case No: 2011-CP-08-02315
	)	
versus	)	Date: December 3, 2012
	)	
Susan S. Sawadske,	)	Moncks Corner, South Carolina
	)	
Defendant.	)	

---

TRANSCRIPT OF RECORD

B E F O R E:

The Honorable Kristi L. Harrington

A P P E A R A N C E S:

Nancy Turner, Esquire  
SELF-REPRESENTED PLAINTIFF

PROVIDED FOR: Nancy Turner, Self-Represented Plaintiff

FOR COPIES CONTACT: DeeAnne Varnadoe  
Official Court Reporter  
Fifth Judicial Circuit, At-Large  
dvarnadoe@sccourts.org

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I N D E X

HEARING . . . . . 4

CERTIFICATE . . . . . 17

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E X H I B I T S

FOR THE PLAINTIFF:

(NONE WERE SUBMITTED FOR THIS HEARING)

FOR THE DEFENDANT:

(NONE WERE SUBMITTED FOR THIS HEARING)

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P R O C E E D I N G S

1  
2 THE COURT: Ms. Turner, you are here without an  
3 attorney; is that correct?  
4 PLAINTIFF NANCY TURNER: Yes, ma'am.  
5 THE COURT: And are you an attorney?  
6 PLAINTIFF NANCY TURNER: No, ma'am.  
7 THE COURT: Do you have any legal knowledge?  
8 PLAINTIFF NANCY TURNER: No, ma'am.  
9 THE COURT: And you represented yourself in front of  
10 Judge Kornahrens; is that correct?  
11 PLAINTIFF NANCY TURNER: Yes, ma'am.  
12 THE COURT: And you wish to proceed here today without  
13 an attorney; is that correct?  
14 PLAINTIFF NANCY TURNER: Yes, ma'am.  
15 THE COURT: Ms. Turner, you understand that I'm going  
16 to hold you to the same rules that I would hold another  
17 attorney; do you understand?  
18 PLAINTIFF NANCY TURNER: Yes, ma'am.  
19 THE COURT: All right. I can't give you any legal  
20 advice.  
21 PLAINTIFF NANCY TURNER: Yes, ma'am.  
22 THE COURT: I will explain to the best of my ability,  
23 but my role is -- I'm not here to give legal advice.  
24 PLAINTIFF NANCY TURNER: Yes, ma'am.  
25 THE COURT: I have to follow the rules. And even

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1       though Ms. Sawadske ---

2               PLAINTIFF NANCY TURNER: Sawadske.

3               THE COURT: Sawadske is not here, you are the moving  
4 party and you still have the burden; do you understand  
5 that?

6               PLAINTIFF NANCY TURNER: Yes, ma'am.

7               THE COURT: All right. I'm going to go ahead and  
8 place you under oath, Ms. Turner, if you would please stand  
9 and raise your right hand.

10              Do you swear that the testimony you are about to give  
11 this Court is the whole truth and nothing but the truth, so  
12 help you, God?

13              PLAINTIFF NANCY TURNER: Yes, ma'am.

14              THE COURT: All right. You may have a seat. I'm  
15 going to allow you just to remain seated because the  
16 courtroom is so small.

17              Ms. Turner, you are appealing the ruling of Judge  
18 Kornahrens. My role here today is just to listen to you  
19 and for you to tell me what you believe that Judge  
20 Kornahrens did wrong. This is not an opportunity to re-  
21 litigate this case. Do you understand that?

22              PLAINTIFF NANCY TURNER: Yes, ma'am.

23              THE COURT: My role is only to determine if Judge  
24 Kornahrens committed an error of law; do you understand?

25              PLAINTIFF NANCY TURNER: Yes, ma'am.

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1 THE COURT: All right. Ms. Turner, tell me what you  
2 believe that Judge Kornahrens did wrong in hearing this  
3 case.

4 PLAINTIFF NANCY TURNER: I believe that he erred in  
5 that he did not review the medical evaluations of my mother  
6 from her stroke and from her dementia.

7 I believe that he qualified me into a timed limitation  
8 frame that I did not fit into.

9 THE COURT: Say that one more time; I'm sorry.

10 PLAINTIFF NANCY TURNER: I'm -- I'm a little nervous.

11 THE COURT: All right. Take your time. Take your  
12 time.

13 PLAINTIFF NANCY TURNER: He put me in a time, a  
14 statute of limitations ---

15 THE COURT: All right.

16 PLAINTIFF NANCY TURNER: --- that I don't believe that  
17 I -- that I fit into. Do you understand that?

18 THE COURT: Well, I understand what you said to me.

19 PLAINTIFF NANCY TURNER: Okay. All right.

20 THE COURT: What I don't understand is why you feel  
21 that he erred by placing you within that statute of  
22 limitations.

23 PLAINTIFF NANCY TURNER: This is a court of equity.

24 THE COURT: Right.

25 PLAINTIFF NANCY TURNER: And ---

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1 THE COURT: Hold on one second. This is my court  
2 reporter. She is a wonderful court reporter. She is just  
3 amazing. But one of the things that she cannot do is write  
4 when two people are talking at the same time.

5 PLAINTIFF NANCY TURNER: Yes, ma'am.

6 THE COURT: And we are a Court of Record, and what  
7 that means is that everything that I say as well as  
8 everything you say has to be written down. So, if you feel  
9 that I err in my decision, then you can appeal my decision  
10 just as if you -- just as you are currently appealing Judge  
11 Kornahrens' decision.

12 PLAINTIFF NANCY TURNER: Yes, ma'am.

13 THE COURT: So please try and I know it's very hard,  
14 but I'm going to give you all the opportunity, but again,  
15 let's try to make it as easy on my court reporter as  
16 possible.

17 PLAINTIFF NANCY TURNER: Yes, ma'am.

18 THE COURT: So, tell me what it is -- you indicated  
19 that Probate Court is a Court of Equity, so then your  
20 belief is that Judge Kornahrens should not have used any  
21 statute of limitations; is that what you're saying?

22 PLAINTIFF NANCY TURNER: I think he applied the wrong  
23 statute.

24 THE COURT: Okay. And tell me what statute he applied  
25 and what you believe he should have applied.

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1           PLAINTIFF NANCY TURNER: He applied -- I don't know  
2 what he applied. I believe that the South Carolina Code of  
3 Law, Title 15, Chapter 69 -- Section 15-69-210, I believe  
4 that I should have had a judgement for my personal property  
5 that my sister removed. He said that if I could find my  
6 property that I would be entitled to have it back. I think  
7 that was wrong. I think that I demonstrated that the  
8 confidential relationship existed between my sister and my  
9 mother and I don't feel like he applied that.

10           THE COURT: Explain to me what you mean by that term.

11           PLAINTIFF NANCY TURNER: My mother and my sister had a  
12 fiduciary confidential relationship as my sister took care  
13 of all of my mother's financial needs. They lived  
14 together. My sister was the primary caregiver, so she had  
15 -- they had a domestic relationship and they had a  
16 financial relationship regarding bank accounts. And I  
17 don't believe that Judge . . .

18           THE COURT: Kornahrens.

19           PLAINTIFF NANCY TURNER: Kornahrens took that into  
20 consideration.

21           Also, as reflected in the doctor's notes that the  
22 Court has, Susan, my sister, was exercising undue influence  
23 after my mother's stroke.

24           THE COURT: And the influence that you state she was  
25 exhibiting or exerting over your mother, how did that

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1 affect you?

2 PLAINTIFF NANCY TURNER: It affected me by, you see,  
3 everything my mother had was taken out of my mother's name,  
4 and upon my mother's death there was nothing left of  
5 anything my mother had.

6 THE COURT: Was there any evidence of fraud?

7 PLAINTIFF NANCY TURNER: The deed was suspicious in  
8 that one of the signatures of the deed of the property of  
9 Folly Beach was notarized but it was not that person's  
10 signature, nor was there permission for that person's  
11 signature to have been used.

12 THE COURT: And did Judge Kornahrens address that  
13 issue?

14 PLAINTIFF NANCY TURNER: In his piece of paper that he  
15 sent me he said something about that I recognized it to be  
16 fraud. Is that what you mean by addressing?

17 THE COURT: Well, did you provide proof? Did he take  
18 testimony regarding that?

19 PLAINTIFF NANCY TURNER: Yes. And the person's  
20 signature, he was in the previous court and Judge  
21 Kornahrens, he had access to that court tape and he  
22 listened to it.

23 THE COURT: And so then I'm assuming that he found no  
24 fraud; is that correct?

25 PLAINTIFF NANCY TURNER: That's -- No, he didn't say

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1 that. He ---

2 THE COURT: Ms. Turner, did you present -- so you are  
3 indicating to this Court that Judge Kornahrens knew ---

4 PLAINTIFF NANCY TURNER: I just said it was  
5 suspicious.

6 THE COURT: So what you believe is suspicious is  
7 fraudulent or not fraudulent?

8 PLAINTIFF NANCY TURNER: I believe it was fraudulent.  
9 I believe there were several things that were done  
10 fraudulently and to the Court.

11 THE COURT: From what you're telling me, it sounds  
12 like Judge Kornahrens even went back to the previous case  
13 and made a determination that it was not fraudulent.

14 PLAINTIFF NANCY TURNER: No ---

15 THE COURT: Would that be an accurate statement?

16 PLAINTIFF NANCY TURNER: --- no, no, that would not be  
17 an accurate statement.

18 PLAINTIFF NANCY TURNER: Then give me an accurate --  
19 Ma'am, please give me an accurate statement.

20 PLAINTIFF NANCY TURNER: I'm sorry.

21 THE COURT: I wasn't at the hearing and so I need for  
22 you to explain to me to the very best of your ability so  
23 that I understand.

24 PLAINTIFF NANCY TURNER: Okay. Judge Kornahrens ---

25 THE COURT: You don't get -- Just because -- And

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1 sometimes during appeals people get very frustrated, but  
2 just because you didn't like the judge's ruling doesn't  
3 mean it's wrong. And so what I need you to explain to me  
4 is what -- what did you believe that Judge Kornahrens did  
5 wrong.

6 PLAINTIFF NANCY TURNER: Judge Kornahrens stated that  
7 fraud was not before the Court and he made no ruling on it.

8 THE COURT: Okay. Let me ask it this way. What was  
9 it that you wanted the outcome to be in that hearing?

10 PLAINTIFF NANCY TURNER: I wanted the deed to Folly  
11 Beach to be set aside.

12 THE COURT: And was that before the hearing -- was  
13 that before the Court at that time?

14 PLAINTIFF NANCY TURNER: Yes.

15 THE COURT: All right. And based -- and you wanted it  
16 set aside because you believe that it was fraudulent.

17 PLAINTIFF NANCY TURNER: No.

18 THE COURT: No? Why do you want it set aside?

19 PLAINTIFF NANCY TURNER: I wanted it set aside because  
20 of undue influence and the confidential relationship that  
21 my sister and my mother shared, and then when my mother  
22 became in declined mental status and declined physical  
23 status that my sister began liquidating all of my mother's  
24 assets. Now, there is a -- there was other pieces of  
25 property, but those pieces of property were sold to people

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1 in good faith. Those people bought that property in good  
2 faith and they did nothing wrong.

3 THE COURT: That property was -- the Folly Beach  
4 property was conveyed in 1997; is that correct?

5 PLAINTIFF NANCY TURNER: Yes, ma'am.

6 THE COURT: All right. And there was a hearing in  
7 2001 that addressed in some form or fashion that transfer;  
8 is that correct?

9 PLAINTIFF NANCY TURNER: No, ma'am. That's not  
10 correct.

11 THE COURT: And then you had a hearing and Judge  
12 Kornahrens filed his Order that you are appealing in July  
13 of 2011; is that correct?

14 PLAINTIFF NANCY TURNER: Right.

15 THE COURT: So that one of the issues was this 1997  
16 transfer. And so what happened between 1997 and now that  
17 you -- that is different from -- is there any new evidence  
18 that you have of any of this?

19 PLAINTIFF NANCY TURNER: I have -- Yes.

20 THE COURT: All right. And did you give that to Judge  
21 Kornahrens?

22 PLAINTIFF NANCY TURNER: No. We went -- in 2001, it  
23 was a few months after mother had died, and that was the  
24 personal representative and these issues got brought up,  
25 and I had asked to become my mother's representative and

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1 these issues were brought up because they were suspicious.  
2 And at that time no one else had asked to be my mother's  
3 representative. I had asked to be. And these issues were  
4 brought up.

5 THE COURT: Anything else you wish to tell me?

6 PLAINTIFF NANCY TURNER: I feel like -- I don't feel  
7 like I am -- I believe that I am well within my time factor  
8 because according to -- I feel like I am within my time  
9 factor because of the 40-year rule. And that property was  
10 my mother's and it was my father's and I am well within  
11 that 40 years. I am also within that 10-year rule.

12 I have -- After I became personal representative in  
13 2011, that's when I was able to get documentation. But at  
14 the end of the hearing in 2001 that judge spoke to me and  
15 my brother and said that a thorough examination of what  
16 transpired in the lifetime of my mother regarding her  
17 property would have to be examined. And if I was not going  
18 to protest for my brother to be named personal  
19 representative, that he had two weeks to file documents to  
20 become personal representative.

