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May 13 2021

SC Court of Appeals

THE STATE OF SOUTH CAROLINA
In the Court of Appeals

APPEAL FROM ANDERSON COUNTY
Court of Common Pleas

Honorable R. Lawton McIntosh, Circuit Court Judge

Appellate Case No. 2020-000182

Case No. 2019-CP-04-00752

Robert Ayers, Paul Barkal, Susan Barkal, Gloria Bennett, Kurt
Blaettler, Vandy Kim, Glenn Kornett, Gudrun Kornett, David Larson,
Lucye Larson, Florence Lince, Mike Lince, Michael McGraw, Diane
Bernat, and William Schaidle, Plaintiffs / Respondents,

v.

Chris Dixon; Samuel J. Dixon; Black Harbor Wealth Management, LLC;
Faw Casson & Co., LLP; Shurwest, LLC; and Pacific Life Insurance
Company, Defendants,

of whom Shurwest, LLC is the Appellant.

and

Shurwest, LLC, Third-Party Plaintiff / Appellant,

v.

MJSM Financial, LLC and Melanie
Schulze-Miller Third-Party Defendant / Respondent.

And

APPEAL FROM ANDERSON COUNTY
Court of Common Pleas

Honorable R. Lawton McIntosh, Circuit Court Judge

Appellate Case No. 2020-000187

Case No. 2019-CP-04-02151

William and Karen Rich, Plaintiffs / Respondents,

v.

J. Christopher Dixon; Christopher J. Dixon; Black Harbor
Wealth Management, LLC; and Shurwest, LLC, Defendants,

of whom Shurwest, LLC is the Appellant.

and

Shurwest, LLC, Third-Party Plaintiff / Appellant,

v.

MJSM Financial, LLC and Melanie
Schulze-Miller Third-Party Defendant / Respondent.

And

APPEAL FROM ANDERSON COUNTY
Court of Common Pleas

Honorable R. Lawton McIntosh, Circuit Court Judge

Appellate Case No. 2020-000188

Case No. 2019-CP-04-00479

Elizabeth Billings, Pamela Bott, Devon and Barbara Corley,
Thomas Dantzler, Jane Downing, Thomas and Laura Eliason,
Dennis Ellis, Bobby Floyd, Steven Ganley, Stanley Hix, Suzanne
Hofford, Robert Johnson, Jerome and Robin Karnowski, Jerry and
Kerry Kelley, Christine Lawson, Robert Manning, Diane Mayfield
Kelley McGraw Gray, Jeff Mitchell, Fred Myette, Mary Orem,
Drucilla Perry, Dennis and Maxine Pierson “Dennis and Maxine
Pierson living Trust,” Earl Switzer, Alan Weeks, John and Mary
Wendorf, and Virginia Howard, Plaintiffs / Respondents,

v.

Chris Dixon; Black Harbor Wealth Management, LLC; Faw Casson
& Co., LLP; and Shurwest, LLC,.....Defendants,

of whom Shurwest, LLC is the Appellant.

and

Shurwest, LLC, Third-Party Plaintiff / Appellant,

v.

MJSM Financial, LLC and Melanie
Schulze-Miller Third-Party Defendant / Respondent.

DESIGNATION OF MATTER TO BE INCLUDED IN THE RECORD ON APPEAL

Appellant Shurwest, LLC, pursuant to Rule 209, SCACR, designates the following material to be included in the Record on Appeal:

Orders and Judgments

1. *Ayers* July 24, 2020 Order
2. *Ayers* 3:38 PM Feb. 3, 2021 Order
3. *Ayers* 3:39 PM Feb. 3, 2021 Order
4. *Ayers* Feb. 12, 2021 Order
5. *Billings* July 24, 2020 Order
6. *Billings* 3:36 PM Feb. 3, 2021 Order
7. *Billings* 3:38 PM Feb. 3, 2021 Order
8. *Billings* Feb. 12, 2021 Order
9. *Rich* July 30, 2020 Order
10. *Rich* 3:29 PM Feb. 3, 2021 Order
11. *Rich* 3:37 PM Feb. 3, 2021 Order
12. *Rich* Feb. 12, 2021 Order

Pleadings

13. *Ayers* Summons and Complaint
14. *Ayers* Shurwest's Answer
15. *Ayers* Third-Party Complaint
16. *Billings* Summons and Complaint
17. *Billings* Shurwest's Answer
18. *Billings* Third-Party Complaint

19. *Rich* Summons and Complaint
20. *Rich* Shurwest's Answer
21. *Rich* Third-Party Complaint

Other Materials and Documents

22. *Ayers* Shurwest's Motion to Dismiss for Lack of Personal Jurisdiction
23. *Ayers* Plaintiffs' Opp'n to Motion to Dismiss Ex. 9
24. *Ayers* Plaintiffs' Opp'n to Motion to Dismiss Ex. 12
25. *Ayers* Plaintiffs' Opp'n to Motion to Dismiss Ex. 14
26. *Ayers* June 15, 2020 Jim Maschek Affidavit
27. *Ayers* September 12, 2018 Declaration of Melanie Schulze-Miller
28. *Ayers* March 18, 2019 Declaration of Michael Seabolt
29. *Ayers* Plaintiffs' Motion to Strike Third-Party Complaint
30. *Ayers* Schulze-Miller's Motion to Dismiss Third-Party Complaint (with exhibits)
31. *Ayers* Shurwest's Opp'n to Motion to Dismiss Third-Party Complaint Ex. A
32. *Ayers* Notice of Appeal
33. *Billings* Shurwest's Motion to Dismiss for Lack of Personal Jurisdiction
34. *Billings* Plaintiffs' Opp'n to Motion to Dismiss Ex. 9
35. *Billings* Plaintiffs' Opp'n to Motion to Dismiss Ex. 12
36. *Billings* Plaintiffs' Opp'n to Motion to Dismiss Ex. 14
37. *Billings* June 15, 2020 Jim Maschek Affidavit
38. *Billings* September 12, 2018 Declaration of Melanie Schulze-Miller

39. *Billings* March 18, 2019 Declaration of Michael Seabolt
40. *Billings* Plaintiffs' Motion to Strike Third-Party Complaint
41. *Billings* Schulze-Miller's Motion to Dismiss Third-Party Complaint (with exhibits)
42. *Billings* Shurwest's Opp'n to Motion to Dismiss Third-Party Complaint Ex. A
43. *Billings* Notice of Appeal
44. *Rich* Shurwest's Motion to Dismiss for Lack of Personal Jurisdiction
45. *Rich* Plaintiffs' Opp'n to Motion to Dismiss Ex. 9
46. *Rich* Plaintiffs' Opp'n to Motion to Dismiss Ex. 12
47. *Rich* Plaintiffs' Opp'n to Motion to Dismiss Ex. 14
48. *Rich* February 18, 2020 Jim Maschek Affidavit
49. *Rich* September 12, 2018 Declaration of Melanie Schulze-Miller
50. *Rich* March 18, 2019 Declaration of Michael Seabolt
51. *Rich* Plaintiffs' Motion to Strike Third-Party Complaint
52. *Rich* Schulze-Miller's Motion to Dismiss Third-Party Complaint (with exhibits)
53. *Rich* Shurwest's Opp'n to Motion to Dismiss Third-Party Complaint Ex. A
54. *Rich* Notice of Appeal

Pursuant to Rule 209(c), SCACR, I certify that this designation contains no matter which is irrelevant to this appeal.

Respectfully submitted,

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