21 I waited and called and wrote my brother asking him to  
22 examine what happened in the lifetime of my mother to her  
23 property and to her bank account; that is what the judge  
24 closed that 2001 personal representative case with. None  
25 of that was ever done. Nothing was re-addressed. Mark

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1 never turned in any additional information to Probate Court  
2 about anything of mother's. And I kept calling and waiting  
3 and he kept saying that he would have to get all this  
4 information from Susan, and Susan either threw it out,  
5 didn't have it or wouldn't give it to him.

6 So then I re-addressed the Court to become her  
7 personal representative in 2011. And once I got that, then  
8 I was able to secure documents from her Social Security  
9 Administration and from Wachovia bank account that supports  
10 that bank account was open and the money deposited into the  
11 bank was exclusively mother's money, and at the Social  
12 Security Administration that mother of her own ability was  
13 receiving benefits and all of that money was also going  
14 into this account that mother and Susan were on.

15 THE COURT: So explain to me what took place. Your  
16 mother passed away in 2001; is that correct?

17 PLAINTIFF NANCY TURNER: Yes.

18 THE COURT: And you filed this action in 2011;  
19 correct?

20 PLAINTIFF NANCY TURNER: Yes.

21 THE COURT: What -- Why did it take you ten years?

22 PLAINTIFF NANCY TURNER: My brother Mark, who was her  
23 personal representative, I kept asking Mark where -- what  
24 happened. He kept putting me off. He never would give me  
25 an answer and I kept waiting for him to do what the Court

1 instructed him to do which was to thoroughly examine what  
2 happened in the lifetime of mother and to turn in that  
3 paperwork to the Court. And nothing ever happened.

4 And then I got disgusted and I said, Well, I'm going  
5 to apply to be her personal representative and I'm going to  
6 find out just what you and Susan did.

7 THE COURT: Okay. And that was in 2011.

8 PLAINTIFF NANCY TURNER: Yes, ma'am.

9 THE COURT: All right.

10 PLAINTIFF NANCY TURNER: Actually it was in 2010. I  
11 filed early in 2011.

12 THE COURT: All right. Anything else you wish to tell  
13 me?

14 PLAINTIFF NANCY TURNER: No, but I feel like I'm well  
15 within that 40 years. I'm well within that 10 years. And  
16 I feel like there was -- I feel like Susan and Mark tried  
17 to do fraud against the Court by basically saying that  
18 mother had nothing, and I know better than that.

19 THE COURT: I'm going to take this matter under  
20 advisement. Good luck to you.

21 PLAINTIFF NANCY TURNER: Yes, ma'am. May I add one  
22 more thing? I'm sorry. I'm terribly nervous.

23 THE COURT: All right. One more thing.

24 PLAINTIFF NANCY TURNER: You will discover that this  
25 Court no longer has a copy of the original tape of 2001,

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1 the courthouse. I have a CD. I have a copy. Can I  
2 present that to the Court?

3 THE COURT: No, ma'am.

4 PLAINTIFF NANCY TURNER: Okay.

5 THE COURT: Thank you. Good luck to you, ma'am.

6 PLAINTIFF NANCY TURNER: Is it too late?

7 THE COURT: It is too late.

8 PLAINTIFF NANCY TURNER: Okay. Thank you. Thank you  
9 very much. And I'm terribly sorry.

10 THE COURT: You're fine. Thank you.

11 (WHEREUPON, THE HEARING IN THE ABOVE-  
12 ENTITLED MATTER WAS CONCLUDED.)

13

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STATE OF SOUTH CAROLINA )  
 ) CERTIFICATE  
COUNTY OF RICHLAND )

Be it known that I, the undersigned DeeAnne Varnadoe, Official Court Reporter for the Fifth Judicial Circuit of the State of South Carolina, do hereby certify that the foregoing transcript represents a true, accurate and complete transcript of record of all the proceedings had and evidence introduced in the trial of the captioned case, relative to appeal, before the Court of Common Pleas for Berkeley County, South Carolina, so given on December 3, 2012, to the best of my skill and ability;

That I am not related to nor an employee of any of the parties hereto, nor a relative or employee of any attorney or counsel employed by the parties hereto, nor interested in the outcome of this action.

IN WITNESS WHEREOF I have here unto set my hand and seal this 20th day of April, 2013.

  
\_\_\_\_\_  
DeeAnne Varnadoe  
Official Court Reporter  
Notary Public for South Carolina  
My commission expires 3/15/2016.

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## EXHIBITS

ROPER HOSPITAL, INC.  
316 CALHOUN STREET  
CHARLESTON, S.C. 29401

## DISCHARGE SUMMARY

SCHAFFER, MARTHA L  
54-64-73  
Alexander W. Demasi, M.D.

DATE OF ADMISSION: 11/19/98  
DATE OF DISCHARGE: 11/25/98

History of present illness: The patient is a 59 year old white widowed female who had the abrupt onset of decreased mentation and right sided weakness while sitting at the table with her son. She initially was in normal sinus rhythm and developed atrial fibrillation and was transported by EMS. The patient had been seen the day before because the family had noted delusion, dementia, paranoid ideation. There was some element of shortness of breath. She was referred to Dr. John Abbess who evaluated her and felt that her symptoms could be organic in nature. There was no prior history of similar episodes. At the time of admission the patient did not have the ability to provide additional information. There was an episode several weeks before admission when the patient seemed confused over her burglar alarm. The patient had exhibited such signs of paranoia being fearful that the family was trying to commit her.

She had a past medical history of rheumatic heart disease with mitral stenosis, aortic insufficiency, recent atrial fibrillation with reverted to sinus rhythm, premature ventricular contraction previously, noninsulin dependent diabetes mellitus recently placed on insulin. There was also some vaginal bleeding with anemia. Medications included Digoxin, Quinidine, Humulin, Calan, and Premarin.

At the time of admission the pupils were small. She was mute. She was able to move her right leg fairly well but could not move the right arm as well. There was a soft murmur of aortic insufficiency. Detailed neurological examination is included in the note by her consultant doctor, Dr. Charles Jervey. The patient was entered into the PTA study after discussion with the family.

Hospital course: She initially had orders in the protocol of the PTA stroke study outlined by Dr. Charles Jervey. CT scan showed no evidence for hemorrhage or any infarction. Laboratory studies were conducted. She was placed on her regular home medications. She

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ROPER HOSPITAL, INC.  
316 CALHOUN STREET  
CHARLESTON, S.C. 29401

## DISCHARGE SUMMARY

SCHAFFER, MARTHA L  
54-64-73  
Alexander W. Demasi, M.D.

DATE OF ADMISSION: 11/19/99  
DATE OF DISCHARGE: 11/25/96

- 2 -

was seen by the speech consultants as to the appropriate period of observation for the study group. She was then placed on Coumadin. She received Lasix. She was placed back on Humulin N in a smaller dose. The day after admission she felt well. She did not recall why she was in the hospital. She was followed by both Dr. Jervy and her psychiatrist Dr. John Abbess. She continued to have severe amnesia although she had some degree of confabulation. There were no apparent hallucinations or delusion. Dr. Abbess felt her disorder was compatible with cerebrovascular accident. Her atrial fibrillation had a varied ventricular response. Her IV's were discontinued. She was diuresing with Lasix which was instituted after findings of chest x-ray indicating the presence of congestive failure. By the 24th she was able to be up and about and was to continue with her treatment at home. She had some slight on the hand probably secondary to an INT.

Plans were made to see her in follow up in my office in approximately a week. Prothrombin times would be done as an outpatient as indicated.

Laboratory data: CT scan done today after admission showed a low density defect in the left parietal region suspicious for a none hemorrhagic cerebral infarction. Chest x-ray initially showed pleural effusions bilaterally and these subsequently cleared. Follow up chest x-ray would be conducted as an outpatient. Initial potassium was 2.8 rising to 5.2 after therapy. Osmols 279. BUN 19, creatinine 1.1. Glucose 84. Initial blood gases pH 7.49, pCO2 35, pO2 77. Subsequent blood gases on the 20th, pH 7.45, pCO2 36, pO2 129. Initial digoxin level was 0.5 and subsequently 1.5 nanograms/mL. Initial quinidine level was 1.5. WBC 7.3, hemoglobin 13.8, platelet count 267,000.

## Final diagnoses:

1. Cerebrovascular accident (embolus).
2. Atrial fibrillation.
3. Rheumatic heart disease.
4. Insulin dependent diabetes mellitus.

ORIGINAL

ROPER HOSPITAL, INC.  
316 CALHOUN STREET  
CHARLESTON, S.C. 29401

CHARGE SUMMARY

SCHAFFER, MARTHA L  
64-64-73  
Alexander W. Demasi, M.D.

DATE OF ADMISSION: 11/19/99  
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- 3 -

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Alexander W. Demasi, M.D.

TR: drt DD: 02/27/97 TD: 02/27/97 5:38 P/DOCUMENT #: 125160

cc: Alexander W. Demasi, M.D.

ORIGINAL

7004  
ROPER HOSPITAL, INC.  
316 CALHOUN STREET  
CHARLESTON, SC 29401

HISTORY AND PHYSICAL EXAMINATION  
11/19/96

SCHAEFFER, MARTHA  
54-64-73  
Charles S. Jervey, M.D.

**History:** The patient is a 59-year-old right handed white female who was eating lunch with her son today and had sudden inability to speak. He states that she was just in the middle of replying to a question and seemed to stop in mid sentence. She also stopped eating at that time and did not seem to respond to his questions but rather stared blankly. This occurred at 12:15 this afternoon and she was brought to the Roper Emergency Room for further evaluation. She has never had any spell like this before as far as her son knows. She does have a history of diabetes and heart disease. The patient is currently unable to provide any history.

**Past Medical History:** Significant for atrial fibrillation and diabetes. In addition in talking with the family, she has some baseline mild memory deficit and was recently evaluated by Dr. Abess for possible dementia. Family states at baseline the patient lives at home alone and manages her own finances without any apparent difficulty, does her own grocery shopping and household chores without any difficulty and is able to drive herself around without problems. Of interest, they mention an episode of her house being broken into a few weeks ago, and when she arrived home the alarm was on but they found signs of forced entry. Her son states that the alarm has apparently been malfunctioning frequently since then and going off just about every other night and he states that he is familiar with alarm systems, and he is sure that it is a malfunctional problem but he has been unable to convince his mom of that. She seems to be convinced that every time the alarms goes off somewhat is attempting to break in. This has been causing difficulty with the neighbors who are frustrated at the frequent alarm noise, although the family is unable to convince the patient that the system needs to be checked. She also has exhibited other signs of paranoia lately such as the son stating that the patient was afraid the family was trying to commit her.

**Medications:** The patient is currently on Lanoxin and insulin and apparently on two other heart medicines but the family does not know the names nor the doses.

**Medication Allergies:** None known.

**Family History:** Negative for strokes or heart attacks.

**Social History:** The patient is a right handed white female nonsmoker who lives alone and is a widower.

ORIGINAL

ROPER HOSPITAL, INC.  
316 CALHOUN STREET  
CHARLESTON, SC 29401

HISTORY AND PHYSICAL EXAMINATION  
11/19/96

SCHAEFFER, MARTHA  
54-64-73

- 2 -

Physical Examination: On arrival, temperature 96.8, pulse 120, respirations 20, blood pressure 134/80. Heart is irregularly irregular. The lungs are clear to auscultation. The abdomen is soft and nontender. Head is symmetric without bruises or swelling. Neck is supple with no carotid bruits. Throat without erythema or exudate. The patient is alert and attempts to follow instructions although has difficulty with some instructions. She is aphasic, although she is able to speak a few single words. She also is able to read words off a sheet without apparent difficulty. She, however, is unable to name any objects. She is able to follow most one step commands but has difficulty with two step commands and also difficulty with some one step commands. At best speech, she can speak a few sentence fragments. She is unable to tell me her name, the date or her birth date. She also is unable to tell me where she is. Her speech is articulate, however. Cranial nerves - pupils equal, round and reactive to light. Extraocular muscles intact. Muscles of facial expression demonstrate some mild right lower facial weakness. She has positive corneals, positive gag. Palate is symmetric and tongue protrudes midline. She does not seem to understand how to shrug her shoulders. Sensation is intact to noxious stimuli times four extremities and there is no extinction to double simultaneous touch. Sensation is sharp versus dull, is unreliable due to communication difficulties. Motor exam - symmetrical bulk and tone with good strength times four extremities no pronator drift. Coordination - she has some difficulty following instructions for fine motor control but there is no obvious asymmetry seen. She has good finger-to-nose and good heel-to-shin. Reflexes are symmetrical throughout and there is no Babinski.

The patient had an EKG which shows atrial fibrillation with a response rate of 142. She is being given a dose of Digoxin 2.5 and her heart rate is currently 88. Head CT scan without contrast demonstrated no evidence of hemorrhage and no acute infarct was seen.

Labs include a CPK which was 258. Digoxin level is 0.5. Quinidine level 1.5. UA was normal. PT 13.1. PTT 37.7. CBC with a white count of 7.3 thousand, hemoglobin 13.8, hematocrit 41.2, platelets 267. BCP-8 - sodium 139, potassium 2.8, chloride 104, CO2 28, BUN 19, glucose 84, creatinine 1.1. ABG - pH 7.499, pCO2 35, pO2 77, pO2 94.7.

Impression:

Patient with acute onset of aphasia and mild right lower facial droop secondary to acute stroke. This may be related to her atrial fibrillation.

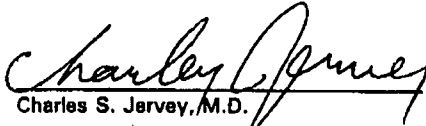
ORIGINAL

ROPER HOSPITAL, INC.  
316 CALHOUN STREET  
CHARLESTON, SC 29401

HISTORY AND PHYSICAL EXAMINATION  
11/19/96

SCHAEFFER, MARTHA  
54-64-73  
- 3 -

The patient was evaluated three and a half hours after onset of her symptoms, and the option of entering the stroke study was presented to the son. He was in favor of the study, and we also, therefore, got in touch with the daughter, who is a nurse at Trident Hospital, and after a long discussion with her, she also decided in favor of the study. The case was discussed with the study director and he did not think recent events would exclude the patient from the study. She will be admitted to the Roper Intensive Care Unit as part of the study protocol. Dr. DeMasi will be consulted for general medical management.

  
Charles S. Jervey, M.D.

TR: ras      DD: 11/19/96      TD: 11/19/96 7:32 P/DOCUMENT #: 89460

cc:    Alexander W. Demasi, M.D.  
      Charles S. Jervey, M.D.

ORIGINAL

11-25  
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~~ROPER HEALTH SYSTEMS~~  
316 CALHOUN STREET  
CHARLESTON, SC 29401

EMERGENCY SERVICES  
11/19/96

SCHAFFER, MARTHA  
54-64-73  
Patrick J. Kelly, M.D.

#### HISTORY

**History of Present Illness:** This is a 64-year-old white female who presents to the Emergency Department with a chief complaint of possible stroke. According to the son, they were sitting there eating lunch when "like a light switch shut off," his mom became nonverbal and would not respond. She stared off and seemed to be weak. Upon arrival here in the Emergency Department, she continued to be less responsive with staring off and aphasia initially. She seemed to be weaker on the right side initially and this improved later. She had symmetric weakness then. She is a diabetic and has had a previous history of atrial fibrillation. Upon arrival here, she was noted to be in atrial fibrillation. The patient reportedly was seen in Dr. DeMasi's office yesterday for change in behavior that included hallucinations. The patient was hallucinating that there was a man in their house. Dr. DeMasi did note some evidence of peripheral edema and treated her with Demodex. He sent her to Dr. Abees of Psychiatry for evaluation, who thought she might have dementia. He intended to send her to Dr. Alton Bryant for a neurological evaluation, as well.

**Review of Systems:** The son states that she was fine earlier this morning. Dr. DeMasi noted that she did have significant peripheral edema yesterday which seems to be improved according to him today. There has been no history of trauma to her head. No nausea or vomiting. Review of systems is otherwise negative, noncontributory or not pertinent.

**Past Medical History:** Positive for atrial fibrillation, but last EKG showed her to be in sinus rhythm. Also, prior vaginal bleeding, but that has not been a current problem. Also, questionable transient ischemic attacks in the past.

**Family History:** Per the son, mother is alive and well. The father has Alzheimer's. Neither have had strokes he does not believe.

**Social History:** She does not smoke, drink or do street drugs.

**Physician:** She is followed by Dr. DeMasi.

**Medications:** Lanoxin, quinidine and Calan, according to Dr. DeMasi. Also, cough syrup with codeine, which she seemed to not tolerate over the last several weeks. Also, insulin.

ORIGINAL

~~ROPER HEALTH SYSTEMS~~  
316 CALHOUN STREET  
CHARLESTON, SC 29401

EMERGENCY SERVICES  
11/19/96

SCHAFFER, MARTHA  
54-64-73

- 2 -

Allergies: None.

Immunizations: Last tetanus unknown.

#### PHYSICAL EXAMINATION

Vital Signs: Temperature 96.8°; pulse 120 and irregular; respirations 20; blood pressure 134/80.

Examination: She arrived via private vehicle. Upon initial examination, she appeared obtunded and would open her eyes, but had no verbal response and initially did not appear to be following commands. Pupils were reactive; extraocular movements appeared grossly intact; I do not see any lateralization; no nystagmus; funduscopic exam did not have any papilledema. TMs are clear. Throat is clear; she had a sluggish gag. Neck is supple; there are no bruits; no definite thyromegaly. Her chest revealed decreased breath sounds in the bases; greater diminishment on the left. Cardiovascular exam, an irregularly irregular rhythm that varied in rate up into the 140s. Abdomen is soft, nondistended, nontender, no hepatosplenomegaly; normal bowel sounds. Rectal exam was heme negative. Her vaginal exam did not have any blood. Extremities revealed she does have 1 + pitting edema in her lower legs. No evidence of DVT. Peripheral pulses 2+ and equal. Her neuro exam, mental status revealed she does open her eyes spontaneously. Initially she was aphasic and later attempted to make sounds. She was definitely weaker on the right side, but with weakness on the left, as well. Babinski was equivocal. DTRs 1+ and symmetric. Skin did not show any evidence of rash; no trauma.

#### MEDICAL DECISION MAKING

Review of Diagnostic Tests: EKG, as read by me, showed atrial fibrillation with a rate of 142. She had diffuse ST-T wave changes which may represent ischemia and/or digoxin effect. CPK was elevated at 258, with an elevated CK-MB of 5.6, but an index that was normal at 2.2. Arterial blood gas drawn on 2 to 3 liters/minute showed a pH 7.499, PCO<sub>2</sub> 35, PO<sub>2</sub> 77, bicarbonate of 28. This shows a mild metabolic alkalosis with adequate oxygenation, but requiring supplemental O<sub>2</sub>. O<sub>2</sub> saturation was 95%. Her saturations were running in that range, and improved into the upper 90s after being on the nasal cannula at 3 liters for a longer period of time. SMA-8 showed a sodium of 139, potassium 2.8, chloride 104,

ORIGINAL

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**ROPER HEALTH SYSTEMS**316 CALHOUN STREET  
CHARLESTON, SC 29401**EMERGENCY SERVICES**

11/19/96

SCHAFFER, MARTHA  
54-64-73

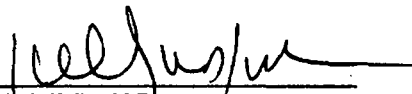
- 3 -

bicarbonate 28, BUN 19, creatinine 1.1, glucose 84. PT 13.1; PTT 37.7. Urinalysis dipped negative; this was a Foley specimen. White count 7.3; hemoglobin 13.8; platelet count normal at 267,000. Digoxin level is 0.5. Quinidine level is 1.5 with therapeutic being 2 to 5. Portable chest x-ray, as read by me, showed pleural effusions greater on the left than right.

Course in Emergency Department/Treatment: The patient was placed on supplemental O<sub>2</sub> upon arrival. Her Accu-Chek was 91. I discussed her case with Dr. DeMasi early on and he requested we treat her with Cardizem. She was given a 20 mg bolus of IV Cardizem over two minutes and her heart rate did slow somewhat. She was started on a 10 mg/hr drip. Once her digoxin level was known, she received 0.25 mg of IV digoxin. I contacted Dr. John Abess of Psychiatry who gave me that history of his evaluation, felt likely to be related to dementia. He did not start her on any medication. He had referred her to Dr. Alton Bryant of neurology for an evaluation. I spoke with Dr. Alton Bryant. He felt today's case did represent a stroke. He referred me to Dr. Jervej, and I spoke with the office to have Dr. Jervej notified. I finally did speak in person with Dr. Jervej, who is here in the Emergency Department to evaluate the patient for thrombolytic therapy. She is outside the three hour time frame for automatic t-PA, thus, she is being entered into the Stroke Study at this time. Dr. Jervej and his team are here in the Emergency Department to assess that, and he has discussed with the family regarding that. Clinically the patient has improved neurologically here in the Emergency Department and is attempting to follow commands and make verbal responses, although there is still impediment there. Her strength has improved. At this point, she will go to ICU after being enrolled in the Stroke Study.

Diagnoses: 1. Acute cerebrovascular accident.  
2. Rapid atrial fibrillation.  
3. Pleural effusions bilaterally.  
4. Diabetes.

Disposition: Admission to ICU.

  
\_\_\_\_\_  
Patrick J. Kelly, M.D.

ORIGINAL

# John F. Abess, M.D., P.A.



46-c State Street  
Charleston, S.C. 29401  
803-577-0303 voice 803-577-0707 data  
<http://www.charleston.net/com/jfabess>

**V**ia facsimile

November 19, 1996

TO: ALEXANDER DEMASI, MD  
FM: JOHN F. ABESS, MD  
RE: MARTHA SCHAFFER

Al,

Thank you for referring this lady to me. I am enclosing a copy of my evaluation for your records. I referred her to Alton Bryant, MD, neurologist, for consideration of small vessel ischemic disease, multiple sclerosis, normal pressure hydrocephalus, etc.

I also heard from Patrick Kelly, Roper Hospital ER physician this afternoon. He tells me Ms. Schaffer may have suffered a massive stroke, and was currently in the emergency room. This is very disconcerting. He informs me she will be admitted to the hospital.

John



71-2

# John F. Abess, M.D., P.A.



46-c State Street  
Charleston, S.C. 29401  
803-577-0303 voice 803-577-0707 data  
<http://www.charleston.net/com/jfabess>

Patient: MARTHA SCHAFFER (and Susan, Daughter)  
Date: November 18, 1996

## SITUATION:

Martha was referred per Dr. Demasi for confusion.

## PRESENTING ILLNESS:

According to Susan, Martha's daughter, there have been signs for the past 2 years that she was having memory problems. She would call her children to ask what day is it, what time is it. Why talking to others, she repeats what she has previously said. However, beginning this past week, she was speaking and jumping from one thought to another without much association. Also, she went to sleep in her daughter's bed as "there were ladies sleeping on the couch". She called from a mall to ask her daughter to come to the mall and driver her around in order to find where she parked her car. Sunday, she went to a neighbor's house to say there was someone in her own home trying to "put me away". Further, she had been taking cough medicine with codeine and she was taking little sips every time she had a cough. (Almost the entire bottle in 2 weeks). If she takes one glass of wine, she becomes happy and silly. She acknowledges that now when entering a place, she makes a mental note of where is the exit in order to help find her car. Susan states her mother has not appeared to have a change in personality or mood. She is pretty much happy go lucky. She goes to sleep around 11:30 PM. She sleeps through the night in general. She recalls no dreams. She gets up for the day between 8-9 AM. She keeps up her house and pays the bills. She drives where she wants. She enjoys shopping and browsing in stores. She enjoys mystery movies and an occasional novel. She takes a nap most days for 1-2 hours. She is more confused when first getting up from a long nap. She denies having been anxious or frightened. However, Susan states her security system at her home has been going off a lot lately. Further, she has been calling the police a good bit. Her property backs up to a church where there is a playground. She called the police at MN to report she saw kids playing there - but the kids checked it out and there were no kids. Susan believes there is somebody trying to break into the house as the security alarm is going off a good bit. This is occurring just about once a night.

## SYMPTOM INVENTORY:

Denies panic attacks, but does get anxious when having lugh congestion from pulmonary edema due to heart disease. Denies depressive or anxious disorders. Denies symptoms suggestive of hypomania. Denies hallucinations (does not remember) but family indicates recently they have been occurring. Denies sleep or appetite disturbance. Is weak due to rheumatic heart disease, atrial fibrillation, ventricular ectopy.

## PAST PSYCHIATRIC HX:

None in this individual. No episodes of self destructive behavior.  
None in her family. No history of suicides in the family.

## FAMILY HISTORY:

Martha's husband is deceased. He died in 1989 from a myocardial infarction. They had 4 children. Their youngest, Steve, died suddenly at age 24 in 1991 from "hypertensive cardiac disease". One daughter and son live in the Charleston area. One daughter lives in Raleigh, N.C.

## SOCIAL/EDUCATION HX:

Martha has high school education. She has worked for the telephone company and for Condon's in clothing sales. She has not worked in the past 2 years.



281 PG 503

STATE OF SOUTH CAROLINA  
COUNTY OF CHARLESTON

TITLE TO REAL ESTATE

13 March 1997

KNOW ALL MEN BY THESE PRESENTS, THAT I, MARTHA EDGAR SCHAFFER in the State aforesaid and in consideration of the sum of *TEN and NO/100 DOLLARS (\$10.00)*, love and affection for my son and daughter to me in hand paid at and before the sealing of these presents by SUSAN SCHAFFER SAWADSKÉ and MARK SCHAFFER in the State aforesaid, the receipt whereof is hereby acknowledged, have granted, bargained, sold and released, and by these presents do grant, bargain, sell and release unto the said SUSAN SCHAFFER SAWADSKÉ and MARK SCHAFFER, their Heirs and Assigns forever, each an equal interest in the following described property:

ALL that lot, piece, or parcel of land situate, lying and being on Folly Beach, County of Charleston, known and designated as Lot No. 202, as shown on a "Map of Lots No. 202 and 203, West Huron Avenue, Folly Beach," surveyed by W. L. Gaillard and dated September 2, 1960, recorded in Plat Book P, Page 72; the said lot having such size, shape, and dimensions as will by reference to said plat more fully appear;

BEING a portion of the property conveyed to Martha Edgar Shaffer by Deed of Distribution from the estate of Martin Mark Schaffer dated March 26, 1991 and recorded in the R.M.C. Office for Charleston County, S.C. in Book R-203 at page 248.

TMS# 328-10-00-095

Grantees' Address: 731 Longbranch Dr.  
Charleston, SC 29414

TOGETHER with all and singular, the rights, members, hereditaments and appurtenances to the said premises belonging, or in anywise incident or appertaining.

TO HAVE AND TO HOLD, all and singular, the said premises before



77-3

KKH 281 PG54

mentioned unto the said SUSAN SCHAFFER SAWADSKÉ and MARK SCHAFFER, their Heirs and Assigns forever.

AND I do hereby bind myself, my Heirs, Personal Representatives and Administrators, to warrant and forever defend, all and singular, the said premises unto the said SUSAN SCHAFFER SAWADSKÉ and MARK SCHAFFER, their Heirs and Assigns, against me and my Heirs and/or Assigns, and all persons whomsoever lawfully claiming, or to claim the same or any part thereof.

WITNESS my Hand and Seal this 13<sup>th</sup> day of March in the year of our Lord, one thousand nine hundred and ninety seven, and in the two hundred and twenty-first year of the sovereignty and independence of the United States of America.

SIGNED, SEALED AND DELIVERED IN THE PRESENCE OF:

*Martha Edgar Schaffer*  
MARTHA EDGAR SCHAFFER

*Mary Goldberry*  
*Thomas P. Morris*

STATE OF SOUTH CAROLINA )  
COUNTY OF CHARLESTON )

PROBATE

PERSONALLY APPEARED before me the undersigned and made oath that (s)he saw the within named MARTHA EDGAR SCHAFFER sign, seal and as her act and deed, deliver the within written Deed, and that s(he) with the other witness subscribed above witnessed the execution thereof.

*Mary Goldberry*

SWORN TO before me this 13<sup>th</sup> day of March, A. D. 1997

*Thomas P. Morris*  
Notary Public for South Carolina

My Commission Expires: 10/7/2001

Thomas P. Morrisal 2



*Thomson*

BH 281 PG 546

*g x*  
*h*

Recording Fee 10.00

FILED

State Fee \_\_\_\_\_

H281-543  
97 MAR 14 PM 4:55

County Fee \_\_\_\_\_

CHARLIE C. LYBRAND  
REGISTER  
CHARLESTON COUNTY SC

Postage \_\_\_\_\_

TOTAL 10.00

TMS VERIFIED  
DAC: *MM*  
DTD: *3/19/97*

Recorded this 14 day of March year 1997  
On Property Record Card

*James A. Massey*  
Auditor Charleston County

EX 17078147

FILED-RECORDED

JUL 11 8 44 AM '97

LINDA MESSERVY  
REGISTER  
MESNE CONVEYANCES  
DORCHESTER COUNTY, SC

Prepared By and Return to:  
C. Kenneth Bailey  
Attorney at Law  
2202 North Main Street  
P.O. Box 485  
Summerville, S.C. 29483

97-094P

STATE OF SOUTH CAROLINA )  
 )  
COUNTY OF DORCHESTER )

WARRANTY DEED

WHEREAS, at a duly called meeting of the Board of Directors of WHITEHALL CONSTRUCTION CO., INC. on March 8, 1997, it was unanimously resolved that WHITEHALL CONSTRUCTION CO., INC., sell and convey the below described property to SUSAN S. SAWADSKA and RICHARD M. FERRARI for the consideration set out below; and that SAEID TASHAKORI, PRESIDENT of WHITEHALL CONSTRUCTION CO., INC., be authorized to execute and deliver the deed on behalf of the Corporation in favor of SUSAN S. SAWADSKA and RICHARD M. FERRARI ;  
NOW, THEREFORE,

Know all Men by these Presents, that WHITEHALL CONSTRUCTION CO., INC., in the State aforesaid, for and in consideration of the sum of FORTY SEVEN THOUSAND AND NO/100 DOLLARS to it paid by SUSAN S. SAWADSKA and RICHARD M. FERRARI in the State aforesaid, the receipt whereof is hereby acknowledged, have granted, bargained, sold and released and by these presents do grant, bargain, sell and release unto the said SUSAN S. SAWADSKA and RICHARD M. FERRARI, their heirs and assigns, forever, in fee simple the following described property, to-wit:

ALL that certain piece, parcel or lot of land, together with the buildings and improvements thereon, situate, lying and being in the County of Dorchester, State of South Carolina and being designated as Lot 379 on a plat entitled "FINAL PLAT SHOWING A 21.212 ACRE TRACT OF LAND BEING SUBDIVIDED INTO LOTS 370 THRU 426, PHASE JA, COOSAW CREEK COUNTRY CLUB PROPERTY OF GREENWOOD DEVELOPMENT CORPORATION, LOCATED IN THE CITY OF NORTH CHARLESTON, DORCHESTER COUNTY, SOUTH CAROLINA", dated May 13, 1996, prepared by George A. Z. Johnson, Jr., Inc., recorded in the RMC Office for Dorchester County in File Cabinet J, at Page 66; said lot having such size, shape, dimensions, buttings and boundaries as will by reference to said plat more fully appear.

THE within described property is conveyed subject to easements, restrictions, covenants, conditions and matters of record, including, without limitation, the following: matters set forth on the plat referred to above as the same may affect the within property; rules and regulations of applicable governmental authorities; real property taxes for the year of delivery hereof.

DORCHESTER COUNTY

SC Deed Rec Fee 122.20  
Dor Co Deed Rec Fee 51.70  
Filing Fee 10.00  
Exemption #

LINDA T. MESSERVY  
Registrar of Mesne Conveyances

RECORDED  
INDEXED  
MAY 19 1997  
DORCHESTER COUNTY

97-094P  
LOAN NO. SAWA0244

[Space Above This Line For Recording Data]

**MORTGAGE**

THIS MORTGAGE ("Security Instrument") is given on July 9, 1997. The mortgagor is SUSAN S. SAWADSKIE and RICHARD M. FERRARI

("Borrower").

This Security Instrument is given to THE BANK OF SOUTH CAROLINA,

which is organized and existing under the laws of SOUTH CAROLINA, and whose address is 256 MEETING STREET, CHARLESTON, SC 29401. ("Lender").

Borrower owes Lender the principal sum of One Hundred Ninety Thousand Dollars and no/100 Dollars (U.S. \$ 190,000.00). This debt is

evidenced by Borrower's note dated the same date as this Security Instrument ("Note"), which provides for monthly payments, with the full debt, if not paid earlier, due and payable on January 9, 2028. This Security Instrument secures to Lender: (a) the repayment of the debt evidenced by the Note, with interest, and all renewals; extensions and modifications of the Note; (b) the payment of all other sums, with interest, advanced under paragraph 7 to protect the security of this Security Instrument; and (c) the performance of Borrower's covenants and agreements under this Security Instrument and the Note. For this purpose, Borrower does hereby mortgage, grant and convey to Lender and Lender's successors and assigns the following described property located in  
DORCHESTER County, South Carolina:

"SEE ATTACHED EXHIBIT A FOR FURTHER LEGAL DESCRIPTION"

which has the address of 4272 PERSIMMON WOODS DR. N. CHARLESTON, South Carolina 29420 ("Property Address");  
(Street) (City)  
(Zip Code)

TO HAVE AND TO HOLD this property unto Lender and Lender's successors and assigns, forever, together with all the improvements now or hereafter erected on the property, and all easements, appurtenances, and fixtures now or hereafter a part of the property. All replacements and additions shall also be covered by this Security Instrument. All of the foregoing is referred to in this Security Instrument as the "Property."

BORROWER COVENANTS that Borrower is lawfully seized of the estate hereby conveyed and has the right to mortgage, grant and convey the Property and that the Property is unencumbered, except for encumbrances of record. Borrower warrants and will defend generally the title to the Property against all claims and demands, subject to any encumbrances of record.

Ret: C. K. Bailey, Atty.  
P.O. Box 485  
5 miles S S  
29484

ALL that certain piece, parcel or lot of land, together with the buildings and improvements thereon, situate, lying and being in the County of Dorchester, State of South Carolina and being designated as Lot 379 on a plat entitled "FINAL PLAT SHOWING A 21.212 ACRE TRACT OF LAND BEING SUBDIVIDED INTO LOTS 370 THRU 428, PHASE 3A, COOSAW CREEK COUNTRY CLUB PROPERTY OF GREENWOOD DEVELOPMENT CORPORATION, LOCATED IN THE CITY OF NORTH CHARLESTON, DORCHESTER COUNTY, SOUTH CAROLINA", dated May 13, 1996, prepared by George A. Z. Johnson, Jr., Inc., recorded in the RMC Office for Dorchester County in File Cabinet J, at Page 60; said lot having such size, shape, dimensions, buttings and boundings as will by reference to said plat more fully appear.

THE within described property is conveyed subject to easements, restrictions, covenants, conditions and matters of record, including, without limitation, the following: matters set forth on the plat referred to above as the same may affect the within property; rules and regulations of applicable governmental authorities; real property taxes for the year of delivery hereof.

BEING the same property conveyed to Susan S. Sawadaka and Richard M. Ferrari by deed of Whitehall Construction Co., Inc., dated July 8, 1997 and recorded in the RMC Office for Dorchester County simultaneously herewith.

TMS#: 163-14-05-008

BK 4211PG211

STATE OF SOUTH CAROLINA )  
 ) TITLE TO REAL ESTATE  
COUNTY OF DORCHESTER )

FILED-RECORDED  
RMC / ROD  
2004 JUL 30 AM 10:57  
LINDA T. MESSERLY  
DORCHESTER COUNTY, SC

KNOW ALL MEN BY THESE PRESENTS:

That we, SUSAN S. SAWADSKA and RICHARD M. FERRARI, the undersigned Grantors, in the State aforesaid, for and in consideration of the sum of Four Hundred Twenty Thousand and no/100 (\$420,000.00) Dollars, paid to me in hand paid at and before the sealing of these presents by ELMER E. WENDEL, III and KRISTEN L. WENDEL, in the state aforesaid, the receipt whereof is hereby acknowledged, have granted, bargained, sold and released and by these presents do grant, bargain, sell and release unto the said ELMER E. WENDEL, III and KRISTEN L. WENDEL, their heirs and assigns, forever, the following described real property, to-wit:

ALL that certain piece, parcel or lot of land, together with the buildings and improvements thereon, situate, lying and being in the County of Dorchester, State of South Carolina, and being designated as Lot 379 on a plat entitled, "FINAL PLAT SHOWING A 21.212 ACRE TRACT OF LAND BEING SUBDIVIDED INTO LOTS 370 THRU 426 PHASE 3A, COOSAW CREEK COUNTRY CLUB PROPERTY OF GREENWOOD DEVELOPMENT CORPORATION, LOCATED IN THE CITY OF NORTH CHARLESTON, DORCHESTER COUNTY, SOUTH CAROLINA", dated May 13, 1996, prepared by George A. Z. Johnson, Jr., Inc., recorded in the RMC Office for Dorchester County, South Carolina, in File Cabinet J, at Page 60; said lot having such size, shape, dimensions, buttings and boundings as will by reference to said Plat more fully appear.

Subject to restrictions and easements of record concerning the aforesaid lot.

Being the same property conveyed to Susan S. Sawadske and Richard M. Ferrari by deed of Whitehall Construction Co., Inc., dated 7/9/97 and recorded 7/11/97 in the RMC Office for Dorchester County in Book 1787, page 147.

TMS NO. 163-14-05-008

GRANTEES' ADDRESS: 4272 Persimmon Woods Drive  
North Charleston, SC 29420

DORCHESTER COUNTY  
SC Deed Rec Fee 1092.00  
Dor Co Deed Rec Fee 462.00  
Filing Fee 10.00  
Exemption # \_\_\_\_\_

TOGETHER with all and singular, the Rights, Members, Hereditaments and Appurtenances to the said Premises belonging or in anywise incident or appertaining thereto.

TO HAVE AND TO HOLD, all and singular, the said Premises aforementioned unto the said Grantees above named, their heirs and assigns forever.

FORREST W. COMPTON  
Attorney at Law  
1224 Wappoo Road  
Charleston, South Carolina 29407

Dec 06 02 10:37a

BERKELEY COUNTY PROBATE

8437194527

P. 2

20 11 - CP - 08 - 2315

Certified True and Correct Copy  
of Original Record

STATE OF SOUTH CAROLINA  
COUNTY OF Berkeley

*Kath W Kornahrens*  
Kath W. Kornahrens, Judge of Probate  
Berkeley County, SC

PROBATE COURT

IN THE MATTER OF Martha Schaffer

CASE NUMBER 2001 ES 08-411

FILED  
2011 AUG 24 AM 9:47  
CLERK OF COURT  
BERKELEY COUNTY, SC

NOTICE OF DISALLOWANCE OF CLAIM

TO:

Name: Heartland Health Care Centre - Charleston  
Address: 1800 Eagle Landing Blvd  
Monahan SC 29106

The undersigned, as the Personal Representative(s) appointed to administer this estate, disallows (Check One)  ALL  
 \$ \_\_\_\_\_ of your claim for \$ 35,941.45 presented on August 27, 2001  
Failure to protest this disallowance of your claim, i.e., failing to file your petition for its allowance (form #373PC) in the  
Probate Court and failing to commence a proceeding on the claim within thirty days after the mailing of this Notice of  
Disallowance of Claim, shall result in your claim or the disallowed portion of your claim being forever barred

Executed this 6<sup>th</sup> day of December, 2002

Signature: *[Signature]*  
Name: Laura Gillis  
Address: P.O. Box 40528  
Charleston SC 29423

Signature: \_\_\_\_\_  
Name: \_\_\_\_\_  
Address: \_\_\_\_\_

the James Island <sup>2011</sup> - CP - 08 - 2315  
**messenger**

829-C Savannah Hwy. • Charleston, SC 29407

**AFFIDAVIT OF PUBLICATION**  
STATE OF SOUTH CAROLINA • COUNTY OF CHARLESTON

I, Lindsey Smith, hereby certify that the  
Public Notice (attached) was published for three (3) weeks,  
in the James Island Messenger newspaper, on the  
following days: 4/27/11, 5/4/11, 5/11/11.

Subscribed and sworn before me this  
13 day of May A.D. 2011

Katie Wells  
NOTARY PUBLIC, S.C.

MY COMMISSION EXPIRES 8/2020

hio nio  
Advertising Clerk

FILED  
2011 AUG 24 AM 9:48  
CLERK OF COURT  
BERKELEY COUNTY, SC

Certified True and Correct Copy  
of Original Record

Keith W. Kornahrens  
Keith W. Kornahrens, Judge of Probate  
Berkeley County, SC

RECEIVED  
2011 MAY 20 AM 10:56  
PROBATE COURT  
BERKELEY COUNTY  
S.C.

STATE OF SOUTH  
CAROLINA  
PROBATE COURT COUNTY  
OF BERKELEY  
NANCY ELIZABETH  
SCHAFER TURNER Plaintiff  
-vs- SUSAN LINDA  
SCHAFER SAWADSKA  
Defendant

For its cause of action against  
Defendant, Plaintiff states and  
alleges the following:

**JURISDICTION AND VENUE**

1. This Court has jurisdiction over the subject matter and parties of this action.
2. Venue is proper in this county.

**THE PARTIES**

3. Plaintiff Nancy Elizabeth Schaffer Turner is an heir at law of Martha Leonora Edgar Schaffer and designated under the last valid Will executed by the deceased Martha Leonora Edgar Schaffer.

4. Defendant, resident of Charleston County, South Carolina occupied a fiduciary relationship with our Mother, Martha Leonora Edgar Schaffer.

**FACTS COMMON TO ALL COUNTS**

5. Martha Leonora Edgar Schaffer (hereafter MLES) died July 28, 2001, leaving no surviving spouse and leaving three natural born children, Susan Linda Schaffer Sawadske, Nancy Elizabeth Schaffer Turner, and Mark David Schaffer.

6. November 18, 1996 MLES was seen by her regular treating cardio physician, Dr. Demasi. Susan Linda Schaffer Sawadske brought MLES to see him ostensibly with edema, but underlying hallucination, delusions, paranoid ideation.

7. Also on November 18, 1996, upon examination from Dr. John Abess, a psychiatrist, for her apparent psychiatric disturbances, MLES was diagnosed with dementia.

8. December 16, 1996 MLES presented to Roper hospital with rapid atrial fibrillation, congestive heart failure and an embolic stroke. She was entered in the TPA Stroke Study.

9. Despite her fiduciary relationship and MLES declining health and capacity, Susan Linda Schaffer Sawadske had an attorney draw up a Title To Real Estate, March 13, 1997, for the property known as Lot

Folly Beach. This transfer for the first time the children were treated differently and do not share substantially. This transfer was made under suspicious circumstances. The signature of Mark David Schaffer is not his signature. As he admitted in Probate Court during court for an administrator to be named. The consideration of ten dollars, love and affection, was a gross inadequacy of consideration. MLES had no independent advice. The signatures are notarized yet clearly and admittedly Mark David Schaffer's signature is not his own nor is there an affidavit for his signature to be signed by any one.

10. Throughout her lifetime, both orally and through her will, MLES repeatedly expressed her intention to dispose of her assets in substantially equal shares among her surviving children and their issue.

11. Some time after May 30, 1997, upon selling her home, Susan Linda Schaffer Sawadske, her boyfriend Richard Ferrari, and son George Martin Sawadske, moved into 1224 Raymond Way. The domicile of MLES.

12. Susan Linda Schaffer Sawadske or Richard Ferrari thereafter became active in all of the activities of MLES. Assisting MLES with financial and medical assistance.

13. Upon moving in with MLES, Susan Linda Schaffer Sawadske would not allow people to visit her mother. Later when Susan Linda Schaffer Sawadske home was built, part of the money to build the house was MLES, Susan Linda Schaffer Sawadske became even more rigorous about whom MLES could see. This even included MLES doctors.

14. June 9, 1997, MLES was admitted to Roper after she apparently calling the police with delusional behavior. Then sometime between June 13, 1997 and June 26, 1997 was admitted to the ER two more times with delusional and paranoid behavior. Had lost 13 lbs and was difficult for her family to manage. Haldol was introduced every 8 hours or as needed to make MLES more manageable. Susan Linda Schaffer Sawadske wanted to transfer MLES into the Institute of Psychiatry at the Medical University due to

at home.

MLES does return to Dr. Demasi after several unkept appointments is noticed to be quite deficient intellectually

16. April 14, 1998, a power of attorney was recorded in Dorchester signed by MLES giving Durable Power of Attorney to Susan Linda Schaffer Sawadske. The Durable Power of Attorney was witnessed by Susan Schaffer Sawadske long time friend Rae L. Tashakori. Mrs. Tashakori is the wife of the owner of the property Susan Schaffer Sawadske purchased then built a home.

17. On or about April 17, 1998, MLES once again with Susan Linda Schaffer Sawadske went to an attorney without any independent advice for MLES, and sold MLES home at 1224 Raymond Way, Charleston S.C. for ten's of thousands dollars less than the home was worth to the William's for \$83,000 dollars. Susan Linda Schaffer Sawadske was well acquainted with the William's. 1224 Raymond Way is also the same property that a portion of the home belonged to the plaintiff by Deed of Distribution dated March 26, 1991, that plaintiff deeded back to her mother, MLES. With and understanding that upon MLES death she would again own an equal portion of MLES properties. A portion of the money from the sale of MLES was used to build a home for Susan Linda Schaffer Sawadske, which MLES shared with Susan Linda Schaffer Sawadske. Upon selling the home after MLES death those moneys should have been returned to MLES estate.

**FIRST CLAIM FOR RELIEF**

(Undue Influence and or fraud)

18. Plaintiff repeats and realleges each allegation contained in paragraphs 1 through 16 herein with the same force and effect as if fully set forth herein.

19. The transfers and changes in relation to MLES assets that are herein described were made under suspicious circumstances and are the product of undue influence was brought directly to bear upon the conveyance of Susan Linda Schaffer Sawadske who occupied a confidential and fiduciary relationship vis-à-vis MLES.

**SECOND CLAIM FOR RELIEF (Incapacity)**

20. Plaintiff repeats and realleges each allegation contained in paragraphs 1 through 16 with the same force and effect as if fully set forth herein.

21. MLES was 64 years old at the date of her death.

22. Throughout her adult life, MLES suffered from depression, rheumatic heart disease with mitral stenosis and insufficiency, aortic insufficiency, atrial fibrillation, diabetes mellitus, TIAs, cerebral vascular accident, thyroid nodule and anemia.

23. The diabetes disease as well as the dementia from which MLES suffered resulted in frequent fluctuations in her blood sugar levels, which in turn affected her thinking, reasoning, and analytical mental abilities.

24. As the synergistic and cumulative result of MLES age, disease, and blood sugar fluctuations, during the last several years of her life MLES was confused, easily addled, forgetful, subject to suggestion, request, influence and direction and relied increasingly on others for assistance and care.

**WHEREFORE, PLAINTIFFS DEMAND JUDGMENT AS FOLLOWS:**

A. For judgment under the First Claim for Relief setting aside the deed recorded in the State of South Carolina, County of Charleston Book H 281 Page 543, all that lot, piece or parcel of land situate, lying and being on Folly Beach, County of Charleston, known and designated as Lot No. 202. Present tax value of \$605,000.00 six hundred five thousand dollars.

B. Return the portion of the profit from the sale of 4272 Persimmon Wood Drive, North Charleston being the same property conveyed to Susan Schaffer Sawadske by deed of Whitehall Construction Co., owned by Mr. Tashakori, husband to the witness of the Durable Power of Attorney. The profit of 4272 Persimmon Wood Drive exceeded \$ 200,000.00, two hundred thousand dollars.

C. For judgment under the First Claim for Relief setting aside the deed recorded in the State of South Carolina, County of Charleston Book H 281 Page 543, all that lot, piece or parcel of land situate, lying and being on Folly

known and designated as Lot No. 202. And return the portion of the profit from the sale of 4272 Persimmon Wood Drive, North Charleston being the same property conveyed to Susan Schaffer Sawadske by deed of Whitehall Construction Co., owned by Mr. Tashakori, husband to the witness of the Durable Power of Attorney. The profit of 4272 Persimmon Wood Drive exceeded \$ 200,000.00, two hundred thousand dollars.  
D. An injunction against Susan Linda Schaffer Sawadske transferring, taking out a loan, or any thing else at the property on Folly Beach.

E. Return of the personal property that the plaintiff had stored at 1224 Raymond Way, the home of her Mother, Martha Leonora Edgar Schaffer. List to include but not limited to the following: Yearbooks from Wallace Middle School 1973-1975, Middleton High School 1976-1978, collection of Austin sculptures, classic Barbie's and classic Barbie clothes, the family Bible, Le Creuset white on white cast iron number 30 a 9 quart dutch oven, and number 24 a 5.5 quart dutch oven, a collection of plaintiff's son's baby clothes and finally a collection of Mercury dimes and silver dollars.

F. For plaintiff cost;  
G. For such other and further relief as the Court may deem just and proper.  
Dated December 30, 2010  
Nancy E. S. Turner  
311 Claude Phillips Road  
Bennett N.C. 27208

**STATE OF SOUTH CAROLINA COUNTY OF BERKELEY IN THE PROBATE COURT**  
CASE NO.: 2001-ES-08-000411  
**SUMMONS IN THE MATTER OF THE ESTATE FOR MARTHA SCHAFFER**  
NANCY TURNER  
311 CLAUDE PHILLIPS RD. BENNETT, NC 27208  
VS.  
SUSAN SAWADSKA  
204 W. INDIAN AVE.  
FOLLY BEACH, SC 29439  
**TO THE RESPONDENTS LISTED ABOVE:**  
**YOU ARE HEREBY SUMMONED** and required to Answer the Petition in

is herewith served upon you, and to serve a copy of your Answer upon the Plaintiff(s) listed above at the following address(es):

Nancy Turner 311 Claude Phillips Rd., Bennett, NC 27208

Your answer must be served on the Petitioner at the above address within thirty (30) days after the service of this Summons and Petition upon you, exclusive of the day of such service; and if you fail to Answer the Petition within that time, the Petitioner(s) will ask the Court for a judgement by default for the relief demand in the Petition.

Nancy Turner (signed) December 20, 2010

**STATE OF SOUTH CAROLINA COUNTY OF BERKELEY PROBATE COURT**  
**IN THE MATTER OF: MARTHA L. EDGAR SCHAFFER**  
CASE NUMBER: 2001ES08-411-2

**APPLICATION/PETITION FOR SUCCESSOR PERSONAL REPRESENTATIVE**

**FORMAL**  
Applicant/Petitioner: NANCY TURNER

The previous/ original application/petition is adopted, except as noted on the attachment.

The name(s) and address(es) of the most recent duly qualified and acting Personal Representative(s) for this estate is/was: MARK DAVID SCHAFFER

If not previously filed with the Court, a copy of the above Personal Representative's death certificate, resignation or termination of appointment is attached.

The name(s) and address(es) of the proposed successor Personal Representative(s) is/are:  
NANCY TURNER, 311 CLAUDE PHILLIPS RD., BENNETT, NC 27208

Priority for this appointment is:  
other (describe): DAUGHTER

### Last Will and Testament

I, Martha Leonora Edgar Schaffer

of Charleston County, South Carolina, being of sound

and disposing mind and memory and desiring to make such disposition of my worldly estate as I deem best, DO HEREBY MAKE, PUBLISH AND DECLARE THIS TO BE MY LAST WILL AND TESTAMENT, hereby revoking any and all former wills and codicils whatever by me made.

First: I direct that all my just debts and funeral expenses be paid out of my estate as soon after my decease as conveniently may be and to that end charge my whole estate, real and personal, with the same.

Second: I give, devise and bequeath to all my estate, Real, Personal, and mixed, of which I may die seized and possessed, of whatsoever kind and wheresoever situate in the following manner: To Mark David Schaffer, my son, I give my real property located at 131 Rosedale Avenue, Goose Creek, South Carolina. I give the balance of my estate to the following named persons or the survivor of them in equal shares, absolutely: My son; Steven Martin Schaffer, my son; Mark David Schaffer, my daughter; Susan Linda Schaffer Sawadske, and my daughter; Nancy Elizabeth Schaffer Turner.

Third: I nominate, constitute and appoint my son, Mark David Schaffer, Executor of this my will. In the event my said son should predecease me or be unable to serve, then I nominate, constitute and appoint Susan Linda Schaffer Sawadske Executrix of this my will in his place and stead. I further direct that One thousand dollars (\$1,000.00) of my estate be paid to him for the faithful performance of his duties before the disposition of the balance of my estate.

2011 AUG 24 AM 9:43  
CLERK OF COURT  
SOUTH CAROLINA

2011  
AUG  
24  
AM  
9:43

I nominate and appoint.....

to be the executor..... of this my Last Will and Testament .....

IN WITNESS WHEREOF, I have hereunto set my hand and seal to this my Last Will and Testaments at Charleston County

this Nineteenth(19th) day of April, in the year of our Lord One Thousand Nine Hundred and Eighty nine (89)

STATE OF SOUTH CAROLINA  
COUNTY OF BERKELEY

IN THE MATTER OF

CASE NUMBER 01-411

Certified True and Correct Copy  
of Original Record

*Keith W. Komahrens*  
Keith W. Komahrens, Judge of Probate  
Berkeley County, SC

2001 - CP - 08 - 2315

PROBATE COURT  
BERKELEY COUNTY  
S.C.

JUL FEB -5 A 11: 52

RECEIVED

INVENTORY AND APPRAISEMENT

ORIGINAL

SUPPLEMENTAL # \_\_\_\_\_

Personal Representative (s): MARK D. SCHIFFER

Decedent's Social Sec. No. : \_\_\_\_\_ Was there a Will  Yes  No  
Decedent's Date of Death: 7-28-01 Domicile at death: BERKELEY (County) SC (State)

The undersigned, being sworn, states that the following schedules contain a complete and accurate inventory and appraisal of all real and personal property of this estate so far as the undersigned is informed; that he/she has estimated and appraised all listed property at its fair market value, according to the best of his/her knowledge and ability.

SWORN to before me this 4th day of February ~~17~~ 2002

Signature: *Mark D. Schiffer*  
Name: MARK D. SCHIFFER  
Address: \_\_\_\_\_

*Halsele E. Nipueen*  
Notary Public for South Carolina  
My Commission Expires: 8/27/07

Telephone (O): \_\_\_\_\_ (843) \_\_\_\_\_  
(H): \_\_\_\_\_ (843) \_\_\_\_\_

Signature: \_\_\_\_\_  
Name: \_\_\_\_\_  
Address: \_\_\_\_\_

Telephone (O): \_\_\_\_\_  
(H): \_\_\_\_\_

Attorney: \_\_\_\_\_  
Address: \_\_\_\_\_  
Telephone: \_\_\_\_\_

For estates of decedents, the gross fair market valuation of all assets, regardless of situs, should be given as of the date of death. List all out-of-state assets on appropriate schedules. A Supplemental Inventory should be utilized for correcting, adjusting or adding to an original inventory. A qualified and disinterested appraiser may be employed to ascertain the value of any asset, the value of which may be subject to reasonable doubt. If an appraiser is employed, his/her name and address should be indicated with the items he/she appraised.

\* Within Ninety (90) days following appointment, a copy of the inventory and appraisal shall be sent to each interested person who requests it, and the original inventory filed with the Probate Court.

RECAPITULATION

	Out-of-state	In-state
Schedule A - Real Estate	\$ _____	\$ _____
Schedule B - Stocks and Bonds	_____	215.17
Schedule C - Mortgages, Notes and Cash	_____	_____
Schedule D - Insurance on Decedent's Life: Part 1 - Payable to Estate Part 2 - Payable to Beneficiary	_____	1,350.00
Schedule E - Jointly Owned Property	_____	_____
Schedule F - Other Miscellaneous	_____	_____
Schedule G - Transfers during Decedent's Life	_____	_____
Schedule H - Powers of Appointment	_____	_____
Schedule I - Annuities	\$ _____	1,565.17
*TOTAL GROSS VALUE	( _____ )	( _____ )
ENCUMBRANCES	\$ _____	1,565.17
*TOTAL NET VALUE	_____	_____

NOTE: WHEN COMPLETING THE FOLLOWING SCHEDULES, PLEASE REMEMBER TO LIST ALL ASSETS, REGARDLESS OF SITUS. ALL OUT-OF-STATE ASSETS MUST BE DISCLOSED.

**SCHEDULE A — Real Estate** (All interest in real property except those held with right of survivorship) (If none, so state.) (For jointly owned property with right of survivorship, see schedule E)

Item No.	Description	Tax Assessor's Fair Market Value for year of Decedent's Death	Appraised Value	Appraised Value of Decedent's Interest
----------	-------------	---	-----------------	--

NONE

TOTAL SCHEDULE A (also enter under recapitulation, page 1) \$ \_\_\_\_\_

**SCHEDULE B - Stocks and Bonds** (If none, so state.) (For jointly owned property with right of survivorship, see schedule E)

Item No.	Description	Face Value	Appraised Value
----------	-------------	------------	-----------------

NONE

TOTAL SCHEDULE B (also enter under recapitulation, page 1) \$ \_\_\_\_\_

**SCHEDULE C - Mortgages, Notes and Cash** (If none, so state.) (For jointly owned property with right of survivorship, see schedule E)

Item No.	Description	Value
1	BANK ACCOUNT (WACHOVIA/CHECKING) # 101291789	200.50
2	" " # 101318327	8.67

TOTAL SCHEDULE C (also enter under recapitulation, page 1) \$ 215.17

(If more space is required, insert tax schedules or additional sheets of same size.)

NOTE: WHEN COMPLETING THE FOLLOWING SCHEDULES, PLEASE REMEMBER TO LIST ALL ASSETS, REGARDLESS OF SITUS. ALL OUT-OF-STATE ASSETS MUST BE DISCLOSED.

**SCHEDULE A — Real Estate** (All interest in real property except those held with right of survivorship) (If none, so state.) (For jointly owned property with right of survivorship, see schedule E)

Item No.	Description	Tax Assessor's Fair Market Value for year of Decedent's Death	Appraised Value	Appraised Value of Decedent's Interest
----------	-------------	---	-----------------	--

NONE

TOTAL SCHEDULE A (also enter under recapitulation, page 1) \$ \_\_\_\_\_

**SCHEDULE B - Stocks and Bonds** (If none, so state.) (For jointly owned property with right of survivorship, see schedule E)

Item No.	Description	Face Value	Appraised Value
----------	-------------	------------	-----------------

NONE

TOTAL SCHEDULE B (also enter under recapitulation, page 1) \$ \_\_\_\_\_

**SCHEDULE C - Mortgages, Notes and Cash** (If none, so state.) (For jointly owned property with right of survivorship, see schedule E)

Item No.	Description	Value
1	BANK ACCOUNT (WACHOVIA/CHECKING) # 101291789	200.50
2	" " # 101318327	8.67

TOTAL SCHEDULE C (also enter under recapitulation, page 1) \$ 215.17

(If more space is required, insert tax schedules or additional sheets of same size.)

**SCHEDULE F - Miscellaneous Personal Property** - (tangible personal property, employment bonus or award, interest in a partnership or unincorporated business, articles or collections having either artistic or intrinsic value, etc.) (If none, so state.) (For jointly owned property with right to survivorship, see schedule E.)

Item No.	Description	Value
1.	CHART OF DRAWERS w/ MIRROR	100.00
2.	CUSTOMIZED GERMAN MADE B&W RIFLE	250.00
3.	MISC. CLOTHES	1000.00

TOTAL SCHEDULE F  
(also enter under recapitulation, page 1)

\$ 1350.00

**SCHEDULE G - Transfers During Decedent's Life** - Transfers intended to take effect at death, United States Government Bonds "Payable on Death", Trust created by Decedent in which income for life was retained, Power to revoke or other incidents of ownership retained, life insurance transfers, Lifetime transfers of real property in which Decedent retained a life estate or other incidents of ownership. (If none, so state.)

Item No.	Description	Value
----------	-------------	-------

NONE

TOTAL SCHEDULE G  
(also enter under recapitulation, page 1)

\$ \_\_\_\_\_

(If more space is required, insert tax schedules or additional sheets of same size.)

**SCHEDULE H - Powers of Appointment -** Property over which Decedent possessed a Power of Appointment both real and personal, whether Testamentary or otherwise. (If none, so state.)

Item No.	Description	Value
----------	-------------	-------

*NONE*

TOTAL SCHEDULE H  
*(also enter under recapitulation, page 1)*

\$ \_\_\_\_\_

**SCHEDULE I - Annuities** (If none, so state.) (IRA's, Keogh, etc.)

Item No.	Description	Value
----------	-------------	-------

*NONE*

TOTAL SCHEDULE I  
*(also enter under recapitulation, page 1)*

\$ \_\_\_\_\_

(If more space is required, insert tax schedules or additional sheets of same size.)

**ENCUMBRANCES** (e.g., mortgages, liens, judgements, etc., but not general debts of the estate) - List specific assets encumbered.

Item No.	Schedule & Item Number Encumbered Thereby	Description & Amount
----------	---	----------------------

*NONE*

**TOTAL ENCUMBRANCES** \$ \_\_\_\_\_  
*(also enter under recapitulation, page 1)*

**MANIFESTLY NON-TAXABLE**

(To be executed by the Probate Court Judge in those cases where it appears that the estate is not REPORTABLE to the South Carolina Tax Commission under the provisions of the Estate Tax Laws of the indicated to be less than prescribed limits.)

It appears from the foregoing record of the above captioned estate on file in the Probate Court of this County, such estate is not reportable to the South Carolina Tax Commission.

Executed this \_\_\_\_\_ day of \_\_\_\_\_, 19 \_\_\_\_

\_\_\_\_\_  
Probate Court Judge

(If more space is required, insert tax schedules or additional sheets of same size.)



\*\*\* REC 2011213 150359 HDE614E0 BAWB CIPQYA6 PQA6 (F-BAW) \*\*\*

1099 DTE:08/01/11 SSN: [REDACTED] DOC:B05 UNIT:JLT PG: 001

++++FORM SSA-1099 - SOCIAL SECURITY BENEFIT STATEMENT - 1998++++  
 +PART OF YOUR SOCIAL SECURITY BENEFITS MAY BE TAXABLE INCOME FOR 1998.  
 +USE \$ 4619.00 FROM BOX 5 BELOW WITH IRS NOTICE 703 TO SEE IF ANY PART  
 OF YOUR BENEFITS MAY BE TAXABLE ON YOUR FEDERAL INCOME TAX RETURN.  
 +ALSO SEE ATTACHED GENERAL INFORMATION.

BOX 1. NAME-MARTHA L SCHAFFER  
 BOX 2. BENEFICIARY SOCIAL SECURITY NUMBER-[REDACTED] (SEE BOX 8 BELOW)  
 BOX 3. BENEFITS FOR 1998-\*\$ 4619.00 (SEE DESCRIPTION OF AMOUNT IN BOX 3 BELOW)  
 BOX 4. BENEFITS REPAYED TO SSA IN 1998-NONE  
 (SEE DESCRIPTION OF AMOUNT IN BOX 4 BELOW)  
 BOX 5. NET BENEFITS (BOX 3 MINUS BOX 4) FOR 1998-\$ 4619.00  
 BOX 6. VOLUNTARY FEDERAL INCOME TAX WITHHELD-NONE  
 BOX 7. ADDRESS-SUSAN SAWADSKA FOR MARTHA L SCHAFFER  
 4272 PERSIMONWOOD DR CHARLESTON SC 29420-7516  
 BOX 8. CLAIM NUMBER-[REDACTED] (USE THIS NUMBER IF YOU NEED TO CONTACT SSA)

+++DESCRIPTION OF AMOUNT IN BOX 3+++

ADD:  
 PAID BY CHECK OR DIRECT DEPOSIT-----\$ 4619.00  
 MEDICARE PART B-----\$ 0.00  
 MEDICARE PART C-----\$ 0.00  
 MEDICARE PART D-----\$ 0.00  
 WORKERS COMPENSATION OFFSET-----\$ 0.00  
 DEDUCTIONS FOR WORK OR OTHER ADJUSTMENTS-----\$ 0.00  
 PAID TO ANOTHER FAMILY MEMBER-----\$ 0.00  
 ATTORNEY FEES AND/OR SSI OFFSET-----\$ 0.00  
 VOLUNTARY FEDERAL INCOME TAX WITHHELD-----\$ 0.00  
 BENEFIT PAYMENT OFFSET - TREASURY-----\$ 0.00  
 TOTAL ADDITIONS-\$ 4619.00

SUBTRACT:  
 NONTAXABLE PAYMENTS-----\$ 0.00  
 AMOUNTS FOR OTHER FAMILY MEMBERS PAID TO YOU-----\$ 0.00  
 TOTAL SUBTRACTIONS-\$ 0.00  
 BENEFITS FOR 1998 (AMOUNT SHOWN IN BOX 3)-\$ 4619.00

\*BOX 3 INCLUDES \$ 1360.00 PAID IN 1998 FOR 1997

+++DESCRIPTION OF AMOUNT IN BOX 4+++

ADD:  
 CHECKS RETURNED TO SSA-----\$ 0.00  
 DEDUCTIONS FOR WORK OR OTHER ADJUSTMENTS-----\$ 0.00  
 OTHER REPAYMENTS-----\$ 0.00  
 BENEFITS REPAYED TO SSA IN 1998 (AMOUNT SHOWN IN BOX 4)-\$ 0.00

Social Security Administration  
 401 Tiffany Drive  
 Sanford, NC 27330

**Troy Greenwald**  
**District Manager**

SCHAFER, MARTHA

DOB: 4/30/37

11/18/96 171 Comes in today with her daughter ostensibly with edema of the lower extremities, but underlying hallucinations, delusions, paranoid ideation for the last 2-3 days. May be some shortness of breath. Wt is up 7 lb. Her BP was 150/80. Pulse rate 110. Lungs were clear. 1 to 2+ pretibial edema. She is given Demadex to take today and tomorrow. Call us Wed. for the results thereof and she is to be seen today by Dr. John Abess for her apparent new psychiatric disturbances.

AWD

12/16/96 152. The day after her last visit she presented with rapid atrial fibrillation, congestive heart failure and an embolic stroke. She was seen in consultation by Dr. Charles Jervey who entered her in the TPA Stroke Study. She was also seen in consultation at the request of her daughter, by Dr. Bo Reeves. She was anticoagulated. She diuresed. Dr. Abess felt she had more likely organic than inorganic causes for her peculiar psychiatric behavior. In any event, she was discharged on November 25 much improved. Her daughter is now living with her. The patient herself denies any particular complaints. Her blood sugar today was 181. B. P. was 140/82. She will call us back a list of her current medications that she is taking. Her lungs were clear. She is still in atrial fibrillation. Murmurs are similar to as previously described. No edema. She has had pretty much full recovery from her right sided deficit. AWD

3/12/97 160 Recently saw Dr. Jervey today and he feels that her condition is pretty stable. She is living with her daughter, son-in-law, grandchild and a house guest. Medications are Quinidine 200 mg. and Verapamil 80 mg. qid, Lanoxin .25 mg., Premarin 0.625 mg. daily, Coumadin 5 mg. size as directed, Insulin is Humulin N 25 units each morning. Her daughter Susan who is an RN states that they check her sugars almost every day with an Accu-check and she is usually in a decent range, but occasionally she is not and this is almost always due to dietary indiscretion. She is completing her speech therapy with one more session. Does not appear that she will be capable of returning to work. She has no follow up appointment with Dr. Abess. BP today was 130/80. Atrial fibrillation. Lungs were clear. Opening snap. Diastolic rumble. Short systolic murmur and a Grade I blowing diastolic murmur along the left sternal border. Her echo was consistent with normal left ventricular systolic function, mild mitral stenosis and regurgitation, mild aortic regurgitation, mild pulmonary hypertension and right ventricular enlargement.

**DIAGNOSES:** 1) RHEUMATIC HEART DISEASE WITH MITRAL STENOSIS AND INSUFFICIENCY, AORTIC INSUFFICIENCY, ATRIAL FIBRILLATION. 2) ADULT ONSET DIABETES MELLITUS NOW INSULIN REQUIRING. 3) TIAs, CEREBRAL VASCULAR ACCIDENT, PROBABLY DUE TO EMBOLIZATION. 4) HISTORY OF CYSTITIS, THYROID NODULE, ANEMIA DUE TO VAGINAL BLEEDING. AWD

3/31/97 162 Brought in today by her daughter as her mother is insisting on living alone, but is unable to manage her daily affairs without difficulty. Dr. Jervey also does not feel that she is ready for independent living. Discussion with the patient herself revealed that she does not want independent living arrangement but agrees to go back to stay with her daughter. She also agrees that she will at least look at some of the assisted living facilities in the Charleston area. Apparently has not been taking her medications, etc. There is little else new on examination today. The patient seemed to indicate to me that she will go back to live with her daughter. AWD

SCHAPPER, MARTHA

DOB: 4/30/37

6/26/97 149 The patient was admitted to Roper on the 9th and discharged on the 13th of this month after she apparently called the police with delusional behavior. Nothing new was noted. She was seen by a neurologist Dr. Jervey and Dr. Abess. After discharge she apparently has made two additional trips to the ER with delusional and paranoid behavior. Has lost 13 lb. Difficult for her family to manage her. She was given Haldol 1 mg. every 8 hr. and prn. and this apparently is only time that she is quiet. Today she appears agitated continuing to pace in the room. She seems withdrawn. Her daughter was present and there had been mention made of her transfer to the Medical University by the discharge co-ordinator, but this was left in the hands of Dr. Abess. Today her daughter wants to pursue this avenue again as the patient no doubt will not be manageable at home. Her BP was 108/72. Atrial fibrillation. Nothing much different to see on examination. AWD

~~10/16/97~~ 155 This is at least the second time that the patient has been recalled for not keeping her appointment. She is attending the IOP (Institute of Psychiatry at the Medical University) under the jurisdiction of Dr. Mintzer. Medications from us are as given to us with a slip of paper on her yellow sheet and include Quinidine 200 mg. and Verapamil 80 mg. qid, Lanoxin .25 mg., Premarin 0.625 mg. (25 out of 30 days), Humulin N 25 units in the morning, 2.5 mg. Coumadin as directed. She is on several medications from the IOP. She apparently is more manageable now but is still very forgetful. Still quite deficient intellectually, but her behavior has been less worrisome. Today she appeared to be in a sinus rhythm and this is confirmed on her EKG. Her blood pressure was 112/70. Her lungs were clear. No significant edema. She still appears somewhat restless to me, but nowhere near as pronounced as it has been in the past. AWD

1/8/98 156 Upper and lower respiratory symptoms has been present for several days. She is still living with her daughter who apparently works a regular job and takes care of her daughter. We have asked that have her prothrombin times done every 2-3 weeks, but it turns out to be longer than that apparently because of difficulty getting her to the laboratory anymore frequently. She seems to recall that in the past she has had hallucinations and delusions. States it has not happened recently. She does not come in with her daughter today. Her BP was 114/74. She is in a fairly regular rhythm as the moment rather than her atrial fibrillation as she has done before. Her lungs were clear. Pharynx, ears okay. She is given Ceclor 500 mg. bid for one week to use along with Robitussin DM. Her daughter has been notified about the necessity for regular protime follow up as advised. AWD

4/6/98 149 She returns again with a lower respiratory infection with her daughter-in-law not having returned or made an appointment to do so. We have sent records to the Alzheimer's Research and Clinical Programs at the Medical University. The patient apparently is attending some type of day care facility. Intellectual capacity does not seem to be any better. Temp. 96.7. Lungs were clear. Pharynx, ears unremarkable. Rhythm seemed to be regular today. She is issued prescriptions for Biaxin and Robitussin DM and asked to make an appointment to be back here in one month. AWD

BB 3016333

STATE OF SOUTH CAROLINA     )  
   )  
 COUNTY OF CHARLESTON     )     **TITLE TO REAL ESTATE**

KNOW ALL MEN BY THESE PRESENTS, THAT I, MARTHA EDGAR SCHAFFER, of the State aforesaid, for and in consideration of the sum of Eighty-three Thousand and no/100 (\$83,000.00) Dollars to me in hand paid at and before the sealing of these presents by MICHAEL A. WILLIAMS and JOANN S. WILLIAMS, in the State aforesaid, County aforesaid, the receipt whereof is hereby acknowledged, have granted, bargained, sold and released and by these Presents do grant, bargain, sell and release unto the said MICHAEL A. WILLIAMS and JOANN S. WILLIAMS, their heirs and assigns forever, the following described property, to-wit:

SEE ATTACHED EXHIBIT A ATTACHED HERETO AND MADE A PART HEREOF  
GRANTEE'S ADDRESS: 1224 Raymond Way, Charleston, SC 29407

TOGETHER with all and singular, the Rights, Members, Hereditaments and Appurtenances to the said Premises belonging, or in anywise incident or appertaining.

TO HAVE AND TO HOLD, all and singular, the said Premises before mentioned unto the said MICHAEL A. WILLIAMS and JOANN S. WILLIAMS, their heirs and assigns, forever.

AND I do hereby bind myself and my heirs, assigns, executors and administrators, to warrant and forever defend, all and singular, the said Premises unto the said MICHAEL A. WILLIAMS and JOANN S. WILLIAMS, their heirs and assigns, against me and my heirs, and all persons whomsoever lawfully claiming, or to claim the same or any part thereof.



P. O. Box 700  
Charleston, SC 29402

00

101291789  
CYCLE 15

MARTHA SCHAFFER  
SUSAN S. SAWADSKIE  
CHARLESTON SC 29426

Ready Reserve Account 101291789  
Closing Date 7-24-01  
New Balance 0.00  
Minimum Payment None

Amount Enclosed \$

2

TOP PORTION OF THIS STATEMENT IS YOUR PAYMENT COUPON

Checking & Line of Credit Statement  
June 23, 2001 - July 24, 2001

Page 1 of 2

2 Images

Classic 50 Checking Summary

Account Number 101291789

BEGINNING BALANCE	+	DEPOSITS	WITHDRAWALS	SERVICE CHARGES	=	ENDING BALANCE
3,596.22		1,145.77	3,370.00	0.00		1,371.99

Checks

NUMBER	AMOUNT	DATE	NUMBER	AMOUNT	DATE	NUMBER	AMOUNT	DATE
1495	150.00	07-18	1497	3,000.00	07-18			

Described Items

DATE	DESCRIPTION	AMOUNT
07-16	ATM Withdrawal (Card # 1859) 07/14 04:00 p.m. 4929 0A0340 Festival Center-Sh N. Charleston SC	100.00
07-23	ATM Withdrawal (Card # 1859) 07/21 06:37 p.m. 8114 0A0511 Tolly Road Summerville SC	80.00
07-24	ATM Withdrawal (Card # 1859) 07/24 01:05 p.m. 7005 0A0340 Festival Center-Sh N. Charleston SC	40.00
	TOTAL CHECKS AND OTHER DESCRIBED ITEMS (Including Service Charges)	3,370.00

Deposits

DATE	DESCRIPTION	AMOUNT
06-27	Soc Sec US TREASURY 703 062701 051246151D SSA 051246191D	232.00
07-02	Civil Serv US TREASURY 312 070201 P 1826122 W CSF F 1826122	913.77
	TOTAL DEPOSITS	1,145.77

Daily Balance Summary

DATE	BALANCE	DATE	BALANCE
06-23	BEGINNING BALANCE	07-18	1,491.99
06-27	3,596.22	07-23	1,411.99
07-02	4,741.99	07-24	1,371.99
07-16	4,642.99	07-24	ENDING BALANCE 1,371.99

P. O. Box 700  
 Charleston, SC 29402  
 MARTHA SCHAPPER  
 SUSAN S SAWADSKA  
 CHARLESTON SC 2942C

00

Ready Reserve Account 101231789  
 Closing Date 8-23-01  
 New Balance 0.00  
 Minimum Payment None

Amount Enclosed\$

*Cash Reserve*

101231789  
 CYCLE 15

TOP PORTION OF THIS STATEMENT IS YOUR PAYMENT COUPON

1 Image Checking & Line of Credit Statement July 25, 2001 - August 23, 2001 Page 1 of 2

Classic 50 Checking Summary Account Number 101251789  
 BEGINNING BALANCE + DEPOSITS WITHDRAWALS SERVICE CHARGES = ENDING BALANCE  
 1,371.99 1,377.77 1,885.77 0.00 863.99

Checks

NUMBER	AMOUNT	DATE	NUMBER	AMOUNT	DATE	NUMBER	AMOUNT	DATE
1498	560.00	08-02						

Described Items

DATE	DESCRIPTION	AMOUNT
08-03	ATM Withdrawal (Card # 1859) 08/03 11:29 a.m. 9296 0A0348 Festival Center-SH N. Charleston SC	100.00
08-13	ATM Withdrawal (Card # 1859) 08/11 04:06 p.m. 1206 0A0348 Festival Center-SH N. Charleston SC	80.00
08-23	Miscellaneous Adjustment V4 3151235025102	232.00
08-23	Miscellaneous Adjustment V4 3151235025101	913.77
	TOTAL CHECKS AND OTHER DESCRIBED ITEMS (Including Service Charges)	1,885.77

Deposits

DATE	DESCRIPTION	AMOUNT
07-25	Soc Sec US TREASURY 303 072501 051246191D SSA 051246191D	232.00
08-01	Civil Serv US TREASURY 312 080101 F 1826122 W CSF F 1826122	913.77
08-22	Soc Sec US TREASURY 303 082201 051246191D SSA 051246191D	232.00
	TOTAL DEPOSITS	1,377.77

Daily Balance Summary

DATE	BALANCE	DATE	BALANCE
07-25	BEGINNING BALANCE 1,371.99	08-13	1,777.76
07-26	1,603.99	08-22	2,009.76
08-01	2,517.76	08-23	863.99
08-02	1,957.76	08-23	ENDING BALANCE 863.99
08-03	1,857.76		

*Wacava Bank  
 Core Team - D1118-02D  
 Todd*

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May 4, 1997

Nancy -

How are you and your family? I wish you would make time to talk to ~~me~~ me. I'm sorry things are not better between you and your family. I always thought we would be friends. Everyone is fine here. Your mother is good. She has adjusted to living with Susan and is happy. She has spent a couple of weekends at our house. She is physically fine but not mentally. She does not remember if she took her

---

- 2 -  
medicines or how to count  
money. She enjoys going out  
with Olive and being with  
people. She doesn't seem lonely  
or depressed. Susan is taking  
great care of her.

Nancy please try and remember  
all the good times you have  
shared with your mother and  
us. We want to have more good  
times with you. We love you, Robert  
and the kids and want to  
have a relationship with you.  
Please think about it and  
call me.

STATE OF SOUTH CAROLINA  
COUNTY OF CHARLESTON

PROBATE COURT

IN THE MATTER OF MARTIN MARK SCHAFFER

CASE NUMBER 89-ES-10-01342

DEED OF DISTRIBUTION

WHEREAS, the decedent died on the 19th day of February, 1989 and

WHEREAS, the estate of the decedent is being administered in the Probate Court for Charleston County, South Carolina in File # 89-ES-10-01342 and

WHEREAS, the grantee herein is either a beneficiary or heir at law, as appropriate, of the decedent; and

WHEREAS, the undersigned Personal Representative is the duly appointed and qualified fiduciary in this matter; and

NOW, THEREFORE, in accordance with the laws of the State of South Carolina, the Personal Representative has granted, bargained, sold and released, and by these Presents does grant, bargain, sell and release to:

Name: Nartha Edgar Schaffer  
Address: Charleston, SC 29407

FILED  
FEB 28 1989  
PROBATE COURT  
CHARLESTON COUNTY

her, heirs, successors and assigns;  
the following described property:

ALL that lot, piece, or parcel of land situate, lying and being in the City of Charleston, County of Charleston, State of South Carolina, known and designated as Lot 20, Block S on a plat bearing the Legend "Lenevar Subdivision, Section 10, City of Charleston, S.C.; Lots 10-18; Block C; Lot 15, Block G; Lots 1, 19, and 20, and Block J and Block R," made by E.M. Seahrook, Jr., C.E. and L.S., dated May 21, 1965, which plat is recorded in the R.M.C. office for Charleston County in Plat Book T at page 25;

BEING the same property conveyed to MARTIN M. SCHAFFER by deed of AIKEN S. BISHOP, dated October 12, 1967, and recorded on October 23, 1967, in the R.M.C. Office for Charleston County at Book Z-88, page 84, and thereafter devised to the Grantee herein in the above described Estate of MARTIN MARK SCHAFFER and quit-claimed to the Grantee herein by SUSAN SCHAFFER SAWADSKIE, STEVEN SCHAFFER, MARK SCHAFFER, and NANCY SCHAFFER TURNER, by deed executed on \_\_\_\_\_, and to be recorded herewith in the R.M.C. Office of Charleston County at Book \_\_\_\_\_, Page \_\_\_\_\_;

THE SAID property now being known in the present numbering system in the City of Charleston as number 1124 Raymond Way, TMS No. 352-12-00-093;

-and-  
ALL that lot, piece, or parcel of land situate, lying and being on Folly Beach, County of Charleston, State of South Carolina, known and designated as Lot No. 202, as shown on a "Map of Lots No. 202 and 203, West Huron Avenue, Folly Beach," surveyed by W.L. Gaillard and dated September 2, 1960, recorded in Plat Book P, Page 72; the said lot having such size, shape, and dimensions as will by reference to said plat more fully appear;

BEING the same premises conveyed to MARTIN SCHAFFER and NARITA SCHAFFER by deed of Russel H. Boone, dated August 20, 1986, and recorded on August 25, 1986, in the R.M.C. Office for Charleston County at Book Y-156, page 780, and the interest therein of MARTIN SCHAFFER having been devised to the Grantee herein, in the above described Estate of MARTIN MARK SCHAFFER;

T.M.S. No. 328-10-00-095;

Certified True and Correct of Original Record

*JM*

STATE OF SOUTH CAROLINA  
COUNTY OF BERKELEY

*Kathleen Korman*  
Kath W. Korman, Judge of Probate  
Berkeley County, SC

PROBATE COURT

IN THE MATTER OF (Decedent Name)

*Martha Leonora Edgar Schaffer*  
**20 11 - CP - 08 - 235**

CASE NUMBER 2001-ES-08-411

APPLICATION FOR

(check any that apply)

PETITION FOR

- INFORMAL
- PROBATE OF WILL
- APPOINTMENT

- FORMAL
- TESTACY
- APPOINTMENT

2011 AUG 24  
FILED  
9:45

Applicant/Petitioner: Mark David Schaffer

Address: 131 Roadside Virginia, Lane Creek, S.C. 29444

Telephone: 843-477-1292

I. ALL APPLICANTS/PETITIONERS MUST COMPLETE THIS SECTION.

1. Nature of Interest of undersigned:  
Designated personal representative under will. Heir under terms of the will.

2. Decedent Information

Name: Martha Leonora Edgar Schaffer

Social Security Number: [REDACTED]

Date of Birth: [REDACTED]

Date of Death: July 28, 2001

Age at date of death: 64

Domicile at date of death: Hanahan, South Carolina (Berkeley County)

3. Venue for this proceeding is proper in this county because:

- Decedent was domiciled in this county at date of death.
- Decedent was not domiciled in South Carolina, but property of Decedent was located in this county at date of death.
- Decedent has a right to take legal action in this county because:

4a. Names and addresses of devisees, including dates of birth of minors:

Name	Date of Birth	Address	Relationship to Decedent
<u>Mark David Schaffer</u>	<u>[REDACTED]</u>	<u>[REDACTED]</u>	<u>son</u>
<u>Susan Sawadske</u>	<u>[REDACTED]</u>	<u>[REDACTED]</u>	<u>Daughter</u>
<u>Nancy Turner</u>	<u>[REDACTED]</u>	<u>Bennett, N.C. 27208</u>	<u>daughter</u>

(use additional sheet if necessary)

4b. Names and addresses of intestate heirs who are not devisees, including dates of birth of minors:

Name	Date of Birth	Address	Relationship to Decedent

(use additional sheet if necessary)

5. Did decedent have any change of marital status or the birth or adoption of any children after execution of the Will (if one exists), or has any child of the decedent been born since his death, or is any birth of a child of the decedent anticipated? (This includes illegitimate children.)  
 NO  YES If yes, please explain on page 3.
6. To the best of your knowledge, was the decedent a patient in a South Carolina Mental Health facility during his/her lifetime?  
 NO  YES If yes, please explain on page 3.
7. Has a guardian or conservator ever been appointed for this person?  
 NO  YES If yes, please explain on page 3.
8. Has a personal representative of the decedent been appointed prior to this date by a Court in this state or elsewhere?  
 NO  YES If yes, please state details, including name and address of such Personal Representative, on page 3.
9. Have you received or are you aware of any demands for notice of any probate or appointment proceeding concerning the decedent that may have been filed in this state or elsewhere?  
 NO  YES If yes, please state details, including names and address, on page 3.
10. Have more than ten years passed since the decedent's death?  
 NO  YES If yes, please state circumstances authorizing tardy probate on page 3.
11. The decedent died with a personal estate of about the value of \$2500.00 and real estate of about the value of 0. (A full inventory and appraisal, form #350PC, must be filed within 90 days.) If decedent was a non-resident, please attach South Carolina Tax Commission form ET 101.
12. After the exercise of reasonable diligence, are you aware of any unrevoked will and/or codicil(s), other than the one(s) attached hereto, relating to property in this State?  
 NO  YES If yes, please explain on page 3 and then proceed to Section II.

II. IF A WILL EXISTS, PLEASE COMPLETE THIS SECTION.

1. Regarding the decedent's will:
- the original is attached
  - the original is in the Court's possession
  - an authenticated copy of a will probated in another jurisdiction is attached
  - an authenticated copy of a will not probated in another jurisdiction is attached
  - the will is lost, destroyed, or otherwise unavailable; however, a description of its contents is attached
2. Do you believe, to the best of your knowledge, the will described above was validly executed?  
 YES  NO If no, please explain on page 3.
3. The date of execution of the will was: APRIL 19, 1989  
 codicil(s): NONE
4. Are you aware of any instrument or document amending or revoking the will?  
 NO  YES If yes, please explain on page 3.
5. Have you exercised reasonable diligence to determine there is no instrument or document revoking the will?  
 YES  NO If no, please explain on page 3.
6. Do you believe the will defined in "1" above is the decedent's last will?  
 YES  NO If no, please explain on page 3.

**COMPLETE EXPLANATION(S) FOR QUESTIONS IN SECTIONS I AND II HERE.**  
 (If more space is required, use additional sheet.)

The petitioner has received notice that Nancy Turner, the sister of the petitioner, has applied for appointment as Personal Representative of the estate.

**III. IF APPLYING FOR INFORMAL OR FORMAL APPOINTMENT, PLEASE COMPLETE THE FOLLOWING.**

1. The name(s) and address(es) of the proposed Personal Representative(s) is/are:

Mark David Schaffer

2. Priority for this appointment is:

- named as Primary Personal Representative in will or nominee of Primary Personal Representative  
 named as Alternate Personal Representative in will or nominee of Alternate Personal Representative  
 surviving spouse of decedent who is devisee of decedent or nominee of said spouse  
 other devisee of decedent (describe): \_\_\_\_\_ or nominee of said devisee  
 surviving spouse of decedent or nominee of said spouse  
 other heir of decedent (describe): \_\_\_\_\_ or nominee of said heir  
 creditor (Forty-five days after death must have passed) or nominee of creditor  
 other (describe): \_\_\_\_\_  
 nominee of any of the above

3. List below the names of any other persons, if any, having a prior or equal right of appointment (see priority above).

None

IV. ALL APPLICANTS/PETITIONERS MUST COMPLETE VERIFICATION.

VERIFICATION

The undersigned, being sworn, states that the facts set forth in the foregoing statement are true to the best of the undersigned's knowledge, information and belief; and hereby submits to the Court's jurisdiction in this matter.

SWORN to before me this 6 day of December, 2001

[Signature]  
Notary Public for South Carolina  
My Commission Expires: 11/6/08

Signature: [Signature]  
Name: MARK D. SCHNEIDER

Signature: \_\_\_\_\_  
Name: \_\_\_\_\_

ORDER OF INFORMAL PROBATE

IT IS HEREBY ORDERED that the above application for probate of a will be  GRANTED  DENIED informally this 7<sup>th</sup> day of November, 2001

[Signature]  
Probate Court Judge

ORDER FOR HEARING ON FORMAL PETITION

IT IS HEREBY ORDERED that a hearing on this matter be set for:

DATE:

TIME:

PLACE:

Pursuant to Section 62-1-401, the petitioner is ordered to give notice of this hearing to all interested persons at least twenty (20) days prior to the hearing.

Executed this \_\_\_\_\_ day of \_\_\_\_\_

\_\_\_\_\_  
Probate Court Judge

**ORDER OF FORMAL TESTACY**

On hearing of the above petition, this Court finds that the person is deceased, venue is proper, and the proceeding was commenced within appropriate time limits.

The Court further finds that

the decedent died intestate. The heirs are:

the decedent died testate. IT IS THEREFORE ORDERED, that the Last Will and Testament of the above-named decedent, dated \_\_\_\_\_ be admitted formally to probate.

Executed this \_\_\_\_\_ day of \_\_\_\_\_

\_\_\_\_\_  
Probate Court Judge

SEE ATTACHED ORDER

**ORDER OF APPOINTMENT**

IT IS HEREBY ORDERED that the above application/petition for appointment be granted upon the filing of a bond as appropriate, qualification and acceptance.

Executed this \_\_\_\_\_ day of \_\_\_\_\_

\_\_\_\_\_  
Probate Court Judge

**QUALIFICATION AND STATEMENT OF ACCEPTANCE**

I accept this appointment and agree to perform the duties and discharge the trust of the office of Personal Representative of this estate.

Signature: Mark D. Schaefer  
Name: MARK D. SCHAEFER  
Address: 131 ROSEDALE AVE.

Telephone (O): (843) 343-2124  
(H): (843) 797-1272

Signature: \_\_\_\_\_  
Name: \_\_\_\_\_  
Address: \_\_\_\_\_

Telephone (O): \_\_\_\_\_  
(H): \_\_\_\_\_

Attorney \_\_\_\_\_  
Address: \_\_\_\_\_

Telephone: \_\_\_\_\_

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Nancy Schaffer Turner certifies that this Record on Appeal contains all material proposed to be included by any of the parties and not any other material.

December 13, 2014

Nancy Schaffer Turner  
Pro Se  
311 Claude Phillips Road  
Bennett N.C., 27208  
(336) 581-4009

**Certificate of Service**

I certify that I have served the appellant's Supplemental Record on Appeal request for extension on the Respondent, by depositing a copy of it in the United States Mail, postage prepaid on December 13, 2014, addressed to HHS, Post Office Box 130, Summerville SC 29484.

Case No. 2013-000457

Nancy Schaffer Turner, as Personal Representative of the estate of Martha L. Schaffer, Appellant

V

Susan Linda Schaffer Sawadske, Respondent

Nancy Schaffer Turner  
311 Claude Phillips Road  
Bennett, NC 27208

**Certificate of Service**

I certify that I have served the Appellant Supplemental Record of Appeal on the Respondent, by depositing a copy of it in the United States Mail, postage prepaid on Dec. 13, 2014, addressed to HHS, Post Office Box 130, Summerville SC 29484.

Case No. 2013-000457

Nancy Schaffer Turner, as Personal Representative of the estate of Martha L. Schaffer,  
Appellant

V

Susan Linda Schaffer Sawadske, Respondent

Dec. 13 2014

*Nancy Schaffer Turner*  
Nancy Schaffer Turner  
311 Claude Phillips Road  
Bennett, NC 27208

**RECEIVED**  
DEC 17 2014  
**SC Court of Appeals**